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Session: 420016 Agenda key: 52GH



## iSeries Access for Web Control Access to your iSeries Resources

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Session title: iSeries Access for Web: Control

Access to your iSeries Resources

Session ID: 420016

Agenda Key: 52GH

Speakers: Warren Acker

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**iSeries** 

DAGE 2







#### **Agenda**

- · iSeries Access for Web Overview
- · Methods and Strategies for Customization
- Administrator Examples for Database and 5250
- User Preferences
- · Homepage and Template Customization
- Email Configuration
- New for V5R3
- Summary
- Questions

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PAGE 3







#### **iSeries Access for Web Overview**

iSeries Access for Web is software that runs on the iSeries server. It provides access to various iSeries functions through a browser and provides a user-centric, web-based view of iSeries or AS/400 applications and information. No software required to be installed on the client, other than a web browser.

iSeries Access for Web functions include:

- · Printers printer output viewing, printers, shared printers, and output queues
- Messages user messages, message queues, send messages
- . Jobs work with jobs and server jobs
- 5250 user interface
- Database run SQL statements, work with tables, upload data, manage frequently run requests, extract server object information
- Files work with files in the iSeries integrated file system or within NetServer file shares, upload files to the integrated file system or a NetServer share.
- · Command run iSeries commands from the browser.
- Download manage file/software distribution
- Customize configure settings and restrict usage of the functions of the product.

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#### iSeries Access for Web Overview

To get hands on information about iSeries Access for Web functionality, attend or get the materials for:

Sessions 55LA-56LA: OPEN LAB: Series Access for Web

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Visit the iSeries Access for Web Page.

http://www.ibm.com/servers/eserver/iseries/access/web/

Series

PAGE 5







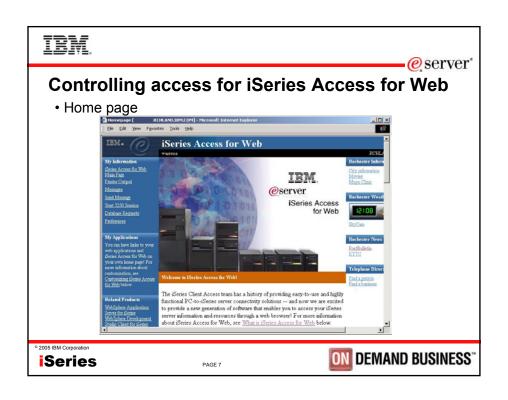
## **Controlling access for iSeries Access for Web**

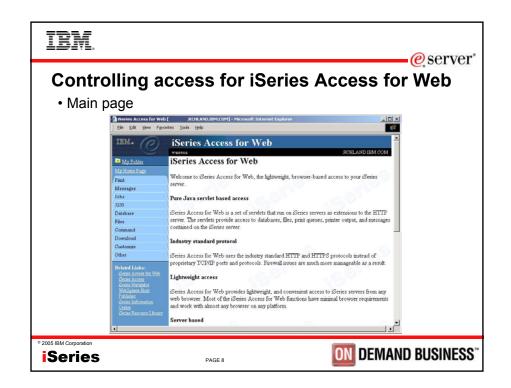
- Controlling how users access the iSeries server using iSeries Access for Web can be done using 3 methods
  - Administration policies
    - Administrators can use the Customize function to set policies for users and groups of users.
  - User Preferences
    - · Users can set their own Preferences for things like
      - What tabs are available in the navigation bar
      - How to view output (default rows/columns per page)
      - How to filter output
  - Replace default Home page
    - Administrators can use the Customize function to replace the default iSeries Access for Web home page with their own home page.

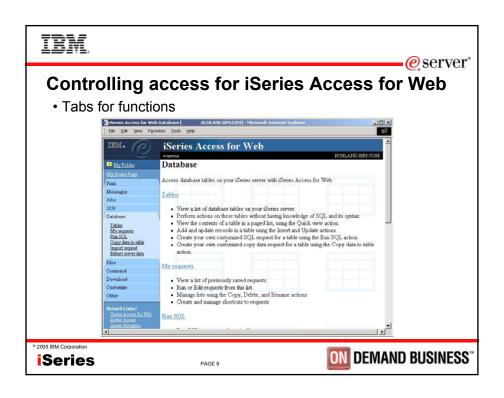
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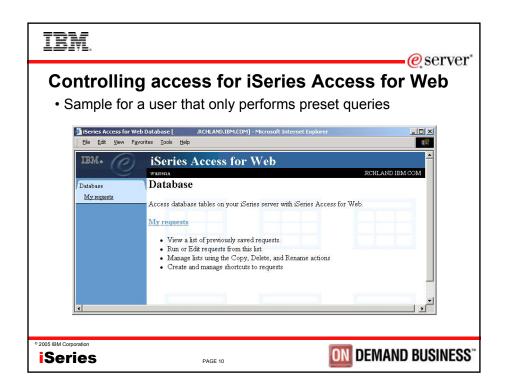
















# Controlling Access: Setting policies for users and groups of users

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PAGE 11







## **Controlling Access - How & Who?**

- The Customize function allows administrators to set policies for users and groups of users.
- · These policies control...
  - Functions a user can perform.
  - How certain information is presented to the user.
- · When a function is restricted...
  - Its navigation bar content is removed.
  - Access to the servlet is restricted.
  - It takes effect immediately.
- Administrators with \*SECADM special authority are automatically authorized to administer settings for users and groups of users to which they have authority.
- These administrators can then grant other user profiles permission to administrate iSeries Access for Web functions.

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### **Controlling Access - Strategies**

- · iSeries Access for Web ships with a set of default policy settings.
- These default policy settings allow most functions to be available for all users.
- As an administrator, you may not want users to access all functions.
- A guick strategy to restrict a function from all users
  - Use the Customize Group Profiles function and customize the \*PUBLIC group profile.
  - Every user is a member of this group.
  - You could "Deny" a function for all users to restrict access.
    - · Important Note
      - Doing this would also restrict the administrator.
      - You should add an administration group or a specific user profile that would still have access so that you don't lock yourself out of the specific function you are setting the policy for.
- You could then "Allow" specific users access to the function that was restricted.
- Only users that have been allowed access will be able to use that function.

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PAGE 13







## **Notes: Controlling Access - Strategies**

- iSeries Access for Web ships with a set of default policy settings. The default policy settings allow most of the iSeries Access for Web functions to be available for all users. Without any customization, users accessing iSeries Access for Web could begin using most of the available functions.
- As an administrator of this product, you may not want your users to be able to access all of these functions. It is the
  responsibility of an administrator to restrict functions they do not want their users to be able to access.
- One of the quickest strategies that can be deployed to restrict a function from all users is to use the Customize Group Profiles function and customize the \*PUBLIC group profile.
- This group profile is defined such that every user is a member of this group. So, for example, if you were to
  customize the "PUBLIC profile and set he "Browse files" and "File shares" file functions to "Deny", you would restrict
  file system access from this product for all users.
- If some of your users required access to this function, you could specifically customize their user profiles and set this
  function back to "Allow". In this way, only users that have been specifically allowed access will be able to use that
  function, all others would not have access.
- It should be noted that the \*PUBLIC group profile includes the administrator user ID that is used to customize other
  group and user profiles. If you were to deny functions for \*PUBLIC, this would affect the administrator user profile.
  As you customize iSeries Access for Web for \*PUBLIC, you may want to consider specifically allowing your
  administrator user profile to have access so that it is not locked out of iSeries Access for Web function.

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#### **Controlling Access - Setting policies**

- The customize functions provide an administrator with a list of user profiles they are authorized to customize.
  - This is the same list of users that would be returned using WRKUSRPRF.
- The administrator can perform the following actions
  - Edit To create/modify policy settings
  - Copy policy settings to one or more profiles
  - Reset Removes all policy settings for the profile working with by resetting it to the shipped defaults
- Selecting the edit action displays a table of links organized by functional category.
- · Selecting a link displays a table of policy settings.
- · Each row in the policy table contains
  - The policy name
  - Where the setting is derived from
  - The available actions to perform
  - Its current setting

Series

PAGE 15







#### **Controlling Access - Setting policies (continued)**

- For each policy setting, there are at most 3 actions the administrator can perform.
  - Use current setting
  - Apply setting to profile
  - Reset to default
- · Denying access to a function
  - Policies are grouped by function with sub-functions.
  - You can "deny" at the function level and it applies to all sub-functions in the hierarchy.
     You do not have to "deny" each sub-function.
- \*PUBLIC group settings
  - Listed first in the group profile list.
  - Used to customize settings that will be used by all users.

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## **Notes: Controlling Access - Setting policies**

Administrator actions on user & group profiles

Action	Description	
Edit	This action is always available. Use this option to create or modify policy settings for the specified user or group profile.	
Сору	This action is only available when the user or group profile currently has specific policy settings. It allows you to copy all of the policy settings from this profile to one or more other profiles.	
Reset	This action is only available when the user or group profile currently has policy settings. It allows you to remove all of the policy settings specific to this profile.	

Administrator actions on each policy setting

Action	Description	
Use current setting	This is the default action that is pre-selected. If the setting is not modified, no action is performed. If the setting is modified, it will be added to the user or group profile record in the iSeries Access for Web policies file.	
Apply setting to profile	Select this action to add the current setting to the user or group profile record in the iSeries Access for Web policies file. The setting will be written to the user or group profile record, even if it was not modified. You would use this action to ensure the user or group profile gets this setting. This is because a different policy setting may be used based on the user profile being a member of one or more iSeries group profiles.	
Reset to default	Select this action to remove the setting from the user or group profile record in the iSeries Access for Web policies file. This option is only available if the user or group profile record currently contains a specific setting for this policy.	

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PAGE 17







# Notes: Controlling Access - Setting policies (continued)

The "Derived From" column (displayed when editing policy and preference settings) indicates where the policy setting that will be used for this user profile was found.

Action	Description	
Profile setting	Indicates the setting is currently specific to the profile being customized. The setting had previously been applied to this profile.	
Group – (groupName)	Indicates the setting is not specific to the profile being customized, but is being derived from the specified iSeries group profile and the user is a member of this group.	
*PUBLIC setting	Indicates the setting is not specific to the profile being customized. No setting was found in any iSeries group profile memberships. The setting is being derived from the *PUBLIC group settings. This is a special group profile available to iSeries Access for Web administrators. All user profiles are automatically members of this special group profile. Administrators can modify this group profile to easil apply settings to all iSeries Access for Web users.	
Shipped default	Indicates the setting is not specific to the profile being customized, no setting was found in any iSeries group profile memberships, or the special *PUBLIC group profile. The setting is being derived from a shipped default value.	

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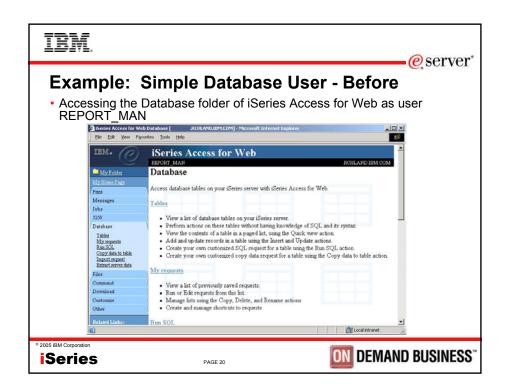


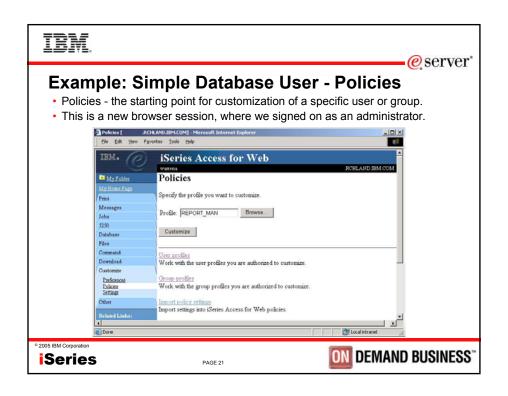
### **Example: Simple Database User**

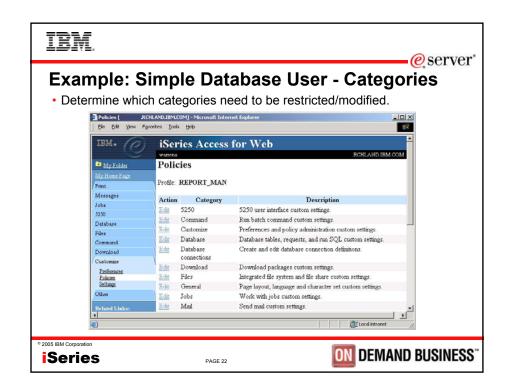
- The following screen shots step through setting the policies so a specific user only has the ability to run preconfigured database queries to generate reports.
- This example shows
  - the "Before" picture of what DB functions a user can perform with no customization of iSeries Access for Web
  - the specific database policies to set to restrict our user named REPORT\_MAN
  - what general policies need to be set to restrict use of non-DB related functions by REPORT\_MAN
  - The "After" picture of what REPORT MAN can do
- When the policy is set, it takes effect immediately.

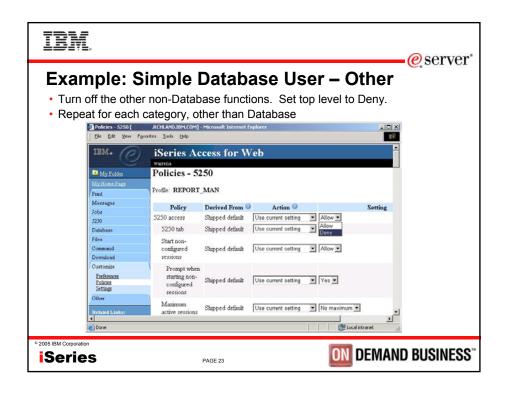
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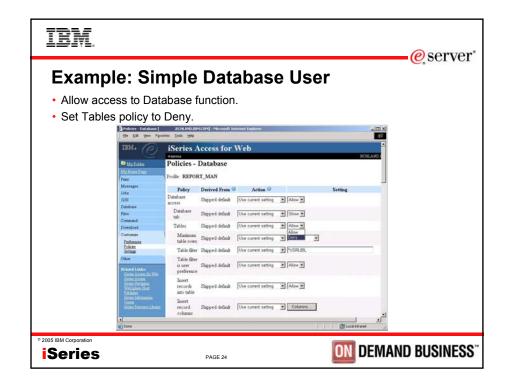


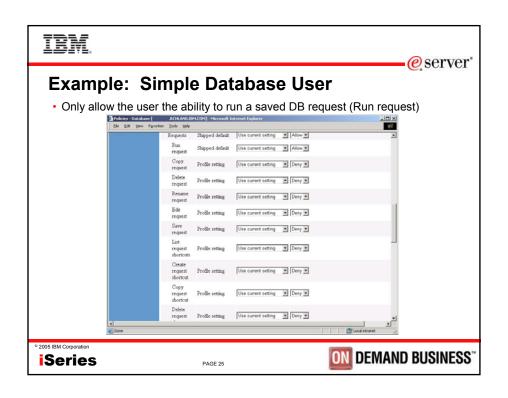


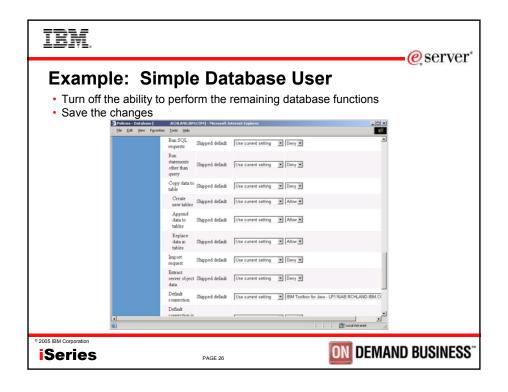


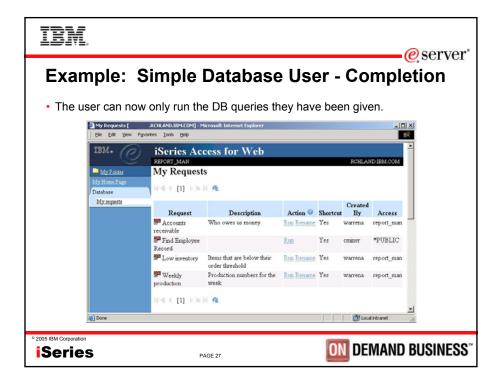


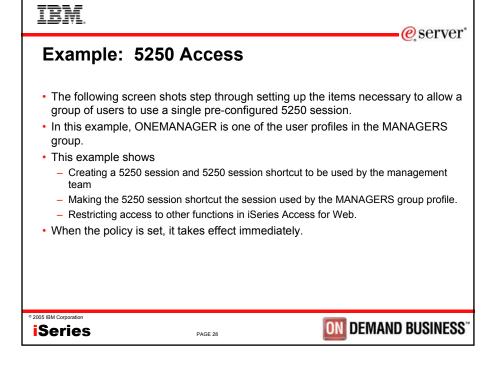


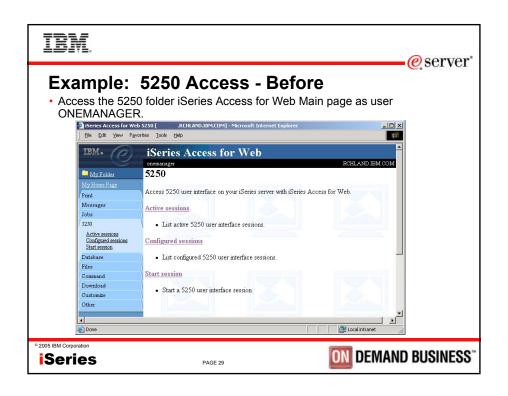


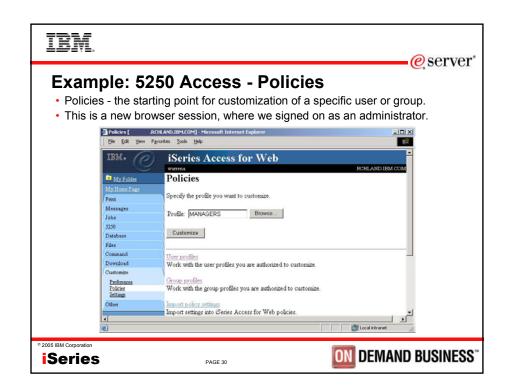


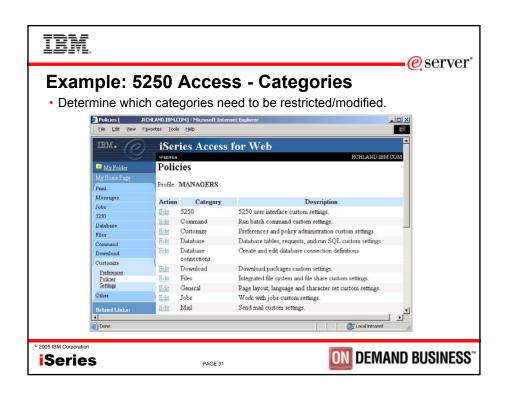


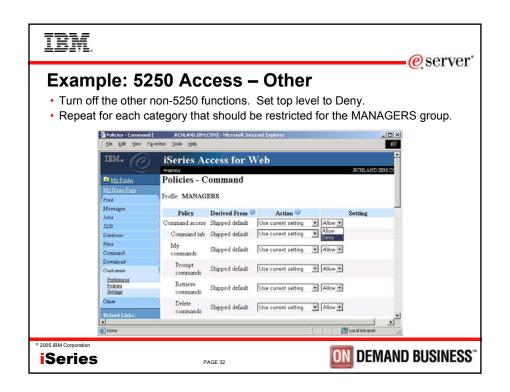


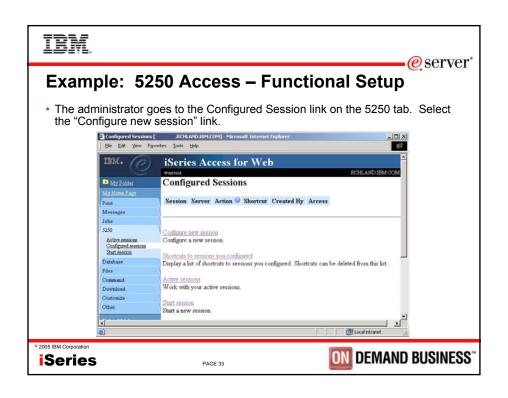


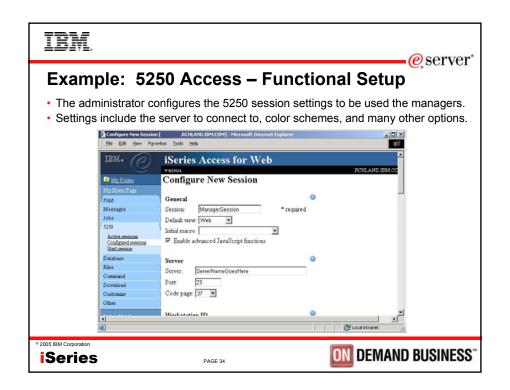


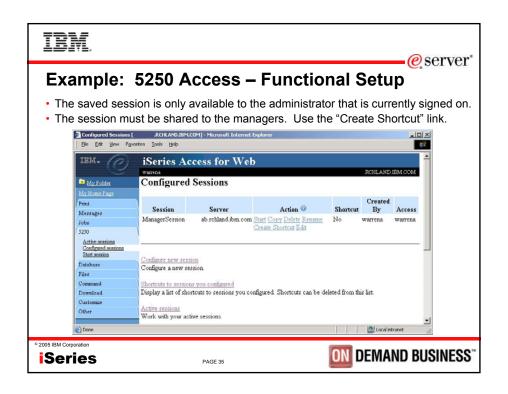


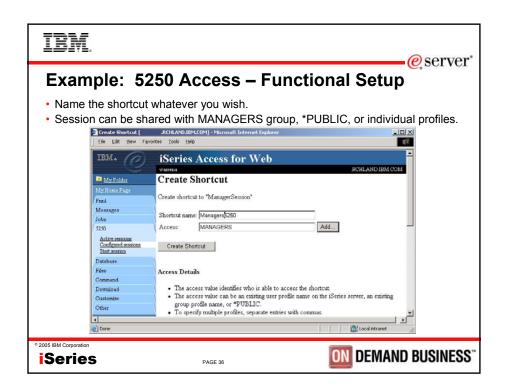


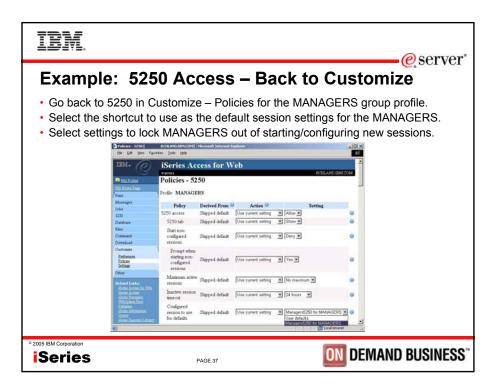


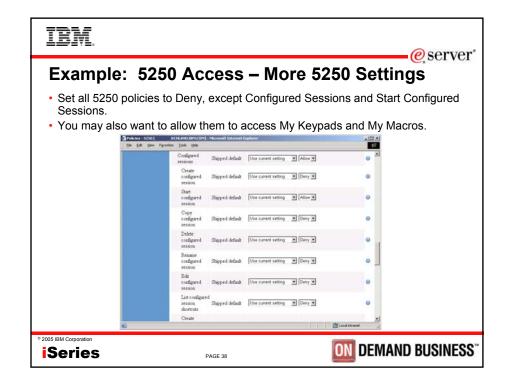


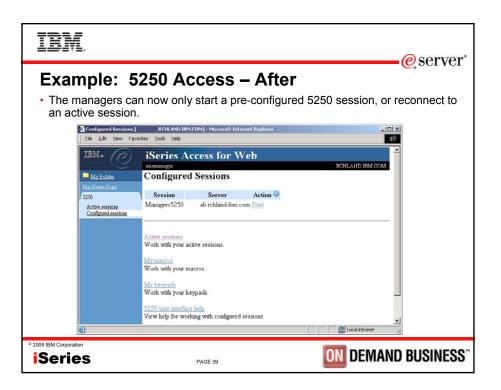


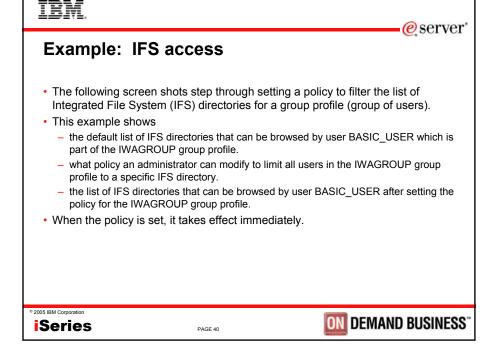


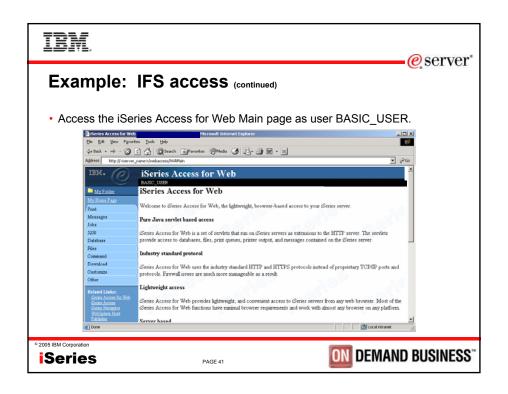


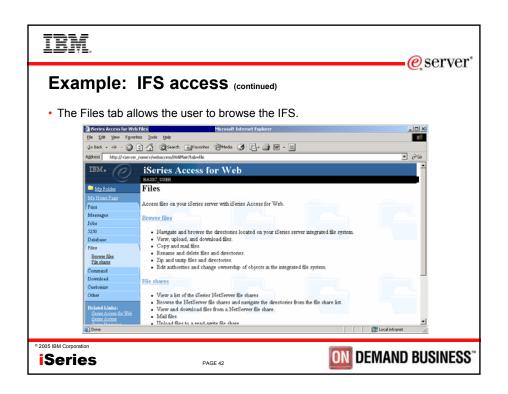


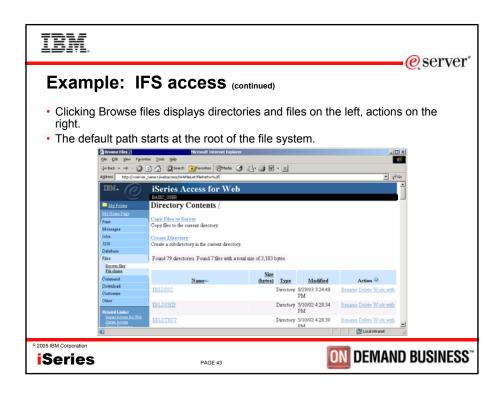


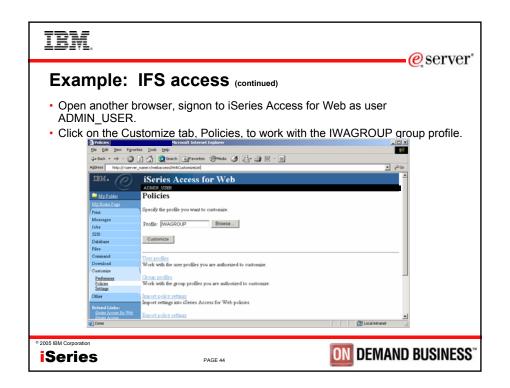


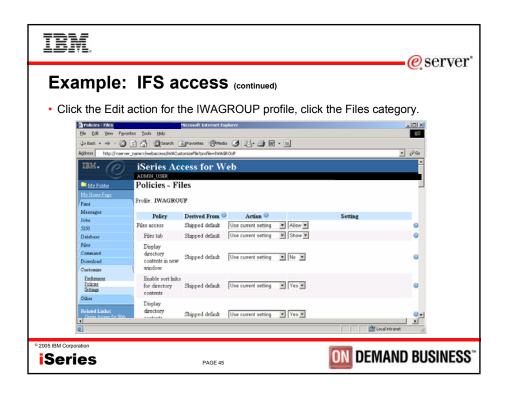


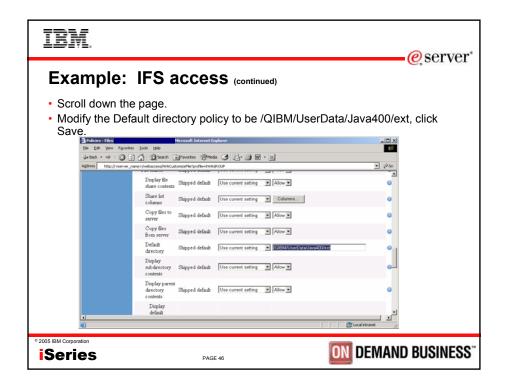


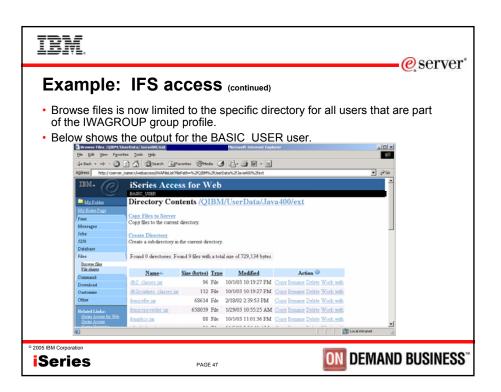


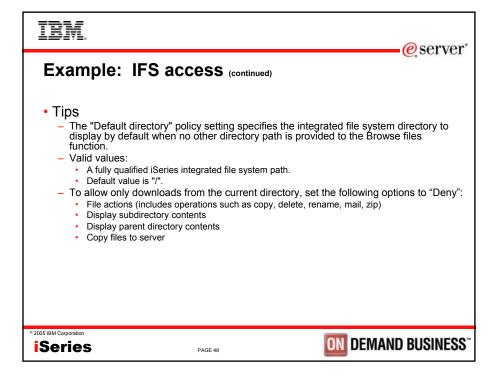
















# User Preferences: Users can set their own Preferences

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PAGE 49





#### **User Preferences**



- The Preferences function allows users to customize iSeries Access for Web settings to meet their needs.
- By default, all users are allowed to modify their preferences.
- Preferences are a subset of the complete list of available policy settings.
- · Users can set the following types of preferences
  - Column inclusion and ordering for functions that display output in columns.
  - Number of rows per page to display on output.
  - Show or hide navigation bar tabs.
  - Preferred language and character set.
  - Database table filters and default database connection.
  - Number of commands to save in the run command history.

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#### User Preferences (continued)

- · Restricting access to Preferences
  - Administrators can deny specific users or groups from accessing their preferences.
  - This is controlled by the "Edit preferences" policy.
  - This policy is useful in organizations where administrators want to set up all customization options for users and ensure users are not able to modify any preference settings.

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PAGE 51







## **Example: User Preferences, Printer output**

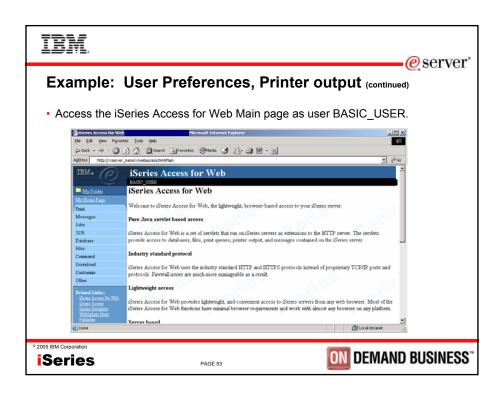
- The following screen shots step through setting a user preference for Printer output.
- · This example shows
  - the default printer output page for user BASIC\_USER.
  - what settings the user can modify to change the printer output page output.
  - the printer output page after user BASIC\_USER modifies the preferences.
- · When the policy is set, it takes effect immediately.

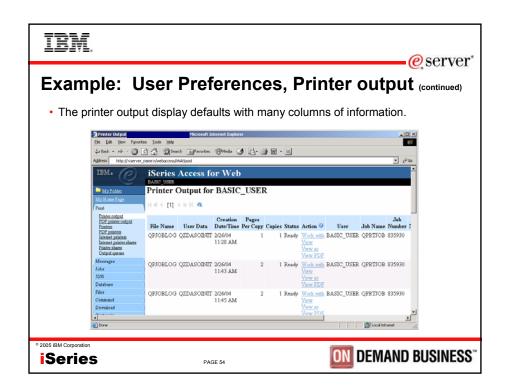
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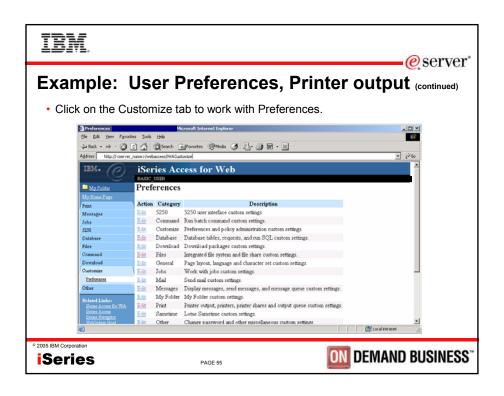
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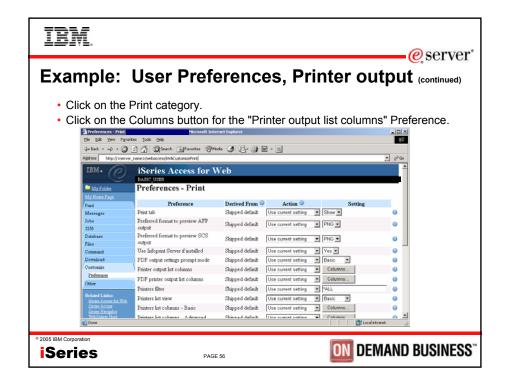
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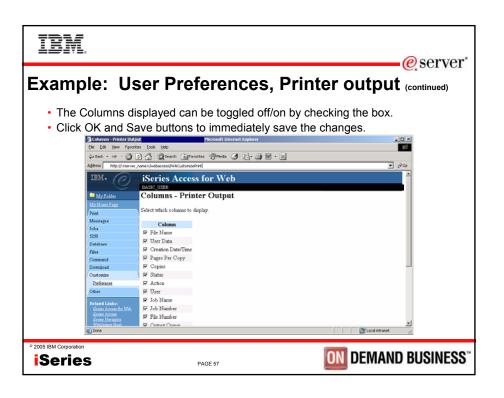


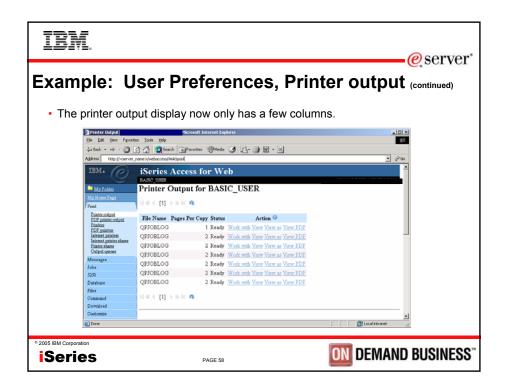












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## Example: User Preferences, Printer output (continued)

- Tips
  - This example walks through the user modifying the printer output they see. An administrator can:
    - · Restrict the user's access to the Preferences interface.
    - Perform the same changes by setting policies for the user, or a group of users.
  - The Preferences interface that the user has access to is only a subset of all the policy settings an administrator can access for the same function.

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PAGE 59







## Home Page Customization

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### **Home Page Customization**

- A default home page is displayed when iWAHome URL is invoked.
  - It's a starting point to highlight functions.
  - It's an example of how to build your own home page or pages that access iSeries Access for Web functionality.

V5R1 /QIBM/ProdData/Access/Web/html/homepage.html
 V5R2-V5R3 /QIBM/ProdData/Access/Web2/html/homepage.html

- The Customize function allows you to replace the default home page.
- Default home page replacement can be done for all users (\*PUBLIC), or can be changed for only certain users and/or groups of users.
- Great article example
  - "Build a quick and easy Web site with iSeries Access for Web" Janet Weber
  - http://www.ibm.com/servers/eserver/iseries/access/pdf/build\_website\_article.pdf
  - iSeries 400 Experts Journal

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PAGE 61





#### Home Page Customization (continued)



- To change the default home page...
  - Make a copy of...
    - V5R1

      V5R1

      /QIBM/ProdData/Access/Web/html/homepage.html

      V5R2-V5R3

      /QIBM/ProdData/Access/Web2/html/homepage.html
  - Modify your copy of homepage.html.
  - Update the policy setting to point to your homepage.html.
  - Verify authorities to your copy of homepage.html and the path to it so it can be accessed.
- The home page HTML file can also contain special tags
  - %%include list=file%%
     Points to a file containing home page links
  - %%TITLE%%
     Replaced with title of the page
  - %%USER%%
     Replaced with authenticated user name
  - %%SYSTEM%%Replaced with name of iSeries
- %%VERSION%%
   Replaced with version of iSeries Access for Web
- %%include section=file%%
   Replaced with HTML fragment
- See the default homepage.html file for examples of using these special tags.
- See iSeries Access for Web Info Center documentation on using "My Home Page" for additional detail
- For detailed information on changing the default home page
  - iSeries Access for Web Info Center Use iSeries Access for Web functions --> My Home Page
  - http://www.redbooks.ibm.com/redbooks/pdfs/sg246804.pdf
  - http://www.redbooks.ibm.com/redbooks/SG246804.html
  - iSeries Access for Web Open Lab has an exercise on customizing the home page.

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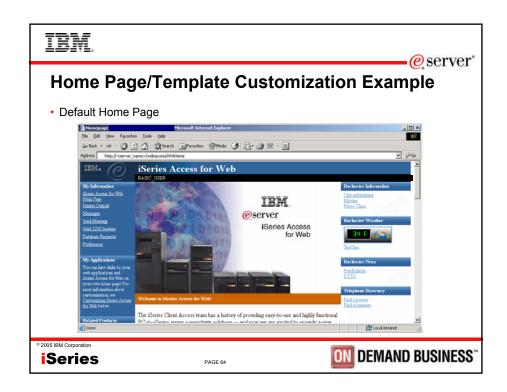


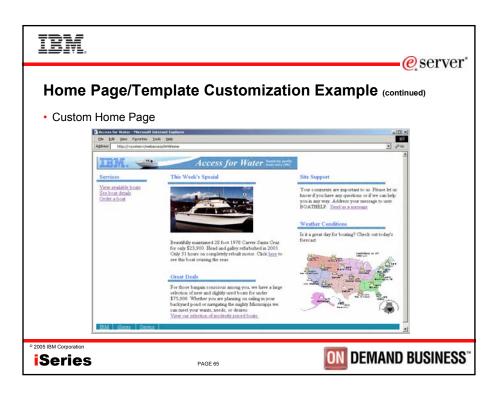
## **Template file customization**

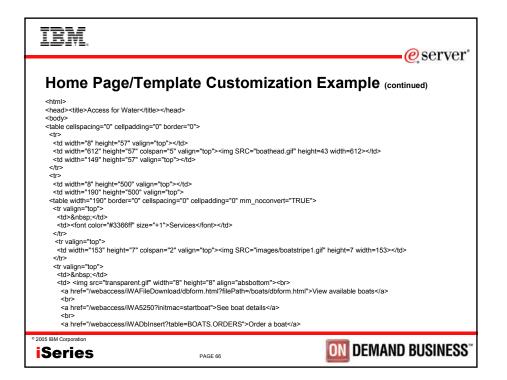
- · iSeries Access for Web has a default look for it functional pages.
  - This look is controlled by a template file.
  - /QIBM/ProdData/Access/Web/html/webaccess.html
- The template file has sections to specify
  - Header/footer areas of functional pages.
  - Where iSeries Access for Web content is placed in the page.
- Special HTML tags
  - webaccess.html supports the same special tags as homepage.html
  - %%CONTENT%% Replaced with the functional content of the page.
- The Customize function allows you to replace the default template file.
- Default template file replacement can be done for all users (\*PUBLIC), or can be changed only for certain users and/or groups of users.

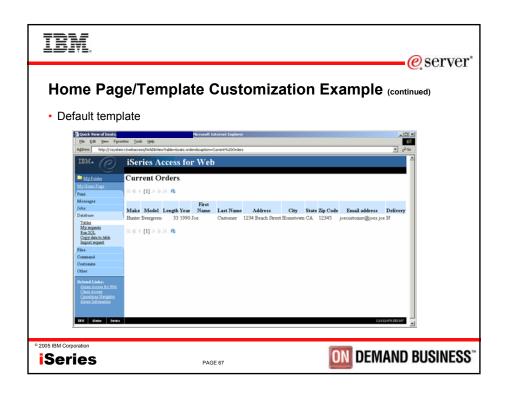
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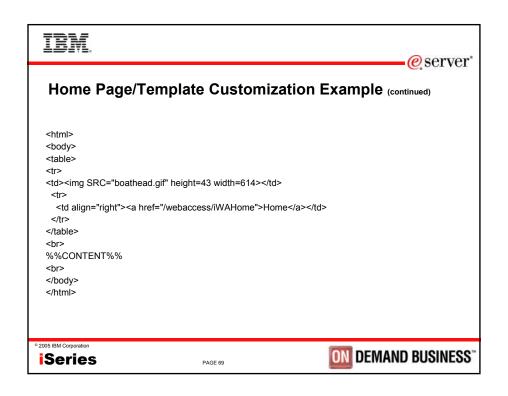


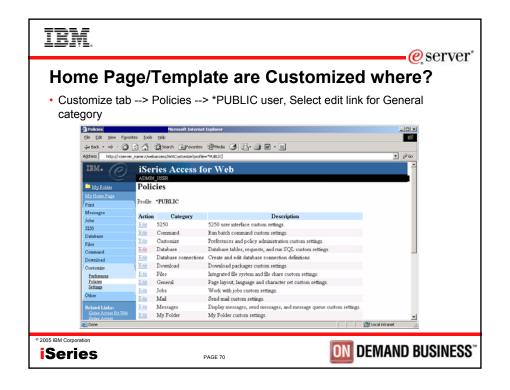


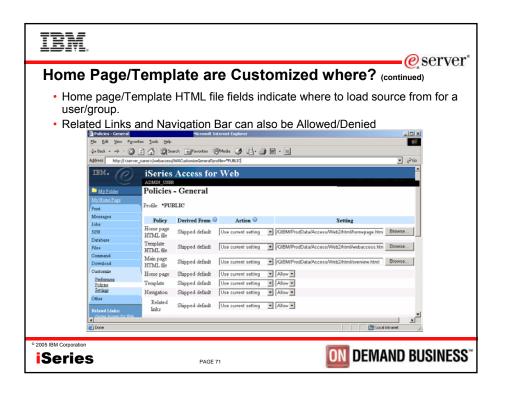


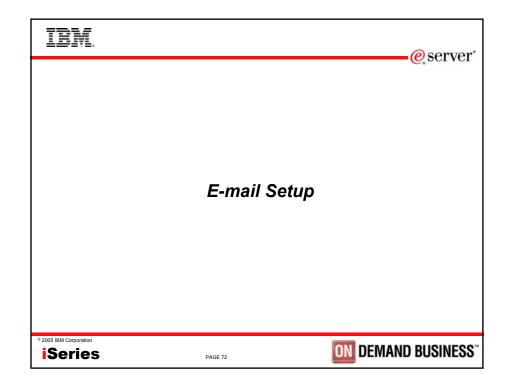
















#### E-mail Customization

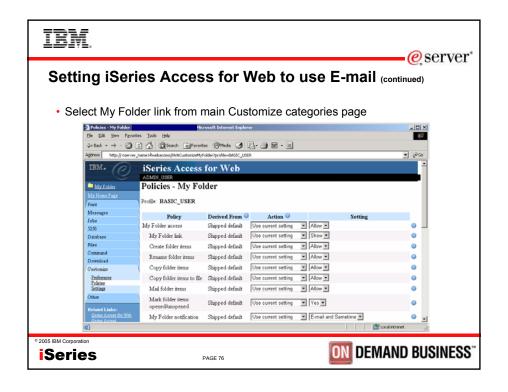
- iSeries Access for Web allows you to e-mail...
  - Database query results, printer output PDFs, command completion notifications, etc.
  - E-mail notifications can also be sent when items are placed into personal folders.
- Using the Mail function...
  - Users must first have an email address configured for their user profile. The administrator may configure this or allow users to configure their own email address in the Mail settings.
  - The administrator must also specify the name of the SMTP mail server to be used by the user profile or group.
  - If the user has an SMTP user ID and SMTP domain defined in an iSeries directory entry, those values will be used, unless other values are entered into the iSeries Access for Web configuration.
  - Individual users may be restricted from using the Mail function using the Mail Preferences function.

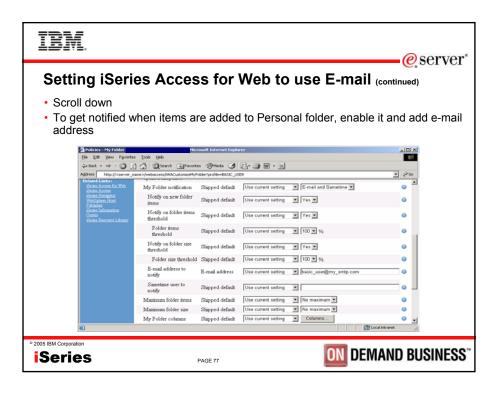


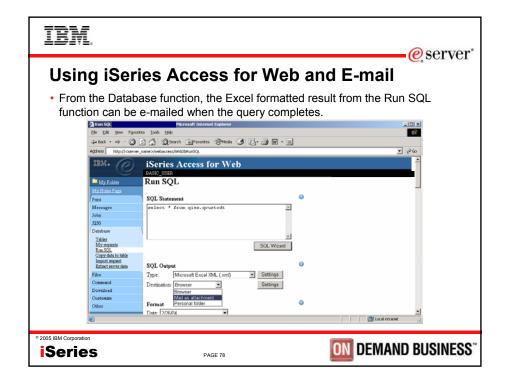


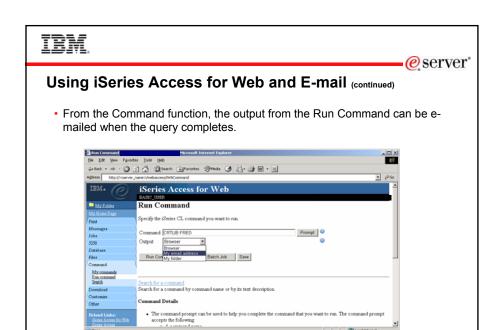










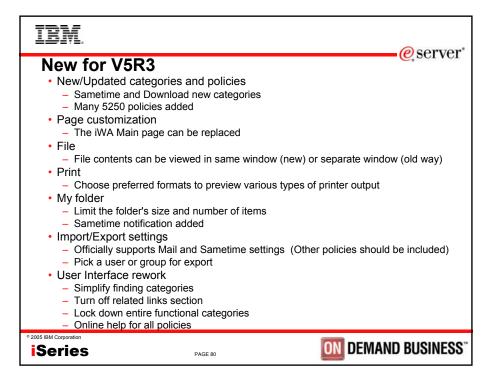


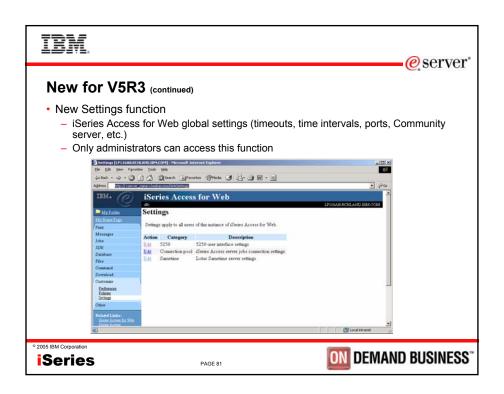
PAGE 79

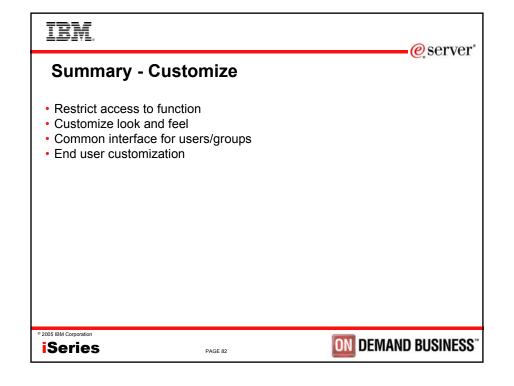
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PAGE 83





#### iSeries & WebSphere Resources & Deliverables

iSeries Information Center http://www.ibm.com/iseries/infocenter

iSeries site www.iseries.ibm.com/

eries WebSphere Application Server

http://www-1.ibm.com/servers/eserver/iseries/software/websphere/wsappserver/

PartnerWorld for Developers, iSeries & WebSphere http://www.iseries.ibm.com/developer/websphere/

IBM eServer Solutions http://www-1.ibm.com/servers/eserver/iseries/solutions/

iSeries e-business Solutions http://www-1.ibm.com/servers/eserver/iseries/ebusiness/

iSeries B2B Solutions http://www-1.ibm.com/servers/eserver/iseries/btob/

Connect for iSeries http://www-1.ibm.com/servers/eserver/iseries/btob/connect/v11high.html

WebSphere Commerce Suite for iSeries http://www-1.ibm.com/servers/eserver/iseries/ebusiness/wcs51.html

iSeries and e-commerce http://www-1.ibm.com/servers/eserver/iseries/ebusiness/ecommerce.htm

WebSphere Development Studio for iSeries http://www-3.ibm.com/software/ad/wds400/

http://www.as400.ibm.com/developer/java/solutions/jjem.html http://www2.software.ibm.com/casestudies/swcsweb.nsf/platform

iSeries Solution Finder http://www.iseries.ibm.com/btobpartner/

iSeries & Domino

http://www-1.ibm.com/servers/eserver/iseries/domino/

Dedicated Server for Domino http://www-1.ibm.com/servers/eserver/iseries/domino/dsd.htm

Workload Estimator for iSeries, WAS, WCS & Domino, HTTP Server, Java, etc. http://as400service.ibm.com/estimator/

iSeries Technical Support http://as400service.ibm.com/

iSeries Technical Studio http://www.as400.ibm.com/tstudio/

1st Install for iSeries & WebSphere Application Server http://www.iseries.ibm.com/developer/websphere/assistance.html

iSeries ToolsNet (Tools & Middleware) http://www.iseries.ibm.com/developer/tools/

iSeries & Services Network http://as400service.ibm.com/supporthome.nsf/document/19251245

iSeries e-business Handbook (SG24-5694-01) http://www.redbooks.ibm.com/abstracts/sg245694.html

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#### iSeries & WebSphere Resources & Deliverables

WebSphere Commerce Suite With Back-End Order Mgmt. http://ibm.com/redbooks

iSeries Technology Center http://www.iseries.ibm.com/service/itc/ebiz.htm

iSeries University http://www-3.ibm.com/services/learning/community/as400/

VebSphere Application Server Overview ttp://www-4.ibm.com/software/webservers/appserv/

iSeries & WebSphere Documentation

Redbooks & Red Pieces

Building ISeries Applications for WebSphere Advanced Edition SG24-5691
Building Java Applications for the iSeries with VisualAge for Java Integrating WCS with Domino Back-End Applications

G24-6245

http://ibm.com/redbooks (search for REDP0141)

Java & WebSphere Performance on iSeries
http://publib-b.boulder.ibm.com/Redbooks.nst/RedpieceAbstracts/sg246256.html?Open
iSeries Application Development Directions white paper is now available
http://www.iseries.ibm.com/developer/tools/documents/addir/index.html
Connect for iSeries with WebSphere Commerce Suite Red Paper
http://www.redbooks.ibm.com/redpapers/pdfs/redp1127.pdf

Tools for Application Reface and Redesign
http://www.as400.lbm.com/developer/com/pidtechpapers.html?Tools
Introduction to Enterprise JavaBeans for AS/400
Web enabling AS/400 Applications with WebSphere Studio
Building AS/400 Applications with WebSphere Standard Edition 2.0
Building AS/400 Polications with WebSphere Standard Edition 2.0
Building AS/400 C/S Apps with Java
Building AS/400 Internet-based applications with Java
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WebSphere Commerce Suite www-4.ibm.com/software/webservers/commerce/

WebSphere Payment Manager www-4.ibm.com/software/webservers/paymgr/

MQSeries www.ibm.com/software/ts/mqseries IBM Redbooks http://www.redbooks.ibm.com/

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PAGE 85



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