

# How to survive an Oracle PoC on System z



# Enterprise2013





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## Agenda

- Why Oracle on System z?
- Consolidation methodology
  - -Scope of the project
  - -Sizing (CPU and Memory)
- PoC phase
  - -Preparation: what is needed
  - -During the PoC: how to proceed
  - -After the PoC: outcomes and next steps
- Real cases examples
- How we can help you?





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# Why Oracle on System z?

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## IBM and Oracle Have a Long-Standing Relationship



## Sustaining relationship of 150K + clients

 Oracle 25 years, PeopleSoft 23 years, JD Edwards 35 years, Siebel 13 years

### Mutual executive commitment

 Dedicated, Executive-led Alliance teams, Regular Senior executive reviews

#### Vibrant technology relationship (Diamond Partner)

 Sustained investment in skills and resources including dedicated international competency centers

### Market-leading services practice

 IBM GBS is Oracle's #1 SI partner (7,500 joint projects) with 5,000 people dedicated to Oracle

### Unrivalled client support process

 Dedicated on-site resources and significant program investments (\$77M on 1000+ assets)





## Value of Oracle consolidation with System z



#### Do more with less

- Exploit the System z global virtualization with Oracle workload
- Consolidate servers, networks, applications, and more data with Linux running on z/VM
- Achieve nearly 100% utilization of system resources nearly 100% of the time
- Enjoy the highest levels of resource sharing, I/O bandwidth, and system availability

#### Reduce costs on a bigger scale

- Significant savings derived from reductions in server footprints, simplified infrastructure, lower software costs and a flexible and simplified infrastructure which is easy to manage.
- Consume less power and floor space
- Save on software license fees.
  - Consolidating from 86 servers to a single IFL could potentially reduce licensing costs by as much as 97 percent.
- Minimize hardware needed for business continuance and disaster recovery



#### Manage growth and complexity

- Exploit extensive z/VM facilities for life cycle management: provisioning, monitoring, workload mgmt, capacity planning, security, charge back, patching, backup, recovery, more...
- Add hardware resources to an already-running system without disruption the epitome of Smarter Infrastructure
- Consolidation on a "scale up" machine like the Enterprise Linux Server means fewer cables, fewer components to impede growth



#### More flexibility, minimize lead time for new projects

- Consolidating Oracle and Linux environments to a single Enterprise Linux Server offers significant advantages in terms of flexibility
- Rapid provisioning reduces lead time for new IT projects, helping to increase business agility







## Why System z for Oracle?

- High Availability Requirements
- Open Standards and Linux
- Disaster Recovery Requirements
- Scalability for growth
- Increased Performance Requirements
- Economics of Linux (IFL) Specialty Engines
- TCO versus Total Cost of Acquisition
- 'Green' Value from Mainframe
- zEnterprise servers can virtualize everything with up to 100% utilization rates
- zEnterprise is the first Heterogeneous platform in the industry
- System z has the highest security rating or classification for any commercial server
- IBM Cloud Services: zEnterprise is a cloud providing server that offers a high degree of efficiency as well as the ability to scale into very large cloud configurations







## Why High-End Servers?

#### Utilization on x86 systems



According to a study by Gartner, data centers that do not use virtualization have an average server CPU utilization rate of only 15%.

#### Mixed Utilization on IBM High End Servers



#### IBM High End Server: Up to 100% utilization

- Highly virtualized and shared resources
- Fewer servers, less power, cooling & admin
- Optimized use of SW assets







# Reducing software cost through consolidation *Example: Oracle database*

- License and annual Software Update License & Support is based on processor cores
- A "processor core factor" is applied to adjust for different technologies

ORACLE		Processor Softwa License License	are Update s & Support	Prices in USA (Dollar)
	Oracle Database			
Oracle Technology Global Price List	Standard Edition One	5,800	1,276.00	
January 7, 2011	Standard Edition	17.500	3.850.00	
Software Investment Guide	Enterprise Edition	47,500	10,450.00	
	Personal Edition	-	-	
	Lite Mobile Server	23,000	5,060.00	
	Enterprise Edition Options: Real Application Clusters	23,000	5,060.00	
	Real Application Clusters One Node	10,000	2,200.00	
	Active Data Guard	10,000	2,200.00	
Oracle documentation: <u>http://</u>	www.oracle.com/us/corporation	te/pricing/technolog	y-price-list-0	0 <u>70617.pdf</u>
	AMD Opteron Models 13XX, 23XX, 24XX, 4 earlier Multicore chips	1XX, 61XX, 83XX, 84XX or	0.5	]
ORACLE <sup>®</sup> Oracle Processor Core Factor Table	Intel Xeon Series 56XX, Series 65XX, Series chips	0.5		
Effective Date: March 16, 2009	IBM POWER6		1.0	]
	IBM POWER7		1.0	]
	IBM POWER7+		1.0	]
	IBM System z (z10 and earlier)		1.0	
	All Other Multicore chips		1.0	

Oracle documentation: <u>http://www.oracle.com/us/corporate/contracts/processor-core-factor-table-070634.pdf</u> IBM documentation: <u>http://www-01.ibm.com/software/lotus/passportadvantage/pvu\_licensing\_for\_customers.html</u>





# Reducing software cost through consolidation *Example: Oracle database*

- License and annual Software Update License & Support is based on processor cores
- A "processor core factor" is applied to adjust for different technologies

ORACLE* Oracle Technology Global Price List January 7, 2011 Software Investment Guide	Oraole Databace Database Products Oraole Database Standard Edition One Standard Edition Enterprise Edition Personal Edition Lite Mobile Server	5,800 17,500 47,500 - 23,000	Software Update Licence & Support 1,276.00 3,850.00 10,450.00 - 5,060.00	Prices in USA (US Dollars)
Enterprise Edition	on	47,500	10,450.00	OUS\$ annually
	Real Application Clusters One Node Active Data Guard	10,000 10,000	2,200.00 2,200.00	
ORACLE	AMD Opteron Models 13XX, 23XX, 24XX, 4 earlier Multicore chips	1XX, 61XX, 83XX, 84XX or	0.5	
Oracle Processor Core Factor Table Effective Date: March 16, 2009	Intel Xeon Series 56XX, Series 65XX, Series chips	5 75XX, or earlier Multicore	0.5	
	Intel Itanium		1.0	
	IBM POWER6		1.0	
	IBM POWER7		1.0	
	IBM System z (zBC	12 and z114)	1.0	
11 © 2013 IBM Corporat	ion	Enter	hisezoi	

## Pricing based on PVU – Processor Value Units

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PVU Table per Core (section 1 of 2 - RISC and System z) Processor Technologies				Processo Vendor	r Processor Name	Server model numbers	Maximum number of sockets per server	(1)	Core	es p (4)	er so (6)	ocke (8)	t (16)	IFL Engine	Proc. Model Number	PVUs per Core									
	Р	rocessor Bra	and				Proc	cess	ior ly	/pe				Itanium® 1.2	All	All								All	100
Processor	or Processor Server Maximum number of Cores per socket Proc. PVUs	PVUs	HP/Intel®	PA-RISC	All	All		•						All	100										
Vendor	Name	numbers	sockets per server	(1)	(2)	(4)	(6)	(8)	(16	)	Number Core		SPARC64 VI, VII, X	All	All		•	•			•		All	100	
		770, 780, 795	> 4			•	•	•			All	120		UltraSPARC IV	All	All								All	100
		750, 755,												SPARC M5	All	96								All	120
		760, 775 PS704,	4			•	•	•			All	100			T5-8	8						-		All	120
	POWER7 <sup>4</sup>	p460													T4-4, T5-4	4								All	100
		PS700-703, 710-740, p260, p270, 7R1, 7R2,	2								All	Sun / Fujitsu 70	Sun / Fujitsu	SPARC T4/T5	T4-1, T4-1B, T4-2, T5-1B, T5-2	2					•	•		All	70
		p24L												SPARC T3	All	All					•	-		All	70
		550, 560, 570, 575, 595	All		•						All	120		UltraSPARC T2	All	All			•	•	•			All	50
	POWER6	520												UltraSPARC	All	All								All	30
IBM		JS12, JS22, JS23, JS43	All		ŀ						All	80	Any	Any single-core	All	All	•							All	100
	POWER5, POWER4	All	All		•						All	100				*R	equ	iren	nen	ts a	s of	pub	lish date: 19	Septem	ber 201
	POWER5 QCM	All	All			•					All	50													
	zEC12, z196, System z10 1,5	All	All								All	120													
	zBC12, z114, System z9, z990, S/390 1,2,8	All	All								All	100													

http://www-01.ibm.com/software/lotus/passportadvantage/pvu\_licensing\_for\_customers.html





## When is an Oracle Consolidation paying out

- starting with 2 Server (RAC) installation
- Real customer situation
- For an Installation of Oracle (RAC) starting with 2 servers
  - -Severs with 6 Cores 2 X 6 = 12 Cores
  - -Oracle Enterprise Licenses
  - -RAC Feature
- Replacement with z114 much cheaper and effective –workload could be handled with 2 IFLs
- Price saving over 3 years:
  - -almost one million Euro savings





### **Confronto spesa triennale Oracle Enterprise Edition**

#### ORACLE

Su x86:

- 1° Anno: € 814.656,65
- 2° Anno: € 146.904,60
- 3° Anno: € 146.904,60

**Totale Triennale** € 1.108.465,85

## ORACLE

Su System Z114 IFL: Anno: € 135.776,10 1°

2° Anno: € 24.484,10

3° Anno: € 24.484,10

Enterprise2013

**Totale Triennale** € 184.744,3

Risparmio ORACLE<sup>•</sup> su System Z114

- € 923.721,55





## Agenda

## • Why Oracle on System z?

# Consolidation methodology

-Scope of the project

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## Method proposed for Oracle on z projects

#### 1 - Scope of the project delimitation – feasibility study

- Gather information on existing environment (servers, applications, network)
- Fit for Purpose (F4P) study
- Prioritize the non-functional requirements (RAS, scalability, performance, management)
- Assess the skills
- Can follow a Cost & Value study

#### 2 - Architecture design and sizing exercise

- Select applications and servers to be consolidated (check support !)
- Definition of the targeted architecture Physical model development
- Collection of performance and monitoring data from current distributed environment
- Initial sizing exercise in collaboration with IBM Techline

#### 3 - Proof of Concept

- Functional Validation
- Performance and Sizing Validation (if benchmark)
- Targeted architecture validation
- zLight can be a good option for a PoC

#### 4 - Pre-production tests

- Validation in the real environment
- Environment health check before production (LPAR, z/VM, Linux, Middleware)
- Skill transfer phase

#### 5 - Put to production

- Iterative put to production
- Monitor the system to tune it accordingly







## Oracle DB certifications on Linux on System z

- Oracle has been delivering database solutions on Linux on System z Servers since 2002
- On March 30th, 2011 delivered Oracle 11g Release 2 (11.2.0.2) Database for Linux on IBM System z Servers.
- New features such as Real Application Testing and support for huge pages, make this an interesting Linux on System z option.

	SLES 10	SLES 11	RHEL 4	RHEL 5	RHEL 6
Oracle DB 11.2.0.3	YES	YES	YES	YES	YES
Oracle DB 11.2.0.2	YES	YES	YES	YES	NO
Oracle DB 10.2.0.5	YES	YES	YES	YES	NO
Oracle DB 10.2.0.4	YES	NO	YES	YES	NO

- E-Business Suite on Oracle Database 11g Release 2 is supported as a mixed mode architecture (formerly "split tier architecture"). Database can run on Linux on z. EBS code runs on a different platform (AIX, Linux on x86, etc.)
- Hyperion Finance EPM is supported on Linux on System z in a split tier architecture.





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## How to gather information about Oracle environment

- For System information
  - List of servers models with details (constructor, model, CPU, cores, processor...)
- For workload information
  - Type of workload, if we have no information we take DB production
- For CPU information
  - Info from 'vmstats', collected 1 or several days during a relevant period. Collect interval should be at most 10min or less, if possible, with either:
    - VMSTAT
    - SAR data
    - NMON
  - If not possible to get the vmstats we need an estimation of CPU utilization during the peak period
- For memory information (see details on p. 22)
  - Determine the quantity of SGA and PGA sizes and memory use from:
    - AWR reports
  - Number of concurrent user connections:
    - at the Linux level or AWR reports

# CPU and Memory work different on System z than distributed systems - more effective and less invasive



## Oracle Consolidation on System z study : methodology example

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	100%
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### Oracle Consolidation on System z study : methodology example







## Example of memory sizing for Oracle

- Standard Memory estimation = sum of:
  - Memory required for Linux Kernel: 512 MB
  - Memory required for **Oracle SGA**: From AWR or per DBA estimation
  - Memory required for Oracle PGA: From AWR or per DBA estimation
  - Memory required for **Oracle ASM**: 256 MB to 512 MB (If ASM is used)
  - Memory required for additional agents like OEM, Tivoli etc., as needed by the application
  - Linux Overhead requirements: 5 % of the total memory

#### Starting size = SGA + PGA + 0.5GB for Linux + ASM (if used)

- Oracle recommendations about the memory requirements for dedicated user connections :
  - Depend on workload at the client connections and how many client connections are being used
  - On average, dedicated connections use 4.5MB per connection (with default workarea parameters)
  - See PGA advisor to check if the PGA size is optimum (avoid multipass)
- Memory over-commitment (relationship of virtual to real memory)
  - Limit/avoid memory over-commitment for critical production databases
  - Test/development guests can benefit from z/VM memory over-commitment capability

http://www.redbooks.ibm.com/redpieces/abstracts/sg248104.html







## Example of memory sizing for Oracle (user connections)

 For dedicated connections you can have an idea of the quantity in AWR, section Instance Activity Stats – Absolute Values

#### **Instance Activity Stats - Absolute Values**

- Begin Value End Value Statistic 12,618,216 13,589,576 session uga memory opened cursors current 34 30 28 28 logons current 502.328,936 1,945,112,232 session uga memory max 133,131,664 130,427,632 session pga memory 156.921.232 154.217.200 session pga memory max session cursor cache count 1,378 1.744
- · Statistics with absolute values (should not be diffed)





### Oracle Consolidation on System z : provide accurate values otherwise...

30

20 10

Model	Sockets	Cores per Socket	Processor Speed
Intel(R) Xeon(R) CPU X5650	2	6	2.67GHz

- Before consolidation.
- Workload on Intel Xeon registered on July 2012



Enterprise2013

- After consolidation on Linux System z on Sept. 2013
- => the workload is not the same





## Agenda

- Why Oracle on System z?
- Consolidation methodology
  - -Scope of the project
  - -Sizing (CPU and Memory)

## PoC phase

## -Preparation: what is needed

- -During the PoC: how to proceed
- -After the PoC: outcomes and next steps
- Real cases examples
- How we can help you?





## Proof of Concept preparation (1/3)

- Design the final architecture and review it with System z experts
- Determine the scope of the PoC Verify all the involved components are supported!
- Determine the success criteria
  - Take performance data on the source platform if you need to do comparison tests
- Determine Hardware configuration
  - Server
    - Model
    - Partitioning
    - IFL (number, shared, dedicated...)
  - Network
  - Storage
    - System and Type of disks (ECKD, SCSI)
- Determine software configuration for z/VM (if used), Linux, Oracle
  - Licenses, Versions
  - Patchset levels
  - For Oracle, Critical Patch Update Advisories are available at the following location: Oracle Technology Network:

http://www.oracle.com/technetwork/topics/security/alerts-086861.html

#### Best practices: use the latest release and level of patchset to avoid any known bug!





## Proof of Concept preparation (2/3)

- Make sure all the skills needed are available!
- Set up the hardware
- Install z/VM and Performance toolkit (if part of the PoC)
- Install Linux
- Test your I/O subsystem with Orion tool (Before Oracle installation, because the writing test will erase the data on the disks)
- Install Oracle
  - Use RPM checker prior to installation: download the appropriate RPM checker from the bottom of the My Oracle Support (MOS) Note 1306465.1
  - Oracle DB installation is identical on System z with distributed platforms
  - Oracle Entreprise Manager is identical

#### Best practices: Be careful with prerequisites for Oracle Installation!







## Proof of Concept preparation (3/3)

- Determine the success criteria before the test start revalidate them with all the stakeholders
- Apply best practices, among them don't forget:
  - If using ext3 then verify Oracle init.ora has the following settings:
    - filesystemio\_options = setall (direct I/O)
    - disk\_asynch\_io=true

to eliminate Linux double caching which wastes storage and CPU resources

- Calibrate I/O with Oracle Enterprise Manager
- Collect statistics at Oracle level
  - EXEC DBMS\_STATS.gather\_schema\_stats('soe', granularity => 'ALL', cascade => true, options => 'GATHER', degree => x);
     (Where x is number of CPU \* 2)
- Increase the size of the redologs for Oracle (50 MB by default, most of time too small)
  - alter database add logfile ('/logs/swing\_log1.log') size 10G





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## During the PoC

- Make sure all the skills needed are available!
- Remind the success criteria before the test start revalidate them with all the stakeholders
- Chose a rigorous approach to store the tests results
- Monitor your system at all levels, for example:
  - Performance ToolKit to monitor z/VM
  - Nmon to monitor the Linux guests
  - SADC and IO stat to monitor the Linux guests in details
  - TPC to monitor the Storage Subsystem
  - Oracle Enterprise Manager DB console to monitor Oracle Database
- Keep a trace of all the results of your tests, with the changes you made (one change at a time!)
- Document all changes made during PoC





## Agenda

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## -After the PoC: outcomes and next steps

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## After the PoC: Outcomes and next steps

- Write down a document to keep a trace of the PoC
  - For this specific case (used parameters, workload optimization...)
  - For reuse for other cases!
- Present and explain the results to the customer
- Discuss the next steps
  - Additional NFR like HA or DR (often not considered during the PoC)
  - Sizing validation
  - Further functions to tests
  - Migration considerations
  - Put to production





## Best practices / Return of experience

- Project management
  - Need to have an accurate statement of work
    - · Description of what is expected
    - Who is doing what
  - Need to have a dedicated project manager for
    - Preparation
    - PoC
    - Results presentation and explanation
- Technical issues
  - Use best practices to set up your systems/software
  - Use the last level of patches for each component
- Skills
  - If the PoC is done at customer site we need to make sure all the skills will be available (no bottleneck during the PoC!)





## Agenda

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## Real cases examples

How we can help you?





## Real case example 1: IT Service provider

PoC at Customer: without Lab involvement - challenges and long

- Context
  - This IT service provider has a lot of Oracle DB on distributed systems
  - They had some experience with Linux on System z (just for test)
  - They wanted to be able to quickly develop new Oracle servers
  - They wanted to test their own infrastructure (« background task »)
- During the PoC
  - They asked for help for installation documentation
  - They experienced errors during the installation
- Results and return of experience
  - No planning, no dedicated resources =>it took a long time to take a decision (several months)
  - Customer in production now
  - Trend is to go towards a « Cloud » environment





# Real case example 2: Travel and Transportation

PoC at customer: with joined expertise Boeblingen and Montpellier

- Context
  - This System z customer (legacy) wanted to leverage their System z infrastructure
  - They had more than 250 Oracle databases
  - They wanted to be proven that:
    - A Linux would have no impact on their production environment
    - Oracle DB was running fine on Linux on System z
- PoC description
  - Statement of work IBM/Customer
  - Set up phase
  - Test phase
  - Results delivery phase and next steps
- Cosolidation Linux LPAR z/OS LPAR Oracle DB Oracle DB Oracle DB Oracle DB Production including Linux Linux Linux Linux .... ALCS z/VM CP CP CP CP CP IFL IFL

- Results
  - The Poc was done at their site with the help of BOE people (on site) and Mop people (remotely)
  - After this first step, a workshop was done at their site for HA/DR with Oracle DB on System z environment
  - Customer now in production





## Real case example 3: Public Sector, Government

PoC at a Lab: Leveraging joined expertise Boeblingen and Montpellier

- Context
  - System z existing customer with strong knowledge on Linux on System z
  - They wanted to consolidate Oracle DB from Intel to System z
  - Some very critical applications needed to be at least as faster on System z as Intel to carry on consolidation
- During the PoC
  - The PoC took place in BOE with MOP support as well, and last a short period (days)
  - All the team (IBM local team, BOE, MOP and customer team) worked together
  - As soon as issues arose they were corrected immediately
- Results and return of experience
  - In most of the cases, after tuning, most of the test cases were in favor of System z
  - This PoC was key to close the deal
  - Customer is in production now









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Oklahoma Department of Human Services



## Enterprise2013



## Agenda

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  - -After the PoC: outcomes and next steps
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How we can help you?





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## Light Oracle on Linux on z environment for Demo's and POC

Light Oracle on zLinux offerings for System z are predefined remote system environments for Linux & Oracle on System z, with supporting middleware, that are "automatically" provisioned and made available for small PoC's or Functional Benchmarks.

The objective is to provide small, low cost, low touch, short term, repeatable system environments to IBM FTSS teams and Business Partners to support STG sales & growth opportunities, such as new workloads, new clients, or new ISVs.





# Oracle and Linux on System z –



- Linux on System z is Oracle's platform for the mainframe
- Oracle database 11g R2 available on Linux on System z (since 1Q2011)





## Resources

#### RedBooks

Experiences with Oracle 11gR2 on Linux for System z
 <u>http://www.redbooks.ibm.com/redpieces/pdfs/sg248104.pdf</u>



 Experiences with Oracle Solutions on Linux for System z <u>http://www.redbooks.ibm.com/redbooks/pdfs/sg247634.pdf</u>

Using Oracle Solutions on Linux for System z
 <u>http://www.redbooks.ibm.com/redbooks/pdfs/sg247573.pdf</u>

DeveloperWorks Linux on System z

Tuning Hints and Tips
 http://www.ibm.com/developerworks/linux/linux390/perf/index.html

Database Tuning for Linux on System z
 <u>http://www.ibm.com/developerworks/linux/linux390/perf/tuning\_database.html</u>





# **Questions?**





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