IBM Enterprise Information Portal (EIP)
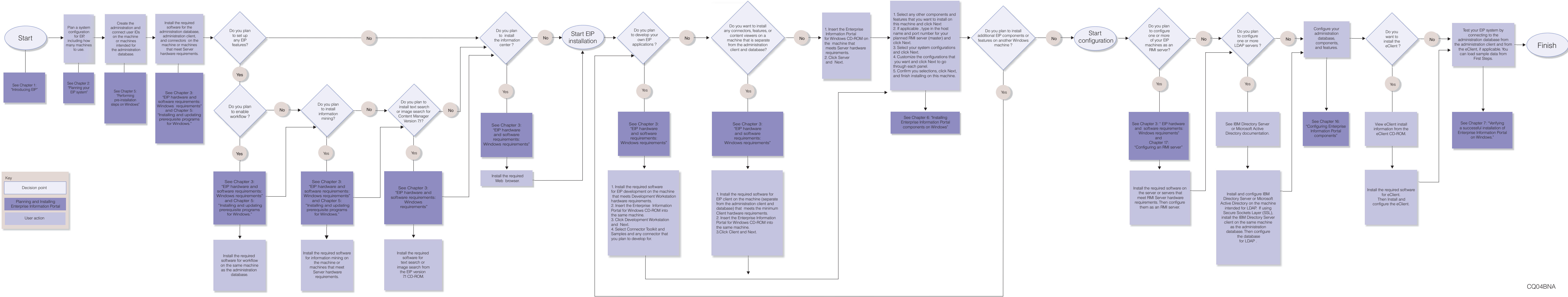## *for Multiplatforms* Version 8 Release 2
Installation Reference Card for Windows NT/2000/XP

Start

Plan a system configuration for EIP including how many machines to use.
See Chapter 1: "Introducing EIP".

Create the administration and connect user IDs on the machine or machines intended for the administration database.
See Chapter 2: "Planning your EIP system".

Install the required software for the administration database, administration database, and connectors on the machine or machines that meet Server hardware requirements.
See Chapter 5: "Performing pre-installation steps on Windows".

See Chapter 3: "EIP hardware and software requirements: Windows requirements", and Chapter 5: "Installing and updating prerequisite programs for Windows".

Do you plan to set up any EIP features? — No / Yes

Do you plan to enable workflow? — No / Yes
See Chapter 3: "EIP hardware and software requirements: Windows requirements" and Chapter 5: "Installing and updating prerequisite programs for Windows".
Install the required software for workflow on the same machine as the administration database.

Do you plan to install information mining? — No / Yes
See Chapter 3: "EIP hardware and software requirements: Windows requirements" and Chapter 5: "Installing and updating prerequisite programs for Windows".
Install the required software for information mining on the machine or machines that meet Server hardware requirements.

Do you plan to install text search or image search for Content Manager Version 7? — No / Yes
See Chapter 3: "EIP hardware and software requirements: Windows requirements".
Install the required software for text search or image search from the EIP version 7.1 CD-ROM.

Do you plan to install the information center? — No / Yes
See Chapter 3: "EIP hardware and software requirements: Windows requirements".
Install the required Web browser.

Start EIP installation

Do you plan to develop your own EIP applications? — No / Yes
See Chapter 3: "EIP hardware and software requirements: Windows requirements".
1. Install the required software for EIP development on the machine that meets Development Workstation hardware requirements.
2. Insert the Enterprise Information Portal for Windows CD-ROM into the same machine.
3. Click Development Workstation and Next.
4. Select Connector Toolkit and Samples and any connector that you plan to develop for.

Do you want to install any connectors, features, or content viewers on a machine that is separate from the administration client and database? — No / Yes
See Chapter 3: "EIP hardware and software requirements: Windows requirements".
1. Install the required software for EIP client on the machine (separate from the administration client and database) that meets the minimum Client hardware requirements.
2. Insert the Enterprise Information Portal for Windows CD-ROM on the same machine.
3. Click Client and Next.

1. Insert the Enterprise Information Portal for Windows CD-ROM on the machine that meets Server hardware requirements.
2. Click Server and Next.

1. Select any other components and features that you want to install on this machine and click Next.
2. If applicable, type in the host name and port number for your planned RMI server (master) and click Next.
3. Select your system configurations and click Next.
4. Customize the configurations that you want and click Next to go through each panel.
5. Confirm you selections, click Next, and finish installing on this machine.
See Chapter 6: "Installing Enterprise Information Portal components on Windows".

Do you plan to install additional EIP components or features on another Windows machine? — No / Yes

Start configuration

Do you plan to configure one or more of your EIP machines as an RMI server? — No / Yes
See Chapter 3: "EIP hardware and software requirements: Windows requirements" and Chapter 17: "Configuring an RMI server".
Install the required software on the server or servers that meet RMI Server hardware requirements. Then configure them as an RMI server.

Do you plan to configure one or more LDAP servers? — No / Yes
See IBM Directory Server or Microsoft Active Directory documentation.
Install and configure IBM Directory Server or Microsoft Active Directory on the machine intended for LDAP. If using Secure Sockets Layer (SSL), install the IBM Directory Server client on the same machine as the administration database. Then configure the database for LDAP.

Configure your administration database, components, and features.
See Chapter 16: "Configuring Enterprise Information Portal components".

Do you want to install the eClient? — No / Yes
View eClient install information from the eClient CD-ROM.
Install the required software for eClient. Then install and configure the eClient.

Test your EIP system by connecting to the administration database from the administration client and from the eClient, if applicable. You can load sample data from First Steps.
See Chapter 7: "Verifying a successful installation of Enterprise Information Portal on Windows".

Finish

Key
- Decision point
- Planning and Installing Enterprise Information Portal
- User action

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IBM Enterprise Information Portal (EIP)
for *Multiplatforms* Version 8 Release 2
Installation Reference Card for AIX/Sun Solaris

Start

Plan a system configuration for EIP, including how many machines to use.

See Chapter 1: "Introducing EIP"

Create the administration and connect user IDs on the machine or machines intended for the administration database.

See Chapter 2: "Planning your EIP system"

Install the required software for the administration database and connectors on the appropriate machine or machines.

See Chapter 9: "Performing pre-installation steps on AIX"

See Chapter 13: "Performing pre-installation steps on Solaris"

See Chapter 8: "Installing and updating prerequisite programs for AIX"

See Chapter 12: "Installing and updating prerequisite program on Solaris"

Do you plan to set up your EIP features? — Yes

Do you plan to enable workflow? — No / Yes

Do you plan to install information mining? — No / Yes

Do you plan to install text search or image search for Content Manager version 7.1 on AIX? — No / Yes

See Chapter 3: "EIP hardware and software requirements: AIX requirements"
See Chapter 8: "Installing and updating prerequisite programs for AIX"
See Chapter 3: "EIP hardware and software requirements: Solaris requirements and Installing and updating prerequisite programs on Solaris"

Install the required software for workflow on the same machine as the administration database.

See Chapter 3: "EIP hardware and software requirements: AIX requirements"
See Chapter 3: "EIP hardware and software requirements: Solaris requirements and Installing and updating prerequisite programs on Solaris"

Install the required software for information mining on the appropriate machine or machines.

See Chapter 3: "EIP hardware and software requirements: AIX requirements"
See Chapter 3: "EIP hardware and software requirements: Solaris requirements"

Install the required software for text search or image search from the EIP version 7.1 CD-ROM.

Do you plan to install the information center? — No / Yes

See Chapter 3: "EIP hardware and software requirements: AIX requirements"
See Chapter 3: "EIP hardware and software requirements: Solaris requirements"

Install the required Web browser.

Start EIP Installation

Do you plan to develop your own EIP applications? — No / Yes

See Chapter 3: "EIP hardware and software requirements: AIX requirements"
See Chapter 3: "EIP hardware and software requirements: Solaris requirements"

Install the required software for EIP application development on the appropriate machine or machines.

AIX instructions:
1. Log into the appropriate AIX machine as a root user, set your DB2DIR and JAVA_HOME environment variables, run your DB2 instance profile, and mount the Enterprise Information Portal for AIX CD-ROM.
2. Use /fmsetup.sh to launch the IBM installation task guide.
3. Select the components and features that you want to install on this machine.
4. Customize the configurations that you want.
5. Confirm your selections and finish installing on this machine.
6. Use cmbienv81.sh to export your environment variables.

Solaris instructions:
1. Log into the appropriate Solaris machine as a root and database administrator, set your DB2_HOME and JAVA_HOME environment variables, run your DB2 instance profile, and mount the Enterprise Information Portal for Solaris CD-ROM.
2. Use cmbsuninst.sh to launch the IBM installation program.
3. Select the components and features that you want to install on this machine.
4. Customize the configurations that you want.
5. Confirm your selections and finish installing on this machine.

See Chapter 10: "Installing EIP components on AIX"

See Chapter 14: "EIP hardware and software requirements: Solaris requirements"

Do you plan to install additional EIP components or features on another AIX or Solaris machine? — No / Yes

Install and configure the EIP Windows administration client on the appropriate Windows machine.

See EIP Version 8 Release 1 Installation Reference Card for Windows NT/2000/XP.

Start configuration

Do you plan to configure one or more of your EIP machines as an RMI server? — No / Yes

See Chapter 3: "EIP hardware and software requirements: AIX requirements" and Chapter 17: "Configuring an RMI server"

See Chapter 3: "EIP hardware and software requirements: Solaris requirements" and Chapter 17: "Configuring an RMI server"

Install the required software on the server or servers that meet RMI Server hardware requirements. Then configure them as an RMI server.

Do you plan to configure one or more LDAP servers? — No / Yes

See IBM Directory Server or Microsoft Active Directory documentation.

Install and configure IBM Directory Server or Microsoft Active Directory on the machine intended for LDAP. If using Secure Sockets Layer (SSL), install the IBM Directory Server client on the same machine as the administration database. Then configure the database for LDAP.

Configure your administration database, components, and features.

See Chapter 18: "Configuring EIP components"

Do you want to install the eClient? — No / Yes

View eClient install information from the eClient CD-ROM.

Install the required software for the eClient. Then install and configure the eClient.

Test your EIP system by connecting to the administration client and then the eClient, if applicable. You can load sample data from First Steps.

See Chapter 11: "Verifying a successful installation of EIP on AIX"

See Chapter 15: "Verifying a successful installation of EIP on Solaris"

Finish

Key
- Milestone & Decision Point
- User action
- Planning and Installing Enterprise Information Portal

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