

IBM System z9 - Availability Enhancements

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Redbooks Workshop

IBM ITSO - International Technical Support Organization

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Agenda



Availability Enhancements



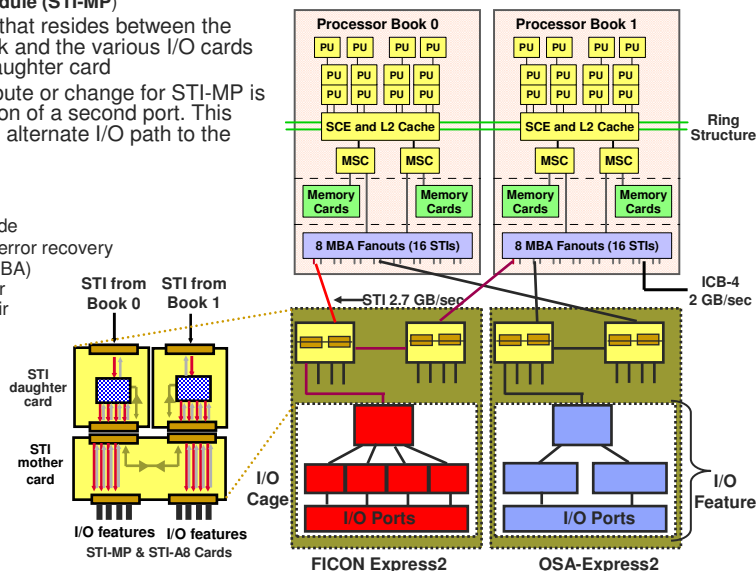
z9-109 Dynamic I/O Bus

■ STI Multipath Module (STI-MP)

- A Multiplexer that resides between the MBAs STI link and the various I/O cards on the STI daughter card
- The key attribute or change for STI-MP is the introduction of a second port. This allows for the alternate I/O path to the processor.

■ Key Usage

- Memory Upgrade
- Dynamic MBA error recovery
- Book Repair (EBA)
- STI cable repair
- MBA card repair



Redundant I/O Interconnect

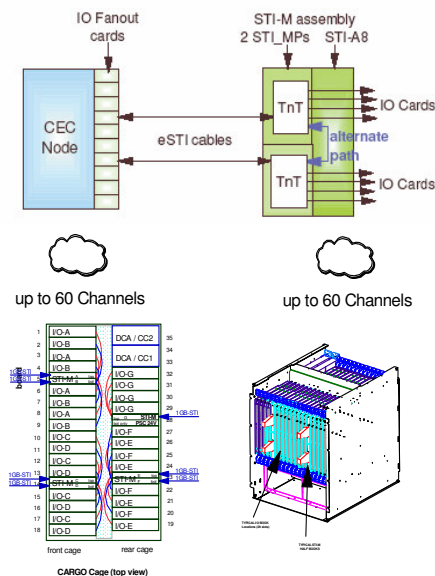
- All Adapters / Channels support swap except ICB's
- All other attachments will SWAP with NO Architectural visibility
- New SE Panel provided to Display Multiplexor / Path Status
- New R/V Service Scenarios to exploit Function
- I/O Performance is potentially degraded during the Service Window
 - It may be necessary to advise customers to perform Service "Non-Prime Time".

Packaging Changes

- **New Passive Mother Card (STI-A8)**
 - For all STI domains except the 7th
- **New Passive Mother Card (STI-A4)**
 - Specially for the 7th domain, compact with PSCN-24 Pinout
 - Only a Single I/O Domain, but 2 STI-MPs plugged
- **New STI-MP Daughter Card**
- **New Full Book Carrier for the PSCN-24 Card**
 - Allows plugging anywhere
 - Plugging rules are restricted to slot 29 (used to be 28)
 - All other capability unaltered.

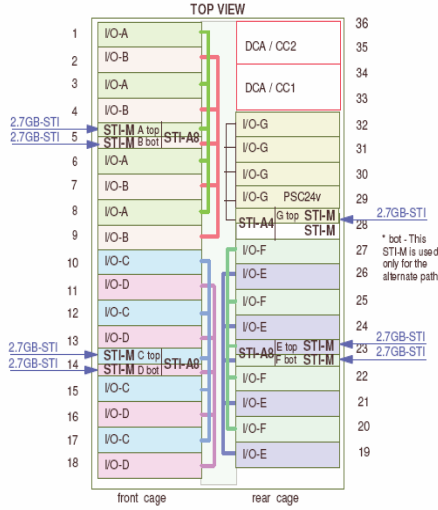
Alternate Path I/O Adapter Attach

- **Function Provided:**
 - Support dynamic book maintenance while maintaining system connectivity to the attached I/O
 - Support MBA fanout card and/or STI cable maintenance while maintaining system connectivity to the attached I/O
 - Manually initiated for configuration and maintenance actions
 - System initiated for recovery support
- **Benefits:**
 - No loss of connectivity to I/O from any node
 - No planning required or dependency on alternate I/O attachment interfaces (e.g. FICON, ESCON,...)
 - Automatic traffic re-routing and return to original configuration upon maintenance completion
 - Book removal does not cause loss of I/O in use by other Books
- **Traditional "Alternate Channel Path Support" was considered as a cheaper solution but rejected.**
 - Not All Devices are "Alternate Path Capable"
 - Cannot Guarantee Customer Configuration
 - CHPID de-configures painful for Customer

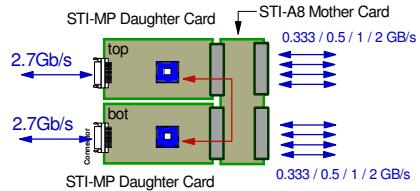


Cargo I/O cage configuration

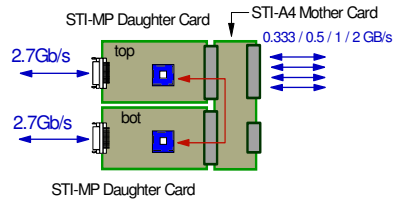
Danu Cargo Board



Domains 1 - 6

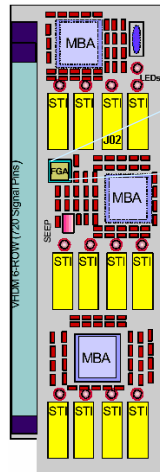


Domain 7

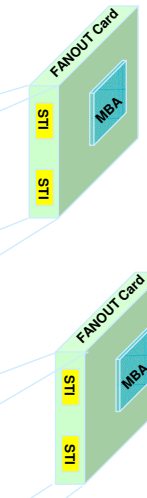
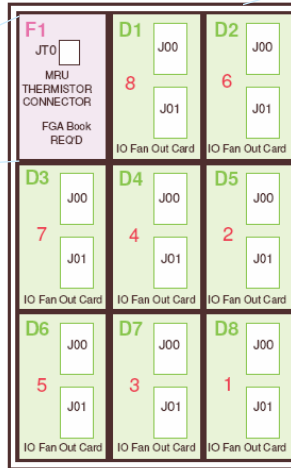


MBA structure - z990 & z9-109

z990

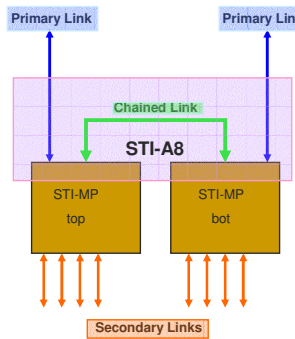


Z9-109



Dual STI - Terminology

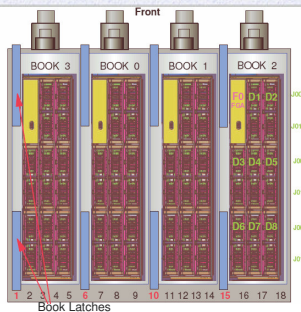
- **Primary Link:** The Link Attached from a STI-MP to an MBA
 - It is the primary, or default path for system traffic for the attached STI-MP, it is also the alternate path for the chained STI-MP
- **Secondary Link:** Channel card port link on a STI-MP
 - There are 4 channel port links per STI-MP card
- **Chained Link:** The Link that provides the connection, via the mother-card, between STI-MP pairs
 - This Link is part of the Alternate path for either STI-MP
- **Primary / Default Path**
 - The path that connects the Primary Link to the Secondary link on the same STI-MP card
- **Alternate Path**
 - The path that uses the Chained Link
- **Active Path: The STI-MP north port (Primary or Chained) that is the path for System Traffic. Normally, this is the primary, but may be the Alternate Path (Chained Link)**
- **Link States**
 - A **Primary** or **Chained** Link can be:
 - Operational
 - Standby (unusual)
 - Fenced or Check stopped
 - A **Chained** Link may be
 - Operational
 - Standby (normal)
 - Fenced or Check stopped



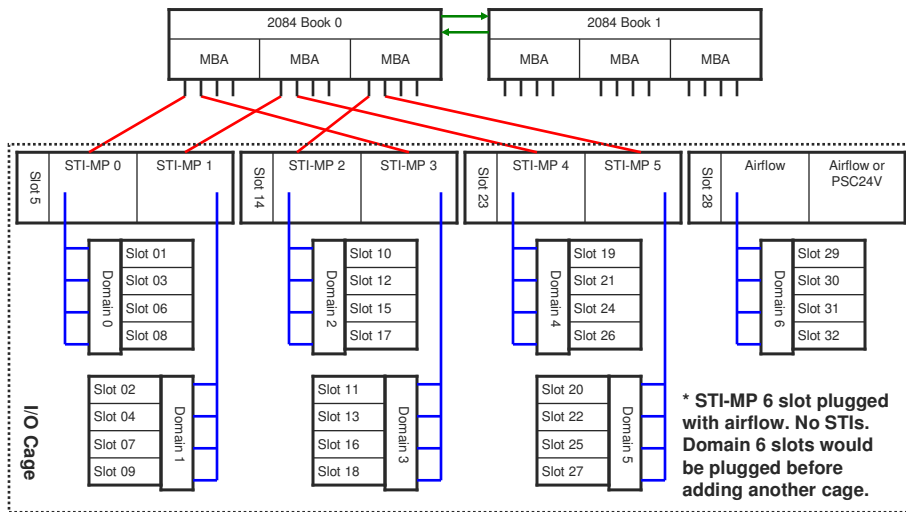
STI Status Control Panel

PO08001E: STI Status Control

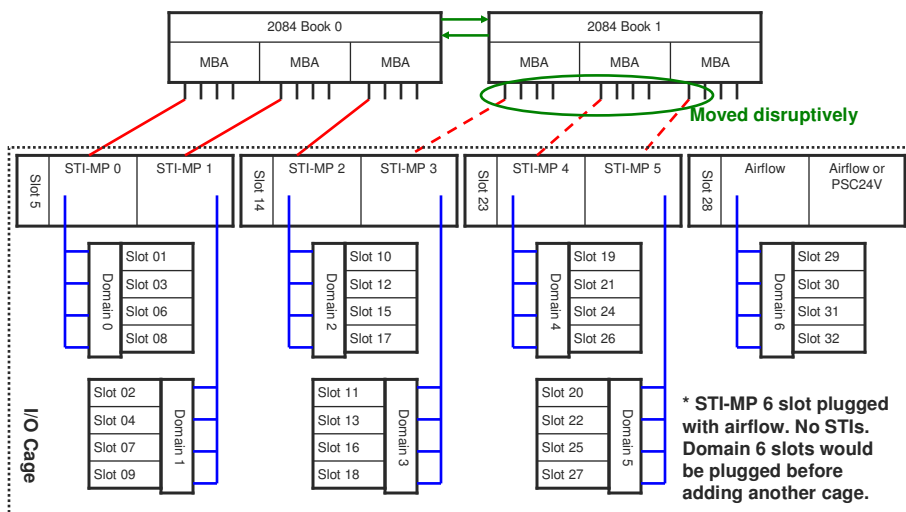
Select	Attention	STI Link 1 Status	STI Link 1 Book-Slot-Jack	STI Link 1 I/O cage-slot	Chain Link Status	STI Link 2 I/O cage-slot	STI Link 2 Book-Slot-Jack	STI Link 2 Status
<input checked="" type="radio"/>		Operational	A19B-D701-J.01	Z01B-D114	Standby	Z01B-D214	A19B-D706-J.01	Operational
<input type="radio"/>		Operational	A19B-D715-J.01	Z01B-D105	Standby	Z01B-D205	A19B-D710-J.01	Operational
<input type="radio"/>		Operational	A19B-D510-J.01	Z15B-D114	Standby	Z15B-D214	A19B-D515-J.01	Operational
<input type="radio"/>		Operational	A19B-D810-J.01	Z15B-D105	Standby	Z15B-D205	A19B-D815-J.01	Operational
<input type="radio"/>	>>>	Checkstopped	A19B-D501-J.01	A01B-D114	Operational	A01B-D214	A19B-D506-J.01	Operational
<input type="radio"/>		Operational	A19B-D806-J.01	A01B-D105	Standby	A01B-D205	A19B-D806-J.00	Operational



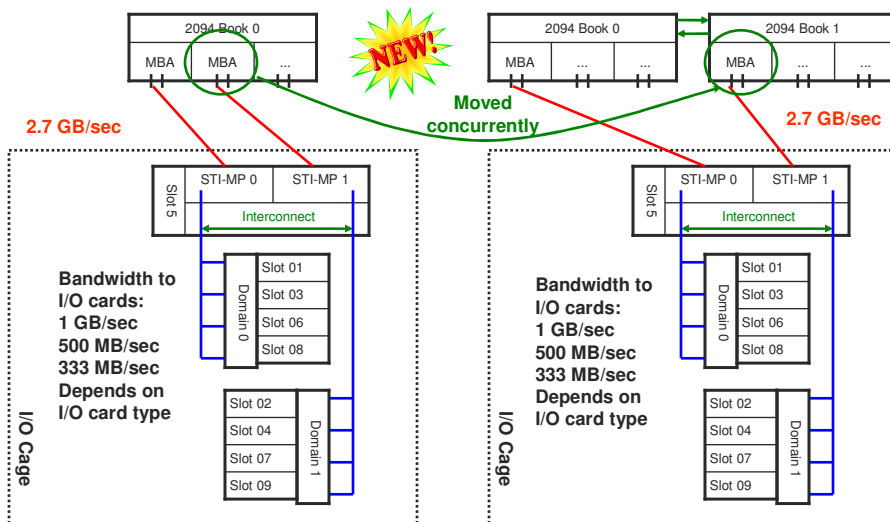
z990 A08 concurrent upgrade to B16 **without FC #2400** - Concurrent STI reconfiguration not possible



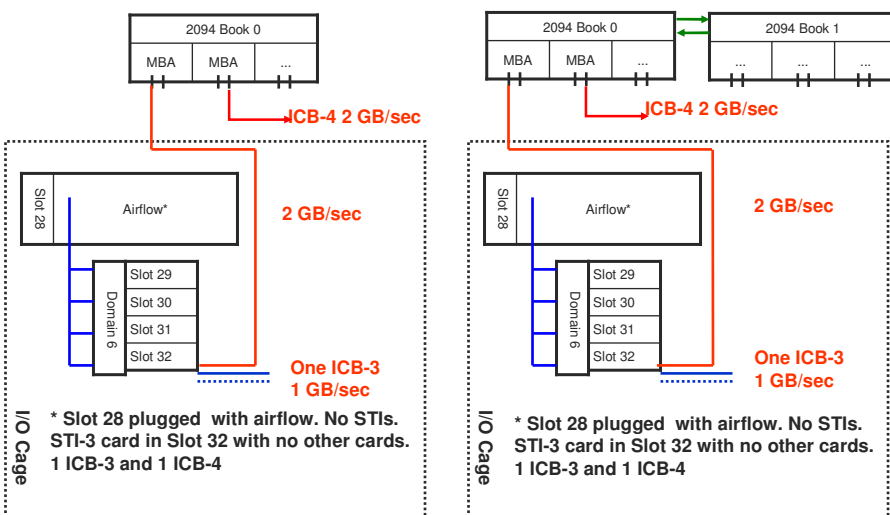
z990 A08 upgrade to B16 - Disruptive STI reconfiguration with FC #2400 (optional)



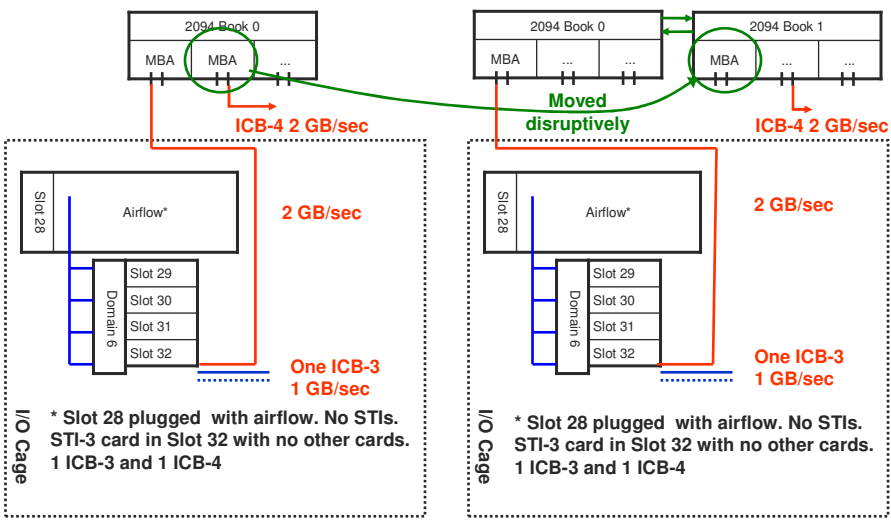
z9-109 S08 concurrent upgrade to z9-109 S18 - Concurrent move of MBAs supporting I/O domains



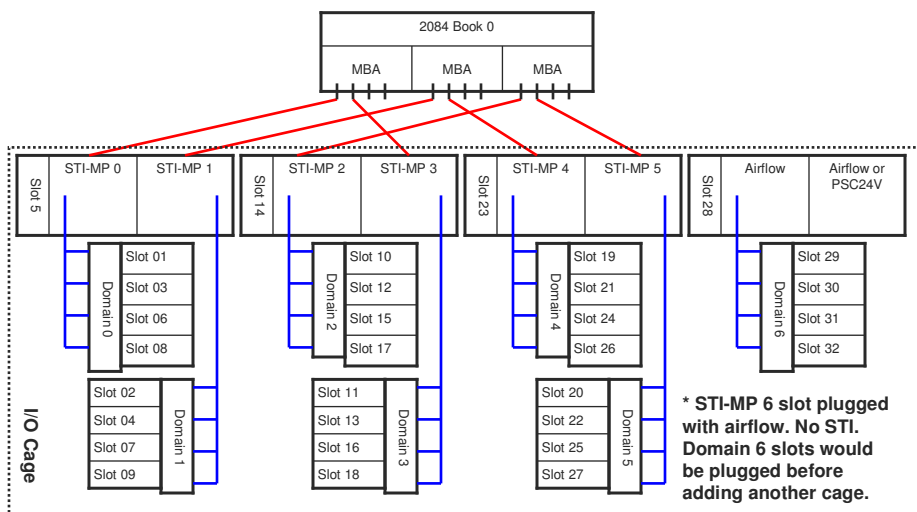
z9-109 S08 concurrent upgrade to z9-109 S18 (with ICBs) - No Concurrent move of MBAs supporting ICB connectivity



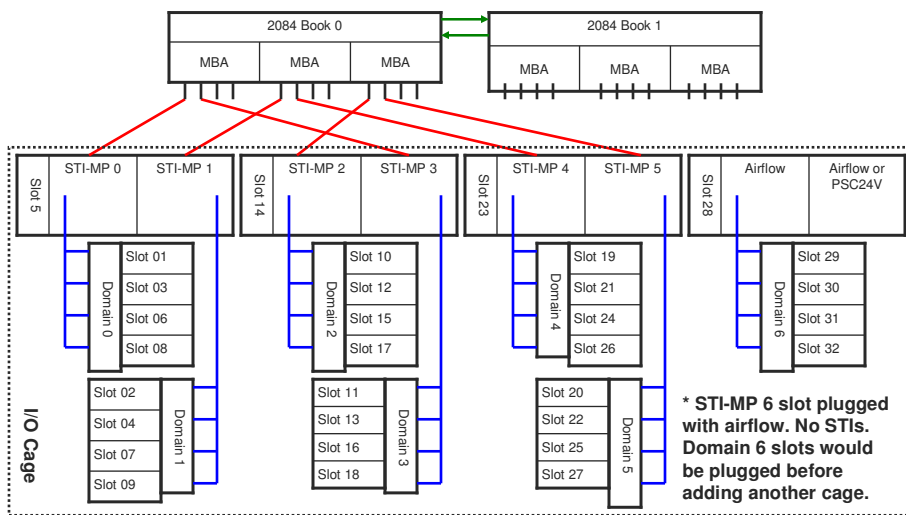
z9-109 S08 upgrade to S18 (with ICBs) - Disruptive move of MBAs with FC #2400 (optional)



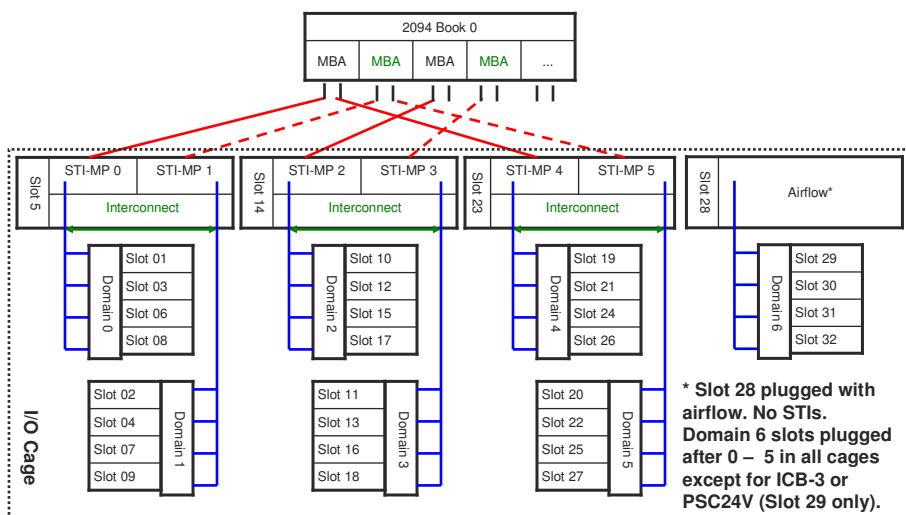
z990 A08 with 6 domains plugged, one I/O cage



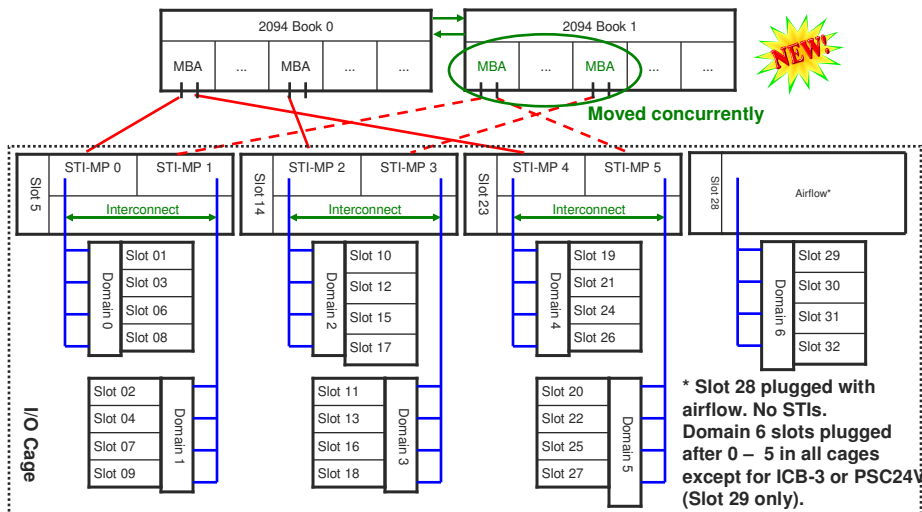
z990 A08 concurrent upgrade to B16 without FC #2400 - Concurrent STI reconfiguration not possible



z9-109 S08 with 6 domains plugged, one I/O cage



z9-109 S08 to S18 concurrent upgrade, 6 I/O domains - Concurrent move of MBAs supporting I/O domains



Availability Enhancements

Enhanced Book Availability

Redundant I/O Interconnect

Dynamic STI Management

Enhanced Driver Maintenance



MBA Fan-Out

Dynamic Oscillator Switch

On Demand Support

Flexible Memory Option

z9-109 Concurrent Memory Upgrades

- **LIC enable additional memory to the physical limit of the installed cards and memory configuration**
 - Designed to be possible and concurrent in many but not all configurations
- **Add a book with additional memory**
 - Designed to be possible except for Models S38 and S54
- **Exploit **Enhanced Book Availability** to change memory card configuration in existing books**
 - Not possible on Model S08
 - Exploits capability for concurrent book remove, upgrade and return
 - Designed to be possible with flexible memory and PU configurations
 - May be possible with standard memory and PU configurations depending on LPAR resources configuration



Note: Concurrent memory upgrades above are designed not to require CEC activation (POR).
z/OS with "reserved memory" configured in the LPAR profile can add memory to a running partition. Otherwise adding memory to a partition requires deactivation, profile change and activation of the partition, which is designed to be disruptive to that partition only.

Availability Enhancements

Enhanced Book Availability

Redundant I/O Interconnect

Dynamic STI Management

Enhanced Driver Maintenance



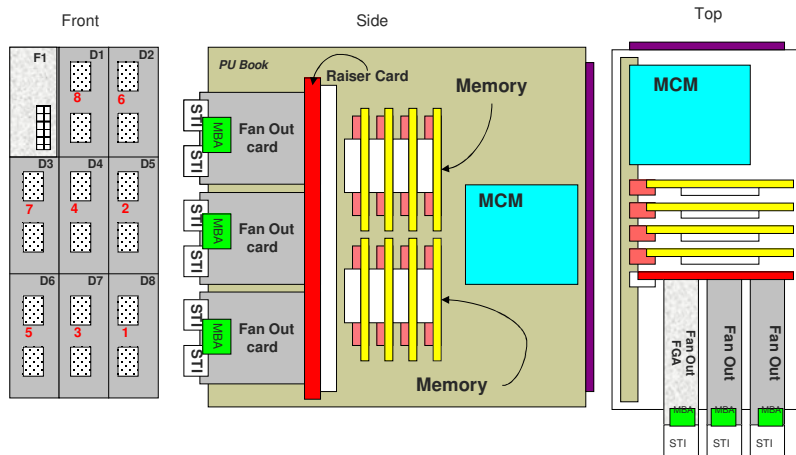
MBA Fan-Out

Dynamic Oscillator Switch

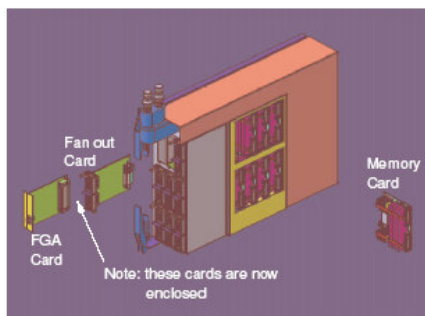
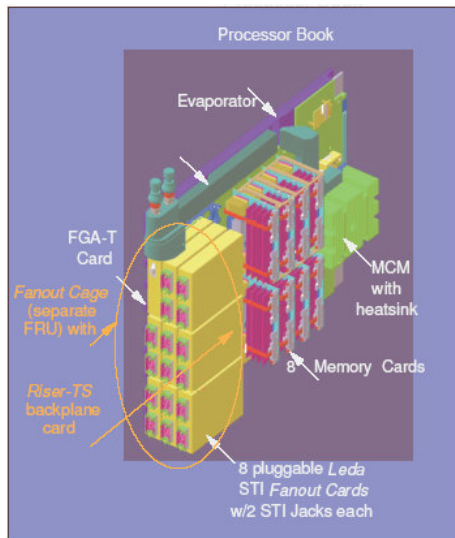
On Demand Support

Flexible Memory Option

MBA Fan-Out Card



MBA Fan-Out Card...



Availability Enhancements

Enhanced Book Availability

Redundant I/O Interconnect

Dynamic STI Management

Enhanced Driver Maintenance



MBA Fan-Out

Dynamic Oscillator Switch

On Demand Support

Flexible Memory Option

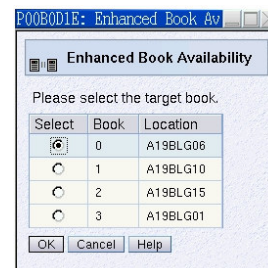
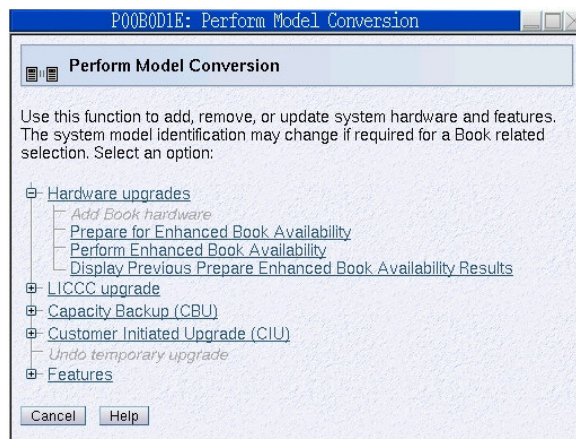
Concurrent Book Functions Supported in z9-109

- ❑ **Concurrent Book Add (z990 GA2)**
 - Concurrent Model Upgrade by the addition of a single new book adding physical processors, memory, and I/O Connections.
- ❑ **Continued Capacity with Fenced Book**
 - Make use of the LICCC defined resources of the fenced book to allocate physical resources on the operational books as possible.
- ❑ **“Cold” Concurrent Book Repair**
 - Concurrent replacement of a defective book when that book had been previously fenced from the system during the last IML.
- ❑ **Concurrent Book Replacement**
 - Concurrent removal and replacement of a book for either repair or upgrade (“Hot” Concurrent Book Repair).

Concurrent Book Replacement Flow

- ❑ Prepare for Concurrent Book Replacement
 - Standalone SE Application
 - Customer Workload Reduction
 - Single Path I/O Connectivity Removal
- ❑ Perform Concurrent Book Replacement
 - Verification of Prepared System
 - Resource Evacuation
 - Fence Targeted Book
 - Physically Repair/Replace/Upgrade Targeted Book
 - Concurrent Book Add Operation
 - Rebalance Processor Resources
 - Restore I/O Connectivity
 - Optimize Memory Resources
 - Restore Customer Workload

Preparing for Concurrent Book Replacement



z9-109 – Enhanced Availability Configurations

- **Concept:** Configure enough physical memory and limit PUs configured so that all active purchased PUs and memory remain available with one book removed from the configuration with [Enhanced Book Availability](#)
 - Book removed concurrently for physical memory upgrade or repair
 - Restart with a fenced book following the rare event of a book failure
- **How?**
 - **Select an S18, S28, S38, or S54 Model**
 - Configure no more than the following number of PUs
 - 8 active PUs on the S18
 - 18 active PUs on the S28
 - 28 active PUs on the S38
 - 40 active PUs on the S54
 - Requires no special feature codes for PU/model configuration.
 - **Select [Flexible Memory](#) configuration features**

Configurable PUs (Standard)	8	18	28	38	54
Configurable PUs (Enhanced Availability)	NA	8	18	28	40
GB Memory (Standard)	16 - 128	16 - 256	16 - 384	16 - 512	16 - 512
GB Memory (Flexible)	NA	32 - 128	32 - 256	32 - 384	32 - 384

Prepare for Enhanced Availability Results

POOBODIE: Prepare for Enhanced Book Availability Results

Prepare for Enhanced Book Availability Results

The following data are conditions that prevent Enhanced Book Availability of **Book 0 at location A19BLG06** from being processed. Review the data and follow the corrective actions.

Processors **Memory** **Single I/O** **Single Alternate Path I/O** **Single Domain I/O**

Processing Units are not prepared for Enhanced Book Availability. The system operating PUs exceed the amount of PUs available on the remaining books. A total of 3 PUs need to be made available. This can be done by reducing the number of dedicated PUs online to partitions or by eliminating a shared pool of a specific PU type. A shared pool is eliminated by reducing the number of shared processors online to zero in all partitions for a specific processor type. The following table may be used as a guide to meet this requirement.

Dedicated PUs	Shared CPs	Shared ICFs	Shared IFLs	Shared IFAs	Partition Name
1	2	0	0	0	CF1
1	2	0	0	0	CF2
12	0	0	0	0	MES3LP1
14	0	0	0	0	MES3LP2
2	0	0	0	0	MES3LP3

OK Help

Prepare for Concurrent Book Replacement

Stand alone SE application used by the customer/account team prior to the Service Action to help the customer prepare the system for the concurrent removal of the targeted book.

System Total Memory	
Physical	██████████
LICCC	██████████
In Use	██████████



LPAR					
P	P	P	P	P	P
1	2	3	4	5	6

Memory Resources

Total **In Use** Memory must be equal to or less than the physically installed memory on the remaining books.

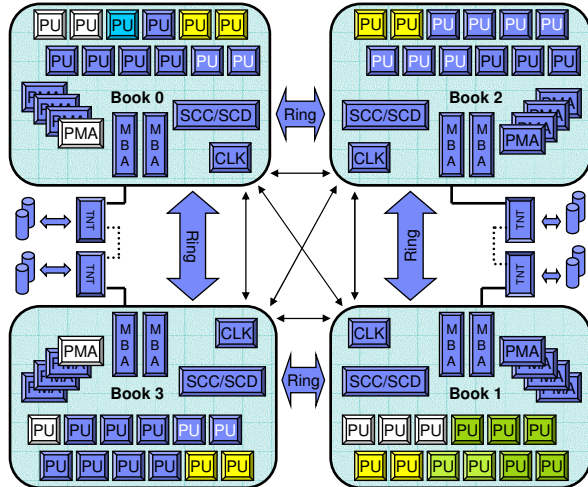
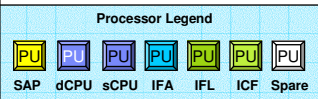
- Release Storage within a partition
- Deactivate Partitions

Processor Resources

Verify that sufficient spare processors or shared processors that can be downgraded exist on the remaining books. Customer may specify processor priority.

I/O Resources

Customer must de-configure I/O with single path connectivity (i.e. ICB).



Perform Concurrent Book Replacement

Prepared System Verification

First step of the actual Concurrent Book Replacement Service Action.

Verifies that the system is still prepared for the concurrent removal of the targeted book.

Total In Use Memory must be equal to or less than the physically installed memory on the remaining books.

Sufficient spare processors or shared processors that can be downgraded exist on the remaining books to meet the needs of the processor resource algorithm.

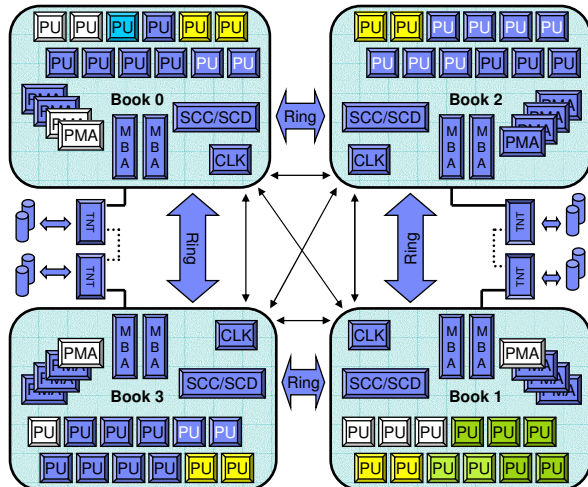
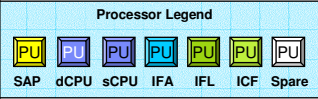
Only I/O with an alternate path to an MBA on another book is attached to MBAs on the targeted book.

If any of the above are not satisfied, Then the CBR Service action is terminated.

System Total Memory	
Physical	██████████
LICCC	██████████
In Use	██████████



LPAR					
P	P	P	P	P	P
1	2	3	4	5	6



Perform Concurrent Book Replacement

Resource Evacuation

Resource Evacuation BFYCALL

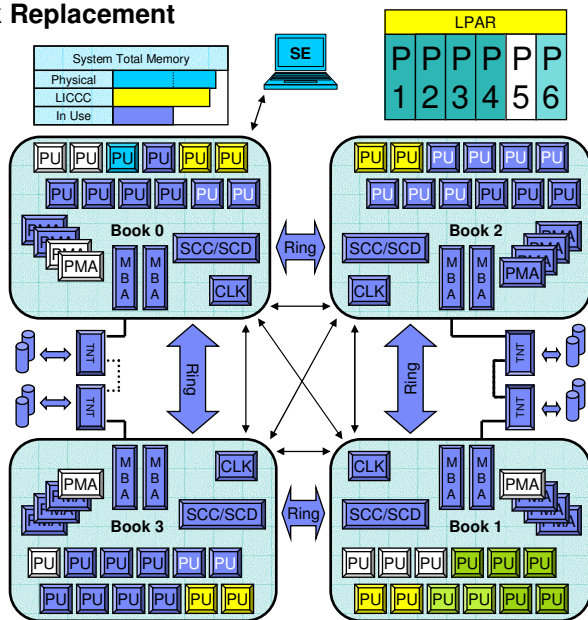
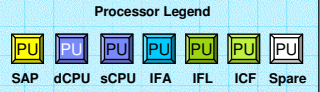
- Initiates the Book Resource Evacuation
- Targeted Book (2) and Degraded System Total Number of Processors by type (21 CPUs, 1 IFAs, 2 ICFs, 5 IFLs, 7 SAPs) passed from SE.

Verify Resources

- Fence (Lock) Target Book Physical Memory Resources
- Memory Resource Requirements
- Processor Resource Requirements

Respond to BFYCALL

- If all verification checks have passed then inform the SE that the Resource Evacuation has begun.
- If any verification checks have failed, then terminate the service action.



Perform Concurrent Book Replacement

Resource Evacuation (Continued)

Resource Evacuation BFYCALL

Verify Resources

Respond to BFYCALL

Memory Evacuation

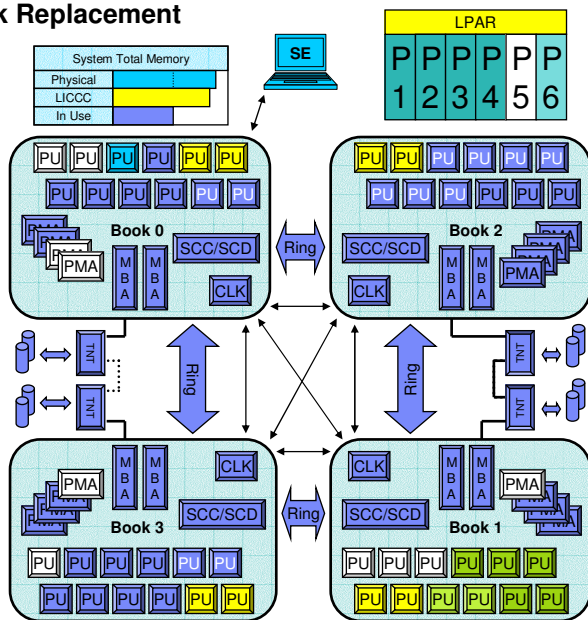
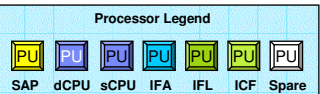
- Copy/Reassign

Processor Evacuation

- De-configure PUs
- Downgrade Operation
- Physical PU Reassignment

Completion Notification

I/O Alternate Path Switch



Perform Concurrent Book Replacement

Fence Targeted Book

Fence Book Service Word

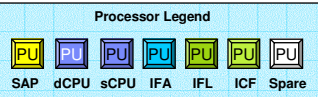
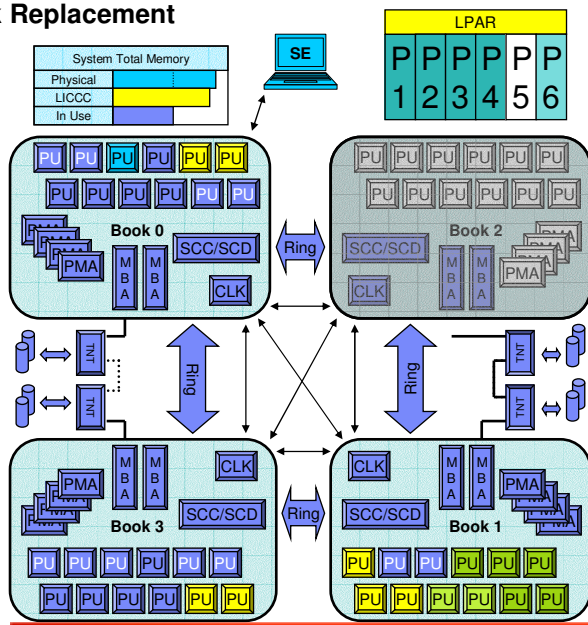
Book Fencing operations in the CEC are initiated with an 'E8'x SW.

Book Fencing Operations

- Fence Book Physical Resources
- Fence Ring Interfaces
- Completion Service Word ('AC'x)

Clock to Clock Fencing

Book Power Off

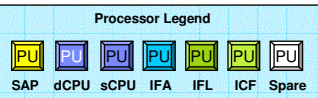
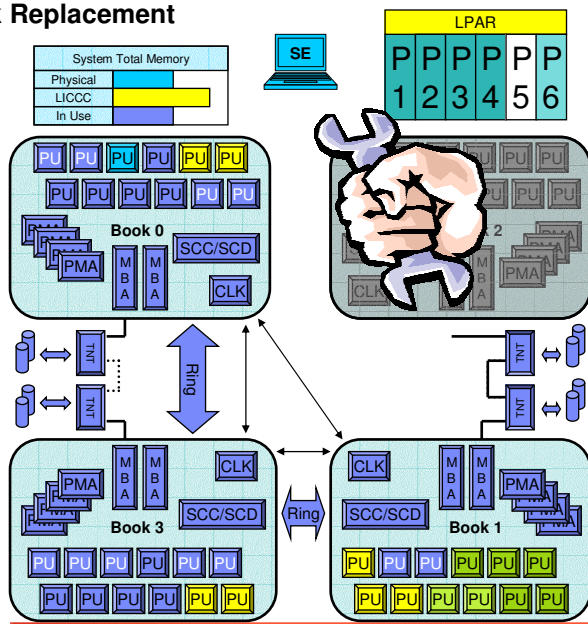


Perform Concurrent Book Replacement

Repair/Upgrade/Replace Targeted Book

Physical Book Removal

- UnCable
- I/O Cagelet Removal
- Physical Book Removal
- Physical Book Upgrade or Replace



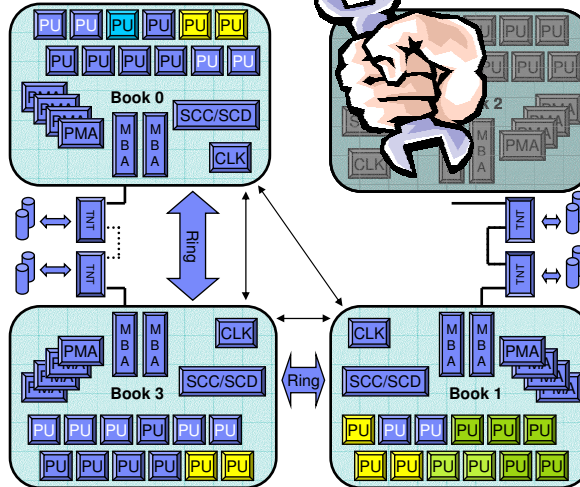
Concurrent Book Add Operation

- Physical Hardware Installation
- Power Application and Selftest

System Total Memory		
Physical	[Progress bar]	
LICCC	[Progress bar]	
In Use	[Progress bar]	



LPAR					
P	P	P	P	P	P
1	2	3	4	5	6



Processor Legend

[PU]	[PU]	[PU]	[PU]	[PU]	[PU]	[PU]
SAP	dCPU	sCPU	IFA	IFL	ICF	Spare

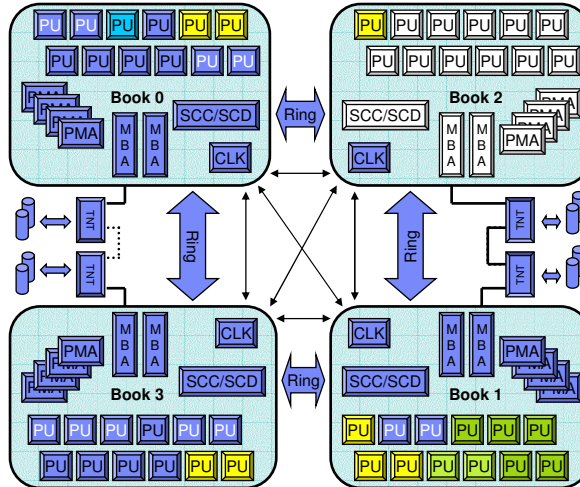
Concurrent Book Add Operation

- Physical Hardware Installation
- Power Application and Selftest
- Book Basic Initialization
- Book Unfencing
- New Resource Allocations
- Processor Resource Optimization
- LPAR Notification
- Memory Resource Optimization
- Restore I/O Connections
- Restore Customer Workload

System Total Memory		
Physical	[Progress bar]	
LICCC	[Progress bar]	
In Use	[Progress bar]	



LPAR					
P	P	P	P	P	P
1	2	3	4	5	6



Processor Legend

[PU]	[PU]	[PU]	[PU]	[PU]	[PU]	[PU]
SAP	dCPU	sCPU	IFA	IFL	ICF	Spare

Availability Enhancements

Enhanced Book Availability

Redundant I/O Interconnect

Dynamic STI Management

Enhanced Driver Maintenance



MBA Fan-Out

Dynamic Oscillator Switch

On Demand Support

Flexible Memory Option

z9-109 Enhanced Driver Maintenance (EDM)

- **Ability to concurrently perform driver upgrades**
 - **Eliminates common planned outage**
 - **Window of opportunity within code maintenance stream**
 - Based on MCL sync points
 - MCL sync points may exist throughout the life of the current LIC level
 - **Note:** Once a sync point has passed, you will be required to wait until the next sync point supporting concurrent activation of a new LIC level.
 - EDM panels will display enablement / availability
 - **Like some concurrent patches today**
 - may need to vary off/on certain devices

EDM Background

- Today
 - new GA Drivers/AROMs – disruptive via EC Upgrade (Alt SE Preload)
- T-Rex GA2
 - 1st experience of Concurrent new GA via MCLs
- Customer Feedbacks
 - Liked the concurrency aspect
 - Didn't like mix of fixes for previous GA with new GA
- EDM
 - addresses the customer feedback as well as provides concurrent release for all future GA1 + drivers (not GA1 drivers)

EDM Design

- **New driver**
 - with totally new set of firmware ECs
- **Based on existing**
 - Alternate SE Preload
 - Concurrent Switch
 - Concurrent Patch
 - additional special enablement controls
- **EDM only goes concurrently upward**
 - GA downgrade (ie. GA2 to GA1) is always disruptive
- **EDM GA upgrades are mandatory sequential**
 - To go from GA1 to GA3:
 - If done in one step (GA1 to GA3), disruptive
 - If done in two steps (GA1 to GA2, GA2 to GA3), concurrent
 - (assuming all other requirements are met)
- **Just like patch**
 - Service Required State and open problems should not exist before starting EDM.
- **OOCoD (On Off Capacity on Demand) & CBU (Capacity BackUp) features**
 - can be active when doing EDM.

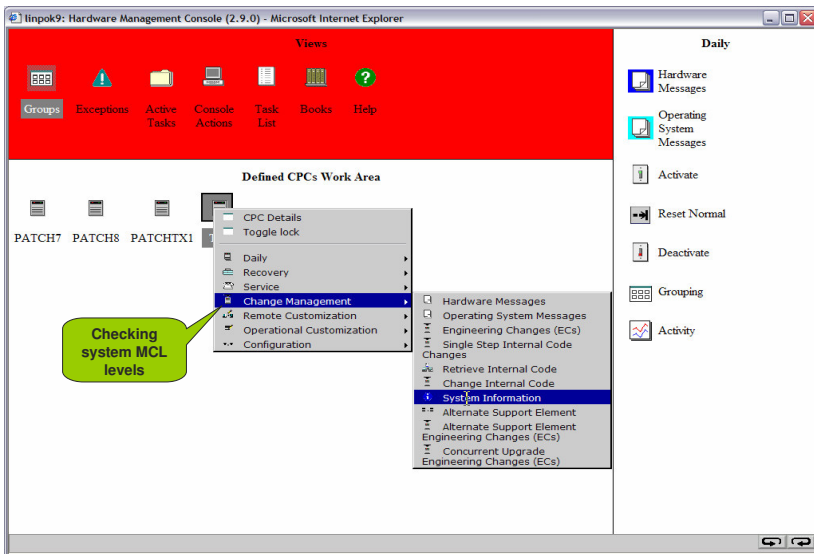
Min/Max File Requirement

- **Min/Max control file**
 - Defines specified GAX From MCL level(s) and GAY To MCL level(s) required before EDM can be done.
 - The EDM requires the “from GA” to be within a given range (min/max requirement) of MCL levels before the upgrade can be performed
- **Min/Max control file defines which ‘bundles’ are supported.**
- **File will be patched into GA1 CDUMM EC stream**
- **MCLs Retrieved in CDUMM stream will automatically be Installed/Activated when panel or code System Information query.**
- **Not every EC stream required to have an entry in Min/Max file**
- **Not every patch MCL bundle released to field will support EDM**
- **Need to discuss with customers when they anticipate to move to next GA level in order to understand if they should apply MCLs above the Max EDM levels.**

Min / Max Control file example

EC Stream Number	Min MCL Applied Level	Max MCL Applied Level
J12964	001	001
J12966	001	005
J14382	004	006
J14283	001	001
J14384	012	012
J14385	001	001
J14386	003	005
J14388	001	001
J14390	- -	- -

Checking MCL levels

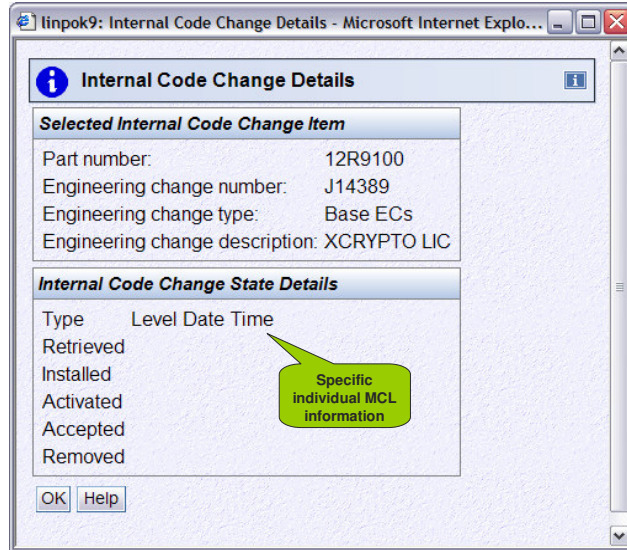


Installed MCL levels – SE Panels

Select	EC Number	Retrieved Level	Installable Concurrent	Installed Level	Activated Level	Accepted Level	Removable Concurrent	Removed Level
<input type="radio"/>	J12964	001	001	001	001		001	
<input type="radio"/>	J12966	005	005	004	004	004		
<input type="radio"/>	J14382	004	004	004	004	004		
<input type="radio"/>	J14383	001	001	001	001	001		
<input type="radio"/>	J14384	012	012	010	010	010		
<input type="radio"/>	J14385	001	001	001	001	001		
<input type="radio"/>	J14386	005	003	003	003	001		
<input type="radio"/>	J14388	001	001	001	001	001		
<input type="radio"/>	J14389							
<input type="radio"/>	J14390							
<input type="radio"/>	J14391							
<input type="radio"/>	J14392							
Total: 26								

EC Stream Number	Min MCL Level	Max MCL Level
J12964	001	001
J12966	001	005
J14382	004	006
J14283	001	001
J14384	012	012
J14385	001	001
J14386	003	005
J14388	001	001
J14390	--	--

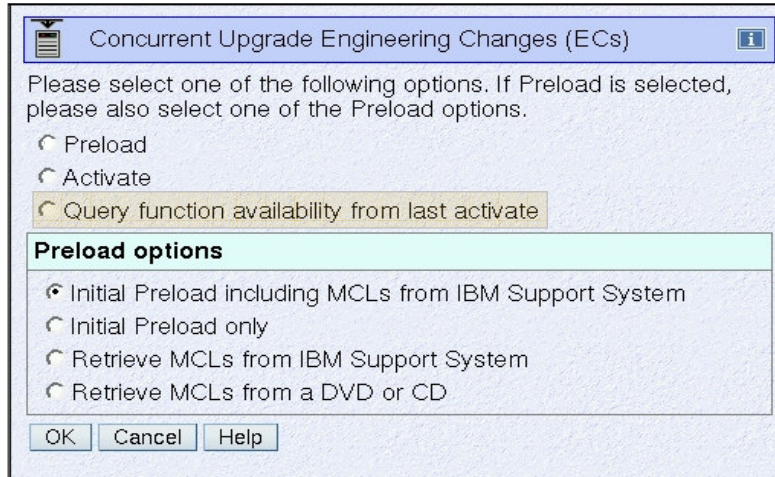
Individual MCL level information



EDM applicability chart

MCL Bundle	Target Date	EDM Supported
1	GA	Yes
2	GA + 2 weeks	No
3	GA + 4 weeks	No
4	GA + 6 weeks	No
5	GA + 8 weeks	Yes
6	GA + 10 weeks	No
7	GA + 12 weeks	No
8	GA + 14 weeks	No
9	GA + 16 weeks	Yes

EDM SE Panel



Query Function Availability Panel

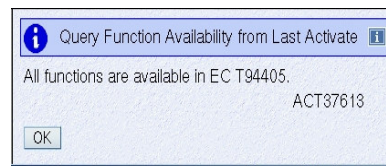
- Enabled
 - function enabled via EDM
- Not Enabled
 - EDM activate did not complete successfully
- Available
 - indicates function can be used by customer
- Not Available
 - Most likely next Power On Reset will make function available.
 - Maybe, you have to change the IOCDS, and then reIML.
 - It could vary by function.

Query Function Availability from Last Activate

EC T94405

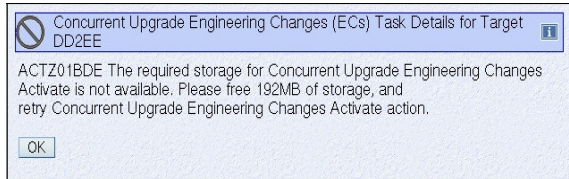
Function	Enabled	Available
LPAR CDU call	yes	no
CDU CUoD enhancement	yes	no
Total: 2		

OK Help

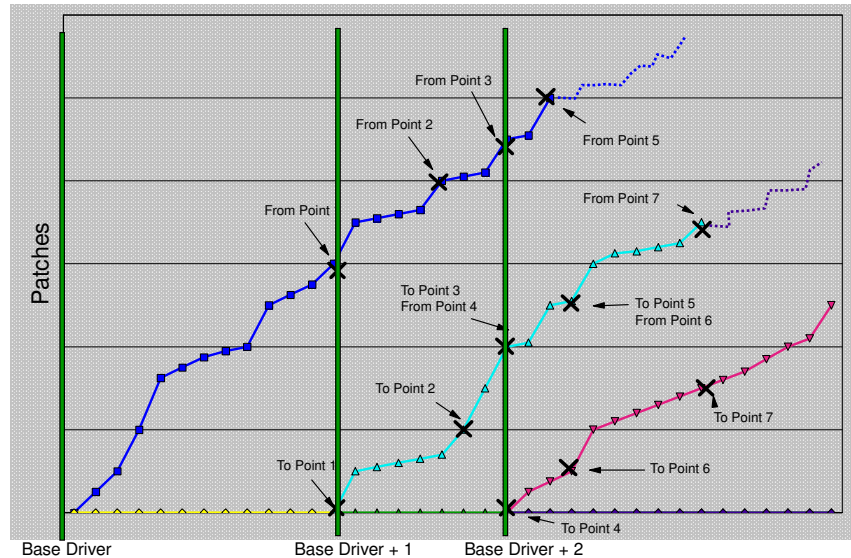


Potential to temporarily Inhibit EDM

- Apply MCLs above EDM max levels
 - Based on Customer schedule for EDM
 - Change Internal Code will only show option if it truly exists
 - Single Step MCL will always show it.
 - Default is don't break EDM.
- During a EDM Activate, additional HSA (Hardware System Area) will most likely be allocated.
- If enough free memory isn't available, EDM won't be allowed (message will be given as to how much customer storage (in MB) must be freed to allow EDM).



Managed Driver Maintenance



Availability Enhancements

Enhanced Book Availability

Redundant I/O Interconnect

Dynamic STI Management

Enhanced Driver Maintenance



MBA Fan-Out

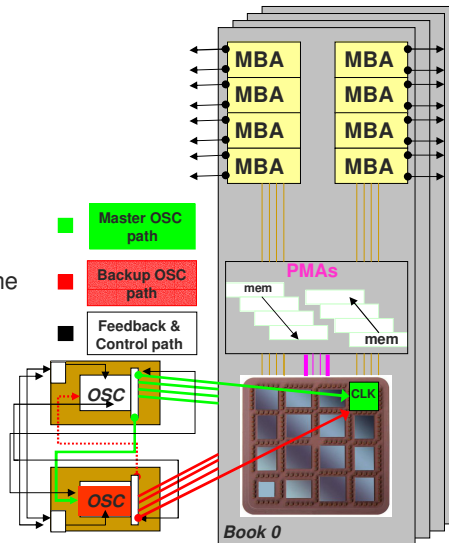
Dynamic Oscillator Switch

On Demand Support

Flexible Memory Option

Dynamic Oscillator Switchover

- z9-109 has two oscillator cards
 - **Primary** and **Backup**
- In the event of a failure of the **primary** oscillator card, the **backup** is designed to detect the failure, switch over, and provide the clock signal to the server transparently.
- Previously, in the event of a failure of the active oscillator, a server outage would occur. IML was required to recover and switch oscillators.



Availability Enhancements

Enhanced Book
Availability

Redundant I/O
Interconnect

Dynamic STI
Management

Enhanced Driver
Maintenance



MBA Fan-Out

Dynamic Oscillator Switch

On Demand Support

Flexible Memory Option

Concurrent Upgrade - Customer Controlled

■ CBU – Capacity Backup - Temporary emergency capacity upgrade

- Non-disruptive temporary addition of [CPs, zAAPs, IFLs and ICFs](#) in an emergency situation
- CBU contract required to order CBU features and CBU LIC CC
- Customer (or IBM) activates upgrade for test or temporary emergency
- Non-disruptive downgrade required after test or recovery completed



■ CIU – Customer Initiated Upgrade - Express - Permanent upgrade

- Customer capability to order and install permanent upgrade
- CUoD capabilities NOT included:
 - Upgrades requiring parts (e.g. S08 to S18 upgrade)
 - Channel upgrades by LIC enable of existing ports
- CIU feature - ordered to initiate contract and administrative setup
- Customer orders and installs upgrade via Resource Link™ and IBM RSF

■ On/Off Capacity on Demand - Temporary upgrade

- Nondisruptive temporary addition of CPs, zAAPs, IFLs, and ICFs in any situation
 - Upgrades requiring parts (e.g. S08 to S18 upgrade) not supported
- "Right to use" feature - ordered to initiate contract and administrative setup
- Customer orders and installs upgrade via Resource Link and IBM RSF
- Nondisruptive removal when capacity is no longer wanted

z9-109 Concurrent Upgrade – CUoD

- CUoD -Capacity Upgrade on Demand- Standard machine function
 - Nondisruptive addition of CPs (software model upgrade), ICFs, IFLs, zAAPs, and memory
 - LIC enable additional 16 GB memory increments
 - Concurrent model upgrade (capacity setting) to add active PUs, memory, and STI busses
 - Downgrades are nondisruptive
 - Note: I/O feature adds and removes are also nondisruptive but not really "CUoD"

z9-109 CBU Features

- **CBU features are ordered using eConfig**
 - Features are: CBU CP, CBU zAAP, CBU IFL and CBU ICF
 - There is NO limitation on the mix of CBU features except CBU zAAPs
 - Limitations:
 - **Active PUs plus CBU PUs cannot exceed configurable PUs**
(Unassigned CP capacity and Unassigned IFL features do not limit CBU PUs)
 - **Adding active PU features may require removal of CBU PU features**
- **Conversion among CBU PU types is concurrent**
 - Order using eConfig



From \ To	CBU CP	CBU zAAP	CBU IFL	CBU ICF
CBU CP	x	Yes	Yes	Yes
CBU zAAP	Yes	x	Yes	Yes
CBU IFL	Yes	Yes	x	Yes
CBU ICF	Yes	Yes	Yes	x

zSeries CIU and On/Off CoD

■ Order CIU and CoD “right to use” features

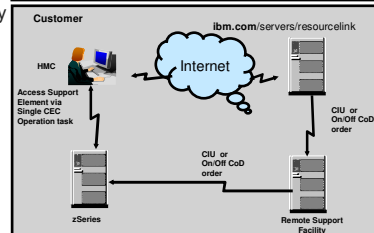
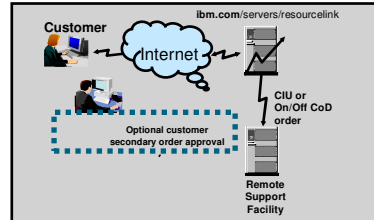
- Qualification, contracting, and pricing
- Resource Link ID Authorization

■ Customer CIU or On/Off CoD order or On/Off CoD test order (up to 24 hours)

- Configure upgrade on Resource Link
- Secondary Approval (Option)
- Resource Link communicates with Remote Support Facility (RSF) to stage order and prepare download
- Customer notified order ready

■ Access Support Element (SE) using Hardware Management Console (HMC)

- “Perform Model Upgrade”
- Code obtained using RSF and installed on target machine



z9-109 On/Off Capacity on Demand

■ Prerequisite for use:

- **Customer Initiated Upgrade** (FC #9898) and **On/Off CoD** (FC #9896) “right-to-use feature”
- Signed CIU contract with specific Ts & Cs governing temporary capacity

■ Order temporary capacity – Resource Link

- **Can at most add capacity equal to active permanent capacity of the same type**
For example – Go from 2 CPs to 4, 1 IFL to 2, or do both in the same order
(Note: CIU upgrades and CBU do NOT have the this restriction)
- PUs that have never been characterized can be activated as CPs, zAAPs, IFLs or ICFs
- Unassigned IFLs can be activated only as IFLs – [Cost advantage on z9-109](#)
- Unassigned CP capacity can be activated only as CPs – [Cost advantage on z9-109](#)

■ Order is manufactured: A LIC record is established and staged to RETAIN

- Multiple orders to meet different customer requirements can be staged
- Orders remain on RETAIN for an extended period until:
 - Downloaded and activated (Initiates billing except for the 24-hour test)
 - Customer cancels order
 - Machine is no longer under warranty or IBM Maintenance Service Agreement
 - Change to Permanent PU and/or memory configurations invalidates order
- A record, once activated, has no expiration date

■ On/Off CoD activation and CBU can coexist


- Must deactivate one function to activate the other one.
- CBU PUs configured do not reduce On/Off CoD temporary capacity orderable



z9-109 Capacity Upgrade on Demand

- **CUoD** is concurrent addition of processors and/or memory or concurrent type conversion among CPs, IFLs, and ICFs without disruption to workloads running on the machine - no power-off, power-on. Includes:
 - Addition of CP, ICF, IFL and zAAP
 - includes turning on (assigning) Unassigned IFL features
 - LIC enabling additional 16 GB memory increments
 - Concurrent z9-109 model upgrade (book add) to add active PUs, memory, and MBA fanout cards with STIs
- All CUoD capabilities can be exploited by IBM ordered/installed **MES upgrade**
- Some CUoD capabilities can be exploited by **customer controlled upgrades**:
 - **Capacity Backup (CBU)** – temporary emergency upgrades
 - **Customer Initiated Upgrade (CIU)** – permanent upgrades
 - **On/Off Capacity on Demand (On/Off CoD)** – temporary on-demand upgrades
- **Notes:**
 1. CUoD is built on a base of concurrent “hot-plug” maintenance
 2. I/O feature adds and removes are also nondisruptive but not really “CUoD”

z9-109 Concurrent PU Feature Conversions

- **Flexibility to meet changing business environments**
- **Decreasing the number of CP or IFL features is designed to be concurrent.**
 - Can be ordered by MES or by CIU. (No RPQ needed.)
 - Like z990 and z890, z9-109 unassigned IFL capacity is recorded by **Unassigned IFL** features
 - Unlike z990, z9-109 does NOT have **Unassigned CP** features 
 - Like z890, z9-109 unassigned CP capacity is recorded by a **Capacity Marker** feature
- **PU type conversions shown below with Yes are designed to be concurrent**
 - Can be ordered by MES or CIU (No RPQ needed)
 - Example: From z9-109 S08 with eight CPs, convert one CP to an IFL

From \ To	CP	IFL	Unassigned IFL	ICF
CP	x	Yes	No	Yes
IFL	Yes	X	Yes	Yes
Unassigned IFL	No	Yes	x	No
ICF	Yes	Yes	No	x

Exceptions: Disruptive if ALL current PUs are converted to different types
 May require individual LPAR disruption if dedicated PUs are converted.

IBM System z9 - RAS Comparisons

	z900	z990	Z9-109
Microcode Driver Updates	6 Hr Scheduled outage	2 Hr Scheduled outage	Concurrent
Book Replacement	Not Applicable (1 Book System)	Scheduled Outage	Concurrent
Memory Replacement	Scheduled Outage	Scheduled Outage	Concurrent (Node Offline)
ECC on Memory Control Circuitry (EX: SMI)	Unscheduled Outage	Unscheduled Outage	Transparent
Memory Bus Adapter (MBA) Replacement	Scheduled Outage	Scheduled Outage	Concurrent
Oscillator Failure	Unscheduled Outage	Unscheduled Outage	Transparent
Processor Upgrades	Concurrent	Concurrent	Concurrent
Physical Memory Upgrades	Scheduled Outage	Scheduled Outage	Concurrent (Node Offline)
IO Upgrades	Concurrent	Concurrent	Concurrent
Spare PUs	1 System	2 / Book	2 / System