IBM Cúram Social Program Management 7.0.8 iFix 1 or 7.0.4.4

IBM Social Program Management Design System 2.4.0



## Note

Before using this information and the product it supports, read the information in <u>"Notices" on page</u> 25

#### Edition

This edition applies to IBM® Cúram Social Program Management 7.0.8 iFix 1 or 7.0.4.4

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# Chapter 1. IBM Social Program Management Design System

You can use the design system to develop your own custom web applications in addition to the standard IBM Cúram Social Program Management web client. The design system provides the foundational packages for building accessible and responsive web applications. It consists of a React UI component library, React development resources, and a style guide for creating web applications.

The design system incorporates the US Web Design Standards and also supports additional CSS, utility classes, and a layout framework to enable teams to quickly build Section 508 compliant, responsive, and production-ready web applications.

#### **Documentation versions**

The online documentation applies only to the most recent version of the design system. To read the documentation in PDF format for earlier versions, see the <u>IBM Cúram Social Program Management PDF</u> library.

# **IBM Social Program Management Design System release notes**

Read the release notes for recent versions of IBM Social Program Management Design System.

To read the release notes for older versions in PDF format, see the <u>IBM Cúram Social Program</u> Management PDF library.

## 2.4.0 release notes

Read about bug fixes and enhancements in IBM Social Program Management Design System 2.4.0, which is compatible with IBM<sup>®</sup> Cúram Social Program Management 7.0.8 interim fix 1 or 7.0.4.4.

## Features

- You can now define the number of columns in an auto Grid component from the minWidth or gridGap properties.
- The FileUpload component was split into the FilePicker and File components. The FilePicker component can use custom File components.
- Images in theMediaObject component now use block display.

## **Bug fixes**

- Using wds-u-content now applies the design system link styles to <a> elements that don't have design system classes.
- An issue was fixed where design system documentation pages jumped to the end of the page when opened, and pages now display as expected.
- Previously, an empty string for the aria-labelledby attribute was generated if an empty array was sent for an errorMessage to the RadioButtonGroup or CheckboxGroup components. This issue now fixed and an aria-labelledby attribute is not set if an empty array is sent.
- A new postcss config was created in the React package to avoid removing css units from rules.

# Prerequisites and supported software

Before you install or upgrade, review the prerequisites and supported software to ensure compatibility.

## IBM Cúram Social Program Management Platform

IBM Cúram Social Program Management Platform is a prerequisite for developing and deploying your web application.

The IBM Social Program Management Design System asset is released at more frequent intervals than the IBM Cúram Social Program Management Platform and requires specific versions to benefit from the most recent server enhancements and bug fixes.

Table 1. Supported versions for the IBM Social Program Management Design System				
IBM Social Program Management Design System asset	IBM Cúram Social Program Management Platform			
2.4.0	<ul> <li>7.0.5 with 7.0.8 Refresh Pack and iFix 1 for all new features and enhancements.</li> <li>7.0.2 with 7.0.4.0 Refresh Pack and 7.0.4.4 Fix Pack for security updates and defect fixes only.</li> <li>Note: From October 2019, server enhancements and new features will be delivered only in the most recent line.</li> </ul>			
2.3.0	<ul> <li>7.0.5 with 7.0.8 Refresh Pack and iFix 1.</li> <li>or</li> <li>7.0.2 with 7.0.4.0 Refresh Pack and 7.0.4.4 Fix Pack.</li> </ul>			

#### Node.js

Node.js is a prerequisite for installing the design system and for developing and deploying your web application.

Supported software	Version	Prerequisite minimum	Product minimum	Operating system restrictions
Node.js	10 LTS and future fix packs	10.13.0 LTS (Dubnium)	2.0.0	No
	12 LTS and future fix packs	12.13.0 LTS (Erbium)	2.4.0	No

#### Application server, web server, and DBMS

Deploying a responsive web application requires a web server in the IBM Cúram Social Program Management topology. The following application server, web server, and DBMS combinations are supported for developing and deploying your web application.

- IBM WebSphere® Application Server, IBM HTTP Server/Apache HTTP Server, and IBM Db2®
- IBM WebSphere Application Server, IBM HTTP Server/Apache HTTP Server, and Oracle Database
- Oracle WebLogic Server, Oracle HTTP Server/Apache HTTP Server, and Oracle Database

For more information about installing an application server for IBM Cúram Social Program Management, see Installing an enterprise application server.

## **HTTP servers**

Choose a web server version that is compatible with your application server.

Table 2. HTTP servers					
Supported software	Version	Prerequisite minimum	Product minimum	Operating system restrictions	
IBM HTTP Server	9.0	9.0.0.5	2.0.0	No	
	8.5.5	8.5.5.9	2.0.0	No	
Oracle HTTP Server	(12.1.3)	(12.1.3)	2.0.0	No	
Apache HTTP Server	2.4 (and future patches)	2.4	2.0.0	No	

## Web browsers

The following browsers are supported for developing and deploying your web application.

New versions of Chrome, Firefox, Edge, and Safari are released more frequently than Internet Explorer, and updates are installed automatically by default for these browsers. Design system releases are tested on the latest versions of the browsers that are available at the start of IBM's development cycle;

Note: Only stable Chrome releases are tested.

If a browser is tested and no issues are found, IBM certifies that version. The prerequisites advise the version that is certified at each new product release. If IBM cannot certify a version, you might need to revert to a previous, fully certified version. While IBM supports customers with newer versions of the browsers than the last certified version, customers must know that those versions of the browsers are not fully tested.

Table 3. Supported Web browsers					
Supported software	Version	Prerequisite minimum	Product minimum	Operating system restrictions	
Apple Safari	11 and future fix packs	11	2.0.0	No	
Google Chrome	76 and future fix packs	76	2.0.0	No	
Microsoft Edge	41 and future fix packs	41	2.0.0	No	
Microsoft Internet Explorer	11 and future fix packs	11	2.0.0	No	
Mozilla Firefox	68 and future fix packs	68	2.0.0	No	

## Accessibility

The following accessibility software is supported.

Supported software	Version	Prerequisit e minimum	Product minimum	Operating system restrictions	Browser
Freedom Scientific JAWS screen reader (SPM 7.0.4.1)	18 and future fix packs	18	2.0.0	No	Microsoft Internet Explorer 11

Supported software	Version	Prerequisit e minimum	Product minimum	Operating system restrictions	Browser
Freedom Scientific JAWS screen reader (SPM 7.0.5.0)	2018 and future fix packs	2018	2.0.0	No	Microsoft Internet Explorer11
Apple VoiceOver	12.4 and future fix packs	12	2.0.0	No	Table accessibility is certified on iOS 12.4 with Chrome 76

**Note:** The combination of Internet Explorer 11 and JAWS 18 or 2018 is the only certified screen reader and browser combination.

## **Previous versions**

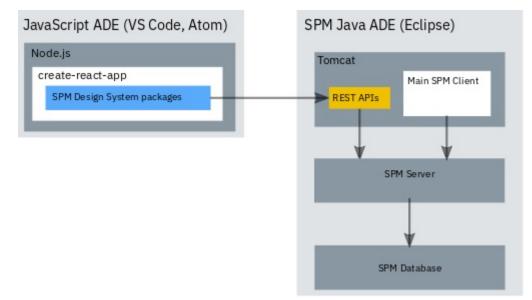
To see the prerequisites and supported software for previous versions, see the <u>IBM Cúram Social</u> Program Management PDF library.

# Installing and getting started with the design system

To get started quickly, install Node.js, install a React application, install the Social Program Management Design System Node packages, and complete the short tutorial. When it is time to develop and test your REST APIs, install the IBM Cúram Social Program Management Java Application Development Environment (ADE).

## About this task

You need a React application into which you can install the Social Program Management Design System node packages. You can use any React application. However, the Facebook create-react-app contains some useful tools that simplify getting started with React development.



The Social Program Management Design System consists of the following Node packages:

- @spm/core
- @spm/core-ui
- @spm/intelligent-evidence-gathering

- @spm-intelligent-evidence-gathering-locales
- @govhhs/govhhs-design-system-core
- @govhhs/govhhs-design-system-react
- @spm/eslint-config
- @spm/test-framework
- @spm/web-dev-accelerator-scripts
- @spm/web-dev-accelerator



**Attention:** When working with npm packages, it is important that you familiarize yourself with the npm ecosystem and how package dependencies work, so that you can adopt a suitable security strategy for your project needs.

#### Procedure

1. Download and install Node.js from <a href="https://nodejs.org">https://nodejs.org</a>. The installation includes the npm (Node package manager), which you can use to install your Node packages.

For more information about Node.js, see this Node.js developerWorks article.

- 2. Create your React application by using Facebook's create-react-app:
  - a) From the directory where you want to create your React application, enter the following command, where *my*-*app* is the name that you want to call your application. A *my*-*app* directory is created to contain the application files.

npx create-react-app my-app

For more information about create-react-app, see the create-react-app user guide.

b) You now have a basic React application in the *my*-*app* directory. You can run the application by entering the following commands:

cd *my-app* npm start

If the local host does not start automatically, browse to <u>http://localhost:3000/</u> to see the running application.

- 3. Download, install, and configure the IBM Social Program Management Design System Node packages.
  - a) Open <u>IBM Fix Central</u>, select Cúram Social Program Management, your installed version and platform, and click Continue.
  - b) Ensure that Browse for fixes is selected, and click Continue.
  - c) Select the check box for IBMSocialProgramManagementDesignSystem and click **Continue**.
  - d) Only versions that are compatible with your IBM Cúram Social Program Management version are shown. Download SPM\_DS\_<version>.zip and extract the packages in the archive file to any directory.
  - e) From your *my*-*app* React application directory, enter the following command for each design system package to install the packages.

npm install <path>/<package-name>-<version>.tgz

Where *<path>* is the download path, *<package-name>* is a downloaded package, and *<version>* is the package version.

**Note:** Ignore any Node package dependency warnings for now. If needed, you can resolve them later.

f) To import the minified JavaScript and CSS files for the design system components, edit the *my*-*app* \src\App.js file and insert the following lines:

import '@govhhs/govhhs-design-system-core/dist/js/@govhhs/govhhs-wds.min'; import '@govhhs/govhhs-design-system-core/dist/css/govhhs-wds.min.css';

- 4. Now, you can do the short tutorial to get started, or you can install the IBM Cúram Social Program Management Java ADE that you need to develop and test your REST APIs, and do the tutorial later.
  - a) Complete the short tutorial to get started, see <u>"Tutorial: Creating a page in your application" on page 6</u>.
  - b) Install the Cúram SPM Java ADE, see Installing a Development Environment.

# Upgrading to a new version of the design system

The design system is released on a frequent schedule. To upgrade to a new version, update the design system packages. Only the most recent version and two previous versions are supported. Ensure that you are reading the documentation for your version of the design system.

## About this task

Search IBM Fix Central for your version of IBM Cúram Social Program Management to find and download the latest compatible version of the IBM Social Program Management Design System. Replace the Social Program Management Design System Node packages in your React application with the newer versions.

#### Procedure

- 1. Download and install the IBM Social Program Management Design System Node packages.
  - a) Select IBMSocialProgramManagementDesignSystem from IBM Fix Central, download SPM\_DS\_<version>.zip, and extract the packages in the archive file to any directory.
  - b) From your React application directory, enter the following command for each design system package to install the packages.

In the command, *<path>* is the download path, *<package-name>* is a downloaded package, and *<version>* is the package version.

**Note:** Ignore any Node package dependency warnings for now. If needed, you can resolve them later.

npm install <path>/<package-name>-<version>.tgz

2. Complete any upgrade steps in the <u>"IBM Social Program Management Design System release notes"</u> on page 1.

# **Developing your web application**

Create your web application with the help of the development resources that are included in the IBM Social Program Management Design System.

## Tutorial: Creating a page in your application

In this short tutorial, you update the create-react-app App.js file in your React application to build an application page with the Social Program Management Design System components. For more information about how to design and use Social Program Management Design System components, see the Storybook documentation in @govhhs/govhhs-design-system-react/doc/index.html.

## Procedure

1. Let's run the application. While it is running, you can see your changes as you make them. Run the application by entering the following commands:

cd *my-app* npm start

Browse to http://localhost:3000/ to see the running application.

2. Edit my-app/src/App.js.

First, let's add a header, which includes a nav bar, logo, and the agency name. For the header to load, we must import four components.

- Header
- Primary Navigation
- NavigationLink
- Link
  - 3. We need to import the image for the header logo, so add the following line after the JavaScript and CSS imports lines we added during installation.

```
import logo from '@govhhs/govhhs-design-system-core/dist/img/logo-mark.svg';
```

If a duplicate import logo statement is already included in the App.js file, delete it.

4. To make the components available for us to use, insert the following component import statement after the logo import statement.

```
import {
   Header,
   PrimaryNavigation,
   SecondaryNavigation,
   NavigationLink,
   Link,
   HeaderOverflowMenu,
   OverflowMenuOption
} from "@govhhs/govhhs-design-system-react"
```

5. Replace the <div> code inside the create-react-app render function with the following code.

```
<div>
        <Header
          title="Agency name"
          logo={<img src={logo} alt="logo"/>}
        >
          <PrimaryNavigation>
            <NavigationLink
              title="Section One"
              id="basic-nav-section-one"
            >
               <Link>
              Sub-Link One
              </Link>
              <Link>
              Sub-Link Two
              </Link>
              <Link>
              Sub-Link Three
               </Link>
            </NavigationLink>
            <NavigationLink
              title="Section Two"
              id="basic-nav-section-two"
            >
               <Link>
              Sub-Link One
              </Link>
              <Link>
              Sub-Link Two
              </Link>
              <Link>
              Sub-Link Three
               </Link>
             </NavigationLink>
            <NavigationLink
title="Link Three"
```

```
id="basic-nav-section-three"

/>

<NavigationLink

title="Link Four"

id="basic-nav-section-four"

/>

</PrimaryNavigation>

</Header>

</div>
```

Add the Hero component.

6. In the component import statement, insert Hero into the list of imported components.

```
import {
    Hero,
    Header,
    PrimaryNavigation,
    SecondaryNavigationList,
    NavigationLink,
    Link,
    HeaderOverflowMenu,
    OverflowMenuOption
} from "@govhhs/govhhs-design-system-react"
```

7. When you add more than one component in the return() function, the JSX code must be wrapped in a surrounding <div> element. We want the Hero component to load underneath the header, so insert the <Hero /> tag after the </Header> tag in the return() function. The return() function now has the following structure:

```
<div>
<Header>
...
<NavigationLink
title="Link Four"
id="basic-nav-section-four"
/>
</PrimaryNavigation>
</Header>
<Header>
</div>
```

The hero component is displayed in the running application.

Now let's add some cards to our page. Cards are a great way to provide an entry point to more details, or access to actions on card content.

We must add some layout components to our list of imports:

- Grid
- Column
- Section

And add the card components to our list of imports:

- Card
- CardHeader
- CardBody
- CardFooter
  - 8. Update your component import statement by inserting the following card components:

```
import {
    Card,
    CardHeader,
    CardBody,
    CardFooter,
    Grid,
    Column,
    Section,
} from "@govhhs/govhhs-design-system-react"
```

9. To display the cards underneath the </Hero> component, append the following JSX code to lay three link cards out in a grid:

```
<Section>
           <Grid>
          <h2>Card Actions</h2>
          Before using cards in your project, have a look at the guidance in Storybook
on how to use cards correctly.
Column width="1/3">
               <Card href="/404" className="wds-u-mr--small wds-u-mt--small">
                 <CardHeader title="Card header" highlight/>
                   <CardBody>
                      Neque porro quisquam est qui dolorem ipsum quia dolor sit amet,
</CardBody>
                 <CardFooter>
                 </CardFooter>
               </Card>
               </Column>
               <Column width="1/3">
<Column width="1/3">
<Column width="1/3">
<Column width="1/3">

                 <CardHeader title="Card header" highlight/>
                   <CardBody>
                      Neque porro quisquam est qui dolorem ipsum quia dolor sit amet,
consectetur, adipisci velit.
                      </CardBody>
                 <CardFooter>
                 </CardFooter>
               </Card>
               </Column>
               <Column width="1/3">
<Column width="1/3">
<Column width="1/3">
<Column width="1/3">

                 <CardHeader title="Card header" highlight/>
                   <CardBody>
                      Neque porro quisquam est qui dolorem ipsum quia dolor sit amet,
consectetur, adipisci velit.
                     </CardBody>
                 <CardFooter>
                 </CardFooter>
               </Card>
             </Column>
           </Grid>
        </Section>
```

The cards are displayed in the running application.

Next, add a section that contains a form, an image, and a content area. For this section, we need to add some more components to our component import statement. Hopefully you're getting the hang of this!

- FieldSet
- TextInput
- Content
- TextArea
- Button
- Image

10. Add the following items to your component import statement:

```
import {
    FieldSet,
    FextInput,
    Content,
    TextArea,
    Button,
    Image,
    Form
} from '@govhhs/govhhs-design-system-react';
```

11. Because we are using an image in this part of the page, we need to import that too. Add the following line before our component import statement:

```
import img from '@govhhs/govhhs-design-system-core/dist/img/hero-480.jpg';
```

12. For the last step, to append the JSX code to our return() function, add the following code after the last </Section> tag:

```
<Section className="wds-c-section--light">
          <Grid>
            <Column width="1/2">
            <Content>
              <h3 className="wds-u-mt--small">About</h3>
              All design system components are fully responsive and will work on mobile,
tablet and desktop browsers.
              Try it out by resizing the browser window.
              <Image
                src={img}
alt="Error loading_Image"
                fallback={<span />}
               />
            </Content>
            </Column>
            <Column width="1/2">
              <h3 className="wds-u-mt--small">Form title</h3>
                <form>
                  <FieldSet>
                     <TextInput
                      label="Text input"
                      value="Input text"
                     />
                    <TextInput
label="Text input"
                       value="Input text"
                     />
                     <TextArea label="Text area label"></TextArea>
                     <Button category="primary" style={{float: "right"}}>Sign up</Button>
                   </FieldSet>
                </form>
            </Column>
          </Grid>
        </Section>
```

#### Results

That's it, your page is now complete, you have created a fully responsive page in very little time! Hopefully you enjoyed this tutorial and see the benefits of using our design system.

#### Example

Here's the final App.js file for reference:

```
import React, { Component } from 'react';
import './App.css';
import '@govhhs/govhhs-design-system-core/dist/js/@govhhs/govhhs-wds.min';
import '@govhhs/govhhs-design-system-core/dist/css/govhhs-wds.min.css';
import logo from '@govhhs/govhhs-design-system-core/dist/img/logo-mark.svg';
import img from '@govhhs/govhhs-design-system-core/dist/img/hero-480.jpg';
import {
   Hero,
   Header,
   PrimaryNavigation,
   SecondaryNavigation,
   SecondaryNavigationList,
   NavigationLink,
   Link,
   HeaderOverflowMenu,
   OverflowMenuOption,
   Card,
   CardHeader.
   CardBody,
   CardFooter,
   Grid,
   Column,
   Section
  FieldSet,
```

```
TextInput,
     Content,
     TextArea,
    Button,
    Image,
     Form
} from "@govhhs/govhhs-design-system-react";
class App extends Component {
     render() -
         return (
                <div>
                     <Header
                         title="Agency name"
                          logo={<img src={logo} alt="logo"/>}
                    >
                          <PrimaryNavigation>
                               <NavigationLink
title="Section One"
                                     id="basic-nav-section-one"
                               >
                                     <Link>
                                    Sub-Link One </Link>
                                     <Link>
                                    Sub-Link Two
                                     </Link>
                                     <Link>
                                    Sub-Link Three
                                     </Link>
                               </NavigationLink>
                               <NavigationLink
                                     title="Section Two"
                                     id="basic-nav-section-two"
                               >
                                     <Link>
                                    Sub-Link One
                                    </Link>
                                     <Link>
                                     Sub-Link Two
                                     </Link>
                                     <Link>
                                    Sub-Link Three
                                     </Link>
                               </NavigationLink>
                               <NavigationLink
title="Link Three"
                                     id="basic-nav-section-three"
                                />
                               <NavigationLink
                                    title="Link Four"
                                     id="basic-nav-section-four"
                                />
                           </PrimaryNavigation>
                     </Header>
                     <Hero />
                     <Section>
                       <Grid>
                       <h2>Card Actions</h2>
                       >Before using cards in your project, have a look at the guidance in Storybook on how
to use cards correctly.
                            <Column width="1/3">
                                  <Card href="/404" className="wds-u-mr--small wds-u-mt--small">
                                        <CardHeader title="Card header" highlight/>
                                            <CardBody>
                                                  Neque porro quisquam est qui dolorem ipsum quia dolor sit amet,
consectetur, adipisci velit.

</CardBody>
                                       <CardFooter>
                                       </CardFooter>
                                  </Card>
                                  </Column>
                                  <Column width="1/3">
</Column width="1/3">
</C
                                            <CardBody>
                                                  Neque porro quisquam est qui dolorem ipsum quia dolor sit amet,
consectetur, adipisci velit.
```

```
</CardBody>
                <CardFooter>
                </CardFooter>
             </Card>
             </Column>
             <Column width="1/3">
             <Card href="" className="wds-u-mt--small">
                <CardHeader title="Card header" highlight/>
                 <CardBody>
                    Neque porro quisquam est qui dolorem ipsum quia dolor sit amet,
consectetur, adipisci velit.

</CardBody>
               <CardFooter>
               </CardFooter>
             </Card>
           </Column>
         </Grid>
       </Section>
       <Section className="wds-c-section--light">
          <Grid>
            <Column width="1/2">
            <Content>
              <h3 className="wds-u-mt--small">About</h3>
              All design system components are fully responsive and will work on mobile,
tablet and desktop browsers.
              Try it out by resizing the browser window.
              <Image
                src={img}
                alt="Error loading Image"
                fallback={<span />}
               />
            </Content>
            </Column>
            <Column width="1/2">
              <h3 className="wds-u-mt--small">Form title</h3>
                <form>
                   <FieldSet>
                     <TextInput
                      label="Text input"
value="Input text"
                     />
                     <TextInput
                      label="Text input"
                       value="Input text"
                     />
                     <TextArea label="Text area label"></TextArea>
                     <Button category="primary" style={{float: "right"}}>Sign up</Button>
                   </FieldSet>
                </form>
            </Column>
          </Grid>
        </Section>
       </div>
   );
 }
}
export default App;
```

## JavaScript development environment

You can use any JavaScript development environment to develop your application, for example, Microsoft Visual Studio Code, Atom, or Sublime. Choose the tools that suits you best.

The IBM Social Program Management Design System does not depend on any specific tools, so you can choose your own environment. However, Microsoft Visual Studio Code supports many plug ins that make development faster and easier, for example:

- Linting tools (ESLint)
- Code formatters (Prettier)
- Debugging tools (Debugger for Chrome)
- Documentation tools (JSDoc)

IBM does not own, develop, or support any of the tools.

## Design system packages

Use the design system packages to help you to develop and test your web client.

## govhhs-design-system-core

This package contains a style guide, a library of user interface components, and front-end development resources that you can use to create Section 508-compliant, responsive, consistent web applications. The design system provides CSS, utility classes, and a grid framework so that you can quickly build accessible, responsive, production-ready websites.

## govhhs-design-system-react

This package contains a React component library in Storybook to help you to build your application. It provides a collection of React components that align with the IBM Social Program Management Design System.

For more information about the design guidelines, utility classes, and React components, see govhhs/govhhs-design-system-react/doc.

#### core

This package provides JavaScript utilities to help you develop your application. For example, use the *RESTService* utility to connect to a IBM Cúram Social Program Management server-side REST API. Use IntlUtils to format numbers and dates for globalization.

For more information about the core package utilities, see the JSDoc API documentation in spm/core/doc.

#### core-ui

This package provides common React UI components to help you develop your application. For example, use the AppSpinner component to display a spinning animation while a page loads, or use the Toaster component to display notifications to the user.

For more information about the core-ui components, see the JSDoc API documentation in spm/core-ui/doc.

## intelligent-evidence-gathering

This package enables IEG scripts that are configured in the IBM Cúram Social Program Management application to run in your application. An API is provided to call the IEG scripts.

For more information, see the API documentation in spm/intelligent-evidence-gathering/doc.

## intelligent-evidence-gathering-locales

This package contains translated artifacts for the intelligent-evidence-gathering package.

## spm-web-dev-accelerator

This package contains the Social Program Management Web Development Accelerator rapid feature development tool, which generates Redux modules to handle the communication between your application and IBM Cúram Social Program Management REST APIs.

#### spm-web-dev-accelerator-scripts

This package contains a Swagger parser to retrieve information from IBM Cúram Social Program Management REST APIs, and scripts to generate the features and modules code from configuration information in the spm-web-dev-accelerator package.

#### spm-test-framework

This package contains a number of reusable files to help you to set up a test environment for testing with Test Cafe, Jest, and Enzyme. You can use the provided helper files to help you to develop and write end-to-end tests, unit tests, or snapshot tests for your project.

### spm-eslint-config

This package contains an ESLint configuration with predefined coding style rules and an EditorConfig configuration file.

## **Connecting to REST APIs**

You can connect your web application to REST APIs, such as the IBM Cúram Social Program Management REST APIs.

For more information about customizing IBM Cúram Social Program Management REST APIs, see *Developing Cúram REST APIs*.

#### **Related information**

Developing Cúram REST APIs

#### IBM Cúram Social Program Management REST APIs

For the full list of supported APIs, see the Social Program Management Swagger specification, which is available from a running Social Program Management instance at http://<hostname>:<port>/ Rest/api/definitions/v1. The following Social Program Management REST APIs are supported only for a limited set of use cases.

#### **Motivations**

You can add and delete motivations, set up and start motivations, list motivations and motivation types, determine destination pages for motivations, and set up e-signatures for motivations.

GET /ua/motivation\_types

Lists the motivation types.

POST /ua/motivation/setup-and-start

Sets up a motivation and starts the IEG script instance.

POST /ua/motivation/start

Starts a motivation by creating the IEG script instance.

POST /ua/motivation/setup

Sets up a motivation in preparation for starting the IEG script instance.

GET /ua/motivations

Lists the motivations with a given state for the current user.

POST /ua/motivation/resume

Determines whether the user is taken to the IEG script or to the eligibility results page when they resume a motivation.

GET /ua/motivation/{motivation\_id}/esignature

Retrieves datastore values to use in determining the e-signature questions that are displayed on the page.

POST /ua/motivation/{motivation\_id}/signandsubmit

DELETE /ua/motivation/{motivation\_id}

Deletes an in-progress motivation.

## **Change of circumstances**

Description.

GET

## Sign on

Description.

GET

## The **RESTService** utility

The @spm/core package provides the RESTService utility, which you can use to connect your application to a REST API. You can fetch resources with alternatives such as Fetch API, SuperAgent, or Axios. However, the RESTService utility provides some useful functions for connecting to SPM REST APIs.

The RESTService utility supports the GET, POST, and DELETE HTTP methods through the following JavaScript methods:

- RESTService.get(url, callback, params)
- RESTService.post(url, data, callback)
- RESTService.del(url, callback)

The full RESTService class documentation is in the doc folder in the @spm/core package.

The RESTService utility hides details of calls, such as passing credentials, language, and errors. The callback that is passed to the GET, POST, or DELETE methods is started after the API calls return. API calls are asynchronous, so write your code to expect and handle a delay in receiving a response.

The RESTService utility provides the following functions during communications.

## Authentication

Authentication of the user is handled transparently by the RESTService utility. After a user is authenticated, the REST APIs automatically send the needed 'credentials', that is, the authentication cookies, with each request. For information about how authentication is handled for REST, see <u>Cúram</u> REST API security.

If a user's session is invalidated before a new request is made to a REST API, then the '401 unauthorized' response is returned by the server. The RESTService utility relays the response to the callback function passed by the caller.

## **Handling responses**

The RESTService utility formats the response from the server to ensure that callbacks receive the response in a consistent manner.

Each GET, POST, and DELETE method accepts a callback function from the caller. When called by the RESTService utility, the callback function receives a Boolean value that indicates the success or failure of the API call and the response. The callback function can then deal with the result. For example, a failure can be used to trigger your code to throw an error with the response data that can be used to trigger an error boundary. For more information about the callback function parameters, see the API documentation for the RESTService utility.

## **User Language**

The 'Accept-Language' HTTP header is automatically set by the RESTService utility based on the user's selected language, which the user can select with the language picker in the application. This approach lets the server respond in the correct locale where locale sensitive information is being handled on the server.

The locale that is passed in the header is set in the transaction that is initiated by that REST request, and is used for the duration of that transaction. For more on transactions, see Transaction control.

## **Handling timeouts**

The RESTService utility can manage unresponsive calls to the server. You can set environment variables in the .env files to set thresholds for timeouts.

- REACT\_APP\_RESPONSE\_TIMEOUT=10 Wait 10 seconds for the server to start sending.
- REACT\_APP\_RESPONSE\_DEADLINE=60 but allow 1 minute for the file to finish loading.

## Simulating slow responses

During development, it is important to test that your application continues to operate in an acceptable way even when network responses are slow. You can simulate a slow network connection by setting a property in the .env.development file in the root of your project.

For example, set REACT\_APP\_DELAY\_REST\_API=2 to delay the response from all GET requests for 2 seconds. The value can be set to any positive integer to adjust the delay.

## **Connecting to REST APIs on Tomcat**

If you have deployed REST APIs to Tomcat in your Eclipse development environment, you can connect to them from your application.

#### Before you begin

For more information about building and deploying IBM Cúram Social Program Management REST APIs, see *Creating a Cúram REST API* and *Deploying Cúram REST APIs on Tomcat*.

## About this task

Use the API for Tomcat in the URL for your call to the RESTService utility. See the following example RESTService call.

```
RESTService.get('http://localhost:9080/Rest/v1/myAPI', (success, response) => {
    if (success) {
        // deal with response containing the json body
    } else {
        // deal with error contained in response
    }
});
```

#### **Related information**

Creating a Cúram REST API Deploying Cúram REST APIs on Tomcat

#### Authenticating against REST APIs

You can authenticate against REST APIs by using the RESTService utility or by using the IBM Cúram Social Program Management REST API security feature.

## Authenticating against REST APIs by using the RESTService utility

Start the authentication URL *j\_security\_check* by using the POST function on the RESTService utility.

The following example shows a sample log-in invocation:

```
const callbackAfterLogin = (success, response) => {
    if (success) {
        // Login succeeded
    } else {
        // Login failed
     }
;
const loginUrl = 'http://localhost:9080/Rest/j_security_check';
const loginData = {
     j_username: username,
     j_password: password,
     user_type: 'EXTERNAL',
```

# Authenticating against REST APIs by using the IBM Cúram Social Program Management REST API security feature

For more information, see Cúram REST API security.

#### Authenticating against REST APIs in Tomcat

A JAAS authentication mechanism is not exposed by the Tomcat and Eclipse environment, so you cannot authenticate your web application through the RESTService utility. To authenticate against a REST API in a Tomcat and Eclipse environment, use the Eclipse RMILoginClient class.

For more information about authenticating against REST APIs in a Tomcat and Eclipse environment by using the Eclipse RMILoginClient class, see *Starting the clients*.

When you authenticate, log in by using your external user name and password to authenticate against the server. Subsequent calls to your REST API simulate this user.

#### **Related information**

Starting the clients

# Deploying your web application to a web server

You can deploy your web application on a web server in a production-like environment as part of your development process. Deployment in a production environment is outside the scope of this documentation, but you can use the instructions in this section for guidance.

## Install and configure IBM HTTP Server with WebSphere Application Server

Install and configure IBM HTTP Server either on the same server as WebSphere Application Server or on a remote server. To enable cross-origin resource sharing (CORS), you can set the **curam.rest.allowedOrigins** property for the REST application on your application server, or install the IBM HTTP Server plug-in for WebSphere Application Server.

#### Before you begin

WebSphere Application Server must be installed and configured.

Install IBM Installation Manager. For more information, see the <u>IBM Installation Manager documentation</u>. You can download IBM Installation Manager from <u>Installation Manager and Packaging Utility download</u> documents.

#### About this task

To enable cross-origin resource sharing (CORS), choose one of the following options:

- Set the **curam.rest.allowedOrigins** property for the REST application that is deployed on the application server. For more information about setting the **curam.rest.allowedOrigins** property, see Cúram REST configuration properties.
- Install and configure the IBM HTTP Server plug-in for WebSphere Application Server to enable IBM HTTP Server to communicate with WebSphere Application Server. WebSphere Customization Toolbox is needed to configure the plug-in.

## Procedure

- 1. Install IBM HTTP Server. For more information, see Migrating and installing IBM HTTP Server.
- 2. Optional: If you don't set the **curam.rest.allowedOrigins** property, you must install the following software:
  - a) Install the IBM HTTP Server plug-in for WebSphere Application Server.

For more information, see Installing and configuring web server plug-ins.

b) Install the WebSphere Customization Toolbox.

For more information, see Installing and using the WebSphere Customization Toolbox.

- 3. Start IBM HTTP Server. For more information, see <u>Starting and stopping the IBM HTTP Server</u> administration server.
- 4. To secure IBM HTTP Server, see Securing IBM HTTP Server.

## Generating an IBM HTTP Server plug-in configuration

This task is needed only if you install the IBM HTTP Server plug-in for WebSphere Application Server. Use WebSphere Customization Toolbox to generate a plug-in configuration.

## Before you begin

Start WebSphere Application Server. For more information, see <u>Starting a WebSphere Application Server</u> traditional server.

## Procedure

To generate the IBM HTTP Server plug-in configuration, complete the steps at the <u>WebSphere Application</u> Server Network Deployment plug-ins configuration topic.

## Configuring the IBM HTTP Server plug-in

Configure the IBM HTTP Server plug-in for WebSphere Application Server and WebSphere Customization Toolbox. This task is necessary only if you have chosen to install the IBM HTTP Server plug-in, instead of setting the **curam.rest.allowedOrigins** property for the REST application that is deployed on the application server.

## About this task

You can run the configurewebserverplugin target to complete the following tasks:

- Add the web server virtual hosts to the client hosts configuration in WebSphere Application Server.
- Propagate the plug-in key ring for the web server.
- Map the modules of any deployed applications to the web server.

## Procedure

1. Start IBM HTTP Server.

For more information, see Starting and stopping the IBM HTTP Server administration server.

2. On the remote WebSphere Application Server, run the following command.

build configurewebserverplugin -Dserver.name=server\_name

The configurewebserverplugin target requires a mandatory server.name argument that specifies the name of the server when the target is invoked. For more information about the configurewebserverplugin target, see <u>Configuring a web server plug-in in WebSphere Application</u> <u>Server</u>.

- 3. Consider adding extra aliases to the *client\_host*, as shown in the following examples:
  - For WebSphere Application Server, add port number 9044.
  - For the default HTTP port, add port number 80.
  - For HTTPS ports, add port number 433.

For more information about client host setup, see step 19 in the <u>WebSphere Application Server port</u> access setup topic.

4. To avoid port mapping issues from web applications, restart WebSphere Application Server and IBM HTTP Server.

For more information, see Starting and stopping the IBM HTTP Server administration server.

## **Related information**

Starting, stopping, and restarting IBM<sup>®</sup> WebSphere Application Server Restart a WebLogic Server

## Install and configure Oracle HTTP Server with Oracle WebLogic Server

Install and configure Oracle HTTP Server on either the same server as Oracle WebLogic Server or on a remote server.

## Before you begin

Oracle WebLogic Server must be installed and configured. For more information, see <u>Installing and</u> Configuring Oracle WebLogic Server and Coherence.

## **Installing Oracle HTTP Server and its components**

Install and configure Oracle HTTP Server in either a stand-alone domain, or in an Oracle WebLogic Server domain. If Oracle HTTP Server and Oracle WebLogic Server are on different computers, you must install and configure an Oracle web server plug-in for proxying requests.

## About this task

The Oracle web server plugin allows requests to be proxied from Oracle HTTP Server to Oracle WebLogic Server. If you install and configure the Oracle web server plug-in, requests that are delegated to Oracle WebLogic Server still appear to originate from the Oracle HTTP Server, even if Oracle HTTP Server and Oracle WebLogic Server are hosted on two different servers.

Because of the web browser same-origin policy, cross-origin resource sharing (CORS) is restricted in many browsers by default. The web server plug-into enables CORS where Oracle HTTP Server and Oracle WebLogic Server are installed on different computers.

CORS enables an instance of your web application that is deployed on Oracle HTTP Server in one domain to request the REST services that are deployed on Oracle WebLogic Server in another domain.

## Procedure

- 1. Install Oracle HTTP Server for Oracle WebLogic Server. For more information, see <u>Installing and</u> <u>Configuring Oracle HTTP Server</u>.
- 2. To configure Oracle HTTP Server, choose one of the following options:
  - To configure Oracle HTTP Server in a stand-alone domain, follow the instructions at <u>Configuring</u> Oracle HTTP Server in a Standalone Domain.
  - To configure Oracle HTTP Server in an Oracle WebLogic Server domain, follow the instructions at Configuring Oracle HTTP Server in a WebLogic Server Domain.
- 3. If Oracle HTTP Server and Oracle WebLogic Server are installed in different domains, to enable CORS, install a web server plug-in.

For information about configuring an Oracle WebLogic Server proxy plug-in, see <u>Configuring the Plug-</u> In for Oracle HTTP Server.

4. To secure Oracle HTTP Server, follow the procedure at Managing Application Security.

#### Results

The Oracle HTTP Server instance is now ready to for you to deploy the application. The default location for deploying the application is OHS\_INSTANCE/config/fmwconfig/components/\$ {COMPONENT\_TYPE}/instances/\${COMPONENT\_NAME}/htdocs. However, you can configure the default location value to a different location.

#### What to do next

Start Oracle HTTP Server. For more information, see Starting the Servers.

## Configuring the Oracle HTTP Server plug-in

If a web server such as Oracle HTTP Server is configured in the topology, you must configure a web server plug-in in Oracle WebLogic Server. The web server plug-in enables Oracle WebLogic Server to communicate with Oracle HTTP Server.

## About this task

To enable an Oracle HTTP Server web server plug-in in Oracle WebLogic Server, you can run the configurewebserverplugin target.

## Procedure

1. Start Oracle HTTP Server.

For more information, see Starting the Servers.

2. On the remote Oracle WebLogic Server, run the following command.

The configurewebserverplugin target requires a mandatory server.name argument that specifies the name of the server when the target is invoked.

build configurewebserverplugin -Dserver.name=server\_name

For more information about the configurewebserverplugin target, see <u>Configuring a web server</u> plug-in in Oracle WebLogic Server.

## **Installing and configuring Apache HTTP Server**

Install and configure Apache HTTP Server on either the same server as the application server or on a remote server. To enable cross-origin resource sharing (CORS), you can set the **curam.rest.allowedOrigins** property for the REST application on your application server, or install the appropriate plug-in for your web server.

## Before you begin

An application server must be installed and configured.

## About this task

To enable cross-origin resource sharing (CORS), choose one of the following options:

- Set the **curam.rest.allowedOrigins** property for the REST application that is deployed on the application server. For more information about setting the **curam.rest.allowedOrigins** property, see <u>Cúram REST configuration properties</u>.
- Install and configure the plug-in for your server.

#### Procedure

- 1. Install Apache HTTP Server. For more information, see <u>Compiling and Installing</u> in the Apache HTTP Server documentation.
- 2. Optional: If you don't set the **curam.rest.allowedOrigins** property, you must choose one of the following options:
  - WebSphere Application Server

Install the plug-in for WebSphere Application Server, see <u>Installing and configuring web server</u> plug-ins.

Install the WebSphere Customization Toolbox, see <u>Installing and using the WebSphere</u> Customization Toolbox.

To configure Apache HTTP Server with WebSphere Application Server, see <u>Configuring Apache</u> HTTP Server.

• Oracle WebLogic Server:

For more information about configuring an Oracle WebLogic Server proxy plug-in, see <u>Configuring</u> the Plug-In for Oracle HTTP Server.

To configure Apache HTTP Server with Oracle WebLogic Server, see <u>Configuring the Plug-In for</u> Apache HTTP Server.

- 3. Start Apache HTTP Server. For more information, see <u>Starting Apache</u> in the Apache HTTP Server documentation.
- 4. To secure Apache HTTP Server server, see <u>Security Tips</u> and <u>Apache SSL/TLS Encryption</u> in the Apache HTTP Server documentation.

## Building your web application for deployment

You must build your web application for deployment on a web server. A build directory is created that contains all of the required files for your web application.

#### About this task

For more information about npm build and deployment, see <u>npm run build</u> in the create-react-app GitHub documentation.

#### Procedure

From your application root directory, run the following command to create the build directory.

npm run build

## Deploying your web application

To test your web application against an existing IBM Cúram Social Program Management application that is deployed on an enterprise application server, you can deploy the web application on IBM HTTP Server or Oracle HTTP Server. Both web servers are based on Apache HTTP server so the deployment procedure is similar.

#### Before you begin

You must have built your application for deployment.

#### About this task

The built deliverable comes with a preconfigured .htaccess configuration file for the Content-Security-Policy (CSP) header. When you configure the CSP header in the web server, the .htaccess file is detected and executed by the web server to alter the web server configuration by enabling or disabling additional functionality. For more information about CSP, see the *Content Security Policy Quick Reference Guide* related link.

#### Procedure

1. Copy and paste the build directory contents to the appropriate directory for your HTTP server.

For more information about the <directory> directive, see the related links.

2. Configure the web server.

The preconfigured .htaccess file contains a comment section with the web server configuration requirements for both CSP and .htaccess enablement.

For more information about how to configure .htaccess files in a web server, see the Apache HTTP Server Tutorial: .htaccess files related link.

## **Related information**

GitHub documentation: npm run build Content Security Policy Quick Reference Guide Apache core features V2.0: <Directory> Directive Apache core features V2.4: <Directory> Directive Apache HTTP Server Tutorial: .htaccess files

# **Troubleshooting and support**

Use this information to help you to troubleshoot issues with the IBM Cúram Universal Access Responsive Web Application or IBM Social Program Management Design System.

The IBM Cúram Social Program Management supported assets can be installed, customized, and deployed separately from IBM Cúram Social Program Management, before being integrated into the system.

When troubleshooting web applications that are integrated with IBM Cúram Social Program Management, use this troubleshooting information in conjunction with the troubleshooting information for IBM Cúram Social Program Management. For more information, see the *Troubleshooting and support* related link.

## **Related information**

Troubleshooting and support

## **Citizen Engagement components and licensing**

You can use and customize the IBM Universal Access Responsive Web Application for your organization, or develop your own custom web applications to complement the standard IBM Cúram Social Program Management application. Use this information to understand the IBM Cúram Social Program Management components, supported assets, and licenses that you need.

## Installable components

## IBM Social Program Management Design System supported asset

The design system provides foundational packages for building accessible and responsive web applications. It consists of a React UI component library, React development resources, and a style guide for creating web applications.

#### IBM Universal Access Responsive Web Application supported asset

The IBM Universal Access Responsive Web Application provides a reference web application, which you can use and customize for your organization. The IBM Universal Access Responsive Web Application requires the IBM Social Program Management Design System and the Universal Access application module.

#### **Universal Access application module**

The Universal Access (UA) application module provides the Universal Access administrator application and the Universal Access REST APIs that expose interfaces to Universal Access and IEG functions for consumption by the IBM Universal Access Responsive Web Application. Universal Access requires the IBM Cúram Social Program Management Platform.

#### **Licensing Universal Access**

You can buy the Universal Access application module, which entitles the IBM Universal Access Responsive Web Application asset, and IBM Cúram Social Program Management Platform, which entitles the IBM Social Program Management Design System asset.

Alternatively, you can buy Citizen Engagement, which includes the Universal Access application module, the IBM Cúram Social Program Management Platform, and both assets.

## Licensing the IBM Social Program Management Design System

To develop custom web applications to complement the IBM Cúram Social Program Management Platform, you can buy the IBM Cúram Social Program Management Platform, which entitles the IBM Social Program Management Design System asset.

## Citizen Engagement support strategy

The Citizen Engagement assets are expected to be released monthly, and they can be upgraded independently of the base IBM Cúram Social Program Management product.

### Support strategy for the supported assets

Due to the more frequent release schedule, the support strategy is to maintain a single product line for both new features and maintenance. Where possible, all updates are planned for the latest version of the assets. Security and defect fixes will be delivered in the latest release only. The assets are supported for the lifetime of the latest supported IBM Cúram Social Program Management version available at the time of the asset release.

The assets use semantic versioning. As a general guideline, this means:

- MAJOR version for incompatible API changes
- MINOR version for adding functionality in a backwards-compatible manner
- PATCH version for backwards-compatible bug fixes

The assets will be full releases rather than delta releases regardless of version type.

Although new features (pages) can be delivered in any minor release, new features are typically delivered at the same time as the Universal Access application module release that contains the new APIs for those features.

#### Support strategy for the Universal Access application module

Where possible, Universal Access REST API changes are delivered in refresh pack or other impact-free releases that impose no forced upgrade impact.

## Compatibility

You can confirm compatibility between a version of the supported assets and the IBM Cúram Social Program Management software by referring to the asset release notes and documentation.

## **Examining log files**

Log files are a useful resource for troubleshooting problems.

#### Examining the browser console logs

For JavaScript applications, you can examine the browser console logs for errors that might be relevant to investigating problems. For the exact details about how to locate the console logs within the browser, see your browser documentation.

**Note:** When you are developing applications with the IBM Social Program Management Design System, console logging information might also be displayed in the console that runs the start process for the application.

## **Examining the HTTP Server log files**

When you deploy a built application on an HTTP Server, the built application introduces a new point with which logging is captured in your system topology. The IBM HTTP Server, Oracle HTTP Server, and the Apache HTTP Server include comprehensive logging system and related information.

For more information about troubleshooting the IBM HTTP Server, see Troubleshooting IBM HTTP Server.

For more information about troubleshooting the Oracle HTTP Server, see <u>Managing Oracle HTTP Server</u> Logs.

For more information about troubleshooting the Apache HTTP Server, see Log Files.

## **Known limitations**

Review the known limitations for the IBM Social Program Management Design System and IBM Cúram Universal Access, and, where available, workaround information.

## Symptom

Translation packs are not provided with IBM Social Program Management Design System and IBM Cúram Universal Access. Therefore, translations are not currently provided for the languages that are supported by the corresponding IBM Cúram Social Program Management or IBM Universal Access products.

## Resolution

Support for regionalizing or localizing your user interface (UI) is not affected.

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