



System i

System i integration with BladeCenter and System x: iSCSI-attached System x and blade systems

Version 6 Release 1





System i

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iSCSI-attached System x and blade systems

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Note

Before using this information and the product it supports, read the information in “Notices,” on page 137.

This edition applies to version 6, release 1, modification 0 of IBM i5/OS (product number 5761-SS1) and to all subsequent releases and modifications until otherwise indicated in new editions. This version does not run on all reduced instruction set computer (RISC) models nor does it run on CISC models.

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What's new for V6R1

Changes to iSCSI-attached integrated servers

- The hardware resource name is now configured by specifying the Network Server Host Port resource name which is in the form CMNxx by default.

Note: For i5/OS® V5R4, the resource names were configured in the form LINxx. If you are upgrading from i5/OS V5R4 to V6R1, Network Server Host Adapter (NWSH) device descriptions are not automatically reconfigured. Configure the NWSH to point to the new resource name before you use it. See “Determining the hardware resource name for an iSCSI target adapter” on page 79 for information about finding the resource name.

- Shared data memory pools are supported on iSCSI-attached integrated servers. Use this function to isolate iSCSI I/O operations from other i5/OS I/O operations.

Note: If you are upgrading from i5/OS V5R4, shared data pools replace the private memory pool.

To configure a shared data memory pool for integrated servers, see the IBM i iSCSI Solution Guide

- iSCSI-attached integrated servers support both target and initiator CHAP. See “Configuring CHAP for integrated servers” on page 93.
- iSCSI direct connect allows an iSCSI hardware target and iSCSI initiator to connect without a network switch.

Changes to integrated Windows servers

- Windows Server 2008 x64 editions are supported on qualified iSCSI-attached integrated servers. See the IBM i iSCSI Solution Guide .
- Support for backing up active iSCSI-attached integrated Windows servers is added. See “Using i5/OS to back up disks for active integrated Windows servers” on page 112.
- Use the Disable User Profile (DSBUSRPRF) value on the Install Windows Server command or the Network Server Description to specify that user profiles will not be disabled on the Windows operating system when they are disabled on the i5/OS operating system. See “User and group concepts for iSCSI-attached integrated servers” on page 51.
- A new value for time synchronization is supported. Specify **None** to ensure that the integrated server time is never synchronized with the i5/OS time. See the IBM i iSCSI Solution Guide .

VMware ESX Server is supported on iSCSI-attached integrated servers

VMware ESX Server is supported on iSCSI-attached integrated server hardware. See the IBM i iSCSI Solution Guide  for more information.

What's new as of May 2011

iSCSI software targets

i5/OS now supports iSCSI software targets using standard Ethernet Network Interface Cards (NICs). Software targets provide additional flexibility for the i5/OS iSCSI target solution. See “Attaching servers to i5/OS using iSCSI” on page 7 for more information.

VMware ESX server changes

VMware ESX Server

Additional versions of VMware ESX Server are now supported on iSCSI-attached integrated servers. See the IBM i iSCSI Solution Guide  for more information.

VMware ESX server management

With newer versions of VMware ESX Server, i5/OS Integrated Server Support administration functions, such as shutdown, do not run directly on the VMware ESX server. Instead, the VMware ESX Integrated Server Support functions run on a separate integrated Windows server. The integrated Windows server serves as a management server for the VMware ESX server. See “i5/OS management infrastructure for integrated VMware ESX servers” on page 19 for more information.

Server cloning

Information related to cloning integrated servers has been added. See “Cloning integrated servers” on page 61 for more information.

New Web GUI tasks

New GUI tasks are available in the *IBM Systems Director Navigator for i5/OS Web GUI*:

Create Server

Creates an iSCSI-attached integrated server. See the IBM i iSCSI Solution Guide  for more information.

Delete Server

Deletes an integrated server. See “Uninstalling integrated servers” on page 61 for more information.

Launch Web Console

Launches the service processor Web console for an iSCSI-attached BladeCenter® blade or System x® server. For example, it can launch the Advanced Management Module Web interface for a BladeCenter. See the following articles for more information:

“Launching the Web console for an integrated server” on page 68

“Launching the Web console for a service processor” on page 89

“Launching the Web console for a remote system” on page 86

IBM® Systems Director Navigator for i5/OS Web GUI

The IBM Systems Director Navigator for i5/OS Web GUI is now the preferred user interface for managing integrated servers. See *IBM Systems Director Navigator for i5/OS*.

Note: The System i® Navigator GUI still works adequately for many tasks. However, the new GUI tasks listed earlier and support for some V6R1 enhancements (for example, creating an iSCSI software target NWSH) are not available in the System i Navigator GUI.

Fewer i5/OS licensed programs required

i5/OS licensed programs no longer needed for integrated server functions:

- IBM Director (5722-DR1)
- Qshell (5761-SS1 option 30)

See the IBM i iSCSI Solution Guide  for more information.

New IBM i iSCSI Solution Guide

The following documentation has been migrated to the *IBM i iSCSI Solution Guide* PDF on the IBM i iSCSI Solution Guide  Web page and is no longer included in this Information Center topic:

- The **iSCSI-attached integrated server installation road map** chapter.
- BladeCenter and System x hardware installation and configuration information.
- Microsoft Windows Server and VMware ESX Server installation and configuration information.

The *iSCSI network planning work sheets* have been migrated to the *IBM i iSCSI Solution Work Sheets* PDF on the IBM i iSCSI Solution Guide  Web page and are no longer included in this Information Center topic.

Note: All articles that have been removed are marked with **(Deprecated)** in the article titles.

Documentation for Linux running on iSCSI-attached servers removed

The suggested migration path for iSCSI-attached Linux servers is to install an integrated VMware ESX server and run the Linux server as a virtual machine under VMware ESX.

Note: All articles that have been removed are marked with **(Deprecated)** in the article titles.

What's new as of November 2008

The following information is updated:

- The **Service Processor Manager** function of i5/OS Integrated Server Support is now used for integrated server management connections and power control. IBM Director (5722-DR1) is no longer required for this purpose. See “Initiator system and service processor discovery” on page 14 for more information.

Attention: If you use **Service Processor Manager** and have a service processor configuration that does not use an IP address or host name for the service processor connection, you must change it to use an IP address or host name. See “Converting i5/OS service processor configurations to use unicast discovery” on page 92 for instructions.

What's new as of August 2008

The following information is updated:

- Changes to Windows Server 2008.

How to see what's new or changed

To help you see where technical changes have been made, the information center uses:

- The  image to mark where new or changed information begins.
- The  image to mark where new or changed information ends.

In PDF files, you might see revision bars (|) in the left margin of new and changed information.

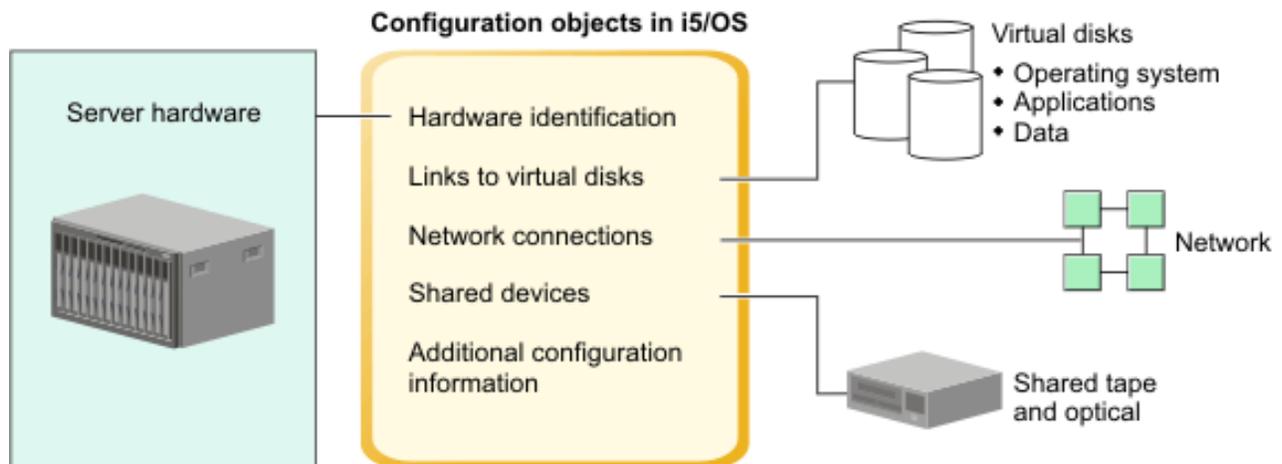
To find other information about what's new or changed this release, see the Memo to users.

Concepts for iSCSI-attached integrated servers

Understand concepts for iSCSI-attached servers for the System i integration with BladeCenter and System x solution.

Integrated server overview

An integrated server is a combination of integrated server hardware, network components, virtual disks, shared devices, and i5/OS integrated server configuration objects.



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Figure 1. Integrated server overview

Server hardware

The server hardware is the physical hardware (such as the processor and memory) that the integrated server runs on. There are several types of server hardware that can be used for integrated servers, depending on your needs. The integrated server hardware is an external System x or BladeCenter product that is attached to a System i product with an iSCSI host bus adapter. The integrated server can also use tape and optical devices that are connected to the hosting i5/OS partition. See “Attaching servers to i5/OS using iSCSI” on page 7 for more information about the types of hardware that can be used for integrated servers.

iSCSI adapters

Both i5/OS and the integrated server contain iSCSI adapters, which are connected over an Ethernet network. The integrated server uses its iSCSI adapter to connect to the iSCSI adapter in i5/OS. Using this connection, the integrated server can access virtual storage, shared tape and optical devices, and virtual Ethernet resources on i5/OS. See “Attaching servers to i5/OS using iSCSI” on page 7 for more information.

Virtual disks

Each integrated server uses virtual disks that contain the integrated server operating system, applications, and data. These virtual disks are allocated from i5/OS disk storage. The integrated server treats these drives as physical disk drives that are contained within the server. However, the integrated server does

not actually have any physical disk drives of its own. See “Storage management for integrated servers” on page 24 for more information about virtual disks.

Shared tape and optical devices

- | An integrated Windows server can share supported tape and optical devices that are connected to the hosting i5/OS partition. Shared i5/OS devices are accessed as if they were local to the integrated Windows server. By default, i5/OS tape and optical devices are automatically accessible by an integrated Windows server. You can choose to restrict which of these i5/OS devices the integrated Windows server can access. A subset of i5/OS tape devices are supported for use with various Windows versions. See the IBM i iSCSI Solution Guide  for more information.
- | **Note:** i5/OS devices cannot be shared with integrated VMware ESX servers.

Network

Each integrated server has one or more connections to a network. Both physical network connections with a network adapter and System i virtual Ethernet network connections are supported. See “Networking concepts for integrated servers” on page 32 for more information about the types of network connections that can be used with integrated servers.

i5/OS integrated server configuration objects

- | Configuration objects in i5/OS describe each integrated server. The i5/OS configuration objects identify the hardware that the integrated server runs on, the virtual storage that the integrated server uses, the iSCSI target and initiator adapters that the integrated server uses, the virtual Ethernet connections that an integrated Windows server uses, and many other attributes of the server. See “i5/OS configuration objects for integrated servers” on page 46 for more information.

Integrated server capabilities

Integrated servers allow you to run supported versions of the Windows or VMware ESX operating systems. With integrated servers, you can take advantage of i5/OS capabilities such as storage management, high availability, and user propagation solutions.

There are fewer pieces of hardware to manage requiring less physical space. iSCSI-attached integrated servers can take advantage of BladeCenter hardware.

Greater accessibility and protection for your data

- Integrated servers use i5/OS disk storage, which is generally more reliable than PC server hard disks.
- | • Integrated servers allow you to run AMD64 and Intel EM64T versions of Windows Server 2008 and VMware ESX server and x86 versions Windows Server 2003.
- | • You have access to faster i5/OS tape devices for integrated server backups.
- You can back up the entire integrated server as part of your i5/OS server backup. This allows you to recover a failed server much faster and easier than with typical file level recovery on the integrated server operating system.
- Integrated servers implicitly take advantage of superior data protection schemes which exist in i5/OS such as RAID or drive mirroring.
- Typical integrated server configurations have storage space data spread across more i5/OS disk drives than would be configured in standalone (non-integrated) server installations. This can frequently provide better peak disk I/O capacity, since each server is not constrained to few dedicated drives.
- You can add additional disk storage to integrated servers without shutting down the server.

- It is possible to gain access to DB2[®] for i5/OS data through an enhanced Open Database Connectivity (ODBC) device driver using System i Access for Windows. This device driver enables server-to-server applications between integrated Windows servers and i5/OS.
- Virtual networking for integrated Windows servers does not require additional LAN hardware and provides communications between i5/OS logical partitions, Integrated xSeries[®] Server (IXS)s, System x servers attached using Integrated xSeries Adapter (IXA)s, and System x or BladeCenter blade servers attached using iSCSI adapters.

Simplified administration

- Your computer system is less complicated because of the integration of security, server management, and backup and recovery between the i5/OS and integrated server operating systems. You can save your integrated server data on the same media as other i5/OS data and restore individual Windows files as well as i5/OS objects.
- For integrated Windows servers, user parameters, such as passwords, are easier to administer from i5/OS using the user administration function. You can create users and groups and enroll them from i5/OS to integrated Windows servers. The user administration function makes updating passwords and other user information from i5/OS easy.

Remote management and problem analysis

- You can sign on to i5/OS from a remote location and shut down or restart your integrated server.
- Since you can mirror integrated Windows server event log information to i5/OS you can remotely analyze Microsoft Windows errors.

Multiple servers

- Integrated Windows servers and logical partitions running on the same Power server have high-performance, secure virtual networking communications that do not require using LAN hardware.
- You can run multiple integrated servers on a single i5/OS partition. Not only convenient and efficient, this also gives you the ability to easily switch to another up-and-running server if the integrated server hardware fails.
- If you have multiple integrated servers installed on your i5/OS partition, you can define their Windows domain roles in a way that will simplify user enrollment and access. For example, you might want to set up one of these servers as a domain controller. Then, you only have to enroll users to the domain controller, and users can log on from any Microsoft Windows machine on that domain.

Hot spare support

Server integration and storage virtualization provide innovative options that can enhance the reliability and recoverability of the integrated server environment. Hot spare hardware provides a way to quickly recover from certain types of hardware failures. This can reduce the server downtime from hours or days to minutes.

See “Hot spare support for integrated servers” on page 51 for more information.

Attaching servers to i5/OS using iSCSI

| A basic iSCSI network consists of an i5/OS iSCSI target adapter and a System x or IBM BladeCenter blade iSCSI initiator adapter.

| The target and initiator devices are connected over an Ethernet local area network (LAN). The iSCSI target for i5/OS provides the storage devices for the iSCSI initiator. For an integrated Windows server, the iSCSI target also provides removable media devices and virtual Ethernet connections for the iSCSI initiator. Figure 2 on page 8 illustrates a basic iSCSI network.

|

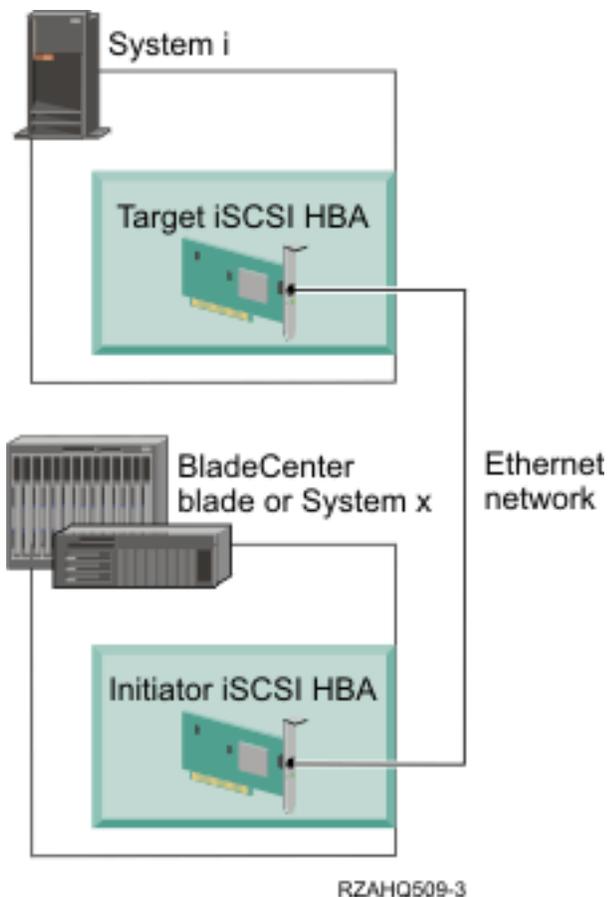


Figure 2. Basic iSCSI network

| You need to configure both the iSCSI target and initiator adapters from i5/OS. The iSCSI network is used
| for iSCSI traffic only.

| There are two types of iSCSI target and initiator adapter implementations:

| **Software target or initiator (Ethernet NIC)**

| With a software target or initiator, the iSCSI protocol is implemented in the server operating
| system. Server resources (for example, CPU and memory) are used for the iSCSI protocol. The
| i5/OS integrated server solution uses standard Ethernet network interface cards (Ethernet NICs)
| as software targets and initiators.

| **Hardware target or initiator (iSCSI HBA)**

| With a hardware target or initiator, the iSCSI protocol is implemented in firmware on the iSCSI
| adapter. The iSCSI protocol is offloaded from the server. The i5/OS integrated server solution
| uses iSCSI host bus adapters (iSCSI HBAs) as hardware targets and initiators.

| i5/OS can use any combination of software-based or hardware-based iSCSI target adapters. The
| integrated server can use any combination of software-based or hardware-based iSCSI initiator adapters
| that are supported by the specific integrated server model and the operating system that is installed on
| the server. Either type of iSCSI initiator adapter can connect to either type of iSCSI target adapter.

| **Note:** The level of support for software-based iSCSI initiator adapters (Ethernet NICs) depends on the
| integrated server operating system version.

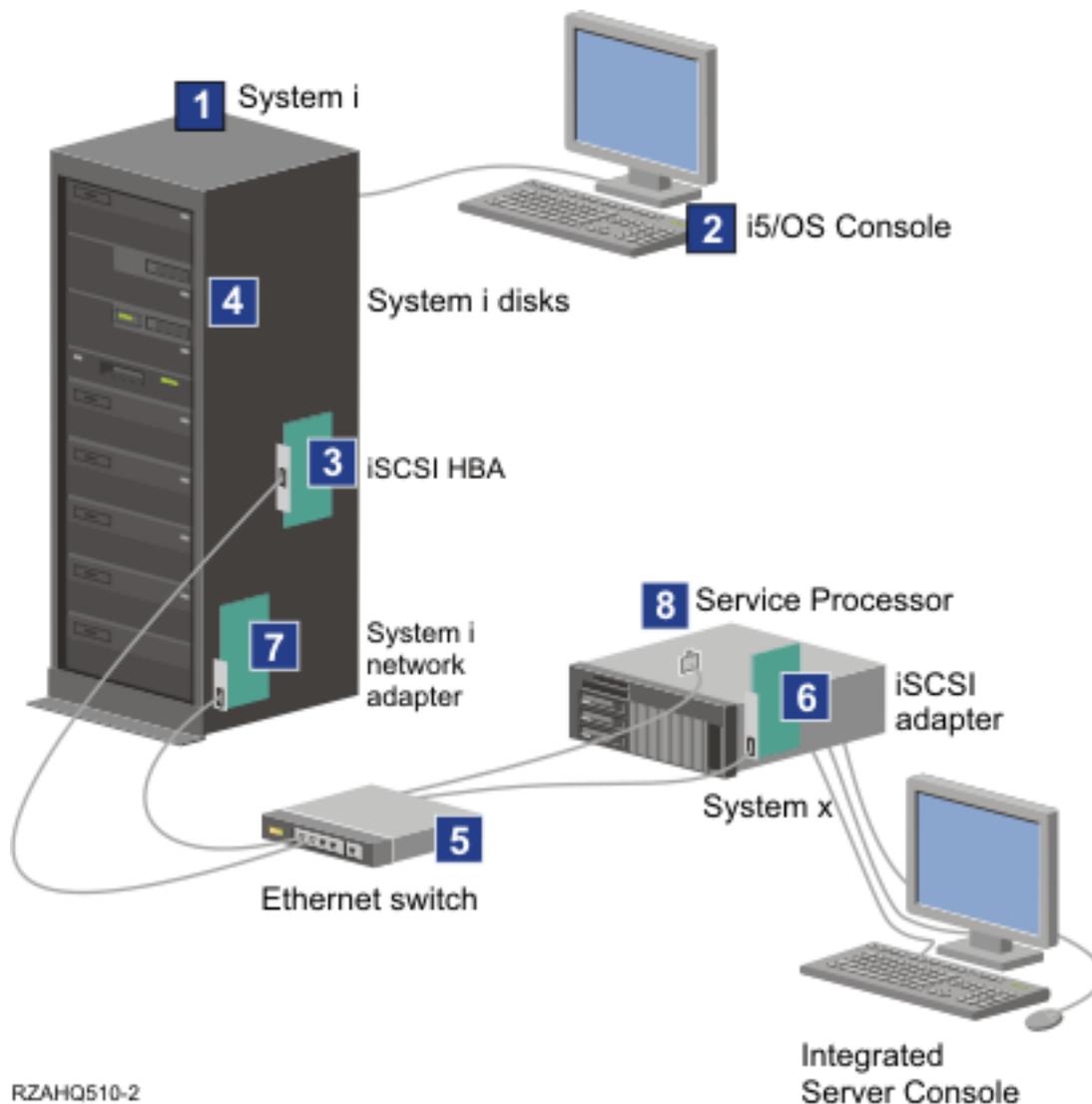
| See the IBM i iSCSI Solution Guide  for information about supported iSCSI target and initiator
| adapters.

Typical iSCSI-attached server installation

iSCSI-attached integrated servers are standard System x or IBM BladeCenter models that have processors, memory, and expansion cards, but no physical disks. Integrated servers use virtual disks on i5/OS that are managed by i5/OS.

The installation procedure for an iSCSI-attached integrated server requires hardware to be installed and configured in both the i5/OS and System x or BladeCenter products. You can use the System x expansion slots for additional options.

The following graphic illustrates a typical iSCSI-attached server installation:



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Figure 3. A typical iSCSI-attached integrated server installation

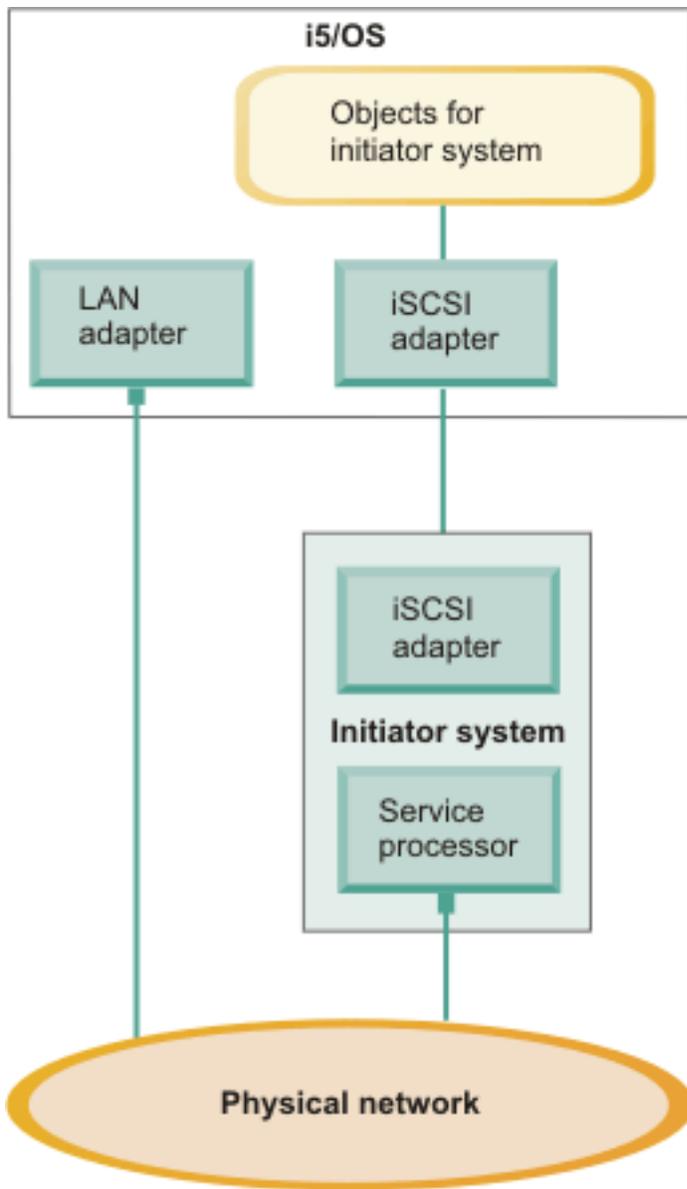
1. You need a compatible Power server model. See the IBM i iSCSI Solution Guide  for information about supported Power server models.
2. The i5/OS (i5/OS) console, from which you connect to i5/OS using *IBM Systems Director Navigator for i5/OS* or the character-based interface, is shown to make clear the distinction between it and the integrated server console.

3. Depending on the type of the physical network, copper or fiber iSCSI adapters (Ethernet NICs or iSCSI HBAs) are available. This iSCSI adapter installed in i5/OS is the target device and connects to an Ethernet network using standard Ethernet cables.
 4. An integrated server does not have its own physical disk drive. i5/OS emulates hard disk space for it to use from i5/OS disks. These disks and other i5/OS storage devices are accessed through the iSCSI target adapter.
 5. The iSCSI adapter network cables are connected to a standard Gigabit Ethernet switch.
 6. An additional iSCSI adapter is required in the System x or blade hardware. This adapter provides the connection to iSCSI target adapter in the Power server. This adapter can be viewed from the System x or blade model as the storage adapter, where the disks are found across the network.
 7. A typical Power server has a network card. An i5/OS LAN connection is required to connect to and manage the System x or BladeCenter hardware.
 8. A service processor allows i5/OS to connect to and manage the system. The service processor is connected to i5/OS over an Ethernet network.
- For more information about hardware, see the IBM i iSCSI Solution Guide .

Single-server environment

A basic iSCSI-attached integrated server configuration requires iSCSI adapters and i5/OS configuration objects.

The simplest form of the physical connection between an initiator system and a System i product is illustrated in Figure 4 on page 11.



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Figure 4. Single iSCSI-attached server

An iSCSI adapter is installed in each system. The Ethernet network between the iSCSI adapters is known as the iSCSI network. The initiator system (System x or BladeCenter system) uses this network to access storage through the i5/OS iSCSI target adapter.

The initiator system has no physical disks and connects to virtual disks and virtual removable media devices in i5/OS. The SCSI commands to access these devices are packaged in TCP/IP frames and travel over an Ethernet network from the initiator system to the i5/OS iSCSI target adapter. This mode of communication is known as Internet SCSI or iSCSI.

The iSCSI-attached servers are configured in i5/OS objects. For more information about these objects, see “i5/OS configuration objects for integrated servers” on page 46.

| i5/OS can connect to and manage remote systems by sending commands to the service processor of the
| remote (initiator) system over an Ethernet network. For more information, see “Service processor
| functions and support” on page 33.

| Two distinct networks are illustrated in “Single-server environment” on page 10. The iSCSI network uses
| an isolated switch or a direct connection. The service processor connection uses an external network
| (shared network).

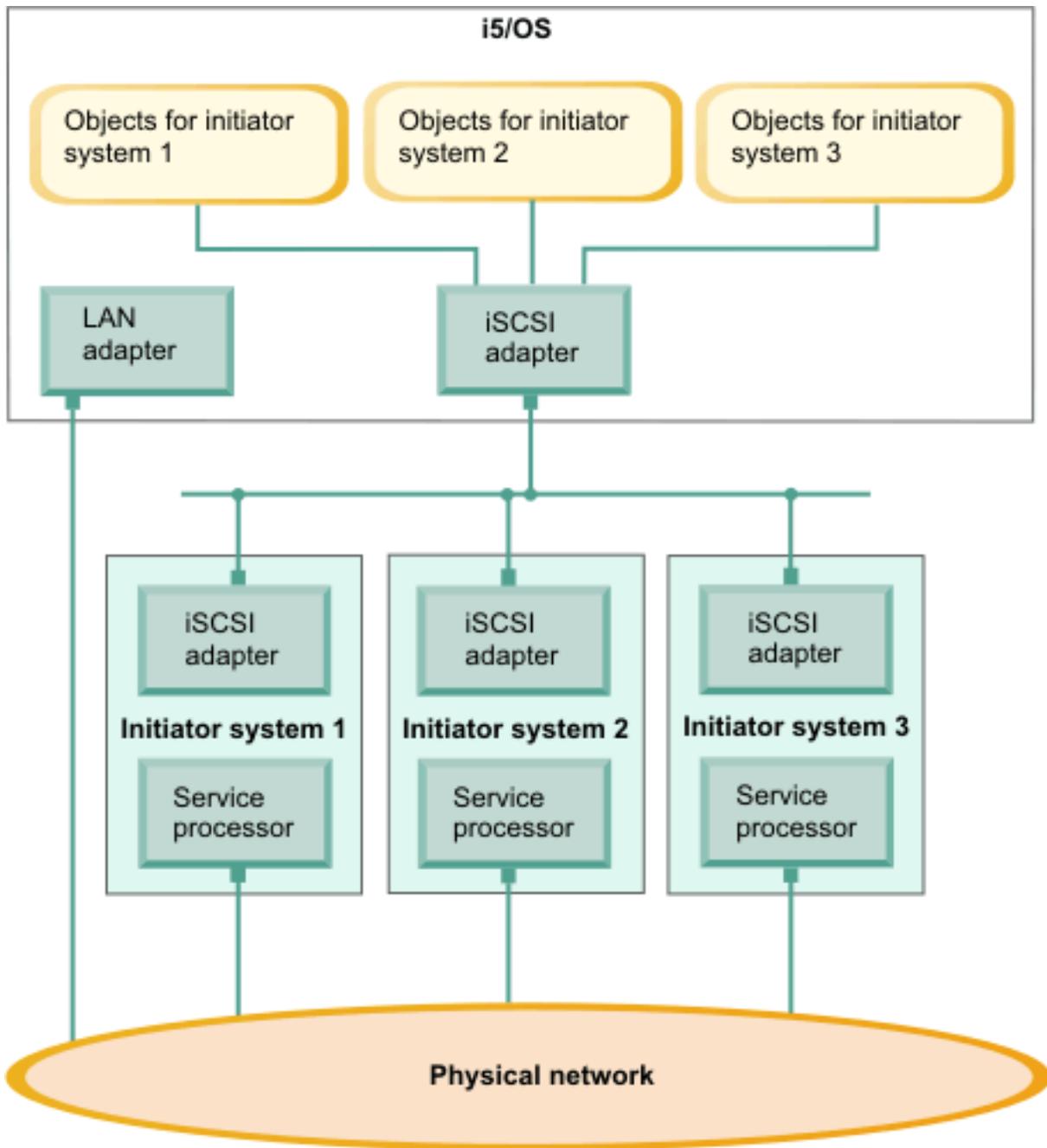
Two distinct networks are not required. For example, the service processor connection can use the same isolated switch as the iSCSI network. This is one way to secure the service processor connection. However, the i5/OS LAN adapter would not be available for other applications on the external network.

Both types of networks should be secured. For more information about security for iSCSI-attached servers, see “Network security for integrated servers” on page 41.

Multiple-server environment

You can use one iSCSI target adapter in the i5/OS system to host multiple initiator (System x or blade) systems.

This concept is illustrated in Figure 5 on page 13.



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Figure 5. Multiple iSCSI-attached servers

- | The horizontal line in the diagram between the iSCSI adapters represents a switch. A switch is required
- | when more than one iSCSI initiator adapter share a single iSCSI target adapter.

You must install an iSCSI initiator adapter in each hosted System x or blade product. The iSCSI adapters are connected by an Ethernet network. This network can be a physically secure or isolated network when a physically secure model is implemented. Each initiator system is represented by a set of i5/OS objects. For more information, see “i5/OS configuration objects for integrated servers” on page 46.

Each initiator system must have a service processor installed for remote discovery and power management. Multiple service processors can be connected to a single i5/OS LAN adapter over an external network.

Two distinct networks are not required. For example, the service processor connection can use the same isolated switch as the iSCSI network. This is one way to secure the service processor connection. However, the i5/OS LAN adapter would not be available for other applications on the external network.

Initiator system and service processor discovery

- | The i5/OS operating system uses either the Service Processor Manager function of i5/OS Integrated Server Support or IBM Director Server to locate System x or BladeCenter hardware on the network, to turn the initiator system hardware on and off, and to retrieve power status.

Initiator systems are identified by information stored in the remote system configuration and the service processor configuration objects in the i5/OS operating system.

This is a different connection than the iSCSI network connection between the System i iSCSI target adapter and the iSCSI initiator adapter in the initiator system. The LAN adapter for the service processor of the remote server must be attached to a network that is reachable by a LAN adapter that is installed in the System i hardware.

Both the i5/OS objects and the service processor must be configured. You can configure the discovery method used in the i5/OS network server configuration objects.

Boot over the iSCSI network

- | iSCSI-attached integrated server hardware is diskless. With the exception of embedded versions of VMware ESX, the boot device is a port configured on the iSCSI initiator adapter installed in the System x or blade hardware.

Both the i5/OS remote system configuration and the initiator iSCSI adapter must be configured before you install or use a new integrated server. See “Remote system configuration” on page 49.

Boot modes and parameters

- | Boot parameters for an iSCSI initiator are configured with an iSCSI initiator configuration function. Boot parameter values must match the values in the i5/OS remote system configuration object. The parameters vary depending on the selected boot mode.
- | See the IBM i iSCSI Solution Guide  for information about configuring the iSCSI initiator port as the iSCSI boot device. See “Changing remote system configuration properties” on page 85 for information about changing parameters for the remote system configuration object.

Enabling the hosted server boot device

- | With the exception of embedded versions of VMware ESX, you must configure at least one port on the iSCSI initiator adapter as a boot device. The iSCSI initiator installed in the System x or blade hardware acts as a boot device during the boot process, based on the configured parameters.

Server management for integrated servers

- | Concepts for managing servers that are integrated with i5/OS.

| **Integrated Windows servers**

| When a Windows server is integrated with i5/OS, there are some special things to consider when managing the server.

| **Installation**

| When you install an integrated server, parts of the installation process are performed on i5/OS and parts of the installation process are performed on the integrated server console. For example, i5/OS creates configuration objects and virtual storage for the server and starts the server. Then you install the integrated server operating system from the integrated server console. Unlike a stand-alone server, the integrated server installation process is initiated from i5/OS, rather than at the server console.

| You must also perform some other tasks both before and after the integrated server operating system is installed. See the installation road map in the IBM i iSCSI Solution Guide  for the entire process.

| **Cloning**

| When you clone an integrated Windows server, parts of the cloning process are performed on i5/OS and parts of the cloning process are performed on the integrated server console. For example, you prepare the server for cloning from the Windows console, then you use an i5/OS GUI cloning wizard to duplicate the IBM i configuration objects and virtual storage for the server, then you perform some final setup on the clone server to get it ready for production use.

| See the cloning road map in the IBM i iSCSI Solution Guide  for the entire process.

| **Key i5/OS integration features for integrated Windows servers**

| i5/OS Integrated Server Support provides the following features for an integrated Windows server:

| **Startup and shut down from i5/OS**

| The integrated server can be started or shut down from i5/OS, allowing remote management of the server.

| **i5/OS virtual storage**

| The integrated server uses virtual storage that is provided by i5/OS. i5/OS manages storage differently than a stand-alone server. Some techniques necessary to administer storage on a stand-alone server are unnecessary for integrated servers. See "Storage management for integrated servers" on page 24.

| **Dynamic virtual storage linking**

| i5/OS virtual storage can be linked (added) to the integrated server while it is active. For example, if the server is running low on storage capacity, you can add virtual storage to the server without shutting it down.

| **Dynamic virtual storage unlinking**

| i5/OS virtual storage can be unlinked (removed) from the integrated server while it is active.

| **Virtual storage backup and recovery from i5/OS**

| You can back up entire i5/OS virtual storage spaces that the integrated server uses along with your other i5/OS data. This backup provides a snapshot of the storage that can be used for disaster recovery. The storage can even be backed up while the server is active.

| You can restore entire i5/OS virtual storage spaces that the integrated server uses. The integrated server must be shut down in order to restore a virtual storage space.

| **File level backup and recovery from i5/OS**

| You can back up or recover individual Windows files within an i5/OS virtual storage space from i5/OS while the integrated Windows server is active.

| **File level backup and recovery from Windows**

| You can use supported i5/OS tape devices from the integrated Windows server to back up or recover individual Windows files while the integrated Windows server is active.

| **Shared i5/OS tape and optical devices**

| Supported i5/OS tape and optical devices can be used by the integrated Windows server as if they were local devices on Windows. Note that a subset of i5/OS tape devices are supported for use with various Windows versions. See the IBM i iSCSI Solution Guide  for more information.

| **Enroll i5/OS users and groups to Windows servers and domains**

| You can enroll i5/OS users and groups to a Windows server or domain. User enrollment allows simplified administration of users that exist both on i5/OS and in the Windows environment. For example, when the user changes their password on i5/OS, their password is automatically changed in the Windows environment as well.

| **Submit remote commands from i5/OS to Windows**

| The remote command feature enables i5/OS to run Windows commands on the integrated Windows server, allowing remote management of the server.

| **Virtual Ethernet connections**

| The integrated Windows server can use virtual Ethernet connections. These connections allow TCP/IP communication with i5/OS or other logical partitions on the Power server without requiring LAN adapters, cables, hubs, or switches.

| **Windows event log propagation**

| The integrated Windows server event log entries can be sent to an i5/OS message queue or job log. i5/OS administrators can view the Windows event log entries from i5/OS.

| **i5/OS management interfaces**

| You can manage i5/OS integration features using the *IBM Systems Director Navigator for i5/OS* Web GUI, the *System i Navigator* client GUI, or using i5/OS control language (CL) commands. Most integrated server management tasks in this topic are documented using the GUI, but references to the corresponding CL commands are usually provided as well.

| **i5/OS management infrastructure for integrated Windows servers**

| The infrastructure for managing integrated Windows servers from i5/OS has the following key pieces:

| **i5/OS software**

| Most of the software for installing and managing an integrated server runs on i5/OS. This software consists of i5/OS base operating system functions and various i5/OS options such as **Integrated Server Support** (i5/OS option 29). The i5/OS software enables integrated server installation, i5/OS configuration object management, virtual storage management, and much more.

| **i5/OS configuration objects**

| On the i5/OS side of server management, an integrated server is represented by a network server description (NWSD) and several other types of configuration objects. You can stop and restart the server from i5/OS by varying the NWSD off and on. See “i5/OS configuration objects for integrated servers” on page 46 for more information.

| **Integrated Windows server**

| The integrated Windows server that is integrated with i5/OS.

| **Windows utilities**

| Windows utilities are used to access shared i5/OS tape and optical devices. Windows utilities are also used to maintain the *Integrated Server Support* software that runs on the integrated Windows server. See “Windows utilities for i5/OS integration with integrated Windows servers” for more information.

| **Windows services**

| Windows services are used to perform many of the integration tasks for integrated Windows server. See “Windows services for i5/OS integration with integrated Windows servers” for more information.

| **QAS400NT user profile**

| This i5/OS user profile is used when performing integrated Windows server administration tasks. See “QAS400NT user and integrated Windows servers” on page 53 for more information.

| **Windows utilities for i5/OS integration with integrated Windows servers**

| Some of the utilities that provide the i5/OS Integrated Server Support features are installed on the integrated Windows server. The following Windows utilities are provided in a Microsoft Management Console (MMC) plug-in named i5/OS Integrated Server Support:

| **i5/OS post-install utility for Windows Server 2008 (ibmsetup.exe)**

| This utility is used to install Integrated Server Support on an integrated Windows Server 2008 server.

| **Note:** Integrated Server Support is automatically installed on integrated Windows Server 2003 servers, so there is no equivalent utility for integrated Windows Server 2003 servers.

| **Software Level**

| View the level of i5/OS Integrated Server Support software that is installed on i5/OS and on the integrated Windows server. Optionally synchronize the Integrated Server Support software from i5/OS to the integrated Windows server.

| **i5/OS Devices**

| View the i5/OS (i5/OS) tape and optical devices that can be shared with the integrated Windows server. Lock (allocate) an i5/OS device so that it can be used by the integrated Windows server. Unlock (deallocate) the i5/OS device when it is no longer needed by the integrated Windows server.

| **Windows services for i5/OS integration with integrated Windows servers**

| Some of the programs that provide the i5/OS Integrated Server Support features are installed as Windows services that run on the integrated Windows server. The following Windows services are provided for integrated Windows server management:

| **i5/OS Integration Manager**

| Manages integrated server startup and shutdown operations.

| **i5/OS Shutdown Manager**

| Enables system shutdown from i5/OS over the iSCSI network.

| **Important:** If this service is stopped, the computer might not respond to a shutdown request from i5/OS, which might result in data corruption.

| i5/OS Administration

| Supports user enrollment, event log, disk, and statistics service requests from i5/OS.

| i5/OS Remote Command

| Enables processing Windows commands from i5/OS.

| i5/OS Virtual Ethernet Manager

| Manages the connection status (link state) for iSCSI-based virtual Ethernet network adapters.

| **Note:** If this service is stopped, the computer does not respond to any virtual Ethernet link state changes.

| Integrated VMware ESX servers

| When a VMware ESX server is integrated with i5/OS, there are some special things to consider when managing the server.

| Installation

| When you install an integrated server, parts of the installation process are performed on i5/OS and parts of the installation process are performed on the integrated server console. For example, i5/OS creates configuration objects and virtual storage for the server and starts the server. Then you install the integrated server operating system from the integrated server console. Unlike a stand-alone server, the integrated server installation process is initiated from i5/OS, rather than at the server console.

| You must also perform some other tasks both before and after the integrated server operating system is installed. See the installation road map in the IBM i iSCSI Solution Guide  for the entire process.

| Key i5/OS integration features for VMware ESX servers

| i5/OS Integrated Server Support provides the following features for an integrated VMware ESX server:

| Startup and shut down from i5/OS

| The integrated server can be started or shut down from i5/OS, allowing remote management of the server.

| i5/OS virtual storage

| The integrated server uses virtual storage that is provided by i5/OS. i5/OS manages storage differently than a stand-alone server. Some techniques necessary to administer storage on a stand-alone server are unnecessary for integrated servers. See "Storage management for integrated servers" on page 24.

| Dynamic virtual storage linking

| i5/OS virtual storage can be linked (added) to the integrated server while it is active. For example, if the server is running low on storage capacity, you can add virtual storage to the server without shutting it down.

| Virtual storage backup and recovery from i5/OS

| You can back up entire i5/OS virtual storage spaces that the integrated server uses along with your other i5/OS data. This backup provides a snapshot of the storage that can be used for disaster recovery. The storage can be backed up while the ESX server is active if the storage is linked to the ESX server with **exclusive update** access and all the virtual machines that use the storage are shut down. If storage is linked to the ESX server with **shared update** access, then the ESX server must be shut down before backing up the virtual storage space.

You can restore entire i5/OS virtual storage spaces that the integrated server uses. The integrated server must be shut down in order to restore a virtual storage space.

i5/OS management interfaces

You can manage i5/OS integration features using the *IBM Systems Director Navigator for i5/OS* Web GUI, the *System i Navigator* client GUI, or using i5/OS control language (CL) commands. Most integrated server management tasks in this topic are documented using the GUI, but references to the corresponding CL commands are usually provided as well.

i5/OS management infrastructure for integrated VMware ESX servers

Depending on the VMware ESX version you are using, there are two infrastructures that could be used for i5/OS Integrated Server Support to administer VMware ESX servers, as described below.

Management server based infrastructure

This infrastructure requires an iSCSI-attached integrated Windows server to manage the administrative communication between i5/OS and the VMware ESX server. This solution is available for ESX 4.0 or later servers.

The management server based infrastructure provides the following benefits:

- Provides the ability to shut down VMware ESX servers from i5/OS.
- Dynamically linked storage spaces are automatically recognized by the ESX server.
- VMware ESX server statistics (operating system version, build number, etc.) and status (Started, Shut down, etc.) are shown in i5/OS management interfaces.

Note: Support for VMware ESXi versions require that this infrastructure is used.

Service console based infrastructure

This infrastructure requires integrated server programs to be installed on the service console of the VMware ESX server. With this solution, i5/OS can communicate directly with the ESX server. This solution is available for ESX 3.x and ESX 4.0 servers.

The service console based infrastructure provides the following benefits:

- Provides the ability to shut down VMware ESX servers from i5/OS.
- Dynamically linked storage spaces are allowed, but manual intervention is required in order for the linked storage to be recognized by the ESX server.

Note: VMware ESXi versions do not have a service console partition, so this method cannot be used with ESXi servers.

Pieces that are common to both ESX server management infrastructures:

i5/OS software

Most of the software for installing and managing an integrated server runs on i5/OS. This software consists of i5/OS base operating system functions and various i5/OS options such as **Integrated Server Support** (i5/OS option 29). The i5/OS software enables integrated server installation, i5/OS configuration object management, virtual storage management, and much more.

i5/OS configuration objects

On the i5/OS side of server management, an integrated server is represented by a network server description (NWSD) and several other types of configuration objects. You can stop and restart the server from i5/OS by varying the NWSD off and on. See “i5/OS configuration objects for integrated servers” on page 46 for more information.

Integrated VMware ESX server

The VMware ESX server that is integrated with i5/OS.

| **Additional pieces that are used only with the Management server based infrastructure:**

| **ESX platform manager (optional)**

| Software that manages one or more VMware ESX servers and their virtual servers. VMware vCenter Server is one example of an ESX platform manager.

| **Management server (integrated Windows server)**

| The i5/OS Integrated Server Support software does not run directly on the VMware ESX server. Instead, an iSCSI attached integrated Windows server serves as a management server for the VMware ESX server. i5/OS management tasks, such as shutdown and dynamic virtual storage linking, are sent to the management server over the point-to-point virtual Ethernet connection. Then the task is sent from the management server to the integrated VMware ESX server over a physical Ethernet connection. If an ESX platform manager (VMware vCenter) is configured, the task flows from the management server to the VMware vCenter server and then to the VMware ESX server.

| The supported operating system versions on the iSCSI attached integrated Windows server are as follows:

- | • Windows Server 2008 R2
- | • Windows Server 2008
- | • Windows Server 2003

| An integrated Windows server can serve as the management server for any number of integrated VMware ESX servers within the same i5/OS logical partition. At least one integrated Windows server is required in each i5/OS logical partition that hosts integrated VMware ESX servers.

| **Note:** Only a small portion of the integrated Windows server capacity is needed to manage integrated VMware ESX servers. The integrated Windows server can be used for other workloads as well.

| **Windows utilities**

| A Windows utility is used to define and manage connection information so that i5/OS can manage integrated VMware ESX servers. See “Windows utilities for i5/OS integration with VMware ESX servers” on page 21 for more information.

| **Windows services**

| A Windows service is used to perform requests initiated from i5/OS to integrated VMware ESX servers that are managed from the integrated Windows server. See “Windows services for i5/OS integration with VMware ESX servers” on page 21 for more information.

| **QVMWINT user profile**

| This i5/OS user profile is used when performing integrated VMware ESX server administration tasks.

- | • QVMWINT is automatically created. This profile is initially disabled.
- | • As part of the integrated VMware ESX server installation process, the QVMWINT profile must be enabled and then enrolled to the associated management server. The QVMWINT profile must also be created on the integrated VMware ESX server, the associated ESX platform manager (if one is used), or both. The QVMWINT user must have Administrator permissions on the management server and the VMware ESX server or ESX platform manager (vCenter) server.
- | • The QVMWINT password must match on i5/OS, the integrated Windows server, and the integrated VMware ESX server or the associated ESX platform manager (if one is used). Note that at i5/OS password level (QPWDLVL) 0 or 1, the QVMWINT password is converted to all lower case characters when it is set on the integrated Windows server.

| **Additional pieces that are used only with the Service console based infrastructure:**

| **ESX service console programs**

| Some of the programs that provide the i5/OS Integrated Server Support features are installed on the VMware ESX server service console. See “Service console programs for i5/OS integration with ESX servers” on page 22.

| **Windows utilities for i5/OS integration with VMware ESX servers**

| With the *Management server based infrastructure*, some of the utilities that provide the i5/OS Integrated Server Support features for VMware ESX servers are installed on an associated management server. The following Windows utilities are provided for integrated VMware ESX server management:

| **i5/OS post-install utility for VMware ESX (ibmvmins.exe)**

| This utility runs on the integrated Windows server that serves as a management server for the integrated VMware ESX server. It is used to install Integrated Server Support for VMware ESX server.

| **i5/OS connection utility for virtualization hosts (ibvmcon.exe)**

| This utility runs on the integrated Windows server that serves as a management server for the VMware ESX server. It is used to define and manage connection information so that i5/OS can manage integrated VMware ESX servers. Connection information can be added, deleted, listed, verified, and managed from the connection utility.

| **Note:** The connection information is used by the **i5/OS Virtual Server Administration** service to establish connections between the integrated Windows server and the integrated VMware ESX servers that the integrated Windows server manages. See “Windows services for i5/OS integration with VMware ESX servers” for more information.

| **Software Level (lvlsync.exe)**

| View the level of i5/OS Integrated Server Support software that is installed on i5/OS and on the integrated Windows server. Optionally synchronize the Integrated Server Support software from i5/OS to the integrated Windows server.

| **Windows services for i5/OS integration with VMware ESX servers**

| With the *Management server based infrastructure*, some of the programs that provide the i5/OS Integrated Server Support features for VMware ESX servers are installed on an associated management server. The following Windows services are provided for integrated VMware ESX server management:

| **i5/OS Virtual Server Administration**

| Perform requests initiated from i5/OS to integrated VMware ESX servers that are managed from the integrated Windows server.

| **Note:** This service uses the connection information that is defined by the **i5/OS connection utility for virtualization hosts**. See “Windows utilities for i5/OS integration with VMware ESX servers” for more information.

| **Services shared with integrated Windows servers**

| Several of the Windows services that are used for integrating Windows servers are also used when integrating VMware ESX servers. See “Windows services for i5/OS integration with integrated Windows servers” on page 17 for more information.

| **Service console programs for i5/OS integration with ESX servers**

| With the *Service console based infrastructure*, some of the programs that provide the i5/OS Integrated Server Support features are installed on the VMware ESX server service console. The following service console programs are provided:

| **i5/OS post-install utility for VMware ESX (ibmsetup.sh)**

| This utility is used to install Integrated Server Support on an integrated VMware ESX server.

| **Update i5/OS Integration Software Level (ibmlsvupdt)**

| Update the level of i5/OS Integrated Server Support software that is installed on the integrated VMware ESX server to match the level that is installed on i5/OS.

| **Uninstall i5/OS Integration Software (ibmunins)**

| Remove the i5/OS Integrated Server Support software that is installed on the ESX service console. Used when migrating from the *Service console based infrastructure* to the *Management server based infrastructure*.

| **Integrated server console**

The integrated server console is a direct interface to the integrated server operating system.

Depending on your configuration of hardware and software, you can use a monitor, keyboard and mouse that are attached by one of the following methods:

Directly attached monitor, keyboard, and mouse

You can use a monitor, keyboard, and mouse that are directly connected to the System x or BladeCenter product. You interact with the integrated server through these devices exactly as you would with a regular stand-alone server.

A directly attached monitor, keyboard, and mouse are required for some iSCSI configuration tasks.

Remote GUI desktop application

You can use an application such as Microsoft Terminal Services, Remote Desktop, or another third party application to display the integrated server graphical user interface (GUI) desktop on a remote workstation. Most administration tasks that are normally performed on the server directly attached console can be performed on the remote desktop. See the Microsoft Terminal Services or other third party application documentation for information about how to configure and use a remote desktop for the server console.

| **IMM or RSA II graphical console redirection**

| For System x products equipped with an Integrated Management Module (IMM) or Remote Supervisor Adapter II (RSA II) service processor, the IMM or RSA II provides full hardware-based graphical console redirection. This redirection means that you can use a local desktop to access and control a remote server using a Web browser.

| **BladeCenter MM or AMM graphical console redirection**

A BladeCenter enclosure (chassis) uses either a Management Module (MM) or an Advanced Management Module (AMM) which provides hardware-based graphical console redirection. This redirection means that you can use a local desktop to access and control a remote server using a Web browser.

Software updates for integrated servers

There are several types of software updates for iSCSI-attached integrated servers.

Updates to i5/OS and firmware

You should update the following software and firmware for integrated servers.

Table 1. Methods for applying software updates for integrated servers

Component	Methods for applying software updates
i5/OS, and related licensed products	Apply PTFs. See i5/OS PTF group SF99357  for the latest PTFs
i5/OS Integrated Server Support software that runs on the integrated server operating system	Apply i5/OS PTFs and then run a utility from the integrated server operating system. See the <i>Installing IBM i integration service packs</i> section in the IBM i iSCSI Solution Guide  .
iSCSI initiator BIOS and firmware	To update the iSCSI initiator firmware in a System x or blade server, see the IBM i iSCSI Solution Guide  .
System x or BladeCenter updates	You might need to update the firmware for the System x, blade, or BladeCenter hardware. See the IBM i iSCSI Solution Guide  .
Integrated server operating system	Apply updates at the integrated server console using the normal procedures for the operating system.

Updates for integrated Windows servers

The updates for the i5/OS Integrated Server Support software that enables Microsoft Windows server to run on the integrated server are separate from the service packs for Windows itself, which you must get from Microsoft.

The process of installing Integrated Server Support software fixes on your integrated Windows server is called synchronization. When you synchronize an integrated Windows server, the integration software on the integrated server is updated to the same release level and service pack level that is on i5/OS. The level of code on the Windows side is dependent on the level of code on the i5/OS side.

When you synchronize an integrated server, there are four things that can happen:

1. If i5/OS has been upgraded to a new release, for example, from V5R4 to V6R1, the software for the new release will replace that of the old release.
2. If a new IBM i5/OS Integrated Server Support service pack has been installed on i5/OS, it will be copied over to the integrated server.
3. If an IBM i5/OS Integrated Server Support service pack has been removed from i5/OS, it will be removed from the integrated server as well, and replaced with the code currently existing in i5/OS.
4. If the i5/OS integration code and integrated server code are at the same level, the synchronization operation can still be performed. This allows for recovery of a deleted or damaged file on the integrated server.

In all cases the integrated server will be brought to the same level of software which exists in i5/OS. See the *Installing IBM i integration service packs* section in the IBM i iSCSI Solution Guide .

Updates for integrated VMware ESX servers

See the *Installing IBM i integration service packs* section in the IBM i iSCSI Solution Guide .

Related information:

 IBM i iSCSI Solution Guide

Storage management for integrated servers

Integrated servers use virtual disks that are managed by the i5/OS operating system.

Virtual disks for integrated servers

Integrated servers use virtual storage provided by i5/OS instead of physical hardware attached to the integrated server hardware.

Operating systems, such as Windows and VMware ESX, work with what they see as physical disk drives; there is little or no virtualization of storage at an operating system level. Because i5/OS virtualizes all disk storage, you can use chunks of disk space from the storage pool to form virtual disk drives, which can then be allocated to the integrated server operating system. These virtual disks are also known as storage spaces. Integrated VMware ESX and Windows servers see these storage spaces as physical disk drives.

Important: Because virtual disks, as seen by integrated servers, are physically scattered over all disk drives in the ASP, you can create disks as large as 1 TB if there is available storage in the specified ASP.

- | The i5/OS object that is used to create a virtual disk for an integrated server is called a Network Server Storage Space (NWSSTG), or storage space for short. These storage spaces are stored in the root of the i5/OS integrated file system (IFS) in a directory called /QFPNWSSTG. You can use the Work with Links (WRKLNK) command from an i5/OS command line to view the contents of the /QFPNWSSTG directory.
- | This storage space architecture is used by integrated Windows and VMware ESX servers.

The amount of disk storage that you create for your servers is taken directly from the System i available storage, and each virtual disk is physically scattered across the physical disks in the System i disk pool.

Storage spaces are different from other i5/OS file objects because the size that you specify for a storage space is completely allocated at the time it is created. This is because integrated servers need to be able to connect to and format a drive of a fixed size.

It is a good idea to make a backup of the system drive before and after you make changes to the operating system. If something should happen, you can recover by restoring a backup of the system drive, rather than rebuilding the server from scratch. In order to recover quickly from a system failure, you should not store user files on the system or installation drives. Files and data that change frequently should be stored on a different drive.

Before you start creating new drives for your server, take some time to calculate what the server needs now and in the future. After the server has been installed you can create additional drives for your integrated server at any time. These drives can be linked to the server while it is shut down (static linking) or started (dynamic linking). This means that you do not need to allocate large portions of your System i storage when the server is created; you can create additional drives of any size you wish (up to the limit) when they are needed.

Here is a summary of the operations that you can perform on integrated server virtual disks:

- Create a new disk
- Delete a disk
- Link a disk
- Unlink a disk
- Clone a disk

- Expand a disk

Disk operations can be performed in these ways:

- Using System i Navigator or IBM Systems Director Navigator for i5/OS
- Using CL commands.

i5/OS storage management for integrated servers

Integrated servers use virtual disks that are managed by the i5/OS operating system.

This brief overview of i5/OS storage management concepts is intended for administrators who are more familiar with how x86-based servers manage storage. Some techniques, such as defragmenting, are not necessary in an integrated server environment.

i5/OS and disk drives

The i5/OS operating system does not directly manage disk drives. Beneath the operating system a level of software (called Licensed Internal Code) "hides" the disk drives and manages the storage of objects on those disk drives. A virtual address space is mapped over the existing disk space and used for addressing objects rather than disk drive IDs, cylinders, and sectors. Needed objects are copied ("paged in") from this address space on disk into the address space of main memory.

Because of the way i5/OS manages disk data, you do not generally need to worry about partitioning high-growth databases, defragmenting disks, or disk striping on your integrated server. The integrated server uses device drivers to share the i5/OS disk drives. These device drivers send and receive disk data to the i5/OS storage management subsystem. i5/OS storage management handles the hard disks, including spreading the integrated server disk drive images across multiple hard disk drives and applying RAID and file mirroring (if configured). Disk defragmentation software manages logical file fragmentation of the hard disk images. Because i5/OS storage management handles these tasks, running a defragmentation program on the integrated server helps primarily in cases where "critical file system structures" can be defragmented.

Disk pools (ASPs)

In i5/OS physical hard disk drives are pooled together into one storage space called a disk pool, also called an auxiliary storage pool (ASP). If your file system runs out of space, you can add a new hard disk drive to the disk pool, and the new storage space will be available immediately. Every system has at least one disk pool, the system disk pool. The system disk pool is always ASP 1. You can configure additional *user* disk pools, numbered 2 - 255. You can use disk pools to distribute your i5/OS data over different groups of disks. You can also use this concept to move less important applications or data to your older, slower disk drives. Support for independent ASPs (33-255) is provided through System i Navigator. Both the Information Center and System i Navigator refer to ASPs as Disk Pools.

Disk protection

i5/OS disks can be protected in these ways:

- **Cross-site mirroring:** Cross-site mirroring, using the operating system geographic mirroring function for independent ASPs, mirrors data on disks at sites that can be separated by a significant distance.
- **RAID-5:** The RAID-5 technique groups several disks together to form an array. Each disk holds checksum information of the other disks in the same array. If a disk fails, the RAID-5 disk controller can re-create the data of the failing disk with the help of the checksum information about the other disks. When you replace a failing disk with a new one, i5/OS can rebuild the information from the failed disk on the new (and therefore empty) disk.
- **Mirroring:** Mirroring keeps two copies of data on two different disks. The i5/OS operating system performs write operations on both disks at the same time, and can simultaneously perform two

different read operations on the two disks of a mirrored pair. If one disk fails, i5/OS uses information from the second disk. When you replace the failing disk, i5/OS copies the data from the intact disk to the new disk.

To further increase the level of protection, you can attach the mirrored disks to two different disk controllers. Then if one controller fails, and with it one set of disks, the other controller can keep the system up. On larger System i models, you can attach controllers to more than one bus. Attaching the two disk controllers that form a mirrored pair to two different buses increases availability even more.

You can define disk pools on i5/OS to have different levels of protection or no protection at all. Then you can put applications and data into a disk pool with the right amount of protection, depending on how important their availability is. For more information about i5/OS disk protection and availability options, see the Recovering your system topic collection.

When the integrated server operating system is running, it uses a portion of the System i disk capacity. For this reason, the administration of integrated server storage has both an i5/OS component and an integrated server operating system component. The i5/OS component is used to create and link a chunk of storage to the integrated server. Many of the common disk administration tasks encountered in stand-alone PC servers (disk drivers, addressing, configuration and protection) are eliminated when you use an integrated server.

Disk storage administration tasks such as formatting and partitioning can be performed on integrated servers in exactly the same way as they are on stand-alone servers.

The key to understanding how disk storage is allocated to integrated servers is an understanding of how i5/OS storage management works on the System i platform. The heart of storage management on the System i platform is a technology called single-level storage. Single-level storage is a revolutionary storage management architecture that not only gives the System i platform outstanding disk I/O performance, but greatly reduces the amount of administration required.

The major features of single-level storage are:

- Single storage pool

The management of physical disk drives is implemented in the Licensed Internal Code, which is similar in concept to the BIOS on a PC.

By default, the operating system and applications see only a single large pool of virtual storage (called the System Auxiliary Storage Pool or system ASP) rather than physical drives. Therefore, the management of physical storage is hidden from the user.

To increase the size of the pool, simply add disk drives to the System i product and they automatically become part of the system ASP. Note that under some circumstances you might create additional storage pools that are called user ASPs and independent ASPs.

- Scattering of data

Instead of an object being stored on a single physical disk drive, single-level storage scatters objects across all physical drives, transparently to the user.

System i disk management supports fully parallel disk I/O, which provides outstanding disk I/O performance because each object on the system is accessible by multiple disk arms concurrently.

There is no need to be concerned about particular disk drives filling up, or moving data from one disk to another to improve performance because all data management is taken care of by the licensed internal code. Therefore, the System i product does not require a Database Administrator. Licensed internal code also ensures that there is no disk fragmentation.

- Single address space

Memory and disk on the System i product form a single 64-bit address space.

A single address space enables objects to be accessed by name rather than hardware address, which provides additional integrity and reliability.

Predefined disks and naming conventions for integrated servers

Predefined disks are automatically created when you install the integrated server operating system. The system uses these disks for the integrated server support code and the operating system.

By default, i5/OS creates these disks in the system disk pool (ASP), but you can choose a different location during the installation. i5/OS also uses these disks to load and start the integrated server.

Predefined disks and naming conventions for integrated Windows servers

Integrated Windows servers have these predefined disks:

Boot and system drive (C)

This drive serves as the system drive. i5/OS names this drive *server1*, where *server* is the name of the network server description (NWSD). This disk drive resides in the integrated file system and is automatically linked as the first drive.

The C drive size ranges from 2 GB to 1,000 GB.

Installation source drive (D)

i5/OS names this drive *server2*, where *server* is the name of the NWSD. This disk drive resides in the integrated file system and is automatically linked as the second drive. i5/OS formats the D drive as a file allocation table (FAT) disk.

Attention:

1. This drive must remain as a FAT drive. Do not make any changes to this drive. i5/OS uses this drive to perform code updates, and changing the drive can make performing updates impossible.
2. Some third-party applications such as Citrix require that the drive letter for this drive be changed. This is supported as long as the drive remains linked to the server and has a FAT or FAT32 file system to allow configuration files to be written when the server is started.

Predefined disks and naming conventions for integrated VMware ESX servers

For installed versions of VMware ESX server, the installation process creates two predefined virtual disks. The disks correspond to the first two drives that the integrated server recognizes:

System drive (/dev/sda)

i5/OS names this drive *server1*, where *server* is the name of the network server description (NWSD). This disk drive resides in the integrated file system and is automatically linked as the first drive.

For non-embedded versions of VMware ESX server, the VMware ESX operating system is installed on this drive. You should allow at least 15 GB for this drive.

Embedded versions of VMware ESX server are installed in flash memory and do not require a system drive. However, the NWSD requires this drive on i 6.1, so a small placeholder drive is linked.

Installation drive (/dev/sdb)

i5/OS names this drive *server2*, where *server* is the name of the NWSD. This disk drive resides in the integrated file system and is automatically linked as the second drive. i5/OS formats this drive as a file allocation table (FAT) disk.

For VMware ESX servers that use the *service console based infrastructure*, this disk contains integrated server utilities that will be used during the server installation process and for integrated server functions. Do not use it for other functions. You should allow at least 1024 MB for this drive.

VMware ESX servers that use the *management server based infrastructure* do not use this drive. However, the NWSD requires this drive on i 6.1, so a small placeholder drive is linked.

Do not configure virtual machines on the system disk. Create additional storage spaces and link them to the server for your virtual machines. For most environments, you can configure one virtual machine per storage space to simplify backup and other administration tasks.

Storage space linking for integrated servers

Integrated servers do not use physical disks. i5/OS creates virtual disks (network server storage spaces) within its own file system and integrated servers use them as if they were normal physical disk drives.

To add a virtual disk to an integrated server, you create the disk, link it to the server, and then format it for the integrated server operating system.

iSCSI-attached integrated servers recognize only dynamic disk links. The disk link sequence position is assigned dynamically at the time that the disk drive is linked to an active server. The disk link sequence position can be specified, but it is not used until the server is restarted. The integrated server can either be shut down or active when adding a dynamic disk drive link.

When dynamically linking a virtual disk to an active server, the new disk drive appears following all other linked disks.

The following table shows the i5/OS virtual disk features supported for various types of server network server descriptions (NWSDs.)

Table 2. Disk features supported

Feature	NWSD type ¹ *iSCSI with OS type *WIN32	NWSD type *iSCSI with OS type *WIN64	NWSD type *iSCSI with OS type *LINUX64 (for ESX servers)
Number of dynamic links	63	63	64
Number of shared access type links	0	0	62
Maximum number of virtual disks that can be linked to the server	63	63	64
Maximum capacity per virtual disk	1000 GB	1000 GB	1000 GB
Maximum total virtual disk capacity, assuming 1000 GB per disk	61.5 TB	61.5 TB	61.5 TB
Can link virtual disks while the server is active?	Yes, Exceptions: dynamic links 1-2	Yes, Exceptions: dynamic links 1-2	Yes, Exceptions: dynamic links 1-2
Can unlink virtual disks while the server is active?	Yes, Exceptions: dynamic links 1-2, disk cannot be part of a volume set, and disk cannot be a volume mounted in a directory	Yes, Exceptions: dynamic links 1-2, disk cannot be part of a volume set, and disk cannot be a volume mounted in a directory	No
Virtual disk format types allowed when linking	*NTFS, *FAT, *FAT32, *OPEN	*NTFS, *FAT, *FAT32, *OPEN	*NTFS, *FAT, *FAT32, *OPEN
Virtual disk access types allowed when linking	Exclusive update, shared update	Exclusive update	Exclusive update, shared update
Disk links requiring exclusive update access type	All dynamic links	All dynamic links	Dynamic links 1-2

Note:

1. See the Create Network Server Description (CRTNWSD) command help text for a description of the NWSD types and the associated operating system (OS) types.

Network server storage spaces can reside in either the i5/OS system disk pool (ASP 1) or a user disk pool. You can copy one disk to another to move it to a different disk pool.

Network server storage spaces are one of the two types of network storage that integrated servers use. Integrated servers can also access resources on i5/OS that an administrator has shared with the network by using i5/OS NetServer.

- After you create a storage space and link it to an integrated server, you must partition and format the disk using the standard utilities provided by the integrated server operating system.

Related tasks:

“Adding disks to integrated servers” on page 96
Use these tasks to add a disk to an integrated server.

i5/OS tape and optical devices shared with integrated Windows servers

Integrated Windows servers can use supported i5/OS tape and optical devices.

Supported i5/OS devices can be used by the integrated Windows server as if they were local devices on Windows for such tasks as installing applications and backing up data. A device can be used only by i5/OS or one integrated Windows server at a time.

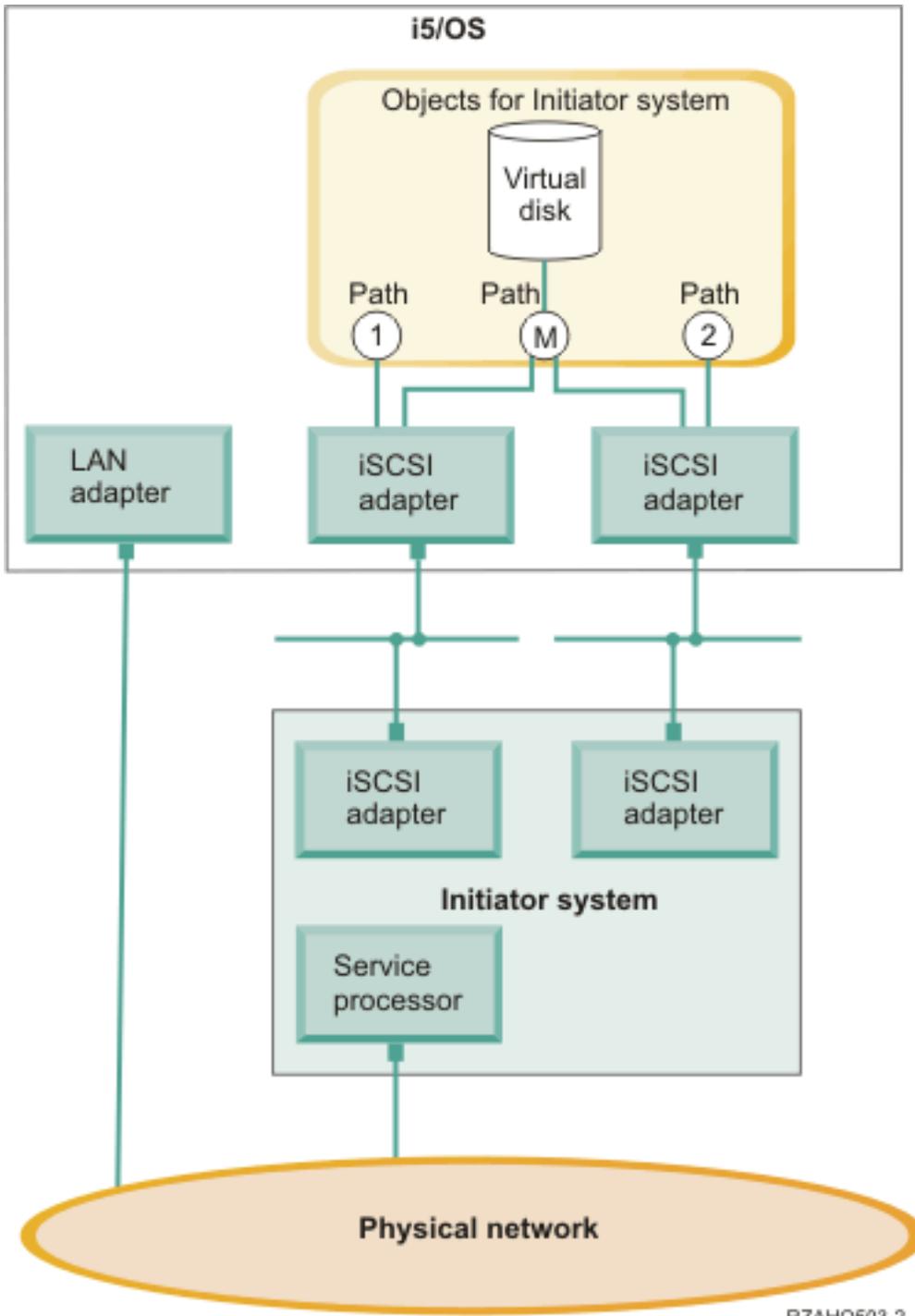
- A subset of i5/OS tape devices are supported for use with various Windows versions. For example, only i5/OS **virtual** tape devices can be used with Windows Server 2008. See the IBM i iSCSI Solution Guide  Web page for information about i5/OS devices that have been tested with iSCSI-attached integrated Windows servers.

- Note:** i5/OS devices cannot be used by iSCSI-attached VMware ESX servers.

Multipath I/O (MPIO) for integrated servers

Multipath I/O (MPIO) enables multiple storage connections and provides automatic failover between connections to ensure that storage is accessible in case of a hardware failure.

You can configure the iSCSI environment to support multiple iSCSI targets, multiple iSCSI initiators, and multiple storage connections.



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Figure 6. An environment with multiple iSCSI adapters installed in the target and initiator systems

Paths

Paths are connection points between virtual devices and iSCSI target adapters in i5/OS. A virtual device being hosted by i5/OS is said to be linked to a path. iSCSI initiator adapters access the virtual device through the path.

i5/OS virtual storage or devices are linked to a network server host adapter (NWSH) object. For example, a configured virtual disk (such as Drive C:) hosted in i5/OS is linked to the NWSH that represents the iSCSI target adapter.

| There are several storage paths defined in Figure 6 on page 30. The paths labeled 1 and 2 each represent
| a single iSCSI target adapter. The path labeled M represents the multipath group, which is group of iSCSI
| target adapters.

You can configure storage for iSCSI-attached servers to use either a single path or a multipath group.

| Removable media and virtual Ethernet connections use a single path. Connections for these devices
| cannot use the multipath group.

Multipath I/O and storage connection redundancy

A hosted system can use multiple iSCSI data paths to access virtual disks hosted by i5/OS.

You can configure a multipath group of two or more iSCSI target adapters. Then specify that a virtual disk is accessed using the multipath group instead of a single iSCSI target adapter. With this configuration, the data on the virtual disk can be accessed using any of the iSCSI target adapters in the multipath group.

In Figure 6 on page 30, the multipath group is defined as path M. The virtual disks that are linked to the multipath group can be accessed by any of the iSCSI target adapters that are also linked to the multipath group. Only one multipath group can be defined per hosted system. This group can include up to four iSCSI target adapters.

For the most reliable storage network, do the following things:

- | • Configure multiple iSCSI targets in i5/OS and define a multipath group that contains them.
- | • Configure multiple iSCSI initiators in the System x or blade product and configure them in the i5/OS
| remote system configuration.
- | • Configure multiple switches to provide redundant network connections between the iSCSI targets and
| iSCSI initiators.
 - If you are using a BladeCenter system, configure multiple switch modules.
 - If you are using System x hardware, configure multiple switches in the iSCSI network.
- Link all storage to the multipath group.

Note: Removable media devices cannot use the multipath group.

The advantage of the multipath configuration is that, if there is a hardware failure, the hosted system can continue to access the disks that are configured to use the multipath group, using any of the iSCSI target adapters that are configured in the multipath group. This configuration can provide uninterrupted storage connections in case of a problem with an iSCSI target adapter, an iSCSI initiator adapter or a switch.

| For more information about installing the required software components and linking storage to the
| multipath group, as well as information about iSCSI initiator MPIO capabilities that vary by operating
| system type, see *Configuring multipath I/O for integrated servers* in the IBM i iSCSI Solution Guide .

| Virtual Ethernet and initiator connection redundancy

| Virtual Ethernet does not have the same multipath I/O concept that storage does. Virtual Ethernet
| supports iSCSI initiator redundancy, but not iSCSI target redundancy:

- If the integrated server has multiple iSCSI initiator adapters, the iSCSI initiator that is used for a particular virtual Ethernet adapter is automatically selected. If there are no failures, the virtual Ethernet adapter continues to use the selected iSCSI initiator. However, if the iSCSI initiator connection fails (for example, an initiator cable is pulled or the initiator card fails), a different iSCSI initiator adapter is automatically selected for the virtual Ethernet adapter and is used until another failure occurs.

Note: In order for the automated selection process to work, the configured iSCSI target adapter must still be accessible by at least one iSCSI initiator adapter that is listed in the i5/OS remote system configuration.

- There is no multipath group available for virtual Ethernet. A virtual Ethernet adapter is configured to use a specific iSCSI target and always uses that target. If the iSCSI target adapter fails or its cable is pulled, any virtual Ethernet adapters that are configured to use that iSCSI target adapter stop communicating. However, if the cable is plugged back in, communication automatically resumes.

For the most reliable virtual Ethernet network, do the following things:

- Configure multiple iSCSI initiators in the System x or blade product and configure them in the i5/OS remote system configuration.
- Ensure that multiple iSCSI initiators can access the same i5/OS iSCSI target.

Related information:

IBM i iSCSI Solution Guide

Networking concepts for integrated servers

iSCSI-attached integrated servers use several types of network connections.

Service processor connection for integrated servers

This physical connection is required so that the hosting i5/OS partition can communicate with the service processor of the initiator (System x or BladeCenter) system.

- The connection can consist of a simple and switched network or a more complex and routed network. i5/OS Integrated Server Support uses this connection to manage the state of the hosted system.

- At one end of the connection is a LAN adapter or adapters that are controlled by i5/OS. This LAN adapter can be available for other uses. The IP address and other attributes of this adapter are controlled using standard i5/OS configuration methods. i5/OS can automatically connect to the service processor using one or more i5/OS TCP interfaces that are already configured.

At the other end of the connection is the service processor. The service processor has its own Ethernet port and TCP/IP stack. This TCP/IP stack is active whenever the system power cord is plugged into an energized alternating current (AC) outlet, even if the system is not in a powered on state.

Connection

There are multiple options that i5/OS offers for connecting to the service processor. For more information, see “Service processor connection methods” on page 33.

Performance and maximum transmission unit (MTU)

There is not a requirement or advantage to having a high speed network or using a large MTU for the service processor connection.

Security

The security capabilities of your service processor hardware may affect your decision to use an isolated network or a shared network to provide the service processor connection. For more information, see “Configuring security between i5/OS and integrated servers” on page 93.

Service processor functions and support

- | Use the information from the i5/OS remote system and service processor configurations to connect to and manage iSCSI-attached integrated servers.

Initiator systems are identified by information stored in the remote system configuration and the service processor configuration objects in i5/OS.

This connection is different than the connection between the i5/OS iSCSI target adapter and the iSCSI initiator adapter in the remote server. The LAN adapter for the service processor of the remote server must be attached to a network that is reachable by a LAN adapter that is installed and assigned to your i5/OS partition.

Both the i5/OS objects and the service processor must be configured. You can configure the connection method used in the i5/OS network server configuration objects.

Static addressing for service processors

The service processor is configured with a specific IP address or host name.

Dynamic addressing for service processors

- | Using DHCP to obtain the service processor IP address is not supported for the i5/OS integrated server solution. Use static addressing for the service processor.

- | **Note:** If a specific IP address or host name has not been set yet for the service processor, the factory default for most service processors is to use DHCP to obtain an IP address. The service processor initializes immediately when the server receives power and starts the DHCP process. This DHCP server is distinct from the DHCP server that is built into the i5/OS side of the iSCSI network to assist with iSCSI boot of the integrated server operating system. If a service processor IP address cannot be obtained with DHCP, the service processor uses the default static IP address of 192.168.70.125. You can use the service processor Web interface to set a static address for the service processor, using the IP address obtained using DHCP, or the default IP address.

Supported functions by service processor type

- | The configuration options depend on the type of service processor. For information about the capabilities of each type of service processor, see the IBM i iSCSI Solution Guide .

Service processor connection methods

- | i5/OS connects to the initiator blade or System x hardware on the network. Multiple connection methods are available.

- | For information about the service processor connection methods, see the IBM i iSCSI Solution Guide .

iSCSI network for integrated servers

This physical network connects iSCSI target adapters in the hosting i5/OS partition with iSCSI initiator adapters in the System x or BladeCenter system.

The iSCSI network is typically a simple, switched, Gigabit Ethernet network. The iSCSI target and initiator adapters can be connected directly to each other without a switch. Two kinds of traffic flow over this connection: storage (SCSI) and virtual Ethernet (LAN).

On one side of the network is an iSCSI target adapter or adapters controlled by i5/OS. Each iSCSI target adapter port has up to two IP addresses: one for SCSI and one for LAN. For a hardware target (iSCSI HBA), separate IP addresses are used for the SCSI and LAN connections. For a software target (Ethernet NIC), the LAN connection uses the same IP address as the SCSI connection. You configure the IP addresses and other attributes of an adapter in an i5/OS device description object known as the network server host adapter (NWSH). For more information, see “Network server host adapters” on page 48. Each iSCSI target adapter controlled by i5/OS needs its own NWSH object. When you vary on an NWSH, an iSCSI target adapter controlled by i5/OS uses the configured values. If you want different values to be used, you must vary off the NWSH, change the NWSH configuration, and vary on the NWSH again.

The iSCSI protocol is implemented differently, depending on the type of iSCSI target adapter:

Software target (Ethernet NIC)

The iSCSI protocol is implemented in i5/OS, so i5/OS resources (for example, CPU and memory) are used for the iSCSI protocol. The i5/OS TCP/IP stack is aware of the IP address configured for the iSCSI target adapter.

Hardware target (iSCSI HBA)

The iSCSI protocol is implemented in firmware on the iSCSI adapter, so the iSCSI protocol is offloaded from i5/OS. The TCP/IP stack is also implemented in hardware and is independent of the normal i5/OS TCP/IP stack. The i5/OS TCP/IP stack is unaware of the IP addresses configured for the iSCSI target adapter.

On the other side of the network is an iSCSI initiator adapter or adapters for the initiator system. You configure the IP addresses and other attributes of these adapters in an i5/OS object known as the remote system configuration. For more information, see “Remote system configuration” on page 49. This configuration differs from the i5/OS network server host adapter object in several ways:

- You can configure an iSCSI initiator adapter port with 1 or 2 IP addresses: SCSI, LAN, or both. There must be at least one SCSI and one LAN IP address among all the configured adapters.
- Whenever you configure an IP address for an iSCSI initiator adapter, you must also configure the corresponding adapter MAC address. Be careful to configure MAC addresses correctly.
- You configure all the iSCSI initiator adapters for an initiator system in the same i5/OS remote system configuration. When the integrated server is later varied on, i5/OS automatically ensures that iSCSI initiator adapters in the initiator system use values in the i5/OS remote system configuration. If you want different values to be used, you must change the remote system configuration and vary on the server again.

The iSCSI protocol is implemented differently, depending on the type of iSCSI initiator adapter:

Software initiator (Ethernet NIC)

The iSCSI protocol is implemented in the integrated server operating system, so integrated server resources (for example, CPU and memory) are used for the iSCSI protocol. The integrated server operating system TCP/IP stack is aware of the IP addresses configured for the iSCSI initiator adapter.

Hardware initiator (iSCSI HBA)

The iSCSI protocol is implemented in firmware on the iSCSI adapter, so the iSCSI protocol is offloaded from the integrated server. The SCSI traffic uses the iSCSI initiator adapter hardware TCP/IP stack, but LAN traffic uses the integrated server operating system TCP/IP stack.

Consequently, the integrated server operating system TCP/IP stack is unaware of the iSCSI initiator adapter SCSI IP address, but is aware of the LAN IP address.

Note:

1. In i5/OS configuration objects, network interface information is labeled as local or remote. These terms are relative to i5/OS. Local interface information is for the i5/OS side. Remote interface information is for the initiator system side.
2. The NWSH and the remote system configuration define IP address information for opposite sides of the iSCSI network. When connected by a simple, switched network, the following rules apply:
 - The SCSI IP addresses in these two objects that are connected by a switch must be in the same subnet. For example, with IP addresses of the form a.b.x.y and 255.255.255.0 subnet masks, a.b.x must be the same value for both objects.
 - The LAN IP addresses in these two objects that are connected by a switch must be in the same subnet.
 - In the NWSH, use the default value (none) for the gateway elements.
 - In the remote system configuration, use the default value (none) for the gateway elements.

Scaling the iSCSI Network

After you have installed an integrated server, you can scale the iSCSI network.

The basic installation process addresses integrated servers that use one i5/OS iSCSI target and up to two System x or blade iSCSI initiators. After the server is installed, you can configure additional iSCSI targets or initiators if needed.

- Configure multipath I/O for the integrated server storage. See “Multipath I/O (MPIO) for integrated servers” on page 29
- Refer to the Scaling your iSCSI network chapter in the Implementing Integrated Windows Server through iSCSI to System i5[®]  (www.redbooks.ibm.com/abstracts/sg247230.html) Redbooks[®] publication for more information.

Integrated DHCP server

There are several methods for delivering boot information to the initiator system. The default method of delivering IP and storage information to boot the integrated server uses an integrated Dynamic Host Configuration Protocol (DHCP) server on the i5/OS side of the iSCSI network. For more information, see “Integrated DHCP server for integrated servers” on page 43.

Even with DHCP, the IP address might be considered static because the DHCP server associates a single IP address with a MAC address.

Managing i5/OS iSCSI target adapter function

Paths configured in the network server description control what storage and virtual Ethernet traffic, if any, can flow over an i5/OS iSCSI target adapter. For more information, see the IBM i iSCSI Solution Guide .

Multiple initiator systems can use an i5/OS iSCSI target adapter simultaneously if multiple network server descriptions use the same NWSH object.

Managing iSCSI initiator adapter function

You can configure an iSCSI initiator adapter with a SCSI IP address, a LAN IP address, or both. A SCSI IP address enables storage traffic, and a LAN IP address enables virtual Ethernet traffic.

Use of the iSCSI initiator adapter as a general-purpose external network connection is not supported. For more information about external network connections, see “Physical networks for integrated servers” on page 43.

For integrated Windows servers, each virtual Ethernet adapter is automatically assigned to an iSCSI initiator adapter. There is an option to select particular iSCSI initiator adapter on the advanced properties

tab of each virtual Ethernet adapter. See the IBM i iSCSI Solution Guide .

Other considerations

The following items are additional considerations for iSCSI adapters.

- The iSCSI network only uses Internet Protocol version 4.
- The frame format is Ethernet version 2.
- The iSCSI network does not support Network Address Translation.

Security

For information about securing storage and virtual Ethernet traffic, see “Network security for integrated servers” on page 41.

Network communications between i5/OS and iSCSI-attached integrated servers

The i5/OS operating system uses network connections to communicate with integrated servers for some administrative functions. Integrated Windows servers use a point-to-point virtual Ethernet network, and integrated VMware ESX servers use a physical network.

Point-to-point virtual Ethernet for integrated Windows servers

The i5/OS operating system uses the point-to-point virtual network to communicate with integrated Windows servers. This type of virtual Ethernet network is specifically for integrated Windows servers and is different from the virtual Ethernet networks used for inter-partition communication on your System i product.

The i5/OS operating system communicates with integrated Windows servers over a point-to-point virtual Ethernet network. When an integrated server is installed, a special virtual network is created between the integrated server and a controlling i5/OS partition. This network is called point-to-point because it has only two end points (the integrated server, and the System i server). Another reason that this network is called point-to-point is because, like a virtual Ethernet network, the network is emulated within the System i product and no additional physical network adapters or cables are used. In the i5/OS operating system, it is configured as an Ethernet line description with Port Number value *VRTETHPTP.

When you run the Install Windows Server (INSWNTSVR) command, it configures a point-to-point virtual Ethernet.

A point-to-point virtual Ethernet connection and a virtual Ethernet network are different in the following ways:

- A point-to-point virtual Ethernet is configured differently and can only have two end points (the System i server and an integrated server).

- A point-to-point virtual Ethernet only supports the TCP/IP protocol, and by default uses restricted IP addresses in private domains, so the addresses are not passed through gateways or routers.

For iSCSI-attached servers, these addresses take the form of 192.168.xxx.yyy, where xxx ranges from 100 to 254 and results in a unique class C network. In our example, the i5/OS operating system side of the point-to-point network is given the IP address 192.168.100.1, and the Windows operating system side has 192.168.100.2. As you define multiple line descriptions for the same hardware resource, yyy is incremented.

You can use the INSWNTSVR command to automatically assign these IP addresses or manually configure them to prevent TCP/IP address collisions with other hosts on the system.

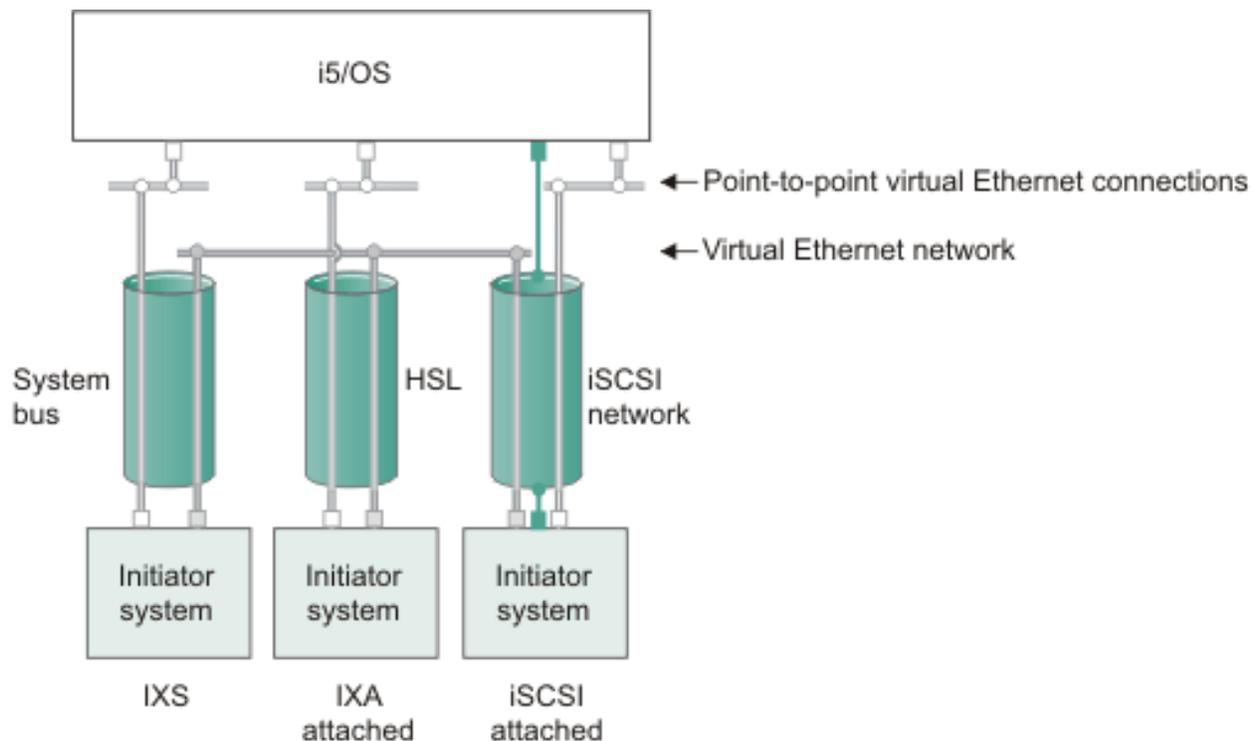
Physical network for integrated VMware ESX servers

Integrated VMware ESX servers use a physical network to communicate between i5/OS and a network adapter that is installed in the integrated server hardware.

Virtual Ethernet networks for integrated Windows servers

Integrated servers can use a virtual Ethernet network that is configured on a System i product to communicate with the hosting i5/OS partition, another partition, or other integrated servers.

Virtual Ethernet networks that do not include more than one logical partition



■ or □ IP address on virtual adapter

■ LAN IP address on iSCSI adapter

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Figure 7. System bus, HSL, and iSCSI network tunnels

Integrated xSeries servers (IXSs), IXA-attached systems, and iSCSI-attached systems can all participate in virtual Ethernet networks and can communicate with each other.

- For IXSs, virtual Ethernet traffic flows over buses for System i products.
- For IXA-attached servers, virtual Ethernet traffic flows through HSL cables.
- For iSCSI-attached servers, virtual Ethernet traffic is tunneled through a physical iSCSI network. Virtual Ethernet is needed when an iSCSI network is present for several reasons:
 - Virtual Ethernet can work with other virtual Ethernet support on your System i product.
 - Virtual Ethernet can provide multiple isolated virtual networks through each iSCSI HBA even when switches in the iSCSI network do not support IEEE 802.1Q VLANs
 - Integrated servers can communicate with each other even if they are each attached by Ethernet switches that are not connected to each other.

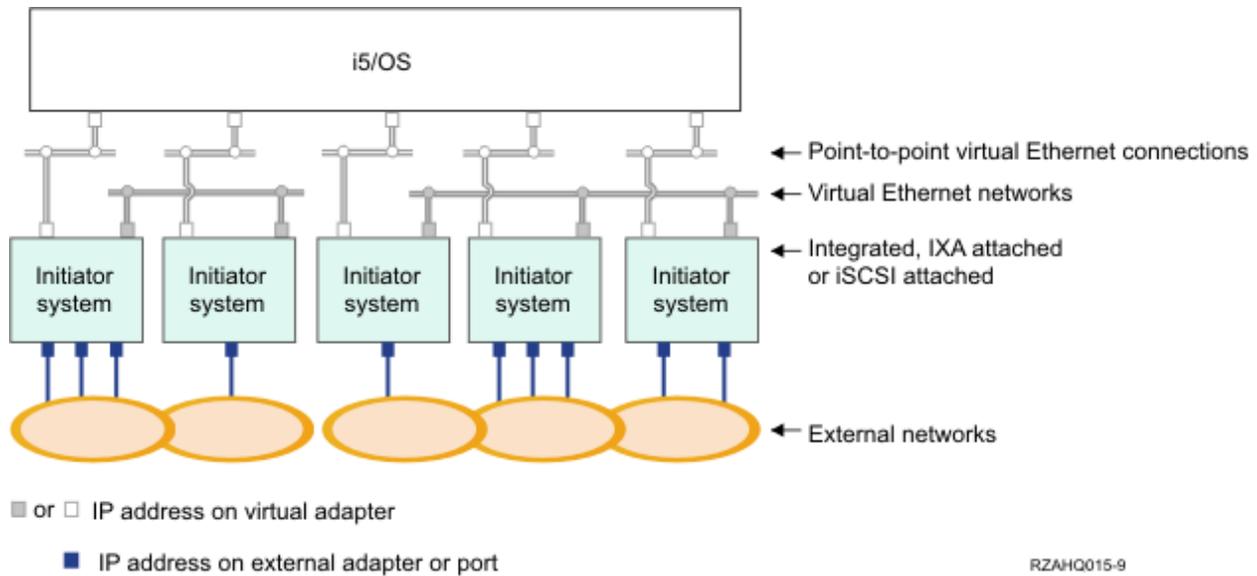
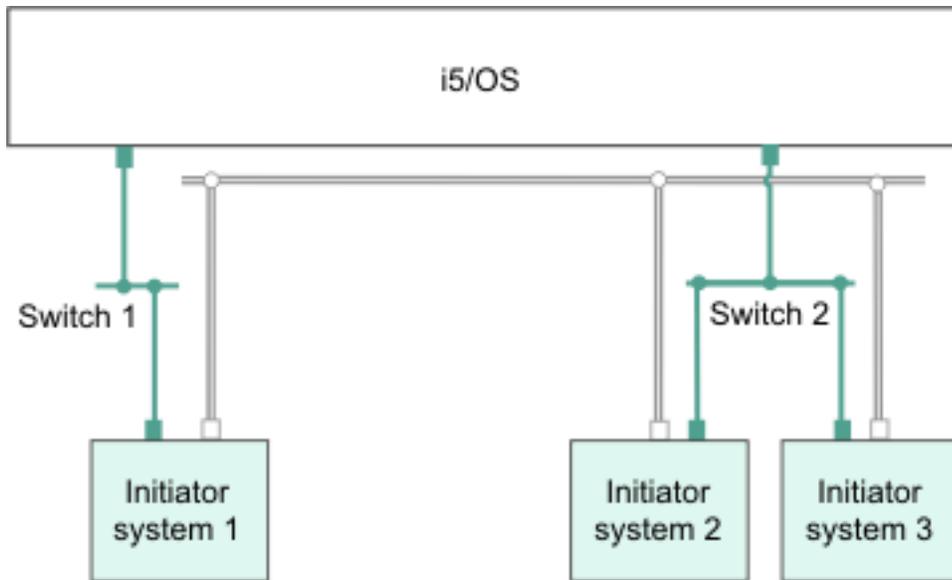


Figure 8. Two isolated groups of integrated Windows servers on the same System i product. Each group has its own virtual Ethernet network.

This figure illustrates how virtual networks work within the System i product. There are five separate integrated Windows servers. They are all connected to the single controlling i5/OS partition with point-to-point virtual Ethernet networks. The boxes on the bottom of the integrated servers represent physical network adapter cards that allow the machines to make external network connections. The ovals to which they are connected represent external networks. Finally, there are two separate virtual Ethernet networks. Each integrated server can participate in up to four virtual Ethernet networks simultaneously.

Like point-to-point virtual Ethernet, virtual Ethernet networks are configured through Ethernet line descriptions. An integrated server is connected to a virtual Ethernet network when its i5/OS configuration (NWSD) is configured to have an Ethernet line description port number with a value of *VRTETH0 through *VRTETH9. Integrated servers that have NWSDs configured with the same port number values are connected to the same virtual Ethernet network. When you install a new integrated server, the Install Windows server (INSWNTSVR) command can automatically create the required line descriptions and assign them IP addresses. In the figure, the i5/OS side of the line descriptions is not shown. Unlike when you use virtual Ethernet, configure a TCP/IP address on the i5/OS side of a line description that is used in a virtual Ethernet network.



□ IP address on virtual adapter

■ LAN IP address on an iSCSI adapter

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Figure 9. Virtual Ethernet tunneled through iSCSI networks

Virtual Ethernet tunneled through iSCSI networks has some special characteristics that are illustrated in Figure 9.

- Initiator system 1 can communicate with Initiator system 2 and with Initiator system 3, even though separate iSCSI networks (separate physical switches) are involved.
- Virtual Ethernet communication between Initiator system 2 and Initiator system 3 involves the System i product, even though both of these initiator systems are connected to the same physical switch.

Virtual Ethernet networks that include more than one logical partition

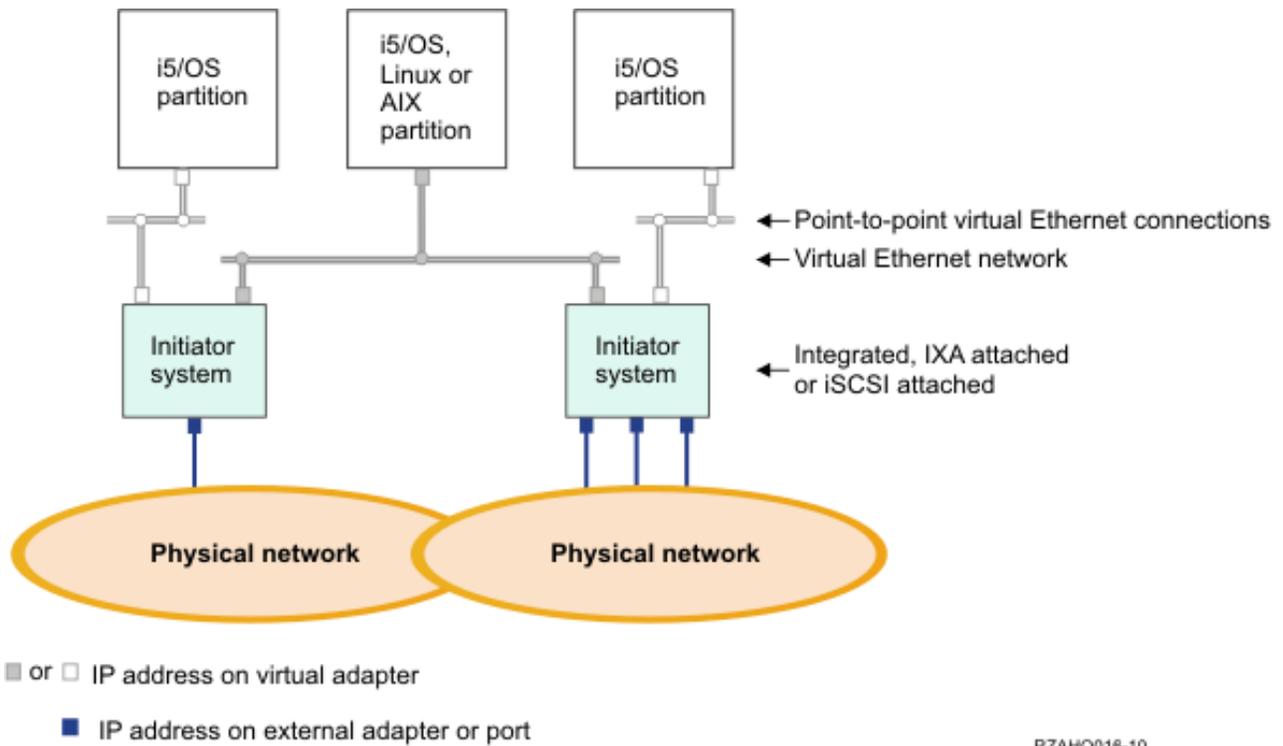


Figure 10. A simple, inter-partition virtual Ethernet network.

In the above figure, the Power server has been partitioned and three separate virtual servers (logical partitions) have been created inside the Power server. Three virtual networks are represented in the figure; two point-to-point virtual Ethernet networks and one virtual Ethernet network. Each integrated server has a point-to-point virtual Ethernet network for communicating with its controlling partition. In this example, the virtual Ethernet network has three participants: two integrated servers, each controlled by a different i5/OS partition, and a third partition running i5/OS or another operating system. This is called an inter-partition virtual Ethernet network.

Inter-partition connections exist between partitions or integrated servers that are assigned the same virtual LAN ID. Participating integrated servers do not support virtual LAN IDs directly. Instead, each participating integrated server needs an Ethernet line description that associates a port value such as *VRTETH1 with a virtual adapter that has a virtual LAN ID. To create the virtual adapter, see Logical partitioning  in the IBM Systems Hardware Information Center. Note that within the same partition, Windows servers can communicate with each other by using the same virtual Ethernet port number.

Network security for integrated servers

iSCSI-attached servers use two types of networks. You can add security to both the service processor connection and the iSCSI network.

Service processor connection security

Service processor security can involve one or more of the following mechanisms:

- Service processor password
- Network isolation and physical security

iSCSI network security

Consider the following types of iSCSI network traffic:

- Storage security can involve one or more of the following mechanisms:
 - network isolation, physical security, and security gateways
 - Challenge Handshake Authentication Protocol (CHAP)
 - firewalls
- Virtual Ethernet security can involve one or more of the following mechanisms:
 - network isolation, physical security, and security gateways
 - firewalls
 - Secure Sockets Layer (SSL) connection for sensitive data during user enrollment and remote command submission

Network isolation and physical security

Network isolation minimizes the risk of data that is accessed by unauthorized devices and data that is modified when it traverses the network. You can create an isolated network by using a dedicated Ethernet switch or a dedicated virtual local area network (VLAN) on a physical VLAN switch or network. When you configure a VLAN switch, treat an iSCSI HBA that is installed on a System i product as a VLAN-unaware device.

Physical security involves physical barriers that limit access to the network equipment and the network end points at some level (locked rack enclosures, locked rooms, locked buildings, and so on).

Service processor password

This password is managed by the i5/OS operating system and is used when your System i product starts a conversation with the service processor of the initiator system. The service processor checks the password to ensure that the i5/OS configuration is authentic. New service processors have a default name and password. i5/OS provides a way to change the password.

Secure Sockets Layer (SSL) connection between i5/OS and Windows

- | The i5/OS Integrated Server Support option includes user enrollment and remote command submission functions, which may transfer sensitive data over the point to point virtual Ethernet. These applications automatically set up an SSL connection to encrypt their sensitive network traffic, and to ensure that each side of the conversation is authentic, based on automatically installed digital certificates. This security feature is provided by default and is not configurable. File data, command results, and traffic for other applications are not protected by this SSL connection.

Challenge Handshake Authentication Protocol (CHAP)

CHAP protects against the possibility of an unauthorized system using an authorized system's iSCSI name to access storage. CHAP does not encrypt network traffic, but rather limits which system can access an i5/OS storage path.

CHAP involves configuring a secret that both i5/OS and the hosted system must know. Short CHAP secrets may be exposed if the CHAP packet exchange is recorded with a LAN sniffer and analyzed offline. The CHAP secret should be random and long enough to make this method of attack impractical. i5/OS can generate an appropriate secret. A hosted system uses the same CHAP secret to access all of its configured i5/OS storage paths.

- | You can configure either target or bidirectional CHAP. Target CHAP authenticates the iSCSI initiator HBAs that connect to the target iSCSI HBA in the System i product. Bidirectional CHAP involves both

| target CHAP and initiator CHAP. Initiator CHAP authenticates the target iSCSI HBAs that connect to the
| initiator iSCSI HBA in the System x or blade hardware.

CHAP is not enabled by default, but it is strongly recommended.

Firewalls

| A firewall can be used between a shared network and the System i product to protect the System i
| product from unwanted network traffic. Similarly, a firewall can be used between a shared network and
| the initiator system protect the initiator system from unwanted network traffic.

iSCSI attached system traffic has the following attributes that should be helpful when configuring a
firewall:

- iSCSI HBAs have static IP addresses (there is a DHCP boot mode, but the IP addresses involved are statically pre-configured)
- UDP and TCP ports that are deterministic and configurable. Each virtual Ethernet adapter on the hosted system uses a different UDP port to tunnel through the iSCSI network. Virtual Ethernet packets are encapsulated as follows, from outer header to inner header:
 - MAC and IP header for the iSCSI HBA using LAN (not SCSI) addresses.
 - UDP header. See “Configuring a firewall to allow integrated server connections” on page 94 for information about optionally controlling UDP port selection.
 - MAC and IP headers for the virtual Ethernet adapter.

Integrated DHCP server for integrated servers

| The i5/OS Integrated Server Support option provides an integrated DHCP server that is used for
| communication with iSCSI initiators in integrated servers.

| This integrated DHCP server is not a general purpose DHCP server. It is intended to exclusively deploy
| boot parameters to the hosted server iSCSI initiator. This integrated DHCP server cannot be used for
| other types of networking. You should use the default configuration for most environments.

| The integrated DHCP server is used to deploy boot parameters to the hosted-server iSCSI initiator when
| the **Dynamically delivered to the remote system via DHCP** option is specified in the i5/OS remote
| system configuration and when the corresponding option is specified in the hosted-server iSCSI initiator.
| The following parameters are deployed to the hosted-server iSCSI initiator when an NWSH is varied on:

- IP addresses for the IBM i iSCSI target boot devices and the BladeCenter blade or System x iSCSI initiator devices.
- iSCSI Qualified Names (IQNs) that represent the target and initiator devices.

| Both of these sets of IP addresses and IQNs are in the i5/OS configuration objects used to define the
| hosted server. The target IP address is defined in the NWSH object. The initiator IP address and initiator
| IQN are defined in the remote system configuration. The target IQN is automatically configured and
| defined in the NWSH object. For more information about these objects refer to “i5/OS configuration
| objects for integrated servers” on page 46.

Physical networks for integrated servers

Integrated servers can use an integrated Ethernet controller, a network adapter installed in a PCI slot, or a BladeCenter I/O module to connect to an external network.

These are the normal networks which all integrated servers use, created by networking through physical adapters controlled by the integrated server operating system.

In an iSCSI-attached integrated server you can use any integrated network adapter or install a network adapter card as you would in a PC.

Performance concepts for integrated servers

Integrated server performance is affected by the configuration of the storage and network for the integrated server.

The iSCSI-attached systems have their own memory and one or more processors, but share the System i hard disk storage through virtual (simulated) disk drives. The disk drives are allocated integrated servers by creating an i5/OS virtual disk (network server storage space). The major difference between the integrated servers and stand-alone servers is that stand-alone servers tend to use dedicated disk drives and the integrated servers use System i storage spaces as virtual disks. Integrated servers also include optional features such as drivers to share System i tape, CD and DVD drives. Integrated Windows servers can use high-speed virtual Ethernet networks to communicate with other integrated servers or System i logical partitions.

The use of System i storage spaces (virtual drives) provides performance benefits that are not typically available in stand-alone environments without significant storage fabric investment and maintenance costs. However, it also imposes some limitations. You should consider these limitations when planning and configuring integrated servers. The information below highlights some considerations affecting performance.

Storage performance for integrated servers

Storage performance depends on the configuration of the integrated server environment.

For performing processor or memory intensive work on an integrated server, the performance characteristics are equivalent to a stand alone server using dedicated disk drives. Since the integrated server disk drives are allocated out of System i storage, the disk performance is dependent on the System i product.

Greater disk performance capacity with System i shared disks

On most standalone servers a few disks are dedicated to each server. For applications with a small average disk load, the performance is adequate. However, there can be periods of time where the server performance is limited by the capacity of those few dedicated disks.

When the same group of servers is integrated with the System i, the virtual disks are spread across more System i hard disks. The total average disk load does not need to be any greater than for a group of servers with dedicated disks. But, when an individual server temporarily needs more disk performance capacity, it is available through the larger set of System i disks.

On servers with dedicated disks, the disk response times tend to be relatively steady.

On integrated Windows servers, you might take advantage of the predictable response time and configure the Windows Performance Monitor to produce alerts when disk response times exceed typical thresholds and indicate exceptional conditions which might need your attention.

On an integrated server, the System i storage, CPU and memory are shared between the integrated server and System i applications. It is normal for disk response to swing through a larger range. Short periods might occur where I/O operations from multiple integrated servers, or other System i operations contend for the same disk. Some disk intensive System i applications (like SAV and RST), can reduce the disk performance seen on the integrated server for a period of time. This can make it more difficult to choose a threshold value for short time periods.

Storage space balancing for integrated servers

The disks in the pool may be configured to be unprotected, parity protected (RAID-5), or with mirrored protection. Unprotected disks provide no protection against disk failures. Parity protected disks maintain parity sets which allow the recovery if a disk fails in a parity set (but at a performance cost). Mirroring provides protection against disk failures, but with much better performance than parity. The integrated server gains the benefits of the efficient System i storage architecture, regardless of how an ASP or independent ASP is configured.

The i5/OS operating system has functions to help maintain the efficient spread of data across the disks. One example is the Start Disk Reorganization (STRDSKRGZ) operation, which balances disk storage utilization. Another is the “Add units to ASPs and balance data” available when hard disk resources are assigned to an ASP. On integrated servers, a storage space will only be moved or rebalanced across disks while the linked server is varied off.

The location of the data associated with a storage space is usually automatically managed by the i5/OS operating system. There is no need to configure striped volumes or software RAID of the disks within the integrated server operating system. Configuring these features in the integrated server operating system might actually slow the effective disk operations. For integrated Windows servers, continue to defragment the associated disk on Windows to maintain efficient file-system data structures.

You can monitor how well the i5/OS operating system is fulfilling the integrated server’s disk requirements by using the Work with Disk Status (WRKDSKSTS), Work with Network Server Storage Spaces (WRKNWSSTG), and Work with Network Server Status (WRKNWSSTS) commands.

For integrated Windows servers, you can use the Microsoft Windows Performance Monitor as you would on any other server. See your Microsoft Windows documentation for information about using the Performance Monitor.

Consider the entire group of disks when you evaluate storage bottlenecks for integrated Windows servers

The System i product storage space appears as one disk drive within Windows. When the Physical Disk average queue length (in Windows Performance Monitor) exceeds two, the server performance is not necessarily disk constrained. Assuming that memory paging issues have been ruled out, a queue length of two or a Windows disk utilization of 100% only points to a storage bottleneck if there is only one physical disk drive to perform the operations. There are usually multiple disks on the System i product in the storage space ASP operating in parallel. Typically, two times the number of disks in the ASP might point toward a disk bottleneck. You might also need to account for the average queue lengths of all the servers using the storage ASP.

Virtual Ethernet performance for integrated Windows servers

The Virtual Ethernet point-to-point connection is the default virtual network connection between the hosting i5/OS partition and each integrated Windows server. The point-to-point connection is used primarily for administrative operations which are part of the integration environment.

The System i and Windows CPU utilization cost of using the point-to-point connection is similar to the utilization cost of using a hardware network adapter. The connection is high speed, but total bandwidth is always shared with disk, tape and other integrated server operations. When you use internet SCSI (iSCSI), you can separate virtual Ethernet operations by using another iSCSI HBA channel.

A Virtual Ethernet connection between two or more integrated servers uses the System i CPU to switch the traffic between servers, even when the System i product is not an endpoint of the traffic. For most connections this utilization won’t be significant. If you expect high sustained network loads across the

virtual Ethernet connection between integrated Windows servers, you might want to balance the cost of using the Virtual Ethernet internal switch against external network adapters on the integrated servers.

MTU considerations for the iSCSI network

By default, iSCSI normally uses standard 1500 byte frames. You can configure the network to use other Ethernet frame sizes to adjust network performance.

- | High bandwidth and low latency is desirable for the iSCSI network. Storage and virtual Ethernet can take advantage of a maximum transmission unit (MTU) up to a 9000 byte 'jumbo' frame if the iSCSI network supports the larger MTU. As a rule of thumb, a larger MTU typically decreases the amount of CPU utilization that is required on i5/OS and the integrated server.
- | • Jumbo frames significantly improve performance for a software initiator to software target iSCSI network. Therefore, if your iSCSI network uses all software initiators and all software targets, and the network switches support jumbo frames, then use jumbo frames.
- | • However, if your iSCSI network uses any hardware initiators or hardware targets, or if the network switches do not support jumbo frames, then use standard frames.

Note: The frame sizes discussed here do not include the Ethernet 14 byte MAC header.

| MTU considerations for each component of the iSCSI network:

| iSCSI target

| i5/OS iSCSI target adapters automatically negotiate an MTU, up to 9000 bytes, that is compatible with initiators using the TCP/IP protocol. Therefore, you do not need to configure an MTU for the iSCSI target.

| iSCSI initiator

| iSCSI initiator adapters default to a frame size that can be transported in a standard 1500 byte Ethernet frame.

| Hardware initiators (iSCSI HBAs) can be configured to use up to 9000 byte MTUs.

| Some software initiators (Ethernet NICs) support larger MTUs and some do not. Check your Ethernet NIC documentation to determine if the Ethernet NIC can use a larger MTU.

| If you want to use an MTU larger than 1500 bytes, you must configure it at each iSCSI initiator adapter. See *Changing the iSCSI initiator MTU* in the IBM i iSCSI Solution Guide .

| Switch

| Network switches typically use a default 1500 byte MTU.

| Some switches support larger MTUs and some do not. Check your switch documentation to determine if the switch can use a larger MTU.

| If you want to use an MTU larger than 1500 bytes, you must configure it on the switch. See your switch documentation for more information.

| **Tip:** If you try to install an integrated server using jumbo frames and the installation fails, it could be a sign that your network hardware does not support jumbo frames.

i5/OS configuration objects for integrated servers

i5/OS uses objects to represent and control integrated server hardware, software, and virtual storage.

The following figure shows the objects that i5/OS (i5/OS) uses to configure iSCSI-attached integrated servers.

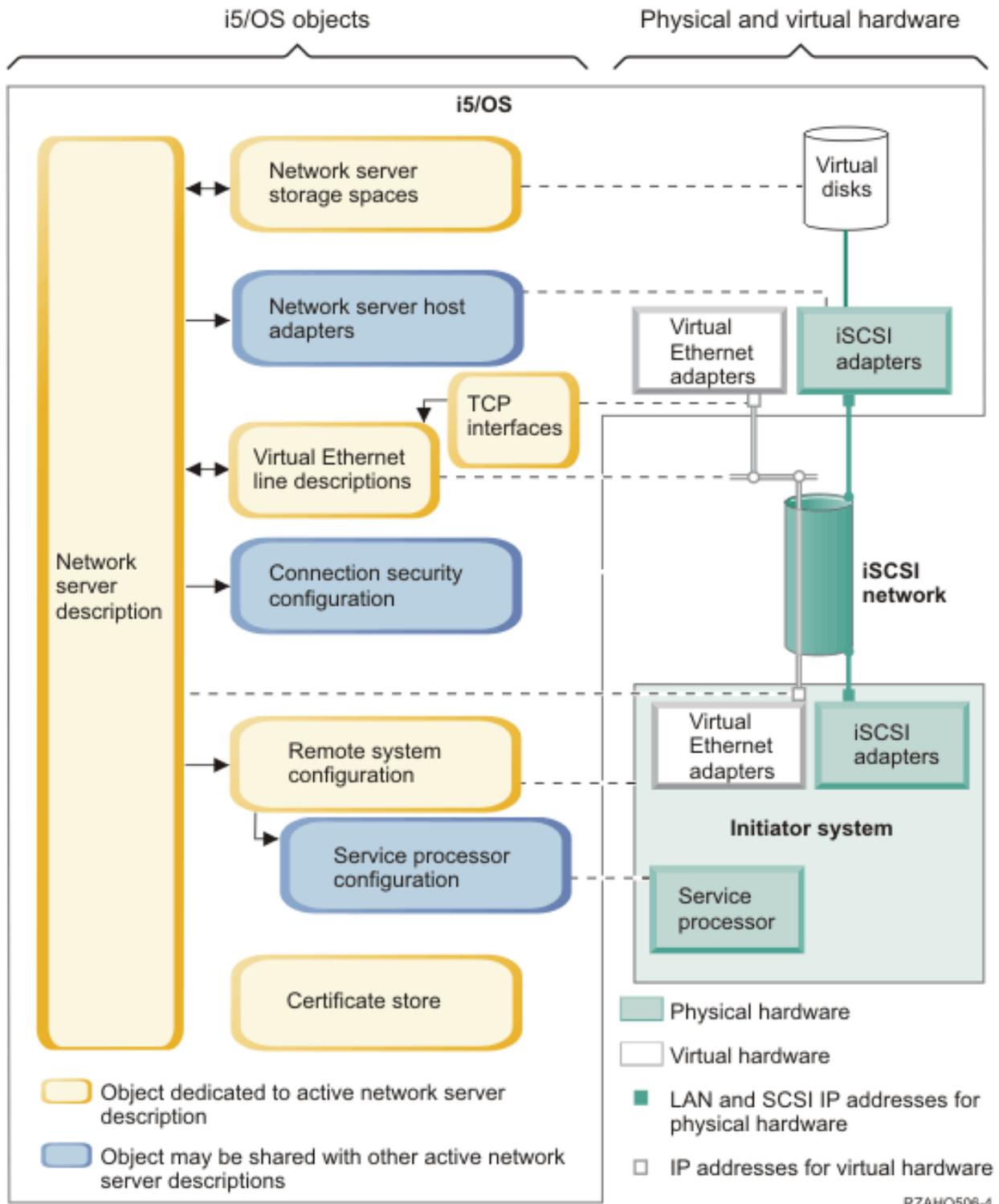


Figure 11. iSCSI configuration objects in i5/OS

Network server description

The network server description (NWS) object is the main configuration object for an integrated server.

- It contains a reference to a remote system configuration.
- It contains references to the iSCSI and virtual Ethernet data paths for the integrated server.

- You can define one or more storage paths. These storage paths reference the network server host adapter (NWSH) objects that are associated with the iSCSI target adapters that are used by the integrated server. You can choose which storage path is used for the SCSI data flows for each virtual disk drive. By associating your virtual disk drives with different storage paths, you can spread the overall server SCSI data flow workload across the storage path iSCSI target adapters for greater bandwidth. See “Multipath I/O (MPIO) for integrated servers” on page 29.
- You can define one or more virtual Ethernet paths. These virtual Ethernet paths also reference the NWSH objects that are used by the integrated server. You can choose which NWSH is used for each virtual Ethernet port that the integrated server uses. By associating different virtual Ethernet ports with different NWSHs, you can spread the overall server virtual Ethernet data flow workload across the virtual Ethernet path iSCSI target adapters for greater bandwidth.
- The iSCSI-attached System x or BladeCenter hardware is controlled by i5/OS.
 - An iSCSI-attached server is turned on and off by starting or stopping the NWSH for that server.
 - i5/OS uses an Ethernet network to communicate with the service processor for the System x hardware or the BladeCenter management module for a BladeCenter server to perform the start and shut down tasks.

Note: In case of a hardware failure, you can change the remote system configuration name that is specified in the NWSH and restart the server using spare hardware. See “Hot spare support for integrated servers” on page 51.

Network server host adapters

A network server host adapter (NWSH) device description object represents the iSCSI target adapter that is used by the i5/OS side of the iSCSI connection.

- It identifies the iSCSI target adapter port.
 - | – For a hardware target (iSCSI HBA), it identifies the i5/OS Network Server Host Port resource name (for example, CMNxx) for the iSCSI HBA port.
 - | – For a software target (Ethernet NIC), the NWSH uses a virtual port and also identifies the i5/OS TCP/IP interface that is associated with the line description for the Ethernet NIC port.
- It defines how communications errors are logged and communications recovery information.
- It defines the IP addresses, ports, and so on. for the SCSI and LAN interfaces on the iSCSI target adapter.

i5/OS can have multiple iSCSI target adapters. Each port on an iSCSI target adapter has an associated NWSH object.

- Each NWSH can be shared by multiple integrated servers. In configurations where bandwidth is not a concern, this results in a lower-cost solution.
- Each integrated server can use multiple NWSHs. Multiple NWSHs allow multiple SCSI and virtual Ethernet data paths between i5/OS and the System x or blade system. Multiple NWSHs can provide greater bandwidth and connection redundancy.

| Starting and stopping iSCSI target adapters.

- | • An iSCSI target adapter is started and stopped using the NWSH for that iSCSI target adapter.
- | • Alternatively, a software target (Ethernet NIC) can be started and stopped using the TCP/IP interface that is associated with the NWSH. The NWSH and the associated TCP/IP interface are started and stopped together.

| **Notes:**

- | 1. Do **not** use the same TCP/IP interface for multiple NWSHs. Only one NWSH that uses a particular TCP/IP interface can be active at a time.

2. When starting a software target, the associated line description (LIND) is also started.
However, when stopping a software target, the associated LIND remains active.

Remote system configuration

The remote system network server configuration (NWSCFG type RMTSYS) contains information that identifies the integrated server hardware to i5/OS.

- It identifies the server hardware.
- It contains configuration information for the iSCSI initiator adapters that are used by the System x or blade hardware.
- It contains values required to boot the server.
- It contains a reference to the service processor NWSCFG object that is used to control the System x or blade hardware.
- It contains challenge handshake authentication protocol (CHAP) configuration values that are used to authenticate the remote system when it initially accesses storage.

The System x or blade server can have multiple iSCSI initiator adapters. Multiple iSCSI initiators allow multiple SCSI and virtual Ethernet data paths between i5/OS and the System x or blade hardware. Multiple iSCSI initiators can provide greater bandwidth and connection redundancy.

The remote system configuration for an integrated server is referenced from the NWSD.

Service processor configuration

A service processor network server configuration (NWSCFG type SRVPRC) represents the System x service processor or the BladeCenter management module.

The service processor configuration contains the following information:

- It identifies the service processor or management module hardware by serial number and type and model.
- It defines how to find the service processor or management module on the Ethernet network using an IP address or host name.
- It contains a service processor user name and password that are used to sign on to the service processor.

Note: For a System x product, there is a one-to-one relationship between the service processor object and the remote system configuration. The service processor controls only one System x product. However, for BladeCenter systems, there can be a one-to-many relationship between the service processor object and the remote system configuration. Each management module can control any of the BladeCenter systems that are contained within the BladeCenter chassis. Therefore, with iSCSI-attached BladeCenter systems it would be common for several remote system configurations to share (refer to) the same service processor object.

Connection security configuration

A connection security network server configuration (NWSCFG type CNNSEC) is used by the system. The integrated server installation process normally creates a default connection security configuration named QCNNSEC that is shared by all integrated servers on the i5/OS system.

Certificate stores

Certificates are used to secure communications between i5/OS and the initiator system for various functions. The certificates are kept in the following i5/OS certificate store:

A certificate store that is associated with the network server description.

This certificate store is created and maintained automatically for you. It is used to store certificates that are generated and used internally by the i5/OS Integrated Server Support (for example, certificates that are used when enrolling users to the hosted system). The certificates in this certificate store are used only when communicating with hosted systems that use the corresponding network server description.

Network server storage spaces (virtual storage)

A network server storage space (NWSSTG) represents a virtual disk drive (virtual storage) for an integrated server. Virtual storage can vary in size from 1 MB to 1000 GB each. Up to 64 virtual storage spaces can be linked to a server, depending on the server configuration. The storage capacity of an integrated server can range from several gigabytes to many terabytes. The virtual storage spaces are first created as stand-alone objects and then linked to the integrated server by identifying the NWSD of the integrated server that uses them.

Each server has up to two virtual disk drives that are automatically created by the server installation process. Each server can also have user-defined virtual disk drives.

- The system drive (typically the C: drive for Windows servers) contains the integrated server operating system (such as Windows Server or VMware ESX Server).
- For integrated Windows servers, the installation drive is used every time the server is started to pass configuration information from i5/OS to the server. It also contains the i5/OS Integrated Server Support (5761-SS1 option 29) code that runs on the Windows server. For Windows Server 2003 servers, the installation drive also contains a copy of the Windows server installation media.
- Additional user-defined drives are typically used for server applications and data.
- When linking the virtual disk drive to the NWSD, it is necessary to identify which of the NWSD storage paths to use for the SCSI data flows for that virtual disk drive. You can choose a specific storage path, the multipath group or let the default storage path be used.

The actual disk storage for the virtual disks is allocated from the i5/OS integrated file system. The virtual disk drives can be allocated from the default system storage pool (also known as the system auxiliary storage pool, or system ASP), from a user-defined storage pool, or from an independent storage pool (independent ASP).

See “Storage management for integrated servers” on page 24 for more information about virtual storage.

Note:

1. Since virtual disks are objects in the i5/OS integrated file system, an entire virtual disk drive image can be backed up and restored using the i5/OS Save (SAV) and Restore (RST) commands. You can also do a file-level backup for the Windows operating system. For more information, see “Backing up and recovering integrated servers” on page 109.
2. Even though storage spaces are allocated out of the integrated file system, storage operations are not performed by IFS while the integrated server is varied on. Therefore, operations like journaling are not enabled.

High availability concepts for integrated servers

Integrated servers can be made highly available through hot spare hardware, clustering, multipath storage connections, or by configuring the integrated server as a switchable device.

Related information:

IBM i iSCSI Solution Guide

i5/OS clustering for integrated servers

You can include the disks that store integrated server in an i5/OS cluster.

For more information, see the High availability topic collection.

Hot spare support for integrated servers

If your integrated server hardware fails, you can quickly configure your integrated server to use replacement hardware with your existing virtual storage.

Server integration and storage virtualization provide innovative options that can enhance the reliability and recoverability of the integrated server environment. Hot spare hardware provides a way to quickly recover from certain types of hardware failures. This can reduce the server downtime from hours or days to minutes.

- If the integrated server hardware fails, you can quickly and easily switch the server configuration to hot spare System x or BladeCenter hardware without restarting i5/OS. Hot spare support also adds flexibility by enabling one spare server to be used to protect multiple production servers. This may reduce the overall number of servers needed to provide increased availability.
- If the i5/OS iSCSI target adapters that the System x or blade system is using has a hardware failure, you can quickly switch the hosted system to use a spare iSCSI target adapter and restart the hosted system.

Related information:

IBM i iSCSI Solution Guide

User and group concepts for iSCSI-attached integrated servers

Learn about how i5/OS users and groups interact with integrated servers.

One of the main advantages of using integrated Windows servers is the user administration function for i5/OS and Windows user profiles. The user administration function allows administrators to enroll existing i5/OS user and group profiles to Microsoft Windows.

Enrollment

Enrollment is the process by which an i5/OS user or group profile is registered with the integration software.

The enrollment process happens automatically when triggered by an event such as running the CHGNWSUSRA command to enroll a user or group, an enrolled Windows user updating their i5/OS user profile password or user attributes, or restarting the integrated server. If the integrated Windows server is active, the changes are made immediately. If the integrated server is varied off, the changes occur the next time the server is started.

Windows domains and local servers

Enrollment can be made to either a Windows domain or a local server. A Windows domain is a set of resources (applications, computers, printers) which are networked together. A user has one account across the domain and needs only to log onto the domain to gain access to all the resources. An integrated server can be a member server of a Windows domain and integrate i5/OS user accounts into the Windows domain.

On the other hand, if you enroll i5/OS users to an integrated server which is not part of a domain, it is called a **local server**, and user accounts will only be created on that integrated server.

Note: In Windows networking, groups of local servers can be loosely affiliated by using Windows workgroups. For example, if you open My Network Places and click Computers Near Me, you will see a list of the computers in the same workgroup as you.

Microsoft Windows i5/OS groups

Two groups of users are created in Microsoft Windows as part of the installation to an integrated server.

AS400_Users

Every i5/OS user, when first enrolled to the Windows server, is placed in the AS400_Users group. You can remove a user from this group in the Windows server; however, the next time an update occurs from the System i product, the user will be replaced. This group is a useful place to check which i5/OS user profiles are enrolled to the Windows server.

AS400_Permanent_Users

Users in this group cannot be removed from the Windows server by the System i product. It is provided as a way to prevent Windows users from being accidentally deleted by actions taken within i5/OS. Even if the user profile is deleted from i5/OS, the user will continue to exist in the Windows server. Membership in this group is controlled from the Windows server, unlike the AS400_Users group. If you delete a user from this group, it will not be replaced when an i5/OS update is performed.

Using the i5/OS user profile LCLPWDMGT attribute

There are two ways to manage user profile passwords.

Traditional user

You may choose to have i5/OS passwords and Windows passwords be the same. Keeping the i5/OS and Windows passwords the same is done by specifying the i5/OS user profile attribute value to be LCLPWDMGT(*YES). With LCLPWDMGT(*YES), enrolled Windows users manage their passwords in i5/OS. The LCLPWDMGT attribute is specified using the i5/OS Create or Change user profile (CRTUSRPRF or CHGUSRPRF) commands.

Windows user

You may choose to manage enrolled Windows profile passwords in Windows. Specifying LCLPWDMGT(*NO) sets the i5/OS user profile password to *NONE. This setting allows enrolled Windows users to manage their password in Windows without i5/OS overwriting their password.

See "User and group concepts for iSCSI-attached integrated servers" on page 51.

Using i5/OS Enterprise Identity Mapping (EIM)

There are two ways to take advantage of the i5/OS EIM support. You can automatically create an EIM association using functions in the EIM Windows registry. Defining EIM associations allows i5/OS to support Windows single sign-on using an authentication method such as Kerberos. Auto-creation and deletion of Windows EIM source associations are done when the i5/OS Create, Change, or Delete user profile (CRTUSRPRF, CHGUSRPRF, or DLTUSRPRF) commands are used specifying the EIMASSOC parameter values of *TARGET, *TGTSRC, or *ALL.

You may manually define EIM associations in the EIM Windows registry. When an EIM i5/OS target association and Windows source association is defined for an i5/OS user profile, the enrolled i5/OS user profile may be defined as a different user profile name in Windows.

Note: SBMNWSCMD, QNTC, and file level backup operations only work with EIM Kerberos associations. i5/OS user profiles mapped to different Windows user names using an EIM Windows registry are not recognized. Those operations still attempt to use equivalent names.

For more information see "Configuring Enterprise Identity Mapping for integrated Windows servers" on page 74.

Enrolling existing Windows user profiles

You can also enroll a user who already exists in the Windows server. The password for the user must be the same on i5/OS as for the already existing Windows user or group. See “Password considerations for integrated Windows servers” on page 54.

User enrollment templates

You can customize the authorities and properties a user receives during enrollment through the use of user enrollment templates. See “User enrollment templates for integrated Windows servers” on page 56. If you do not use a template when you enroll users, they receive the following default settings:

- Users become members of the AS400_Users group and either the Users group either in a local integrated Windows server or in the Domain Users group on a Windows domain.
- i5/OS keeps track of the user's i5/OS password, password expiration date, description, and enabled or disabled status.

Enrolling i5/OS groups

Up to this point, only the enrollment of individual i5/OS user profiles to the Windows server has been discussed. You can also enroll entire i5/OS groups. Then, when you add users to those i5/OS groups that have been enrolled to the Windows server, you automatically create and enroll those users in the Windows server as well.

Enrolling to multiple domains

You may enroll users and groups to multiple domains, but typically this is unnecessary. In most Windows servers, multiple domains set up trust relationships with each other. In such cases, you only need to enroll the user in one domain because trust relationships automatically give the user access to other domains. See your Windows documentation for additional information about trust relationships.

Saving and Restoring enrollment information

Once you have defined your user and group enrollments, you need to save the enrollment definitions. You may save the enrollment information using options 21 or 23 on the GO SAVE menu, by using the SAVSECDTA command, or by using the QSRSAVO API. Restoring the user profiles is done using the RSTUSRPRF command and specifying USRPRF(*ALL) or SECDTA(*PWDGRP) values.

Using the PRPDMNUSR parameter

If you have multiple servers which are members of the same domain, you may prevent duplicate domain enrollment from occurring on each member server. Use the Propagate Domain User (PRPDMNUSR) parameter in the Change Network Server Description (CHGNWSD) or Create Network Server Description (CRTNWSD) commands. See “Configuring the QAS400NT user for user enrollment on integrated Windows servers” on page 69 for more information.

| Using the DSBUSRPRF parameter

You can specify whether you want user profiles on integrated Windows servers to be disabled when the corresponding i5/OS user profiles are disabled. Use the Disable User Profile parameter on the Change Network Server Description (CHGNWSD) or Create Network Server Description (CRTNWSD) commands. See “Configuring the QAS400NT user for user enrollment on integrated Windows servers” on page 69 for more information.

| QAS400NT user and integrated Windows servers

| i5/OS uses the QAS400NT user to sign on to the integrated Windows server operating system.

| The QAS400NT user is used to enroll i5/OS users and groups to Windows domains and servers.

Password considerations for integrated Windows servers

You can change i5/OS system values and Windows Server policies to configure the rules for passwords and ensure that they work correctly for your environment.

1. Enrolled users must use i5/OS passwords containing only characters and password lengths allowed in Windows passwords.
2. i5/OS and an integrated Windows server must enforce consistent password rules. If the password rules on the two systems are not consistent, then a password for an enrolled i5/OS user might be rejected by the integrated Windows server. You can adjust the password rules either on i5/OS or on the integrated Windows server to make them consistent:
 - i5/OS password rules can be adjusted using the i5/OS system values listed in the next section.
 - Refer to your Windows Server documentation for the methods to change Windows Server policies that control the rules for passwords.
3. When the i5/OS passwords of enrolled users expire, their Windows passwords also expire. Users can change their passwords on Windows, but they must remember to also change their passwords on i5/OS. Changing the i5/OS password first automatically changes the Windows password.

i5/OS system values affecting passwords

i5/OS uses system values to control password rules and other security-related items.

1. Make sure that the i5/OS QRETSVRSEC system value is set to 1. You can set QRETSVRSEC using the Work with System Value (WRKSYSVAL) command. If you do not set QRETSVRSEC to 1, you cannot enroll users on your integrated Windows server until they sign on to i5/OS.

Note: This system value is also required for other integrated server support functions, such as powering on an integrated server.

2. The i5/OS password level can be set to allow user profile passwords of 1 - 10 characters or to allow user profile passwords of 1 - 128 characters. An i5/OS password level change of the system value QPWDLVL requires an IPL.
3. If system value QPWDLVL is set to allow user profile passwords of 1 - 128 characters, then system value QPWDMAXLEN also needs to be changed to allow passwords to be 128 characters in length.
4. The i5/OS password level of 0 or 1 supports passwords of 1 - 10 characters and limits the set of characters. At password level 0 or 1, i5/OS converts passwords to all lowercase for Windows.
5. The i5/OS password level of 2 or 3 supports passwords of 1 - 128 characters and allows more characters including uppercase and lowercase characters. At level 2 or 3, i5/OS preserves password case sensitivity for Windows.
6. If the i5/OS system value QSECURITY is 10, i5/OS users do not require passwords to sign on. Note that you might not be able to enroll i5/OS users without passwords to Windows due to Windows password policy restrictions. All other i5/OS QSECURITY levels require that a user profile has a password to sign on. You can find more information about security levels in the Security reference topic collection.
7. If you are using a language other than English, be aware that using anything but invariant characters in user profiles and passwords can cause unpredictable results. The i5/OS globalization topic contains information about what characters are in the invariant character set. This statement is only true when QPWDLVL is 0 or 1. When QPWDLVL is 2 or 3, invariant characters can be used without causing any problems.

User accounts for integrated Windows servers

You can manage passwords for Windows users in either Windows or the i5/OS operating system.

Traditional user (password managed by i5/OS)

By default users are set to this type. This user works in both Windows and i5/OS. The i5/OS password and Windows password will be synchronized. Each time that the integrated Windows server is restarted, the user's password will be reset to the i5/OS password. Password changes can only be made in i5/OS. This user type is recommended for running File Level Backup and remote Windows commands. To set a Windows user to this configuration, use WRKUSRPRF to set the user profile attribute LCLPWDMGT to *YES.

Windows password-managed user

This person does all or most of their work in Windows and may never, or rarely, sign on to i5/OS. If the user signs-on to i5/OS, they must use an authentication method such as Kerberos to access i5/OS. This is discussed in the next section: Windows user with Enterprise Identity Mapping (EIM) configured.

When the user profile attribute LCLPWDMGT(*NO) is defined for an i5/OS user, the i5/OS user profile password is set to *NONE. The i5/OS enrollment password is saved until Windows enrollment is successfully completed. After the i5/OS user is enrolled to Windows, the Windows user may change and manage their password in Windows without i5/OS overwriting their password. Using this method allows for a more secure environment because there are fewer passwords being managed. To read how to create a user of this type, see “Changing the LCLPWDMGT user profile attribute” on page 73.

Windows user with Enterprise Identity Mapping (EIM) associations automatically configured

Specifying the user profile attribute of EIMASSOC to be *TGT, TGTSRC, or *ALL allows the integrated server to automatically define EIM Windows source associations. Using the automatic definitions of associations makes configuring EIM easier. To read how to create a user of this type, see “Configuring Enterprise Identity Mapping for integrated Windows servers” on page 74.

Windows user with Enterprise Identity Mapping (EIM) associations manually configured

The user may choose to manually define EIM Windows source associations. This method may be used to set the i5/OS user profile to be enrolled to a different Windows user profile name. The user must manually define an i5/OS target association for the i5/OS user profile and also a Windows source association for the same EIM identifier.

Table 3. Types of user configurations

User type	Function provided	User profile definition
Traditional	<ul style="list-style-type: none">• Both i5/OS and Windows fully functional.• Easy to configure.• Password is changed from i5/OS.• i5/OS and Windows user ID and passwords will be identical.• Recommended for system administrators, users who frequently use i5/OS, or for systems which use i5/OS for back up and restoration of user profiles.	LCLPWDMGT(*YES) and no EIM Windows source associations defined.

Table 3. Types of user configurations (continued)

User type	Function provided	User profile definition
Windows password-managed user	<ul style="list-style-type: none"> • Password can be changed from Windows. • Simple configuration. • Windows password administration makes this configuration more secure because the i5/OS password is *NONE. • i5/OS sign-on requires an authentication method such as System i Navigator provides by its support of i5/OS sign-on using Kerberos. 	LCLPWDMGT(*NO)
Windows user with Enterprise Identity Mapping (EIM) associations auto configured	Automatic creation of Windows source associations makes it easier to set up and configure to use Kerberos enabled applications.	For example: EIMASSOC(*CHG *TARGET *ADD *CRTEIMID)
Windows user with Enterprise Identity Mapping (EIM) associations manually configured	Allows the user to define EIM associations for enrolled i5/OS user profiles to be different user profiles in Windows.	Use System i Navigator to manually define EIM i5/OS target associations and Windows source associations.

User enrollment templates for integrated Windows servers

You can use templates to simplify the enrollment of new users to integrated Windows server.

Rather than manually configure many new users, each with identical settings, use a user enrollment template to automatically configure them. Each template is a Windows user profile that defines user privileges, such as group membership, directory paths, and organizational unit containers.

When you enroll users and groups from i5/OS to the Windows environment, you can specify a user template on which to base the new Windows users. For example, you could create a user template and name it USRTEMP. USRTEMP could be a member of the Windows server groups NTG1 and NTG2. On i5/OS, you could have a group called MGMT. You could decide to enroll the MGMT group and its members to a Windows server. During the enrollment process, you could specify USRTEMP as the user template. During enrollment, you automatically add all members of the MGMT group to the NTG1 and NTG2 groups.

User templates save you from having to set up group memberships individually for each user. They also keep the attributes of enrolled users consistent.

You can make a user template a member of any Windows group, whether you enrolled that group from i5/OS or not. You can enroll users with a template that is a member of a group that was not enrolled from i5/OS. If you do this, however, the users become members of that nonenrolled group as well. i5/OS does not know about groups that were not enrolled from i5/OS. This means that you can only remove users from the group by using the User Manager program on Windows.

If you use a template to define a new user enrollment, and the template has a folder or directory **Path** or **Connect To** defined, the newly-created Windows user will have the same definitions. The folder definitions allow the user administrator to take advantage of folder redirection and to manage terminal service sign-on.

If you use a template when you define a new user enrollment, and the template is a user object in a Windows Active Directory organizational unit container, the newly created Windows user object will be in the same organizational unit container. An organizational unit provides a method to grant users administrative control to resources.

You can change existing user templates. Such changes affect only users that you enroll after you change the template.

You use templates only when you create a newly enrolled user in the Windows environment. If you perform enrollment in order to synchronize an existing Windows user with an i5/OS counterpart, Windows ignores the template.

Related tasks:

“Creating user enrollment templates for integrated Windows servers” on page 72

Follow these steps to create user enrollment templates.

i5/OS NetServer for integrated Windows servers

You must configure NetServer to enable updates to the i5/OS Integrated Server Support software that runs on the Windows server and to enable communication for integrated VMware ESX server administration tasks. You can also configure print and file sharing.

NetServer enables Windows clients to connect to i5/OS shared directory paths and shared output queues by way of TCP/IP.

Notes:

- To install Integrated Server Support service packs on an integrated Windows server, you must be signed on with a Windows account that corresponds to an i5/OS user profile with the same password, or you must have a guest NetServer user profile configured.
- When you install a VMware ESX server that uses the *management server based infrastructure*, a NetServer file share is automatically created and used exclusively for integrated VMware ESX server administration. Access to this share requires that user QVMWINT exists on both i5/OS and the integrated Windows server that manages the integrated VMware ESX server.

To set up i5/OS NetServer to perform maintenance tasks, use the method found in the Getting started with i5/OS NetServer topic.

Once you have set up i5/OS NetServer, you need to set up a Windows user with access to i5/OS NetServer, or you can set up an i5/OS NetServer guest user profile.

System i Access and integrated servers

System i Access enables you to connect to the System i product running the i5/OS operating system. System i Access provides support for System i Navigator. It also provides functionality such as an Open Database Connectivity (ODBC) driver that can be used for server-to-server applications between integrated servers and the i5/OS operating system.

It features a complete set of integrated functions that enable desktop users to use i5/OS resources as easily as their local PC functions. With System i Access, users and application programmers can quickly process information, applications, and resources for their entire company.

You can enable Open Database Connectivity (ODBC) to run as a Windows service by installing System i Access for Windows on your integrated server. This enables you to write server applications that call the ODBC device driver to access DB2 for i5/OS.

To enable ODBC to be started from a Windows service, run the CWBCFG command with the /s option after you install System i Access for Windows.

As a single user signed on to Windows, you have full support for all other System i Access for Windows features.

Additional information sources:

- See i5/OS NetServer vs System i Access for Windows in the i5/OS NetServer topic collection.

iSCSI-attached integrated server installation road map (Deprecated)

The road map contained in the IBM i iSCSI Solution Guide provides an outline of the tasks to install an iSCSI-attached integrated server.

Note: The information in this section has been migrated to the IBM i iSCSI Solution Guide .

Note: All articles that have been removed are marked with **(Deprecated)** in the article titles.

Planning guide overview (Deprecated)

Use this guide to plan for the iSCSI network between i5/OS and blade or System x hardware. Also plan for the i5/OS configuration objects that are needed to complete an iSCSI-attached integrated server installation.

Note: The information in this section has been migrated to the IBM i iSCSI Solution Guide .

Planning for the integrated server operating system (Deprecated)

Plan the configuration for the integrated server operating system.

Note: The information in this section has been migrated to the IBM i iSCSI Solution Guide .

Installing the iSCSI target in the i5/OS system (Deprecated)

Install the iSCSI target adapter in the Power server and verify that it is assigned to the correct i5/OS logical partition.

Note: The information in this section has been migrated to the IBM i iSCSI Solution Guide .

Installing the BladeCenter or System x hardware and iSCSI initiators (Deprecated)

Use these tasks to install the integrated server hardware and the iSCSI initiator adapters. Also configure the iSCSI initiators to communicate with the i5/OS iSCSI target.

Note: The information in this section has been migrated to the IBM i iSCSI Solution Guide .

Configuring i5/OS for iSCSI-attached integrated servers (Deprecated)

Configure i5/OS settings to work with your integrated server.

Note: The information in this section has been migrated to the IBM i iSCSI Solution Guide .

Starting the Windows installation at the i5/OS console (Deprecated)

Run the Install Windows Server (INSWNTSVR) command to create the system disk and begin installing the Windows Server operating system on the iSCSI-attached integrated server.

Note: The information in this section has been migrated to the IBM i iSCSI Solution Guide .

Starting the VMware ESX Server installation from the i5/OS console (Deprecated)

Start installing VMware ESX Server on an iSCSI-attached integrated server.

Note: The information in this section has been migrated to the IBM i iSCSI Solution Guide .

Managing and configuring iSCSI-attached integrated server environments

Use these tasks to administer all types of iSCSI-attached integrated server environments.

Managing integrated servers

| Use these tasks to manage integrated servers.

| Creating and deleting integrated servers

| There are several methods to create and delete iSCSI-attached servers that are integrated with i5/OS.

| Installing integrated servers

| Installing integrated servers is accomplished by following the server installation road map in the IBM i iSCSI Solution Guide.

| Follow the server installation road map in the IBM i iSCSI Solution Guide  to install the server. The installation process involves setting up and configuring the server hardware, configuring i5/OS, starting the server operating system installation from i5/OS using the **Create Server** Web GUI task or an i5/OS CL command, and finally doing some configuration tasks in the server operating system. The *IBM i iSCSI Solution Guide* contains detailed instructions for each step of the process.

| Cloning integrated servers

| Cloning integrated servers is accomplished by following the server cloning road map in the IBM i iSCSI Solution Guide.

| Follow the server cloning road map in the IBM i iSCSI Solution Guide  to clone the server. The cloning process involves preparing the server for cloning, duplicating the i5/OS objects for the server using the **Create Server** Web GUI task with a base network server description (NWSD), and finally doing some more configuration tasks after the server is cloned. The *IBM i iSCSI Solution Guide* contains detailed instructions for each step of the process.

| Uninstalling integrated servers

| To uninstall (delete) an integrated server, follow these steps.

| Before uninstalling an integrated server, shut down the integrated server from i5/OS. See “Stopping integrated servers” on page 66.

| To uninstall an integrated server, follow these steps:

- | 1. Select **Integrated Server Administration** from *IBM Systems Director Navigator for i5/OS*.
- | 2. Select **Servers**.
- | 3. Select the **Delete** action for the server you want to delete.
- | 4. Click **Delete** on the confirmation page.

| The nonshared i5/OS objects for the server are deleted. Typically, these objects are the ones that the **Create Server** GUI task or the install server command created when the server was originally installed. The process also deletes objects related to virtual Ethernet LANs that are associated with the server. The objects that are deleted include:

- | • Network server description (NWSD)

- | • Predefined virtual storage linked to the server
- | • Virtual Ethernet LAN line descriptions
- | • TCP/IP interfaces bound to virtual Ethernet LAN line descriptions
- | • TCP/IP device descriptions for virtual Ethernets
- | • TCP/IP controller descriptions for virtual Ethernets

| **Tip:** If you want to use a CL command, see:

- | Delete Windows Server (DLTWNTSVR)
- | Delete Linux Server (DLTLNXSVR)

| **Note:** The **Delete Server** GUI task (and the corresponding CL commands) cannot be used if the NWSD object for the server no longer exists. If the NWSD object no longer exists, or if you prefer to delete the objects manually, see the procedures referenced in the following table.

| *Table 4. Nonshared objects to delete for an integrated server (manual method)*

Objects to Delete	How to Delete
Network server description (NWSD). Note: Before deleting the NWSD, unlink any virtual storage that is linked to it. See “Unlinking integrated server disks” on page 100.	See Delete Network Server Desc (DLTNWSD).
System drive virtual storage. Note: This storage is typically named nwsdname1, where nwsdname is the name of the NWSD.	See “Deleting integrated server disks” on page 101.
Installation drive virtual storage. Note: This storage is typically named nwsdname2, where nwsdname is the name of the NWSD.	See “Deleting integrated server disks” on page 101.
Virtual Ethernet LAN line descriptions. Note: The line description names typically start with the NWSD name, followed by 00, 01, 02, PP, V0, V1, V2, V3, V4, V5, V6, V7, V8, or V9. For example, if the NWSD name is MYSERVER, then the point-to-point line description name would be MYSERVERPP.	See “Deleting a line description” on page 83.
TCP/IP interfaces bound to virtual Ethernet LAN line descriptions. Note: You can identify the TCP/IP interfaces that are associated with the NWSD by looking at the name of the attached line description. See the line description naming convention described previously.	See “Deleting a TCP/IP interface” on page 82.
TCP/IP device descriptions for virtual Ethernets. Note: The name of the TCP/IP device description starts with the first five characters of the NWSD name, followed by 'TCP' and an optional two-digit number. For example, if the NWSD name is MYSERVER, then the device name might be MYSERTCP or MYSERTCP01.	See Work with Device Descriptions (WRKDEV D). Type WRKDEV D *CMN. Then use option 4=Delete for each device associated with the server.
TCP/IP controller descriptions for virtual Ethernets. Note: The name of the controller description starts with the first five characters of the NWSD name, followed by 'NET' and an optional two-digit number.	See Work with Ctl Descriptions (WRKCTLD). Type WRKCTLD *CMN. Then use option 4=Delete for each controller associated with the server.

| If you no longer need user-created virtual storage or other i5/OS configuration objects that were used by the integrated server, you can delete them.

| If you remove all of your integrated servers from i5/OS and do not plan to install any more, you can delete i5/OS Integrated Server Support. Deleting the product frees up the storage that the product uses.

| **Deleting shareable i5/OS objects for a deleted server:**

When you uninstall an integrated server, the nonshared objects for the server are deleted. You might also want to delete the shareable objects, such as user-created virtual storage or other i5/OS configuration objects that were used by the server.

Delete the shareable i5/OS objects listed in the following table if they are no longer needed.

Important: The objects listed in the following table can be shared among multiple integrated servers. Make sure that the objects are not used by other integrated servers before deleting them. See the notes for additional considerations.

Table 5. Shareable objects to delete if no longer needed

Objects to Delete (if no longer needed)	How to Delete
User-created virtual storage. Note: Do not delete virtual storage if it is linked to other servers. For example, when deleting one of several VMware ESX servers that share the same virtual storage.	See “Deleting integrated server disks” on page 101.
Remote system configuration. Note: Do not delete the remote system configuration if it is used by other servers. If you plan to install another integrated server on the same hardware, then you can typically reuse the existing remote system configuration for the new server.	See “Deleting a remote system configuration object” on page 86.
Service processor configuration. Note: Do not delete the service processor configuration if it is used by other remote system configurations (for example, multiple blades in a BladeCenter). If you plan to install another integrated server on the same hardware, then you can typically reuse the existing service processor configuration for the new server.	See “Deleting a service processor configuration object” on page 89.
Connection security configuration. Note: Do not delete the connection security configuration if it is used by other servers. For example, there is typically one connection security configuration named QCNNSEC that is shared by all integrated servers on the system.	See “Deleting a connection security configuration object” on page 91.
Network server host adapters (NWSHs). Note: Do not delete NWSHs if they are used by other servers or if you plan to install another server that uses the same iSCSI target adapter.	See “Deleting a network server host adapter” on page 82.

Uninstalling i5/OS Integrated Server Support:

If you remove all integrated servers from your i5/OS system and do not plan to install others, you can remove i5/OS Integrated Server Support, Option 29. Removing the program frees the storage space it occupied on i5/OS.

Starting and stopping integrated servers

Use these tasks to stop and start integrated servers.

Starting integrated servers

You can start integrated servers from i5/OS.

| **Important:** Before starting an integrated VMware ESX server that uses the *management server based infrastructure*, ensure that the management server (integrated Windows server) is started. The management server is needed for administrative communication to flow from i5/OS to the integrated VMware ESX server.

To start an integrated server, complete the following steps:

1. Click **Integrated Server Administration > Servers** from System i Navigator.
2. Right-click the server you want to start.
3. Select **Start**. After a few moments, you should see the status change to **Started**.

| **Note:** For VMware ESX servers that use the *service console based infrastructure* or that use the *management server based infrastructure* but the management connection has not been set up yet, the ESX server status does **not** change to **Started** (**ACTIVE** on WRKNWSSTS). To set up the ESX management connection, see the installation road map in the IBM i iSCSI Solution Guide .

| **Tip:** If you want to use a CL command, see:
| Work with Configuration Status (WRKCFGSTS) (use WRKCFGSTS *NWS)
| Vary Configuration (VRYCFG)

Starting an integrated server when i5/OS TCP/IP starts

Configure integrated servers to start when i5/OS TCP/IP starts.

| The integrated server must have a point-to-point virtual Ethernet port and an associated TCP/IP interface before performing this task. If you are performing this task for an integrated VMware ESX server that does not have a point-to-point virtual Ethernet port, see *Configuring a point-to-point virtual Ethernet port for an integrated VMware ESX server*.

| **Note:** In order for the integrated server to automatically start, the iSCSI target adapters that the integrated server uses must also be configured to automatically start.

- To automatically start a hardware target (iSCSI HBA), configure the **Online at IPL** attribute in the network server host adapter (NWSH) object. See “Changing network server host adapter properties” on page 81.
- To automatically start a software target (Ethernet NIC), configure the **Start interface when TCP/IP is started** attribute in the i5/OS TCP/IP interface that the NWSH uses. Starting the TCP/IP interface also causes the associated line description and NWSH to start. See the procedure shown in the following task steps.

| **Attention:** If multiple integrated servers use the same System x or BladeCenter blade server hardware, configure only one of them to autostart. Only one integrated server can use the server hardware at a time. Configuring multiple TCP/IP interfaces to autostart for integrated servers that share the same server hardware can cause unpredictable results.

To have an integrated server automatically vary on when you start TCP/IP, follow these steps:

1. Select **Network** from *IBM Systems Director Navigator for i5/OS*.
2. Click **Show All Network Tasks**.
3. Select **Network > TCP/IP Configuration > IPv4 > Interfaces**.
4. Select the **Properties** action for the interface for the point-to-point virtual Ethernet LAN line description for the server.

| **Note:** The point-to-point virtual Ethernet LAN line description has a name that consists of the network server description (NWSH) name followed by 'PP'. For example, if the NWSH name is MYSVR, then the point-to-point virtual Ethernet LAN line description is MYSVRPP.

- | 5. On the **Advanced** tab, select the **Start interface when TCP/IP is started** check box and click **OK** to save the change.

The integrated server automatically varies on when you start TCP/IP. TCP/IP can be automatically started by the system at IPL by changing the system IPL attributes. Any TCP interfaces that have been enabled for autostart are started along with TCP/IP at IPL.

- | **Tip:** If you want to use a CL command, see:
 - | Configure TCP/IP (CFGTCP) (use CFGTCP, then option 1)

| **Configuring a point-to-point virtual Ethernet port for an integrated VMware ESX server:**

- | Configure a point-to-point virtual Ethernet port for an integrated VMware ESX server so that it can be automatically started when i5/OS TCP/IP starts.

- | **Restriction:** The point-to-point virtual Ethernet port on an integrated VMware ESX server can only be used to automatically start the integrated VMware ESX server when i5/OS TCP/IP starts. The point-to-point virtual Ethernet port does **not** provide a virtual Ethernet communication connection between the integrated VMware ESX server and any other systems.

- | Do these steps to configure a point-to-point virtual Ethernet port for an integrated VMware ESX server:

- | 1. Select **Integrated Server Administration** from *IBM Systems Director Navigator for i5/OS*.
- | 2. Select **Servers**.
- | 3. Select the **Properties** action for the integrated VMware ESX server.
- | 4. On the server properties panel, click the **Virtual Ethernet** tab.
- | 5. Click the **Add...** button to add a new virtual Ethernet port.
- | 6. On the virtual Ethernet properties panel, specify the values for the point-to-point virtual Ethernet port:
 - | a. Type the **Internet address** for the integrated server side of the point-to-point virtual Ethernet.
 - | **Note:** This IP address is not used by the integrated VMware ESX server.
 - | b. Type the **IBM i internet address** for the i5/OS TCP/IP interface.
 - | **Note:** This IP address is not used by i5/OS for communications. Its only purpose is to provide a mechanism to automatically start the integrated VMware ESX server when i5/OS TCP/IP starts.
 - | c. Type the **Subnet mask** for the point-to-point virtual Ethernet network.
 - | d. Leave the default values for the remaining items.
 - | e. Click **OK** to add the new port to the **Virtual Ethernet** tab on the server properties panel.
- | 7. On the server properties panel, click **OK** to save the changes. The NWSD is updated and a line description and i5/OS TCP/IP interface for the new point-to-point virtual Ethernet port are created.

- | **Tip:** If you want to use a CL command, see:
 - | Change Network Server Desc (CHGNWSD) (see the VRTETHPTH and TCPPTORTCFG keywords)
 - | Create Line Desc (Ethernet) (CRTLINETH)
 - | Add TCP/IP Interface (ADDTCPIFC)

Shutting down your System i hardware when integrated servers are present

Learn how to safely shut down your system when integrated servers are installed.

The easiest way to ensure your integrated servers will be shut down safely is to always manually shut them down before shutting down the System i hardware. The CL command PWRDWN SYS *CNTRLD will attempt to power-down each of the integrated servers, giving each of them a period of time (the NWSD

attribute SHUTDTIMO, by default 15 minutes) in which to shut down. Note that there is no guarantee that they will finish shutting down within this time period.

CAUTION:

The CL command PWRDWN SYS *IMMED is not recommended. This will power down the System i product immediately, without attempting to shut down any integrated servers.

Table 6. Methods for shutting down the System i product

Action	Result
Shut down the integrated server manually.	The integrated server is varied off properly, with no risk of data loss.
Issue the CL command pwrwnsys *cntrld.	The integrated server is given the length of time specified in the shutdown timeout attribute of its NWS in which to shut down, then the System i hardware continues to power down.
Issue the CL command pwrwnsys *immed.	The System i hardware powers down immediately and does not shut down any integrated servers. Data corruption may result.

If your i5/OS system uses the Power On/Off Schedule, the Power-Off exit program (QEZPWROFFP) should be changed to vary off all NWSs before calling the PWRDWN SYS command. Careful consideration must be given to scheduling as the number and activity of each server will determine the amount of time necessary to completely vary off each server. Use the Submit multiple jobs (SBMMLTJOB) and Job description (JOB) parameters of the Vary Configuration (VRYCFG) command to vary multiple servers at the same time in batch. The scheduled power on must not occur before the system has a chance to vary off all servers and issue the PWRDWN SYS. See the Schedule a system shutdown and restart topic.

Stopping integrated servers

| You can shut down integrated servers from i5/OS.

CAUTION:

| **Take special care when shutting down a VMware ESX server from i5/OS:**

- | • **For ESX servers that use the management server based infrastructure, you must shut down the ESX server before shutting down the integrated Windows server that serves as the management server for the ESX server, and also before shutting down the ESX platform manager (vCenter) server, if configured. If the management server or ESX platform manager (if configured) is not available, then i5/OS powers down the ESX server without notifying ESX, which could cause data corruption on the ESX server.**
- | • **The i5/OS system does not attempt to shut down any virtual machines that the ESX server is hosting. You must manually shut down the virtual machines before shutting down the ESX server to ensure a clean shutdown of the virtual machines.**
 - | 1. Select **Integrated Server Administration > Servers** from System i Navigator.
 - | 2. Right-click the server you want to stop and select **Shut Down**.
 - | 3. Click **Shut Down** on the confirmation panel.

The status changes to **Shutting down...**, **Partially shut down**, and eventually **Shut down**.

- | **Tip:** If you want to use a CL command, see:
 - | Work with Configuration Status (WRKCFGSTS) (use WRKCFGSTS *NWS)
 - | Vary Configuration (VRYCFG)

Viewing or changing integrated server configuration information

Use either System i Navigator or CL commands to change integrated server configuration information.

System i Navigator allows you to view and change most integrated server configuration information.

1. In System i Navigator, select **Integrated Server Administration > Servers**.
2. Right-click an integrated server and select **Properties**.

For iSCSI attached servers, additional configuration information can be viewed or changed using System i Navigator as follows:

1. In System i Navigator, select **Integrated Server Administration > iSCSI Connections**.
2. Select one of the following folders to show the corresponding list of objects. In the lists, right click an object and select **Properties**.
 - Network Server Host Adapters
 - Remote Systems
 - Service Processors
 - Connection Security

Using the character-based interface you can view and change all integrated server configuration information. The following table summarizes the relevant CL commands.

Table 7. CL commands for changing integrated server configuration information

Tasks	CL Command
Vary on and off integrated servers, check the status of the integrated server and objects that are associated with the network server description (NWS).	WRKCFGSTS CFGTYPE(*NWS)
Manage your integrated servers.	WRKNWSD
Manage line descriptions that are created when you install the integrated server.	WRKLIND
Manage TCP/IP interfaces that are created during server installation.	Work with TCP/IP Network Status, option 1: NETSTAT Configure TCP/IP, option 1 CFGTCP
Monitor network server storage spaces.	WRKNWSSTG
Manage network server configurations	WRKNWSCFG
Manage network server host adapters	WRKDEVD DEVD(*NWSH)

Configuring multipath I/O for integrated servers (Deprecated)

Use these tasks to configure i5/OS and your integrated server operating system for multipath I/O.

- | **Note:** The information in this section has been migrated to the IBM i iSCSI Solution Guide .

Using hot spare integrated server hardware (Deprecated)

If there is a problem with your System x or blade hardware, you can change your i5/OS configuration objects to point to new hardware.

- | **Note:** The information in this section has been migrated to the IBM i iSCSI Solution Guide .

Configuring high availability for integrated servers (Deprecated)

Use these tasks to configure high availability iSCSI-attached integrated servers.

| **Note:** The information in this section has been migrated to the IBM i iSCSI Solution Guide .

Viewing integrated server messages

View i5/OS message logs for integrated servers.

The **monitor job log** is a key source of information when troubleshooting integrated server problems. It contains messages that vary from normal processing events to detailed error messages. The monitor job always runs in the QSYSWRK subsystem with the same name as the integrated server.

To find the job log in System i Navigator

1. Click **Work Management > Active Jobs**.
2. One of the jobs listed under the QSYSWRK section will have the same name as your integrated server. Right-click it and select **Job log**.
3. The integrated server job log window opens. Double-click a message ID to see details.

To find the job log in the character-based interface

1. At an i5/OS command line enter WRKACTJOB SBS(QSYSWRK).
2. One of the jobs listed will have the same name as your integrated server. Select option 5 (Work with job).
3. Type 10 and press Enter to display the job log.
4. Press F10 to see the detailed messages.

There are other relevant job logs that you may want to check as well. The IBM Redbooks publication *Microsoft Windows Server 2003 Integration with iSeries®*, SG24-6959 , includes information about integrated server event logs in i5/OS and at the Windows console.

Launching the Web console for an integrated server

| Do these steps to launch the integrated server service processor Web console that is associated with an i5/OS network server description (NWSD).

- | 1. Select **Integrated Server Administration** from *IBM Systems Director Navigator for i5/OS*.
- | 2. Select **Servers**.
- | 3. Click the menu icon for an integrated server from the list available and select **Launch Web console**.
- | 4. Click the **Web Console** link on the **Launch Web Console** page.

| The Web console for the integrated server service processor is shown in a separate Web browser window. For example, if the integrated server is a blade in an IBM BladeCenter that has an Advanced Management Module (AMM) service processor, then the AMM Web interface is shown.

| **Note:** If the service processor Web console page does not appear, review the notes on the **Launch Web Console** page for possible reasons.

Administering integrated Windows server users from i5/OS

Use these tasks to manage integrated Windows server users from the i5/OS operating system

One of the main advantages of using integrated Windows server is synchronized, simplified user administration. Existing i5/OS user profiles and groups of profiles can be enrolled to integrated Windows servers, meaning that those users can log onto Windows server with the same user ID and password pair that they use to sign on to i5/OS. If they change their i5/OS password, their Windows password changes as well.

Enrolling a single i5/OS user to an integrated Windows server: System i Navigator

To enroll an i5/OS user to an integrated Windows server, follow these steps.

Create an i5/OS user profile for the user if one does not already exist. You can find information about creating i5/OS user profiles in the Security topic collection.

To enroll a single user to the integrated Windows server, follow these steps:

1. Expand **Integrated Server Administration > Servers** or **Integrated Server Administration > Domains**.
2. Right-click an available Windows domain or server from the list and select **Enroll Users**.

Note: Do not select a Windows workgroup. Enrollment to a workgroup is not supported.

3. Select to enter the user name or choose the user name from the list.
4. Optional: If you want to use a user template as a basis for user settings, specify a Windows user to use as a template when creating the user on Windows. Remember that if you change the user template after you enroll a user, the changes will not affect the user.
5. Click **Enroll**.

Configuring the QAS400NT user for user enrollment on integrated Windows servers

You need to set up the QAS400NT user in order to successfully enroll an i5/OS user or group profile on a domain or local server in these situations.

- You are enrolling on a domain through a member server.
- You are enrolling on a local server using a template which specifies a home directory path
- You are enrolling on a domain through an i5/OS partition which contains both domain controllers and member servers on the same domain.

You do not need to set up the QAS400NT user in order to successfully enroll an i5/OS user or group profile on a domain or local server in the following cases:

- You are enrolling on a domain through an i5/OS partition which contains a domain controller but no member servers on the same domain.
- You are enrolling on a local server (or locally on a member server) using a template which does not specify a home directory path.

If you need to set up the QAS400NT user, follow these steps:

1. Create the QAS400NT user profile on i5/OS with User class *USER. Take note of the password because you need it in the next step. Make sure that the password complies with the rules for Windows passwords if you are enrolling on a domain.
2. Create the QAS400NT user account on the Windows console of the integrated Windows server you are enrolling through. Note that the i5/OS user profile password and Windows user account password must be the same for the QAS400NT user.
 - a. Setting up QAS400NT on a domain controller

On the domain controller of the domain you are setting up enrollment for, create the QAS400NT user account as follows:

- 1) From the integrated server console

- a)
 - In Windows 2000 Server click **Start > Programs > Administrative Tools > Computer Management > Local Users and Groups**.
 - In Windows Server 2003 click **Start > Programs > Administrative Tools > Computer Management > System Tools > Local Users and Groups**.
- b) Select **System Tools -> Local Users and Groups**.
- 2) Right-click the **Users** folder (or the folder that the user belongs to), and select **New > User...**
- 3) Enter the following settings:
 - Full name: qas400nt
 - User logon name: qas400nt
- 4) Click Next. Enter the following settings:
 - Password: (the same password as you used for QAS400NT on i5/OS)
 - Deselect: User must change password at next logon
 - Select: User cannot change password
 - Select: Password never expires
- 5) Click Next, then Finish
- 6) Right click the QAS400NT user icon and select Properties.
- 7) Click the **Member Of** tab and then Add.
- 8) Enter Domain Admins in the box and click OK, then OK again. This gives the QAS400NT user account sufficient rights to create users.

b. Setting up QAS400NT on a local server

On the local server (or member server if you are enrolling locally) you are setting up enrollment for, create the QAS400NT user account as follows:

- 1) From the integrated server console
 - In Windows 2000 Server click **Start > Programs > Administrative Tools > Computer Management > Local Users and Groups**.
 - In Windows Server 2003 click **Start > Programs > Administrative Tools > Computer Management > System Tools > Local Users and Groups**.
 - 2) Right-click the **Users** folder, and select **New User...**
 - 3) Enter the following settings:
 - User name: qas400nt
 - Full name: qas400nt
 - Password: (the same password as you used for QAS400NT on i5/OS)
 - Deselect: User must change password at next logon
 - Select: User cannot change password
 - Select: Password never expires
 - 4) Click Create, then Close.
 - 5) Right click the QAS400NT user icon and select Properties.
 - 6) Click the Member Of tab and then Add.
 - 7) Enter Administrators in the box and click OK, then OK again. This gives the QAS400NT user account rights to the User Administration Service.
3. Enroll the i5/OS QAS400NT user profile on the domain or local server using System i Navigator or the CHGNWSUSRA command. Do not try to use a template when enrolling QAS400NT.
 4. Use System i Navigator or the WRKNWSENDR command to confirm that QAS400NT has been successfully enrolled. You may now enroll i5/OS user profiles through domain controllers or member servers on the domain.

Notes:

- You may change the QAS400NT password from i5/OS since it is now an enrolled user.
- If there are multiple integrated servers that belong to different domains on a single i5/OS partition, you must set up QAS400NT for each domain. All QAS400NT user accounts must have the same

password as the i5/OS user profile. Alternatively, consider using Active Directory or trust relationships between domains, and enroll users on only a single domain.

- If you have multiple i5/OS partitions and multiple integrated servers, QAS400NT passwords on different i5/OS partitions can be different as long as each domain does not contain integrated servers on more than one i5/OS partition. The rule is, all i5/OS QAS400NT user profiles and corresponding Windows user accounts must have the same password for a single domain.
- Be sure not to delete the QAS400NT user profile on i5/OS, or let the password expire. To minimize the risk of the QAS400NT password expiring on one of multiple i5/OS partitions on the same Windows domain, it is recommended that you allow only one i5/OS partition to propagate changes to the QAS400NT user profile.
- If you have multiple i5/OS partitions, each with an integrated Windows server on the same domain, failing to keep the QAS400NT password synchronized across all i5/OS partitions can cause enrollment problems. To minimize this problem, it is recommended that you limit propagation of changes to the QAS400NT password to just one i5/OS partition, but still allow other partitions to keep sufficient authority to enroll users. Then, failure to change a password on one of the other partitions prevents user enrollment from that partition only.

Enrolling i5/OS groups to integrated Windows servers: System i Navigator

To enroll i5/OS groups to integrated Windows servers, follow these steps.

You can find information about creating i5/OS user and group profiles in the Security topic collection.

To enroll an i5/OS group and its members to the integrated Windows server, follow these steps:

1. Expand **Integrated Server Administration > Servers or Domains**.
2. Right-click an available Windows domain or server from the list and select **Enroll Groups**.

Note: Do not select a Windows workgroup. Enrollment to a workgroup is not supported.

3. Enter a group name or select an unenrolled group from the list.
4. Optional: To use a template to create new users, specify a Windows user to use as a template when creating users in the group on Windows. If you change the user template after you enroll a user, the changes do not affect the user.
5. Select **Global** if the group is being enrolled in a domain and the group should be visible to the domain. Otherwise, select **Local**. Windows server local groups can contain users and Windows server global groups, while Windows server global groups can contain only users. See the Windows online help for more information about group types.
6. Click **Enroll**.

Enrolling i5/OS users to an integrated Windows server using the character-based interface

Use the Change Network Server User Attributes (CHGNWSUSRA) command to enroll an i5/OS user to an integrated Windows server.

1. At the i5/OS character-based interface, type CHGNWSUSRA and press **F4**.
2. In the **User profile** field, type the name of the i5/OS user profile you want to enroll to the Windows environment.
3. Press **enter** twice. More fields should appear.
4. **Page down** and enter those Windows domains and Windows local servers you want to enroll the user to.
5. Press **enter** to accept the changes.

Table 8. CL commands for user enrollment

WRKUSRPRF	Work with i5/OS user profiles.
WRKNWSENR	Work with i5/OS user profiles enrolled to the Windows environment.
CHGNSWUSRA	Enroll i5/OS users to the Windows environment.

Creating user enrollment templates for integrated Windows servers

Follow these steps to create user enrollment templates.

A user enrollment template is a tool to help you enroll users from i5/OS to the Windows environment more efficiently. You do not have to manually configure many new users with identical settings.

You can make a user template a member of any Windows server group, whether you enrolled that group from i5/OS or not. You can enroll users with a template that is a member of a group that was not enrolled from i5/OS. If you do this you can only remove users from the group by using the User Manager program on Windows server.

If you are creating a template that will be used to enroll administrators, you may want to make the template a member of the Windows server group *Administrators*. Likewise, if you want to protect Windows users from accidental deletion from i5/OS, enroll the template in the *AS400_Permanent_Users* (or *OS400_Permanent_Users*) group.

Follow these steps to create a Windows template.

Related concepts:

“User enrollment templates for integrated Windows servers” on page 56

You can use templates to simplify the enrollment of new users to integrated Windows server.

Creating user profiles for a Windows 2000 Server or Windows Server 2003 domain

Do these steps at the integrated server console.

1. Click **Start > Programs > Administrative Tools > Active Directory Users and Computers**.
2. Click the domain name.
3. Right-click **Users**, then select **New > User**.
4. In the **Username** and **Logon name** fields, enter a distinctive name for the template, such as *stduser* or *admtemp*. Click **Next**.
5. It is recommended that you also deselect the **User must change password at next logon** check box and select the **User cannot change password**, **Password never expires**, and **Account is disabled** checkboxes. This prevents anyone using the template account itself to access the integrated server.
6. Do not enter a password for a template account.
7. Click **Finish**.
8. To set up group memberships, double-click the template name in the list of domain users and groups that appear in the right pane. Click the **Member of** tab and then click **Add** to add the groups that you want.

Creating user profiles on Windows 2000 Server or Windows Server 2003 server

Do these steps at the integrated server console.

1. Open the Local Users and Groups window.
 - In Windows 2000 Server click **Start > Programs > Administrative Tools > Computer Management > Local Users and Groups**.

- In Windows Server 2003 click **Start > Programs > Administrative Tools > Computer Management > System Tools > Local Users and Groups**.
2. Select **System Tools > Local Users and Groups**.
 3. Right-click **Users** and select **New User**.
 4. In the **User name** field, enter a distinctive name for the template, such as *stduser* or *admtemp*.
 5. It is recommended that you also deselect the **User must change password at next logon** check box and select the **Password never expires**, **User cannot change password**, and **Account is disabled** checkboxes. This prevents anyone using the template account itself to access Windows server.
 6. Click **Create**, then **Close**.
 7. Click **Users** or refresh to show the new user template.
 8. To set up group memberships, double-click the template name in the list of domain users and groups that appears in the right pane. Click the **Member of** tab and then click **Add** to add the groups that you want.

Specifying a home directory in a user template

Follow these steps to specify a home director in a user template.

To allow integrated Windows servers to manage users in the most portable way possible, a home directory can be set up for each user to store user-specific information generated by applications. To minimize the amount of work that must be done, specify home directories in the template accounts so that each new profile created by the enrollment process has a home directory created for it automatically. To provide scalability, it is important not to lock home directories to a particular disk drive. Use the Universal Naming Convention (UNC) names to give portability.

To customize your template profiles to include a home directory, follow these steps from the integrated Windows server console:

1. Create the home directory folder on the appropriate server, and share it.
2. In a domain, click **Start > Programs > Administrative Tools > Active > Directory Users and Computers** from the Windows console. On a local server, click **Start > Programs > Administrative Tools > Computer Management > Local Users and Groups**.
3. Double-click the template (model user) to display its properties.
4. Click the Profile tab.
5. In the Home folder segment, click **Connect**. Select a drive letter (such as Z:). Move to the **To:** dialog, and enter the directory path of the home directory using a UNC name, for example: `\\systemiWin\homedirs\%username%`. In this example, **systemiWin** is the name of the server where the home directory folder resides, and **homedirs** is the name of the home directory folder. If you use the variable `%username%`, instead of the logon or user name, Windows server automatically substitutes the user's name in place of the variable name when each new Windows server account is created. It also creates a home directory for the user.

Changing the LCLPWDMGT user profile attribute

Use these steps to change the Local Password Management (LCLPWDMGT) user profile attribute.

1. Type `CHGUSRPRF` and the user profile name you want to change.
2. Press **F4** to prompt.
3. Press **F9** to view all attributes and **F11** to view their abbreviations.
4. Find the attribute `LCLPWDMGT` and set it to `*YES` or `*NO`.
5. Press enter.

Configuring Enterprise Identity Mapping for integrated Windows servers

Use this information to configure a user account to use EIM.

What is EIM?

Enterprise Identity Mapping (EIM) is a way to consolidate a user's various UserIDs and passwords together under a single account. Using it, a user can log on just once to a system, and then EIM will work together with other services behind the scenes to authenticate the user to all of his accounts.

This is called a single sign-on environment. Authentication still takes place whenever users attempt to access a new system; however, they will not be prompted for passwords. EIM reduces the need for users to keep track of and manage multiple user names and passwords to access other systems in the network. Once a user is authenticated to the network, the user can access services and applications across the enterprise without the need for multiple passwords to these different systems.

The EIMASSOC user profile attribute

EIMASSOC is a user profile attribute specifically designed to aid in configuring EIM. At the i5/OS command prompt type CHGUSRPRF and the user profile name and then press F4 to prompt. Then page down to the very bottom and you will see a section labeled EIM association. Here is a summary of what the fields mean:

- **Element 1: EIM identifier** This is the UserID that EIM uses to identify you. Think of it as your Master ID under which all your other user IDs will be stored. If you specify *USRPRF the system will use your i5/OS user profile name as the EIM identifier. Alternatively, you can specify any valid character-string. If you enter *DLT in this field and press enter, you will be presented with a list of changed options for deleting EIM associations.
- **Element 2: Association type** This value specifies how the i5/OS user profile that you are editing will be associated with the EIM identifier. The values of *TARGET, *TGTSRC, or *ALL will allow auto-creation or deletion of i5/OS target and Windows source associations.
- **Element 3: Association action** The special values are:
 - *REPLACE The Windows source associations will be removed from all EIM identifiers that have an association for this user profile. For the enrolled user, a new Windows source association will be added to the specified EIM identifier.
 - *ADD For the enrolled user, a Windows source association will be added.
 - *REMOVE The Windows source association will be removed.
- **Element 4: Create EIM identifier** This value specifies whether the EIM identifier should be created if it does not already exist. The special values allowed are, *NOCRTEIMID, an EIM identifier will not be created, or, *CRTEIMID, an EIM identifier will be created if it does not exist.

Automatic and Manual EIM associations

In a typical EIM configured environment, which uses single sign-on, i5/OS target associations and Windows source associations are typically defined. With integrated Windows server user administration, the system administrator may decide to define enrolled Windows users to have EIM associations automatically defined. For instance, if an enrolled Windows user has EIMASSOC(*USRPRF *TARGET *ADD *CRTEIMID) specified, i5/OS will automatically create an i5/OS target and a Windows source association. The EIMASSOC information is not stored in the user profile. Also, this information is not saved or restored with the user profile. And, if the i5/OS system is not configured for EIM, then no association processing is done and the EIMASSOC information is ignored.

If i5/OS is configured to use EIM and EIMASSOC processing is defined for the enrolled user, integrated Windows server user administration will auto create or delete Windows source associations for the user

in the Windows EIM registry. For a user enrolled locally to the Windows environment, the Windows EIM registry name is the fully qualified, local Domain Name System (DNS) name. The Windows EIM registry type is defined to be Windows 2000. For users enrolled to a Windows domain, the Windows registry name is the fully qualified domain DNS name and the Windows registry type is defined to be Kerberos - case ignore. If EIMASSOC is defined for a user, and i5/OS is configured to use EIM, and the Windows EIM registry doesn't exist, integrated Windows server user administration will create the Windows EIM registry.

Use EIM associations to allow different Windows user profile names

EIM provides a mechanism to associate user profiles in a directory system. EIM allows for an EIM identifier to have an i5/OS user profile target association defined and a Windows user profile source association to be defined. It is possible for a user administrator to define a Windows source association using a different Windows user profile name than the i5/OS target association user profile name. Integrated Windows user administration will use the defined EIM Windows source association Windows user profile, if it exists, for Windows user enrollment. The i5/OS target association needs to be defined. Using the EIM identifier, the Windows source association needs to be defined by the administrator. The Windows source association needs to be defined for the same EIM identifier in the correct Windows EIM registry name and type. For a user enrolled locally to Windows, the Windows EIM registry name is the fully qualified, local domain name server (DNS) name. The Windows EIM registry type is defined to be EIM_REGTYPE_WIN2K. For users enrolled to a Windows domain, the Windows registry name is the fully qualified domain DNS name and the Windows registry type is defined to be EIM_REGTYPE_KERBEROS_IG.

Ending user enrollment to an integrated Windows server

To end the enrollment of a user to Windows domains and servers, do these steps at the Windows console.

To end the enrollment of a user to Windows domains and servers, follow these steps on the integrated Windows server console:

1. Expand **Integrated Server Administration** —> **Servers or Domains**.
2. Expand the domain or server that contains the user that you want to unenroll.
3. Select **Enrolled Users**.
4. Right-click the user that you want to unenroll.
5. Select **Unenroll**.
6. Click **Unenroll** on the confirmation window.

Effects of ending user enrollment to the integrated Windows server

When you end user enrollment from the Windows environment, you also remove the user from the list of enrolled Windows server users, as well as from the Windows server group AS400_Users (or OS400_Users). Unless the user is a member of the Windows server group AS400_Permanent_Users (or OS400_Permanent_Users), you also delete the user from the Windows environment.

You cannot delete users who are members of the Windows server group AS400_Permanent_Users (or OS400_Permanent_Users) from Windows server by either ending enrollment or deleting them from i5/OS. However, ending enrollment does remove the user from the list of enrolled Windows server users and from the Windows server group AS400_Users (OS400_Users).

You can keep users on the Windows environment after you have ended their enrollment on i5/OS. This practice is not recommended, since it makes it possible to add these users to groups on i5/OS and change passwords on i5/OS without these updates ever appearing in the Windows environment. These discrepancies can make it difficult to keep track of users on either system.

You can end user enrollment in a number of ways. Actions that end user enrollment include the following:

- Intentionally ending enrollment for the user.
- Deleting the i5/OS user profile.
- Ending enrollment for all i5/OS groups to which the user belongs.
- Removing the user from an enrolled i5/OS group when the user does not belong to any other enrolled groups.

Ending group enrollment to an integrated Windows server

To end the enrollment of a group to Windows environment domains and servers, follow these steps.

When you end enrollment of a group to the integrated Windows server, all users whose enrollment is limited to that group also have their enrollment ended. If the group has only members that were enrolled through it, the group is deleted from the integrated Windows server.

However, if the group has any members that were added from the Windows operating system rather than enrolled from i5/OS, the group is not deleted. The only members that the group can still have are nonenrolled users.

To end the enrollment of a group to Windows domains and servers, follow these steps in System i Navigator:

1. Expand **Integrated Server Administration > Servers or Domains**.
2. Expand the domain or server that contains the group that you want to unenroll.
3. Select **Enrolled Groups**.
4. Right-click the group that you want to unenroll.
5. Select **Unenroll**.
6. Click **Unenroll** in the confirmation window.

Preventing enrollment and propagation to an integrated Windows server

Use these tasks to prevent users from being enrolled or propagated to an integrated Windows server.

There are several reasons why you might want to prevent i5/OS user profile propagation to a particular integrated server:

- If there are multiple integrated servers that belong to the same domain, and they are all on the same i5/OS partition, user profile enrollment will, by default, go through all of the integrated servers in that partition. To reduce network traffic you can turn off enrollment to all integrated servers on the domain except one. This single integrated server would normally be the domain controller, if it is in the partition.
- If there are multiple integrated servers that belong to the same domain, but they are all on different i5/OS partitions, there is a risk of the QAS400NT passwords getting out of synchronization and causing problems with user profile enrollment. By preventing propagation of the QAS400NT user profiles from all i5/OS partitions except one, you can reduce the risk of enrollment problems. Notice that the other i5/OS partitions keep sufficient authority to enroll users. Then, failure to change a password on one of the other partitions prevents user enrollment from that partition only.

There are two methods to prevent i5/OS user profile propagation to a particular integrated server:

- Use the Propagate Domain User (PRPDMNUSR) parameter. See below for a description of how to do this.
- Create data areas with the Create data area (CRTDTAARA) command. See below for a description of how to do this.

Notes:

- Do not turn enrollment off for all of the integrated servers on the domain. Otherwise all your users may go to update pending (*UPDPND) status, and no further propagation takes place.
- You may want to leave two integrated servers enabled for user enrollment so that you can still make changes if one of the servers is down.

Using the PRPDMNUSR parameter to prevent enrollment to a domain through a specific integrated server

The Propagate domain user (PRPDMNUSR) parameter of the Change network server description (CHGNWSD) command can be used to prevent user enrollment to a domain through a specific integrated server.

You can also set this parameter when installing an integrated server using the Install Windows Server (INSWNTSVR) command. This option may be useful in the case where there is a single i5/OS partition which controls multiple integrated Windows servers that belong to the same domain, because it can turn off enrollment for all integrated servers except one.

To use the PRPDMNUSR parameter to prevent user enrollment, do these steps.

1. Using the Work with Network Server Description (WRKNWSD) command, select the integrated server you wish to stop enrollment on. (You do not need to vary off the server.)
2. Enter the command: CHGNWSD NWS(nwsdname) PRPDMNUSR(*NO)

Using the CRTDTAARA command to prevent enrollment of QAS400NT to a specific integrated server

The Create Data Area (CRTDTAARA) command can be used to prevent enrollment of the QAS400NT user profile only, for the specified integrated server. The propagation of other user profiles is not affected.

This option may be useful in the case where there are multiple integrated servers that belong to the same domain, but they are all on different i5/OS partitions. You want to enroll user profiles from these different i5/OS partitions, but not have multiple QAS400NT user profiles propagating passwords to the domain. Follow these steps:

1. Choose one i5/OS partition that you wish to use for enrollment of QAS400NT on the domain. Ensure that QAS400NT is enrolled on this i5/OS partition.
2. If QAS400NT is enrolled on other i5/OS partitions follow these steps:
 - a. On the domain controller, add the QAS400NT user account to the OS400_Permanent_Users group to ensure that it is not deleted.
 - b. On the i5/OS partitions where you want to prevent enrollment of QAS400NT, delete the QAS400NT user profile.
3. On the i5/OS partitions where you want to prevent enrollment of QAS400NT, create a data area with this command: CRTDTAARA DTAARA(QUSRSYS/nwsdnameAU) TYPE(*CHAR) LEN(10) VALUE(*NOPROP) where **nwsdname** is the name of the network server description for the integrated server, and ***NOPROP** is the keyword that signals that QAS400NT user profile parameters (including the password) are not propagated from this i5/OS partition.
4. Create and enroll the QAS400NT user profile on each of the i5/OS partitions you created the data area on. Notice that you still need to keep the QAS400NT password current (not expired) on all these i5/OS partitions for enrollment of user profiles (other than QAS400NT) to occur. Because the QAS400NT password is not propagated, it does not matter what the password is, as long as it is not expired.

Managing the iSCSI network for integrated servers

Use these tasks to manage and configure the iSCSI network for iSCSI-attached integrated servers.

Managing iSCSI configuration objects

Use these tasks to manage the objects that control the communication between i5/OS and iSCSI-attached integrated servers.

Managing network server host adapters

Network server host adapter (NWSH) objects are used to configure the i5/OS iSCSI target adapter. Use these tasks to manage NWSH objects.

An NWSH object must be started (varied on) in order for an integrated server to use the corresponding iSCSI target for storage or virtual Ethernet data flows. Stopping (varying off) an NWSH object will make the corresponding iSCSI target unavailable to any integrated servers that have storage or virtual Ethernet paths defined to use it.

Creating a network server host adapter:

A network server host adapter (NWSH) object must be created for each i5/OS iSCSI target port.

Notes:

1. If you are using the *IBM i iSCSI Solution Work Sheets* PDF on the IBM i iSCSI Solution Guide



Web page, use the following work sheets to help you do these tasks:

IBM i iSCSI target network server host adapter

IBM i TCP/IP interface for iSCSI software target NWSH

IBM i line description for iSCSI software target NWSH

2. The network server host adapter and the remote system configuration define IP address information for opposite sides of the iSCSI network. When connected by a simple, switched network, the following rules apply:
 - The SCSI IP addresses in these two objects that are connected by a switch must be in the same subnet. For example, with IP addresses of the form a.b.x.y and 255.255.255.0 subnet masks, a.b.x must be the same value for both objects.
 - The LAN IP addresses in these two objects that are connected by a switch must be in the same subnet.
 - If you use CL commands to create the network server host adapter or remote system configuration, set the gateway elements to *NONE.

To create an NWSH, follow these steps:

1. Determine the i5/OS hardware resource name that was assigned to the iSCSI target adapter port. For more information, see “Determining the hardware resource name for an iSCSI target adapter” on page 79.
2. Select **Integrated Server Administration** from *IBM Systems Director Navigator for i5/OS*.

Note: Creation of an iSCSI software target NWSH is not supported in the System i Navigator GUI, so this procedure uses the Web GUI.

3. Select **New Network Server Host Adapter**.
4. Click **Continue** on the **Select Base Object** page.
5. On the **General** tab:
 - a. Enter the NWSH device **Name** and **Description**.
 - b. Select the **Hardware resource**.
 - Select **Virtual** if your iSCSI target adapter is an Ethernet NIC.
 - Select the resource name that was determined in step 1 if your iSCSI target adapter is an iSCSI HBA.

- c. Optional: Select **Online at IPL** if your iSCSI target adapter is an iSCSI HBA and you want it to automatically start when i5/OS starts.

Note: If your iSCSI target adapter is an Ethernet NIC, the equivalent function is accomplished by setting the corresponding TCP/IP interface to automatically start when TCP/IP is started on i5/OS.

- d. Optional: Select the **Object authority**. You can use the default value **Change**.

6. On the **Local (Target) Interface** tab:

- a. Select the cable connection type. If the hardware is physically connected to an Ethernet switch, you can use the default value **Network**.

- b. Specify the remaining values based on iSCSI target adapter type.

- For an **iSCSI HBA**:

- 1) Enter a **Subnet mask**.
- 2) Enter a SCSI interface **Internet address**.
- 3) Enter a LAN interface **Internet address**.

- For an **Ethernet NIC**:

Select an i5/OS TCP/IP interface for the SCSI interface **Internet address**.

Tip: If you did not previously create an i5/OS TCP/IP interface and corresponding line description for your iSCSI target adapter, click the **New** button to create them now:

- 1) For **TCP/IP interface**:

- a) Enter an **Internet address**, **Subnet mask** and **Description**.
- b) Select **Start this TCP/IP interface every time TCP/IP is started** if you want the new NWSH to start automatically.

- 2) For **Line description to use for the TCP/IP interface**:

- If the line description exists, select it from the list.
- Otherwise, enter the remaining values to create a line description.

- a) Enter a **Name** and **Description**.
- b) Select the **Hardware resource** for your iSCSI target adapter port that was determined in step 1.
- c) Set the **Maximum frame size**.

- 3) Click **Create**.

7. Click **OK**.

Tip: If you want to use a CL command, see:

Work with Device Descriptions (WRKDEVD) (use WRKDEVD *NWSH)
Create Device Desc (NWSH) (CRTDEVNWSH)
Work with TCP/IP Network Sts (NETSTAT) (use NETSTAT *IFC)
Configure TCP/IP (CFGTCP)
Add TCP/IP Interface (ADDTCPIFC)
Work with Line Descriptions (WRKLIND)
Create Line Desc (Ethernet) (CRTLINETH) (use parameters: MAXFRAME(8996) CMNRCYLMT(1 0))

Determining the hardware resource name for an iSCSI target adapter:

You must determine the i5/OS iSCSI target adapter hardware resource name. The resource name is used when creating a network server host adapter (NWSH), or when creating a line description (LIND) that is used with a virtual NWSH.

- Determine the i5/OS hardware resource name that was assigned to the iSCSI target adapter port. Find the iSCSI target adapter port resource with physical location values that match the location of the iSCSI target adapter.
- From the i5/OS command line, run the following command to display a list of the communications resources:
WRKHDWRSC *CMN
 - Use option **7=Display resource detail** on each iSCSI target adapter port resource until the correct one is found.
Note: The iSCSI target adapter port resource description is:
 - Ethernet Port** if your iSCSI target adapter is an Ethernet NIC.
 - Network Server Host Port** if your iSCSI target adapter is an iSCSI HBA. You can ignore resources with type **573F**, which are for software target (virtual) ports.
 - On the **Display Resource Detail** panel for the iSCSI target adapter port, examine the **Location** value to determine the frame ID, card position, and port values. If the location value corresponds to the iSCSI target adapter port for the new NWSH, record the **Resource name** value so that it is available when creating the NWSH or LIND.
For example, if you are using the *IBM i iSCSI Solution Work Sheets* PDF on the IBM i iSCSI Solution Guide  Web page, then record the **Resource name** value in one of the following work sheets:
 - IBM i line description for iSCSI software target NWSH** for a software target (Ethernet NIC).
 - IBM i iSCSI target network server host adapter** for a hardware target (iSCSI HBA).

Creating a network server host adapter object based on another one:

Create a new network server host adapter (NWSH) object based on an existing object.

This saves time when some of the new NWSH attributes are the same or similar to the attributes of an existing NWSH.

To create a network server host adapter based on an existing one, follow these steps:

- Select **Integrated Server Administration** from *IBM Systems Director Navigator for i5/OS*.
Note: Creation of an iSCSI software target NWSH is not supported in the System i Navigator GUI, so this procedure uses the Web GUI.
 - Select **Network Server Host Adapters**.
 - Select the **New Based On** action for a network server host adapter from the list available.
 - Enter the new NWSH device **Name**.
 - Specify any other attributes that should be different from the NWSH that is being copied.
 - Click **OK**.
- Tip:** If you want to use a CL command, see:
Work with Device Descriptions (WRKDEVD) (use WRKDEVD *NWSH)

Displaying network server host adapter properties:

A network server host adapter (NWSH) object contains configuration information for an i5/OS iSCSI target adapter.

To display the attributes of a network server host adapter, follow these steps:

- Select **Integrated Server Administration** from *IBM Systems Director Navigator for i5/OS*.

| **Note:** Displaying the properties of an iSCSI software target NWSH is not supported in the System i Navigator GUI, so this procedure uses the Web GUI.

- | 2. Select **Network Server Host Adapters**.
- | 3. Select the **Properties** action for a network server host adapter from the list available.
- | 4. Click on the appropriate tabs for the properties you want to display.
- | 5. Click **Cancel** to close the panel.

| **Tip:** If you want to use a CL command, see:
| Work with Device Descriptions (WRKDEVD) (use WRKDEVD *NWSH)
| Display Device Description (DSPDEVD)

Changing network server host adapter properties:

A network server host adapter (NWSH) object contains configuration information for an i5/OS iSCSI target adapter.

| **Note:** Some NWSH properties cannot be changed while the NWSH is active. See the Change Device Desc (NWSH) (CHGDEVNWSH) command documentation for restrictions. If you want to change a property that cannot be changed while the NWSH is active, stop the NWSH before performing this task. See “Stopping a network server host adapter” on page 82.

| **Note:** A hardware target NWSH cannot be converted to a software target (virtual) NWSH. Likewise, a software target (virtual) NWSH cannot be converted to hardware target NWSH.

| To change the attributes of a network server host adapter, follow these steps:

- | 1. Select **Integrated Server Administration** from *IBM Systems Director Navigator for i5/OS*.

| **Note:** Changing the properties of an iSCSI software target NWSH is not supported in the System i Navigator GUI, so this procedure uses the Web GUI.

- | 2. Select **Network Server Host Adapters**.
- | 3. Select the **Properties** action for a network server host adapter from the list available.
- | 4. Click on the appropriate tabs for the properties you want to change.
- | 5. Click **OK** to save any changes.

| **Tip:** If you want to use a CL command, see:
| Work with Device Descriptions (WRKDEVD) (use WRKDEVD *NWSH)
| Change Device Desc (NWSH) (CHGDEVNWSH)

Starting a network server host adapter:

Start a network server host adapter (NWSH) object to make an iSCSI target port available to an integrated server.

To start a network server host adapter using System i Navigator, follow these steps:

- | 1. Expand **Integrated Server Administration**.
- | 2. Expand **iSCSI Connections**.
- | 3. Select **Network Server Host Adapters**.
- | 4. Right-click a network server host adapter from the list available.
- | 5. Select **Start**.

| If the NWSH is for a software target (Ethernet NIC), then the associated TCP/IP interface and line description (LIND) are also started.

- | **Tip:** If you want to use a CL command, see:
- | Work with Configuration Status (WRKCFGSTS) (use WRKCFGSTS *DEV *NWSH)
- | Vary Configuration (VRYCFG)

Stopping a network server host adapter:

Stopping (varying off) a network server host adapter (NWSH) object will make the corresponding System i target iSCSI host bus adapter (iSCSI HBA) unavailable to any integrated servers that have storage or virtual Ethernet paths defined to use it.

Stopping a NWSH that is being used by active servers can cause the servers to fail if critical storage resources can no longer be accessed without using the iSCSI HBA that corresponds to the NWSH. Normally, you should shut down any integrated servers that are using the NWSH before stopping the NWSH. See “Starting and stopping integrated servers” on page 63 for more information.

To stop a network server host adapter using System i Navigator, follow these steps:

1. Expand **Integrated Server Administration**.
2. Expand **iSCSI Connections**.
- | 3. Select **Network Server Host Adapters**.
- | 4. Right-click a network server host adapter from the list available.
5. Select **Stop**.
6. Click **Stop** on the confirmation panel.
7. If active servers are currently using the NWSH, a warning message is shown. Click **Continue**.

If you want to use CL commands, see VRYCFG or WRKCFGSTS.

Deleting a network server host adapter:

To delete a network server host adapter using System i Navigator, follow these steps.

- | Before deleting an NWSH, stop the NWSH from i5/OS. See “Stopping a network server host adapter.”
- 1. Expand **Integrated Server Administration** from System i Navigator.
- 2. Expand **iSCSI Connections**.
- | 3. Select **Network Server Host Adapters**.
- | 4. Right-click a network server host adapter from the list available.
- 5. Select **Delete**.
- 6. Click **Delete** on the confirmation panel.
- | 7. If the deleted NWSH represented a software target (Ethernet NIC), then the NWSH had an associated TCP/IP interface and line description (LIND). If the interface and LIND are no longer needed, delete them. For more information, see:
 - | “Deleting a TCP/IP interface”
 - | “Deleting a line description” on page 83

- | **Tip:** If you want to use a CL command, see:
- | Work with Device Descriptions (WRKDEVD) (use WRKDEVD *NWSH)
- | Delete Device Description (DLTDEVD)

| *Deleting a TCP/IP interface:*

- | You can delete a TCP/IP interface when it is no longer needed.

| Shut down any integrated servers or network server host adapters (NWSHs) that use the TCP/IP interface before deleting the interface. See “Stopping integrated servers” on page 66 or “Stopping a network server host adapter” on page 82 for more information.

| To delete a TCP/IP interface, follow these steps:

- | 1. Select **Network > TCP/IP Configuration > IPv4 > Interfaces** from System i Navigator.
- | 2. Locate the TCP/IP interface to delete in the list.
- | 3. If the TCP/IP interface status is not **Inactive**, right-click the TCP/IP interface and select **Stop** to stop the TCP/IP interface.
- | 4. Right-click the TCP/IP interface and select **Delete** to delete the TCP/IP interface.

| **Tip:** If you want to use a CL command, see:
| Configure TCP/IP (CFGTCP) (use CFGTCP, then option 1)
| End TCP/IP Interface (ENDTCPIFC)
| Remove TCP/IP Interface (RMVTCPIFC)

| *Deleting a line description:*

| You can delete a line description (LIND) object when it is no longer needed.

| Shut down any integrated servers or network server host adapters (NWSHs) that use the line description before deleting the line description. See “Stopping integrated servers” on page 66 or “Stopping a network server host adapter” on page 82 for more information.

| To delete a line description, follow these steps:

- | 1. Select **Network > TCP/IP Configuration > Lines** from System i Navigator.
- | 2. Locate the LIND to delete in the list.
- | 3. If the LIND status is not **Inactive**, right-click the LIND and select **Stop** to stop the LIND.
- | 4. Right-click the LIND and select **Delete** to delete the LIND.

| **Tip:** If you want to use a CL command, see:
| Work with Configuration Status (WRKCFGSTS)
| Vary Configuration (VRYCFG)
| Work with Line Descriptions (WRKLIND)
| Delete Line Description (DLTLIND)

Managing remote system network server configurations

Use these tasks to manage remote system configuration objects for iSCSI-attached integrated servers.

Remote system network server configuration (NWSCFG subtype RMTSYS) objects are used to configure attributes of an iSCSI attached remote System x or BladeCenter blade server.

The remote system configuration is used to identify the specific System x or BladeCenter hardware that the integrated server uses. It also defines how the remote system boots and communicates with the System i hardware. For more information, see “Remote system configuration” on page 49.

Creating a remote system configuration object:

A remote system network server configuration (NWSCFG subtype RMTSYS) object must be created for each System x or blade system that will be used to run an iSCSI-attached integrated server.

Attention: If you need to define more than one remote interface (more than one iSCSI initiator port on the BladeCenter blade or System x model), then use the GUI interface to create the remote system configuration. See the CRTNWSCFG and CHGNWSCFG Prompting Problems When defining more than one remote interface troubleshooting topic for more information.

Notes:

1. If you are using the *IBM i iSCSI Solution Work Sheets* PDF on the IBM i iSCSI Solution Guide



Web page, use the following work sheet to help you do this task:

IBM i remote system configuration

2. The network server host adapter and the remote system configuration define IP address information for opposite sides of the iSCSI network. When connected by a simple, switched network, the following rules apply:
 - The SCSI IP addresses in these two objects that are connected by a switch must be in the same subnet. For example, with IP addresses of the form a.b.x.y and 255.255.255.0 subnet masks, a.b.x must be the same value for both objects.
 - The LAN IP addresses in these two objects that are connected by a switch must be in the same subnet.
 - If you use CL commands to create the network server host adapter or remote system configuration, set the gateway elements to *NONE.

To create a remote system configuration using System i Navigator, follow these steps:

1. Expand **Integrated Server Administration**.
2. Expand **iSCSI Connections**.
3. Right-click **Remote Systems**.
4. Select **New Remote System Configuration**.
5. On the **General** tab:
 - Enter the **Name** and **Description**.
 - Select the **Service processor configuration**.
 - Specify the **Remote system identity**.
 - Select the **Object authority**. You can use the default value **Change**.
6. On the **Remote Interfaces** tab, enter information to define the SCSI and LAN interface attributes for the remote system.
7. Specify values on the **Boot Parameters** and **CHAP Authentication** tabs if wanted.
8. Click **OK**.

Tip: If you want to use a CL command, see:

Work with NWS Configuration (WRKNWSCFG)

Create NWS Configuration (CRTNWSCFG)

Creating a remote system configuration object based on another one:

Create a remote system configuration object based on an existing object.

You can copy an existing remote system network server configuration (NWSCFG subtype RMTSYS) object when creating a new one. This saves time when some of the new remote system configuration attributes are the same or similar to the attributes of an existing remote system configuration.

To create a remote system configuration based on an existing one using System i Navigator, follow these steps:

1. Expand **Integrated Server Administration**.

2. Expand **iSCSI Connections**.
3. Select **Remote Systems**.
4. Right-click the remote system configuration to copy from the list available.
5. Select **New Based On**.
6. Enter the new remote system configuration **Name**.
7. Specify any other attributes that should be different from the remote system configuration that is being copied.
8. Click **OK**.

Note: There is no equivalent CL command for this task.

Displaying remote system configuration properties:

A remote system network server configuration (NWSCFG subtype RMTSYS) object contains configuration information for an System x or BladeCenter system that will be used to run an iSCSI-attached integrated server.

To display the attributes of a remote system configuration using System i Navigator, follow these steps:

1. Expand **Integrated Server Administration**.
2. Expand **iSCSI Connections**.
3. Select **Remote Systems**.
4. Right-click a remote system configuration from the list available.
5. Select **Properties**.
6. Click on the appropriate tabs for the properties you want to display.
7. Click **OK** to close the panel.

If you want to use CL commands, see DSPNWSCFG or WRKNWSCFG.

Changing remote system configuration properties:

A remote system network server configuration (NWSCFG subtype RMTSYS) object contains configuration information for an System x or BladeCenter system that will be used to run an iSCSI-attached integrated server.

To change the attributes of a remote system configuration using System i Navigator, follow these steps:

1. Expand **Integrated Server Administration**.
2. Expand **iSCSI Connections**.
3. Select **Remote Systems**.
4. Right-click a remote system configuration from the list available.
5. Select **Properties**.
6. Click on the appropriate tabs for the properties you want to change.
7. Click **OK** to save any changes.

If you want to use CL commands, see CHGNWSCFG or WRKNWSCFG.

Displaying remote system status:

Do these steps to display the status for the System x or BladeCenter hardware for iSCSI-attached integrated servers.

You can use the status to help you determine if hardware is available for use by an iSCSI-attached integrated server.

1. Expand **Integrated Server Administration**.
2. Expand **iSCSI Connections**.
3. Select **Remote Systems**.
4. Right-click a remote system configuration from the list available.
5. Select **Status**.
6. The status of the remote system hardware is shown.
7. Click **Cancel** to close the panel.

If you want to use a CL command, see WRKNWSCFG.

Deleting a remote system configuration object:

Do these steps to delete remote system configuration objects for integrated servers.

1. Expand **Integrated Server Administration**.
2. Expand **iSCSI Connections**.
3. Select **Remote Systems**.
4. Right-click a remote system configuration from the list available.
5. Select **Delete**.
6. Click **Delete** on the confirmation panel.

| If you want to use CL commands, see DLTNWSCFG or WRKNWSCFG.

| Launching the Web console for a remote system:

| Do these steps to launch the integrated server service processor Web console that is associated with an i5/OS remote system configuration.

- | 1. Select **Integrated Server Administration** from *IBM Systems Director Navigator for i5/OS*.
- | 2. Select **Remote Systems**.
- | 3. Click the menu icon for a remote system configuration from the list available and select **Launch Web console**.
- | 4. Click the **Web Console** link on the **Launch Web Console** page.

| The Web console for the integrated server service processor is shown in a separate Web browser window. For example, if the remote server configuration represents a blade in an IBM BladeCenter that has an Advanced Management Module (AMM) service processor, then the AMM Web interface is shown.

| **Note:** If the service processor Web console page does not appear, review the notes on the **Launch Web Console** page for possible reasons.

| Managing service processor network server configurations

Use these tasks to manage service processor configuration objects for integrated servers.

Service processor network server configuration (NWSCFG subtype SRVPRC) objects are used to configure attributes of the service processor or Management Module of each iSCSI attached remote System x or BladeCenter hardware.

The service processor configuration defines attributes that are used to discover and securely connect to the service processor or Management Module on the network. Remote system network server

configuration objects contain a reference to the corresponding service processor configuration object that is used to control the remote system hardware. For more information, see “Service processor configuration” on page 49.

Note: A service processor configuration is not needed for each IBM BladeCenter server in a BladeCenter chassis. Just one service processor configuration is needed for the IBM BladeCenter chassis.

Creating a service processor configuration object:

A service processor network server configuration (NWSCFG subtype SRVPRC) object must be created for the service processor or Management Module of each System x or BladeCenter system that is used to run an iSCSI-attached integrated server.

Notes:

1. If you are using the *IBM i iSCSI Solution Work Sheets* PDF on the IBM i iSCSI Solution Guide



Web page, use the following work sheet to help you do this task:

IBM i service processor configuration

2. A service processor configuration is not needed for each blade in an IBM BladeCenter chassis. Just one service processor configuration is needed for the BladeCenter chassis.

To create a service processor configuration using System i Navigator , follow these steps:

1. Expand **Integrated Server Administration**.
2. Expand **iSCSI Connections**.
3. Right-click **Service Processors**.
4. Select **New Service Processor Configuration**.
5. On the **General** tab:
 - Enter the **Name** and **Description**.
 - Specify either a **Host name**, **Internet address**, or **Serial number** to identify the service processor on the network
 - Select the **Object authority**. You can use the default value **Change**.
6. On the **Security** tab, define the type of security to be used when connecting to the service processor.
7. Click **OK**.

Tip: If you want to use a CL command, see:

Work with NWS Configuration (WRKNWSCFG)

Create NWS Configuration (CRTNWSCFG)

A service processor configuration must be initialized with a user name and password before it can be used with an integrated server. See “Initializing a service processor” on page 88.

Creating a service processor configuration object based on another one:

You can copy an existing service processor network server configuration (NWSCFG subtype SRVPRC) object when creating a new one. This saves time when some of the new service processor configuration attributes are the same or similar to the attributes of an existing service processor configuration.

To create a service processor configuration based on an existing one using System i Navigator, follow these steps:

1. Expand **Integrated Server Administration**.
2. Expand **iSCSI Connections**.
3. Select **Service Processors**.

4. Right-click the service processor configuration to copy from the list available.
5. Select **New Based On**.
6. Enter the new service processor configuration **Name**.
7. Specify any other attributes that should be different from the service processor configuration that is being copied.
8. Click **OK**.

Note: There is no equivalent CL command for this task.

Displaying service processor configuration properties:

A service processor network server configuration (NWSCFG subtype SRVPRC) object contains configuration information for a service processor or Management Module of an System x or BladeCenter system that is used to run an iSCSI-attached integrated server.

To change the attributes of a service processor configuration using System i Navigator, follow these steps:

1. Expand **Integrated Server Administration**.
2. Expand **iSCSI Connections**.
3. Select **Service Processors**.
4. Right-click a service processor configuration from the list available.
5. Select **Properties**.
6. Click on the appropriate tabs for the properties you want to display.
7. Click **OK** to close the panel.

If you want to use CL commands, see DSPNWSCFG or WRKNWSCFG.

Changing service processor configuration properties:

A service processor network server configuration (NWSCFG subtype SRVPRC) object contains configuration information for a service processor or Management Module of an System x or BladeCenter system that is used to run an iSCSI attached integrated server.

To change the attributes of a service processor configuration using System i Navigator, follow these steps:

1. Expand **Integrated Server Administration**.
2. Expand **iSCSI Connections**.
3. Select **Service Processors**.
4. Right-click a service processor from the list available.
5. Select **Properties**.
6. Click on the appropriate tabs for the properties you want to change.
7. Click **OK** to save any changes.

If you want to use CL commands, see CHGNWSCFG or WRKNWSCFG.

Initializing a service processor:

A service processor must be initialized with a user name and password before it can be used with an integrated server.

A service processor network server configuration (NWSCFG subtype SRVPRC) object contains configuration information for a service processor or Management Module of an System x or BladeCenter system that is used to run an iSCSI-attached integrated server. The service processor needs to be initialized before it can be used with an integrated server. You might also want to regenerate or

synchronize the user and password that are used to secure the service processor connection or change the user or password that are used to connect to the service processor.

To initialize a service processor using System i Navigator, follow these steps:

1. Expand **Integrated Server Administration**.
2. Expand **iSCSI Connections**.
3. Select **Service Processors**.
4. Right-click a service processor configuration from the list available.
5. Select **Initialize**.
6. Choose one of the following options:
 - **Validate service processor user ID and password and store in {NWSCFG NAME}**

Tip: If you are initializing a configuration object of a service processor for the first time, use this option.

- **Validate and set user ID and password in a new service processor**
- **Change service processor user ID and password**
7. Enter the **User** and **Password**, if needed.
8. Click **Initialize** to perform the selected option.

If you want to use CL commands, see INZNWSCFG or WRKNWSCFG.

Deleting a service processor configuration object:

To delete a service processor configuration using System i Navigator, follow these steps.

1. Expand **Integrated Server Administration**.
2. Expand **iSCSI Connections**.
3. Select **Service Processors**.
4. Right-click a service processor configuration from the list available.
5. Select **Delete**.
6. Click **Delete** on the confirmation panel.

If you want to use CL commands, see DLTNWSCFG or WRKNWSCFG.

Launching the Web console for a service processor:

Do these steps to launch the integrated server service processor Web console that is associated with an i5/OS service processor configuration.

1. Select **Integrated Server Administration** from *IBM Systems Director Navigator for i5/OS*.
2. Select **Service Processors**.
3. Click the menu icon for a service processor configuration from the list available and select **Launch Web console**.
4. Click the **Web Console** link on the **Launch Web Console** page.

The Web console for the integrated server service processor is shown in a separate Web browser window. For example, if the service processor configuration represents an IBM BladeCenter Advanced Management Module (AMM), then the AMM Web interface is shown.

Note: If the service processor Web console page does not appear, review the notes on the **Launch Web Console** page for possible reasons.

| **Managing connection security network server configurations**

| Connection security network server configuration (NWSCFG subtype CNNSEC) objects are used by the System i product to connect to the integrated server hardware.

| For more information, see “Connection security configuration” on page 49.

| **Creating a connection security configuration object:**

| Do these steps to create a connection security configuration object for an integrated server.

| To create a connection security configuration using System i Navigator, follow these steps:

- | 1. Expand **Integrated Server Administration**.
- | 2. Expand **iSCSI Connections**.
- | 3. Right-click **Connection Security**.
- | 4. Select **New Connection Security Configuration**.
- | 5. On the **General** tab:
 - | • Enter the **Name** and **Description**.
 - | • Select the **Object authority**. You can use the default value **Change**.
- | 6. Click **OK**.

| If you want to use CL commands, see CRTNWSCFG or WRKNWSCFG.

| **Creating a connection security configuration object based on another one:**

| You can copy an existing connection security network server configuration (NWSCFG subtype CNNSEC) object when creating a new one. This saves time when some of the new connection security configuration attributes are the same or similar to the attributes of an existing connection security configuration.

| To create a connection security configuration based on an existing one using System i Navigator, follow these steps:

- | 1. Expand **Integrated Server Administration**.
- | 2. Expand **iSCSI Connections**.
- | 3. Select **Connection Security**.
- | 4. Right-click the connection security configuration to copy from the list available.
- | 5. Select **New Based On**.
- | 6. Enter the new connection security configuration **Name**.
- | 7. Specify any other attributes that should be different from the connection security configuration that is being copied.
- | 8. Click **OK**.

| **Note:** There is no equivalent CL command for this task.

| **Displaying connection security configuration object properties:**

| Do these steps to display the properties of a connection security configuration object for an iSCSI-attached integrated server.

- | 1. Expand **Integrated Server Administration**.
- | 2. Expand **iSCSI Connections**.
- | 3. **Connection Security**.
- | 4. Right-click a connection security configuration object from the list available.
- | 5. Select **Properties**.

- | 6. Click on the appropriate tabs for the properties you want to display.
- | 7. Click **OK** to close the panel.

| If you want to use CL commands, see DSPNWSCFG or WRKNWSCFG.

| **Changing connection security configuration properties:**

| Do these steps to change the properties of a connection security configuration object for an integrated server.

- | 1. Expand **Integrated Server Administration**.
- | 2. Expand **iSCSI Connections**.
- | 3. Select **Connection Security**.
- | 4. **Right-click** a connection security configuration object from the list available.
- | 5. Select **Properties**.
- | 6. Click on the appropriate tabs for the properties you want to change.
- | 7. Click **OK** to save any changes.

| If you want to use CL commands, see CHGNWSCFG or WRKNWSCFG.

| **Deleting a connection security configuration object:**

| Do these steps to delete a connection security configuration object for an integrated server.

- | 1. Expand **Integrated Server Administration**.
- | 2. Expand **iSCSI Connections**.
- | 3. Select **Connection Security**.
- | 4. **Right-click** a connection security configuration object from the list available.
- | 5. Select **Delete**.
- | 6. Click **Delete** on the confirmation panel.

| If you want to use CL commands, see DLTNWSCFG or WRKNWSCFG.

| **Configuring i5/OS to use Service Processor Manager**

| The Service Processor Manager function of i5/OS Integrated Server Support is used for integrated server discovery and power control.

| Alternatively, an IBM Director Server running on your i5/OS system can be used for integrated server discovery and power control.

| Determine whether to use Service Processor Manager or IBM Director Server based on the following items:

- | • If IBM Director is not installed on the i5/OS system, then Service Processor Manager is used by default.
- | • If IBM Director is installed on the i5/OS system, then IBM Director Server is used by default. If you want to use Service Processor Manager instead of IBM Director Server, see “Enabling Service Processor Manager on i5/OS systems with IBM Director” on page 92.

| **Notes:**

- | • If any of your i5/OS service processor configuration uses multicast discovery, see “Converting i5/OS service processor configurations to use unicast discovery” on page 92.
- | • If you do not need IBM Director on your i5/OS system for other purposes, see “Deleting IBM Director from i5/OS” on page 92.

- Service Processor Manager is required for newer System x and BladeCenter models.
- If you want to switch back to IBM Director, see “Switching from Service Processor Manager to IBM Director.”
- If you have iSCSI-attached System x servers that use only a BMC service processor (an RSA II service processor is not installed), then you must update the BMC firmware to the latest level.

Enabling Service Processor Manager on i5/OS systems with IBM Director

If you want to use Service Processor Manager instead of IBM Director Server, then create a QITDSMGR data area.

If IBM Director is installed on your i5/OS system, then IBM Director Server is used by default for integrated server discovery and power control. If you want to use Service Processor Manager instead of IBM Director Server, then create a QITDSMGR data area using the following command:

```
CRTDTAARA DTAARA(QUSRSYS/QITDSMGR) TYPE(*DEC) LEN(4 0) VALUE(2)
```

Deleting IBM Director from i5/OS

If you use Service Processor Manager for integrated server discovery and power control, and if IBM Director on i5/OS is not needed for other purposes, then you can remove IBM Director from i5/OS.

Complete the following steps to remove IBM Director from the i5/OS operating system:

1. Stop the IBM Director Server, using System i Navigator:
 - a. Expand **Network > Servers > User-Defined**.
 - b. Right-click **IBM DIRECTOR** and select **Stop**.
2. Ensure that the IBM Director Server is not set to automatic start, using System i Navigator:
 - a. Expand **Network > Servers > User-Defined**.
 - b. Right-click **IBM DIRECTOR** and select **Properties**.
 - c. Clear the **Start when TCP/IP starts** check box and click **OK**.
3. Delete the IBM Director product from the i5/OS operating system, using the following command:


```
DLTLICPGM LICPGM(5722DR1) OPTION(*ALL)
```
4. If the QITDSMGR data area exists on the i5/OS operating system, delete it using the following command:


```
DLTDTAARA DTAARA(QUSRSYS/QITDSMGR)
```

Converting i5/OS service processor configurations to use unicast discovery

To use unicast discovery, specify either the service processor host name or the IP address in the service processor configuration properties.

IBM Director supports multicast discovery of the System x or BladeCenter service processor, but Service Processor Manager does not. When switching from IBM Director to Service Processor Manager, you must change the properties of each service processor configuration that uses multicast discovery. To use unicast discovery, specify either the service processor host name or the IP address in the service processor configuration properties. See “Changing service processor configuration properties” on page 88 for details.

Switching from Service Processor Manager to IBM Director

If you are using Service Processor Manager, and you want to switch to use IBM Director for integrated server discovery and power control, complete the following steps:

Ensure that IBM Director Server is started. See “Verifying that Director Server is installed and running” on page 93. If IBM Director is not installed on the i5/OS operating system, see the Installing IBM Director Server on i5/OS topic collection in the IBM Systems Software Information Center. You do not need to install IBM Director Console.

1. Optional: If the QITDSMGR data area exists on i5/OS, delete it using the following command:
DLTDTAARA DTAARA(QUSRSYS/QITDSMGR)
2. Re-synchronize each i5/OS service processor configuration to ensure that IBM Director has access to the service processor user ID and password. Use the **Validate service processor user ID and password and store in NWSCFG** option on the System i Navigator (or the *SYNC option on the INZNWSCFG command). See “Initializing a service processor” on page 88 for details.

Verifying that Director Server is installed and running

If you are using IBM Director for integrated server discovery and power control, do these steps to verify that IBM Director Server is installed and running on the i5/OS partition that hosts your integrated server.

Note: If you use the Service Processor Manager function of i5/OS Integrated Server Support, then you do not need to install or run IBM Director on the i5/OS host system (unless you need it for some other purpose). See “Configuring i5/OS to use Service Processor Manager” on page 91 for more information.

IBM Director Server is used for power control and some management functions for your integrated System x or blade hardware.

- If you are using System i Navigator, do the following steps.
 1. Expand **Network > Servers > User-Defined**.
 2. Verify that the status for **IBM DIRECTOR** is **Started**.
- If you are using CL commands, do the following steps.
 1. Type the following command at the i5/OS command line: QSH CMD('/qibm/userdata/director/bin/twgstat')
 2. Verify that the status is **active**.

Configuring security between i5/OS and integrated servers

Use these tasks to manage security for integrated servers.

Configuring CHAP for integrated servers

Use these tasks to configure the challenge handshake authentication protocol (CHAP) for the remote system configuration for an iSCSI-attached integrated server.

You must have security administrator (*SECADM) special authority to create, change, or display CHAP information.

Configuring target CHAP for iSCSI-attached integrated servers:

Do these steps to configure the initiator to authenticate the target.

1. Vary off the network server description (NWSD) for your integrated server.
2. From System i Navigator, expand **Integrated Server Administration > iSCSI Connections > Remote systems**.
3. Right-click the remote system configuration for the integrated server and select **Properties**.
4. On the **CHAP Authentication** tab, click **Enable Challenge Handshake Authentication Protocol (CHAP)** to enable CHAP.
5. Specify information for **Target CHAP Values**.
 - a. Select an option for **CHAP name**.
 - b. Select **Generate CHAP secret once** or select **Specific CHAP secret** and specify a CHAP secret.
6. Configure target CHAP on the iSCSI-attached server. See the IBM i iSCSI Solution Guide .

Configuring initiator CHAP for iSCSI-attached integrated servers:

If you have configured a target CHAP, you can also use these steps to configure initiator CHAP for your iSCSI-attached integrated server.

1. Vary off the NWSH for your integrated server.
2. From System i Navigator, expand **Integrated Server Administration** > **iSCSI Connections** > **Remote systems**.
3. Right-click the remote system configuration for the integrated server and select **Properties**.
4. On the **CHAP Authentication** tab, click **Enable Challenge Handshake Authentication Protocol (CHAP)** to enable CHAP.
5. Specify information for **Initiator CHAP Values**.
 - a. Select an option for **CHAP name**.
 - b. Select **Generate CHAP secret once** or select **Specific CHAP secret** and specify a CHAP secret.
6. Configure initiator CHAP on the iSCSI-attached server. See the IBM i iSCSI Solution Guide .

Changing a service processor password for an integrated server

Do these steps to change the service processor password for an iSCSI-attached integrated server.

1. Expand **Integrated Server Administration**.
2. Expand **iSCSI Connections**.
3. Select **Service Processors**.
4. Right-click a service processor configuration from the list available.
5. Select **Initialize**.
6. Select the **Change service processor user ID and password** option.
7. Specify the new **User**, **Password**, and **Confirm new password values**.
8. Click **Initialize** to perform the operation.

Configuring a firewall to allow integrated server connections

Use this information to configure a firewall to allow integrated server connections.

If there is a firewall between the System i and the iSCSI network for the integrated server, then the firewall must be configured to allow incoming iSCSI and virtual Ethernet traffic to pass.

The values that affect firewall configuration are listed below:

For storage paths and virtual Ethernet connections protected by the firewall:

Remote IP address

Use the procedure described in “Displaying remote system configuration properties” on page 85 to display the properties of the remote system configuration for the server. Go to the **Network Interfaces** tab and note the **SCSI Internet Address** and **LAN Internet Address** values.

- **Local IP address and TCP port:** Use the procedure described in “Displaying network server host adapter properties” on page 80 to display the properties of the network server host adapter (NWSH). Go to the **Local Interfaces** tab to see information that is used by the NWSH. Record the following values:
 - Local SCSI interface: Internet address
 - Local SCSI interface: TCP port
 - Local LAN interface: Internet address
 - Local LAN interface: Base virtual Ethernet port
 - Local LAN interface: Upper virtual Ethernet port

Note: Virtual Ethernet traffic is encapsulated in UDP packets. Each virtual Ethernet adapter is automatically assigned a UDP port from a range that begins at the specified base virtual Ethernet port number and ends at the base virtual Ethernet port number plus the number of configured virtual Ethernet adapters. Each virtual Ethernet adapter is also has a UDP port assigned at the Windows server. UDP ports for virtual Ethernet are normally automatically allocated by Windows. If you want to override automatic allocation, you can manually allocate a UDP port by performing the following steps at the Windows console.

1. Navigate to the **Network Connections** Window.
2. Double-click the **IBM i5/OS Virtual Ethernet x** adapter that you want to configure.
3. Click **Properties**.
4. Click **Configure**.
5. Click **Advanced**.
6. Click **Initiator LAN UDP Port**.
7. Enter the UDP port that you want the virtual Ethernet adapter to use.

- **TCP ports associated with all Local IP addresses:**

Using System i Navigator:

1. Expand **Integrated Server Administration**.
2. Select **Servers**.
3. Right-click the server from the list available and select **Properties**.
4. Go to the **System** tab and click the **Advanced** button.
5. Note the following values:
 - **Virtual Ethernet control port**

Managing iSCSI adapters (Deprecated)

Use this information to manage and configure how the iSCSI initiator and target adapters communicate on the iSCSI network.

Note: The information in this section has been migrated to the IBM i iSCSI Solution Guide .

Configuring service processor connection (Deprecated)

Use the information from the i5/OS remote system and service processor configurations to connect to the hardware of integrated System x and blade servers.

Note: The information in this section has been migrated to the IBM i iSCSI Solution Guide .

Managing storage for integrated servers

Use these tasks to manage storage for an integrated server.

Accessing the i5/OS integrated file system from an integrated server

You can access the i5/OS integrated file system from an integrated server through IBM i5/OS Support for Windows Network Neighborhood (i5/OS NetServer). This allows you to easily work with file system resources on i5/OS.

For information about using i5/OS NetServer, see:

- Creating i5/OS NetServer file shares
- Configuring and connecting your PC clientSet up your PC client
- Access i5/OS NetServer file shares with a Windows client

For more information, see “Installing and configuring i5/OS NetServer” on page 116.

Displaying information about integrated server disks

Do these steps to display information about what percentage of an integrated server disk drive (network server storage space) is in use or the format of the disk from the i5/OS.

1. In System i Navigator, select **Integrated Server Administration** > **All Virtual Disks**.
2. Select a disk drive from the list available
3. Right-click the disk drive and select **Properties** or click the appropriate icon on the System i Navigator toolbar

If you want to use the CL command, see Work with Network Server Storage Spaces (WRKNWSSTG).

Adding disks to integrated servers

Use these tasks to add a disk to an integrated server.

For conceptual information about network server storage spaces, see “Network server storage spaces (virtual storage)” on page 50.

Related concepts:

“Storage space linking for integrated servers” on page 28

Integrated servers do not use physical disks. i5/OS creates virtual disks (network server storage spaces) within its own file system and integrated servers use them as if they were normal physical disk drives.

Creating virtual disks for integrated servers

Do these steps to create a virtual disk for an integrated server.

- | Creating a storage space in an independent storage pool (ASP) requires that the storage pool device is available.

To create virtual storage for an integrated server, do these steps:

1. In System i Navigator, select **Integrated Server Administration**.
2. Right-click the **All Virtual Disks** folder and select **New Disk** or click the appropriate icon on the System i Navigator toolbar.
3. Specify a disk drive name and description.

Note:

- Consider using a naming scheme to allow easy identification of storage spaces and to allow using generics (*) on the save commands. Otherwise you might have trouble correlating storage space names that you see from i5/OS with disk drives that you see from the integrated server. Correlating storage space names can be especially difficult if you have both storage that was linked to the server while it was shut down or while it was started (dynamic linking).
 - This name is also used for the storage space object created in the /QFPNWSSTG directory of the integrated file system.
4. If you want to copy data from another disk, select **Initialize disk with data from another disk**. Then select the source disk to copy data from.
 5. Specify the disk capacity in megabytes (MB) or gigabytes (GB).
 6. Select a disk pool (auxiliary storage pool) to contain the disk.
 7. Select the planned file system for the disk.
 - | • For integrated Windows Server 2003 servers, use **NTFS**.
 - | • For integrated Windows Server 2008 and Windows Server 2008 R2 servers, use **NTFS**. Also use the **Advanced Data Offset** button and select **Align the first logical storage sector**.

- For integrated VMware ESX servers, use **Open source**. Also use the **Advanced Data Offset** button and select an alignment value based on how the storage is used. See the following table.

Table 9. Data offset values to use for storage linked to integrated VMware ESX servers

Storage Usage	Storage Data Offset Value
ESX system disk	Align the first logical partition sector
Storage for guest operating systems: <ul style="list-style-type: none"> • Windows Server 2008 • Windows Server 2008 R2 • Windows Vista • Windows 7 	Align the first logical storage sector
Storage for guest operating systems: <ul style="list-style-type: none"> • Windows Server 2003 • Windows XP • Windows 2000 • Windows NT 4.0 • Linux • Any other guest operating systems not previously listed 	Align the first logical partition sector

You can change the file system later when you format the disk drive from the integrated server operating system.

8. If you want to immediately link the disk to a server after it is created, check **Link disk to server** and fill in the linking attributes.
9. Click **OK**.

The process of creating a storage space can range from a few minutes to a few hours, depending on the size. When i5/OS finishes creating the storage space it is listed with the other storage spaces.

Tip: If you want to use a CL command, see:
 Work with NWS Storage Spaces (WRKNWSSTG)
 Create NWS Storage Space (CRTNWSSTG)

After creating the storage, you must link it to the network server description of your integrated server. Then you must format the storage using the integrated server operating system disk management utilities. For Windows servers, partition and format it using Windows **Disk Management** or by using the DISKPART command-line utility.

Linking disks to integrated servers

Integrated servers can only access disks that are linked to the Network Server Description (NWS) for the server.

You must create a disk drive before you can link it. See “Creating virtual disks for integrated servers” on page 96. After you create and link a new integrated server disk drive, it appears as a new hard disk drive to the integrated server. Then you must format it before you can use it.

To link a disk drive to an integrated server, follow these steps:

1. If you are not linking a disk drive dynamically, then shut down your integrated server. See “Starting and stopping integrated servers” on page 63.
2. In System i Navigator, select **Integrated Server Administration > All Virtual Disks**.
3. Right-click an available disk drive and select **Add Link**, or select the drive and click the appropriate icon on the System i Navigator toolbar.

4. Select the server you want to link the disk to.
5. Select one of the available link types and the link sequence position.
6. If you are linking the disk to an iSCSI attached server, select one of the available storage paths.
7. Select one of the available data access types.
8. Click **OK**.
9. Start the integrated server. See “Starting and stopping integrated servers” on page 63.
10. When the server is started, format the disk. You can use the utilities provided by the integrated server operating system or “Formatting virtual storage” for servers running the Windows operating system.

If you want to use the CL command, see ADDNWSSTGL.

Manage disk drives for the Windows operating system when running out of drive letters:

The maximum number of disk drives that can be linked to an integrated server is greater than the number of drive letters that are available on Windows. Since not all drives will have a drive letter, other options must be used to utilize all storage linked to the server. Here are two options to utilize all disk drives which are linked to a server.

1. A disk drive letter can be made up of multiple disk drives using a spanned volume set.

Note: When you create a volume set, all of the existing data on the partitions that you use for the new volume set is erased. You should consider volume sets while you are setting up your server.

 - a. From **Disk Management**, right-click each disk drive number and select **Upgrade to Dynamic Disk...** from pop-up menu.
 - b. Right-click a disk drive partition and select **Create Volume...** from pop-up menu.
 - c. Follow the create volume wizard to create a spanned volume, making sure to add the multiple disks. Note: This feature is nice because if the volume gets full, a disk can be dynamically added, and it will be immediately joined to the spanned volume without ever requiring to reboot the server.
2. A disk drive can be mounted over a subdirectory of an existing disk drive letter.
 - a. Create a directory on a disk drive letter that is formatted with NTFS. For example, MD C:\MOUNT1.
 - b. From **Disk Management**, click over disk drive partition you want to format and select **Format** from the pop-up menu.
 - c. Once drive is formatted, right-click over disk drive partition again and select **Change Drive Letter and Path...** from pop-up menu.
 - d. Select **Add**.
 - e. Select radio button **Mount in this NTFS folder:**
 - f. Use **Browse** button to find directory C:\MOUNT1 that was created in step 1.
 - g. Click **OK** to make that directory a mount point for this disk drive.

Formatting virtual storage

In order to use integrated server virtual disks (network server storage spaces), you must format them.

Before you can format virtual disks, you must first create them (see “Creating virtual disks for integrated servers” on page 96) and link them (see “Linking disks to integrated servers” on page 97). Then start the integrated server from i5/OS (see “Starting integrated servers” on page 63).

Formatting storage for VMware ESX servers:

For an integrated server with VMware ESX, format virtual storage based on the operating system that will use the storage.

Refer to VMware ESX documentation for information on partitioning and formatting storage for ESX and

- l the associated virtual machines. See the IBM i iSCSI Solution Guide  for additional considerations to help you partition your storage for improved performance.

Formatting storage for Windows servers:

Do these steps to format virtual storage for an integrated server with the Microsoft Windows operating system.

1. On the integrated Windows server console, select **Start > All Programs > Administrative Tools > Computer Management**.
2. Double-click **Storage**.
3. Double-click **Disk Management**.
4. To create a new partition, right-click the unallocated space on the basic disk where you want to create the partition, and then click **New Partition**.
5. Follow the prompts to format the new drive.
 - a. Specify the storage space name for the volume label.
 - b. Select the file system you specified when you created the virtual storage.
 - c. Select the quick format for a storage space that has just been created. It has already been low level formatted by i5/OS when it was allocated.

Copying an integrated server disk

Do these steps to create a new virtual disk for an integrated server with information from an existing disk.

1. Expand **Integrated Server Administration > All Virtual Disks**.
2. Select a disk drive from the list available.
3. Right-click the disk drive and select **New Based On** or click the appropriate icon on the System i Navigator toolbar.
4. Specify a disk drive name and description.
5. Specify the disk capacity. See the online help for details on valid disk sizes associated with a particular file system format. If you want to increase the size of the disk while copying it, you can specify a larger size. The extended portion of the disk will be unpartitioned free space.

Note: For integrated Windows servers, you can use the DISKPART command line utility to expand an existing partition in order to utilize any additional free space. Refer to the Microsoft Knowledge base articles for DISKPART for details and limitations.

6. Select a disk pool (auxiliary storage pool) to contain the disk.
7. Click **OK**.

If you want to use the CL command, see Create Network Storage Space (CRTNWSSTG).

Expanding an integrated server disk

Do these steps to expand an integrated server disk.

- l For information about expanding a system disk, see the IBM i iSCSI Solution Guide .

To expand a disk drive, follow these steps:

1. Expand **Integrated Server Administration > All Virtual Disks**.

2. Select a disk drive from the list available.
3. Right-click the disk drive and select **Properties** or click the appropriate icon on the System i Navigator toolbar.
4. Click on the **Capacity** tab of the disk drive property sheet.
5. Specify the increased disk size in the **New capacity** field. See the online help for details on valid disk sizes associated with a particular file system format. The extended portion of the disk will be unpartitioned free space.
6. Click **OK**.
7. If the disk is linked to an active server, a confirmation panel is shown to indicate that the disk drive will be temporarily unavailable to the server while the disk is being expanded. Click **Change** on the confirmation panel to confirm that this is acceptable, or click **Cancel** on the confirmation panel to cancel the disk expansion operation.

Expanding a system disk for an integrated Windows server (Deprecated)

To expand an integrated Windows server system disk, unlink the disk from the integrated server, expand the disk, and then relink the disk to the server.

| **Note:** The information in this section has been migrated to the IBM i iSCSI Solution Guide .

Unlinking integrated server disks

Do these steps to unlink an integrated server disk from the Network Server Description (NWS) object. When you unlink a disk, you make it inaccessible to the integrated server.

Restrictions:

1. For integrated Windows servers, see “Storage space linking for integrated servers” on page 28 for information about when disks can be dynamically unlinked.
2. For servers running VMware ESX Server, you can not unlink a disk from an active server (dynamic unlinking).

Unlinking integrated server disks with System i navigator

To unlink a disk using System i Navigator, complete the following steps:

1. If you do not want to dynamically unlink the disk, shut down the integrated server. See “Starting and stopping integrated servers” on page 63.
2. Expand **Integrated Server Administration > All Virtual Disks** or expand **Integrated Server Administration > Servers > *servername* > Linked Virtual Disks**, where *servername* is the name of the server that the disk is linked to.
3. Optional: **Optional:** To change the sequence of the disks, click **Compress link sequence**.
4. Right-click the disk you want to unlink.
5. Select **Remove link** to open the Remove Link from Server window. The disk name and description that you specified when you created the storage space are displayed.
6. Click **Remove** to unlink the disk.

Unlinking disks with the character-based interface

To unlink integrated server disks using CL commands, do the following steps.

1. If you do not want to dynamically unlink the disk, shut down the integrated server. See “Starting and stopping integrated servers” on page 63.
2. Type in WRKNWSSTG. Press **Enter**. The Work with Network Server Storage Spaces display appears. Type 11 in the Opt column next to the storage space that you want to unlink. Press **Enter**. The Remove Server Storage Link display appears.

3. Optional: Enter RMVNWSSTGL on the command line. Press **Enter**. The Remove Server Storage Link display appears.
 - a. For **Network server storage space** enter the storage space name.
 - b. For **Network server description** enter the NWSD that corresponds to the integrated server.
 - c. You might need to press **F9** to see the **Renumber link** parameter. It is recommended that you take the default of *YES for this parameter unless you plan to relink the disk at a later time.
4. Press **Enter**. You see a message at the bottom of the display confirming that the storage space was unlinked successfully from the NWSD.

Deleting integrated server disks

Use these tasks to delete an integrated server disk with System i Navigator or CL commands.

Before you can delete an integrated server disk, you must unlink it from the integrated server. See “Unlinking integrated server disks” on page 100.

Deleting integrated server disks using System i Navigator

Do the following steps to delete a virtual disk for an integrated server.

1. For integrated VMware servers, stop the server. See “Starting and stopping integrated servers” on page 63.
2. Unlink the disk from the server. See .
3. Expand **Integrated Server Administration > All Virtual Disks**.
4. Right-click the disk that you want to delete and select **Delete** or click the appropriate icon on the System i Navigator toolbar.
To delete multiple disks simultaneously, hold down the control key (Ctrl) and click each of the disks you want to delete. Then right-click one of the selected drives and click **Delete**.
5. Click **Delete** on the confirmation panel.

Deleting integrated server disks with the character-based interface

Do these steps to delete a network server storage space (known as a virtual disk).

You can use either the Delete network server storage space (DLTNWSSTG) command or Work with network server storage space (WRKNWSSTG) command to delete a virtual disk. Use these steps to delete a disk with the WRKNWSSTG command.

1. For integrated VMware servers, stop the server. See “Starting and stopping integrated servers” on page 63.
2. Unlink the disk from the server. See “Unlinking integrated server disks” on page 100.
3. Type WRKNWSSTG. Press **Enter**. The Work with Network Server Storage Spaces display appears.
4. Type 4 in the Opt column next to the storage space that you want to delete.
5. Press **Enter**. The system displays a message confirming that the storage space was deleted successfully.

Installing, configuring, and managing Windows in iSCSI-attached integrated server environments (Deprecated)

Configure the Windows operating system to work in an iSCSI-attached integrated server environment.

- | **Note:** The information in this section has been migrated to the IBM i iSCSI Solution Guide  .

Updating the integration software running on Microsoft Windows (Deprecated)

- | i5/OS Integrated Server Support includes software that runs on the Windows operating system.
| Whenever updates to this software are loaded on i5/OS, you must synchronize the software from i5/OS
| to Windows.

- | **Note:** The information in this section has been migrated to the IBM i iSCSI Solution Guide  .

Managing and configuring networking for integrated Windows servers (Deprecated)

Use these tasks to create and manage virtual Ethernet and external networks for iSCSI-attached integrated Windows servers.

- | **Note:** The information in this section has been migrated to the IBM i iSCSI Solution Guide  .

Sharing tape and optical devices between i5/OS and integrated Windows servers (Deprecated)

Use these tasks to configure an integrated Windows server to use i5/OS tape and optical devices.

- | **Note:** The information in this section has been migrated to the IBM i iSCSI Solution Guide  .

Installing, configuring, and managing VMware ESX Server in iSCSI-attached integrated server environments (Deprecated)

Use these tasks to install and configure an integrated server that runs the VMware ESX Server operating system.

Note: The information in this section has been migrated to the IBM i iSCSI Solution Guide .

Updating the integration software for VMware ESX (Deprecated)

The integrated server software for VMware ESX Server has some components that run on i5/OS, and others that run on the integrated VMware ESX server or an integrated Windows server that serves as the management server for the integrated VMware ESX server.

Note: The information in this section has been migrated to the IBM i iSCSI Solution Guide .

| **Installing, configuring, and managing Linux for iSCSI-attached integrated server environments (Deprecated)**

| Install the Linux operating system and configure it for an integrated server environment.

| **Note:** Documentation for integrated Linux servers has been removed from this Information Center topic.

Backing up and recovering integrated servers

You can back up and recover integrated server data from either i5/OS or the integrated server operating system.

| You can use either i5/OS or native integrated server utilities or a combination of both to manage backups. When you are planning your backup strategy, refer to the Backing up your system topic, as well as Microsoft or VMware documentation.

| To back up an integrated server on i5/OS, you have these basic options:

- | • Do a full system backup on your i5/OS system. See the topic Backing up your system.
- | • Back up the network server description (NWSD), virtual storage, and other objects that are associated with the integrated server on i5/OS. See “Backing up the NWSD and other objects associated with integrated servers.”
- | • Back up individual integrated Windows server files by using the i5/OS Save (SAV) command and i5/OS NetServer. See “Backing up individual integrated Windows server files and directories” on page 115.
- | • Back up individual integrated server files by using native integrated server operating system utilities, such as the Windows Server 2003 Backup utility.

| Your recovery options depend on how you backed up your system, as well as what you need to recover.

- | • If you need to recover your entire system, see the Backup and recovery topic collection.
- | • If you need to restore a network server description and its associated i5/OS virtual storage, or other i5/OS objects, refer to “Restoring the network server description (NWSD) and disks for integrated servers” on page 121.
- | • To restore integrated server data (files, directories, shares, and the Windows registry) that you backed up with the Save (SAV) command, see “Restoring integrated Windows server files” on page 120.
- | • If you used a program such as the Windows Server 2003 Backup utility or tar to save your files, use that program to restore the files.

| Use these tasks to back up and recover integrated servers.

Backing up the NWSD and other objects associated with integrated servers

Do these tasks to back up the i5/OS configuration objects and files related to integrated servers.

Backing up the NWSD of an integrated server

Do these steps to save an NWSD with the Save Configuration (SAVCFG) command.

Note: when you save the associated storage space objects, you also need to save the Network Server Description (NWSD). To save an NWSD, you use the Save Configuration (SAVCFG) command:

1. On the i5/OS command line, type SAVCFG.
2. Press Enter to have i5/OS save the NWSD configuration.

Backing up NWSH objects and associated LIND objects and interfaces

| Use the Save Configuration (SAVCFG) command to back up a network server host adapter (NWSH) object and associated line description (LIND) object. Use the Save Object (SAVOBJ) command to back up the associated TCP/IP interface.

| For hardware targets, just the NWSH needs to be backed up. For software targets, the NWSH and the associated LIND and TCP/IP interface need to be backed up.

| Use SAVCFG to back up a hardware or software target NWSH and the LIND for a software target NWSH:

1. On the i5/OS command line, type SAVCFG.
2. Press **Enter** to have i5/OS save the NWSH and LIND configurations (and all other configuration objects on the system).

| Backing up the TCP/IP interface for a software target NWSH

| Note that TCP/IP must be ended on i5/OS before you save the TCP/IP interface files.

| Use SAVOBJ to back up the TCP/IP interface for a software target NWSH:

1. On the i5/OS command line, type SAVOBJ LIB(QUSRSYS) OBJ(QATOCIFC QATOCLIFC) DEV(TAP01) OBJTYPE(*FILE). Replace TAP01 with your tape device.
2. Press **Enter** to have i5/OS save the TCP/IP interface used by the NWSH (and all other TCP/IP interfaces on the system).

Backing up iSCSI NWSCFGs and validation lists

For servers attached by iSCSI HBAs, the additional configuration objects are stored in the QUSRSYS library. These include the network server configuration objects (type *NWSCFG) and an associated validation list object (type *VLDDL).

Note: The *NWSCFG and *VLDDL objects will share the same name.

To save the network server configuration and validation list objects, use the **Save Object (SAVOBJ)** command:

1. If you are saving to tape, ensure that you have mounted a tape that is formatted for i5/OS.
2. Shut down the Windows server to release any object locks.
3. On the i5/OS command line, type SAVOBJ and press F4.
4. In the **Objects** field, specify the NWSCFG names.
5. In the **Library** field, specify QUSRSYS.
6. If you are saving the objects to tape, specify the name of your tape device in the **Device** field (for example, TAP01). If you want to use a save file instead of tape, specify *SAVF as the device and enable the data compression option.
7. For **Object type**, specify both *NWSCFG and *VLDDL.
8. If you are using a save file, press F10 to see additional parameters.
9. In the **Save file** field, specify the path to your save file (for example winbackup/nwscfg).
10. If you are using a save file, page down change the value for Data compression to *YES.

Backing up predefined disks for integrated servers

Do these steps to back up predefined disks.

When you install an integrated server, i5/OS creates the system and installation source drives as predefined drives that you need to save.

Note: Treat the network server description, predefined disk drives, and any user-defined disk drives linked to an integrated server as a unit. Save and restore them at the same time. Together they constitute a complete system, and should be treated as such. Otherwise, the integrated server might not start or run correctly.

The virtual disks that you create for your integrated servers are in the integrated file system. To save these storage spaces from i5/OS, you use the Save (SAV) command..

Note: You can use the same steps for backing up predefined disks (the system disk and the installation disk) and user defined disks.

1. Ensure that the auxiliary storage pool (ASP) that contains the disk is varied on.
2. If you are saving to tape, ensure that you have mounted a tape that is formatted for i5/OS.
3. Select one of the following options.

Option	Description
Save a disk for an active Windows server.	See "Using i5/OS to back up disks for active integrated Windows servers" on page 112.
Shut down the integrated server to prevent users from updating files during the backup.	See "Starting and stopping integrated servers" on page 63.

4. On the i5/OS command line, type SAV and press F4.
5. If you are saving the storage space to tape, specify the name of your tape device . For example, specify /QSYS.LIB/TAP01.DEVD in the *Device* field.
6. If you are saving the storage space to a save file instead of to tape, specify the path to the save file as the device.
For example, to use a save file named MYSAVF in library WINBACKUP, you would specify '/QSYS.LIB/WINBACKUP.LIB/MYSAVF.FILE' for the device.
7. In the Name field under Objects:, specify '/QFPNWSSTG/stgspc', where stgspc is the name of the network server storage space.
For example, if the NWSD for the integrated server is named *testserver*, you can save the system and install disks by saving these network server storage spaces:
 - /QFPNWSSTG/*testserver1*
 - /QFPNWSSTG/*testserver2*
8. If you are saving a disk for an active server, specify the following values:
 - a. Specify *YES for the **Save active** parameter. This option allows the storage space to be saved while it is still being used the system.
 - b. Specify *NWSSTG for the **Save active option** parameter. This option allows network server storage spaces in directory '/QFPNWSSTG' to be saved when they are active.
9. Specify values for any other parameters that you want and press Enter to save the storage space.
10. If you stopped the integrated server, restart it now. See "Starting and stopping integrated servers" on page 63.

Backing up user-defined disks for integrated servers

Use the Save (SAV) command to back up user-defined disks for your integrated server.

The virtual disks that you create for your integrated servers are in the integrated file system. To save these storage spaces from i5/OS, you use the Save (SAV) command..

Note: You can use the same steps for backing up predefined disks (the system disk and the installation disk) and user defined disks.

Note: Treat the network server description, predefined disk drives, and any user-defined disk drives linked to an integrated server as a unit. Save and restore them at the same time. Together they constitute a complete system, and should be treated as such. Otherwise, the integrated server might not start or run correctly.

To save disk drives in a user disk pool (ASP) on i5/OS, do this:

1. Ensure that the auxiliary storage pool (ASP) that contains the disk is varied on.
2. If you are saving to tape, ensure that you have mounted a tape that is formatted for i5/OS.
3. Select one of the following options.

Option	Description
Save a disk for an active Windows server.	See "Using i5/OS to back up disks for active integrated Windows servers."
Shut down the integrated server to prevent users from updating files during the backup.	See "Starting and stopping integrated servers" on page 63.

4. On the i5/OS command line, type SAV and press F4.
5. If you are saving the storage space to tape, specify the name of your tape device . For example, specify /QSYS.LIB/TAP01.DEVD in the *Device* field.
6. If you are saving the storage space to a save file instead of to tape, specify the path to the save file as the device.
For example, to use a save file named MYSAVF in library WINBACKUP, you would specify '/QSYS.LIB/WINBACKUP.LIB/MYSAVF.FILE' for the device.
7. In the Name field under Objects:, specify '/QFPNWSSTG/stgspc', where stgspc is the name of the network server storage space.
For example, if the NWSD for the integrated server is named *testserver*, you can save the system and install disks by saving these network server storage spaces:
 - /QFPNWSSTG/testserver1
 - /QFPNWSSTG/testserver2
8. If you are saving a disk for an active server, specify the following values:
 - a. Specify *YES for the **Save active** parameter. This option allows the storage space to be saved while it is still being used the system.
 - b. Specify *NWSSTG for the **Save active option** parameter. This option allows network server storage spaces in directory '/QFPNWSSTG' to be saved when they are active.
9. Specify values for any other parameters that you want and press Enter to save the storage space.
10. If you stopped the integrated server, restart it now. See "Starting and stopping integrated servers" on page 63.

You can find more information about backing up system objects and the appropriate save commands in Backup and recovery.

Using i5/OS to back up disks for active integrated Windows servers

Use the FREEZE.BAT and THAW.BAT scripts to configure backup for active Windows servers.

1. The disks that you create for integrated Windows servers are stored in the integrated file system. To save these storage spaces from i5/OS, you use the Save (SAV) command.

The i5/OS operating system saves the changes that are made to the storage space during a save operation. This information is stored in a temporary file that can be up to 25% of the total size of the storage space. This default setting should work for most configurations.

Use the freeze and thaw scripts if you receive a message that too much space is being used by the process that tracks changes.

- The FREEZE.BAT script runs when i5/OS starts to back up a storage space. Use this script to stop applications that might fill the temporary storage space.
- The THAW.BAT script runs when i5/OS finishes backing up a storage space. Use this script to start any applications that you stopped with the FREEZE.BAT script.

Do the following steps to customize storage space backup.

1. Run these scripts when you start and finish backing up the storage space. You can modify them for your environment.
 - a. %SYSTEMROOT%\AS400WSV\ADMIN\FREEZE.BAT
 - b. %SYSTEMROOT%\AS400WSV\ADMIN\THAW.BAT
2. Edit the scripts.
3. Use the save (SAV) and restore (RST) commands to save the storage space. For more information about using the SAV and RST commands, see “Backing up predefined disks for integrated servers” on page 110.

Saving and restoring user enrollment information for integrated Windows servers

Use CL commands and APIs to save and restore user profiles and enrollment information for an integrated Windows server

More i5/OS backup and recovery security information may be found in the Backup and Recovery of Security Information section in the Security Reference topic collection.

User profiles may be saved using the SAVSECDTA command or the QRSAAVO API. The i5/OS system value QRETSVRSEC must be set to 1 for integrated Windows server enrollment support. User profiles saved with the SAVSECDTA command or QRSAAVO API may be restored using the RSTUSRPRF command and specifying the parameter USRPRF(*ALL). If the parameter USRPRF(*ALL) is not specified, then user profiles may be restored if the parameter and value SECDTA(*PWDGRP) is specified.

If you save user profiles using the QRSAAVO API, and a previous target release value is used, the user profile enrollment definitions will not be restored. After restoring the user profiles, the enrollment needs to be defined. Use System i Navigator or the Change Network Server User Attributes (CHGNWSUSRA) command to define the enrollment.

User profiles need to be saved and restored using the above methods for integrated Windows server enrollment. User profiles saved and restored using other commands or API are not supported for Windows.

What objects to save and their location on i5/OS

Use these tables to determine which objects need to be saved when you save your integrated server.

Many objects are created as a result of installing integrated servers. Some of these objects are system-related, others user-related. You need to save them all if you want to restore properly. You can save these objects by using options of the i5/OS GO SAVE command. Option 21 saves the entire system. Option 22 saves system data. Option 23 saves all user data (which includes objects in QFPNWSSTG).

If you want to save a particular object, use one of the following tables to see the location of that object on i5/OS and the command to use. The topic Manually saving parts of your system has more information about using the save commands. In addition to saving the entire drive (storage space), you can also save and restore individual files and directories.

Important: Ensure that the auxiliary storage pool (ASP) is available when you save the data.

Objects to save for all types of integrated servers

Object content	Object name	Object location	Object type	Save command
Integrated server disks	Various	/QFPNWSSTG	Network server storage space	GO SAVE, option 21 or 23 SAV OBJ('/QFPNWSSTG/stgspc') DEV('/QSYS.LIB/TAP01.DEVD')
Messages from the integrated server	Various	Various	Message queue	GO SAVE, option 21 or 23 SAVOBJ OBJ(msgq) LIB(qlibrary) DEV(TAP01) OBJTYPE(*MSGQ)
i5/OS config objects for integrated servers	Various	QSYS	Device config objects	GO SAVE, option 21, 22, or 23 SAVCFG DEV(TAP01)
i5/OS based and Windows-based IBM iSeries Integrated Server Support code	QNTAP, NTAP and subdirectories	QSYS and /QIBM/ProdData/NTAP	Library and Directory	SAVLICPGM LICPGM(5761SS1) OPTION(29)
Windows server file shares	QNTC and subdirectories	/QNTC/ servername/ sharename	Directory	GO SAVE, option 21 or 22 SAV
i5/OS TCP interfaces	QATOCIFC	QUSRSYS	physical file Note: TCP/IP must be ended when you save the TCP interface physical file.	GO SAVE, option 21 or 23 SAVOBJ OBJ(QATOCIFC) LIB(QUSRSYS) DEV(TAP01) OBJTYPE(*FILE)
i5/OS TCP interfaces	QATOCLIFC	QUSRSYS	logical file Note: TCP/IP must be ended when you save the TCP interface logical file.	GO SAVE, option 21 or 23 SAVOBJ OBJ(QATOCLIFC) LIB(QUSRSYS) DEV(TAP01) OBJTYPE(*FILE)

Additional objects to save for iSCSI-attached integrated servers

Object content	Object name	Object location	Object type	Save command
iSCSI NWSCFG and associated validation list	Various	QUSRSYS	Network Server Configuration and associated values	SAVOBJ LIB(QUSRSYS) OBJTYPE(*NWSCFG *VLDL)
iSCSI path certificate store	nwsdname.*	/QIBM/UserData/NWSDCert	Certificate store file	GO SAVE, option 21 or 23 SAV OBJ('/QIBM/UserData/NWSDCert/nwsdname.*')

Backing up individual integrated Windows server files and directories

The Integrated Server Support option allows you to save integrated server data (files, directories, shares, and the Windows registry) to tape, optical or disk (*SAVF) along with other i5/OS™ data and restore the data on an individual basis.

IBM i5/OS Integrated Server Support allows you to save integrated server data (files, directories, shares, and the Windows registry) to tape, optical or disk (*SAVF) along with other i5/OS data and restore the data on an individual basis. However, you should not use this approach as your primary backup procedure. You should still periodically save your entire system and the NWSD associated with your Windows server for disaster recovery. Then you can choose to do daily backups of only the integrated server files that have changed. See “Backing up the NWSD and other objects associated with integrated servers” on page 109.

You can also use a utility such as the Backup program that comes with Windows.

Related information:

 [Backing up your system](#)

File-level backup restrictions for integrated Windows servers

File-level backup for integrated Windows servers has some limitations and requirements for the environment.

Limitations

- This support is not available to stand-alone Windows servers because the code comes packaged with i5/OS Integrated Server Support.
- This method does not back up files that are part of the i5/OS Integrated Server Support code.
- You cannot stop users from signing on and accessing data on the server while the Save (SAV) or Restore (RST) command is running. i5/OS Integrated Server Support can save a file that is in use as long as it can read the file. Consequently, you should back up integrated server files when you expect few users to be accessing the system. A note telling users to avoid accessing the server would be a good precaution.
- Windows Server 2003 provides function with its Volume Shadow copy Service (VSS). This allows applications that are backup aware the ability to save files while they are still in use when using file-level backup
- The QSECOFR user profile should not be used to perform a file-level backup. Even if enrolled to the integrated server, QSECOFR will not be used to back up the files. The Windows Local System Account will be used instead. It may not have the necessary authority to back up all of the requested files.

- If the user profile *LCLPMDMGT value is *YES, then the system value, QRETSVRSEC, must be set to 1 and the user password must be changed or the user have signed-on after QRETSVRSEC was changed.
- If the user profile *LCLPMDMGT value is *NO, then network authentication (kerberos) is used. The user must access the i5/OS operation through an EIM enabled application. See *SBMNWSCMD and file level backup support for Kerberos V5 and EIM* in the IBM i iSCSI Solution Guide  for more information.

Requirements

- The integrated server must be active and have a working TCP/IP point-to-point virtual Ethernet connection with i5/OS. You must back up your integrated server files either before putting the system into restricted state to back up the rest of the i5/OS files or after completing restricted state operations.
- This procedure requires that you have the same user ID and password on the integrated server and i5/OS.
- Your integrated server user account must be a member of the Administrators group.
- File-level backup uses the QNTC file system (NetClient) to build the list of files to be saved. QNTC uses i5/OS NetServer to locate servers in the domain. You need to have the NetServer in the same domain (see “Verifying that i5/OS NetServer and the integrated Windows server are in same domain” on page 118) as the integrated server from which you are going to save files.
- Be careful about trying to restore all files on all drives that you previously saved through the QNTC file system. Certain Windows system files (for example, files in the Recycle Bin) can cause unexpected results after you restore them.
- On Windows Server 2003, you need to give special consideration to System File Protection when you are backing up and recovering Windows system files. Refer to Microsoft documentation.

Installing and configuring i5/OS NetServer

i5/OS NetServer is used for file-level back up and some administration tasks. Use these steps to install i5/OS NetServer.

To install updates to the i5/OS integrated server support software on the Windows operating system, you must be signed on with a Windows account that corresponds to an i5/OS user profile with the same password, or you must have a guest i5/OS NetServer user profile configured.

If you plan to use i5/OS NetServer only to perform maintenance tasks, you can set it up without System i Navigator. In that case, you can use the quickstart method found in the Getting started with i5/OS NetServer topic. If you want the full capabilities of i5/OS NetServer, you need System i Navigator, which requires setting up System i Access (see “System i Access and integrated servers” on page 57) on a PC that you use for administration.

Once you have set up i5/OS NetServer, you need to set up a Windows user with access to i5/OS NetServer or you can set up an i5/OS NetServer guest user profile.

Creating a Windows user with authorities to access i5/OS NetServer

Before you can apply code fixes and system upgrades to the Integrated Server Support software that runs on the integrated Windows server, you must be signed on with a Windows account that has the authorities that are required to access i5/OS NetServer.

The Integrated Server Support code that runs on the Windows server is stored in the i5/OS Integrated File System (IFS) and is downloaded to the Windows server with i5/OS NetServer.

You can use one of the following methods to use this account.

- Sign onto Windows with an account that has a corresponding i5/OS user profile with the same password. This Windows account must also be a member of **Windows Administrators** group. You can

enroll the user to Windows after the server has been installed. See “Enrolling a single i5/OS user to an integrated Windows server: System i Navigator” on page 69.

- If you prefer not to create a user profile, you can also use a guest user profile that is configured for i5/OS NetServer.

You must have *SECADM special authority to perform this task.

If you have System i Navigator on your system, you can use the graphical interface to set up a guest user profile for i5/OS NetServer with no special authorities and no password.

If you do not have System i Navigator, follow these steps to set up a guest user profile for i5/OS NetServer:

1. On i5/OS, create a user profile with no special authorities and no password:

```
CRTUSRPRF USRPRF(username) PASSWORD(*NONE) SPCAUT(*NONE)
```

Note: See the Security topic collection for information about user profiles.

2. Enter the following command, where *username* is the name of the user profile that you created:

```
CALL QZLSCHSG PARM(username X'00000000')
```

3. To stop i5/OS NetServer, enter the following command:

```
ENDTCPSVR SERVER(*NETSVR)
```

4. To restart i5/OS NetServer, enter the following command:

```
STRTCPSVR SERVER(*NETSVR)
```

Configuring integrated Windows servers for file-level backup

Do these steps to configure file-level backup for integrated servers.

1. Ensure that the person who is saving and restoring files has the same password on i5/OS and the integrated server. The easiest method is found at “Enrolling a single i5/OS user to an integrated Windows server: System i Navigator” on page 69. Also ensure that the user is a member of the Administrators group. Refer to “Creating user enrollment templates for integrated Windows servers” on page 72.
2. Create shares for each drive or volume that you want to save when you request to save all the files on a Windows server. IBM i5/OS Integrated Server Support accesses the file system and translates these shares into path-names. See “Creating shares on integrated Windows servers.”
3. Add members to the QAZLCSAVL file in QUSRSYS that lists the share names that you want to be able to save. See “Adding members to the QAZLCSAVL file” on page 118.
4. Ensure that i5/OS NetServer is in the same domain as the integrated server for which you want to save files. See “Verifying that i5/OS NetServer and the integrated Windows server are in same domain” on page 118.
5. Ensure that the person performing the saves or restores has *ALLOBJ authority which gives the user full access to the programs and devices required for the save or restore process. If *ALLOBJ authority cannot be provided, the user must have at least *USE authority on object QNTAP/QVNASBM so the backup or restore request can be communicated to the integrated Windows server.

Creating shares on integrated Windows servers

Create a file share for each file or directory that you want to save at the integrated server console. i5/OS will use this share to back up the Windows files.

To create shares on integrated Windows servers, do this from the integrated server console:

1. Open the **My Computer** icon to open **Windows Explorer**.
2. Right-click the drive or volume that you want.
3. From the pop-up menu, select **Sharing**.

4. Click **Share this folder**. Provide a **Share Name** (characters in the share name must be in the more restrictive code page 500 character set). The default share name is the same as the last part of the directory name. Share names can be no longer than 12 characters and can include embedded blanks.
5. You can choose unlimited access or limit the number of users who can access the share at one time. You can also use the **Permissions** button to set up the level at which you want to share (No Access, Read, Change, or Full Control).
6. Click on **Apply** to create the share.

Adding members to the QAZLCSAVL file

To enable file-level backup and recovery from i5/OS, add a member for each integrated server to the QAZLCSAVL file in QUSRSYS.

For the member name, use the NWSD name of the server (*nwsdname*).

To add a member, do this:

1. On the i5/OS command line, use the Add Physical File Member (ADDPFM) command to add a file member. Type


```
ADDPFM FILE(QUSRSYS/QAZLCSAVL) MBR(nwsdname)
TEXT('description') EXPDATE(*NONE) SHARE(*NO) SRCTYPE(*NONE).
```
2. In the file member that you just created, list all the shares that you want to be able to save. List each share name that you defined for the server on a separate line. The maximum length that the Windows share name can be is 12 characters. Share names can have embedded blanks. For example, if you defined cshare, dshare, eshare, fshare, gshare, and my share as shares on WINSVR1, your member name WINSVR1 would look like this:

```
QUSRSYS/QAZLCSAVL
WINSVR1
0001.00 cshare
0002.00 dshare
0003.00 eshare
0004.00 fshare
0005.00 gshare
0006.00 my share
```

Note: If you specify multiple share names that point to the same integrated server directory, i5/OS saves the data multiple times for a "save all" request. To avoid duplicating data when you save it, do not include multiple shares that include the same directory or data.

Verifying that i5/OS NetServer and the integrated Windows server are in same domain

To save integrated server files for file-level backup, i5/OS NetServer must be configured \in the same domain as the files you want to save.

1. Check the domain for your integrated server:
 - a. In System i Navigator, select **Integrated Server Administration > Servers**.
 - b. Find your integrated server in the list in the right pane; then look in the Domain column to find the domain for that server.
2. Check the domain for i5/OS NetServer:
 - a. In System i Navigator, select **Network > Servers > TCP/IP**.
 - b. Find i5/OS NetServer in the list of TCP/IP servers.
 - c. Right-click i5/OS NetServer, and pick **Properties** (or double-click **i5/OS NetServer**, then select **File**, then **Properties**). The domain name for i5/OS NetServer appears under the **General** information file tab.
3. If i5/OS NetServer is not in the same domain as the integrated server, change the domain for i5/OS NetServer:

- a. Click the **Next Start** button.
- b. In the **Domain name** field, type the name of the Windows server domain.
- c. Stop and start i5/OS NetServer (right-click **i5/OS NetServer** and pick **Stop**, then **Start**.)

Saving integrated server files

Use the Save (SAV) CL command to save your files.

After you finish the necessary preliminaries (see “Configuring integrated Windows servers for file-level backup” on page 117), you are ready to back up integrated server files on i5/OS. To be able to restore a directory or file by share name, you must specify that file or share name specifically on the SAV command.

Note: To avoid duplicating data, be careful specifying what you want to save on the SAV command. If you specify multiple share names that point to the same directory on the integrated server, i5/OS saves the data multiple times.

To specify what you want i5/OS to save, do this:

1. Ensure that the integrated server is active (described in “Starting and stopping integrated servers” on page 63). Also ensure that the QSYSWRK subsystem, QSERVER, and TCP/IP are active (you can do this by using the Work with Active Jobs (WRKACTJOB) command).
2. On the i5/OS command line, type SAV and press F4.
3. In the Device field, specify the device on which you want i5/OS to save the data. For example, 'QSYS.LIB/TAP01.DEVD' saves the data to tape.
4. In the Object field, specify what you want i5/OS to save in the form '/QNTC/*servername*/*sharename*'. You can use wildcard characters. Refer to “Examples: Saving parts of integrated servers” for how to specify particular parts of the integrated server.
5. Use the Directory subtree field to specify whether you want to save subtrees under a directory. The default is to save all directories.
6. To specify that you want to save changes since the last save, specify *LASTSAVE in the Change period field. You can also specify a specific range of dates and times.
7. Press Enter to save the shares that you specified.

Examples: Saving parts of integrated servers

These examples show how to use the save (SAV) or restore (RST) commands for specific parts of an integrated server.

Here are examples for server *server1*, where *server1* is the name of the integrated server.

To save or restore this:	Specify this:
All integrated server objects.	OBJ('/QNTC/*') SUBTREE(*ALL)
All objects for <i>server1</i> .	OBJ('/QNTC/ <i>server1</i> /*') SUBTREE(*ALL)
All objects for <i>server1</i> that changed since you last saved the files.	OBJ('/QNTC/ <i>server1</i> /*') SUBTREE(*ALL) CHGPERIOD(*LASTSAVE)
All objects for <i>server1</i> that changed during a certain period (in this case between 10/19/99 and 10/25/99).	OBJ('/QNTC/ <i>server1</i> /*') SUBTREE(*ALL) CHGPERIOD('10/19/99' '00:00:00' '10/25/99' '23:59:59')
All directories, files, and shares to which a particular share (for example, 'fshare') refers. i5/OS does not save and restore the directory over which the share is built.	OBJ('/QNTC/ <i>server1</i> /fshare/*') SUBTREE(*ALL)

To save or restore this:	Specify this:
Only files to which the specified share (for example, 'fshare') refers that match the specified pattern (pay*). i5/OS does not save directories nor shares.	OBJ('/QNTC/server1/fshare/pay*')
Only directories and shares (no objects) for 'fshare' and its immediate children.	OBJ('/QNTC/server1/fshare') SUBTREE(*DIR)
Directories, shares, and files for 'terry' and its subtrees (not directory 'terry').	OBJ('/QNTC/server1/fdrive/terry/*') SUBTREE(*ALL)
Only the specific file 'myfile.exe'.	OBJ('/QNTC/server1/gdrive/myfile.exe')
The registry for an integrated Windows server	OBJ('/QNTC/server1/\$REGISTRY')

Restoring integrated Windows server files

Use the Restore (RST) command to restore individual files for your integrated server.

IBM i5/OS Integrated Server Support supports file-level backup and recovery of your files. You can recover a particular file from your i5/OS backup without restoring the entire disk drive. Before using this method, however, consider the amount of data you need to restore. For large amounts of data, restoring an entire disk drive object is much faster than restoring all the individual files in the disk drive. To restore a smaller amount of data, this method works great.

You should restore the directory first, then files, then the registry, then reboot for new registry entries to take effect. To restore files that you saved by this method, use the RST command:

1. Ensure that the integrated Windows server and TCP/IP are running.
2. On the i5/OS command line, type RST and press F4.
3. In the Device field, specify the device on which the data is available. (For example, 'QSYS.LIB/TAP01.DEVD' restores the data from tape.)
4. In the Object field, specify what you want i5/OS to restore in the form '/QNTC/servername/sharename'

You can use wildcard characters. Refer to “Examples: Saving parts of integrated servers” on page 119 for how to specify particular parts of an integrated Windows server. Avoid restoring Windows system files by this method because the restored files may behave unpredictably.

5. In the Name field, specify the path name of the object to restore.
6. You can use the Include or omit field to include or omit objects with the pattern that you specify in the Name portion of the Object parameter.
7. In the New object name field, leave the object name the same or specify a new path name. The new path name must be referenced by a share name that exists on the integrated Windows server.

Note: When you save a directory that has shares defined over it, i5/OS saves the share information with the directory. If you specify a new object name when you restore the directory, i5/OS does not re-create these shares.

8. Use the Directory subtree field to specify whether you want to restore subtrees under a directory. The default is to restore all directories.
9. To specify that you want to restore files that were saved during a particular period, specify starting and ending dates and times in the Change period field.
10. Provide any other information that you want i5/OS to use to restore the files and press Enter.
11. When the files are restored, reboot the integrated server for new registry entries to take effect.

Restoring the network server description (NWSD) and disks for integrated servers

One method of restoring your integrated server data is to restore the Network Server Description (NWSD) and disk drives that i5/OS associates with that server. It is the fastest method for restoring large amounts of data.

If you used file-level backup, you can also restore specific integrated server files.

When you restore saved objects from i5/OS, you need to be aware of these considerations:

1. Treat a network server description (NWSD), its predefined disk drives (see “Predefined disks and naming conventions for integrated servers” on page 27), and any user-defined disk drives that are linked to it as a unit. Restore them at the same time. Otherwise, the integrated server may not be able to re-establish items such as Windows server File System permissions.
2. To have i5/OS automatically relink restored disk drives in the integrated file system to the appropriate NWSD, restore the NWSD after you restore the disk drives.
3. If you restore an NWSD before restoring the predefined and user-defined disk drives in the integrated file system, you might need to relink those disk drives. The system will attempt to relink the storage space to the NWSD that it was linked to when it was saved. You link the storage by using the Add Network Server Storage Link (ADDNWSSTGL) command for each disk drive that is associated with the NWSD. For example, enter

```
ADDNWSSTGL NWSSTG(Storage_Name) NWSD(NWSD_Name)
```

at the i5/OS command line.

4. For integrated Windows servers, when you restore a domain controller, ensure that the domain database held on the server is synchronized with the other domain controllers.
Follow normal Windows procedures to do this and refer to documentation from Microsoft as necessary.
5. Restoring NWSD installed on certain hardware types to different hardware type might be restricted. For more information, see “Restoring integrated server NWSDs” on page 123.

Restoring predefined disk drives for integrated servers

The system disk for the integrated server operating system and the installation disk are stored in the integrated file system. You restore these predefined disk drives just as you do user-defined disks.

To restore disk drives in the integrated file system on i5/OS, use the Restore (RST) command:

1. Ensure that the auxiliary storage pool (ASP) that you are restoring data to is varied on and available.
By default, a storage space that is being restored will be recreated into the ASP from which it was saved. If you want to restore the data to a different ASP than it was saved from, do the following steps.
 - a. Use the Create Network Server Storage Space (CRTNWSSTG) command to create a temporary storage space with the same name as the storage space you are restoring and specify the name of the ASP that you want the data to be restored to.
 - b. Use the following steps to restore the data to the temporary storage space. The restore command will replace the data in the temporary storage space with the data that is being restored.
2. If you are restoring from save media, ensure that you have mounted your media.
3. If there are no network server storage spaces that currently exist on the system (none appear when you use the Work With Network Server Storage Space (WRKNWSSTG) command), you must create the /QFPNWSSTG directory before you can restore network server storage spaces that you saved beneath that directory. To create the /QFPNWSSTG directory, complete these steps:
 - a. On the i5/OS command line, type CRTNWSSTG to create a network server storage space and press F4.

- b. Provide a name for the storage space.
 - c. Use the minimal size allowed and specify the appropriate disk pool (ASP).
 - d. Press Enter to create the storage space. i5/OS creates the storage space in the /QFPNWSSTG directory.
4. To restore the storage spaces, type RST and press F4.
 5. In the Name field under Objects:, specify '/QFPNWSSTG/stgspc'.
 - To restore the system drive, use /QFPNWSSTG/nwsdname1. To restore the installation drive, use /QFPNWSSTG/nwsdname2.
 6. If you are restoring a storage space that resided in a user ASP or an independent ASP and was saved on i5/OS V5R4 or earlier releases, you must also specify the UDFS object. Starting with i5/OS V6R1, the UDFS file is not specified on the save or restore commands since it is automatically included with the storage space directory.
- Note:** To restore the .UDFS object to an independent disk pool, the disk pool device must be varied on. Specify *dev/independent ASP name/stgspc.UDFS* where *independent ASP name* is the name of the independent disk pool and *stgspc* is the name of the network server storage space.
7. Specify values for any other parameters that you want and press Enter to restore the storage space.
 8. You also need to restore any user defined disk drives that are associated with the server and restore the NWSD. When you are done restoring the NWSD and all its associated disk drives, vary on the integrated server.

Restoring user-defined disks for integrated servers

Do these steps to restore user-defined disks for integrated servers.

1. Ensure that the auxiliary storage pool (ASP) that you are restoring data to is varied on and available. By default, a storage space that is being restored will be recreated into the ASP from which it was saved. If you want to restore the data to a different ASP than it was saved from, do the following steps.
 - a. Use the Create Network Server Storage Space (CRTNWSSTG) command to create a temporary storage space with the same name as the storage space you are restoring and specify the name of the ASP that you want the data to be restored to.
 - b. Use steps 2 to 8 on page 123 to restore the data to the temporary storage space. The restore command replaces the data in the temporary storage space with the data that is being restored.
2. If you are restoring from save media, ensure that you have mounted your media.
3. If there are no network server storage spaces currently exist on the system (none appear when you use the WRKNWSSTG command), you must create the /QFPNWSSTG directory before you can restore network server storage spaces that you saved beneath that directory. To create the /QFPNWSSTG directory, complete these steps:
 - a. On the i5/OS command line, type CRTNWSSTG to create a network server storage space and press F4.
 - b. Provide a name for the storage space.
 - c. Use the minimal size allowed and specify the appropriate disk pool (ASP).
 - d. Press Enter to create the storage space. i5/OS creates the storage space in the /QFPNWSSTG directory.
4. To restore the storage spaces, type RST and press F4.
5. In the Objects: name field, specify '/QFPNWSSTG/stgspc', where stgspc is the name of the network server storage space.
6. For disks that were saved on i5/OS V5R4 or earlier versions, you must also specify 'dev/QASPnn/stgspc.UDFS', where stgspc is the name of the network server storage space.

Note:

- To restore the .UDFS object to an independent disk pool, the disk pool device must be varied on. Specify 'dev/independent ASP name/stgspc.UDFS' where independent ASP name is the name of the independent disk pool and stgspc is the name of the network server storage space.
 - For disks that were saved on V6R1, the UDFS file does not need to be restored.
7. Specify values for any other parameters that you want and press Enter to restore the storage space.
 8. You also need to restore any predefined disk drives that are associated with the server and restore the NWSD. See “Restoring integrated server NWSDs.” When you are done restoring the NWSD and all its associated disk drives, vary on the integrated server.

Restoring integrated server NWSDs

Use the Restore Configuration (RSTCFG) command to restore a network server description (NWSD) object for an integrated server.

In a disaster recovery situation, you would restore all the configuration objects, one of which is the integrated server's network server description (NWSD). In some situations, for example when you migrate to new integrated server hardware, you need to specifically restore the NWSD. To have i5/OS automatically relink disk drives within the integrated file system to the restored NWSD, restore those disk drives first.

1. On the i5/OS command line, type RSTCFG and press F4.
2. In the Objects field, specify the name of the NWSD followed by an '*'. This will restore both objects (NWSD, LIND) that have used the standard naming convention in one pass and in the proper sequence.
3. In the Device field, specify the device name if you are restoring from media. If you are restoring from a save file, specify *SAVF and identify the name and library for the save file in the appropriate fields.
4. Press Enter to have i5/OS restore the NWSD.
5. When you are done restoring the NWSD and all its associated storage spaces, start the integrated server. See “Starting integrated servers” on page 63.

Restoring NWSH objects for iSCSI-attached integrated servers

Use the Restore Configuration (RSTCFG) command to restore the Network Server Host Adapter (NWSH) object for iSCSI-attached integrated servers.

In a disaster recovery situation, you would restore all the configuration objects, one of which is the network server host adapter (NWSH).

1. On the i5/OS command line, type RSTCFG and press F4.
2. In the Objects field, specify the name and type of the NWSH.
3. In the Device field, specify the device name if you are restoring from media. If you are restoring from a save file, specify *SAVF and identify the name and library for the save file in the appropriate fields.
4. Press Enter to have i5/OS restore the NWSH.

Note:

1. When you restore an NWSH, you must start the NWSH before you start the integrated server.

Restoring NWSCFG objects and validation lists for iSCSI-attached integrated servers

Use the Restore Object (RSTOBJ) command to restore network server configuration (NWSCFG) objects.

For servers attached by iSCSI HBAs, the additional configuration objects need to be restored to the QUSRSYS library. These include the network server configuration objects (type *NWSCFG) and an associated validation list object (type *VLDDL).

Note: The *NWSCFG and *VLDDL objects will share the same name.

To restore server storage spaces, you use the Restore Object (RSTOBJ) command:

1. On the i5/OS command line, type RSTOBJ and press F4.
2. If you are restoring from save media, ensure that you have mounted your media.
3. In the **Objects** field, specify the name the network server configuration.
4. In the **Save Library** field, specify QUSRSYS.
5. In the **Device** field, specify either the name of the device that contains the save media or specify *SAVF if you are restoring from a save file.
6. In the **Object types** field, specify both *NWSCFG and *VLDDL.
7. If you are restoring from a save file, specify the name and library for the save file.
8. Press Enter to restore the network server configuration and associated validation list.

Network server description configuration files

You can use network server description (NWS) configuration files to customize the NWS for integrated servers.

NWS configuration file format

An NWS configuration file consists of multiple occurrences of **entry types**, each with a different function.

The entry types are:

“Removing lines from an existing integrated server configuration file with CLEARCONFIG entry type” on page 127

Use this entry type if you want to remove all lines from the integrated server file.

“Changing an integrated server file with ADDCONFIG entry type” on page 127

Use this entry type to add, replace, or remove lines in the integrated server file.

“Change an integrated server file with UPDATECONFIG entry type” on page 132

Use this entry type to add or remove strings within lines in the integrated server file.

“Set configuration defaults with the SETDEFAULTS entry type” on page 133

Use this entry type to set the default values for certain keywords. i5/OS uses the defaults only when processing ADDCONFIG and UPDATECONFIG entries in the current file member.

An **entry** is one occurrence of an entry type. Each entry contains a series of keywords that are followed by equal signs (=) and values for those keywords.

Format guidelines

- Source physical file record length must be 92 bytes.
- A line can have only one entry, but an entry can occupy multiple lines.
- You can use blank spaces between the entry type and the keyword, around the equal sign, and after the commas.
- You can use blank lines between entries and between keywords.

Keywords

- You can put entry keywords in any order.
- Use a comma after all keyword values except the last one in the entry.
- Enclose keyword values in single quotation marks if they contain commas, blank spaces, asterisks, equal signs, or single quotation marks.
- When you use keyword values that contain single quotation marks, use two single quotation marks to represent a quotation mark within the value.
- Keyword value strings can have a maximum length of 1024 characters.
- Keyword values can span lines, but you must enclose the value in single quotation marks. The value includes leading and trailing blanks in each line.

Comments

- Begin comments with an asterisk (*).
- You can put a comment on its own line or on a line with other text that is not part of the comment.

Creating an NWS configuration file for your integrated server

Create an NWS configuration file for your integrated server.

Before creating a configuration file, read the topics “NWS configuration file format” on page 125 and “Substitution variables for keyword values” on page 135. You might also want to read “Example: NWS configuration file for an integrated server.”

1. Create a source physical file.
 - a. At the i5/OS command line, type CRTSRCPF and press F4.
 - b. Supply a name for the file, any text you want to describe it, and a member name and press Enter to create the file.
2. Use an available editor to add syntactically correct entries to the file that fit the NWS. See “NWS configuration file format” on page 125. For example, you can use the Work with members using PDM (WRKMBRPDM) command:
 - a. At the i5/OS command line, type WRKMBRPDM file(yourfilename) mbr(mbrname) and press Enter.
 - b. Type 2 next to the file you want to edit.

Example: NWS configuration file for an integrated server

This example shows some basic elements of an NWS configuration file.

This example configuration file:

- Sets a default file path
- Deletes the time zone and uses a configuration variable to add it back
- Sets default search values that cause the display configuration lines to be added before the UserData section
- Adds lines that configure the display

```
+-----+
| ***** Beginning of data ***** |
| ***** |
| * Update D:\UNATTEND.TXT |
| ***** |
| * |
| ===== |
| * Set default directory and file name values. |
| ===== |
| SETDEFAULTS TARGETDIR = 'D:\', TARGETFILE = 'UNATTEND.TXT' |
| * |
| ===== |
| * Delete and use a substitution variable to re-add TimeZone line. |
| ===== |
| ADDCONFIG VAR = 'TimeZone', ADDWHEN = 'NEVER', DELETEWHEN = 'ALWAYS' |
| ADDCONFIG ADDSTR = 'TimeZone="%TIMEZONE%"', |
| FILESEARCHSTR = '%FPA_L_BRACKET%GuiUnattended%FPA_R_BRACKET%' |
| * |
| * Add lines to configure the display. |
| ===== |
| * Set default search values to add new statements to the file |
| * before the UserData section header line. |
| SETDEFAULTS FILESEARCHSTR = '%FPA_L_BRACKET%UserData%FPA_R_BRACKET%', |
| FILESEARCHPOS = 'BEFORE' |
| * |
| * Add the display statements to the file. |
| ADDCONFIG ADDSTR = '%FPA_L_BRACKET%Display%FPA_R_BRACKET%', |
| UNIQUE = 'YES' |
| ADDCONFIG ADDSTR = 'ConfigureAtLogon = 0', UNIQUE = 'YES' |
| ADDCONFIG ADDSTR = 'BitsPerPel = 16', UNIQUE = 'YES' |
| ADDCONFIG ADDSTR = 'XResolution = 640', UNIQUE = 'YES' |
+-----+
```

```
ADDCONFIG ADDSTR = 'YResolution = 480',    UNIQUE = 'YES'  
ADDCONFIG ADDSTR = 'VRefresh = 60',       UNIQUE = 'YES'  
ADDCONFIG ADDSTR = 'AutoConfirm = 1',     UNIQUE = 'YES'  
*
```

Removing lines from an existing integrated server configuration file with CLEARCONFIG entry type

You can use the CLEARCONFIG entry type to remove all lines from an existing integrated server file.

Attention: Removing all lines from the integrated server file may result in your being unable to vary on the network server.

To clear an integrated server file, create an NWSD configuration file that contains the CLEARCONFIG entry type as follows.

```
CLEARCONFIG  
LINECOMMENT = '<"REM "|<comment_string>>',    (optional)  
TARGETDIR   = '<BOOT|path>',                 (optional)  
TARGETFILE  = '<file_name>',                 (required)
```

For a detailed explanation of the CLEARCONFIG keywords, use the following keyword links. You can also go back to “NWSD configuration file format” on page 125, or on to “Changing an integrated server file with ADDCONFIG entry type.”

- “LINECOMMENT keyword” on page 129
- “TARGETDIR keyword”
- “TARGETFILE keyword”

TARGETDIR keyword

Use TARGETDIR to specify the path for the integrated server file to be cleared.

Note: When changing a file, i5/OS uses only the first directory for that file. It ignores any other entries that specify a different target directory.

TARGETFILE keyword

Use TARGETFILE to specify the integrated server file to be cleared.

Changing an integrated server file with ADDCONFIG entry type

Use the ADDCONFIG entry type to change an existing integrated server Network Server Description (NWSD) configuration file.

You can use the ADDCONFIG entry type to change an integrated server file in these ways:

- Add a line to the beginning or end of the file.
- Add a new line before or after a line that contains a specific string.
- Delete a line in the file.
- Replace the first, last, or all occurrences of a line in the file.
- Specify in which directory to change the file.

To change an integrated server file, create an NWSD configuration file that contains the ADDCONFIG entry type as follows:

ADDCONFIG		
VAR	= '<variable_name>',	(conditionally required)
ADDSTR	= '<line to process>',	(optional)
ADDWHEN	= '<ALWAYS NEVER <expression>>',	(optional)
DELETEWHEN	= '<NEVER ALWAYS <expression>>',	(optional)
LINECOMMENT	= '"REM " <comment_string>',	(optional)
LOCATION	= '<END BEGIN>',	(optional)
FILESEARCHPOS	= '<AFTER BEFORE>',	(optional)
FILESEARCHSTR	= '<search_string>',	(conditionally required)
FILESEARCHSTROCC	= '<LAST FIRST>',	(optional)
REPLACEOCC	= '<LAST FIRST ALL>',	(optional)
TARGETDIR	= '<BOOT path>',	(optional)
TARGETFILE	= '<CONFIG.SYS <file_name>>',	(optional)
UNIQUE	= '<NO YES>',	(optional)

For a detailed explanation of the ADDCONFIG keywords, use the following keyword links. You can also go back to “NWSD configuration file format” on page 125 or on to the “Change an integrated server file with UPDATECONFIG entry type” on page 132.

VAR keyword

VAR specifies the value on the left side of the equal sign that identifies the line you want to add to or delete from the file.

For example:

```
ADDCONFIG
VAR = 'FILES'
```

i5/OS requires the keyword if you do not specify REPLACEOCC,

ADDSTR keyword

Use ADDSTR to specify the string that you want to add to the integrated server Network Server Description (NWSD) configuration file.

For example:

```
ADDCONFIG
VAR = 'FILES'
ADDSTR = '60'
```

ADDWHEN keyword

Use ADDWHEN to specify when during processing you want i5/OS to add the new line or string to the Network Server Description (NWSD) configuration file for an integrated server.

You can specify:

- ALWAYS if you want i5/OS to add the line or string every time it processes the configuration file. (ALWAYS is the default unless you defined a different default value by using a SETDEFAULTS entry in the member.)
- NEVER if you want i5/OS to never add the line or string.
- An expression that directs i5/OS to add the line or string when the specified condition is true. Expressions are composed of operators (see “ADDWHEN and DELETEWHEN expression operators” on page 129) and must equate to either TRUE or FALSE.

Note: If you do not want i5/OS to interpret an expression (such as one that contains an asterisk (*)) as a mathematical operation, enclose the expression in quotation marks. For example, to add a line when the NWSD type is *WINDOWSNT, you might use this:

```
ADDWHEN = '(%FPANWSDTYPE%=="*WINDOWSNT")'
```

ADDWHEN and DELETEWHEN expression operators

Use these operators for expressions in the Network Server Description (NWS) configuration file for an integrated server.

You can use these operators for expressions:

Operator	Description
==	Returns TRUE if operands are equivalent, FALSE if they are not.
!=	Returns FALSE if operands are equivalent, TRUE if they are not.
>	Returns TRUE if the operand on the left is greater than the operand on the right, FALSE if it is not. If the operands are strings, the ASCII values are compared.
<	Returns TRUE if the operand on the left is less than the operand on the right, FALSE if it is not. If the operands are strings, the ASCII values are compared.
>=	Returns TRUE if the operand on the left is greater than or equal to the operand on the right, FALSE if it is not. If the operands are strings, the ASCII values are compared.
<=	Returns TRUE if the operand on the left is less than or equal to the operand on the right, FALSE if it is not. If the operands are strings, the ASCII values are compared.
&&	Logical AND. Returns TRUE if both operands have a value other than 0. Operands must be integers.
	Logical OR. Returns TRUE if either operand has a value other than 0. Operands must be integers.
+	If the operands are both integers, the result is the sum of the integers. If the operands are both strings, the result is the concatenation of the two strings.
-	Subtracts integers.
*	Multiplies integers.
/	Divides integers.
()	Parentheses force an evaluation order.
!	Logical NOT. Returns TRUE if the value of a single operand is 0. Returns FALSE if it is not 0.
ALWAYS	Always returns TRUE.
NEVER	Always returns FALSE.

DELETEWHEN keyword

Use DELETEWHEN to specify when during processing you want i5/OS to delete a line or string from the Network Server Description (NWS) configuration file for an integrated server.

You can specify:

- ALWAYS if you want i5/OS to delete the line or string every time it processes the configuration file.
- NEVER if you want i5/OS to never delete the line or string. (NEVER is the default unless you defined a different default value by using a SETDEFAULTS entry in the member)
- An expression that directs i5/OS to delete the line or string when the specified condition is true. Expressions are composed of operators (see "ADDWHEN and DELETEWHEN expression operators") and must equate to either TRUE or FALSE.

Note: If you do not want i5/OS to interpret an expression (such as one that contains an asterisk (*)) as a mathematical operation, enclose the expression in quotation marks. For example, to delete a line when the NWS type is *WINDOWSNT, you can use this:

```
DELETEWHEN = '(%FPANWSDTYPE%=="*WINDOWSNT")'
```

LINECOMMENT keyword

LINECOMMENT specifies the prefix string that identifies comments in a Network Server Description (NWS) configuration file for an integrated server.

Use the default value if you want LINECOMMENT to use 'REM' to identify comments. You can specify a different value. For example, to use a semicolon to identify comments, use LINECOMMENT = ';' within the **first** entry that refers to that file. (i5/OS ignores the LINECOMMENT keyword on any other entry.)

LOCATION keyword

LOCATION specifies where in the file to add the new line in a Network Server Description (NWSD) configuration file for an integrated server.

The default value END directs i5/OS to add the line at the end of the file. If you want i5/OS to add the line at the beginning of the file, specify BEGIN.

LINESEARCHPOS keyword

Use LINESEARCHPOS to specify whether to add the string you specify with the ADDSTR keyword value AFTER (the default) or before the line search string.

e

LINESEARCHSTR keyword

Specifies the string to search for within the lines.

Note: Only the right side of the equal sign is searched for the LINESEARCHSTR value.

LINELOCATION keyword

Use LINELOCATION to specify where in the line to add the string that you specify with the ADDSTR keyword value.

Use the default value of END if you want i5/OS to add the string at the end of the line. If you want i5/OS to add the string at the beginning of the line instead, specify BEGIN.

FILESEARCHPOS keyword (ADDCONFIG entry type)

Specify where to locate a line relative to the file search string.

You can specify:

- AFTER if you want i5/OS to add the line after the line that contains the file search string. (AFTER is the default unless you defined a different default value by using a SETDEFAULTS entry in the member.)
- BEFORE if you want i5/OS to add the line before the line that contains the search string.

FILESEARCHSTR keyword

Use FILESEARCHSTR with the REPLACEOCC keyword to specify the line to replace. You must specify the entire line as the value.

When you are adding a new line, FILESEARCHSTR can be any part of a line you want to find.

There is no default value, unless you defined a default value by using a SETDEFAULTS entry in the member.

FILESEARCHSTROCC keyword

Specifies which occurrence of a string that appears multiple times in the file to use for positioning the new line.

The default value of LAST specifies the last occurrence of the search string. If you want i5/OS to use the first occurrence of the search string, specify FIRST.

REPLACEOCC keyword

Specifies which occurrence of a line you want to replace.

- Use LAST if you want i5/OS to replace the last occurrence of the FILESEARCHSTR.
- Use ALL if you want i5/OS to replace all occurrences of the FILESEARCHSTR.
- Use FIRST if you want i5/OS to replace the first occurrence of the FILESEARCHSTR.

Use FILESEARCHSTR to specify the entire line that you want to replace.

i5/OS deletes the line that matches the FILESEARCHSTR and adds the specified VAR and ADDSTR to the file at this location.

Note: REPLACEOCC has precedence over LOCATION and FILESEARCHPOS. If i5/OS does not find the FILESEARCHSTR value used with a REPLACEOCC keyword, it adds a new line based on the value of the LOCATION keyword but does not replace a line.

TARGETDIR keyword

Use TARGETDIR to specify the path for the integrated server file to be changed.

Unless you first use a SETDEFAULTS entry to change the default, you need to specify the path for UNATTEND.TXT or your own integrated server file. (This keyword defaults to BOOT, which directs i5/OS to change the file in the root directory of the C drive.)

Notes:

1. Support for NWSD configuration files exists only for predefined disk drives that are formatted as FAT. Storage spaces that are converted to NTFS are not accessible for configuration files.
2. When changing a file, i5/OS uses only the first directory for that file. It ignores any other entries that specify a different target directory.

TARGETFILE keyword

TARGETFILE specifies the integrated server file to be changed. The value of UNATTEND.TXT directs i5/OS to change the integrated server unattended install setup script file.

Unless you first use a SETDEFAULTS entry to change the default, you need to specify UNATTEND.TXT or your own integrated server file. (This keyword defaults to CONFIG.SYS.)

UNIQUE keyword

Specifies whether you want to allow one or multiple occurrences of a line in the file.

Specify YES if you want to allow only one occurrence of a line in the file.

The default value of NO specifies that multiple occurrences are in the file.

VAROCC keyword

Use VAROCC to specify which occurrence of the variable you want to change.

If you want to change the last occurrence of the variable, you can use the default value. Otherwise, specify FIRST to change the

VARVALUE keyword

Use VARVALUE if you want to change a line only if it has this particular value for the variable you specify.

You can specify all or part of the string on the right side of an expression that you want to change.

Change an integrated server file with UPDATECONFIG entry type

You can use the UPDATECONFIG entry type to change an integrated server file in these ways.

- Add strings to lines in the file.
- Add new strings before or after a specified string.
- Delete strings from lines in the file.
- Specify in which paths to change the file.

To change an integrated server file, create an NWS configuration file that contains the UPDATECONFIG entry type as follows:

```
UPDATECONFIG
VAR           = '<variable_name>',           (required)
ADDSTR       = '<line to process>',         (required)
ADDWHEN      = '<ALWAYS|NEVER|<expression>>', (optional)
DELETEWHEN  = '<NEVER|ALWAYS|<expression>>', (optional)
LINECOMMENT  = '<"REM "|<comment_string>>', (optional)
LINELOCATION  = '<END|BEGIN>',               (optional)
LINESEARCHPOS = '<AFTER|BEFORE>',           (optional)
LINESEARCHSTR = '<string within a line>',    (optional)
FILESEARCHPOS = '<AFTER|BEFORE>',           (optional)
FILESEARCHSTR = '<search string>',          (optional)
FILESEARCHSTROCC = '<LAST|FIRST>',          (optional)
TARGETDIR    = '<BOOT|<path>>',             (optional)
TARGETFILE   = '<CONFIG.SYS|<file_name>>', (optional)
VAROCC       = '<LAST|FIRST>',             (optional)
VARVALUE     = '<variable value>'          (optional)
```

For a detailed explanation of the UPDATECONFIG keywords, use the following keyword links. You can also go back to “NWS configuration file format” on page 125 or on to “Set configuration defaults with the SETDEFAULTS entry type” on page 133.

- “VAR keyword” on page 128
- “ADDSTR keyword” on page 128
- “ADDWHEN keyword” on page 128
- “DELETEWHEN keyword” on page 129
- “LINECOMMENT keyword” on page 129
- “LINELOCATION keyword” on page 130
- “LINESEARCHPOS keyword” on page 130
- “LINESEARCHSTR keyword” on page 130
- “FILESEARCHPOS keyword (UPDATECONFIG entry type)” on page 133
- “FILESEARCHSTR keyword (UPDATECONFIG entry type)” on page 133
- “FILESEARCHSTROCC keyword (UPDATECONFIG entry type)” on page 133
- “TARGETDIR keyword” on page 131
- “TARGETFILE keyword” on page 131
- “VAROCC keyword” on page 131
- “VARVALUE keyword”

FILESEARCHPOS keyword (UPDATECONFIG entry type)

You can use FILESEARCHPOS to specify which occurrence of the variable you want i5/OS to find relative to a line that contains the search string.

- AFTER if you want i5/OS to find the first occurrence of the variable on or after the line that contains the search string. (AFTER is the default unless you defined a different default value by using a SETDEFAULTS entry in the member.)
- BEFORE if you want i5/OS to find the first occurrence of the variable on or before the line that contains the search string.

Note: If i5/OS does not find the search string, it determines the line to change from the VAROCC keyword.

FILESEARCHSTR keyword (UPDATECONFIG entry type)

Use FILESEARCHSTR to provide a search string for i5/OS to use to locate the occurrence of the variable to replace.

There is no default value, unless you defined a default value by using a SETDEFAULTS entry in the member.

FILESEARCHSTROCC keyword (UPDATECONFIG entry type)

Use FILESEARCHSTROCC to specify which occurrence of a string that appears multiple times in the file to use for finding the lines to be modified.

Use the default value of LAST if you want i5/OS to use the last occurrence of the search string. If you want i5/OS to use the

Set configuration defaults with the SETDEFAULTS entry type

You can set default values for certain keywords on the ADDCONFIG and UPDATECONFIG entry types by using SETDEFAULTS.

You can set defaults to:

- Add and delete lines.
- Search for lines.
- Identify the file name and path to change.

To set the defaults, create an NWSD configuration file that contains the SETDEFAULTS entry type as follows:

```
SETDEFAULTS
ADDWHEN      = '<ALWAYS|NEVER|<expression>>', (optional)
DELETEWHEN  = '<NEVER|ALWAYS|<expression>>', (optional)
FILESEARCHPOS = '<AFTER|BEFORE>', (optional)
FILESEARCHSTR = '<search_string>', (optional)
TARGETDIR    = '<path>', (optional)
TARGETFILE   = '<file_name>' (optional)
```

For a detailed explanation of the SETDEFAULTS keywords, use the following keyword links.

- “ADDWHEN” on page 134
- “DELETEWHEN” on page 134
- “FILESEARCHPOS keyword (SETDEFAULTS entry type)” on page 134
- “FILESEARCHSTR keyword (SETDEFAULTS entry type)” on page 134
- “TARGETDIR” on page 135
- “TARGETFILE” on page 135

ADDWHEN

Use ADDWHEN with the SETDEFAULTS entry type to set the default value for the ADDWHEN keyword on ADDCONFIG and UPDATECONFIG entry types.

Set the default for when during processing you want i5/OS to add the new line or string to the file. You can specify:

- ALWAYS if you want i5/OS to add the line or string every time it processes the configuration file. (ALWAYS is the default unless you defined a different default.)
- NEVER if you want i5/OS to never add the line or string.
- An expression that directs i5/OS to add the line or string when the specified condition is true. Expressions are composed of operands (see “ADDWHEN and DELETEWHEN expression operators” on page 129) and must equate to either TRUE or FALSE.

Note: If you do not want i5/OS to interpret an expression (such as one that contains an asterisk (*)) as a mathematical operation, enclose the expression in quotation marks. For example, to add a line when the NWSID type is *WINDOWSNT, you might use this:

```
ADDWHEN = '(%FPANWSDTYPE%=="*WINDOWSNT")'
```

DELETEWHEN

Use DELETEWHEN with the SETDEFAULTS entry type to set the default value for the DELETEWHEN keyword on ADDCONFIG and UPDATECONFIG entry types.

Specify when during processing you want i5/OS to delete the line or string from the file.

You can specify:

- ALWAYS if you want i5/OS to delete the line or string every time it processes the configuration file.
- NEVER if you want i5/OS to never delete the line or string. (NEVER is the default unless you defined a different default.)
- An expression that directs i5/OS to delete the line or string when the specified condition is true. Expressions are composed of operands (see “ADDWHEN and DELETEWHEN expression operators” on page 129) and must equate to either TRUE or FALSE.

Note: If you do not want i5/OS to interpret an expression (such as one that contains an asterisk (*)) as a mathematical operation, enclose the expression in quotation marks. For example, to delete a line when the NWSID type is *WINDOWSNT, you can use this:

```
DELETEWHEN = '(%FPANWSDTYPE%=="*WINDOWSNT")'
```

FILESEARCHPOS keyword (SETDEFAULTS entry type)

Use FILESEARCHPOS with the SETDEFAULTS entry type to set the default value for the FILESEARCHPOS keyword on ADDCONFIG and UPDATECONFIG entry types.

Specify where to locate a line relative to the file search string. You can specify:

- AFTER if you want the line located after the line that contains the file search string. (AFTER is the default unless you defined a different default.)
- BEFORE if you want i5/OS to add the line before the line that contains the search string.

FILESEARCHSTR keyword (SETDEFAULTS entry type)

Use FILESEARCHSTR with the SETDEFAULTS entry type to set the default value for the FILESEARCHSTR keyword on ADDCONFIG and UPDATECONFIG entry types.

The FILESEARCHSTR value can be any part of the line you want to find.

TARGETDIR

Use TARGETDIR with the SETDEFAULTS entry type to set the default value for the TARGETDIR keyword on ADDCONFIG and UPDATECONFIG entry types.

A path specifies the directory that contains the file to be processed.

For example, to set the default TARGETDIR value for a file on drive D, you might use this:

```
SETDEFAULTS TARGETDIR = 'D:\'
```

TARGETFILE

Use TARGETFILE with the SETDEFAULTS entry type to set the default value for the TARGETFILE keyword on ADDCONFIG and UPDATECONFIG entry types.

A name specifies the file to be processed.

For example, to set the default TARGETFILE value for file UNATTEND.TXT on drive D, you might use this:

```
SETDEFAULTS
  TARGETDIR = 'D:\',
  TARGETFILE = 'UNATTEND.TXT'
```

Substitution variables for keyword values

You can use substitution variables for keyword values. The NWSD configuration file substitutes the correct values for the variables. These substitution variables are configured using the values stored in the NWSD or the hardware that is detected on the NWSD.

i5/OS supplies these variables:

Substitution variable	Description
%FPAIPADDRPP%	TCP/IP address (NWSD Port *VRTETHPTP) *
%FPAIPADDR01%	TCP/IP address (NWSD Port 1) *
%FPAIPADDR02%	TCP/IP address (NWSD Port 2) *
%FPAIPADDR03%	TCP/IP address (NWSD Port 3) *
%FPASUBNETPP%	TCP/IP subnet address (NWSD Port *VRTETHPTP) *
%FPASUBNET01%	TCP/IP subnet address (NWSD Port 1) *
%FPASUBNET02%	TCP/IP subnet address (NWSD Port 2) *
%FPASUBNET03%	TCP/IP subnet address (NWSD Port 3) *
%FPATCPHOSTNAME%	TCP/IP host name
%FPATCPDOMAIN%	TCP/IP domain name
%FPATCPDNSS%	TCP/IP DNS's, separated by commas
%FPATCPDNS01%	TCP/IP Domain Name Server 1
%FPATCPDNS02%	TCP/IP Domain Name Server 2
%FPATCPDNS03%	TCP/IP Domain Name Server 3
%FPANWSDTYPE%	The type of the NWSD that you are varying on
%FPANWSDNAME%	The name of the NWSD that you are varying on

Substitution variable	Description
%FPACARDTYPE%	The resource type of the NWSD that you are varying on (ex. 2890, 2892, 4812, 2689, iSCSI)
%FPAINSMEM%	The amount of installed memory detected
%FPAUSEMEM%	The amount of useable memory detected
%FPACODEPAGE%	The ASCII codepage used to translate from EBCDIC
%FPALANGVERS%	The i5/OS Language version used on the NWSD
%FPASYSDDRIVE%	The drive letter used for the system drive (C, E when server was installed with V4R4 or earlier)
%FPA_CARET%	The caret symbol (^)
%FPA_L_BRACKET%	The left bracket symbol ([)
%FPA_R_BRACKET%	The right bracket symbol (])
%FPA_PERCENT%	The percent symbol (%) NOTE: Since the percent symbol is used as the substitution variable delimiter, this substitution variable should be used when a string contains a percent symbol that should NOT be interpreted as a substitution variable delimiter.
%FPABOOTDRIVE%	This is always drive E for the Integrated xSeries Server
%FPACFGFILE%	The name of the NWSD configuration file being processed
%FPACFGLIB%	The library that contains the NWSD configuration file being processed
%FPACFGMBR%	The name of the NWSD configuration file member being processed
* Values are retrieved from the NWSD	

You can configure additional substitution variables by creating a file in QUSRSYS and giving it the same name as the NWSD followed by the suffix 'VA'. You must create the file as a source physical file with a minimum record length of 16 and maximum record length of 271.

For example, at the i5/OS command line, type this:

```
CRTSRCPF FILE(QUSRSYS/nwsdnameVA) RCDLEN(271)
        MBR(nwsdname) MAXMBRS(1)
        TEXT('Congfiguration file variables')
```

The member 'nwsdname' contains data in fixed columns formatted as:

- A variable name in column 1-15 padded with blanks and
- A value that starts in column 16

For example:

```
Columns:
12345678901234567890123456789012345678901234567890...
myaddr      9.5.9.1
```

where %myaddr% is added to the list of available substitution variables and has a value of "9.5.9.1".

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