



Optimizing the World's Infrastructure

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Pulse Comes to You

Optimizing the World's Infrastructure

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In this new world everything is changing....



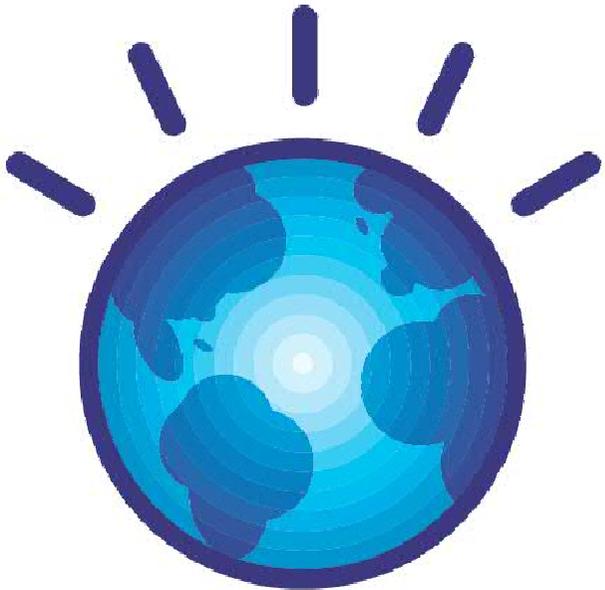
INSTRUMENTED



INTERCONNECTED



INTELLIGENT



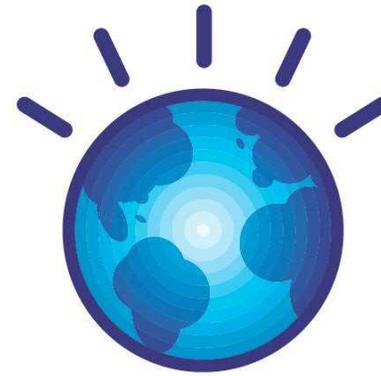
80%
CEOs anticipate turbulent change and bold moves ahead.

Rethink IT – Reinvent business



Rethink IT.

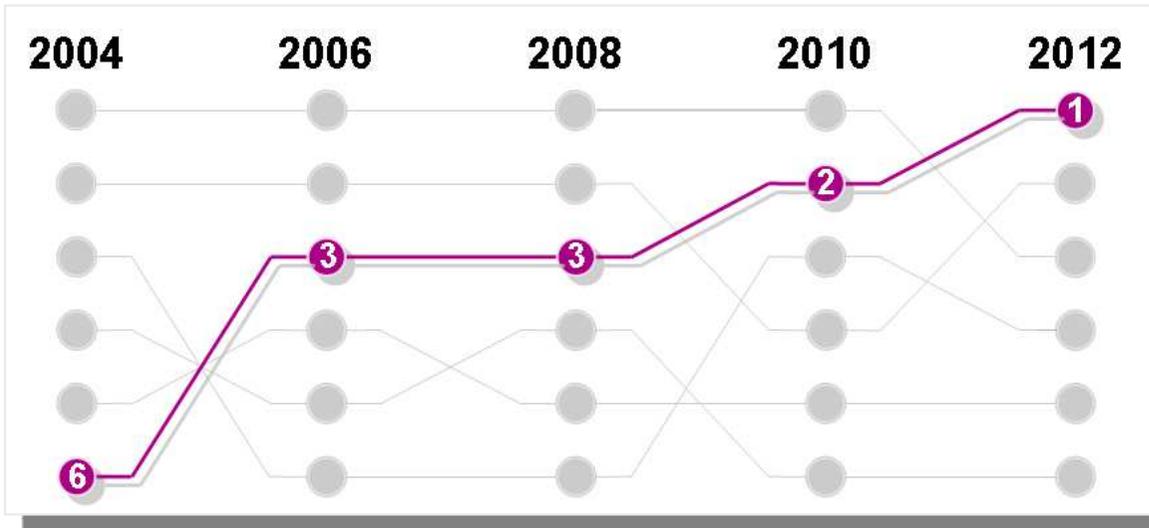
- Speed delivery
- Improve economics
- Drive innovation



Reinvent business.

- Improve operating dexterity
- Redesign client relationships
- Uncover new profit opportunities

Technology will play a critical role...



Factors impacting organizations:

1. Technology factors

2. People skills
3. Market factors
4. Macro-economic factors
5. Regulatory concerns
6. Globalization
7. Socio-economic factors
8. Environmental issues
9. Geopolitical factors

Faster Delivery

60%



view cloud as
critical to their plans

Improved Reach

1 Billion



Smartphones and 1.2 billion
mobile employees by 2014

Responsive Operations

20B+



Intelligent business assets

New Insights

2.7ZB



of digital content in 2012,
a 50% increase from 2011

IBM is helping organizations embrace bold strategies to **Rethink IT**, and **Reinvent Business** services, processes, & relationships...



Optimize with Cloud



Speeding service delivery from 45 days to 20 minutes

Extend to Mobile Devices



Increasing sales with new promotions from 15% to 75%

Deploy Smarter Physical Infrastructures



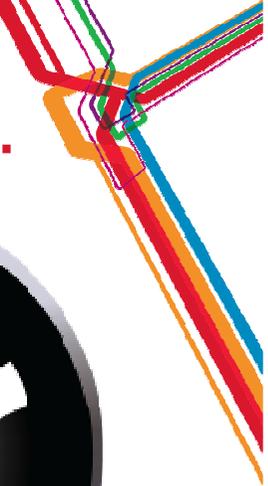
Recognizing & repairing over 50% of issues before operations impact

Protect & Manage Data



Reducing the time it takes to backup critical data by 80%

Success is driven through a holistic approach to delivering and managing services that adapts to changing business priorities...



VISIBILITY

See and understand your business in real time



CONTROL

Transform and adapt while limiting risks



AUTOMATION

Standardize best practices and achieve greater efficiency



VISIBILITY



American Express

Identify potential issues for improved operating margin, security, and asset efficiency of 10.5 million square feet at of properties across 450 locations



CONTROL



BlueCross BlueShield *of North Carolina*

Managed growth in member data and maintained a secure environment without increasing administration or IT resources



AUTOMATION



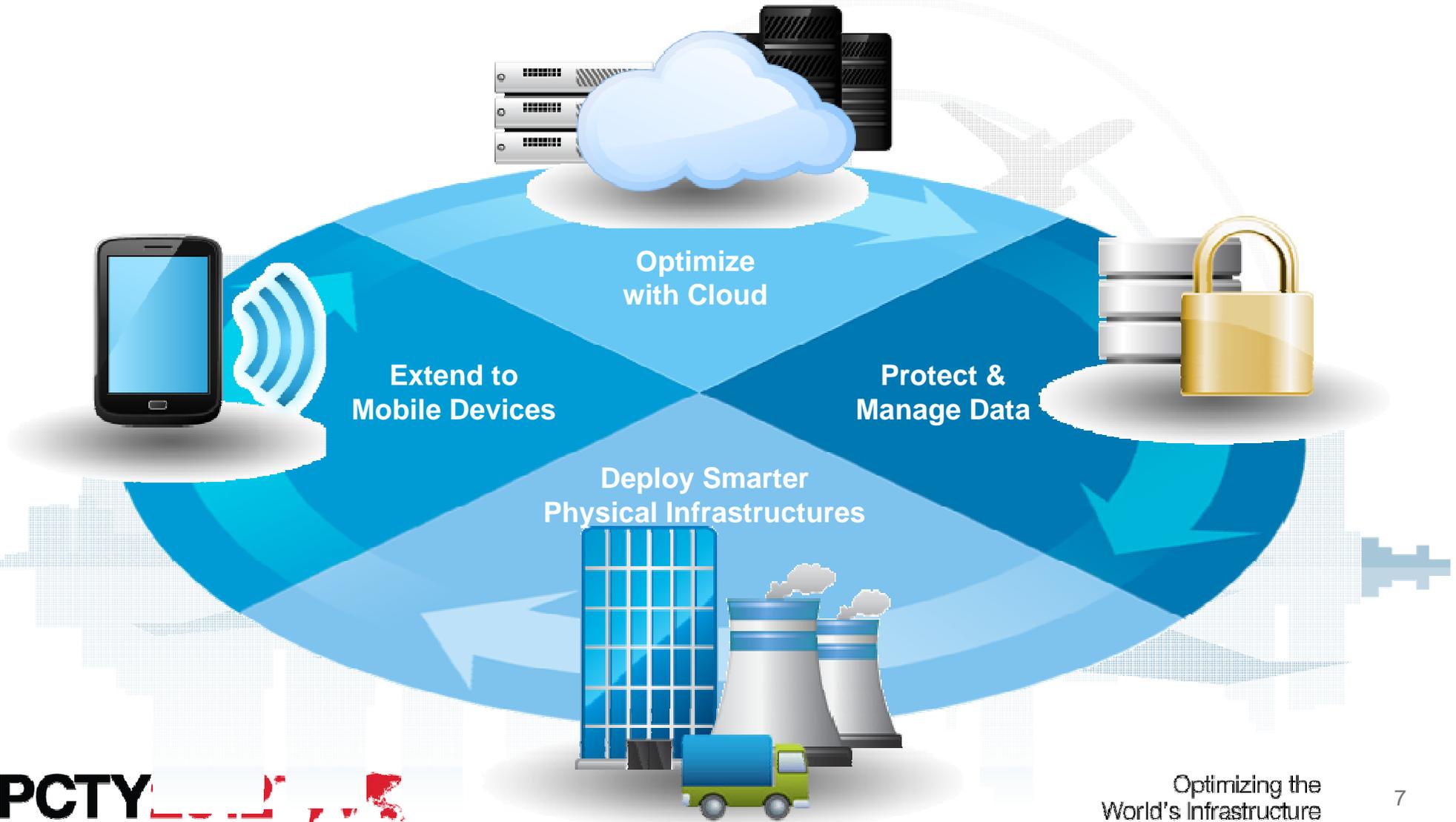
SunTrust

Standardized patch management and compliance updates for and improved productivity by automating 50% of manual server checks & reporting processes



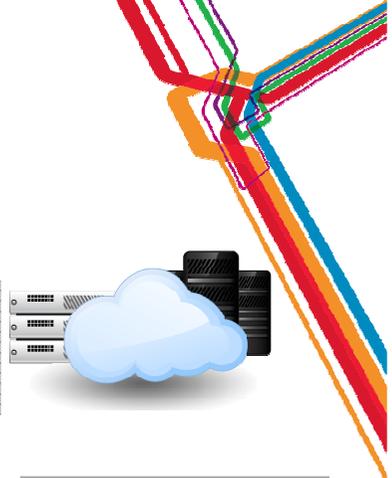
IBM's integrated service delivery & management platform offers the proven capabilities and best practices needed for success

Service Delivery & Management Capabilities



Optimize with Cloud

Nearly **60%** of CIOs view cloud computing as critical



- **Resilient** to the velocity of changing business needs
- Enables **choice & flexibility** in hybrid environments
- Provides **enterprise-class**, workload-aware services
- Built-in **analytics** for improved insight and decision making



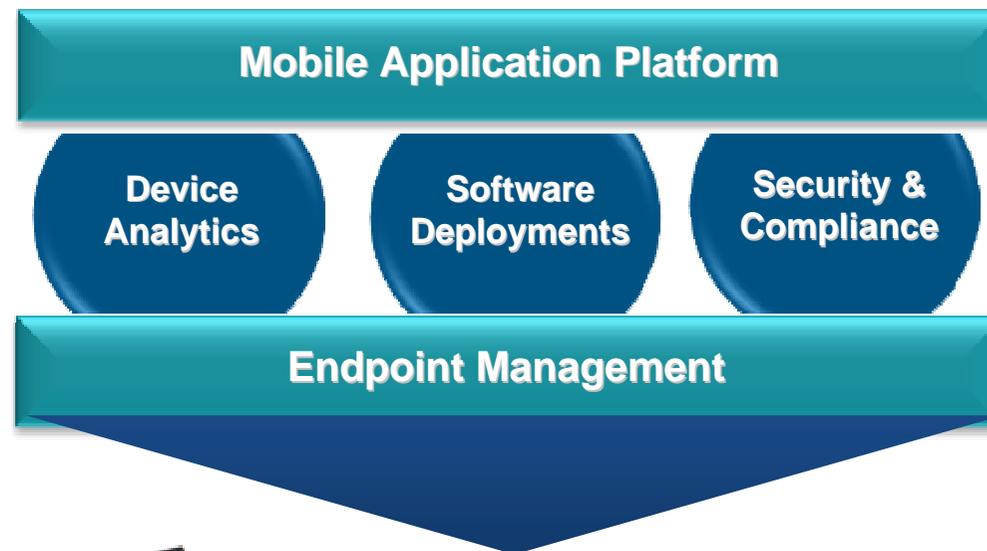
- Speed infrastructure delivery from 45 days to 20 minutes
- Improve server to administrator ratio from 10:1 to 100:1

Extend to Mobile Devices

Nearly $\frac{1}{2}$ of devices accessing applications will be mobile



- Build applications **optimized** for mobile
- Deploy software apps **worldwide** in days.
- Find **all assets** on your network – NOW!
- **Patch** anywhere, anytime over any network.
- Continuously **enforce security** for mobile and off-network devices.



Desktops / laptops / servers



Mobile endpoints



Purpose-specific endpoints



- Enables service innovation & 25% yr/growth with cloud endpoint management
- Managing over 500,000 endpoints and still growing

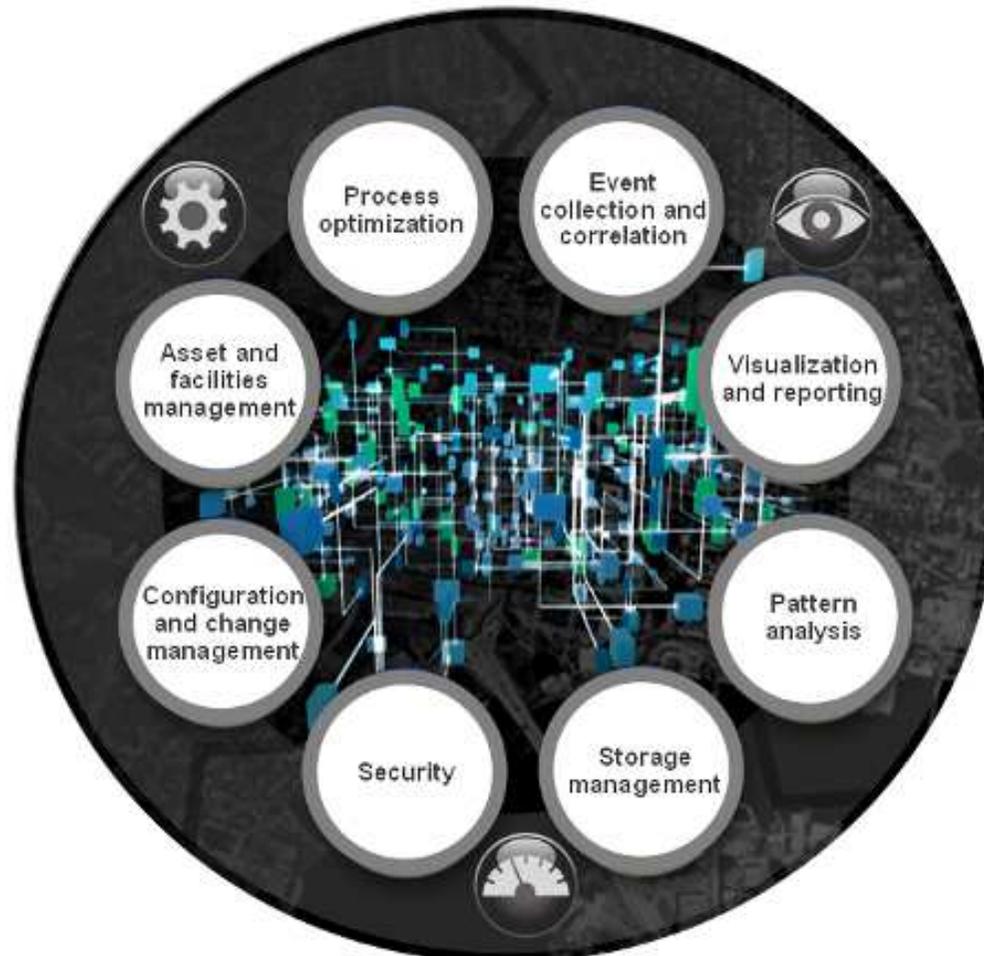


Deploy Smarter Physical Infrastructures

Over **20B** machine-centric intelligent devices



- **Predictively** manage the asset lifecycle
- Monitor the **health** of smart infrastructures
- Understand the **impact** of problems on service
- Optimize **workflow** across business & IT operations
- Track key **performance** indicators



- Operational excellence & performance at 100 plants world wide
- Visibility into inventory & demand across sites = huge cost savings



Protect & Manage Data

2.7ZB of digital content, a 50% increase from 2011



- **Data Protection** reducing the amount of data at risk between backups by 90%
- **Unified Recovery Management** to configure, monitor and execute all backup/recovery operations
- **Storage Virtualization** to improve storage utilization by 30% or more
- **Advanced Storage Resource Management** to effectively monitor, manage and troubleshoot
- **Integrated reporting and monitoring** to provide visibility, control and automation

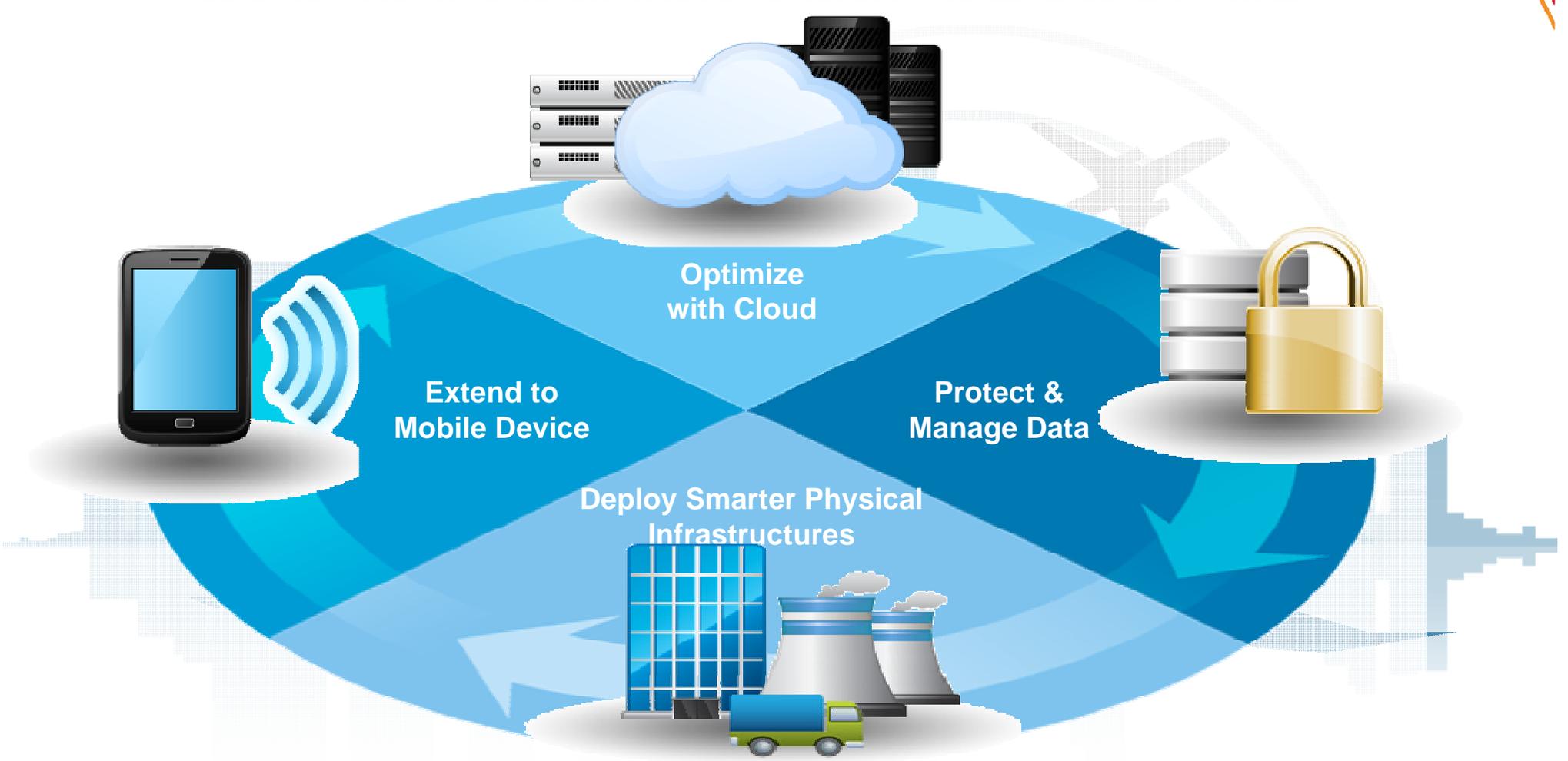


- Perform nightly and full image backups within 8 hours
- Resolve environmental issues
- Increases backup success by 9%



Only IBM brings these capabilities together to enable integrated delivery of business services across complex, interconnected infrastructures...

Service Delivery & Management Capabilities





Only IBM brings these capabilities together to enable **integrated delivery of business services** across complex, interconnected infrastructures...



- Transformed supply chain across **5k stores & 54 countries**
- Reduced backorders **85%**



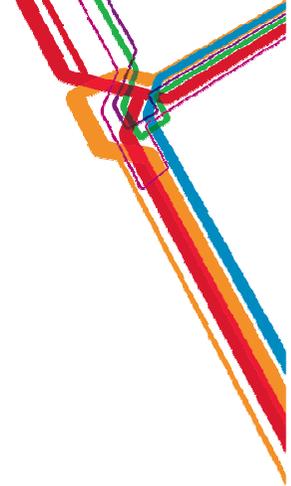
- Increased water leak detection **eightfold** for participating citizens
- Decreased water utilization during pilot **6.6 percent**



- Handling **70 million** pieces of luggage/year
- Increased capacity by **20 million**



IBM provides the visibility, control and automation needed to respond to changing priorities and realize the potential of your business...



VISIBILITY



CONTROL



AUTOMATION

React with
agility to
competitive
landscape

Execute with
reduced
risk & cost

Achieve
desired
business
outcomes

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