



Pervasive Encryption for z/VM and Linux on z

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The IBM Z Pervasive Encryption Strategy

- Extensive use of encryption is one of the most impactful ways to help reduce the risks and financial losses of a data breach and help meet complex compliance mandates.
- However, implementing encryption can be a complex process ...
 - 1. What data should be encrypted?
 - 2. <u>Where</u> should encryption occur?
 - 3. <u>Who</u> is responsible for encryption?



Transparent and consumable approach to enable extensive encryption of data in-flight and at-rest to substantially simplify & reduce the costs associated with protecting data & achieving compliance mandates

IBM Z Pervasive Encryption

From a Virtualization Point of View

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IBM Z Pervasive Encryption *From a Virtualization Point of View*



IBM Z Pervasive Encryption for z/VM and Linux on z

z14 – Designed for Pervasive Encryption

- CPACF Dramatic advance in bulk symmetric encryption performance
- Crypto Express6S Doubling of asymmetric encryption performance for TLS handshakes

z/VM – Virtualizing Encryption for Linux

- Virtualization of IBM Z Crypto Hardware (updated August 2017)
- Crypto Express acceleration for encrypted data in flight (available March 2017)
- Encrypted Paging for z/VM (coming 4Q2017)

Linux on z – Full Power of Linux Ecosystem plus z14 Capabilities

- LUKS dm-crypt Transparent file & volume encryption using industry unique CPACF protected-keys
- Network Security Enterprise scale encryption and handshakes using zNext CPACF and SIMD
- Secure Service Containers Automatic protection of data and code for virtual appliance

IBM Z Cryptographic Features

- IBM z Systems provide two flavors for offloading and accelerating cryptographic operations which help you to
 - -Move cryptographic workload away from central processors
 - -Heighten your security level by protecting and securing keys
 - -Accelerate encryption and decryption
- CP Assist for Cryptographic Function (CPACF)
 - -Support for symmetric and hashing algorithms included in every CP and IFL
 - -Pseudo-random number generator
- Crypto Express features
 - -Asymmetric and hashing algorithm offload
 - -Host master-key storage
 - -Hardware RNG
 - -PKCS #11 cryptographic support



What are clear, secure and protected keys?

Secure keys have key values that are encrypted by a Master Key on a tamper-responding Crypto Express adapter.





For more. see sessions:

IBM Z Pervasive Encryption for z/VM and Linux on z (By Layer)

 Partition 	with Secure Service Containers	 GS07 (Erich Amrehn)
 Hypervisor 	Hardware Virtualization TLS/SSL Server (Data in flight) z/VM Encrypted Paging	 GS13 (Brian Hugenbruch)
 Linux (Data At Rest) 	dm-crypt and Protected Key AES (amongst other things)	 GS10 (Manfred Gnirss)
Linux (Data In Flight)	openSSL and IPSec	
 Use-Cases 	or, what can you do with all this?	VM02 (Christian Tatz)GS11 (Wilhelm Mild)

With thanks to Reinhard Buendgen and Michael Jordan, IBM

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Secure Service Containers

Pervasive Encryption – Partition Layer

\mathbb{Z}

Data Protection // Secure Service Container

Extending the value of z hardware crypto



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Secure Service Containers (SSC)

The Base Infrastructure to Host and Build Software Appliances

- Provides simplified mechanism for fast deployment and management of packaged solutions
- Provides tamper protection during Appliance installation and runtime
- Ensure confidentiality of data and code running within the Appliance –
 both at flight and at rest
- Management provided via Remote APIs (RESTful) and web interfaces
- Enables Appliances to be delivered via distribution channels



Secure Service Containers: Access Controls

- No system admin access
 - Once the appliance image is built, OS access (ssh) is not possible
 - Only Remote APIs available
 - Memory access disabled
 - Encrypted disk
 - Debug data (dumps) encrypted
- Strong isolation between SSC instances
 - Based on LinuxONE EAL5+ protection profile
 - Requires dedicated HW



SSC: Firmware Image Security



Boot sequence

- 1. Firmware bootloader is loaded in memory
- 2. Firmware loads the software bootloader from disk
 - Check integrity of software bootloader
 - Decrypt software bootloader
- 3. Software bootloader activate encrypted disks
 - Key stored in software bootloader (encrypted)
 - Encryption/decryption done on the flight when accessing appliance code&data
- 4. Appliance designed to be managed by remote APIs only
 - REST APIs to configure Linux and apps
 - No ssh (allowed in dev mode)

\mathbb{Z}

SSC Application Security



z/VM Encrypted Paging

Pervasive Encryption – Hypervisor Layer

Pervasive Encryption and z/VM

Bringing Pervasive Encryption to z/VM involves the following:

- 1. Ease of use needs to be mandatory
 - Client interviews and feedback a must
- 2. Enablement of hardware facilities for guest usage
 - If we're not first and foremost a virtualization platform, we're off-mission
 - Exploitation of crypto hardware for guests needs to happen Day 1
- 3. Encryption of security-pertinent hypervisor components
 - Question of security policy vs. performance vs. risk



z/VM Support of z14 Cryptographic Hardware PTF for APAR VM65942

- New CPACF facilities and Crypto Express6S orderable features
 - CPACF now includes TRNG and AES GCM
 - Some fantastic performance benefits over previous hardware
- Elliptic Curve Cryptography for Shared Crypto Domains ("APVIRT")
 - All domains assigned to the CP-managed queues must be CCA coprocessors
 - No change to dedicated crypto domains those function as before
 - Accelerates use of elliptic curve crypto for Linux or z/OS guests

z/VM TLS/SSL Server doesn't use ECC yet

– For more information, see the z14 Announce Letter at: <u>https://www-01.ibm.com/common/ssi/cgi-bin/ssialias?infotype=AN&subtype=CA&htmlfid=897/ENUS117-044&appname=USN</u>



Data Protection // z/VM Network Security *Protection of data in-flight*

*** *** Network CPACF xyz KDS def CPACF z/VM def z/VM

z/VM Single System Image cluster

Client Value Proposition:

Not all organizations use host-based network encryption today ... reduced cost of encryption enables broad use of network encryption





TEM

z/VM Secure Communications

- **Threat**: disclosure of sensitive data in flight to the hypervisor layer
- Solution: encrypt traffic in flight.

Notes:

- Automatic use of CPACF for symmetric algorithms
- One-line change to enable automatic use of Crypto Express features for acceleration of asymmetric algorithms
- \bullet Built on System SSL and ICSFLIB for z/VM



Getting Started with Encrypted Paging

How Do I Get Value?

z/VM Encrypted Paging

- 1. Starting point: z/VM partition on a z14 with CPACF enabled
- 2. Select configuration in System Configuration file (can modify it dynamically later, if you change your mind)
- 3.Generate an ephemeral n-bit AES encryption key during IPL process
- **4**.If ENCRYPT PAGING is ON, then pages are encrypted as they move to/from paging volumes.
- 5.Use monitor records to determine performance impact for workloads

Relevant Hills: SUB-HILLS 1 & 3 Relevant Sponsor User Roles: Data Owner, Security Admin, Auditor Security Admin Products: z/VM



Using Encrypted Paging for z/VM (1/2)

- *new* ENCRYPT Statement in System Configuration file
 ENCRYPT PAGING ON ALGORITHM AES256
- *new* QUERY/SET ENCRYPT
 - SET ENCRYPT PAGING {OFF | ON | REQUIRED}
 - ALGORITHM selection when first enabled (AES 128, 192, 256)
- Note: REQUIRED may cause complications with DR sites
 - System will not IPL on earlier hardware, or if missing CPACF
 - Recommendation: keep a backup System Configuration file for SALIPL emergencies
 - Recommendation: use sysname keywords in System Configuration to specify ENCRYPT by system or node
 - Recommendation: IPL your system with ENCRYPT PAGING ON <algorithm>
 - SET ENCRYPT PAGING REQUIRED via AUTOLOG1 or via a COMMAND Statement
 - Audit trail demonstrates encryption was never "off."

Using Encrypted Paging for z/VM (2/2)

- Auditing with MONITOR Records
 - D1R4 System Configuration and current status thereof
 - D3R2 Change record for status (SET ENCRYPT), with userid
 - -*new* D1R34 Pages encrypted/decrypted, CPU utilization for encryption
- If moving from ON to OFF, pages will still be decrypted when read into guest memory
- Only way to ensure 100% compliance is to IPL your z/VM system with
 - ENCRYPT PAGING ON ALGORITHM AES256
- Auditing with SMF Records
 - Auditing in RACF automatically covers new CP commands, per above
 - Just enable tracking in your VMXEVENT profile

Summary: z/VM and Pervasive Encryption



- Protection for guest operating systems
 - Encryption needs to exist in virtual environments, too!
- Protection of data in flight
 - Modernized software crypto library
 - Crypto Express acceleration for hypervisor traffic

- Protection for data at rest
 - Encrypted Paging as the first step (12/2017)
 More to follow ...
- Simplification and ease of use
 - Security and cryptography should not be an impediment to business

Data at Rest for Linux on z

A discussion of dm-crypt and Protected Key AES

Linux on z Crypto Libraries

Crypto Libraries supporting CPACF

- libica
 - latest release supports z14 CPACF
- openSSL (libcrypto API)
 - option: configure ibmca engine
 - z14 GCM support via ibmca engine
- openCryptoki (PKCS#11 API)
 - with ica token (calls libica)
- GSKit
 - used by IBM software
 - latest release supports Z14 CPACF
- IBM Java 8 IBMJCE (JCE API)
 - latest release supports Z14 CPACF

Crypto Libraries supporting Crypto Express

- Iibica
 - clear key RSA
- libcsulcca
 - CCA coprocessor
- openssl with ibmca (libcrypto API)
 - clear key RSA
- openCryptoki (PKCS #11 API)
 - ica token: clear key RSA
 - cca token: CCA coprocessor
 - ep11 token EP11 coprocessor
- GSKit
 - via openCrxptoki using PKCS #11 API
- IBM Java IBMPKCS11Impl (JCE API)
 via openCryptoki using PKCS #11 API
- IBM Java IBMJCECCA (JCE API)
 - CCA coprocessor

Linux on z Crypto Infrastructure



Pervasive Encryption and Linux on z

Bringing Pervasive Encryption to Linux involves the following:

- 1. Pushing crypto usage upstream
 - Kernel enablement is a pain point HW crypto should not be a burden
- 2. Extending crypto usage for data in flight and data at rest
 - Find ways to differentiate, even if "Linux is Linux"
 - Transparent crypto usage by kernel, protected-key dm-crypt ...

Technical Aspects of Pervasive Encryption for Linux on z

Improved crypto performance

- benefit form accelerated CPACF functions
- exploit improved & new CPACF for zNext
- exploit z13 & z14 SIMD support for asymmetric encryption

Easy crypto consumability

 Linux is Linux, but using z specific HW shall not be an extra burden

- Transparent crypto exploitation:
 - ■in-kernel crypto (dm-crypt, IPSec)
 - ■*new*: direct contributions to
 - libcrypto/openSSL library code -> apache, ssh, ...
- protected key dm-crypt
 - allows automatic disk access (boot)

Improved security

- A: abundant entropy
 - to generate good and strong keys
 - feed CPACF true random numbers into kernel entropy pool
- B: *unique security enhancement* for dm-crypt:
 - Protected key support
 - requires Crypto Express adapter
- C: Secure Service Container
 - tamper protected and confidential appliance container

Achieving crypto compliance

- compatibility to standard Linux processes
- supporting protected key crypto resolve security issues involved in storing keys

Pervasive Encryption and Linux on z

Which Kernels and which distros?

- 1. Kernel level 4.11 (with more to follow over time, as it's all accepted upstream)
 - CPACF TRNG (*hwrng*) in 4.12
- 2. DeveloperWorks first, then it's picked up by the Linux Distributions for "native" support.
- 3. Distro to Kernel level matrix (August 2017)
 - SLES 12 SP2 v4.4.21
 - SLES 11 SP3 v3.0.76
 - RHEL 7.3 v3.1
 - Ubuntu 17.04 v4.10



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Status: dm-crypt enhancements for CPACF protected-key submitted upstream



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Pervasive Encryption for Data at Rest

- dm-crypt: block device / full volume encryption
 - uses kernel crypto
 - granularity: disk partition / logical volume
 - new protected key option
- ext4 with encryption option: file system encryption
 - uses kernel crypto
 - granularity: file, directory, symbolic link
- Spectrum Scale (GPFS) with encryption option: file encryption
 - uses GSKit or Clic
 - granularity: file
- NFS v4 with encryption option: encryption of file transport

 uses kernel crypto
- SMB v3.1: encryption of file transport

 uses kernel crypto
- DB2 native encryption: data base encryption

 uses GSKit





kernel crypto automatically uses CPACF for AES if the module aes_s390 is loaded

GSKit and latest versions of Clic use CPACF for AES

Linux File System Stack with dm-crypt



End-to-End Data at Rest Encryption

- The complete I/O path outside the kernel is encrypted: HV, adapters, links, switches, disks
- dm-crypt
 - a mechanism for end-to-end data encryption
 - data only appears in the clear in application
- Linux kernel component that transparently
 - for all applications
 - for a whole block device (partition or LV)
 - encrypts all data written to disk
 - decrypts all data read from disk
- Uses LUKS and in-kernel crypto operations
 - LUKS: encryption keys stored on disk (partition, LV) header
 - LUKS: encryption keys on disk are protected by passphrases
 - passphrases must be provided when disk is "opened"
 - can use IBM Z CPACF for symmetric crypto operations:
 - AES-CBC
 - XTS-AES (recommended)





E2E Data at Rest Encryption with Protected Keys

Protected keys?

- never stored in plain text in OS memory
- wrapped by system key accessible to CPU only
- ephemeral since system key recycled with every IPL
- extend lifespan of protected keys with Crypto Express adapters
- functionally similar to secure keys but much faster
 - implemented on CPU (CPACF)
 - no I/O required

New kernel support for protected key

- module to support managing protected keys
 - · transform secure key into protected key
- module to support PAES cipher (protected key AES)
 - takes a secure key and caches the associated protected key
- dm-crypt
 - can use PAES cipher to protect data with XTS-AES
- New tools to manage volume encrypted using PAES
 - support of LUKS format (work in progress)



The PAES in-kernel Cipher

- upstream since kernel 4.11
- paes module implements protected key AES ciphers:
 - ecb(paes)
 - cbc(paes)
 - xts(paes)
 - ctr(paes)
- requires the pkey module as prereq
- paes ciphers take CCA AES secure keys as key arguments
 - transforms secure key into protected key
 - caches protected key (into encryption context aka transform)
 - uses protected key for cryptographic operations

LUKS/dm-crypt with Protected Keys

Components

- new *pkey* kernel module for protected key management
 - generate secure key
 - transform secure key into protected key
- new paes kernel module to perform protected key encryption-decryption
 - introduces paes cipher
- *dm-crypt* kernel module (unchanged)
- extended dm-crypt management tool cryptsetup
 - recognizes paes cipher
 - stores secure key into LUKS header
- new zkey tool to
 - generate and manage secure keys
 - re-encipher secure key



Secure Key Handling: the zkey Tool

- new tool to be added to s390tools
- requires pkey module
- generate, validate, re-encipher secure AES keys to be transformed into protected keys
 - generate
 - generates file with AES secure key (AESDATA)
 - random key or from clear key
 - single key (for CBC) or two keys (for XTS)
 - size of secure keys: 64 bytes (single key), 128 bytes (XTS key) regardles of AES key size
 - validate
 - checks if input file contains valid AES secure key
 - if yes displays key attributes
 - re-encipher
 - support master key change on CryptoExpress adapter
 - transforms a valid secure key wrapped by an current (or old) HSM master key into a secure key wrapped by a new (or current) master key
 - requires installation of CCA package from

http://www-03.ibm.com/security/cryptocards/pciecc2/lonzsoftware.shtml

Using the PAES with dm-crypt – Plain Format

• the plain dm-crypt format does not have a header describing the disk encryption: no formatting required





Best Practices with (Protected Key) dm-crypt

- use /etc/cryptsetup
 - to configure automated opening of volumes
- use dm-crypt volumes as LVM physical volumes
 - -allows transparent data migration
- for production use
 - -Back up the dm-crypt superblock
 - · to deal with superblock corruption
 - -Utilize back-up adapters with same master keys
 - to deal with HSM loss
 - Alternately:
 - generate secure key from clear key in clear room environment
 - and store clear key in safe

Data in Flight for Linux on z

Remember, no virtual machine is an island.



The new Linux on z openSSL Strategy

Original Linux on z strategy

- put Z specific code in the ibmca engine (only)
- pro: all Z specific user space cyrpto in libica
- cons: engines must be configured

New Strategy

- all CPU dependent code (SIMD, CPACF) in libcrypto
- CryptoExpress dependent code in ibmca
- no config needed for
 - hashes (SHA1, SHA2, poly1305)
 - AES (ECB, CBC, OFB, CFB, XTS, CTR, GCM, CCM)
 - chacha20,
 - RSA, & ECC acceleration via SIMD arithmetic
- ibmca engine config needed for
 - offload/acceleration of RSA, DH, DSA, ECC, (3DES) via CryptoExpress adapters
 - · configure engine to not support AES or hashes



Linux on z Systems Crypto Infrastructure (Refresher)



Pervasive Encryption: Data in Flight

- openSSL and libcrypto
 - de-facto standard TLS & crypto libraries
 - used by many open source projects (including Apache, node.js, MongoDB)
 - exploitation of IBM Z CPACF and SIMD code by libcrypto (w/o ibmca engine)
 - focus on TLS 1.2 ciphers
 - no Z-specific configuration required
- IPsec
 - bulk encryption and authentication implemented by kernel crypto
 - transparantly uses CPACF
- GSKit
 - IBM C library for TLS and crypto
 - e.g. used by IBM HTTP Server (IHS)
 - uses IBM Z CPACF & SIMD code submitted to openSSL
- Java 8 / JCE
 - exploitation of IBM Z CPACF and SIMD code

Use-Cases for Linux on z

What can you do with all this stuff?

Use Case 1: Mongo DB Server

As a Linux system administrator, I want to run a no-SQL DB service using an existing open source DB where all data in flight and at rest is transparently encrypted

data in flight:

- encrypted connection by DB server (-> openSSL)
- encrypted Linux sessions via ssh (-> openSSL)
- transparent usage of CPACF by openSSL
- symmetric (CPACF) and asymmetric encryption (SIMD or CryptoExpress)

data at rest

- end-to-end volume level encryption by Linux kernel (dm-crypt)
- transparent usage of CPACF by Linux kernel
- protected key option possible

secure manner of key generation

- CPACF true random numbers are fed in kernel entropy pool





Use Case 2: Mobile Server Farm in a Trusted HV



Use Case 3: PaaS for Sensitive Data

As a provider for PaaS I want to address

- customers with sensitive data (HR, Health, insurances, ...) and
- provide systems where all data at rest is transparently encrypted regardless of the storage location such that the encryption key cannot be stolen.

data at rest

- end-to-end volume level encryption by Linux kernel (dm-crypt)
- transparent usage of protected key CPACF by Linux kernel
- unique security and usability enhancement
 - no clear key in memory
 - use protected keys
 - requires CryptoExpress adapter
 - autonomous boot
- clear text data in volumes can only be accessed by the system that created the data



Use Case 4: Secure Service Container

As a service provider I want to be able host ultra sensitive appliances (e.g. block chain nodes) as a black box that cannot be inspected by my operator team

- Iet customer & IBM build SSC image
- install signed & partially encrypted SSC image in SCC LPAR
- no access of from SE/HMC into SSC LPAR
- restricted secure connectivity through REST APIs
- all SSC Data E2E encrypted (dm-crypt)
- option: protected key dm-crypt provides additional layer of security



Questions?

This is where I pause for breath and let you do the talking.

Summary

- The z14 brings Pervasive Encryption to mainframe workloads – including, yes, z/VM and Linux on z
 - It's not merely doing what we've always done, but faster
 - Goals are ease-of-use and ubiquity of encryption for partitions, hypervisors & guests
 - Remember, it's not "Linux on z is more secure," it's
 "Linux is more secure on Z." Especially with a z14.
- Aim is to deliver encryption everywhere, with ease of use, at scale
 - A lot of moving parts
 - Customers will need to enable the parts that work best for their security requirements ... and their performance goals
- IBM will work with distribution partners to bring new Linux capabilities into open source projects for future distro releases



For More Information ...

- IBM z14 Technical Guide: http://www.redbooks.ibm.com/redpieces/abstracts/sg248451.html?Open
- IBM Z Hardware Crypto Synopsis: https://www-03.ibm.com/support/techdocs/atsmastr.nsf/WebIndex/WP100810
- IBM Z Crypto Education Community:
- https://www.ibm.com/developerworks/community/groups/community/crypto
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