

IBM Software Group

Accelerate modernization of enterprise assets using IBM's discovery and transformation tools

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Agenda

- The challenge Business and IT drivers
 - Complexity
 - Typical Application Development Lifecycle
- Case study snapshots
- WebSphere Studio Asset Analyzer (WSAA)
- Rational Transformation Workbench (RTW)
- Summary: Common Scenarios
- Question & Answers



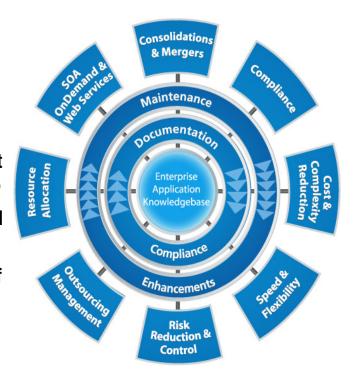




Business Drivers

Business and IT imperatives drive changes in the application portfolio

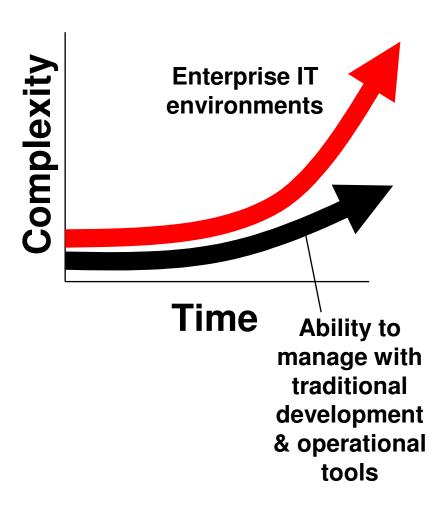
- Application Consolidation and Mergers: connect and combine disparate applications and operations
- Compliance: align and audit operations to comply with industry and government regulations
- Cost and Complexity Reduction: enhance the efficiency and maintainability of your enterprise applications
- Enterprise Speed and Flexibility: accelerate go-to-market strategies through a more flexible application portfolio
- Operational Risk Reduction and Control: maintain control of business-critical enterprise operations
- Outsourcing Management: reduce the costs and risks of outsourced your enterprise applications – for both parties
- Resource Allocation: manage resources and knowledge transfer to maximize returns for your organization
- Preparing for Web Services & SOA: get more business
 value from your existing enterprise applications through reuse



Understand & Manage Transform & Maintain



The Challenge of Complexity



Complexity makes...

- Change more difficult & costly
- Operations more difficult & costly
- Outages more likely

Solving this requires ...

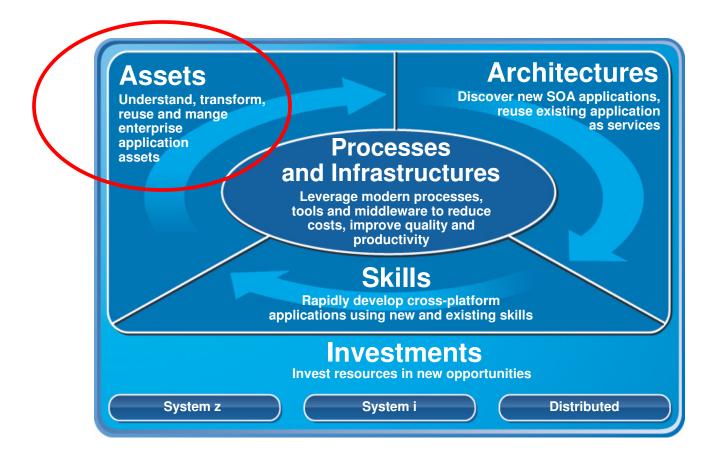
- Good AD processes
- Good IT Service Management Processes
- Good understanding of your IT applications and environment
 - Development and operations





Aspects of Enterprise Modernization

To improve IT flexibility, you should modernize your enterprise in the following areas:









Asset Modernization

"OK. I have hundreds of services, thousands of programs using many different technologies. How do I understand and identify the assets that I can use them in my SOA?"



Architects, project leaders, managers, DBAs, developers, Q/A analyst

Enterprise-wide app discovery and insight; find dependencies across applications and lines of business

Application Portfolio
Understanding
WebSphere Studio Asset
Analyzer (WSAA)



Architects, project leaders

Project-level workbench for deep application analysis and transformation

Rational Transformation
Workbench
(RTW)



Developers

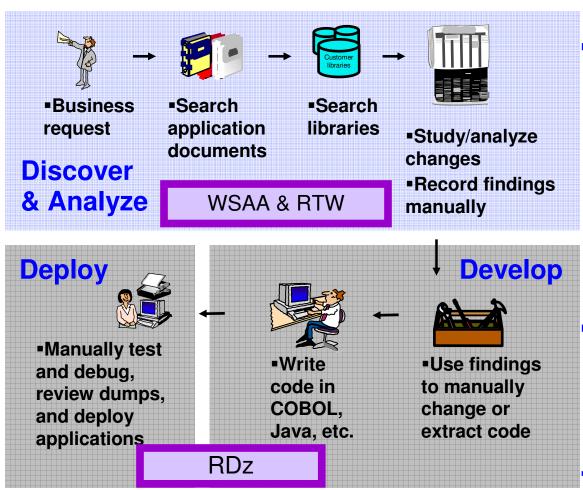
Common IDE for COBOL, PL/I, Java and Web services applications (Program analysis)

Rational Developer for System z RTW Analyzer for Eclipse/WDAA





Typical AD Process



Problems

- Missing or out of date documentation
- Important artifacts are missing
- Hard to determine full impact of proposed changes
- Hard to estimate effort required
- Tools used:
 - **-ISPF**
 - -old notes
 - old listings
- Time consuming and tedious





Customer Pain – Project Estimates

Growing retail chain

Background

 Yearly planning cycle requires lots of estimates from Applications team

Challenge:

- Analysts were performing initial scans of source by hand taking at least a week
- Developers receiving information took much longer to produce detailed estimates
- Process was error prone and obsolete programs could not be easily identified

Solution

- Inventoried application source in WSAA
- Educated Analyst community on new impact analysis processes using WSAA
- Significantly improved accuracy and turn-around time for estimates in yearly cycle
- Developers are using WSAA to do their own estimates on demand when asked to make "small" changes

"I am finding things with WSAA that I never would have found using the old, manual analysis process"

-Systems Analyst

"Inventory scan errors are identifying problems in our source, which is a good thing."

> -Systems Administrator





Customer Pain – Managing change across applications

Global manufacturer

- Background:
 - 300+ internal projects are changing code and data formats
 - Large inventory
 - 140K batch jobs and 200K programs, 126K DB2 columns, 81M data elements, 177M LOC

▶ Challenge:

- Need to avoid system outages due to data format changes as well as analysis paralysis
- Need cross-team communications and coordination
- Solution: Include WSAA discovery as step in data format change control process
 - Data management group runs batch jobs against WSAA repository and distributes reports to application teams
 - Affected application teams must sign-off on changes
 - Then synchronize deployments to QA and production

- According to Gartner - up to 80% of systems failures are caused by unmanaged changes
- Even when managed, 20% of planned changes cause system outages due to lack of visibility to dependencies
- "We can't imagine how we would run our business without WSAA" - Manager in the Data Management Group







Customer Pain – Adapt systems for new business opportunity

Global manufacturer:

Background

 Current product accessories system consists of IMS transactions, databases, and batch jobs

Challenge:

 Need to expand existing systems so company can offer more, higher-margin accessories "We are very pleased with WSAA. It's doing just what we want and need it to do."

– AD Manager

Solution ...

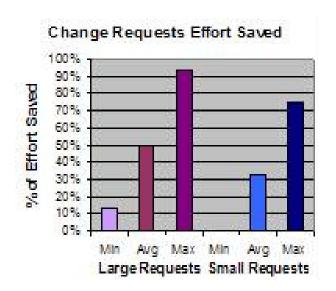
- Do Impact Analysis using WSAA & RTW
 - Used results as input to transformation vendor
 - Used results to address changes the vendor could not address
- Use WSAA's understanding of system to ...
 - Find potentially obsolete JCL and programs through correlation with run logs
 - Rapidly build test environment with Test Environment Builder (IBM Global Services asset)





More Efficient Maintenance and Enhancement Client-led ROI studies revealed significant savings for M&E activities

- Understand and manage applications
 - Inventory and baseline metrics of applications allow managers to focus effort on the most pressing issues
 - Management insight gained with 99% reduction in effort
- Transfer knowledge and encourage resource pooling
 - Through the automated documentation of applications, users are able to get up-to-speed more quickly, allowing even junior developers to become productive
 - Documentation received 70% faster
- Maintain quality applications
 - Enables developers to ask 'what-if' type questions allows teams to avoid cascades of errors
 - Impact analysis conducted over 87% more rapidly
- Increase the effectiveness of change requests
 - At the core of M&E activities is the ability to modify an application to reflect new business needs
 - ▶ Large change requests required up to 94% less effort





Efficient Business Rule Discovery and Management

- Leading insurer eliminates inefficiency in claims system
 - Claims processing delays were lowering customer service and increasing costs per claim
 - Claims processing application was highly complex and not well understood
 - Each time application detected an error, claim required manual intervention
 - Business rule identification and impact analysis used to uncover relevant business processes
 - Developers could quickly correct the inefficiency, reducing claims costs
 - Collapsed root cause determination for pending claims by 70%
- Multi-national insurance provider controls logic of core application
 - ▶ To boost customer service, needed more flexibility for key application
 - Analyzed application and identified business processes buried within the code that could be better integrated and maintained





Application Renovation Yields Efficiencies

- Major health insurer
 - Streamlined core claims processing system and implemented a message based interface (in conjunction with existing batch process
 - Reduced cost per claim by 1/3
- Top 5 US bank simplified complex, non-standard application
 - Critical application was developed and maintained with limited understanding of the application's current state
 - Application renovation reduced code base from 20 million lines to just
 12 million, greatly reducing complexity
 - Repository of documentation and visualizations allowed maintenance team to get 'up-to-speed' and productive
- Financial services organization addressed potential impacts before renovations undertaken
 - Very large financial services provider wanted to sunset a core financial application, but needed to ensure that all impacts were planned for
 - Complexity of application meant that the project might be delayed for months
 - Pinpointed all potential impacts in a matter of days, not months, allowing the renovation initiative to proceed aggressively







Value of Asset Modernization tooling

- Gain intellectual control of your applications
 - discovery
 - relationships / dependencies
 - application and program structure
- Increase project velocity
- Improve quality of application changes



- Document your applications from the code itself
 - consistently current application insight
- Improve change management / governance / compliance processes
- Gain transparency into outsourced development
- Find assets required for test cases
- Incorporate into existing IT operational processes









Modernizing Assets

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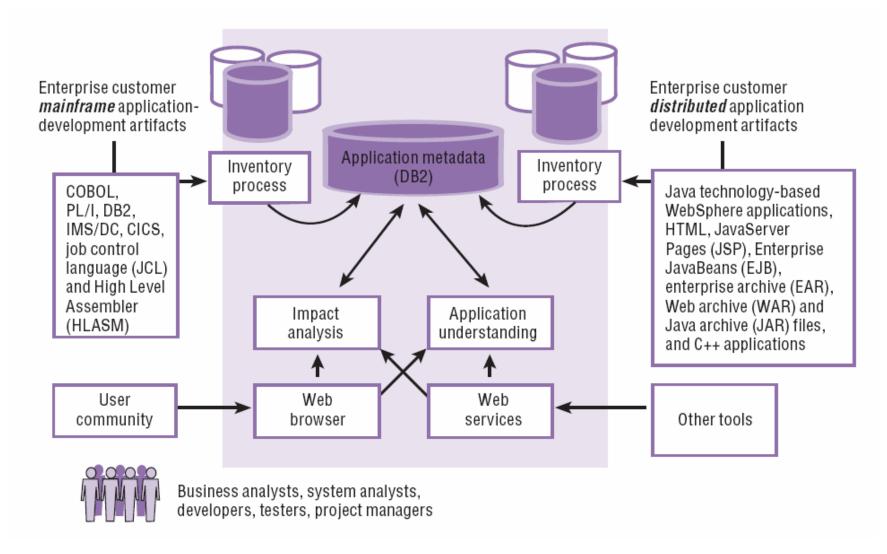
Developers







WebSphere Studio Asset Analyzer V5.1

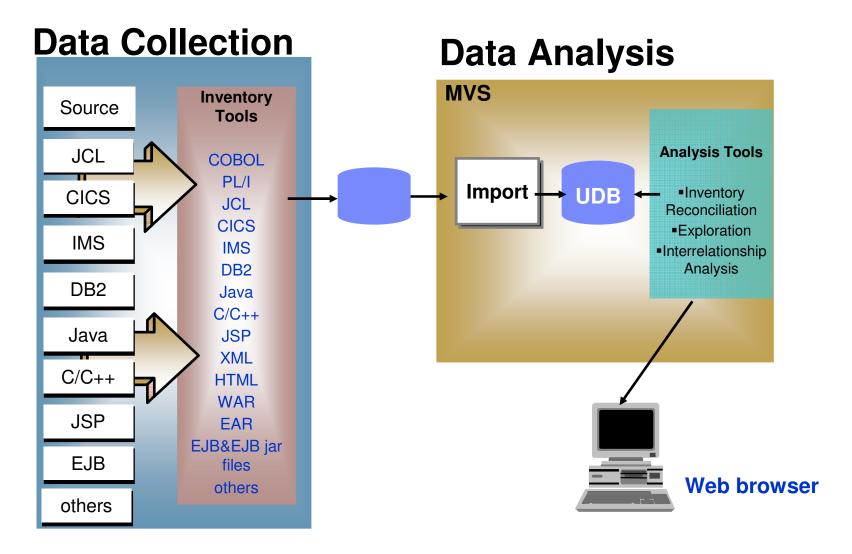








Gathering Application Metadata

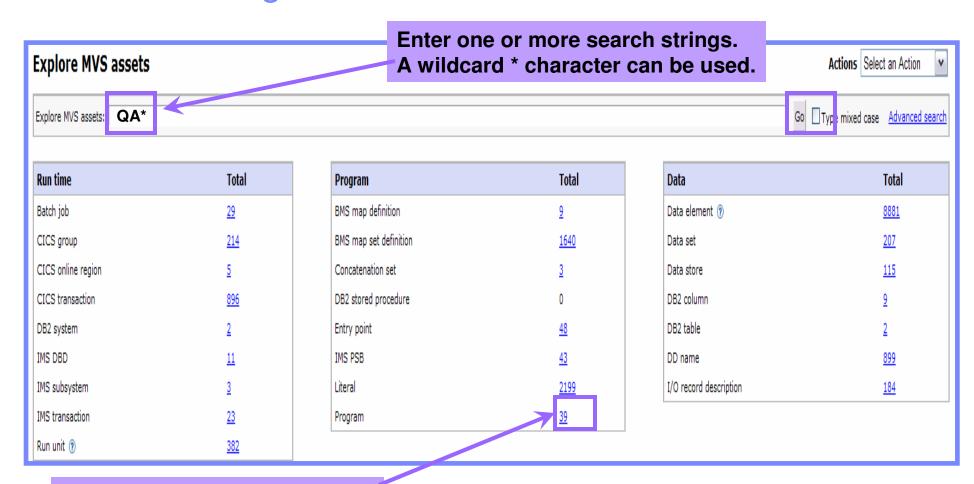








Exploring mainframe assets – rapid application understanding



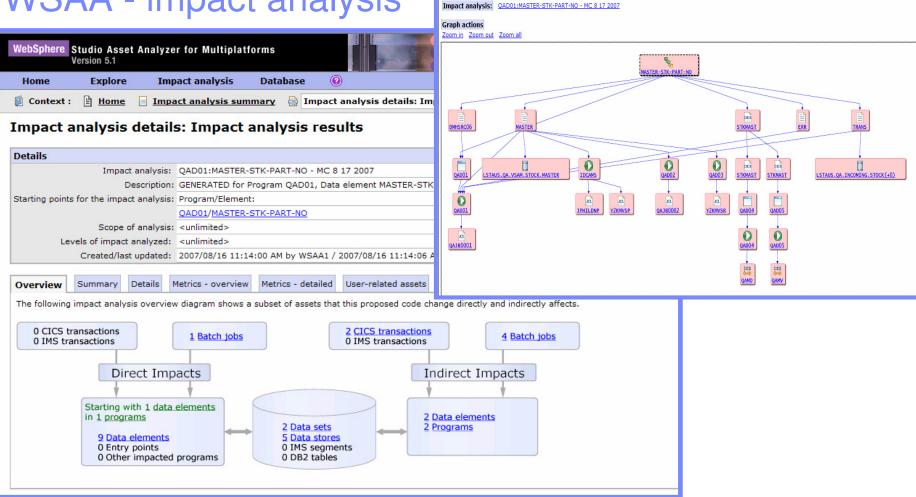
Or just click on any counter to see the full list of items











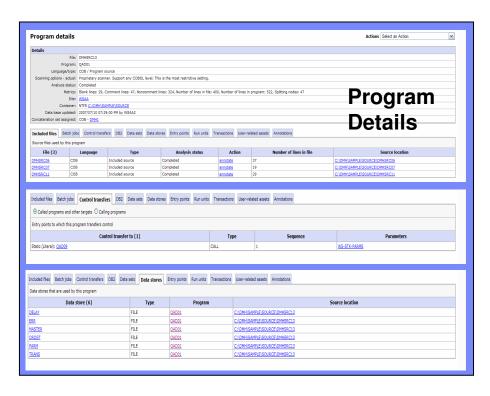
Find the needles in the haystack affected by a proposed change

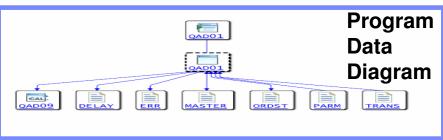


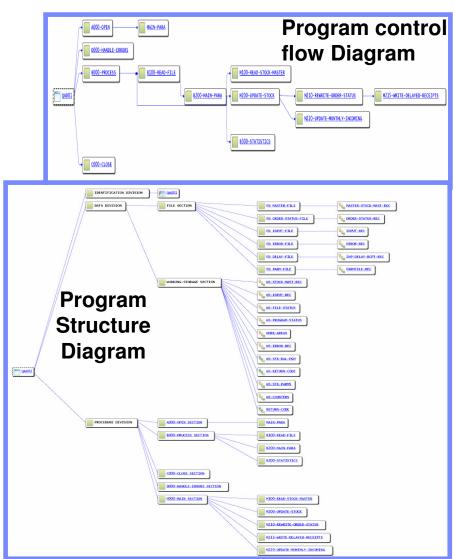




WSAA program insight







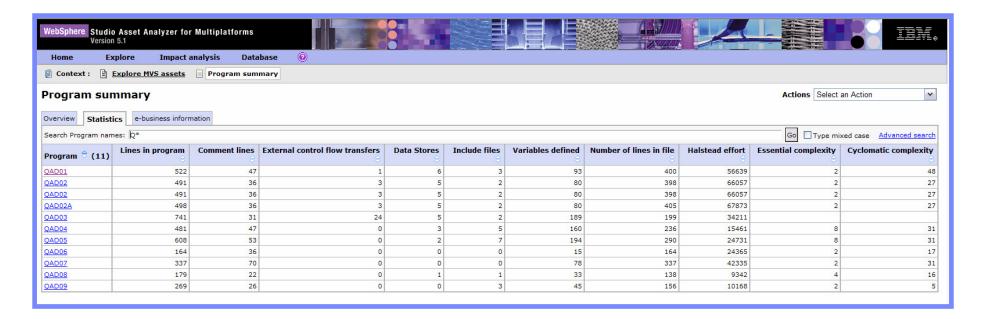






Complexity metrics for mainframe assets

- Halstead effort, which indicates the complexity of a program and the relative mental effort required to develop or maintain the program
- McCabe's Cyclomatic Complexity, which indicates the number of independent paths through a program
- McCabe's Essential Complexity, which indicates how well a program is structured

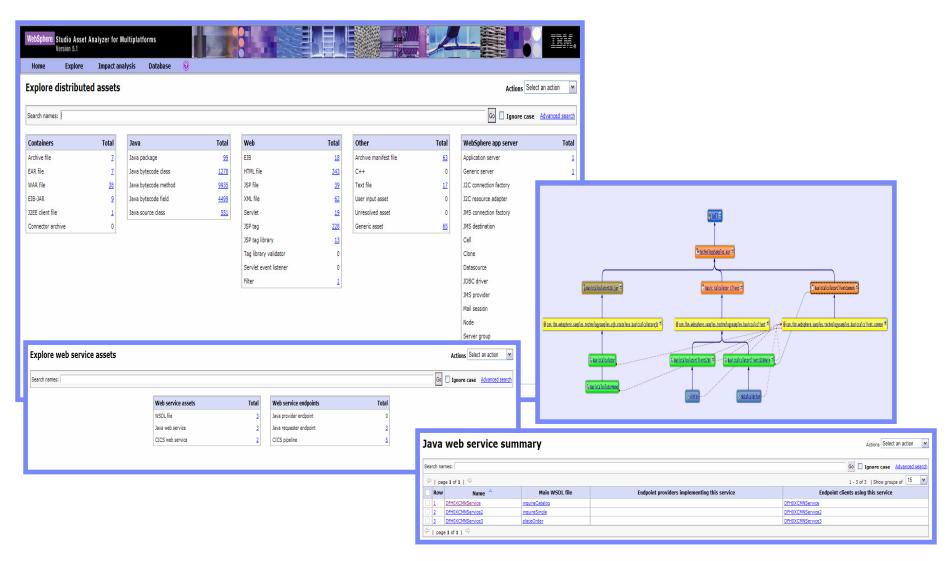








Exploring Distributed Assets and Web Services



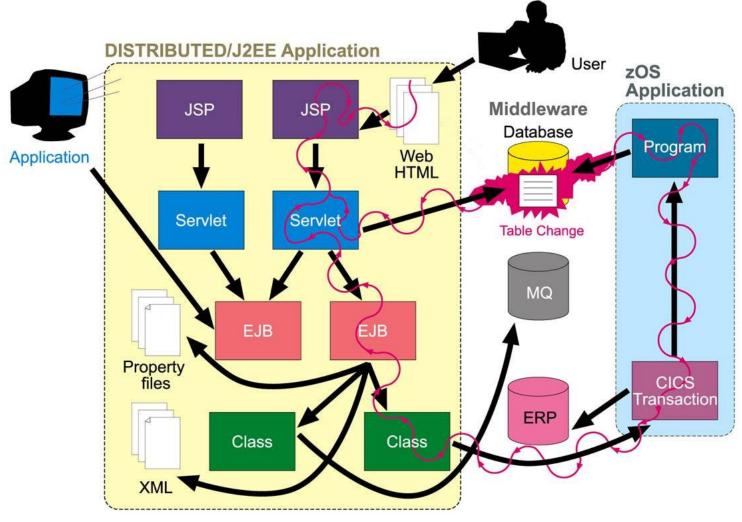






End-to-End Impact Analysis

What happens if I change a database table?







Newest enhancements

- Improved composite and Web service application support, including the following:
 - Scanning Web services information and including these in impact analysis results
 - Automated detection of some composite application relationships, including EJB-QL
 - Wizard for manually articulating relationships between assets
 - Support for scanning CICS TS V3.1 Web service constructs in application source code
- Expanded metrics support
 - New open metrics framework provides a way to plug in custom-written metrics engines or other tools.

- Improved tool integration
 - Expanded URL application programming interface for mashuplike integrations
 - Expanded Web service interface for getting data into and out of the WSAA repository
- Updated support of other software products
 - WebSphere Application Server V6.1 (including on System z)
 - CICS TS V3.1 (including CHANNEL and CONTAINER support)
 - Latest syntax in Enterprise COBOL and Enterprise PL/I
- Numerous usability and performance enhancements

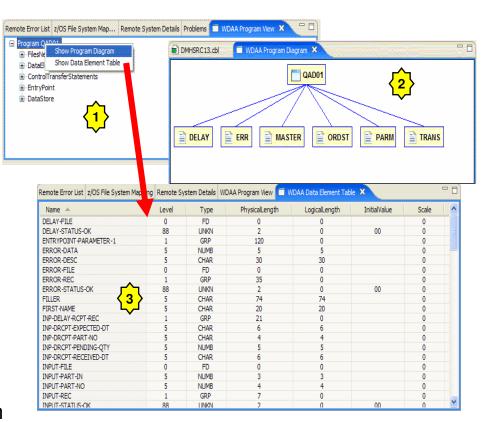






WebSphere Developer Asset Analyzer

- Free technology preview with Rational Developer for System z.
- Allows a RDz user to use the asset management functions of WSAA from his workspace.
- Provides:
 - Automatic scanning of COBOL and PL/I assets on the workstation
 - Search for declarations of data elements and programs
 - Search for declarations of data elements from the LPEX editors
 - Search against remote z/OS hosts
 - Automatic retrieval of z/OS assets through search results
 - Impact analysis for data elements



Show program diagram

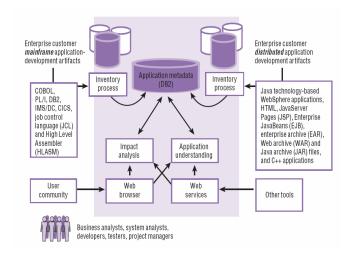






WSAA – Designed for the Enterprise

- Industrial strength scalability
 - One company's metadata: 200K programs, 140K batch jobs, 126K DB2 columns, 2.4M program literals, 81M data elements
- Web browser client delivers ...
 - Simple user interface
 - Low admin & incremental user cost
- Open architecture enables customization & integration
 - Data in DB2; documented data model
 - Add your own tables to customize
 - Web services interface for tool integration
 - Custom queries interactive or batch
- Language coverage
 - Strong COBOL & PL/I support
 - Building out Java mainframe support



- Integration with other tools today and in the future
 - Rational Developer for System z
 - Rational Transformation Workbench
 - CICS Interdependency Analyzer
 - Tivoli Application Dependency Discovery Manager / CCMDB
 - Others
- Built on the WebSphere Application Server & DB2







Modernizing Assets

"OK. I have hundreds of services, thousands of programs using many different technologies. How do I understand and identify the assets that I can use in my SOA?"



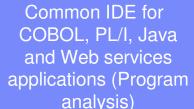
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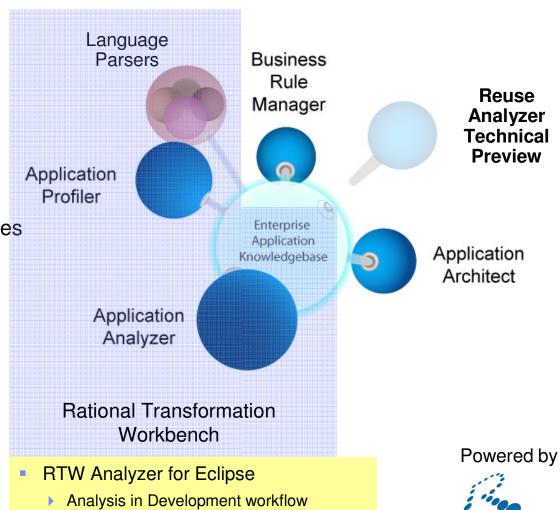






RTW – Pieces and functions

- Application Analyzer
 - Deep interactive analysis
- Application Profiler
 - Team access via the web
- Business Rule Manager
 - Find and manage business rules
- Application Architect
 - Create new, reusable components
- Reuse Analyzer Technical Preview
 - Analyze code for SOA
- RTW Analyzer for Eclipse







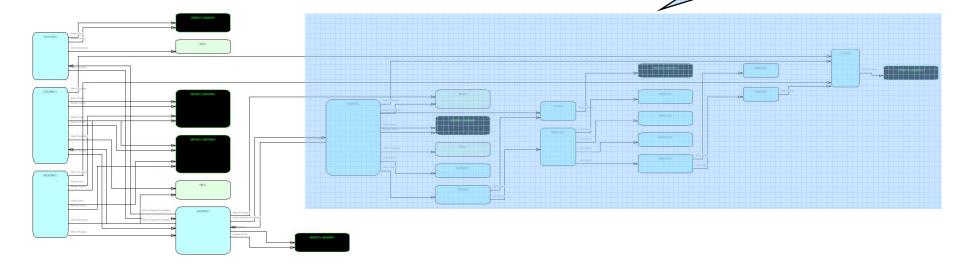
Relativity



Identify Application Components for Services

- RTW's application visualizations enable rapid identification application artifacts involved in desired services
- Pertinent artifacts can be logically separated for deeper analysis and service exposure

Programs, screens, and transactions involved in business process of interest



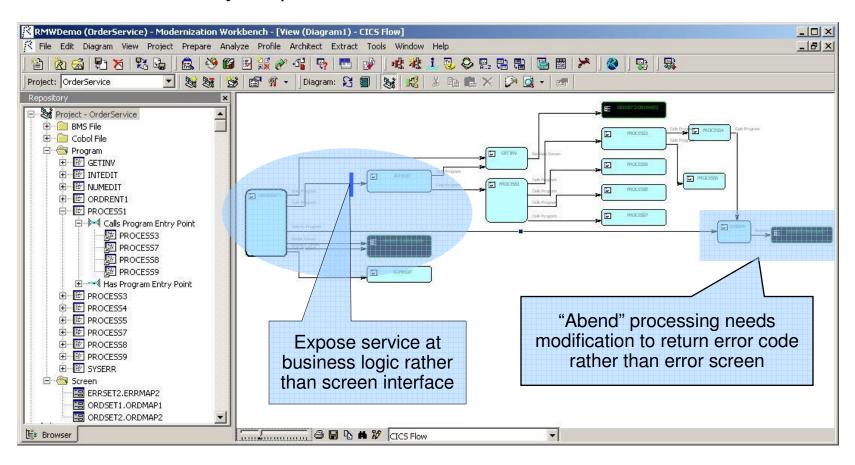






Rapid Assessment of Service Viability

- Where should the service begin?
- Are there any "traps" that could lead to errors?





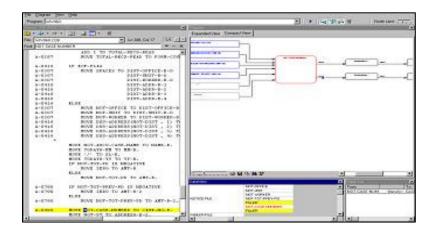




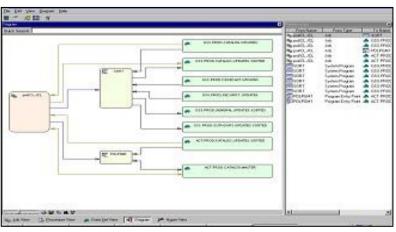
Application Analyzer: **Screen Shots**



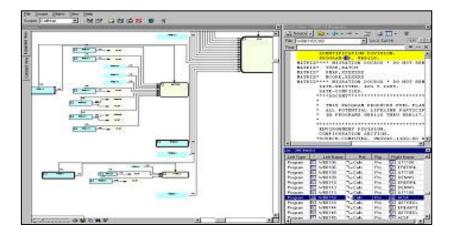
Complexity Report



Global Data Flow Analysis



Batch Application Viewer



Call Map Diagrammer







Rational Transformation Workbench Business Rule ManagerTM

- Accelerated business rule discovery
- Powerful business rule management

Integrated approach magnifies benefits

- Sophisticated tools help to quickly identify rules
- Powerful interrogation simplify manual searches
- Creation of rules directly from a search screen accelerates the collection process
- Persistence ensures that rules are not lost as programs change
- > Rules Filter helps to focus business rule searches
- Analysts can categorize and describe their portfolio of business rules, simplifying ongoing usage
- Rich diagramming and search functions help users to focus searches
- Convenient reports help analysts to plan, manage, and share business rules
- Browser-based access allows users to remotely search, audit and annotate the latest business logic







Rational Transformation Workbench Application ArchitectTM

- Flexibility and reuse with componentization
- Componentization tools enable the creation of more reusable and maintainable programs
- Examines all dependencies to ensure that the extraction is a functionally complete component
- Coverage Report identifies additional opportunities and ensures completeness

- Reduced complexity with application renovation
- Reduces complexity by partitioning business logic, data access, and user interfaces
- Ensures compliance with corporate standards by propagating naming conventions
- Eliminates dead, redundant, and duplicate code to reduce complexity and enhance maintainability
- Extend applications through Web services
- Accelerates the alignment of application components in a Service Oriented Architecture



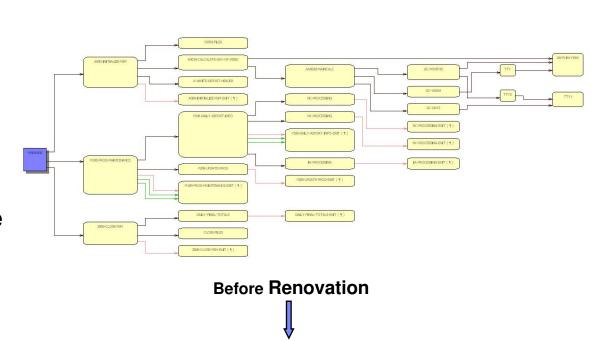


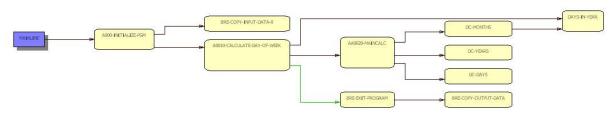


Reduce complexity and remove obsolete code

Benefits

- Reduce "application entropy"
- Speed up future maintenance
- Improve quality of future changes
- Reduces Risk of errors or failures based on unexpected processing paths





After Renovation

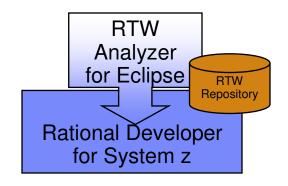






RTW Analyzer for Eclipse Analysis Integrated into the Development Workflow

- Analyze source in RDz local and remote z/OS projects
 - Programs
 - also JCL, DDLs, PSB and DBD files, and IDMS schemas
 - Automatic analysis of project source
 - creating a repository that is the basis for analysis
 - Automatic resolution of dynamic calls
 - to programs, files, screens, etc.

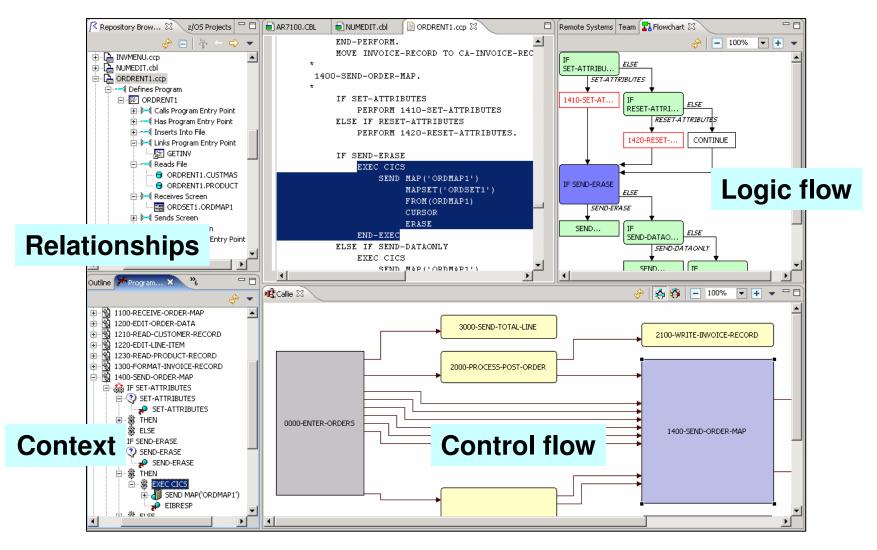


 Mechanism for synchronizing the sources for analysis with changes occurring in an ongoing maintenance and enhancement environment





Navigate program source via synchronized views

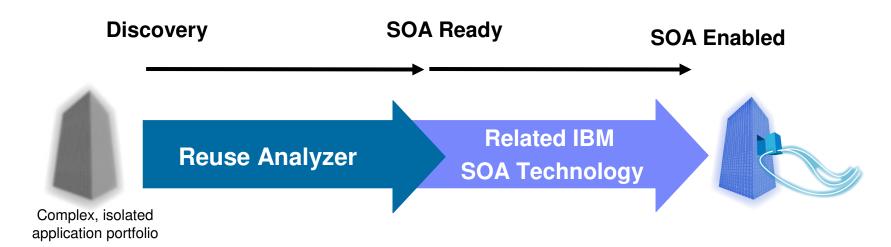








Reuse Analyzer for RTW Technical Preview



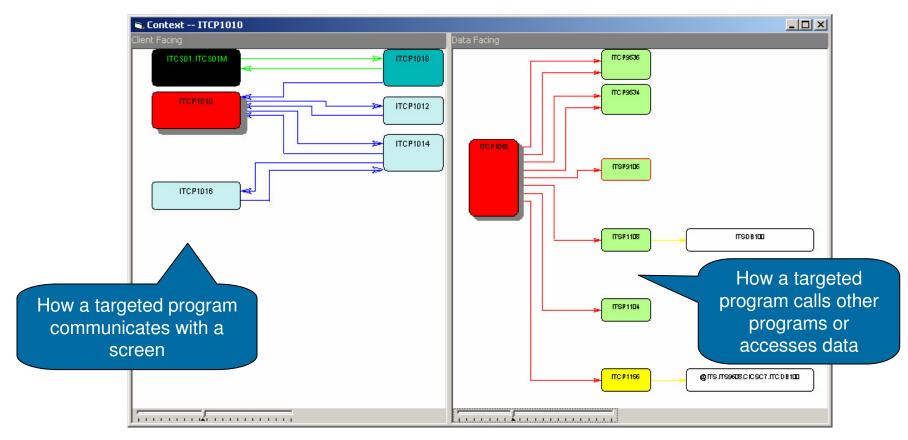
- 1. Discover candidates for reuse by analyzing the RTW repository
- 2. Identify hidden architectural traps
- 3. Accelerate remediations
- 4. Generate specifications as WSDL







Discovery Context of Targeted Programs



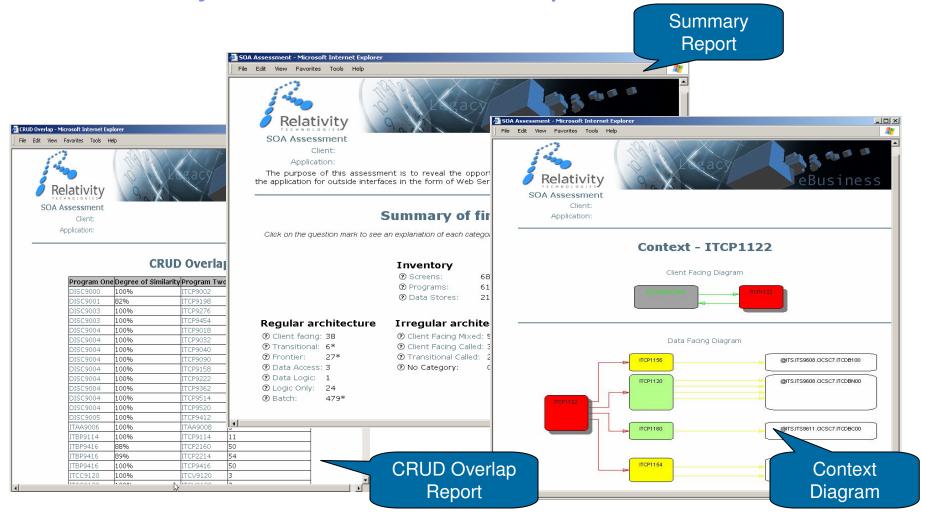
Analysts can view the context of targeted elements, in this case a 'transitional' program (in red), from a client-facing and data-facing perspective







Reuse Analyzer: Assessment Report



The browser-based report allows users to navigate through inventories, recommended remediations and other information to determine how to proceed







Common Scenarios for RTW and WSAA

- Document an application
 - ▶ Compliance, team documentation
 - "Fact-based" conversations with outsourcing partner
 - Manage application complexity
- Learn an application faster
- Analyze to make changes
 - ▶ Faster, better quality changes, better project estimates
- Renovate
 - Remove dead & obsolete code
 - Restructure and simplify
 - Lower maintenance costs
- Transform for business value
 - Faster time-to-market
 - Componentize for reuse
 - Reuse business rules
- Many other reasons!







WSAA & RTW – some usage scenarios

| Usage Scenarios | WSAA | RTW |
|--------------------------------|------|-----|
| Work with z/OS Assets | | |
| Cobol , PL/I, JCL | Y | Υ |
| CICS, IMS, DB2 | Υ | Υ |
| Assembler | Υ | Υ |
| Natural / Adabas | | Υ |
| Micro Focus COBOL, ACUCOBOL GT | | Υ |
| Work with Distributed Assets | | |
| Java, J2EE, WebSphere | Y | |
| XML, C/C++ | Р | |







WSAA & RTW – some usage scenarios

| Usage Scenarios | WSAA | RTW |
|--|------|-----|
| Understand Application | | |
| New developer | Υ | Υ |
| Outsourced development or operations | Υ | Υ |
| Application Maintenance / Change Request | Υ | Υ |
| Compliance documentation | Υ | Υ |
| Find and manage business rules | Р | Υ |
| Find business processes for reuse | Υ | Υ |
| Find programs & data needed for testing | Υ | Υ |







WSAA & RTW – some usage scenarios *(continued)*

| Usage Scenarios | WSAA | RTW |
|--|------|-----|
| Reduce Risk due to Changes | | |
| Identify downstream impact | Y | Y |
| Project-level (millions of LOC) | Y | Y |
| Enterprise-wide (tens of millions of LOC) | Y | |
| Transform Application | | |
| Improve Code Maintenance | | |
| Reduce Complexity | | |
| Refactor/restructure code/ code slicing | Р | Υ |
| Remove dead code | Р | Υ |
| Make more accurate project estimates | Υ | Υ |
| Find programs & data needed for testing | Υ | Υ |
| Assess programs for reuse and suggest remediations | Р | Υ |







WSAA & RTW – some usage scenarios *(continued)*

| Usage Scenarios | WSAA | RTW |
|--|------|---|
| Deployment | | |
| Use anywhere from browser | Υ | Static reports and bus. rule management |
| Run on z/OS | Y | |
| Scan source where it lives | Υ | |
| Scan CICS, IMS, DB2, and WebSphere system configurations | Y | Р |
| Run on workstation | | Υ |







Futures...



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EM Sandbox for System z Tinker and Play with the products

System z Sandbox

Launched February 26th

Examples and best practices provide low-risk, practical, hands-on path to understanding

- Rational Developer for System z
- Rational Business Developer
- Rational Transformation Workbench
- Rational Host Access Transformation Services

Full version software trials



'Try online' hosted environments

Tutorials

Online Resources

http://www.ibm.com/developerworks/downloads/emsandbox/systemz









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- IBM Rational Software Delivery Platform
- Process and portfolio management
- Change and release management
- Quality management
- Rational Developer for System z

- Architecture management
- Rational trial downloads
- developerWorks Rational
- WebSphere Studio Asset Analyzer
- IBM Rational Business Partners
- Rational Transformation Workbench

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Backup

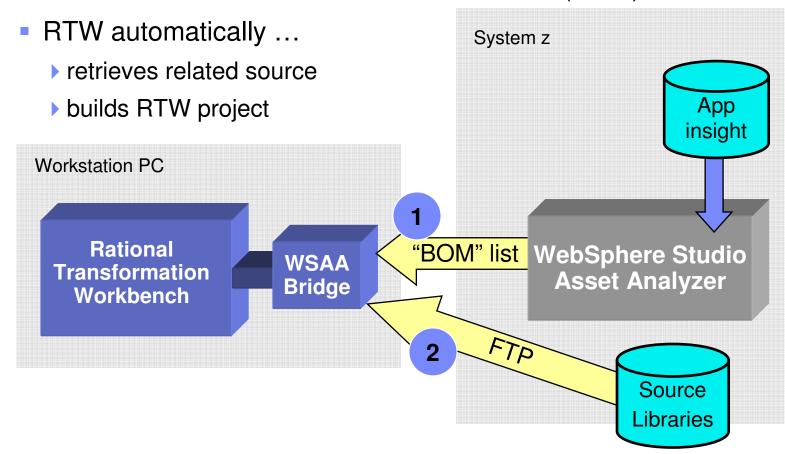






WSAA Bridge – part of RTW V2.1

- Find an interesting set of enterprise assets in WSAA
- Download the results as a "Bill of Materials" (BOM) to RTW









WSAA bridge – more detail

- Uses WSAA's Web service interface to retrieve Bill of Materials
 - includes asset name and location in PDS or library system
- Gets the source assets
 - Uses FTP to get files from mainframe
 - Or gets relevant files from "staging area"
 - Provides way for user to get files
 - Staging area can be anywhere accessible by Windows file system (local or remote)
 - Builds project in the local RTW workspace (repository)
 - Note: some interesting files will probably need to be manually retrieved from the mainframe and loaded into the workspace
 - e.g., CICS CSDs, DB2 DDL







Screen shot

