IBM Security Secret Server Version 10.6

Installation Guide

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# Introduction

This installation guide applies to installations on Windows Server 2016.

## **ASP.NET WEBSITE**

Secret Server is installed as an ASP.NET website. The setup.exe file sets up the website with the correct permissions and creates the settings in IIS.

## SQL SERVER DATABASE

Secret Server requires an instance of SQL Server for the database and is installed by the setup.exe file if it is missing. The SQL Server database requires an SQL account with *db\_owner* permission to complete the installation.

## **ADMINISTRATIVE ACCESS**

Throughout the installation, you must be an administrator to perform most of these actions. Ensure that you are logged on to your system with a Windows account that has administrative rights.

# Prerequisites

**Important:** Except for the Operating System, the following prerequisites are installed automatically by the installer. If you already have some of them installed or wish to install them yourself, then the installer skips over them.

If you are installing Secret Server for the first time, review the full list of system requirements and recommendations, which are located <u>HERE</u>.

### SYSTEM REQUIREMENTS OVERVIEW

- Windows Server 2016 operating system (2012 or later is suggested)
- Microsoft SQL Server 2012 or later (Standard edition or higher is suggested)
- Microsoft Internet Information Services (IIS) 7 or later
- Microsoft .NET Framework 4.6.1 or later

**Note:** Windows Server 2016 comes with the .NET Framework already installed.

#### **MORE RECOMMENDATIONS**

- 1. Use an SSL certificate for Secret Server.
- 2. Run <u>Microsoft Update</u> on your server to make sure that all components are up-to-date.

# Secret Server installer

### DOWNLOAD THE LATEST VERSION OF SECRET SERVER

The latest version of Secret Server is available for <u>download</u>. By clicking the "Automated" Installer link, a setup.exe file is downloaded to your computer. It is suggested that you run the setup.exe file as an administrator.

#### **RUNNING THE INSTALLER**

#### Welcome

On the **Welcome** window, verify that the Secret Server box is selected, and click **Next**. Installing Privilege Manager is optional. Click **Next** to proceed.

<b>IBM Security</b>
IBM SECURITY INSTALLER
WELCOME
This installer will guide you through the installation of Secret Server and Privilege Manager on this machine. Before installing the products it will verify the existence of any required pre-requisites, including IIS and SQL.
Select the products to install, then click Next to continue.
<ul> <li>✓ Secret Server</li> <li>✓ Privilege Manager</li> </ul>
ret Next
Need help? v10.4.000007

#### Database

The **Database** page allows the user to choose to install SQL Express or connect to an existing SQL Server. When SQL Express is selected, the installer requires internet access to download the installation for SQL Server Express. The Express edition is only suggested for trial and sandbox environments.

- If internet access is not available a link to download SQL Server Express is displayed. At that point, they are expected to install SQL Server Express and then restart the installer.
- If internet access is available SQL Server Express is installed.

BM Security	×
IBM SECURITY INSTALLER	
WELCOME LICENSE <b>DB SERVER</b> SQL Server Database	
<ul> <li>Install SQL Server Express on this server</li> <li>When this option is selected the IBM Security Installer will install SQLServer Express on this server. This option is recommended for the trial versions of Secret Server.</li> <li>Connect to an existing SQL Server</li> <li>Choose this option if a SQL Server already exists. This option is recommended for most enterprises.</li> </ul>	
Back Need help?	Next v10.4.000007

### **Pre-Requisites**

The **Pre-Requisites** page ensures that every prerequisite is set up correctly. Listed prerequisites can be installed outside of the installer, but if not, the installer can install and configure them. Consider the page as non-IBM

server configuration. If issues exist, see the vendor-provided resources online to get the solution you need, as these prerequisites are not installation features that are specific to IBM.

BM Security	×
IBM SECURITY INSTALLER	
WELCOME LICENSE DB SERVER <b>PRE-REQUISITES</b> Checking for required components and conditions.	
✓ Internet Access	Passed
<ul> <li>.NET 4.6.1 Installed</li> </ul>	Passed
IIS Installed	Passed
<ul> <li>IIS Required Components Installed</li> </ul>	Passed
<ul> <li>.NET WCF Activation Enabled</li> </ul>	Passed
HTTPS Binding	Passed
Select a test above to view details	
Sack 🔁 Run Tests Again 🖺 Fix Issues	r Next
Need help?	v10.4.000007

### **Database Connection**

The **Database Connection** page contains the connection information that both Secret Server and Privilege Manager uses. You must click **Test Connection** and complete the test successfully before installation can continue. After connection is established, click **Next**.

BM IBM	Security	×
	IBM SECURITY INSTALLER	
WELCOME LICENSE DE	SERVER PRE-REQUISITES DB CONNECTION CREATE USER	
SQL Server Location		
Server name or II	5.7	
Database name	ssdb	
SQL Authentication		
<ul> <li>SQL Server Auth</li> </ul>	nentication (SQL Server authentication requires Mixed Mode)	
User name	admin	
Password	••••••	
$\bigcirc$ Windows Authe	ntication using Service Account	
Advanced (not re	quired)	
Back	🕈 Test Connection	🔿 Next
	Need help?	v10.4.000007

If you choose **SQL Server Authentication**, next the Database Connection Window **Account** tab prompts for the server location where your SQL database is installed. Provide the **Server Name** or **IP address** for your Database server and Authenticate with Administrator SQL credentials. If your database does not yet exist, when you click "Test Connection" the Installer creates it. After the connection test completes successfully, click **Next**.

#### **Create User**

Enter the information for the initial Secret Server user. Remember these credentials as they are necessary to log in to the web application after installation completes.

	Security	×
	IBM SECURITY INSTALLER	
WELCOME LICENSE DB	SERVER PRE-REQUISITES DB CONNECTION CREATE USER EMAIL	
Please enter credentials	for your initial Secret Server Administrator.	
User Name	admin	
Display Name	Lois Lane	
Email	loislane@example.com	
Password	•••••	]
Confirm Password	•••••	]
This user name a used to install lice	<b>EP THIS INFORMATION</b> Ind password is used to administer Secret Server. It is the initial administrator and will be enses, create users, and setup advanced features. If you lose the password for this account, le to use these credentials in the event of an emergency.	
Back	r Next	
	Need help? v10.4.0	00007

## **Email Server**

Enter connection information for the email server. This step is also optional and can be configured later in the application. Configure email for both Secret Server and Privilege Manager.

BM Se	curity
	IBM SECURITY INSTALLER
	R PRE-REQUISITES DB CONNECTION CREATE USER <b>EMAIL</b>
Email Server From Address Use SSL	
Use Custom Port Port	25
Authentication required	
User name	
Domain Password	
Back	Skip Email 🕈 Send Test Email 🏞 Next
	Need help?

## Review

On the **Review** page, most settings are set to user defaults and they can still choose to modify those settings. Certain validations occur before the installation can begin.

BM Securi	ty	×	
I	BM SECURITY INSTALLER		
WELCOME LICENSE DB SERVER PRE-R	EQUISITES DB CONNECTION ACCOUNT CREATE USER E	email <b>review</b>	
Review the installation options and the	n click Install to continue.		
Name	Setting		
SQL Server	Using Existing SQL Server	Modify	
Oatabase Connection	ssdb on demodb (trusted auth)	Modify	
P Encryption Configuration	New File	Modify	
Site Name	Default Web Site	Modify	
Secret Server Destination	C:\inetpub\wwwroot\SecretServer	Modify	
Secret Server App Name	SecretServer running as DEMODB\administrator	Modify	
Privilege Manager Destination	C:\inetpub\wwwroot\TMS	Modify	
Privilege Manager App Name	TMS running as DEMODB\administrator	Modify	
Create User	admin	Modify	
Email Server	Skipped	Modify	
Back		r Install	
	Need help?	v10.4.00000	17

## Install

The **Install** page shows the status from log files as both Secret Server and Privilege Manager are installed.

	IBM SECURITY INSTALLER	
ISTALL		
Installing S minutes.	ecret Server and Privilege Manager. Please be patient as your install is estimated to take betwee	en 15 and 40
Installing	Secret Server	
5		
[16:07:36.4]	51] Install of Secret Server is 86% complete.	
[16:07:36.4	56] Secret Server - ActionStart: Action 16:07:36: UnpublishFeatures. Unpublishing Product Features	
[16:07:36.4	51] Secret Server - ActionStart: Action 16:07:36: SchedSecureObjectsRollback.	
[16:07:36.7	32] Secret Server - ActionStart: Action 16:07:36: SchedSecureObjectsRollback_x64.	
[16:07:36.84	47] Secret Server - ActionStart: Action 16:07:36: RemoveRegistryValues. Removing system registry values	
[16:07:36.8	54] Secret Server - ActionStart: Action 16:07:36: RemoveFiles. Removing files	
[16:07:36.8	59] Secret Server - ActionStart: Action 16:07:36: RemoveFolders. Removing folders	
[16:07:36.8	54] Secret Server - ActionStart: Action 16:07:36: CreateFolders. Creating folders	
[16:07:36.8	55] Secret Server - ActionData: Folder: Creating folders	
[16:07:36.8	58] Install of Secret Server is 87% complete.	
[16:07:36.8]	72] Secret Server - ActionStart: Action 16:07:36: ConfigureUsers.	
[16:07:36.93	38] Secret Server - ActionStart: Action 16:07:36: CreateUser.	
	12] Secret Server - ActionData:	

### Log Files

After the applications are installed, the installer opens a web browser to the Secret Server login page. Installation is complete and you can start by using both Secret and Privilege Manager. If the installation fails or you want to view the logs from the installation, click **View Log Files**.

BM S	Security		×
	IBM SECURITY INSTALLER		
INSTALL FINISH LOG FILE	S		
Log files related to the in	stalled components		
Bundle Log	$\label{eq:c:UsersADMINI~1AppDataLocalTempIBM_Security_Secret_Server_and\_Privilege_N} C: \label{eq:c:UsersADMINI~1AppDataLocalTempIBM}$	в	1
SS Install Log	$\label{eq:c:Users} C: \label{eq:c:Users} Administrator \appData \Local \Temp \IBM_Security\_Secret\_Server\_and\_Privileg \label{eq:c:Users}$	в	Ē
SS Configuration Log	$\label{eq:c:Users} C: \label{eq:c:Users} Administrator \appData \columnwidth C: \columnwidth$	В	
PM Install Log	$\label{eq:c:Users} C: \label{eq:c:Users} Administrator \appData \columnwidth C: \columnwidth$	В	Ē
PM Configuration Log	$\label{eq:c:Users} C: \label{eq:c:Users} Administrator \appData \columnwidth C: \columnwidth$	В	Ē
Back		Clo	se
	Need help?	v10	.4.000007

# **Browsing to Secret Server**

After the installation completes successfully, click the provided **Secret Server URL** to browse to your setup landing page or open a browser and browse to where your Secret Server is located, for example: **http://localhost/secretserver**.

For information about using Secret Server, see resources that are listed in the support portal <u>here</u>.

# **Browsing to Privilege Manager**

When the install has successfully completed, click the provided **Privilege Manager URL** to navigate directly to your setup landing page or open a browser and navigate to where your Privilege Manager is located, for example: **http://localhost/TMS/PrivilegeManager**.