Data Entry Panels

Chapter 5 examines procedures for constructing the *Data Entry* panel that is the *runtime* form for a Verification Task Project – and a Verify task's processing dialog. It also looks at ways to modify a panel's content and format.

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Important! This chapter does not always use the *1040EZ* training application for all examples. Often, the chapter uses a new but fictional application to present the start-to-stop sequence involved in defining, testing and implementing a *Data Entry* panel.

Introduction

Most (but not all!) Verification task operations take place within a *Data Entry* panel that rests inside the *Batch Pilot Window*. The panel displays data and images drawn from a single *source* page; the window lists the contents of the batch as a series of documents and pages.

The operator uses navigation tools of the panel to move from field to field within a page– and the window's tools to move from page to page, and document to document - until verification of the batch is complete.

Here is a basic example:

MQSW Front Page	
Survey ID	
Anchor :	
Questionnaire ID	
Question 1	•
Question 2	
Question 3	
Question 4	

MQSW Application – Data Entry Panel

✓ A Data Entry form may have other roles. Alternative configurations of the form used by the Taskmaster for Invoices application help an operator construct new Vendor Records and invoice "fingerprints".

How to Construct a Data Entry Panel

A Task Project *requires* a Document Hierarchy (Chapter 4).

After the Verification Task Project's structure is in place inside the *Batch Pilot Window*, select **Setup Tree** from the window's **View** menu. The Document Hierarchy will appear below the Setup Tree's *SetupForm* node in the **Batch View** area in the bottom left-hand corner:



Batch Pilot Window - Batch View area

✓ Very important! In the example above, a setup form is "bound" to the SetupForm node. However, unlike Task Projects for most tasks, the Batch object of the Document Hierarchy (MQSW, in this case) does not yet have a runtime form.

This is because:

- A new *Data Entry* panel rather than a **stock** form will be the project's *runtime* form;
- The *Data Entry* panel will be linked to a specific **Page** object of the Document Hierarchy rather than to the **Batch** object, because the panel processes individual pages rather than contents of the entire batch;
- The panel has not yet been generated.

Take a closer look at the levels of the sample *MQSW* hierarchy:

- At this early stage, no forms are bound to any objects of the Document Hierarchy.
- *Questionaire_601* is a **Document** object with two **Page** objects: *Front* and *Back*. However, only the fields of the *Front* page have data that is subject to verification.



Each OMR field has values of a pre-defined Dictionary assigned to its checkbox options (Q1_OMR1 - Q1_OMR4.)

Autoform

Batch Pilot uses an *Autoform* utility that responds to the Document Hierarchy's structure and content as it produces a *Data Entry* panel for the Verify task's Task Project – and, therefore, for the project's Verify task.

 ✓ However, *Autoform* can solicit information about the structure, contents and properties of a **Page** object only when it prepares a *Data Entry* panel (see the next page).

In the example on the previous page, *Autoform* will put together a panel with seven **field pairs** – each pair made up of a **snippet** field and a **Data Edit** field - for the *Front* page. Each pair will be accompanied by a **label**.

The Data Edit members of the OMR field pairs will be drop-down lists containing the four values of the pre-defined dictionary: *Excellent*, *Good*, *Fair* and *Poor* – along with a *Blank* option.

To put together a *Data Entry* panel with *Autoform*, take these steps (using *MQSW* as an example):

Step Action

- 1. Open the Verify Task Project (.bpp) you previously defined (Chapter 4).
- 2. Select **Setup Tree** from the *Batch Pilot Window's* **View** menu.
- 3. Expand the Task Project's Document Hierarchy.
- 4. Highlight the **Page** object with fields that are to be part of the *Data Entry* panel (*Front*, in the example below).



5. Right-click on the highlighted listing.



Step	Action
6.	Select Autoform from the options.
7.	Batch Pilot Window's Data Area, in its Design mode (Chapter 2).
8.	Un-toggle the View menu's Design option for a look at the new Data Entry panel in its <i>Operating</i> mode. (In this example, clicking on a drop-down list field – $Q1$, for example – reveals the field's five options.)
9.	The <i>Data Entry</i> panel is a new Datacap form (dcf). Use the File menu's Save Form item to save the form to the Verify folder of your application's Process directory. <i>Alert!</i> This form is not a stock form and does not belong with other stock forms in the BPilot directory. Instead, place the form in an application folder.
10.	Close the Verify Task Project.

How to Use Autoform to Generate a Data Entry Panel (continued)

Front Page Data Entry Panel – Design mode

SurveyIDfr :	
Anchor :	
Q_ID :	
Q1 :	
Q2 :	Excellent Good
Q3 :	Poor
Q4 :	

Front Page Data Entry Panel – Operating mode

✓ Why not practice with the *Autoform* utility as you learn how to construct new *Data Entry* panels? The section on Page 14 shows you how to set up additional panels for the *1040EZ* training application.

Configuring the Data Entry Panel

✓ A new *Data Entry* panel needs additional attention before an operator can use it effectively. In the example below:

The labels do not clearly identify fields on an MQSW questionnaire.

The snippets do not yet display images of values in their fields.

It is difficult to discern how effectively the **Data Edit** fields will display their recognized data.

The panel lacks an obvious tool to display the full image of the current *Front* page – the *source* page that is currently being processed by the Verify task.

SurveyIDfr :	
Anchor :	
Q_ID:	
Q1 :	
Q2 :	blank Excellent Good Fair
Q3 :	Poor
Q4 :	¥

Front Page Data Entry Panel – Operating mode

Most of your modification efforts will involve reviewing key properties of the panel's controls to be sure they have been set up accurately.

To begin, access your new **Data Entry** panel in Design mode:

- In the *Batch Pilot* workshop, open the Verify Task Project (.bpp);
- Select **Setup Tree** from the *Batch Pilot Window's* **View** menu.
- Right-click on the **Page** object that is the basis for the panel.
- Select **View form** from the options.



MQSW Panel – Four Field Pairs

Panel Controls and Properties

A Data Entry panel consists of controls.

The illustration above shows three controls for each of four field pairs associated with four **Field** objects of the Document Hierarchy. *Autoform* generates the controls; assigns their properties; and provides them with code.

Each group has a **label** control, a **DCImage** control, and a **DCEdit** control. To view the properties of a control, right-click on it and select **Properties** from the list of options.

To enhance the panel's clarity, you may want to modify one or more values that *Autoform* has assigned to the **Caption** properties of the **Label** controls.

	📲 Properties		×	(::::
OSurvey ID	Apply Survey	ID		
	Accelerator		•	<u></u>
::::Anchor::::\	AutoSize	-1 - True	٦	
	BackColor	8000000f - Button Face		
· · · · · · · · · · · · · · · · · · ·	BackStyle	1 · Opaque		<u></u>
:::Q_ID :::::\	BorderColor	80000006 - Window Frame		
::::::::::::::::	BorderStyle	0 - None		
	Caption	Survey ID		
:::Q1:::::::::	ControlTipText			
	Enabled	-1 - True		1

Label Control – Caption property

A snippet's image resides within a **DCImage** control. *Required* properties of this control include:

- **ControlTipText**: the **Field** object's ID (*Q_ID*, in this case).
- File Name: a value assigned by *Autoform* to the overall image of the fingerprint that represents this page. *Alert!* This is the File Name value for *all* DCImage controls except the first, which is blank.
- Name: the DCImage designation (*Dcim*) combined with the Field object's ID (*Q_ID*).

	Properties		×
Survey ID	Apply Q_ID		
Anchor:	Appearance Real Calas	0	I.
L	BackColor BorderStyle	1	
	Caption Content		
	ControlTipText	Q_ID	
	DispZoneString EnableApport	0,0,0,0 0 - False	E
	FileName	DcimSurveyIDfr	
.02	Height HelpContextID	18	-
	Left	121	
.03	Name OverlauFileName	DcimQ_ID	

Properties X	
Bedit View Form Layout Script Help	
AutoHScroll -1 - True	
BackColor 00fffff - Unknown	
BorderStyle 1	
Anchor : · · · · · · · · · · · · · · · · · ·	
ConfRequired 8	
ConfString	
Q_ID :	
Enabled -1 - True	
Font 10pt Courier New	
.:01: ForeColor 00000000 - Unknown	
Height 18	
HelpContextID 0	
HScroll 0-False	
Keystrokes 0	
LCColor 000000ff · Unknown	
LCFontEffects -1 - None	
LCGradient 0 - False	
Left 220	
MaxLength 255	
·····································	
Name DcedSurveyIDfr	

The interactive **DCEdit** control will hold a field's *recognized* value – the value that is subject to change by an operator.

- **ControlTipText** indicates the **Field** object's ID (*SurveyIDfr*, in this case. (Note the change in the control's label!).
- Name links the type of control to the Field object's ID *DcedSurveyID*, in the example above but *ComboQ1* below:

· · · · · · · · · · · · · · · · · · ·	Mouselcon	(None)
::::Q_ID ::::::::::::::	MousePointer	0 - Default
· · · · · · · · · · · · · · · · · · ·	Name	ComboQ1
	RowSource	
:::Q1:: :::::::: ► 🕺 🗸 👬 : //:::	SelectionMargin	0 - False
	ShowDropButton	2 - Always

✓ Each control, of course, has other properties that may deserve your attention. One example: the ConfRequired property of a DCEdit control is a minimum Confidence Rating for values in the field. If the field's *recognized* data is below this level, the Verify task usually changes the field's background color to alert the operator to a problem.

And there may be other fields you'd like to add – fields that are *not* represented by **Field** objects of the Document Hierarchy...fields for an operator's comments or notes, perhaps. Page 18 shows you how to add and remove fields from a *Data Entry* panel.

MQ S	W Front Page	
Survey ID		
Anchor :		
Questionnaire ID		
Question 1		•
Question 2		•
Question 3		
Question 4		

The panel for the MQSW application's Front page ended up looking like this:

Data Entry Panel – MQSW Front Page

When the Verify task actually runs, images will appear in the snippet fields on the left. *Recognized* data will appear in the **Survey ID** and **Questionnaire ID** Data Edit fields – and the operator will select an option from the drop-down lists for the **Question** fields.

The operator can also use tools of the *Batch Pilot Window* to expand and magnify a snippet's image or to review the full image of the current page.

Tab Order Properties

An operator can tab quickly from one Data Edit field to the next. Two properties (illustrated below) determine the tabbing order:

TabStop indicates whether or nor a field can participate.

TabIndex specifies a field's relative placement in the tabbing sequence.

In this example, -1 - *True* is the **TabStop** value for each field, including the first *Survey ID* field and the four *Question* fields.

✓ However, when the panel's designer removed the Data Edit field for the Anchor Field object – leaving only the image! – the TabIndex order was thrown off, and tests of the panel indicated that an operator could *not* tab from the *Survey ID* to *Questionnaire ID*.

MQSW			Apply			
Front P	'age		Name	DcedSurveyIDfr		
			Number	0 - False		
			Overwrite	0 - Insert		
Ruman ID			ReadOnly	0 - False	e	ant
Survey ID COLOR			SelectionText			
······	<u> </u>		SkipHC	0 - False		~
Anchor:			TabIndex	1	P	
· · · · · · · · · · · · · · · · · · ·			TabStop	-1 - True		
			Tag		~	/ico
Ouestionnaire ID	·····		Text		4	is:
112 The second	<u></u>	·····	TextAlign	0		
			Тор	126	8	iorv
Ouestien 1			Visible	-1 - True		
			/Seroll	0 - Falca		
••••••••••••••••	· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·	<u></u>	As a token	of our appreciat	ior

MQSW Front Page

To remedy the problem, the designer checked the **TabIndex** property of each field in the sequence to be sure that the field had a lower value than the field that was to follow. She then right-clicked on the panel itself and selected **Tab Order** to confirm the sequence of the **Dcedit** and **ComboBox** controls.

Practicing with Autoform

The *1040EZ* training application is nearly indestructible, so you can practice with *Autoform* over and over again until you are comfortable with its mechanics and results – a set of new *Data Entry* panels.

✓ As a preliminary step when constructing a practice panel, you first have to set up a second, practice *1040EZ* Document Hierarchy with just a few objects. Be sure that you don't delete the existing file: **1040EZ/xml**.

To define the new Document Hierarchy:

Step	Action			

- 1. Open the *Workflow* tab of the *1040EZ* Taskmaster Administrator.
- 2. Right-click on the application's Workflow ID (1040EZ in this case).

💍 Taskmaste	er Admini	strator		
L Workflow	🔪 Modu	iles 📝 💯 Groups 🔤	💈 Users 📃 🖳 Sta	tions 🛛 🛛 Shortcuts 🗍 🔎 QA
	FZ Setup	Ctrl+5	Workflow ID	Values 1040EZ
	New	Ctrl+N 🕨	Workflow Ctrl+	W IOez WorkFlow
	Copy Rename	Ctrl+C F2	Job Ctrl+ Task Ctrl+	-3 00 -7 Setup

- 3. Select New and Workflow.
- 4. Enter an ID for the new workflow.
- 5. On the right, select *TDCO* as the **Program Name**. Press the Apply button and the Done button at the bottom of the tab.



6. Highlight the new Workflow ID and click on the Setup button on the right: this will open the *Document Hierarchy Setup* window. First, the window will list only the **Batch** object: *DEP_PRAC*, in the example.



- Right-click on an object at any level to add objects at the next level: Chapter3 of the *Guide to Taskmaster Rules* describes all features of this window.
- 8. Save the new Document Hierarchy as an XML file in the *1040EZ* application's **Process** directory.



Continued on the next page \rightarrow

Once the practice Document Hierarchy file in place, producing the *Data Entry* panel is straightforward:

- Select **New Project** from the *Batch Pilot Window's* File menu. When *Batch Pilot* asks you to identify the new Task Project's Document Hierarchy file (.xml), locate and select the practice Document Hierarchy.
- Select **Save Project as...** from the **File** menu to save the Task Project file (.bpp) in the application's **Process** directory.
- Close, and open, the practice Task Project.
- In the **Batch View** area, bind a **stock** form such as **verifysetup.dcf** to the *SetupForm*.



• Open the Document Hierarchy within the **Batch View** area. Right-click on the *DEPrac_Page* **Page** object and select the **Autoform** option.

V 1				
	Туре	Form	Path	
-	🗝 🎥 SetupForm	C:\Da	tacap\BPilot\Verify\verify	/setup.dcf
S I	🖻 🗮 DEP_PRAC			
\geq	🖻 🎒 DEPrac_Doc			
-S	🖻 - 🗊 DEPrac_Page		1.0	
at	🚽 🖵 🏋 Field1		view rorm	
ш.	Eiald?		Pick form	
D	L.			
Read	lγ		Disconnect	
			New form	
÷1			AutoForm	
			Template image	

- Pause for an instant while *Autoform* assembles and presents you with a new *Data Entry* panel consisting of four field pairs a snippet and a Data Edit field for each **Field** object in the practice Document Hierarchy.
- Select Save Form from the window's File menu to save the *Data Entry* panel as a Datacap Form (.dcf) in the *1040EZ* application's Process directory.
 Remember! This is the application's form, not a stock form.
- Close and open the Task Project (.bpp).
- In the **Batch View** area, open the Document Hierarchy. Right-click on the *DEPrac_Page* **Page** object – and select **View Form**. When the *Data Entry* panel appears, un-toggle the **Design** item in the *Batch Pilot Window's* Form menu for an un-hampered look at the panel and its fields.

🐌 DataEntry_Prac.bpp - D	EPrac_Page : 1040	_dataentry_p	rac.dcf - Batch	Pilot
File Edit View Form Layou	ut Script Help			
] 🗅 🚄 🖬 🎒 💹 🐰	B C D N			🛠 🛙
Field1 :				
Field2 :				
Field3 :				
Field4 :				
× -				
Туре	Form Path			
	C:\Datacap\bpilol	t\verify\verifyset(ıp.dcf	
□- ♥ DEPrac_Doc □- ♥ DEPrac_Pag	e C:\Datacap\1040	ez\process\1040_	_dataentry_prac.dc	
Field3				

• Note, carefully, the information in the window's **Title** bar.

Data Entry Panel: 1040_dataentry_prac

✓ Take advantage of this procedure to practice producing a variety of new *Data Entry* panels.

How to Add Fields to a Data Entry Panel

This section describes the steps you take to add a field pair -a snippet and a Data Edit field -to a Data Entry panel. Page 21 shows you how to add special-purpose fields such as OMR, drop-down list and database lookup fields.

✓ For those who intend to add a number of fields, we recommend that you add the applicable Field objects to the Document Hierarchy (Stage 1, below), and use the *Autoform* utility to produce a new panel (Page 5).

Snippets and Data Edit Field Pairs

Adding a field **pair** – a snippet and Data Edit field - to a *Data Entry* panel, is a procedure that takes place in five stages. *Alert*! Be sure to work in a **Test** environment when you begin this procedure.

Stage 1: Add the Field Object to the Document Hierarchy

If you are adding a brand new field such as "Comments", insert its corresponding **Field** object in your application's Document Hierarchy first:



DEP_PRAC.xml – with Comments field

Stage 2: Check the Field Object's Status

Check that the value of the Status property of the new Field object is "0".

Important! If **Status** is not listed as a default property of **Field** objects in the *Document Hierarchy Setup* window, use a text reader such as *Notepad* to open the Document Hierarchy file (.xml) located in the **Process** directory. Scroll down to the field's specifications and change the value of **Status** from "–1" to "0". This allows the field to be represented in the *Data Entry* panel.

Stage 3: Add Field Controls to the Data Entry Form

The new field will require two field controls in the Data Entry panel. During processing:

- The **Snippet** will display an image of the field and its value in the current *source* page;
- The **Data Edit field** will display the field's *recognized* value. This is an interactive field control: after comparing the value in the Data Edit field to the image in the Snippet, the operator can correct the value in the Data Edit field, if necessary.

You'll add the controls above to the **Datacap form** (.dcf) that contains the panel's structure and content. To access this form – 1040_DataEntry_Prac.dcf, in this case:

- Open *Batch Pilot*.
- Use the **Open Form** item in the *Batch Pilot Window's* File menu to retrieve the form, which is in your application's **Process** directory.
- For extra caution, **save** the form **as** a different **.dcf** file
- Move within the form to a "free" locale with plenty of space.
- \checkmark To insert the controls, first...
 - Click on the **Development Toolbox** icon in the *Batch Pilot Window's* toolbar, or select **Toolbox** from the **Form** menu.
 - *Be sure* the toolbox contains a **DcImage** icon *and* a **DcEdit** icon (Chapter 3).



Development Toolbox

If either is missing:

- Right-click on the toolbox and select Additional Controls.
- In the *Additional Controls* dialog, check the DcEdit control option and/or the Datacap Tiff Viewer Control option (which produces the DCImage icon.)

Use the **DCImage** icon to place a rectangular Snippet control on the form, and the **DcEdit** icon to place a rectangular Data Edit field control just below the Snippet.

Save the form!

Stage 3: Configure Properties and Events

Each control has a unique set of properties. To review and modify these properties, rightclick on a control you've added to the form to access the *Properties* dialog for that control.

✓ Important! The new Snippet control (using the Comments field as an example) requires the following specific values for three specific properties:

ControlTipText	Comments
FileName	DcimComments
Name	DcimComments

The Data Edit field control needs these values:

ControlTipText	Comments
Name	Dced5Comments

Be careful! Be sure to assign similar values to the properties of any new field pair –and do *not* deviate from the syntax in the example.

Events associated with the Data Edit field control also need a few lines of helpful code. If you double-click inside the control *after* you've supplied new values for its properties, the form's scripting mode moves into the forefront of the *Batch Pilot Window*:

Add code similar to the code below to three events you can select from the drop-down list in the upper right-hand corner: **Enter**, **KeyPress** and **NoMoreLCChars**.

```
Sub DcedComments_Enter()
    DcceditEnter(me)
End Sub
Sub DcedComments_KeyPress()
    Call stats_nKeyPress()
End Sub
Sub DcedComments_NoMoreLCChars()
    Call NextLC(True)
End Sub
```

Stage 5: Bind the Modified Form to the Verification Task Project

If you have been working with a completely "new" *Data Entry* form (.dcf), you have to bind it to the Verify task's Task Project (.bpp). You can bind it to the existing project or, if you are being especially cautious, to a Task Project you have set up exclusively for development and testing.

If you are using a new form with a new name:

- Open *Batch Pilot* and the *Batch Pilot Window*.
- Select **Open Project** from the **File** menu; and open the applicable Verify Task Project.
- Select **Setup Tree** from the **View** menu.
- In the **Batch View** area at the bottom of the window, highlight the **Page** object just *beneath* the target document.
- Right-click and select **Pick Form**.
- When the *Open* dialog appears, select the appropriate .dcf file. This binds the form to the **Page** object.

Special Purpose Field Controls: OMR, Dictionary, and Database Lookup Fields

Because you set up fields in these categories outside of the *Batch Pilot* development workshop, the next few pages briefly describe the fields and tell you where to obtain complete explanations of fields in each category.

✓ Keep in mind that *Autoform* automatically adds these fields to the *Data Entry* panel as long as you define them *before* you create the panel.

OMR Fields

You use the *Recognition Options Setup* dialog accessible from the *Fingerprints & Zones* panel of the *Rule Manager Window* to construct a set of **O**ptical **M**ark **R**ecognition fields. In the example below,

Tools of the dialog's *OCR/S* tab of the *Recognition Options Setup* dialog add Optical Mark Recognition (OMR) **Field** objects to your Document Hierarchy quickly, easily and accurately.

The default *1040EZ* Document Hierarchy has four such fields: each contains a single checkbox a taxpayer or spouse can use to respond *Yes* or *No* to the **Election Fund** option.



A **Field** object can take on OMR characteristics only if the *OCR/S* tab of the *Recognition Options Setup* dialog provides them. The settings for the *TaxpayerElectionFundYES* field look like this:

ICR/C OCR	/S Barcode/X	
Language	0 - English 💌	_OMR
Filling Type	4 - Optical mark	Multi Punch
Filter Tupe	□ - Default	Multi Separator
rikei type		Length 1
Module	5 - Uptical mark	Dictionary
Zone Type	49 - Default	

Options Setup dialog - OCR/S tab

Chapter 4 of the *Guide to Taskmaster Rules* describes these fields, and the steps you take to add them to your **Data Entry** panel.

Dictionaries

 \checkmark

Values in a dictionary appear automatically when a panel's Data Entry operator accesses a field with multiple pre-defined values.

In the simple example below, *YesNo* is a single dictionary with two values that are assigned to that the **TaxpayerElectionFind** and **SpouseElectionFund** fields – and are listed when the *1040EZ* Data Entry operator reaches these fields.

Dictionaries		×
New dictionary :	Word :	Value
Dictionaries : Add YesNo	Words : Yes No	Add Reset Yes No
Remove		Remove

1040EZ Dictionary: Yes, No

Dictionaries				X
New dictionary :		Word :		Value
Dictionaries : Year Dict Operator_Dict	Add	Words : Operator1 Operator2 Operator3	Add	Reset Operator1 Operator2 Operator3
	Remove			Remove

The *Express* application employs two dictionaries:

YearDict and Operator_Dict Dictionaries -Express Application

✓ Dictionary is a property of the applicable Field object of the Document Hierarchy; although individual dictionaries can be defined in the *Document Hierarchy Setup* window, it's easier to use *OCR/S* tab of the *Recognition Setup Options* dialog. Chapter 4 of the *Guide to Taskmaster Rules* explains both approaches.

Database Lookup Fields

The upper portion of the standard *Taskmaster for Invoices* application's *Data Entry* panel features two Database Lookup fields: <u>Vendor Name</u> and <u>Vendor ID</u>.

Data	<u>cap</u>						
<u>Yendor Name</u> PageNet		<u>Ve</u> 00	ndor ID D6				_
Invoice Num	ber	Invoice Date					
089-							
089-18448	Double click esired	ecord					
	Return: hs_RefNam	e hs_Street	hs_City	hs_State	hs_Zip	hs_RefID	hs_HostID
PO Number	PageNet	555 TAXTER	ELMSFORD	NY	105232320	0006	232

InvoiceRule Database: Host table

The underlined labels identify the fields' special purpose. When the operator clicks on a title, a row of the **Host** table of the application's Rules database appears – or all rows, depending on the circumstance. (The **Host** table contains vendor information.) If appropriate, the operator can change a field's value in the panel.

The panel's **Vendor Name** control has these special properties:

- **Name**: *LookUpVendorName*
- Font: Underlined

Dataca	💻 Properties	Properties		
Dalaca	Apply -1 - True			
🗆 Vendor Name	Enabled	-1 - True	~	
	Font	8pt Verdana, Bold, Underline		
	ForeColor	80000012 - Button Text		
<u>Vendor ID</u>	Height	9.75		
	HelpContextID	0		
Vendor Postal Cor	Left	12		
	Mouselcon	(None)		
	MousePointer	1 - Arrow	=	
<u>Vendor Phone</u> · · ·	Name	LookupVendorName		
	Picture	(None)		
Vendor Eax	PicturePosition	7 - AboveCenter		
	SpecialEffect	0 - Flat		
	TabIndex	3		
Vendor City	TabStop 0. False			

Properties - VendorName label

When you double-click on the label when *Batch Pilot* is in *Design* mode, the **Label** control's Click event has this code (**bold** type is for emphasis):

```
Sub LookupVendorID_Click()
```

```
Call Lookup2Dlg(DcedVendorID, "<SQL flist='VendorID,
VendorName,VendorStreet,VendorCity,VendorState,VendorPos
talCode' dsn='InvoiceLook'>SELECT TOP 10
vt_RefID,vt_RefName,vt_Street,vt_City,vt_State,vt_Zip
FROM VendorTable WHERE vt_RefID like
'@@VendorID@@'</SQL>")
```

End Sub

In this example, when the operator selects the *Vendor Name* label, the *Data Entry* panel uses a LookUp dialog to list data from the first ten Vendor Records in Vendor table of the *Taskmaster for Invoices* Lookup database.

How to Add a Magnifying Lens to a Data Entry Panel's Image Control

It is possible to project a Magnifying Lens within the Image control via two calls to the **DCImage** API: **DCImage.LensRatio** and **DCImage.LensZone**. An example of the Magnifying Lens is shown below.



<u>Sub DCImage.LensRatio</u>. This subroutine sets the magnification factor of the Magnifier Lens Zone. This subroutine should be called first - before **DCImage.LensZone** (below). The parameter for this call is a decimal value that specifies the relative Zoom factor of the lens.

Setting the parameter for this call to 0.0 removes the Magnifying Lens from the **DCImage** control. We recommend that you set the Lens ratio to 0.0 when the task finishes. For example:

```
Sub Pilot_OnEndBatch(eStatus, bCancel)
Call ImageCtrl.LensRatio(0.0)
End Sub
```

Sub DCImage.LensZone. This subroutine set the position of the Magnifying Lens zone. It takes four parameters (X1, Y1, X2, Y2). The subroutine is optional. You can manually add a Magnifier Zone by dragging a zone onto the **DCimage** control. However, a call must first be made to **DCImage.LensRation.**

✓ Both calls can be used in events of the Pilot object such as Pilot.OnBeginBatch,
 Pilot_OndEndBatch, Pilot_OnHotKey, etc. – and in events of other controls.

The example below shows two command buttons added to a standard Batch Pilot Verify form.

Datacap			. .
¥endor Name	Yendor ID	1	On!
Invoice Number	Invoice Date	2	Off

Invoices - Data Entry Panel

In this example, coding of the "1" **Button** control's **Click** event places a **magnifying lens** right on top of the current image. The operator can move the lens anywhere in the image for a better look at fields and their values:

	CommandButton1	•	Click
Sub Comm	andButton1_Click()		
Call	<pre>ImageCtrl.LensRatio(2.0)</pre>		
Call	<pre>ImageCtrl.LensZone(0,0,200,200)</pre>		
End Sub			

Coding of the "2" button's **Click** event removes the lens.

CommandButton2	•	Click
Sub CommandButton2_Click() Call ImageCtrl.LensRatio(0.0)		
End Sub		

✓ The code for both controls uses the ImageCtrl object (DCImage.ocx) that is built into all Batch Pilot forms.

Hot Keys of the Data Entry Panel

The *Autoform* utility (Page 5) automatically endows a new *Data Entry* panel with a full set of global Hot Keys. Operators can use the Hot Keys to move swiftly and efficiently through the contents of the current batch.

✓ The tables in this section describe the panel's default Hot Keys; Chapter 3 describes the steps you take to define additional Hot Keys for your panel.

Procedures and their Hot Keys

This table lists a *Data Entry* panel's Hot Keys according to the procedures they carry out. The table on Page 30 is organized according to Hot Key.

Both tables display **Index** and **Keycode** values that are used by the code that determines the Hot Keys' procedures.

Procedure	Hot Key	Index	Keycode
Batch, Doc and Page			
Check <i>Document Integrity</i> and raise condition if fails.	F3	3	114
Check <i>Expected Docs</i> and raise condition if failed.	F5	5	116
Go to the next problem page in the batch.	Ctrl+N	-	-
Go to previous problem page in the batch.	Ctrl+P	-	-
Go to the next page in the batch.	Shift+Ctrl+N	-	-
Go to the previous page in the batch.	Shift+Ctrl+P	-	-
Mark/unmark page for review.	F2	2	113
Mark/unmark page for rescan.	Ctrl+Alt+R	41	196690
Validate data and go to next document	F6	6	117
Run validations.	Alt+V	12	65622
Delete the current document.	Alt+D	27	65604
Quit the current task.	Ctrl+Q	-	-
Images			
View Image (menu toggle)	Ctrl+Alt+I		
Image full view.	Alt+E	15	65605
Image quarter view (counter clockwise).	Shift+Alt+Q	8	327761

Procedure	Hot Key	Index	Keycode
Image quarter view (clockwise).	Alt+Q	9	65617
Restore image from quarter view.	F7	7	118
Scroll up in the image.	Ctrl+(KeyPad) Up	-	-
Scroll right in the image.	Ctrl+(KeyPad) Right	-	-
Scroll down in the image.	Ctrl+(KeyPad) Down	-	-
Scroll left in the image.	Ctrl+(KeyPad) Left	-	-
Zoom out.	Ctrl+(KeyPad) Minus	-	-
Zoom in.	Ctrl+(KeyPad) Plus	-	-
Print image.	Ctrl+Alt+P	30	196688
Data Edit Fields			
Next Field	Tab		
Previous Field	Shift+Tab		
Clear all controls.	F11	11	122
Clear current field.	Alt+Z	14	65626
Delete remaining characters in the current field.	Ctrl+K	39	131147
Go to next Low Confidence character.	F10	10	121
Go to next Low Confidence character / field.	Alt+L	13	65612
Go to next Low Confidence field.	Shift+Alt+L	40	327756
Go to next Low Confidence character / field. Will not prompt you to go to the next problem page.	Ctrl+Alt+L	-	-
Move focus to first field (field with lowest tab index)	Alt+H	16	65608

Procedures and their Hot Keys (continued)

Procedure	Hot Key	Index	Keycode
Snippets			
Move snippet contents up.	Shift+Alt+Number8 (Number Lock Off)	31	327718
Move snippet contents down.	Shift+Alt+Number2 (Number Lock Off)	32	327720
Move snippet contents left.	Shift+Alt+Number4 (Number Lock Off)	33	327717
Move snippet contents right.	Shift+Alt+Number6 (Number Lock Off)	34	327719
Zoom snippet contents in.	Shift+Alt+I	35	327753
Zoom snippet contents out.	Shift+Alt+O	36	327759
Restore default snippet display.	Shift+Alt+R	37	327762
Open/close a Supper Snippet	Ctrl+S	-	-
CCO Navigation			
Show/hide CCO lines.	Alt+R	28	65618
Show/hide CCO words.	Alt+W	29	65623
Navigate CCO down.	Alt+Number2 (Number Lock ON)	18	65634
Navigate CCO down & left.	Alt+Number1 (Number Lock ON)	17	65633
Navigate CCO down and right.	Alt+Number3 (Number Lock ON)	19	65635
Navigate CCO left.	Alt+Number4 (Number Lock ON)	20	65636
Navigate CCO right.	Alt+Number6 (Number Lock ON)	22	65638
Navigate CCO up.	Alt+Number8 (Number Lock ON)	24	65640
Navigate CCO up and left.	Alt+Number7 (Number Lock ON)	23	65639
Navigate CCO up and right.	Alt+Number9 (Number Lock ON)	25	65641

Procedures and their Hot Keys (continued)

Procedure	Hot Key	Index	Keycode
Navigate CCO. Set word to field value. (Check)	Alt+Number5 (Number Lock ON)	21	65637
Navigate CCO. Append word to field value. (Check)	Ctrl+Alt+Number9 (Number Lock ON)	26	196713
For Future Use			
For Future Use	F1	1	112
For Future Use	F4	4	115
For Future Use	Shift + Alt + S	42	327763
For Future Use	Shift + Alt + A	43	327745
For Future Use	Ctrl+Number5	38	131173

Procedures and their Hot Keys (continued)

Hot Keys and their Procedures

Hot Key	Procedure	Index	Keycode
Batch, Doc and Page			
F3	Check <i>Document Integrity</i> and raise condition if fails.	3	114
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Ctrl+P	Go to previous problem page in the batch.	-	-
Shift+Ctrl+N	Go to the next page in the batch.	-	-
Shift+Ctrl+P	Go to the previous page in the batch.	-	-
F2	Mark/unmark page for review.	2	113
Ctrl+Alt+R	Mark/unmark page for rescan.	41	196690
F6	Validate data and go to next document	6	117
Alt+V	Run validations.	12	65622
Alt+D	Delete the current document.	27	65604
Ctrl+Q	Quit the current task.	-	-

Hot Key	Procedure	Index	Keycode
Images			
Alt+E	Image full view.	15	65605
Shift+Alt+Q	Image quarter view (counter clockwise).	8	327761
Alt+Q	Image quarter view (clockwise).	9	65617
F7	Restore image from quarter view.	7	118
Ctrl+(KeyPad) Up	Scroll up in the image.	-	-
Ctrl+(KeyPad) Right	Scroll right in the image.	-	-
Ctrl+(KeyPad) Down	Scroll down in the image.	-	-
Ctrl+(KeyPad) Left	Scroll left in the image.	-	-
Ctrl+(KeyPad) Minus	Zoom out.	-	-
Ctrl+(KeyPad) Plus	Zoom in.	-	-
Ctrl+Alt+P	Print image.	30	196688
Data Edit Fields			
Tab	Next Field		
Shift+Tab	Previous Field		
F11	Clear all controls.	11	122
Alt+Z	Clear current field.	14	65626
Ctrl+K	Delete remaining characters in the current field.	39	131147
F10	Go to next Low Confidence character.	10	121
Alt+L	Go to next Low Confidence character / field.	13	65612
Shift+Alt+L	Go to next Low Confidence field.	40	327756
Ctrl+Alt+L	Go to next Low Confidence character / field. Will not prompt you to go to the next problem page.	-	-
Alt+H	Move focus to first field (field with lowest tab index)	16	65608

Hot Keys and their Procedures (continued)

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Snippets			
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Shift+Alt+Number2 (Number Lock Off)	Move snippet contents down.	32	327720
Shift+Alt+Number4 (Number Lock Off)	Move snippet contents left.	33	327717
Shift+Alt+Number6 (Number Lock Off)	Move snippet contents right.	34	327719
Shift+Alt+I	Zoom snippet contents in.	35	327753
Shift+Alt+O	Zoom snippet contents out.	36	327759
Shift+Alt+R	Restore default snippet display.	37	327762
Ctrl+S	Open/close a Supper Snippet	-	-
CCO Navigation			
Alt+R	Show/hide CCO lines.	28	65618
Alt+W	Show/hide CCO words.	29	65623
Alt+Number2 (Number Lock ON)	Navigate CCO down.	18	65634
Alt+Number1 (Number Lock ON)	Navigate CCO down & left.	17	65633
Alt+Number3 (Number Lock ON)	Navigate CCO down and right.	19	65635
Alt+Number4 (Number Lock ON)	Navigate CCO left.	20	65636
Alt+Number6 (Number Lock ON)	Navigate CCO right.	22	65638
Alt+Number8 (Number Lock ON)	Navigate CCO up.	24	65640
Alt+Number7 (Number Lock ON)	Navigate CCO up and left.	23	65639

Hot Keys and their Procedures (continued)

Hot Key	Procedure	Index	Keycode
Alt+Number9 (Number LockON)	Navigate CCO up and right.	25	65641
Alt+Number5 (Number LockON)	Navigate CCO. Set word to field value.	21	65637
Ctrl+Alt+Number9 (Number LockON)	Navigate CCO. Append word to field value.	26	196713
For Future Use			
F1	For Future Use	1	112
F4	For Future Use	4	115
Shift + Alt + S	For Future Use	42	327763
Shift + Alt + A	For Future Use	43	327745
Ctrl+Number5	For Future Use	38	131173

Hot Keys and their Procedures (continued)