

# Security with Linux on z Systems and LinuxONE - Selected Aspects

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University for z/VSE, z/VM, KVM and  
Linux on IBM z Systems

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# Agenda

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- Philosophy: open source vs. closed source
- z Systems – Hardware
- Virtualization – z/VM
- Linux
- Linux for z Systems (incl. KVM and Docker)
- Standards and Certifications
- Linux Auditing
- Cryptography with hardware support of z Systems
- Container – Docker
- Centralized Audit with ITDS and RACF

# Philosophy: Open Source vs. Closed Source code

All is about statistics . . .

Google security flaw linux

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Ungefähr 960.000 Ergebnisse (0,37 Sekunden)

Google security flaw redhat

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Ungefähr 136.000 Ergebnisse (0,59 Sekunden)

Google security flaw rhel

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Ungefähr 37.000 Ergebnisse (0,40 Sekunden)

Google security flaw SUSE

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Ungefähr 47.800 Ergebnisse (0,31 Sekunden)

Google security flaw sles

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Ungefähr 8.390 Ergebnisse (0,44 Sekunden)

Tipp: Begrenzen Sie die Suche auf **deutschsprachige** Ergebnisse. Sie können Ihre Suchsprache in den **Einstellungen** ändern.

**SUSE Linux Enterprise Security**  
<https://www.suse.com/support/security/> ▾ Diese Seite übersetzen  
 Linux security information and patch announcements from SUSE. ... assessment of vendor reactions to serious vulnerabilities. It treats all vulnerabilities as equal

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Ungefähr 1.450.000 Ergebnisse (0,43 Sekunden)

**Microsoft releases emergency Windows patch for critical ...**  
[www.mashable.com/.../microsoft-windows-patch-critical-f-...](https://www.mashable.com/.../microsoft-windows-patch-critical-f-...) ▾ Diese Seite übersetzen  
 21.07.2015 - The patch, which was released outside of Microsoft's regular Tuesday Windows update schedule, fixes a critical security flaw that potentially ...

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Ungefähr 2.730.000 Ergebnisse (0,34 Sekunden)

**Windows 10 security takes a backseat to new features and ...**  
[www.techradar.com/.../windows-10-security-takes-a-...](http://www.techradar.com/.../windows-10-security-takes-a-...) ▾ Diese Seite übersetzen  
 21.01.2015 - Windows 10 security takes a backseat to new features and ... that claim after your previous disaster of an operating system had oodles of flaws.

**Critical Windows security vulnerability discovered - PC Gamer**  
[www.pcgamer.com/critical-windows-security-vulnerability-discovered-...](http://www.pcgamer.com/critical-windows-security-vulnerability-discovered-...) ▾ Diese Seite übersetzen

Google security flaw in windows 7

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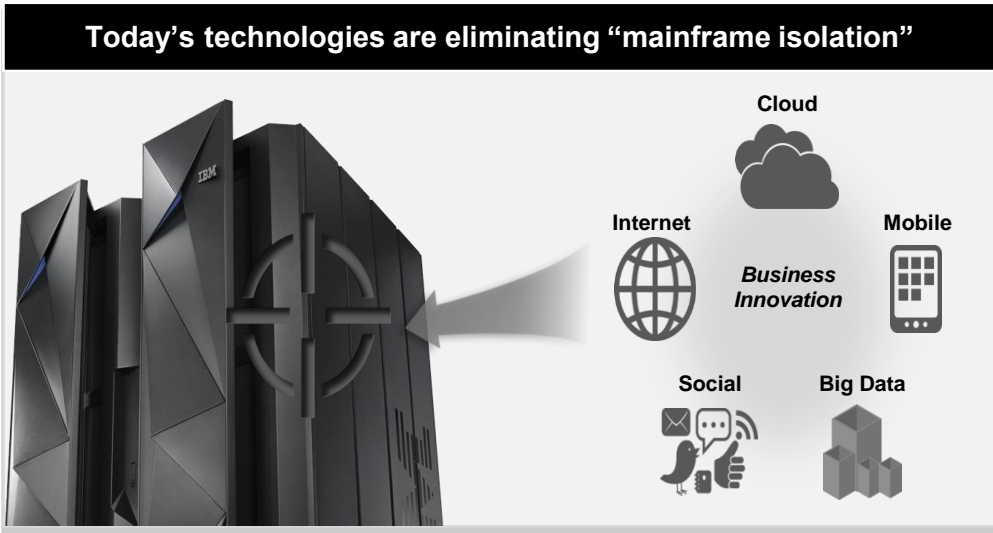
Ungefähr 1.750.000 Ergebnisse (0,37 Sekunden)

**Windows 7 Vulnerabilities - Spam Laws**  
[www.spamlaws.com/windows7-vulnerabilities.html](http://www.spamlaws.com/windows7-vulnerabilities.html) ▾ Diese Seite übersetzen  
 Although Microsoft has already repaired newly discovered vulnerabilities in the new Windows 7 operating system, there are a few recent security holes that have ...

# The increasingly desirable target of the mainframe

**80%** of all active code runs on the mainframe

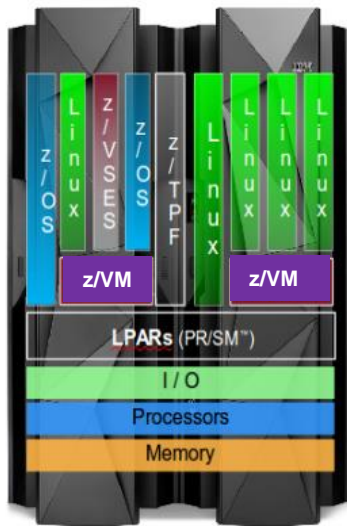
**80%** of enterprise data is housed on the mainframe



# IBM LPAR technology and IBM z/VM

## LPAR (PR/SM)

- Logical partitions (hardware level)
- “independent” environments
  - Production
  - Test
  - Education
  - Demilitarized zone
  - ...
- Common Criteria certified by BSI

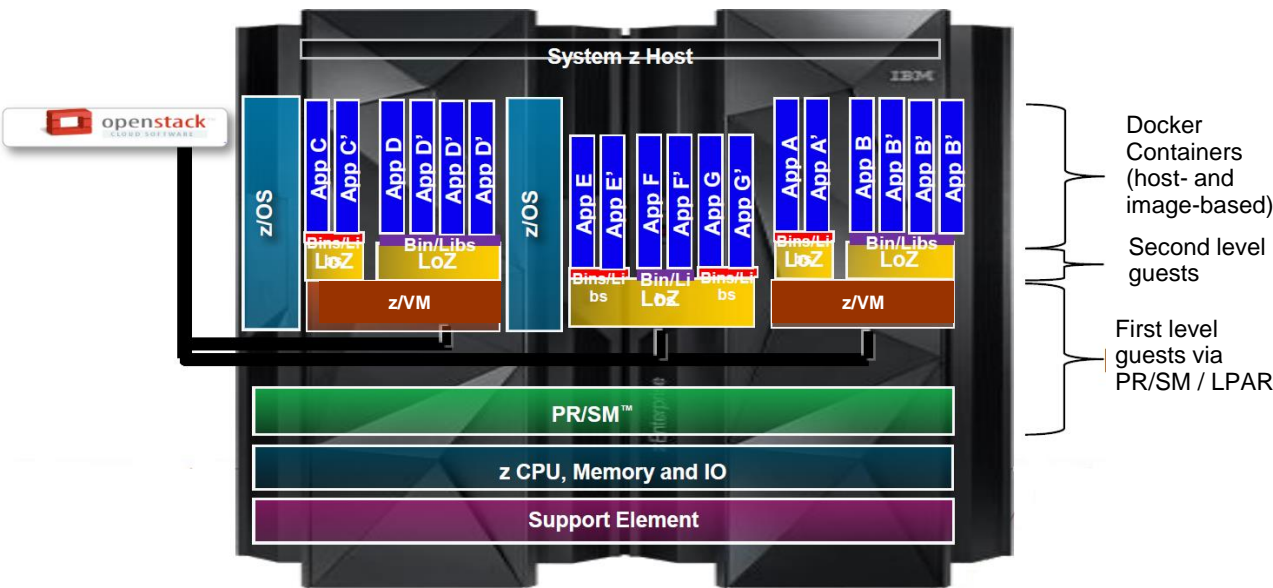


## z/VM is IBM's virtualization

- World class quality, security, reliability - powerful and versatile
- Extreme scalability creates cost savings opportunities
- Exploitation of advanced technologies, such as:
  - Shared memory (Linux kernel, executables, communications)
- Highly granular control over resource pool
- Valuable tool for resiliency and Disaster Recovery
- Provides virtualization for all IBM Z operating systems



# Sample on Shaping a Docker-based Environment on IBM Z

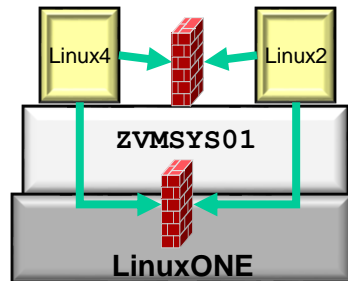


Security and Integrity on each level is needed:  
Different requirements?

# Guest Isolation on z Systems and LinuxONE



- All guests must be isolated from one another
  - Separation of duties and need to know
  - Control the flow of data
  - Keep workloads from interfering with one another



- Isolation on IBM Z & LinuxONE starts at hardware

- The **Interpretive Execution Facility** and **Start Interpretive Execution (SIE)** instruction are how virtual machines are executed

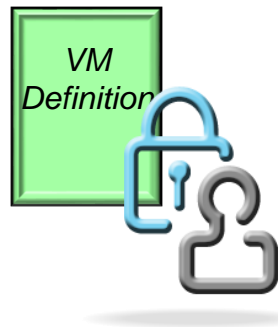
- PR/SM controls LPAR creation
- z/VM Control Program (CP) controls VM instantiation

- SIE instruction “runs” a virtual machine until a condition is raised

- "What happens in a VM stays in a VM"
- No mechanism for hyperjacking the platforms
- Only leaves machine on interception conditions (a.k.a. "SIE break")

# Scope of Responsibility

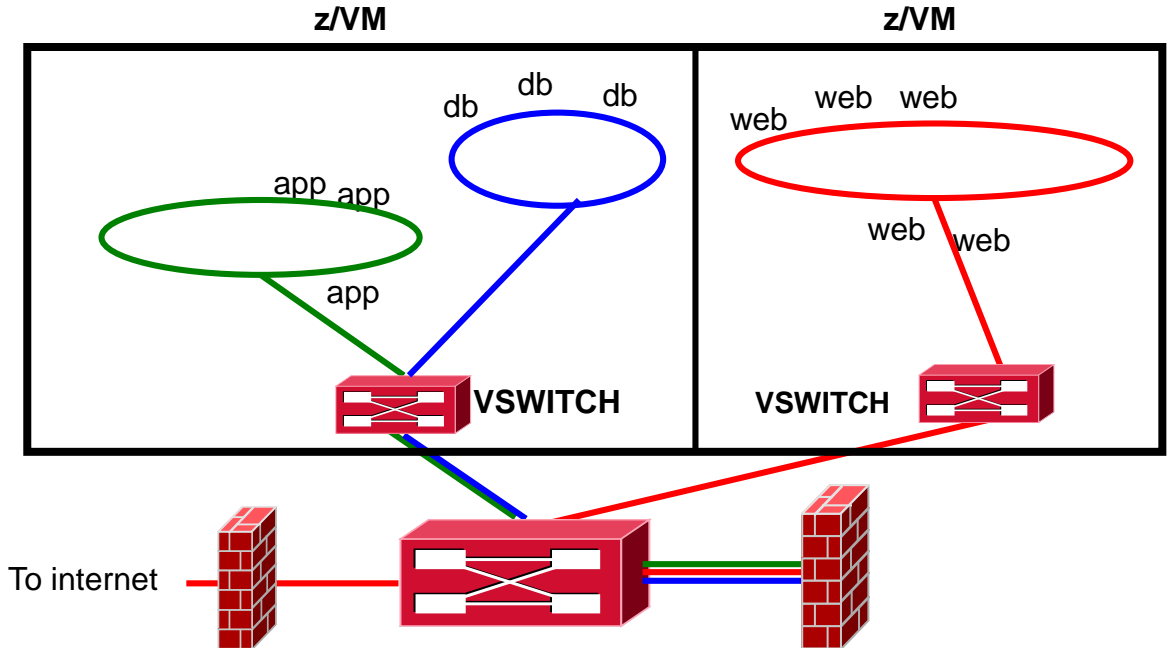
- Any virtual machine is constrained in its ability to impact the hypervisor
  - Role-based access controls
  - Administrator vs. general-use commands
  - Communication with other machines / resources



## z/VM

- **Privilege classes** (Class G or less)
  - Administrators can write their own classes
  - SVMs and Operators may have more
- **Directory statements** to augment VM definitions:
  - LOGONBY statement for controlled access
  - COMMAND statements for pre-LOGON context creation
  - CRYPTO statement for z Systems CryptoExpress access
  - LINK and NICDEF for controlled access to virtual resources

# Virtual Switches, VLANs, and Zoning



# Hypervisors, by their natures, are highly flexible

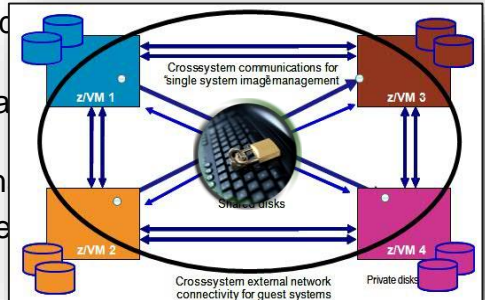
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- There are a lot of options to consider
  - Alternate communication paths to check
  - Virtual networking options to control
  - Shared memory spaces
  - Access to data at rest (storage, tape)
  
- And other considerations to factor in ...
  - Password controls – are they in the clear? Are they changed?
  - Auditing – are you logging the right security-relevant events? Can you?

***A security manager provides both a finer granularity of control and the ability to enact more complete isolation of guests and projects ... in a consolidated interface.***

# Infrastructure Security with RACF for z/VM

- RACF Security Server is a priced feature of z/VM
- A **requirement** for meeting today's enterprise security requirements
- RACF enhances z/VM by providing:
  - Extensive **auditing** of system events
  - **Strong Encryption** of passwords and password phrases
  - **Control** of privileged system commands
  - Extensibility in z/VM environments **clustered** through Single System Image
  - Controls on password policies, access rights, and security management
  - Security Labeling and Zoning for **multi-tenancy** within a single LPAR (or across a cluster)

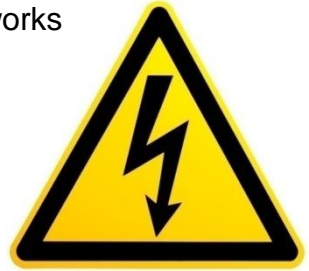


RACF for z/VM is an **integral component** of z/VM's  
*Common Criteria evaluations (OSPP-LS at EAL 4+)*

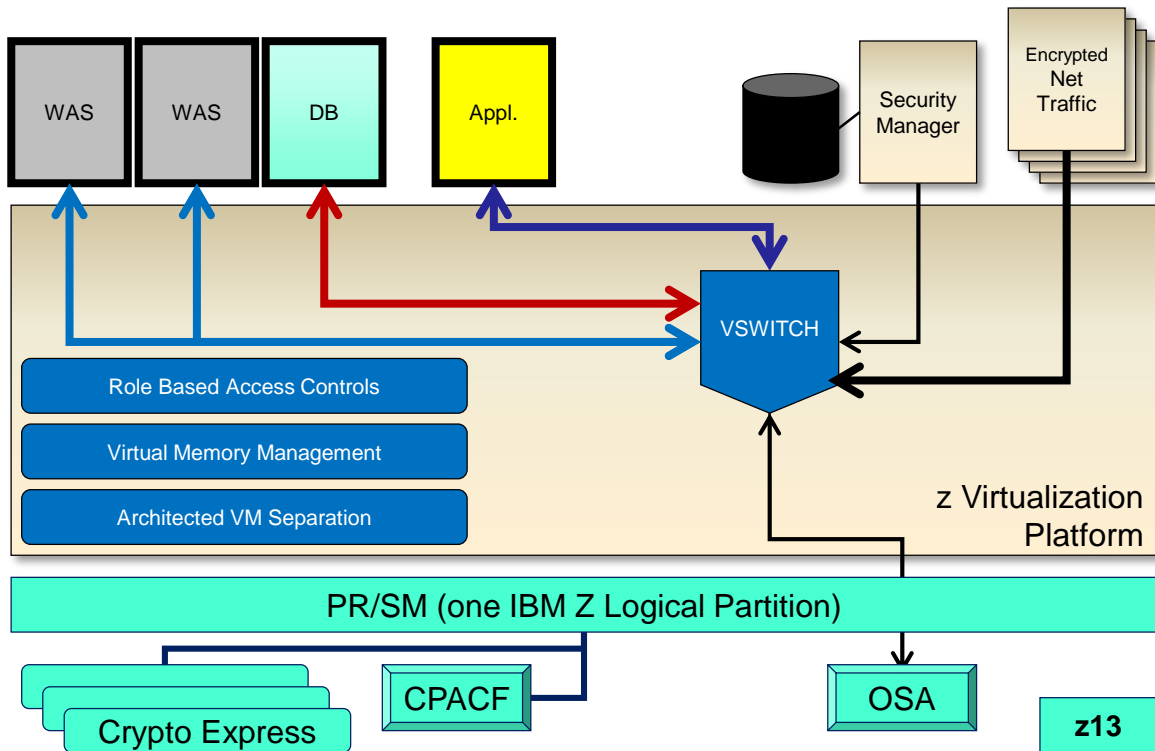
# Example\* risks to sensitive data in virtual environments

*\*(PCI DSS v3.1 Supplement - Virtualization Guidance v2.1)*

1. Vulnerabilities in the Physical Environment Apply in a Virtual Environment
2. Hypervisor Creates a New Attack Surface
3. Increased Complexity of Virtualized Systems and Networks
4. More than One Function per Physical System
5. Mixing VMs of Different Trust Levels
6. Lack of Separation of Duties
7. Dormant Virtual Machines
8. VM Images and Snapshots
9. Immaturity of Monitoring Solutions
10. Information Leakage between Virtual Network Segments
11. Information Leakage between Virtual Components



# This is your LinuxONE System On Lockdown





Linux04

*Of course, all of the preceding content assumes  
**you will secure your Linux guests**  
with the same diligence and vigilance  
as you do your hypervisor.*

***It does no good to lock the door  
if you leave the window open.***

PR/SM (one IBM Z Logical Partition)

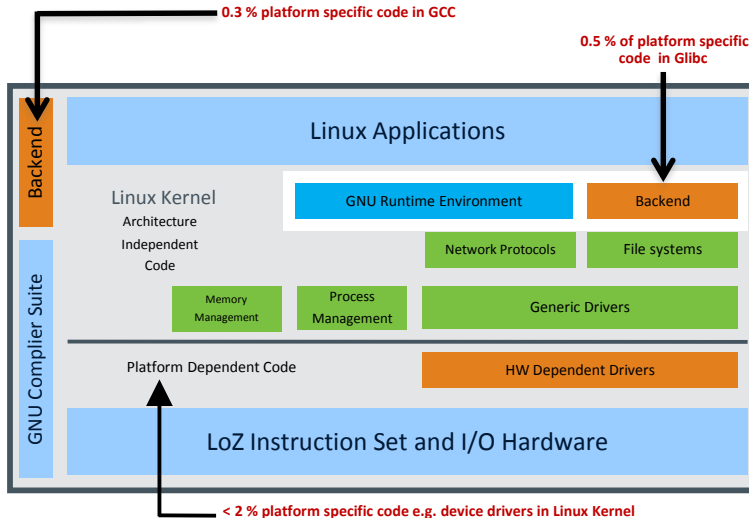
Crypto Express

CPACF

OSA

z13

# Linux is Linux is Linux – even on the Mainframe!



- Port of the open source GNU / Linux® operating system to IBM z Systems™ architecture (including optimization)
- Pure Linux – it's an ASCII environment like all other Linux too
- Conforms to the Linux Standard Base (LSB)
  - Based on and compliant to the POSIX specification and several further open standards
- **NO emulation** - natively exploits z Systems hardware
  - Runs native in a LPAR or virtualized under z/VM®

## Design principles of Linux for z Systems:

- **Not a unique version of Linux**
  - No changes to the standard kernel
- **No changes regarding Look & Feel**
- **Not a replacement for another IBM operating system**

*Many Linux software packages did not require any code changes to run Linux on z Systems!*

# Linux on IBM z Systems in 2Q2017

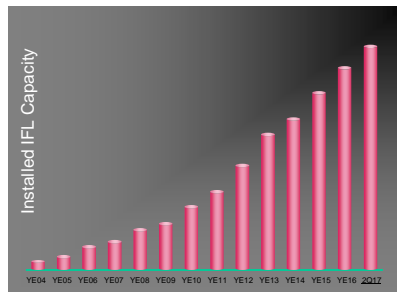


*Installed Linux MIPS at 40% CAGR\**

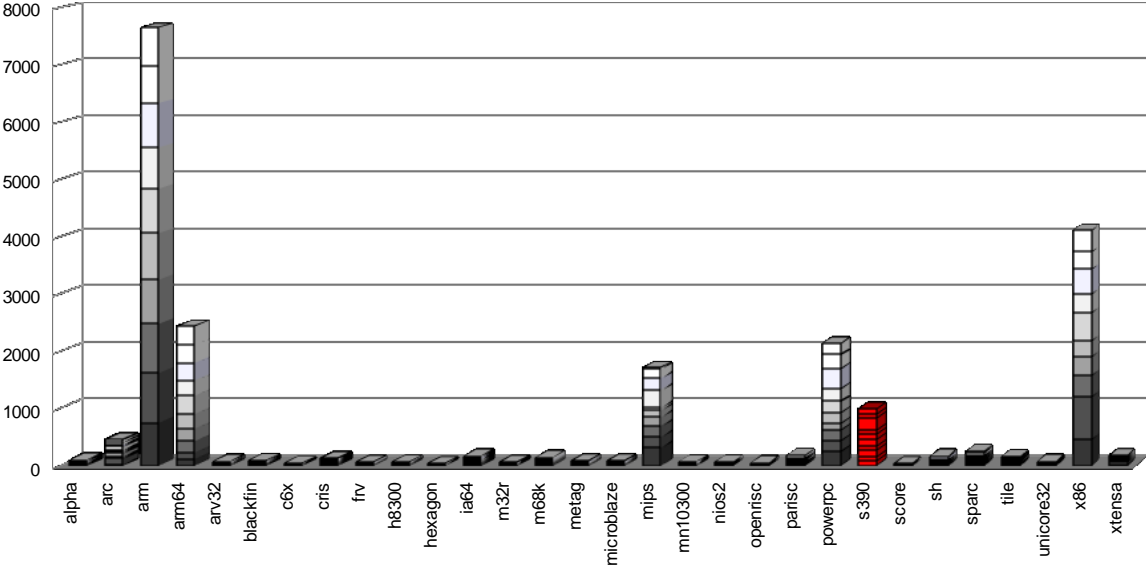
- 29.9% of Total installed MIPS run Linux as of 2Q17
- Installed IFL MIPS increased by 21% YTY from 2Q16 to 2Q17
- 49% of IBM Z Enterprises have IFL's installed as of 2Q17
- 90 of the top 100 IBM Z Enterprises are running Linux on z as of 2Q17 \*\*
- 37% of all IBM Z servers have IFLs
- 60% of new FIE/FIC IBM Z Accounts run Linux

\* Based on YE 2003 to YE 2016 \*\*Top 100 is based on total installed MIPS

Installed Capacity Over Time



# Git commits per architecture in 4.x



# Linux on z is Linux ... With all of z's Benefits


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- Linux is Linux
  - Linux security features and tools available to all architectures
  - Differences only in
    - architecture specifics
    - device support
  
- Thorough open source review of key components
  - Security is and was always a focus of kernel development
  - Core Infrastructure Initiative (a.o. sponsored by IBM) focuses on supporting security relevant packages (like openSSL)
  - OpenMainframe project: community involvement
  
- Benefits stem from the platform
  - Strong guest isolation
  - Cryptographic hardware support
  
- Linux for z Systems advantage
  - Probably not a good target for low focus attacks

# Linux is Linux . . .



- Linux is Linux
  - Linux security features and tools available to all architectures
  - Differences only in
    - architecture specifics (e.g memory management / CPU layout)
    - device support (crypto)
- Thorough open source review of key components
  - Security is and was always a focus of kernel development
  - Heart-bleed  Core Infrastructure Initiative (a.o. sponsored by IBM) focuses on supporting security relevant packages (like openssl)
- The Linux for z Systems advantage:
  - small number of users
    - **not a good target for low focus attacks**
  - requires special skills & resources
    - **probability of low skill attack of Linux on z is low**



# Linux is Linux . . .

... but features, properties and quality depends on the underlying architecture



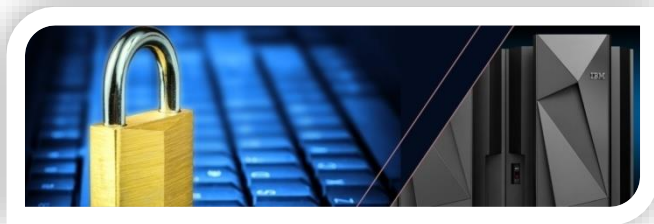
- QoS, Redundancy or RAS features build-in hardware (Redundant Array of Independent Memory / RAIM, outage avoidance using hotplug hardware)
- Hardware supported large scale virtualization support (highly efficient, granular and isolated virtualization that is part of the architecture by design)
- System features (Business Continuity using GDPS / xDR, I/O bandwidth, Capacity on Demand / CoD, autonomic Workload Management / WLM, Hipersockets, Power Capping)
- System's workload characteristics (small/discrete, highly threaded, parallel data structures, shared data and work queues, mixed workload)
- Hardware requirements / availability (Crypto: CPACF / Crypto Express, Decimal Floating Point / DFP, 3D GPU cards, USB dongles, ASIC cards)
- Operating system or software requirements / availability (for example the IBM Communication Controller is available for Linux on z Systems, but not for Linux on Intel ↔ DB2 LUW Express-C is available for Linux on Intel, but not for Linux on z Systems)
- Licensing constraints (Sub-capacity options, usually close related to virtualization support)

# Linux on z and Open Source Security

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*(the starter list)*

- **SELinux** for access control (see also: **AppArmor**)
  - A foundational component of Linux security
  - Used to define policies for security within a Linux guest
- **sudo** and **cgroups** for resource control << you didn't give out root, right?
- **openLDAP** for open identity management << or find a SAML solution
- **openSSL** and **openSSH** for secure communication << don't forget httpd.conf
- **IPtables / NetFilter** for firewalls << if you run them inside z ...
- **dm-crypt / LUKS, eCryptFS** for file-system encrypt << we'll cover this soon ...
- **Lynis, Tiger, or openSCAP** for system hardening << measure your guest vs baselines







- **Antivirus**

- Today, the thread of viruses for Linux systems can be considered as relatively low. But Linux for z Systems should not distribute (Windows-) viruses.
- On Linux for z Systems: ClamAV
  - For SUSE: ClamAV is part of the distribution (incl. Service), Download the signatures from the net (may be with a cron job)
  - For Redhat: Download ClamAV from the ClamAV site

- **Rootkits**

- Serious thread, hard to detect and difficult to remove
  - Replacement of user application with modified program.
  - Installed as Linux Kernel Module (LKM) – can modify syscalls – you can't trust the kernel anymore!
- Prevention and Monitoring:
  - Monitoring by integrity checking (look for changes, fingerprint) – Example: Tripwire
  - Prevent from install, no root access to attacker....
  - the best way to prevent rootkits is by practicing smart security, for example, firewalls, good passwords, checking permissions etc. - Practicing good security, for example, using SELinux
  - The rootkits which are unknown and use LKM are one of the worst ones a Linux user can get.
- Removal: New system installation (backup might be already compromised)

# Security policies

- Ensure that there is a Security Policy in place . . .
  - Authentication policies (e.g. password rules)
  - Network access connectivity (firewalls)
  - Authorization policies (roles)
  - Auditing policies
  - How to use root account
  - Security Compliance requirements
  - Apply security patches and updates
  - Both Red Hat and SUSE are committed to fix security exposures in a timely manner
  - You must apply security maintenance ASAP!!!
  - Every system connected to the outside world that has not the latest security fixes applied risks being broken into.....
- For example check for updates:
  - z/VM PTFs  
<http://www.vm.ibm.com/security/>
  - Linux on z Systems prereqs:  
[http://www.ibm.com/developerworks/linux/linux390/distribution\\_hints\\_z13.html](http://www.ibm.com/developerworks/linux/linux390/distribution_hints_z13.html)



# Security Standards

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- Increasing importance of regulations and compliance of security standards.
- Some standards:
  - Comon Criteria with Operating System Protection Profile (OSPP)
  - Payment Card Industry Data Security Standard (PCI-DSS)
  - GDPR (General Data Protection Regulation)
  - BSI (Grundschutzkatalog)
  - Bundesdatenschutzgesetz, Sozialgesetzbuch, IT Sicherheitsgesetz
  - HIPAA
  - SOX
  - BASEL II
  - Solvency
  - . . .
- **Idea:** Even for the case that not mandatory for your IT environments, standards are good orientation to think about security . . .

# Security Certifications

The IBM z14 . . .  
Crypto Express6S . . .



- z/VM
  - Common Criteria
    - z/VM 6.3 is certified EAL4+ level for OSPP and FIPS at the 140-2 level
  - Statement of Integrity

- Linux on z Systems
  - Common Criteria
    - SUSE SLES11 SP2 and SLES 12 certified at EAL4+ with OSPP
    - Red Hat EL6.2 / 7.1EAL4+ with CAPP and LSP / OSPP
  - OpenSSL - FIPS 140-2 Level 1 Validated
  - CP Assist - SHA-1 validated for FIPS 180-1 - DES & TDES validated for FIPS 46-3

Virtualization with partitions  
Cryptography

- **Common Criteria evaluation**  
zEC12, zBC12, z13, z13s and LinuxONE servers
  - Common Criteria EAL5+ with specific target of Evaluation – LPAR: Logical partitions
- **FIPS**  
Crypto Express4s, Crypto Express5s,
  - FIPS 140-2 level 4 Hardware Evaluation
  - Approved by German DK (Deutsche Kreditwirtschaft)
- CP Assist
  - FIPS 197 (AES)
  - FIPS 46-3 (TDES)
  - FIPS 180-3 (Secure Hash)

The Common Criteria program establishes an organizational and technical framework to evaluate the trustworthiness of IT Products and protection profiles

**Note:**  
Common Criteria Certification with Protection Profiles OSPP requires auditing capabilities

# PCI DSS Overview

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- The Payment Card Industry Data Security Standard (PCI DSS) was developed to encourage and enhance cardholder data security and facilitate the broad adoption of consistent data security measures globally. PCI DSS provides a baseline of technical and operational requirements designed to protect cardholder data. PCI DSS applies to all entities involved in payment card processing—including merchants, processors, acquirers, issuers, and service providers, as well as all other entities that store, process or transmit cardholder data (CHD) and/or sensitive authentication data (SAD)
- VISA, MasterCard, American Express, ...
- PCI DSS comprises a minimum set of requirements for protecting cardholder data, and may be enhanced by additional controls and practices to further mitigate risks, as well as local, regional and sector laws and regulations
- Use of a Payment Application Data Security Standard (PA-DSS) compliant application by itself does not make an entity PCI DSS compliant, since that application must be implemented into a PCI DSS compliant environment
- Existing Assistance: Requirements – with Test Procedures – with Guidance

# PCI DSS requirements

## PCI Data Security Standard – High Level Overview

<b>Build and Maintain a Secure Network and Systems</b>	<ol style="list-style-type: none"> <li>1. Install and maintain a firewall configuration to protect cardholder data</li> <li>2. Do not use vendor-supplied defaults for system passwords and other security parameters</li> </ol>
<b>Protect Cardholder Data</b>	<ol style="list-style-type: none"> <li>3. Protect stored cardholder data</li> <li>4. Encrypt transmission of cardholder data across open, public networks</li> </ol>
<b>Maintain a Vulnerability Management Program</b>	<ol style="list-style-type: none"> <li>5. Protect all systems against malware and regularly update anti-virus software or programs</li> <li>6. Develop and maintain secure systems and applications</li> </ol>
<b>Implement Strong Access Control Measures</b>	<ol style="list-style-type: none"> <li>7. Restrict access to cardholder data by business need to know</li> <li>8. Identify and authenticate access to system components</li> <li>9. Restrict physical access to cardholder data</li> </ol>
<b>Regularly Monitor and Test Networks</b>	<ol style="list-style-type: none"> <li>10. Track and monitor all access to network resources and cardholder data</li> <li>11. Regularly test security systems and processes</li> </ol>
<b>Maintain an Information Security Policy</b>	<ol style="list-style-type: none"> <li>12. Maintain a policy that addresses information security for all personnel</li> </ol>

# PCI DSS requirements

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# Regularly Monitor and Test Networks

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## R10: Tack and monitor all access to network resources and cardholder data

- Logging and tracking user activities are critical in preventing, detecting, or minimizing the impact of a data compromise. Logs allow thorough tracking, alerting, and analysis when something does go wrong. Determining the cause of a compromise is very difficult, if not impossible, without system activity logs
  - Application
  - Network
  - System
  - ...
- Linux: Audit Framework, firewall





# Protect Cardholder Data

---

## R3: Protect stored cardholder data

- Protection methods such as encryption, truncation, masking, and hashing are critical components of cardholder data protection.
- Crypto: If an intruder circumvents other security controls and gains access to encrypted data, without the proper cryptographic keys, the data is unreadable and unusable to that person.
- Other effective methods of protecting stored data should also be considered as potential risk mitigation opportunities. For example, methods for minimizing risk include not storing cardholder data unless absolutely necessary.

# Protect Cardholder Data . . .

---

## R3: Protect stored cardholder data . . .

- PCI DSS requirements
  - Keep cardholder data storage to a minimum by implementing data retention and disposal policies, procedures and processes . . .
  - Do not store sensitive authentication data after authorization (even if encrypted)
  - Mask PAN (Primary Account Number) when displayed (the first six and last four digits are the maximum number of digits to be displayed) . . .
  - Render PAN unreadable anywhere it is stored (including on portable digital media, backup media, and in logs) . . .
  - Document and implement procedures to protect keys used to secure stored cardholder data against disclosure and misuse
  - Fully document and implement all key-management processes and procedures for cryptographic keys used for encryption of cardholder data

# Protect Cardholder Data . . .

---

## R3: Protect stored cardholder data . . .

- PCI DSS requirements
  - Document and implement procedures to protect keys used to secure stored cardholder data against disclosure and misuse
    - Restrict access
    - Store secret and private keys used to encrypt/decrypt cardholder data in one (or more) of the following forms at all times:
      - Encrypted with a key-encrypting key that is . . .
      - Within a secure cryptographic device such as a host security module (HSM)
      - As at least two full-length key components or key shares, in accordance with an industry- accepted method
    - Store cryptographic keys in the fewest possible locations.
  - Fully document and implement all key-management processes and procedures for cryptographic keys used for encryption of cardholder data
- Linux on z: Consider Secure Key methods (HSM, i.e. CEXnS) for encryption of credit card data (access and management of keys)

# Protect Cardholder Data . . .

---

## R4: Encrypt transmission of cardholder data across open, public networks

- Sensitive information must be encrypted during transmission over networks that are easily accessed by malicious individuals. Misconfigured wireless networks and vulnerabilities in legacy encryption and authentication protocols continue to be targets of malicious individuals
- Use strong cryptography and security protocols (for example, SSL/TLS, IPSEC, SSH, etc.) to safeguard sensitive cardholder data during transmission over open, public networks
- Security policies are defined and in use (use only trusted keys and certificates, encryption strength, never send unprotected PANs by “end-user messaging” technologies (eMail, chat,...))
- Linux for z: ok

Protection of data:  
Cryptography with hardware support  
on Linux for z Systems

Overview, possibilities, and experiences

# Crypto in general: Why?

- Traditionally: to hide the meaning of transferred or stored data, but also used to establish:
  - Data integrity (No alteration)
  - Authentication (Identity Verification)
  - Data confidentiality (Not disclosure)
  
- A required facility today for personal or industrial computing
  
- Hardware Cryptography
  - Offload cryptographic computation workload
    - Some algorithms consumes huge amounts of CPU%
  - Increased performance
    - Speed of computation by specialized coprocessors
  - Security
    - Always more secure than a software implementation
    - Can implement very sophisticated protection of secrets, depending on device

The image shows a blackboard with several mathematical expressions written in blue and white chalk. At the top, there is a function definition:  $f(x) = a_0x^3 + a_1x^2 + a_2x + a_3$ . Below it, a complex fraction is shown:  $\frac{(x+1)^2}{y^2} = \left(\frac{x(x-2)}{2}\right) \frac{1 + (x(x-1))}{1} + \left(\frac{x(x-1)}{2}\right) \frac{x+1}{y^2}$ . This is followed by another fraction:  $\frac{(x-1)(x-2)}{2} \frac{1 + (x(x-1))}{1} + \left(\frac{x(x-1)}{2}\right) \frac{x+1}{y^2}$ . A large integral symbol  $\int$  is drawn in the center. Below it, there are several more complex expressions involving  $y$ ,  $x$ , and various constants, including  $(y+6x)^2$ ,  $(y+8x)^2$ , and  $(y+9x)^2$ . The bottom part of the board shows a fraction with a denominator of  $(y+8x)^2$  and a numerator involving  $(1-i\sqrt{3})(-96+\sqrt{3}\sqrt{4a^3+27b^2})/3$ .

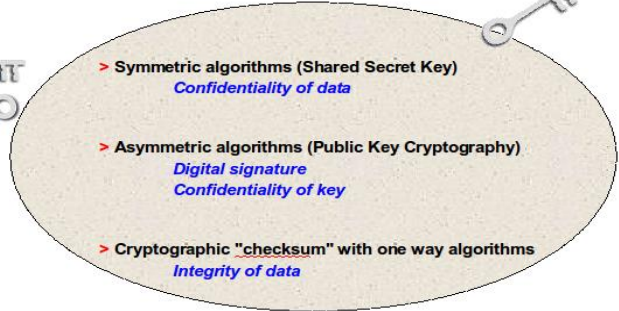
# Crypto in general: Algorithms and their usage

**Authentication, key distribution**  
(VPN, SSL/TLS handshake, ...)

**ECC**  
**RSA (512, 1024, 2048, 4096 bits)**  
**DSA (512, 1024 bits)**

**DES (56 bits)**  
**T-DES (168 bits)**  
**AES (128 bits)**  
**AES (192, 256 bits)**

**Data transfer (VPN, SSL/TLS, ..)**  
**Data storage (database, archives, ...)**



**MD5 (128-bit hash)**  
**MAC, MDC**  
**SHA-1(160-bit hash)**  
**SHA-256 (256-bit hash)**  
**SHA-384 , SHA-512**

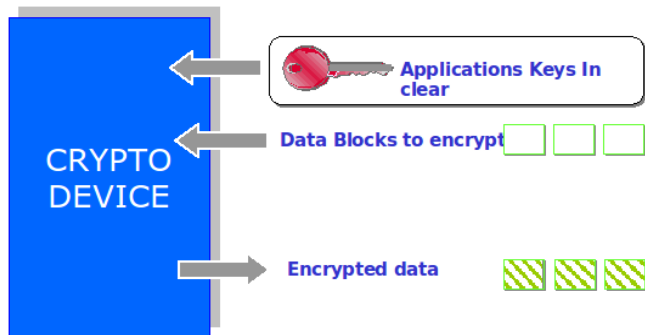
**Data transfer (VPN, SSL/TLS, ..)**  
**Data storage (database, archives, ...)**



# Crypto in general: Clear Key implementation

“Clear Key – key may be in the clear, at least briefly, somewhere in the environment”

CPACF, CEX5A

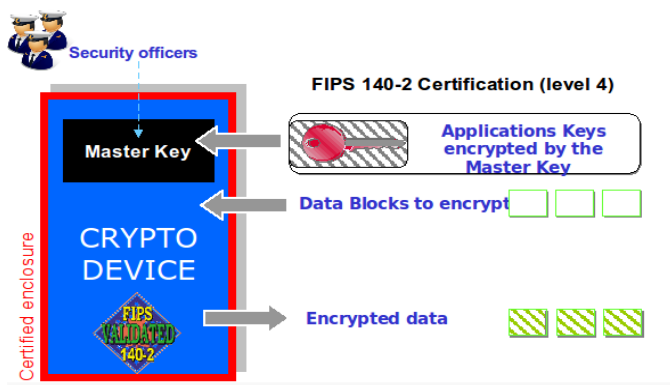


# Crypto in general: Secure Key implementation

- Secure Coprocessor - HSM

*“Secure Key – key value does not exist in the clear outside of the HSM (secure, tamper-resistant boundary of the card)”*

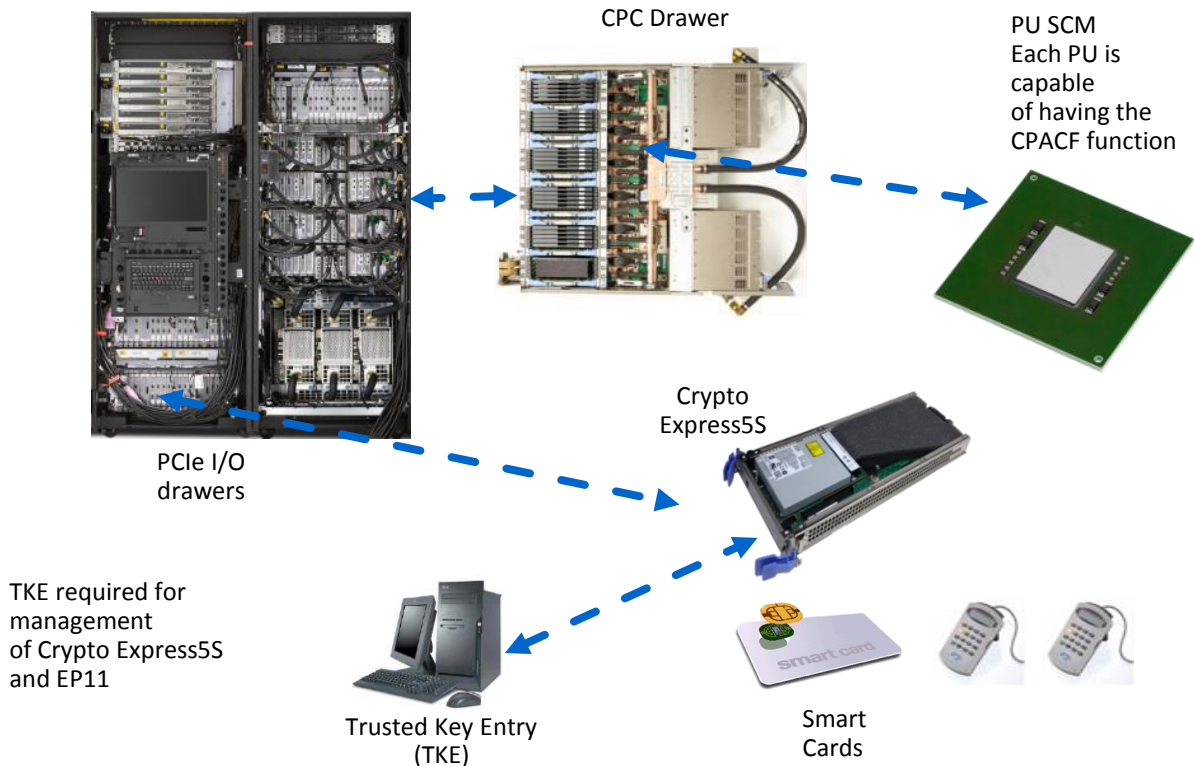
**CEX5C, CEX5P**  
**CEX6C, CEX6P**



+ Master Key zeroization in case of tampering attempt

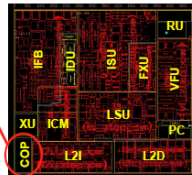
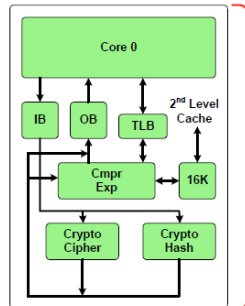
- Power Supply voltage
- Very low temperature
- X-Ray
- Physical tampering

# Crypto in general: HW Crypto support in IBM Z (here z13)



# CPACF - CP Assist for Cryptographic Functions

- Available on every Processor Unit defined as a CP, IFL, zAAP and zIIP
- non-privileged instructions supporting:
  - hashes/MACs: SHA1, SHA 2 (224,256, 384, 512), [SHA3 \(224, 356, 384, 512\)](#), [SHAKE \(128, 256\)](#), GHASH,
  - symmetric ciphers: DES, 2DES, 3DES, AES-128, AES-192, AES-256
  - modes of operations: ECB, CBC, CTR, OFB, CFB, XTS, CBC-MAC, [GCM](#), (CMAC, CCM)
  - pseudo random number generation: 3DES based PRNG, NIST SP-800-90A SHA-512 based DRNG
  - [true random number generation](#)
- Must be explicitly enabled, using a no-charge enablement feature (#3863),
  - SHA algorithms are always available
- Protected key support for additional security of cryptographic keys



**Note:**  
**Performance improvement for CPACF**  
**on z13 vs z12**  
**and on z14 vs. z13**

# Crypto Express Adapters

- Adapter virtualization

Adapter can be partitioned into different domains (separate master keys per domain)

<= CEX4S: 16 domains

CEX5S, CEX6S: 85 domains



- CCA: Classical IBM standard
- PKCS11: Industry Standard (distr.)

- **Three configuration options for the PCIe adapter**

- Only one configuration option can be chosen at any given time
- Switching between configuration modes will erase all card secrets (Exception: Switching from CCA to accelerator or vice versa)

- **Accelerator**

- For SSL acceleration
- Clear key RSA operations

- **Enhanced: Secure IBM CCA coprocessor (default)**

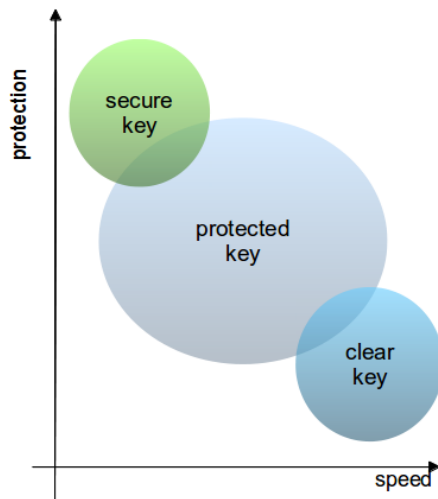
- Optional: TKE workstation (FC 0841) for security-rich, flexible key entry or remote key management

- **IBM Enterprise PKCS #11 (EP11) coprocessor**

- Designed for extended evaluations to meet public sector requirements
  - Both FIPS and Common Criteria certifications
- **Required:** TKE workstation (FC 0841) for management of the Crypto Express4S when defined as an EP11 coprocessor

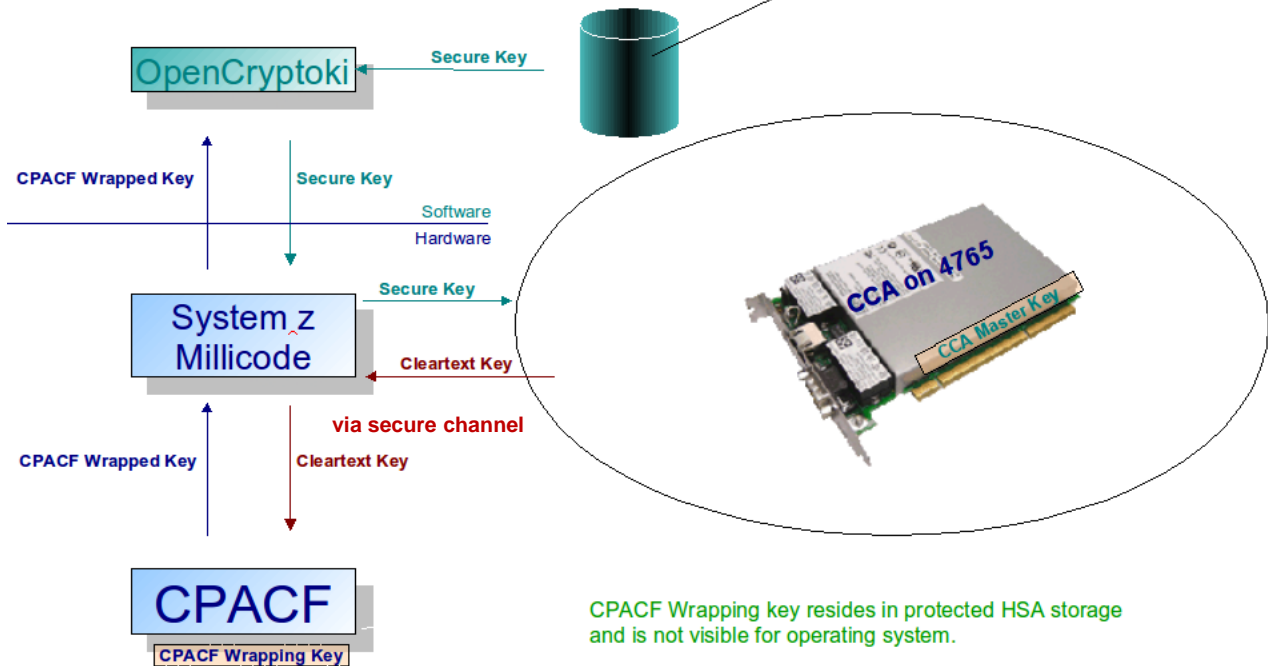
## 3 levels of protection – 3 levels of speed

- **Clear Key** – key is in the clear, at least briefly, somewhere in the environment
  - Example use: SSL transaction security
- **Protected Key** – key value does not exist outside of physical hardware, although the hardware may not be tamper-resistant
- Unique to z Systems
  - Example use: protection of data at rest
  - csu\_hcpuaprt has to be set
- **Secure Key** – key value does not exist in the clear outside of the HSM (secure, tamper-resistant boundary of the card)
  - Example use: PIN handling and verification



# Secure Key CPACF - Key Wrapping

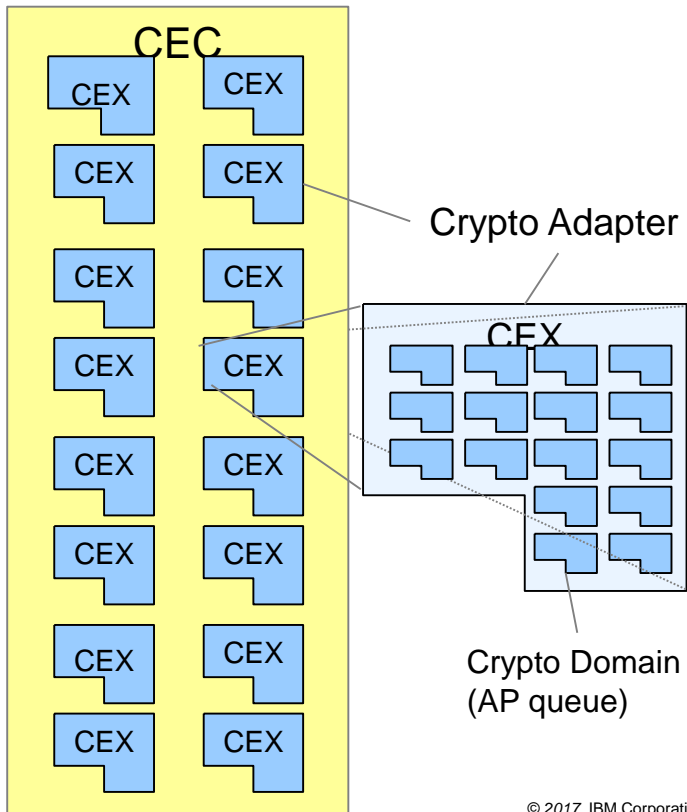
Source key is stored in file as a CCA MK wrapped key.



CPACF Wrapping key resides in protected HSA storage and is not visible for operating system.

# On Features, Adapters, APs, Domains, Queues. . . .

- CEX5 feature has 1 adapter (aka AP).  
Up to 16 CEX5 features per CEC
- Each adapter has an AP Id
- Each adapter has a mode
  - coprocessor CCA or EP11 mode, or
  - accelerator
- Each adapter can be divided in up to 85 domains (HW virtualization)
- each domain in an AP is represented in SW by an AP queue
- Each domain can hold domain secret (master key)
- Configuration constraints
  - each LPAR may be granted access to
    - a list ( $a_1, a_2, \dots, a_k$ ) of APs and
    - a list ( $d_1, d_2, \dots, d_l$ ) of domains
  - resulting in access to AP queues
    - ( $a_1d_1, \dots, a_1d_l, a_2d_1, \dots, a_kd_l$ )
- The Linux on z device driver (until kernel 4.9)
  - only uses one domain/AP queue per AP

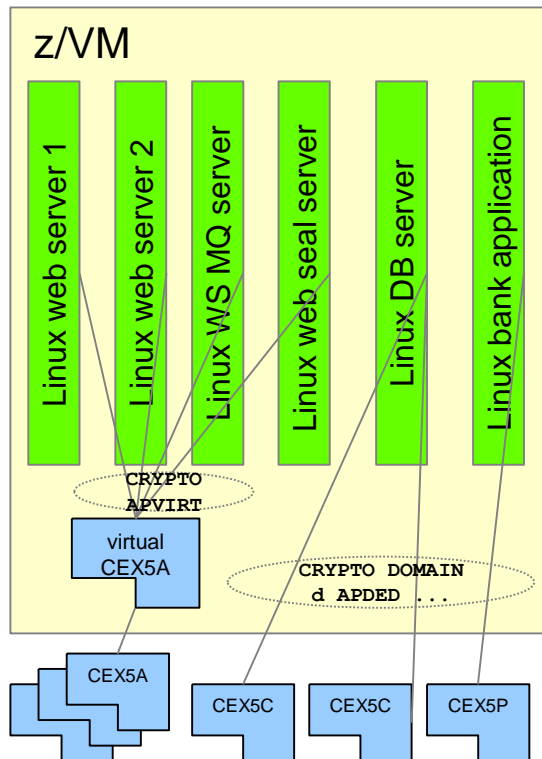




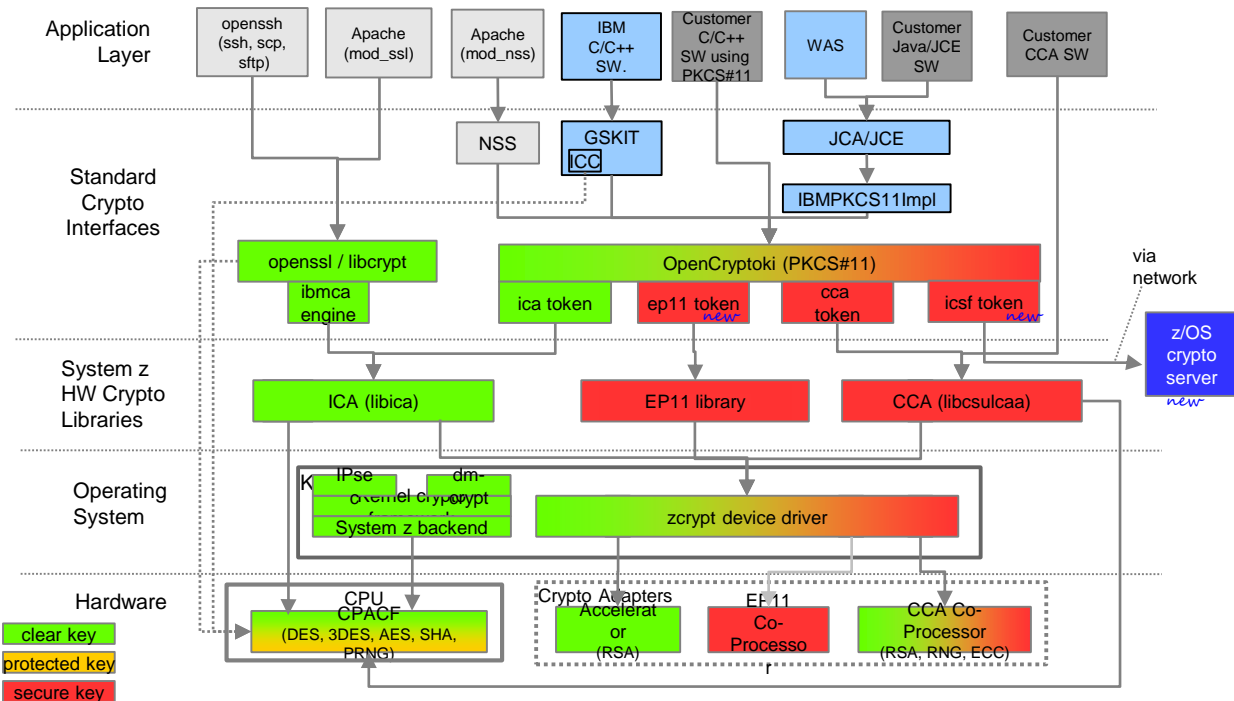
# z/VM Crypto Guest Support

Careful Planning is required!

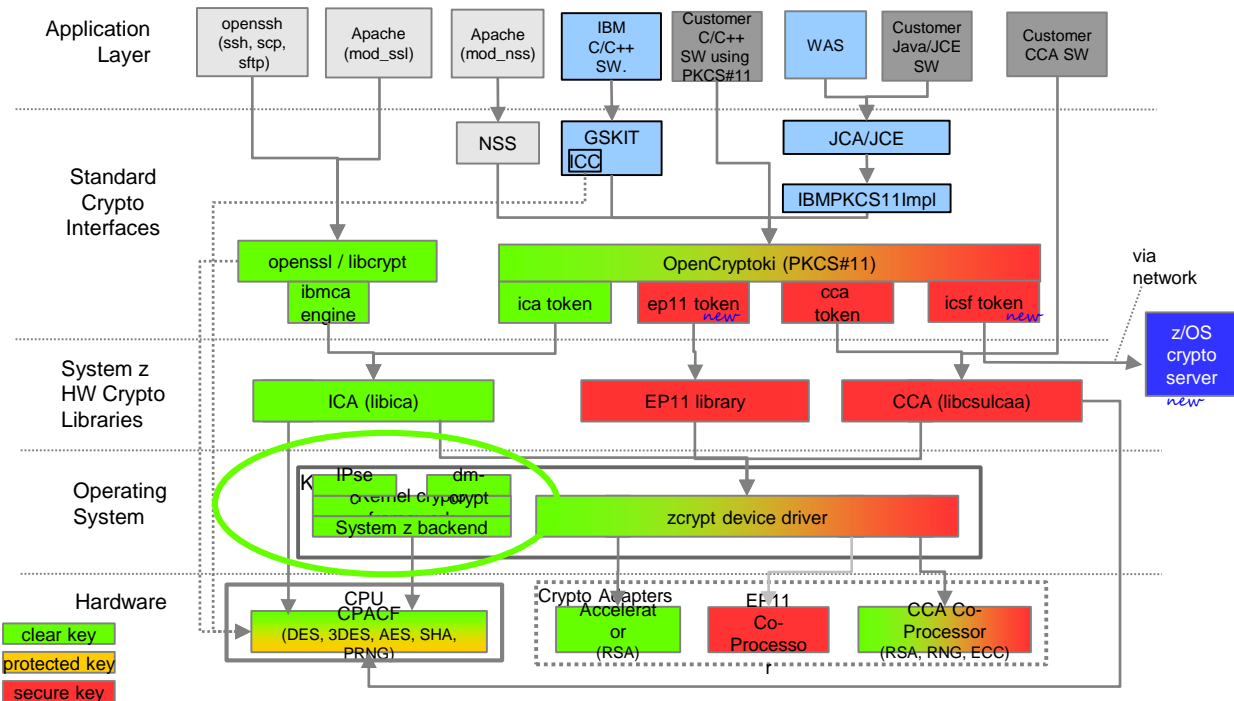
- A guest may have
  - either dedicated adapters
    - CRYPTO DOMAIN d APDED a1 a2 ...
  - or shared adapters
    - CRYPTO APVIRT
- Shared adapters
  - are of a single type
    - uses only highest priority type
    - priority:  
CEX6A > CEX5A > CEX4A >... > CEX52C > CEX4C >...
  - clear key operations
- Checking Crypto Configuration
  - show status of crypto facilities
    - Q CRYPTO [ DOMAINS [Users] ]
  - show status of crypto facilities of guest
    - Q V CRYPTO



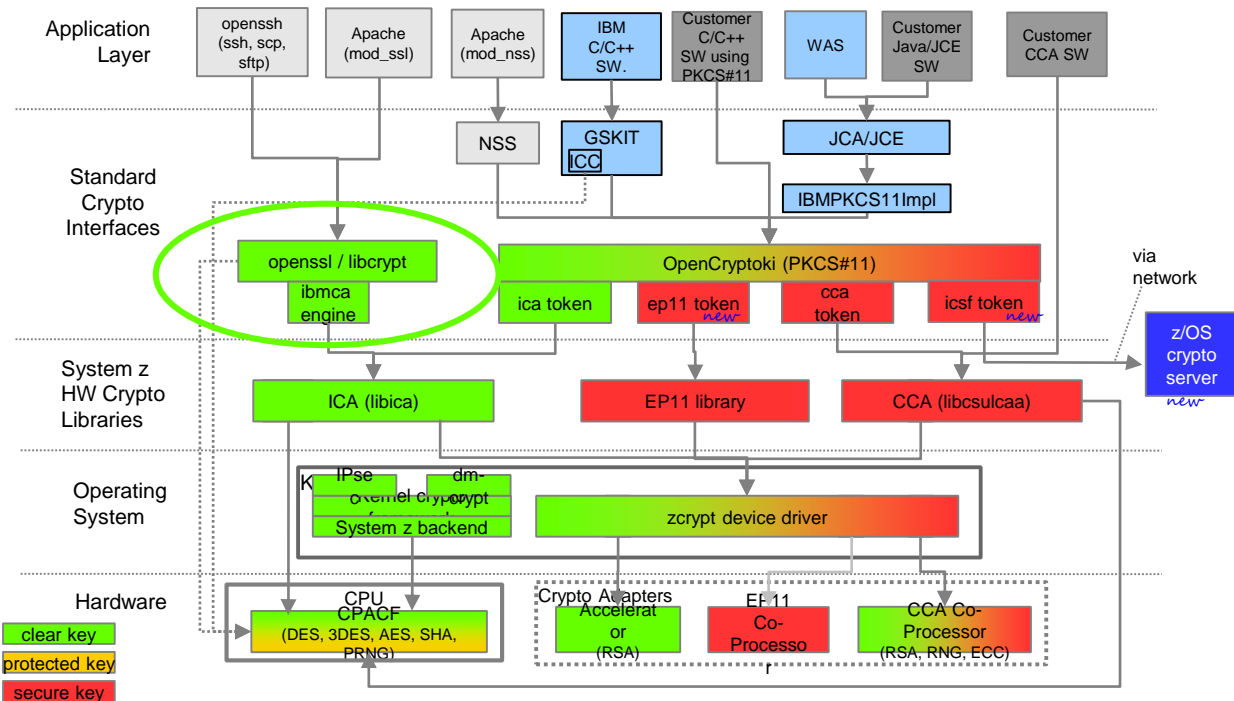
# Crypto in general: Linux on z Crypto Stack



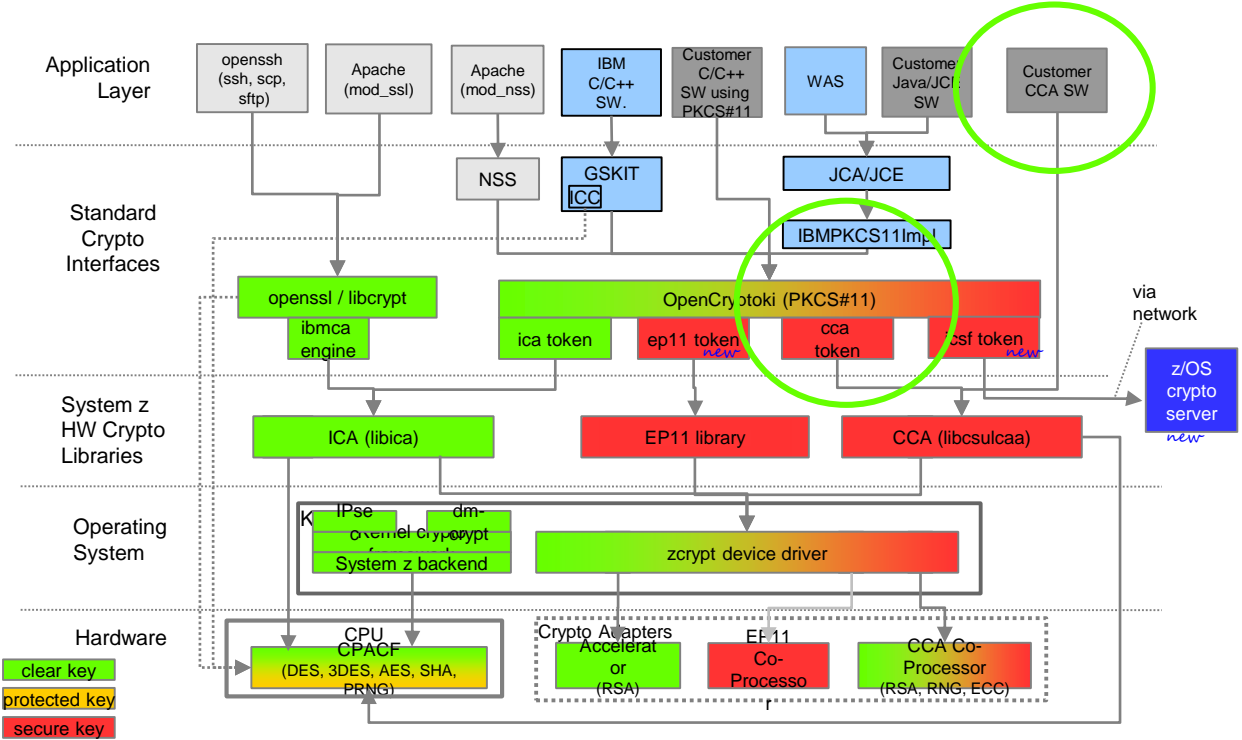
# Crypto in general: Linux on z Crypto Stack



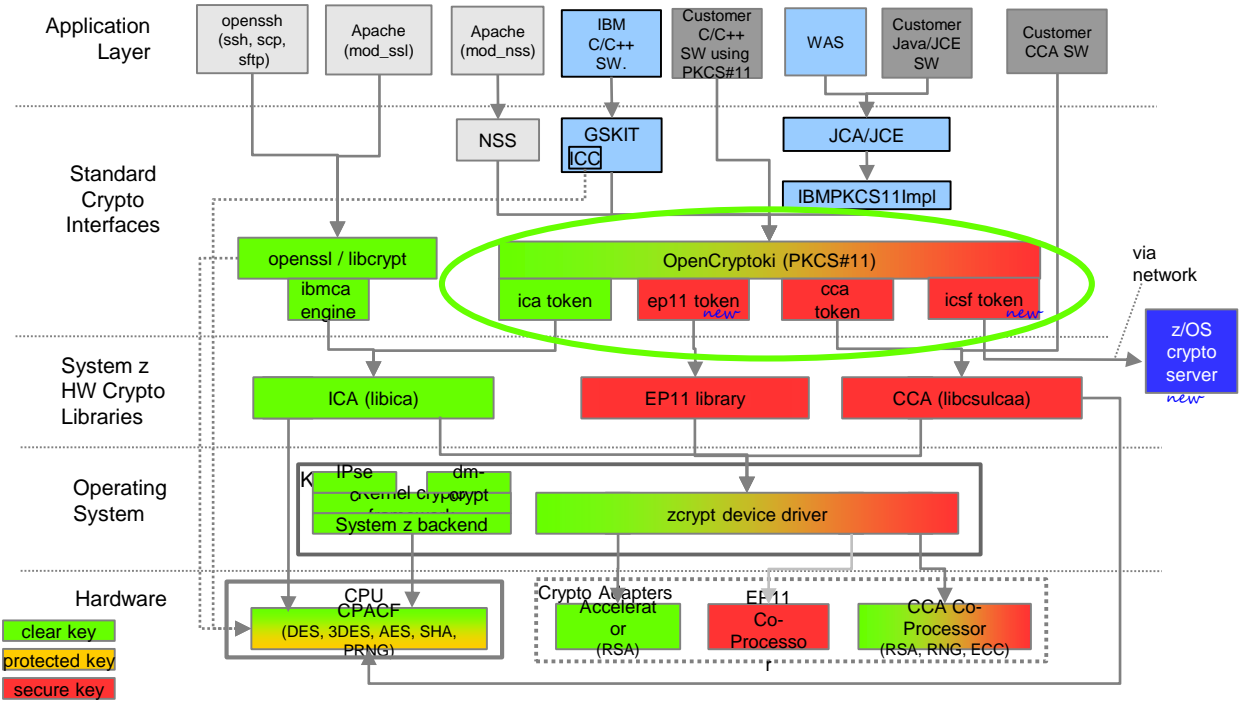
# Crypto in general: Linux on z Crypto Stack



# Crypto in general: Linux on z Crypto Stack

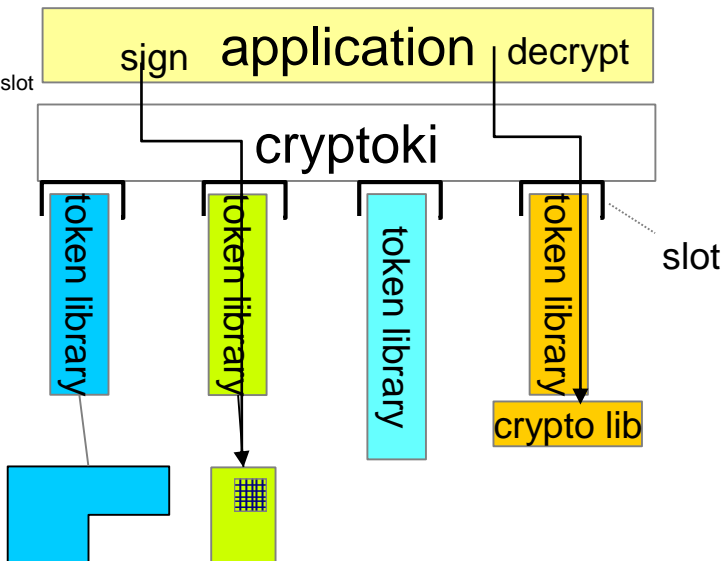


# Crypto in general: Linux on z Crypto Stack

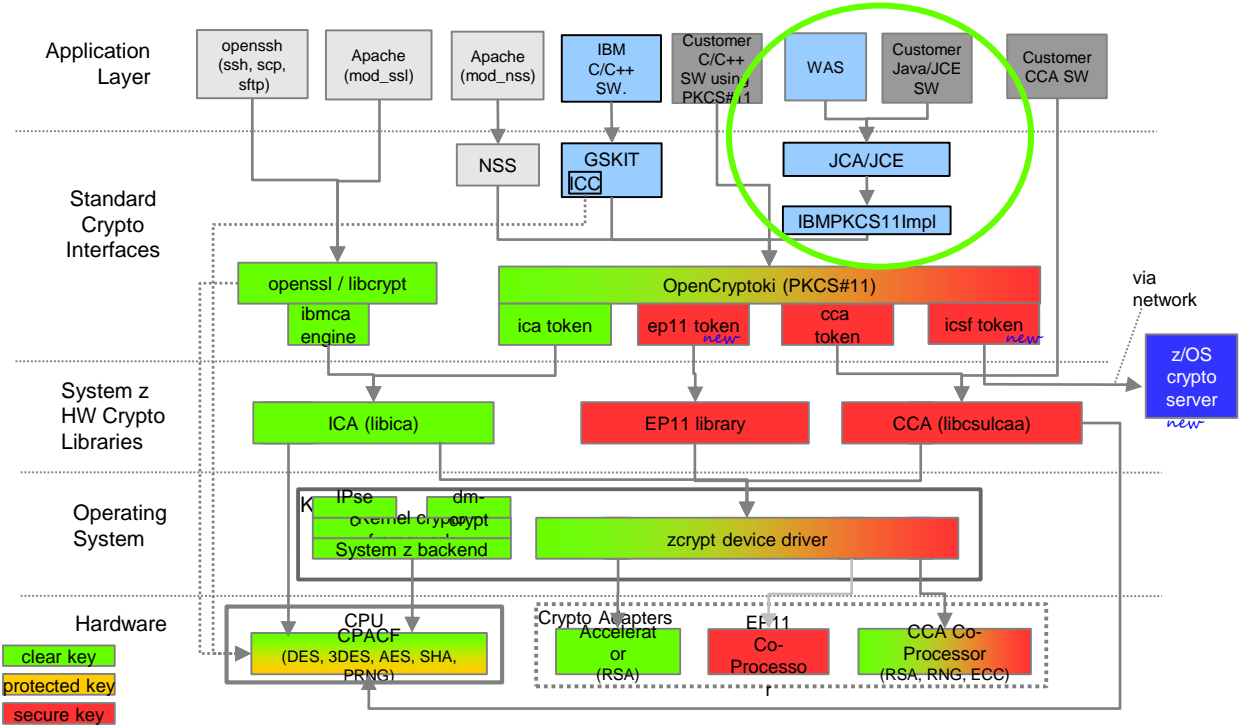


# PKCS#11 Concepts: Slots and Tokens

- Model: smart cards and readers
  - reader: slot
  - crypto processor: token to be inserted in slot
- slots and tokens **may be** HW specific
- slot and token functions
  - C\_GetSlotList(), C\_GetSlotInfo(),
  - C\_WaitForSlotEvent()
  - C\_InitToken(), C\_GetTokenInfo()
  - C\_initPIN(), C\_SetPIN()
- slot info
  - token present
  - device removable
  - ...
- token info
  - login required,
  - too many wrong pins entered
  - has RNG
  - ...

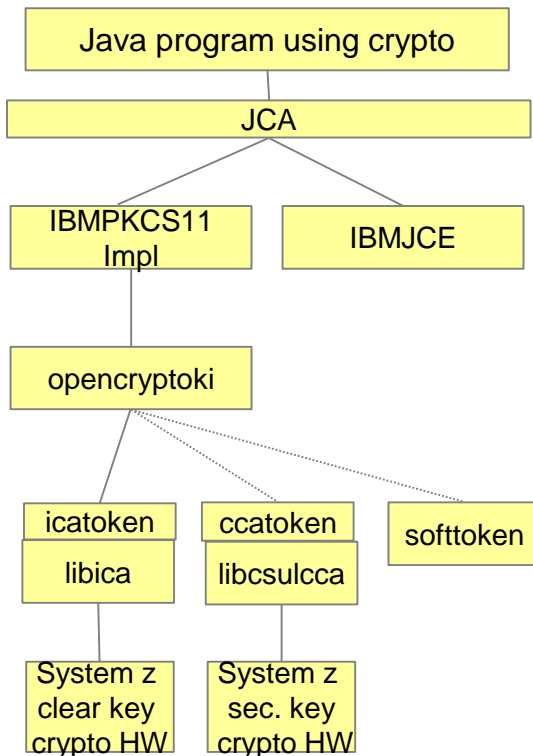


# Crypto in general: Linux on z Crypto Stack





- Java Cryptographic Architecture (JCA)
  - provider architecture for security APIs
  - supports multiple providers with different priorities and capabilities
  - providers that implement the JCE API:
    - IBMJCE (software implementation by IBM equivalent to SunJCE)
    - IBMPKCS11Impl calls openCryptoki which can be configured to use a specific token to exploit crypto HW support
      - clear key crypto via libica
      - secure key crypto via CCA library
- Java Cryptographic Extension (JCE)
  - API for basic cryptographic functions



# Configuring Java for HW Crypto Usage

The `java.security` file maintains a list of available JCA providers

standard location:

```
/usr/lib/jvm/java-<version>-ibm-<ext. version>.s390x/jre/lib/security/java.security
```

Example extract from `java.security`

```
...  
# List of providers and their preference orders (see above):  
#  
security.provider.1=com.ibm.crypto.pkcs11impl.provider.IBMPKCS11Impl /root/zpkcs.cfg  
security.provider.2=com.ibm.crypto.provider.IBMJCE  
#security.provider.3=com.ibm.security.jgss.IBMJGSSProvider  
...
```

The `IBMPKCS11Impl` has a configuration file as argument

Example configuration file for `IBMPKCS11Impl`:

```
name = Sample  
description = Sample config for z/linux  
library = /usr/lib64/pkcs11/PKCS11_API.so  
# the following references the icatoken  
slot = 0  
# the following references the ccatoken  
#slot = 1  
# the following references the softtoken  
#slot = 2  
disabledmechanisms = { CKM_SHA_1 }
```



Attention:  
Syntax is very “faible”

- The IBM Java 8 Java Cryptography Extension (JCE) on z Systems
  - uses CPACF instructions to accelerate
    - DES, 3DES, AES
      - with ECB, CBC, OFB, CFB and CFB x modes of operation
    - SHA1 and SHA2
  - uses z Systems specific code to accelerate
    - ECDHE – NIST P256 and ECDHE-ECDSA

# PKCS#11 and Standard SW

---

standard middleware often provides for a plug-in option for PKCS#11 libraries

- IBM WebSphere Application Server (WAS) via Java
- Also other Application Server via Java
- IBM HTTP Server (IHS) via GSKIT
- NSS

configuration files of such software may allow to specify

- library path of openssl
- slot or token id
- user PIN

# Using dm-crypt for Guest Data Encryption

- **dm-crypt / LUKS**

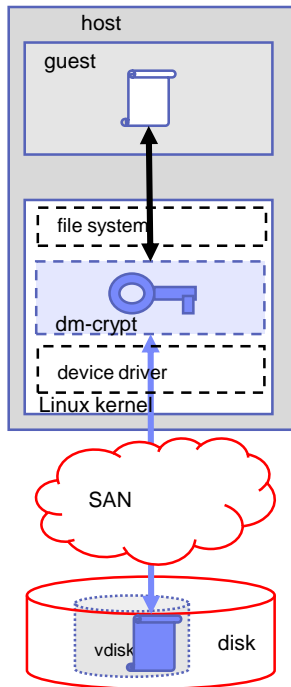
- a mechanism for end-to-end data encryption
- data only appears in the clear when in program

- kernel component that transparently

- for a whole block device (partition or LV)
  - encrypts all data written to disk
  - decrypts all data read from disk

- How it works:

- encryption keys stored on disk (partition, LV)
- encryption keys on disk are protected by passwords
- uses in kernel-crypto
  - can use HW crypto
    - Linux on z has HW support for
      - > AES-CBC
      - > XTS-AES (recommended)



# What are Containers

---

- Virtual environment within Linux OS instance
  - So applications share OS kernel
  - Only application is started, not entire Linux environment
- Efficiency: no virtualization overhead
  - No full system or para-virtualization, but isolation only by the kernel
- Own file system tree via chroot environment
- Container separation of OS objects via „name spaces“
  - Process IDs, network devices, mount points, users, and more

# Docker: „Build, Ship, and Run Any App, Anywhere“

---

- One implementation of a container solution
- Powerful tool to build, modify, deploy, run, manage containers
  - Extreme focus on efficiency, fast response times
  - Stores incremental differences and caching whenever possible
- Registries serve as central places for images
  - Efficient distribution, versioning
- Terminology
  - image: a self contained set of files, base for a container
  - container: runnable instance, based on an image
- Maintained by Docker, Inc.

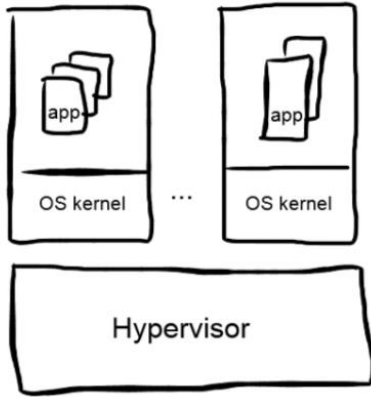
# Typical Container Attributes

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- Self contained sets of files – escape dependency hell, reduce test matrix
- Serve a single task
- Can build on top of each other
- Can be deployed simple and quickly
- Can easily be customized, re-packaged and versioned
- Can use synergies in the kernel, if images eventually base on the same libraries (same file in underlying images)
  - without having to use KSM (Kernel Samepage Merging)

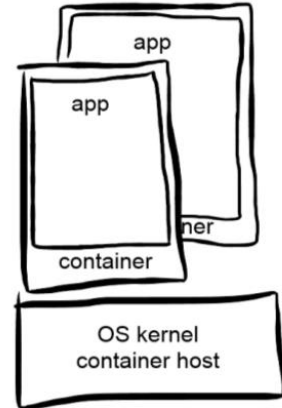


# Virtualization vs. Containers



Infrastructure oriented:

- coming from servers, now virtualized
- virtual server resource management
- several applications per server
- isolation
- persistence

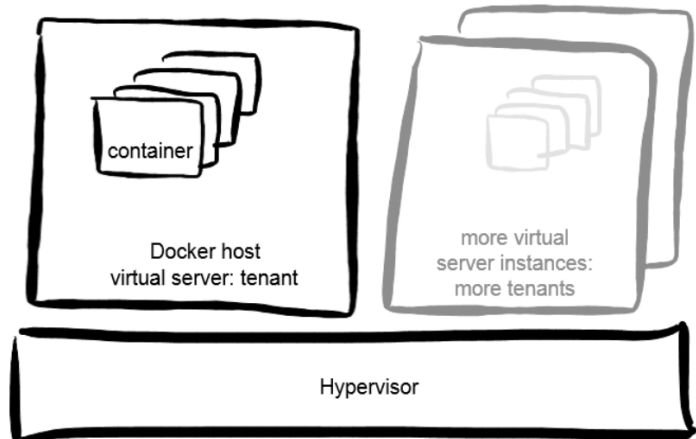


Service oriented:

- application-centric
- application management
- solution decomposed
- DevOps
- dynamic

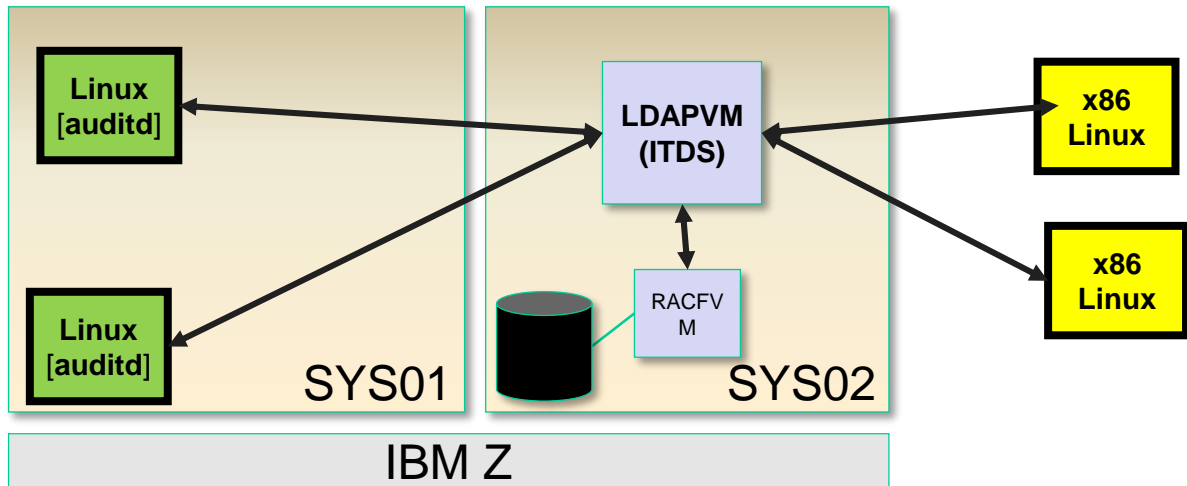
# Virtualization and Containers

- Virtual machine separation between tenants
  - Virtualization management for infrastructure
  - Isolation
- Many containers within tenants
  - Container efficiency
  - Docker management and ecosystem



# Centralized Audit with ITDS and RACF

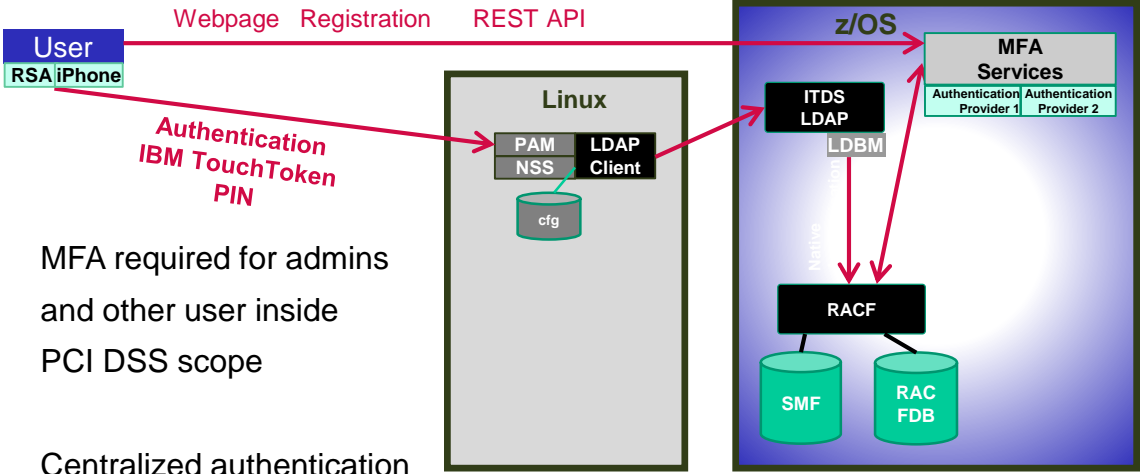
- Common client (auditd with appropriate PAM plug-ins)
- Integrated LDAP server (ITDS, same on z/VM as on z/OS)
- LDAP uses RACFVM as a DBM back-end.



# Centralized authentication and MFA

## Requirements for PCI DSS 3.2: MFA

Detailed infos about experiences will come soon . . .



MFA required for admins and other user inside PCI DSS scope

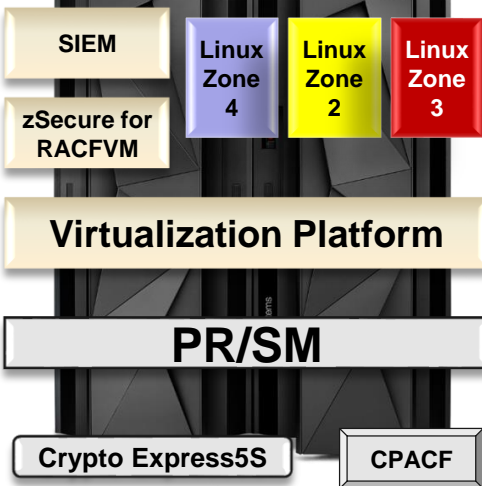
Centralized authentication using ITDS / RACF: central user management

# Summary:

## Linux on z provides ultimate security at scale.



- *z/VM* represents **40+** years of virtualization security



IaaS on z Systems for Linux  
OpenStack for compatibility and open standards  
Keystone for Identity Management and Integration

Linux Security (SELinux, AppArmor, cgroups)  
OpenSSH for secure guest connectivity  
Centralized Audit with PAM and ITDS

Architecture-layer guest isolation  
TLS 1.2 connectivity & VLAN-aware Virtual Switch  
OSPP EAL 4+ with Labeled Security (Multitenancy)

Architecture-layer isolation of workload  
Ultimate partition isolation (CC EAL 5)  
Hipersockets for secured internal traffic

Hardware acceleration of cryptographic ops  
PKCS #11 and CCA support  
FIPS 140-2 Level 4 HSM (Secure Key)

# Herzlichen Dank



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