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BM. Training

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Innovation that Matters in Today's IT

Top Innovation Priorities:

- Extend the ability to collaborate inside & outside
- Innovate business models & processes
- Leverage information for business optimization



87% of CEOs believe fundamental change is required in next two-years to drive innovation

Innovation is all about change. SOA makes it easier to change.



Why are interfaces so expensive to build and maintain?



- Application interface logic is intertwined with business logic.
- The more tightly integrated the interface the more difficult the application is to change.

- The more interfaces that exist within a set of programs, the more complex the application becomes -- interface logic may, in many cases, exceed business logic.
- In such circumstances, re-use becomes difficult and impractical.



Think different: business driven

- Complexity
- Lots of Interfaces
- Hidden Interfaces
- Proprietary Connections







Result → Much better Business process View





Think different with SOA:

With SOA to a Business Process driven IT

Traditional Thinking

IT manages IT **assets** that support the business – implementation thinking

Business Thinking

IT manages **Services** and **Components** which **reflect** the Business processes – functional thinking



Flexibility, dynamic, virtualised

Silos, static

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What is Service-Oriented Architecture (SOA)?

Business Definition

A SOA is a **framework** that provides:

- **flexibility** to treat elements of business processes and the underlying IT infrastructure as secure, standardized components

services, that can be reused and combined to address changing business priorities



Technical Definition

A SOA is an IT architecture in which applications are built as components and services – that are loosely coupled and well defined to support interoperability, and to improve flexibility and reuse With a Service oriented Architecture, (SOA) it is very efficient to align the business processes to changed Conditions and Requirements.

Similar to a Soccer game

Player = Service **•** Game field = SOA Infrastructure



SOA = flexible composition of the individuals to a team, to win a match dependent of the conditions and requirements.



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Integrating Logic in an SOA



Information as a service makes information more accessible, consistent, and flexible

Publishing consistent, reusable services for information that make it easier for processes to get the information they need from across a heterogeneous landscape of application and data.

- Select data from sources
- Run Business logic
- Transform data to target

Application Dis-Integration using Web Services



IEM

Typical VSE Customer Environment Data interchange

- VSAM data on VSE (some DB2 environments)
- Relational databases on distributed platforms (DB2, Oracle)
- Data interchange via FTP
- Applications are platform specific





The Challenge: Bringing People, Process, and Information Together for True SOA Value





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Business Centric SOA Starts with Your Most Critical Business Pain and Enables You to Build for Flexibility



And SOA Lifecycle Is The Key to Successful Projects



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SOA lifecycle - Model

Focus on Busines Requirements:

- Assemble Nodel Deploy Manage Governance & Processes
- The first step in a SOA project has little to do with technology and everything to do with your business.
- Service orientation, treats the activities performed by your business as services
 - the first step is to establish business activities or processes
 - Documenting your business architecture can be used not only to plan your SOA, but also to optimize your actual business processes.
- The level to which you model your business process is going to depend on the depth of your anticipated implementation.



SOA lifecycle - Assemble

Focus on defining service components:



- Once business processes have been modeled and optimized, developers can build them by building new services and/or reusing existing services, then assembling them to form composite applications.
- In the Model step, you determined what kinds of services you needed and what kinds of data they would access.
 - Some of the software you needed to implement those services, or access that data, already exists in some form.
- The Assemble step is about finding functionality that already exists and service-enabling it.
- It is also about creating new services that provide functionality and access to data sources that you need to meet the range of business processes to be addressed by your SOA



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SOA – the way to New applications and processes

Applications look the same for all users

Core applications can be enhanced (independent of their language, COBOL, ASM, PL/I)

New business logic can be built

Increases business for the Company







Integration of Processes



SOA lifecycle - Deploy

Focus on enabling service components:

- the assets that make up your SOA are deployed
 - into a secure and integrated environment.
- This environment avails itself of specialized services that integrate people, processes, and information within your business.
 - This level of integration helps ensure that all the key elements of your company are connected and working together.
- The deployment needs to meet the performance and availability needs of your business
 - provide the flexibility to incorporate new services
 - decommission of old services without major impact to the system as a whole.





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Integration of Processes



SOA lifecycle - Manage

Focus on managing business process as service:

- The system is in place and everything is running smoothly.
- d everything is running
 - You can just let everything run by itself now, right? Wrong.
- Once deployed, your system needs to be managed and monitored, both from an IT and a business perspective.
- In this step, you monitor and optimize the system, finding and correcting inefficiencies and problems.
 - You will need to deal with issues such as quality of service, security, and general system administration.
- The completion of this step is the start of a new Model step.
 - The data gathered during the Manage step is used to revisit the entire SOA lifecycle and start again.





SOA lifecycle - Governance

- An SOA is a decentralized system
 - it can include services from different parts of the organization
 - services from different platforms
 - services that come from outside the organization.
- Without proper governance, the system can easily spin out of control.
- Governance underpins all the lifecycle stages, providing guidance and oversight for the entire SOA system.
- It provides both direction and control, shielding both service providers and consumers from encountering the unexpected.







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SOA – the way to New applications and processes

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Core applications can be enhanced (independent of their language, COBOL, ASM, PL/I)

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Increases business for the Company







SOA adoption phases:

- It's not likely that you will implement a complete business transformation around SOA all at once.
- In fact, an all-or-nothing approach increases risk of failure.
- Instead, you'll work your way iteratively through the stages of adoption, starting by developing a few services for a pilot project
 - and then increasingly revamping your IT systems as services that work within an SOA.
- We'll look at the following SOA adoption phases:
 - Build services
 - Integrate
 - Transform IT
 - Transform the business



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Build services: As needed services with ad hoc linkage

- In the first phase of SOA adoption, companies typically build SOA services opportunistically.
- In other words, as they need to solve specific problems, they choose a service-oriented approach rather than a traditional one.
- In this phase, service building will be more focused on solving a specific problem than on transforming the enterprise.
- The IT department will build some new services, perhaps transform some existing applications into a set of Web-based services.
- Linkage between them will be provided on an as-needed basis, not according to a thorough architecture.



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Integrate: Systematic standardized service interfaces

- Once you've discovered the advantages, convenience, and maintainability of a loosely coupled architecture, the next step is to start putting that flexibility to work creating new, composite applications by combining services.
- For example, an employee status service can be combined with a manager approval service to create a vacation request service.
- This process can happen from the top down, that is focusing on the end result and looking for component pieces.
- Or it can take place from the bottom up, focusing on the pieces and seeing what can be built from them.
- Linkage between them is preplanned and well-defined.



SOA Solution Layers





Dertal, B2B, Standalone, .Net

Business Process Layer

BPEL Processes

Service Definition Layer

 WSDL, XML Schema, WS-Policy

Service Component Layer

□ Service Platform based service facades: J2EE, .Net, SCA etc.

Operational Systems Layer

□ ISVs, Middleware, Custom Apps, Platforms, Network





The SOA Architecture - Standards

- Web Services
 - defined Services
- XML (eXtended Markup Language)
 - platform independent data representation
- SOAP (Simple Object Access Protokol)
 - protocol for Web Services
- **UDDI** (Universal Description Discovery Integration)
 - catalog to register and find Web Services
- **WSDL** (Web Services Description Language)
 - language in which the Web Services describes
- Enterprise Service Bus
 - The Plug for the Services

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What are Web Services? Applications !





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Why should we choose Web Services ?



Web Services:

- Are platform neutral
- Are accessible in a standard way
- Are accessible in an interoperable way
- Use simple and ubiquitous plumbing
- Are relatively cheap
- Simplify enterprise integration



What is XML ? THE platform independent data representation !





XML parser Technology (DOM,SAX)





What is SOAP?



Simple Object Access Protocol

SOAP is an XML based protocol for communication between two remote applications:

>is based on RPC messaging

> is language independent (<u>de-couples</u> interface from implementation)

> represents remote procedure calls and responses

A SOAP message consists of:

envelope

>wraps the message itself

>defines rules for decoding the message

message

-request

• method to invoke on a remote object and parameters

-response

•result of running the method and exceptions



What is Simple Object Access Protocol (SOAP)? Application communication protocol with XML !



(service invocation)





SOAP without Attachments







What is a Registry?

- An infrastructure that enables the publishing and discovery of Web Services
- Facilitates business-to-business (B2B) interactions







What is WSDL?

Web Services Description Language



- •WSDL is an XML based vocabulary for defining a Web Ser > interfaces
 - >operation types (i.e. one-way, request-response, notification)
 - >messages defining a Web Service interface
 - > definition of data types (XML Schema)
 - >access protocol (i.e. SOAP over HTTP)



Contact endpoints (i.e. Web Service URL and URNs¹)

(1 URNs are location independent pointers to a file, or to different representations of the same content. In most ways they can be used like URLs)

A Web Service URL returning WSDL makes Web Services <u>self-describing</u>

Similar in purpose to IDL (Interface Definition Language)

- From a WSDL file, wizards can generate:
- proxy classes for calling Web Service
 skeleton classes to implement a Web Service




How Web Services work

"WebServices are self-contained, modular applications that can be described, published, located, and invoked over a network, generally, the World Wide Web." **IBM**

"A WebService is programmable application logic, accessible using standard Internet protocols" Microsoft





How Web Services work



What is an Enterprise Service Bus?

An Enterprise Service Bus (ESB) is a flexible Infrastructure for services and application integration

An ESB reduces the number, size and complexity of your interfaces in a SOA solution.

An ESB realizes following tasks between requestor und service

- ROUTING of messages between Services
- CONVERTING the transport protocol between requestor and service
- TRANSFORMING message formats between requestor and service
- HANDLING of business events between different types of services





Core Principles of the ESB Architectural Pattern



- ESB inter-connects requestor and provider
 - Interactions are *decoupled*
 - Supports key SOA principle separation of concerns
- ESB provides Service Virtualization of
 - Identity via routing
 - Protocol via conversion
 - Interface via transformation
- ESB also enables Aspect Oriented Connectivity
 - Security
 - Management
 - Logging
 - Auditing



An ESB-centric view of the Logical Model



- Outside ESB
 - Business Logic (Application Services)
 - ESB *does* contain integration logic or connectivity logic
 - Criteria: semantics versus syntax; aspects
- Loosely coupled to ESB
 - Security and Management
 - Policy Decision Point outside the ESB
 - ESB can be Policy Enforcement Point

- Tightly coupled to ESB
 - Service Registry
 - Registry a Policy Decision Point for ESB
 - ESB a Policy Enforcement Point for Registry
 - But, Registry has a broader scope in SOA
- Tooling required for ESB
 - Development
 - Administration
 - Configures ESB via Service Registry

More details at: http://www.ibm.com/developerworks/library/ar-esbpat1/

Why should VSE customers consider SOA?

- SOA is modern (hype) and strategic
 - It is mentioned in all IT journals and newspapers
- Easy integration of existing VSE programs and processes
 - Reducing the interface complexity
 - Reuse of existing application logic as services
 - Use of standard protocols (XML, SOAP, HTTP)

integration is platform independent

- independent of application programming language
- independent of the data involved
- Integration of VSE into a Microsoft .Net environment
 - without the use of Java
 - the most incompatible environments can be integrated

SOA enables the extension of VSE applications

- to other platforms and architectures
- to partners and open world

VSE as SOAP server

Web Services (SOAP)

SOAP - Simple Object Access Protocol (platform independent remote procedure call)



z/VSE



VSE as SOAP client

Web Services (SOAP)

SOAP - Simple Object Access Protocol (platform independent remote procedure call)

z/VSE







Web Services in and with VSE



Tool to generate the Proxy code





CICS to Web Services Tool



http://www-03.ibm.com/systems/z/os/zvse/downloads/





VSE as a SOAP server (service provider)







VSE as a SOAP client (service requestor)





Web Services with Middle tier and z/VSE

The Web Service is implemented on the middle tier – WebSphere Connector technology is used to access VSE logic





Web Services with 3270 applications



SOAP client or server

WAS – WebSphere Application Server HATS – Host Access Transformation Server



The SOA Reference Architecture Defining an Infrastructure for SOA



 Note: This is IBM's one-and-only SOA Reference Architecture. There is no "special" SOA architecture for System z. This is it – for all platforms.





The Enterprise Service Bus

WebSphere Enterprise Service Bus (WESB)

- Native WebSphere application that provides ESB functionality
- Supports SCA and other J2EE standards
- Required to support WebSphere Process Server

WebSphere Message Broker for Linux on System z

- Native Linux-on-z run-time
- High-performance (written in c/c++) implementation
- Eclipse tooling for building message flows
- Mature product with MQ backbone
- Special "nodes" to directly integrate with CICS

WebSphere DataPower SOA Appliance (XI50)

- External device that parses SOAP/XML, security headers
- Unique routing/transformation engine
- Delivers wirespeed performance, high reliability, improved security, and easy-to-use administrative interfaces
- Includes the functions of WebSphere DataPower XML Security Gateway (XS40) and WebSphere Datapower XML Accelerator (XA35)

See Stuart Jones' "<u>ESB Product Positioning Guide</u>" for guidance on which product works best and where WebSphere Service Registry & Repository

- Discover and reuse services that could serve as building blocks for new composite applications.
- Publish newly developed services.
- Govern deployed services to ensure changes are authorized and service integrity is maintained.
- Manage efficiency by providing detailed information about service interaction endpoints being monitored.



Interaction Services

WebSphere Portal Server

- Scalable secure portal infrastructure for B2E, B2B, and B2C portal solutions.
- Provides a single, unified point of access and interaction with people, information, applications and business processes.

Includes the most complete set of portal services including personalization, collaboration, web content management, search, workflow, web services and many more

WebSphere Portlet Factory

- Toolbox for building composite portal applications
- Includes wizard-driven adapters for many back-end data sources, including SAP, SAP Business Warehouse, PeopleSoft, Siebel, or any JDBC-compliant database
- Architected for reuse and flexibility

Host Access Transformation Services (HATS)

- Rules based Web-to-host transformation engine
- Provides customized access to multiple host applications
- Dynamically generates Web HTML user interfaces
- Dynamically creates a reusable web service
- Significantly improves usability



Information Services

DB2 V9

- First hybrid data server includes native XML and relational data services for improved data governance
- Fast development of high performance SOA solutions on Linux, Unix, Windows & z/OS

WebSphere Information Server

- Deploy information services enabling use of data in line and in context within business processes
- Trusted, consistent view of information spanning heterogeneous sources
- WebSphere Metadata Server links business & technical metadata to service metadata

Enhanced Master Data Management Offerings

- Integration of WebSphere Customer Center with the IBM Industry Models for Banking providing a business -oriented "SOA blueprint" for customer data
- Updated IBM WebSphere Product Center to easily collect, author, rationalize and publish product information in a SOA



Access Services

InfoSphere Classic Federation Server

- Read from and write to federated data sources using SQL
- Standards-based access via JDBC, ODBC, or Call Level Interface
 - Including VSAM & other non-relational
- Multithreaded with native drivers for scalable performance

Transaction manager connector technologies

- Provides connectivity to CICS via J2EE Connector Architecture (J2C), WebSphere MQ Bridges, or native Web Services
- Allows reuse of existing transactions without rewrite or modification
- "Plugs in" to commonly-used APIs and existing programming languages

WebSphere Adapters

- J2C-based adapters to accelerate connectivity to back-end systems and data sources including:
 - JD Edwards, PeopleSoft, Siebel, SAP
 - Flat files, e-mail, JDBC, FTP ...





Development Services

WebSphere Integration Developer

- Import and work with business process models directly from the business analyst
- Delivered graphical user interface where everything can be done through the GUI
- Provided a single way to define all types of processes for business rules
- Enabled ability to leverage existing services and develop for future reuse

Rational Software Architect

- Model in UML and transform to Web service
- Delivered patterns to help automate development of applications and promote reuse
- Enable reuse through best practices

Rational Application Developer

- Automated Services testing
- Built new Web services from scratch
- Discover and consume existing Web services
- Allowed to generate and use services with no Java required using EGL
- Extended the power of Eclipse

WebSphere Developer for System z

- Develop applications in traditional languages COBOL, PL/I, Assembler, in addition to Java
- Wizards to integrate existing host applications or expose as services
- Tools to support CICS Service Flow Feature, BMS or MFS application integration
- Integrated host/workstation debugging



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IT Service Management: Built on the SOA Foundation



Why would a VSE customer do SOA ?

- SOA is modern (hype) and strategic
 - The management says: We also have to do SOA
- Easy integration of existing VSE programs with other platforms
 - Reducing the interface complexity
 - Reuse of existing applications as services
 - Use of standard protocols (XML, SOAP, HTTP)
- Encapsulation of VSE programs
 - Disconnecting business and display logic
- Integration of VSE into a Microsoft .Net environment
 - You do not wan to use Java
 - You already have a Microsoft environment

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Web Services Usage



Growing need for a standard infrastructure for application communication

independent of platform or programming language.



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SOA Sample: Impol produces and sells Aluminum in Slovenia

Project "Protection of Sales Margin"

- Business Need: Buy and sale based on Stck Rates
 - Business success is depending upon favorable LME price movements and we have to create a business environment which can be controlled and commanded by us. The main risk is the constantly increasing Aluminum price volatility on the London Metal Exchange.

SOA Solution:

- Each deal is calculated based on actual LME Value realized with a SOA
 - Alcad and IBM described the process with WebSphere Business Modeler. In the course of
 optimizing and simulating this process we saw the high flexibility of IBM WebSphere and we
 knew why IBM is market leader.
 - A key tool was also the WebSphere Integration developer which enabels us to transform many of the existing IT assets into highly efficient, flexible and reuseable services.
 - Having also WebSphere Process Server in place, it is very easy to quickly deploy those services enterprise wide!
 - And for the first time we now are able to monitor the process flows in real-time with IBM WebSphere Business Monitor, immediately react on process gaps and use this information as input for better strategic decisions and planning.





Portal RM Impol



SOA with z/VSE, z/VM and Linux on System z



SOA Sample: Ball State University Indiana, USA "Student Address-System Integration"

Business Need: Reduce Administrative effort

-"Coordinate 40 name and address systems to streamline administrative processes and ensure information integrity for users"

SOA Solution: Building reusable components with SOA

-The IBM SOA solution runs in the mainframe environment utilizing **IBM CICS Transaction Server**. This version strengthens the application development capabilities of CICS and extends CICS applications to an SOA. In a scenario in which information is provided as a service and applications are decoupled rather than hard-coded together, CICS makes it possible for transactions to readily connect with multiple interfaces and repositories to provide authoritative data.

-**IBM WebSphere Enterprise Service Bus**, works in conjunction with IBM WebSphere Application Server, to communicate between decoupled back and front ends, choosing the destination for a message and transforming it into the correct format.

-**IBM WebSphere Host Access Transformation Server (HATS),** Version 7, generates Web Services Definition Language (WSDL) that is callable by BSU's .NET front end to publish information to the user interface.

-**IBM WebSphere Integration Developer** enables developers to assemble complex applications across the ESB by connecting reusable components.

-**IBM DB2,** is the database for the SOA.

So, the advent of SOA and Web services is not just an evolutionary step, to me it's a revolutionary step." –Fred Nay, IT Director, Ball State University



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	1.

SOA Sample: Logistic at Hamburg Haven

- Daily:
 - >20 Container Ships
 - >25.000 Containers
 - Container stored:
 - >100.000
 - Stay time: 4 days





People Centric Approach - Greater Value through SOA Intuitive & Adaptive User Experience

Value

Improve people productivity by aggregating views that deliver information and interaction in the context of a business process

Why SOA? Composite applications created, deployed, and updated faster with SOA portlets





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Start with

Build a view of a key business process by integrating information in front of people to improve decision making

Next steps

Manage performance more tightly with alert-driven dashboards tied to processes

"Through 2007, an enterprise portal will be the first major application of SOA concepts for more than 50 percent of enterprises (0.6 probability)."

> Gene Phifer, Gartner Research; Management Update: A Portal May Be Your First Step to Leverage SOA -Publication Date: 10/12/05

Broward Public Schools: People Entry Point to SOA Business Challenge: Increase quality of education through collaborative partnerships among stakeholders

Web-based portal to share information, with **custom views** for teachers, parents, students, administrators

OWARD COUNTY PUBLIC SCHOOL

Deployed in **multiple languages** to support diverse population Leverage **existing**, **new and emerging** technologies

> Access 300 systems through one interface; get reports in minutes instead of a week; identify / fix performance gaps faster to meet federal standards

Peer

Capabilities used: WebSphere Portal Extend, WebSphere Application Server, Workplace Collaboration Services, Workplace Managed Client, Tivoli Identity / Access Management, Tivoli Directory Integrator, Omnifind Search Edition, Bowstreet Portlet Factory, IBM pSeries servers, IBM Business Consulting Services

Process Centric Approach - Greater Value through SOA Business Process Management for Continuous Innovation

Value

Innovative business models deployed quickly with flexible and optimized processes. Measure performance to drive improvement.

Why SOA? Modeled processes, converted into services, are re-used, connected and re-deployed more flexibly and quickly with SOA

Start with

A single process – Model an underperforming process. Optimize and deploy as enhanced process.

Next steps

Flexibly link multiple processes across the enterprise & to suppliers / partners. Monitor the process to measure & track performance.



"SOA, done right, enables the creation of a common language shared by IT and the broader business stakeholder community.."

- Neil Ward-Dutton





Harley Davidson Financial Services: Process Entry Point to SOA

Business Challenge: Creating Financial Programs quickly in support of Marketing directions



Actions & Benefits:



Capabilities used: WebSphere Process Server, WebSphere Information Server, WebSphere Integration Developer, and Adapters

Information Centric Approach – Greater Value through SOA Delivering Information as a Service to People and Processes

Value

Improve business operations and reduce risk with trusted information services delivered in-line and in-context

Why SOA?

Trusted information packaged as services are embedded inline within processes or delivered to people

Start with

Discover and understand information sources, relationships & business context– Choose reusable high value data for first services

Next steps

Expand number and scope of services across internal and external processes









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Bell Canada: Information Entry Point to SOA Business Challenge: Achieving Customer-Centricity

Actions & Benefits:



Reused processing and rules from data warehouse to integrate customer data across operational systems Created a customer Master to provide service agents with a **complete view of the customer**

> Leverage **information as a service** to provide master customer data to channel applications for improved marketing

> > Reuse benefits already being seen – second interface delivered in 10 weeks at 2.5% of the cost of the first interface

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Bell

Capabilities used: IBM WebSphere Customer Center, IBM WebSphere Information Server

Business Centric SOA leverages your existing

environment

IT focused Entry Points Are Foundation



Connectivity - Greater Value through SOA Underlying Connectivity to Support Business Centric SOA

notempton

Value

- Deliver services through new business channels for a secure, consistent user experience
- Service-based connections with trading partners
- Potential savings of 2X-4X over custom-built integration or FTP*

Start with

- Messaging backbone leveraging messaging and web services protocols as the foundation for SOA connectivity
- Enable mediated exchange between services, by leveraging an ESB
- SOA appliances for ESB functions in a hardware form factor

Xerox: Connectivity Entry Point to SOA Business Challenge: Increase Application Flexibility

Actions & Benefits:

Enhance flexibility with standardized application *integration* though *WebSphere Message Broker*

Protect investment with service enablement of core mainframe assets using WebSphere Application Server Simplify development by reusing **web services based** coding assets

Standardize application integration estimate saving \$720,000 annually and 25% less application development time

People

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THE DOCUMENT COMPANY

Process

Capabilities used: WebSphere Message Broker, MQ, Application Server Network Deployment and Studio Application Developer
Increase your business – Get greater Value through SOA

Create Flexible, Service-based Business Applications

Value

- Flexibility and elimination of duplication for reduced cycle times
- Expanded access to core applications
- Consultant studies have found it 5X less expensive to re-use existing applications than to write new applications*

Start with

- What services are needed to run your business?
- Identify high-value existing IT assets and serviceenable them for reuse
- Fill in gaps by creating new services for today's business needs and future reuse
- Registry/repository to facilitate centralized access and control of reusable services

"With reuse, solving the next business problem can be done more quickly and efficiently." - Amy Wohl

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* Software Productivity Research (SPR)

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Documentation

What is SOA?

- http://www-01.ibm.com/software/solutions/soa/
- http://www.ibm.com/developerworks/webservices/newto/

Web Services

- http://www.ibm.com/servers/eserver/zseries/zvse/documentation/ebusiness.html#soap

z/VSE e-business Connectors, User's Guide (SC33-8231)

- http://www-03.ibm.com/servers/eserver/zseries/zvse/

Web Services in VSE (zJournal.com)

- http://www.zjournal.com/index.cfm?section=article&aid=281
- http://www.zjournal.com/index.cfm?section=article&aid=320
- Includes COBOL sample code
- For questions contact: zvse@de.ibm.com