IBM Security Verify Identity 7.0

Windows Local Account Adapter
Installation and Configuration Guide



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# **Chapter 1. Overview**

An adapter is an interface between a managed resource and the Identity server. The Windows Local Account Adapter enables communication between the Identity server and the Windows 2008, and Windows 7 servers.

Adapters can be installed on the managed resource. The Identity server manages access to the resource by using the security system. Adapters function as trusted virtual administrators on the target operating system. The adapter creates, suspends, restores user accounts, and other functions that administrators run manually. The adapter runs as a service, independently of whether you are logged on to the Identity server.

# Features of the adapter

The Windows Local Account Adapter creates and manages local accounts on the Windows operating system.

The adapter runs in agent or agentless mode. You can install the adapter on a system other than the managed system. For information about running the adapter in agent or agentless mode, see "Installation worksheet" on page 7. Use the Windows Local Account Adapter to automate the following administrative tasks on Windows 2008, and Windows 7 servers:

- Create a user ID to authorize access to the Windows server.
- Modify an existing user ID to access the Windows server.
- Creating a home directory for a user ID.
- Remove access from a user ID. This deletes the user ID from the Windows server.
- Suspend a user account by temporarily deactivating access to the Windows server.
- Restore a user account by reactivating access to the Windows server.
- Change a user account password on the Windows server.
- Reconcile user information for all users on the Windows server.
- Reconcile user information for a specific user account on the Windows server.

The adapter also automates the following group management tasks:

- Reconcile group information for all the local groups on the Windows server.
- Creating local groups on the Windows server.
- · Modifying group attributes.
- · Removing groups from the Windows server.

# **Support Domain Accounts**

After reconciliation, the adapter identifies all the domain users and group accounts in the local groups. The adapter also supports group management for domain members.

Domain users and groups can be added or deleted from the local group through IBM® Security Verify Identity.

When adding domain users and groups, the user must specify the correct user name and group name. The adapter cannot perform the verification. The search widget is not provided.

#### Note:

- There must be a trust relationship between the domain and the machine on which the service runs.
- The user must specify the hostname in the service form **Workstation** field instead of giving the IPV6 address. Otherwise, the adapter cannot determine the hostname from the IPV6 address

# **Overview of SSL and digital certificates**

In an enterprise network deployment, you must provide secure communication between the Identity server and the software products and components with which the server communicates.

SSL protocol uses signed digital certificates from a certificate authority (CA) for authentication. SSL secures communication in a configuration. SSL provides encryption of the data that is exchanged between the applications. Encryption makes data that is transmitted over the network intelligible only to the intended recipient.

Signed digital certificates enable two applications that connect in a network to authenticate their identity. An application that acts as an SSL server presents its credentials to verify to an SSL client. The SSL client then verifies that the application is the entity it claims to be. You can configure an application that acts as an SSL server so that it requires the application that acts as an SSL client to present its credentials in a certificate. In this way, the two-way exchange of certificates is completed. A third-party certificate authority issues signed certificates for a fee. Some utilities, such as those provided by OpenSSL, can also provide signed certificates.

You must install a certificate authority certificate (CA certificate) to verify the origin of a signed digital certificate. When an application receives a signed certificate from another application, it uses a CA certificate to verify the certificate originator. A certificate authority can be:

- Well-known and widely used by other organizations.
- · Local to a specific region or a company.

Many applications, such as web browsers, use the CA certificates of well-known certificate authorities. Using a well-known CA eliminates or reduces the task of distributing CA certificates throughout the security zones in a network.

#### The use of SSL authentication

When you start the adapter, it loads the available connection protocols.

The DAML protocol is the only available protocol that supports SSL authentication. You can specify DAML SSL implementation.

The DAML SSL implementation uses a certificate registry to store private keys and certificates. The certTool key and certificate management tool manages the location of the certificate registry. You do not have to specify the location of the registry when you do certificate management tasks.

## Private keys, public keys, and digital certificates

Keys, digital certificates, and trusted certificate authorities establish and verify the identities of applications.

SSL uses public key encryption technology for authentication. In public key encryption, a public key and a private key are generated for an application. The data encrypted with the public key can be decrypted only with corresponding private key. Similarly, the data encrypted with the private key can be decrypted only by using the corresponding public key. The private key is password-protected in a key database file. Only the owner can access the private key to decrypt messages that are encrypted with the corresponding public key.

A signed digital certificate is an industry-standard method of verifying the authenticity of an entity, such as a server, a client, or an application. To ensure maximum security, a third-party certificate authority provides a certificate. A certificate contains the following information to verify the identity of an entity:

#### **Organizational information**

This certificate section contains information that uniquely identifies the owner of the certificate, such as organizational name and address. You supply this information when you generate a certificate with a certificate management utility.

#### **Public key**

The receiver of the certificate uses the public key to decipher encrypted text that is sent by the certificate owner to verify its identity. A public key has a corresponding private key that encrypts the text.

#### Certificate authority's distinguished name

The issuer of the certificate identifies itself with this information.

#### **Digital signature**

The issuer of the certificate signs it with a digital signature to verify its authenticity. The corresponding CA certificate compares the signature to verify that the certificate is originated from a trusted certificate authority.

Web browsers, servers, and other SSL-enabled applications accept as genuine any digital certificate that is signed by a trusted certificate authority and is otherwise valid. For example, a digital certificate can be invalidated for the following reasons:

- The digital certificate expired.
- The CA certificate that is used to verify that it is expired.
- The distinguished name in the digital certificate of the server does not match with the distinguished name specified by the client.

### **Self-signed certificates**

You can use self-signed certificates to test an SSL configuration before you create and install a signed certificate that is provided by a certificate authority.

A self-signed certificate contains a public key, information about the certificate owner, and the owner signature. It has an associated private key; however, it does not verify the origin of the certificate through a third-party certificate authority. After you generate a self-signed certificate on an SSL server application, you must:

- 1. Extract it.
- 2. Add it to the certificate registry of the SSL client application.

This procedure is equivalent to installing a CA certificate that corresponds to a server certificate. However, you do not include the private key in the file when you extract a self-signed certificate to use as the equivalent of a CA certificate.

Use a key management utility to:

- Generate a self-signed certificate.
- · Generate a private key.
- Extract a self-signed certificate.
- Add a self-signed certificate.

Usage of self-signed certificates depends on your security requirements. To obtain the highest level of authentication between critical software components, do not use self-signed certificates or use them selectively. You can authenticate applications that protect server data with signed digital certificates. You can use self-signed certificates to authenticate web browsers or adapters.

If you are using self-signed certificates, you can substitute a self-signed certificate for a certificate and CA certificate pair.

# **Certificate and key formats**

Certificates and keys are stored in the files with various formats.

#### .pem format

A privacy-enhanced mail (.pem) format file begins and ends with the following lines:

```
----BEGIN CERTIFICATE----
```

A . pem file format supports multiple digital certificates, including a certificate chain. If your organization uses certificate chaining, use this format to create CA certificates.

#### .arm format

An .arm file contains a base-64 encoded ASCII representation of a certificate, including its public key, not a private key. The .arm file format is generated and used by the IBM Key Management utility.

#### .der format

A .der file contains binary data. You can use a .der file for a single certificate, unlike a .pem file, which can contain multiple certificates.

#### .pfx format (PKCS12)

A PKCS12 file is a portable file that contains a certificate and a corresponding private key. Use this format to convert from one type of SSL implementation to another. For example, you can create and export a PKCS12 file with the IBM Key Management utility. You can then import the file to another workstation with the certTool utility.

# **Chapter 2. Planning**

Installing and configuring the adapter involves several steps that you must complete in a specific sequence. Follow the roadmap for the main tasks.

# Roadmap for Adapter Development Kit based adapters, using Setup.exe

Follow this section when using the guide to install, configure, troubleshoot, or uninstall the adapter.

#### **Pre-installation**

Complete these tasks.

- 1. Verify that your environment meets the software and hardware requirements for the adapter. See *Prerequisites*.
- 2. Obtain the installation software. See Software downloads.
- 3. Obtain the necessary information for the installation and configuration. See Installation worksheet.

#### **Installation**

Complete these tasks.

- 1. Install the adapter binary.
- 2. Install 3rd party client libraries.
- 3. Set up the adapter environment.
- 4. Restart the adapter service.
- 5. Import the adapter profile.
- 6. Create an adapter service/target.
- 7. Install the adapter language package.
- 8. Verify that the adapter is working correctly.

Complete these tasks.

- 1. Install the adapter binary.
- 2. Install 3rd party client libraries.
- 3. Set up the adapter environment.
- 4. Import the adapter profile.
- 5. Restart the adapter service.
- 6. Create an adapter service/target.
- 7. Install the adapter language package.
- 8. Verify that the adapter is working correctly.

#### **Upgrade**

You can do an upgrade or do a full installation. Review the *Release Notes®* for the specific adapter before you proceed.

#### Configuration

Complete these tasks.

- 1. Configure secure communication between the Identity server and the adapter.
  - a. Configure 1-way authentication.
  - b. Configure 2-way authentication.
- 2. Configure secure communication between the adapter and the managed target.
  - a. Configure 1-way authentication.
  - b. Configure 2-way authentication.
- 3. Configure the adapter.
- 4. Modify the adapter profiles.
- 5. Customize the adapter.

#### **Troubleshooting**

See the following topics.

- Techniques for troubleshooting problems
- · Configure debugging
- Logs
- · Error messages and problem solving

#### Uninstallation

Complete these tasks.

- 1. Stop the adapter service.
- 2. Uninstall the adapter binary
- 3. Remove 3rd party client libraries.
- 4. Delete the adapter service/target.
- 5. Delete the adapter profile.

#### Reference

See the following topics.

- Adapter attributes and object classes
- · Adapter attributes by operations
- · Special attributes

# **Prerequisites**

Verify that your environment meets the software and hardware requirements for the adapter.

Table 1. Prerequisites to install the adapter	
Prerequisite	Description
System	<ul> <li>A 32-bit x86-based microprocessor.</li> <li>A minimum of 256 MB of memory.</li> <li>At least 300 MB of free disk space.</li> </ul>
Operating System	Windows 7     Windows Server 2008
Network Connectivity	Internet Protocol network

Table 1. Prerequisites to install the adapter (continued)	
Prerequisite	Description
System Administrator Authority	The person who installs the Windows Local Account Adapter must have system administrator authority to complete the steps in this chapter.
Identity server	The following servers are supported:  Identity server Version 10.0  Identity server Version 10.0  IBM Security Privileged Identity Manager Version 2.0  Identity server Version 10.0

### **Software downloads**

Download the software through your account at the IBM Passport Advantage® website.

Go to IBM Passport Advantage.

See the corresponding IBM Security Verify Identity Download Document for instructions.

#### Note:

You can also obtain additional adapter information from IBM Support.

### **Installation worksheet**

The installation worksheet lists the information that is required to install and configure the adapter. Complete this worksheet before you start the installation procedure for ease of reference. Make a copy of the worksheet for each adapter instance you install.

Table 2 on page 7 identifies the information you to install the adapter.

Table 2. Required information to install the ac	lapter
Required information Description	
Administrator account on the managed resource for running the Windows Local Account Adapter in agent mode	An administrator account on the managed resource that has administrative rights. For example, you want to manage Resource1 and the Windows Local Account Adapter is installed on Resource1, then Admin1 account must be a member of administrator group on the managed resource Resource1.
	<b>Note:</b> Specify the name of the administrator account in the Windows Local Agent service on the Windows services page.
	The account must have appropriate privileges to administer the Windows Local Account users.

Table 2. Required information to install the	adapter (continued)
Required information	Description
Administrator account on the managed resource for running the Windows Local Account Adapter in agentless mode	An administrator account on the managed resource that has administrative rights. For example, you are managing Resource1 and the Windows Local Account Adapter is running on the Resource2. Admin1 account must be a member of the administrator group on the managed resource Resource1.
	To run the adapter in agentless mode:
	Enter the IP address or the machine name of Resource1 on the service form.
	Add a local account on the Resource1 managed resource. The local account must be a member of the administrator group on the managed resource Resource1.
	Note:
	Specify the name of the administrator account in the Log     On tab of the Windows Local Agent service on the     Windows services page.
	When managing multiple resources with the Windows Local Account Adapter, the Administrator accounts must all have the same user name and password. The account information must match the information used for the Log On tab of the Adapter service.
	The accounts must be able to remotely connect to the Windows Local Account server and must have appropriate privileges to administer the Windows Local Account users.

# Chapter 3. Installing

Installing the adapter mainly involves importing the adapter profile and creating an adapter service. Depending on the adapter, several other tasks can be involved to completely install it.

Administrators can install the Windows Local Account Adapter software to provide an interface between a managed resource and the IBM Security Verify Identity server.

# Installing the adapter binaries and libraries

Use this procedure to install the Windows Local Account Adapter software.

#### Before you begin

If you are updating a previous installation, the adapter you want to update must exist. If it does not exist, the software generates the following message:

```
Adapter is not found at specified location.
Can not perform Update Installation. Please correct
the path of installed adapter or select Full Installation.
```

#### **Procedure**

- 1. If you downloaded the installation software from Passport Advantage, perform the following steps:
  - a) Create a temporary directory on the computer on which you want to install the software.
  - b) Extract the contents of the compressed file into the temporary directory.
- 2. Start the installation program with the setup. exe file in the temporary directory.
- 3. Click Next on the Welcome window.
- 4. Select either Full installation or Update installation and click **Next** to display the Select Destination Directory window. Remember that the adapter must exist if you want to perform an updated installation
- 5. Specify where you want to install the adapter in the Directory Name field. Do one of the following actions:
  - Click Next to accept the default location.
  - Click Browse and navigate to a different directory and click Next.
- 6. Review the installation settings in the **Install Summary** window and do one of the following actions:
  - Click Back and return to a previous window to change any of these settings.
  - Click **Next** when you are ready to begin the installation.
- 7. Click **Finish** when the software displays the **Install Completed** window.

# Verifying the adapter installation

After the installation, you must verify that the necessary files and directories are created in the correct locations.

#### **Procedure**

1. Verify that the following directories exist in the adapter installation directory:

#### bin

The bin directory contains the following files:

- WinLocalAgent.exe
- · agentCfg.exe

- CertTool.exe
- fipsEnable.exe
- regis.exe

#### data

Initially the data directory is empty.

#### license

The license directory contains files that provide license information in supported languages.

#### log

The log directory contains the adapter log files. After the adapter installation is complete, the adapter creates WinLocalAgent.log file.

#### \_uninst

The \_uninst directory contains the uninstaller.exe file. You can uninstall the Windows Local Account Adapter from the agent server workstation by using the uninstaller.exe file.

2. After the adapter installation completes, ensure that windows service for Windows Local Account Adapter is created and its status is *Started*.

To view the windows service status:

- a. Click Start > Programs > Administrative Tools > Services to display the Services page.
- b. Search for the service for the Windows Local Account Adapter.
- 3. Ensure that the adapter copied the following files to the system32 directory:
  - AdkApi.dll
  - ErmApi.dll
  - ErmApiDaml.dll
  - icudt36.dll
  - icuuc36.dll
  - · libeay32.dll
  - ssleay32.dll
- 4. Review the installer log files (WinLocalAdapter\_Installer.log) for any errors. The file is in the directory from where you run the adapter installation.

# **Restarting the adapter service**

Various installation and configuration tasks might require the adapter to be restarted to apply the changes. You must restart the adapter if there are changes in the adapter profile or assembly lines. To restart the adapter, restart the adapter service.

# Importing the adapter profile

An adapter profile defines the types of resources that the Identity server can manage. It is packaged with the IBM Security Verify Adapter. Use the adapter profile to create an adapter service on Identity server and establish communication with the adapter.

#### Before you begin

- You have root or administrator authority on the Identity server.
- The file to be imported must be a Java™ archive (JAR) file. The <Adapter>Profile.jar file includes all the files that are required to define the adapter schema, account form, service/target form, and profile properties. If necessary, you can extract the files from the JAR file, modify the files, and repackage the JAR file with the updated files. The JAR file for IBM Security Identity Manager is located in the top level folder of the installation package.

#### **About this task**

Service definition files are also called adapter profile files.

If the adapter profile is not installed correctly, the adapter cannot function correctly. You cannot create a service with the adapter profile or open an account on the service. You must import the adapter profile again.

#### **Procedure**

- 1. Log on to the Identity server by using an account that has the authority to perform administrative tasks.
- 2. From the navigation tree, select Configure System > Manage Service Types.
  - The Manage Service Types page is displayed.
- 3. On the Manage Service Types page, click Import.
  - The **Import Service Type** page is displayed.
- 4. On the **Import Service Type** page, complete these steps:
  - a) In the **Service Definition File** field, type the directory location of the *<Adapter>*Profile.jar file, or click **Browse** to locate the file.
    - For example, if you are installing the IBM Security Verify Adapter for a Windows server that runs Active Directory, locate and import the ADProfileJAR file.
  - b) Click **OK** to import the file.

#### Results

A message indicates that you successfully submitted a request to import a service type.

#### What to do next

- The import occurs asynchronously, which means it might take some time for the service type to load
  into the Identity server from the properties files and to be available in other pages. On the Manage
  Service Types page, click Refresh to see the new service type. If the service type status is Failed,
  check the log files to determine why the import failed.
- If you receive a schema-related error, see the trace.log file for information about it. The trace.log file location is specified by the **handler.file.fileDir** property that is defined in the enRoleLogging.properties file. The enRoleLogging.properties file is in the Identity server HOME\data directory.

# **Attribute mapping**

Attribute mapping is required to define which target attributes correspond to the Verify Governance Identity Manager account attributes.

#### **About this task**

This task involves an account attribute mapping definition file, which is included in the adapter package.

The file consists of Verify Governance Identity Manager account attributes and their equivalent attributes in the managed target. The file is structured as *<IGI\_attribute> = <target\_attribute>*.

The <IGI\_attribute> is fixed and must not be modified. Edit only the <target\_attribute>. Some <IGI\_attribute> already has a fixed equivalent <target\_attribute> of eraccount.

Some *<IGI\_attribute>* do not have a defined *<target\_attribute>* and you can assign the mapping. For example:

USER\_TYPE=USER\_TYPE ATTR1=ATTR1

#### Note:

- The default mapping is already included out-of-the box. If there are no changes to the attribute mapping, there is no need to import the attribute mapping files.
- It might take up to 10 minutes for the attribute mapping changes to take effect once the file is imported.

#### **Procedure**

- 1. Open the mapping definition file by using any text editor.
- 2. Edit the mapping.
- 3. If the target attribute has a list of predefined values, use the following syntax to convert its values to the corresponding Verify Governance Identity Manager attribute values.

```
[conversion].<target_attribute>.<IGI_attribute> =
[<target_attribute_value1>=<IGI_attribute_value1>;...;
<target_attribute_valuen>=<IGI_attribute_valuen>]
```

4. For attributes that contains date and time, use the following syntax to convert its values. For example:

```
[conversion.date].erbirthDate.BIRTHDAY=[yyyyMMdd=dd/MM/yyyy HH:mm:ss]
[conversion.date].ACCOUNT_EXPIRY_DATE.ACCOUNT_EXPIRY_DATE=
[dd/MM/yyyy HH:mm:ss=dd/MM/yyyy HH:mm:ss]
```

5. Import the updated mapping definition file through the Target Administration module. For more information, see *Attribute-to-permission mapping service* in the IBM Security Verify Governance Identity Manager product documentation.

# Creating an adapter service/target

After you import the adapter profile on the Identity server, create a service/target so that Identity server can communicate with the managed resource.

#### Before you begin

Complete "Importing the adapter profile" on page 10.

#### **About this task**

You must create an administrative user account for the adapter on the managed resource. You can provide the account information such as administrator name and password when you create the adapter service. Ensure that the account has sufficient privileges to administer the users. For information about creating an administrative account, see the documentation for the managed resource.

To create or change a service, you must use the service form to provide information for the service. Service forms might vary depending on the adapter. The service name and description that you provide for each service are displayed on the console. Therefore, it is important to provide values that make sense to your users and administrators.

#### **Procedure**

1. From the navigation tree, click Manage Services.

The **Select a Service** page is displayed.

2. On the **Select a Service** page, click **Create**.

The **Create a Service** wizard is displayed.

3. On the **Select the Type of Service** page, click **Search** to locate a business unit.

The **Business Unit** page is displayed.

4. On the **Business Unit** page, complete these steps:

- a) Type information about the business unit in the **Search information** field.
- b) Select a business type from the **Search by** list, and then click **Search**.

A list of business units that matches the search criteria is displayed.

If the table contains multiple pages, you can do the following tasks:

- · Click the arrow to go to the next page.
- Type the number of the page that you want to view and click **Go**.
- c) In the **Business Units** table, select business unit in which you want to create the service, and then click **OK**.

The **Select the Type of Service** page is displayed, and the business unit that you specified is displayed in the **Business unit** field.

5. On the **Select the Type of Service** page, select a service type, and then click **Next**.

If the table contains multiple pages, you can do the following tasks:

- Click the arrow to go to the next page.
- Type the number of the page that you want to view and click **Go**.
- 6. On either the **Service Information** or **General Information** page, specify the appropriate values for the service instance.

The content of the **General Information** page depends on the type of service that you are creating. The creation of some services might require more steps.

7. To create a service with NTLM authentication, the administrator login is in the following format:

<Domain Name>\<Login Name>

- 8. For NLTM authentication, select **Authentication** mode as 'Claims-Based Authentication.
- 9. On the **Dispatcher Attributes** page, specify information about the dispatcher attributes, and then click **Next** or **OK**.

The **Dispatcher Attributes** page is displayed only for IBM Security Directory Integrator based services.

- 10. Optional: On the **Access Information** page, select the **Define an Access** check box to activate the access definition fields. Select the type of access you want to enable.
  - Specify the expected access information and any other optional information such as description, search terms, more information, or badges.
- 11. On the **Status and Information** page, view information about the adapter and managed resource, and then click **Next** or **Finish**.

The adapter must be running to obtain the information.

12. On the **Configure Policy** page, select a provisioning policy option, and then click **Next** or **Finish**.

The provisioning policy determines the ownership types available for accounts. The default provisioning policy enables only Individual ownership type accounts. Additional ownership types can be added by creating entitlements on the provisioning policy.

**Note:** If you are creating a service for an identity feed, the **Configure Policy** page is not displayed.

13. Optional: On the **Reconcile Supporting Data** page, either do an immediate reconciliation for the service, or schedule a supporting data reconciliation, and then click **Finish**.

The **Reconcile Supporting Data** page is displayed for all services except for identity feed services.

The **supporting data only** reconciliation option retrieves only the supporting data for accounts. The supporting data includes groups that are defined on the service. The type of supporting data is defined in the adapter guide.

14. Optional: On the **Service Information** or **General Information** page, click **Test Connection** to validate that the data in the fields is correct, and then click **Next** or **Finish**.

If the connection fails, contact the analyst who is responsible for the computer on which the managed resource runs.

#### **Results**

A message is displayed, indicating that you successfully created the service instance for a specific service type.

# Service/Target form details

Complete the service/target form fields.

#### On the General Information tab:

#### **Service Name**

Specify a name that defines this adapter service on the Identity server.

#### **Description**

Optional: Specify a description for this service.

#### HRI

Specify the location and port number of the adapter. The port number is defined in the protocol configuration by using the **agentCfg** program. See <u>"Modifying protocol configuration settings" on page 26.</u>

If https is specified as part of the URL, the adapter must be configured to use SSL authentication. If the adapter is not configured to use SSL authentication, specify http for the URL. See "Configuring SSL authentication" on page 50.

#### **User ID**

Specify the DAML protocol user name. The user name is defined in the protocol configuration by using the **agentCfg** program. See "Modifying protocol configuration settings" on page 26.

#### **Password**

Specify the password for the DAML protocol user name. This password is defined in the protocol configuration by using the **agentCfg** program. See <u>"Modifying protocol configuration settings" on page 26.</u>

#### **Work Station**

Optional: Specify the location of the remote server that you want to manage. If this parameter is NULL, the adapter uses the local computer.

#### **Owner**

Optional: Specify the service owner, if any.

#### **Service Prerequisite**

Optional: Specify an existing service that is a prerequisite for the adapter service.

#### On the Status and information tab

This page contains read only information about the adapter and managed resource. These fields are examples. The actual fields vary depending on the type of adapter and how the service form is configured. The adapter must be running to obtain the information. Click **Test Connection** to populate the fields.

#### Last status update: Date

Specifies the most recent date when the Status and information tab was updated.

#### Last status update: Time

Specifies the most recent time of the date when the Status and information tab was updated.

#### Managed resource status

Specifies the status of the managed resource that the adapter is connected to.

#### **Adapter version**

Specifies the version of the adapter that the service uses to provision request to the managed resource.

#### **Profile version**

Specifies the version of the profile that is installed in the Identity server.

#### **ADK** version

Specifies the version of the ADK that the adapter uses.

#### **Installation platform**

Specifies summary information about the operating system where the adapter is installed.

#### **Adapter account**

Specifies the account that running the adapter binary file.

#### Adapter up time: Date

Specifies the date when the adapter started.

#### Adapter up time: Time

Specifies the time of the date when the adapter started.

#### Adapter memory usage

Specifies the memory usage for running the adapter.

If the connection fails, follow the instructions in the error message. Also

- Verify the adapter log to ensure that the test request was successfully sent to the adapter.
- Verify the adapter configuration information.
- Verify service parameters for the adapter profile. For example, verify the work station name or the IP address of the managed resource and the port.

# Installing the adapter language package

The adapters use a separate language package from IBM Security Verify Identity.

See *Installing the adapter language pack* from the IBM Security Verify Identity product documentation.

# Verifying that the adapter is working correctly

After you install and configure the adapter, verify that the installation and configuration are correct.

#### **Procedure**

- 1. Test the connection for the service that you created on the Identity server.
- 2. Run a full reconciliation from the Identity server.
- 3. Run all supported operations such as add, modify, and delete on one user account.
- 4. Verify the ibmdi.log file after each operation to ensure that no errors are reported.
- 5. Verify the trace.log file to ensure that no errors are reported when you run an adapter operation.

# Installing and uninstalling in silent mode

Silent mode suppresses the wizard and the Launcher User Interfaces (UIs) that do not display any information or require interaction.

You can use the **-i silent** option to install or uninstall the adapter in silent mode.

The adapter installer also installs run time libraries from Microsoft. The user interface of the installer for these run time libraries is also suppressed during silent installation of the adapter. The installer for these run time libraries creates a log file vcredist\_x86.log in the temp directory of the user home directory. For example, C:\Documents and Settings\Administrator\Local Settings\Temp \vcredist\_x86.log. Check this file for any errors.

#### Note:

• If you install the adapter in silent mode, the uninstaller runs in silent mode irrespective of whether you use the **-i silent** option or not.

• Silent uninstallation might not completely clean the installation directory. There might be some files or folders which are not removed. Check the installation folder and remove files and folder which are not required when the uninstallation is completed.

### Adapter installation in silent mode

You can install the adapter in silent mode by using either command-line options or a response file.

#### Installing the adapter with default options

Run the following command from command line to install the Windows Local Account Adapter by using the —i silent option:

```
setup.exe -i silent -DLICENSE_ACCEPTED=TRUE
```

When you install the adapter by using the specified command, the adapter is installed with these default values.

Table 3. Default values	
Installation directory	%SYSTEM_DRIVE_ROOT%:\Program Files\IBM\ISIM \AgentsWinLocalAgent
Installation option	Full installation

#### Installing the adapter with command-line options

You can specify the listed installation options from the command line when you install the adapter by using the silent mode. For example, if you want to override the default installation directory path, run the following command:

```
setup.exe -i silent -DLICENSE_ACCEPTED=TRUE
-DUSER_INSTALL_DIR="c:\security\MyFolder"
```

#### Note:

- The -D option is followed by a variable and a value pair without any space after the -D option.
- You must wrap arguments with quotation marks when the arguments contain spaces.

Table 4. Command-line options		
Option	Description	Default value
DLICENSE_ACCEPTED	The installer uses this parameter to get the license acceptance state. When the value is TRUE, it indicates that you accept the terms in the license agreement of the adapter. If the value of this parameter is FALSE or if this parameter is missing then the installation stops. This parameter is required for silent installation.	FALSE
DUSER_INSTALL_DIR	Value overrides the default installation directory path. For example, - DUSER_INSTALL_DIR="D:\security \MyFolder".  Note: The installation path must be wrapped in quotations marks.	%SYSTEM_DRIVE_ROOT %:\Program Files\IBM\ISIM \Agents\WinLocalAgent

Option	Description	Default value
DUSER_INPUT_INSTALL _TYPE_1	When the value of this parameter is \"Full Installation\" the installer performs full installation of the adapter. For example, DUSER_INPUT_INSTALL_TYPE_1= \"Full Installation\"	\"Full Installation\"
DUSER_INPUT_INSTALL _TYPE_BOOLEAN_1	This parameter is associated with DUSER_INPUT_INSTALL_TYPE_1. When the value of this parameter is 1 the installer performs full installation of the adapter. You can either use DUSER_INPUT_INSTALL_TYPE_1 or DUSER_INPUT_INSTALL_TYPE_BOOLEA N_1 or both to perform full installation.	1
DUSER_INPUT_INSTALL _TYPE_2	When the value of this parameter is \"Update Installation\", the installer performs update installation of the adapter. For example, DUSER_INPUT_INSTALL_TYPE_2= \"Update Installation\"  Note: When \"Update Installation \" is specified as the value for this parameter, do not specify DUSER_INPUT_INSTALL_TYPE_1. If it is specified set the value to blank. You must also set value of DUSER_INPUT_INSTALL_TYPE _BOOLEAN_1 to 0.	No default value.
DUSER_INPUT_INSTALL _TYPE_BOOLEAN_2	This parameter is associated with  DUSER_INPUT_INSTALL_TYPE_2.  When the value of this parameter is 1 the installer performs update installation of the adapter. You can either use  DUSER_INPUT_INSTALL_TYPE_2 or  DUSER_INPUT_INSTALL_TYPE_BOOLEA  N_2 or both to perform update installation.  Note: When the value 1 is specified for this parameter, do not specify  DUSER_INPUT_INSTALL_TYPE_1. If it is specified set the value to blank. You must also set the value of	0

## Installing the adapter by using the response file Generating the response file

You can use response file to provide inputs during silent installation. Generate the response file by running the following command, which runs the installer in interactive mode and installs the adapter.

```
setup.exe -r "Full path of response file"
```

For example:

```
setup.exe -r "C:\Temp\WinLocalResponse.txt"
```

**Note:** If you run this command to generate only the response file, you must uninstall the adapter by using the uninstaller.

#### Creating the response file manually

You can also manually create the response file with the following content:

After you create the response file, you can use it to provide parameters to the installer for silent installation.

```
setup.exe -i silent -f "Full path of response file"
```

For example:

```
setup.exe -i silent -f "C:\WinLocalInstallParameters.txt"
```

### Adapter uninstallation in silent mode

Run the following command from the command line to uninstall the Windows Local Account Adapter by using the —i silent option.

Specify the full path when you are not running the command from the \_uninst directory in the installation directory of the adapter.

```
uninstaller.exe -i silent
```

For example, "C:\Program Files\IBM\ISIM\Agents\WinLocalAgent\\_uninst\uninstaller.exe" -i silent.

Note: Restart the workstation after you install or uninstall the adapter.

# **Chapter 4. Upgrading**

You can either update the Windows Local Account Adapter or the Adapter Development Kit (ADK).

The ADK is the base component of the adapter. While all adapters have the same ADK, the remaining adapter functionality is specific to the managed resource.

**Note:** If your existing adapter version is earlier than 6.0, you must uninstall the older version of the adapter before you can install the 6.x adapter. Version earlier than 6.0 cannot be updated to a 6.x ADK.

You can perform an adapter upgrade to migrate your current adapter installation to a newer version, for example version 6.0 to version 6.x. Upgrading the adapter, as opposed to reinstalling it, enables you to keep your configuration settings. Additionally, you do not have to uninstall the current adapter and install the newer version.

If you make a code fix only to the ADK, instead of upgrading the entire adapter, you can upgrade just the ADK to the newer version. See "Upgrading the ADK" on page 21.

# **Upgrading the Windows Local Account Adapter**

You can update the Windows Local Account Adapter.

#### **About this task**

For adapter versions 6.0 and later, use the adapter update option:

- If you want to keep the adapter configuration (registry keys and certificates) unchanged.
- If the installed adapter is FIPS enabled. The Update Installation option keeps FIPS configurations unchanged. For example, the CA certificates, fipsdata.txt (the key generated by running fipsenable.exe), and the registry keys encrypted with fipsdata.txt are unchanged.

If the update installation option is selected, the path of the existing installed adapter is required. The installer replaces the binary files and the DLLs of the adapter and the ADK. The installer does not prompt for any configuration information during an update installation.

**Note:** Adapter-related registry keys are not modified. The update installation does not create a service for the adapter.

To maintain all of your current configuration settings during an update, do not uninstall the old version of the adapter before installing the new version. Keeping the old version before installing the new version also maintains the certificate and private key. During the installation, specify the same installation directory where the previous adapter was installed. See Chapter 3, "Installing," on page 9.

To update an existing adapter, complete the following steps:

#### **Procedure**

- 1. 1. If you downloaded the installation software from Passport Advantage, perform the following steps:
  - a) Create a temporary directory on the computer on which you want to install the software.
  - b) Extract the contents of the compressed file into the temporary directory.
- 2. Start the installation program with the setup. exe file in the temporary directory.
- 3. Select the language and click **OK** to display the **Introduction** window.
- 4. Click Next.
- 5. Select **Update installation** and click **Next**.

**Note:** The adapter must already exist if you want to perform an update installation. If it does not exist, the software generates the following message:

```
Update not supported when the adapter is not previously installed. Cannot perform Update Installation. Windows Local Account Adapter is not installed on this machine. Please select Full Installation.
```

The adapter displays the path of the adapter installation to be updated.

- Click **OK**.
- 7. Review the installation settings on the pre-Installation **Summary** window.
- 8. Click Install.
- 9. Click **Done** on the **Install Complete** window

When the upgraded adapter starts for the first time, new log files are created, replacing the old files.

The adapter installer updates installation of the adapter for versions 6.0 or later only.

# Upgrading Windows Local Account Adapter in silent mode by using command-line parameters

You can use the -i silent option to update the adapter in silent mode.

#### **About this task**

**Note:** If you install adapter in silent mode, the uninstaller runs in silent mode irrespective of whether you are using -i silent option.

The installer refers to the adapter registry keys to detect if the adapter is installed on the system where you are running the command. The installer updates the adapter only if it successfully detects a prior installation of the adapter on the system. If no prior installation is found on the system, the installation ends. A log file Tivoli\_Windows\_Local\_Account\_Adapter\_SilentInstallLog is generated.

Note: When performing an update installation the -DUSER\_INSTALL\_DIR parameter must not be used.

#### **Procedure**

Issue one of the following commands on a single line:

```
    setup.exe -i silent -DLICENSE_ACCEPTED=TRUE
        -DUSER_INPUT_INSTALL_TYPE_1= -DUSER_INPUT_INSTALL_TYPE_2=\"Update Installation\"
        -DUSER_INPUT_INSTALL_TYPE_BOOLEAN_1=0
        -DUSER_INPUT_INSTALL_TYPE_BOOLEAN_2=1
    setup.exe -i silent -DLICENSE_ACCEPTED=TRUE
        -DUSER_INPUT_INSTALL_TYPE_BOOLEAN_1=0
        -DUSER_INPUT_INSTALL_TYPE_BOOLEAN_2=1
```

# Upgrading Windows Local Account Adapter in silent mode by using a response file

You can use response file to provide inputs during silent installation.

#### **Procedure**

- 1. Use one of these actions to create a response file.
  - Generate a response file by issuing the command:

```
setup.exe -r "Full path of response file"
```

This command runs the installer in interactive mode and installs the adapter. After the installation completes, the file specified as "Full path of response file" is created. The file contains the required parameters.

**Note:** If you are running this command to generate only the response file, you must uninstall the adapter by using the uninstaller.

• Manually create a response file:

Use a text editor to create a text file. For example create a file WinAD64InstallParameters.txt, with the following content:

```
#Has the license been accepted
#-----
LICENSE_ACCEPTED=TRUE

#Select Install Type
#-----
USER_INPUT_INSTALL_TYPE=\"\",\"Update Installation\"
USER_INPUT_INSTALL_TYPE_1=
USER_INPUT_INSTALL_TYPE_2=Update Installation
USER_INPUT_INSTALL_TYPE_2=Update Installation
USER_INPUT_INSTALL_TYPE_BOOLEAN_1=0
USER_INPUT_INSTALL_TYPE_BOOLEAN_2=1
```

2. Issue the command:

```
setup.exe -i silent -f "Full path of response file"

For example:
setup.exe -i silent -f "C:\WinLocalInstallParameters.txt"
```

3. Restart the workstation.

When the installation completes the adapter update, a new installation log file is created. It replaces the old file in the installation directory.

# **Upgrading the ADK**

You can use the ADK update program to update the ADK portion of the adapters that are currently installed on a workstation. Use the update program to install just the ADK, and not the entire adapter.

#### **About this task**

The ADK consists of the runtime library, filtering, and event notification functionality, protocol settings, and logging information. The remainder of the adapter is composed of the Add, Modify, Delete, and Search functions. While all adapters have the same ADK, the remaining functionality is specific to the managed resource. As part of the ADK update, the ADK library and the DAML protocol library are updated. In addition, the **agentCfg** and certTool binary files are updated.

**Note:** The adapter supports upgrading the ADK from version 6.0 to newer versions 6.x only.

Before updating the ADK files, the update program checks the current version of the ADK. If the current level is higher than what you are attempting to install, a warning message is displayed.

To upgrade the ADK, take these steps:

#### **Procedure**

- 1. Download the ADK upgrade program compressed file from the IBM website.
- 2. Extract the contents of the compressed file into a temporary directory.
- 3. Stop the Windows Local Account Adapter service.
- 4. Start the upgrade by running the installation program file in the temporary directory.

  For example, select **Run** from the **Start** menu, and type C:\TEMP\installation program in the **Open** field.

If no adapter is installed, you receive the following error message, and the program exits:

```
No Agent Installed - Cannot Install ADK.
```

- 5. In the Welcome window, click **Next**.
- 6. In the Installation Information window, click **Next** to begin the installation.
- 7. In the **Install Completed** window, click **Finish** to exit the program.

# **Location of the ADK log files**

Logging entries are stored in the ADKVersionInstaller.log and ADKVersionInstalleropt.log files, where ADKVersion is the version of the ADK.

For example, ADK60Installer.log and ADK60Installeropt.log files are created in the folder where you run the installation program.

# **Chapter 5. Configuring**

After you install the adapter, configure it to function correctly. Configuration is based on your requirements or preference.

# **Configuring the adapter**

After you install the adapter, configure it to function correctly.

#### **About this task**

To configure the adapter, perform the following steps:

Note: The screens displayed in these tasks are examples, the actual screens displayed might differ.

#### **Procedure**

- 1. Start the adapter service.
- 2. Configure the Directory Access Markup Language (DAML) protocol for the adapter to establish communication with the Identity server. See "Modifying protocol configuration settings" on page 26.
- 3. Configure the adapter for event notification.
  - See "Configuring event notification" on page 30.
- 4. Install a certificate on the workstation where the adapter is installed and also on the Identity server to establish secure communication between them.
  - See "Configuring SSL authentication" on page 50.
- 5. Import the adapter profile on the Identity server.
- 6. Configure the adapter service.
- 7. Use the adapter configuration program, **agentCfg**, to view or modify the adapter parameters. See "Starting the adapter configuration tool" on page 23.
- 8. Configure the adapter account form. See the IBM Security Verify Identity product documentation.
- 9. Restart the adapter service after you modify the adapter configuration settings.

### Starting the adapter configuration tool

Start the **agentCfg** tool to access the configuration menu, where you can modify the different adapter parameters.

#### **About this task**

**Note:** The screens displayed in the tasks topics are examples. Information in the actual screens might be different.

#### **Procedure**

- 1. Browse to the Windows Command Prompt.
- 2. In the command prompt, change to the read/write /bin subdirectory of the adapter. If the adapter is installed in the default location for the read/write directory, run the following command.
  - cd C:\Program Files\IBM\ISIM\Agents\adapter\_name\bin\
- 3. Run the following command

agentCfg -agent adapterAGNT

4. At the **Enter configuration key for Agent 'adapterAGNT'**, type the configuration key for the adapter.

The default configuration key is agent.

**Note:** To prevent unauthorized access to the configuration of the adapter, you must modify the configuration key after the adapter installation completes..

The **Agent Main Configuration Menu** is displayed.

```
Agent Main Configuration Menu

A. Configuration Settings.
B. Protocol Configuration.
C. Event Notification.
D. Change Configuration Key.
E. Activity Logging.
F. Registry Settings.
G. Advanced Settings.
H. Statistics.
I. Codepage Support.

X. Done.

Select menu option:
```

The following table lists the different options available in the **Agent Main Configuration Menu**.

Table 5. Options for the main configuration menu	
Option	Configuration task
А	Viewing configuration settings
В	Changing protocol configuration settings
С	Configuring event notification
D	Changing the configuration key
Е	Changing activity logging settings
F	Changing registry settings
G	Changing advanced settings
Н	Viewing statistics
I	Changing code page settings

#### **Related tasks**

#### Viewing configuration settings

View the adapter configuration settings for information about the adapter, including version, ADK version, and adapter log file name.

#### Modifying protocol configuration settings

The adapter uses the DAML protocol to communicate with the Identity server.

#### Configuring event notification

When you enable event notification, the workstation on which the adapter is installed maintains a database of the reconciliation data.

#### Changing the configuration key

Use the configuration key as a password to access the configuration tool for the adapter.

#### Changing activity logging settings

When you enable logging, the adapter maintains a log file of all transactions, adapter\_nameAgent.log.

Modifying registry settings

Use the **Agent Registry Menu** to change the adapter registry settings.

#### Modifying non-encrypted registry settings

You can modify the non-encrypted registry settings.

#### Modifying advanced settings

You can change the adapter thread count settings.

#### Viewing statistics

You can view an event log for the adapter.

#### Modifying code page settings

You can change the code page settings for the adapter.

#### Accessing help and additional options

Access the agentCfg help menu to view the list of available argument that you can use.

### Viewing configuration settings

View the adapter configuration settings for information about the adapter, including version, ADK version, and adapter log file name.

#### **Procedure**

- 1. Access the Agent Main Configuration menu.
- 2. Type A to display the configuration settings for the adapter.

```
Name : adapter_nameAgent
Version : 6.0.4.1200
ADK Version : 6.0.4.1200
ADK Version : 6.0.4.1200
Adapter Events : FALSE
License : NONE
Asynchronous ADD Requests : FALSE (Max.Threads:3)
Asynchronous MDD Requests : FALSE (Max.Threads:3)
Asynchronous DEL Requests : FALSE (Max.Threads:3)
Asynchronous SEA Requests : FALSE (Max.Threads:3)
Asynchronous SEA Requests : FALSE (Max.Threads:3)
Available Protocols : DAML
Configured Protocols : DAML
Logging Enabled : TRUE
Logging Directory : C:\Program Files\IBM\ISIM\Agents\adapter_name\log
Log File Name : adapter_name.log
Max.log file size (Mbytes) : 1
Debug Logging Enabled : TRUE
Detail Logging Enabled : FALSE
Thread Logging Enabled : FALSE
Press any key to continue
```

3. Press any key to return to the **Main** menu.

#### **Related tasks**

#### Starting the adapter configuration tool

Start the **agentCfg** tool to access the configuration menu, where you can modify the different adapter parameters.

#### Modifying protocol configuration settings

The adapter uses the DAML protocol to communicate with the Identity server.

#### Configuring event notification

When you enable event notification, the workstation on which the adapter is installed maintains a database of the reconciliation data.

#### Changing the configuration key

Use the configuration key as a password to access the configuration tool for the adapter.

Changing activity logging settings

When you enable logging, the adapter maintains a log file of all transactions, adapter\_nameAgent.log.

#### Modifying registry settings

Use the **Agent Registry Menu** to change the adapter registry settings.

#### Modifying non-encrypted registry settings

You can modify the non-encrypted registry settings.

#### Modifying advanced settings

You can change the adapter thread count settings.

#### Viewing statistics

You can view an event log for the adapter.

#### Modifying code page settings

You can change the code page settings for the adapter.

#### Accessing help and additional options

Access the agentCfg help menu to view the list of available argument that you can use.

### **Modifying protocol configuration settings**

The adapter uses the DAML protocol to communicate with the Identity server.

#### **About this task**

By default, when the adapter is installed, the DAML protocol is configured for a nonsecure environment. To configure a secure environment, use Secure Socket Layer (SSL) and install a certificate.

The DAML protocol is the only supported protocol that you can use. Do not add or remove a protocol.

#### **Procedure**

- 1. Access the Agent Main Configuration menu.
- 2. Type B. The DAML protocol is configured and available by default for the adapter.

```
Agent Protocol Configuration Menu
Available Protocols: DAML
Configured Protocols: DAML
A. Add Protocol.
B. Remove Protocol.
C. Configure Protocol.
X. Done
Select menu option
```

3. At the Agent Protocol Configuration menu, type C to display the Configure Protocol Menu.

```
Configure Protocol Menu
A. DAML
X. Done
Select menu option:
```

4. Type a letter to display the Protocol Properties menu for the configured protocol with protocol properties.

The following screen is an example of the DAML protocol properties.

- 5. Follow these steps to change a protocol value:
  - Type the letter of the menu option for the protocol property to configure. The following table describes each property.
  - Take one of the following actions:
    - Change the property value and press **Enter** to display the Protocol Properties menu with the new value.
    - If you do not want to change the value, press **Enter**.

Table 6. Options for the DAML protocol menu	
Option	Configuration task
А	Displays the following prompt:
	Modify Property 'USERNAME':
	Type a user ID, for example, agent. The Identity server uses this value to connect to the adapter. The default user ID is agent.
В	Displays the following prompt:
	Modify Property 'PASSWORD':
	Type a password, for example, agent. The Identity server uses this value to connect to the adapter. The default password is agent.
С	Displays the following prompt:
	Modify Property 'MAX_CONNECTIONS':
	Enter the maximum number of concurrent open connections that the adapter supports. The default number is 100.
D	Displays the following prompt:
	Modify Property 'PORTNUMBER':
	Type a different port number.
	This value is the port number that the Identity server uses to connect to the adapter. The default port number is 45580.

Option	Configuration task
E	Displays the following prompt:
	Modify Property 'USE_SSL':
	TRUE specifies to use a secure SSL connection to connect the adapter. If you set USE_SSL to TRUE, you must install a certificate. FALSE, the default value, specifies not to use a secure SSL connection.
	<b>Note:</b> By default event notification requires USE_SSL set to TRUE. To use event notification, you must set USE_SSL to TRUE and add a certificate and key from the PKCS12 file in the adapter.
F	Displays the following prompt:
	Modify Property 'SRV_NODENAME':
	Type a server name or an IP address of the workstation where you installed the Identity server.
	This value is the DNS name or the IP address of the Identity server that is used for event notification and asynchronous request processing.
	<b>Note:</b> If your operating system supports Internet Protocol version 6 (IPv6) connections, you can specify an IPv6 server.
G	Displays the following prompt:
	Modify Property 'SRV_PORTNUMBER':
	Type a different port number to access the Identity server.
	The adapter uses this port number to connect to the Identity server. The default port number is 9443.
Н	The HOSTADDR option is useful when the system where the adapter is running has more than one network adapter. You can select which IP address the adapter must listen to.
	The default value is ANY.
I	Displays the following prompt:
	Modify Property 'VALIDATE_CLIENT_CE':
	Specify TRUE for the Identity server to send a certificate when it communicates with the adapter. When you set this option to TRUE, you must configure options D through I.
	Specify FALSE, the default value to enable the Identity server to communicate with the adapter without a certificate.
	Note:
	<ul> <li>The property name is VALIDATE_CLIENT_CERT; however, it is truncated by the agentCfg to fit in the screen.</li> </ul>
	<ul> <li>You must use certTool to install the appropriate CA certificates and optionally register the Identity server certificate.</li> </ul>

Table 6. Options for the DAML protocol menu (continued)		
Option	Configuration task	
J	Displays the following prompt:	
	Modify Property 'REQUIRE_CERT_REG':	
	This value applies when option I is set to TRUE.	
	Type TRUE to register the adapter with the client certificate from the Identity server before it accepts an SSL connection.	
	Type FALSE to verify the client certificate against the list of CA certificates. The default value is FALSE.	
К	Displays the following prompt:	
	Modify Property 'READ_TIMEOUT':	
	Type the timeout value in seconds for IBM Security Verify Identity and the adapter connection.	
	This option applies to setups that have a firewall between IBM Security Verify Identity and the adapter. This firewall has a timeout value that is less than the maximum connection age DAML property on IBM Security Verify Identity. When your transactions run longer than the firewall timeout, the firewall terminates the connection. The sudden termination of connections might leave the adapter with incorrect connection threads causing the adapter to crash.	
	When the adapter halts randomly because of the specified setup, change the value for the READ_TIMEOUT. The value must be in seconds and less than the timeout value of the firewall.	
L	This option controls the minimum TSL level that is used when SSL is enabled. The setting supersedes the values DISABLE_SSLV3 and DISABLE_TLS10. The valid settings for this value are:	
	<ul> <li>O: No restrictions. This setting allows SSLV3 connections which are known to have vulnerabilities.</li> </ul>	
	- 1.0: TLS 1.0 and higher are supported.	
	– 1.1: TLS 1.1 and higher are supported.	
	- 1.2: TLS 1.2 and higher are supported.	
	– 1.3: TLS 1.3 and higher are supported.	
	For backward compatibility, if MIN_TLS_LEVEL is not set, it will be set at startup based on the settings of DISABLE_SSLV3 and DISABLE_TLS10.	

- 6. Follow these steps at the prompt:
  - Change the property value and press **Enter** to display the Protocol Properties menu with the new value.
  - If you do not want to change the value, press **Enter**.
- 7. Repeat step 5 to configure the other protocol properties.
- 8. At the Protocol Properties menu, type X to exit.

#### **Related concepts**

"SSL certificate management with certTool" on page 54
Use the certTool utility to manage private keys and certificates.

"Configuring SSL authentication" on page 50

You can provide SSL authentication, certificates, and enable SSL authentication with the certTool utility.

#### **Related tasks**

#### Starting the adapter configuration tool

Start the **agentCfg** tool to access the configuration menu, where you can modify the different adapter parameters.

#### Viewing configuration settings

View the adapter configuration settings for information about the adapter, including version, ADK version, and adapter log file name.

#### Configuring event notification

When you enable event notification, the workstation on which the adapter is installed maintains a database of the reconciliation data.

### Changing the configuration key

Use the configuration key as a password to access the configuration tool for the adapter.

#### Changing activity logging settings

When you enable logging, the adapter maintains a log file of all transactions, adapter\_nameAgent.log.

#### Modifying registry settings

Use the **Agent Registry Menu** to change the adapter registry settings.

#### Modifying non-encrypted registry settings

You can modify the non-encrypted registry settings.

#### Modifying advanced settings

You can change the adapter thread count settings.

#### Viewing statistics

You can view an event log for the adapter.

### Modifying code page settings

You can change the code page settings for the adapter.

#### Accessing help and additional options

Access the agentCfg help menu to view the list of available argument that you can use.

#### "Installing the certificate" on page 57

After you receive your certificate from your trusted CA, install it in the registry of the adapter.

# **Configuring event notification**

When you enable event notification, the workstation on which the adapter is installed maintains a database of the reconciliation data.

#### **About this task**

The adapter updates the database with the changes that are requested by the Identity server and remains synchronized with the server. You can specify an interval for the event notification process to compare the database to the data that currently exists on the managed resource. When the interval elapses, the adapter forwards the differences between the managed resource and the database to IBM Security Verify Identity and updates the local snapshot database.

To enable event notification, ensure that the adapter is deployed on the managed host and is communicating successfully with IBM Security Verify Identity. You must also configure the host name, port number, and login information for the server and SSL authentication.

- To identify the server that uses the DAML protocol and to configure SSL authentication, perform the following steps:
  - 1. Access the Agent Main Configuration Menu. See <u>"Starting the adapter configuration tool" on page</u> 23.

- 2. At the Agent Protocol Configuration Menu, select **Configure Protocol**. See "Modifying protocol configuration settings" on page 26.
- 3. Change the USE\_SSL property to TRUE.
- 4. Install a certificate with the certTool. See "SSL certificate management with certTool" on page 54.
- 5. Type the letter of the menu option for the SRV\_NODENAME property.
- 6. Specify the IP address or server name that identifies the server and press **Enter** to display the Protocol Properties Menu with new settings.
- 7. Type the letter of the menu option for the SRV\_PORTNUMBER property.
- 8. Specify the port number that the adapter uses to connect to the server for event notification.
- 9. Press **Enter** to display the Protocol Properties Menu with new settings.

The example menu describes all the options that are displayed when you enable event notification. If you disable event notification, none of the options are displayed.

Note: The Windows Local Account Adapter does not support adapter-based event notification.

- To set event notification for the Identity server, perform the following steps:
  - 1. Access the Agent Main Configuration Menu. See <u>"Starting the adapter configuration tool" on page</u> 23.
  - 2. At the Agent Main Configuration Menu, type C to display the Event Notification Menu.

```
* Password attributes : eradapterPassword
* Reconciliation interval : 1 hour(s)
* Next Reconciliation time : 57 minutes 36 seconds
* Configured Contexts : subtest, outtest, tradewinds
A. Enabled - ADK
B. Time interval between reconciliations.
C. Set Processing cache size. (currently: 50 MB)
D. Start event notification now.
E. Set attributes to be reconciled.
F. Reconciliation process priority. (current: 1)
G. Add Event Notification Context.
H. Modify Event Notification Context.
J. List Event Notification Contexts.
K. Set password attribute names.
X. Done
Select menu option:
```

3. At the Agent Main Configuration Menu, type the letter of the menu option that you want to change.

#### Note:

- Enable option A for the values of the other options to take effect. Each time you select this
  option, the state of the option changes.
- Press **Enter** to return to the Agent Event Notification Menu without changing the value.

Table 7. Optio	Table 7. Options for the event notification menu		
Option	Configuration task		
А	If you select this option, the adapter updates the Identity server with changes to the adapter at regular intervals. If Enabled - Adapter is selected, the adapter code processes event notification by monitoring a change log on the managed resource.		
	When the option is set to:		
	<ul> <li>Disabled, all options except Start event notification now and Set attributes to be reconciled are available. Pressing the A key changes the setting to Enabled - ADK.</li> </ul>		
	<ul> <li>Enabled - ADK, all options are available. Pressing the A key changes the setting to Disabled or if your adapter supports event notification, changes to Enabled - Adapter.</li> </ul>		
	<ul> <li>Enabled - Adapter, all options except Time interval between reconciliations, Set processing cache size, Start event notification now, Reconciliation process priority, and Set attributes to be reconciled are available. Pressing the A key changes the setting to Disabled.</li> </ul>		
	Type A to toggle between the options.		
В	Displays the following prompt:		
	Enter new interval ([ww:dd:hh:mm:ss])		
	Type a different reconciliation interval. For example,		
	[00:01:00:00:00]		
	This value is the interval to wait after the event notification completes before it is run again. The event notification process is resource intense, therefore, this value must not be set to run frequently. This option is not available if you select Enabled - Adapter.		
С	Displays the following prompt:		
	Enter new cache size[50]:		
	Type a different value to change the processing cache size. This option is not available if you select Enabled - Adapter.		
D	If you select this option, event notification starts. This option is not available if you select Disabled or Enabled - Adapter.		
Е	Displays the Event Notification Entry Types Menu. This option is not available if you select Disabled or Enabled - Adapter. See "Setting event notification triggers" on page 34.		
F	Displays the following prompt:		
	Enter new thread priority [1-10]:		
	Type a different thread value to change the event notification process priority.		
	Setting the thread priority to a lower value reduces the impact that the event notification process has on the performance of the adapter. A lower value might also cause event notification to take longer.		

Table 7. Opti	Table 7. Options for the event notification menu (continued)	
Option	Configuration task	
G	Displays the following prompt:	
	Enter new context name:	
	Type the new context name and press <b>Enter</b> . The new context is added.	
Н	Displays a menu that lists the available contexts. See "Modifying an event notification context" on page 35.	
I	Displays the Remove Context Menu. This option displays the following prompt:	
	Delete context context1? [no]:	
	Press <b>Enter</b> to exit without deleting the context or type Yes and press <b>Enter</b> to delete the context.	
J	Displays the Event Notification Contexts in the following format:	
	Context Name : Context1 Target DN : erservicename=context1,o=IBM,ou=IBM,dc=com Attributes for search request {search attributes listed}	
К	When you select the Set password attribute names, you can set the names of the attributes that contain passwords. These values are not stored in the state database and changes are not sent as events. This option avoids the risk of sending a delete request for the old password in clear text when IBM Security Verify Identity changes a password. Changes from IBM Security Verify Identity are recorded in the local database for event notification. A subsequent event notification does not retrieve the password. The notification sends a delete request for the old password in clear text that is listed in the IBM Security Verify Identity logs.	

4. If you changed the value for options B, C, E, or F, press **Enter**. The other options are automatically changed when you type the corresponding letter of the menu option.

The Event Notification Menu is displayed with your new settings.

#### **Related tasks**

#### Starting the adapter configuration tool

Start the **agentCfg** tool to access the configuration menu, where you can modify the different adapter parameters.

#### Viewing configuration settings

View the adapter configuration settings for information about the adapter, including version, ADK version, and adapter log file name.

#### Modifying protocol configuration settings

The adapter uses the DAML protocol to communicate with the Identity server.

#### Changing the configuration key

Use the configuration key as a password to access the configuration tool for the adapter.

#### Changing activity logging settings

When you enable logging, the adapter maintains a log file of all transactions, adapter\_nameAgent.log.

#### Modifying registry settings

Use the **Agent Registry Menu** to change the adapter registry settings.

Modifying non-encrypted registry settings

You can modify the non-encrypted registry settings.

#### Modifying advanced settings

You can change the adapter thread count settings.

#### Viewing statistics

You can view an event log for the adapter.

#### Modifying code page settings

You can change the code page settings for the adapter.

#### Accessing help and additional options

Access the **agentCfg** help menu to view the list of available argument that you can use.

# **Setting event notification triggers**

By default, all the attributes are queried for value changes.

#### **About this task**

Attributes must be omitted that change frequently. For example, Password age or Last successful logon, must be omitted. Take these steps:

**Note:** Attributes for your adapter might be different than the attributes used in these examples.

#### **Procedure**

- Access the Agent Main Configuration Menu.
   See "Starting the adapter configuration tool" on page 23.
- 2. At the Event Notification Menu, type E to display the Event Notification Entry Types Menu.

```
Event Notification Entry Types

A. erWinLocalAccount
B. erWinLocalLocalGroup
X. Done
Select menu option:
```

The erWinLocalAccount and erWinLocalLocalGroup types are not displayed in the menu until the following conditions are met:

- a. Enable event notification
- b. Create and configure a context
- c. Perform a full reconciliation operation
- 3. Type A for a list of the attributes returned during a reconciliation. Type B for attributes returned during a group reconciliation.

The Event Notification Attribute Listing for the selected type is displayed. The default setting lists all attributes that the adapter supports. The example below lists example attributes.

```
Event Notification Attribute Listing

(a) **erNTDomainServerName (b) **erNTLocalName (c) **erNTGlobalName (d) **erNTGlobalGroups (e) **erNTGlobalGroupId (f) **erNTGroupComment (g) **erNTGroupName (h) **erNTGroupType (i) **erNTHomeDirNTFSAccess (j) **erNTHomeDirRemove (k) **erNTLocalGroups (l) **erNTPrimaryGroupId (m) **erSystemCall (n) **erNTAccount (o) **erNTAccountDuplicate (p) **erNTAccountInterDomain (q) **erNTAccountNormal (r) **erNTAccountServer

(p)rev page 1 of 3 (n)ext

X. Done Select menu option:
```

4. To exclude an attribute from an event notification, type the letter of the menu option.

**Note:** Attributes that are marked with two asterisks (\*\*) are returned during the event notification. Attributes that are not marked with \*\* are not returned during the event notification.

# Modifying an event notification context

Some adapters support multiple services.

#### **About this task**

An event notification context corresponds to a service on the Identity server. If you want to enable event notification for a service, then you must create a context for the service. You can have multiple event notification contexts.

To modify an event notification context, do the following steps. In the following example screen, Context1, Context2, and Context3 are different contexts that have a different base point.

#### **Procedure**

- 1. Access the Agent Main Configuration menu.
- 2. From Event Notification, type the Event Notification menu option.
- 3. From the **Event Notification** menu, type the **Modify Event Notification Context** option to display a list of available contexts.

For example:

```
Modify Context Menu

A. Context1
B. Context2
C. Context3
X. Done
Select menu option:
```

4. Type the option of the context that you want to modify.

```
A. Set attributes for search
B. Target DN:
C. Delete Baseline Database
X. Done
Select menu option:
```

#### Options:

Table 8. Options for modify context	
Option	Configuration task
А	Adding search attributes for event notification
В	Configuring the target DN for event notification contexts
С	Removing the baseline database for event notification contexts

#### **Related tasks**

"Starting the adapter configuration tool" on page 23

Start the **agentCfg** tool to access the configuration menu, where you can modify the different adapter parameters.

### Adding search attributes for event notification

For some adapters, you can specify an attribute-value pair for one or more contexts.

#### **About this task**

These attribute-value pairs, which are defined by completing the following steps, serve multiple purposes:

- When a single adapter supports multiple services, each service must specify one or more attributes to differentiate the service from the other services.
- The adapter passes the search attributes to the event notification process either after the event notification interval occurs or the event notification starts manually. For each context, a complete search request is sent to the adapter. Additionally, the attributes specified for that context are passed to the adapter.
- When the Identity server initiates a reconciliation process, the adapter replaces the local database that represents this service with the new database.

To add search attributes, perform the following steps:

#### **Procedure**

- 1. Access the Agent Main Configuration Menu. See "Starting the adapter configuration tool" on page 23.
- 2. At the Modify Context Menu for the context, type A to display the **Reconciliation Attribute Passed** to Agent Menu.

```
Reconciliation Attributes Passed to Agent for Context: Context1

A. Add new attribute
B. Modify attribute value
C. Remove attribute
X. Done
Select menu option:
```

The valid attribute for the Windows Local Account Adapter is the **erWinLocalServer** attribute. If you modify this attribute, the new value must be the same as what is entered on the adapter service form. If the field is blank on the service form, you do not have to specify an attribute value.

# Configuring the target DN for event notification contexts

During event notification configuration, the adapter sends requests to a service that runs on the Identity server.

#### **About this task**

You must configure target DN for event notification contexts for the adapter to know which service the adapter must send the request to. Configuring the target DN for event notification contexts involves specifying parameters, such as the adapter service name, organization (o), and organization name (ou).

- 1. Access the Agent Main Configuration menu.
- 2. Type the option for Event Notification to display the Event Notification menu.
- 3. Type the option for Modify Event Notification Context, then enter the option of the context that you want to modify.
- 4. At the Modify Context menu for the context, type B to display the following prompt:

Enter Target DN:

5. Type the target DN for the context and press **Enter**. The target DN for the event notification context must be in the following format:

erservicename=erservicename,o=organizationname,ou=tenantname,rootsuffix

Table 9 on page 37 describes each DN element.

Table 9. DN elements and definitions	
Element	Definition
erservicename	Specifies the name of the target service.
0	Specifies the name of the organization.
ou	Specifies the name of the tenant under which the organization is. If this installation is an enterprise, then ou is the name of the organization.
rootsuffix	Specifies the root of the directory tree. This value is the same as the value of <b>Identity Manager DN Location</b> that is specified during the Identity server installation.

#### **Results**

The Modify Context Menu displays the new target DN.

#### **Related tasks**

"Starting the adapter configuration tool" on page 23

Start the **agentCfg** tool to access the configuration menu, where you can modify the different adapter parameters.

# Removing the baseline database for event notification contexts

You can remove the baseline database for event notification contexts only after you create a context. You must also do a reconciliation operation on the context to create a Baseline Database file.

#### **Procedure**

- 1. From the **Agent Main Configuration** menu, type the **Event Notification** option.
- 2. From Event Notification, type the Remove Event Notification Context option to display the Modify Context menu.
- 3. Select the context that you want to remove.
- 4. Confirm that you want to remove a context and press **Enter** to remove the baseline database for event notification contexts.

# Changing the configuration key

Use the configuration key as a password to access the configuration tool for the adapter.

- 1. Access the Agent Main Configuration Menu.
- 2. At the Main Menu prompt, type D.
- 3. Do one of the following actions:
  - Change the value of the configuration key and press Enter. The default configuration key is **agent**. Ensure that your password is complex.
  - Press Enter to return to the Main Configuration Menu without changing the configuration key.

#### **Results**

The following message is displayed:

Configuration key is successfully changed.

The configuration program returns to the **Main Menu** prompt.

#### **Related tasks**

#### Starting the adapter configuration tool

Start the **agentCfg** tool to access the configuration menu, where you can modify the different adapter parameters.

#### Viewing configuration settings

View the adapter configuration settings for information about the adapter, including version, ADK version, and adapter log file name.

#### Modifying protocol configuration settings

The adapter uses the DAML protocol to communicate with the Identity server.

#### Configuring event notification

When you enable event notification, the workstation on which the adapter is installed maintains a database of the reconciliation data.

#### Changing activity logging settings

When you enable logging, the adapter maintains a log file of all transactions, adapter\_nameAgent.log.

#### Modifying registry settings

Use the **Agent Registry Menu** to change the adapter registry settings.

#### Modifying non-encrypted registry settings

You can modify the non-encrypted registry settings.

#### Modifying advanced settings

You can change the adapter thread count settings.

#### Viewing statistics

You can view an event log for the adapter.

#### Modifying code page settings

You can change the code page settings for the adapter.

#### Accessing help and additional options

Access the **agentCfg** help menu to view the list of available argument that you can use.

# Changing activity logging settings

When you enable logging, the adapter maintains a log file of all transactions, adapter\_nameAgent.log.

#### **About this task**

By default, the log file is in the \log directory.

To change the adapter **activity logging** settings, take the following steps:

- 1. Access the Agent Main Configuration menu.
- 2. At the **Main Menu** prompt, type E to display the Agent Activity Logging menu. The following screen displays the default **activity logging** settings.

```
Agent Activity Logging Menu

A. Activity Logging (Enabled).

B. Logging Directory (current: C:\Program Files\IBM\ISIM\Agents\adapter_nameAgent\log).

C. Activity Log File Name (current: adapter_nameAgent.log).

D. Activity Logging Max. File Size ( 1 mbytes)

E. Activity Logging Max. Files ( 3 )

F. Debug Logging (Enabled).

G. Detail Logging (Disabled).

H. Base Logging (Disabled).

I. Thread Logging (Disabled).

X. Done

Select menu option:
```

#### 3. Perform one of the following steps:

- Type the value for menu option B, C, D, or E and press **Enter**. The other options are changed automatically when you type the corresponding letter of the menu option. The following table describes each option.
- Press **Enter** to return to the Agent Activity Logging menu without changing the value.

**Note:** Ensure that Option A is enabled for the values of other options to take effect.

Table 10. Options for the <b>activity logging</b> menu	
Option	Configuration task
А	Set this option to enabled to have the adapter maintain a dated log file of all transactions.
	When the option is set to:
	Disabled, pressing the A to key changes to enabled.
	Enabled, pressing the A to key changes to disabled.
	Type A to toggle between the options.
В	Displays the following prompt:
	Enter log file directory:
	Type a different value for the logging directory, for example, C:\Log. When the logging option is enabled, details about each access request are stored in the logging file that is in this directory.
С	Displays the following prompt:
	Enter log file name:
	Type a different value for the log file name. When the logging option is enabled, details about each access request are stored in the logging file.
D	Displays the following prompt:
	Enter maximum size of log files (mbytes):
	Type a new value such as 10. The oldest data is archived when the log file reaches the maximum file size. File size is measured in megabytes. It is possible for the activity log file size to exceed disk capacity.
Е	Displays the following prompt:
	Enter maximum number of log files to retain:
	Type a new value up to 99 such as 5. The adapter automatically deletes the oldest activity logs beyond the specified limit.

log file of all transactions.  When the option is set to:  Disabled, pressing the F key changes the value to enabled. Enabled, pressing the F key changes the value to disabled.  Type F to toggle between the options.  If this option is set to enabled, the adapter maintains a detailed log file of all transactions. The detail logging option must be used for diagnostic purpo only. Detailed logging enables more messages from the adapter and might increase the size of the logs.  When the option is set to: Disabled, pressing the G key changes the value to enabled. Enabled, pressing the G key changes the value to disabled.  Type G to toggle between the options.  H  If this option is set to enabled, the adapter maintains a log file of all transactio in the Adapter Development Kit (ADK) and library files. Base logging substantic increases the size of the logs.  When the option is set to: Disabled, pressing the H key changes the value to enabled. Enabled, pressing the H key changes the value to disabled.  Type H to toggle between the options.  If this option is enabled, the log file contains thread IDs, in addition to a date at timestamp on every line of the file.  When the option is set to: Disabled, pressing the I key changes the value to enabled.	Table 10. Opt	Table 10. Options for the activity logging menu (continued)	
log file of all transactions.  When the option is set to:  Disabled, pressing the F key changes the value to enabled. Enabled, pressing the F key changes the value to disabled. Type F to toggle between the options.  If this option is set to enabled, the adapter maintains a detailed log file of all transactions. The detail logging option must be used for diagnostic purpo only. Detailed logging enables more messages from the adapter and might increase the size of the logs.  When the option is set to: Disabled, pressing the G key changes the value to enabled. Enabled, pressing the G key changes the value to disabled. Type G to toggle between the options.  H If this option is set to enabled, the adapter maintains a log file of all transactio in the Adapter Development Kit (ADK) and library files. Base logging substantifincreases the size of the logs.  When the option is set to: Disabled, pressing the H key changes the value to enabled. Enabled, pressing the H key changes the value to disabled. Type H to toggle between the options.  If this option is enabled, the log file contains thread IDs, in addition to a date a timestamp on every line of the file. When the option is set to: Disabled, pressing the I key changes the value to enabled.	Option	Configuration task	
Disabled, pressing the F key changes the value to enabled. Enabled, pressing the F key changes the value to disabled.  Type F to toggle between the options.  If this option is set to enabled, the adapter maintains a detailed log file of all transactions. The detail logging option must be used for diagnostic purporous. Detailed logging enables more messages from the adapter and might increase the size of the logs.  When the option is set to: Disabled, pressing the G key changes the value to enabled. Enabled, pressing the G key changes the value to disabled.  Type G to toggle between the options.  H If this option is set to enabled, the adapter maintains a log file of all transaction in the Adapter Development Kit (ADK) and library files. Base logging substantinincreases the size of the logs.  When the option is set to: Disabled, pressing the H key changes the value to enabled. Enabled, pressing the H key changes the value to disabled.  Type H to toggle between the options.  If this option is enabled, the log file contains thread IDs, in addition to a date at timestamp on every line of the file.  When the option is set to: Disabled, pressing the I key changes the value to enabled.	F	If this option is set to enabled, the adapter includes the debug statements in the log file of all transactions.	
Enabled, pressing the F key changes the value to disabled.  Type F to toggle between the options.  If this option is set to enabled, the adapter maintains a detailed log file of all transactions. The detail logging option must be used for diagnostic purpo only. Detailed logging enables more messages from the adapter and might increase the size of the logs.  When the option is set to:  Disabled, pressing the G key changes the value to enabled.  Enabled, pressing the G key changes the value to disabled.  Type G to toggle between the options.  H  If this option is set to enabled, the adapter maintains a log file of all transactio in the Adapter Development Kit (ADK) and library files. Base logging substantifications in the Adapter Development Kit (ADK) and library files. Base logging substantifications the option is set to:  Disabled, pressing the H key changes the value to enabled.  Enabled, pressing the H key changes the value to disabled.  Type H to toggle between the options.  If this option is enabled, the log file contains thread IDs, in addition to a date at timestamp on every line of the file.  When the option is set to:  Disabled, pressing the I key changes the value to enabled.		When the option is set to:	
Type F to toggle between the options.  G If this option is set to enabled, the adapter maintains a detailed log file of all transactions. The detail logging option must be used for diagnostic purpounly. Detailed logging enables more messages from the adapter and might increase the size of the logs.  When the option is set to:  Disabled, pressing the G key changes the value to enabled. Enabled, pressing the G key changes the value to disabled. Type G to toggle between the options.  H If this option is set to enabled, the adapter maintains a log file of all transaction in the Adapter Development Kit (ADK) and library files. Base logging substantisincreases the size of the logs.  When the option is set to: Disabled, pressing the H key changes the value to enabled. Enabled, pressing the H key changes the value to disabled. Type H to toggle between the options.  If this option is enabled, the log file contains thread IDs, in addition to a date at timestamp on every line of the file.  When the option is set to: Disabled, pressing the I key changes the value to enabled.		• Disabled, pressing the F key changes the value to enabled.	
If this option is set to enabled, the adapter maintains a detailed log file of all transactions. The detail logging option must be used for diagnostic purpo only. Detailed logging enables more messages from the adapter and might increase the size of the logs.  When the option is set to:  Disabled, pressing the G key changes the value to enabled. Enabled, pressing the G key changes the value to disabled.  Type G to toggle between the options.  If this option is set to enabled, the adapter maintains a log file of all transaction in the Adapter Development Kit (ADK) and library files. Base logging substantic increases the size of the logs.  When the option is set to: Disabled, pressing the H key changes the value to enabled. Enabled, pressing the H key changes the value to disabled.  Type H to toggle between the options.  If this option is enabled, the log file contains thread IDs, in addition to a date at timestamp on every line of the file.  When the option is set to: Disabled, pressing the I key changes the value to enabled.		• Enabled, pressing the F key changes the value to disabled.	
transactions. The detail logging option must be used for diagnostic purpoonly. Detailed logging enables more messages from the adapter and might increase the size of the logs.  When the option is set to:  • Disabled, pressing the G key changes the value to enabled.  • Enabled, pressing the G key changes the value to disabled.  Type G to toggle between the options.  H  If this option is set to enabled, the adapter maintains a log file of all transactio in the Adapter Development Kit (ADK) and library files. Base logging substantisincreases the size of the logs.  When the option is set to:  • Disabled, pressing the H key changes the value to enabled.  • Enabled, pressing the H key changes the value to disabled.  Type H to toggle between the options.  If this option is enabled, the log file contains thread IDs, in addition to a date a timestamp on every line of the file.  When the option is set to:  • Disabled, pressing the I key changes the value to enabled.		Type F to toggle between the options.	
Disabled, pressing the G key changes the value to enabled. Enabled, pressing the G key changes the value to disabled. Type G to toggle between the options.  H  If this option is set to enabled, the adapter maintains a log file of all transactio in the Adapter Development Kit (ADK) and library files. Base logging substantic increases the size of the logs.  When the option is set to: Disabled, pressing the H key changes the value to enabled. Enabled, pressing the H key changes the value to disabled. Type H to toggle between the options.  If this option is enabled, the log file contains thread IDs, in addition to a date at timestamp on every line of the file.  When the option is set to: Disabled, pressing the I key changes the value to enabled.	G	transactions. The <b>detail logging</b> option must be used for diagnostic purposes only. Detailed logging enables more messages from the adapter and might	
Enabled, pressing the G key changes the value to disabled.  Type G to toggle between the options.  H  If this option is set to enabled, the adapter maintains a log file of all transactio in the Adapter Development Kit (ADK) and library files. Base logging substantisincreases the size of the logs.  When the option is set to:  Disabled, pressing the H key changes the value to enabled.  Enabled, pressing the H key changes the value to disabled.  Type H to toggle between the options.  If this option is enabled, the log file contains thread IDs, in addition to a date at timestamp on every line of the file.  When the option is set to:  Disabled, pressing the I key changes the value to enabled.		When the option is set to:	
Type G to toggle between the options.  If this option is set to enabled, the adapter maintains a log file of all transaction in the Adapter Development Kit (ADK) and library files. Base logging substantiation in the option is set to:  • Disabled, pressing the H key changes the value to enabled.  • Enabled, pressing the H key changes the value to disabled.  Type H to toggle between the options.  If this option is enabled, the log file contains thread IDs, in addition to a date at timestamp on every line of the file.  When the option is set to:  • Disabled, pressing the I key changes the value to enabled.		• Disabled, pressing the G key changes the value to enabled.	
H  If this option is set to enabled, the adapter maintains a log file of all transactio in the Adapter Development Kit (ADK) and library files. Base logging substantisincreases the size of the logs.  When the option is set to:  • Disabled, pressing the H key changes the value to enabled.  • Enabled, pressing the H key changes the value to disabled.  Type H to toggle between the options.  If this option is enabled, the log file contains thread IDs, in addition to a date a timestamp on every line of the file.  When the option is set to:  • Disabled, pressing the I key changes the value to enabled.		• Enabled, pressing the G key changes the value to disabled.	
in the Adapter Development Kit (ADK) and library files. Base logging substantisincreases the size of the logs.  When the option is set to:  Disabled, pressing the H key changes the value to enabled.  Enabled, pressing the H key changes the value to disabled.  Type H to toggle between the options.  If this option is enabled, the log file contains thread IDs, in addition to a date a timestamp on every line of the file.  When the option is set to:  Disabled, pressing the I key changes the value to enabled.		Type G to toggle between the options.	
<ul> <li>Disabled, pressing the H key changes the value to enabled.</li> <li>Enabled, pressing the H key changes the value to disabled.</li> <li>Type H to toggle between the options.</li> <li>If this option is enabled, the log file contains thread IDs, in addition to a date a timestamp on every line of the file.</li> <li>When the option is set to:</li> <li>Disabled, pressing the I key changes the value to enabled.</li> </ul>	Н	If this option is set to enabled, the adapter maintains a log file of all transactions in the Adapter Development Kit (ADK) and library files. Base logging substantially increases the size of the logs.	
<ul> <li>Enabled, pressing the H key changes the value to disabled.         Type H to toggle between the options.     </li> <li>If this option is enabled, the log file contains thread IDs, in addition to a date a timestamp on every line of the file.         When the option is set to:         Disabled, pressing the I key changes the value to enabled.     </li> </ul>		When the option is set to:	
Type H to toggle between the options.  If this option is enabled, the log file contains thread IDs, in addition to a date a timestamp on every line of the file.  When the option is set to:  • Disabled, pressing the I key changes the value to enabled.		Disabled, pressing the H key changes the value to enabled.	
I If this option is enabled, the log file contains thread IDs, in addition to a date a timestamp on every line of the file.  When the option is set to:  • Disabled, pressing the I key changes the value to enabled.		• Enabled, pressing the H key changes the value to disabled.	
timestamp on every line of the file.  When the option is set to:  Disabled, pressing the I key changes the value to enabled.		Type H to toggle between the options.	
Disabled, pressing the I key changes the value to enabled.	I	If this option is enabled, the log file contains thread IDs, in addition to a date and timestamp on every line of the file.	
		When the option is set to:	
		Disabled, pressing the I key changes the value to enabled.	
• Enabled, pressing the 1 key changes the value to disabled.		• Enabled, pressing the I key changes the value to disabled.	
Type I to toggle between the options.		Type I to toggle between the options.	

#### **Related tasks**

#### Starting the adapter configuration tool

Start the **agentCfg** tool to access the configuration menu, where you can modify the different adapter parameters.

#### Viewing configuration settings

View the adapter configuration settings for information about the adapter, including version, ADK version, and adapter log file name.

#### Modifying protocol configuration settings

The adapter uses the DAML protocol to communicate with the Identity server.

#### Configuring event notification

When you enable event notification, the workstation on which the adapter is installed maintains a database of the reconciliation data.

Changing the configuration key

Use the configuration key as a password to access the configuration tool for the adapter.

#### Modifying registry settings

Use the **Agent Registry Menu** to change the adapter registry settings.

#### Modifying non-encrypted registry settings

You can modify the non-encrypted registry settings.

#### Modifying advanced settings

You can change the adapter thread count settings.

#### Viewing statistics

You can view an event log for the adapter.

#### Modifying code page settings

You can change the code page settings for the adapter.

#### Accessing help and additional options

Access the agentCfg help menu to view the list of available argument that you can use.

# **Modifying registry settings**

Use the **Agent Registry Menu** to change the adapter registry settings.

#### **Procedure**

1. Type F (Registry Settings) at the main menu prompt to display the Registry menu:

2. See the following procedures for modifying registry settings.

#### **Related tasks**

#### Starting the adapter configuration tool

Start the **agentCfg** tool to access the configuration menu, where you can modify the different adapter parameters.

### Viewing configuration settings

View the adapter configuration settings for information about the adapter, including version, ADK version, and adapter log file name.

#### Modifying protocol configuration settings

The adapter uses the DAML protocol to communicate with the Identity server.

#### Configuring event notification

When you enable event notification, the workstation on which the adapter is installed maintains a database of the reconciliation data.

#### Changing the configuration key

Use the configuration key as a password to access the configuration tool for the adapter.

#### Changing activity logging settings

When you enable logging, the adapter maintains a log file of all transactions, adapter nameAgent.log.

#### Modifying non-encrypted registry settings

You can modify the non-encrypted registry settings.

#### Modifying advanced settings

You can change the adapter thread count settings.

#### Viewing statistics

You can view an event log for the adapter.

#### Modifying code page settings

You can change the code page settings for the adapter.

#### Accessing help and additional options

Access the **agentCfg** help menu to view the list of available argument that you can use.

# **Modifying non-encrypted registry settings**

You can modify the non-encrypted registry settings.

#### **Procedure**

To modify the non-encrypted registry settings, complete the following steps:

1. At the Agent Registry Menu, type A to display the Non-encrypted Registry Settings Menu:

```
Agent Registry Items

O1. ManageHomeDirs 'FALSE'

O2. ReconBufferSize '-1'

O3. ReconHomeDirSecurity 'FALSE'

O4. UnlockOnPasswordChange 'FALSE'

Page 1 of 1

A. Add new attribute
B. Modify attribute value
C. Remove attribute

X. Done

Select menu option:
```

2. Type the menu letter for the action that you want to perform on an attribute.

Table 11. Attribute configuration option descriptions	
Option	Configuration task
А	Add new attribute
В	Modify attribute value
С	Remove attribute

- 3. Type the registry item name, and press **Enter**.
- 4. If you selected option A or B, type the registry item value and press **Enter**.

The non-encrypted registry settings menu reappears and displays your new settings.

Table 12. Registry key descriptions	
Key	Description
ManageHomeDirs	Specifies whether the adapter creates the home directory for the user. If this key is set to TRUE, the adapter creates the home directory for the user.
	If this key is set to FALSE, the adapter updates only the home directory information for the user account. A physical home directory is not created.  The default value is TRUE.

Table 12. Registry key descriptions (continued)	
ReconBufferSize	Specifies the size of the buffer that is used by adapter to hold user information in memory during RECON.
	If you specify -1, the adapter allocates the memory required to hold all of the user information.
	If you specify a different value (based on the number of 8-bit bytes) the adapter holds a limited amount of user information. In this case, the adapter sends multiple requests to the Windows server to get the information for the users.
	The default value is -1.
ReconHomeDirSecurity	Specifies whether the RECON operation specifies the NTFS access information for the user.
	If this key is set to TRUE, the adapter returns the NTFS access information during a reconciliation for the user.
	The default value is False.
UnlockOnPasswordChange	If this key is set to TRUE:
	The adapter changes the account lock status after a password change operation.
	The adapter also unlocks the user account, when a password change is requested for a user account which is locked.
	The default value is FALSE.

#### **Related tasks**

#### Starting the adapter configuration tool

Start the **agentCfg** tool to access the configuration menu, where you can modify the different adapter parameters.

#### Viewing configuration settings

View the adapter configuration settings for information about the adapter, including version, ADK version, and adapter log file name.

#### Modifying protocol configuration settings

The adapter uses the DAML protocol to communicate with the Identity server.

#### Configuring event notification

When you enable event notification, the workstation on which the adapter is installed maintains a database of the reconciliation data.

#### Changing the configuration key

Use the configuration key as a password to access the configuration tool for the adapter.

#### Changing activity logging settings

When you enable logging, the adapter maintains a log file of all transactions, adapter\_nameAgent.log.

#### Modifying registry settings

Use the **Agent Registry Menu** to change the adapter registry settings.

Modifying advanced settings

You can change the adapter thread count settings.

#### Viewing statistics

You can view an event log for the adapter.

#### Modifying code page settings

You can change the code page settings for the adapter.

#### Accessing help and additional options

Access the **agentCfg** help menu to view the list of available argument that you can use.

# **Modifying advanced settings**

You can change the adapter thread count settings.

#### **About this task**

You can change the thread count settings for the following types of requests:

- System Login Add
- · System Login Change
- System Login Delete
- Reconciliation

These settings determine the maximum number of requests that the adapter processes concurrently. To change these settings, take the following steps:

#### **Procedure**

- 1. Access the Agent Main Configuration menu.
- 2. At the Main Menu prompt, type G to display the Advanced Settings menu.

The following screen displays the default thread count settings.

```
A. Single Thread Agent (current:FALSE)
B. ADD max. thread count. (current:3)
C. MODIFY max. thread count. (current:3)
E. SEARCH max. thread count. (current:3)
F. Allow User EXEC procedures (current:FALSE)
G. Archive Request Packets (current:FALSE)
H. UTF8 Conversion support (current:TRUE)
I. Pass search filter to agent (current:FALSE)
J. Thread Priority Level (1-10) (current:4)
X. Done
Select menu option:
```

Table 13. Options for advanced settings menu	
Option	Description
А	Forces the adapter to allow only 1 request at a time.
	The default value is FALSE.
В	Limits the number of ADD requests that can run simultaneously.
	The default value is 3.
С	Limits the number of MODIFY requests that can run simultaneously.
	The default value is 3.

Table 13. Options for advanced settings menu (continued)	
Option	Description
D	Limits the number of DELETE requests that can run simultaneously.  The default value is 3.
E	Limits the number of SEARCH requests that can run simultaneously.  The default value is 3.
F	Determines whether the adapter can do the pre-exec and post-exec functions. The default value is FALSE.  Note: Enabling this option is a potential security risk.
G	This option is no longer supported.
Н	This option is no longer supported.
I	Currently, this adapter does not support processing filters directly. This option must always be FALSE.
J	Sets the thread priority level for the adapter. The default value is 4.

- 3. Type the letter of the menu option that you want to change.
- 4. Change the value and press Enter to display the Advanced Settings menu with new settings.

#### **Related tasks**

#### Starting the adapter configuration tool

Start the **agentCfg** tool to access the configuration menu, where you can modify the different adapter parameters.

#### Viewing configuration settings

View the adapter configuration settings for information about the adapter, including version, ADK version, and adapter log file name.

#### Modifying protocol configuration settings

The adapter uses the DAML protocol to communicate with the Identity server.

#### Configuring event notification

When you enable event notification, the workstation on which the adapter is installed maintains a database of the reconciliation data.

#### Changing the configuration key

Use the configuration key as a password to access the configuration tool for the adapter.

#### Changing activity logging settings

When you enable logging, the adapter maintains a log file of all transactions, adapter\_nameAgent.log.

#### Modifying registry settings

Use the **Agent Registry Menu** to change the adapter registry settings.

#### Modifying non-encrypted registry settings

You can modify the non-encrypted registry settings.

#### Viewing statistics

You can view an event log for the adapter.

#### Modifying code page settings

You can change the code page settings for the adapter.

#### Accessing help and additional options

Access the agentCfg help menu to view the list of available argument that you can use.

# **Viewing statistics**

You can view an event log for the adapter.

#### **Procedure**

- 1. Access the Agent Main Configuration Menu.
- 2. At the Main Menu prompt, type H to display the activity history for the adapter.

Agent R	equest St	atistics				
Date	Add	Mod	Del	Ssp	Res	Rec
02/15/06	000001	000000	000000	000000	000000	000001
X. Done						

3. Type X to return to the **Main Configuration Menu**.

#### **Related tasks**

Starting the adapter configuration tool

Start the **agentCfg** tool to access the configuration menu, where you can modify the different adapter parameters.

#### Viewing configuration settings

View the adapter configuration settings for information about the adapter, including version, ADK version, and adapter log file name.

#### Modifying protocol configuration settings

The adapter uses the DAML protocol to communicate with the Identity server.

#### Configuring event notification

When you enable event notification, the workstation on which the adapter is installed maintains a database of the reconciliation data.

#### Changing the configuration key

Use the configuration key as a password to access the configuration tool for the adapter.

#### Changing activity logging settings

When you enable logging, the adapter maintains a log file of all transactions, adapter\_nameAgent.log.

#### Modifying registry settings

Use the **Agent Registry Menu** to change the adapter registry settings.

#### Modifying non-encrypted registry settings

You can modify the non-encrypted registry settings.

#### Modifying advanced settings

You can change the adapter thread count settings.

#### Modifying code page settings

You can change the code page settings for the adapter.

Accessing help and additional options

Access the agentCfg help menu to view the list of available argument that you can use.

# Modifying code page settings

You can change the code page settings for the adapter.

#### **About this task**

To list the supported code page information for the adapter, the adapter must be running. Run the following command to view the code page information:

```
agentCfg -agent [adapter_name] -codepages
```

#### **Procedure**

- 1. Access the Agent Main Configuration menu.
- 2. At the Main Menu prompt, type I to display the Code Page Support menu.

3. Type A to configure a code page.

**Note:** The code page uses Unicode, therefore this option is not applicable.

4. Type X to return to the Main Configuration menu.

#### **Related tasks**

#### Starting the adapter configuration tool

Start the **agentCfg** tool to access the configuration menu, where you can modify the different adapter parameters.

#### Viewing configuration settings

View the adapter configuration settings for information about the adapter, including version, ADK version, and adapter log file name.

#### Modifying protocol configuration settings

The adapter uses the DAML protocol to communicate with the Identity server.

#### Configuring event notification

When you enable event notification, the workstation on which the adapter is installed maintains a database of the reconciliation data.

#### Changing the configuration key

Use the configuration key as a password to access the configuration tool for the adapter.

#### Changing activity logging settings

When you enable logging, the adapter maintains a log file of all transactions, adapter nameAgent.log.

#### Modifying registry settings

Use the **Agent Registry Menu** to change the adapter registry settings.

#### Modifying non-encrypted registry settings

You can modify the non-encrypted registry settings.

#### Modifying advanced settings

You can change the adapter thread count settings.

#### Viewing statistics

You can view an event log for the adapter.

#### Accessing help and additional options

Access the agentCfg help menu to view the list of available argument that you can use.

# Accessing help and additional options

Access the agentCfg help menu to view the list of available argument that you can use.

#### **About this task**

**Note:** The screens displayed in the tasks topics are examples. Information in the actual screens might be different.

#### **Procedure**

- 1. Access the Agent Main Configuration Menu.
- 2. Type X to display the command prompt.
- 3. Type **agentCfg** -help at the prompt to display the help menu and list of arguments.

```
Usage:
                             ;Show version
-version
-hostname <value>
                             ;Target nodename to connect to (Default:Local host IP address)
-findall
                             ;Find all agents on target node
                             ;List available agents on target node
-list
-agent <value>
                             ;Name of agent
                             ;Display agent's activity log
;Specified agent's TCP/IP port number
-tail
-portnumber <value>
                            ;Lookup agents hosted on specified subnet.;Display list of available codepages.;Display this help screen
-netsearch <value>
-codepages
-help
```

The following table describes each argument.

Table 14. Arguments and descriptions for the <b>agentCfg</b> help menu				
Argument	Description			
-version	Use this argument to display the version of the <b>agentCfg</b> tool.			
-hostname value	Use the <b>-hostname</b> argument with one of the following arguments to specify a different host:			
	• -findall			
	· -list			
	• -tail			
	• -agent			
	Enter a host name or IP address as the value.			
-findall	Use this argument to search and display all port addresses 44970 - 44994 and their assigned adapter names. This option times out the unused port numbers, therefore, it might take several minutes to complete.			
	Add the <b>-hostname</b> argument to search a remote host.			

Table 14. Arguments and descriptions for the <b>agentCfg</b> help menu (continued)				
Argument	Description			
-list	Use this argument to display the adapters that are installed or the local host of the adapter.			
	By default, the first time you install an adapter, it is either assigned to port address 44970 or to the next available port number. You can then assign all the later installed adapters to the next available port address. After the software finds an unused port, the listing stops.			
	Use the <b>-hostname</b> argument to search a remote host.			
-agent value	Use this argument to specify the adapter that you want to configure. Enter the adapter name as the value.			
	Use this argument with the <b>-hostname</b> argument to modify the configuration setting from a remote host. You can also use this argument with the <b>-tail</b> argument.			
-tail	Use this argument with the <b>-agent</b> argument to display the activity log for an adapter.			
	Add the <b>-hostname</b> argument to display the log file for an adapter on a different host.			
-portnumber value	Use this argument with the <b>-agent</b> argument to specify the port number that is used for connections for the <b>agentCfg</b> tool.			
-netsearch value	Use this argument with the <b>-findall</b> argument to display a active adapters on the managed resource. You must specify a subnet address as the value.			
-codepages	Use this argument to display a list of available code pages.			
-help	Use this argument to display the Help information for the agentCfg command.			

4. Type **agentCfg** before each argument that you want to run, as shown in the following examples.

### agentCfg -list

Displays:

- A list of all the adapters on the local host.
- The IP address of the host.
- The IP address of the local host.
- The node on which the adapter is installed.

The default node for the Identity server must be 44970. The output is similar to the following example:

```
Agent(s) installed on node '127.0.0.1'
adapterAGNT (44970)
```

#### agentCfg -agent adapterAGNT

Displays the main menu of the **agentCfg** tool, which you can use to view or modify the adapter parameters.

#### agentCfg -list -hostname 192.9.200.7

Displays a list of the adapters on a host with the IP address 192.9.200.7. Ensure that the default node for the adapter is 44970. The output is similar to the following example:

#### agentCfg -agent adapterAGNT -hostname 192.9.200.7

Displays the **agentCfg** tool **Main menu** for a host with the IP address 192.9.200.7. Use the menu options to view or modify the adapter parameters.

#### **Related tasks**

#### Starting the adapter configuration tool

Start the **agentCfg** tool to access the configuration menu, where you can modify the different adapter parameters.

#### Viewing configuration settings

View the adapter configuration settings for information about the adapter, including version, ADK version, and adapter log file name.

#### Modifying protocol configuration settings

The adapter uses the DAML protocol to communicate with the Identity server.

#### Configuring event notification

When you enable event notification, the workstation on which the adapter is installed maintains a database of the reconciliation data.

#### Changing the configuration key

Use the configuration key as a password to access the configuration tool for the adapter.

#### Changing activity logging settings

When you enable logging, the adapter maintains a log file of all transactions, adapter\_nameAgent.log.

#### Modifying registry settings

Use the **Agent Registry Menu** to change the adapter registry settings.

#### Modifying non-encrypted registry settings

You can modify the non-encrypted registry settings.

#### Modifying advanced settings

You can change the adapter thread count settings.

#### Viewing statistics

You can view an event log for the adapter.

### Modifying code page settings

You can change the code page settings for the adapter.

# **Configuring SSL authentication**

You can provide SSL authentication, certificates, and enable SSL authentication with the certTool utility.

For secure connection between the adapter and the server, configure the adapter and the server to use the Secure Sockets Layer (SSL) authentication with the DAML default communication protocol. Typically, SSL is used to establish a secure connection that encrypts the data that is being exchanged. While it can assist in authentication, you must enable registered certificates in DAML to use SSL for authentication. By configuring the adapter for SSL, the server can verify the identity of the adapter before the server makes a secure connection.

You can configure SSL authentication for connections that originate from the Identity server or from the adapter. The Identity server initiates a connection to the adapter to set or retrieve the value of a managed attribute on the adapter. Depending on the security requirements of your environment, you might configure SSL authentication for connections that originate from the adapter. For example, adapter events can notify the Identity server of changes to attributes on the adapter. In this case, configure SSL

authentication for web connections that originate from the adapter to the web server used by the Identity server.

In a production environment, you must enable SSL security. If an external application communicates with the adapter (for example, the Identity server) and uses server authentication, enable SSL on the adapter. Enabling SSL verifies the certificate that the application presents.

#### **Related concepts**

"Overview of SSL and digital certificates" on page 2

In an enterprise network deployment, you must provide secure communication between the Identity server and the software products and components with which the server communicates.

# **Configuring certificates for SSL authentication**

You can configure the adapter for one-way or two-way SSL authentication with signed certificates.

#### **About this task**

Use the certTool utility for these tasks:

- "Configuring certificates for one-way SSL authentication" on page 51
- "Configuring certificates for two-way SSL authentication" on page 52
- "Configuring certificates when the adapter operates as an SSL client" on page 53

# **Configuring certificates for one-way SSL authentication**

In this configuration, the Identity server and the adapter use SSL.

#### **About this task**

Client authentication is not set on either application. The Identity server operates as the SSL client and initiates the connection. The adapter operates as the SSL server and responds by sending its signed certificate to the Identity server. The Identity server uses the installed CA certificate to validate the certificate that is sent by the adapter.

In <u>Figure 1 on page 51</u>, Application A operates as the Identity server, and Application B operates as the adapter.

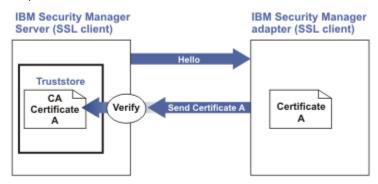


Figure 1. One-way SSL authentication (server authentication)

To configure one-way SSL, do the following tasks for each application:

- 1. On the adapter, complete these steps:
  - a. Start the certTool utility.
  - b. To configure the SSL-server application with a signed certificate issued by a certificate authority:

- i) Create a certificate signing request (CSR) and private key. This step creates the certificate with an embedded public key and a separate private key and places the private key in the PENDING\_KEY registry value.
- ii) Submit the CSR to the certificate authority by using the instructions that are supplied by the CA. When you submit the CSR, specify that you want the root CA certificate to be returned with the server certificate.
- 2. On the Identity server, do one of these steps:
  - If you used a signed certificate that is issued by a well-known CA:
    - a. Ensure that the Identity server stored the root certificate of the CA (CA certificate) in its truststore.
    - b. If the truststore does not contain the CA certificate, extract the CA certificate from the adapter and add it to the truststore of the server.
  - If you generated the self-signed certificate on the Identity server, the certificate is installed and requires no additional steps.
  - If you generated the self-signed certificate with the key management utility of another application:
    - a. Extract the certificate from the keystore of that application.
    - b. Add it to the truststore of the Identity server.

#### **Related tasks**

"Starting certTool" on page 54

To start the certificate configuration tool named certTool for the adapter, complete these steps:

### **Configuring certificates for two-way SSL authentication**

In this configuration, the Identity server and adapter use SSL.

#### **About this task**

The adapter uses client authentication. After the adapter sends its certificate to the server, the adapter requests identity verification from the Identity server. The server sends its signed certificate to the adapter. Both applications are configured with signed certificates and corresponding CA certificates.

In the following figure, the Identity server operates as Application A and the adapter operates as Application B.

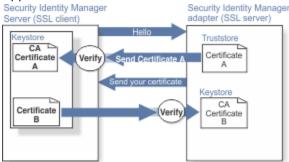


Figure 2. Two-way SSL authentication (client authentication)

Before you do the following procedure, configure the adapter and Identity server for one-way SSL authentication. If you use signed certificates from a CA:

- The CA provides a configured adapter with a private key and a signed certificate.
- The signed certificate of the adapter provides the CA certification for the Identity server.

To complete the certificate configuration for two-way SSL, do the following tasks:

#### **Procedure**

- 1. On the Identity server, create a CSR and private key. Next, obtain a certificate from a CA, install the CA certificate, install the newly signed certificate, and extract the CA certificate to a temporary file.
- 2. On the adapter, add the CA certificate that was extracted from the keystore of the Identity server to the adapter.

#### Results

After you configure the two-way certificate, each application has its own certificate and private key. Each application also has the certificate of the CA that issued the certificates.

#### Related tasks

"Configuring certificates for one-way SSL authentication" on page 51 In this configuration, the Identity server and the adapter use SSL.

### Configuring certificates when the adapter operates as an SSL client

In this configuration, the adapter operates as both an SSL client and as an SSL server.

#### **About this task**

This configuration applies if the adapter initiates a connection to the web server (used by the Identity server) to send an event notification. For example, the adapter initiates the connection and the web server responds by presenting its certificate to the adapter.

<u>Figure 3 on page 53</u> describes how the adapter operates as an SSL server and an SSL client. To communicate with the Identity server, the adapter sends its certificate for authentication. To communicate with the web server, the adapter receives the certificate of the web server.

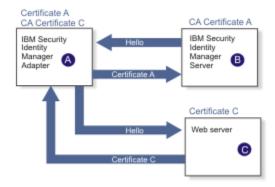


Figure 3. Adapter operating as an SSL server and an SSL client

If the web server is configured for two-way SSL authentication, it verifies the identity of the adapter. The adapter sends its signed certificate to the web server (not shown in the illustration). To enable two-way SSL authentication between the adapter and web server, take these steps:

#### **Procedure**

- 1. Configure the web server to use client authentication.
- 2. Follow the procedure for creating and installing a signed certificate on the web server.
- 3. Install the CA certificate on the adapter with the certTool utility.
- 4. Add the CA certificate corresponding to the signed certificate of the adapter to the web server.

#### What to do next

You can have the software send an event notification when the adapter initiates a connection to the web server (used by the Identity server).

# SSL certificate management with certTool

Use the certTool utility to manage private keys and certificates.

### Starting certTool

To start the certificate configuration tool named certTool for the adapter, complete these steps:

#### **Procedure**

- 1. Click Start > Programs > Accessories > Command Prompt.
- 2. At a DOS command prompt, change to the bin directory for the adapter.

If the directory is in the default location, type the following command:

```
cd C:\Program Files\IBM\ISIM\Agents\adapter_name\bin\
```

3. Type CertTool -agent agent name at the prompt.

For example, to display the main menu, type: CertTool -agent NotesAgent

```
Main menu - Configuring agent: agentnameAgent

A. Generate private key and certificate request
B. Install certificate from file
C. Install certificate and key from PKCS12 file
D. View current installed certificate
E. List CA certificates
F. Install a CA certificate
G. Delete a CA certificate
H. List registered certificates
I. Register certificate
J. Unregister a certificate
K. Export certificate and key to PKCS12 file
X. Quit
Choice:
```

#### Results

From the **Main** menu, you can generate a private key and certificate request, install and delete certificates, register and unregister certificates, and list certificates. The following sections summarize the purpose of each group of options.

By using the first set of options (A through D), you can generate a CSR and install the returned signed certificate on the adapter.

#### A. Generate private key and certificate request

Generate a CSR and the associated private key that is sent to the certificate authority.

#### **B.** Install certificate from file

Install a certificate from a file. This file must be the signed certificate that is returned by the CA in response to the CSR that is generated by option A.

#### C. Install certificate and key from a PKCS12 file

Install a certificate from a PKCS12 format file that includes both the public certificate and a private key. If options A and B are not used to obtain a certificate, the certificate that you use must be in PKCS12 format.

#### D. View current installed certificate

View the certificate that is installed on the workstation where the adapter is installed.

With the second set of options, you can install root CA certificates on the adapter. A CA certificate validates the corresponding certificate that is presented by a client, such as the Identity server.

#### E. List CA certificates

Show the installed CA certificates. The adapter communicates only with Identity server whose certificates are validated by one of the installed CA certificates.

#### F. Install a CA certificate

Install a new CA certificate so that certificates generated by this CA can be validated. The CA certificate file can either be in X.509 or PEM encoded formats.

#### G. Delete a CA certificate

Remove one of the installed CA certificates.

Options H through K apply to adapters that must authenticate the application to which the adapter is sending information. An example of an application is the Identity server or the web server. Use these options to register certificates on the adapter. For IBM Security Verify Identity version 4.5 or earlier, register the signed certificate of the Identity server with an adapter to enable client authentication on the adapter. If you do not upgrade an existing adapter to use CA certificates, you must register the signed certificate that is presented by the Identity server with the adapter.

If you configure the adapter for event notification or enable client authentication in DAML, you must install the CA certificate. The CA certificate must correspond to the signed certificate of the Identity server. Use option F. Install a CA certificate.

#### H. List registered certificates

List all registered certificates that are accepted for communication.

#### I. Register a certificate

Register a new certificate. The certificate for registration must be in Base 64 encoded X.509 format or PEM.

#### J. Unregister a certificate

Unregister (remove) a certificate from the registered list.

#### K. Export certificate and key to PKCS12 file

Export a previously installed certificate and private key. You are prompted for the file name and a password for encryption.

#### **Related concepts**

"View of the installed certificate" on page 58

To list the certificate on your workstation, type D at the Main menu of certTool.

#### **Related tasks**

"Generating a private key and certificate request" on page 56

A certificate signing request (CSR) is an unsigned certificate that is a text file.

"Installing the certificate" on page 57

After you receive your certificate from your trusted CA, install it in the registry of the adapter.

"Installing the certificate and key from a PKCS12 file" on page 57

If the certTool utility did not generate a CSR to obtain a certificate, you must install both the certificate and private key.

#### "Installing a CA certificate" on page 58

If you use client authentication, you must install a CA certificate that is provided by a certificate authority vendor. You can install a CA certificate that was extracted in a temporary file.

#### "Deleting a CA certificate" on page 58

You can delete a CA certificate from the adapter directories.

#### "Viewing registered certificates" on page 59

The adapter accepts only the requests that present a registered certificate when client validation is enabled.

### "Registering a certificate" on page 59

You can register a certificate for the adapter.

"Unregistering a certificate" on page 59

You can unregister a certificate for the adapter.

"Exporting a certificate and key to a PKCS12 file" on page 60 You can export a certificate and key to a PKCS12 file.

### Generating a private key and certificate request

A certificate signing request (CSR) is an unsigned certificate that is a text file.

#### **About this task**

When you submit an unsigned certificate to a certificate authority, the CA signs the certificate with the private digital signature. The signature is included in their corresponding CA certificate. When the CSR is signed, it becomes a valid certificate. A CSR contains information about your organization, such as the organization name, country, and the public key for your web server.

#### **Procedure**

1. At the **Main Menu** of the certTool, type A. The following message and prompt are displayed:

```
Enter values for certificate request (press enter to skip value)
```

- 2. At Organization, type your organization name and press Enter.
- 3. At **Organizational Unit**, type the organizational unit and press **Enter**.
- 4. At **Agent Name**, type the name of the adapter for which you are requesting a certificate and press **Enter**.
- 5. At **email**, type the email address of the contact person for this request and press **Enter**.
- 6. At **State**, type the state that the adapter is in and press **Enter**.

  For example, type TX if the adapter is in Texas. Some certificate authorities do not accept two letter abbreviations for states; type the full name of the state.
- 7. At **Country**, type the country that the adapter is in and press **Enter**.
- 8. At **Locality**, type the name of the city that the adapter is in and press **Enter**.
- 9. At **Accept these values**, take one of the following actions and press **Enter**:
  - Type Y to accept the displayed values.
  - Type N and specify different values.

The private key and certificate request are generated after the values are accepted.

- 10. At **Enter name of file to store PEM cert request**, type the name of the file and press **Enter**. Specify the file that you want to use to store the values you specified in the previous steps.
- 11. Press **Enter** to continue. The certificate request and input values are written to the file that you specified. The file is copied to the adapter bin directory and the **Main** menu is displayed again.

#### Results

You can now request a certificate from a trusted CA by sending the .pem file that you generated to a certificate authority vendor.

### Example of a certificate signing request

Here is an example certificate signing request (CSR) file.

```
----BEGIN CERTIFICATE REQUEST----
MIIB1jCCAT8CAQAwgZUxEjAQBgNVBAOTCWFjY2VzczM2MDEUMBIGA1UECxMLZW5n
aW51ZXJpbmcxEDAOBgNVBAMTB250YWdlbnQxJDAiBgkqhkiG9w0BCQEWFW50YWdl
bnRAYWNjZXNzMzYwLmNvbTELMAk6A1UEBhMCVVMxEzARBgNVBAGTCkNhbGlmb3Ju
aWExDzANBgNVBACTBklydmluZTCBnzANBgkqhkiG9w0BAQEFAAOBjQAwgYkCgYEA
mR6AcPnwf6hLLc72BmUkAwaXcebtxCoCnnTH9uc8VuMHPbIMAgjuC4s91hPrilG7
Utlb0fy6X3R3kbeR8apRR9uLYrPIvQ1b4NK0whsytij6syCySaFQ1B6V7RPBatFr
6XQ9hpsARdkGytZmGTgGTJ1hSS/jA6mbxpgmttz9HPECAwEAAaAAMAOGCSqGSIb3
DQEBAgUAA4GBADxA1cDkvXhgZntHkwT9tCTqUNV9sim8N/U15HgMRh177jVaHJqb
```

# Installing the certificate

After you receive your certificate from your trusted CA, install it in the registry of the adapter.

#### **Procedure**

- 1. If you received the certificate as part of an email message, do the following actions.
  - a. Copy the text of the certificate to a text file.
  - b. Copy that file to the bin directory of the adapter.

For Windows operating systems:

```
C:\Program Files\IBM\ISIM\Agents\adapter_nameAgent\bin
```

2. At the Main Menu prompt of the certTool, type B. The following prompt is displayed:

```
Enter name of certificate file:
```

3. At **Enter name of certificate file**, type the full path to the certificate file and press **Enter**.

The certificate is installed in the registry for the adapter, and Main Menu is displayed again.

# Installing the certificate and key from a PKCS12 file

If the certTool utility did not generate a CSR to obtain a certificate, you must install both the certificate and private key.

#### **About this task**

Store the certificate and private key in a PKCS12 file. The CA sends a PKCS12 file that has a .pfx extension. The file might be a password-protected file and it includes both the certificate and private key.

#### **Procedure**

1. Copy the PKCS12 file to the bin directory of the adapter.

For Windows operating systems:

```
C:\Program Files\IBM\ISIM\Agents\adapter_nameAgent\bin
```

2. At the Main Menu prompt for the certTool, type C to display the following prompt:

```
Enter name of PKCS12 file:
```

- 3. At **Enter name of PKCS12 file**, type the name of the PKCS12 file that has the certificate and private key information and press **Enter**. For example, DamlSrvr.pfx.
- 4. At **Enter password**, type the password to access the file and press **Enter**.

#### Results

After you install the certificate and private key in the adapter registry, the certTool displays Main Menu.

#### View of the installed certificate

To list the certificate on your workstation, type D at the Main menu of certTool.

The utility displays the installed certificate and the Main menu. The following example shows an installed certificate:

```
The following certificate is currently installed.
Subject: c=US,st=California,l=Irvine,o=DAML,cn=DAML Server
```

# **Installing a CA certificate**

If you use client authentication, you must install a CA certificate that is provided by a certificate authority vendor. You can install a CA certificate that was extracted in a temporary file.

#### **Procedure**

1. At the **Main Menu** prompt, type F (Install a CA certificate).

The following prompt is displayed:

```
Enter name of certificate file:
```

2. At **Enter name of certificate file**, type the name of the certificate file, such as DamlCACerts.pem and press **Enter**.

The certificate file opens and the following prompt is displayed:

```
e=admin@ibm.com,c=US,st=California,l=Irvine,o=IBM,ou=Engineering,cn=Eng Install the CA? (Y/N)
```

3. At **Install the CA**, type Y to install the certificate and press **Enter**.

The certificate file is installed in the CACerts.pem file.

# **Viewing CA certificates**

Use the certTool utility to view a private key and certificate that are installed the adapter.

#### **About this task**

The certTool utility installs only one certificate and one private key.

#### **Procedure**

Type E at the **Main Menu** prompt.

#### Results

The certTool utility displays the installed CA certificates and the **Main** menu. The following example shows an installed CA certificate:

```
Subject: o=IBM,ou=SampleCACert,cn=TestCA
Valid To: Wed Jul 26 23:59:59 2006
```

# **Deleting a CA certificate**

You can delete a CA certificate from the adapter directories.

#### **Procedure**

1. At the Main Menu prompt, type G to display a list of all CA certificates that are installed on the adapter.

```
0 - e=admin@ibm.com,c=US,st=California,l=Irvine,o=IBM,ou=Engineering,cn=Eng
1 - e=support@ibm.com,c=US,st=California,l=Irvine,o=IBM,ou=Support,cn=Support
Enter number of CA certificate to remove:
```

2. At **Enter number of CA certificate to remove**, type the number of the CA certificate that you want to remove and press **Enter**.

#### Results

After the CA certificate is deleted from the CACerts.pem file, the certTool displays the Main menu.

# **Viewing registered certificates**

The adapter accepts only the requests that present a registered certificate when client validation is enabled.

#### **Procedure**

To view a list of all registered certificates, type H on the **Main Menu** prompt.

The utility displays the registered certificates and the **Main** menu. The following example shows a list of the registered certificates:

```
0 - e=admin@ibm.com,c=US,st=California,l=Irvine,o=IBM,ou=Engineering,cn=Eng
1 - e=support@ibm.com,c=US,st=California,l=Irvine,o=IBM,ou=Support,cn=Support
```

# Registering a certificate

You can register a certificate for the adapter.

#### **Procedure**

1. At the **Main Menu** prompt, type I to display the following prompt:

```
Enter name of certificate file:
```

2. At **Enter name of certificate file**, type the name of the certificate file that you want to register and press **Enter**.

The subject of the certificate is displayed, and a prompt is displayed, for example:

```
e=admin@ibm.com,c=US,st=California,l=Irvine,o=IBM,ou=Engineering,cn=Eng Register this CA? (Y/N)
```

3. At **Register this CA**, type Y to register the certificate, and press **Enter**.

#### Results

After you register the certificate to the adapter, the certTool displays the Main menu.

# **Unregistering a certificate**

You can unregister a certificate for the adapter.

#### **Procedure**

1. At the **Main Menu**prompt, type J to display the registered certificates. The following example shows a list of lists registered certificates:

```
0 - e=admin@ibm.com,c=US,st=California,l=Irvine,o=IBM,ou=Engineering,cn=Eng
1 - e=support@ibm.com,c=US,st=California,l=Irvine,o=IBM,ou=Support,cn=Support
```

2. Type the number of the certificate file that you want to unregister and press **Enter**. For example:

```
e=admin@ibm.com,c=US,st=California,l=Irvine,o=IBM,ou=Engineering,cn=Eng Unregister this CA? (Y/N)
```

3. At **Unregister this CA**, type Y to unregister the certificate and press **Enter**.

#### Results

After you remove the certificate from the list of registered certificate for the adapter, the certTool displays the **Main Menu**.

# Exporting a certificate and key to a PKCS12 file

You can export a certificate and key to a PKCS12 file.

#### **Procedure**

1. At the **Main Menu** prompt, type K to display the following prompt:

```
Enter name of PKCS12 file:
```

- 2. At the **Enter name of PKCS12 file** prompt, type the name of the PKCS12 file for the installed certificate or private key and press **Enter**.
- 3. At the Enter Password prompt, type the password for the PKCS12 file and press Enter.
- 4. At the **Confirm Password** prompt, type the password again and press **Enter**.

#### **Results**

After the certificate or private key is exported to the PKCS12 file, the certTool displays the Main menu.

# **Customizing the adapter**

You can update the Windows Local Account Adapter JAR file, WinLocalProfile.jar, to change the adapter schema, account form, service form, and profile properties.

#### **About this task**

To make updates, extract the files from the JAR file, change the necessary files, and repackage the JAR file with the updated files.

Complete these steps to customize the Windows Local Account Adapter profile:

- 1. Copy the JAR file to a temporary directory and extract the files. See "Copying the WinLocalProfile.jar file and extracting the files" on page 60.
- 2. Make the appropriate file changes.
- 3. Install the new attributes on the Identity server. See "Creating a JAR file and installing the new attributes on the IBM Security Verify Identity server" on page 62.

# Copying the WinLocalProfile.jar file and extracting the files

The profile JAR file, WinLocalProfile.jar, is included in the Windows Local Account Adapter compressed file that you downloaded from the IBM web site.

#### **About this task**

The WinLocalProfile.jar file contains the following files:

• CustomLabels.properties

- erWinLocalAccount.xml
- erWinLocalDAMLService.xml
- resource.def
- schema.dsml

You can modify these files to customize your environment.

#### **Procedure**

Perform the following steps to modify the WinLocalProfile.jar file:

- 1. Log in to the system where the Windows Local Account Adapter is installed.
- 2. On the Start menu, click Programs > Accessories > Command Prompt.
- 3. Copy the WinLocalProfile.jar file into a temporary directory.
- 4. Extract the contents of `the WinLocalProfile.jar file into the temporary directory by running the following command:

```
cd c:\temp
. jar -xvf WinLocalProfile.jar
```

The **jar** command creates the c:\temp\WinLocalProfile directory.

5. Edit the appropriate file.

#### What to do next

When you finish updating the profile JAR file, install it on the Identity server. See <u>Importing the adapter</u> profile.

# Editing adapter profiles on the UNIX or Linux® operating system

The adapter profile . JAR file might contain ASCII files that are created by using the MS-DOS ASCII format. For example, schema.dsml, CustomLabels.properties, and service.def.

#### **About this task**

If you edit an MS-DOS ASCII file on the UNIX operating system, you see character ^M at the end of each line. This character is the extra character 0x0d that is used to indicate a new line of text in MS-DOS. Tools, such as, dos2unix are used to remove the ^M character.

You might also want to use a text editor, such as the vi editor, that ignores the  $^{\Lambda}M$  character. Enter the  $^{\Lambda}M$  (or Ctrl-M) in the command by pressing  $^{\Lambda}v^{\Lambda}M$  (or Ctrl V Ctrl M) in sequence.

#### **Example**

For example, if you are using the vi editor, you can remove the ^M character by performing the following steps:

1. From the vi editor command mode, run the following command:

```
:%s/^M//g
```

Enter the  $^{\Lambda}M$  (or Ctrl-M) by pressing  $^{\Lambda}V^{\Lambda}M$  (or Ctrl V Ctrl M) in sequence. The  $^{\Lambda}V$  preface indicates to the vi editor to use the next keystroke instead of considering the entry as a command.

2. Press Enter.

# Creating a JAR file and installing the new attributes on the IBM Security Verify Identity server

After you modify the schema.dsml and CustomLabels.properties files, you must put the changes into effect. Import these files and any other files in the profile that were modified for the adapter, into the IBM Security Verify Identity server.

#### **About this task**

To install the new attributes, complete the following steps:

#### **Procedure**

- 1. Create a JAR file by running the following commands:
  - Windows operating systems:

```
cd c:\temp
jar -cvf WinLocalProfile.jar WinLocalProfile
```

The command creates the JAR file in the \TEMP directory.

• UNIX based operating systems:

```
#cd /tmp
jar -cvf WinLocalProfile.jar WinLocalProfile
```

The command creates the JAR file in the /tmp directory.

- 2. Import the WinLocalProfile.jar file into the IBM Security Verify Identity server. See Importing the adapter profile.
- 3. Stop and start the IBM Security Verify Identity server.

**Note:** If you are updating an existing adapter profile, the new adapter profile schema is not immediately used. Stop and start the IBM Security Verify Identity server to refresh the cache and the adapter schema. See "Upgrading the Windows Local Account Adapter" on page 19.

# Managing passwords when you restore accounts

When accounts for a person are restored after a previous suspension, you are not prompted to supply a new password for the reinstated accounts. However, there are circumstances when you might want to circumvent this behavior.

#### **About this task**

The password requirement to restore an account on Windows 2008, and Windows 7 servers falls into two categories: allowed and required. How each restore action interacts with its corresponding managed resource depends on either the managed resource, or the business processes that you implement. Certain resources reject a password when a request is made to restore an account. In this case, you can configure IBM Security Verify Identity to forego the new password requirement. Your company might have a business process in place that dictates that the account restoration process must be accompanied by resetting the password. You can set the Windows Local Account Adapter to require a new password when the account is restored.

In the resource.def file, you can define whether a password is required as a new protocol option. When you import the adapter profile, if an option is not specified, the adapter profile importer determines the correct restoration password behavior. Adapter profile components also enable remote services to identify whether you discard a password that a user enters when multiple accounts on disparate resources are being restored. In this scenario, only some of the restored accounts require a password. Remote services discard the password from the restore action for those managed resources that do not require them.

**Note:** If you are upgrading an existing adapter profile, the new adapter profile schema is not immediately available. Stop and start the IBM Security Verify Identity to refresh the cache and the adapter schema. See "Upgrading the Windows Local Account Adapter" on page 19.

To configure the Windows Local Account Adapter to prompt for a new password when restoring accounts:

#### **Procedure**

- 1. Stop the IBM Security Verify Identity.
- 2. Extract the files from the WinLocalProfile.jar file.

  See "Copying the WinLocalProfile.jar file and extracting the files" on page 60.
- 3. Change to the \WinLocalProfile directory, where the resource.def file has been created.
- 4. Edit the resource. def file to add the new protocol options, for example:

```
<Property Name = "com.ibm.itim.remoteservices.ResourceProperties.
PASSWORD_NOT_REQUIRED_ON_RESTORE"    Value = "FALSE"/>
<Property Name = "com.ibm.itim.remoteservices.ResourceProperties.
PASSWORD_NOT_ALLOWED_ON_RESTORE"    Value = "FALSE"/>
```

Adding the two options in the example ensures that you *are prompted* for a password when an account is restored.

- 5. Create a WinLocalProfile.jar file with the resource.def file and import the adapter profile file into the IBM Security Verify Identity server.
  - See "Creating a JAR file and installing the new attributes on the IBM Security Verify Identity server" on page 62.
- 6. Start the IBM Security Verify Identity again.

# **Configuring Local Groups attributes with replace attribute**

The default behavior for attribute **erNTLocalGroups** (Local Groups) has changed to add and delete rather than replace. This change does not impact any IBM Security Verify Identity provisioning polices or account defaults. The default behavior change ensures that the adapter does not overwrite any Local Groups changes made locally.

#### **About this task**

Follow this procedure to change back the default behavior to replace.

#### **Procedure**

- 1. Open the resounce. def file in the Winlocal Profile. jar adapter profile.
- 2. Make sure that the ReplaceMultiValue attribute value is true. For example:

```
<Parameter Name="erNTLocalGroups" Source="account" ReplaceMultiValue="true" />
```

# Verifying that the adapter is working correctly

After you install and configure the adapter, verify that the installation and configuration are correct.

- 1. Test the connection for the service that you created on Identity server.
- 2. Perform a full reconciliation from the Identity server.
- 3. Perform all supported operations such as add, modify, and delete on one user account.
- 4. Examine the WinLocalAgent.log file after each operation to ensure that no errors were reported.

# **Chapter 6. Troubleshooting**

Troubleshooting is a systematic approach to solving a problem. The goal of troubleshooting is to determine why something does not work as expected and how to resolve the problem. This topic provides information and techniques for identifying and resolving problems that are related to the adapter, including troubleshooting errors that might occur during the adapter installation.

## **Techniques for troubleshooting problems**

Certain common techniques can help with the task of troubleshooting. The first step in the troubleshooting process is to describe the problem completely.

Problem descriptions help you and the IBM technical-support representative find the cause of the problem. This step includes asking yourself basic questions:

- What are the symptoms of the problem?
- · Where does the problem occur?
- When does the problem occur?
- Under which conditions does the problem occur?
- Can the problem be reproduced?

The answers to these questions typically lead to a good description of the problem, which can then lead you to a problem resolution.

#### What are the symptoms of the problem?

When you start to describe a problem, the most obvious question is "What is the problem?" This question might seem straightforward; however, you can break it down into several more-focused questions that create a more descriptive picture of the problem. These questions can include:

- Who, or what, is reporting the problem?
- · What are the error codes and messages?
- How does the system fail? For example, is it a loop, hang, crash, performance degradation, or incorrect result?

### Where does the problem occur?

Determining where the problem originates is not always easy, but it is one of the most important steps in resolving a problem. Many layers of technology can exist between the reporting and failing components. Networks, disks, and drivers are only a few of the components to consider when you are investigating problems.

The following questions help you to focus on where the problem occurs to isolate the problem layer:

- Is the problem specific to one operating system, or is it common across multiple operating systems?
- Is the current environment and configuration supported?
- Do all users have the problem?
- (For multi-site installations.) Do all sites have the problem?

If one layer reports the problem, the problem does not necessarily originate in that layer. Part of identifying where a problem originates is understanding the environment in which it exists. Take some time to completely describe the problem environment, including the operating system and version, all corresponding software and versions, and hardware information. Confirm that you are running within an environment that is a supported configuration. Many problems can be traced back to incompatible levels of software that are not intended to run together or are not fully tested together.

#### When does the problem occur?

Develop a detailed timeline of events that lead up to a failure, especially for those cases that are one-time occurrences. You can most easily develop a timeline by working backward: Start at the time an error was reported (as precisely as possible, even down to the millisecond), and work backward through the available logs and information. Typically, you use the first suspicious event that you find in a diagnostic log.

To develop a detailed timeline of events, answer these questions:

- Does the problem happen only at a certain time of day or night?
- How often does the problem happen?
- What sequence of events leads up to the time that the problem is reported?
- Does the problem happen after an environment change, such as upgrading or installing software or hardware?

Responding to these types of questions can give you a frame of reference in which to investigate the problem.

### Under which conditions does the problem occur?

Knowing which systems and applications are running at the time that a problem occurs is an important part of troubleshooting. These questions about your environment can help you to identify the root cause of the problem:

- Does the problem always occur when the same task is being done?
- Is a certain sequence of events required for the problem to occur?
- Do any other applications fail at the same time?

Answering these types of questions can help you explain the environment in which the problem occurs and correlate any dependencies. Remember that just because multiple problems might occur around the same time, the problems are not necessarily related.

#### Can the problem be reproduced?

From a troubleshooting standpoint, the ideal problem is one that can be reproduced. Typically, when a problem can be reproduced you have a larger set of tools or procedures at your disposal to help you investigate. Problems that you can reproduce are often easier to debug and solve.

However, problems that you can reproduce can have a disadvantage: If the problem is of significant business impact, you do not want it to recur. If possible, re-create the problem in a test or development environment, which typically offers you more flexibility and control during your investigation.

- Can the problem be re-created on a test system?
- Do multiple users or applications have the same type of problem?
- Can the problem be re-created by running a single command, a set of commands, or a particular application?

# Error messages and problem solving

A warning or error message might be displayed in the user interface to provide information about the adapter or when an error occurs.

The following table contains warnings or errors which might be displayed in the user interface if the Windows Local Account Adapter is installed on your system.

Table 15. Warning and error	messages	
Warning or error message	Possible cause	Corrective action
The user name could not be found.	A request was made to either modify, suspend, restore, or delete a user account that does not exist on the managed resource.	Perform a reconciliation operation to ensure that the user exists on the managed resource and is not directly deleted or modified on the managed resource.
The user account already exists.	This error occurs when a request is made to add a user account that exists.	Create a user account with another user ID. For information about creating a user account, see the IBM Security Verify Identity product documentation.
Error removing home directory.	This error occurs when:  The Remove Home Directory check box is not selected on the account form.  The value of the Home Directory attribute is not cleared.	Perform the following steps on the account form:  • Select the Remove Home Directory check box.  • Clear the value of the Home Directory attribute.
Error setting user attributes.	This error occurs when a request is made to either add or modify a user account without correct values specified for the optional account form attributes.	Ensure that you specified appropriate values to the optional attributes on the account form.
Error enumerating user accounts.	This error occurs when a reconciliation operation is performed and the required administrative access rights are not provided to the user on the managed resource.	Ensure that the user has the required administrative access rights on the managed resource to perform the reconciliation operation.
The group already exists	This error occurs when a request is made to add a new group that already exists on the managed resource.	Create a group with a unique name.
Group not found.	This error occurs when an attempt is made to add a user to a group that does not exist on the managed resource.	Perform a reconciliation operation to verify whether the group exists on the managed resource.
User is already a member of Group.	The user is already a member of the group specified.	The user is already a member of the local group that is specified on the account form. No action is required.

Table 15. Warning and error messages (continued)		
Warning or error message	Possible cause	Corrective action
The password is too short.	This error occurs when the user account password does not comply to the password policy requirements.	Check the minimum password length, password complexity, and password history requirements.
		Ensure that the:
		Password meets the minimum required length.
		Password is complex.
		Password meets the password policy requirements. For more information about the password policy, see the Local Security settings on the managed resource.
Error creating a user. Error: 5 - Access is denied.	This error occurs when an attempt is made to add a user on the managed resource, however, the user does not have the required administrative rights.	Ensure that the user account used by the adapter service has the required administrative rights on the managed resource to perform the add operation.
Error deleting a user. Error: 5 - Access is denied.	This error occurs when an attempt is made to delete a user on the managed resource, however, the user does not have the required administrative rights.	Ensure that the user account used by the adapter service has the required administrative rights on the managed resource to perform the delete operation.
The network path was not	This error occurs in the	Ensure that:
found.  following situations:  The specified network path is incorrect.  The specified server name is unavailable in the network.	The network path specified on the account form is correct. For example, when you want to create a home directory, then provide the path in the following format on the account form: \ \servername\sharename \foldername	
		Note: The Windows Local Account Adapter supports creation and deletion of only Universal Naming Conventions (UNC) home directories. Specify the UNC home directory path in the following format: \ \servername\sharename \foldername
		Ensure that the server name exists on the managed resource.

# **Chapter 7. Uninstalling**

To remove an adapter from the Identity server for any reason, you must remove all the components that were added during installation. Uninstalling the adapter involves running the uninstaller and removing the adapter profile from the Identity server.

Before you remove the adapter, inform your users that the adapter is unavailable. If the server is taken offline, adapter requests that were completed might not be recovered when the server is back online.

## Uninstalling the adapter from the target server

The adapter has an uninstall utility that you can use to remove the adapter from the target server.

#### **Procedure**

- 1. Stop the adapter service.
- 2. Run the uninstaller.
  - a) Navigate to the adapter home directory.
    For example, C:\Program Files\IBM\ISIM\Agents\adaptername\\_uninst.
  - b) Double-click the uninstaller.exe file.
  - c) Click Uninstall.
  - d) In the uninstallation **Summary** window, click **Done**.
- 3. Inspect the directory tree for the adapter directories, subdirectories, and files to verify that uninstall is complete.

### Deleting the adapter profile

Remove the adapter service/target type from the Identity server. Before you delete the adapter profile, ensure that no objects exist on the Identity server that reference the adapter profile.

Objects on the Identity server that can reference the adapter profile:

- · Adapter service instances
- Policies referencing an adapter instance or the profile
- Accounts
- Groups

For specific information about how to delete the adapter profile, see the IBM Security Verify Identity product documentation.

# **Chapter 8. Reference**

Reference information is organized to help you locate particular facts quickly, such as adapter attributes, registry settings, and environment variables.

# **Adapter attributes and object classes**

Adapter attributes and object classes are required for customization, creating provisioning rules, and understanding what service/target attributes are supported by the adapter. The Identity server communicates with the adapter by using attributes, which are included in transmission packets that are sent over a network.

Table 16. Attributes, descript	tions, and corresponding data t	/pes	
Attribute	Directory server attribute	Description	Data format
LocalName	erNTLocalName	Specifies the name for a local group	String
GroupComment	erNTGroupComment	Specifies the comment attribute for groups	String
GroupType	erNTGroupType	Specifies the group type	String
HomeDirNtfsAccess	erNTHomeDirNTFSAccess	Specifies the NTFS security to be applied to the home directory	String
HomeDirRemove	erNTHomeDirRemove	Specifies the special attribute which, if TRUE, instructs the adapter to delete a UNC home directory and its contents when the UserHomeDir attribute is being deleted	Boolean
LOCALGROUP	erNTLocalGroups	Specifies the local group that the user is member	String
UserAcctExpires	erNTExpirationDate	Specifies the account expiration date	Integer
UserBadPWCount	erNTUserBadPWCount	Specifies the number of allowed logon attempts with an invalid password	Integer
UserCantChangePassword	erNTCantChangePassword	Specifies whether the user can change their password.	Boolean
		This value cannot be set to TRUE if UserPasswordExpired is set to TRUE.	
UserCodePage	erNTCodePage	Specifies the language for the code page	Integer
UserCountryCode	erNTUserCountryCode	Specifies the country code	Integer
UserComment	description	Specifies a user comment	String
UserFullName	cn	Specifies the full name of the user	String
UserHomeDir	erNTHomeDir	Specifies the home directory for the user	String

Attribute	Directory server attribute	Description	Data format
UserHomeDirDrive	erNTHomeDirDrive	Specifies the drive letter used to map UNC home directory.	
		Required for UNC Home Directory.	
UserHomeDirRequired	erNTHomeDirRequired	Specifies whether the home directory is required	Boolean
UserLastLogoff	erNTLastLogoff	Specifies the time of the last logoff	Integer
UserLastLogon	erLastAccessDate	Specifies the time of the last logon	Integer
UserLockedOut	erNTLockedOut	Specifies whether the account is locked out. This value must be set to FALSE.	Boolean
UserLogonHours	erLogonTimes	Specifies the time during which the user can logon	String
UserName	eruid	Specifies the user account name	String
UserNumLogons	erNumLogons	Specifies the number of times that the user logged on successfully	Integer
UserPassword	erPassword	Specifies the account password	String
UserPasswordAge	erNTPasswordAge	Specifies the number of seconds since the last password change	Integer
UserPasswordExpired	erNTPasswordExpired	Specifies whether the password has expired.	Boolean
		If this value is set to TRUE, you cannot set UserCantChangePassword to TRUE.	
UserPasswordNeverExpires	erNTPasswordNeverExpires	Specifies whether the password will expire	Boolean
UserPasswordNotRequired	erNTPasswordNotRequired	Specifies whether a password is required	Boolean
UserProfile	erNTProfile	Specifies the path to the user profile	String
UserScriptPath	erNTScriptPath	Specifies the path to the user logon script file	String
UserStatus	erAccountStatus	Specifies the status of the user account	Boolean
UserUsrComments	erNTUsrComment	Specifies a comment	String
ServerName	erWinLocalServer	Specifies the name of the managed resource to connect to.	String

# **Adapter attributes by operations**

Adapter attributes by operations refer to adapter actions by their functional transaction group. They are required for customization, creating provisioning rules, and understanding what service/target attributes are supported by the adapter.

### **System Login Add**

A System Login Add is a request to create a user account with the specified attributes.

Table 17. Add request attributes	
Required attribute Optional attribute	
erUid	All other supported attributes

### **System Login Change**

A System Login Change is a request to change one or more attributes for the specified users.

Table 18. Change request attributes	
Required attribute Optional attribute	
erUid	All other supported attributes

### **System Login Delete**

A System Login Delete is a request to remove the specified user from the directory.

Table 19. Delete request attributes	
Required attribute Optional attribute	
erUid	None

### **System Login Suspend**

A System Login Suspend is a request to disable a user account.

The user is not removed. User attributes are not modified.

Table 20. Suspend request attributes	
Required attribute Optional attribute	
erUid	None
erAccountStatus	

### **System Login Restore**

A System Login Restore is a request to activate a user account that was previously suspended.

After an account is restored, the user can access the system using the same attributes as the ones before the Suspend function was called.

Table 21. Restore request attributes	
Required attribute	Optional attribute
erUid	None
erAccountStatus	

### Reconciliation

The Reconciliation function synchronizes user account information between IBM Security Verify Identity and the adapter.

Table 22. Reconciliation attributes	
Required attribute Optional attribute	
None	None

# **Special attributes**

Certain attributes have special syntax and meaning that customers needs to be aware off. This information will be used to help the customer in how to supply the attribute value. This topic is not applicable for this adapter.

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