Guide to Batch Pilot

Table of Contents

1 1-1

Welcome to Batch Pilot 1-1

Introduction 1-2
How to Access Batch Pilot 1-4
Batch Pilot Installation 1-7
Batch Pilot Folders and Files 1-7
Typographic and Terminology Conventions 1-9
If You Need Help 1-10
Batch Pilot Help 1-10
About this Book 1-11
Supporting Documentation 1-12

2 2-1

The Batch Pilot Window 2-1

Introduction 2-3
Task Projects and Task Definitions 2-5
Structure of the Batch Pilot Window 2-8
Menus of the Batch Pilot Window 2-10
File Menu 2-10
Edit Menu 2-14
View Menu 2-15
Form Menu 2-18
Layout Menu 2-20
Script Menu 2-23
Navigate Menu 2-25
Help Menu 2-25
Toolbars of the Batch Pilot Window 2-26
Form Development and Task Project Toolbars 2-26
Main Toolbar 2-27
Form Toolbar 2-28
Layout Toolbar 2-29
Script Toolbar 2-31
Task Setup Toolbar 2-33
Operations Toolbar 2-35
Scripting Aids of the Batch Pilot Window 2-36

3 3-1

Datacap Forms 3-1

Introduction 3-2
Task Projects - Setup Forms and Runtime Forms 3-3
Multi-tab Forms – an Introduction 3-6
Data Entry Panels 3-7
Controls of Datacap Forms 3-9
How to Add Controls to the Development Toolbox 3-11
Scripts of the Datacap Form 3-13
Developing Datacap Forms 3-14
Setup Forms and Dialogs 3-18
Controls of a Setup Form 3-20
How to Construct a Setup Form 3-23
Runtime Forms and Dialogs 3-26
How to Construct a Runtime Form 3-29
How to Test a Form 3-33
Multi-tab Forms 3-35
Images 3-37
Hot Keys 3-39
How to Define a Hot Key 3-40

4 4-1

Task Projects 4-1

Introduction 4-2
Task Projects of the 1040EZ Application 4-3
Settings of a Task Project 4-4
The Task Project File 4-8
How to Define a Task Project 4-12
Auditing the New Project 4-17
Task Projects and Task Definitions 4-18
Task Settings Dialog 4-18
How to Test a Task Project 4-26
Testing Setup Procedures 4-26
Testing Runtime Procedures 4-27
Logs of Task Project Runtime Tests 4-28

5 5-1

Data Entry Panels 5-1

Introduction 5-2
How to Construct a Data Entry Panel 5-3
Autoform 5-5
Configuring the Data Entry Panel 5-8
Panel Controls and Properties 5-9
Tab Order Properties 5-13
Practicing with Autoform 5-14
How to Add Fields to a Data Entry Panel 5-18
Snippets and Data Edit Field Pairs 5-18
Special Purpose Field Controls: OMR, Dictionary, and Database Lookup Fields 5-21

How to Add a Magnifying Lens to a Data Entry Panel's Image Control 5-25
Hot Keys of the Data Entry Panel 5-27
Procedures and their Hot Keys 5-27
Hot Keys and their Procedures 5-30

Index

Glossary