IBM Security Verify Governance Identity Manager

IBM Security Secret Server and Thycotic Secret server adapter Installation and Configuration Guide



Contents

Figures	V
Tables	vii
Chapter 1. Overview	1
Features of the adapter	
Architecture	
Supported configurations	1
Chapter 2. Planning	3
Roadmap	3
Prerequisites	4
Software downloads	
Installation worksheet	6
Chapter 3. Installing	7
Installing the dispatcher	
Installing the adapter binaries or connector	
Installing third-party client libraries.	
Configuring the SSL connection between the IBM Security Directory Integrator and the I	
Security Secret Server and Thycotic Secret server	
Verifying the adapter installation	
Restarting the adapter service	
Importing the adapter profile	
Importing attribute mapping file	
Adding a connector	
Enabling connectors	
Reviewing and setting channel modes for each new connector	
Attribute Mapping	
Service Target/Form details	
Service Details	
Connection Details tab.	
Dispatcher Attributes tab	
Status and Information tab	
Verifying that the adapter is working correctly	
Chapter 4. Upgrading	21
Upgrading the Dispatcher	
Upgrading the adapter profile	
Chantay E. Canfiguring	าา
Chapter 5. Configuring	
Customizing the adapter profile	
Preparing an MS-DOS ASCII file on the UNIX or Linux operating system	34
Chapter 6. Troubleshooting	
Techniques for troubleshooting problems	
Error messages and problem solving	36

Chapter 7. Uninstalling	
Deleting the adapter profile	
Chapter 8. Reference	41
Adapter attributes	
Index	45

Figures

L. The architecture of the IBM Security Secret Server and Thycotic Secret server adapter	1
2. Example of a single server configuration	2
3. Example of a multiple server configuration	2

Tables

1. Prerequisites to install the adapter	5
2. Required information to install the adapter	6
3. Prerequisites for enabling a connector	19
4. Specific messages and actions	37
5. General messages and actions	37
6. Supported Account attributes	41
7. Supported Group Attributes	41
8. Supported object classes	42
9. Add request	42
10. Change request attribute	42
11. Suspend request attributes	43
12. Restore request attributes	43
13. System change password request attributes	43
14. Test attributes	43
15. Reconciliation request attributes	43

Chapter 1. Overview

An adapter is an interface between a managed resource and the Identity server. The IBM Security Secret Server and Thycotic Secret server adapter enables communication between the Identity server and the IBM Security Secret Server and Thycotic Secret server.

IBM® Security Verify Governance Identity Manager server manages access to the resource. Adapters function as trusted virtual administrators on the target operating system. The adapter creates, suspends, restores user accounts, and other functions the administrators can run manually.

The adapter runs as a service, independent of whether you are logged on to the IBM Security Verify Governance Identity Manager server.

Features of the adapter

The adapter automates several administrative and management tasks.

The adapter supports the following tasks:

- Reconciling user accounts and support data, such as Groups, Folders, and Secrets.
- · Adding and modifying user accounts
- · Modifying user account attributes
- · Modifying user account password
- · Suspending and restoring user accounts
- Checking the connection between the IBM Security Secret Server and Thycotic Secret server and IBM Security Verify Governance Identity Manager server.

Architecture

Several components are involved in running and using the adapter. Install all these components so that the adapter can function correctly.

The adapter requires the following components:

- Dispatcher
- Security Directory Integrator connector
- IBM Security Verify Adapter profile

<u>Figure 1 on page 1</u> describes the components that work together to complete the user account management tasks in a Security Directory Integrator environment.

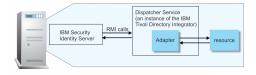


Figure 1. The architecture of the IBM Security Secret Server and Thycotic Secret server adapter

Supported configurations

The adapter supports both single and multiple server configurations.

The fundamental components in each environment are:

- · The Identity server
- · The IBM Security Directory Integrator server

- The managed resource
- · The adapter

The adapter must be installed directly on the server that runs the Security Directory Integrator server.

Single server configuration

In a single server configuration, the following components are installed on one server to establish communication with the IBM Security Secret Server and Thycotic Secret server:

- · Identity server
- Security Directory Integrator server
- IBM Security Secret Server and Thycotic Secret server adapter

The IBM Security Secret Server and Thycotic Secret server is installed on a different server as shown in Figure 2 on page 2.



Figure 2. Example of a single server configuration

Multiple server configuration

In a multiple server configuration, the following components are installed on different servers.

- · Identity server
- Security Directory Integrator server
- IBM Security Secret Server and Thycotic Secret server adapter
- IBM Security Secret Server and Thycotic Secret server

The Security Directory Integrator server and the IBM Security Secret Server and Thycotic Secret server adapter are installed on the same server as shown in Figure 3 on page 2.



Figure 3. Example of a multiple server configuration

Chapter 2. Planning

Installing and configuring the adapter involves several steps that you must complete in a specific sequence. Follow the roadmap for the main tasks.

Roadmap for IBM Security Directory Integrator based adapters, for IBM Security Verify Governance Identity Manager

Follow this section when using the guide to install, configure, troubleshoot, or uninstall the adapter.

Note: There is a separate instruction for installing, upgrading or uninstalling adapters from the IBM Security Verify Governance Identity Manager virtual appliance.

Pre-installation

Complete these tasks.

- 1. Verify that your environment meets the software and hardware requirements for the adapter. See *Prerequisites*.
- 2. Obtain the installation software. See Software downloads.
- 3. Obtain the necessary information for the installation and configuration. See Installation worksheet.

Installation

Complete these tasks.

- 1. Install the dispatcher.
- 2. Install the adapter binaries or connector.
- 3. Install 3rd party client libraries.
- 4. Set up the adapter environment.
- 5. Restart the adapter service.
- 6. Import the adapter profile.
- 7. Load attribute mapping.
- 8. Set account defaults.
- 9. Create an adapter service/target.
- 10. Install the adapter language package.
- 11. Verify that the adapter is working correctly.

Upgrade

To upgrade the adapter, do a full installation of the adapter. Follow the *Installation roadmap*.

Configuration

Complete these tasks.

- 1. Configure secure communication between the Identity server and the adapter.
 - a. Configure 1-way authentication.
 - b. Configure 2-way authentication.
- 2. Configure secure communication between the adapter and the managed target.
 - a. Configure 1-way authentication.

- b. Configure 2-way authentication.
- 3. Configure the adapter.
- 4. Modify the adapter profiles.
- 5. Customize the adapter.

Troubleshooting

See the following topics.

- Techniques for troubleshooting problems
- · Configure debugging
- Logs
- · Error messages and problem solving

Uninstallation

Complete these tasks.

- 1. Stop the adapter service.
- 2. Remove the adapter binaries or connector.
- 3. Remove 3rd party client libraries.
- 4. Delete the adapter service/target.
- 5. Delete the adapter profile.

Reference

See the following topics.

- Adapter attributes and object classes
- · Adapter attributes by operations
- · Special attributes

Related concepts

Prerequisites

Verify that your environment meets the software and hardware requirements for the adapter.

Software downloads

Log in to your account on the IBM Passport Advantage website and download the software.

Installation worksheet

The installation worksheet lists the information that is required to install and configure the adapter. Complete this worksheet before you start the installation procedure for ease of reference. Make a copy of the worksheet for each adapter instance you install.

Prerequisites

Verify that your environment meets the software and hardware requirements for the adapter.

Table 1 on page 5 identifies the prerequisites for the adapter installation.

Table 1. Prerequisites to install the adapter		
Prerequisite Description		
Directory Integrator	IBM Security Directory Integrator Version 7.1.1 + 7.1.1-TIV-TDI-FP0004 + 7.2.0-ISS-SDI-LA0008 IBM Security Directory Integrator Version 7.2	
	Note:	
	 Earlier versions of IBM Security Directory Integrator that are still supported might function properly. However, to resolve any communication errors, you must upgrade your Directory Integrator release to the versions that the adapter officially supports. The adapter supports IBM Security Directory Integrator 7.2, which is available only to customers who have the correct entitlement. Contact your IBM representative to find out whether you have the entitlement to download IBM Security Directory Integrator 7.2. 	
Identity server	The following servers are supported: • IBM Security Identity Governance and	
	Intelligence Server Version 5.2.4	
IBM Security Secret Server and Thycotic Secret server	Version 10.4 Enterprise Plus Edition	
Security Directory Integrator adapters solution directory	A Security Directory Integrator work directory for adapters. For more information, see, the Dispatcher Installation and Configuration Guide.	
System administrator authority	You must have system administrator authority to complete the adapter installation procedure.	

Related concepts

Roadmap for IBM Security Directory Integrator based adapters, for IBM Security Verify Governance Identity Manager

Follow this section when using the guide to install, configure, troubleshoot, or uninstall the adapter.

Software downloads

Log in to your account on the IBM Passport Advantage website and download the software.

Installation worksheet

The installation worksheet lists the information that is required to install and configure the adapter. Complete this worksheet before you start the installation procedure for ease of reference. Make a copy of the worksheet for each adapter instance you install.

Software downloads

Log in to your account on the IBM Passport Advantage website and download the software.

Go to IBM Passport Advantage. See the IBM Security Verify Governance Identity Manager Download Document.

Note: You can also obtain adapter information from IBM Support.

Related concepts

Roadmap for IBM Security Directory Integrator based adapters, for IBM Security Verify Governance Identity Manager

Follow this section when using the guide to install, configure, troubleshoot, or uninstall the adapter.

Prerequisites

Verify that your environment meets the software and hardware requirements for the adapter.

Installation worksheet

The installation worksheet lists the information that is required to install and configure the adapter. Complete this worksheet before you start the installation procedure for ease of reference. Make a copy of the worksheet for each adapter instance you install.

Installation worksheet

The installation worksheet lists the information that is required to install and configure the adapter. Complete this worksheet before you start the installation procedure for ease of reference. Make a copy of the worksheet for each adapter instance you install.

Table 2. Required information to install the adapter			
Required information	Description	Value	
Security Directory	The ITDI_HOME directory contains the	Windows:	
	jars/connectors subdirectory, which contains the files for the adapters.	<pre>drive\Program Files\IBM \TDI\V7.2</pre>	
		UNIX:	
		/opt/IBM/TDI/V7.2	
Adapter Solution	When you install the dispatcher, the installer prompts you to specify a filepath for the solution directory. For more information, see the Dispatcher Installation and Configuration Guide.	Windows:	
Directory		drive\Program Files\IBM \TDI\V7.2\timsol	
		UNIX:	
		/opt/IBM/TDI/V7.2/ timsol	
Administrator account ID and password	An administrator account ID and password on the managed resource that has the rights to perform user provisioning on the IBM Security Secret Server and Thycotic Secret server adapter.		

Related concepts

Roadmap for IBM Security Directory Integrator based adapters, for IBM Security Verify Governance Identity Manager

Follow this section when using the guide to install, configure, troubleshoot, or uninstall the adapter.

Prerequisites

Verify that your environment meets the software and hardware requirements for the adapter.

Software downloads

Log in to your account on the IBM Passport Advantage website and download the software.

Chapter 3. Installing

Installing the adapter mainly involves importing the adapter profile and creating an adapter service. Depending on the adapter, several other tasks can be involved to completely install it.

All IBM Security Directory Integrator based adapters require the Dispatcher for the adapters to function correctly. If the Dispatcher is installed from a previous installation, do not reinstall it unless the Dispatcher is upgraded. See "Installing the dispatcher" on page 7.

Depending on your adapter, the Security Directory Integrator connector might already be installed as part of the Security Directory Integrator product and no further action is required. If the connector is not preinstalled, install it after the Dispatcher.

Installing the dispatcher

If this is the first Security Directory Integrator-based adapter installation, you must install the RMI Dispatcher before you install the adapter. Install the RMI Dispatcher on the same Security Directory Integrator server where you want to install the adapter.

If you already installed the RMI Dispatcher for another adapter, you do not need to reinstall it.

If you have not yet installed the RMI Dispatcher in the Security Directory Integrator environment, download the Dispatcher installer from the <u>IBM Passport Advantage</u> website. For more information about the installation, see the *Dispatcher Installation and Configuration Guide*.

Related concepts

Verifying the adapter installation

If the adapter is installed correctly, the ThycoticConnector.jar file exists in the specified directory.

Restarting the adapter service

Various installation and configuration tasks might require the adapter to be restarted to apply the changes. For example, you must restart the adapter if there are changes in the adapter profile, connector, or assembly lines. To restart the adapter, restart the Dispatcher.

Service Target/Form details

This tab provides general information about the adapter service.

Related tasks

Installing the adapter binaries or connector

The connector might or might not be available with the base Security Directory Integrator or Security Directory Integrator product. The connector is required to establish communication between the adapter and the Dispatcher.

Installing third-party client libraries

The adapter requires access to the following jars at runtime.

Configuring the SSL connection between the IBM Security Directory Integrator and the IBM Security Secret Server and Thycotic Secret server

To enable the communication between the adapter and the IBM Security Secret Server and Thycotic Secret server, you must configure the keystores for the Dispatcher.

Importing the adapter profile

You can import a profile definition file, which creates a profile in Identity server. Use this option for importing adapter profiles.

Importing attribute mapping file

After importing the adapter profile, you must import an attribute map from a profile mapping definition file.

Adding a connector

After you import the adapter profile on the Verify Governance Identity Manager server, add a connector so that Verify Governance Identity Manager server can communicate with the managed resource.

Enabling connectors

After you create a connector, by default it is in a disabled state. You must enable a connector to use it.

Reviewing and setting channel modes for each new connector

Use this procedure to set up the read-from and write-to channels and to set the synchronization schedule for each new connector.

Attribute Mapping

Attribute mapping is required to define which target attributes correspond to the Verify Governance Identity Manager account attributes.

Verifying that the adapter is working correctly

After you install and configure the adapter, verify that the installation and configuration are correct.

Installing the adapter binaries or connector

The connector might or might not be available with the base Security Directory Integrator or Security Directory Integrator product. The connector is required to establish communication between the adapter and the Dispatcher.

Before you begin

• The Dispatcher must be installed.

Procedure

- 1. Create a temporary directory on the workstation where you want to install the adapter.
- 2. Extract the contents of the compressed file in the temporary directory.
- 3. Copy the ThycoticConnector.jar file from the adapter package to the ITDI_HOME/jars/connectors directory.
- 4. Restart the adapter service.

Related concepts

Installing the dispatcher

If this is the first Security Directory Integrator-based adapter installation, you must install the RMI Dispatcher before you install the adapter. Install the RMI Dispatcher on the same Security Directory Integrator server where you want to install the adapter.

Verifying the adapter installation

If the adapter is installed correctly, the ThycoticConnector.jar file exists in the specified directory.

Restarting the adapter service

Various installation and configuration tasks might require the adapter to be restarted to apply the changes. For example, you must restart the adapter if there are changes in the adapter profile, connector, or assembly lines. To restart the adapter, restart the Dispatcher.

Service Target/Form details

This tab provides general information about the adapter service.

Related tasks

Installing third-party client libraries

The adapter requires access to the following jars at runtime.

Configuring the SSL connection between the IBM Security Directory Integrator and the IBM Security Secret Server and Thycotic Secret server

To enable the communication between the adapter and the IBM Security Secret Server and Thycotic Secret server, you must configure the keystores for the Dispatcher.

Importing the adapter profile

8 IBM Security Verify Governance Identity Manager: IBM Security Secret Server and Thycotic Secret server adapter Installation and Configuration Guide

You can import a profile definition file, which creates a profile in Identity server. Use this option for importing adapter profiles.

Importing attribute mapping file

After importing the adapter profile, you must import an attribute map from a profile mapping definition file.

Adding a connector

After you import the adapter profile on the Verify Governance Identity Manager server, add a connector so that Verify Governance Identity Manager server can communicate with the managed resource.

Enabling connectors

After you create a connector, by default it is in a disabled state. You must enable a connector to use it.

Reviewing and setting channel modes for each new connector

Use this procedure to set up the read-from and write-to channels and to set the synchronization schedule for each new connector.

Attribute Mapping

Attribute mapping is required to define which target attributes correspond to the Verify Governance Identity Manager account attributes.

Verifying that the adapter is working correctly

After you install and configure the adapter, verify that the installation and configuration are correct.

Installing third-party client libraries

The adapter requires access to the following jars at runtime.

Before you begin

Download Jars listed below and copy them to the Security Directory Integrator environment:

- commons-logging-1.2.jar
- httpclient-4.5.2.jar
- httpcore-4.4.4.jar
- json-simple-1.1.1.jar
- commons-codec-1.9.jar

Procedure

- 1. Download the above-mentioned JAR files. Copy these files into ITDI HOME\jars\3rdparty \others directory.
- 2. Restart the Dispatcher service once all JAR files are placed under ITDI HOME\jars\3rdparty \others directory.

For information about starting and stopping the service, see the Dispatcher Installation and Configuration Guide.

Related concepts

Installing the dispatcher

If this is the first Security Directory Integrator-based adapter installation, you must install the RMI Dispatcher before you install the adapter. Install the RMI Dispatcher on the same Security Directory Integrator server where you want to install the adapter.

Verifying the adapter installation

If the adapter is installed correctly, the ThycoticConnector. jar file exists in the specified directory.

Restarting the adapter service

Various installation and configuration tasks might require the adapter to be restarted to apply the changes. For example, you must restart the adapter if there are changes in the adapter profile, connector, or assembly lines. To restart the adapter, restart the Dispatcher.

Service Target/Form details

This tab provides general information about the adapter service.

Related tasks

Installing the adapter binaries or connector

The connector might or might not be available with the base Security Directory Integrator or Security Directory Integrator product. The connector is required to establish communication between the adapter and the Dispatcher.

Configuring the SSL connection between the IBM Security Directory Integrator and the IBM Security Secret Server and Thycotic Secret server

To enable the communication between the adapter and the IBM Security Secret Server and Thycotic Secret server, you must configure the keystores for the Dispatcher.

Importing the adapter profile

You can import a profile definition file, which creates a profile in Identity server. Use this option for importing adapter profiles.

Importing attribute mapping file

After importing the adapter profile, you must import an attribute map from a profile mapping definition file.

Adding a connector

After you import the adapter profile on the Verify Governance Identity Manager server, add a connector so that Verify Governance Identity Manager server can communicate with the managed resource.

Enabling connectors

After you create a connector, by default it is in a disabled state. You must enable a connector to use it.

Reviewing and setting channel modes for each new connector

Use this procedure to set up the read-from and write-to channels and to set the synchronization schedule for each new connector.

Attribute Mapping

Attribute mapping is required to define which target attributes correspond to the Verify Governance Identity Manager account attributes.

Verifying that the adapter is working correctly

After you install and configure the adapter, verify that the installation and configuration are correct.

Configuring the SSL connection between the IBM Security Directory Integrator and the IBM Security Secret Server and Thycotic Secret server

To enable the communication between the adapter and the IBM Security Secret Server and Thycotic Secret server, you must configure the keystores for the Dispatcher.

About this task

For more infomration about SSL configuration, see the Dispatcher Installation and Configuration Guide.

Procedure

- 1. On a web browser, go to your instance URL. For example, https://InstanceName/SecretServer.
- 2. View the certificate.
 - a) Click the SSL lock icon on the browser.
 - b) If your browser reports that the revocation information is not available, click View Certificates.

10 IBM Security Verify Governance Identity Manager: IBM Security Secret Server and Thycotic Secret server adapter Installation and Configuration Guide

- 3. On the Certificate window, open the Certification Path tab and select Entrust (2048) certificate.
- 4. Open the Details tab and click Copy to File.
- 5. In the Certificate Export Wizard, select the Base-64 encoded X.509 (.CER) format.
- 6. Perform one of the following actions:
 - If the RMI Dispatcher already has a configured keystore, use the keytool.exe program to import the IBM Security Secret Server and Thycotic Secret server certificate.
 - If the keystore is not yet configured, create it by running the following command from a command prompt.

Type the command on a single line.

```
keytool -import -alias thycotic -file c:\thycotic_cert.cer -keystore
truststore.jks -storepass passw0rd
```

7. Edit IDI_HOME/timsol/solution.properties file to specify the truststore and keystore information.

Note:

In the current release, only jks-type is supported:

- Keystore file information for the server authentication
- It is used to verify the server public key. For example,
 - javax.net.ssl.trustStore=truststore.jks
 - javax.net.ssl.trustStorePassword=passw0rd
 - javax.net.ssl.trustStoreType=jks

If these key properties are not configured, you can set truststore to the same that contains the IBM Security Secret Server and Thycotic Secret server certificate. Otherwise, you must import the IBM Security Secret Server and Thycotic Secret server certificate to the truststore specified in javax.net.ssl.trustStore .

8. After you modify the solution.properties file, restart the Dispatcher. For information about SSL configuration, see the *Dispatcher Installation and Configuration Guide*.

Related concepts

Installing the dispatcher

If this is the first Security Directory Integrator-based adapter installation, you must install the RMI Dispatcher before you install the adapter. Install the RMI Dispatcher on the same Security Directory Integrator server where you want to install the adapter.

Verifying the adapter installation

If the adapter is installed correctly, the ThycoticConnector.jar file exists in the specified directory.

Restarting the adapter service

Various installation and configuration tasks might require the adapter to be restarted to apply the changes. For example, you must restart the adapter if there are changes in the adapter profile, connector, or assembly lines. To restart the adapter, restart the Dispatcher.

Service Target/Form details

This tab provides general information about the adapter service.

Related tasks

Installing the adapter binaries or connector

The connector might or might not be available with the base Security Directory Integrator or Security Directory Integrator product. The connector is required to establish communication between the adapter and the Dispatcher.

Installing third-party client libraries

The adapter requires access to the following jars at runtime.

Importing the adapter profile

You can import a profile definition file, which creates a profile in Identity server. Use this option for importing adapter profiles.

Importing attribute mapping file

After importing the adapter profile, you must import an attribute map from a profile mapping definition file.

Adding a connector

After you import the adapter profile on the Verify Governance Identity Manager server, add a connector so that Verify Governance Identity Manager server can communicate with the managed resource.

Enabling connectors

After you create a connector, by default it is in a disabled state. You must enable a connector to use it.

Reviewing and setting channel modes for each new connector

Use this procedure to set up the read-from and write-to channels and to set the synchronization schedule for each new connector.

Attribute Mapping

Attribute mapping is required to define which target attributes correspond to the Verify Governance Identity Manager account attributes.

Verifying that the adapter is working correctly

After you install and configure the adapter, verify that the installation and configuration are correct.

Verifying the adapter installation

If the adapter is installed correctly, the ThycoticConnector.jar file exists in the specified directory.

Windows operating system

drive:\Program Files\IBM\TDI\7.1\jars\connectors\

UNIX operating system

/opt/IBM/TDI/7.1/jars/connectors/

If this installation is to upgrade a connector, then send a request from IBM Security Verify Governance Identity Manager. Verify that the version number in the ibmdi.log matches the version of the connector that you installed. The ibmdi.log file is at ITDI_Home\adapter solution directory\logs.

Related concepts

Installing the dispatcher

If this is the first Security Directory Integrator-based adapter installation, you must install the RMI Dispatcher before you install the adapter. Install the RMI Dispatcher on the same Security Directory Integrator server where you want to install the adapter.

Restarting the adapter service

Various installation and configuration tasks might require the adapter to be restarted to apply the changes. For example, you must restart the adapter if there are changes in the adapter profile, connector, or assembly lines. To restart the adapter, restart the Dispatcher.

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Use this procedure to set up the read-from and write-to channels and to set the synchronization schedule for each new connector.

Attribute Mapping

Attribute mapping is required to define which target attributes correspond to the Verify Governance Identity Manager account attributes.

Verifying that the adapter is working correctly

After you install and configure the adapter, verify that the installation and configuration are correct.

Restarting the adapter service

Various installation and configuration tasks might require the adapter to be restarted to apply the changes. For example, you must restart the adapter if there are changes in the adapter profile, connector, or assembly lines. To restart the adapter, restart the Dispatcher.

The adapter does not exist as an independent service or a process. The adapter is added to the Dispatcher instance, which runs all the adapters that are installed on the same Security Directory Integrator instance.

See the topic about starting, stopping, and restarting the Dispatcher service in the *Dispatcher Installation* and Configuration Guide.

Related concepts

Installing the dispatcher

If this is the first Security Directory Integrator-based adapter installation, you must install the RMI Dispatcher before you install the adapter. Install the RMI Dispatcher on the same Security Directory Integrator server where you want to install the adapter.

Verifying the adapter installation

If the adapter is installed correctly, the ThycoticConnector. jar file exists in the specified directory.

Service Target/Form details

This tab provides general information about the adapter service.

Related tasks

Installing the adapter binaries or connector

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Use this procedure to set up the read-from and write-to channels and to set the synchronization schedule for each new connector.

Attribute Mapping

Attribute mapping is required to define which target attributes correspond to the Verify Governance Identity Manager account attributes.

Verifying that the adapter is working correctly

After you install and configure the adapter, verify that the installation and configuration are correct.

Importing the adapter profile

You can import a profile definition file, which creates a profile in Identity server. Use this option for importing adapter profiles.

Before you begin

- The Identity server is installed and running.
- You have administrator authority on the Identity server.
- The file to be imported must be a Java[™] archive (JAR) file. The *Adapter>*Profile.jar file includes all the files that are required to define the adapter schema, account form, service/target form, and profile properties. If necessary, you can extract the files from the JAR file, modify the files, and repackage the JAR file with the updated files.

About this task

Target definition files are also called adapter profile files. The profile definition files are provided with the various IBM Security Verify Adapter. The adapter profile must be imported because it defines the types of resources that the Verify Governance Identity Manager server can manage.

The adapter profile definition file is used to create a target profile on the Verify Governance Identity Manager server and to establish communication with the adapter. If the adapter profile is not imported, you cannot create a connector for that adapter type.

An upload error might occur when no file is selected, or when the file is empty, or due to any upload operation error, such as a timeout or connection error. If the adapter profile is not installed correctly, the adapter cannot function correctly. You cannot create a connector with the adapter profile or open and account on the service. You must import the adapter profile again.

This task can be completed from the Enterprise Connectors module in the Administration Console. To import an adapter target profile, complete these steps:

Procedure

- 1. Log in to the Verify Governance Identity Manager Administration Console.
- 2. From the Administration Console, select Enterprise Connectors.
- 3. Select Manage > Profiles.
- 4. Optional: Click **Filter** to toggle the filter on to refine your search results, or click **Hide Filter** to toggle the filter off. When the filter is visible, you can specify search criteria for your requests, and then click **Search**
- 5. Click Actions > Import.
- 6. On the **Import** page, complete these steps:
 - a) Select Profile.
 - b) Click **Browse** to locate the JAR file that you want to import.
 - c) Click **Upload file**.

A message indicates that you successfully imported a profile.

7 Click Close

The new profile is displayed in the list of profiles.

Results

The upload is synchronous but has a timeout. The progress bar on the **Import** page accurately indicates the upload status. However, when a timeout is reached, the following message occurs: "The import is still in progress and will complete shortly. Close this window to proceed." If you see that message, allow a few minutes for the upload to complete and for the profile to be available.

What to do next

After the target profile is imported successfully, complete these tasks.

- Import the attribute mapping file. See "Importing attribute mapping file" on page 16.
- Create a connector that uses the target profile. See "Adding a connector" on page 17.

Related concepts

Installing the dispatcher

If this is the first Security Directory Integrator-based adapter installation, you must install the RMI Dispatcher before you install the adapter. Install the RMI Dispatcher on the same Security Directory Integrator server where you want to install the adapter.

Verifying the adapter installation

If the adapter is installed correctly, the ThycoticConnector.jar file exists in the specified directory.

Restarting the adapter service

Various installation and configuration tasks might require the adapter to be restarted to apply the changes. For example, you must restart the adapter if there are changes in the adapter profile, connector, or assembly lines. To restart the adapter, restart the Dispatcher.

Service Target/Form details

This tab provides general information about the adapter service.

Related tasks

Installing the adapter binaries or connector

The connector might or might not be available with the base Security Directory Integrator or Security Directory Integrator product. The connector is required to establish communication between the adapter and the Dispatcher.

Installing third-party client libraries

The adapter requires access to the following jars at runtime.

Configuring the SSL connection between the IBM Security Directory Integrator and the IBM Security Secret Server and Thycotic Secret server

To enable the communication between the adapter and the IBM Security Secret Server and Thycotic Secret server, you must configure the keystores for the Dispatcher.

Importing attribute mapping file

After importing the adapter profile, you must import an attribute map from a profile mapping definition file.

Adding a connector

After you import the adapter profile on the Verify Governance Identity Manager server, add a connector so that Verify Governance Identity Manager server can communicate with the managed resource.

Enabling connectors

After you create a connector, by default it is in a disabled state. You must enable a connector to use it.

Reviewing and setting channel modes for each new connector

Use this procedure to set up the read-from and write-to channels and to set the synchronization schedule for each new connector.

Attribute Mapping

Attribute mapping is required to define which target attributes correspond to the Verify Governance Identity Manager account attributes.

Verifying that the adapter is working correctly

After you install and configure the adapter, verify that the installation and configuration are correct.

Importing attribute mapping file

After importing the adapter profile, you must import an attribute map from a profile mapping definition file.

About this task

This task involves importing an account attribute mapping definition file, which is included in the adapter package. The imported file must be a DEF file.

Procedure

- 1. Log in to the Verify Governance Identity Manager Administration Console.
- 2. From the Administration Console, select **Enterprise Connectors**.
- 3. Select Manage > Profiles.
- 4. Optional: Click **Filter** to toggle the filter on to refine your search results, or click **Hide Filter** to toggle the filter off. When the filter is visible, you can specify search criteria for your requests, and then click **Search**.
- 5. Click Actions > Import.
- 6. On the **Import** page, complete these steps:
 - a) Select Attribute Mapping.
 - b) Click **Browse** to locate the attribute mapping file that you want to import.
 - c) Click **Upload file**.

A message indicates that you successfully imported the file.

7. Click Close.

Related concepts

Installing the dispatcher

If this is the first Security Directory Integrator-based adapter installation, you must install the RMI Dispatcher before you install the adapter. Install the RMI Dispatcher on the same Security Directory Integrator server where you want to install the adapter.

Verifying the adapter installation

If the adapter is installed correctly, the ThycoticConnector.jar file exists in the specified directory.

Restarting the adapter service

Various installation and configuration tasks might require the adapter to be restarted to apply the changes. For example, you must restart the adapter if there are changes in the adapter profile, connector, or assembly lines. To restart the adapter, restart the Dispatcher.

Service Target/Form details

This tab provides general information about the adapter service.

Related tasks

Installing the adapter binaries or connector

The connector might or might not be available with the base Security Directory Integrator or Security Directory Integrator product. The connector is required to establish communication between the adapter and the Dispatcher.

Installing third-party client libraries

The adapter requires access to the following jars at runtime.

Configuring the SSL connection between the IBM Security Directory Integrator and the IBM Security Secret Server and Thycotic Secret server

To enable the communication between the adapter and the IBM Security Secret Server and Thycotic Secret server, you must configure the keystores for the Dispatcher.

Importing the adapter profile

You can import a profile definition file, which creates a profile in Identity server. Use this option for importing adapter profiles.

Adding a connector

After you import the adapter profile on the Verify Governance Identity Manager server, add a connector so that Verify Governance Identity Manager server can communicate with the managed resource.

Enabling connectors

After you create a connector, by default it is in a disabled state. You must enable a connector to use it.

Reviewing and setting channel modes for each new connector

Use this procedure to set up the read-from and write-to channels and to set the synchronization schedule for each new connector.

Attribute Mapping

Attribute mapping is required to define which target attributes correspond to the Verify Governance Identity Manager account attributes.

Verifying that the adapter is working correctly

After you install and configure the adapter, verify that the installation and configuration are correct.

Adding a connector

After you import the adapter profile on the Verify Governance Identity Manager server, add a connector so that Verify Governance Identity Manager server can communicate with the managed resource.

Before you begin

Complete Importing the adapter profile.

Note: If you migrated from Verify Governance Identity Manager V5.2.2 or V5.2.2.1 and want to add or configure a connector, see *Adding and configuring a connector for each target* in the IBM Security Verify Governance Identity Manager product documentation.

About this task

The connectors consolidate, extract, and reconcile user identities, organization units, permissions, and user entitlements with the most common enterprise applications. Configure a connector to keep the Access Governance Core repository synchronized with the target system.

This task can be completed from the Enterprise Connectors module in the Administration Console.

Procedure

To add a connector, complete these steps.

- 1. Log in to the Verify Governance Identity Manager Administration Console.
- 2. From the Administration Console, select **Enterprise Connectors**.
- 3. Select **Manage** > **Connectors**.

A list of connectors is displayed on the **Connectors** tab.

- 4. Click **Filter** to toggle the filter on to refine your search results, or click **Hide Filter** to toggle the filter off. When the filter is visible, you can specify search criteria for your requests, and then click **Search**.
- 5. To view all of the columns in the list of connectors, expand the **Connectors** pane.
- 6. Click Actions > Add.

The **Connector Details** pane is enabled for your input.

- 7. On the **Connector Details** tab, complete these steps:
 - a) Assign a name and description for the connector.
 - b) Select the target profile type as Identity Brokerage and its corresponding target profile.
 - c) Select the entity, such as **Account** or **User**.
 Depending on the connector type, this field might be preselected.
 - d) Optional: Select **Trace ON** and the corresponding **Trace Level** to enable trace logs. The available trace levels are DEBUG, INFO, and ERROR.
 - e) Optional: Select **History ON** to save and track the connector usage.
 - f) Click Save.

The fields for enabling the channels for sending and receiving data are now visible.

- g) Select and set the connector properties in the **Global Config** accordion pane. For information about the global configuration properties, see Global Config accordion pane.
- h) Click **Save**. The fields for enabling the channels for sending and receiving data are now visible.

Results

The connector is saved and added to the list of connectors in the **Connectors** pane.

If you cannot create a connector with the target profile or open an account on an existing connector, the target profile was not installed correctly during the import. You must import the target profile again.

What to do next

Enable the channel modes to synchronize the data between the target systems and Verify Governance Identity Manager. For more information, see "Enabling connectors" on page 19.

Related concepts

Installing the dispatcher

If this is the first Security Directory Integrator-based adapter installation, you must install the RMI Dispatcher before you install the adapter. Install the RMI Dispatcher on the same Security Directory Integrator server where you want to install the adapter.

Verifying the adapter installation

If the adapter is installed correctly, the ThycoticConnector.jar file exists in the specified directory.

Restarting the adapter service

Various installation and configuration tasks might require the adapter to be restarted to apply the changes. For example, you must restart the adapter if there are changes in the adapter profile, connector, or assembly lines. To restart the adapter, restart the Dispatcher.

Service Target/Form details

This tab provides general information about the adapter service.

Related tasks

Installing the adapter binaries or connector

The connector might or might not be available with the base Security Directory Integrator or Security Directory Integrator product. The connector is required to establish communication between the adapter and the Dispatcher.

Installing third-party client libraries

The adapter requires access to the following jars at runtime.

Configuring the SSL connection between the IBM Security Directory Integrator and the IBM Security Secret Server and Thycotic Secret server

To enable the communication between the adapter and the IBM Security Secret Server and Thycotic Secret server, you must configure the keystores for the Dispatcher.

Importing the adapter profile

You can import a profile definition file, which creates a profile in Identity server. Use this option for importing adapter profiles.

Importing attribute mapping file

After importing the adapter profile, you must import an attribute map from a profile mapping definition file.

Enabling connectors

After you create a connector, by default it is in a disabled state. You must enable a connector to use it.

Reviewing and setting channel modes for each new connector

Use this procedure to set up the read-from and write-to channels and to set the synchronization schedule for each new connector.

Attribute Mapping

Attribute mapping is required to define which target attributes correspond to the Verify Governance Identity Manager account attributes.

Verifying that the adapter is working correctly

After you install and configure the adapter, verify that the installation and configuration are correct.

Enabling connectors

After you create a connector, by default it is in a disabled state. You must enable a connector to use it.

Before you begin

Table 3. Prerequisites for enabling a connector		
Prerequisite	Find more information	
A connector must exist in Verify Governance Identity Manager.	"Adding a connector" on page 17.	
Ensure that you enabled the appropriate channel modes for the connector.	"Reviewing and setting channel modes for each new connector" on page 21.	

Procedure

To enable a connector, complete these steps:

1. Log in to the Verify Governance Identity Manager Administration Console.

- 2. From the Administration Console, select **Enterprise Connectors**.
- 3. Select Manage > Connectors.
 - A list of connectors is displayed on the **Connectors** tab.
- 4. Optional: Click **Filter** to toggle the filter on to refine your search results, or click **Hide Filter** to toggle the filter off. When the filter is visible, you can specify search criteria for your requests, and then click **Search**.
- 5. Optional: To view all of the columns in the list of connectors, expand the **Connectors** pane.
- 6. Select the connector that you want to enable.
- 7. On the **Connector Details** tab, complete these steps:
 - a) Select the channel modes that you want to enable, and then click **Save**. Depending on the channels that you enable, the corresponding **Channel** tabs are displayed.

Enable write-to channel

Propagates every change in the Access Governance Core repository into the target system.

For connectors that are not HR feed, the check boxes for enabling the read-from channel and the write-to channel are available.

Enable read-from channel

Reads the INPUT EVENTS and USER DATA from the target system. Imports data from the target system to the Access Governance Core repository.

For HR feed connectors, only the check box for enabling the read-from channel is available.

Enable reconciliation

Synchronizes the modified data between the Access Governance Core repository and the target system.

Results

The connector is enabled

What to do next

Enable the channel modes to synchronize the data between the target systems and Verify Governance Identity Manager.

Related concepts

Installing the dispatcher

If this is the first Security Directory Integrator-based adapter installation, you must install the RMI Dispatcher before you install the adapter. Install the RMI Dispatcher on the same Security Directory Integrator server where you want to install the adapter.

Verifying the adapter installation

If the adapter is installed correctly, the ThycoticConnector.jar file exists in the specified directory.

Restarting the adapter service

Various installation and configuration tasks might require the adapter to be restarted to apply the changes. For example, you must restart the adapter if there are changes in the adapter profile, connector, or assembly lines. To restart the adapter, restart the Dispatcher.

Service Target/Form details

This tab provides general information about the adapter service.

Related tasks

Installing the adapter binaries or connector

The connector might or might not be available with the base Security Directory Integrator or Security Directory Integrator product. The connector is required to establish communication between the adapter and the Dispatcher.

Installing third-party client libraries

The adapter requires access to the following jars at runtime.

Configuring the SSL connection between the IBM Security Directory Integrator and the IBM Security Secret Server and Thycotic Secret server

To enable the communication between the adapter and the IBM Security Secret Server and Thycotic Secret server, you must configure the keystores for the Dispatcher.

Importing the adapter profile

You can import a profile definition file, which creates a profile in Identity server. Use this option for importing adapter profiles.

Importing attribute mapping file

After importing the adapter profile, you must import an attribute map from a profile mapping definition file.

Adding a connector

After you import the adapter profile on the Verify Governance Identity Manager server, add a connector so that Verify Governance Identity Manager server can communicate with the managed resource.

Reviewing and setting channel modes for each new connector

Use this procedure to set up the read-from and write-to channels and to set the synchronization schedule for each new connector.

Attribute Mapping

Attribute mapping is required to define which target attributes correspond to the Verify Governance Identity Manager account attributes.

Verifying that the adapter is working correctly

After you install and configure the adapter, verify that the installation and configuration are correct.

Reviewing and setting channel modes for each new connector

Use this procedure to set up the read-from and write-to channels and to set the synchronization schedule for each new connector.

About this task

Note: Legacy Verify Governance Identity Manager Enterprise connectors use Reconciliation channel, whereas Identity Brokerage Enterprise connectors use Read From Channel and Change Log Sync.

For more information about any of tasks in the following steps, see the IBM® Security Identity Governance and Intelligence product documentation.

Procedure

To enable the read-from and write-to channels, and to set the change log synchronization schedule for each new connector, complete these steps in Verify Governance Identity Manager V5.2.3:

- 1. Log in to the Verify Governance Identity Manager Administration Console.
- 2. From the Administration Console, select **Enterprise Connectors**.
- 3. Select Manage > Connectors.

A list of connectors is displayed on the **Connectors** tab.

- 4. Optional: Click **Filter** to toggle the filter on to refine your search results, or click **Hide Filter** to toggle the filter off. When the filter is visible, you can specify search criteria for your requests, and then click **Search**.
- 5. Optional: To view all of the columns in the list of connectors, expand the **Connectors** pane.
- 6. Select the connector that you want to enable.
- 7. On the **Connector Details** tab, complete these steps:
 - a) Select the channel modes that you want to enable, and then click **Save**. Depending on the channels that you enable, the corresponding **Channel** tabs are displayed, in which you can do more configuration, such as mapping attributes and setting up rules.

Enable write-to channel

Propagates every change in the Access Governance Core repository into the target system.

Enable read-from channel

Reads the INPUT EVENTS and USER DATA from the target system. Imports data from the target system to the Access Governance Core repository.

Enable reconciliation

Synchronizes the modified data between the Access Governance Core repository and the target system.

8. Select Monitor > Change Log Sync Status.

A list of connectors is displayed.

- 9. On the **Change Log Sync Status** tab, complete these steps:
 - a) Optional: Click **Filter** to toggle the filter on to refine your search results, or click **Hide Filter** to toggle the filter off. When the filter is visible, you can specify search criteria for your requests, and then click **Search**.
 - b) Select a connector, and click **Actions** > **Sync Now**.

The synchronization process begins.

- c) Optional: To view the status of the synchronization request, select **Sync History** in the right pane. Information about the synchronization is displayed in the **Sync History** tab.
- 10. Set the change log synchronization schedule for each new connector that you migrated.
- 11. When the connector configuration is complete, enable the connector by completing these steps:
 - a) Select **Manage** > **Connectors**.
 - b) Select the connector that you want to enable, and then select the **Enable** check box in the **Connector Details** tab.
 - c) Click Save.

For more information, see "Enabling connectors" on page 19.

For Identity Brokerage connectors that are not HR feed, the check boxes for enabling the readfrom channel and the write-to channel are available.

For Identity Brokerage HR feed connectors, only the check box for enabling the read-from channel is available.

12. Start the connector by selecting **Monitor** > **Connector Status**. Select the connector that you want to start, and then select **Actions** > **Start**.

Related concepts

Installing the dispatcher

If this is the first Security Directory Integrator-based adapter installation, you must install the RMI Dispatcher before you install the adapter. Install the RMI Dispatcher on the same Security Directory Integrator server where you want to install the adapter.

Verifying the adapter installation

If the adapter is installed correctly, the ThycoticConnector. jar file exists in the specified directory.

Restarting the adapter service

Various installation and configuration tasks might require the adapter to be restarted to apply the changes. For example, you must restart the adapter if there are changes in the adapter profile, connector, or assembly lines. To restart the adapter, restart the Dispatcher.

Service Target/Form details

This tab provides general information about the adapter service.

Related tasks

Installing the adapter binaries or connector

The connector might or might not be available with the base Security Directory Integrator or Security Directory Integrator product. The connector is required to establish communication between the adapter and the Dispatcher.

Installing third-party client libraries

The adapter requires access to the following jars at runtime.

Configuring the SSL connection between the IBM Security Directory Integrator and the IBM Security Secret Server and Thycotic Secret server

To enable the communication between the adapter and the IBM Security Secret Server and Thycotic Secret server, you must configure the keystores for the Dispatcher.

Importing the adapter profile

You can import a profile definition file, which creates a profile in Identity server. Use this option for importing adapter profiles.

Importing attribute mapping file

After importing the adapter profile, you must import an attribute map from a profile mapping definition file.

Adding a connector

After you import the adapter profile on the Verify Governance Identity Manager server, add a connector so that Verify Governance Identity Manager server can communicate with the managed resource.

Enabling connectors

After you create a connector, by default it is in a disabled state. You must enable a connector to use it.

Attribute Mapping

Attribute mapping is required to define which target attributes correspond to the Verify Governance Identity Manager account attributes.

Verifying that the adapter is working correctly

After you install and configure the adapter, verify that the installation and configuration are correct.

Attribute Mapping

Attribute mapping is required to define which target attributes correspond to the Verify Governance Identity Manager account attributes.

About this task

This task involves an account attribute mapping definition file, which is included in the adapter package.

The file consists of Verify Governance Identity Manager account attributes and their equivalent attributes in the managed target. The file is structured as *<IGI* attribute> = *<target* attribute>.

The <IGI_attribute> is fixed and must not be modified. Edit only the <target_attribute>. Some <IGI_attribute> already has a fixed equivalent <target_attribute> of eraccount.

Some < IGI_attribute > do not have a defined < target_attribute > and you can assign the mapping. For example:

USER_TYPE=USER_TYPE ATTR1=ATTR1

Note:

- The default mapping is already included out-of-the box. If there are no changes to the attribute mapping, there is no need to import the attribute mapping files.
- It might take up to 10 minutes for the attribute mapping changes to take effect once the file is imported.

Procedure

1. Open the mapping definition file by using any text editor.

- 2. Edit the mapping.
- 3. If the target attribute has a list of predefined values, use the following syntax to convert its values to the corresponding Verify Governance Identity Manager attribute values.

```
[conversion].<target_attribute>.<IGI_attribute> =
[<target_attribute_value1>=<IGI_attribute_value1>;...;
<target_attribute_valuen>=<IGI_attribute_valuen>]
```

4. For attributes that contains date and time, use the following syntax to convert its values. For example:

```
[conversion.date].erbirthDate.BIRTHDAY=[yyyyMMdd=dd/MM/yyyy HH:mm:ss]
[conversion.date].ACCOUNT_EXPIRY_DATE.ACCOUNT_EXPIRY_DATE=
[dd/MM/yyyy HH:mm:ss=dd/MM/yyyy HH:mm:ss]
```

- 5. Import the updated mapping definition file through the Enterprise Connectors module. For more information, see *Attribute-to-permission mapping service* in the IBM Security Verify Governance Identity Manager product documentation.
- 6. Map the following attributes for Chanel-Write To and Chanel-Read From

Attribute	Mapped Attribute
eruid	CODE
erpassword	PASSWORD

For more information, see *Mapping attributes for a connector* in the IBM Security Verify Governance Identity Manager product documentation.

Related concepts

Installing the dispatcher

If this is the first Security Directory Integrator-based adapter installation, you must install the RMI Dispatcher before you install the adapter. Install the RMI Dispatcher on the same Security Directory Integrator server where you want to install the adapter.

Verifying the adapter installation

If the adapter is installed correctly, the ThycoticConnector.jar file exists in the specified directory.

Restarting the adapter service

Various installation and configuration tasks might require the adapter to be restarted to apply the changes. For example, you must restart the adapter if there are changes in the adapter profile, connector, or assembly lines. To restart the adapter, restart the Dispatcher.

Service Target/Form details

This tab provides general information about the adapter service.

Related tasks

Installing the adapter binaries or connector

The connector might or might not be available with the base Security Directory Integrator or Security Directory Integrator product. The connector is required to establish communication between the adapter and the Dispatcher.

Installing third-party client libraries

The adapter requires access to the following jars at runtime.

Configuring the SSL connection between the IBM Security Directory Integrator and the IBM Security Secret Server and Thycotic Secret server

To enable the communication between the adapter and the IBM Security Secret Server and Thycotic Secret server, you must configure the keystores for the Dispatcher.

Importing the adapter profile

You can import a profile definition file, which creates a profile in Identity server. Use this option for importing adapter profiles.

Importing attribute mapping file

24 IBM Security Verify Governance Identity Manager: IBM Security Secret Server and Thycotic Secret server adapter Installation and Configuration Guide

After importing the adapter profile, you must import an attribute map from a profile mapping definition file.

Adding a connector

After you import the adapter profile on the Verify Governance Identity Manager server, add a connector so that Verify Governance Identity Manager server can communicate with the managed resource.

Enabling connectors

After you create a connector, by default it is in a disabled state. You must enable a connector to use it.

Reviewing and setting channel modes for each new connector

Use this procedure to set up the read-from and write-to channels and to set the synchronization schedule for each new connector.

Verifying that the adapter is working correctly

After you install and configure the adapter, verify that the installation and configuration are correct.

Service Target/Form details

This tab provides general information about the adapter service.

Complete the service target/form details.

- "Service Details" on page 26
- "Connection Details tab" on page 26
- "Dispatcher Attributes tab" on page 26
- "Status and Information tab" on page 27

Related concepts

Installing the dispatcher

If this is the first Security Directory Integrator-based adapter installation, you must install the RMI Dispatcher before you install the adapter. Install the RMI Dispatcher on the same Security Directory Integrator server where you want to install the adapter.

Verifying the adapter installation

If the adapter is installed correctly, the ThycoticConnector.jar file exists in the specified directory.

Restarting the adapter service

Various installation and configuration tasks might require the adapter to be restarted to apply the changes. For example, you must restart the adapter if there are changes in the adapter profile, connector, or assembly lines. To restart the adapter, restart the Dispatcher.

Related tasks

Installing the adapter binaries or connector

The connector might or might not be available with the base Security Directory Integrator or Security Directory Integrator product. The connector is required to establish communication between the adapter and the Dispatcher.

Installing third-party client libraries

The adapter requires access to the following jars at runtime.

Configuring the SSL connection between the IBM Security Directory Integrator and the IBM Security Secret Server and Thycotic Secret server

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Importing the adapter profile

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After you import the adapter profile on the Verify Governance Identity Manager server, add a connector so that Verify Governance Identity Manager server can communicate with the managed resource.

Enabling connectors

After you create a connector, by default it is in a disabled state. You must enable a connector to use it.

Reviewing and setting channel modes for each new connector

Use this procedure to set up the read-from and write-to channels and to set the synchronization schedule for each new connector.

Attribute Mapping

Attribute mapping is required to define which target attributes correspond to the Verify Governance Identity Manager account attributes.

Verifying that the adapter is working correctly

After you install and configure the adapter, verify that the installation and configuration are correct.

Service Details

This tab provides information about the adapter service details.

Service Name

Specify a name that defines the adapter service on the IBM Security Verify Governance Identity Manager server.

Note: Do not use forward (/) or backward slashes (\) in the service name.

Description

Optional: Specify a description that identifies the service for your environment.

IBM Security Directory Integrator location

Optional: Specify the URL for the IBM Security Directory Integrator instance. The valid syntax for the URL is rmi://ipaddress: port/ITDIDispatcher, where ip-address is the IBM Security Directory Integrator host. port is the port number for the Dispatcher.

The default URL is rmi://localhost:1099/ITDIDispatcher. For information about changing the port number, see the *IBM Security Dispatcher Installation and Configuration Guide*.

Connection Details tab

This tab describes the parameters that have to be specified to establish a remote connection to the IBM Security Secret Server and Thycotic resource from IBM Security Directory Integrator.

Secret Server URL

Specify IBM Security Secret Server and Thycotic Secret serverURL of IBM Security Secret Server and Thycotic resource. For example, https://<Instance-name>/SecretServer

Secret Server User ID

Specify the administrator ID that can log in to the resource and perform user management operations. Ensure that the administrator user has sufficient privileges to perform user management operations.

Secret Server Password

Specify the password for administrator user.

Dispatcher Attributes tab

This tab describes the Dispatcher attributes.

Note: If the following fields on the service form are changed for an existing service, restart the adapter service on the IBM Security Directory Integrator server.

- Assembly Line File System path
- · Max connection count

Assembly Line File System Path

Specify the file path from where the Dispatcher loads the assembly lines. If you do not specify a file path, the Dispatcher loads the assembly lines that are received from IBM Security Verify Governance Identity Manager.

For example:

Windows operating system

C:\Program Files\IBM\TDI\V7.2\profiles

UNIX and Linux® operating system

/opt/IBM/TDI/V7.2/profiles

Disable Assembly Line Caching

Select the check box to disable the assembly line caching in the Dispatcher for the service. When disabled, the assembly lines for the Add, Modify, Delete, and Test operations are not cached.

Select the check box if the requirement is to enable caching. When enabled, the entire assembly line object is saved in the cache. The connection to the IBM Security Secret Server and Thycotic resource is maintained. The next request that the adapter receives can reuse this connection.

Creating a new connection to the IBM Security Secret Server and Thycotic resource can take a lot of time. Caching data can save time and resource utilization.

Max Connection Count

Specify the maximum number of assembly lines that the Dispatcher can execute simultaneously for the service.

For example, enter 10 if you want the Dispatcher to execute a maximum of 10 assembly lines simultaneously for the service. If you enter 0, the Dispatcher does not limit the number of assembly lines that are executed simultaneously for the service.

Assembly lines occupy the JVM memory. Too many assembly lines can cause an out-of-memory scenario in the IBM Security Directory Integrator server. Each assembly line also creates multiple connections to the end point. The end point might have a limit on the number of remote connections allowed. As such, the adapter requests might fail.

Status and Information tab

Contains read only information about the adapter and managed resource. These fields are examples. The actual fields vary depending on the type of adapter and how the service form is configured. The adapter must be running to obtain the information. Click Test Connection to populate the fields.

Last status update: Date

Specifies the most recent date when the Status and information tab was updated.

Last status update: Time

Specifies the most recent time of the date when the Status and information tab was updated.

Managed resource status

Specifies the status of the managed resource to which the adapter is connected.

Adapter version

Specifies the version of the adapter that the service uses to provision request to the managed resource.

Profile version

Specifies the version of the profile that is installed in the IBM Security Verify Identity.

TDI version

Specifies the version of the IBM Security Directory Integrator on which the adapter is deployed.

Dispatcher version

Specifies the version of the Dispatcher.

Installation platform

Specifies summary information about the operating system where the adapter is installed.

Adapter account

Specifies the account that is running the adapter binary file.

Adapter up time: Date

Specifies the date when the adapter started.

Adapter up time: Time

Specifies the time of the date when the adapter started.

Adapter memory usage

Specifies the memory usage for running the adapter.

Verifying that the adapter is working correctly

After you install and configure the adapter, verify that the installation and configuration are correct.

Procedure

- 1. Test the connection for the service that you created on the Identity server.
- 2. Run a full reconciliation from the Identity server.
- 3. Run all supported operations such as add, modify, and delete on one user account.
- 4. Verify the ibmdi.log file after each operation to ensure that no errors are reported.
- 5. Verify the trace.log file to ensure that no errors are reported when you run an adapter operation.

Related concepts

Installing the dispatcher

If this is the first Security Directory Integrator-based adapter installation, you must install the RMI Dispatcher before you install the adapter. Install the RMI Dispatcher on the same Security Directory Integrator server where you want to install the adapter.

Verifying the adapter installation

If the adapter is installed correctly, the ThycoticConnector.jar file exists in the specified directory.

Restarting the adapter service

Various installation and configuration tasks might require the adapter to be restarted to apply the changes. For example, you must restart the adapter if there are changes in the adapter profile, connector, or assembly lines. To restart the adapter, restart the Dispatcher.

Service Target/Form details

This tab provides general information about the adapter service.

Related tasks

Installing the adapter binaries or connector

The connector might or might not be available with the base Security Directory Integrator or Security Directory Integrator product. The connector is required to establish communication between the adapter and the Dispatcher.

Installing third-party client libraries

The adapter requires access to the following jars at runtime.

Configuring the SSL connection between the IBM Security Directory Integrator and the IBM Security Secret Server and Thycotic Secret server

To enable the communication between the adapter and the IBM Security Secret Server and Thycotic Secret server, you must configure the keystores for the Dispatcher.

Importing the adapter profile

You can import a profile definition file, which creates a profile in Identity server. Use this option for importing adapter profiles.

Importing attribute mapping file

After importing the adapter profile, you must import an attribute map from a profile mapping definition file.

Adding a connector

After you import the adapter profile on the Verify Governance Identity Manager server, add a connector so that Verify Governance Identity Manager server can communicate with the managed resource.

Enabling connectors

After you create a connector, by default it is in a disabled state. You must enable a connector to use it.

Reviewing and setting channel modes for each new connector

Use this procedure to set up the read-from and write-to channels and to set the synchronization schedule for each new connector.

Attribute Mapping

Attribute mapping is required to define which target attributes correspond to the Verify Governance Identity Manager account attributes.



Chapter 4. Upgrading

Upgrading an IBM Security Directory Integrator-based adapter involves tasks such as upgrading the dispatcher, the connector, and the adapter profile. Depending on the adapter, some of these tasks might not be applicable. Other tasks might also be required to complete the upgrade.

See the Release Notes® for the supported software versions or for specific instructions.

Upgrading the Dispatcher

The new adapter package might require an upgrade of the Dispatcher.

Before you upgrade the Dispatcher, verify the version of the Dispatcher.

- If the Dispatcher version that is mentioned in the release notes is later than the existing version on your workstation, install the Dispatcher.
- If the Dispatcher version that is mentioned in the release notes is the same or earlier than the existing version, do not install the Dispatcher.

Note: Stop the Dispatcher service before the upgrade and restarts it after the upgrade is complete.

Related concepts

Upgrading the adapter profile

Read the adapter Release Notes for any specific instructions before you import a new adapter profile.

Upgrading the adapter profile

Read the adapter Release Notes for any specific instructions before you import a new adapter profile.

Note: Restart the Dispatcher service after importing the profile. Restarting the Dispatcher clears the assembly lines cache and ensures that the dispatcher runs the assembly lines from the updated adapter profile.

Related concepts

Upgrading the Dispatcher

The new adapter package might require an upgrade of the Dispatcher.



Chapter 5. Configuring

After you install the adapter, configure it to function correctly. Configuration is based on your requirements or preference.

See the *IBM Security Dispatcher Installation and Configuration Guide* for the following configuration options:

- · JVM properties
- · Dispatcher filtering
- · Dispatcher properties
- · Dispatcher port number
- Logging configurations
- · Secure Sockets Layer (SSL) communication

Customizing the adapter profile

You can customize the adapter profile to change the account form or the service form. To customize the adapter profile, you must modify the adapter JAR file.

About this task

Use the the CustomLabels.properties file to change the labels on the forms. Each adapter has a CustomLabels.properties file.

The JAR file is included in the adapter package that you downloaded from the IBM Passport Advantage website. The JAR file and the files in the JAR file vary depending on your operating system.

The adapter profile JAR file includes the following files:

- erTDIThycoticAccount.xml
- erTDIThycoticRMIService.xml
- TDIThycoticTest.xml
- TDIThycoticAdd.xml
- TDIThycoticSearch.xml
- TDIThycoticModify.xml
- TDIThycoticDelete.xml
- targetprofile.json
- schema.dsml
- service.def

Procedure

- 1. Edit the JAR file.
 - a) Log on to the workstation where the IBM Security Secret Server and Thycotic Secret server adapter is installed.
 - b) On the **Start** menu, select **Programs** → **Accessories** → **Command Prompt**.
 - c) Copy the JAR file into a temporary directory.
 - d) Extract the contents of the JAR file into the temporary directory by running the following command. Type the name of the JAR file for your operating system.

The following example applies to the IBM Security Secret Server and Thycotic Secret server adapter profile.

```
cd c:\temp cd /tmp
jar -xvf ThycoticAdapterProfileISIM.jar
```

The jar command extracts the files into the ThycoticAdapterProfileISIM directory.

e) Edit the file that you want to change.

After you edit the file, you must import the file into the Identity server for the changes to take effect.

- 2. Import the file.
 - a) Create a JAR file by using the files in the directory.

Run the following commands:

Windows

```
cd c:\temp
jar -cvf ThycoticAdapterProfileISIM.jar ThycoticAdapterProfileISIM
```

UNIX

```
cd c:\temp
jar -cvf ThycoticAdapterProfileISIM.jar ThycoticAdapterProfileISIM
```

- b) Import the JAR file into the IBM Security Verify Governance Identity Manager application server.
- c) Stop and start the Identity server
- d) Restart the adapter service.

Related concepts

Preparing an MS-DOS ASCII file on the UNIX or Linux operating system
The adapter profile . jar file might contain ASCII files in MS-DOS ASCII format.

Preparing an MS-DOS ASCII file on the UNIX or Linux operating system

The adapter profile . jar file might contain ASCII files in MS-DOS ASCII format.

If you edit an MS-DOS ASCII file on the UNIX operating system, you might see a ^M character at the end of each line. These characters indicate new lines of text in MS-DOS. The characters can interfere with running the file on UNIX or Linux systems. You can use tools, such as **dos2unix**, to remove the ^M characters.

You can use the **vi** editor to remove the ^M characters manually. From the **vi** command mode, run the following command and press Enter:

```
:%s/^M//g
```

When you use this command, enter ^M or Ctrl-M by pressing ^v^M or Ctrl V Ctrl M sequentially. The ^v instructs the vi editor to use the next keystroke instead of issuing it as a command.

Related tasks

Customizing the adapter profile

You can customize the adapter profile to change the account form or the service form. To customize the adapter profile, you must modify the adapter JAR file.

Chapter 6. Troubleshooting

Troubleshooting is a systematic approach to solving a problem. The goal of troubleshooting is to determine why something does not work as expected and how to resolve the problem. This topic provides information and techniques for identifying and resolving problems that are related to the adapter, including troubleshooting errors that might occur during the adapter installation.

Techniques for troubleshooting problems

Certain common techniques can help with the task of troubleshooting. The first step in the troubleshooting process is to describe the problem completely.

Problem descriptions help you and the IBM technical-support representative find the cause of the problem. This step includes asking yourself basic questions:

- What are the symptoms of the problem?
- · Where does the problem occur?
- When does the problem occur?
- Under which conditions does the problem occur?
- Can the problem be reproduced?

The answers to these questions typically lead to a good description of the problem, which can then lead you to a problem resolution.

What are the symptoms of the problem?

When you start to describe a problem, the most obvious question is "What is the problem?" This question might seem straightforward; however, you can break it down into several more-focused questions that create a more descriptive picture of the problem. These questions can include:

- Who, or what, is reporting the problem?
- · What are the error codes and messages?
- How does the system fail? For example, is it a loop, hang, crash, performance degradation, or incorrect result?

Where does the problem occur?

Determining where the problem originates is not always easy, but it is one of the most important steps in resolving a problem. Many layers of technology can exist between the reporting and failing components. Networks, disks, and drivers are only a few of the components to consider when you are investigating problems.

The following questions help you to focus on where the problem occurs to isolate the problem layer:

- Is the problem specific to one operating system, or is it common across multiple operating systems?
- Is the current environment and configuration supported?
- Do all users have the problem?
- (For multi-site installations.) Do all sites have the problem?

If one layer reports the problem, the problem does not necessarily originate in that layer. Part of identifying where a problem originates is understanding the environment in which it exists. Take some time to completely describe the problem environment, including the operating system and version, all corresponding software and versions, and hardware information. Confirm that you are running within an environment that is a supported configuration. Many problems can be traced back to incompatible levels of software that are not intended to run together or are not fully tested together.

When does the problem occur?

Develop a detailed timeline of events that lead up to a failure, especially for those cases that are one-time occurrences. You can most easily develop a timeline by working backward: Start at the time an error was reported (as precisely as possible, even down to the millisecond), and work backward through the available logs and information. Typically, you use the first suspicious event that you find in a diagnostic log.

To develop a detailed timeline of events, answer these questions:

- Does the problem happen only at a certain time of day or night?
- How often does the problem happen?
- What sequence of events leads up to the time that the problem is reported?
- Does the problem happen after an environment change, such as upgrading or installing software or hardware?

Responding to these types of questions can give you a frame of reference in which to investigate the problem.

Under which conditions does the problem occur?

Knowing which systems and applications are running at the time that a problem occurs is an important part of troubleshooting. These questions about your environment can help you to identify the root cause of the problem:

- Does the problem always occur when the same task is being done?
- Is a certain sequence of events required for the problem to occur?
- Do any other applications fail at the same time?

Answering these types of questions can help you explain the environment in which the problem occurs and correlate any dependencies. Remember that just because multiple problems might occur around the same time, the problems are not necessarily related.

Can the problem be reproduced?

From a troubleshooting standpoint, the ideal problem is one that can be reproduced. Typically, when a problem can be reproduced you have a larger set of tools or procedures at your disposal to help you investigate. Problems that you can reproduce are often easier to debug and solve.

However, problems that you can reproduce can have a disadvantage: If the problem is of significant business impact, you do not want it to recur. If possible, re-create the problem in a test or development environment, which typically offers you more flexibility and control during your investigation.

- Can the problem be re-created on a test system?
- Do multiple users or applications have the same type of problem?
- Can the problem be re-created by running a single command, a set of commands, or a particular application?

Related concepts

Error messages and problem solving

A warning or error message might be displayed in the user interface to provide information about the adapter or when an error occurs.

Error messages and problem solving

A warning or error message might be displayed in the user interface to provide information about the adapter or when an error occurs.

<u>Table 4 on page 37</u> and <u>Table 5 on page 37</u> contain warnings or errors, which might be displayed when the IBM Security Secret Server and Thycotic Secret server adapter is installed on your system.

36 IBM Security Verify Governance Identity Manager: IBM Security Secret Server and Thycotic Secret server adapter Installation and Configuration Guide

Table 4. Specific messages and actions		
Message number	Message	Action
CTGIMT600E	An error occurred while establishing communication with the IBM Security Directory Integrator server.	 Verify that the IBM Security Directory Integrator-based adapter service is running. Verify that the URL specified on the service form for IBM Security Directory Integrator is correct.
CTGIMT001E	The following error occurred. Error: authenticating: Ensure username/password of the secret server URL are correct.	 Verify that the IBM Security Secret Server and Thycotic Secret server URL is running. Verify that the IBM Security Secret Server and Thycotic administrator user name and password that is specified on the service form of the IBM Security Secret Server and Thycotic Secret server are correct.
CTGIMU107W	The following error occured: Test Connection Fails: The connection to the specified service cannot be established.	Verify the service information and try again. ibmdi.log The service name might contain special characters that IBM Security Directory Integrator can not handle. For example, "/".

Table 5. General messages and actions		
Message	Action	
<pre>java.lang.NoClassDefFoundError: org.apache.http.client.ClientProtocolExc eption</pre>	The httpclient-4.5.2.jar file is missing. Verify that the file exists in the ITDI_HOME/jars/3rdParty/IBM directory.	
Adapter profile is not displayed in the user interface after installing the profile.	You must stop and restart the Security Directory Integrator server or wait until the cache times out (up to 10 minutes) for IBM Security Verify Governance Identity Manager to refresh the list of attribute names.	

Related concepts

Techniques for troubleshooting problems
Certain common techniques can help with the task of troubleshooting. The first step in the troubleshooting process is to describe the problem completely.



Chapter 7. Uninstalling

To remove an adapter from the Identity server for any reason, you must remove all the components that were added during installation. Uninstalling an IBM Security Directory Integrator-based adapter mainly involves removing the connector file and the adapter profile from the Identity server. Depending on the adapter, some of these tasks might not be applicable, or there can be other tasks.

If the server is offline, the completed adapter requests might not be recovered when the server is back online.

Deleting the adapter profile

Remove the adapter service/target type from the Identity server. Before you delete the adapter profile, ensure that no objects exist on the Identity server that reference the adapter profile.

Objects on the Identity server that can reference the adapter profile:

- Adapter service instances
- Policies referencing an adapter instance or the profile
- Accounts

Note: The Dispatcher component must be installed on your system for adapters to function correctly in a Security Directory Integrator environment. When you delete the adapter profile, do not uninstall the Dispatcher.

For specific information about how to delete the adapter profile, see the IBM Security Verify Governance Identity Manager product documentation.



Chapter 8. Reference

Reference information is organized to help you locate particular facts quickly, such as adapter attributes, registry settings, and environment variables.

Adapter attributes

The Identity server communicates with the adapter by using attributes, which are included in transmission packets that are sent over a network.

The IBM Security Secret Server and Thycotic Secret server adapter supports a standard set of attributes for user information.

The mandatory attributes to create an account are:

- User Name
- User Display Name

Table 6. Supported Account attributes		
IBM Security Secret Server and Thycotic Secret server adapter attribute name	Description	Required
eruid	userName	YES
erThycoticUserID	userID	NO
erThycoticDisplayName	displayName	YES
erThycoticLastLogin	lastLogin	NO
erThycoticCreatedDate	created	NO
erThycoticLoginFailures	loginFailures	NO
erThycoticEmailAddress	emailAddress	NO
erThycoticDomainID	domainId	NO
erThycoticIsLockedOut	isLockedOut	NO
erThycoticIsAppAccount	isApplicationAccount	NO
erThycoticUserGroup	assignedGroup	NO
erThycoticUserFolder	assignedFolder	NO
erThycoticSec	assignedSecret	NO

Supported Group Attributes

Table 7. Supported Group Attributes		
IBM Security Secret Server and Thycotic Secret server adapter attribute name	Description	Required
erThycoticGroupID	groupid	YES
erThycoticGroupName	name	YES
erThycoticGroupDomainID	domainId	NO

Table 7. Supported Group Attributes (continued)		
IBM Security Secret Server and Thycotic Secret server adapter attribute name	Description	Required
erThycoticGroupDomainName	domainName	NO
erThycoticIsGroupEnabled	enabled	NO
erThycoticIsGroupSync	synchronized	NO
erThycoticGroupSec	assignedSecret	NO
erThycoticGroupFolder	assignedFolder	NO

Object Classes

Table 8. Supported object classes		
Description	Object class name in schema	
Service class	erTDIThycoticRMIService	
Account class	erTDIThycoticAccount	
Group class	erTDIThycoticGroup	
Secret class	erTDIThycoticSecret	
Folder class	erTDIThycoticFolder	

Adapter attributes by operations

Adapter attributes by operations refer to adapter actions by their functional transaction group. They are required for customization, creating provisioning rules, and understanding what service/target attributes are supported by the adapter.

System Login Add

A **System Login Add** is a request to create a new user account with the specified attributes.

Table 9. Add request		
Required attribute	Optional attribute	
erUid	All other supported attributes	
erThycoticDisplayName		

System Login Change

A **System Login Change** is a request to change one or more attributes for the specified users.

Table 10. Change request attribute		
Required attribute Optional attribute		
eruid	All other supported attributes	

System Login Suspend

A **System Login Suspend** is a request to disable a user account. The user is neither removed nor are their attributes modified.

42 IBM Security Verify Governance Identity Manager: IBM Security Secret Server and Thycotic Secret server adapter Installation and Configuration Guide

Table 11. Suspend request attributes		
Required attribute	Optional attribute	
eruid	None	
erAccountStatus		

System Login Restore

A **System Login Restore** is a request to activate a user account that was previously suspended. After an account is restored, the user can access the system with the same attributes as those before the Suspend function was called.

Table 12. Restore request attributes		
Required attribute	Optional attribute	
eruid	None	
erAccountStatus		
erPassword		

System Change Password

A System Change Password is a request to change the password of a user.

Table 13. System change password request attributes		
Required attribute	Optional attribute	
eruid	None	
erPassword		

Test

The following table identifies attributes needed to test the connection.

Table 14. Test attributes	
Required attribute Optional attribute	
None	None

Reconciliation

The Reconciliation request synchronizes user account information between IBM Security Verify Governance Identity Manager and the adapter.

Table 15. Reconciliation request attributes		
Required attribute	Optional attribute	
None	All other supported attributes	

Adapter Configuration Properties

For information about setting IBM Security Directory Integrator configuration properties for the operation of the IBM Security Secret Server and Thycotic Secret server adapter, see the *Dispatcher Installation and Configuration Guide*.



Index

A	installation (continued) verification 12		
account	worksheet		
management automation <u>1</u>	home directory <u>6</u>		
adapter	solution directory 6		
account management automation $\underline{1}$			
attributes 41	M		
customization steps 33	IM		
features 1	messages		
installation	error 36		
connector 7, 8	warning 36		
dispatcher requirement 7	MS-DOS ASCII characters 34		
home directory 6	M3-D03 A3CII Characters 34		
overview 1			
solution directory 6	0		
troubleshooting errors 35			
warnings 35	operating system prerequisites <u>4</u>		
worksheet 6	overview <u>1</u>		
overview 1			
profile	P		
removal 39	•		
upgrading 31	post-installation steps		
supported configurations	adapter configuration 33		
multiple server 1	adapter verification 33		
single server 1	language pack installation 33		
uninstallation 39	SSL setup 33		
	profile		
upgrade <u>31</u> attributes	editing on UNIX or Linux 34		
	removal 39		
mandatory <u>41</u>	Temovat 37		
standard 41			
automation, account management $\underline{1}$	R		
D	roadmaps		
D	planning 3		
dispatcher	h9 .		
installation 7			
Dispatcher	S		
·			
upgrades 31	service		
download, software $\underline{5}$	restart 13		
	start 13		
E	stop <u>13</u>		
	software		
error messages 36	download <u>5</u>		
	requirements <u>4</u>		
I	website <u>5</u>		
1	supported configurations		
installation	adapter		
adapter 7, 8	multiple server <u>1</u>		
dispatcher	single server 1		
requirement 7	overview		
first steps after	multiple server <u>1</u>		
	single server 1		
adapter configuration 33			
adapter verification 33	т		
language pack installation 33	1		
SSL setup 33	troubleshooting		
planning roadmaps $\underline{3}$	error messages 36		

```
troubleshooting (continued)
identifying problems 35
techniques for 35
warning messages 36
troubleshooting and support
troubleshooting techniques 35

U
uninstallation
adapter 39
advance notice to users 39
updating
```

V

upgrades

verification
dispatcher installation 7
installation 12
software
prerequisites 4
requirements 4
system prerequisites 4
system requirements 4
vi command 34

adapter profile 33

adapter profiles 31 Dispatcher 31

W

warning messages 36

#