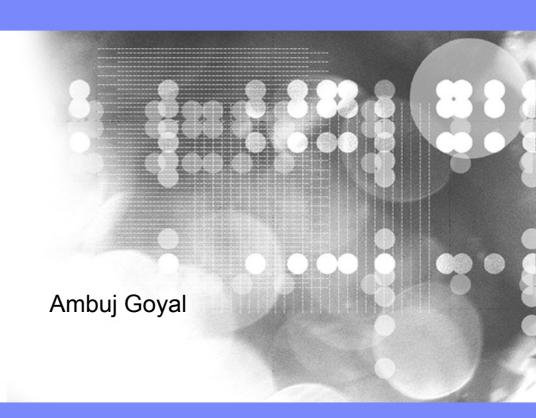


Software Group

IBM Workplace





Market Experience In Workplace Productivity

Lotus Workplace

- 320+ new customers
- · 8 new offerings in 12 months
- Evolved from integrated products to platform in 8 months

Industry Recognition Awards





WebSphere **Portal**

- Marketshare Leader
- Leader in Horizontal Portal Segment
- 300% YTY growth in available Portlets (1500+ total)
- 61% YTY growth in customers

Industry Recognition Awards





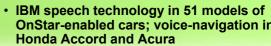


WebSphere **Everyplace**

Leadership Positioning

- Leader in IVR/Enterprise Voice Portals Market
- Leader in Mobile Middleware Market
- Device development tools "Versatile mobile apps; widest variety of handhelds" (PC Mag Editors' Choice)
- 37M Smartcards using IBM Technology
- 3 out of 5 top in-car nav. systems use IBM **Embedded ViaVoice (JD Power)**
- IBM speech technology in 51 models of OnStar-enabled cars; voice-navigation in





Lotus Notes/ Domino

- Leader in integrated collaborative applications
- 3.5 Million Users in 1995 grown to 110 Million in 2004
- Leader in business instant messaging
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Industry Recognition Awards









1995

1998

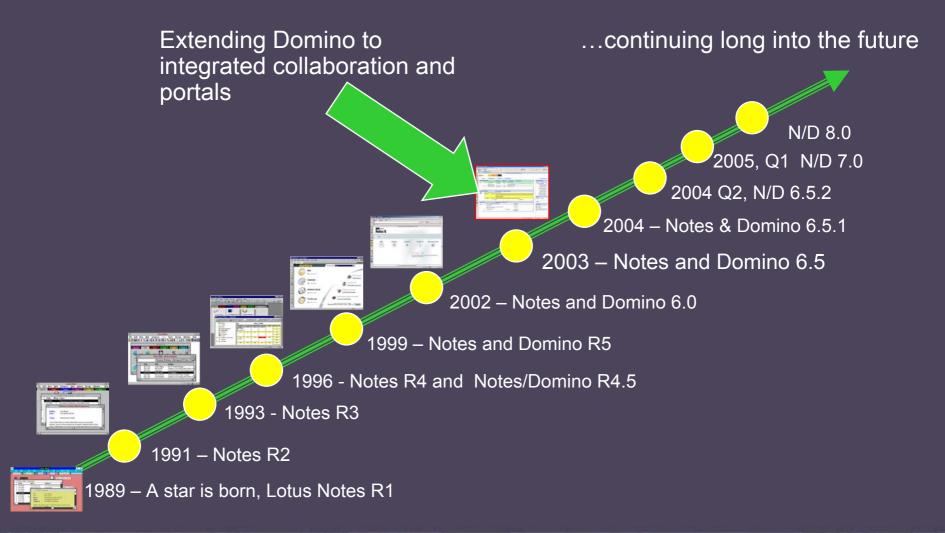
2000

2003

* Based on Market Data and Research

Notes/Domino continued leadership in messaging and collaboration







Managed Client Model

Making More People More Productive in the Context of The Business They Do Every Day

FRONT-END INTEGRATION

BACK-END INTEGRATION

BUSINESS PROCESSES



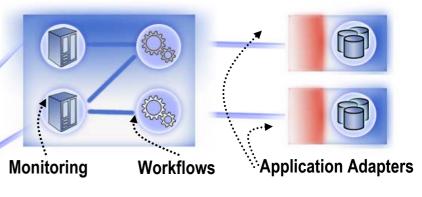
IBM WORKPLACE

Business Context & Activities

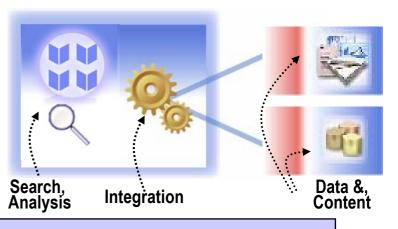
Collaboration Services

Interaction & Access Services

Managed Client Services



INFORMATION



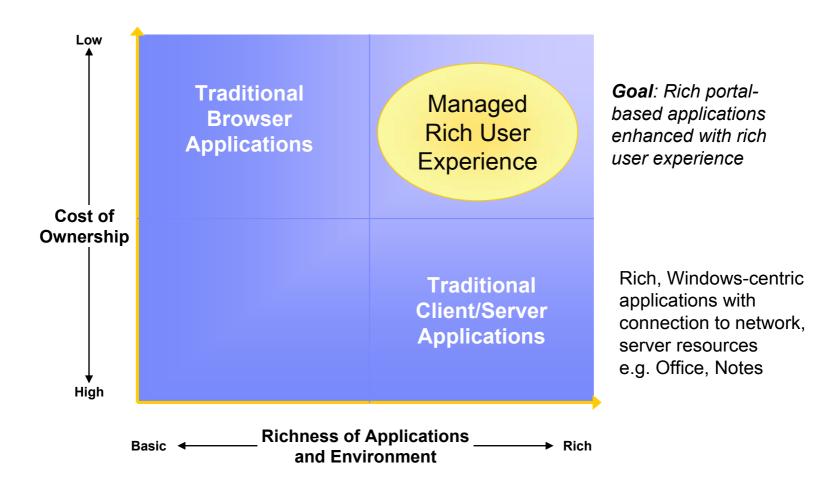
The power of one architectural model, one programming model, one consistent tool set

4

Mobile Clients



Challenge – To Achieve Rich Client Functionality at low TCO





IBM Workplace Client Technology

No Touch Deployment – Helps Lower TCO



- Server-managed delivery of rich clients to end user communities
- Centralized administration, setup and client updates
- Provision capabilities when needed on demand

Rich user experience



- Disconnected use and synchronization
- Power of client software i.e drag-n-drop, improved responsiveness, UI control
- Componentized and Contextual
- Embedded Doc Management

Extensible client platform for

- Collaboration, including mail, calendaring and scheduling, instant messaging, team spaces...
- Document management
- Existing Web, Java, .Net and Notes Applications
- New Applications IBM and Business Partners

Built in Data Management and Security Features



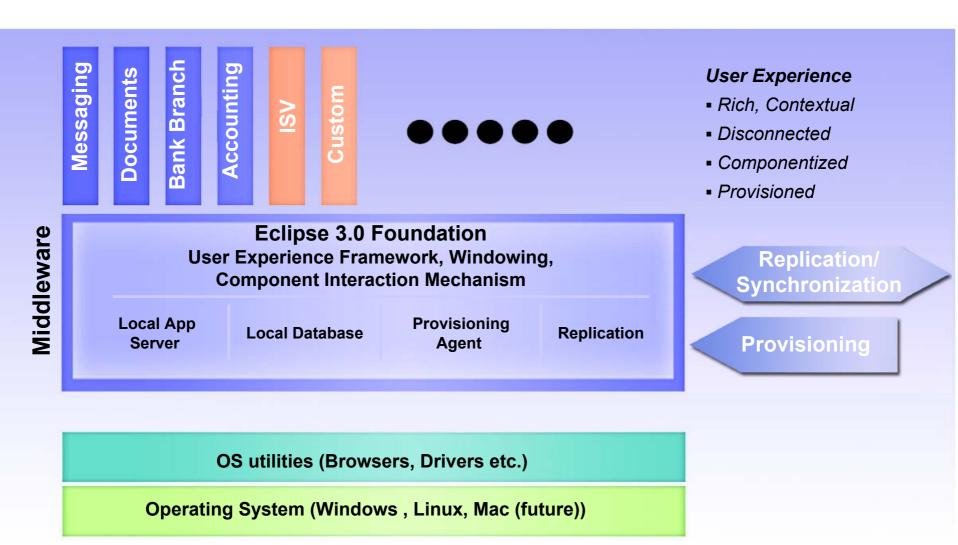
- Using local and server managed encrypted data stores
- With robust policy managed access and control

Choice and Flexibility



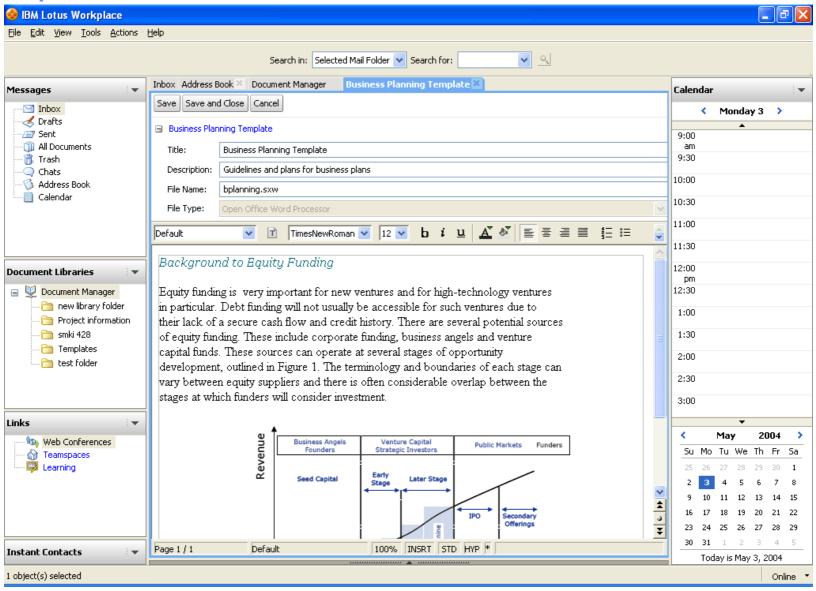
- Linux, Windows and MacOS (planned) desktops
- Manage office documents and Java.Net and C++ applications
- Standards-based interoperability

IBM Workplace Client Technology



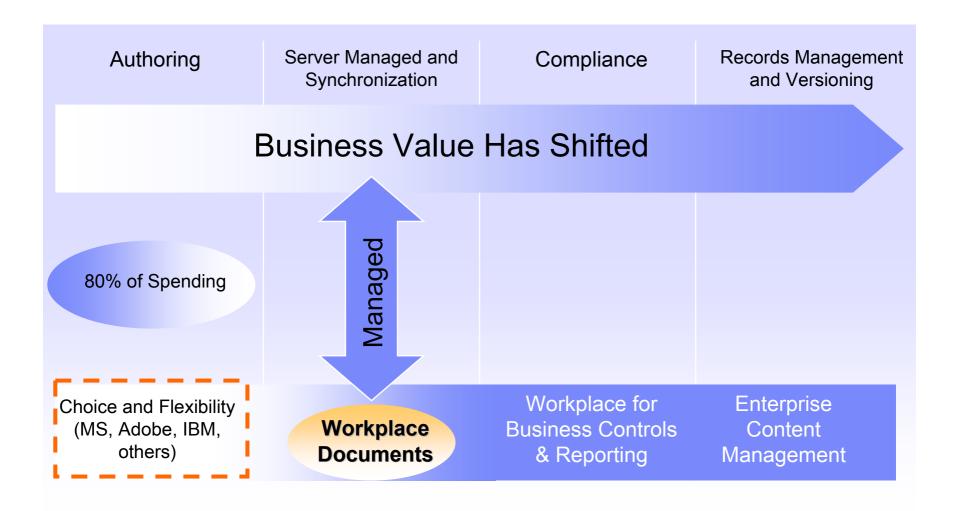


Workplace Documents



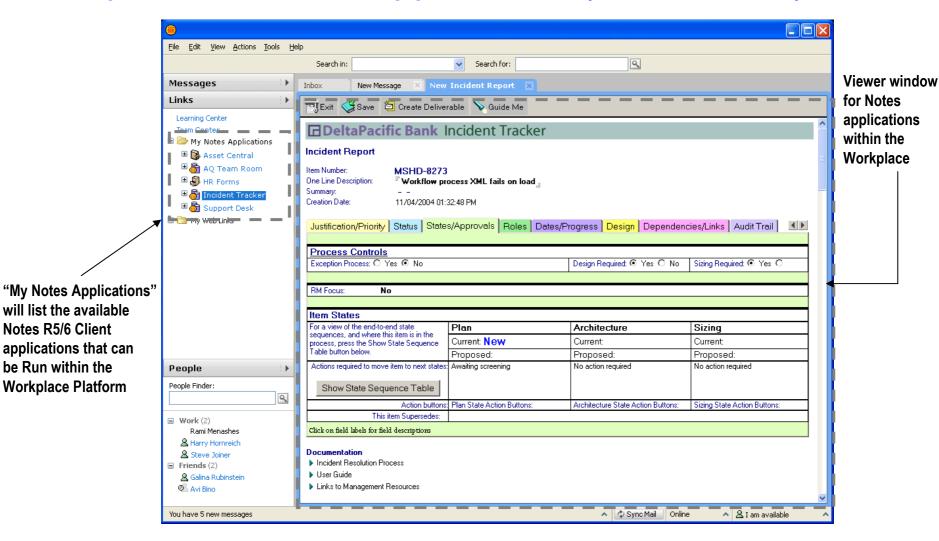


Value of Lotus Workplace Documents





Workplace for Notes Applications (in Notes 7.0)



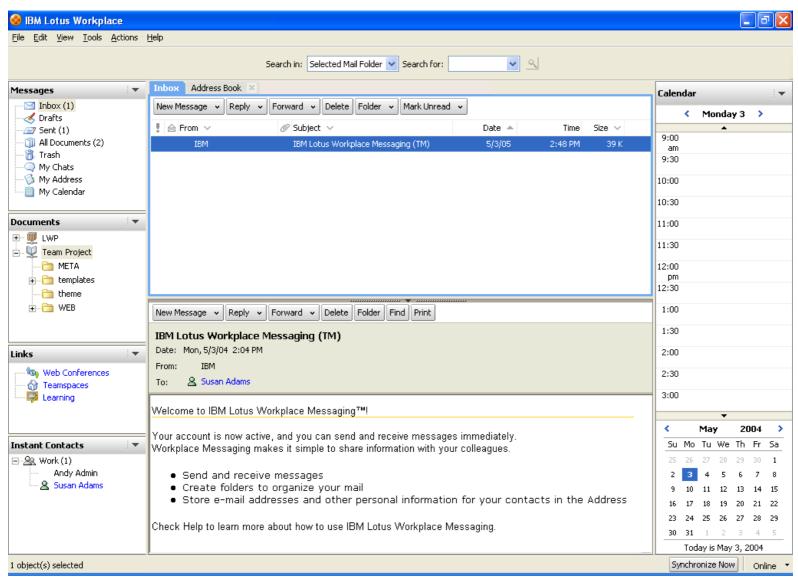
Notes R5/6 Client

be Run within the

Workplace Platform

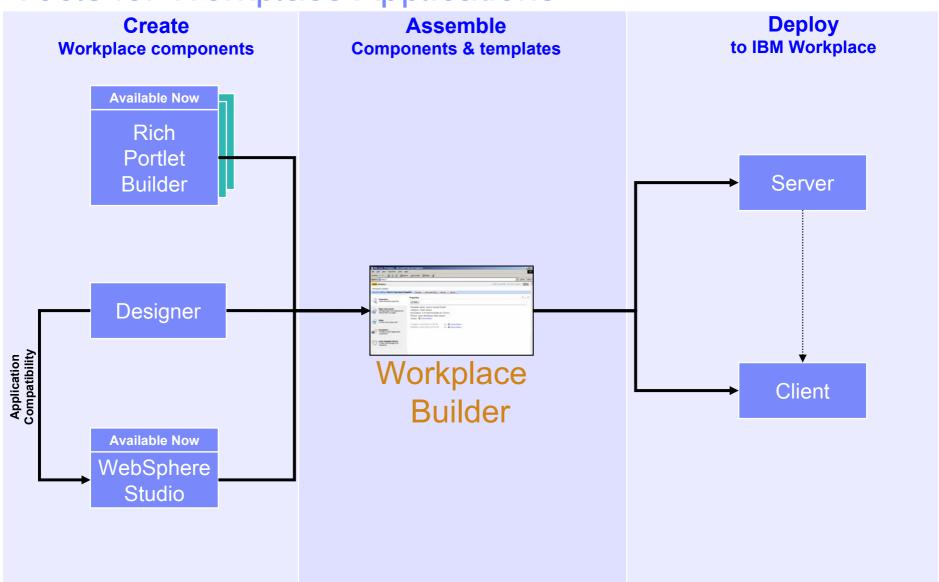


Workplace Messaging





Tools for Workplace Applications





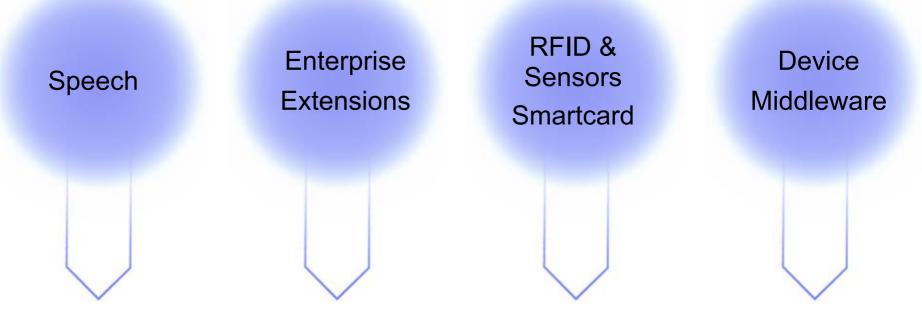
Early Adopters of Workplace Client Technology



13 IBM Workplace - Launch © 2004 IBM Corporation



Pervasive Elements of the Workplace Family



Broadest coverage of OS's and processors in the industry

Leading mobile middleware provider

37M smartcards, 51 models of GM cars, Honda/Acura



Workplace Client Technology Micro Edition Market Traction

Micro Edition Customer Scenarios

Productivity Services

Extended Mobile Applications & Services

IBM Workplace

Micro Edition

Client Technology

Smart Industrial Machines



- Mobile CRM offering
- ■IBM ESWE technology







- Mobile Insurance App
- ■IBM ESWE technology







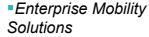
MOTOROLA

intelligence everywhere*

Mobile Device

Management





■IBM Workplace Client Technology Micro Edition

palmOne

CONNECTING PROPLE



- Accord. Acura MDX
- IBM Embedded ViaVoice





- IBM Embedded ViaVoice
- ■51 GM car models!



Industrial Solutions



- Zaurus Mobility Solutions
- ■IBM Workplace Client Technology Micro Edition
 - Enterprise Mobility Solutions
 - IBM Workplace Client Technology **SYMI** Micro Edition





Industrial RFID & Rugged Mobile Solutions



- SmartCard
- IBM Chip OS





- ■IBM WebSphere Voice Server
- Improved customer sat



The Need for Workplace Productivity is Everywhere





Health benefits





Store Manager Operations

Procurement

Event Management



ustomer Service





Wealth Management

16 IBM Workplace - Launch © 2004 IBM Corporation



IBM Workplace

Flexibility and Choice

Managed Client Environment

Innovation for People Productivity

... Delivering on demand Organizations



Software Group

Thank You





User Interaction Models

Yesterday

Monolithic Client Software

Rich Function

Deployment challenges
Management cost
Limited to PCs
Stove-piped solutions

Today

Web Front-Ends

Low TCO

Immediate Deployment

Limited
Function
Complex
extensions
Device-

specific programming models

Tomorrow

Managed Clients

Low TCO

Delivered on Demand

Rich Function

Consistent across Access Spectrum

Integration of existing Applications

Choice & Flexibility



Market Experience In Workplace Productivity

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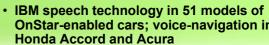


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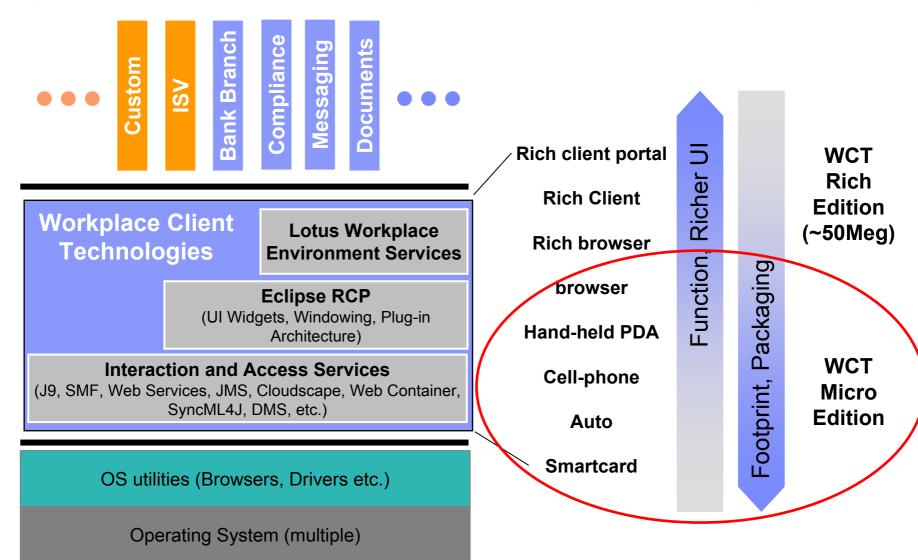








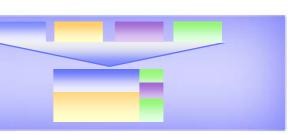
Single Consistent Framework for Client Side Technologies





IBM Workplace Client Technology – What is it?

A dynamically provisioned client middleware built on standards with choice of operating systems



An innovative component based assembly model for building dynamic workplaces delivered on demand



An improved security model delivered via secure, encrypted and replicated repository not accessible by rogue programs



A foundation for a new model of rich client computing for the industry...

- Lotus Workplace Messaging
- Lotus Workplace Documents
- Other IBM & Partner Applications



Managed Clients

- Rich Client
- Browser
- **Pervasive Devices**
- Connected / Disconnected / Intermittently Connected
- Fully Synchronized / Bi-directional Synchronization
- Client Mobility
- Server Managed

Build, Deploy, Manage

- Portlet Builder
- **Embedded ViaVoice**

& Aggregation

- Workplace Builder
- **Domino Designer**
- Customization Data / Application Integration

Role-based Personalization /

- Workplace Designer
- WebSphere Studio
 - **Provisioning**
- Security

- Built-in Local Encrypted DB
- Sync'd Centralized DB Stores

Delivering End-to-End Workplace Capabilities

Productivity Components

Email/Messaging

- Presence/Awareness
- Calendar/Group Scheduling •
- People Finder

Workflow

- Web Conferencing
- Web Content Management
- **Document Management**

Team Spaces

Word Processing Editor

Online Learning

- Presentation Editor
- **Instant Messaging**
- **Spreadsheet Editor**

Business Solutions from:

PureEdge

- Relavis
- Colligo Networks
- Adobe
- Genius Inside
- Synchrony

PeopleSoft

Intellisync

Siebel

and others...