CRM06

An Introduction to IBM

Rational Asset Manager

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IBM Rational Software Development Conference 2008

WHERE TEAMS ARE

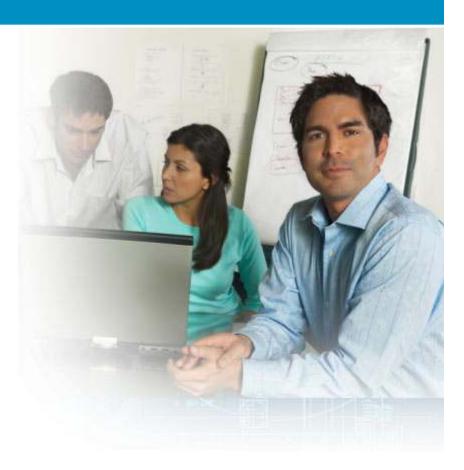






Agenda

- IBM Rational Software
 - Software Delivery Platform
- Asset Management
 - Definition
 - Challenges
- Introducing IBM Rational Asset Manager
- Summary





IBM Rational Software Delivery Platform What we offer

Rational. software Process design & implementation expertise based on the market's leading solutions delivery platform Governance expertise & dashboards Development productivity **Change & release management** Geographically distributed **Process** development & delivery & portfolio **Quality management** SOA governance for service management delivery lifecycle management **Architecture management** Risk & compliance management Open technology & community innovation for collaborative process driven software & systems engineering



Collaborative, Process-Driven Lifecycle Management

GOVERNANCE DASHBOARD

Process and portfolio management

Architecture management

Business driven software delivery processes

Change & release management

Quality management

Manage value

- Real-time analytics linking financial and software information
- Real-time resource management
- Comprehensive, flexible dashboards monitoring health of projects

Development flexibility

- Proven best practices
- Integrated requirements& architectural mgmt
- SOA design and construction capabilities
- Open, collaborative rolebased team environment

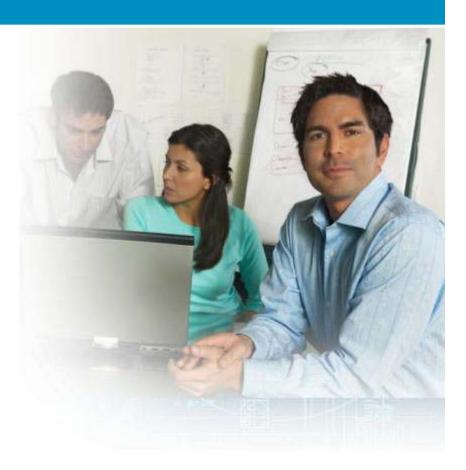
Control risk and change

- Lifecycle change and asset management
- Built-in audit and status information on projects and assets
- Functional & compliance quality management
- Service-level monitoring



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What is a Software Asset?

A Software Asset is

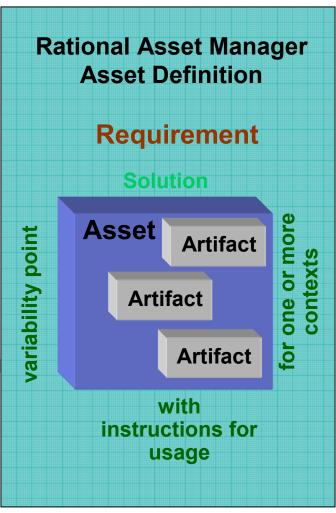
- a collection of Artifacts
- which provides a solution to a requirement or business/mission need
 - for one or more contexts
 - with instructions for usage
 - and variability points

What are Artifacts?

- Workproducts from the software process
 - Requirements, Designs & Models (including enterprise and systems architecture), Source code, Data, Tests, User Interfaces, Documentation, Service Interfaces, Estimates and so on...

Kinds of assets

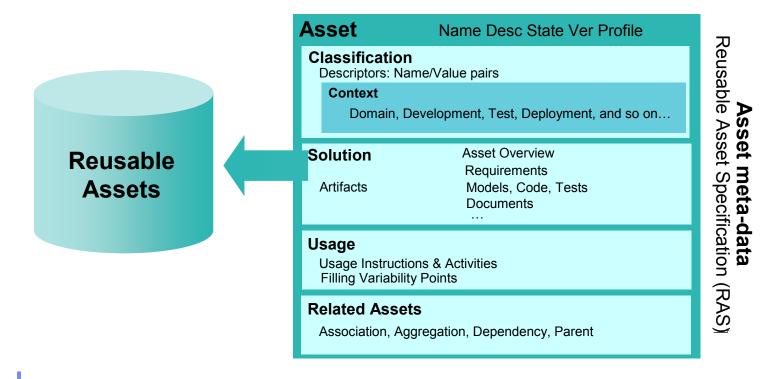
Applications, components, patterns, software that runs systems or products, services, frameworks, templates, ...





What is software asset management?

Asset warehousing is critical to successful reuse

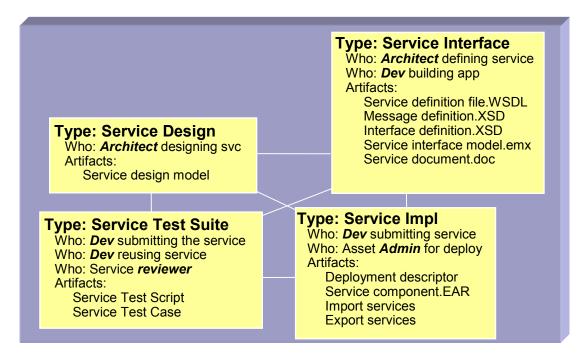


Software asset management is all of the infrastructure and processes necessary for the effective management, control and protection of the software assets within an organization, throughout all stages of their lifecycle



Asset Type Example: Services are assets consisting of numerous components; all need to be maintained, traced, and easily located

- Asset types can be created to handle any asset
- ✓ An asset type specifies:
 - Type name, description
 - Required artifacts
 - Required relationships
 - Attributes (optional or required)
 - Which categories are allowed
- Validation of asset type constraints will be run on asset submission



Example asset types representing a service

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Software Asset Management Challenges

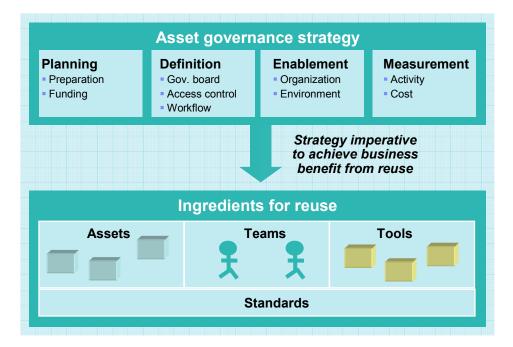
Business challenges

- Am I getting the return on my asset investments that I expected?
- What assets are needed to support the business?
- Are my development costs decreasing with the reuse initiatives?
- Am I preventing duplicate efforts?
- How do we know which assets are benefiting the business?



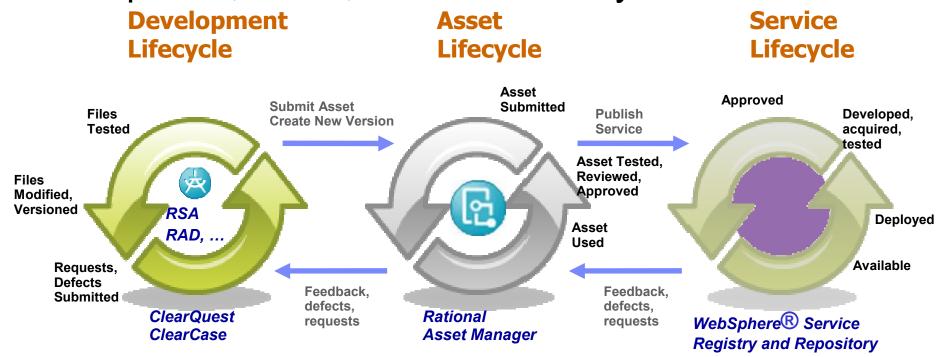
IT management challenges

- How can reusable assets be easily located, and by whom?
- How do we roll assets into the teams, what enablement is needed?
- Once assets are constructed, how are they verified?
- How can assets reuse be enforced?





Development, Asset, & Service Lifecycles



Use development tools, the Rational Software Delivery Platform, Rational ClearQuest MultiSite®, Rational ClearCase® to iteratively refine files which ultimately can be in a state to be shared, communicated, governed, and traced in Rational Asset Manager

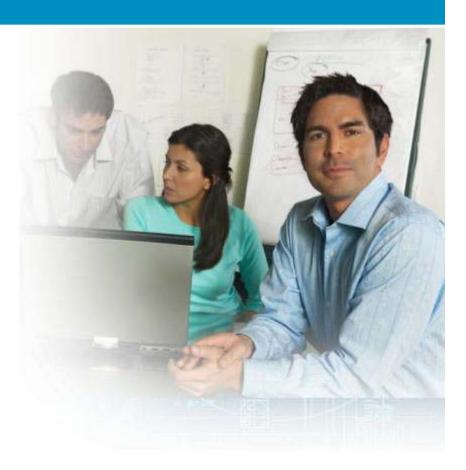
Use Rational Asset Manager to share, communicate, govern, and trace assets and their usage

Use IBM WebSphere Service Registry and Repository to communicate, govern, and trace services and their usage



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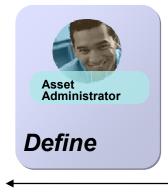




Introducing IBM Rational Asset Manager

- Collaborative asset management to identify and manage assets & ROI best practices
- Manages assets across their lifecycle from design/creation to consumption/ change
- Manages software and service creation
 & reuse across projects
- Leverages an extensive library of process best practices for asset creation & reuse in Rational Method Composer (ABS, SOA, GDD, etc.)













Asset Management Lifecycle

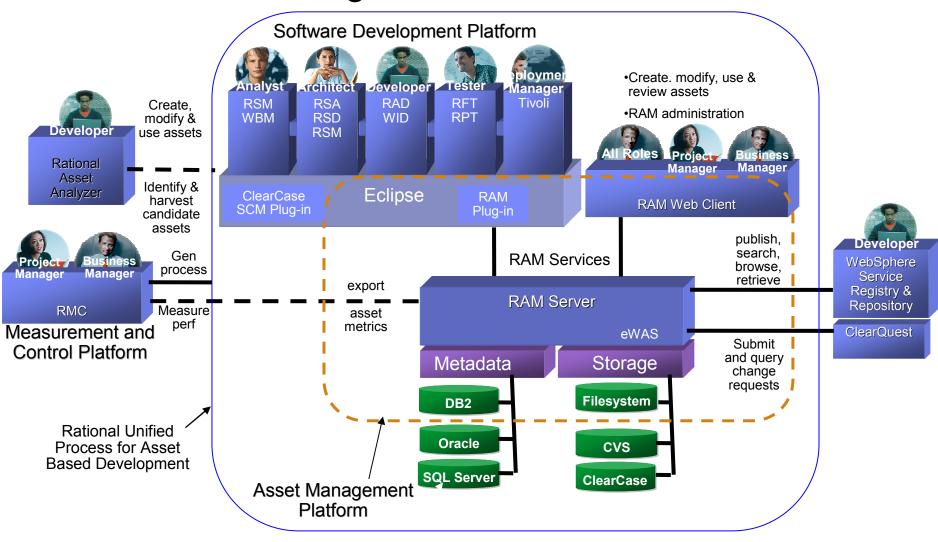


Rational Asset Manager Overview

- ✓ RAM is a <u>development time</u> software asset management repository
 - •Uses the Reusable Asset Specification to <u>define</u>, <u>create and modify</u> <u>assets</u>
 - Provides asset type specific <u>search & governance</u>
 - Measures asset reuse in development
- ✓ Handles any kind of asset
 - •Applications, components, patterns, services, frameworks, templates, ...
- ✓ Benefits:
 - Reduce software development and operational costs
 - Improve quality by facilitating the reuse of approved & proven assets
 - Integrated with other Rational and SWG tools



Rational Asset Manager Architecture





Increase productivity and enforce architectural integrity

Easily locate existing reusable assets

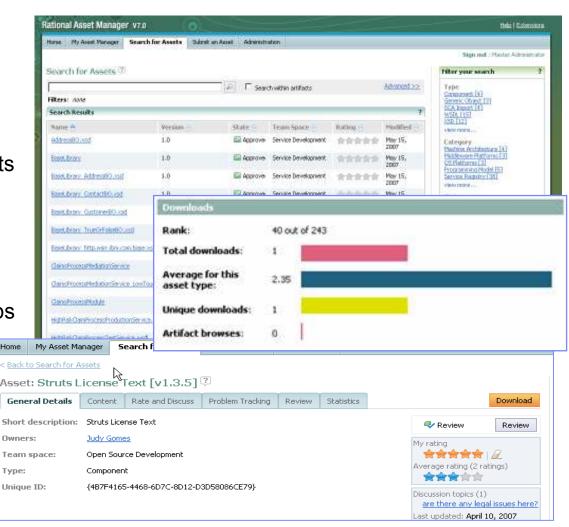
- Search using categories, facets, keywords
- Indexed for fast retrieval
- Rich client integration inserts assets directly in Eclipse based IDE

Create and package assets

Support reuse of Lifecycle assets which include models, patterns, code, tests and artifact relationships

Highlight reusable assets important to the business

- Browse the asset to the artifact level
- Ratings, feedback, and statistics help in asset evaluation



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Advanced >>

Modified

Nov 10, 2007

Nov 10, 2007

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blumns...

Submit an Asset

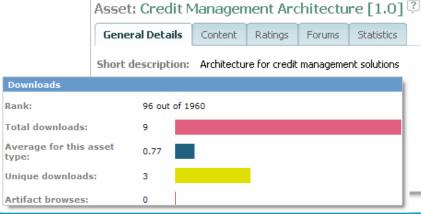
Search and retrieve assets

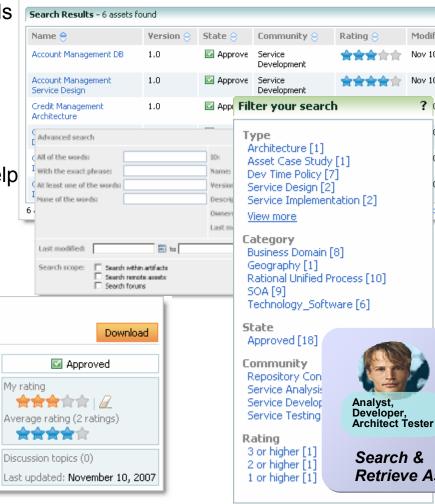
Search

- Search by categories, facets, tags, keywords
- Indexed for fast retrieval
- Web-based and Eclipse-based clients

Retrieve

- Can browse the asset to the artifact level
- Ratings, forums, feedback, and statistics help in asset evaluation
- Download in one click- Web or Rich Client
- Rich Client integration inserts the asset directly into an Eclipse-based IDE





Search for Assets

My Asset Manager

Filters: (clear all) 🛭 Category: Rational Unified Process

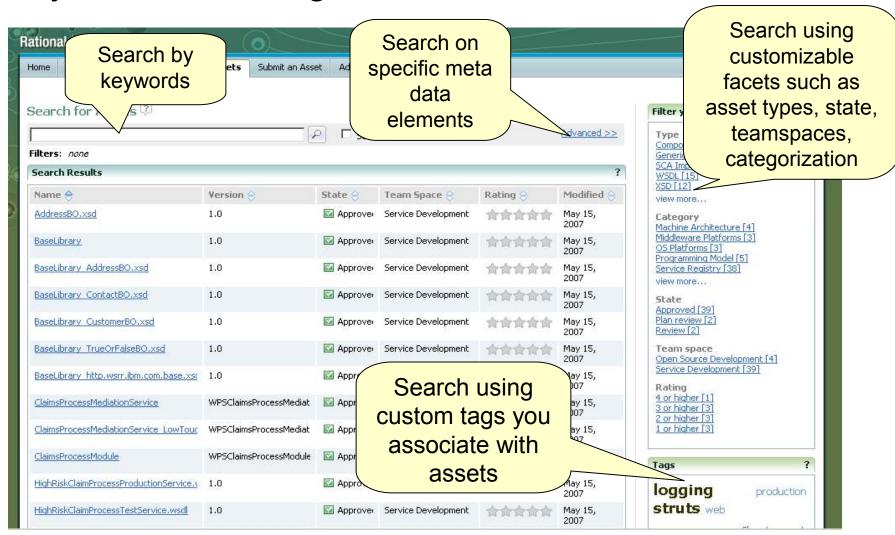
Search for Assets 😲

Search &

Retrieve Assets

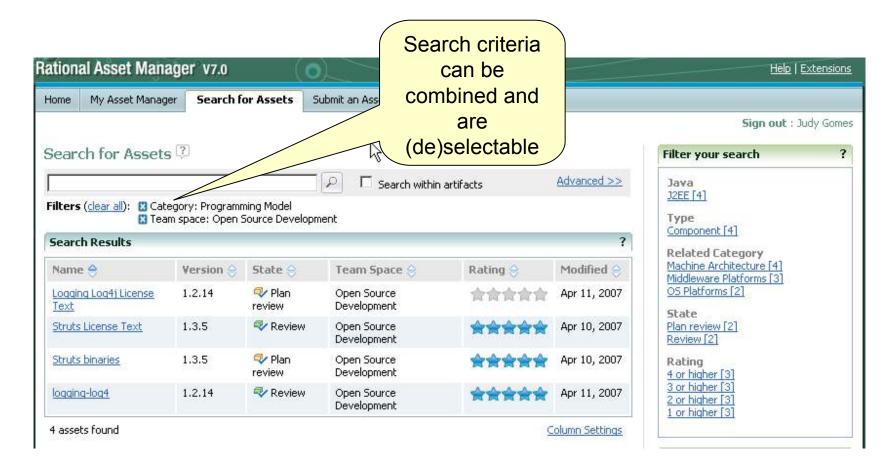


Easily Locate existing reusable assets – RAM Web UI





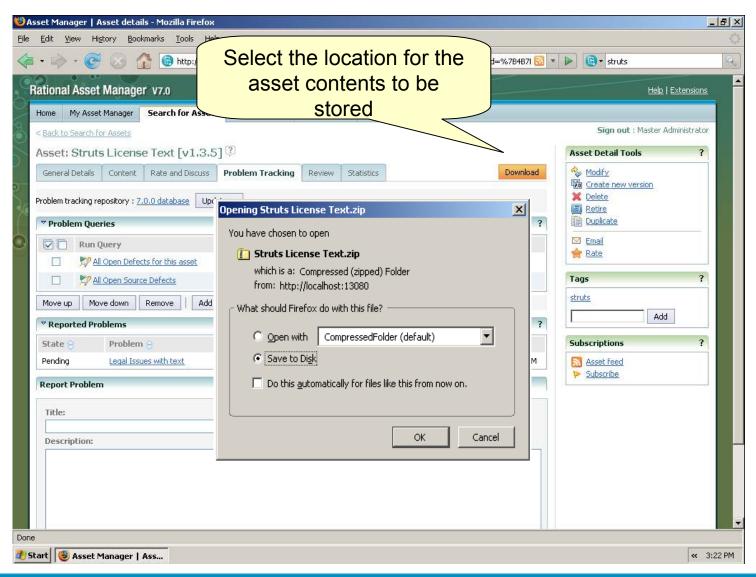
Easily Locate existing reusable assets RAM Web UI



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Retrieve and use an asset – RAM Web UI



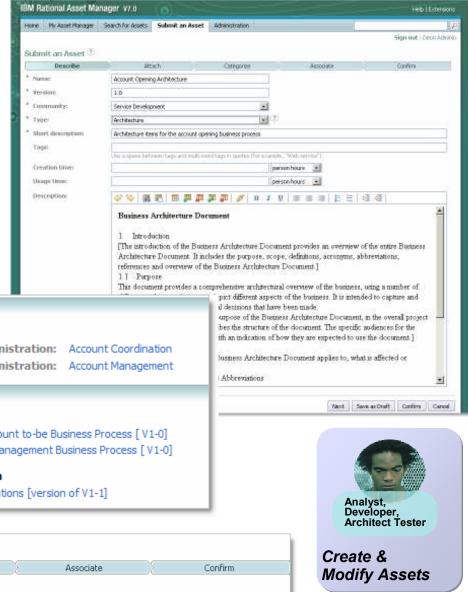
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Create and modify assets

- Support reuse of Lifecycle assets which include models, patterns, code, tests and artifact relationships
- Chose type, categories, relationships and files to upload
- Can specify additional tags for searching
- Wizard guides the user based on how the asset type is defined

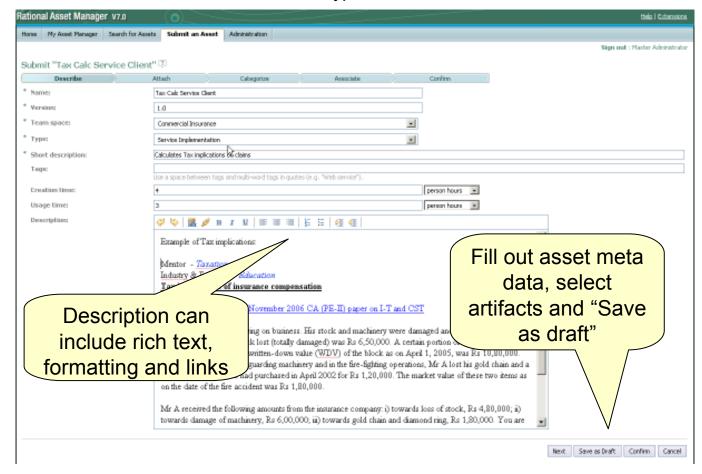






Create and package assets – RAM Web UI

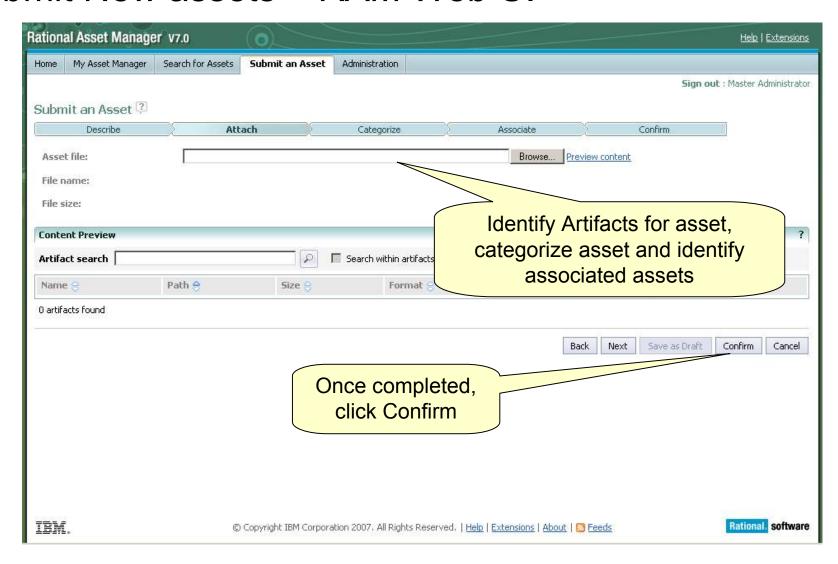
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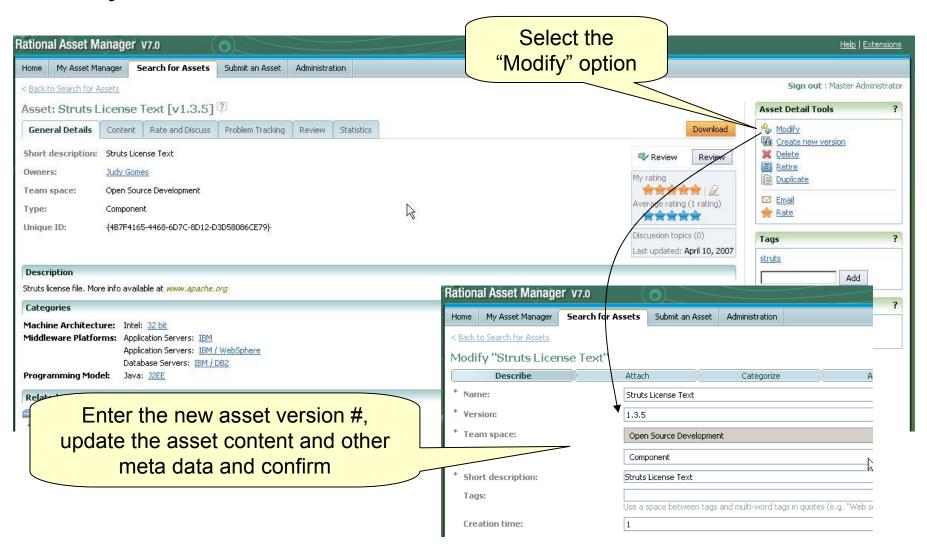


Submit New assets – RAM Web UI





Modify and create new asset versions – RAM Web UI



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Quickly propagate reusable assets and best practices to prevent release of old versions with improved communication



Production/ Server Farm

Development (Acquisition)

IBM Rational Asset Manager/

IBM Rational Method Composer - Asset based Development Plug In



Increase development productivity with IBM Rational Asset Manager

- Extend and share existing application components
- Ensure only approved assets are running
- Ensure that all reusable assets have passed tests in target environments

Business benefits

 Securely facilitate sharing of information to gain competitive advantage quickly



Promoting reuse view of RAM

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Approve

Reject

Submit

Draft

Start Review

Plan Review

Click Start Review

Review

Submitted Reviews

Evaluate Review

Approve As Is

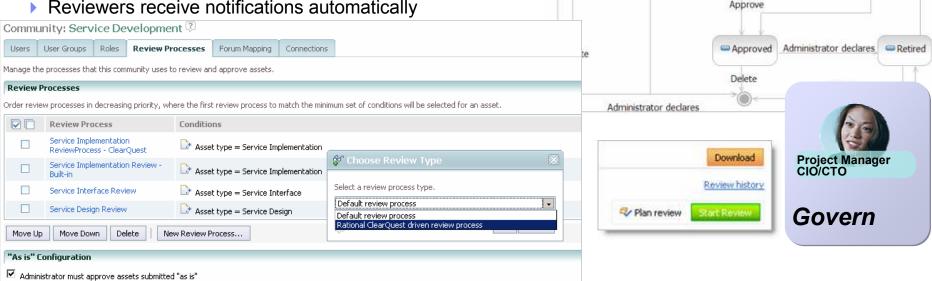
Draft

As Is

Delete

Govern – Manage access with traceability to protect intellectual property & enforce compliance mandates

- Manage roles and access control securely
 - Reporting on access patterns, ratings and value
 - Both internal and external (e.g., outsourced vendors)
- Manage change to reusable assets implementing a review process
 - Review processes can be customized (Built in Process or via ClearQuest)
 - Manage change by board or individual reviewers
 - Reviewers receive notifications automatically



Draft



Configuring the repository for projects

- Before getting started the Administrator configures the repository
 - Create Communities, Roles and Access Control
 - Create Categories
 - Create Asset Types
 - Create Review Processes
 - Define Your Asset Mgmt Processes
 - Connect Asset Mgmt Processes To Assets





RAM Logical Model

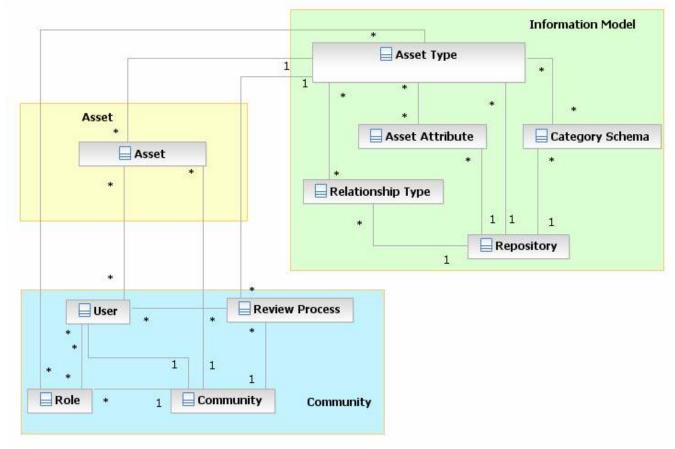
• In the Information Model section is the Repository configuration. The Asset Type, Relationship Type, Asset Attribute, and Category Schema are defined at the Repository level.

• For each Asset Type specify the asset attributes relationshins category schemas and

artifacts.

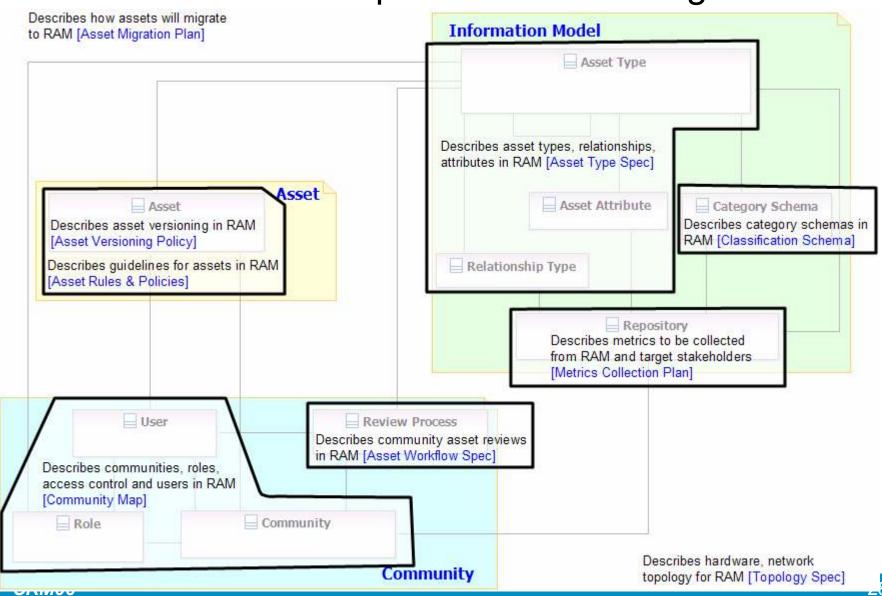
In the Asset section each Asset is of only one Asset Type. An Asset is contained in only one Community. The asset owner (a User) is the person who submitted the asset to the repository.

• In the Community section the Community owns the definition of the Review Process to which the asset is subject. Other Users can access the Assets based on the permissions of the Role(s) they are assigned.





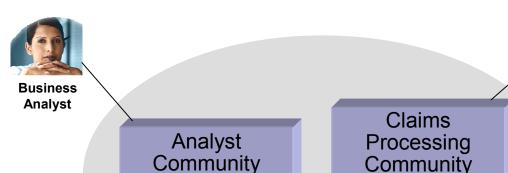
Asset Governance Workproducts - RAM Logical Model





Create Communities, Roles & Access Control

Access Control: search, read, browse, download, update all assets in Analyst Community



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Architect/ Developer

Access Control: search, read, browse, download, update all assets in Claims Processing and Analyst Community

Access Control: search, read, browse, download, update all assets in Service Dev Community



A Community is a collection

entitlements, and their assets

of users, their roles and

and review processes

Service Dev Community



IT Operations

Access Control: search, read, browse, download, update all assets in Service Dev Community



Community Admin

Access Control: full entitlement across all assets in all Communities



Review Board

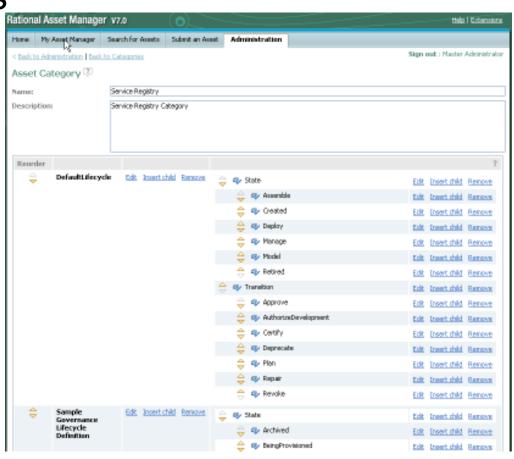
Access Control: search, read, browse, review all assets across all Communities





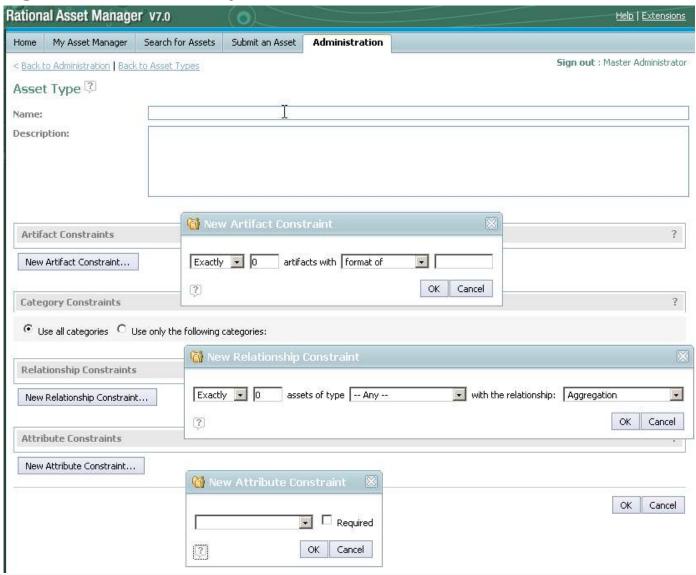
Create Asset Categories

- Categories for Asset classification are configured via the RAM Web UI or an XML file
- Assets can belong to any number of categories
- Categories can be used for faceted search, browsing, and access control
- Example taxonomy for Insurance:
 - Financial Reporting
 - Stockholders Equity
 - Financial Position
 - Income Statement
 - Health Insurance
 - Public
 - Claims Processing
 - Tax
 - Social Security
 - Private
 - Mandatory
 - Employment Group
 - Community Rated
 - Risk Rated





Creating an Asset Type in RAM



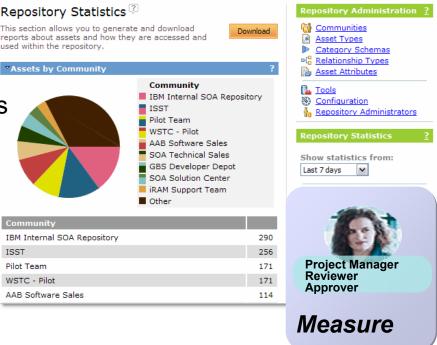
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Measures and reporting

- Provides the ability to ...
 - Capture asset production effort
 - Capture expected & actual reuse effort
 - Capture downloads, submissions and approvals.
 - Generate derived metrics (ROI, productivity, cost savings...)
 - Report and chart metrics
 - Report asset defects stored in ClearQuest This section allows you to generate and download reports about assets and how they are accessed and used within the sentence of the company of the section of the company of the
- Asset level reports
 - Downloads, browses, feedback and ratings
- Repository level reports
 - Assets by community, type, and state
 - Search history and downloads
- Activity audit
 - Generate audit for up to 35 activities across date range
 - Who did what, when, on what asset







Measure asset activity

Scenario Description

- Identify if submitted Asset is being used in projects
- Administrator does the following:
 - Generate metrics reports

Pain points

Management needs to quantify activity level, benefits realized, return on investment & quality

Rational Asset Manager provides the ability to ...

- Capture asset production effort
- Capture expected reuse & actual consumption effort)
- Capture downloads, submissions, approvals,
- ▶ Generate derived metrics (ROI, productivity, cost savings...)
- Reporting and charting metrics
- ▶ To report on asset defects stored in ClearQuest





Measure Asset Activity

- Metrics and reporting are supported in RAM
 - Asset Level Reports
 - Downloads, browses, feedback and ratings
 - Repository Level Reports
 - Assets by teamspace, type, and state
 - Search History
 - Downloads







Subscriptions, Ratings and Discussion Groups

- Email and RSS notifications are supported
- Notifications can optionally occur when:
 - An asset is submitted or updated
 - Review state of an asset is changed

Subscriptions

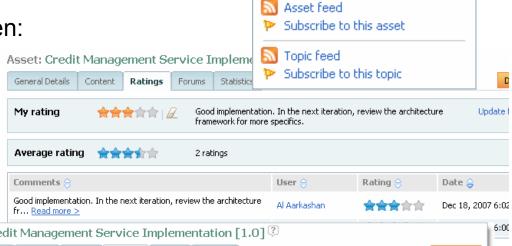
- Per asset or search criteria
- Notifications sent on periodic basis

RSS Feeds

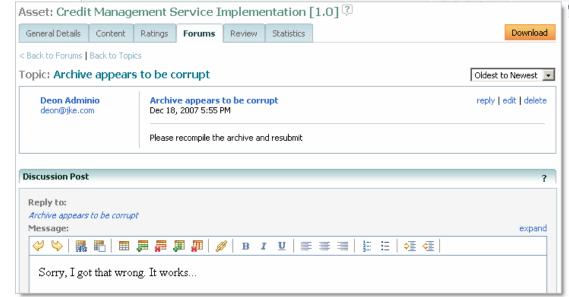
- Per asset or search criteria
- Notifications sent via event to RSS reader

Ratings

- Per user, rate each asset
- Discussion Groups built into Rational Asset Manager
 - Based upon an asset

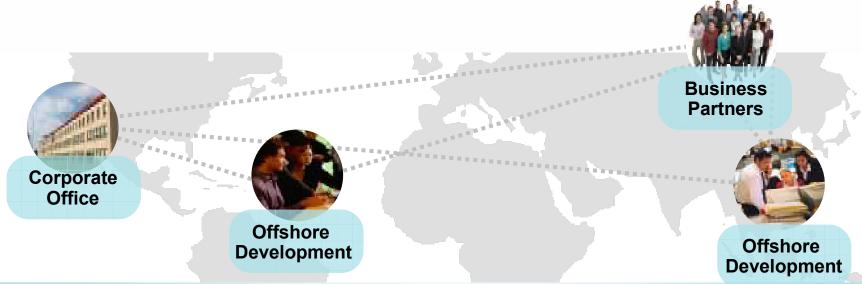


Subscriptions





Lower costs and complexity of meeting compliance with rigorous yet flexible review processes



IT benefits

- Control IP with a change management approval workflow
- Ensure only approved and compliant components are used in implementation
- Clear line-of-sight over software deliveries in distributed environments
- Enhanced control over open source elements



Business benefits

- Decrease compliance cost
- Increase enterprise productivity
- Protect competitive IP
- Manage role access governance across geographies
- Increased security

Compliance view of RAM



Asset Development Process

Scenario Description

 Software type assets require established software architecture & process, versioning & configuration management skills

Pain points

- Wasted effort in reuse imitative
 - lack of process
 - don't know how to get started
 - Unable to find assets for specific process step
 - To much time spent on review

RAM provides the ability to ...

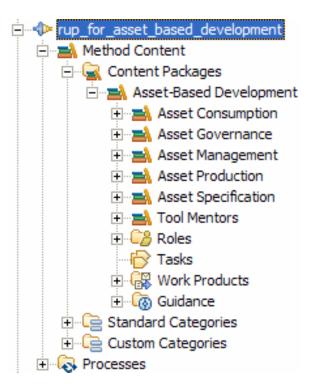
- In corporate Asset Based Development & management process guidance
- Integrates with Rational Method Composer
- Rational Unified Process
 - RMC RUP website
 - RMC project
 - Sample process templates & tutorial movies
- Provide URL to applicable assets from the process step
- ▶ Submit assets "as-is" for specified users

Development Time RUP Base RUP **Process** Depends on RAM ABD Process Asset Use Governance Asset Specification Asset Planning Asset Consumption Management Funding Review/Approval Rules/Policies Publish/Deploy Workflow Organization Impact Analysis Entitlement Notification Asset Environment Measure/Report Manufacturing Classif Schema Measure/Report Asset Specification Asset Production Other Guidance

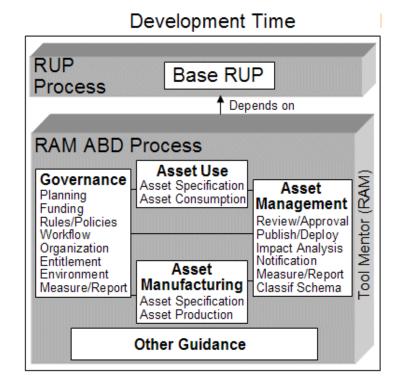


Process is captured in Rational Method Composer for RAM

Structure In RMC



Content Scope



Updated Asset based development plug-in includes tool mentors for RAM

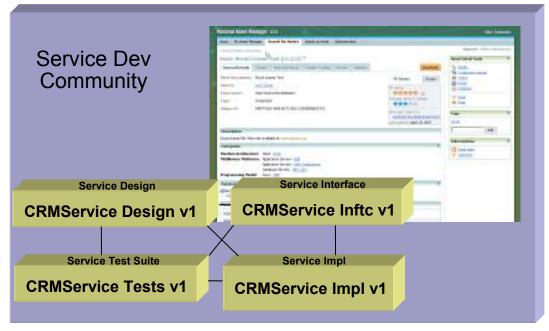


Connect Asset Management Processes To Assets

Using RMC-published process, click asset link



Browse, download asset from RAM Web UI





Review & approve assets

Scenario Description

- ▶ Analyst/Architect/Developer... has submitted an asset
- Review
 - Asset Manager or review board does the following:
 - determines and notifies asset reviewers
 - Asset Reviewer does the following:
 - reviews the asset
 - submit asset review
 - Asset Manager or review board approves
 - -evaluates the submitted reviews
 - -approves or rejects the asset for publishing
 - System notifies the submitter/author/producer/owner/reviewers

Pain points

- Needs assets which have been validated and verified for a specified context and scope of reuse
- ▶ Needs assets which have met enterprise rules, policies and governance
- Lack of awareness of where the asset is in the workflow

This offering provides the ability to ...

- Perform out of the box default workflow
- Capture review process information
- Send workflow email notification





Govern



Submit asset

[support contacts, candidate reviewers]

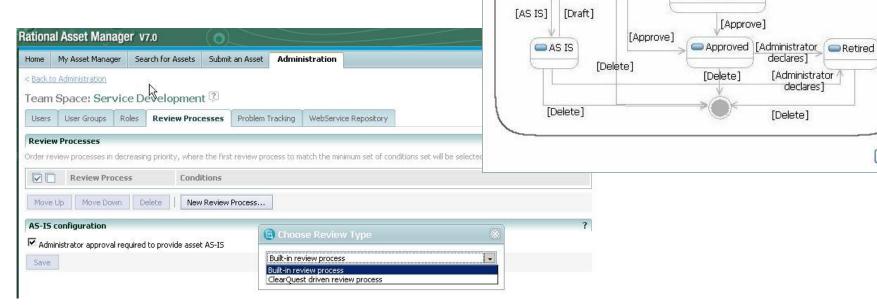
[Start Review]

[Click Start Review]

[Submitted reviews reviews assigned]

Asset Review Process

- Community administrator can set up review processes per asset type and category
- Review processes can be customized
- Review boards and individual reviewers supported
- AS-IS state supported
- Notifications are sent automatically to reviewers
- Use Built-in process or ClearQuest



② Asset state overview

Modify asset [support contacts,

candidate reviewers]

[Reject]

Draft

Plan Review

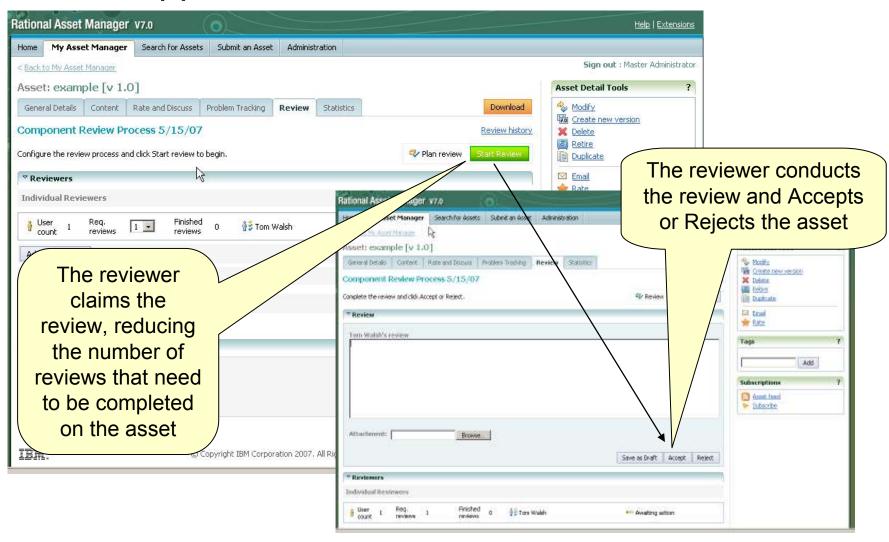
Review

Evaluate Review

OK



Review & approve asset – RAM Web UI



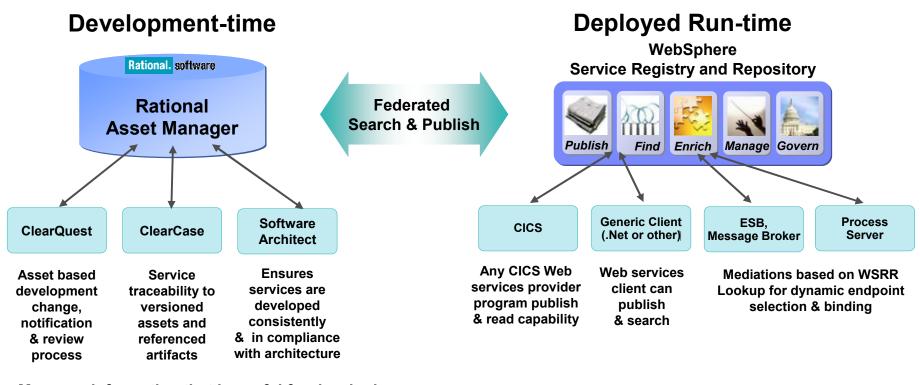


Service lifecycle management with federation across IBM Rational Asset Manager and WebSphere Service Registry and Repository

Service Development (5) Publish service asset interface from RAM to WSRR (4) Reviews and approves asset **Service Deployment** using a customizable development workflow Service ClearQuest, RAM enforces Govern Registry & asset types and relationships. Repository Model Assemble. Construct Assemble (3) Create, modify or learn about σ_{eploy} (SboM assets in Eclipse workspace using RAM with ClearCase & Маладе Create/ ClearQuest Modify (2) Searches RAM for assets to reuse **Discover** Search/ (6) RAM links WSRR services to Retrieve versioned asset details & artifacts (1) Define asset types, (7) RAM discovers WSRR services categorizations and and classifications for asset reuse review boards in RAM for Define asset reuse



Bridge the gap between development and deployment run time services with RAM and WSSR

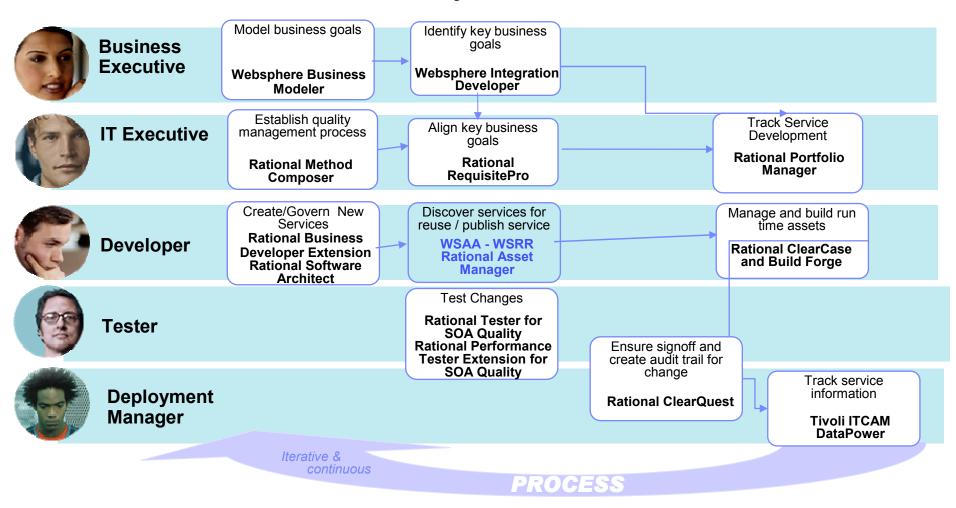


Manages information that is useful for <u>developing</u>, <u>re-using and managing</u> all types of <u>reusable assets</u>

Manages information that is useful for the <u>runtime</u> operation, management and development use of <u>services</u>



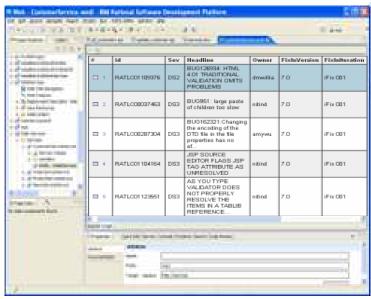
Service Lifecycle Management enabling tools enhance each team member's ability to be successful



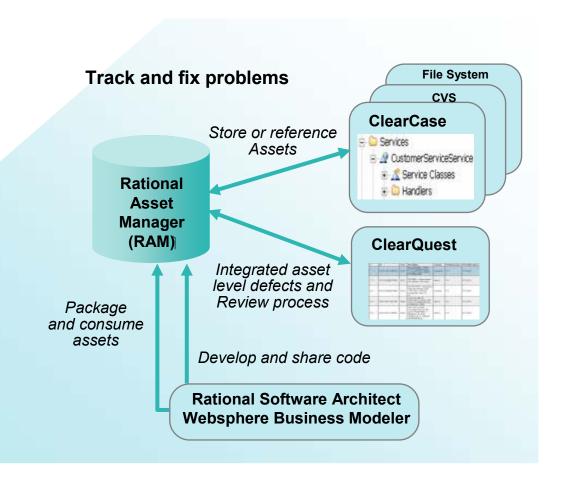


Rational Asset Manager works seamlessly with the IBM Software Delivery Platform

- Develop code in a team environment
- Create and package assets
- Search for and reuse assets
- Track and fix problems
 Seamlessly! All in the same IDE!



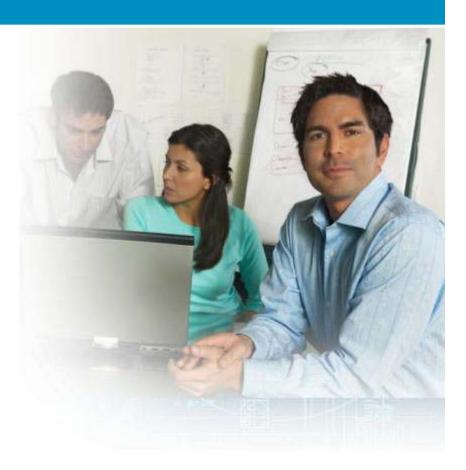
Eclipse based Rational Software Delivery Platform





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Summary: IBM Rational Asset Manager

- SOA benefits Access to proven high quality services
 - Ability to assign and search on basis fine-grained quality parameters
 - ▶ Easy discovery throughout SOA lifecycle with runtime and deployment repository federation e.g., synchronization with WSSR and Tivoli CCMDB

Delivery efficiency

- Integration with Rational Software Delivery platform
- Custom workflows with Rational ClearCase and Rational ClearQuest

Enhanced usability

- Simple intuitive interface tailored for business users
- Zero upfront configuration necessary

Collaboration – offers human dimension to use of IT assets

- Wikipedia style user ratings for quality
- Discussion forums, review boards, RSS and Email notifications

Lower Total Cost of Ownership and Time to value

Free WebSphere Application Server and DB2 included





Rational Asset Manager – a critical piece of driving visibility and collaboration in software delivery

Increase global project efficiency & insight

- Enhanced process modeling, analytics & lifecycle automation
- Easier global team access in an intuitive, Web experience
- New high-availability & security features enabling global teams



Result: Greater global project agility & productivity for x-organizational teams

Business Intelligence for your software assets

- Create asset inventories and ROI best practices
- Govern asset utilization with meaningful instrumentation
- Enable asset traceability & architectural governance



Result: Improve return on software assets

Improve team agility & collaboration

- Enable real-time collaboration & project health information
- Flexible lifecycle management for agile development
- Automated processes & lifecycle service integration

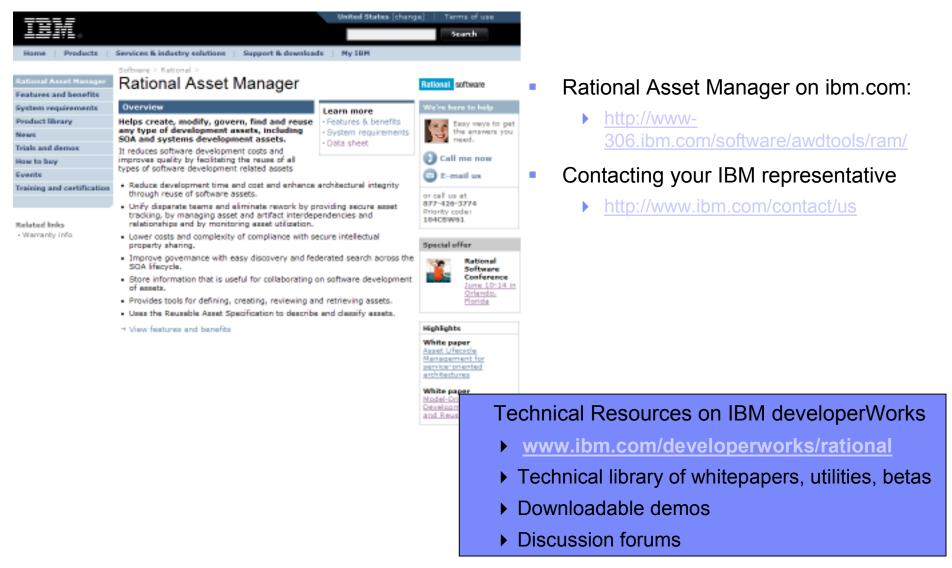


Result: Greater team agility, innovation & alignment with dynamic business priorities

A new project to drive innovation in collaborative software engineering technology leveraging an open community-driven development model



For More Information...



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