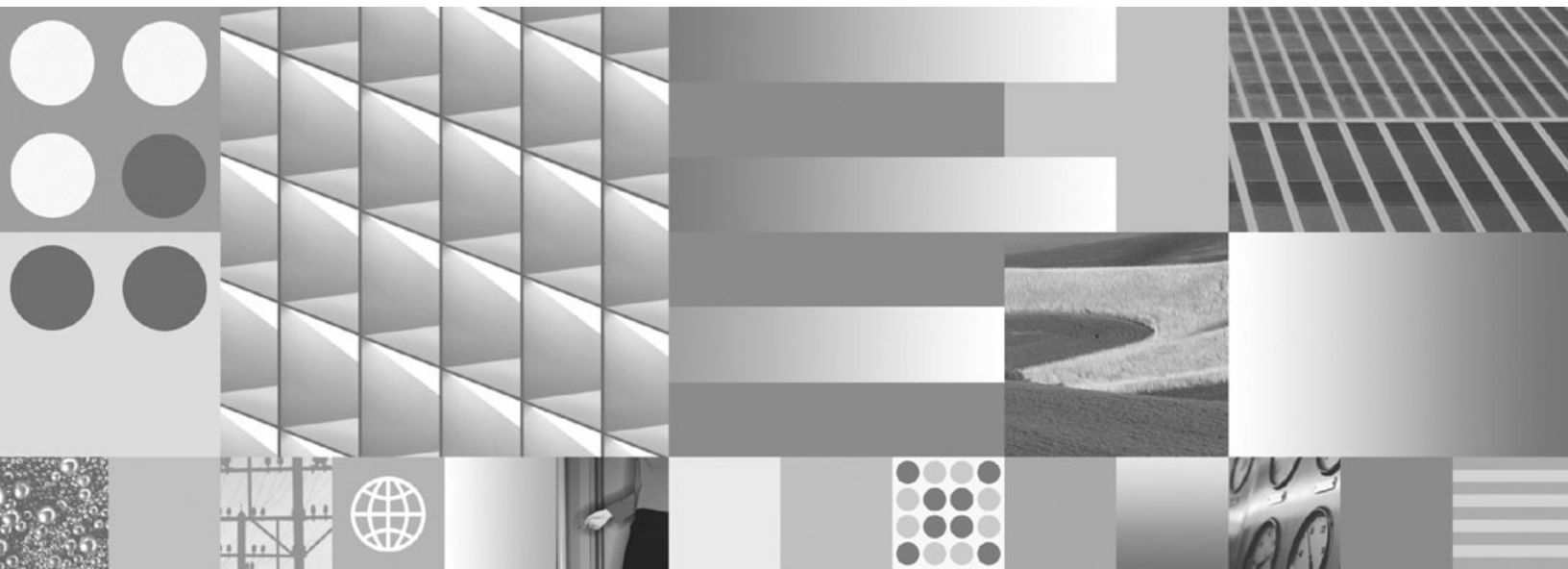


**Release Notes**





**Release Notes**

**Note**

Before using this information and the product it supports, read the information in "Notices" on page 19.

This edition applies to version 5.0.0 of IBM FileNet Forms Manager (product number 5724-R89) and to all subsequent releases and modifications until otherwise indicated in new editions.

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## Revision log

Date	Revision
09/10/07	Added two new known issues: 206978 and 206979.
06/06/07	<p>Added Known Limitations section.</p> <p>Added a known limitation about the file MIME type of .dmg.</p>
03/28/07	<p>Added the following known issue to the eForms Central Library section:</p> <ul style="list-style-type: none"> <li>• 197985</li> </ul>
11/15/06	<p>Added resolved defects from FM-5.0.0-005 to the Resolved in FM-5.0.0-005 section.</p> <ul style="list-style-type: none"> <li>• 190166</li> </ul>
07/12/06	<p>Added resolved defects from FM-5.0.0-004 to a Resolved in FM-5.0.0-004 section.</p> <ul style="list-style-type: none"> <li>• 173705, 179501, 179585, 179622</li> </ul> <p>Added the following new known issues:</p> <ul style="list-style-type: none"> <li>• 182023, 182807</li> </ul> <p>Added resolved defect from FM-5.0.0-003 to a Resolved in FM-5.0.0-003 section.</p> <ul style="list-style-type: none"> <li>• 174975</li> </ul> <p>Moved known issues resolved in FM-5.0.0-002 to the Resolved in FM-5.0.0-002 section.</p>
06/22/06	Added new known issue: 177546
04/10/06	<p>Applied new FileNet styles template.</p> <p>Added the following Resolved Known Issue DTS entries from FM-5.0.0-002.</p> <ul style="list-style-type: none"> <li>• 173423, 174491</li> </ul> <p>Added the following Known Issue DTS entries from FM-5.0.0-002.</p> <ul style="list-style-type: none"> <li>• 175405, 175412, 175498</li> </ul>
02/27/06	Added known issues and resolved known issues from FM-5.0.0-001.
08/29/05	Initial version posted to the CSS website.

## Introduction

This document contains the following major topics:

- **What's New** – Describes new features in this version of the product.
- **Known Limitations** – Describes limitations in this version of the product.
- **Known Issues** – Describes known product and documentation issues.
- **Resolved Known Issues** – Describes known product and documentation issues that have been resolved.
- **Documentation Updates** – Provides information about the latest version of FileNet® Forms Manager documentation.

You can locate and download FileNet Forms Manager fixes from the [IBM Fix Packs for FileNet eForms](http://www-1.ibm.com/support/docview.wss?&uid=swg27010126) website <<http://www-1.ibm.com/support/docview.wss?&uid=swg27010126>>.

## What's New

### Forms Manager

The following features are new for Forms Manager 5.0.0:

- Forms can include attached files.
- A new calendar feature allows users to choose a date from a pop-up calendar instead of typing a date in a cell.
- If the value entered in a lookup field has more than one matching result, a list displays and allows you to select the correct entry.
- Buttons that link to web sites can now appear on forms.
- The form toolbar can now be displayed at the top, bottom, or in both locations on a form.
- The order that toolbar actions occur has also changed. For example, if the user clicks the Submit button while a lookup is taking place, the lookup action is completed before the form is submitted.
- The sign, remove, and delete buttons in a signature field have been replaced. For signing, users click the Click Here to Sign link to display the Sign dialog box. Once a form has been signed, a Status Unknown icon appears next to the signature. Once a signature has been verified, users see a Status Failed or Status Verified icon next to the signature. If the I-Sign secure signature is used to sign forms, only the person who signed the form can delete signatures.
- When you send a form with multiple matches for a user name, the list of mail recipients that you see are sorted in alphabetical order.
- To insert pictures, you click the **Click to Insert** link to display the Insert Picture dialog box.
- The form author can configure an auto-save feature on the form template that suppresses the display of the Save dialog box, names your form data document, saves it to a My Forms folder, and displays a confirmation message when you click Save.
- You can send forms and other documents from your My Forms page to a user who does not have an account created with your eForms Central library.
- You can open and take ownership of a form contained within a shared inbox that can be accessed by multiple users.
- A user profile drop-down list is available on the sidebar. After you select a user profile, the user's personal information automatically fills out personal information data fields when you open a new form.

### Documentation

- In Forms Manager 4.2.0, the user help for the Desktop eForms application was combined with the user help for Forms Manager. For Forms Manager 5.0.0, there is now a separate help for the Forms Manager user.
- When you use the help's search feature, the text you enter is highlighted throughout the topics that the search retrieves.
- The application "Forms Designer" is now called "eForms Designer."
- The "form designer" is now called "form author."





## Known Limitations

### File MIME type of .dmg

**Problem:** 404 error page is returned when you try to download the Macintosh client software from the eForms Central software page.

**Issue:** The DTeF installer's file type for the Mac software in FM 4.2 was the .sit file. Starting with FM 5.0 the DTeF installer's file type is the .dmg file. On the Windows® system that has FM 5.0.0 installed, its ISS 6.0 product needs to be configured to recognize the MIME type of .dmg.

#### *Workaround*

The problem goes away when a MIME type for the .dmg file type is added to IIS 6.0.

**Explanation:** If Forms Manager 5.0 is installed on Microsoft Windows 2003, then Microsoft ISS 6.0 is required. Microsoft's Knowledgebase article 326965 (<http://support.microsoft.com/default.aspx?scid=kb;en-us;326965>) documents the following issue: "IIS 6.0 does not serve unknown MIME types". This includes the ".dmg" MIME type that is associated with the Desktop for eForms for Macintosh software that FM 5.0 provides. The above Microsoft article describes how to define a MIME type for a specific extension."

## Known Issues

The following tables list known issues and critical information for this release. Where applicable, each entry includes the associated Defect Tracking System (DTS) number for reference and tracking purposes.

For known issues reported against the Desktop eForms and eForms Designer products, refer to the following documents:

- *FileNet eForms Designer Release Notes*
- *FileNet Desktop eForms Release Notes*

You can find these documents and other Forms Manager-related documentation on the [IBM Customer Service and Support web site for FileNet customers](http://www.css.filenet.com) <www.css.filenet.com> under Product Tech Info > Products > Forms Manager (FM) > Product Documentation > Forms Manager 5.0.0.

You will need an IBM-issued login name and password to access the web site.

## HTML eForms

Defect ID	Description
206979	The following error message displays when a user attempts to attach a file to a form template: "The selected file could not be uploaded. Make sure the name is typed correctly or search for a file by clicking the Browse button, and then click Insert."
206978	The following messages displays on Windows Vista systems when a user sends a form to an e-mail address: "Could not access 'CDO.Message' object."
182807	Form attachments requiring external applications such as, .doc, zip and so on, cannot be downloaded or viewed in IE.
182023	On Mac systems using Netscape7.2, the Properties dialog box for a form template in the Blank Forms section does not show the Browse button.
177546	Forms using AutoSave close and display a Microsoft error message.
175498	The Add Document dialog box does not have a browse button. (MacOSX, (NN7.2)
175412	The options under the File toolbar such as, Save, Save As, Send, Submit, etc. do not work. (NN7.2)
175405	autoinc (http) still works even after it has been disabled.
171068	The ValidChoice function returns a 1 or 0 when it should return True or False.
168374	Calendar Control menu style navigation is not useable.
157930	When you select a value from a choice list then immediately click a checkbox and change to a different page of the form, the selected choice list value is lost.
153356	When you populate cells on the form by using the URL-based prefill feature, the calculations in previously filled cells do not refire based on the new data.
153120	If a user has both a signing certificate and an efs certificate installed, the user is prompted to

Defect ID	Description
	select which one to use when signing a form.
152827	Boolean functions return an incorrect format the first time you load a form. For example, if a boolean function is used in a Text cell, it returns 1 or 0 instead of True or False; if used in a Boolean cell, it returns Yes or No instead of True or False.
152227	If a number cell contains invalid data, clicking the Close button causes the "The value you entered is not a valid number" message to appear. You have to delete the value before you can close the form. This occurs even if you are not saving the data.
138649	HTTP lookups are not functioning in a Web Server Cluster environment because the lookup cannot communicate with the custom scripts that reside in this environment.
137741	The LN1, ALOG, EXP and ACOS functions return incorrect results.
131199	The two-digit date range feature that is configured in the General Preference panel in eForms Designer is not supported in HTML eForms.
121620	The Part functions dealing with printing pages of multiple parts are not functioning correctly in Forms Manager PDF rendering. The first part always gets rendered and all other parts are ignored.
25586	The SpellNumber function does not write out "Hundred" for a numeric value. For example, the number 1234 will write out as "One thousand two thirty four" instead of "One thousand two hundred thirty four."
150160 150159	The Library URL is appended to the form title when you open a form with Internet Explorer 6.0 SP2. For example, instead of the form title displaying as "Untitled" it will display as "http://myworkplace.com - Untitled."
138650	You cannot sign forms on Macintosh clients in a Web Server Cluster environment. The signing dialog appears, but when you click OK, the dialog does not close.

### HTML e-Forms – Localization

Defect ID	Description
155807	Thai characters in a form's title are being corrupted when the ITX template is added to an eForms Central library.
123574	Extended characters do not display correctly in the close confirmation dialog box that appears when you try to close a form using the "X" button in the top right corner of the window.
121717	Under a Japanese operating system, the "\ " currency symbol appears as "\$".
121688	Extended characters do not display correctly in the Save confirmation dialog box.

## eForms Central Library

Defect ID	Description
197985	When identifying trusted domains you cannot use the fully-qualified name. You must use the root name.  Because eForms Central Manager does not display the trusted domains, enter domain names for the trusted domains in the list of supported domains for their library using the root name.
168537	No warning message displays when sending an unopened ITX template to a Shared Inbox.
154444	On the Accounts page, if you click the Permissions column heading to sort the accounts, they do not sort properly. The shared inboxes permission (Q) is ignored in the sort order.
154072 150640	When a form is opened in a shared inbox, the Take Ownership button in the form toolbar does not have a keyboard shortcut.
154255	On the Participants page for a shared inbox, if you click the Manager column heading to sort the participants, they do not sort properly.
153757	In a shared inbox, if you click the 'From' column heading to sort the documents, they do not sort properly.
146734	If the eForms Central Manager fails during the creation of a workplace it does not back out of the changes it has made. Any files that have already been copied into the library location must be manually removed in order to attempt to re-create a library with the same name.
134037	The 'Default User' name for the built-in Administrator account is a hardcoded string and does not get translated in other system locales, causing it to appear in English in the Names column and in the top banner.
23850	The workplace intermittently reinitializes itself even if the server has not been restarted.

## e-Forms Central Library – Localization

Defect ID	Description
154920	When the IE browser language is set to Turkish, the icons for ITX templates do not display in Title column on the Blank Forms page.

## Browser Issues

Defect ID	Description
157423	If you open a file other than an itx template in Internet Explorer 6 SP2, a blank window and an Open dialog box appear. When you click the Open button, the file opens in a new window and when you close the file, the blank window that was first opened stays open.

## Browser – Limitations

Defect ID	Description
156329	Active Directory authentication is not supported with Netscape browsers.
154065	When browsing forms in the Blank Forms or My Forms folders, if you click the back button on your web browser, the page does not display as expected.

## Resolved Known Issues

### Resolved in FM-5.0.0-005

Defect ID	Description
190166	Forms Manager HTML forms produce inaccurate mathematical calculations.

### Resolved in FM-5.0.0-004

Defect ID	Description
179622	Only a form administrator can browse external and internal links.
179585	Header Authentication URL does not correctly authenticate passwords that contain a "#" character.
179501	"Object not set to an instance of an object" error occurs when accessing Workplace.
173705	Check formulas do not work on HTML forms.

### Resolved in FM-5.0.0-003

#### HTML eForms

Defect ID	Description
174976	Cells formatted as "Number 0.00" format incorrectly.

### Resolved in FM-5.0.0-002

#### HTML eForms

Defect ID	Description
173423	Prefill from the Active Directory properties is not working.

#### Browser Issues

Defect ID	Description
174491	When closing the browser window using the Close Window (X) option, the user receives a confirmation message about navigating away from the page with unsaved changes even though all changes have been saved.

## Resolved in FM-5.0.0-001

### HTML eForms

Defect ID	Description
168299	No instructions for registering the Macintosh installer MIME type.
161575	Data submits to ODBC do not work if form includes table elements.
156713	When the Attachments window is visible, you can select the checkbox in the Attachments title area and all the listed attachments will become selected. However, when you turn off the main checkbox, all the listed attachments stay selected.
156643	The ITX version of the Personal Information template that was shipped with Forms Manager 5.0.0 cannot be opened and modified in eForms Designer 5.0.0x. To work around this problem, open the Desktop Form Template.itp version of the Personal Information template in eForms Designer 5.0.0x and save it as an ITX Form Template.itx.
156545	In Netscape 7.1 on Mac OS 10.3 the tooltip of the Take Ownership button is too long and gets cut off.
154686 153512	Entering the wrong password when signing a form results in an error message: "System Exception: The password provided for user <user name> was incorrect." This is followed by a stack trace. When the user clicks OK to dismiss the message, the Sign dialog remains open, but no longer works.
153617	For HTTP submits, the "Files for Like Browser" setting is not supported in HTML eForms.
152800	HTTP lookup enhancements are required for tables and picture cells.
152112	When a date cell is on the right side of the form, the date picker dialog appears partly hidden behind the right side of the form window when you click the Calendar icon.
137750	Text is garbled during PDF rendering when text in table cell exceeds number of visible lines.
137496	ODBC data lookups and submits that contain character or date and time formatted fields are not working as expected with SQL databases. However, if a character formatted field is changed to text, the submit and lookup works as expected.

### HTML eForms – Localization

Defect ID	Description
156099	The "Mon D, YYYY" and "D Mon, YYYY" date formats do not function correctly in a Thai browser setting. If you configure a Date cell to use either of these formats and then select a date using the calendar controls, you'll get a "The value entered is not a valid date" warning message.
154417	Japanese characters are not displaying correctly when returned to a form from a lookup.
134442	Under a French operating system, the "\$" currency symbol should appear after the number but it appears in front of the number instead.



## eForms Central Library

Defect ID	Description
171363	Migration from Forms Manager 4.1 to 5.0 fails as memory evaporates.
171360	Migration utility accepts a parameter that is not documented.
168949	New radio buttons for the permissions dialog need to be documented.
167045	The shared inbox permission symbol has changed from 'Q' to 'S'.
165607	No F1 help available for new fields in eForms Central Manager.
155560	In Netscape 7.1 and 7.2 on Mac OS 10.3, the eForms Central library sidebar only draws about halfway down the page.
154913	Forms Manager does not prevent you from using problematic characters in shared inbox names. Using the apostrophe ('), the chevron (<) or the tilde (~) character in a shared inbox name results in problems when you try to work with that shared inbox. Avoid using those characters.
154910	If the name of a shared inbox contains an apostrophe, you'll see a "System.Data.SqlClient.SqlException" error when you attempt to send a form to that shared inbox.
154201	After you do a search in a shared inbox, clicking the Browse button that appears in the toolbar takes you to the My Forms page rather than returning you to the shared inbox as you would expect.
153755	If you search for a document in a shared inbox, then select the document from the search results by clicking the checkbox and click <b>Locate</b> , you will get a system exception error.
151988	If you give a profile a name that contains a quotation mark ("), a runtime error is displayed. After dismissing the error message, the profile appears with the new name, but the profile's personal information cannot be opened.
135769	When a form is configured for tracking, the icon for the Tracking button in the form toolbar is missing. The button label is present and the blank button still functions correctly.
135033	Incorrect word order due to string concatenation on Home page (page d'accueil).
123583	Hard coded "Multiple recipients" option in "To" column in Tracking Status page.
123466	Hard coded "of" string in Accounts/Browse All Accounts page.

## e-Forms Central Library – Localization

Defect ID	Description
155038	When the IE browser language is set to Turkish, the filetype icons for attachments do not display correctly.
154808	When you use eForms Designer's Configure Deployment dialog box to create a new folder, extended characters in the folder name do not display in eForms Central.
152371	Under a French operating system, the results in the Search Accounts dialog are truncated.

## Documentation updates

### Downloading documentation files

You can download Forms Manager 5.0.0 documentation from the [IBM Customer Service and Support web site for FileNet customers](http://www.css.filenet.com) <www.css.filenet.com> under Product Tech Info > Products > Forms Manager (FM) > Product Documentation > Forms Manager 5.0.0.

You will need an IBM-issued login name and password to access the web site.

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