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28, 29 et 30 août

IBM Client Center Paris



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Les étapes de la migration mainframe vers RTC

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What is Rational team Concert?

- RTC is more than just an Software Configuration Management system
 - Process, Planning and Work items coupled with an integrated SCM provide a complete solution
 - Ability to manage distributed and z/OS source in the same repository makes for a more integrated SCM solution
 - Migrating your existing SCM to RTC is only part of the job
 - Migration gives you the chance to review your current process to see how RTC or the full CLM solution can help integrate all your processes into a single tool



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Rational Team Concert terminology

| Stream | Collection of components used to organize work, coordinate collaboration and integration, and capture the active configuration of each component. Related to a level in a hierarchy (e.g., promotion levels, releases, etc) | |
|-------------------------|---|--|
| Component | Collection of related artifacts (i.e., sourcefiles are logically organized into components) that have the same lifecycle Used to control access rights, facilitate sharing and reuse Theoretical limit: 50000 files Recommended: 1000 – 2000 files / component | |
| Repository Workspace | Workspace for 1 user synchronized with a Stream and the "Sandbox" Situated on the RTC server | |
| Sandbox | Workspace on the hard disk (e.g. local eclipse workspace). Note: Through the build or CLI you have jazz metadata but no eclipse metadata. For ISPF Client a Sandbox is a collection of data sets with the same HLQ.MLQ | |
| Change Set | Contains a collection of consistent changes made to a configuration of a component. Means for flowing file and folder changes between repository workspaces and streams. | |
| Work Item | Captures the tasks and issues to be addressed by the team members Associated with change sets created by the developer. Automatically and dynamically populate plans and reports | |
| Baseline | Non-editable version of a component capturing an interesting point in time The baseline is performed implicitly when a Snapshot is taken Can be done manually on a given component | |
| Snapshot | Collection taken of all component baselines for a stream or repository workspace capturing an interesting point in time | |

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Rational Team Concert terminology (cont)

| Load | Action that copies selected files and folders from the repository workspace to the sandbox (eclipse workspace or MVS data sets) | |
|----------|---|--|
| Accept | Action that allows for synching the repository workspace reference with changes delivered to the stream by other developers Load of the accepted changes into the sandbox is automatically performed Note – you can also accept change sets from a WI | |
| Check-in | Action that allows to save local changes into the repository workspace, within a Change Set | |
| Deliver | Action to push the workspace changes from the workspace to the Stream | |



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Migration planning

- The migration from a legacy mainframe SCM system to RTC involves several steps before you have an operational system.
 - Pre-migration
 - During the migration
 - Post-migration



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Pre-migration

- Install RTC!
- Create project areas
- Define the structure of your streams
- Define the structure of components in your stream
- Define the delivery flow between streams
- Identify the nature of the programs and the main language definitions you will need for your IT system
- Create system definitions for data set definitions, language definitions and translators
- Set translator variables



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Planning your Rational Team Concert solution

- Various aspects of your current workflow will influence your final stream strategy, for example:
 - How do you plan to do version/release maintenance
 - How do you want to handle emergency fixes
 - Do you you require different integration levels for different teams.
- Keep it simple when you first start
 - As teams work in RTC and get familiar with how the SCM works, you can
 define new streams that will support additional needs.



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Planning your Rational Team Concert solution

- Where are you going to host your server and repository?
 - The RTC server can run on a multitude of environments
 - Windows, Linux, AIX, Unix, zLinux, z/OS, IBMi
 - The repository database can be hosted on a multitude of environments
 - DB2 on LUW, DB2 on zLinux, DB2 on z/OS, Microsoft SQL Server, Oracle to name a few
 - The server can be run on one system with the data base on another
 - eg: Server running on zLinux and database running on DB2 on z/OS
 - You need to choose the best topology for the size and complexity of your implementation
 - What are your current server administration skills?



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Define your projects areas

Project Area structure

- 1 Project Area per line of business or application
 - This depends on the team structure & relationships between applications of the same LOB
- 1 Common Project Area
 - To pool the RTC setting
 - Roles and Process, ...
 - To pool the shared definitions
 - System Definitions (Language Defs, Dataset Defs, etc.)
 - Build engines (?)
 - Propagation by inheritance to other PA
 - Defines the stream that publishes common components & frameworks
 - Access control
 - Read/write to Admins only
 - Read-only for all team members





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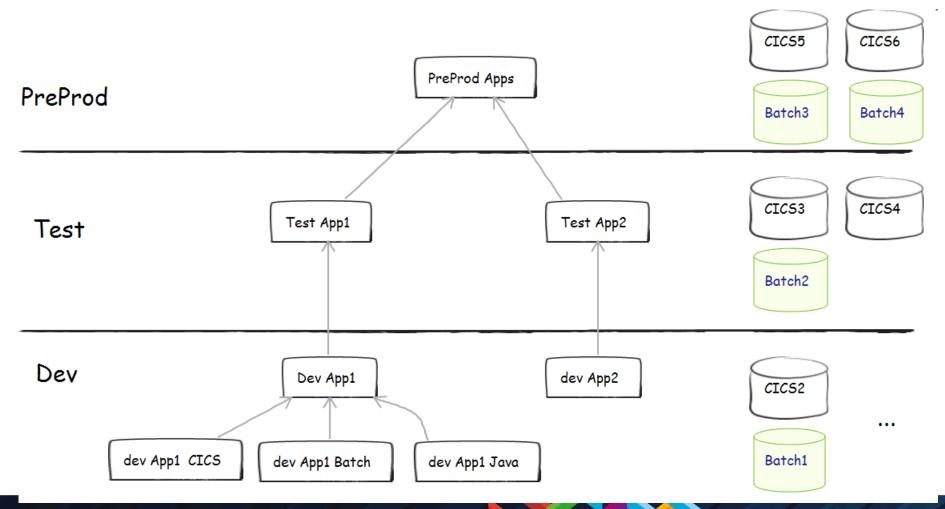
Define the structure of the streams

- The stream maps to an application for an environment
- A stream must be complete
 - That means that it contains all the dependencies needed by all the programs in the stream
 - Including common elements (framework)
 - Can include Components from another stream (from same or another Project Area)

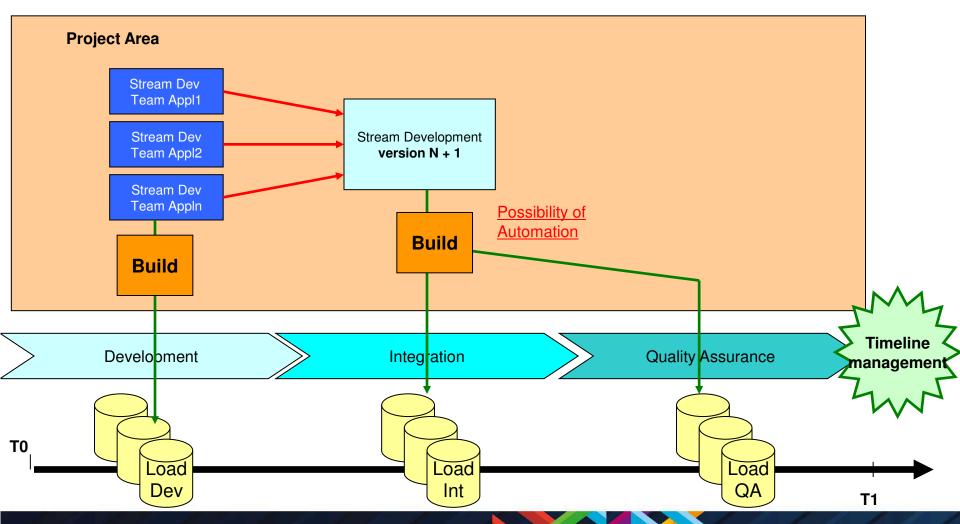


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Hierarchy and Integration



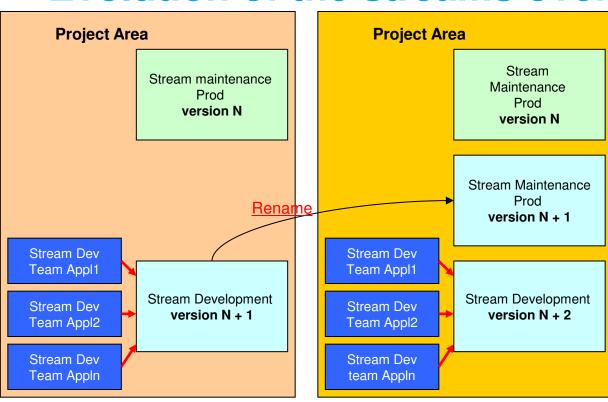
L'IBM TechSoftware nouvelle génération Evolution of the streams over time

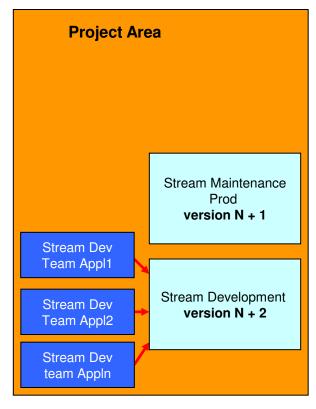




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Evolution of the streams over time





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Components

- Which logical units make up the applications (components)?
 - Put related artifacts or projects together so components make sense from code reuse, application build operations and team sharing perspective
- What are the common source elements used across several applications/modules?
 - Define components to be reused across applications, so they can be maintained by certain teams, or to be shared for all teams within a project area.
- Your development teams will work on a set of components for which they are responsible.
 - When structuring the components along with architectural details bear also in mind the organizational structure that will support it.



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The component

- Corresponds to a part of an application
 - Divided by a topology of component types
- Component is owned by a team
- Single Platform
 - Simple grouping criteria
 - Stream by Platform / Team
 - A lot of components if dealing with a complex system
- Multi-Platform
 - No de-synchronization between client and server
 - Forces the same lifecycle for all technologies
- Focus of attention for the copybooks
 - Copy for public interface
 - By public interface we mean ... Copy used by an application to call another application modules
 - Copy framework (cross-cutting)
 - By framework we mean ... copy such as authentication or security related, not owned by a particular application



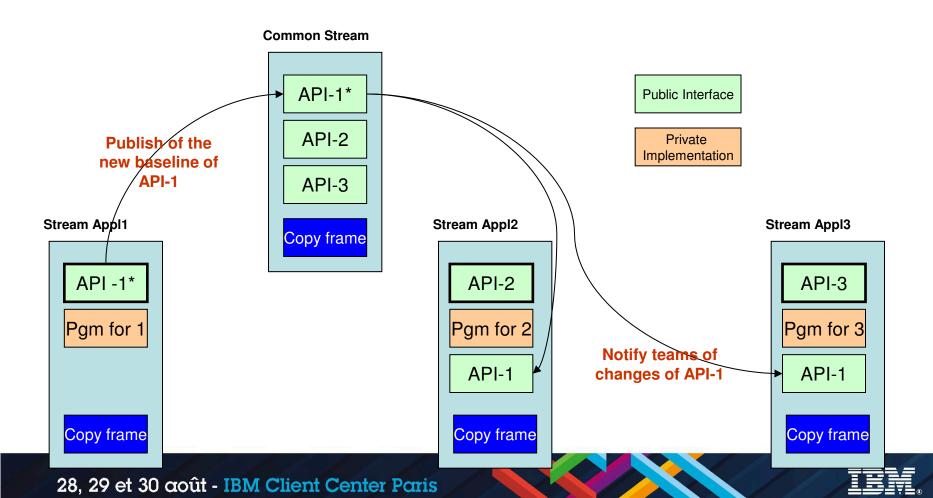


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Project Area, Stream and Component Structure

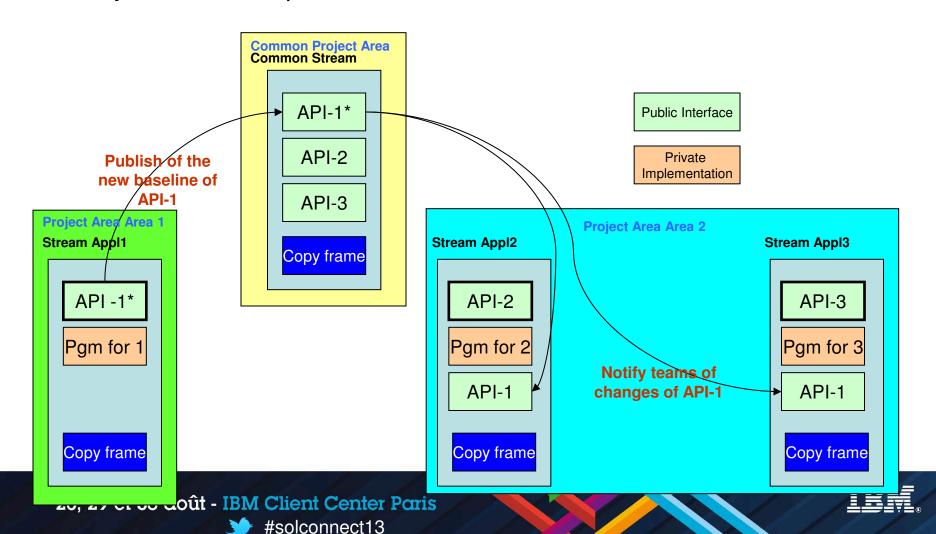
Workflow for publishing & adopting shared components



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Project Area, Stream and Component Structure

Project Area set up



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Project Area, Stream and Component Structure

Ownership of components

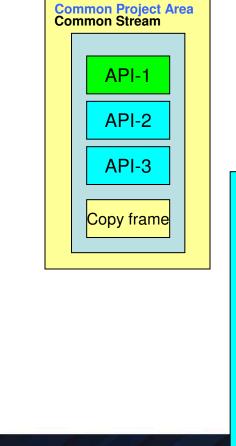
Project Area Area 1

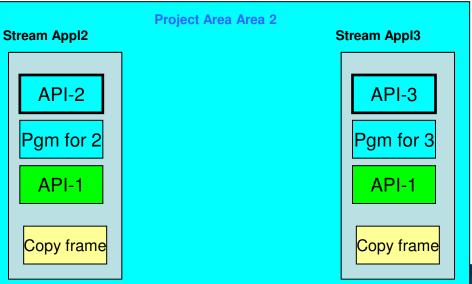
API -1

Pgm for 1

Copy frame

Stream Appl1





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Create System Definitions

- Data set definitions describe data sets involved in the build process
 - E.g., a COBOL compiler data set definition contains the name of the actual compiler PDS and member
- Translators define a single step in the build process.

It's in the translator that you specify that the build will perform a compilation, link-edit, etc.

- E.g., a COBOL compilation translator contains a reference to the compiler data set definition, default compiler options, required DD concatenation and allocations, and a maximum successful return code
- **Language definitions** *order the steps* in the build process
 - E.g., a language definition for a main program contains references first to the COBOL compilation translator and second to the link-edit translator

All Project and Team Areas (354 of 462 areas selected)

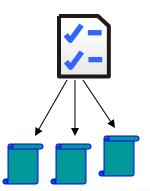
- iii JKE Banking (Change Management) [clm.jkebanking.r

 - Enterprise Extensions
 - Build Subsets
 - Context-Aware Search
 - Deployments
 - Packages
 - Promotions
 - Source Code Data
 - System Definitions

 - - Data Set Definitions
 - Language Definitions
 - Translators
 - JKE BMS map processing
 - JKE COBOL compilation
 - ☑ JKE COBOL compilation (CICS&DB2)
 - JKE COBOL compilation (CICS) and lin
 - JKE COBOL compilation (no CICS)
 - KF COROL compilation and link-edit

Language definition

(How to build a file)





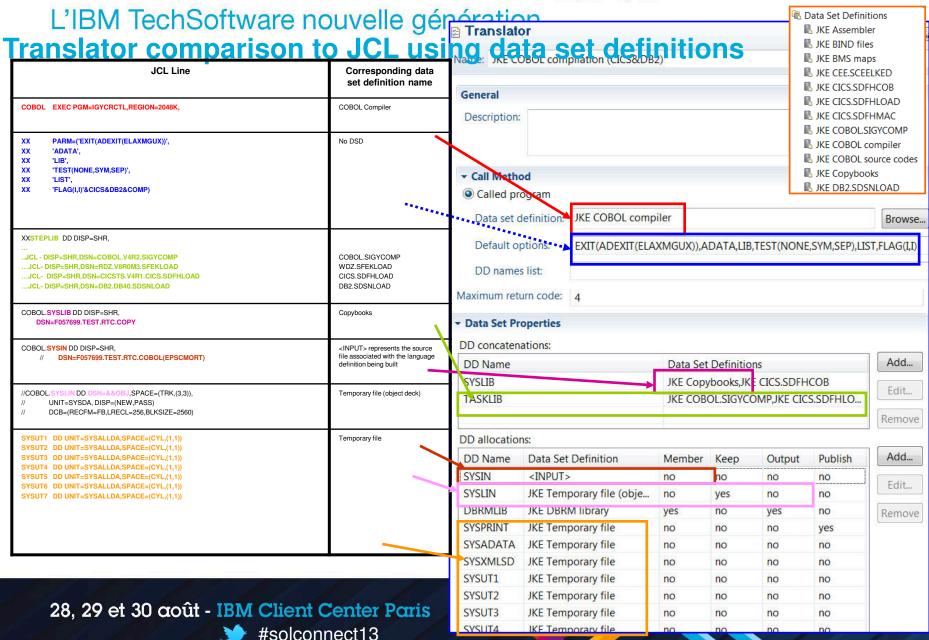
Data set definitions

(Data from/to for build)

20

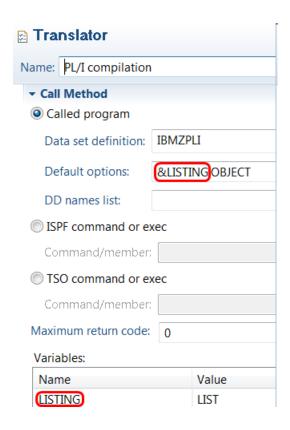


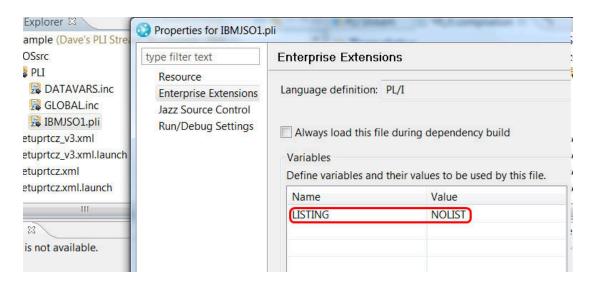




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Translator Variables





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Migration

- Define the baselines that you want to import so you can capture history in the RTC SCM
- Import a baseline from the legacy system and dispatching them to the right component or project
 - Methods of migration, zimport, ISPF Client
- Iterate to capture the needed history till the current version
- Initially migrate a subset of modules that cover all the different types of source code
 - Use this subset to test your builds to make sure language definitions are correctly defined and that everything that needs to be built actually does



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Migrating your source code to Rational Team Concert

- RTC provides an import utility called zimport
 - The zimport SCM command line tool (aka "mass import tool") imports your PDS members directly into the repository
 - Automatically creates the proper zComponent project structure
 - Automatically creates a data set definition based on characteristics of data set on host
 - Automatically (optionally) associates language definitions with each member
 - You can build a source code version history of your major releases by running a series of zimports with the same repository workspace
- You can also use the RTC ISPF Client to import a new PDS



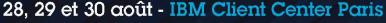
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Migrating your source code to Rational Team Concert

zimport preparation of data

- By Component
 - Separate out by type into a PDS
 - Cobol
 - Cobol/DB2
 - Assembler
- Line numbers if they exist must be stripped before import If they are getting re-gened in PDS – also it look cleaner
 - Cobol
 - 72-80 can leave if there are comments you want to keep
 - 1-7
 - Others?
- zimport will scan the entire catalog looking for the datasets you define
 - Make them a unique HLQ Userid as HLQ for example
- Gotchas
 - Zimport will try to recall dataset from HSM. When it scans the catalog and does not find the dataset It will fail over and over
 - Line numbers will cause RTC merge to fail





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Migrating your source code to Rational Team Concert

- What to import?
 - All source, recommendation is that the production baseline versions are imported
- Cobol, PL/I, JCL, Procs, etc
 - Adding in all versions will be very costly and time consuming
 - If the IBM services team is engaged they have additional tools to help
 - » For example A procedure has been developed to off load older versions that can be viewed through ISPF when necessary
 - SCLM Language definitions, Endevor processors or Changeman skeletons need to be converted to RTC definitions
 - Language Definitions
 - Translators





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Migrating your source code to Rational Team Concert

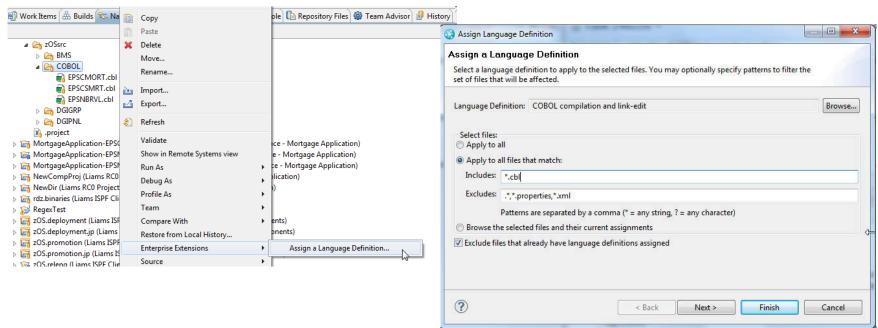
- Once zimport has been complete you can set up the rest of your system definitions
 - Create any additional Data set definitions
 - zimport will have created data set definitions for "inputs"
 - COBOL, PL/I, ASM, JCL
 - Use RTC dialogs to create data set definitions for "outputs"
 - OBJ, DBRM, LOAD
 - Also create data set definitions for temporary files



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Migrating your source code to Rational Team Concert

Once you have all your translators and language definitions defined,
 you can assign them to the relevant files if you didn't do that in zimport





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Post-migration

- Migrate your builds
- Tune the system definitions by running builds on a representative subset of your applications
 - You need to ensure all your code can be built and your language definitions are correctly defined
- Prepare the system to trigger dependency builds that involve only the new developments in RTC:
- Run combination of builds and simulation builds to create the build maps
- Populate your stream hierarchy
- Populate the build maps in your stream hierarchy



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Migrating your build to Rational Team Concert

- RTC supports capabilities for the operations of building, promoting your code, packaging and deploying it, as such;
 - You will need to understand the current build process of your applications: what are different technologies in use for building your applications and how you build them.
 - "Stages" of your source code and where do you build applications, just at DEV or at various levels of the hierarchy
 - How are your applications deployed, with all the details of your target deployment locations and your runtime locations



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Migrating your build to Rational Team Concert

Build Definition

- Contains the build characteristics
 - Repository workspace that flows to team stream containing the source code
 - Repository workspace must be readable by the build user
 - What do I want to build? Whole repository workspace or subset of programs
 - Language definitions to be built
 - Sandbox location

Build Engine

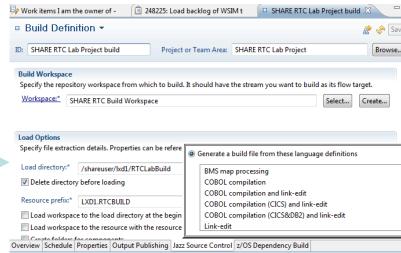
 RTC representation of a process running on a build machine that executes build requests

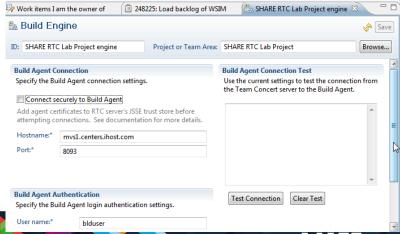
Build Agent

- Executes the build
- Located on z/OS (for mainframe)
- Accesses RTC to retrieve source code and other initiation

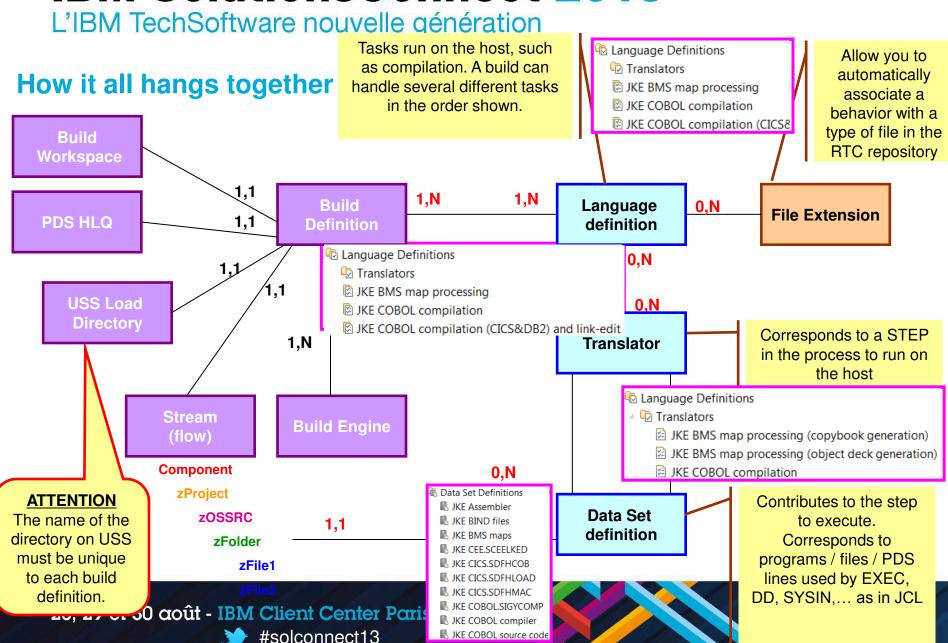
Build request and build result

 Representations of the request to run a build and the output from the build run









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New in RTC 4.0.4

Simulation Build

- When you initially migrate you may not want to rebuild all your source
 - This is a time consuming task
 - If you rebuild you really need to retest
- You only want to build things that have changed since your migration
- Simulation build will go through your code and create/update build maps so that the code you migrate looks current
- Any subsequent changes will then force a rebuild of just the changed modules



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Additional Considerations

- Security
 - https://jazz.net/wiki/bin/view/Main/ZosBuildAgentSec
 - http://publib.boulder.ibm.com/infocenter/clmhelp/v3r0m1/index.jsp?topic=%2Fcom.i
 bm.team.build.doc%2Ftopics%2Fr antz security.html
 - https://jazz.net/wiki/bin/view/Main/DependencyBuildScenarioOpenSSLSetup
- ISPF Client set up
 - https://jazz.net/helpdev/clm/topic/com.ibm.jazz.install.doc/topics/c client ispf installation.html
- Promotion
- Deployment
- RDz Integration



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Additional Resources

- Jazz.net
 - https://jazz.net/library/
 - Articles, videos, tips, documentation, and more
 - https://jazz.net/library/#type=video&project=rational-team-concert
 - · Videos on various RTC features. Just search for keywords
- zimport additional resources
 - System z mass import tool overview (Information Center)
 - Getting my MVS files into the RTC repository (and getting them back out again)
- Developerworks resources on migration
 - http://www.ibm.com/developerworks/rational/library/migrate-rational-team-concert-zos-application-development/index.html





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