

IBM System z Technical Conference

E75 - z/VSE Security Exploitation with Crypto Hardware





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zSeries



Security requirements

§ Security requirements are increasing in today's world

- Data security
- Data integrity
- Keep long-term data audit-save

§ The number of attacks increase daily

- Industrial spying
- Security exploits, Denial-of-Service attacks
- Spam, Phishing, ...

Not paying attention to security requirements can be very expensive

- Your data is the heart of your company
- Loosing your customer data is a disaster
- You can loose customers

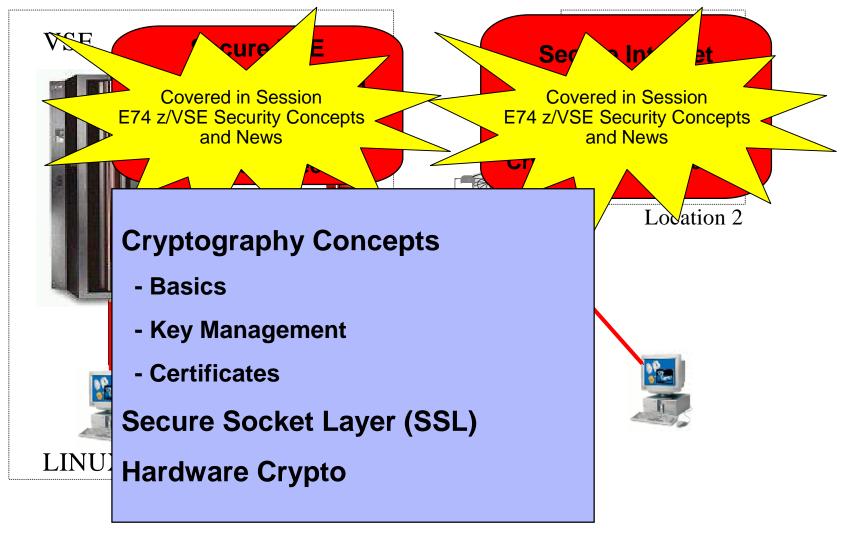
§ IT Security gets more and more important

You need to consider the whole IT Environment not only single systems





Security in a heterogeneous environment







What can cryptograph do for you?

§ 2 main areas

- Encryption of data transmitted over TCP/IP connections
 - SSL, HTTPS
 - SecureFTP
- Encryption of data stored on disk or tape
 - Encryption of backups or archives
 - Signing of data
 - Exchange of encrypted and/or signed data with customers or business partners





Why Cryptography?

§ Keeping secrets

- Alice wants to send Bob confidential information,
- Charly should not be able to read it.

§ Proving identity

Bob receives a message from Alice. How he can be sure that it is really from Alice?

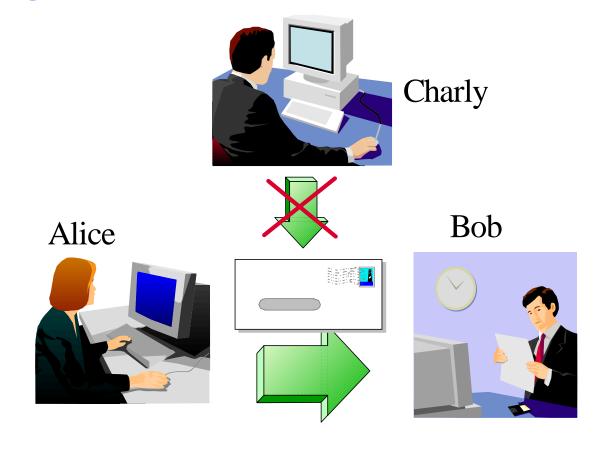
§ Verifying information

Bob receives a message from Alice. How he can be sure that the content has not been modified?





Keeping Secrets

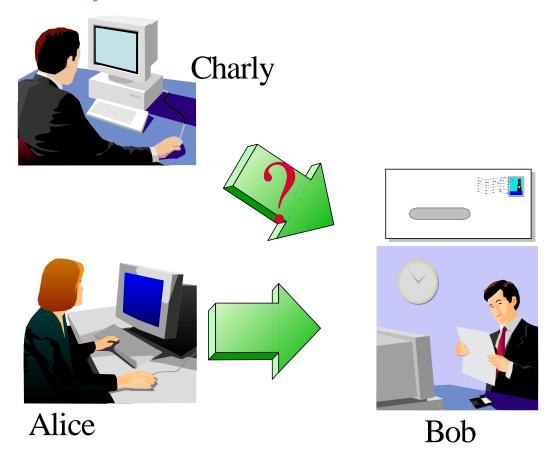


Alice encrypts the message with a secret code that only she and Bob knows





Proving Identity

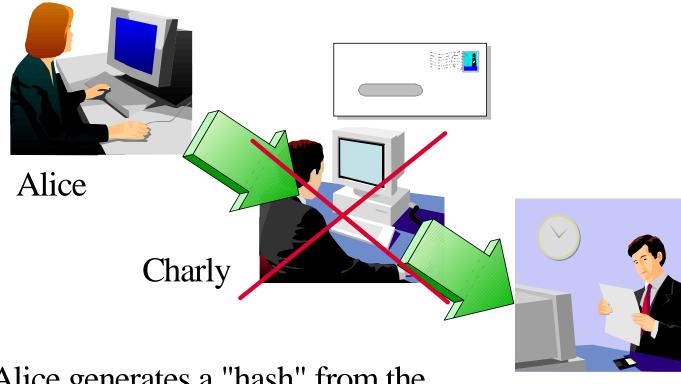


Alice "signs" the message by attaching a secret phrase that only she and Bob knows





Verifying Information



Alice generates a "hash" from the message using a secret code and attaches it to the message. Bob also generates the hash from the received message and compares it.

Bob





Secret Key Cryptography (symmetric)

- § Both parties know the same secret code (key)
- § The key must be kept secret
- § Encryption algorithm = mathematical transformation of the data with the key

DES
 Data Encryption standard

3DESTriple strength DES

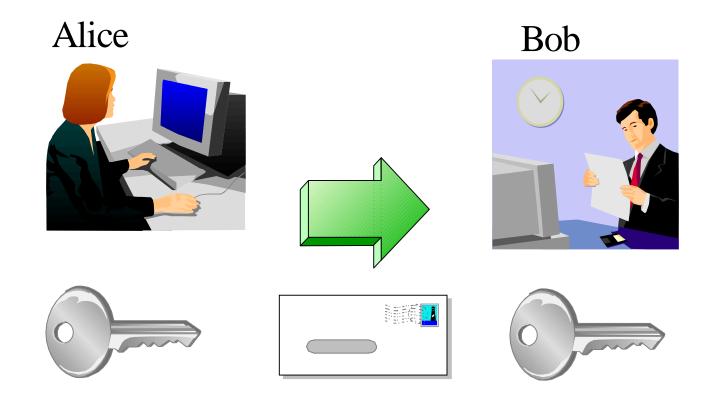
AES Advanced EncryptionStandard

§ Typical key length: 40, 56, 128 or 256 bit





Secret Key Cryptography - continued



Alice encrypts the message with the secret key and sends it to Bob. Bob decrypts the message with the secret key.



Public Key Cryptography (asymmetric)

- § One "public key" and one "private key"
- § "Private key" is kept secret (private)
- § "Public key" is published
- § Asymmetric cryptography is based on mathematical problems, that are much easier to create than to solve

RSA
 Rivest Shamir Adleman

DSA
 Digital Signature Algorithm

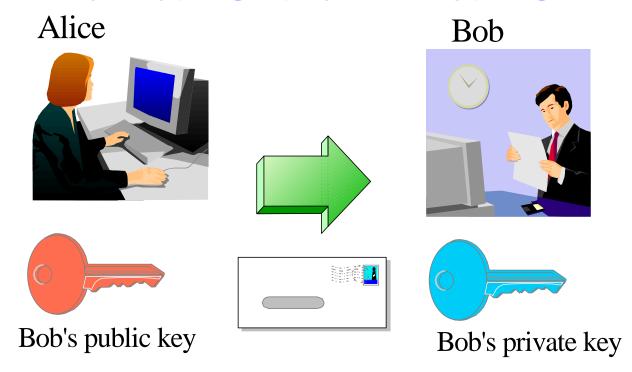
DHE
 Diffie Hellman Algorithm

§ Typical key length: 512, 1024 or 2048 bit





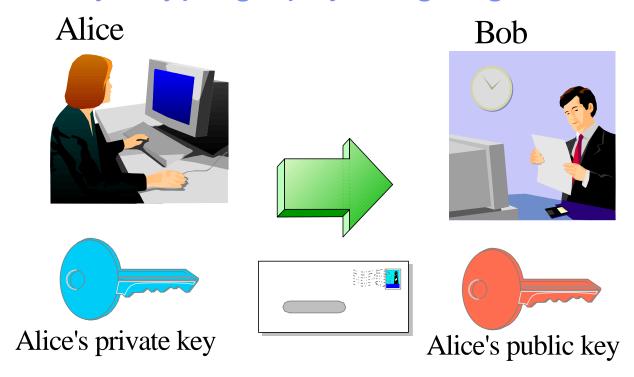
Public Key Cryptography - Encrypting



Alice encrypts the message using Bobs public key and sends it to Bob. Bob decrypts it using his private key. Since only Bob knows his private key, only he can read the message.



Public Key Cryptography - Signing



Alice encrypts the message using her private key and sends it to Bob. Bob decrypts it using Alice's public key. The message is "signed" by Alice since it can only be decrypted using **her** public key.



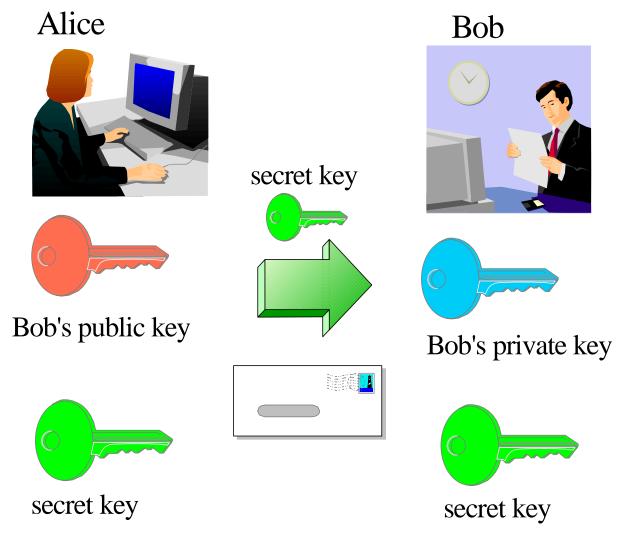
Combined Symmetric and Asymmetric Cryptography

- § Asymmetric cryptography is very CPU-time consuming
- § Use asymmetric cryptography only for secret key exchange
- § Data encryption uses symmetric cryptography
- § Secret key is generated by random
- § SSL also uses this mechanism





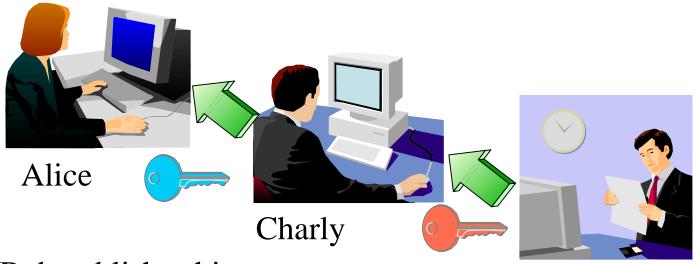
Combined Symmetric and Asymmetric Cryptography





Key Management

- Key exchange is not trivial:
 - ► Is the public key really from the right person?



Bob publishes his public key, but Charly intercepts this and instead sends his public key to Alice.



Key Management

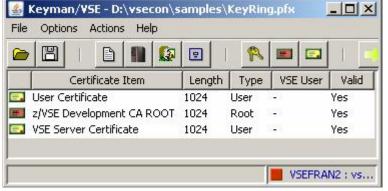
§ Key Management is not trivial

- Key must often be kept secure for a very long time
- You must be able to associate the encrypted data with the corresponding key(s)

Encrypted data and the corresponding key(s) must be strictly separated

§ Keyman/VSE

- Creation of RSA keys and digital certificates
- Upload of keys and certificates to VSE
- Creation of PKCS#12 keyring files (use with Java-based connector or import into a Web browser)
- Download from VSE Homepage http://www.ibm.com/servers/eserver/zseries/zvse/downloads/#vkeyman





Certificates

- § A certificate contains the following items
 - The subject (name of the person)
 - The subject's public key
 - Period of validity
 - The issuer
 - Issuers signature
- § The issuer "signs" the certificate by encrypting a hash of the certificate content with his private key
- § Everyone can check the sign by decrypting it with the issuers public key





Certificate Authorities

- § A certificate is issued by a certificate authority (CA)
- § If a user trusts the certificate authority, he can trust the certificates issued by this CA
- § CAs identify itself with a "self signed certificate":
 - The public key in the certificate is also the public key used to decrypt the signature
 - Subject and issuer are the same
- § It is possible to build certificate hierarchies
- § Certificate revocation lists are used to mark certificates that have been issued by error





SSL (Secure Socket Layer)

- § SSL provides a communication channel with message integrity, authentication, and confidentiality
- § SSL is a widely used protocol
 - Secure HTTP (HTTPS) is used very often in the Internet
- § SSL uses a TCP connection to transfer encrypted messages
 - Uses asymmetric cryptography for session initiating
 - Uses symmetric cryptography for data encryption
- § As the name implies, SSL is a layer on top of TCP

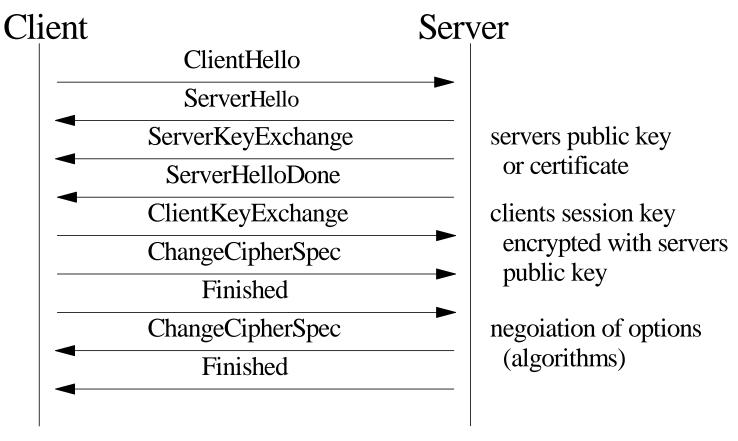
HTTP	App
TCP	
IP	

HTTP	App
SSL	
TCP	
IP	



SSL Protocol

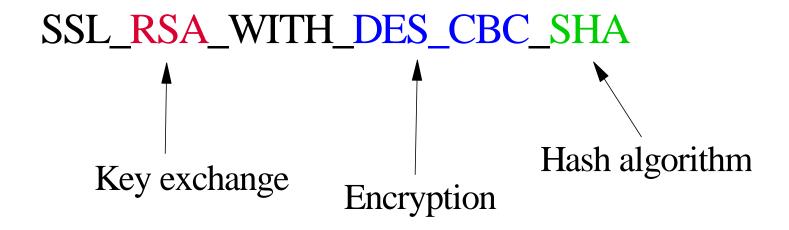
§ The SSL protocol defines a set of messages





Cipher Suites

- § Cipher suites defines the algorithms used:
 - For key exchange
 - For encryption
 - For hash algorithm







Session Caching

- § "SSL Session" means
 - Secret key used for data encryption
 - Negotiated algorithms
- § Establishing a SSL Session is a complex and time consuming mechanism
- § Session caching allows to reuse previously negotiated SSL parameters
- § No need of repeating the negotiations or authentications
 - The same symmetric key is used
- § The connection becomes more unsecured
- § A SSL Session time-out defines how long a session is kept alive





SSL for VSE

- § SSL for VSE is part of the TCP/IP for VSE base
 - Enabled with the Application Pak
 - Integrated into TCP/IP for VSE
- § Supports SSL 3.0 and TLS 1.0
 - Key exchange: RSA
 - Data Encryption: DES and Triple DES, AES
 - Hash algorithm: MD5, SHA
 - Supports X.509v3 PKI Certificates
- § SSL daemon implementation for HTTPS, Telnet
- § SSL API compatible with the OS/390 SSL API
- § Uses Hardware Crypto acceleration if available





SSL Daemon (SSLD)

§ Define a SSL daemon for each TCP port that you want to secure:

```
DEFINE TLSD, ID=MYSSLD,
             PORT=443
             HTTPS port
              PASSPORT=443,
              CIPHER=0A096208,
                                      Cipher suites
              CERTLIB=CRYPTO,
                                      library name
              CERTSUB=KEYRING,
                                      sub library name
                                     member name
              CERTMEM=MYKEY,
              TYPE=1,
                                      server application
                                      SSL 3.0
             MINVERS=0300,
             DRIVER=SSLD
                                      Driver phase name
```



Secure Socket Layer API

- § Compatible to OS/390 SSL API
- § Functions available for
 - Session initiating
 - Sending/receiving data
 - Ending a session
- § SSL API is based on Socket API
- § SSL API can be called from
 - LE-C programs
 - Assembler programs





Secure Socket Layer - Concepts

- § When using SSL, you need to have a set of certificates and keys
 - A Public/Private key pair
 - Root Certificate
 - Certificate of a Certificate Authority (CA) that has issued the other certificates
 - Your own certificate
 - A certificate that was issued to you by a certificate authority
 - Partner Certificate(s)
 - Certificate(s) of your communication partners
- § When you do HTTPS with your browser usually already contains these keys and certificates





Secure Socket Layer - Concepts

- § For production purposes, certificates are usually issued by a well known and trusted Certificate Authorities (CA)
 - For example Thawte, VeriSign
 - Usually this cost money
- § For in-house use (Intranet), you can have your own Company-wide Certificate Authority
 - Certificates are trusted inside your company, but not outside
- § For test purposes you can use self-signed Certificates (you are your own Certificate Authority)
 - Nobody trusts these Certificates (except you)





Secure Socket Layer - Setup

- § To setup all required keys and certificates, it is recommended to use the Tool Keyman/VSE
 - Download from VSE Homepage
 http://www.ibm.com/servers/eserver/zseries/zvse/downloads/#vkeyman
- § Supports creation of keys and CA-signed or self-signed Certificates for use with SSL
- § Online documentation contains 'How to' sections with step by step descriptions for creating keys and certificates





Setup a self signed certificate

Steps for creating a self-signed certificate

- Create an RSA key pair
- Create a self-signed root certificate
- 3. Create a VSE server certificate
- 4. Sign the request with your root certificate
- Make your VSE host ready for uploading
- Upload the key to VSE
- 7. Upload the root certificate to VSE
- Upload the server certificate to VSE
- 9. Save your local keyring file
- § Use Wizard Dialog "Create self-signed keyring"







2

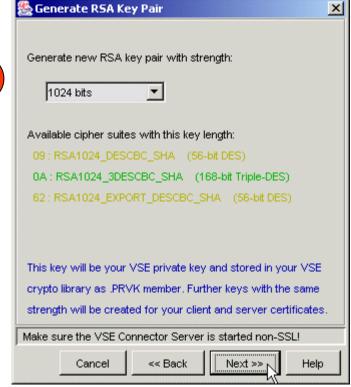
SE Name	VSE01	
Address	9.152,92,57	
ort	2893	
'SE User	JSCH	
/SE Password	*****	*****
'SE Job Class	A	
SE Crypto Library	CRYPTO	. KEYRING
ert. Member Name	JSCH02	
SE TCP/IP Library	PRD1	. BASE
faybe it's a good idea to	open a VSE console	now
,		t >> \ He

& Local Keyring File Properties		×	
Name	D:\vkeyman\VS	E01_selfsigned.pfx	
		Browse	
Keyring File P	assword	*****	
Retype passv	vord	*****	
Encryption of	public items	3DES (168 bits)]
Encryption of	private items	3DES (168 bits)]
Password pr	otection	2000 1 2000	
	tor Client. To use i	vused on the client side by the it with CVVS you must import it	
	1	1 1	
C	ancel << Ba	ack Next >> A Help	





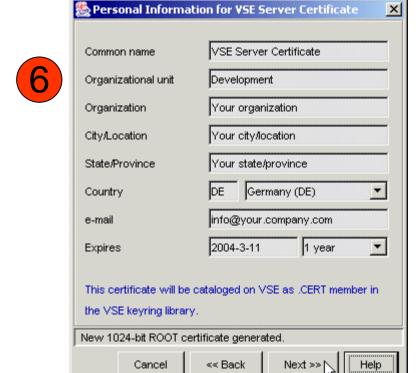






Common name	VSE/ESA ROOT Certificate	
Organizational unit	Development	
Organization	IBM Germany	
City/Location	Boeblingen	
State/Province	N/A	
Country	DE Germany (DE)	
e-mail	vseesa@de.ibm.com	
Expires	2004-3-11 1 year 💌	
This certificate will be the VSE keyring librar	cataloged on VSE as .ROOT member in y.	
New 1024-bit Key gen	erated, elapsed time: 2 second(s).	
Cancel	<< Back Next >> Help	





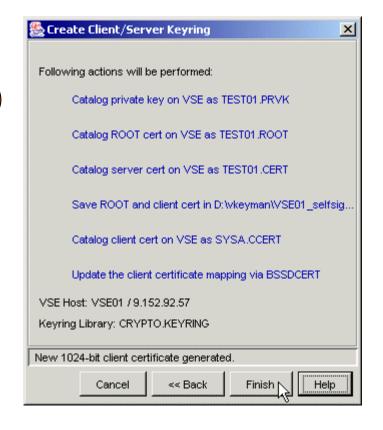




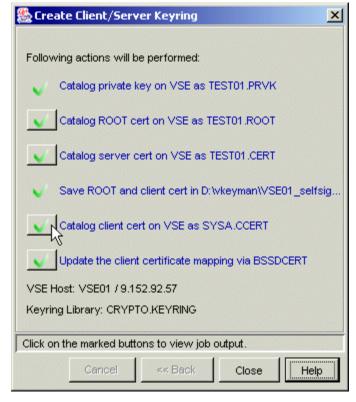




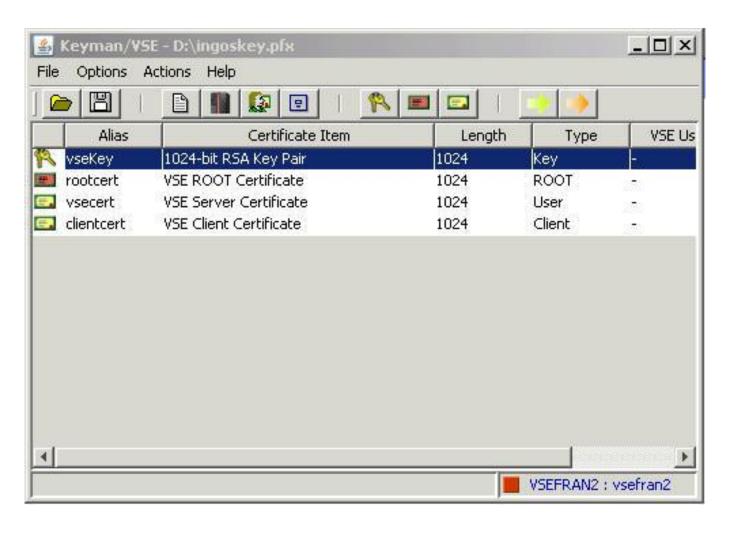
















Setup a CA signed certificate

Steps for creating a CA signed certificate

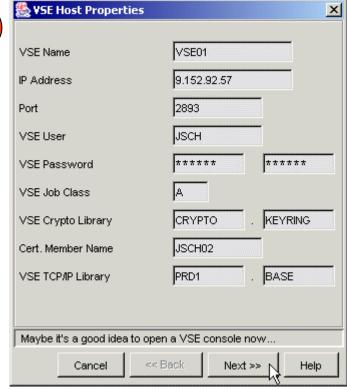
- Create an RSA key pair
- 2. Create a certificate request
- Copy request to clipboard
- 4. Go to the CA's web site (e.g. Thawte, VeriSign)
- 5. Request the server certificate on the CA's web site
- Import signed server cert into Keyman/VSE
- 7. Get the CA's public root certificate
- Make your VSE host ready for uploading
- Upload the key to VSE
- 10. Upload the root certificate to VSE
- Upload the server certificate to VSE
- 12. Save your local keyring file
- § Use Wizard Dialog "Create CA signed keyring"









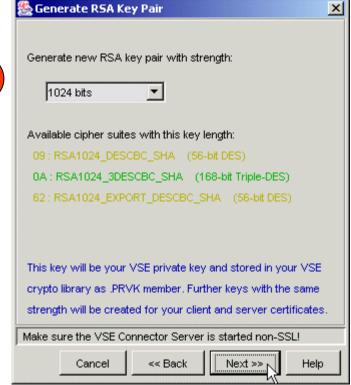


Name	D:\vkeyman\V	SE01_selfsigned.pfx		
		Browse		
Keyring File F	assword	*****		
Retype password		*****		
Encryption of public items		3DES (168 bits)		
Encryption of private items		3DES (168 bits)		
Password protection		2000 1 2000		
VSE Conne		ly used on the client side by the it with CVVS you must import it		











Common name	VSE Server Certificate					
Organizational unit	Development					
Organization	Your organization					
City/Location	Your city/location					
State/Province	Your state/province					
Country	DE Germany (DE)					
e-mail	info@your.company.com					
Expires 2004-3-5 1 year <u>▼</u>						
This certificate will be cataloged on VSE as .CERT member in the VSE keyring library.						
New 1024-bit Key generated, elapsed time: 2 seconds.						
Cancel	<< Back Next >> Help					



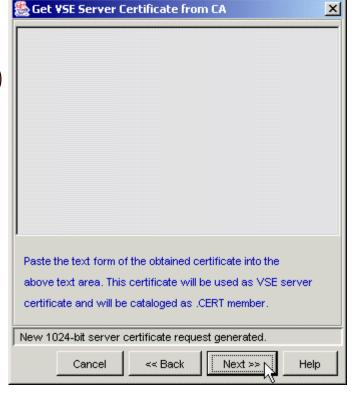






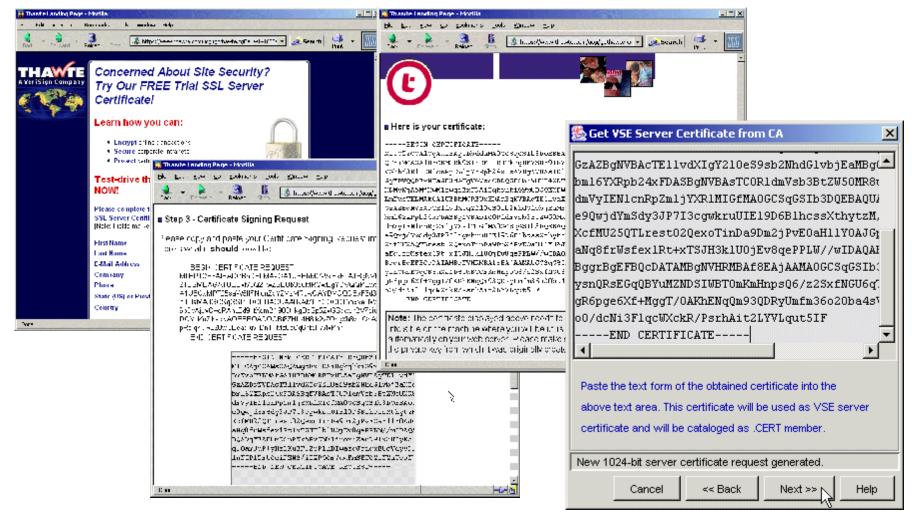
Copy and Paste the request into a CA's web site and let them sign the request.

You can paste the generated certificate into the text area on the following dialog box.



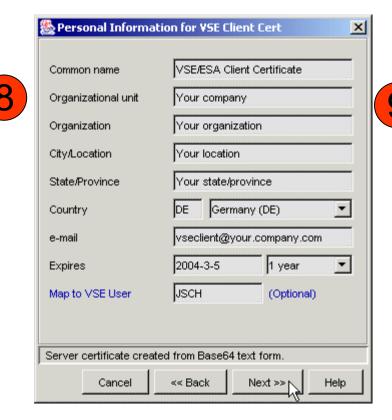














<< Back

Copy and Paste the request into a CA's web site and let them sign the request.

You can paste the generated certificate into the text area on the following dialog box.

Next >>

Help

Cancel



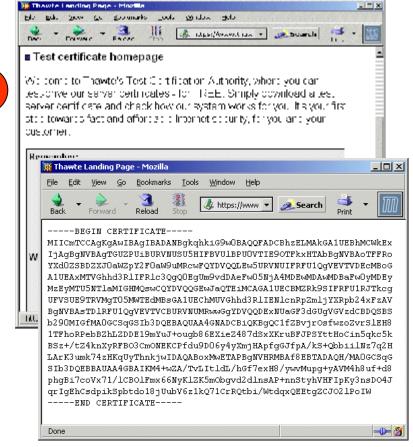


<< Back

Next >>

Help

Get Client Certificate from CA





Cancel





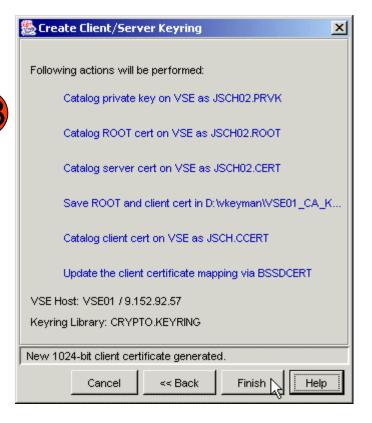
Client certificate created from Base64 text form.

<< Back

Next >>

Help

Get ROOT Certificate from CA





Cancel



×

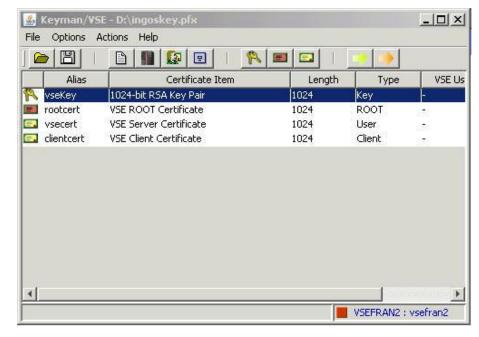


<< Back

Close N

Help

Create Client/Server Keyring







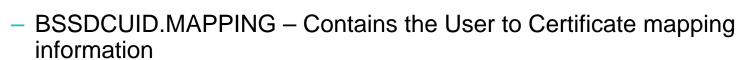
Where are keys and certificates stored on VSE?

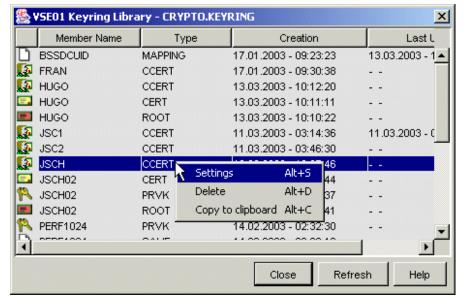
§ Keys and certificates are stored on a VSE Library

- Usually in CRYPTO.KEYRING
- This library should be secured using the VSE security mechanisms (access protection)

§ Member types:

- .PRVK Public/Private Key
- ROOT Root Certificate
- CERT Server Certificate
- CCERT Client Certificate







SSL with client authentication

§ Server authentication means

- The clients verifies the certificate received from the server
- To make sure they are talking to the right server

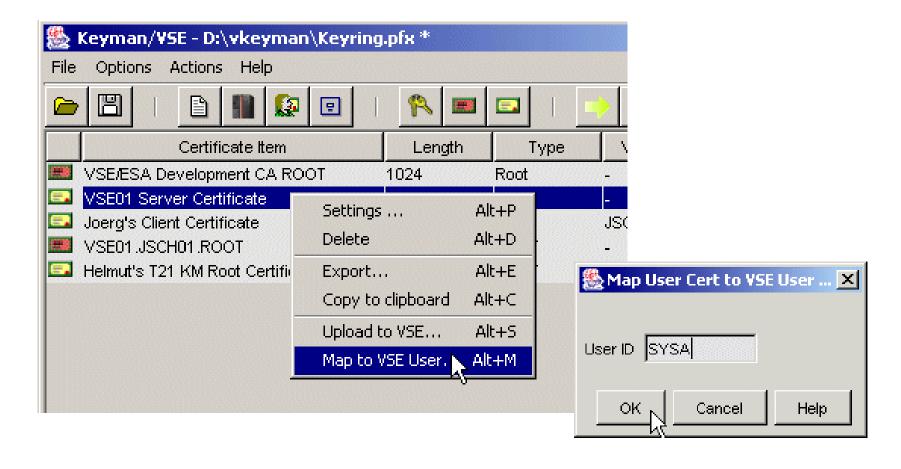
§ Client authentication means

- The server verifies the certificates(s) received from the client(s)
- To make sure only known clients can talk to the server
- To do implicit logon by using the certificate (optional)
 - Map a user id to a certificate





Map a VSE user id to a client certificate







SecureFTP

- § The FTP protocol provides a easy and straight forward protocol for transferring files between systems on different platforms
 - Many installations rely on it to efficiently transmit critical files that can contain vital information such as customer names, credit card account numbers, social security numbers, corporate secrets and other sensitive information
 - FTP protocol transmits data without any authentication, privacy or integrity
- § SecureFTP provides user authentication, privacy and integrity by using RSA digitally signed certificates, DES encryption and SHA-1 secure hash functions
 - SecureFTP is integrated into TCP/IP for VSE with z/VSE V4.1 or as separate product





Hardware Crypto Support on System z and VSE

by release

	z/VSE 4.1	z/VSE 3.1	VSE/ESA 2.7	VSE/ESA 2.6
PCICA	Yes	Yes	Yes	-
CEX2C	Yes	Yes	-	-
CPACF	Yes	Yes	-	-
CEX2A	Yes	Yes	-	-
PCIXCC	Yes	-	-	-

	prior z800	z800	z900	z890	z990	z9
PCICA	-	Yes	Yes	Yes	Yes	-
PCIXCC	-	-	-	Yes	Yes	-
CEX2C	-	-	-	Yes	Yes	Yes
CPACF	-	-	-	Yes	Yes	Yes
CEX2A	-	-	-	-	-	Yes

CEX2C = Crypto Express2 in coprocessor mode

CEX2A = Crypto Express2 in accelerator mode

See: http://www.ibm.com/systems/z/security/cryptography.html

by server





VSE Hardware Configuration

- § VSE hardware configuration not necessary for crypto hardware
 - No IOCDS definition in VSE
 - No device type
 - No ADD statement
 - You may have to define the devices in the HMC (LPAR) or z/VM directory
- § Use of crypto hardware is transparent to end users and even TCP/IP applications
 - But use of crypto hardware can be disabled via TCP/IP SOCKOPT phase





HW-Crypto related console messages

System with crypto hardware

```
FB 0095 1J023I FOUND A CRYPTO EXPRESS2 CARD AT DEVICE INDEX 0
FB 0095 1J023I FOUND A CRYPTO EXPRESS2 CARD AT DEVICE INDEX 1
FB 0095 1J014I FOUND A PCICA CARD AT DEVICE INDEX 6
FB 0095 1J014I FOUND A PCICA CARD AT DEVICE INDEX 7
FB 0095 1J005I HARDWARE CRYPTO ENVIRONMENT INITIALIZED SUCCESSFULLY.
FB 0095 1J006I USING CRYPTO DOMAIN 0
FB 0095 1J022I CPU CRYPTOGRAPHIC ASSIST FEATURE AVAILABLE.
```

System without crypto hardware

```
FB 0093 1J020W THERE WAS NO PCICA OR CRYPTO EXPRESS2 CARD FB 0093 FOUND. HARDWARE CRYPTO NOT AVAILABLE.
```





HW-Crypto status display

```
msq fb,data=status=cr
AR 0015 1I40I READY
FB 0011 BST223I CURRENT STATUS OF THE SECURITY TRANSACTION SERVER:
FB 0011 ADJUNCT PROCESSOR CRYPTO SUBTASK STATUS:
FB 0011
         AP CRYPTO SUBTASK STARTED .....: YES
FB 0011
         MAX REQUEST QUEUE SIZE ...... : 1
FB 0011
         MAX PENDING QUEUE SIZE ...... : 1
FB 0011
         TOTAL NO. OF AP REQUESTS ..... : 1234
FB 0011
         NO. OF POSTED CALLERS ..... : 1234
FB 0011
         AP CRYPTO POLLING TIME (1/300 SEC)..: 1
FB 0011
         AP CRYPTO TRACE LEVEL ...... 3
FB 0011
         ASSIGNED APS : PCICC / PCICA ..... : 0 / 0
FB 0011
                       CEX2C / CEX2A ..... : 1 / 2
FB 0011
                       PCIXCC ..... : 0
FB 0011
           AP 0 : CEX2C
                         - ONLINE
FB 0011
           AP 4 : CEX2A
                          - ONLINE
FB 0011
           AP 9 : CEX2A
                          - ONLINE
FB 0011
         ASSIGNED AP QUEUE (CRYPTO DOMAIN)...: 6
FB 0011 CPU CRYPTOGRAPHIC ASSIST FEATURE:
FB 0011
         CPACF AVAILABLE ..... : YES
FB 0011
         INSTALLED CPACF FUNCTIONS:
           DES, TDES-128, TDES-192, SHA-1
FB 0011
FB 0011
           AES-128
FB 0011
           PRNG, SHA-256
FB 0011 END OF CPACF STATUS
```





Crypto HW exploitation in VSE

Solution Solution</p

- RSA decrypt/encrypt for SSL session initiation
- RSA encrypt for signing of certificates (CIALCREQ)

§ CPACF

- Acceleration of symmetric algorithms:
 DES, TDES, AES-128 (z9 only), SHA-1
- Used at
 - SSL data transfer
 - CIAL functions in TCP/IP

§ Usage is transparent for TCP/IP applications

- If Crypto HW is available, it will be used. If not available, the SW implementation (as part of TCP/IP) will be used
- You can disable the use of Crypto HW via a setting in \$SOCKOPT Phase





Crypto HW exploitation in VSE

§ HW Crypto Functions that are not exploited in VSE

- Special functions available in Coprocessor-Modus
 - RSA Key-Generation
 - RSA keys could be generated directly on VSE, no workstation tool would be required
 - Secure Key functions
 - PIN functions
 - Symmetric Key Import / Export (Key Transport)
 - Special functions for banking-software
 - ANSI X9.17 Standard: Key generate, export, import

§ Requirements are welcome!





Secure Key vs. Clear Key

§ Different way of managing, storing and usage of keys

- Keys reside unencrypted (clear) in the file system ("Clear Key")
- Keys reside encrypted (TDES with fixed key) in the file system
 - That's how VSE works today
- Keys reside encrypted (using a "Secure Master Key") in the file system
 - The Master Key is stored in the hardware
 - Secure master key entry via TKE or Dialogs
 - Crypto operations are done in main storage, i.e. data keys are visible (unencrypted) in main storage for a very short time
 - Crypto operations are done on a coprocessor card, i.e. data keys will never reside unencrypted in the main storage
 - Required for banking applications, e.g. PIN Verification
 - Supported by z/OS ICSF





CryptoVSE API

- § Native cryptographic API
- § Provides cryptographic services:
 - Data encryption
 - DES
 - Triple DES
 - AES
 - RSA PKCS #1
 - Message Digest
 - MD5
 - SHA-1
 - Digital Signatures
 - RSA PKCS #1 with SHA1 or MD5
 - Message Authentication
 - HMAC
- § Uses Hardware Crypto functions transparently when available





Customer Data Protection Requirements

- § Regulatory requirements driving need for greater data security, integrity, retention/auditability, and privacy
- § Severe business impacts caused by loss or theft of data including financial liability, reputation damage, legal/compliance risk
- § Increasing need to share data securely with business partners and maintain backups at remote locations
- § Need to reduce complexity and improve processes around enterprise encryption management
- § Need ability to cost effectively encrypt large quantities of tape data





Secondary Site



Business Partners

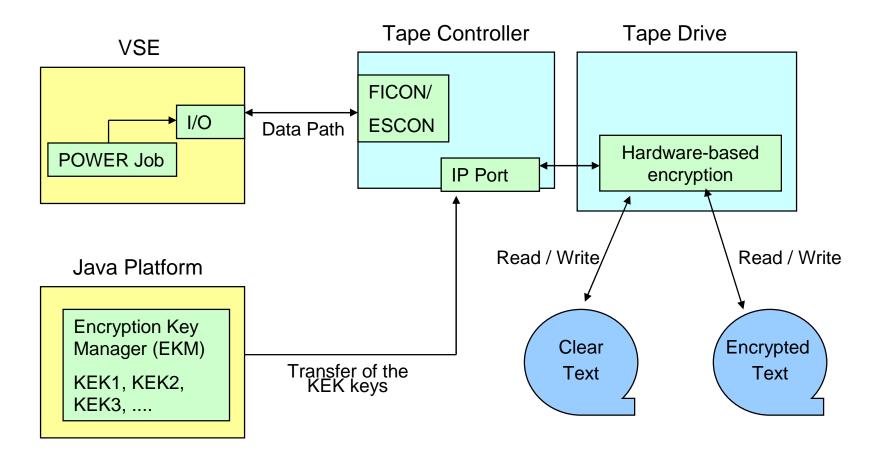




- § The IBM System Storage TS1120 Tape Drive has been enhanced to provide drive based data encryption
 - A new, separate IBM Encryption Key Manager component for the Java Platform (Encryption Key Manager) program is also being introduced
- supports the generation and communication of encryption keys for the tape drives across the enterprise.
- § The announcement contains a Statement of Direction concerning z/VSE support:
 - z/VSE V3.1 support of the TS1120 Tape Drive with encryption is planned for first half 2007. It is also IBM's intent to support z/VSE V4.1 (when made available) using Systems Managed Encryption with the TS1120. z/VSE support will require the Encryption Key Manager component running on another operating system other than z/VSE using an out-of-band connection.
- § For more information, please see the hardware announcement letter
 - ENUS106-655









```
encryption mode

// JOB ENCRYPT (03=write)

// ASSGN SYS005,480,03

// KEKL UNIT=480,KEKL1='HUSKEKL1',KEM1=L,KEKL2='HUSKEKL2',KEM2=L

// EXEC LIBR

BACKUP LIB=PRD2 TAPE=SYS005

(L=Label, H=Hash)

key label1

/&

(name of the 1. KEK-key in EKM)
```

- § The Data-Key can be encrypted using 2 different public keys (KEK = Key Encrypting Keys), to be able to send the tape to 2 different receivers
- § More info can be found in the *z/VSE 4.1 Administration* manual (VSE Homepage)



Encryption Key Manager 1. Load cartridge, specify encryption, provide Key Labels

2. Tape drive requests a data key



3. Key manager generates key and encrypts with public and session keys

4..Encrypted keys transmitted to tape drive



5. Tape drive writes encrypted data and stores encrypted data key on cartridge







§ Considerations and Restrictions

- A tape can either contain encrypted data or unencrypted data
- If you encrypt the first file on the tape, all subsequent files will also be encrypted using the same key
 - Important for multi file tapes
- If you send an encrypted tape to a business partner, the other side will also require a TS1120 to be able to read the tape





Other ways to encrypt your backups or tapes

§ Can be done using VTAPE

- Create a backup on a remote virtual tape
- Store the tape image on an encrypted medium
 - Encrypted file system or directory (e.g. EcryptFS on Linux)
 - Use encryption tools (e.g. TrueCrypt)
 - Use Tivoli Storage Manager to store the backup data

§ Encrypt data in applications

- Use CryptoVSE API to encrypt the data
 - Uses Hardware Crypto Support if available





Related Documentation

- § IBM System z cryptography for highly secure transactions
 - http://www.ibm.com/systems/z/security/cryptography.html
- § VSE Security Homepage
 - http://www.ibm.com/servers/eserver/zseries/zvse/documentation/security.html
- § z/VSE Planning
- § z/VSE Administration
- § VSE/ESA Software Newsletter No. 17, 18 and 20
- § OS/390 Security Server External Security Interface (RACROUTE) Macro Reference (GC28-1922)
- § OS/390 Security Server (RACF) Data Areas (SY27-2640)
- § z/VSE V4R1.0 e-business Connectors, User's Guide
- § CICS Enhancements Guide, GC34-5763
- § VSE/ESA 2.7.3 Release Guide, Chapter 1, section "Hardware Crypto Support"





Questions?



