

IBM SPSS Analytic Server  
Version 3.2.1

*Installation and Configuration Guide*



**Note**

Before using this information and the product it supports, read the information in [“Notices” on page 69.](#)

**Product Information**

This edition applies to version 3, release 2, modification 1, fix 1 of IBM® SPSS® Analytic Server and to all subsequent releases and modifications until otherwise indicated in new editions.

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# Chapter 1. Prerequisites

Before installing Analytic Server, review the following information.

## System requirements

For the most up-to-date system requirements information, use the Detailed system requirements reports at the IBM Technical Support site: <http://publib.boulder.ibm.com/infocenter/prodguid/v1r0/clarify/softwareReqsForProduct.html>. On this page:

1. Type SPSS Analytic Server as the product name and click **Search**.
2. Select the wanted version and scope of report, then click **Submit**.

## WebSocket traffic

You must ensure that WebSocket traffic between clients and the Analytic Server is not blocked by firewalls, VPN's, or other port blocking methods. The WebSocket port is the same as the general Analytic Server port.

## SuSE Linux (SLES) 12

Perform the following tasks prior to installing Analytic Server on SuSE Linux 12:

1. Download a public key to your host from the following URL:

```
https://ibm-open-platform.ibm.com/repos/IBM-SPSS-AnalyticServer/3.2.1.0/IBM-SPSS-ANALYTICSERVER-GPG-KEY.public
```

2. Import the public key by running the following command on your host:

```
rpm --import IBM-SPSS-ANALYTICSERVER-GPG-KEY.public
```

## Power systems

Ensure that the IBM XLC and XLF compilers are installed and included in the PATH on all hosts in the cluster.

You can find more information about getting a license for these compilers at the following web sites:

- XL C for Linux: <http://www-03.ibm.com/software/products/en/xlcpp-linux>
- XL Fortran for Linux: <http://www-03.ibm.com/software/products/en/xlfortran-linux>

## Hortonworks Data Platform (HDP)

Before installing Analytic Server, you must ensure that at least one HDP client has been deployed in your clustered environment. Because the node that hosts Ambari Manager expects the `/usr/hdp` directory, the Analytic Server will fail in the absence of an HDP client.

## Hive/HCatalog

If you plan to use NoSQL data sources, then configure Hive and HCatalog for remote access. Also ensure that `hive-site.xml` contains a `hive.metastore.uris` property in the form `thrift://<host_name>:<port>` that points to the active Thrift Hive Metastore server. Refer to your Hadoop distribution documentation for details.

If you want to use Hive 2.1, you must enable Hive 2.1 by enabling the **Interactive Query** setting in the Ambari console, and then enter `2.x` as the `hive.version` property during Analytic Server installation.

1. Open the Ambari console and add the following property in the **Analytic Server Advanced analytics.cfg** section.
  - Key: `hive.version`
  - Value: Enter the appropriate Hive version (for example, `2.x`)
2. Save the configuration.

**Note:** Hive 2.1 is supported on HDP 2.5 or later with Spark 2.x. For HDP 2.x, the default `hive.version` is `1.x`; for HDP 3.x, the default `hive.version` is `3.x`.

## Metadata repository

By default, Analytic Server installs and uses a MySQL database. Alternatively, you can configure Analytic Server to use an existing Db2 installation. Regardless of which type of database you choose, it must have an encoding of UTF-8.

### MySQL

The default character set for MySQL is dependent upon the version and operating system. Use the following steps to determine whether your installation of MySQL is set to UTF-8.

1. Determine the version of MySQL.

```
mysql -V
```

2. Determine the default character set for MySQL by running the following query from the MySQL command line interface.

```
mysql>show variables like 'char%';
```

If the character sets already set to UTF-8 no further changes are needed.

3. Determine the default collation for MySQL by running the following query from the MySQL command line interface.

```
mysql>show variables like 'coll%';
```

If the collation is already set to UTF-8 no further changes are needed.

4. If the default character set or collation is not UTF-8 refer to the MySQL documentation for details on how to edit `/etc/my.cnf` and restart the MySQL daemon to change the character set to UTF-8.

### Db2

For more information on configuring Db2, see the Knowledge Center [http://www-01.ibm.com/support/knowledgecenter/SSEPGG\\_10.5.0/com.ibm.db2.luw.kc.doc/welcome.html](http://www-01.ibm.com/support/knowledgecenter/SSEPGG_10.5.0/com.ibm.db2.luw.kc.doc/welcome.html).

## High-availability clusters

### Load balancer

Your high availability cluster should have a load balancer that supports session affinity, sometimes also known as sticky sessions. Analytic Server identifies sessions with the cookie "request-token". This identifies a session for the duration of a user login for use in application-controlled session affinity. Please consult the documentation of your particular load balancer for the details of how it supports session affinity.

### Analytic Server job failure

When an Analytic Server job fails because a cluster member fails, the job is normally restarted automatically on another cluster member. If the job does not resume, check to ensure there are at least 4 cluster members in the High Availability cluster.

---

# Chapter 2. Ambari Installation and Configuration

## Ambari-specific prerequisites

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In addition to the general prerequisites, review the following information.

### Services

Analytic Server is installed as an Ambari service. Prior to installing Analytic Server, you must ensure that the following clients are installed as Ambari services:

- HDFS/HDFS\_CLIENT
- MAPREDUCE2/MAPREDUCE2\_CLIENT
- HIVE/HIVE\_CLIENT
- SPARK2/SPARK2\_CLIENT (when Spark 2.x is used)
- HBASE/HBASE\_CLIENT (when HBASE is used)
- YARN
- Zookeeper

### Password-less SSH

Set up password-less SSH for the root user between the Analytic Server host and all hosts in the cluster.

## Installation precheck and postcheck tools - Ambari

---

### Precheck tool overview

The Analytic Server installation precheck tool helps reduce installation issues and runtime errors by identifying potential environment issues before Analytic Server installation.

The precheck tool verifies:

- OS and Ambari versions on the local system
- OS ulimit settings on the local system
- Available disk space on the local system
- Hadoop version
- Ambari service availability (HDFS, HCatalog, Spark, Hive, MapReduce, YARN, Zookeeper, and so on)
- Analytic Server specific Ambari settings

**Note:** The precheck tool can be used after the running the self-extracting Analytic Server binary file.

### Postcheck tool overview

The Analytic Server installation postcheck tool identifies configuration issues, after Analytic Server installation, by submitting REST API requests for processing:

- Data in HDFS
- Data in Hive/HCatalog
- Compressed data (including deflate, bz2, snappy)
- Data with PySpark
- Data that uses native SPSS components (including alm, tree, neuralnet, scoring, tascoring)
- Data with MapReduce

- Data with in-memory MapReduce

### Tool location and prerequisites

Before you install the Analytic Server service, run the precheck tool on all nodes that will be a part of the Analytic Server service to verify that your Linux environment is ready to install Analytic Server.

The precheck tool is invoked automatically as part of the installation. The tool checks the Analytic Metastore and each Analytic Server node before running the installation on each host. You can also manually invoke the precheck tool on the Ambari Server node, which will validate the machine before the service is installed.

After running the self-extracting Analytic Server binary file, the precheck tool is located in the following directories:

- **HDP**

```
/opt/ibm/spss/analyticserver-ambari/3.2/ANALYTICSERVER/package/chktool/precheck.py
[root@servername chktool]# cd /opt/ibm/spss/analyticserver-ambari/3.2/ANALYTICSERVER/package/chktool
[root@servername chktool]# ls
checkers data lib logs postcheck.py precheck.py readme.txt
```

After installing Analytic Server, the postcheck tool is located in the following directory:

- **HDP**

```
/opt/ibm/spss/analyticserver/3.2/tools/com.spss.ibm.checker.zip
```

The tools must be run as root and require Python 2.6.X (or greater).

If the precheck tool reports any failures, the failures must be addressed before you continue with the Analytic Server installation.

The `chktool` directory is available after the Analytic Server self-extracting binary is run (step 2 in the “Installation on Ambari” on page 5 section). If you choose to run an “Offline installation” on page 8, the `chktool` directory is available after the metadata RPM is installed.

### Running the precheck tool

#### Automatic

The precheck tool can be invoked automatically as part of the Analytic Server installation when Analytic Server is installed as a service via the Ambari console. You must manually enter the Ambari server user name and password:

Figure 1. Advanced analytics-env settings

#### Manual

You can manually invoke the precheck tool on the Ambari Server node.

The following precheck example checks the Ambari cluster `MyCluster` that is running on `myambarihost.ibm.com:8080`, with SSL enabled, and uses the login credentials `admin:admin`:

```
python ./precheck.py --target B --cluster MyCluster --username admin
--password admin --host myambarihost.ibm.com --port 8080 --as_host myashost.ibm.com --ssl
```

#### Notes:



- The `as_host` value must be provided by either IP address or by a fully qualified domain name.
- The tool prompts for a password when the password argument is omitted.
- The `precheck.py` command includes usage help, which is displayed with the `--h` argument (`python ./precheck.py --help`).
- The `--cluster` argument is optional (the current cluster is identified when `--cluster` is not used).

As the precheck tool runs its checks, the status of each check displays in the command window. When a failure occurs, detailed information is available in the log file (the exact log file location is provided in the command window). The log file can be provided to IBM technical support when more support is required.

### Running the postcheck tool

The postcheck tool verifies that Analytic Server is running properly and is able to process simple jobs. The following postcheck example checks an Analytic Server instance that is running on `myanalyticserverhost.ibm.com:9443`, with SSL enabled, and uses the login credentials `admin:ibmspss`:

```
python ./postcheck.py --host myanalyticserverhost.ibm.com --port 9443
--username admin --password ibmspss --ssl
```

When Knox is used with Analytic Server, the command is as the follows:

```
python ./postcheck.py --host myknoxserverhost.ibm.com --port 8443
--username admin --password ibmspss --ssl --gateway_url /gateway/default
```

To perform a single check, use the following command:

```
python ./postcheck.py --host myknoxserverhost.ibm.com --port 8443
--username admin --password ibmspss --ssl --gateway_url /gateway/default --check AS_PYSPARK_BUILDMODEL
```

### Notes:

- The tool prompts for a password when the password argument is omitted.
- The `postcheck.py` command includes usage help, which is displayed with the `--h` argument (`python ./postcheck.py --help`).

As the postcheck tool runs its checks, the status of each check displays in the command window. When a failure occurs, detailed information is available in the log file (the exact log file location is provided in the command window). The log file can be provided to IBM technical support if more support is required.

## Installation on Ambari

The basic process is to install the Analytic Server files on a host within the Ambari cluster, then add Analytic Server as an Ambari service.

### “Online installation” on page 5

Choose online installation if your Ambari server host, and all nodes in the cluster, are able to access <https://ibm-open-platform.ibm.com>.

### “Offline installation” on page 8

Choose offline if your Ambari server host does not have internet access.

### Online installation

Choose online installation if your Ambari server host, and all nodes in the cluster, are able to access <https://ibm-open-platform.ibm.com>.

1. Navigate to the [IBM Passport Advantage® Web Site](#) and download the self-extracting binary file specific to your stack, stack version, and hardware architecture to the Ambari Manager node. The available Ambari binaries are:

Table 1. Analytic Server self-extracting binary files	
Description	Binary filename
IBM SPSS Analytic Server 3.2.1 for Hortonworks Data Platform 2.5, 2.6, 3.0, and 3.1 Linux x86-64 English	spss_as-3.2.1.0-hdp2.5-3.1-lx86.bin
IBM SPSS Analytic Server 3.2.1 for Hortonworks Data Platform 2.6, 3.0, and 3.1 Linux on System p LE English	spss_as-3.2.1.0-hdp2.6-3.1-lppc64.bin

2. Execute the self-extracting binary file and follow the instructions to view the license, accept the license, choose online installation, and select the installation process for the database type that Analytic Server uses. You are provided the following database type options:
  - New MySQL instance
  - Preexisting MySQL or Db2 instance
3. From the `/var/lib/ambari-server/resources/stacks/<stack-name>/<stack-version>/services/ANALYTICSERVER/package/scripts` directory, run the `update_clientdeps.sh` script with the appropriate arguments (use the `--help` argument for examples).
4. Restart your Ambari server.

```
ambari-server restart
```

5. Log on to your Ambari server and install Analytic Server as a service via the Ambari UI.

### Metadata repository

Analytic Server uses MySQL by default to track information about data sources, projects, and tenants. During installation you need to provide a username (**metadata.repository.user.name**) and password **metadata.repository.password** used in the JDBC connection between Analytic Server and MySQL. The installer creates the user in the MySQL database but that user is specific to the MySQL database and does not need to be an existing Linux or Hadoop user.

**Note:** If you want the Analytic Server installer to create a new MySQL instance, you must install the Analytic Server Metastore to a machine where MySQL is not already installed.

To change the metadata repository to Db2, follow these steps.

**Note:** You cannot change the metadata repository after installation is complete.

- a. Ensure that Db2 is installed on another machine. For more information, see the metadata repository section of the topic [Chapter 1, “Prerequisites,”](#) on page 1.
- b. In the Ambari Services tab, navigate to the Configs tab of the Analytic Server service.
- c. Open the **Advanced analytics-env** section.
- d. Change the value of **as.database.type** from `mysql` to `db2`.
- e. Open the **Advanced analytics-meta** section.
- f. Change the value of **metadata.repository.driver** from `com.mysql.jdbc.Driver` to `com.ibm.db2.jcc.DB2Driver`.
- g. Change the value of **metadata.repository.url** to `jdbc:db2://{Db2_HOST}:{PORT}/{DBName}:currentSchema={SchemaName};`, where
  - `{Db2_HOST}` is the hostname of the server where Db2 is installed
  - `{PORT}` is the port on which Db2 is listening
  - `{SchemaName}` is an available, unused schema.

If you are unsure of what values to enter, work with your Db2 administrator.

- h. Supply valid Db2 credentials in `metadata.repository.user.name` and `metadata.repository.password`.
- i. Click **Save**.

### LDAP configuration

Analytic Server uses an LDAP server to store and authenticate users and groups. You provide the required LDAP configuration information during Analytic Server installation.

<i>Table 2. LDAP configuration settings</i>	
<b>LDAP setting</b>	<b>Description</b>
<code>as.ldap.type</code>	LDAP type. The value can be <code>ads</code> , <code>ad</code> , or <code>openldap</code> . <ul style="list-style-type: none"> <li>• <code>ads</code> - Apache Directory Server (default setting)</li> <li>• <code>ad</code> - Microsoft Active Directory</li> <li>• <code>openldap</code> - OpenLDAP</li> </ul>
<code>as.ldap.host</code>	LDAP host
<code>as.ldap.port</code>	LDAP port number
<code>as.ldap.binddn</code>	LDAP bind DN
<code>as.ldap.bindpassword</code>	LDAP bind DN password
<code>as.ldap.basedn</code>	LDAP base DN
<code>as.ldap.filter</code>	LDAP user and group filter rule
<code>as.ldap.ssl.enabled</code>	Specifies whether to use SSL to communicate between Analytic Server and LDAP. The value can be <code>true</code> or <code>false</code> .
<code>as.ldap.ssl.reference</code>	LDAP SSL reference ID
<code>as.ldap.ssl.content</code>	LDAP SSL configuration

- By default, `as.ldap.type` is set to `ads` and the other related settings contain default settings. The exception is you must provide a password for the `as.ldap.bindpassword` setting. Analytic Server uses the configuration settings to install an Apache Directory Server (ADS) and run the server initialization. The default ADS profile includes the user `admin` with a password of `admin`. You can conduct user management through the Analytic Server Console or import user and group information from an XML file via the `importUser.sh` script that is located in the `<Analytic Root>/bin` folder.
- If you plan to use an external LDAP server, such as Microsoft Active Directory or OpenLDAP, you must define the configuration settings according to the actual LDAP values. For more information, see [Configuring LDAP user registries in Liberty](#).
- You can change the LDAP configuration after Analytic Server is installed (for example, changing from Apache Directory Server to OpenLDAP). However, if you initially start with Microsoft Active Directory or OpenLDAP, and decide to later switch to Apache Directory Server, Analytic Server will not install an Apache Directory Server during installation. The Apache Directory Server is only installed when it is selected during the initial Analytic Server installation.

▼ **Advanced analytics-ldap**

as.ldap.basedn	dc=ibm,dc=com
as.ldap.binddn	uid=admin,ou=system
as.ldap.bindpassword	.....
as.ldap.filter	<customFilters id="customFilters" userFilter="(&cn=%v)(objectClass=organizationalPerson))" groupFilter="(&cn=%v)(objectClass=groupOfNames))" useridMap="":cn" groupidMap="":cn"
as.ldap.host	{analytic_metastore_host}
as.ldap.port	10636
as.ldap.ssl.content	<ssl id="LDAPSSLSettings" keyStoreRef="LDAPTrustStore" trustStoreRef="LDAPTrustStore" /> <keyStore id="LDAPTrustStore" location="/opt/ibm/spss/analyticserver/{as_version} /ads/public/trustads.jks" type="JKS" password="changeit" />
as.ldap.ssl.enabled	true
as.ldap.ssl.reference	LDAPSSLSettings
as.ldap.type	ads

▶ **Advanced analytics-log4j**

Figure 2. Example LDAP configuration settings

**Configuration settings that should not be changed after installation**

Do not change the following settings after installation, or Analytic Server will fail to work.

- Analytic\_Server\_User
- Analytic\_Server\_UserID
- as.database.type
- metadata.repository.driver
- distrib.fs.root

6. You now have a functioning instance of Analytic Server. Further configuration is optional. For more information on configuring and administrating Analytic Server, see the topic: [“Configuration” on page 15](#). For information on migrating an existing configuration to a new installation, see the topic: [“Migrating IBM SPSS Analytic Server on Ambari” on page 31](#).
7. Open a web browser and enter the address `http://<host>:<port>/analyticserver/admin/ibm`, where `<host>` is the address of the Analytic Server host, and `<port>` is the port that Analytic Server is listening on. By default this is 9080. This URL opens the login dialog for the Analytic Server console. Log in as the Analytic Server administrator. By default this userid is admin and has password admin.

**Offline installation**

An IBM SPSS Analytic Server offline installation can be done automatically, or manually.

## **“Automatic installation on HDP” on page 9**

The automatic installation process utilizes the Ambari REST API, and is the preferred method for installation.

## **“Manual installation on HDP (RHEL, SLES)” on page 10**

For manually installing Analytic Server on Hortonworks Data Platform

## **“Manual installation on HDP (Ubuntu)” on page 12**

For manually installing Analytic Server on Ubuntu Linux.

### **Automatic installation on HDP**

The automatic installation process utilizes the Ambari REST API, and is the preferred method for installation.

#### **Important:**

- The offline automatic installation procedure installs an embedded Apache Directory Server (ADS). If you want to use a 3rd party LDAP server, you can configure your LDAP settings after the IBM SPSS Analytic Server installation is completed.
- The offline automatic installation procedure can only install a single Analytic Server service instance. You can add more instances after the initial installation is completed.
- The offline automatic installation procedure does not support installing Analytic Server on a Kerberos enabled cluster.

These limitations does not apply to manual [HDP](#) or [Ubuntu](#) installations.

1. Navigate to the [IBM Passport Advantage® Web Site](#) and download the self-extracting binary file to a computer that can access <https://ibm-open-platform.ibm.com>.

<b>Description</b>	<b>Binary filename</b>
IBM SPSS Analytic Server 3.2.1 for Hortonworks Data Platform 2.5, 2.6, 3.0, and 3.1 Linux x86-64 English	spss_as-3.2.1.0-hdp2.5-3.1-1x86.bin
IBM SPSS Analytic Server 3.2.1 for Hortonworks Data Platform 2.6, 3.0, and 3.1 Linux on System p LE English	spss_as-3.2.1.0-hdp2.6-3.1-lppc64.bin

2. Run the executable binary that you downloaded in step 1 and specify an offline installation. An offline installation downloads the RPM or DEB files that are required later in the installation process, and should be run on a computer that can access <https://ibm-open-platform.ibm.com>. The downloaded files are located in the current executable binary directory `./IBM-SPSS-AnalyticServer`.
3. Copy the entire contents of the executable binary directory `./IBM-SPSS-AnalyticServer` from the machine with internet access to the Ambari Manager node (located behind the firewall).
4. On the Ambari Manager node, use the following command to check if the Ambari server is running:

```
ambari-server status
```

5. On the Ambari Manager node, and all other nodes on which you want to deploy Analytic Server, install the tool that creates a local yum repository.

```
yum install createrepo (RHEL, CentOS)
```

or

```
apt-get install dpkg-dev (Ubuntu)
```

6. On the Ambari Manager node, run the executable binary file `./IBM-SPSS-AnalyticServer/packages/spss_as-ambari-offlineinstall.bin`. During the installation, the executable binary

verifies that the necessary Analytic Server RPM/DEB files are located in the packages directory. The RPM files that you need depend on your distribution, version, and architecture.

**HDP 2.5, 2.6, 3.0, and 3.1 (x86\_64)**

IBM-SPSS-AnalyticServer-ambari-2.x-3.2.1.0-1.noarch.rpm  
 IBM-SPSS-AnalyticServer-3.2.1.0-1.x86\_64.rpm

**HDP 2.6, 3.0, and 3.1 (PPC64LE)**

IBM-SPSS-AnalyticServer-ambari-2.x-3.2.1.0-1.noarch.rpm  
 IBM-SPSS-AnalyticServer-3.2.1.0-1.ppc64le.rpm

**HDP 2.5, 2.6, 3.0, and 3.1 (Ubuntu)**

IBM-SPSS-AnalyticServer-ambari-2.x\_3.2.1.0\_amd64.deb  
 IBM-SPSS-AnalyticServer\_1\_amd64.deb

During the installation you are prompted to enter the Analytic Server version, JDBC driver, Spark version, Hive version, and so on.

**Manual installation on HDP (RHEL, SLES)**

The general workflow for a manual offline installation on HDP (RHEL, SLES) is as follows:

1. Navigate to the [IBM Passport Advantage® Web Site](https://ibm-open-platform.ibm.com) and download the self-extracting binary file to a computer that can access <https://ibm-open-platform.ibm.com>.

<i>Table 4. Analytic Server self-extracting binary files</i>	
<b>Description</b>	<b>Binary filename</b>
IBM SPSS Analytic Server 3.2.1 for Hortonworks Data Platform 2.5, 2.6, 3.0, and 3.1 Linux x86-64 English	spss_as-3.2.1.0-hdp2.5-3.1-1x86.bin
IBM SPSS Analytic Server 3.2.1 for Hortonworks Data Platform 2.6, 3.0, and 3.1 Linux on System p LE English	spss_as-3.2.1.0-hdp2.6-3.1-1ppc64.bin

2. Run the executable binary that you downloaded in step 1 and specify an offline installation. An offline installation downloads the RPM files that are required later in the installation process, and should be run on a computer that can access <https://ibm-open-platform.ibm.com>. The downloaded files are located in the current executable binary directory `./IBM-SPSS-AnalyticServer`.
3. Copy the entire contents of the executable binary directory `./IBM-SPSS-AnalyticServer` from the machine with internet access to the Ambari Manager node's `<AS_INSTALLABLE_HOME>` directory (the Ambari Manager node is located behind the firewall).
4. On the Ambari Manager node, use the following command to check if the Ambari server is running:

```
ambari-server status
```

5. Install the tool that creates a local yum repository.

```
yum install createrepo (RHEL, CentOS)
```

or

```
zypper install createrepo (SLES)
```

6. Create a directory that serves as the repository for the Analytic Server RPM files. See the following example.

```
mkdir -p /home/root/repos/IBM-SPSS-AnalyticServer/x86_64
```

7. Copy the necessary Analytic Server RPM files to the new directory. The RPM files that you need depend on your distribution, version, and architecture.

### HDP 2.5, 2.6, 3.0, and 3.1 (x86\_64)

IBM-SPSS-AnalyticServer-ambari-2.x-3.2.1.0-1.noarch.rpm

IBM-SPSS-AnalyticServer-3.2.1.0-1.x86\_64.rpm

### HDP 2.6, 3.0, and 3.1 (PPC64LE)

IBM-SPSS-AnalyticServer-ambari-2.x-3.2.1.0-1.noarch.rpm

IBM-SPSS-AnalyticServer-3.2.1.0-1.ppc64le.rpm

8. Create the local repository definition. For example, create a file that is named IBM-SPSS-AnalyticServer-3.2.1.0.repo in /etc/yum.repos.d/ (for RHEL, CentOS) or /etc/zypp/repos.d/ (for SLES) with the following contents.

```
[IBM-SPSS-AnalyticServer]
name=IBM-SPSS-AnalyticServer
baseurl=file:///path to local repository}
enabled=1
gpgcheck=0
protect=1
```

9. Create the local yum repository.

```
createrepo /home/root/repos/IBM-SPSS-AnalyticServer/x86_64 (RHEL, CentOS, SLES)
```

10. From a root user command window, cd to the <AS\_INSTALLABLE\_HOME>/IBM-SPSS-AnalyticServer directory, and run ./offlineInstall.sh. The script reads persisted responses to the binary executable installation command that was previously run, and issues the appropriate platform command (to install the rpm).

**Note:** Step 11 applies only if you use an externally managed MySQL environment.

11. Run the add\_mysql\_user.sh script on the node/host where the MySQL instance, that will be used as the AS\_MetaStore, is installed.

- a. Copy the add\_mysql\_user.sh script from <AS\_INSTALLABLE\_HOME>/IBM-SPSS-AnalyticServer to the node/host where the MySQL instance, that will be used as the AS\_MetaStore, is installed.

- Run the add\_mysql\_user.sh script on the MySQL node/host. For example, ./add\_mysql\_user.sh -u as\_user -p spss -d aedb

#### Notes:

- The username and password must match the database username and password that was entered for the AS\_Metastore on the Ambari configuration screen.
- The add\_mysql\_user.sh script can be manually updated to issue commands (if so desired).
- When running the add\_mysql\_user.sh script against a secured (root user access) MySQL database, use the -r and -t parameters to pass in the dbuserid and dbuserid\_password. The script uses dbuserid and dbuserid\_password to perform MySQL operations.

**Note:** The metadata.repository.url setting on the **AS\_Configuration** screen (**Advanced analytics-meta**) must be modified to point to the MySQL database host. For example, change the JDBC setting mysql://{analytic\_metastore\_host}/aedb?createDatabaseIfNotExist=true to mysql://{MySQL\_DB}/aedb?createDatabaseIfNotExist=true

12. Update your Ambari repository file repoinfo.xml, typically located in /var/lib/ambari-server/resources/stacks/\$stackName/\$stackVersion/repos/, to use the local yum repository, by adding the following lines.

```
<os type="host_os">
  <repo>
    <baseurl>file:///path to local repository}</baseurl>
    <repoid>IBM-SPSS-AnalyticServer</repoid>
    <reponame>IBM-SPSS-AnalyticServer-3.2.1.0</reponame>
  </repo>
```

```
</os>
```

An example `{path to local repository}` would resemble the following:

```
/home/root/repos/IBM-SPSS-AnalyticServer/x86_64/
```

13. Repeat the following steps for each Ambari non-server cluster node.

- a. Copy the entire contents of the appropriate `<AS_INSTALLABLE_HOME>` directory from the machine with internet access to the Ambari non-server cluster node.
- b. Install the tool that creates a local yum repository.

```
yum install createrepo (RHEL, CentOS)
```

or

```
zypper install createrepo (SLES)
```

- c. Create a directory that serves as the repository for the Analytic Server RPM files. See the following example.

```
mkdir -p /home/root/repos/IBM-SPSS-AnalyticServer/x86_64
```

- d. Copy the necessary Analytic Server RPM files to the new directory. The RPM files that you need depend on your distribution, version, and architecture.

**HDP 2.5, 2.6, 3.0, and 3.1 (x86\_64)**

IBM-SPSS-AnalyticServer-ambari-2.x-3.2.1.0-1.noarch.rpm

IBM-SPSS-AnalyticServer-3.2.1.0-1.x86\_64.rpm

**HDP 2.6, 3.0, and 3.1 (PPC64LE)**

IBM-SPSS-AnalyticServer-ambari-2.x-3.2.1.0-1.noarch.rpm

IBM-SPSS-AnalyticServer-3.2.1.0-1.ppc64le.rpm

- e. Create the local repository definition. For example, create a file that is named `IBM-SPSS-AnalyticServer-3.2.1.0.repo` in `/etc/yum/repos.d/` (for RHEL, CentOS) or `/etc/zypp/repos.d/` (for SLES) with the following contents.

```
[IBM-SPSS-AnalyticServer]
name=IBM-SPSS-AnalyticServer
baseurl=file:///path to local repository}
enabled=1
gpgcheck=0
protect=1
```

- f. Create the local yum repository.

```
createrepo /home/root/repos/IBM-SPSS-AnalyticServer/x86_64 (RHEL, CentOS, SLES)
```

14. Continue with step 3 in the “[Online installation](#)” on page 5 section.

### Manual installation on HDP (Ubuntu)

The general workflow for a manual offline installation on HDP (Ubuntu) is as follows:

1. Navigate to the [IBM Passport Advantage® Web Site](#) and download the appropriate Ubuntu self-extracting binary file to a computer that can access <https://ibm-open-platform.ibm.com>.

<i>Table 5. Analytic Server self-extracting binary files</i>	
<b>Description</b>	<b>Binary filename</b>
IBM SPSS Analytic Server 3.2.1 for Hortonworks Data Platform 2.5, 2.6, 3.0, and 3.1 Linux x86-64 English	spss_as-3.2.1.0-hdp2.5-3.1-1x86.bin



2. Run the executable binary that you downloaded in step 1 and specify an offline installation. An offline installation downloads the DEB files that are required later in the installation process, and should be run on a computer that can access <https://ibm-open-platform.ibm.com>. The downloaded files are located in the current executable binary directory `./IBM-SPSS-AnalyticServer`.
3. Copy the entire contents of the executable binary directory `./IBM-SPSS-AnalyticServer` from the machine with internet access to the Ambari Manager node's `<AS_INSTALLABLE_HOME>` directory (the Ambari Manager node is located behind the firewall).
4. On the Ambari Manager node, use the following command to check if the Ambari server is running:

```
ambari-server status
```

5. Create a `<local_repo>` directory that serves as the repository for the Analytic Server DEB files. For example:

```
mkdir -p /usr/local/mydebs
```

6. Copy the required Analytic Server DEB files to the `<local_repo>` directory.

- `IBM-SPSS-AnalyticServer-ambari-2.x_3.2.1.0_amd64.deb`
- `IBM-SPSS-AnalyticServer_1_amd64.deb`

7. Create the local repository.

- a. Install the tool that creates a local repository:

```
apt-get install dpkg-dev
```

- b. Generate the source package file:

```
cd <local_repo>  
dpkg-scanpackages . /dev/null | gzip -9c > Packages.gz
```

- c. Create the component (main) and architecture (for example, `binary-i386`, `binary-amd64`) of your local repository:

```
mkdir -p <local_repo>/dists/IBM-SPSS-AnalyticServer/main/binary-amd64/  
mkdir -p <local_repo>/dists/IBM-SPSS-AnalyticServer/main/binary-i386/
```

- d. Copy the source package:

```
cp -fr <local_repo>/Packages.gz <local_repo>/dists/IBM-SPSS-AnalyticServer/main/binary-amd64/Packages  
cp -fr <local_repo>/Packages.gz <local_repo>/dists/IBM-SPSS-AnalyticServer/main/binary-i386/Packages
```

8. Create the local repository definition. For example, create a file that is named `IBM-SPSS-AnalyticServer-3.2.1.0.list` in `/etc/apt/sources.list.d` with the following content.

```
deb file:/usr/local/mydebs ./
```

9. Run the following command to update the repository list:

```
apt-get update
```

10. Run the following command to install IBM SPSS Analytic Server 3.2.1:

```
apt-get install ./IBM-SPSS-AnalyticServer-ambari-2.x
```

**Note:** To verify that your local repository is setup correctly, do not run the previous command in your `<local_repo>` directory. If the installation cannot find the package, it means your local repository is not setup correctly (in which case you must verify all previous steps).

11. Repeat the following steps for each Ambari non-server cluster node.

- a. Create a `<local_repo>` directory that serves as the repository for the Analytic Server DEB files. For example:

```
mkdir -p /usr/local/mydebs
```

- b. Copy the entire contents of the <local\_repo> directory from the Ambari Manager node machine to the Ambari non-server cluster node's <local\_repo> directory. The directory should contain the following files:
  - <local\_repo>/IBM-SPSS-AnalyticServer-ambari-2.x\_3.2.1.0\_amd64.deb
  - <local\_repo>/IBM-SPSS-AnalyticServer\_1\_amd64.deb
  - <local\_repo>/Packages.gz
  - <local\_repo>/dists/IBM-SPSS-AnalyticServer/main/binary-amd64/Packages
  - <local\_repo>/dists/IBM-SPSS-AnalyticServer/main/binary-i386/Packages
- c. Create the local repository definition. For example, create a file that is named IBM-SPSS-AnalyticServer-3.2.1.0.list in /etc/apt/sources.list.d with the following content.

```
deb file:/usr/local/mydebs ./
```

12. Continue with step 3 in the “[Online installation](#)” on page 5 section.

## Installing Analytic Server against an externally managed MySQL environment

The Analytic Server installation process differs from a normal installation when installing against an externally managed MySQL environment.

The following steps explain the process of installing Analytic Server against an externally managed MySQL environment.

1. Navigate to the [IBM Passport Advantage® Web Site](#) and download the self-extracting binary file specific to your stack, stack version, and hardware architecture to a host within the Ambari cluster.
2. Execute the self-extracting binary file and follow the instructions to (optionally) view the license, accept the license.
  - a. Choose the online option.
  - b. Select the **External MySQL Database** option when prompted.
3. Copy the add\_mysql\_user.sh script from <AS\_INSTALLABLE\_HOME>/IBM-SPSS-AnalyticServer to the node/host where the MySQL instance, that will be used as the AS\_MetaStore, is installed.
  - Run the add\_mysql\_user.sh script on the MySQL node/host. For example, ./add\_mysql\_user.sh -u as\_user -p spss -d aedb

### Notes:

- The username and password must match the database username and password that was entered for the AS\_Metastore on the Ambari configuration screen.
  - The add\_mysql\_user.sh script can be manually updated to issue commands (if so desired).
  - When running the add\_mysql\_user.sh script against a secured (root user access) MySQL database, use the -r and -t parameters to pass in the dbuserid and dbuserid\_password. The script uses dbuserid and dbuserid\_password to perform MySQL operations.
4. Restart your Ambari server.

```
ambari-server restart
```

5. From the Ambari console, add the AnalyticServer service as normal (enter the same database username and password as entered in step 3).

**Note:** The metadata.repository.url setting on the **AS Configuration** screen (**Advanced analytics-meta**) must be modified to point to the MySQL database host. For example, change the JDBC setting mysql://{analytic\_metastore\_host}/aedb?createDatabaseIfNotExist=true to mysql://{MySQL\_DB}/aedb?createDatabaseIfNotExist=true

## Configuration

After installation, you must to create the required accounts on the cluster operating system.

1. Create operating system user accounts for all users you plan to give access to Analytic Server on each and every Analytic Server and Hadoop node (these users are also configured as LDAP user registries). The user group must be set as `hadoop`.
  - Make sure that the UID for these users matches on all machines. You can test this using the `kinit` command to log in to each of the accounts.
  - Make sure that the UID adheres to the **Minimum user ID for submitting job** YARN setting. This is the `min.user.id` parameter in `container-executor.cfg`. For example, if `min.user.id` is 1000, then each user account created must have a UID greater than or equal to 1000.
2. Create a user home folder on HDFS for the Analytic Server administrator user. The folder permission must be set to 755, the owner must be defined as `admin`, and the user group must be set as `hdfs`. See the following, **bolded** example:

```
[root@xxxxx configuration]# hadoop fs -ls /user
drwxr-xr-x - admin hdfs 0 2017-06-08 01:33 /user/admin
drwxr-xr-x - user1 hdfs 0 2017-06-06 01:00 /user/user1
```

3. Create user home folders on HDFS for all the Analytic Server standard users (for example, `user1`). The folder owner is the actual user and the user group must be set as `hdfs`.

After installation, you can optionally configure and administer Analytic Server through the Ambari UI.

**Note:** The following conventions are used for Analytic Server file paths.

- `{AS_ROOT}` refers to the location where Analytic Server is deployed; for example, `/opt/ibm/spss/analyticserver/3.2`.
- `{AS_SERVER_ROOT}` refers to the location of the configuration, log, and server files; for example, `/opt/ibm/spss/analyticserver/3.2/ae_wlpserver/usr/servers/aeserver`.
- `{AS_HOME}` refers to the location on HDFS that is used by Analytic Server as a root folder; for example, `/user/as_user/analytic-root`.

## Security

### Configuring an LDAP registry

The LDAP registry allows you to authenticate users with an external LDAP server such as Active Directory or OpenLDAP.

**Important:** An LDAP user must be designated as an Analytic Server administrator in Ambari.

Here is an example of an `LdapRegistry` for OpenLDAP.

```
<ldapRegistry
  baseDN="ou=people,dc=aeldap,dc=org"
  ldapType="Custom"
  port="389"
  host="server"
  id="OpenLDAP"
  bindDN="cn=admin,dc=aeldap,dc=org"
  bindPassword="{xor}Dz4sLG5tbGs="
  searchTimeout="300000m"
  recursiveSearch="true">
  <customFilters
    id="customFilters"
    userFilter="( & (uid=%v) (objectClass=inetOrgPerson))"
    groupFilter="( & (cn=%v) (| (objectclass=organizationalUnit)))"
    groupMemberIdMap="posixGroup:memberUid"/>
</ldapRegistry>
```

The following example provides Analytic Server authentication with Active Directory:

```
<ldapRegistry id="Microsoft Active Directory" realm="ibm"
  host="host"
```

```

port="389"
baseDN="cn=users,dc=adtest,dc=mycompany,dc=com"
bindDN="cn=administrator,cn=users,dc=adtest,dc=mycompany,dc=com"
bindPassword="adminpassword"
ldapType="Custom"
  <customFilters
    userFilter="(&!(sAMAccountName=%v)(objectcategory=user))"
    groupFilter="(&!(cn=%v)(objectcategory=group))"
    userIdMap="user:sAMAccountName"
    groupIdMap="*:cn"
    groupMemberIdMap="memberOf:member" />
</ldapRegistry>

```

**Note:** It is often helpful to use an LDAP viewer third party tool to verify the LDAP configuration.

The following example provides WebSphere Liberty profile authentication with Active Directory:

```

<ldapRegistry id="ldap" realm="SampleLdapADRealm"
  host="ldapserver.mycity.mycompany.com" port="389" ignoreCase="true"
  baseDN="cn=users,dc=adtest,dc=mycity,dc=mycompany,dc=com"
  bindDN="cn=testuser,cn=users,dc=adtest,dc=mycity,dc=mycompany,dc=com"
  bindPassword="testuserpwd"
  ldapType="Microsoft Active Directory"
  sslEnabled="true"
  sslRef="LDAPSSLSettings">
  <activatedFilters
    userFilter="(&!(sAMAccountName=%v)(objectcategory=user))"
    groupFilter="(&!(cn=%v)(objectcategory=group))"
    userIdMap="user:sAMAccountName"
    groupIdMap="*:cn"
    groupMemberIdMap="memberOf:member" >
  </activatedFilters>
</ldapRegistry>

<ssl id="LDAPSSLSettings" keyStoreRef="LDAPKeyStore" trustStoreRef="LDAPTrustStore" />

<keyStore id="LDAPKeyStore" location="{server.config.dir}/LdapSSLKeyStore.jks"
  type="JKS" password="{xor}CDo9HgW=" />

<keyStore id="LDAPTrustStore" location="{server.config.dir}/LdapSSLTrustStore.jks"
  type="JKS" password="{xor}CDo9HgW=" />

```

#### Notes:

- Support for LDAP in Analytic Server is controlled by WebSphere Liberty. For more information, see [Configuring LDAP user registries in Liberty](#).
- When LDAP is secured with SSL, follow the instructions in the following "Configure a secure socket layer (SSL) connection from Analytic Server to LDAP" section.

#### Configuring a secure socket layer (SSL) connection from Analytic Server to LDAP

If you select the Apache Directory Server (ads) LDAP option during Analytic Server installation, and use the default configuration, the Apache Directory Server is installed with SSL configured and enabled (Analytic Server will automatically use SSL to communicate with the Apache Directory Server).

Configure SSL using the following steps when one of the other LDAP options is selected during Analytic Server installation (for example, when using an external LDAP server).

1. Login to each of the Analytic Server machines as the Analytic Server user and create a common directory for SSL certificates.

**Note:** By default, as\_user is the Analytic Server user; see **Service accounts** under the Admin tab in the Ambari console.

2. Copy the key store and trust store files to some common directory on all Analytic Server machines. Also add the LDAP client CA certificate to the trust store. Below are some sample instructions.

```

mkdir -p /home/as_user/security
cd /home/as_user/security
openssl s_client -connect <ldap-hostname>:636 -showcerts > client.cert
$JAVA_HOME/bin/keytool -import -file ./client.cert -alias ldapCA -keystore
mytrust.jks
password : changeit

```

**Note:** JAVA\_HOME is the same JRE used for Analytic Server startup.

3. Passwords can be encoded to obfuscate their values with the securityUtility tool, which is in {AS\_ROOT}/ae\_wlpserver/bin. An example follows.

```
securityUtility encode changeit  
{xor}Pdc+MTg6Nis=
```

4. Login to the Ambari console and update the Analytic Server configuration setting **ssl.keystore.config** with the correct SSL configuration settings. An example follows.

```
<ssl id="defaultSSLConfig" keyStoreRef="defaultKeyStore" trustStoreRef="defaultTrustStore"  
  clientAuthenticationSupported="true"/>  
  <keyStore id="defaultKeyStore" location="/home/as_user/security/mykey.jks"  
type="JKS"  
  password="{xor}0zo5PiozKxYdEgwPDAweDG1uDz4sLCg7"/>  
  <keyStore id="defaultTrustStore" location="/home/as_user/security/mytrust.jks"  
type="JKS"  
  password="{xor}Pdc+MTg6Nis="/>
```

**Note:** Use the absolute path for key and trust store files.

5. Update the Analytic Server configuration setting **security.config** with the correct LDAP configuration settings. For example, in the **ldapRegistry** element, set the **sslEnabled** attribute to true and the **sslRef** attribute to defaultSSLConfig.

## Configuring Kerberos

Analytic Server supports Kerberos using Ambari.

**Note:** IBM SPSS Analytic Server does not support Kerberos Single-Sign-On (SSO) when it is used in conjunction with Apache Knox.

1. Create accounts in the Kerberos user repository for all users you plan to give access to Analytic Server.
2. Create the same accounts (from the previous step) on the LDAP server.
3. Create an OS user account for each of the users created in the previous step on each and every Analytic Server node and Hadoop node. The user group must be set as hadoop.
  - Make sure that the UID for these users matches on all machines. You can test this using the **kinit** command to log in to each of the accounts.
  - Make sure that the UID adheres to the **Minimum user ID for submitting job** YARN setting. This is the **min.user.id** parameter in `container-executor.cfg`. For example, if **min.user.id** is 1000, then each user account created must have a UID greater than or equal to 1000.
4. Create a user home folder on HDFS for the Analytic Server administrator user. The folder permission must be set to 755, the owner must be defined as admin, and the user group must be set as hdfs. See the following, **bolded** example:

```
[root@xxxxx configuration]# hadoop fs -ls /user  
Found 9 items  
drwxrwxrwx - hdfs supergroup 0 2017-07-26 03:41 /user/AE  
drwxr-xr-x - admin hdfs 0 2017-06-08 01:33 /user/admin  
drwxr-xr-x - as_user hdfs 0 2017-06-06 01:00 /user/as_user  
drwx----- - hdfs supergroup 0 2017-07-31 00:17 /user/hdfs  
drwxrwxrwx - mapred hadoop 0 2017-06-05 00:28 /user/history  
drwxrwxr-t - hive hive 0 2017-06-05 00:30 /user/hive  
drwxrwxr-x - hue hue 0 2017-06-05 00:30 /user/hue  
drwxrwxr-x - impala impala 0 2017-07-19 00:52 /user/impala  
drwxr-xr-x - spark spark 0 2017-06-05 01:34 /user/spark
```

5. Create user home folders on HDFS for all the Analytic Server standard users (for example, `user1`). The folder owner is the actual user and the user group must be set as hdfs.
6. [Optional] If you plan to use HCatalog data sources and Analytic Server is installed on a different machine from the Hive metastore, you need to impersonate the Hive client on HDFS.
  - a. Navigate to the Configs tab of the HDFS service in the Ambari console.
  - b. Edit the **hadoop.proxyuser.hive.groups** parameter to have the value \*, or a group that contains all of the users allowed to log in to Analytic Server.

- c. Edit the **hadoop.proxyuser.hive.hosts** parameter to have the value `*`, or the list of hosts on which the Hive metastore and every instance of Analytic Server are installed as services.
- d. Restart the HDFS service.

After these steps have been performed and Analytic Server is installed, Analytic Server silently and automatically configures Kerberos.

### Configuring HAProxy for Single Sign On (SSO) using Kerberos

1. Configure and start HAProxy per the HAProxy documentation guide: <http://www.haproxy.org/#docs>
2. Create the Kerberos principle (HTTP/<proxyHostname>@<realm>) and keytab file for the HAProxy host, where <proxyHostname> is the full name of the HAProxy host, and <realm> is the Kerberos realm.
3. Copy the keytab file to each of the Analytic Server hosts as `/etc/security/keytabs/spnego_proxy.service.keytab`
4. Update permissions to this file on each of the Analytic Server hosts. An example follows.

```
chown root:hadoop /etc/security/keytabs/spnego_proxy.service.keytab
chmod 440 /etc/security/keytabs/spnego_proxy.service.keytab
```

5. Open the Amabri console and update the following properties in the Analytic Server 'Custom analytics.cfg' section.

```
web.authentication.kerberos.keytab=/etc/security/keytabs/spnego_proxy.service.keytab
web.authentication.kerberos.principal=HTTP/<proxy machine full name>@<realm>
```

6. Save the configuration and restart all Analytic Server services from the Amabri console.

Users can now log into Analytic Server using the **Single sign on log in** option on the IBM SPSS Analytic Server log in screen.

### Enabling Kerberos impersonation

Impersonation allows a thread to execute in a security context that differs from the security context of the process that owns the thread. For example, impersonation provides a means for Hadoop jobs to run as users other than the standard Analytic Server user (`as_user`). To enable Kerberos impersonation:

1. Add impersonation configuration attributes to HDFS (or the Hive service configurations) when running in a Kerberos enabled cluster. In the case of HDFS, the following properties must be added to the `HDFS core-site.xml` file:

```
hadoop.proxyuser.<analytic_server_service_principal_name>.hosts = *
hadoop.proxyuser.<analytic_server_service_principal_name>.groups = *
```

where `<analytic_server_service_principal_name>` is the default `as_user` value that is specified in the Analytic Server configuration's `Analytic_Server_User` field.

The following properties must also be added to the `HDFS core-site.xml` file in cases where data is accessed from HDFS via Hive/HCatalog:

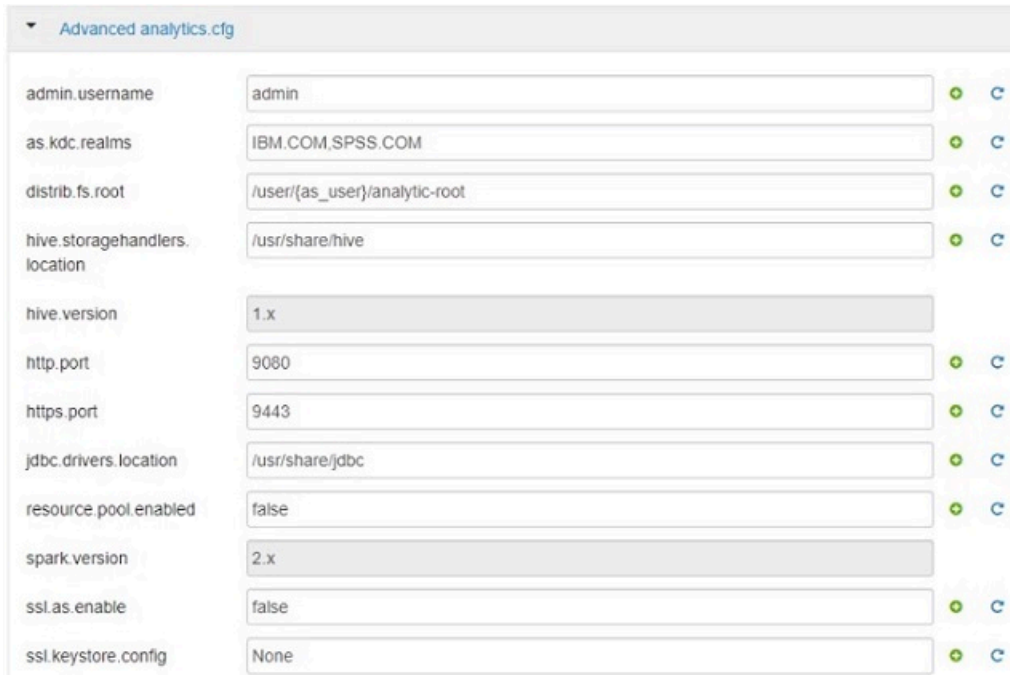
```
hadoop.proxyuser.hive.hosts = *
hadoop.proxyuser.hive.groups = *
```

2. If Analytic Server is configured to use a user name other than `as_user`, you must modify the property names to reflect the other user name (for example, `hadoop.proxyuser.xxxxx.hosts`, where `xxxxx` is the configured user name that is specified in the Analytic Server configuration).
3. Run the following command from a command shell on the Analytic Server node:

```
hadoop fs -chmod -R 755 /user/as_user/analytic-root/analytic-workspace
```

## Enabling multiple realms

The **as.kdc.realms** setting is required when defining multiple realms. The **as.kdc.realms** values are located in the Ambari console's Analytic Server 'Advanced analytics.cfg' section.



Advanced analytics.cfg	
admin.username	admin
as.kdc.realms	IBM.COM,SPSS.COM
distrib.fs.root	/user/{as_user}/analytic-root
hive.storagehandlers.location	/usr/share/hive
hive.version	1.x
http.port	9080
https.port	9443
jdbc.drivers.location	/usr/share/jdbc
resource.pool.enabled	false
spark.version	2.x
ssl.as.enable	false
ssl.keystore.config	None

Figure 3. Advanced analytics.cfg settings

Multiple realm names are supported when they are separated by comma characters. The specified Kerberos realm names correspond to, and are associated with, user names. For example the user names `UserOne@us.ibm.com` and `UserTwo@eu.ibm.com` would correspond with the realms `us.ibm.com`, `eu.ibm.com`.

Kerberos cross-realm trusts must be configured when more than one realm is specified as a **Kerberos Realm Name**. The user name that is entered during the Analytic Server console login prompt is entered without the realm name suffix. As a result, when multiple-realms are specified, users are presented with a **Realms** drop-down list that allows them to select the realm.

**Note:** When only one realm is specified, users are not presented with a **Realms** drop-down list when signing into Analytic Server.

## Disabling Kerberos

1. Disable Kerberos in the Ambari console.
2. Stop the Analytic Server service.
3. Click **Save** and restart the Analytic Server service.

## Enabling Secure Socket Layer (SSL) connections to the Analytic Server console

By default, Analytic Server generates self-signed certificates to enable Secure Socket Layer (SSL), so you can access the Analytic Server console through the secure port by accepting self signed certificates. In order to make HTTPS access more secure, you need to install 3rd party vendor certificates.

To install 3rd party vendor certificates, follow these steps.

1. Copy the 3rd party vendor key store and trust store certificates to the same directory in all Analytic Server nodes; for example, `/home/as_user/security`.

**Note:** The Analytic Server User must have read access to this directory.

2. In the Ambari Services tab, navigate to the Configs tab of the Analytic Server service.

### 3. Edit the `ssl.keystore.config` parameter.

```
<ssl id="defaultSSLConfig"
    keyStoreRef="defaultKeyStore"
    trustStoreRef="defaultTrustStore"
    clientAuthenticationSupported="true"/>
<keyStore id="defaultKeyStore"
    location="<KEYSTORE-LOCATION>"
    type="<TYPE>"
    password="<PASSWORD>"/>
<keyStore id="defaultTrustStore"
    location="<TRUSTSTORE-LOCATION>"
    type="<TYPE>"
    password="<PASSWORD>"/>
```

#### Replace

- `<KEYSTORE-LOCATION>` with the absolute location of the key store; for example: `/home/as_user/security/mykey.jks`
- `<TRUSTSTORE-LOCATION>` with the absolute location of the trust store; for example: `/home/as_user/security/mytrust.jks`
- `<TYPE>` with the type of the certificate; for example: `JKS`, `PKCS12` etc.
- `<PASSWORD>` with the encrypted password in Base64 encryption format. For encoding you can use the `securityUtility`; for example: `/opt/ibm/spss/analyticsserver/3.2/ae_wlpserver/bin/securityUtility encode <password>`

If you want to generate a self-signed certificate, you can use `securityUtility`; for example: `/opt/ibm/spss/analyticsserver/3.2/ae_wlpserver/bin/securityUtility createSSLCertificate --server=aeserver --password=myspassword --validity=365 --subject=CN=myfqdnserver,0=myorg,C=mycountry.`

#### Notes:

- You must provide an appropriate host domain name for the CN value.
- Replace **myspassword**, **myfqdnserver**, **myorg**, and **mycountry** with your particular credentials. Note that **myfqdnserver** is the fully qualified domain name for the Analytic Server node.
- **aeserver** is the name of the Liberty server (the value must be **aeserver**).

For more information on `securityUtility` and other SSL settings, refer to the [WebSphere Liberty Profile and securityUtility command documentation](#).

### 4. Click **Save** and restart the Analytic Server service.

#### Communicating with Apache Hive over SSL

You must update the `hive.properties` file in order to communicate with Apache Hive over an SSL connection. Alternatively, if your Apache Hive environment is enabled for high availability, you can select the high availability parameters on the main Analytic Server Data sources page.

#### Updating the `hive.properties` file

1. Open the `hive.properties` file. The file is located at: `/opt/ibm/spss/analyticsserver/3.2/ae_wlpserver/usr/servers/aeserver/configuration/database`
2. Locate the following line:

```
jdbcurl = jdbc:hive2://{db.servername}:{db.serverport}/{db.databasesname};user={db.username};password={db.password}
```

3. Update the line by adding the **bold** information below:

```
jdbcurl = jdbc:hive2://{db.servername}:{db.serverport}/{db.databasesname};user={db.username};password={db.password}
;
ssl=true;sslTrustStore=pathtotheirtruststorefile;trustStorePassword=xxxtheirTrustStorePassword
```

4. Save the `hive.properties` file.



## Enabling Support for Essentials for R

Analytic Server supports scoring R models and running R scripts.

To configure support for R after a successful Analytic Server installation:

1. Provision the server environment for Essentials for R.

### RedHat Linux x86\_64

Run the following commands:

```
yum update
yum install -y zlib zlib-devel
yum install -y bzip2 bzip2-devel
yum install -y xz xz-devel
yum install -y pcre pcre-devel
yum install -y libcurl libcurl-devel
```

### Ubuntu Linux

Run the following commands:

```
apt-get update
apt-get install -y zlib1g-dev
apt-get install -y libreadline-dev
apt-get install -y libxt-dev
apt-get install -y bzip2
apt-get install -y libbz2-dev
apt-get install -y liblzma-dev
apt-get install -y libpcre3 libpcre3-dev
apt-get install -y libcurl4-openssl-dev
apt-get install -y liblzma-dev
apt-get install -y libpcre3 libpcre3-dev
apt-get install -y libcurl4-openssl-dev
```

### SUSE Linux

Essentials for R installation on SUSE requires compatible FORTRAN which is not normally available in the configured ZYPPEP repositories (it is available only from the SUSE SDK media). As a result, running an Ambari installation for Essentials for R on SUSE server will fail as it will not be able to install FORTRAN. Use the following steps to provision on SUSE:

- a. Install GCC C++.

```
zypper install gcc-c++
```

- b. Install GCC FORTRAN. The required RPM files can be copied from the SUSE SDK media and must be installed in the following order.

```
zypper install libquadmath0-4.7.2_20130108-0.19.3.x86_64.rpm
zypper install libgfortran3-4.7.2_20130108-0.19.3.x86_64.rpm
zypper install gcc43-fortran-4.3.4_20091019-0.37.30.x86_64.rpm
zypper install gcc-fortran-4.3-62.200.2.x86_64.rpm
```

- c. Run the following command to install the Essentials for R libraries.

```
R_PREFIX=/opt/ibm/spss/R
cd $R_PREFIX
rm -fr $R_PREFIX/r_libs
mkdir -p $R_PREFIX/r_libs
cd $R_PREFIX/r_libs
wget https://zlib.net/fossils/zlib-1.2.11.tar.gz --no-check-certificate
tar xzvf zlib-1.2.11.tar.gz
cd zlib-1.2.11/
./configure
make && make install
cd $R_PREFIX/r_libs
wget http://www.bzip.org/1.0.6/bzip2-1.0.6.tar.gz
tar xzvf bzip2-1.0.6.tar.gz
cd bzip2-1.0.6
sed "s|^CC=gcc|CC=gcc -fPIC|" -i ./Makefile
make -f Makefile-libbz2_so
make clean
make
make install
cd $R_PREFIX/r_libs
wget https://tukaani.org/xz/xz-5.2.3.tar.gz
tar xzvf xz-5.2.3.tar.gz
cd xz-5.2.3
./configure
make -j3
make install
cd $R_PREFIX/r_libs
wget http://ftp.pcre.org/pub/pcre/pcre-8.38.tar.gz
tar xzvf pcre-8.38.tar.gz
cd pcre-8.38
./configure --enable-utf8
make
make install
cd $R_PREFIX/r_libs
wget https://www.openssl.org/source/openssl-1.0.21.tar.gz --no-check-certificate
```

```

tar xzvf openssl-1.0.2l.tar.gz
cd openssl-1.0.2l/
./config shared
make
make install
echo '/usr/local/ssl/lib' >> /etc/ld.so.conf
ldconfig
cd $R_PREFIX/r_libs
wget --no-check-certificate https://curl.haxx.se/download/curl-7.50.1.tar.gz
tar xzvf curl-7.50.1.tar.gz
cd curl-7.50.1
./configure --with-ssl
make -j3
make install
cd $R_PREFIX/r_libs
wget ftp://rpmfind.net/linux/opensuse/distribution/12.3/repo/oss/suse/x86_64/
libgomp1-4.7.2_20130108-2.1.6.x86_64.rpm --no-check-certificate
rpm -ivh libgomp1-4.7.2_20130108-2.1.6.x86_64.rpm

```

- Download the self-extracting archive (BIN) for IBM SPSS Modeler Essentials for R RPM or DEB. Essentials for R is available for download (<https://www14.software.ibm.com/webapp/iwm/web/preLogin.do?source=swg-tspssp>). Choose the file specific to your stack, stack version, and hardware architecture.
- Execute the self-extracting binary file and follow the instructions to (optionally) view the license, accept the license, and choose online or offline installation.

### Online installation

Choose online installation if your Ambari server host, and all nodes in the cluster, are able to access <https://ibm-open-platform.ibm.com>.

### Offline installation

Choose offline if your Ambari server host does not have internet access. Offline installation will download the necessary RPM files, and should be run on a machine that can access <https://ibm-open-platform.ibm.com>. The RPM files can then be copied to the Ambari server host.

- Copy the necessary Essentials for R RPM or DEB files to any location on your Ambari server host. The RPM/DEB files you need depend on your distribution, version, and architecture, shown below.

#### HDP 2.5, 2.6, 3.0, and 3.1 (x86\_64)

[IBM-SPSS-ModelerEssentialsR-ambari-2.1-HDP-2.6-9.1.0.0-1.x86\\_64.rpm](#)

#### HDP 2.6, 3.0, and 3.1 (PPC64LE)

[IBM-SPSS-ModelerEssentialsR-ambari-2.1-HDP-2.6-9.1.0.0-1.ppc64le.rpm](#)

#### HDP 2.5, 2.6, 3.0, and 3.1 (Ubuntu)

[IBM-SPSS-ModelerEssentialsR-ambari-3.2.1.0\\_3.2.1.0\\_amd64.deb](#)

- Install the RPM or DEB. In the following example, the command installs Essentials for R on HDP 2.6 (x86\_64).

```
rpm -i IBM-SPSS-ModelerEssentialsR-ambari-2.1-HDP-2.6-9.1.0.0-1.x86_64.rpm
```

In the following example, the command installs Essentials for R on HDP 2.5 (Ubuntu).

```
dpkg -i IBM-SPSS-ModelerEssentialsR-ambari-3.2.1.0_3.2.1.0_amd64.deb
```

- Restart your Ambari server.

```
ambari-server restart
```

- Log on to your Ambari server and install SPSS Essentials for R as a service via the Ambari console. SPSS Essentials for R should be installed on every host where Analytic Server and the Analytic Metastore is installed.

**Note:** Ambari will attempt to install gcc-c++ and gcc-gfortran (RHEL) and gcc-fortran (SUSE) prior to installing R. These packages are declared as dependencies on R's Ambari service definition. Ensure that the servers where R is to be installed and executed are configured to download gcc-c++ and gcc-[g]fortran RPMs or have GCC and FORTRAN compilers installed. If the installation of Essentials for R fails, install these packages manually prior to installing Essentials for R.

- Refresh the Analytic Server service.

7. Run the `update_clientdeps` script using the instructions in [“Updating client dependencies”](#) on page 27.
8. You must also install Essentials for R on the machine that hosts SPSS Modeler Server. See the [SPSS Modeler documentation](#) for details.

## Enabling relational database sources

If the database type is present in the Database drop down list, please use it directly. If the database is not listed, put the appropriate JDBC drivers into a shared directory on the Analytic Server metastore and on each Analytic Server host. By default, this directory is `/usr/share/jdbc`.

To change the shared directory, follow these steps.

1. In the Ambari Services tab, navigate to the Configs tab of the Analytic Server service.
2. Open the **Advanced analytics.cfg** section.
3. Specify the path of the shared directory of JDBC drivers in **jdbc.drivers.location**.
4. Click **Save**.
5. Stop the Analytic Server service.
6. Click **Refresh**.
7. Start the Analytic Server service.

Database	Supported versions	JDBC driver jars	Vendor
Amazon Redshift	8.0.2 or later	RedshiftJDBC41-1.1.6.1006.jar or later	Amazon
BigSQL	4.1.0.0 or later	db2jcc.jar	IBM
DashDB	Bluemix Service	db2jcc.jar	IBM
Db2 for Linux, UNIX, and Windows	11.1, 10.5, 10.1, 9.7	db2jcc.jar	IBM
Db2 z/OS	11, 10	db2jcc.jar, db2_license_cisuz.jar	IBM
Greenplum	5	postgresql.jar	Greenplum
Hive	3.1, 3.0, 2.1, 1.2	hive-jdbc-*-standalone.jar	Apache
MySQL	5.6, 5.7	mysql-connector-java-commercial-5.1.25-bin.jar	MySQL
Netezza	7, 6.x	nzjdbc.jar	IBM
Oracle	12c, 11g R2 (11.2)	ojdbc6.jar, orai18n.jar	Oracle
SQL Server	2014, 2012, 2008 R2	sqljdbc4.jar	Microsoft
Teradata	15, 15.1	tdgssconfig.jar, terajdbc4.jar	Teradata

### Notes

- If you created a Redshift data source prior to installing Analytic Server, you need perform the following steps in order to use the Redshift data source.
  1. In the Analytic Server console, open the Redshift data source.

2. Select the Redshift database data source.
  3. Enter the Redshift server address.
  4. Enter the database name and username. The password should automatically populate.
  5. Select the database table.
- BigSQL is the IBM SQL interface for the Apache Hadoop environment. BigSQL is not a relational database, but Analytic Server support access to it via JDBC (the JDBC jar file is the same as what is used for Db2).

A common usage for BigSQL with Analytic Server is accessing BigSQL Hadoop/HBase tables via an HCatalog data source.

## Enabling HCatalog data sources

Analytic Server provides support for a number of data sources through Hive/HCatalog. Some sources require manual configuration steps.

1. Collect the necessary JAR files to enable the data source. No additional steps are necessary to enable support for Apache HBase and Apache Accumulo. For other NoSQL data sources, contact the database vendor and obtain the storage handler and related jars. For information on supported HCatalog data sources, see the "Using HCatalog data sources" section in the [IBM SPSS Analytic Server 3.2.1 User's guide](#).
2. Add these JAR files to the `{HIVE_HOME}/auxlib` directory and to the `/usr/share/hive` directory on the Analytic Server metastore and each Analytic Server node.
3. Restart the Hive Metastore service.
4. Refresh the Analytic Metastore service.
5. Restart each and every instance of the Analytic Server service.

### Notes:

- The Analytic Server Metastore cannot be installed on the same machine as the Hive Metastore.
- When accessing HBase data via an Analytic Server HCatalog data source, the accessing user must have read permission for the HBase tables.
  - In non-kerberos environments, Analytic Server accesses HBase using `as_user` (`as_user` must have read permission for HBase).
  - In kerberos environments, both `as_user` and the login user must have read permission for HBase tables.

### NoSQL databases

Analytic Server supports any NoSQL database for which a Hive storage handler is available from the vendor.

No additional steps are necessary to enable support for Apache HBase and Apache Accumulo.

For other NoSQL databases, contact the database vendor and obtain the storage handler and related jars.

### File-based Hive tables

Analytic Server supports any file-based Hive tables for which a built-in or custom Hive SerDe (serializer-deserializer) is available.

The Hive XML SerDe for processing XML files is located in the Maven Central Repository at <http://search.maven.org/#search%7Cga%7C1%7Chivexmlserde>.

### MapReduce v2 jobs

Use the **preferred.mapreduce** setting in the Analytic Server **Custom analytic.cfg** section to control how MapReduce jobs are handled:

Table 7. Custom analytics.cfg properties

Property	Description
preferred.mapreduce	<p>Controls the method in which MapReduce jobs are run. Valid values include:</p> <ul style="list-style-type: none"> <li>• spark</li> <li>• m3r</li> <li>• hadoop</li> </ul> <p>For example: preferred.mapreduce=spark</p>

## Apache Spark

If you want to use Spark (version 2.x or later), you must manually add the spark.version property during Analytic Server installation.

1. Open the Amabri console and add the following property in the Analytic Server **Advanced analytics.cfg** section.

- **Key:** spark.version
- **Value:** Enter the appropriate Spark version number (for example, 2.x, or None).

2. Save the configuration.

**Note:** You can force HCatalog to never use Spark via a custom analytics.cfg setting.

1. Open the Amabri console and add the following property in the Analytic Server **Custom analytic.cfg** section.

- **Key:** spark.hive.compatible
- **Value:** false

## Kerberos-enabled HDP 3.0 (or later) environments

Kerberos-enabled HDP 3.0 (or later) environments may require additional security configuration settings. In HDFS, filesystem facl's are used in the /warehouse/tablespace/managed/hive directory. You can identify the requirement to set facls in the Hive metastore when the following exceptions appear in messages.log or as\_trace.log files:

```
Caused by: org.apache.hadoop.hive ql.metadata.HiveException: java.security.AccessControlException:
Permission denied: user=xxxx, access=READ, inode="/warehouse/tablespace/managed/hive/hcat_primitives":hive:hadoop:dzwxrwx---
at org.apache.hadoop.hdfs.server.namenode.FSPermissionChecker.check(FSPermissionChecker.java:399)
at org.apache.hadoop.hdfs.server.namenode.FSPermissionChecker.checkPermission(FSPermissionChecker.java:261)
at org.apache.hadoop.hdfs.server.namenode.FSPermissionChecker.checkPermission(FSPermissionChecker.java:193)
at org.apache.hadoop.hdfs.server.namenode.FSDirectory.checkPermission(FSDirectory.java:1850)
at org.apache.hadoop.hdfs.server.namenode.FSDirectory.checkPermission(FSDirectory.java:1834)
at org.apache.hadoop.hdfs.server.namenode.FSDirectory.checkPathAccess(FSDirectory.java:1784)
at org.apache.hadoop.hdfs.server.namenode.FSNamesystem.checkAccess(FSNamesystem.java:7767)
```

The following example shows a **setfacl** command that provides broad access (in this example, to all members of the hadoop group) to the Hive warehouse directory:

```
hadoop fs -setfacl -R -m group:hadoop:rwx /warehouse/tablespace/managed/hive/
```

Other, more restrictive variations should be used when more granular access control is required.

The following sites provide additional reference information.

[https://docs.hortonworks.com/HDPDocuments/HDP3/HDP-3.1.0/hdfs-acls/content/acl\\_examples.html](https://docs.hortonworks.com/HDPDocuments/HDP3/HDP-3.1.0/hdfs-acls/content/acl_examples.html)

[https://docs.hortonworks.com/HDPDocuments/HDP3/HDP-3.1.0/securing-hive/content/hive\\_sba\\_permissions\\_model.html](https://docs.hortonworks.com/HDPDocuments/HDP3/HDP-3.1.0/securing-hive/content/hive_sba_permissions_model.html)

## Changing ports used by Analytic Server

Analytic Server uses the 9080 port for HTTP and the 9443 port for HTTPS by default. To change the port settings, follow these steps.

1. In the Ambari Services tab, navigate to the Configs tab of the Analytic Server service.
2. Open the **Advanced analytics.cfg** section.
3. Specify the desired HTTP and HTTPS ports in **http.port** and **https.port**, respectively.
4. Click **Save**.
5. Restart the Analytic Server service.

## High availability Analytic Server

You can make Analytic Server highly available by adding it as a service to multiple nodes in your cluster.

1. In the Ambari console, navigate to the Hosts tab.
2. Select a host that is not already running Analytic Server as a service.
3. On the Summary tab, click **Add** and select Analytic Server.
4. Click **Confirm Add**

### Multiple-cluster support

The multiple-cluster feature is an enhancement to the High-Availability capability of IBM SPSS Analytic Server, and provides improved isolation in multiple-tenant environments. By default, installation of the Analytic Server service (in either Ambari or ClouderaManager) results in the definition of a single analytic server cluster.

The cluster specification defines the Analytic Server cluster membership. Modifying the cluster specification, is accomplished with XML content (in the Ambari Analytic Server configuration's `analytics-cluster` field or by manually editing the Cloudera Manager's configuration/`analytics-cluster.xml` file). When configuring multiple Analytic Server clusters, it is necessary to feed requests to each Analytic Server cluster with its own load balancer.

Using the multiple-cluster feature assures that work for one tenant cannot negatively impact work being performed in another tenant's cluster. With respect to highly available jobs, job failover occurs only within the scope of the Analytic Server cluster upon which the work was initiated. The following example provides a multiple-cluster XML specification.

**Note:** Analytic Server can be made highly available by adding it as a service to multiple nodes in your cluster.

```
<analyticServerClusterSpec>
  <cardinality>1+</cardinality>
  <cluster name="cluster1">
    <memberName>one.cluster</memberName>
    <memberName>two.cluster</memberName>
  </cluster>
  <cluster name="cluster2">
    <memberName>three.cluster</memberName>
    <memberName>four.cluster</memberName>
  </cluster>
</analyticServerClusterSpec>
```

In the previous example, two load balancers are required. One load balancer sends requests to the `cluster1` members (`one.cluster` and `two.cluster`) and the other sends requests to `cluster2` members (`three.cluster` and `four.cluster`).

The following example provides a single cluster XML specification (the default configuration).

```
<analyticServerClusterSpec>
  <cardinality>1</cardinality>
  <cluster name="cluster1">
    <memberName>*</memberName>
  </cluster>
</analyticServerClusterSpec>
```

In the previous example, a single load balancer is required to handle cases where there is more than one configured cluster member.

### Notes

- Only singleton clusters support the use of wildcards in the `memberName` element (for example, cluster cardinality = "1"). Valid values for the cardinality element are 1 and 1+.

- The **memberName** must be specified in the same manner as the host name to which the Analytic Server role is assigned.
- All servers in all clusters must be restarted after the cluster configuration changes are applied.
- In Cloudera Manager, you must modify and maintain the `analytics-cluster.xml` file on all Analytic Server nodes. All nodes must be maintained to ensure that they contain the same content.

## Optimizing JVM options for small data

You can edit JVM properties in order to optimize your system when running small (M3R) jobs.

In the Ambari console, see the Advanced `analytics-jvm-options` section of the Configs tab in the Analytic Server service. Modifying the following parameters sets the heap size for jobs run on the server that hosts Analytic Server; that is, not Hadoop. This is important if running small (M3R) jobs, and you may need to experiment with these values to optimize your system.

```
-Xms512M
-Xmx2048M
```

## Updating client dependencies

This section describes how to update the Analytic Server service's dependencies using the `update_clientdeps` script.

1. Login to Ambari server host as root.
2. Change directory to `/var/lib/ambari-server/resources/stacks/<stack-name>/<stack-version>/services/ANALYTICSERVER/package/scripts`; see the following example.

```
cd "/var/lib/ambari-server/resources/stacks/HDP/2.6/services/ANALYTICSERVER/package/scripts"
```

3. Run the `update_clientdeps` script with the following arguments.

- u <ambari-user>**  
The Ambari account username
- p <ambari-password>**  
The password for the Ambari account user.
- h <ambari-host>**  
The hostname of the Ambari server.
- x <ambari-port>**  
The port on which Ambari is listening.

See the following example.

```
./update_clientdeps.sh -u admin -p admin -h host.domain -x 8080
```

4. Restart the Ambari server using the following command.

```
ambari-server restart
```

## Configuring Apache Knox

The Apache Knox Gateway is a system that provides a single point of secure access for Apache Hadoop services. The system simplifies Hadoop security for both users (who access the cluster data and run jobs) and operators (who control access and manage the cluster). The Gateway runs as a server (or cluster of servers) that serve one or more Hadoop clusters.

**Note:** IBM SPSS Analytic Server does not support Apache Knox when it is used in conjunction with Kerberos Single-Sign-On (SSO).

The Apache Knox Gateway effectively hides the Hadoop cluster topology details and integrates with Enterprise LDAP and Kerberos. The following sections provide information on the required Apache Knox and Analytic Server configuration tasks.

## Prerequisites

- A known Apache Knox issue does not propagate the security information that is contained in HTTP cookies and headers (for more information, see <https://issues.apache.org/jira/browse/KNOX-895>). The issue is resolved in Knox 0.14.0 (or later). You must obtain an updated Hortonworks distribution, that includes Knox 0.14.0 (or later), before Knox with work with Analytic Server. Contact your Hortonworks provider for more information.
- The Analytic Server nodes must connect with the Knox server with a passwordless SSH connection. The passwordless SSH connection moves from Analytic Server to Knox (**Analytic Server > Knox**).
- Analytic Server must be installed after the Knox service is installed.

In some cases, unexpected issues result in the configuration files not being automatically copied. In these cases you must manually copy the following configuration files:

- `com.ibm.spss.knox_0.6-3.2.1.0.jar`: The file must be copied from the Analytic Server location:

```
<Analytic_Server_Installation_Path>/ae_wlpserver/usr/servers/aeserver/apps/  
AE_BOOT.war/WEB-INF/lib
```

to the Knox server node:

```
/KnoxServicePath/ext
```

For example: `/usr/iop/4.1.0.0/knox/ext`

- `rewrite.xml` and `service.xml`: The files must be copied from the Analytic Server location:

```
<Analytic_Server_Installation_Path>/ae_wlpserver/usr/servers/aeserver/  
configuration/knox
```

to the Knox server node:

```
/KnoxServicePath/data/services
```

For example: `/usr/iop/4.1.0.0/knox/data/services`

**Note:** There are two sets of `rewrite.xml` and `service.xml` files (one set for `http://rest` traffic and one set for `ws://websocket` traffic). Copy all of the `rewrite.xml` and `service.xml` files for both `analyticserver` and `analyticserver_ws` to the Knox server node.

## Configuring Ambari

The Analytic Server service must be configured in the Ambari user interface:

1. In the Ambari user interface, navigate to **Knox > Configs > Advanced topology**. The current Knox configuration settings display in the **content** window.
2. Add the following two services to the **Advanced topology** section in the Knox configuration:

```
<service>  
  <role>ANALYTICSERVER</role>  
  <url>http://{analyticserver-host}:{analyticserver-port}/analyticserver</url>  
</service>  
<service>  
  <role>ANALYTICSERVER_WS</role>  
  <url>ws://{analyticserver-host}:{analyticserver-port}/analyticserver</url>  
</service>
```

`{analyticserver-host}` and `{analyticserver-port}` must be replaced with the appropriate Analytic Server server name and port number:

- The `{analyticserver-host}` URL can be found in the Ambari user interface (**SPSS Analytic Server > Summary > Analytic Server**).
- The `{analyticserver-port}` number can be found in the Ambari user interface (**SPSS Analytic Server > Configs > Advanced analytics.cfg > http.port**).

**Note:** When Analytic Server is deployed to multiple nodes, and LoadBalancer is used, the `{analyticserver-host}` and `{analyticserver-port}` must correspond to the LoadBalancer URL and port number.



3. Restart the Knox service.

When LDAP is used, Knox defaults to the provided "Demo" LDAP. You can change to an enterprise LDAP server (such as Microsoft LDAP or OpenLDAP).

### Configuring Analytic Server

To use LDAP for Analytic Server, the Analytic Server must be configured to use the same LDAP server that is used by Apache Knox. The <value> entries for the following Ambari settings must be updated to reflect the appropriate Knox LDAP server settings:

- main.ldapRealm.userDnTemplate
- main.ldapRealm.contextFactory.url

The values are available in the Ambari user interface at: **Knox > Configs > Advanced topology**. For example:

```
<param>
  <name>main.ldapRealm.userDnTemplate</name>
  <value>uid={0},ou=people,dc=hadoop,dc=apache,dc=org</value>
</param>
<param>
  <name>main.ldapRealm.contextFactory.url</name>
  <value>ldap://{knox_host_name}:33389</value>
</param>
```

Restart the Knox service after updating the Knox LDAP settings.

**Important:** The Analytic Server administrator password must be the same as the Knox administrator password.

### Configuring Apache Knox

1. Refresh the Knox gateway .jks file:

- a. On the Knox server, stop the Knox service.
- b. Delete the gateway .jks from /var/lib/knox/data-2.6.2.0-205/security/keystores.
- c. Restart the Knox service.

2. On the Knox server, create the sub directory <knox\_server>/data/service/analyticserver/3.2.1.0, then upload the service.xml and rewrite.xml files to the new directory. The two files are on the Analytic Server at <analytic\_server>/configuration/knox/analyticserver/ (for example, /opt/ibm/spss/analyticserver/3.2/ae\_wlpserver/usr/servers/aeserver/configuration/knox/analyticserver/\*.xml)

3. In <knox\_server>/bin, run the script ./knoxcli.sh redeploy --cluster default

4. Upload the com.ibm.spss.knoxservice\_0.6-\*.jar file to <knox\_server>/ext. The file is on the Analytic Server at <analytic\_server>/apps/AE\_BOOT.war/WEB-INF/lib/com.ibm.spss.knox\_0.6-3.2.1.0.jar (for example, /opt/ibm/spss/analyticserver/3.2/ae\_wlpserver/usr/servers/aeserver/apps/AE\_BOOT.war/WEB-INF/lib/com.ibm.spss.knox\_0.6-3.2.1.0.jar).

5. In the Ambari user interface, add the following element in **Knox > Configs > Advanced topology**:

```
<service>
  <role>ANALYTICSERVER</role>
  <url>http://{analyticserver-host}:{analyticserver-port}/analyticserver</url>
  <role>ANALYTICSERVER_WS</role>
  <url>ws://{analyticserver-host}:{analyticserver-port}/analyticserver</url>
</service>
```

**Note:** By default WebSocket functionality is disabled. It can be enabled by changing the gateway.websocket.feature.enabled property to true in the /conf/gateway-site.xml file.

6. In the Ambari user interface, add or update the users in **Knox > Configs > Advanced users-ldif** (for example admin, qauser1, qauser2).

7. Restart LDAP from **Knox > Service Actions > Start Demo LDAP**.

8. Restart the Knox service.

## URL structure for the Apache Knox enabled Analytic Server

The Knox enabled Analytic Server user interface URL is `https://{knox-host}:{knox-port}/gateway/default/analyticserver/admin`

- https protocol - users must accept a certificate to proceed in the web browser.
- `knox-host` is the Knox host.
- `knox-port` is the Knox port number.
- The URI is `gateway/default/analyticserver`.

## Configuring a separate Dynamic Resource Allocation for each YARN queue - HDP

You can configure a separate Dynamic Resource Allocation for each YARN queue.

### User and tenant mode mapping - Hortonworks Data Platform

User and tenant tasks can be submitted to different YARN queues, and each user or tenant maps to a different YARN queue (to take advantage of Dynamic Resource Allocation). Either **user** mode or **tenant** mode can be defined for mapping to YARN queues. Prior to Analytic Server 3.2.1 Fix Pack 1, all Spark jobs were limited to a single YARN queue.

Starting with IBM SPSS Analytic Server 3.2.1 Fix Pack 1, when a user's/tenant's stream results in Spark jobs being executed on the system, a separate YARN queue will run as the user/tenant who submitted the stream to Analytic Server. Multiple YARN queues can run concurrently for the different user/tenant tasks.

Each YARN queue continues to run as long as the user is logged into Analytic Server (and for some time after the user has logged out and there are no more active user jobs). The amount of time after logging out can be controlled by the configuration variable: **as.spark.driver.cleanup.delay**.

A **SparkDriver** process is created for each user who submits the Spark job. Each user's **SparkDriver** process terminates after the user has no active jobs for about 2 minutes (the default value) and no **HTTPSession** activity.

**Note:** All **SparkDriver** processes terminate when the Analytic Server shuts down.

Use the following steps to add the Analytic Server to an existing cluster:

1. In the Ambari user interface, navigate to **SPSS Analytic Server service > Configs > Advanced analytics.cfg** tab.
2. Change the **resource.pool.enabled** value to `true`.
3. Add the following properties on the **Custom analytics.cfg** tab:

```
//Using user/tenant mapping to YARN pool
yarn.queue.mode=<user/tenant>
yarn.queue.mapping=<user1:test,user2:production>/<tenant1:test,tenant2:production>
yarn.queue.default=default
as.spark.driver.cleanup.delay=2
as.sparkdriver.max.memory=1G
```

Property	Description
<code>yarn.queue.mode</code>	Sets the mapping mode for YARN queues. When <code>yarn.queue.mode=user</code> , a separate YARN queue is run for each user who submitted a job/stream to Analytic Server. Multiple YARN queues can run concurrently for the different users jobs/streams.  When <code>yarn.queue.mode=tenant</code> , a separate YARN queue is run for each tenant who submitted a job/stream to Analytic Server. Multiple YARN queue can run concurrently for the different tenant jobs/streams.

Table 8. Custom analytics.cfg properties (continued)	
Property	Description
yarn.queue.mapping	Maps the user or tenant pairs to the YARN queues that are defined in the YARN Queue Manager. The pairs must be separated by commas (for example, tenant1:test,tenant2:production for tenants or user1:test,user2:production) for users.
yarn.queue.default	The name of the default YARN queue to which the application is submitted. You can specify a customized YARN queue name in the YARN Queue Manager.
as.spark.driver.cleanup.delay	An integer that represents the number of minutes after logging out before terminating a user's YARN queue. The default value is <b>2</b> . This property is optional.
as.sparkdriver.max.memory	Sets the amount of memory that is used by each <b>SparkDriver</b> process. The default value is <b>1G</b> . This property is optional.

4. Save the configuration and restart the Analytic Server service.

## Reference

Refer to the following sites for more information:

- <https://spark.apache.org/docs/latest/running-on-yarn.html>

## Migrating IBM SPSS Analytic Server on Ambari

Analytic Server can migrate data and configuration settings from an existing Analytic Server installation to a new installation. The migration can occur on the same cluster environment, or on a new cluster environment.

### Migrating from Analytic Server 3.1.2 to 3.2.1 on the same server cluster

If you have an existing installation of Analytic Server 3.1.2, you can migrate your 3.1.2 configuration settings to your 3.2.1 installation on the same server cluster.

1. Collect the configuration settings from the old Analytic Server version (Analytic Server 3.1.2).
  - a. Expand the `{AS_ROOT}\tools\unzip_configcollector.zip` archive (it will create a new folder named `configcollector`).
  - b. Run the `configcollector.sh` script in the `configcollector` folder. Copy the resulting compressed (ZIP) `ASConfiguration_3.1.2.0.xxx.zip` file to a different folder location (as a backup).
2. Backup the analytic root from your old Analytic Server 3.1.2 version installation to a new location.
  - a. If you are unsure of the location of the analytic root, run the `hadoop fs -ls` command. The path to the analytic root is similar to `/user/as_user/analytic-root/analytic-workspace`, where `as_user` is the user ID that owns the analytic root.
  - b. Use the `hadoop fs -copyToLocal` and `hadoop fs -copyFromLocal` commands to copy the old Analytic Server version `analytic-workspace` folder to the new location (for example, `/user/as_user/analytic-root/AS31Location`).
3. If you use the embedded Apache Directory Server, backup the current user/group configuration with a 3rd-party LDAP client tool. After Analytic Server 3.2.1 is installed import the backup user/group configuration to the Apache Directory Server.

**Note:** This step can be skipped if you use an external LDAP server.

4. Open the Ambari console and stop the **Analytic Server service**.

5. Uninstall the old Analytic Server version (Analytic Server 3.1.2), and then install Analytic Server 3.2.1. For installation instructions, see [Chapter 2, “Ambari Installation and Configuration,”](#) on page 3.
6. Open the Ambari console and stop the **Analytic Server service** (in Ambari, ensure that the **Analytic Metastore service** is running).
7. Copy the backed-up Analytic Server 3.1.2 analytic root, from step 2, to the new Analytic Server version location.
  - a. Remove the `analytic-workspace` from the newly installed Analytic Server version.
  - b. Copy the backed-up Analytic Server 3.1.2 analytic workspace folder (`/user/as_user/analytic-root/AS31Location`) to the new version location (for example, `/user/as_user/analytic-root/analytic-workspace`). You must ensure that the analytic workspace owner is defined as `as_user`.
8. Clear the Zookeeper state. In the Zookeeper bin directory (for example, `/usr/hdp/current/zookeeper-client` on Hortonworks), run the following command:
 

```
./zkCli.sh rmr /AnalyticServer
```
9. Copy the backup archive `ASConfiguration_3.1.2.0.xxx.zip` from step 1 to the new Analytic Server version location (for example, `/opt/ibm/spss/analyticserver/3.2/`).
10. Run the migration tool by running the **migrationtool.sh** script and passing the path of the `ASConfiguration_3.1.2.0.xxx.zip` archive file (that was created by the configuration collector) as an argument. For example:
 

```
migrationtool.sh /opt/ibm/spss/analyticserver/3.2/ASConfiguration_3.1.2.0.xxx.zip
```
11. Run the following command from a command shell on the Analytic Server node:
 

```
hadoop fs -chmod -R 755 /user/as_user/analytic-root/analytic-workspace
```
12. In the Ambari console, start the **Analytic Server service**.

### Migrating from Analytic Server 3.1.2 to 3.2.1 on a new server cluster

If you have an existing installation of Analytic Server 3.1.2, you can migrate your 3.1.2 configuration settings to your 3.2.1 installation on a new server cluster.

1. Install the new Analytic Server version according to the instructions in [“Installation on Ambari”](#) on page 5.
2. Copy the analytic workspace from your old installation to your new one.
  - a. If you are unsure of the location of the analytic workspace, run `hadoop fs -ls`. The path to the analytic workspace is similar to `/user/as_user/analytic-root/analytic-workspace`, where `as_user` is the user ID that owns the analytic workspace.
  - b. Remove the `analytic-workspace` on the new server.
  - c. Use `hadoop fs -copyToLocal` and `hadoop fs -copyFromLocal` to copy the old server's analytic workspace to the new server's `/user/as_user/analytic-root/analytic-workspace` folder (ensure that the owner is set as `as_user`).
3. If you use the embedded Apache Directory Server, backup the current user/group configuration with a 3rd-party LDAP client tool. After Analytic Server 3.2.1 is installed import the backup user/group configuration to the Apache Directory Server.
 

**Note:** This step can be skipped if you use an external LDAP server.
4. On new server, open the Ambari console, and stop the Analytic Server service (on Ambari, ensure that the Analytic Metastore service is running).
5. Collect the configuration settings from the old installation.
  - a. Copy the `configcollector.zip` archive in your new installation to `{AS_ROOT}\tools` in your old installation.

- b. Extract the copy of `configcollector.zip`, which creates a new `configcollector` subdirectory in your old installation.
- c. Run the configuration collector tool in your old installation by running the **configcollector** script in `{AS_ROOT}\tools\configcollector`. Copy the resulting compressed (ZIP) file to the server that hosts your new installation.

**Important:** The provided **configcollector** script may not be compatible with the most recent Analytic Server version. Contact your IBM technical support representative if you encounter problems with the **configcollector** script.

6. Clear the Zookeeper state. In the Zookeeper bin directory (for example, `/usr/hdp/current/zookeeper-client` on Hortonworks), run the following command.

```
./zkCli.sh rmr /AnalyticServer
```

7. Run the migration tool by running the **migrationtool** script and passing the path of the compressed file that was created by the configuration collector as an argument. An example follows.

```
migrationtool.sh /opt/ibm/spss/analyticserver/3.2/ASConfiguration_3.1.2.0.xxx.zip
```

8. Run the following command from a command shell on the Analytic Server node:

```
hadoop fs -chmod -R 755 /user/as_user/analytic-root/analytic-workspace
```

9. In the Ambari console, start the Analytic Server service.

**Note:** If you configured R for use with the existing Analytic Server installation, follow the steps to configure it with the new Analytic Server installation.

## Uninstalling

**Important:** When Essentials for R is installed, you must first run the `remove_R.sh` script. Failure to uninstall Essentials for R, prior to uninstalling Analytic Server, results in the inability to uninstall Essentials for R at a later time. The `remove_R.sh` script is removed when Analytic Server is uninstalled. For information on uninstalling Essentials for R, see [“Uninstalling Essentials for R” on page 34](#).

1. On the Analytic Metastore host, run the `remove_as.sh` script in the `{AS_ROOT}/bin` directory with the following parameters.

- u** Required. The Ambari Server administrator's user ID.
- p** Required. The Ambari Server administrator's password.
- h** Required. The Ambari Server host name.
- x** Required. The Ambari Server port.
- l** Optional. Enables secure mode.

Examples follow.

```
remove_as.sh -u admin -p admin -h one.cluster -x 8081
```

Removes Analytic Server from a cluster with Ambari host `one.cluster`.

```
remove_as.sh -u admin -p admin -h one.cluster -x 8081 -l
```

Removes Analytic Server from a cluster with Ambari host `one.cluster`, in secure mode.

**Note:** This operation removes the Analytic Server folder on HDFS.

**Note:** This operation does not remove any Db2 schemas associated with Analytic Server. Consult the Db2 documentation for information on manually removing schemas

## Uninstalling Essentials for R

1. On the Essentials for R host, run the `remove_R.sh` script in the `{AS_ROOT}/bin` directory with the following parameters.

**u**

Required. The Ambari Server administrator's user ID.

**p**

Required. The Ambari Server administrator's password.

**h**

Required. The Ambari Server host name.

**x**

Required. The Ambari Server port.

**l**

Optional. Enables secure mode.

Examples follow.

```
remove_R.sh -u admin -p admin -h one.cluster -x 8081
```

Removes Essentials for R from a cluster with Ambari host `one.cluster`.

```
remove_R.sh -u admin -p admin -h one.cluster -x 8081 -l
```

Removes Essentials for R from a cluster with Ambari host `one.cluster`, in secure mode.

2. Remove the R services directory from the Ambari server services directory. For example, in HDP 2.6, the `ESSENTIALR` directory is located in `/var/lib/ambari-server/resources/stacks/HDP/2.6/services`.
3. In the Ambari console, verify that the Essentials for R service no longer exists.

---

# Chapter 3. Cloudera Installation and Configuration

## Cloudera overview

---

Cloudera is an open source Apache Hadoop distribution. The Cloudera Distribution Including Apache Hadoop (CDH), targets enterprise-class deployments of that technology.

Analytic Server can run on the CDH platform. CDH contains the main, core elements of Hadoop that provide reliable, scalable distributed data processing of large data sets (chiefly MapReduce and HDFS), as well as other enterprise-oriented components that provide security, high availability, and integration with hardware and other software.

## Cloudera-specific prerequisites

---

In addition to the general prerequisites, review the following information.

### Services

Ensure that the following instances are installed on each Analytic Server host.

- HDFS: Gateway, DataNode or NameNode
- Hive: Gateway, Hive Metastore Server or HiveServer2
- YARN: Gateway, ResourceManager or NodeManager

The following instances are required only when their features are used.

- Accumulo: Gateway
- HBase: Gateway, Master or RegionServer
- Spark 2: Gateway

### Metadata repository

You can use Db2 and MySQL as the Analytic Server metadata repository. If you plan to use MySQL as Analytic Server metadata repository, follow the instructions for [“Configuring MySQL for Analytic Server”](#) on page 37.

### Password-less SSH

Set up password-less SSH for the root user between the Analytic Server host and all hosts in the cluster.

## Kerberos enabled Cloudera environments

If you plan to install Analytic Server in a Kerberos enabled Cloudera environment, you must verify that Kerberos is properly configured in a manner that is compatible with Analytic Server.

The following sections apply to Cloudera environments where Kerberos is already installed. The following sections must be followed prior to installing Analytic Server in Cloudera. It is assumed that you have basic Kerberos authentication knowledge as the sections include Kerberos-specific terminology (for example, **kinit**, **kadmin**, and so on).

**Note:** Analytic Server inspects the HDFS configuration for Kerberos related values to use for authentication.

### Kerberos authentication

Verify that the Kerberos authentication is configured on each Cloudera cluster node prior to installing Analytic Server. For more information, see [Configuring Authentication in Cloudera Manager](#) in the Cloudera product documentation.

**Note:** After configuring Kerberos authentication on each Cloudera cluster node, the **cloudera-scm-server** and **cloudera-scm-agent** services must be restarted prior to installing Analytic Server. The **cloudera-scm-agent** service must be restarted on all cluster nodes.

### Creating the required accounts in Kerberos

1. Create accounts in the Kerberos user repository for all users you plan to give access to Analytic Server.
2. Create the same accounts (from the previous step) on the LDAP server.
3. Create an OS user account for each of the users created in the previous step on each and every Analytic Server node and Hadoop node. The user group must be set as hadoop.
  - Make sure that the UID for these users matches on all machines. You can test this using the `kinit` command to log in to each of the accounts.
  - Make sure that the UID adheres to the **Minimum user ID for submitting job** YARN setting. This is the `min.user.id` setting in `container-executor.cfg`. For example, if `min.user.id` is 1000, then each user account created must have a UID greater than or equal to 1000.
4. Create a user home folder on HDFS for the Analytic Server administrator user. The folder permission must be set to 755, the owner must be defined as `admin`, and the user group must be set as `hdfs`. See the following, **bolded** example:

```
[root@xxxxx configuration]# hadoop fs -ls /user
Found 9 items
drwxrwxrwx - hdfs supergroup 0 2017-07-26 03:41 /user/AE
drwxr-xr-x - admin hdfs 0 2017-06-08 01:33 /user/admin
drwxr-xr-x - as_user hdfs 0 2017-06-06 01:00 /user/as_user
drwx----- - hdfs supergroup 0 2017-07-31 00:17 /user/hdfs
drwxrwxrwx - mapred hadoop 0 2017-06-05 00:28 /user/history
drwxrwxr-t - hive hive 0 2017-06-05 00:30 /user/hive
drwxrwxr-x - hue hue 0 2017-06-05 00:30 /user/hue
drwxrwxr-x - impala impala 0 2017-07-19 00:52 /user/impala
drwxr-xr-x - spark spark 0 2017-06-05 01:34 /user/spark
```

5. Create user home folders on HDFS for all the Analytic Server standard users (for example, `user1`). The folder owner is the actual user and the user group must be set as `hdfs`.
6. If you plan to use HCatalog data sources and Analytic Server is installed on a different machine from the Hive metastore, you need to impersonate the Hive client on HDFS.
  - a. Navigate to the Configuration tab of the HDFS service in Cloudera Manager.

**Note:** The following settings may not appear on the **Configuration** tab if they have not already been set. In this case, run a search to find them.
  - b. Edit the **hadoop.proxyuser.hive.groups** setting to have the value `*`, or a group that contains all of the users allowed to log in to Analytic Server.
  - c. Edit the **hadoop.proxyuser.hive.hosts** setting to have the value `*`, or the list of hosts on which the Hive metastore and every instance of Analytic Server are installed as services.
  - d. Restart the HDFS service.

After these steps have been performed and Analytic Server is installed, Analytic Server silently and automatically configures Kerberos.

### Enabling Kerberos impersonation

Impersonation allows a thread to execute in a security context that differs from the security context of the process that owns the thread. For example, impersonation provides a means for Hadoop jobs to run as users other than the standard Analytic Server user (`as_user`). To enable Kerberos impersonation:

1. Open Cloudera Manager and add or update the following properties in the **Cluster-wide Advanced Configuration Snippet (Safety Valve) for core-site.xml** area (located on the **HDFS (Service-Wide) > Configuration** tab).
  - **Name:** `hadoop.proxyuser.as_user.hosts`
  - **Value:** `*`



- **Name:** `hadoop.proxyuser.as_user.groups`
- **Value:** `*`

**Note:** The `core-site.xml` settings apply to the Hadoop configuration (not Analytic Server).

2. Run the following command from a command shell on the Analytic Server node:

```
hadoop fs -chmod -R 755 /user/as_user/analytic-root/analytic-workspace
```

## Configuring MySQL for Analytic Server

Configuring the IBM SPSS Analytic Server in Cloudera Manager requires the installation and configuration of a MySQL server database.

1. Run the following command from a command window on the node on which the MySQL database is stored:

```
yum install mysql-server
```

**Note:** Use `zypper install mysql` for SuSE Linux.

2. Run the following command from a command window on each Cloudera cluster node:

```
yum install mysql-connector-java
```

**Note:** Use `sudo zypper install mysql-connector-java` for SuSE Linux.

3. Decide upon, and take note of, the Analytic Server database name, database user name, and database password that Analytic Server uses when it accesses the MySQL database.
4. Install Analytic Server according to the instructions in [“Installation on Cloudera” on page 39](#).
5. Copy the `/opt/cloudera/parcels/AnalyticServer/bin/add_mysql_user.sh` script from one of the servers managed by Cloudera to the node where the MySQL database is installed. Run the script with parameters that are appropriate for your particular configuration. For example:

```
./add_mysql_user.sh -u <database_user_name> -p <database_password> -d <database_name>
```

**Notes:** The `-r <dbRootPassword>` parameter is required when the database runs in secured mode (the root user password is set).

The `-r <dbUserPassword>` and `-t <dbUserName>` parameters are required when the database is running in secured mode with a user name other than `root`.

## Installation precheck and postcheck tools - Cloudera

### Tool location and prerequisites

Before you install the Analytic Server service, run the precheck tool on all nodes that will be a part of the Analytic Server service to verify that your Linux environment is ready to install Analytic Server.

The precheck tool is invoked automatically as part of the installation. The tool checks each Analytic Server node before running the installation on each host. You can also manually invoke the precheck tool on each node, which can validate the machine before the service is installed.

After running the self-extracting Analytic Server binary file, the precheck tool is located in the following directories:

- **Cloudera**

```
/opt/cloudera/parcels/AnalyticServer-3.2.1.0/tools/com.spss.ibm.checker.zip
[root@servername ~]# cd /opt/cloudera/parcels/AnalyticServer-3.2.1.0/tools/
[root@servername tools]# ls
com.spss.ibm.checker.zip configcollector.zip regex-files
```

**Note:** The precheck tool is not available in the `tools` directory until you run the executable binary file and then distribute (**Download** > **Distribute**) and activate Analytic Server in the Cloudera Manager's Parcels page.

After installing Analytic Server, the postcheck tool is located in the following directory:

- **Cloudera**

```
/opt/cloudera/parcels/AnalyticServer-3.2.1.0/tools/com.spss.ibm.checker.zip
```

The tools must be run as root and require Python 2.6.X (or greater).

If the precheck tool reports any failures, the failures must be addressed before you continue with the Analytic Server installation.

## Running the precheck tool

### Automatic

The precheck tool can be invoked automatically as part of the Analytic Server installation when Analytic Server is installed as a service via the Cloudera Manager console. You must manually enter the Cloudera Manager administrator user name and password:

#### Add SPSS Analytic Server Service to Cluster 1

Review Changes

<b>Cloudera Manager Administrator account username</b> <small>cm.admin.username</small>	<b>Analytic Server Default Group</b> admin <small>Missing required value: Cloudera Manager Administrator account username</small>
<b>Cloudera Manager Administrator account password</b> <small>cm.admin.password</small>	<b>Analytic Server Default Group</b> ..... <small>Missing required value: Cloudera Manager Administrator account password</small>

Figure 4. Cloudera Manager Administrator settings

### Manual

You can manually invoke the precheck tool on each cluster node.

The following precheck example checks the Cloudera cluster `MyCluster` that is running on `myclouderahost.ibm.com:7180`, and uses the login credentials `admin:admin`:

```
python ./precheck.py --target C --cluster MyCluster --username admin  
--password admin --host myclouderahost.ibm.com --port 7180 --as_host myashost.ibm.com
```

### Notes:

- The `as_host` value must be to be provided by either IP address or by a fully qualified domain name.
- The tool prompts for a password when the password argument is omitted.
- The `precheck.py` command includes usage help, which is displayed with the `--h` argument (`python ./precheck.py --help`).
- The `--cluster` argument is optional (the current cluster is identified when `--cluster` is not used).

As the precheck tool runs its checks, the status of each check displays in the command window. When a failure occurs, detailed information is available in the log file (the exact log file location is provided in the command window). The log file can be provided to IBM technical support when more support is required.

### Running the postcheck tool

The postcheck tool verifies that Analytic Server is running properly and is able to process simple jobs. The following postcheck example checks an Analytic Server instance that is running on

myanalyticserverhost.ibm.com:9443, with SSL enabled, and uses the login credentials  
admin:ibmspss:

```
python ./postcheck.py --host myanalyticserverhost.ibm.com --port 9443  
--username admin --password ibmspss --ssl
```

When Knox is used with Analytic Server, the command is as the follows:

```
python ./postcheck.py --host myknoxserverhost.ibm.com --port 8443  
--username admin --password ibmspss --ssl --gateway_url /gateway/default
```

To perform a single check, use the following command:

```
python ./postcheck.py --host myknoxserverhost.ibm.com --port 8443  
--username admin --password ibmspss --ssl --gateway_url /gateway/default --check AS_PYSPARK_BUILDMODEL
```

#### Notes:

- The tool prompts for a password when the password argument is omitted.
- The postcheck.py command includes usage help, which is displayed with the --h argument (python ./postcheck.py --help).

As the postcheck tool runs its checks, the status of each check displays in the command window. When a failure occurs, detailed information is available in the log file (the exact log file location is provided in the command window). The log file can be provided to IBM technical support if more support is required.

## Installation on Cloudera

The following steps explain the process of manually installing IBM SPSS Analytic Server in Cloudera Manager.

### Analytic Server 3.2.1

#### Online installation

1. Navigate to the [IBM Passport Advantage® Web Site](#) and download the self-extracting binary file specific to your stack, stack version, and hardware architecture to a host within the Cloudera cluster. The available Cloudera binaries are:

Description	Binary filename
IBM SPSS Analytic Server 3.2.1 for Cloudera 5.11, 5.12, 5.13, 5.14, 5.15, 6.0, and 6.1 Ubuntu English	spss_as-3.2.1.0-cdh5.11-6.1-ubun.bin
IBM SPSS Analytic Server 3.2.1 for Cloudera 5.11, 5.12, 5.13, 5.14, 5.15, 6.0, and 6.1 Linux x86-64 English	spss_as-3.2.1.0-cdh5.11-6.1-1x86.bin

2. Run the Cloudera self-extracting \*.bin installer on the Cloudera Manager master cluster node. Follow the installation prompts by accepting the license agreement and keeping the default CSD installation directory.

**Note:** You must specify a different CSD directory if it is altered from the default location.

3. Use the following command to restart Cloudera Manager after the installation is complete:

```
service cloudera-scm-server restart
```

4. Open the Cloudera Manager interface (for example, `http://${CM_HOST}:7180/cmf/login` with the default login credentials of `admin/admin`), refresh the **Remote Parcel Repository URLs** (located in **Host > Parcels > click Configuration**), and verify that the URL is correct. For example:

```
https://ibm-open-platform.ibm.com
```

**Note:** The **Parcel Update Frequency** and **Remote Parcel Repository URLs** can be updated to suit your specific needs.

5. After Cloudera Manager refreshes the parcel files (you can manually refresh the parcel files by clicking **Check for New Parcels**), you will see that the **AnalyticServer** parcel status is set to **Available Remotely**.
6. Select **Download > Distribute > Activate**. The **AnalyticServer** parcel status is updated to **Distributed, Activated**.
7. In Cloudera Manager, add Analytic Server as a service and decide where to place the Analytic Server. You need to provide the following information in the **Add Service Wizard**:

**Note:** The **Add Service Wizard** shows the overall progress during each phase of the service creation process, and provides a final confirmation message when the service is successfully installed and configured on the cluster.

- Analytic Server metastore host name
- Analytic Server metastore database name
- Analytic Server metastore user name
- Analytic Server metastore password

#### **MySQL as the Analytic Server metadata repository**

- Analytic Server metastore driver class: `com.mysql.jdbc.Driver`
- Analytic Server metastore repository URL: `jdbc:mysql://${MySQL_DB}/${DBName}?createDatabaseIfNotExist=true`

`{MySQL_DB}` is the hostname of the server where MySQL is installed

#### **Db2 as the Analytic Server metadata repository**

- Analytic Server metastore driver class: `com.ibm.db2.jcc.DB2Driver`
- Analytic Server metastore repository URL: `jdbc:db2://{Db2_HOST}:{PORT}/{DBName}:currentSchema={SchemaName};`

`{Db2_HOST}` is the hostname of the server where Db2 is installed.

`{PORT}` is the port on which Db2 is listening.

`{SchemaName}` is an available, unused schema.

Work with your Db2 administrator if you are unsure of what values to enter.

#### **LDAP configuration**

Analytic Server uses an LDAP server to store and authenticate users and groups. You provide the required LDAP configuration information during Analytic Server installation.

<i>Table 10. LDAP configuration settings</i>	
<b>LDAP setting</b>	<b>Description</b>
<code>as.ldap.type</code>	LDAP type. The value can be <code>ads</code> , <code>ad</code> , or <code>openldap</code> . <ul style="list-style-type: none"> <li>• <code>ads</code> - Apache Directory Server (default setting)</li> <li>• <code>ad</code> - Microsoft Active Directory</li> <li>• <code>openldap</code> - OpenLDAP</li> </ul>
<code>as.ldap.host</code>	LDAP host
<code>as.ldap.port</code>	LDAP port number
<code>as.ldap.binddn</code>	LDAP bind DN
<code>as.ldap.bindpassword</code>	LDAP bind DN password
<code>as.ldap.basedn</code>	LDAP base DN
<code>as.ldap.filter</code>	LDAP user and group filter rule <b>Note:</b> When this value contains vertical bar   characters, the characters must be escaped with backslash characters (for example, <code>\ </code> ).
<code>as.ldap.ssl.enabled</code>	Specifies whether to use SSL to communicate between Analytic Server and LDAP. The value can be <code>true</code> or <code>false</code> .
<code>as.ldap.ssl.reference</code>	LDAP SSL reference ID
<code>as.ldap.ssl.content</code>	LDAP SSL configuration

- By default, `as.ldap.type` is set to `ads` and the other related settings contain default settings. The exception is you must provide a password for the `as.ldap.bindpassword` setting. Analytic Server uses the configuration settings to install an Apache Directory Server (ADS) and run the server initialization. The default ADS profile includes the user `admin` with a password of `admin`. You can conduct user management through the Analytic Server Console or import user and group information from an XML file via the `importUser.sh` script that is located in the `<Analytic Root>/bin` folder.
- If you plan to use an external LDAP server, such as Microsoft Active Directory or OpenLDAP, you must define the configuration settings according to the actual LDAP values. For more information, see [Configuring LDAP user registries in Liberty](#).
- You can change the LDAP configuration after Analytic Server is installed (for example, changing from Apache Directory Server to OpenLDAP). However, if you initially start with Microsoft Active Directory or OpenLDAP, and decide to later switch to Apache Directory Server, Analytic Server will not install an Apache Directory Server during installation. The Apache Directory Server is only installed when it is selected during the initial Analytic Server installation.

LDAP type <small>as ldap.type</small>	Analytic Server Default Group <input type="radio"/> openldap <input type="radio"/> ad <input checked="" type="radio"/> ads	?
LDAP host <small>as ldap.host</small>	Analytic Server Default Group <input type="text" value=""/> Missing required value: LDAP host	?
Bind DN <small>as ldap.binddn</small>	Analytic Server Default Group <input type="text" value="uid=admin,ou=system"/>	?
Bind password <small>as ldap.bindpassword</small>	Analytic Server Default Group <input type="text" value=""/> Missing required value: Bind password	?
Base DN <small>as ldap.basedn</small>	Analytic Server Default Group <input type="text" value="dc=ibm,dc=com"/>	?
Enable SSL <small>as ldap.ssl.enabled</small>	<input checked="" type="checkbox"/> Analytic Server Default Group	?
SSL settings id <small>as ldap.ssl.reference</small>	Analytic Server Default Group <input type="text" value="LDAPSSLSettings"/>	?
SSL configuration <small>as ldap.ssl.content</small>	Analytic Server Default Group <input type="text" value="&lt;ssl id='LDAPSSLSettings' keyStoreRef='LDAPTrustStore' trustStoreRef='LDAPTrustStore' /&gt; &lt;keyStore id='LDAPTrustStore' location='/opt."/>	?
LDAP user and group filter <small>as ldap.filter</small>	Analytic Server Default Group <input "="" type="text" value="&lt;customFilters id='customFilters' userFilter='(&amp;amp;(cn=%v)(objectClass=organizationalPerson))' groupFilter='(&amp;amp;(cn=%v)(objectClass="/>	?
LDAP Port <small>as ldap.port</small>	Analytic Server Default Group <input type="text" value="10636"/>	?

Figure 5. Example LDAP configuration settings

8. When installing Analytic Server in a Kerberos enabled Cloudera environment, the following settings must also be configured in the **Add Service Wizard**:

**Note:** Analytic Server inspects the HDFS configuration for Kerberos related values to use for authentication.

- Select Kerberos as the **Analytic Server security** setting if you want to enable Kerberos authentication when logging into the Analytic Server console. When **Kerberos** is selected as the **Analytic Server security** setting, the Analytic Server console defaults to the Kerberos login mode.
- Select Kerberos as the **Analytic Server database data source connection method** setting when you want to connect to Kerberos enabled databases. When **Kerberos** is selected as the **Analytic Server database data source connection method** setting, the Analytic Server console uses Kerberos mode when connecting to a database
- The **Kerberos Realm Name** and **KDC host** settings are required. The **Kerberos Realm Name** (**as.kdc.realms**) and **KDC host** (**kdcserver**) values are located in the `krb5.conf` file on the Kerberos Key Distribution Center (KDC) server.

Multiple realm names are supported when they are separated by comma characters. The specified Kerberos realm names correspond to, and are associated with, user names. For example the user names `UserOne@us.ibm.com` and `UserTwo@eu.ibm.com` would correspond with the realms `us.ibm.com,eu.ibm.com`.

Kerberos cross-realm trusts must be configured when more than one realm is specified as a **Kerberos Realm Name**. The user name that is entered during the Analytic Server console login prompt is entered without the realm name suffix. As a result, when multiple-realms are specified, users are presented with a **Realms** drop-down list that allows them to select the realm.

**Note:** When only one realm is specified, users are not presented with a **Realms** drop-down list when signing into Analytic Server.

<b>Analytic Server security</b> default.security.provider	Analytic Server Default Group ↗ <input type="radio"/> WebSphere <input checked="" type="radio"/> Kerberos
<b>Analytic Server database datasource connection method</b> as.db.connect.method	Analytic Server Default Group ↗ <input type="radio"/> Basic <input checked="" type="radio"/> Kerberos
<b>Resource Pool Enable</b> resource.pool.enabled	Analytic Server Default Group <input checked="" type="radio"/> false <input type="radio"/> true
<b>Kerberos Realm Names</b> as.kdc.realms	Analytic Server Default Group ↗ IBM.COM, IBM.US.COM, IBM.EU.COM
<b>KDC host</b> kdcserver	Analytic Server Default Group ↗ rhe1721.fyre.ibm.com

Figure 6. Example Kerberos settings

#### Notes:

- The **Analytic Server security** and **Analytic Server database data source connection method** settings are applicable to IBM SPSS Modeler client and Analytic Server console authentication.
- When **Analytic Server database data source connection method** is set to Kerberos, you must ensure that the target databases are also Kerberos enabled.
- The **Analytic Server security** and **Analytic Server database data source connection method** settings do not configure Kerberos authentication on the Hadoop cluster. For more information, see the "Enabling Kerberos impersonation" section.
- If you want Kerberos authentication to be enabled at login, you must deploy the IBM SPSS Modeler client as a valid Kerberos client. This is accomplished by using the **addprinc** command in the Kerberos Key Distribution Center (KDC) server. For more information, refer to your IBM SPSS Modeler documentation.

When installing Analytic Server in a Kerberos enabled Cloudera environment you must also create the required accounts in Kerberos and enable Kerberos impersonation. For more information, see ["Configuring Kerberos" on page 45.](#)



**Warning:** After successfully installing Analytic Server, do not click **Create Analytic Server Metastore** in the Actions list on the Analytic Server services page in Cloudera Manager. Creating a metastore overwrites the existing metadata repository.

#### Offline installation

The offline installation steps are the same as the online steps except you must manually download the parcel files and metadata that are appropriate for your particular operating system.

RedHat Linux requires the following files:

- [AnalyticServer-3.2.1.0-el7.parcel](#)
- [AnalyticServer-3.2.1.0-el7.parcel.sha](#)
- [manifest.json](#)

SuSE Linux requires the following files:

- [AnalyticServer-3.2.1.0-sles11.parcel](#)
- [AnalyticServer-3.2.1.0-sles11.parcel.sha](#)
- [manifest.json](#)

or

- [AnalyticServer-3.2.1.0-sles12.parcel](#)
- [AnalyticServer-3.2.1.0-sles12.parcel.sha](#)

Ubuntu Linux 14.04 requires the following files:

- [AnalyticServer-3.2.1.0-trusty.parcel](#)
- [AnalyticServer-3.2.1.0-trusty.parcel.sha](#)

Ubuntu Linux 16.04 requires the following files:

- [AnalyticServer-3.2.1.0-xenial.parcel](#)
- [AnalyticServer-3.2.1.0-xenial.parcel.sha](#)

1. Download and run the Cloudera self-extracting \*.bin installer on the Cloudera Manager master cluster node. Follow the installation prompts by accepting the license agreement and keeping the default CSD installation directory.

**Note:** You must specify a different CSD directory if it differs from the default location.

2. Copy the required parcel and metadata files to your local Cloudera repo path on the Cloudera Manager master cluster node. The default path is /opt/cloudera/parcel-repo (the path is configurable in the Cloudera Manager user interface).
3. Use the following command to restart Cloudera Manager:

```
service cloudera-scm-server restart
```

The **AnalyticServer** parcel shows as **downloaded** after Cloudera Manager refreshes the parcel. You can click **Check for New Parcels** to force a refresh.

4. Click **Distribute > Activate**.

The **AnalyticServer** parcel shows as distributed and activated.

5. In Cloudera Manager, add Analytic Server as a service. Refer to steps 7 and 8 in the "Online installation" section for more information.

## Configuring Cloudera

After installation, you must create the required accounts on the cluster operating system.

1. Create operating system user accounts for all users you plan to give access to Analytic Server on each and every Analytic Server and Hadoop node (these users are also configured as LDAP user registries). The user group must be set as hadoop.
  - Make sure that the UID for these users matches on all machines. You can test this using the **kinit** command to log in to each of the accounts.
  - Make sure that the UID adheres to the **Minimum user ID for submitting job** YARN setting. This is the **min.user.id** parameter in `container-executor.cfg`. For example, if **min.user.id** is 1000, then each user account created must have a UID greater than or equal to 1000.
2. Create a user home folder on HDFS for the Analytic Server administrator user. The folder permission must be set to 755, the owner must be defined as `admin`, and the user group must be set as `hdfs`. See the following, **bolded** example:

```
[root@xxxxx configuration]# hadoop fs -ls /user
drwxr-xr-x - admin hdfs 0 2017-06-08 01:33 /user/admin
drwxr-xr-x - user1 hdfs 0 2017-06-06 01:00 /user/user1
```

3. Create user home folders on HDFS for all the Analytic Server standard users (for example, `user1`). The folder owner is the actual user and the user group must be set as `hdfs`.

After installation, you can optionally configure and administer Analytic Server through the Cloudera Manager.

**Note:** The following conventions are used for Analytic Server file paths.



- {AS\_ROOT} refers to the location where Analytic Server is deployed; for example, /opt/cloudera/parcels/AnalyticServer.
- {AS\_SERVER\_ROOT} refers to the location of the configuration, log, and server files; for example, /opt/cloudera/parcels/AnalyticServer/ae\_wlpserver/usr/servers/aeserver.
- {AS\_HOME} refers to the location on HDFS that is used by Analytic Server as a root folder; for example, /user/as\_user/analytic-root.

## Security

The default **tenant\_id** value in the IBM SPSS Modeler options .cfg file is **ibm**. You can view Tenants in the Analytic Server console. See the *IBM SPSS Analytic Server Administrator's Guide* for details on tenant management.

### Configure an LDAP registry

LDAP is configured during Analytic Server installation. You can change to another LDAP server method after Analytic Server installation.

**Note:** Support for LDAP in Analytic Server is controlled by WebSphere Liberty. For more information, see [Configuring LDAP user registries in Liberty](#).

### Configure a secure socket layer (SSL) connection from Analytic Server to LDAP

1. Login to each of the Analytic Server machines as the Analytic Server user and create a common directory for SSL certificates.

**Note:** On Cloudera, the Analytic Server user is always as\_user, and this cannot be changed.

2. Copy the key store and trust store files to some common directory on all Analytic Server machines. Also add the LDAP client CA certificate to the trust store. Below are some sample instructions.

```
mkdir -p /home/as_user/security
cd /home/as_user/security
openssl s_client -connect <ldap-hostname>:636 -showcerts > client.cert
$JAVA_HOME/bin/keytool -import -file ./client.cert -alias ldapCA -keystore
mytrust.jks
password : changeit
```

**Note:** JAVA\_HOME is the same JRE used for Analytic Server startup.

3. Passwords can be encoded to obfuscate their values with the securityUtility tool, which is in {AS\_ROOT}/ae\_wlpserver/bin. An example follows.

```
securityUtility encode changeit
{xor}Pdc+MTg6Nis=
```

4. Login to Cloudera Manager and update the Analytic Server configuration setting **ssl\_cfg** with the correct SSL configuration settings. An example follows.

```
<ssl id="defaultSSLConfig" keyStoreRef="defaultKeyStore" trustStoreRef="defaultTrustStore"
  clientAuthenticationSupported="true"/>
  <keyStore id="defaultKeyStore" location="/home/as_user/security/mykey.jks"
type="JKS"
  password="{xor}0zo5PiozKxYdEgwPDaWeDG1uDz4sLCg7"/>
  <keyStore id="defaultTrustStore" location="/home/as_user/security/mytrust.jks"
type="JKS"
  password="{xor}Pdc+MTg6Nis="/>
```

**Note:** Use the absolute path for key and trust store files.

5. Update the Analytic Server configuration setting **security\_cfg** with the correct LDAP configuration settings. For example, in the **ldapRegistry** element, set the **sslEnabled** attribute to true and the **sslRef** attribute to defaultSSLConfig.

### Configuring Kerberos

Analytic Server supports Kerberos in Cloudera. The following sections provide the configuration settings to ensure that Kerberos is properly configured in a manner that is compatible with Analytic Server.

**Note:** Analytic Server inspects the HDFS configuration for Kerberos related values to use for authentication.

### Analytic Server and Kerberos settings

Keep the following settings in mind when installing Analytic Server in a Kerberos enabled Cloudera environment.

- Select `Kerberos` as the **Analytic Server security** setting if you want to enable Kerberos authentication when logging into the Analytic Server console. When **Kerberos** is selected as the **Analytic Server security** setting, the Analytic Server console defaults to the Kerberos login mode.
- Select `Kerberos` as the **Analytic Server database data source connection method** setting when you want to connect to Kerberos enabled databases. When **Kerberos** is selected as the **Analytic Server database data source connection method** setting, the Analytic Server console uses Kerberos mode when connecting to a database
- The **Kerberos Realm Name** and **KDC host** settings are required. The **Kerberos Realm Name** (`as.kdc.realms`) and **KDC host** (`kdcserver`) values are located in the `krb5.conf` file on the Kerberos Key Distribution Center (KDC) server.

Multiple realm names are supported when they are separated by comma characters. The specified Kerberos realm names correspond to, and are associated with, user names. For example the user names `UserOne@us.ibm.com` and `UserTwo@eu.ibm.com` would correspond with the realms `us.ibm.com`, `eu.ibm.com`.

Kerberos cross-realm trusts must be configured when more than one realm is specified as a **Kerberos Realm Name**. The user name that is entered during the Analytic Server console login prompt is entered without the realm name suffix. As a result, when multiple-realms are specified, users are presented with a **Realms** drop-down list that allows them to select the realm.

**Note:** When only one realm is specified, users are not presented with a **Realms** drop-down list when signing into Analytic Server.

The screenshot shows a configuration interface for Analytic Server with the following settings:

<b>Analytic Server security</b> default.security.provider	Analytic Server Default Group <input type="radio"/> WebSphere <input checked="" type="radio"/> Kerberos
<b>Analytic Server database datasource connection method</b> as.db.connect.method	Analytic Server Default Group <input type="radio"/> Basic <input checked="" type="radio"/> Kerberos
<b>Resource Pool Enable</b> resource.pool.enabled	Analytic Server Default Group <input checked="" type="radio"/> false <input type="radio"/> true
<b>Kerberos Realm Names</b> as.kdc.realms	Analytic Server Default Group IBM.COM, IBM.US.COM, IBM.EU.COM
<b>KDC host</b> kdcserver	Analytic Server Default Group rhel721.fyre.ibm.com

Figure 7. Example Kerberos settings

#### Notes:

- The **Analytic Server security** and **Analytic Server database data source connection method** settings are applicable to IBM SPSS Modeler client and Analytic Server console authentication.
- When **Analytic Server database data source connection method** is set to `Kerberos`, you must ensure that the target databases are also Kerberos enabled.

- The **Analytic Server security** and **Analytic Server database data source connection method** settings do not configure Kerberos authentication on the Hadoop cluster. For more information, see the "Enabling Kerberos impersonation" section.
- If you want Kerberos authentication to be enabled at login, you must deploy the IBM SPSS Modeler client as a valid Kerberos client. This is accomplished by using the **addprinc** command in the Kerberos Key Distribution Center (KDC) server. For more information, refer to your IBM SPSS Modeler documentation.

### Creating the required accounts in Kerberos

1. Create accounts in the Kerberos user repository for all users you plan to give access to Analytic Server.
2. Create the same accounts (from the previous step) on the LDAP server.
3. Create an OS user account for each of the users created in the previous step on each and every Analytic Server node and Hadoop node. The user group must be set as `hadoop`.
  - Make sure that the UID for these users matches on all machines. You can test this using the `kinit` command to log in to each of the accounts.
  - Make sure that the UID adheres to the **Minimum user ID for submitting job** YARN setting. This is the **min.user.id** setting in `container-executor.cfg`. For example, if **min.user.id** is 1000, then each user account created must have a UID greater than or equal to 1000.
4. Create a user home folder on HDFS for the Analytic Server administrator user. The folder permission must be set to 755, the owner must be defined as `admin`, and the user group must be set as `hdfs`. See the following, **bolded** example:

```
[root@xxxxx configuration]# hadoop fs -ls /user
Found 9 items
drwxrwxrwx - hdfs supergroup 0 2017-07-26 03:41 /user/AE
drwxr-xr-x - admin hdfs 0 2017-06-08 01:33 /user/admin
drwxr-xr-x - as_user hdfs 0 2017-06-06 01:00 /user/as_user
drwx----- - hdfs supergroup 0 2017-07-31 00:17 /user/hdfs
drwxrwxrwx - mapred hadoop 0 2017-06-05 00:28 /user/history
drwxrwxr-t - hive hive 0 2017-06-05 00:30 /user/hive
drwxrwxr-x - hue hue 0 2017-06-05 00:30 /user/hue
drwxrwxr-x - impala impala 0 2017-07-19 00:52 /user/impala
drwxr-x--x - spark spark 0 2017-06-05 01:34 /user/spark
```

5. Create user home folders on HDFS for all the Analytic Server standard users (for example, `user1`). The folder owner is the actual user and the user group must be set as `hdfs`.
6. If you plan to use HCatalog data sources and Analytic Server is installed on a different machine from the Hive metastore, you need to impersonate the Hive client on HDFS.
  - a. Navigate to the Configuration tab of the HDFS service in Cloudera Manager.

**Note:** The following settings may not appear on the **Configuration** tab if they have not already been set. In this case, run a search to find them.
  - b. Edit the **hadoop.proxyuser.hive.groups** setting to have the value `*`, or a group that contains all of the users allowed to log in to Analytic Server.
  - c. Edit the **hadoop.proxyuser.hive.hosts** setting to have the value `*`, or the list of hosts on which the Hive metastore and every instance of Analytic Server are installed as services.
  - d. Restart the HDFS service.

After these steps have been performed and Analytic Server is installed, Analytic Server silently and automatically configures Kerberos.

### Enabling Kerberos impersonation

Impersonation allows a thread to execute in a security context that differs from the security context of the process that owns the thread. For example, impersonation provides a means for Hadoop jobs to run as users other than the standard Analytic Server user (`as_user`). To enable Kerberos impersonation:

1. Open Cloudera Manager and add or update the following properties in the **Cluster-wide Advanced Configuration Snippet (Safety Valve) for core-site.xml** area (located on the **HDFS (Service-Wide) > Configuration** tab).

- **Name:** `hadoop.proxyuser.as_user.hosts`
- **Value:** \*
- **Name:** `hadoop.proxyuser.as_user.groups`
- **Value:** \*

**Note:** The **core-site.xml** settings apply to the Hadoop configuration (not Analytic Server).

2. Run the following command from a command shell on the Analytic Server node:

```
hadoop fs -chmod -R 755 /user/as_user/analytic-root/analytic-workspace
```

### Configuring HAProxy for Single Sign On (SSO) using Kerberos

1. Configure and start HAProxy per the HAProxy documentation guide: <http://www.haproxy.org/#docs>
2. Create the Kerberos principle (`HTTP/<proxyHostname>@<realm>`) and keytab file for the HAProxy host, where `<proxyHostname>` is the full name of the HAProxy host, and `<realm>` is the Kerberos realm.
3. Copy the keytab file to each of the Analytic Server hosts as `/etc/security/keytabs/spnego_proxy.service.keytab`
4. Update permissions to this file on each of the Analytic Server hosts. An example follows.

```
chown root:hadoop /etc/security/keytabs/spnego_proxy.service.keytab
chmod 440 /etc/security/keytabs/spnego_proxy.service.keytab
```

5. Open Cloudera Manager and add or update the following properties in the Analytic Server **Analytic Server Advanced Configuration Snippet (Safety Valve) for analyticserver-conf/config.properties** area.

```
web.authentication.kerberos.keytab=/etc/security/keytabs/spnego_proxy.service.keytab
web.authentication.kerberos.principal=HTTP/<proxy machine full name>@<realm>
```

6. Save the configuration and restart all Analytic Server services from Cloudera Manager.
7. Instruct users to configure their browser to use Kerberos.

Users can now log into Analytic Server using the **Single sign on log in** option on the IBM SPSS Analytic Server log in screen.

### Disabling Kerberos

1. Disable Kerberos in the Cloudera Manager console.
2. Stop the Analytic Server service.
3. Modify the following settings in the **Analytic Server Advanced Configuration Snippet (Safety Valve) for analyticserver-conf/config.properties** area:

**Analytic Server security(default.security.provider) > WebSphere**

**Analytic Server database datasource connection method(as.db.connect.method) > Basic**

4. Click **Save Changes** and restart the Analytic Server service.

### Enabling Secure Socket Layer (SSL) connections to the Analytic Server console

By default, Analytic Server generates self-signed certificates to enable Secure Socket Layer (SSL), so you can access the Analytic Server console through the secure port by accepting self signed certificates. In order to make HTTPS access more secure, you need to install 3rd party vendor certificates.

To install 3rd party vendor certificates, follow these steps.

1. Copy the 3rd party vendor key store and trust store certificates to the same directory in all Analytic Server nodes; for example, /home/as\_user/security.

**Note:** The Analytic Server User must have read access to this directory.

2. In Cloudera Manager, navigate to the Configuration tab of the Analytic Server service.
3. Edit the **ssl\_cfg** parameter.

```
<ssl id="defaultSSLConfig"
  keyStoreRef="defaultKeyStore"
  trustStoreRef="defaultTrustStore"
  clientAuthenticationSupported="true"/>
<keyStore id="defaultKeyStore"
  location="<KEYSTORE-LOCATION>"
  type="<TYPE>"
  password="<PASSWORD>" />
<keyStore id="defaultTrustStore"
  location="<TRUSTSTORE-LOCATION>"
  type="<TYPE>"
  password="<PASSWORD>" />
```

Replace

- <KEYSTORE-LOCATION> with the absolute location of the key store; for example: /home/as\_user/security/mykey.jks
- <TRUSTSTORE-LOCATION> with the absolute location of the trust store; for example: /home/as\_user/security/mytrust.jks
- <TYPE> with the type of the certificate; for example: JKS, PKCS12 etc.
- <PASSWORD> with the encrypted password in Base64 encryption format. For encoding you can use the securityUtility; for example: {AS\_ROOT}/ae\_wlpserver/bin/securityUtility encode <password>

If you want to generate a self-signed certificate, you can use securityUtility; for example: {AS\_ROOT}/ae\_wlpserver/bin/securityUtility createSSLCertificate --server=aeserver --password=myspassword --validity=365 --subject=CN=myfqdnserver,O=myorg,C=mycountry. For more information on securityUtility and other SSL settings, refer to the WebSphere Liberty Profile documentation.

#### Notes:

- You must provide an appropriate host domain name for the CN value.
- Replace **myspassword**, **myfqdnserver**, **myorg**, and **mycountry** with your particular credentials. Note that **myfqdnserver** is the fully qualified domain name for the Analytic Server node.
- **aeserver** is the name of the Liberty server (the value must be **aeserver**).

For more information on **securityUtility** and other SSL settings, refer to the [WebSphere Liberty Profile and securityUtility command documentation](#).

4. Click **Save Changes** and restart the Analytic Server service.

### Communicating with Apache Hive over SSL

You must update the hive.properties file in order to communicate with Apache Hive over an SSL connection. Alternatively, if your Apache Hive environment is enabled for high availability, you can select the high availability parameters on the main Analytic Server Data sources page.

### Updating the hive.properties file

1. Open the hive.properties file. The file is located at: /opt/cloudera/parcels/AnalyticServer/ae\_wlpserver/usr/servers/aeserver/configuration/database
2. Locate the following line:

```
jdbcurl = jdbc:hive2://{db.servername}:{db.serverport}/{db.databasename};user={db.username};password={db.password}
```

3. Update the line by adding the **bold** information below:

```
jdbcurl = jdbc:hive2://{db.servername}:{db.serverport}/{db.databasename};user={db.username};password={db.password}
;
ssl=true;sslTrustStore=pathtotheirtruststorefile;trustStorePassword=xxxtheirTrustStorePassword
```

4. Save the `hive.properties` file.

## Enabling support for Essentials for R

Analytic Server supports scoring R models and running R scripts.

To install Essentials for R after a successful Analytic Server installation in Cloudera Manager:

1. Provision the server environment for Essentials for R. For more information, see step 1 in “[Enabling Support for Essentials for R](#)” on page 21.
2. Download the self-extracting archive (BIN) for IBM SPSS Modeler Essentials for R RPM. Essentials for R is available for download (<https://www14.software.ibm.com/webapp/iwm/web/preLogin.do?source=swg-tspsp>). Choose the file specific to your stack, stack version, and hardware architecture.
3. Run the self-extracting archive as a root or sudo user on the Cloudera Manager server host. The following packages must be installed or available from the configured repositories:
  - Red Hat Linux: `gcc-gfortran`, `zip`, `gcc-c++`
  - SUSE Linux: `gcc-fortran`, `zip`, `gcc-c++`
  - Ubuntu Linux: `gcc-fortran`, `zip`, `gcc-c++`
4. The self-extracting installer does the following tasks:
  - a. Displays the required licenses and prompts the installer to accept them.
  - b. Prompts the installer to input the R source location, or continue with the default location. The default R version that is installed is 3.3.2. To install a different version:
    - Online installation: Provide the URL to the required R version archive. For example, <https://cran.r-project.org/src/base/R-2/R-2.15.3.tar.gz> for R 2.15.3.
    - Offline installation: Download and then copy the required R version archive to the Cloudera Manager server host. Do not rename the archive (by default, it is named `R-x.x.x.tar.gz`). Provide the URL to the copied R archive as follows: `file://<R_archive_directory>/R-x.x.x.tar.gz`. If the `R-2.15.3.tar.gz` archive was downloaded and then copied to `/root`, the URL is `file:///root/R-2.15.3.tar.gz`.
  - c. Installs the packages that R requires.
  - d. Downloads and installs R plus the Essentials for R plugin.
  - e. Creates the `parcel` and `parcel.sha` file and copies them to `/opt/cloudera/parcel-repo`. Enter the correct location if the location has changed.
5. After the installation is complete, distribute and activate the **Essentials for R** parcel in Cloudera Manager (click **Check for New Parcels** to refresh the parcel list).
6. If the Analytic Server service is already installed:
  - a. Stop the service.
  - b. Refresh the Analytic Server binaries.
  - c. Start the service to finish the Essentials for R installation.
7. If the Analytic Server service is not installed, then proceed with its installation.

**Note:** All Analytic Server hosts must have the appropriate archive (`zip` and `unzip`) packages installed.

## Enabling relational database sources

If the database type is present in the Database drop down list, please use it directly. If the database is not listed, put the appropriate JDBC drivers into a shared directory on each Analytic Server host. By default, this directory is `/usr/share/jdbc`.

To change the shared directory, follow these steps.

1. In Cloudera Manager, navigate to the Configuration tab of the Analytic Server service.
2. Specify the path of the shared directory of JDBC drivers in **jdbc.drivers.location**.
3. Click **Save Changes**.
4. Select **Stop** from the **Actions** dropdown to stop the Analytic Server service.
5. Select **Refresh Analytic Server Binaries** from the **Actions** dropdown.
6. Select **Start** from the **Actions** dropdown to start the Analytic Server service.

Database	Supported versions	JDBC driver jars	Vendor
Amazon Redshift	8.0.2 or later	RedshiftJDBC41-1.1.6.1006.jar or later	Amazon
Apache Impala	JDBC 4 with 2.5.5 or later	ImpalaJDBC4.jar, commons-codec-*.jar, commons-logging-*.jar, httpclient-*.jar, httpcore-*.jar, log4j-*.jar, libthrift-*.jar, libfb303-*.jar, slf4j-api-*.jar, ql.jar, zookeeper-*.jar, TCLIServiceClient.jar	Apache
DashDB	Bluemix Service	db2jcc.jar	IBM
Db2 for Linux, UNIX, and Windows	11.1, 10.5, 10.1, 9.7	db2jcc.jar	IBM
Db2 z/OS	11, 10	db2jcc.jar, db2_license_cisuz.jar	IBM
Greenplum	5.x	postgresql.jar	Greenplum
Hive	2.1, 1.1	hive-jdbc-*-standalone.jar	Apache
MySQL	5.6, 5.7	mysql-connector-java-commercial-5.1.25-bin.jar	MySQL
Netezza	7, 6.x	nzjdbc.jar	IBM
Oracle	12c, 11g R2 (11.2)	ojdbc6.jar, orai18n.jar	Oracle
SQL Server	2014, 2012, 2008 R2	sqljdbc4.jar	Microsoft
Teradata	15, 15.1	tdgssconfig.jar, terajdbc4.jar	Teradata

## Notes

- If you created a Redshift data source prior to installing Analytic Server, you need perform the following steps in order to use the Redshift data source.

1. In the Analytic Server console, open the Redshift data source.
2. Select the Redshift database data source.
3. Enter the Redshift server address.
4. Enter the database name and username. The password should automatically populate.
5. Select the database table.

## Enabling HCatalog data sources

Analytic Server provides support for a number of data sources through Hive/HCatalog. Some sources require manual configuration steps.

1. Collect the necessary JAR files to enable the data source. See the sections below for details.
2. Add these JAR files to the `{HIVE_HOME}/auxlib` directory and to the `/usr/share/hive` directory on the Analytic Server metastore and each Analytic Server node.
3. Restart the Hive Metastore service.
4. Restart each and every instance of the Analytic Server service.

### Note:

When accessing HBase data via an Analytic Server HCatalog data source, the accessing user must have read permission for the HBase tables.

- In non-kerberos environments, Analytic Server accesses HBase using `as_user` (`as_user` must have read permission for HBase).
- In kerberos environments, both `as_user` and the login user must have read permission for HBase tables.

## NoSQL databases

Analytic Server supports any NoSQL database for which a Hive storage handler is available from the vendor.

No additional steps are necessary to enable support for Apache HBase and Apache Accumulo.

For other NoSQL databases, contact the database vendor and obtain the storage handler and related jars.

## File-based Hive tables

Analytic Server supports any file-based Hive tables for which a built-in or custom Hive SerDe (serializer-deserializer) is available.

The Hive XML SerDe for processing XML files is located in the Maven Central Repository at <http://search.maven.org/#search%7Cga%7C1%7Chivexmlserde>.

## MapReduce v2 jobs

Use the **preferred.mapreduce** setting in the **Analytic Server Advanced Configuration Snippet (Safety Valve) for analyticserver-conf/config.properties** area to control how MapReduce jobs are handled:



Table 12. Analytic Server Advanced Configuration Snippet (Safety Valve) for analyticserver-conf/config.properties

Property	Description
preferred.mapreduce	<p>Controls the method in which MapReduce jobs are run. Valid values include:</p> <ul style="list-style-type: none"> <li>• spark</li> <li>• m3r</li> <li>• hadoop</li> </ul> <p>For example: preferred.mapreduce=spark</p>

## Apache Spark

If you want to use Spark (version 2.x or later), you must select the `spark.version` during Analytic Server installation.

1. Open Cloudera Manager and select the appropriate `spark.version` (for example, None or 2.x) in the **Analytic Server Spark Version** area.
2. Save the configuration.

## Configuring Apache Impala

Apache Impala is supported when running on Cloudera against an Analytic Server database data source or an HCatalog data source (regardless of whether Impala is SSL enabled).

### Creating a database data source for Apache Impala data

1. On the main Analytic Server **Data sources** page, click **New** to create a new data source. the **New data source** dialog displays.
2. Enter an appropriate name in the **New data source** field, select Database as the **Content type** value, and then click **Ok**.
3. Open the **Database Selections** section and enter the following information.

**Database:**

Select **Impala** from the drop-down menu.

**Server address:**

Enter the URL of the server that hosts the Impala daemon. A fully qualified domain name is required when Kerberos is enabled for Analytic Server.

**Server port:**

Enter the port number that the Impala database listens on.

**Database name:**

Enter the name of the database to which you want to connect.

**Username:**

Enter a user name with authority to log into the Impala database.

**Password:**

Enter the appropriate user name password.

**Table name:**

Enter the name of a table from the database that you want to use. Click **Select** to manually select a file.

**Maximum concurrent reads:**

Enter the limit on the number of parallel queries that can be sent from Analytic Server to the database to read from the table specified in the data source.

4. Click **Save** after entering the required information.

## Creating an HCatalog data source for Apache Impala data

1. On the main Analytic Server **Data sources** page, click **New** to create a new data source. the **New data source** dialog displays.
2. Enter an appropriate name in the **New data source** field, select HCatalog as the **Content type** value, and then click **Ok**.
3. Open the **Database Selections** section and enter the following information.

**Database:**

Select **default** from the drop-down menu.

**Table name:**

Enter the name of a table from the database that you want to use.

**HCatalog Schema**

Select the **HCatalog Element** option, and then select the appropriate **HCatalog Field Mappings** options.

4. Click **Save** after entering the required information.

## Connecting to SSL-enabled Apache Impala data

1. Define the following Impala SSL settings in the Cloudera Manager console.

**Enable TLS/SSL for Impala (client\_services\_ssl\_enabled)**

Select the **Impala (Service-Wide)** option.

**Impala TLS/SSL Server Certificate File (PEM Format) (ssl\_server\_certificate)**

Enter the self-signed, PEM format certificate location and file name (for example: /tmp/<user\_name>/ssl/114200v21.crt).

**Impala TLS/SSL Server Private Key File (PEM Format) (ssl\_private\_key)**

Enter the private key, in PEM format, location and file name (for example: /tmp/<user\_name>/ssl/114200v21.key).

2. On the Analytic Server host, import the \*.crf file (that is used to enable Impala SSL) into a \*.jks file. The file can be a cacerts file (for example, /etc/pki/java/cacerts) or any other \*.jks file.
3. On the Analytic Server host, update the Impala configuration file (impala.properties) by appending the following jdbcurl key value:

```
SSL=1;AllowSelfSignedCerts=1;CAIssuedCertNamesMismatch=1;
```

**Note:** When a \*.jks file (other than cacerts) is used, you need to also specify the following:

```
SSLTrustStore=<your_pks_file>;SSLTrustStorePwd=<password_for_pks_file>;
```

4. Restart Analytic Server in the Cloudera Manager console.

## Changing ports used by Analytic Server

Analytic Server uses the 9080 port for HTTP and the 9443 port for HTTPS by default. To change the port settings, follow these steps.

1. In Cloudera Manager, navigate to the Configuration tab of the Analytic Server service.
2. Specify the desired HTTP and HTTPS ports in the **http.port** and **https.port** parameters, respectively.

**Note:** You may need to select the **Ports and Addresses** category in the Filters section in order to see these parameters.

3. Click **Save Changes**.
4. Restart the Analytic Server service.

## High availability Analytic Server

You can make Analytic Server highly available by adding it as a service to multiple nodes in your cluster.

1. In Cloudera Manager, navigate to the Instances tab of the Analytic Server service.
2. Click **Add Role Instances** and select the hosts on which to add Analytic Server as a service.

### Multiple-cluster support

The multiple-cluster feature is an enhancement to the High-Availability capability of IBM SPSS Analytic Server, and provides improved isolation in multiple-tenant environments. By default, installation of the Analytic Server service (in either Ambari or ClouderaManager) results in the definition of a single analytic server cluster.

The cluster specification defines the Analytic Server cluster membership. Modifying the cluster specification, is accomplished with XML content (in the Ambari Analytic Server configuration's `analytics-cluster` field or by manually editing the Cloudera Manager's `configuration/analytics-cluster.xml` file). When configuring multiple Analytic Server clusters, it is necessary to feed requests to each Analytic Server cluster with its own load balancer.

Using the multiple-cluster feature assures that work for one tenant cannot negatively impact work being performed in another tenant's cluster. With respect to highly available jobs, job failover occurs only within the scope of the Analytic Server cluster upon which the work was initiated. The following example provides a multiple-cluster XML specification.

**Note:** Analytic Server can be made highly available by adding it as a service to multiple nodes in your cluster.

```
<analyticServerClusterSpec>
  <cardinality>1+</cardinality>
  <cluster name="cluster1">
    <memberName>one.cluster</memberName>
    <memberName>two.cluster</memberName>
  </cluster>
  <cluster name="cluster2">
    <memberName>three.cluster</memberName>
    <memberName>four.cluster</memberName>
  </cluster>
</analyticServerClusterSpec>
```

In the previous example, two load balancers are required. One load balancer sends requests to the `cluster1` members (`one.cluster` and `two.cluster`) and the other sends requests to `cluster2` members (`three.cluster` and `four.cluster`).

The following example provides a single cluster XML specification (the default configuration).

```
<analyticServerClusterSpec>
  <cardinality>1</cardinality>
  <cluster name="cluster1">
    <memberName>*</memberName>
  </cluster>
</analyticServerClusterSpec>
```

In the previous example, a single load balancer is required to handle cases where there is more than one configured cluster member.

### Notes

- Only singleton clusters support the use of wildcards in the `memberName` element (for example, cluster cardinality = "1"). Valid values for the cardinality element are 1 and 1+.
- The `memberName` must be specified in the same manner as the host name to which the Analytic Server role is assigned.
- All servers in all clusters must be restarted after the cluster configuration changes are applied.
- In Cloudera Manager, you must modify and maintain the `analytics-cluster.xml` file on all Analytic Server nodes. All nodes must be maintained to ensure that they contain the same content.

## Optimizing JVM options for small data

You can edit JVM properties in order to optimize your system when running small (M3R) jobs.

In Cloudera Manager, see the **Jvm Options (jvm.options)** control on the Configuration tab in the Analytic Server service. Modifying the following parameters sets the heap size for jobs run on the server that hosts Analytic Server; that is, not Hadoop. This is important if running small (M3R) jobs, and you may need to experiment with these values to optimize your system.

```
-Xms512M
-Xmx2048M
```

## Configuring a separate Dynamic Resource Allocation for each YARN Resource Pool - Cloudera

You can configure a separate Dynamic Resource Allocation for each YARN resource pool.

### User and tenant mode mapping - Cloudera

User and tenant tasks can be submitted to different YARN resource pools, and each user or tenant maps to a different YARN resource pool (to take advantage of Dynamic Resource Allocation). Either **user** mode or **tenant** mode can be defined for mapping to YARN resource pools. Prior to Analytic Server 3.2.1 Fix Pack 1, all Spark jobs were limited to a single YARN resource pool.

Starting with IBM SPSS Analytic Server 3.2.1 Fix Pack 1, when a user's/tenant's stream results in Spark jobs being executed on the system, a separate YARN resource pool will run as the user/tenant who submitted the stream to Analytic Server. Multiple YARN resource pools can run concurrently for the different user/tenant tasks.

Each YARN resource pool continues to run as long as the user is logged into Analytic Server (and for some time after the user has logged out and there are no more active user jobs). The amount of time after logging out can be controlled by the configuration variable: **as.spark.driver.cleanup.delay**.

A **SparkDriver** process is created for each user who submits the Spark job. Each user's **SparkDriver** process terminates after the user has no active jobs for about 2 minutes (the default value) and no **HTTPSession** activity.

**Note:** All **SparkDriver** processes terminate when the Analytic Server shuts down.

Use the following steps to add the Analytic Server to an existing cluster:

1. In Cloudera Manager, navigate to **SPSS Analytic Server Service > Configuration**.
2. Change the **Resource Pool Enable: resource.pool.enabled** value to `true`.
3. Add the following properties to **Analytic Server Advanced Configuration Snippet (Safety Valve) > analyticserver-conf.config.properties**:

```
//Using user/tenant mapping to YARN pool
yarn.queue.mode=<user/tenant>
yarn.queue.mapping=<user1:test,user2:production>/<tenant1:test,tenant2:production>
yarn.queue.default=default
as.spark.driver.cleanup.delay=2
as.sparkdriver.max.memory=1G
```

Table 13. Custom analyticserver-conf.config.properties settings

Property	Description
yarn.queue.mode	<p>Sets the mapping mode for YARN resource pools. When <code>yarn.queue.mode=user</code>, a separate YARN application is run for each user who submitted a job/stream to Analytic Server. Multiple YARN applications can run concurrently for the different users jobs/streams.</p> <p>When <code>yarn.queue.mode=tenant</code>, a separate YARN application is run for each tenant who submitted a job/stream to Analytic Server. Multiple YARN applications can run concurrently for the different tenant jobs/streams.</p>

Table 13. Custom <code>analyticserver-conf.config.properties</code> settings (continued)	
Property	Description
<code>yarn.queue.mapping</code>	Maps the user or tenant pairs to the YARN resource pools that are defined in the Cloudera Manager Dynamic Resource Pool Configuration. The pairs must be separated by commas (for example, <code>tenant1:test,tenant2:production</code> for tenants or <code>user1:test,user2:production</code> for users).
<code>yarn.queue.default</code>	The name of the default YARN resource pool to which the application is submitted. You can specify a customized YARN resource pool name in the Dynamic Resource Pool Configuration.
<code>as.spark.driver.cleanup.delay</code>	An integer that represents the number of minutes after logging out before terminating a user's YARN application. The default value is <b>2</b> . This property is optional.
<code>as.sparkdriver.max.memory</code>	Sets the amount of memory that is used by each <b>SparkDriver</b> process. The default value is <b>1G</b> . This property is optional.

## Reference

Refer to the following sites for more information:

- <https://spark.apache.org/docs/latest/running-on-yarn.html>

## Migration

Analytic Server allows you to migrate data and configuration settings from an existing Analytic Server installation to a new installation.

### Upgrade to a new version of Analytic Server

If you have an existing installation of Analytic Server 3.1.2 and have purchased a newer version, then you can migrate your 3.1.2 configuration settings to your new installation.

**Restriction:** Your 3.1.2 and new installations cannot coexist on the same Hadoop cluster. If you configure your new installation to use the same Hadoop cluster as your 3.1.2 installation, the 3.1.2 installation will no longer function.

### Migration steps, 3.1.2 to newer version

1. Install the new installation of Analytic Server according to the instructions in [“Installation on Cloudera”](#) on page 39.
2. Copy the analytic workspace from your old installation to your new one.
  - a. If you are unsure of the location of the analytic workspace, run `hadoop -fs ls`. The path to the analytic workspace will be of form `/user/as_user/analytic-root/analytic-workspace`, where `as_user` is the user ID that owns the analytic workspace.
  - b. Log in to the host of the new Analytic Server installation as `as_user`. Delete the `/user/as_user/analytic-root/analytic-workspace` directory, if it exists.
  - c. Run the following copy script.

```
hadoop distcp http://{host of 3.1.2 namenode}:50070/{path to 3.1.2 analytic-workspace}
hdfs://{host of 3.2.1 namenode}/user/as_user/analytic-root/analytic-workspace
```

3. If you use the embedded Apache Directory Server, backup the current user/group configuration with a 3rd-party LDAP client tool. After Analytic Server 3.2.1 is installed import the backup user/group configuration to the Apache Directory Server.

**Note:** This step can be skipped if you use an external LDAP server.

4. In Cloudera Manager, stop the Analytic Server service.
5. Collect the configuration settings from the old installation.
  - a. Copy the `configcollector.zip` archive in your new installation to `{AS_ROOT}\tools` in your old installation.
  - b. Extract the copy of `configcollector.zip`. This creates a new `configcollector` subdirectory in your old installation.
  - c. Run the configuration collector tool in your old installation by executing the **configcollector** script in `{AS_ROOT}\tools\configcollector`. Copy the resulting compressed (ZIP) file to the server that hosts your new installation.

**Important:** The provided **configcollector** script may not be compatible with the most recent Analytic Server version. Contact your IBM technical support representative if you encounter problems with the **configcollector** script.

6. Clear the Zookeeper state. In the Zookeeper bin directory (for example, `/opt/cloudera/parcels/CDH-5.4. . . . /lib/zookeeper/bin` on Cloudera), run the following command.

```
./zkCli.sh rmr /AnalyticServer
```

7. Run the migration tool by executing the **migrationtool** script and passing the path of the compressed file created by the configuration collector as an argument. An example follows.

```
migrationtool.sh /opt/ibm/spss/analyticserver/3.2/ASConfiguration_3.1.2.xxx.zip
```

8. Run the following command from a command shell on the Analytic Server node:

```
hadoop fs -chmod -R 755 /user/as_user/analytic-root/analytic-workspace
```

9. In Cloudera Manager, start the Analytic Server service.

**Note:** If you configured R for use with the existing Analytic Server installation, you will need to follow the steps to configure it with the new Analytic Server installation.

## Uninstalling Analytic Server on Cloudera

Cloudera automatically handles most of the steps that are required to uninstall the Analytic Server service and parcel.

The following steps are required to cleanup Analytic Server from the Cloudera environment:

1. Stop and delete the Analytic Server Service.
2. **Deactivate**, **Remove From Hosts**, and **Delete** the Analytic Server parcels.
3. Delete the Analytic Server user directory in HDFS. The default location is `/user/as_user/analytic-root`.
4. Delete the database, or schema, that is used by Analytic Server.
5. Cleanup any remnants of the Analytic Server installation package. This is accomplished by deleting the following:
  - `csd` folder
  - Any existing 3.2.1 files located in the `parcels`, `parcel-cache`, and `parcel-repo` folders.

---

# Chapter 4. Configuring IBM SPSS Modeler for use with IBM SPSS Analytic Server

In order to enable SPSS Modeler for use with Analytic Server, you need to make some updates to the SPSS Modeler Server installation.

1. Configure SPSS Modeler Server to associate it with an Analytic Server installation.
  - a. Edit the options .cfg file in the config subdirectory of the main server installation directory, and add or edit the following lines:

```
as_ssl_enabled, {Y|N}  
as_host, "{AS_SERVER}"  
as_port, PORT  
as_context_root, "{CONTEXT-ROOT}"  
as_tenant, "{TENANT}"  
as_prompt_for_password, {Y|N}  
as_kerberos_auth_mode, {Y|N}  
as_kerberos_krb5_conf, {CONF-PATH}  
as_kerberos_krb5_spn, {AS-SPN}
```

### **as\_ssl\_enabled**

Specify Y if secure communication is configured on Analytic Server; otherwise, N.

### **as\_host**

The IP address/host name of the server that hosts Analytic Server.

**Note:** You must provide an appropriate IP address/host domain name when SSL is enabled for Analytic Server.

### **as\_port**

The port on which Analytic Server is listening (by default this is 8080).

### **as\_context\_root**

The Analytic Server context root (by default this is analyticserver).

### **as\_tenant**

The tenant the SPSS Modeler Server installation is a member of (the default tenant is ibm).

### **as\_prompt\_for\_password**

Specify N if the SPSS Modeler Server is configured with the same authentication system for users and passwords as that used on Analytic Server; for example, when using Kerberos authentication. Otherwise, specify Y.

When running SPSS Modeler in batch mode, you add `-analytic_server_username {ASusername} -analytic_server_password {ASpassword}` as arguments to the `c1emb` command.

### **as\_kerberos\_auth\_mode**

Specify Y to enable Kerberos SSO from SPSS Modeler.

### **as\_kerberos\_krb5\_conf**

Specify the path to the Kerberos configuration file that Analytic Server should use; for example, `\etc\krb5.conf`.

### **as\_kerberos\_krb5\_spn**

Specify the Analytic Server Kerberos SPN; for example, `HTTP/ashost.mydomain.com@MYDOMAIN.COM`.

- b. Restart the SPSS Modeler Server service.

In order to connect to an Analytic Server installation that has SSL/TLS enabled, there are some further steps to configuring your SPSS Modeler Server and client installations.

- a. Navigate to `http{s}://{HOST}:{PORT}/{CONTEXT-ROOT}/admin/{TENANT}` and log on to the Analytic Server console.
- b. Download the certification file from the browser and save it to your file system.
- c. Add the certification file to the JRE of both your SPSS Modeler Server and SPSS Modeler Client installations. The location to update can be found under the `/jre/lib/security/cacerts` subdirectory of the SPSS Modeler installation path.
  - 1) Make sure the `cacerts` file is not read-only.
  - 2) Use the `keytool` program Modeler ships with – this can be found in the `/jre/bin/keytool` subdirectory of the SPSS Modeler installation path.

Run the following command

```
keytool -import -alias <as-alias> -file <cert-file> -keystore "<cacerts-file>"
```

Note that `<as-alias>` is an alias for the `cacerts` file. You can use any name you like as long as it is unique to the `cacerts` file.

So an example command would look like the following.

```
keytool -import -alias MySSLCertAlias -file C:\Download\as.cer  
-keystore "c:\Program Files\IBM\SPSS\Modeler\{ModelerVersion}\jre\lib\security  
\cacerts"
```

- d. Restart your SPSS Modeler Server and SPSS Modeler Client .
2. [optional] Install IBM SPSS Modeler - Essentials for R , if you plan to score R models in streams with Analytic Server data sources. IBM SPSS Modeler - Essentials for R is available for download (<https://www14.software.ibm.com/webapp/iwm/web/preLogin.do?source=swg-tspssp>).



---

## Chapter 5. Configuring UDF Hive pushback

After Hive UDF is registered to HiveDB Analytic Server can use the UDF functions to perform pushback.

UDF Hive pushback is disabled by default, and must be manually enabled via the **udfmodule** setting in the `ASModules.xml` file (change the **disabled** value to **enabled**). After enabling the setting, you must restart Analytic Server and manually register UDF to Hive.

The following examples demonstrate how to register/unregister UDF to Hive in HDP and Cloudera environments.

### Register/unregister UDF on HDP

#### Register UDF

```
su - hive -c 'hive -f /opt/ibm/spss/analyticserver/3.2/bin/udfRegister.sql'
```

#### Unregister UDF

```
su - hive -c 'hive -f /opt/ibm/spss/analyticserver/3.2/bin/udfUnregister.sql'
```

### Register/unregister UDF on Cloudera

#### Register UDF

```
sudo -u hive kinit -k -t hive.keytab hive/bosperf5-master.fyre.ibm.com@IBM.COM  
sudo -u hive hive -f /opt/cloudera/parcels/AnalyticServer/bin/udfRegister.sql
```

#### Unregister UDF

```
sudo -u hive hive -f /opt/cloudera/parcels/AnalyticServer/bin/udfUnregister.sql
```



## Chapter 6. Using SLM tags to track licensing

SLM tags are based on the ISO/IEC 19770-4 standard draft for Resource Utilization Measurement. SLM tags provide a standardized capability for a product to report its consumption of license metrics (resources related to the use of a software asset). After enabling SLM in a product, a runtime XML file is generated to self-report its license use.

When Analytic Server is started, slmtag files are created in the `<as_installation_path>/logs/slmtag` folder.

Because there are two license types, two different metrics are periodically recorded:

- For the current Analytic Server version, licensing is based on the total number of data nodes in the Hadoop cluster (based on Virtual Server). The number of nodes is recorded in the following slmtag file section.

```
<Type>VIRTUAL_SERVER</Type>
<SubType>Number of Data Nodes in Hadoop</SubType>
<Value>2</Value>
...
```

- For Analytic Server versions prior to 3.1, licensing was based on the HDFS storage size in the Hadoop cluster (based on RVU). For example, the storage size (in tegabytes) is recorded in the following slmtag file section.

```
<Type>RESOURCE_VALUE_UNIT</Type>
<SubType>HDFS storage (Unit: Tega byte)</SubType>
<Value>0.21</Value>
```

The SLM tag output is started in a thread and it is affected by the properties that are defined in the `SlmTagOutput.properties` file. The file is located in the `<as_installation_path>/configuration` folder.

Properties	Description
<code>license.metric.logger.output.enabled</code>	Controls the SLM log file generation. The default value is <code>False</code> .
<code>license.metric.logger.output.dir</code>	The relative path to the directory that stores the SLM tag files. The default directory is <code>&lt;as_installation_path&gt;/logs</code> .
<code>license.metric.logger.output.SLMLogFrequency</code>	The time interval (unit:milliseconds) for collecting SLM logs.
<code>license.metric.logger.file.size</code>	The maximum SLM tag file size, in bytes.
<code>license.metric.logger.file.number</code>	The maximum number of SLM tag files for one software identity instance.



---

# Chapter 7. Troubleshooting

This section describes some common installation and configuration issues and how you can fix them.

## General issues

### Installation succeeds with warnings, but users are unable to create data sources with error "Unable to complete the request. Reason: Permission denied"

Setting the **distrib.fs.root** parameter to a directory that the Analytic Server user (by default, as\_user) doesn't have access to will result in errors. Make certain that the Analytic Server user is authorized to read, write, and execute the **distrib.fs.root** directory.

### Analytic Server performance is progressively getting worse.

When the Analytic Server performance does not meet expectations, remove all of the \*.war files from the Knox service deployment path: /<KnoxServicePath>/data/deployments. For example: /usr/hdp/3.1.0.0-78/knox/data/deployments.

### Uninstalling Analytic Server or Essentials for R on Ambari

In some cases, the uninstall process hangs when uninstalling Analytic Server or Essentials for R on Ambari. When the issue occurs, you must manually stop the Ambari server's process ID.

### Issues when Analytic Server is installed on POWER System that uses OpenJDK

When Analytic Server is running on a POWER System that uses OpenJDK, you must manually perform the following configuration steps to ensure that the coordinate system API works as expected

**Note:** You can disregard the configuration requirement if you do not use the coordinate system API.

1. In the Ambari console, navigate to **Analytic Server service > Configs tab > Advanced analytics-jvm-options** and add the following line to the content area:

```
-XX:CompileCommand=exclude,com/esri/sde/sdk/pe/engine/PeHznTwoPointEquidistant$GCSHorizon.*
```

2. In the Ambari console, navigate to the **Custom analytics.cfg** section and add the following 3 configurations:

#### **spark.executor.extraJavaOptions**

Set the value to: -XX:CompileCommand=exclude,com/esri/sde/sdk/pe/engine/PeHznTwoPointEquidistant\$GCSHorizon.\*

#### **spark.driver.extraJavaOptions**

Set the value to: -XX:CompileCommand=exclude,com/esri/sde/sdk/pe/engine/PeHznTwoPointEquidistant\$GCSHorizon.\*

#### **mapred.child.java.opts**

Set the value to: -XX:CompileCommand=exclude,com/esri/sde/sdk/pe/engine/PeHznTwoPointEquidistant\$GCSHorizon.\*

### Error when installing Analytic Server on SuSE Linux 12

You may encounter the following error when installing Analytic Server on SuSE Linux 12:

```
Signature verification failed [4-Signatures public key is not available]
```

The issue can be resolved by performing the following tasks prior to installing Analytic Server on SuSE Linux 12:

1. Download a public key to your host from the following URL:

```
https://ibm-open-platform.ibm.com/repos/IBM-SPSS-AnalyticServer/3.2.1.0/IBM-SPSS-ANALYTICSERVER-GPG-KEY.public
```

2. Import the public key by running the following command on your host:

```
rpm --import IBM-SPSS-ANALYTICSERVER-GPG-KEY.public
```

## Issues with specific Hadoop distributions

### Refresh action for Analytic Server service is disabled on Hortonworks 2.3-2.6

To manually refresh Analytic Server libraries on Hortonworks 2.3-2.6 use the following steps.

1. Log on to the host running the Analytic Metastore as the Analytic Server user (by default as\_user).

**Note:** You can find this host name from the Ambari console.

2. Run the **refresh** script in the directory {AS\_ROOT}/bin; for example:

```
cd /opt/ibm/spss/analyticserver/3.2/bin
./refresh
```

3. Restart the Analytic Server service in the Ambari console.

### Packages that are downloaded from an external site fail the hash check in Cloudera Manager

The hash verification error displays in the parcels list. The problem can be resolved by allowing the download process to finish and then restart Cloudera via the `cloudera-scm-server` service. The error does not occur after the service restarts.

### HDFS supergroup properties

Analytic Server will log an exception during start-up if the as\_user is not a member of the following HDFS group properties: **dfs.permissions.supergroup/dfs.permissions.superusergroup**. For example:

```
[11/15/17 7:32:35:510 PST] 000000bf SystemOut
0 2017-11-15 07:32:35,510 | : | | | | ERROR | slmtagoutput.SlmtOutputAgent | SLM Logger => Error in performing callback function when
calculating number
of nodes in kerberos environment: org.apache.hadoop.ipc.RemoteException(org.apache.hadoop.security.AccessControlException): Access denied for user
as_user.
Superuser privilege is required
at org.apache.hadoop.hdfs.server.namenode.FSPermissionChecker.checkSuperuserPrivilege(FSPermissionChecker.java:93)
at org.apache.hadoop.hdfs.server.namenode.FSNamesystem.checkSuperuserPrivilege(FSNamesystem.java:6606)
at org.apache.hadoop.hdfs.server.namenode.FSNamesystem.datanodeReport(FSNamesystem.java:5595)
at org.apache.hadoop.hdfs.server.namenode.NameNodeRpcServer.getDatanodeReport(NameNodeRpcServer.java:928)
at
org.apache.hadoop.hdfs.server.namenode.AuthorizationProviderProxyClientProtocol.getDatanodeReport(AuthorizationProviderProxyClientProtocol.java:390)
at
org.apache.hadoop.hdfs.protocolPB.ClientNamenodeProtocolServerSideTranslatorPB.getDatanodeReport(ClientNamenodeProtocolServerSideTranslatorPB.java:6
94)
at org.apache.hadoop.hdfs.protocol.proto.ClientNamenodeProtocolProtos$ClientNamenodeProtocol$2.callBlockingMethod(ClientNamenodeProtocolProtos.java)
at org.apache.hadoop.ipc.ProtobufRpcEngine$Server$ProtoBufRpcInvoker.call(ProtobufRpcEngine.java:617)
at org.apache.hadoop.ipc.RPC$Server.call(RPC.java:1073)
at org.apache.hadoop.ipc.Server$Handler$1.run(Server.java:2141)
at org.apache.hadoop.ipc.Server$Handler$1.run(Server.java:2137)
at java.security.AccessController.doPrivileged(Native Method)
at javax.security.auth.Subject.doAs(Subject.java:415)
at org.apache.hadoop.security.UserGroupInformation.doAs(UserGroupInformation.java:1912)
at org.apache.hadoop.ipc.Server$Handler.run(Server.java:2135)
```

You must manually add as\_user to the OS group that is defined in the `hdfs-site` configuration properties: **dfs.permissions.supergroup/dfs.permissions.superusergroup**.

- For Cloudera, the default property value is **supergroup** and must be changed to an OS group that actually exists. For information on the supergroup setting in Cloudera, refer to the [Cloudera documentation](#).
- For Ambari, the default property value is **hdfs**. By default, during an Ambari installation Analytic Server adds as\_user to the HDFS and Hadoop groups.

On Linux use the **usermod** command to add as\_user to the HDFS **superusergroup** (if it does not already exist).

For general information regarding HDFS permissions, see the [HDFS Permissions Guide](#).

### MapReduce jobs fail on HDP 3.0

You may encounter the following error with MapReduce jobs on HDP 3.0:

```
Unable to complete the request. Reason: java.lang.IllegalStateException: Job in state DEFINE instead of RUNNING (as_trace.log)
```

The error state can be resolved by:

1. Add the following configuration to the Custom `analytics.cfg` file:

```
exclude.mapreduce.jars=icu4j-
```

2. Restart Analytic Server.

After restarting Analytic Server the MapReduce jobs will run as normal.

## The writing of date or timestamp values to Hive tables fails due to a Cloudera issue

When Analytic Server attempts to write date or timestamp values to Hive tables in a Cloudera environment, the process fails due to a known Cloudera issue (<https://issues.apache.org/jira/browse/HIVE-11024>).

**Note:** The date value issue does not affect Hive 1.3.0 or 2.0.0 (<https://issues.apache.org/jira/browse/HIVE-11024>); the timestamp value issue does not affect Hive 2.0.0 (<https://issues.apache.org/jira/browse/HIVE-11748?jql=project%20%3D%20HIVE%20AND%20text%20~%20%22jdbc%20timestamp%22>). You must ensure that a supported Hive version (1.3.0 or 2.0.0) is present in your Cloudera environment.

## Issues with the metadata repository

### Operation CREATE USER fails when running the add\_mysql\_user script

Before running the `add_mysql_user` script, you need to first manually remove the user that you are attempting to add from the mysql database. You can remove the users via the MySQL Workbench UI or via MySQL commands. For example:

```
mysql -u root -e "DROP USER '$AEDB_USERNAME_VALUE'@'localhost';"  
mysql -u root -e "DROP USER '$AEDB_USERNAME_VALUE'@$METASTORE_HOST";"  
mysql -u root -e "DROP USER '$AEDB_USERNAME_VALUE'@'%';"
```

In the above commands, replace `$AEDB_USERNAME_VALUE` with the username you want removed, and replace `$METASTORE_HOST` with the host name the database is installed on.

## Issues with Apache Spark

### Issues with streams that are run within a Spark process

SPSS Modeler streams fail to complete when forced to run within a Spark process. The SPSS Modeler streams that fail are built with an Analytic Server source node (HDFS file), that is linked to a `Sort` node, and then set to export to another Analytic Server data source. After the stream is run, the Resource Manager user interface indicates that the new application is running, but the stream never completes and remains in a Running state. There are no messages that indicate why the stream fails to complete in the Analytic Server logs, YARN logs, or Spark logs.

The issue can be resolved by adding the `spark.executor.memory` setting to the custom `analytics.cfg` file in the Analytic Server configuration. Setting the memory value to 4GB allows the previously failed SPSS Modeler streams to complete in less than 2 minutes (in a single node cluster environment).

### The error "Exception during HdfsAuthcom.spss.utilities.i18n.LocaleException: Execution failed. Reason: com.spss.ae.filesystem.exception.FileSystemException: Unable to initialize the file system access." is encountered when running SparkML cases.

The error is generated when Spark cannot find the lineage log directory. A workaround for the issue is to redirect the `spark.lineage.log.dir` to `/ae_wlpserver/usr/servers/aeserver/logs/spark`.

## High availability clusters

### Analytic Server cannot be added to more hosts due to changes in dependencies

Run the `update_clientdeps` script using the instructions in ["Updating client dependencies"](#) on [page 27](#).

### "The Analytic Cluster Service has unexpectedly lost contact with Zookeeper, this JVM is being terminated to maintain cluster integrity."

One thing that may cause this is if the amount of data being written to Zookeeper is too large. If, in the Zookeeper logs are exceptions like:

```
java.io.IOException: Unreasonable length = 2054758
```

or in the Analytic Server logs are messages like:

```
Caused by: java.io.UTFDataFormatException: encoded string too long: 2054758 bytes
at java.io.DataOutputStream.writeUTF(DataOutputStream.java:375)
```

1. In the Ambari console, navigate to the Zookeeper service Configs tab and add the following line to the env-template, then restart the Zookeeper service.

```
export JVMFLAGS="-Xmx2048m -Djute.maxbuffer=2097152"
```

2. In the Ambari console, navigate to the Analytic Server service Configs tab and add the following in the Advanced analytics-jvm-options, then restart the Analytic Cluster service.

```
-Djute.maxbuffer=2097152
```

The number to specify for the `jute.maxbuffer` setting should be higher than the number indicated in the exception messages.

### Zookeeper transaction data becomes unmanageable

Set the **`autopurge.purgeInterval`** parameter in `zoo.cfg` to 1 to enable automatic purges of the Zookeeper transaction log.

### Analytic cluster service loses contact with Zookeeper

Review and modify the **`tickTime`**, **`initLimit`**, and **`syncLimit`** parameters in `zoo.cfg`. For example:

```
# The number of milliseconds of each tick
tickTime=2000
# The number of ticks that the initial
# synchronization phase can take
initLimit=30
# The number of ticks that can pass between
# sending a request and getting an acknowledgement
syncLimit=15
```

See the Zookeeper documentation for details: <https://zookeeper.apache.org/doc/r3.3.3/zookeeperAdmin.html>

### Analytic Server jobs do not resume

There is a common situation in which Analytic Server jobs do not resume.

- When an Analytic Server job fails because a cluster member fails, the job is normally restarted automatically on another cluster member. If the job does not resume, check to ensure there are at least 4 cluster members in the High Availability cluster.

### Hive pushback

You may receive the following error message when Hive pushback is enabled:

```
(AEQAE2103E) SQL execution failed - Error while compiling statement:
FAILED: SemanticException [Error 10014]: Line 3:47 Wrong arguments '9223372036854775808':
Unsafe compares between different types are disabled for safety reasons. If you know what
you are doing, please set hive.strict.checks.type.safety to false and make sure that
hive.mapred.mode is not set to 'strict' to proceed. Note that you may get errors or
incorrect results if you make a mistake while using some of the unsafe features. (as_trace.log)
```

The error can be resolved by employing one of the following methods:

- Add **`hive.sql.check=true`** to the Analytic Server `config.properties` file.
- Change the **`hive.strict.checks.type.safety`** setting in the Hive configuration to **`false`**.



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