

Overview and Disclaimer

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First, a word from our announcer:

With a few exceptions, this is an overview! Where possible there are technical details you may be able to use. As you frequently hear when anyone asks for recommendations, "IT **DEPENDS**" is the answer and it applies here too. The information in this session is based on *our* experiences as long-time VM-ers building virtual Linux farms.

Interaction is good! Please ask questions whenever you want. We'll all get the most out of this session that way.

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Topics Our Linux Decision History Our Environment What do we expect Linux to do for us Direction – What drives our project A learning process Conclusions



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Our Linux Decision History The story of Woe

- 2000 Marist Distribution (based on Red Hat)
 - First offering of install lab at SHARE
 - Built one in-house to play with
 - Wrote up recommendation to management; Little interest or direction
- 2002 SUSE 7
 - Basic demo of Apache and Samba
 - Wrote up recommendation to management; Little interest or direction
- 2004 Red Hat
 - Intel, pSeries and zSeries pilots planned and started
 - zSeries waned quickly and work ceased

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Our Linux Decision History The story of Whoa!!

- 2005 The fun begins!
 - New Emphasis on virtualization
 - · Fasten your seat-belts!
- Proof of concept system originally had three small business applications
 - Then we had at least seven with more wanting on ASAP
- Our initial thought was to tackle File/Print sharing
 - Naaaw! That's too easy we started with J2EE servers!
 - WAS, WAS Portal, IHS, DB/2, etc.
 - The Hoover's of the zLinux workload
- Anticipated having about 120 total servers by yearend 2005
 - It is growing faster than anyone thought it would

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Environment – then...

- Before we got serious about Linux
 - 3 z900 processors; mostly z/OS; models 104, 107, 1C8
 - The 104 had 24GB of storage and ran:
 - 4 z/OS LPARs
 - 1 Coupling Facility LPAR (ICF)
 - 2 relatively small z/VM LPARs which used about 200+ MIPs
- For Linux pilot

There was capacity to create another small z/VM LPAR on the 104.

- Started with 1 and ended up with 3 dedicated IFL engines
- 8 GB memory
 - 6 GB Central; 2 GB Expanded

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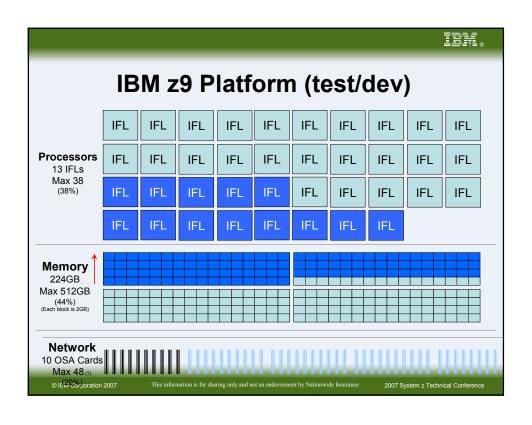
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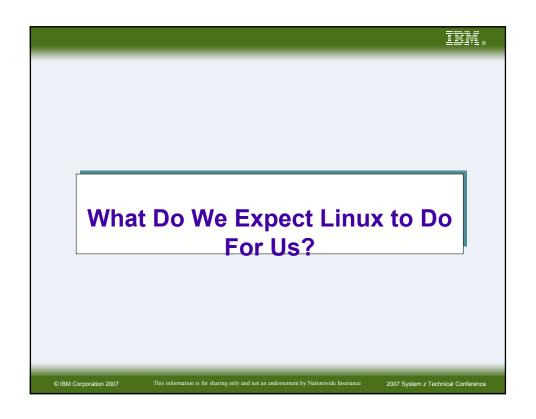
Environment – now...

- Today 2 new z9s dedicated to Linux
 - 13 IFL engines for test/dev and 13 IFL engines for production
 - 224GB memory for test, 208GB for production
 - 4 z/VM 5.2 LPARs on each
 - 1 additional test LPAR on development box for sandbox running z/VM 5.3
 - 9 total LPARs
 - Growing FAST!
 - Total of 463 zLinux servers today (as of July 31)
 - 141 production and 322 test/dev
 - · Growing UP instead of OUT

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Problems to solve

Server Proliferation

- Space that previously was required to house a few mainframes is now mostly consumed by multitudes of all type of servers, network hardware, other support hardware
 - Sun, HP, multiple brands of Intel
 - Routers and switches
 - SAN, NAS, data warehouse, etc

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Problems to solve

Provisioning

- Many requirements for stand-alone server
 - Order and obtain hardware several weeks
 - Physical install
 - Optional external disk subsystem configuration and connection
 - Network configuration and connection
 - OS load
 - Middle-ware load
 - Application load
- Many hands and significant time
 - Usually would take several weeks (6-8 at least) or more before the customer would get the box

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Vision and Expectations

- Physical space and environmental reduction
 - One z990 IFL engine can support 10-30 (or more) virtual servers
 - A z990 can have up to 32 IFL engines so it could replace 300+ servers Fact: we had 330+ large servers running on 15 IFLs between two z990s
 - Significant savings in physical space, power, cooling
- Reduce network complexity
 - A small number of physical network connections (OSAs with VSWITCH) can support all of the virtual servers in contrast to every stand-alone server having 2 or more interfaces it must manage
- Quicker provisioning
 - Setting up new server can be as fast as your disk copy tool
 - Depends on software needed on server and amount of manual effort

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Direction – What Drives Linux and Virtualization on zSeries

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Direction – getting Linux on z rolling

- Start with technicians then try to influence organization
 - Common with existing zSeries shops; especially those with z/VM already in their shop ("skunk works")
 - Build something and demonstrate function and don't bother to tell anyone what it is and where it is running
 - · "We will build it and they will come"
 - Be prepared to have the idea crash and burn when presented to management
 - Challenges
 - Organization barriers turf wars
 - 'Opinions' used instead of good technical evaluations and decisions
 - Workload real work vs. "fun" stuff like Linux

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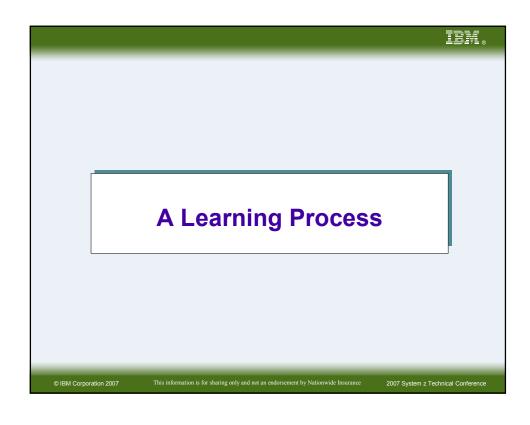
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Direction – getting Linux on z rolling

- Start with CIO (upper management) and direct organization
 - More common as industry accepts zSeries virtualization solution
 - Driven by business need (e.g. space restraints, rapid growth, etc)
 - Typically causes more structured implementation and wider acceptance
 - · Some will still kick and scream, though not real loud

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Learning – everyone has to!

- Mainframe methodology differs from non-mainframe methodology
 - Repeatable automated processes versus hands-on "hacker" install
 - Typical mainframe person accustomed to welldocumented, repeatable processes that permit automation for multiple installs
 - Preference for install once and copy rather than repeated installation
 - Expect software to be installed in one location and configuration in a common location
 - Different philosophy for management:
 - Privilege levels differ for installing OS, installing middleware, configuring

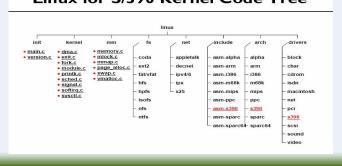
Different maintenance philosophy

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Distributions

- There are a few options to choose from when selecting a distribution for System z (S/390)
- There are only a 'few' parts that are different in the Linux code path to get it to work on z/VM - just a few... Linux for S/390 Kernel Code Tree



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Distributions

- We picked and started with Red Hat and SUSE because they seemed to offer the best support for a large enterprise implementation
- **Documentation differs greatly**
 - Red Hat
 - Installation instructions begin at loading the RAM disk into
 - It appears to have been an afterthought
 - SUSE
 - · Shows how to build the virtual server directory and copy the RAM disks to VM
 - It seems to understand the zSeries and z/VM environment
 - Both
 - Incomplete (inadequate) documentation of install parm information for all environments

Some not documented
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Distributions - our observations

- Default package list
 - Red Hat
 - · Large list of packages in minimum load
 - Security template required omitting load, turning off or disabling many packages
 - Runtime compatibility for 31-bit not included in default 64bit load
 - SUSE
 - Smaller list of packages in minimum load basic runable Linux
 - Security template required only a handful of changes

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Distributions – our observations

- Red Hat Enterprise Linux AS
 - When installing Red Hat Enterprise Linux AS 3 64-bit, default RAM disk size was too small to build a complex DASD / LVM configuration.
 - Resolving this took several days and knowledgeable Linux 'experts' to identify. (Red Hat says this is fixed in AS 4)
 - Working bugs out of kickstart was a time-consuming repetitive process.
 - We started with a working kickstart script from Intel.
 - It was difficult to identify packages that are not on the s390 and s390x CDROMs.
 - Install (using kickstart) formatted DASD one-at-a-time (serially)

(This may be a restriction of the kickstart process.)

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Distributions - our observations

- SUSE Linux Enterprise Server
 - Install processes formatted multiple DASD in parallel
 - Never completely got AutoYaST to work
 - Realized that cloning / copying servers makes this less important

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Linux Basics for z/VMers

- Even z/VM Sysprogs need to understand what Linux is up to.
 - What we know about running VM applications has an impact on how Linux is built on VM and knowing Linux to some degree helps get the points across to the Linux admins
 - Apply some mainframe disciplines / history / concepts to virtual Linux
- Learn how new devices are added, defined and identified in Linux for the distribution you are using.
 - Learn LVM too
 - Differs depending on distribution (kernel level and/or LVM level)
 - Using CKD DASD for virtual servers is likely to cause you to use
 it
- Learn the terminology differences
 - Like "Storage" vs "DASD" and "Memory" vs "Storage"!

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Cloning servers

- Cloning:
 - There are numerous ways to clone Linux images
 - PICK ONE and stick to it usually not trivial work to set up
 - Once you start using it, switching to a different way will be time consuming
 - If you have hardware disk duplication available (IBM Flashcopy, STK Snapshot), it can be a huge benefit to cloning
 - If not, DDR has to be used (slow) or a third-party copy tool (HiDRO)
 - You may want to create "standby" Linux images for quick deployment
 - If you have standard templates for the Linux servers, build a few extras and deploy them as requested
 - Makes you look like a wizard when someone asks for a server and 2 minutes later they can log on to it!

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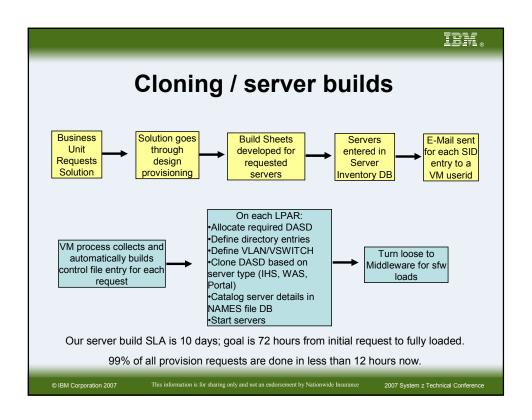
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Cloning servers - my take

- Until a vendor solution is obtained, I rolled my own
 - Dirmaint used for directory maintenance... sigh
 - DDR (now HiDRO) for large-volume copy due to storage vendor choice and no tool support for z/VM
 - Multi-stage process so that things can be fixed if they have a glitch
 - Otherwise known as a "finger check" in the control data
- A server can be built from scratch in < 30 minutes
 - My personal best is 28 WAS/Portal servers in 1 hr. 15 mins.
- A picture may tell it best...

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Linux workloads

- Linux on zSeries virtual servers may be able to run with small(er) memory (storage) sizes
 - "It depends" on what will run and in how much memory
 - A basic Linux virtual server can easily run on 64MB of memory
 - An IBM HTTP Server can probably run in 128-256MB depending on the number of static pages and CGIs, etc
 - An IBM WAS Server probably needs 512MB-1GB
 - An IBM WAS Portal or DB server probably needs 2G or more
 - There are a lot of simpler application options!
 - Firewall
 - DNS
 - Web server
 - File and Print serving

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Linux workloads / applications

- Any virtualization brings out the best and worst of applications
 - Bad things shine like the sun when they are virtualized
 - Memory leaks
 - Spin loops
 - · Poor design / configurations
 - · Logging and debugging options
 - Intense computations
- Fixing any issues results in a much tighter, better performing application
 - And you can put more than one of them on a single virtual Linux server too

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"Experts"? What we learned...

- "My definition of an expert in any field is a person who knows enough about what's really going on to be scared." PJ Plauger
- "Experts" Do they really exist?
 - There are many people with varying levels of experience in specific areas
 - There are few (if any) who know enough about everything
 - Make friends with people who have knowledge in:
 - Mainframe disciplines
 - Linux
 - Network
 - Learn as much as possible about all of these areas
 - Or at least learn how to contact the right person when you need to!

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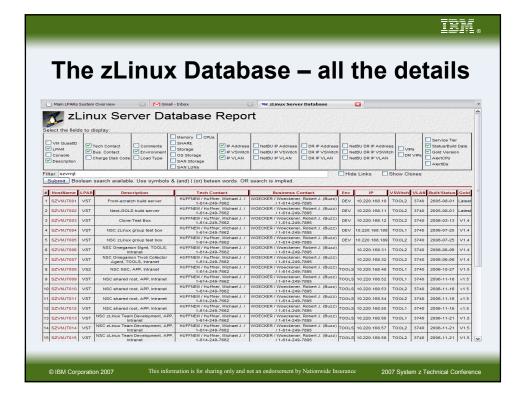
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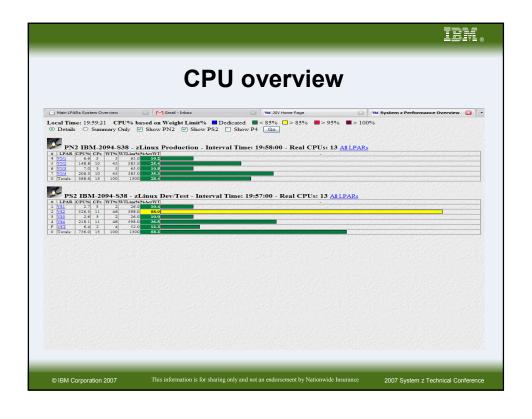
The Tool Belt

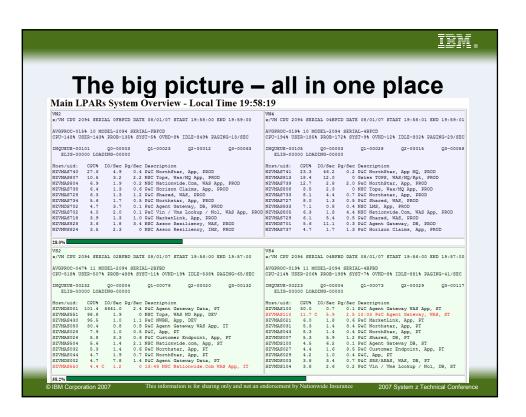
- As the zLinux project continued, it was fairly obvious that providing some "basic" tools would help everyone
- Access to details about the servers
- Access to easy-to-read CPU charts & information on resource usage by server
- A one-stop panel to see the big picture at once

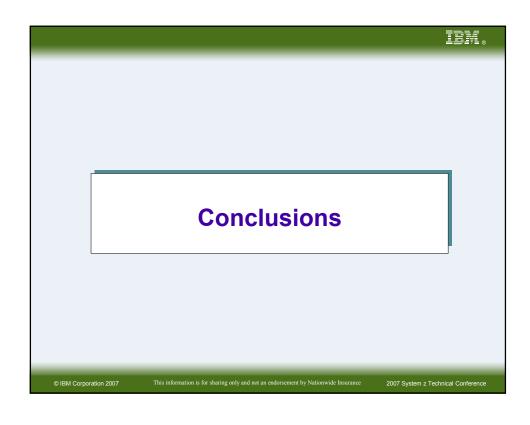
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So, where are we now?

- zLinux Total Cost of Ownership is far lower, provides faster roll-out (provisioning) and more services (DR) are included than any other platform alternative
- Over 465 virtual Linux servers active
- 15+ live production applications
 - http://www.nationwide.com the web front door to Nationwide Insurance. It was tested at 22 times its anticipated peak and still performed acceptably
 - More production applications in progress
- Forecasting indicates zLinux growth to continue at a high rate
- The zLinux project has and is saving millions of dollars

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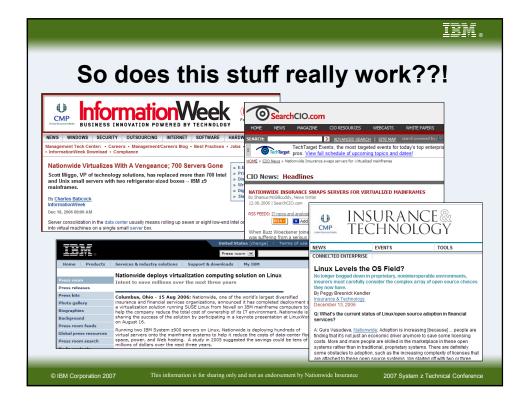
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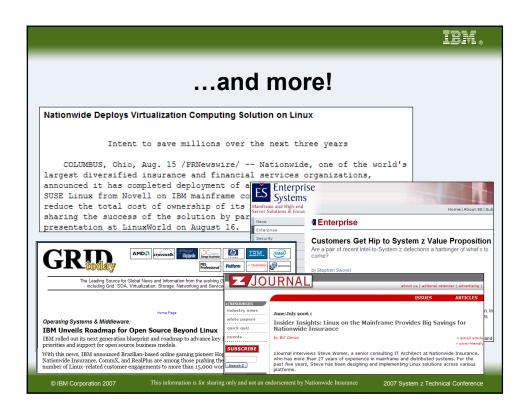
So, where are we now?

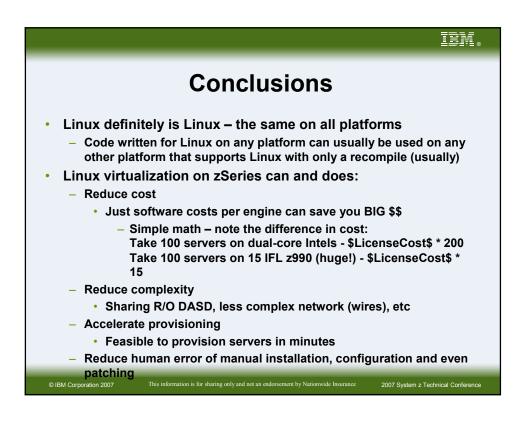
- You may ask, are we all warm and fuzzy with zLinux now?
 - The short answer is, "Mostly"
 - There are still a few that try to say the mainframe is too expensive
 - We have to repeat the story a few times and show the facts again
 - Some of our best references are the ones we had the most trouble with in the beginning!
 - It is still easily proven that it is the Right Thing to be doing for the business!
 - Reed Mullen said it best when asked why do Linux on VM:
- With zLinux, working with z/VM is a COOL place to

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Conclusions

- Not every workload is suited to Linux on zSeries
 - But you have to try it for yourself
- Not all software is ready for Linux on zSeries
 - But you really should ask for it to be
- Things are changing rapidly
- · Be careful what you ask for because you may get it!
 - ... More details covered in the next session!

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