

Application Design and Construction
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Rational software

Product Migrations with the IBM Rational June 2006 Product Release



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Overview

With the IBM Rational June 2006 Product Release we withdrew four products and introduced four new offerings as replacements, effectively withdrawing the 'XDE' family of products:

Withdrawn	Introduced
IBM Rational Rose XDE Modeler	Rational Rose Modeler
IBM Rational Rose XDE Developer for Java	Rational Rose Developer for Java
IBM Rational Rose XDE Developer for Visual Studio	IBM Rational Rose Developer for Visual Studio
IBM Rational Rose XDE Developer Plus	IBM Rational Rose Enterprise

Customers with entitlements to the withdrawn products have a migration path to the replacement offerings. These customers also have alternate migration paths available, to the following products:

Withdrawn	Previously Introduced
IBM Rational Rose XDE Modeler	IBM Rational Software Modeler
IBM Rational Rose XDE Developer for Java	IBM Rational Systems Developer
IBM Rational Rose XDE Developer for Visual Studio	IBM Rational Systems Developer - OR - IBM Rational Software Modeler PLUS a yet-to-be-announced future offering
IBM Rational Rose XDE Developer Plus	IBM Rational Software Modeler PLUS IBM Rational Systems Developer PLUS IBM Rational PurifyPlus for Windows PLUS a yet-to-be-announced future offering

A Rose XDE customer's choice of which path to follow will depend upon a number of factors such as:

- o Whether they have been using the Rose product or the XDE product
- o State of operational preparedness to move to the newer offerings that are Eclipse-based and support UML2

Because the unbundling of Rose from Rose XDE creates this "multiple choice" situation with regard to migration of product entitlements, IBM is providing mechanisms that enable customers to separate the concerns of operational adoption of newer products, from the concerns of migrating entitlements.

The remainder of this document is organized into a collection of pages that describe the details of the entitlement migrations.



Definitions

“Migrations” Defined

Exchanges of one product entitlement for another where the new product that is being acquired (the “to” product) represents comparable value to the product being surrendered (the “from” product), and no consideration is paid for the exchange. Migrations can be either

- o **Default.** These are defined to occur automatically (the replacement product is the basis of the next maintenance renewal quote).
- o **On request.** These are used to supplement default migrations when there are multiple “to” products defined for the qualifying “from” product. They are also used when a migration path is offered prior to market withdrawal of the “from” product.

“Tradeups” Defined

Exchanges of one product entitlement for another where the new product that is being acquired represents value greater than the product that is being surrendered, and a consideration is paid for the exchange. The consideration is generally either 50% or 75% of the list price of the acquired product. All trade-ups have a part number in Passport Advantage (defined on the product that is being traded up to). Tradeups are never automatic; they must always be requested/purchased.

“Rose XDE” Offerings Defined

In October 2003 IBM Rational introduced the “IBM Rational Rose XDE” family of products including the following Passport Advantage offerings:

1. IBM Rational Rose XDE Modeler
2. IBM Rational Rose XDE Developer for Java
3. IBM Rational Rose XDE Developer for Visual Studio
4. IBM Rational Rose XDE Developer Plus

These offerings bundle two separate products (Rational Rose and Rational XDE). This was done to provide flexibility, letting customers choose which product to use as a post-purchase decision. Use of the contained products is governed by the standard Passport Advantage license terms and conditions governing product bundles, i.e. either or both products may be used but only by a single user (a single Rose XDE entitlement may not be used to provision multiple practitioners’ desktops).

“Contemporary MDD” Offerings Defined

In November 2004 we introduced a new generation of Model Driven Development (MDD) product offerings with the announcement of the following:

1. IBM Rational Software Modeler
2. IBM Rational Software Architect

In January 2006 we introduced a third offering in the family of “Contemporary MDD” Offerings

3. IBM Rational Systems Developer

In March 2006 we introduced two additional offerings in the “Contemporary MDD” family

4. IBM Rational Data Architect
5. IBM Rational Data and Application Modeling Bundle



“Rose Only” Offerings Defined

In June 2006 we announced the start of the market withdrawal process for the “Rose XDE” offerings. At the same time we announced the following new “Rose Only” offerings

1. IBM Rational Rose Modeler
2. IBM Rational Rose Developer for Java
3. IBM Rational Rose Developer for Visual Studio
4. IBM Rational Rose Enterprise

The new “Rose Only” offerings serve to keep the Rose product available as the XDE products are withdrawn. In essence we are breaking up the “Rose XDE” bundles to starting the withdrawal for XDE while continuing to extend the lifetime of Rose. This is superficially depicted in Figure 1. Further details of the unbundling process appear in later sections.

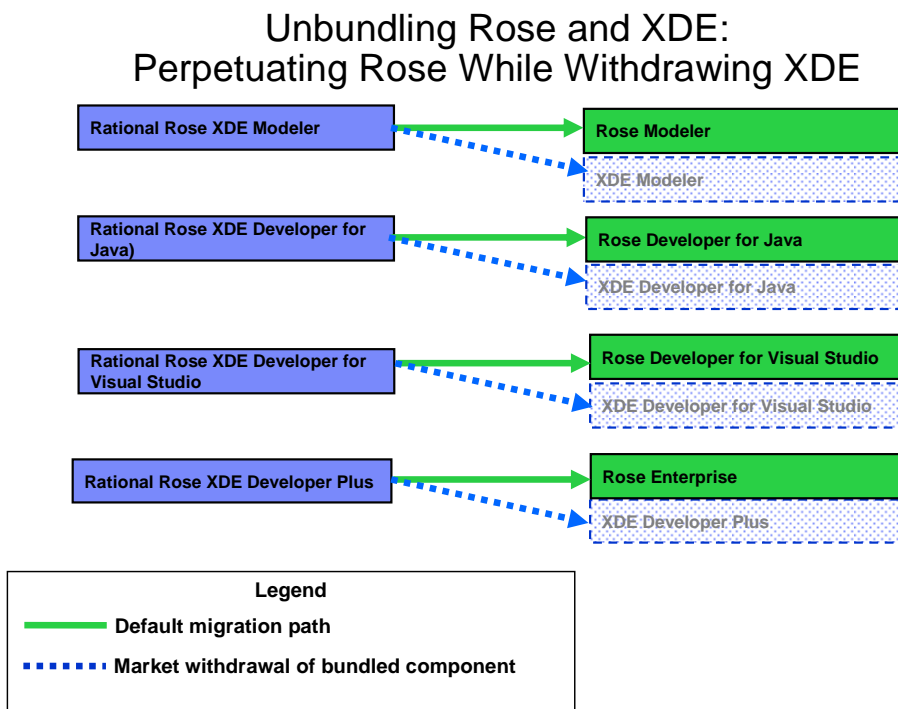


Figure 1



Anticipatory Access to Newer Products

“Anticipatory Access” Defined

To make it as easy as possible for both Rose and XDE users to work through the process of adopting the “Contemporary MDD” offerings, all customers who hold entitlements to “Rose XDE” offerings and “Rose Only” offerings have been given “anticipatory access” to appropriate “Contemporary MDD” offerings. This is depicted in Figure 6.

Anticipatory Access Paths Effective June 6, 2006

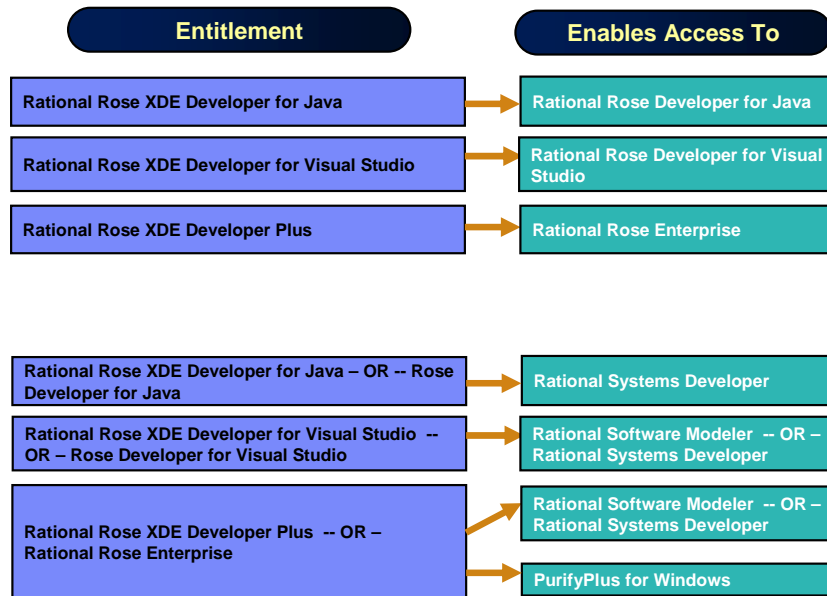


Figure 2

Customers who hold entitlements to the “Rose XDE” products have been given access to the media and downloads for both the corresponding “Rose Only” offerings, and the “Contemporary MDD” offerings, and may use either (but not both) of those products (or product sets) on a fully supported basis without first requesting that their entitlement be switched to newly adopted product.

Purpose of Anticipatory Access

Anticipatory Access serves the following purposes:

- o users of Rose holding entitlements to “Rose XDE” products can adopt the 7.0 versions of Rose (available only in the “Rose only” offerings) without being required to first request migration of their “Rose XDE” entitlements to the corresponding “Rose only” entitlements. Instead they



can wait for their next maintenance renewal anniversary to arrive, at which point they will automatically be quoted renewals based on the "Rose only" offerings

- o users of either Rose or XDE who hold entitlements to either "Rose XDE" products or "Rose only" products can adopt the "Contemporary MDD" products without being required to first request migration of their current entitlements to the corresponding "Contemporary MDD" products. Instead they can wait until some future date (which at this point is still to be determined) as of which IBM will automatically begin to quote their maintenance renewals based on the "Contemporary MDD" offerings.

Thus "anticipatory access" represents a convenience to both IBM (we avoid the manual processing of large numbers of entitlement migration requests) and our customers (who can carry out their operational adoption plans without having to worry about which entitlements must be migrated at particular points in time).

Note that IBM Rational Rose XDE Modeler and IBM Rational Rose Modeler are not included in the set of offerings that enable anticipatory access. This is because all established IBM Rational Rose XDE Modeler customers were previously auto-migrated to IBM Rational Software Modeler, and simultaneously given "retrospective access" to the product images for Rose Modeler and XDE Modeler (for those not ready to operationally adopt IBM Rational Software Modeler). We have since discontinued the practice of enabling "retrospective access" on the basis that it is incompatible with the standard Passport Advantage license terms and conditions.

Terms and Conditions of Anticipatory Access

As previously noted, the purpose of anticipatory access is to make it easier to adopt newer products by letting customers start migrating to them when operationally prepared to do so, without worrying about whether the entitlements to older products have been migrated. Anticipatory access does not constitute an additional entitlement (license). Accordingly:

It is expected that a user who consumes a license to the "legacy" product (the one that has been in production use) will use both the legacy product and the newer product concurrently for a period of time while the legacy product is being phased out of production use. This is to facilitate continued production use of the legacy product while learning how to use the newer product, and while performing migration tasks that must be completed before discontinuing use of the legacy product (such as converting or importing artifacts from the legacy product to the newer product).

Once the need for such concurrent use has passed, the user who consumes the license should cease to use the legacy product, and should use the newer product exclusively. At this point the user of the newer product will still be considered to consume the license that is associated with the legacy product.

This may continue until such time as the entitlement is migrated to the newer product, at which point the license to the legacy product is considered surrendered and the user now consumes a license to the newer product.

Only the total number of individual users that is licensed to use the legacy product, can use one or both (legacy and/or newer) product. Stated another way, anticipatory access is not to be used as a way to provision more developer desktops than can be legally provisioned based upon the number of owned licenses of the "legacy" product



Migration Details

Summary of “Rose XDE” Withdrawal Process Milestones

- June 2006:** Announcement of Rose XDE market withdrawal and introduction of “Rose Only” offerings (effectively withdrawing XDE while perpetuating Rose)
- 29 Jun 2006:** The date as of which IBM will begin to issue maintenance renewal letters for renewal anniversaries falling on September 29, 2006 (the End of Sales date) and later
- 29 Sep 2006:** The effective End of Sales date, on which part numbers for the Rose XDE offerings are withdrawn from Passport Advantage.
- 31 Aug 2007:** The date as of which XDE product bits become unavailable via either media or download
- 30 Sep 2007:** The effective End of Service date for the XDE product.

End of Sales of “Rose XDE” Products Is September 29, 2006

September 29, 2006 is the effective date for end of sales of the “Rose XDE” products (the part numbers for new sales and maintenance renewal will no longer be visible via Passport Advantage as of that date.) Thereafter it will no longer be possible to purchase new licenses of those products, or to renew maintenance on those products.

End of Service for XDE Is September 30, 2007

September 30, 2007 is the effective date for end of service of the XDE products. **On August 31, 2007, all XDE product media and download images will be withdrawn from access** (IBM is required to do this in fulfillment of an obligation of an agreement with the third-party provider of a key technical component of the XDE core modeling engine). After September 30, 2007, IBM Rational Customer Support will no longer accept inquiries regarding XDE.

Access to XDE Product Images After September 29, 2006

The part numbers for accessing “Rose XDE” product media kits and downloads will remain available in Passport Advantage after September 29, 2006, to customers who have a current maintenance agreement for “Rose XDE” in place. This will provide such customers with ongoing access to XDE product images and patches. **In particular it will enable access to Service Release 6 of the current version of XDE, which we expect to post-date September 29, 2006.**

Special Considerations for Users of XDE

Customers who fit all three of the following criteria ...

1. currently use the XDE product
2. expect to continue to use XDE beyond September 29, 2006
3. expect to need access to XDE product images after September 29, 2006 (e.g. for purposes of downloading service releases and patches)

... should, some time prior to September 29, 2006, purchase enough maintenance on “Rose XDE” to ensure themselves of access to the XDE product images for as long as needed. Generally speaking this means extending maintenance until the earlier of these two dates:

- o The date by which you expect to be able to operationally adopt the “Contemporary MDD” offerings as the functional replacements for XDE, and be able to stop using the XDE product



- o September 30, 2007 (the end of service date for XDE)

Customers who use XDE and expect to keep using it beyond September 29, 2006 but do not expect to need access to XDE product images and patches, need not take any special steps to extend maintenance on "Rose XDE". Such customers may continue to use XDE on a supported basis until September 30, 2007, even if they have requested (or permitted) their entitlements to be migrated to a newer offering (either a "Rose Only" offering or a "Contemporary MDD" offering) prior to that date. However, **requesting or accepting migration of "Rose XDE" entitlements to newer offerings does result in loss of access to XDE product images and patches.**

Customers who use XDE and foresee a need to provision additional users with XDE (in order to ramp up and conclude their current projects prior to adopting the "Contemporary MDD" products) should conclude all additional "Rose XDE" purchases prior to September 29, 2006 (the end of sales date for the "Rose XDE" offerings).

Summary of Migrations and Tradeups Defined at June 2006 Product Release

The remainder of this document describes the migration and trade-up paths placed into effect at the time of the June 2006 Rational major product release.

Intended Adoption Paths

As previously described, the "Contemporary MDD" offerings are intended for adoption by all Rational MDD customers. As such, the intended product adoptions for both "Rose XDE" and "Rose Only" customers are as depicted in Figure 2.

Intended Adoption Paths (Partial)

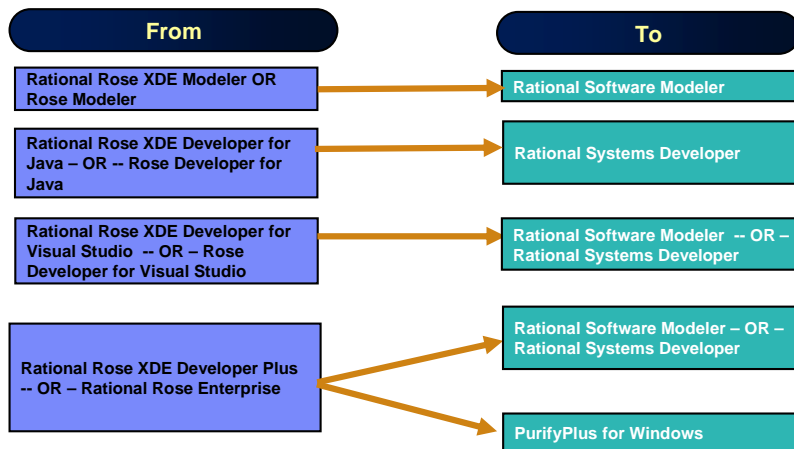


Figure 3



The depicted paths are partial. Specifically, the intended adoption paths for users of XDE Developer for Visual Studio, Rose Developer for Visual Studio, XDE Developer Plus, and Rose Enterprise include additional product offerings that have not yet been announced.

Default Migrations: “Rose XDE” to “Rose Only”

Among customers who own “Rose XDE” offerings, those who use Rose as opposed to XDE represent a substantial majority. For this reason, “default” migration paths have been defined whereby “Rose XDE” entitlements (with the exception of IBM Rational Rose XDE Modeler) will be automatically converted to “Rose-only” entitlements. This is depicted in Figure 3.

Default Migrations Starting September 29, 2006 (Announced June 6, 2006)

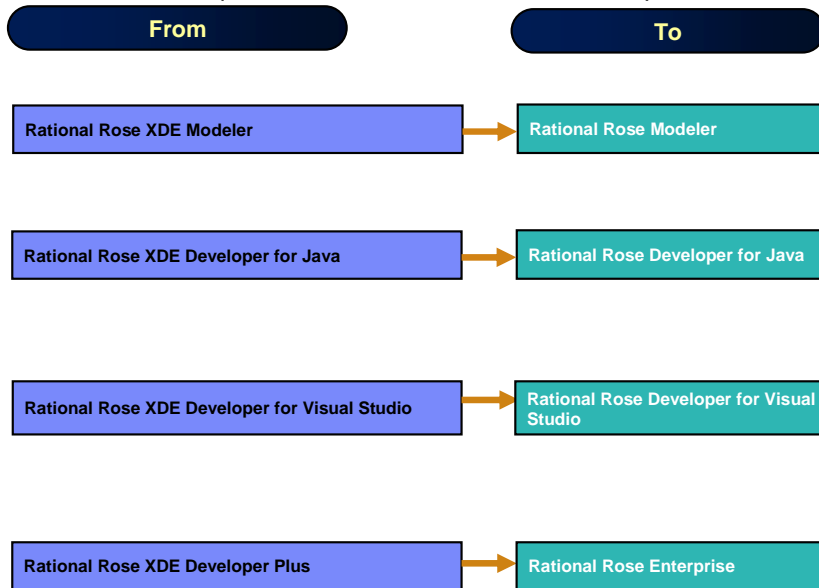


Figure 4

Such conversions will occur on maintenance renewal anniversary dates, starting with anniversary dates that fall on September 29, 2006 (the date as of which the “Rose XDE” maintenance renewal part numbers will be withdrawn from Passport Advantage). Renewal quotes sent to “Rose XDE” customers whose next renewal anniversary date is on or after September 29, 2006 will be quoted maintenance on “Rose Only” offerings instead of “Rose XDE” offerings.

“Rose XDE” customers who use XDE are NOT encouraged to adopt Rose

Customers who use XDE are encouraged to adopt the “Contemporary MDD” offerings because

- These are the IBM Rational strategic MDD offerings
- Tooling and services to support migration of XDE models to Rose do not exist



Customers who own "Rose XDE" and use XDE instead of Rose and are not yet operationally prepared to adopt the "Contemporary MDD" offerings have two choices:

- o If they expect to continue to use XDE beyond September 29, 2006 and also expect to need ongoing access to XDE product images and patches, they should go to Passport Advantage prior to September 29, 2006 and purchase additional maintenance according to the guidelines stated in the previous section entitled "Special Considerations for Users of XDE".
- o If they expect to continue to use XDE but do not expect to need ongoing access to XDE product images and patches, they can simply accept the default migration to the "Rose Only" offerings and keep using XDE on a supported basis, but without access to product images and patches, until ready to adopt "Contemporary MDD" offerings

NOTE: Many IBM Rational Rose XDE Modeler entitlements were previously migrated to IBM Rational Rose Modeler. In early 2005, the entitlements of established IBM Rational Rose XDE Modeler customers were switched *en masse* to IBM Rational Software Modeler. At the same time, we established "retrospective access" to the product images for Rose Modeler and XDE Modeler, based upon ownership of IBM Rational Software Modeler. The "retrospective access" enables the auto-migrated customers to keep working with Rose Modeler or XDE Modeler until they are operationally ready to adopt Rational Software Modeler. (With regard to other products, we have since discontinued the practice of mass-migrating entitlements or enabling "retrospective access", on the basis that "retrospective access" is incompatible with the standard Passport Advantage license terms and conditions. Instead, we now employ the technique of "anticipatory access" which will be described later.) In addition to the *en masse* migration, a default migration from IBM Rational Rose XDE Modeler to IBM Rational Software Modeler was also established so that new purchases of IBM Rational Rose XDE Modeler would convert to IBM Rational Software Modeler at the next maintenance renewal date.

On-Request Migrations: "Rose XDE" or "Rose Only" to "Contemporary MDD"

In addition to the default migration paths, there are optional "on request" migration paths that enable owners of the "Rose XDE" and "Rose Only" products to switch their entitlements to "Contemporary MDD" products. These paths are depicted below in Figure 4.



On-Request Migration Paths Effective June 6, 2006

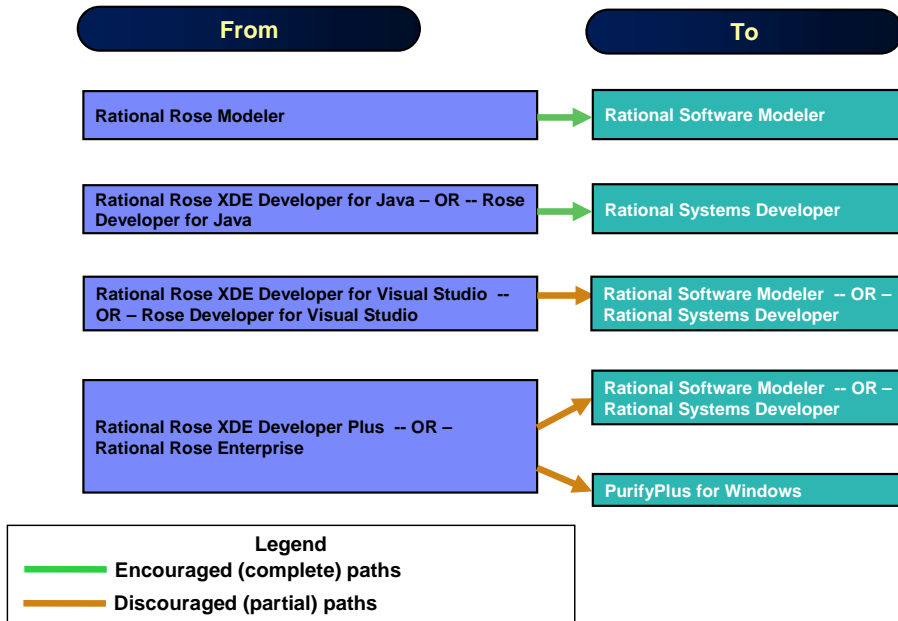


Figure 5

Discouraged Paths: some of the depicted paths are partial. Specifically, the intended adoption paths for users of XDE Developer for Visual Studio, Rose Developer for Visual Studio, XDE Developer Plus, and Rose Enterprise include additional product offerings that have not yet been announced. Customers are generally discouraged from requesting the partial migrations, because surrendering entitlements to the “from” products would result in loss of evidence of their right to a migration path that includes the yet-to-be-announced offerings. Possible exceptions are where customers have decided to use an IBM Rational partner solution to support MDD for Microsoft® .NET. In such cases those customers may not have a need for the to-be-announced offerings. Otherwise, once the anticipated product announcements have occurred the “discouraged” paths will be supplemented to include them and will then become “encouraged” paths.

Note that on-request migrations are not defined for moving from Rose XDE Modeler to Rational Software Modeler. This is because all established IBM Rational Rose XDE Modeler customers were previously auto-migrated to IBM Rational Software Modeler, and simultaneously given “retrospective access” to the product images for Rose Modeler and XDE Modeler. The “retrospective access” was established to enable these customers to keep working with Rose Modeler or XDE Modeler until ready to adopt Rational Software Architect. (With regard to other products, we have since discontinued the practice of enabling “retrospective access” on the basis that it is incompatible with the standard Passport Advantage license terms and conditions. Instead, we now employ the technique of “anticipatory access” which will be described later.)



Optional Tradeup Paths

In addition to the default and on-request migration paths, there are optional trade-up paths that enable owners of the “from” products to purchase the “to” products at a discounted rate, in lieu of claiming the default migration products and in cases where no migration path has been defined for the qualifying product. The trade-up paths are depicted in Figure 5.

Optional Trade-up Paths As Of June 6, 2006

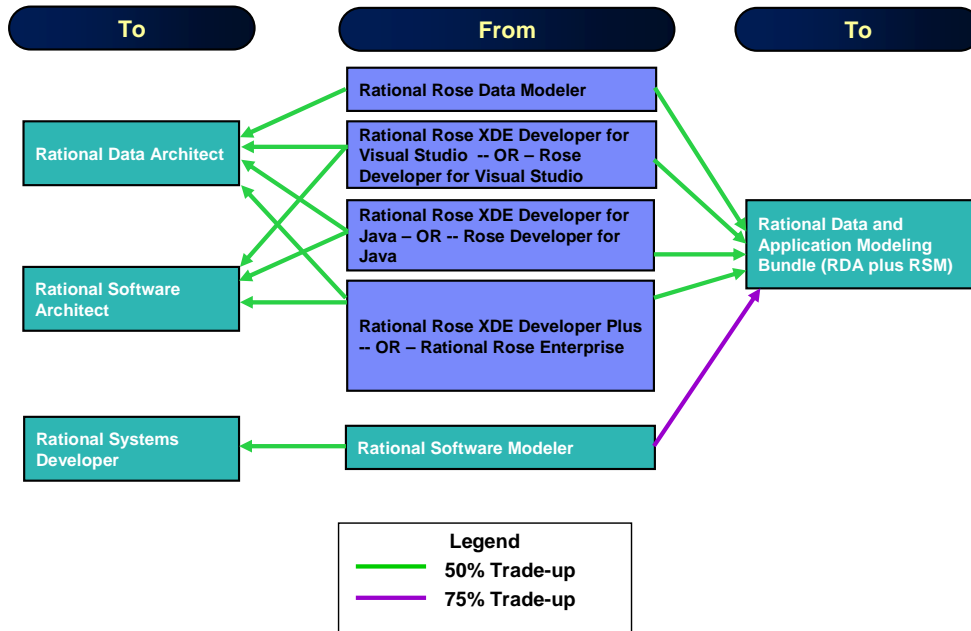


Figure 6

Access to Rose Product Images

Access to Rose product images will remain available based upon either “Rose XDE” entitlements (which enable “anticipatory access” to the images defined by the “Rose Only” offerings, as described later) or “Rose Only” entitlements. The “Rose Only” offerings define part numbers in Passport Advantage that enable owners of those offerings to access product images for both the Rose 7.0 version and the most recent Rose 6.x version.

Summary of Default Maintenance Renewals and Anticipatory Access Prior to September 29, 2006

“Rose XDE” customers whose maintenance comes up for renewal prior to September 29, 2006 will receive quotes to renew on “Rose XDE”. These customers are encouraged to accept the default renewal quote. Based upon this renewal they may continue to use their current version XDE or Rose products, and may also begin adoption of Rose v7 and/or “Contemporary MDD” products based upon “anticipatory access” to those product images as previously described.



The exception is customers who hold entitlements to IBM Rational Rose XDE Modeler. By default these customers will receive quotes to renew on IBM Rational Software Modeler, after which they will have 'retrospective' access to the Rose Modeler and (until August 31, 2007) XDE Modeler product images.

Optionally:

- o Customers who hold entitlements to "Rose XDE" offerings that represent usage of the Rose product may request migration of those entitlements to the corresponding new "Rose Only" offerings
- o Customers who hold entitlements to IBM Rational Rose XDE Developer for Java may request migration of those entitlements to IBM Rational Systems Developer
- o Customers who hold entitlements to IBM Rational Rose XDE Developer for Visual Studio and IBM Rational Rose XDE Developer Plus are discouraged from requesting migration of those entitlements to "Contemporary MDD" offerings at this time, because they will ultimately become entitled to additional "Contemporary MDD" offerings which have not yet been announced. These customers can begin to adopt the currently available "Contemporary MDD" offerings based upon "anticipatory access" as previously described.

The overall set of default maintenance renewal, on-request migration, and "anticipatory access" options available during this period is depicted in Figure 7

Summary of Migration Options Effective June 6, 2006, For Maintenance Renewal Dates Prior To 29 Sep 2006

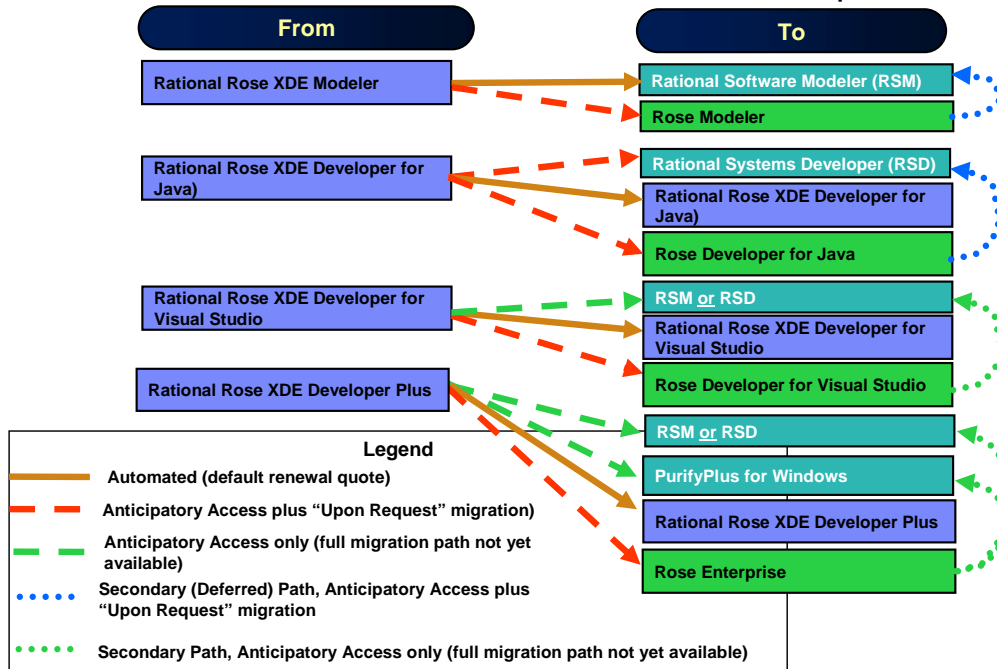


Figure 7

Summary of Default Maintenance Renewals and Anticipatory Access After September 29, 2006

As previously noted, after September 29, 2006 it will no longer be possible to purchase the "Rose XDE" offerings or to renew maintenance on them. Both "Rose XDE" customers and "Rose



Only" customers whose maintenance comes up for renewal after September 29, 2006 will receive quotes to renew on "Rose Only". These customers are encouraged to accept the default renewal quote. After accepting this renewal they may...

- o continue to use XDE on a supported basis until the XDE end of service (however, access to XDE product images is lost once the renewal on "Rose Only" has been accepted; refer again to the section entitled "[Access to XDE Product Images After September 29, 2006](#)")
- o continue to use any versions of the "Rose Only" offerings that have not reached their end of service dates (the end of service date for Rose v6.x is expected to be September 30, 2007, the end of service date for Rose v7 has not been determined but is guaranteed to be no sooner than September 30, 2009)
- o begin adoption of "Contemporary MDD" products based upon "anticipatory access" to those product images as previously described.

Optionally:

- o Customers who hold entitlements to IBM Rational Rose XDE Developer for Java may request migration of those entitlements to IBM Rational Systems Developer
- o Customers who hold entitlements to IBM Rational Rose XDE Developer for Visual Studio and IBM Rational Rose XDE Developer Plus are discouraged from requesting migration of those entitlements to "Contemporary MDD" offerings until the full set of "Contemporary MDD" offerings to which they will ultimately be entitled has been announced. **(This page will be updated once the additional products have been announced.)** These customers can begin to adopt the currently available "Contemporary MDD" offerings based upon "anticipatory access" as previously described.

The overall set of default maintenance renewal, on-request migration, and "anticipatory access" options available during this period is depicted in Figure 8



Summary of Migration Options Effective June 6, 2006 For Maintenance Renewal Dates Starting 29 Sep 2006

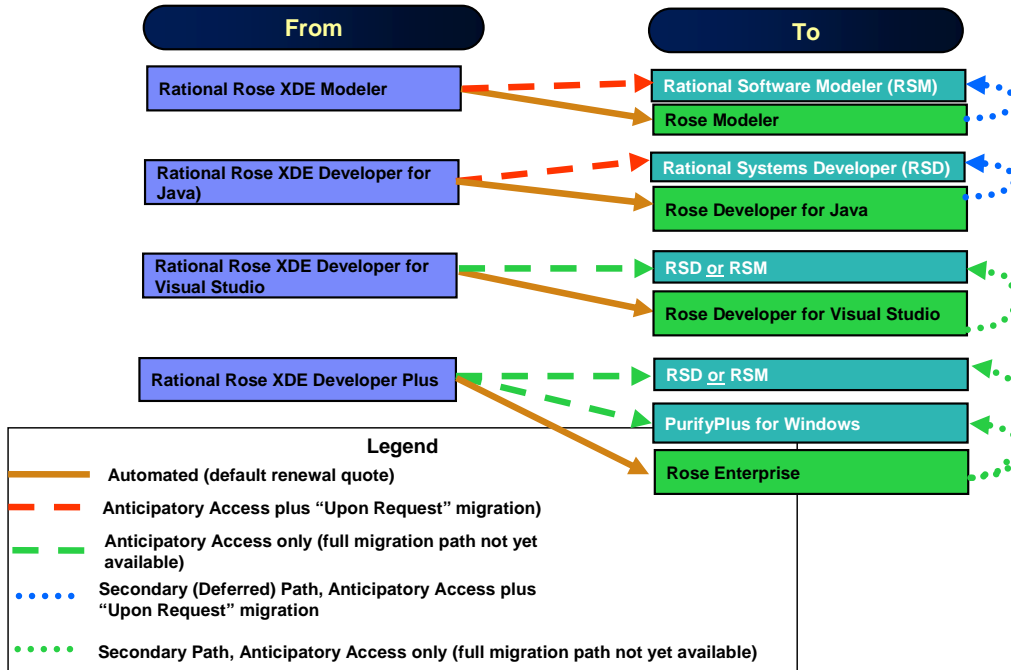


Figure 8



Point of Reference: Migrations and Tradeups Defined at November 2004 Product Release

With the IBM Rational November 2004 Product Release we introduced a collection of product migration and trade-up paths to the "Contemporary MDD" offerings. These paths were made available to customers who then owned or subsequently purchased the "Rose XDE" products and remained current on their maintenance. A description of those historical migration and trade-up paths may be examined [here](#)

Previously Defined Migration Paths That Remain In Effect

With the IBM Rational November 2004 Product Release we introduced the following default/automatic migrations:

1. IBM WebSphere Studio Application Developer migrates to IBM Rational Application Developer (default/automatic migration).
2. IBM Rational Functional Tester for Java and Web migrates to IBM Rational Functional Tester (default/automatic migration). The new IBM Rational Functional Tester product supports both Java and Visual Studio development, so "for Java and Web" was dropped from the name.
3. IBM WebSphere Studio Site Developer migrates to IBM Rational Web Developer (default/automatic migration).

At that time we also introduced three on-request migrations (these will not occur by default now or in the future). To request any of these migrations, please [contact an IBM Rational sales representative](#).

1. Customers who are current on maintenance for both IBM WebSphere Studio Application Developer and IBM Rational Rose XDE Developer for Java may elect to migrate both of those licenses to one license of IBM Rational Software Architect. The possible migrations are:
 - o (1) IBM WebSphere Studio Application Developer user [or (1) IBM Rational Application Developer authorized user] + (1) IBM Rational Rose XDE Developer for Java authorized user migrates to (1) IBM Rational Software Architect authorized user,
 - o (2) IBM WebSphere Studio Application Developer users [or (2) IBM Rational Application Developer authorized users] + (1) IBM Rational Rose XDE Developer for Java floating user migrates to (1) IBM Rational Software Architect floating user, and
 - o (1) IBM Rational Application Developer floating user + (1) IBM Rational Rose XDE Developer for Java floating user migrates to (1) IBM Rational Software Architect floating user.

For example, a customer who has 8 per user licenses of IBM WebSphere Studio Application Developer and 5 floating licenses of IBM Rational Rose XDE Developer for Java may choose to migrate 4 of their IBM WebSphere Studio Application Developer licenses and 2 of their IBM Rational Rose XDE Developer for Java licenses to 2 licenses of IBM Rational Software Architect. When the migration is complete, the customer would have 4 per user licenses of IBM WebSphere Studio Application Developer, 3 floating licenses of IBM Rational Rose XDE Developer for Java, and 2 floating licenses of IBM Rational Software Architect.

2. Customers who are current on maintenance for both IBM WebSphere Studio Application Developer and IBM Rational Rose XDE Developer Plus may elect to migrate both of those licenses to one license of IBM Rational Software Architect. The possible migrations are:
 - o (1) IBM WebSphere Studio Application Developer user [or (1) IBM Rational Application Developer authorized user] + (1) IBM Rational Rose XDE Developer Plus authorized user migrates to (1) IBM Rational Software Architect authorized user,
 - o (2) IBM WebSphere Studio Application Developer user [or (2) IBM Rational Application Developer authorized users] + (1) IBM Rational Rose XDE Developer Plus floating user migrates to (1) IBM Rational Software Architect floating user, and
 - o (1) IBM Rational Application Developer floating user + (1) IBM Rational Rose XDE Developer Plus floating user migrates to (1) IBM Rational Software Architect floating user.



For example, a customer who has 8 per user licenses of IBM WebSphere Studio Application Developer and 5 floating licenses of IBM Rational Rose XDE Developer Plus may choose to migrate 4 of their IBM WebSphere Studio Application Developer licenses and 2 of their IBM Rational Rose XDE Developer Plus licenses to 2 licenses of IBM Rational Software Architect. When the migration is complete, the customer would have 4 per user licenses of IBM WebSphere Studio Application Developer, 3 floating licenses of IBM Rational Rose XDE Developer Plus, and 2 floating licenses of IBM Rational Software Architect.

3. Customers who are current on maintenance for IBM Rational Suite may elect to migrate to the combination of IBM Rational Team Unifying Platform and IBM Rational Professional Bundle. The possible migrations are:
 - o (1) IBM Rational Suite authorized user migrates to (1) IBM Rational Team Unifying Platform authorized user plus (1) IBM Rational Professional Bundle authorized user.
 - o (1) IBM Rational Suite floating user migrates to (1) IBM Rational Team Unifying Platform floating user plus (1) IBM Rational Professional Bundle floating user.

For example, a customer who has 5 floating licenses of IBM Rational Suite may choose to migrate 2 of these licenses to 2 floating licenses of IBM Rational Team Unifying Platform and 2 floating licenses of IBM Rational Professional Bundle. When the migration is complete, the customer will have 3 floating licenses of IBM Rational Suite, 2 floating licenses of IBM Rational Team Unifying Platform, and 2 floating licenses of IBM Rational Professional Bundle.

To request any of these three migrations, please [contact your IBM Rational sales representative](#).

Procedures for Rose XDE Customers Who Use XDE

The collection of linked pages listed below provide the procedural guidance for how customers who are using XDE, based upon entitlements to the Rose XDE offerings or upon entitlements previously migrated to Rational Software Modeler, should navigate the various migration options.

NOTES:

1. The term **adoption** refers to the process of starting to use a newer product, operationally
2. The term **migration** refers to the process of converting an entitlement to one product into an entitlement to a newer product
3. The term **Anticipatory Access** refers to a mechanism that permits holder of an entitlement to an older product, to begin the process of adopting a newer product without first migrating the entitlement from the older product to the newer product
4. The term **Retrospective Access** refers to a mechanism that permits holder of an entitlement to a newer product, continue to access the product images of an older (predecessor) product
5. The pages only provide guidance regarding entitlement migrations. Optional **trade up** scenarios are not included

[Users of XDE Modeler](#)

[Users of XDE Developer for Java](#)

[Users of XDE Developer for Visual Studio](#)

[Users of XDE Developer Plus](#)



Users of Rational XDE Modeler Whose Entitlements As of June 6, 2006 Are to Rational Rose XDE Modeler

Timeframe	Option 1	Option 2	Option 3 (preferred)	Option 4
Prior to September 29, 2006 (maintenance renewals prior to this date will continue to quote Rose XDE Modeler)	Retain Rose XDE Modeler entitlement and continue to Use XDE Modeler. Don't take special steps to extend Rose XDE Modeler maintenance beyond Sep 29, 2006	Retain Rose XDE Modeler entitlement and continue to use XDE Modeler. Take steps prior to Sep 29, 2006 to ensure that Rose XDE Modeler maintenance remains in effect until August 31, 2007	Retain Rose XDE Modeler entitlement and adopt Rational Software Modeler based on Anticipatory Access	Adopt Rational Software Modeler and request migration of entitlement to Rational Software Modeler
Between September 29, 2006 and September 30, 2007 (maintenance renewals between these dates will quote Rose Modeler)	Accept default migration to Rose Modeler and continue to use XDE Modeler, but without having access to XDE product images, patches, and service releases	Retain Rose XDE Modeler entitlement and continue to Use XDE Modeler, with access to XDE product images, patches, and service releases until August 31, 2007	Accept default migration to Rose Modeler and adopt Rational Software Modeler based on Anticipatory Access	
After September 30, 2007 – the XDE End of Service date (all entitlements have by now been migrated to either Rose Modeler or Rational Software Modeler)	Accept default migration to Rose Modeler and adopt Rational Software Modeler based on Anticipatory Access	After Aug 31, 2007 accept default migration to Rose Modeler and adopt Rational Software Modeler based on Anticipatory Access	Retain entitlement to Rose Modeler and adopt/use Rational Software Modeler based on Anticipatory Access	
After some future date that is still to be determined	Accept default migration from Rose Modeler to Rational Software Modeler	Accept default migration from Rose Modeler to Rational Software Modeler	Accept default migration from Rose Modeler to Rational Software Modeler	



Users of XDE Modeler Whose Entitlements As of June 6, 2006 Have Already Been Migrated to Rational Software Modeler

Timeframe	Option 1	Option 2 (preferred)
Prior to September 30, 2007	Retain Rational Software Modeler entitlement and continue to use XDE Modeler based on Retrospective Access	Retain Rational Software Modeler entitlement and adopt Rational Software Modeler
After September 30, 2007	Retain Rational Software Modeler entitlement and adopt Rational Software Modeler	
After some future date that is still to be determined	Accept default migration from Rose Modeler to Rational Software Modeler	



Owners of Rose XDE Developer for Java Who Use The Contained XDE Developer for Java

Timeframe	Option 1	Option 2	Option 3 (preferred)	Option 4
Prior to September 29, 2006 (maintenance renewals prior to this date will continue to quote Rose XDE Developer for Java)	Retain Rose XDE Developer for Java entitlement and continue to Use XDE Developer for Java. Don't take special steps to extend Rose XDE Developer for Java maintenance beyond Sep 29, 2006	Retain Rose XDE Developer for Java entitlement and continue to use XDE Developer for Java. Take steps prior to Sep 29, 2006 to ensure that Rose XDE Developer for Java maintenance remains in effect until August 31, 2007	Retain Rose XDE Developer for Java entitlement and adopt Rational Systems Developer based on Anticipatory Access	Adopt Rational Systems Developer and request migration of entitlement to Rational Systems Developer
Between September 29, 2006 and September 30, 2007 (maintenance renewals between these dates will quote Rose XDE Developer for Java)	Accept default migration to Rose Developer for Java and continue to use XDE Developer for Java, but without having access to XDE product images, patches, and service releases	Retain Rose XDE Developer for Java entitlement and continue to Use XDE Developer for Java with access to XDE product images, patches, and service releases until August 31, 2007	Accept default migration to Rose Developer for Java and adopt Rational Systems Developer based on Anticipatory Access	
After September 30, 2007 – the XDE End of Service date (all entitlements have by now been migrated to either Rose Developer for Java or Rational Systems Developer)	Accept default migration to Rose Developer for Java and adopt Rational Systems Developer based on Anticipatory Access	After Aug 31, 2007 accept default migration to Rose Developer for Java, and adopt Rational Systems Developer based on Anticipatory Access	Retain Rose Developer for Java entitlement and adopt/use Rational Systems Developer based on Anticipatory Access	
After some future date TBD when Rose is withdrawn	Accept default migration from Rose Developer for Java to Rational Systems Developer	Accept default migration from Rose Developer for Java to Rational Systems Developer	Accept default migration from Rose Developer for Java to Rational Systems Developer	



Owners of Rose XDE Developer for Visual Studio Who Use The Contained XDE Developer for Visual Studio

Timeframe	Option 1	Option 2	Option 3 (preferred)	Option 4
Prior to September 29, 2006 (maintenance renewals prior to this date will continue to quote Rose XDE Developer for Visual Studio)	Retain Rose XDE Developer for Visual Studio entitlement and continue to Use XDE Developer for Visual Studio. Don't take special steps to extend Rose XDE Developer for Visual Studio maintenance beyond Sep 29, 2006	Retain Rose XDE Developer for Visual Studio entitlement and continue to use XDE Developer for Visual Studio. Take steps prior to Sep 29, 2006 to ensure that Rose XDE Developer for Visual Studio maintenance remains in effect until August 31, 2007	Same as Option 2	Same as Option 2
Between September 29, 2006 and announcement of new offering that will be part of the entitled migration path from Rose XDE Developer for Visual Studio (maintenance renewals between these dates will quote Rose XDE Developer for Visual Studio)	Accept default migration to Rose Developer for Visual Studio and continue to use XDE Developer for Visual Studio, but without having access to XDE product images, patches, and service releases	Retain Rose XDE Developer for Visual Studio entitlement and continue to Use XDE Developer for Visual Studio with access to XDE product images, patches, and service releases until August 31, 2007		
Between announcement of new offering and September 30, 2007 (maintenance renewals between these dates will quote Rose XDE Developer for Visual Studio)	Accept default migration to Rose Developer for Visual Studio and either continue to use XDE Developer for Visual Studio, or adopt Rational Software Modeler plus the TBA offering based on Anticipatory Access	Retain Rose XDE Developer for Visual Studio entitlement and either continue to Use XDE Developer for Visual Studio with access to XDE product images, patches, and service releases until August 31, 2007, or adopt Rational Software Modeler plus the TBA offering based on Anticipatory Access	Retain Rose XDE Developer for Visual Studio entitlement, and adopt Rational Software Modeler plus the TBA offering based on Anticipatory Access	Request migration to the combination of Rational Software Modeler and the TBA offering, and adopt those offerings
After September 30, 2007 – the XDE End of Service date (all entitlements have by now been migrated to either Rose Developer for Visual Studio or to the combination of	Retain Rose Developer for Visual Studio entitlement and adopt Rational Software Modeler plus the TBA offering based on Anticipatory Access	Same as Option 3	After Aug 31, 2007 accept default migration to Rose Developer for Visual Studio, and adopt Rational Software	



Rational Software Modeler and the TBA offering)			Modeler plus the TBA offering based on Anticipatory Access	
After some future date TBD when Rose is withdrawn	Accept default migration from Rose Developer for Visual Studio to the combination of Rational Software Modeler and the TBA offering	Accept default migration from Rose Developer for Visual Studio to the combination of Rational Software Modeler and the TBA offering	Accept default migration from Rose Developer for Visual Studio to the combination of Rational Software Modeler and the TBA offering	

Owners of Rose XDE Developer Plus Who Use The Contained XDE Developer Plus

Timeframe	Option 1	Option 2	Option 3 (preferred)	Option 4
Prior to September 29, 2006 (maintenance renewals prior to this date will continue to quote Rose XDE Developer Plus)	Retain Rose XDE Developer Plus entitlement and continue to Use XDE Developer Plus. Don't take special steps to extend Rose XDE Developer Plus maintenance beyond Sep 29, 2006	Retain Rose XDE Developer Plus entitlement and continue to use XDE Developer Plus. Take steps prior to Sep 29, 2006 to ensure that Rose XDE Developer Plus maintenance remains in effect until August 31, 2007	Same as Option 2	Same as Option 2
Between September 29, 2006 and announcement of new offering that will be part of the entitled migration path from Rose XDE Developer Plus (maintenance renewals between these dates will quote Rose Enterprise)	Accept default migration to Rose Enterprise and continue to use XDE Developer Plus, but without having access to XDE product images, patches, and service releases	Retain Rose XDE Developer Plus entitlement and continue to Use XDE Developer Plus with access to XDE product images, patches, and service releases until August 31, 2007		
Between announcement of new offering and September 30, 2007 (maintenance renewals between these dates will quote Rose Enterprise)	Accept default migration to Rose Enterprise and either continue to use XDE Developer Plus, or adopt the combination of Rational Software Modeler plus Rational Systems Developer plus Rational PurifyPlus	Retain Rose XDE Developer Plus entitlement and either continue to Use XDE Developer Plus with access to XDE product images, patches, and service releases until August 31, 2007, or adopt one or more of Rational Software	Retain Rose XDE Developer Plus entitlement, and adopt one or more of Rational Software Modeler plus Rational Systems Developer plus	Request migration to the combination of Rational Software Modeler plus Rational Systems Developer plus Rational PurifyPlus for



	for Windows plus the TBA offering, based on Anticipatory Access	Modeler plus Rational Systems Developer plus Rational PurifyPlus for Windows plus the TBA offering, based on Anticipatory Access	Rational PurifyPlus for Windows plus the TBA offering, based on Anticipatory Access	Windows plus the TBA offering, and adopt one or more of those offerings
After September 30, 2007 – the XDE End of Service date (all entitlements have by now been migrated to either Rose Enterprise or to the combination or Rational Software Modeler plus Rational Systems Developer plus Rational PurifyPlus for Windows plus the TBA offering)	Retain Rose Enterprise entitlement and adopt one or more of Rational Software Modeler plus Rational Systems Developer plus Rational PurifyPlus for Windows plus the TBA offering, based on Anticipatory Access	Same as Option 3	After Aug 31, 2007 accept default migration to Rose Enterprise, and adopt one or more of Rational Software Modeler plus Rational Systems Developer plus Rational PurifyPlus for Windows plus the TBA offering, based on Anticipatory Access	
After some future date TBD with Rose is withdrawn	Accept default migration from Rose Enterprise to the combination or Rational Software Modeler plus Rational Systems Developer plus Rational PurifyPlus for Windows plus the TBA offering	Accept default migration from Rose Enterprise to the combination or Rational Software Modeler plus Rational Systems Developer plus Rational PurifyPlus for Windows plus the TBA offering	Accept default migration from Rose Enterprise to the combination or Rational Software Modeler plus Rational Systems Developer plus Rational PurifyPlus for Windows plus the TBA offering	

Procedures for Rose XDE Customers Who Use Rose

The collection of linked pages listed below provide the procedural guidance for how customers who are using Rose, based upon entitlements to the Rose XDE offerings or upon entitlements previously migrated to Rational Software Modeler, should navigate the various migration options.

NOTES:

6. The term **adoption** refers to the process of starting to use a newer product, operationally
7. The term **migration** refers to the process of converting an entitlement to one product into an entitlement to a newer product
8. The term **Anticipatory Access** refers to a mechanism that permits holder of an entitlement to an older product, to begin the process of adopting a newer product without first migrating the entitlement from the older product to the newer product
9. The term **Retrospective Access** refers to a mechanism that permits holder of an entitlement to a newer product, continue to access the product images of an older (predecessor) product



10. The pages only provide guidance regarding entitlement migrations. Optional **tradeup** scenarios are not included

[Users of Rose Modeler](#)

[Users of Rose Pro J](#)

[Users of Rose Pro C++ and Rose Pro VB](#)

[Users of Rose Enterprise](#)

Users of Rose Modeler Whose Entitlements As of June 6, 2006 Are to Rose XDE Modeler

Timeframe	Option 1	Option 2 (preferred)	Option 3
Prior to September 29, 2006 (maintenance renewals prior to this date will continue to quote Rose XDE Modeler)	Retain Rose XDE Modeler entitlement and continue to Use Rose Modeler. Adopt v7 of Rose based on Anticipatory Access if desired	Retain Rose XDE Modeler entitlement and adopt Rational Software Modeler based on Anticipatory Access	Adopt Rational Software Modeler and request migration of entitlement to Rational Software Modeler
After September 29, 2006	Accept default migration to Rose Modeler and continue to use it	Accept default migration to Rose Modeler and adopt Rational Software Modeler based on Anticipatory Access	
After some future date that is still to be determined	Accept default migration from Rose Modeler to Rational Software Modeler and adopt Rational Software Modeler	Accept default migration from Rose Modeler to Rational Software Modeler	

Users of Rose Modeler Whose Entitlements As of June 6, 2006 Have Already Been Migrated to Rational Software Modeler

Timeframe	Option 1	Option 2 (preferred)
Until TBD future date when Rose Modeler is withdrawn	Retain Rational Software Modeler entitlement and continue to use Rose Modeler based on Retrospective Access	Retain Rational Software Modeler entitlement and adopt Rational Software Modeler



Owners of Rose XDE Developer for Java Who Use The Contained Rose Pro J

Timeframe	Option 1	Option 2 (preferred)	Option 3
Prior to September 29, 2006 (maintenance renewals prior to this date will continue to quote Rose XDE Developer for Java)	Retain Rose XDE Developer for Java entitlement and continue to use Rose Pro J	Retain Rose XDE Developer for Java entitlement and adopt Rational Systems Developer based on Anticipatory Access	Adopt Rational Systems Developer and request migration of entitlement to Rational Systems Developer
After September 29, 2006 and prior to future date TBD when Rose is withdrawn	Accept default migration to Rose Developer for Java and continue to use Rose Pro J	Accept default migration to Rose Developer for Java and adopt Rational Systems Developer based on Anticipatory Access	
After some future date TBD when Rose is withdrawn	Accept default migration from Rose Developer for Java to Rational Systems Developer	Accept default migration from Rose Developer for Java to Rational Systems Developer	

Owners of Rose XDE Developer for Visual Studio Who Use The Contained Rose Pro C++ and/or Rose Pro VB

Timeframe	Option 1	Option 2 (preferred)	Option 3
Prior to September 29, 2006 (maintenance renewals prior to this date will continue to quote Rose XDE Developer for Visual Studio)	Retain Rose XDE Developer for Visual Studio entitlement and continue to use Rose Pro C++ and/or Rose Pro VB	Same as Option 1	Same as Option 1
Between September 29, 2006 and announcement of new offering that will be part of the entitled migration path from Rose XDE Developer for Visual Studio (maintenance renewals between these dates will quote Rose Developer for Visual Studio)	Accept default migration to Rose Developer for Visual Studio and continue to use Rose Pro C++ and/or Rose Pro VB		
Between announcement of new offering and future date TBD when Rose is withdrawn	Accept default migration to Rose Developer for Visual Studio and continue to use Rose Pro C++ and/or Rose Pro VB	Accept default migration to Rose Developer for Visual Studio and adopt the combination of Rational Software Modeler and the TBA offering, based on Anticipatory Access	Request migration to the combination of Rational Software Modeler and the TBA offering
After some future date TBD when Rose is withdrawn	Accept default migration from Rose Developer for Visual Studio to the combination of Rational Software Modeler and the TBA offering	Accept default migration from Rose Developer for Visual Studio to the combination of Rational Software Modeler and the TBA offering	Request migration to the combination of Rational Software Modeler and the TBA offering, and adopt those offerings



Owners of Rose XDE Developer Plus Who Use The Contained Rose Enterprise

Timeframe	Option 1	Option 2 (preferred)	Option 3
Prior to September 29, 2006 (maintenance renewals prior to this date will continue to quote Rose XDE Developer Plus)	Retain Rose XDE Developer Plus entitlement and continue to use Rose Enterprise	Same as Option 1	Same as Option 1
Between September 29, 2006 and announcement of new offering that will be part of the entitled migration path from Rose XDE Developer for Visual Studio (maintenance renewals between these dates will quote Rose Enterprise)	Accept default migration to Rose Enterprise and continue to use Rose Enterprise		
Between announcement of new offering and future date TBD when Rose is withdrawn	Accept default migration to Rose Enterprise and continue to use Rose Enterprise	Accept default migration to Rose Enterprise and adopt one or more of Rational Software Modeler plus Rational Systems Developer plus Rational PurifyPlus for Windows plus the TBA offering, based on Anticipatory Access	Request migration to the combination of Rational Software Modeler plus Rational Systems Developer plus Rational PurifyPlus for Windows plus the TBA offering
After some future date TBD when Rose is withdrawn	Accept default migration from Rose Enterprise to the combination of Rational Software Modeler plus Rational Systems Developer plus Rational PurifyPlus for Windows plus the TBA offering, and adopt one or more of those offerings	Accept default migration from Rose Enterprise to the combination of Rational Software Modeler plus Rational Systems Developer plus Rational PurifyPlus for Windows plus the TBA offering	plus Rational PurifyPlus for Windows plus the TBA offering, and adopt one or more of those offerings



Migrations and Tradeups Table

The following table lists all migration and tradeup options defined for Rational products.

NOTES:

- o Automatic migrations from Rose XDE Modeler to Rational Software Modeler are in effect until September 29, 2006, after which automatic migrations from Rose XDE Modeler to Rose Modeler go into effect (with on-request migration from Rose Modeler to Software Modeler also available)
- o WebSphere Studio Application Developer was never available as floating (FL) license
- o Rational PurifyPlus for Windows is not available as floating (FL) license
- o "Same-product" trade-ups from Authorized User (AU) to Floating (FL) licenses are not listed
- o Competitive product trade-ups are not listed

ALL FULL PRODUCT NAMES (WITH THE EXCEPTION OF WEBSHERE STUDIO PRODUCTS) BEGIN WITH "IBM RATIONAL"

Source Product	Source License Count and Type	Target Product	Target License Count and Type	Migration (Automatic or On-request (d = "discouraged at this time"))	Tradeup	Anticipatory Access	Retrospective Access
Rose XDE Modeler	1 AU	Software Modeler	1 AU	A			X
Rose XDE Modeler	1 FL	Software Modeler	1 FL	A			X
Rose XDE Modeler	1 AU	Rose Modeler	1 AU	A		X	
Rose XDE Modeler	1 FL	Rose Modeler	1 FL	A		X	
Rose Modeler	1 AU	Software Modeler	1 AU	O		X	
Rose Modeler	1 FL	Software Modeler	1 FL	O		X	
Software Modeler	1 AU	Data and Application Modeling Bundle	1 AU		75		
Software Modeler	1 FL	Data and Application Modeling Bundle	1 FL		75		
Software Modeler	1 AU	Systems Developer	1 AU		50		
Software Modeler	1 FL	Systems Developer	1 FL		50		
Software Modeler	1 AU	Software Architect	1 AU		75		
Software Modeler	1 FL	Software Architect	1 FL		75		
Rose Data Modeler	1 AU	Data Architect	1 AU		50		
Rose Data Modeler	1 FL	Data Architect	1 FL		50		
Rose Data Modeler	1 AU	Data and Application Modeling Bundle	1 AU		50		
Rose Data Modeler	1 FL	Data and Application Modeling Bundle	1 FL		50		



Source Product	Source License Count and Type	Target Product	Target License Count and Type	Migration (Automatic or On-request (d = "discouraged at this time")	Tradeup	Anticipatory Access	Retrospective Access
Rose XDE Developer for Java	1 AU	Rose Developer for Java	1 AU	A		X	
Rose XDE Developer for Java	1 FL	Rose Developer for Java	1 FL	A		X	
Rose XDE Developer for Java	1 AU	Systems Developer	1 AU	O		X	
Rose XDE Developer for Java	1 FL	Systems Developer	1 FL	O		X	
Rose XDE Developer for Java	1 AU	Data Architect	1 AU		50		
Rose XDE Developer for Java	1 FL	Data Architect	1 FL		50		
Rose XDE Developer for Java	1 AU	Data and Application Modeling Bundle	1 AU		50		
Rose XDE Developer for Java	1 FL	Data and Application Modeling Bundle	1 FL		50		
Rose XDE Developer for Java	1 AU	Software Architect	1 AU		50		
Rose XDE Developer for Java	1 FL	Software Architect	1 FL		50		
Rose XDE Developer for Java PLUS WebSphere Studio Application Developer	1 AU 1 AU	Software Architect	1 AU	O			
Rose XDE Developer for Java PLUS WebSphere Studio Application Developer	1 FL 2 AU	Software Architect	1 FL	O			
Rose XDE Developer for Java PLUS Application Developer	1 AU 1 AU	Software Architect	1 AU	O			
Rose XDE Developer for Java PLUS Application Developer	1 FL 2 AU	Software Architect	1 FL	O			
Rose XDE Developer for Java PLUS Application Developer	1 FL 1 FL	Software Architect	1 FL	O			
Rose Developer for Java	1 AU	Systems Developer	1 AU	O		X	
Rose Developer for Java	1 FL	Systems Developer	1 FL	O		X	
Rose Developer for Java	1 AU	Data Architect	1 AU		50		
Rose Developer for Java	1 FL	Data Architect	1 FL		50		
Rose Developer for Java	1 AU	Data and Application Modeling Bundle	1 AU		50		
Rose Developer for Java	1 FL	Data and Application Modeling Bundle	1 FL		50		



Source Product	Source License Count and Type	Target Product	Target License Count and Type	Migration (Automatic or On-request (d = "discouraged at this time")	Tradeup	Anticipatory Access	Retrospective Access
Rose Developer for Java	1 AU	Software Architect	1 AU		50		
Rose Developer for Java	1 FL	Software Architect	1 FL		50		
Rose Developer for Java PLUS Application Developer	1 AU 1 AU	Software Architect	1 AU	O			
Rose Developer for Java PLUS Application Developer	1 FL 2 AU	Software Architect	1 FL	O			
Rose Developer for Java PLUS Application Developer	1 FL 1 FL	Software Architect	1 FL	O			
Rose XDE Developer for Visual Studio	1 AU	Rose Developer for Visual Studio	1 AU	A		X	
Rose XDE Developer for Visual Studio	1 FL	Rose Developer for Visual Studio	1 FL	A		X	
Rose XDE Developer for Visual Studio	1 AU	Software Modeler OR Systems Developer PLUS "TBA"	1 ea AU	O d		X X	
Rose XDE Developer for Visual Studio	1 FL	Software Modeler OR Systems Developer PLUS "TBA"	1 ea FL	O d		X X	
Rose XDE Developer for Visual Studio	1 AU	Data Architect	1 AU		50		
Rose XDE Developer for Visual Studio	1 FL	Data Architect	1 FL		50		
Rose XDE Developer for Visual Studio	1 AU	Data and Application Modeling Bundle	1 AU		50		
Rose XDE Developer for Visual Studio	1 FL	Data and Application Modeling Bundle	1 FL		50		
Rose XDE Developer for Visual Studio	1 AU	Software Architect	1 AU		50		
Rose XDE Developer for Visual Studio	1 FL	Software Architect	1 FL		50		
Rose Developer for Visual Studio	1 AU	Software Modeler OR Systems Developer PLUS "TBA"	1 ea AU	O d		X X	
Rose Developer for Visual Studio	1 FL	Software Modeler OR Systems Developer PLUS "TBA"	1 ea FL	O d		X X	
Rose Developer for Visual Studio	1 AU	Data Architect	1 AU		50		
Rose Developer for Visual Studio	1 FL	Data Architect	1 FL		50		
Rose Developer for Visual Studio	1 AU	Data and Application Modeling Bundle	1 AU		50		
Rose Developer for Visual Studio	1 FL	Data and Application Modeling Bundle	1 FL		50		
Rose Developer for Visual Studio	1 AU	Software Architect	1 AU		50		



Source Product	Source License Count and Type	Target Product	Target License Count and Type	Migration (Automatic or On-request (d = "discouraged at this time")	Tradeup	Anticipatory Access	Retrospective Access
Studio							
Rose Developer for Visual Studio	1 FL	Software Architect	1 FL		50		
Rose XDE Developer Plus	1 AU	Rose Enterprise	1 AU	A		X	
Rose XDE Developer Plus	1 FL	Rose Enterprise	1 FL	A		X	
Rose XDE Developer Plus	1 AU	Software Modeler PLUS Systems Developer PLUS Rational PurifyPlus for Windows PLUS "TBA"	1 AU 1 AU 1 AU 1 AU	O d		X X X	
Rose XDE Developer Plus	1 FL	Software Modeler PLUS Systems Developer PLUS Rational PurifyPlus for Windows PLUS "TBA"	1 FL 1 FL 2 AU 1 FL	O d		X X X	
Rose XDE Developer Plus	1 AU	Data Architect	1 AU		50		
Rose XDE Developer Plus	1 FL	Data Architect	1 FL		50		
Rose XDE Developer Plus	1 AU	Data and Application Modeling Bundle	1 AU		50		
Rose XDE Developer Plus	1 FL	Data and Application Modeling Bundle	1 FL		50		
Rose XDE Developer Plus	1 AU	Software Architect	1 AU		50		
Rose XDE Developer Plus	1 FL	Software Architect	1 FL		50		
Rose XDE Developer Plus PLUS WebSphere Studio Application Developer	1 AU 1 AU	Software Architect	1 AU	O			
Rose XDE Developer Plus PLUS WebSphere Studio Application Developer	1 FL 2 AU	Software Architect	1 FL	O			
Rose XDE Developer Plus PLUS Application Developer	1 AU 1 AU	Software Architect	1 AU	O			
Rose XDE Developer Plus PLUS Application Developer	1 FL 2 AU	Software Architect	1 FL	O			
Rose XDE Developer Plus PLUS Application Developer	1 FL 1 FL	Software Architect	1 FL	O			
Rose Enterprise	1 AU	Software Modeler PLUS Systems Developer PLUS Rational PurifyPlus for Windows PLUS "TBA"	1 AU 1 AU 1 AU 1 AU	O d		X X X	
Rose Enterprise	1 FL	Software Modeler PLUS Systems Developer	1 FL 1 FL	O d		X X	



Source Product	Source License Count and Type	Target Product	Target License Count and Type	Migration (Automatic or On-request (d = "discouraged at this time"))	Tradeup	Anticipatory Access	Retrospective Access
		PLUS Rational PurifyPlus for Windows PLUS "TBA"	2 AU 1 FL			X	
Rose Enterprise	1 AU	Data Architect	1 AU		50		
Rose Enterprise	1 FL	Data Architect	1 FL		50		
Rose Enterprise	1 AU	Data and Application Modeling Bundle	1 AU		50		
Rose Enterprise	1 FL	Data and Application Modeling Bundle	1 FL		50		
Rose Enterprise	1 AU	Software Architect	1 AU		50		
Rose Enterprise	1 FL	Software Architect	1 FL		50		
Rose Enterprise PLUS Application Developer	1 AU 1 AU	Software Architect	1 AU	O			
Rose Enterprise PLUS Application Developer	1 FL 2 AU	Software Architect	1 FL	O			
Rose Enterprise PLUS Application Developer	1 FL 1 FL	Software Architect	1 FL	O			
Systems Developer	1 AU	Software Architect	1 AU		50		
Systems Developer	1 FL	Software Architect	1 FL		50		
Rose Developer for Unix/Linux	1 AU	Systems Developer	1 AU	O		X	
Rose Developer for Unix/Linux	1 FL	Systems Developer	1 FL	O		X	
Development Studio for Unix	1 AU			None defined			
Development Studio for Unix	1 FL			None defined			
Rose Technical Developer	1 AU			None defined			
Rose Technical Developer	1 FL			None defined			
Functional Tester for Java and Web	1 AU	Functional Tester	1 AU	A			
Functional Tester for Java and Web	1 FL	Functional Tester	1 FL	A			
Performance Tester	1 AU	Performance Tester PLUS Robot PLUS Performance Tester 50	1 AU 1 AU 1 AU	A			



Source Product	Source License Count and Type	Target Product	Target License Count and Type	Migration (Automatic or On-request (d = "discouraged at this time")	Tradeup	Anticipatory Access	Retrospective Access
		Virtual Tester Pack					
Performance Tester	1 FL	Performance Tester PLUS Robot PLUS Performance Tester 50 Virtual Tester Pack	1 FL 1 FL 1 FL	A			
Performance Tester Extension for SQL	1 AU	Robot Extension for SQL	1 AU	A			
Performance Tester Extension for SQL	1 FL	Robot Extension for SQL	1 FL	A			
WebSphere Studio Workload Simulator	1 AU	Performance Tester PLUS Performance Tester Extension for zSeries	1 AU	A			
Suite	1 AU	Team Unifying Platform PLUS Professional Bundle	1 AU 1 AU	O			
Suite	1 FL	Team Unifying Platform PLUS Professional Bundle	1 FL 1 FL	O			
Suite for Technical Developers	1 AU			None defined			
Suite for Technical Developers	1 FL			None defined			

