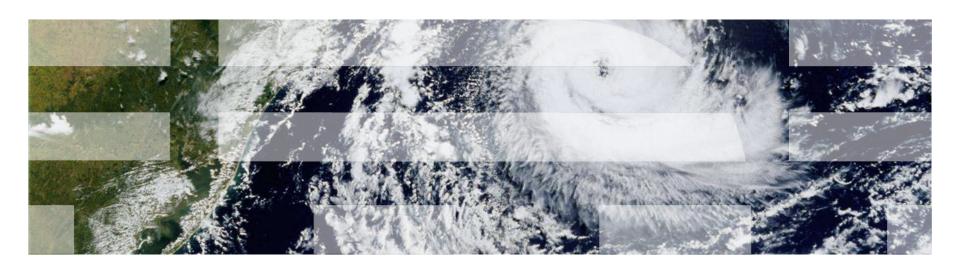


A Holistic Approach to Data and Cost Reduction with Tivoli and STG Storage Software

Intelligent Data Protection for a Smarter Planet





Agenda

Data and Cost Reduction Sales Play Review

Ron Broucek

NA IOT Tivoli Storage Sales Leader

Richard Vining

Tivoli Storage Marketing Manager

Randy Larson

Advanced Technical Support

• TSM 6.1 and ProtecTIER Demonstration Capabilities

• STG 2010 Coverage Strategy and Storage Sales Play Update

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Call to Action

Scott DeGeer

NA STG Storage Sales Executive

Q&A

Play Objectives

- Drive new storage infrastructure opportunities by focusing on competitively installed backup software accounts with a total IBM data protection solution based on TSM 6.1 and ProtecTIER virtual tape.
- Clothe and Upsell Tivoli Storage Flashcopy Manager to existing IBM storage hardware and/or software accounts
- Leverage solutions <u>across</u> TEAM IBM to increase our competitiveness and get into new accounts.
- Build a bridge between STG Storage and Tivoli that will pay dividends for both parties in 2010

Recent Feedback from Gartner Group

- In a recent Gartner survey asking clients if they're considering a major backup infrastructure redesign within the next 12 months......
 - 400 respondents in 9 countries
 - 48% envision doing major redesign
 - Main drivers include
 - Reduce costs
 - Exploit new capabilities (dedup, improve backup/recovery of Sharepoint and email)
 - Improve ease of use
 - Customers are more willing today to switch vendors to achieve cost and functionality objectives
- Backup infrastructure refreshes can range from several hundred to multi-million dollars and can drag software and hardware from both the STG and Tivoli portfolios



Play Description - Data Reduction

IBM Value Proposition

Organizations of all types need to find smarter ways to manage their data, and reducing it effectively is a key strategy to support this effort.

IBM provides a wide range of data reduction solutions that allow the client to achieve meaningful cost reduction and service level improvements in ways that fit their individual environment:

- The Tivoli Storage Manager (TSM) family of data protection and recovery solutions employ unique incremental-forever data capture techniques that avoid the massive amounts of data duplication that our competitors cause by forcing periodic full backups. TSM products also offer a range of data deduplication, compression, space management and archiving capabilities that help to effectively manage and slow the growth of storage.
- IBM System Storage ProtecTIER is a family of data deduplication solutions that effectively reduce data collected from multiple sources throughout the enterprise
- IBM Tivoli Storage FlashCopy Manager is designed to perform near instant application-aware snapshot backups, with minimal performance impact, for IBM DB2, Oracle, SAP, Microsoft SQL Server, and Microsoft Exchange. It improves application availability and service levels through high-performance, near-instant restore capabilities that help reduce downtime.

Customer pain points / Critical Success Factors

Data volumes are growing exponentially and it is becoming increasingly difficult and costly for IT organizations to manage it. Simply buying more storage capacity is no longer the answer; companies do not have the people to manage it, the floor space to house it, or the power and cooling capacity to run it.

Increasing amounts of data result in longer backups – can they still meet their backup window, or is data not being protected adequately? Increasing data also results in longer restore times – can they really afford the additional downtime?

Market Opportunity

The worldwide market opportunity for data reduction in 2010 is US\$1.8B

Details:

- Analyst consensus is \$1.2B for data deduplication market in 2010
- Deduplication is only part of the data reduction story
- Gartner: data reduction will be applied to 20% of all data by 2013
- Gartner: 48% of companies plan to redesign the backup systems in 2010
- Info Pro: 80% of the Fortune 1000 have or will deploy data deduplication solutions
- Hot acquisition market:
- 2005: Veritas acquired DCT (PureDisk)
- 2006: EMC acquired Avamar
- 2008: IBM acquired Diligent
- 2009: EMC acquired Data Domain for \$2.1B (5.6 x rev.)
- 2009: IBM introduces data deduplication in TSM and TSM FastBack

Primary Assets

- Play details:
- Data Reduction Sales Play link
- Product Sales Kits
- Tivoli Storage Manager link
- Tivoli Storage Manager FastBack link
- ProtecTIER link
- Tivoli Storage Flashcopy Manager link
- Tivoli Storage Manager for Storage Area Networks link
- Competitive takeout preapproved special bid
 - Pre-approved special bid
 - Up to 60% off entitled
 - For TSM and associated storage software products (TPC & SVC)
 - Requires Brand Approval (Broucek)

Target Buyer profile

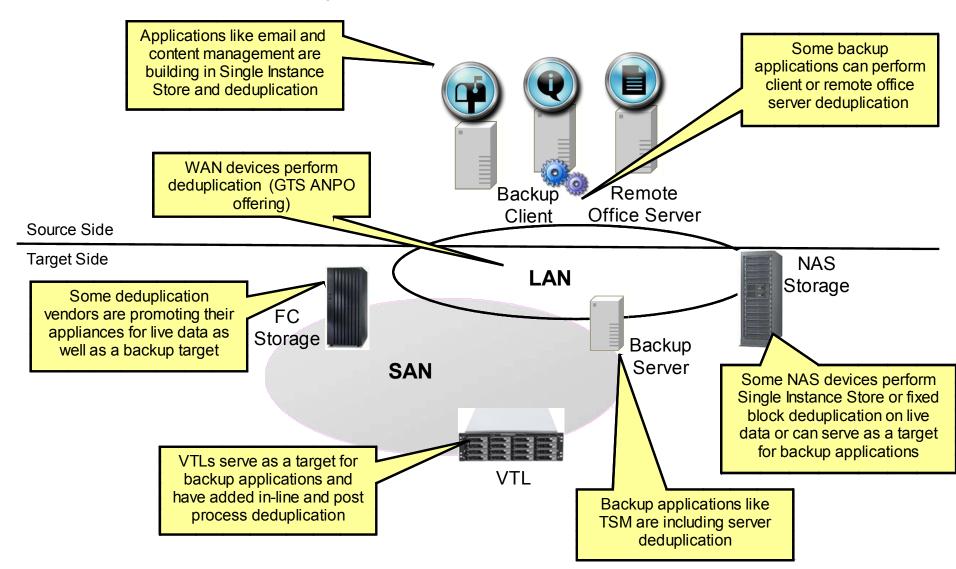
Cross-Industry: IT Managers, IT Directors, IT Executives, Storage Administrators, Cloud Managers, Senior Software Decision Makers, LOBs, Compliance Officers

- IT Managers who focus on end-to-end business process management; information protection, cost savings
- Business process owners who focus on compliance, process integrity, data availability, streamlining processes

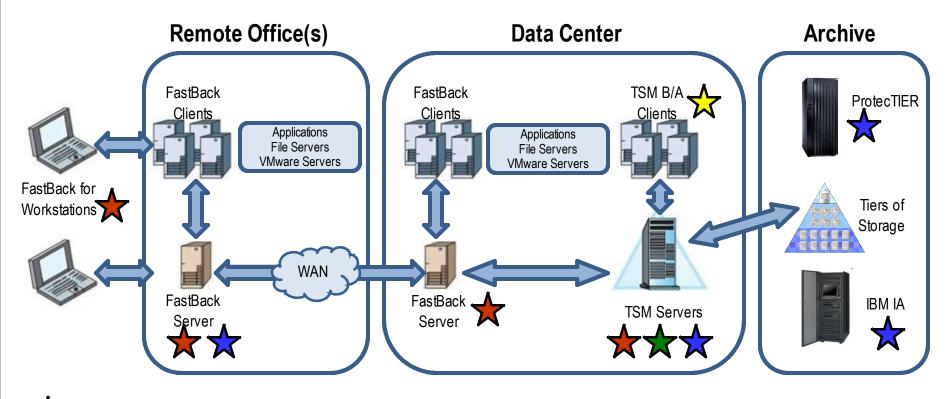
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Where Can Data Deduplication Occur?



IBM's Holistic Approach to Data Reduction



Incremental-only backup

Total compression and tape management

Target-side data deduplication

Client-side data deduplication (TSM 6.2 - Target availability 1Q10)

When Do I Use ProtecTIER vs. TSM 6 Built-in Deduplication?

Both Solutions Offer the Benefits of Target side Deduplication:

- Greatly reduced storage capacity requirements
- Lower operational costs, energy usage and TCO
- Faster recoveries with more data on disk

Use ProtecTIER When:

- Highest performance and capacity scaling are required!
- Up to 500 MB/sec (1GB/s with 2 node) deduplication rates are needed
- Deduplicated capacities up to 25 PB are required
- You wish to avoid operational impact of post processing deduplication
- A VTL appliance model is desired
- Deduplicating across multiple TSM (or other backup) servers

Use TSM 6 Built-in Deduplication When:

- You desire deduplication operations be completely integrated within TSM
- The benefits of deduplication are desired without separate hardware or software dependencies or licenses (ships with TSM Extended Edition)
- You desire end to end data lifecycle management with minimized data store

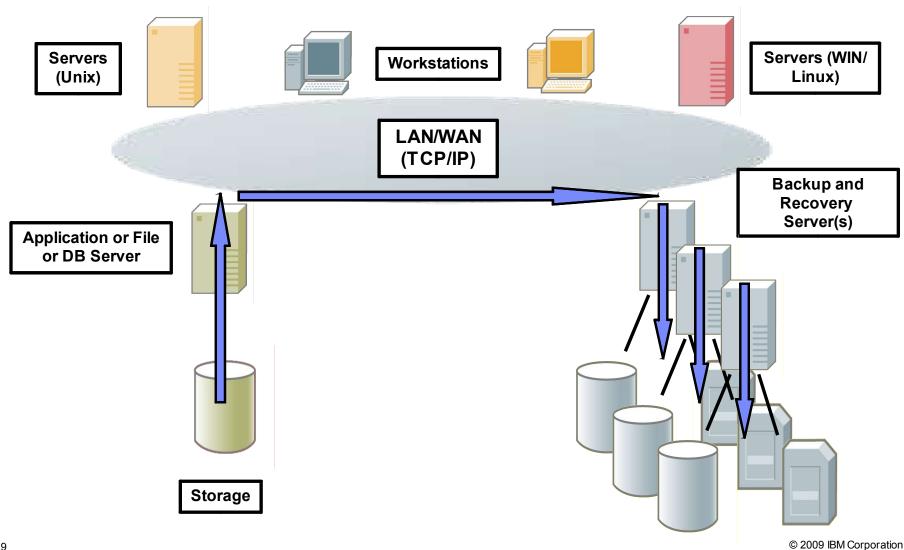




TSM



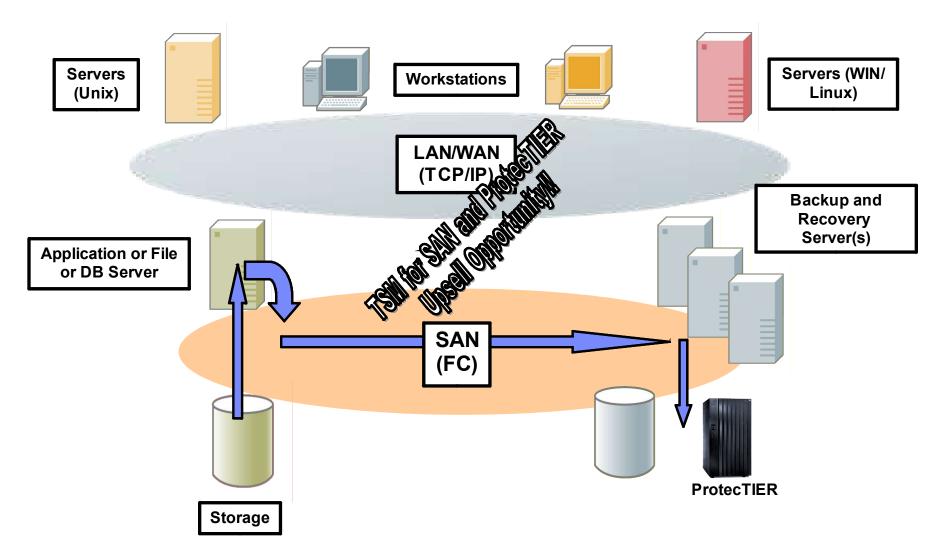
Typical Data Movement -Backup over LAN/WAN



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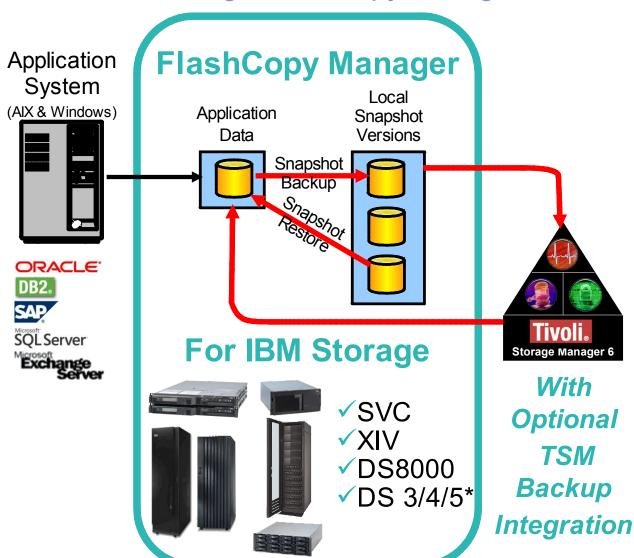
LAN-free Backup - TSM for Storage Area Networks



Tivoli Storage FlashCopy Manager

- IBM Tivoli Storage FlashCopy Manager:
 - Simplifies deployment and management of advanced, application-aware data protection for IBM storage systems.
 - Improves backup and recovery times from hours to a few minutes.
 - Improves productivity by simplifying management and automating routine administrative tasks.
 - Leverages existing investments in IBM storage systems and as an option can provide tight integration with Tivoli Storage Manager
- Both STG and Tivoli Sellers will receive compensation for Tivoli Storage FlashCopy Manager

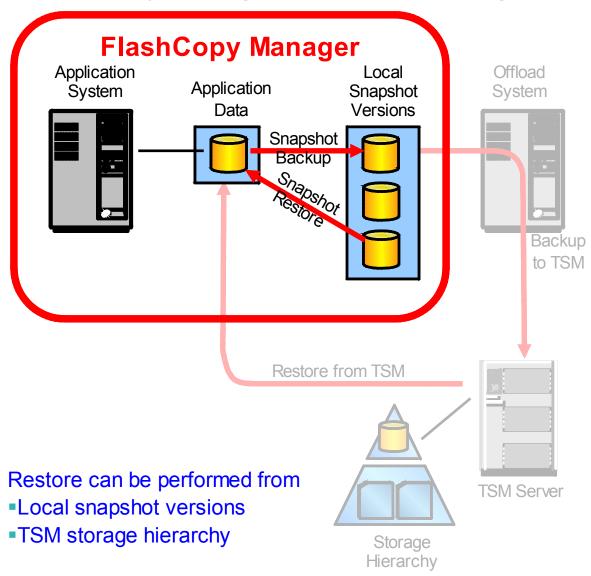
IBM Tivoli Storage FlashCopy Manager



- Online, near instant snapshot backups with minimal performance impact
- ✓ High performance, near instant restore capability
- ✓ Integrated with IBM Storage Hardware
- ✓ Simplified deployment

*VSS Integration

FlashCopy Manager with Tivoli Storage Manager



Snapshot backup to TSM server

- Transfer outboard of application server to minimize impact to application
- Copies on TSM server provide long-term retention and disaster recovery
- Very fast restore from the local snapshot

Support for multiple, persistent snapshots

Persistent snapshots retained locally

Policy-based management of local, persistent snapshots

- Retention policies may be different for local snapshots and copies on TSM server
- Automatic reuse of local snapshot storage as older snapshot versions expire

Adding Additional Business Value to our Disk Opportunities Key Functionality.... Backup

- Snapshot (FlashCopy) Backup
 - Volume level Full database or Storage Group backups
 - Exploit Storage Copy Services features
 - Block level Incremental FlashCopy
 - Space Efficient FlashCopy
 - Auto provisioning of targets
 - Enables Frequent Snapshot backups for near CDP operation
 - Retain many snapshot backup versions
 - Policy Managed
 - Number of backup versions
 - Adaptive



Adding Additional Business Value to our Disk Opportunities Key Functionality.... Restore

Exchange

- Snapshot Restore* of Exchange storage groups
- File copy restore of a storage group or database from a mounted snapshot image
 - Restore into a Recovery Storage Group, alternate storage group, or relocated storage group
- Individual mailbox or mail item restore from a snapshot backup

<u>SQL</u>

- Snapshot Restore* of a full database backup
- File copy restore of a full database from a mounted snapshot image
 - To an alternate database name
 - To an alternate location

DB2

- Snapshot Restore of a Full database
- Snapshot restore of one or more database partitions in the case of a multipartition database

Oracle

Snapshot restore of a Full database

SAP

Snapshot Restore of a Full database



As supported by Volume Shadow Copy Services (VSS) provider



Leveraging TSM Health Checks

- Leverage TSM Health Check service offerings in a proactive fashion to help customers identify potential bottlenecks and to help justify the business value of TSM 6.1, FlashCopy Manager, and ProtecTIER
 - Tivoli Lab Services has the ability to deliver TSM health check services
 - PLUS..... Many of our Business Partners and Regional System Integrators have skills/tools to deliver TSM and <u>competitive</u> health check services.
 - We are currently working with a business partner in the NE IOT who has created tools to build the financial justification for moving customers from a Symantec NetBackup environment to TSM and provides a tool to actually migrate the data.
 - Step one is to run the analysis tool on the customer's NetBackup (NBU) installation. This involves running an application on the backup server and collects the META Data required. It does not touch or manipulate production or actual backup data.
 - Step two is to take the meta data away to analyze and create the output. The partner works with the IBM team to craft the new TARGET environment and create the business case for moving from the NBU to TSM.
 - Step three is to deploy the tool that manages the migration of date from the existing NB environment to the new TSM environment.
 - Today, the tool is set up to move customers from NetBackup or CA ArcServe (source) to TSM (target).
 - For additional information contact Ron Broucek or Doug Dubois



Where to Prospect

Primary Target Client – Competitively Installed Backup Account

- Competitive installed backup account (Symantec, EMC, CA, HP, etc)
- Where the customer is actively looking to drive cost out of the storage infrastructure and where we have some customer sponsorship to insure we get a fair evaluation
- Lead with TSM 6.1 and ProtecTIER to deliver a total solution
- For disk opportunities, include Tivoli Storage FlashCopy Manager to deliver application aware FlashCopy
- If necessary, leverage the SWG Cataway, Competitive replacement, STG RSI programs to fund consulting services to perform competitive "health checks" and help develop an IBM-based solution to displace competition
- Use the Business Value Analysis tool to demonstrate potential cost savings of the IBM solution
- Leverage the TSM competitive pre-approved special bid to aggressively price TSM to displace competitor

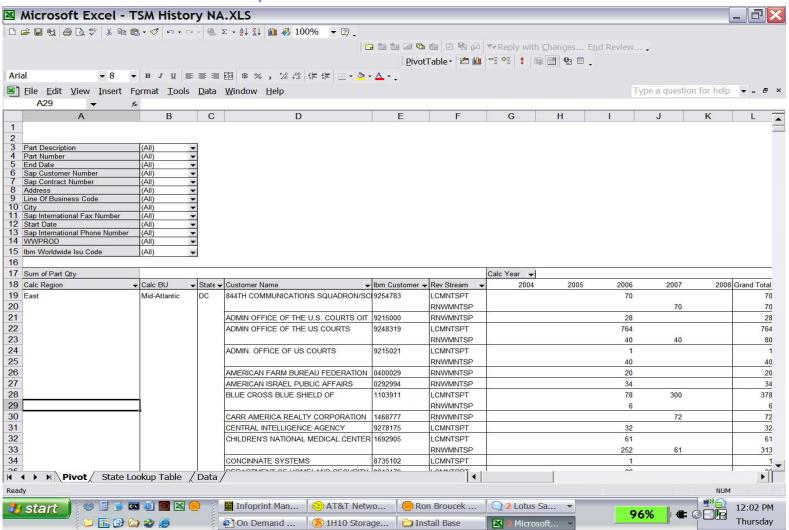
Where to Prospect

Secondary Target Client – TSM Account

- TSM account with multiple TSM backup servers who may be struggling to meet backup windows or is looking for a virtual tape solution
- Lead with upselling TSM for SAN and ProtecTIER together
 - TSM for SAN allows the customer to direct large backup workloads directly to ProtecTIER.
- Upsell Tivoli Storage FlashCopy Manager to reduce backup windows and deliver rapid recovery



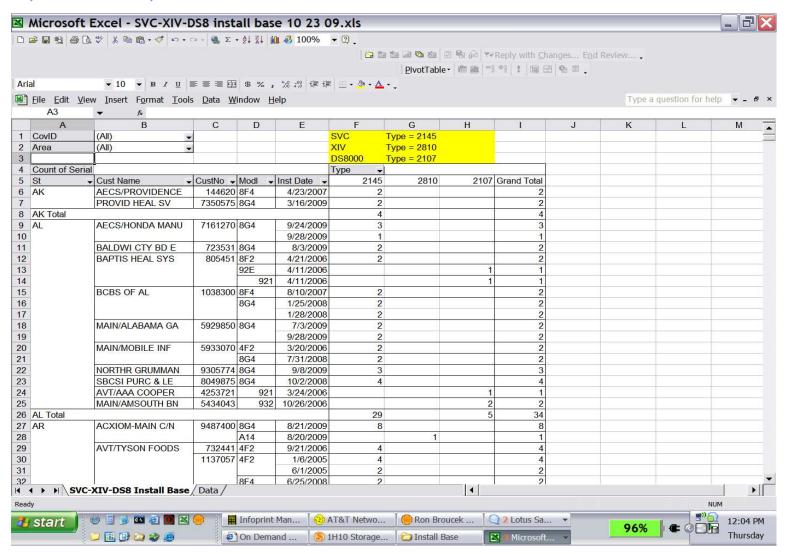
TSM Install Base Example



Contact your IMT Storage Sales Leader for install base information



SVC, DS8000, XIV Install Base

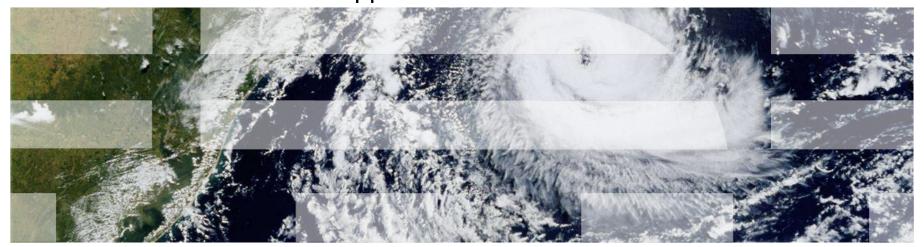


Contact your IMT Storage Sales Leader for install base information



Tivoli Storage Manager and ProtecTIER Demonstrations

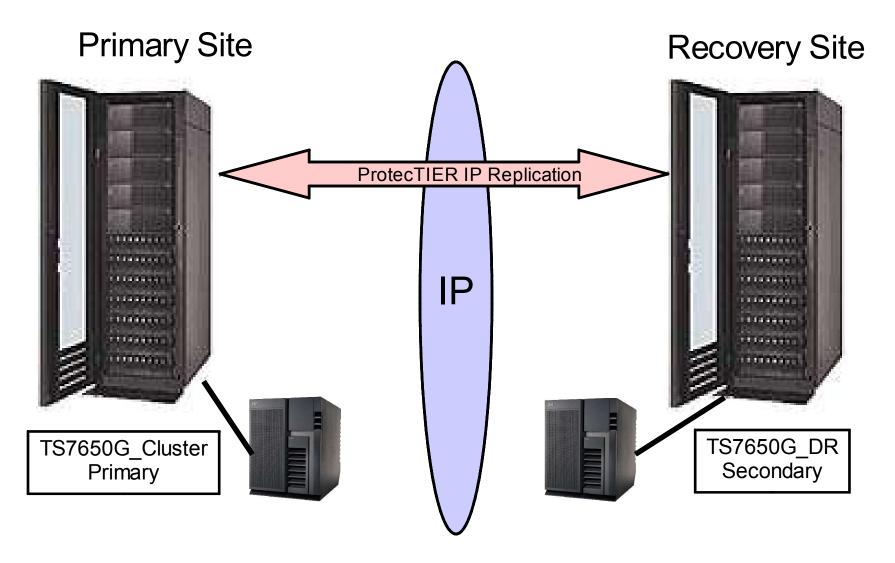
Randy Larson
larsonr@us.ibm.com
IBM Advanced Technical Support



TSM and ProtecTIER Demo Capabilities

- 1. Basic TSM backup to ProtecTIER
 - Focuses on PT functionality
 - Primary interaction is through ProtecTIER Manager GUI
 - Highlights configuration, deduplication, and replication
 - TSM drives multiple stream workload
- 2. TSM Failover using ProtecTIER replication
 - 2 ProtecTIER systems and 2 AIX LPARs
 - Automates TSM failover to remote location
- Demo Process
 - Use "Lotus Live" for remote viewing
 - Contact Randy Larson (larsonr@us.ibm.com)

Lab Configuration



TSM and ProtecTIER for D/R

- Demonstrate viability of using TSM in conjunction with ProtecTIER replication to provide a warm-site disaster recovery scenario
- Daily activities are completely automated
 - Backup DB on Primary
 - Restore DB on Secondary
- All components are GA no special code
 - TSM V6.1.2.0
 - ProtecTIER V2.3.0.0
 - ProtecTIER Manager 2.3.2.0
 - IBM Atape Device Driver 11.1.8.0 (with 'tapeutil' utility)
- Takeover / Failback require some ProtecTIER GUI interaction
- BUT ... This demo is just one way to exploit ProtecTIER replication

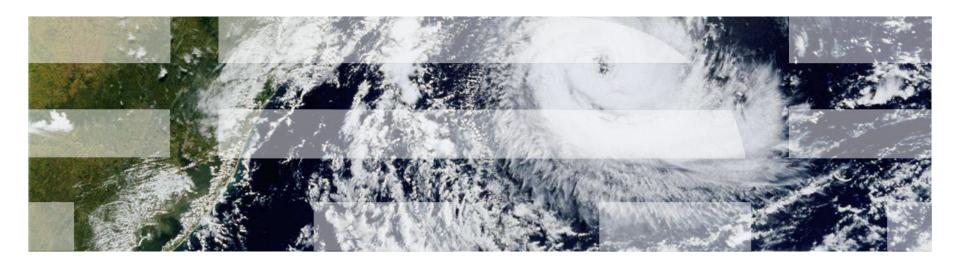
Why D/R with ProtecTIER Replication?

- ProtecTIER replication will only replicate unique <u>chunks</u>
 - Assume 10:1 Dedup Ratio Only 10% of the data flows to remote site
- Replication is over IP
 - No 'dark fibre' required
- ProtecTIER is a VTL
 - Manage discrete cartridges
 - TSM Library Sharing and LANFree possible
 - Recovering with tape potentially simpler than disk replication / mirroring
 - No 'consistency groups'
- ProtecTIER provides details on replication status
 - Time stamps and replication status by cartridge



STG 2010 Coverage Strategy and Storage Sales Play Update

Scott DeGeer NA STG Storage Sales Executive



Our Storage Growth Plan for 2010...

2010 Objectives

- 1. Deliver Revenue and Profit Targets
- 2. Gain Market Share on MR & ES portfolios

2010 Changes to Drive Growth

De-Stacked resources to Improve Coverage, Increase Integration, Increase Sales Execution in IMT

- •Hunter Teams & XIV dedicated to White Space accounts
- ProtectTier resources integrated with dedicated HE Tape Team
- Black Belt Teams Increase specialization and enablement in Dynamic Information Infrastructure, IT Optimization, Software Stack

Aligned IOT resources into 2 Product Groups supporting primary RTM enablement

- ES Product Group to BSS coverage on Top 250 accounts
- •MR Product Group to BP to expanded BP-Led coverage

Invest Resources To Drive Growth In Selected Opportunity Segments

- Federal growth initiative
- XIV growth initiative
- Dedicated Tivoli Storage resources

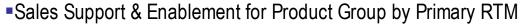
3 Key Growth Strategies in 2010

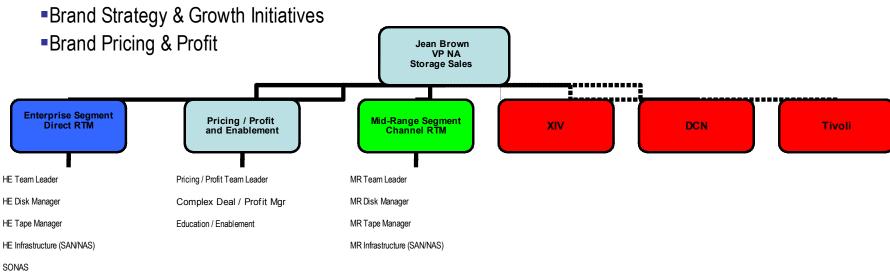
- 1. Drive Storage market share growth by aggressive penetration in Competitive White Space accounts with dedicated Hunter, XIV, & Federal teams
- 2. Maximize Enterprise Storage Revenue & Profit in Top 250 accounts
- 3. Deliver MidRange Storage growth through BP-Led Initiative



2010 NA System Storage IOT Organization

Roles:

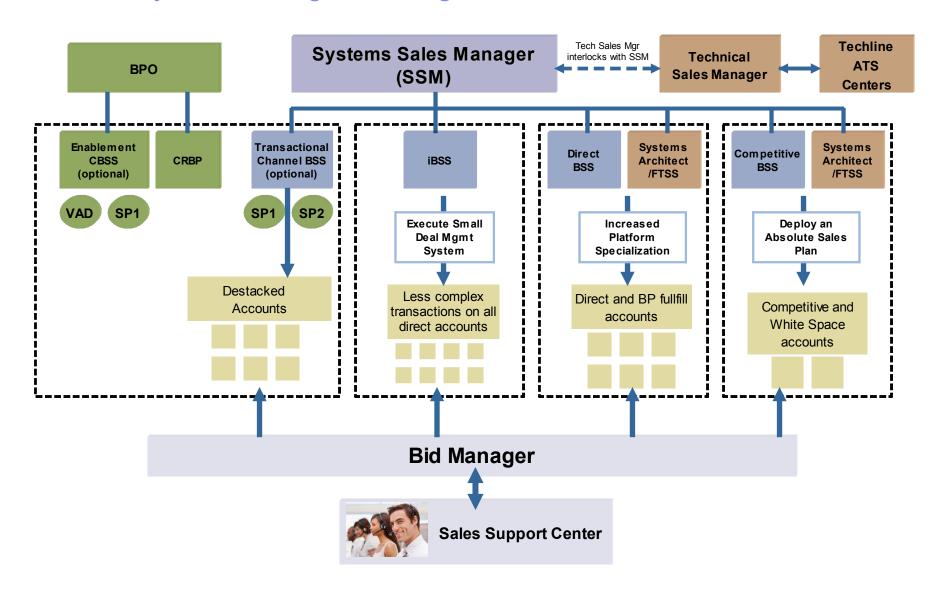




	Product Group	Primary Market	Primary RTM	2010 Revenue
Competitive	XIV, Tivoli/SVC, DCN	White Space	Hunter Team Blue Thunder BP	\$425M
titive		Federal	Federal BSS	
Mid Range	DS3, DS5, Nseries, MR Tape, SAN	GB	ВР	\$345M
Enterprise	DS8, ,HE Tape, ProtectTier, SAN, SONAS	Top 250 Sector	BSS	\$863M



2010 NA System Storage IMT Organization





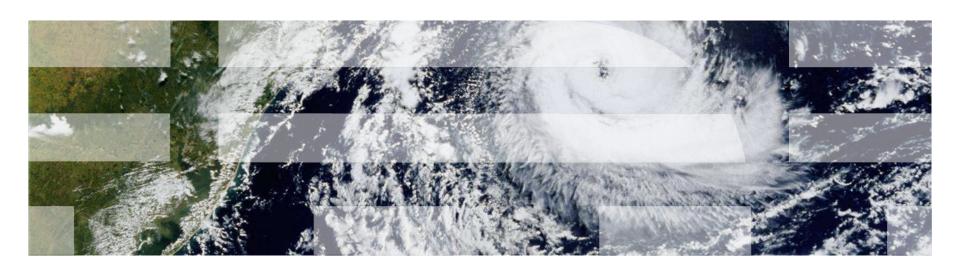
1Q 2010 NA Storage Systems Sales Plays

Focused on Data Reduction and Storage Utilization - Determine opportunities to reclaim storage capacity, reduce storage consumption, and improve asset selection and utilization

Enterprise	General Business	White Space
	X	X
	X	
	X	
X		X
88 🗶		
/ / /S	/ X	Enterprise Business X X X



Call To Action





Call to Action

1. Create your account attack list

- Tivoli FLMs and Sellers schedule local STG/Tivoli territory review calls
 - If you don't know who to team with, contact your IMT Tivoli Storage Sales Leader or your STG Storage Platform Executive
 - Select target accounts and STG/Tivoli/BP opportunity coverage strategy
 - Target accounts who are looking to re-architect backup infrastructures, are experiencing issues with existing competitive backup and tape products, or have expressed interest in data deduplication
 - Look for accounts where Tivoli and/or STG have an existing relationship or existing install base that could be leverage (pseries, tape, Tivoli Business Automation, etc)
 - Understand where the 1Q10WG ELA and STG OIO opportunities and cloth those opportunities with our data protection solution
 - Clothe storage h/w and s/w opportunities to deliver additional business value
 - Leverage qualified business partners where possible
- Use Sales Tactic code 108AR46R when creating Siebel opportunities
- 2. Call on target accounts and discuss the value of ProtecTIER, TSM 6.1 and TSM FastBack, and FCM
- 3. Schedule 1 or more Tivoli & STG checkpoint calls in 1H10 to insure opportunity progression or to refresh the target lists
- 4. Leverage Castaway, Competitive, RSI funding to provide consulting services to perform competitive "health checks" and help develop an IBM-based solution to displace competition

Who to call for help

North America IOT

- Warren Saltzman STG Information Solutions Sales Executive
- Ron Broucek Tivoli Storage Software Sales BUE

East IMT

- Nathan Rosen ProtecTIER Virtual Tape Sales Leader, Northeast
- David Stilley ProtecTIER Virtual Tape Sales Leader, Southeast
- Mary Ellen Wetzler-Behar Tivoli Storage Sales Leader
- Amy Johasky STG Storage Platform Executive

West IMT

- Michael Lehrer ProtecTIER Virtual Tape Sales Leader
- Shelly Howrigon Tivoli Storage Software Sales Leader
- Sharon Sadowski STG Storage Platform Executive

CA IMT

- John Perring ProtecTIER Virtual Tape Sales Leader
- Rob Shewchuk Tivoli Sales Manager, General Business
- Paul Melcher Tivoli Sales Manager, Enterprise Accounts

Federal IMT

Walker Smith – ProtecTIER Virtual Tape Sales Leader

Competitive Team

- Blair Drenner Manager, Tivoli Competitive Action Team
- Mike Pousson Tivoli Storage Competitive Action Team
- Steve Luko Tivoli Storage Competitive Action Team
- Victor B Nemechek ProtecTIER Competitive Team

RSI Program

Steve Unger – STG Storage Sales Executive

Tivoli ROI Consultants

- Riggan Shilstone East IMT
- John Eller West IMT

Tivoli SWAT

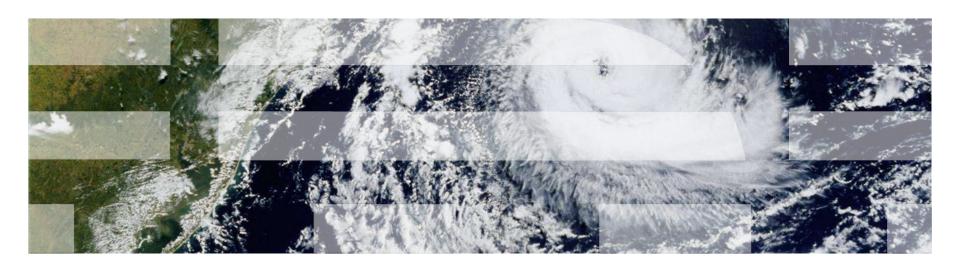
- Claire Rankin Manager, Tivoli Security and Storage Advance Technology
- Ron Henkhaus Tivoli Storage Software Advance Technology, TSM



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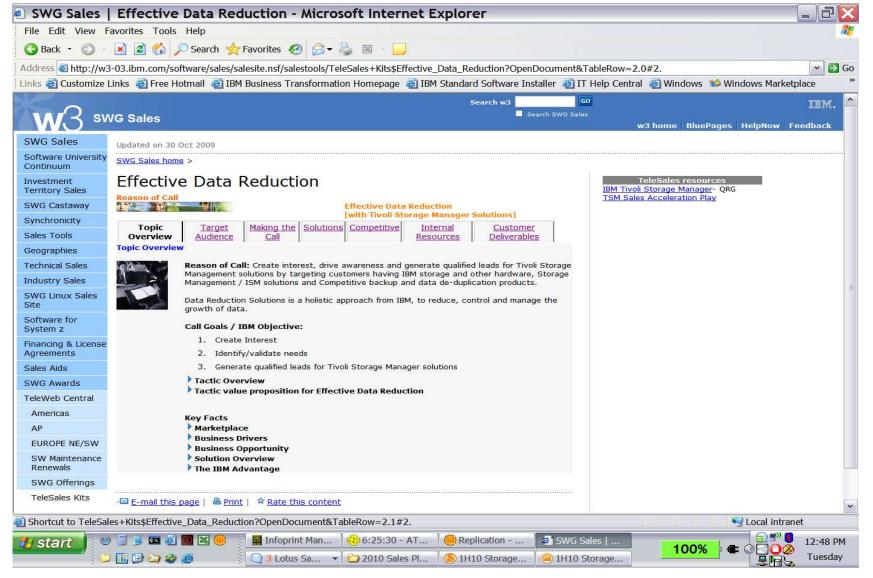


Appendix





Data Reduction Play Sales Kit





TSM Sales Kit

