



TM1 Technical Bulletin

Excel Macro Security Settings for TM1 Perspectives and TM1 Client

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Relevant TM1 Versions: 9.0 and later

Excel macro security must be set to either **Low**, **Medium**, or **High** to successfully run TM1 Perspectives or TM1 Client. Excel will not load TM1 if macro security is set to **Very High**.

When macro security is set to **Low**, **Medium**, or **High** **and** you have configured the TM1 add-in to load automatically when you start Excel, TM1 will always load without requiring you to respond to any prompt when you open Excel.

When you attempt to open TM1 by choosing **Start → Programs → Applix → TM1 → Perspectives** for MS Excel from the Windows taskbar **or** by opening the Tm1p.xla file, results will vary according to the macro security setting.

- If macro security is set to **Low**, TM1 will open without requiring you to respond to any security prompt.
- If macro security is set to **Medium**, you will be prompted to enable macros every time you open TM1 Perspectives or TM1 Client.
- If macro security is set to **High**, TM1 will not load in Excel. You will receive an error indicating that the workbook cannot be opened.



If you want to run TM1 with macro security set to High you must configure the TM1 add-in to load automatically when you start Excel.

Setting Macro Security

To set macro security in Excel:

1. Choose **Tools** → **Options** on the Excel menu bar.
2. Click the **Security** tab on the Options dialog box.
3. Click **Macro Security**.
4. Click the **Security Level** tab.
5. Select either **Low**, **Medium**, or **High** on the Security dialog box and click **OK**.

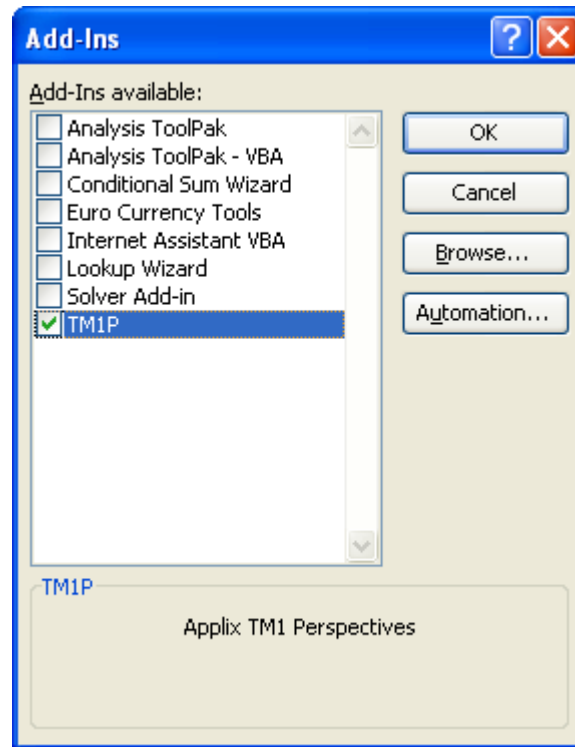
A full description of each security setting is available on the **Security** dialog box.

6. Click the **Trusted Publishers** tab.
7. Select the **Trust all installed add-ins and templates** option.
8. Click **OK**

Configuring TM1 to Load Automatically when You Start Excel

During a TM1 installation, you can choose to automatically load TM1 Perspectives or TM1 Client when Excel starts. You can also configure TM1 to load automatically by following these steps:

1. Click **Tools** → **Add-ins** from the Excel menu bar.
2. Select **TM1P**.



3. Click **OK**.