

# IBM<sup>®</sup> Rational<sup>®</sup> Portfolio Manager Release Notes

**August 03, 2005**  
Client Version 6.1.1.3  
Server Version 6.1.1.3

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## Installation and Migration Instructions

To migrate from previous releases of Rational Portfolio Manager to 6.1.1.3 refer to migration guides located at `{PACKAGE_HOME}/Documents/`.

## Resolved Defects / Issues

The following Defects and Issues have been resolved since version 6.1.1.2.

Defect Description	External Reference Number
Timesheet pivot can only retrieve data from one portfolio or project	PMR 31721 999 000
Baxter Resource Utilization Pivot Problem	PMR 27170 999 000
Move timesheets forward	PMR 24420 422 000
RPM Unhandled Error: -183 on Timesheet entry after checking in	PMR 35854 999 000
Admin Time not included in Timesheets	PMR 37871 999 000
Calculate causing Locks: 200138 error when Calculating/Leveling an "Organization" project.	PMR 00242 SGC 848
-9999 Running Timesheet detail by Project in Resource Management View	PMR 37466 999 000
PBFS: Forecast button showed instead of Finish Early in the Finish Date header	PMR 100017 49R 000
Workflow Attachments don't seem to open	PMR 10630 49R 000
PBFS :Tasks closed while remaining hours to be claimed in a task from a PBFS project with Actuals from a PBFS resource.	PMR 12456 49R 000
Got -803 error while updating time in their timesheet	PMR 69131 442 000
Timesheet pivots for multiple projects	PMR 14549 49R 000
Default Cost Center causes Nullpointer when opening	PMR 43149 999 000
Timeout in resource utilization pivot	PMR 27170 999 002
X-Charge data problem	PMR 32575 999 000
Error: Portfolio reports on multiple projects & multiple Portfolios	PMR 31721 999 000
040 - Bands & Headers don't spillover in headers	PMR 375151 999 000
017 - Incorrect Column Name in General Health Pivot	PMR 37493 999 000
Multi Band Attributes push out original settings when new ones are added	PMR 04183 999 000
ESE Import fails on RPM 6.1	PMR 69362 49R 000
Issue with Mask Setting for Employee Serial Number	PMR 85033 49R 000
Stored Procedure is hanging for 18 - 24 hours	PMR 85958 49R 000
EStringListError when running Scope Exception report	PMR 88221 49R 000
IBM PBFS: Loss of PBFS hours	PMR 68164 49R 000

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IBM PBFS: Hours not shown in XML	PMR 76525 49R 000
IBM PBFS: PBFS Project association request rejected by RPM	PMR 87597 49R 000
IBM PBFS: New EMF's sent from GIT BMS to GIT PMOC failed	PMR 89064 49R 000
User is unable to send/receive notifications	PMR 34329 422 000
IBM PBFS: Actuals are not being displayed in GIT PMOR1	PMR 01535 49R 000
Timesheet pivot can only retrieve data from one portfolio or project	PMR 34093 999 000
Calculate/Level not respecting hard constraint	PMR 01882 49R 000
Unhandled Error -727 when running General Health Report	PMR 03277 49R 000
Documents at any WBS element "disappear"	PMR 04716 49R 000
Calculate at the Portfolio level fails :Error 200114	PMR 38672 999000,PMR 256 SGC 848
Cannot disable client upgrade prompt in RPM v6.1.1.2	PMR 10296 49R 000
IBM PBFS: PBFS Resources transferred from GIT PMOC to CDT AMEX1 do not have FS_CODE	PMR 10634 49R 000
IBM PBFS: Slash in Full name when duplicate resource name is detected	PMR 10289 49R 000
PMOR4/R1ConnectionManager.ini map to map to DSN1/INI1	PMR 02766 49R 000
Calendar updates for multiple days are not saved.	PMR 11874 49R 000
RPM V6 Performance Issues (slow login) : PMOR2	PMR 11179 49R 000
Performance: Resource Utilization Pivot takes hours to run	PMR 12678 49R 000
Executive can't see Health pivot on Portfolio level	PMR 13054 49R 000
Poor Performance on Oracle database high cpu utilization	PMR 13522,999,866
Duration(h) should be "0.08 hrs", if %DC is 1%	PMR 17469 999 000
Scorecard Rating is always 0% in 6.0.0.1 & 6.1	PMR 77074 49R 000, PMR 7815849R
The sorting order of "bubble chart"	PMR 03455 999 000
Security Right for Viewing Schedule Variance filters after migrating to RPM 6.1.1.1	PMR 25555 999 000
Actual duration in General Health Pivot is not the same as in WBS view	PMR 24803 422 000
026 - Character Limit on Root Deliverable and Parent Name Columns in Project Deliverable Detail Pivot	PMR 37482 999 000
SP_Rollup_COST_CENTER Hangs	PMR 85958 49R 000
Timesheet - Admin Task - Summary /Notes are not Displayed	PMR 57253 122 000
Time reported against admin/personal tasks does not rolled up to the first node level	PMR 21867 422 000
Unhandled error 9999 in resource management	PMR 30931 999 000
Access Violation when exporting Timesheet to CSV	PMR 14849 999 866
Timesheet pivot can only retrieve data from one portfolio or project (v6.1)	PMR 31637 999 000
Access Violation when double clicking on RPM client in Costcenter/client view	PMR 32490 422 000

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Document versions are not displayed correctly in History view	PMR 80116 005 000
Personal/Admin tasks do not show up in Resource Utilization pivot opened in Resource Management view	PMR 21543 422 000
'Resource Name' columns in Exception pivot do not show any information (check mark)	PMR 35080 999 000
Problem with submitting a new request called May 9 test	PMR 33912 422 000
Server Error 6550: Alerts Messages	PMR 34817 999 000
New Tasks Added as Not Submitted	PMR 35282 999 000
Document History not showing	PMR 34432 999 000
Admin/personal tasks are not deleted after moving resource to a different pool	PMR 62535 122 000
Document Loading Failure	PMR 01541 49R 000
A project participant without the security right can view scope elements under the sub-folder of a scope element	PMR 00522 49R 000
REPORTS CREATED FROM A REPORT TEMPLATE ARE NOT VISIBLE IF THE TEMPLATE WHICH IT WAS CREATED FROM IS HIDDEN	PMR 00207 SGC 848
Identified discrepancy between actual hours in the General Health pivot & WBS view	PMR 36472 999 000
RPM 6112: The Weekly Total Regular and Special hours	PMR 67041 49R 000
Cannot run report/pivot/investment map from portfolio - ORACLE	PMR 00185 SGC 848
PBFS: 2 resource records in PMOR2 that are unusable	PMR 02469 999 000
WBS_VIEW and SEARCH2 Stored Procedure calls POOR	PMR 02900 49R 000
RPM6002:Message 200043 Element ID Required & Unhandled Exception	PMR 02286 49R 000
Script: Expense to Capital SQ Query	PMR 37727 999 000
RPM 6112: The date indicators on the Quick Status band seems to roll-up incorrectly	PMR 03109 49R 000
Security: Client Cost Center	PMR 33434 999 000:
IBM PBSF:RPM is not properly registering the Actual Work Contour coming from BMS. This is a general problem for all User's PBFS Tasks	PMR 03850 49R 000
- 433 error occurs - Not able to add resources to several tasks	PMR 37560 999 000
MSP Export Issue-Error Number 3022	PMR 75853 101 616
IBM PBFS: RPM6111Wrong actuals (dates) in PBFS projects	PMR 04597 49R 000
MSP2000: Milestone date shifts by 1 day backward after exporting a project to MSP2000	PMR 76439 101 616
IBM PBFS:RPM 6112 %C and %DC are not populated	PMR 10025 49R 000
Projects not displayed in WBS View	PMR 10315 49R 000
068 - Monthly Resource Utilization Pivot pulled via the Portfolio Dashboard returns no data	PMR 39190 999 000
Dutch Regional Error:Unhandled Exception: Edatabase Error	PMR 14351 999 866
Difference between Timephased budget and Financials Portlet	PMR 28625 999 000,PMR13521999866

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Mismatch between a resource utilization pivot run from resource management view vs. a resource utilization pivot from work management view	PMR 20706 999 000
Error 200097:Not enough work available. Extend you planned affected work and retry	PMR 00265 SGC 848
Oracle Deadlocks Occurring	PMR 34445 999 000
Resource Utilization reports not showing up in Resource Management	PMR 37478 422 000
Error 200240: occurring when approving timesheets	PMR 00286 SGC 848
MSP Issue: After Import task gets Actual Duration	PMR 11340 49R 000
PBFS: Incorrect Finish date in WBS & Sched Portlet	PMR 12176 49R 000
Scorecards question description is not supposed to be displayed if the description of Scorecard tab is entered a space or spaces	PMR 12560 49R 000
IBM PBFS: RPM6111 Finishing Late arrow not appearing	PMR 13265 49R 000
IBM PBFS: RPMRGRS6112 Inconsistency behavior between Finish Earlier arrow and the Finish Late arrow on PBFS Projects.	PMR 13016 49R 000
Non correct tree structure in document revision history	PMR 38065 999 000
Timesheets: The end date disappearing	PMR 00267 SGC 848
Scorecards missing in Scorecard portlet	PMR 00222 SGC 848
-9999 Timesheets error message	PMR 00285 SGC 848
History is not showing for Scope elements	PMR 00319 SGC 848
PBFS Defect: Resource with same login ID and different FS Code	RPM Ref. # 17918

## Known Issues

The following are known issues in this version.

Issue Description	External Reference Number
Delay problem when replacing profile with resource	PMR 00045 49R 000
Incorrect behavior of the application after deleting an in-used cost center. Steps: <ol style="list-style-type: none"><li>1. Open Clients / Cost Centers View and create a new folder with a new division and cost center.</li><li>2. Create a resource, assign a calendar to it, add the cost center created in step 1 to the resource, and remove the default cost center.</li><li>3. Open Clients / Cost Centers View and delete the cost center used in step 2 and verify that it is deleted.</li><li>4. Refresh the view and verify that deleted cost center is displayed again.</li></ol> EXPECTED RESULT: The message # 200058 should be displayed in step 3, and the cost center should not be removed temporarily.	
Sibling move not fully functioning. Using sibling move might corrupt your data and result in a data loss (documents, scope elements, etc.) To rearrange your WBS elements you might want to drag the elements and drop them under the project until the desired arrangement is achieved.	
Cross-project scope elements transfer not fully functioning. The workaround is to template your scope elements and adopt them from the template view.	

## New Feature

### Earned Value Calculation On Demand

This new feature allows you to do earned value calculations from the Work Management view.

1. While in Work Management view select a project you want to calculate the earned value.
2. Right click and select Rollup EV from the context menu.

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The screenshot displays the IBM Rational Portfolio interface. At the top, there are navigation icons for Portfolio, Proposal, Deliverable, Work Product, Summary Task, and another icon. Below this is a 'Quick Status' bar with a dropdown menu and a checkmark icon, and a date 'Earned Value (2005-08-03)'. The main area shows a tree view on the left with a context menu open over a selected item. The context menu includes options: 'Import/Export...', 'Calculate/Level', 'Rollup EV', 'Commit Affected Resources', and 'Copy Proposed to Plan'. The 'Rollup EV' option is highlighted. In the background, a table displays earned value data with columns for Name, CR, and TV.

Name	CR	TV
Import/Export...	.00	0.31
Calculate/Level	.00	0.31
Rollup EV	.00	0.31