



IBM Planning Analytics

Recommended Outline & Topics for a Customer-specific Developer Handbook

Prepared: April 2017

Created By:

Andreas Kugelmeier

Executive Consultant, FOPM Planning Analytics Architect IBM Data and Al Expert Labs Mobile Phone: +1-215-384-7302 Email: kugelmeier@us.ibm.com



Document Version History

Date	Version	Author	Description
4/27/2017	1.1	Andreas Kugelmeier	

Notices & Disclaimers

Copyright © 2017 by International Business Machines Corporation (IBM). No part of this document may be reproduced or transmitted in any form without written permission from IBM.

U.S. Government Users Restricted Rights - Use, duplication or disclosure restricted by GSA ADP Schedule Contract with IBM.

Information in these presentations and papers (including information relating to products that have not yet been announced by IBM) has been reviewed for accuracy as of the date of initial publication and could include unintentional technical or typographical errors. IBM shall have no responsibility to update this information. THIS document is distributed "AS IS" without any warranty, either express or implied. In no event shall IBM be liable for any damage arising from the use of this information, including but not limited to, loss of data, business interruption, loss of profit or loss of opportunity. IBM products and services are warranted according to the terms and conditions of the agreements under which they are provided.

Any statements regarding IBM's future direction, intent or product plans are subject to change or withdrawal without notice.

Performance data contained herein was generally obtained in a controlled, isolated environment. Customer examples are presented as illustrations of how those customers have used IBM products and the results they may have achieved. Actual performance, cost, savings or other results in other operating environments may vary.

References in this document to IBM products, programs, or services does not imply that IBM intends to make such products, programs or services available in all countries in which IBM operates or does business.

Workshops, sessions and associated materials may have been prepared by independent session speakers, and do not necessarily reflect the views of IBM. All materials and discussions are provided for informational purposes only, and are neither intended to, nor shall constitute legal or other guidance or advice to any individual participant or their specific situation.

It is the customer's responsibility to insure its own compliance with legal requirements and to obtain advice of competent legal counsel as to the identification and interpretation of any relevant laws and regulatory requirements that may affect the customer's business and any actions the customer may need to take to comply with such laws. IBM does not provide legal advice or represent or warrant that its services or products will ensure that the customer is in compliance with any law.

Information concerning non-IBM products was obtained from the suppliers of those products, their published announcements or other publicly available sources. IBM has not tested those products in connection with this publication and cannot confirm the accuracy of performance, compatibility or any other claims related to non-IBM products. Questions on the capabilities of non-IBM products should be addressed to the suppliers of those products. IBM does not warrant the quality of any third-party products, or the ability of any such third-party products to interoperate with IBM's products. IBM expressly disclaims all warranties, expressed or implied, including but not limited to, the implied warranties of merchantability and fitness for a particular purpose.

The provision of the information contained herein is not intended to, and does not, grant any right or license under any IBM patents, copyrights, trademarks or other intellectual property right.

IBM, the IBM logo, ibm.com, Aspera®, Bluemix, Blueworks Live, CICS, Clearcase, Cognos®, DOORS®, Emptoris®, Enterprise Document Management System™, FASP®, FileNet®, Global Business Services ®, Global Technology Services ®, IBM ExperienceOne™, IBM SmartCloud®, IBM Social Business®, Information on Demand, ILOG, Maximo®, MQIntegrator®, MQSeries®, Netcool®, OMEGAMON, OpenPower, PureAnalyticsTM, PureApplication®, pureClusterTM, PureCoverage®, PureData®, PureExperience®, PureFlex®, pureQuery®, pureScale®, PureSystems®, QRadar®, Rational®, Rhapsody®, Smarter Commerce®, SoDA, SPSS, Sterling Commerce®, StoredIQ, Tealeaf®, Tivoli®, Trusteer®, Unica®, urban{code}®, Watson, WebSphere®, Worklight®, X-Force® and System z® Z/OS, are trademarks of International Business Machines Corporation, registered in many jurisdictions worldwide. Other product and service names might be trademarks of IBM or other companies. A current list of IBM trademarks is available on the Web at "Copyright and trademark information" at: www.ibm.com/legal/copytrade.shtml.

- IBM's statements regarding its plans, directions, and intent are subject to change or withdrawal without notice at IBM's sole discretion.
- Information regarding potential future products is intended to outline our general product direction and it should not be relied on in making a purchasing decision.
- The information mentioned regarding potential future products is not a commitment, material, code or functionality. Information about potential future products may not be incorporated into any contract.
- The development, release, and timing of any future features or functionality described for our products remains at our sole discretion.

Performance is based on measurements and projections using standard IBM benchmarks in a controlled environment. The actual throughput or performance that any user will experience will vary depending upon many factors, including considerations such as the amount of multiprogramming in the user's job stream, the I/O configuration, the storage configuration, and the workload processed. Therefore, no assurance can be given that an individual user will achieve results similar to those stated here.

February 2020 Page 2 of 5 IBM Planning Analytics – Recommended Outline & Topics for a Customer-specific Developer Handbook





Table of Contents

1	Planning Analytics Developer Handbook: What is it and what are the benefits4
2	Planning Analytics Developer Handbook: Sample Outline and Topics



1 Planning Analytics Developer Handbook: What is it and what are the benefits

IBM Planning Analytics Developer Handbooks are meant to be the essential development and architecture guide for enterprise deployments of TM1 and Planning Analytics (PA) in enterprise environments book.

Such handbooks should be leveraging, documenting & illustrating

- Customer experiences, preferences, standards, and
- Applicable solution templates & utilities as well as
- Proven TM1 Architecture & Design practices

A developer handbook ensures enterprise-wide consistency & quality in the areas of TM1/PA

- TM1/PA Architecture & Design
- TI Script
- Cube Rules & Feeders
- Semantics (Naming Conventions)
- Infrastructure & Data-Integration Architecture
- Authentication & Security
- Monitoring, Logging & Troubleshooting
- Testing

and in such is an essential component to achieving DevOps efficiency.



2 Planning Analytics Developer Handbook: Sample Outline and Topics

Introduction

Guiding Principles Assumptions

Explanation of Terms

Spelling & Casing

Coding

General Guidelines

Naming Convention

Commenting

Architecture & Design Guidelines

TM1 Objects

General Server Cube Dimension Hierarchies

TI Process

General

Design Methodologies

Structure

Standards, Utilities & Templates

TM1 Rules

General Structure Standards Templates

Security

General Standards Guidelines

Workflow

Structure

Guidelines & Standards

Data Integration

General

Tools, Methods & Standards

File-Based SQL

Cognos Integration Server

AP:

SQL via Secure Gateway

Other

Scheduling & Task Management

General

Tools & Methods

Cognos Command Center

Chores Other Custom

Excel (PAx)

General Structure Worksheets

Planning Analytics Workspace

Structure

Design Guidelines Templates

TM1 Web

Structure Look and Feel

Design Guidelines & Standards

Development Process

Monitoring & Logging Issue Resolution Migration

Testing

Integrated Testing Regression Testing Performance Testing