IBM DB2 10.5
for Linux, UNIX, and Windows

Installing DB2 Servers
Updated October, 2014
### Contents

**Part 1. Installation requirements for DB2 database products** ... 1

- **Chapter 1. Checking installation prerequisites by using the db2prereqcheck command** ... 3

**Part 2. DB2 servers and IBM data server clients** ... 11

- **Chapter 2. An overview of installing DB2 database servers (Linux and UNIX)** 13

- **Chapter 3. An overview of installing DB2 database servers (Windows)** ... 15

- **Chapter 4. Non-root installation overview (Linux and UNIX)** ... 17
  - Differences between root installations and non-root installations ... 17
  - Limitations of non-root installations ... 18
  - Thin server instance topology overview (Linux and AIX) ... 20
    - Setting up a thin server instance environment (Linux and AIX) ... 22
    - Mounting a thin server instance (Linux and AIX) ... 23
    - Supported instance management functions in a thin server instance environment ... 25
  - Installing DB2 database servers as a non-root user ... 31
    - Enabling root-based features in non-root installations with db2rfe ... 33
    - Reducing the size of your DB2 product installation image ... 34

- **Chapter 5. Java software support for DB2 database products** ... 37

- **Chapter 6. Preparing to install DB2 database servers** ... 41
  - Disk and memory requirements ... 41
  - Installation prerequisites for database servers ... 42
    - Prerequisites for a DB2 database server installation (Linux and UNIX) ... 42
    - Prerequisites for a DB2 database server installation (Windows) ... 58
    - Additional installation considerations (AIX) ... 67
    - Additional installation considerations (HP-UX) ... 68
    - Additional installation considerations (Linux) ... 69
    - Additional installation considerations (Solaris) ... 76
  - Setting up Network Time Protocol ... 77
    - Configuring hosts as Network Time Protocol clients ... 77
    - Setting up a Network Time Protocol server ... 78
    - Directory structure for your installed DB2 database product (Windows) ... 79
    - Directory structure for your installed DB2 database product (Linux) ... 84
    - DB2 Setup wizard language support ... 88
      - Supported DB2 interface languages ... 88
      - Displaying the DB2 Setup wizard in your national language (Linux and UNIX) ... 89
      - Language identifiers for running the DB2 Setup wizard in another language ... 89
      - Changing the DB2 interface language (Linux and UNIX) ... 90
      - Changing the DB2 product interface language (Windows) ... 91
    - Password rules ... 92
    - Multiple DB2 copies on the same computer (Windows) ... 92
    - Multiple DB2 copies on the same computer (Linux and UNIX) ... 97
    - IBM Secure Shell Server For Windows service ... 98
    - Mounting DB2 product media ... 98
      - Mounting CDs or DVDs (AIX) ... 98
      - Mounting CDs or DVDs (HP-UX) ... 99
      - Mounting the CD or DVD (Linux) ... 100
      - Mounting CDs or DVDs (Solaris Operating System) ... 100

- **Chapter 7. Installing DB2 database servers using the DB2 Setup wizard (Windows)** ... 103

- **Chapter 8. Installing DB2 servers using the DB2 Setup wizard (Linux and UNIX)** ... 107

- **Chapter 9. Installing DB2 products with payload files (Linux and UNIX)** ... 111

- **Chapter 10. DB2 Setup wizard installation walkthrough** ... 115

- **Chapter 11. Verifying the installation using the command line processor (CLP)** ... 135

- **Chapter 12. Taking the first steps after installation** ... 137
  - Deleting a Firefox browser profile ... 137
  - Applying DB2 licenses ... 137
Part 3. Installing a DB2 pureScale environment. 163

Chapter 13. Installing a DB2 pureScale environment (AIX) 165

Registering a DB2 product or feature license key using the db2licm command 245
Creating a DB2 pureScale instance in installations without an instance 246
Setting up a Network Time Protocol server 248
Configuring hosts as Network Time Protocol clients 249
Enabling SCSI-3 PR for DB2 pureScale Feature 250
Verifying your DB2 pureScale installation and setup 252
Compiling the GPFS Portability Layer module 252
Taking the first steps after installing the DB2 pureScale Feature (AIX) 253
Adding communication adapter ports to a CF or member 253
Adding new members or an additional cluster caching facility 255
Adding a netname to a member 256
Adding a netname to a cluster caching facility 257
Enable or disable remote root login 258
Changing the db2sshid user ID to a different user 258
Re-adding a deleted db2sshid user ID 259
Moving from a TCP/IP protocol network to an RDMA protocol network 259
Moving from an RDMA protocol network to a TCP/IP protocol network 261

Chapter 14. Installing a DB2 pureScale environment (Linux) 263

Registering a DB2 product or feature license key using the db2licm command 245
Creating a DB2 pureScale instance in installations without an instance 246
Setting up a Network Time Protocol server 248
Configuring hosts as Network Time Protocol clients 249
Enabling SCSI-3 PR for DB2 pureScale Feature 250
Verifying your DB2 pureScale installation and setup 252
Compiling the GPFS Portability Layer module 252
Taking the first steps after installing the DB2 pureScale Feature (AIX) 253
Adding communication adapter ports to a CF or member 253
Adding new members or an additional cluster caching facility 255
Adding a netname to a member 256
Adding a netname to a cluster caching facility 257
Enable or disable remote root login 258
Changing the db2sshid user ID to a different user 258
Re-adding a deleted db2sshid user ID 259
Moving from a TCP/IP protocol network to an RDMA protocol network 259
Moving from an RDMA protocol network to a TCP/IP protocol network 261
Part 1. Installation requirements for DB2 database products

Before you install your DB2® database product, ensure that the system you choose meets the necessary operating system, hardware, software, communications, disk and memory requirements. The `db2prereqcheck` command checks whether your system meets the prerequisites for the installation.

**Important:** For the most up-to-date installation requirements for DB2 database products, you must start using the DB2 for Linux, UNIX, and Windows system requirements technote and DB2 Connect system requirement technote. These technotes use IBM® Software Product Compatibility Reports (SPCR). With the SPCR tool, you can locate and find complete lists of supported operating systems, system requirements, prerequisites, and optional supported software for DB2 database products.

“Disk and memory requirements” on page 41

The disk space required for your product depends on the type of installation you choose and the type of file system you have. Likewise, memory requirements are affected by the size and complexity of your database system.

**IBM DB2 pureScale® Feature**

There is a list of operating system, software, hardware, and firmware prerequisites that must be met for each operating system, as follows:

- “Installation prerequisites for DB2 pureScale Feature (AIX)” on page 168
- “Installation prerequisites for DB2 pureScale Feature (Linux)” on page 266

**DB2 database and IBM data server client products**

For the most up-to-date installation requirements for DB2 database products, see the DB2 for Linux, UNIX, and Windows system requirements technote. For additional installation considerations for each operating system, refer to the following topics:

- “Additional installation considerations (AIX)” on page 67
- “Additional installation considerations (HP-UX)” on page 68
- “Additional installation considerations (Linux)” on page 69
- “Additional installation considerations (Solaris)” on page 76
- “Additional installation considerations (Windows)” on page 58

**Note:** The minimum screen resolution that is required for a successful installation is 800 pixels by 600 pixels.

**Installation requirements for DB2 Connect™ products**

For the most up-to-date installation requirements for DB2 Connect products, see the DB2 Connect system requirement technote. For additional installation considerations for each operating system, refer to the following topics:

- “Installation requirements for DB2 Connect products (Solaris Operating System)” in *Installing and Configuring DB2 Connect Servers*
- “Installation requirements for DB2 Connect server products (Windows)” in *Installing and Configuring DB2 Connect Servers*
- “Installation requirements for DB2 Connect server products (Linux)” in *Installing and Configuring DB2 Connect Servers*
“Installation requirements for DB2 Connect server products (AIX®)” in Installing and Configuring DB2 Connect Servers
“Installation requirements for DB2 Connect server products (HP-UX)” in Installing and Configuring DB2 Connect Servers

Chapter 5, “Java software support for DB2 database products,” on page 37
You require the appropriate level of IBM Software Development Kit (SDK) for Java™ to use Java-based tools and to create and run Java applications, including stored procedures and user-defined functions.

Virtualization support

Installation requirements for the DB2 National Language Pack (NLPACK)
On Linux and UNIX operating systems, before installing the DB2 NLPACK, a DB2 server or client product must already be installed. This list of qualified servers or clients include:
• DB2 Advanced Enterprise Server Edition
• DB2 Enterprise Server Edition
• DB2 Advanced Workgroup Server Edition
• DB2 Workgroup Server Edition
• DB2 Express® Server Edition
• DB2 Express-C
• DB2 Connect Enterprise Edition
• DB2 Connect Personal Edition
• Data Server Client
• Data Server Runtime Client

Installation requirements for DB2 Spatial Extender
“System requirements for installing Spatial Extender” in Spatial Extender User’s Guide and Reference

Installation requirements for InfoSphere® Federation Server products
• Hardware and software requirements for Federation Server at http://publib.boulder.ibm.com/infocenter/db2luw/v9r7/topic/com.ibm.swg.im.iis.prod.install.core.doc/topics/iypisrq-sys.html
• Hardware and software requirements for Replication Server or Data Event Publisher at http://publib.boulder.ibm.com/infocenter/db2luw/v9r7/topic/com.ibm.swg.im.iis.repl.install.doc/topics/iypirrq-sys.html
Chapter 1. Checking installation prerequisites by using the db2prereqcheck command

You can use the db2prereqcheck command to check the software prerequisites of a specific DB2 version, generate a report file, and perform other tasks.

Using the db2prereqcheck command, you can determine whether your system satisfies the DB2 installation prerequisites without having to start the DB2 installation. This command checks prerequisites such as operating system level, the Linux distribution, the AIX Technology Level, C library and runtime patches, and prerequisites that are related to the client, uDAPL, GPL, and DB2 pureScale.

The DB2 product comes with the db2prereqcheck binary and the DB2prereqs.xml file. These files are found in the folder where the installation image is located. On AIX operating systems, the DB2prereqs.xml file is in both the db2/aix/install and db2/aix/bin directories. The DB2prereqs.xml file contains the prerequisite from Version 9.8 Fix Pack 2 to Version 10.5. You must not modify the contents of the file. You must run the db2prereqcheck command in the directory where the installation image is located.

If you run the db2prereqcheck command with no parameters, it determines whether the system meets the prerequisites for all the DB2 releases and fix packs that are defined in the resource XML file.

Important: The behavior of the db2prereqcheck command is changed as of DB2 Version 10.5 Fix Pack 4. For more information, see "db2prereqcheck - Check installation prerequisites" topic.

- To check the prerequisites for the latest DB2 version that you defined in the resource XML file, issue the db2prereqcheck command with the -i parameter as shown in the following example:
  $ ./db2prereqcheck -i

- In DB2 Version 10.5 Fix Pack 4 or later, to check the prerequisites for the latest DB2 version that you defined in the resource XML file, issue the db2prereqcheck command with -l parameter, as shown in the following example:
  $ ./db2prereqcheck -l

- To check whether the system meets the prerequisite for the specific DB2 version that you defined in the resource XML file, issue the db2prereqcheck command with the -v version_number parameter. For example, to check whether the prerequisites are met for DB2 Version 10.5, issue the following command:
  $ ./db2prereqcheck -v 10.5.0.0
To check whether the prerequisites are met for DB2 Version 10.5 Fix Pack 4, issue the following command:
  $ ./db2prereqcheck -v 10.5.0.4

- To generate a report file that contains validation information and output from the db2prereqcheck command (including a summary section that lists all failing tests), use the -o <filename> parameter. Specify the full report file name path to generate the report in another directory. The prerequisites for installing the DB2 product are displayed on the command screen without the -o <filename> parameter, as shown in the following example:
  $ ./db2prereqcheck -v 10.5.0.0 -o report.rpt
You can use the `-f` parameter to specify the XML file, as shown in the following example:

$ ./db2prereqcheck -i -f ./newDB2prereqs.xml

If you do not specify the `-f` parameter, the default XML file (DB2 installation/cfg/DB2prereqs.xml) is used.

On AIX64 and Linuxamd64 operating systems, to validate prerequisites for a DB2 pureScale installation, use the `-p` parameter, as shown in the following example:

$ ./db2prereqcheck -p -v 10.5.0.0

On Linuxamd64 operating systems, to validate prerequisites for a specific network configuration of a DB2 pureScale installation, use the `db2prereqcheck` command with both the `-p` and `-t <network configuration type>` options. You must set the network configuration type to a single InfiniBand port cluster, multiple InfiniBand port cluster, single RoCE port cluster, or multiple RoCE port cluster (SINGLE_IB_PORT_CLUSTER, SINGLE_ROCE_PORT_CLUSTER, or MULTI_ROCE_PORT_CLUSTER). You can issue the `db2prereqcheck` command, as shown in the following example:

$ ./db2prereqcheck -v 10.5.0.0 -p -t <network configuration type>

**Note:** For a DB2 pureScale installation on AIX operating systems that use RoCE networks, you must check the AIX and uDAPL software prerequisites manually. The `db2prereqcheck` command does not validate these levels.

If the `db2prereqcheck` command indicates that the system fails to meet the prerequisite, DBT3507E, as shown in the following example,

Validating ofed ...
- Required minimum version and release for ofed: 1.5.2-(null)
- DBT3507E The db2prereqcheck utility failed to verify installation prerequisites because the utility failed to find the following package or file: "ofed".
  ERROR: Requirement not matched.

check the requirement page under related reference and run it again. For more information, search the DBT message (for example DBT3507E) on V10.5 Information Center.

**Sample `db2prereqcheck` command output**

The following sample output was generated on a AIX operating system. Use the `-p` parameter for a DB2 pureScale installation.

> db2prereqcheck -p -v 10.5.0.0

Checking DB2 prerequisites for DB2 database version 10.5.0.0 on operating system "AIX"

Validating kernel level ...
- Required minimum operating system kernel level: "6.1".
- Actual operating system kernel level: "6.1".
  Requirement matched.

Validating AIX technology level and service pack ...
- Required minimum technology level: 6 Service pack: 5
  Requirement matched.

Validating XL C/C++ Runtime ...
- Required minimum XL C/C++ Runtime level: 11.1.0.1
- Actual version: 11.1.0.1
  Requirement matched.
Validating uDAPL ...
  Required minimum uDAPL level:  6.1.6.1
  Actual version:  6.1.6.1
  Requirement matched.

DBT3533I The db2prereqcheck utility has confirmed that all installation prerequisites were met for DB2 database server with DB2 pureScale feature. Version: "10.5.0.0".

The following sample output was generated on a AIX operating system. Use the -u parameter for DB2 pureScale uDAPL only.

> db2prereqcheck -u -v 10.5.0.0

Checking DB2 prerequisites for DB2 database version 10.5.0.0 on operating system "AIX"

Validating uDAPL ...
  Required minimum uDAPL level:  6.1.6.1
  Actual version:  6.1.6.1
  Requirement matched.

DBT3533I The db2prereqcheck utility has confirmed that all installation prerequisites were met for DB2 database server . Version: "10.5.0.0".

==========================================================================
Checking DB2 prerequisites for DB2 database version 10.5.0.0 on operating system "AIX"

Validating kernel level ...
  Required minimum operating system kernel level : "6.1".
  Actual operating system kernel level: "6.1".
  Requirement matched.

Validating AIX technology level and service pack ...
  Required minimum technology level: 6 Service pack: 5
  Requirement matched.

Validating XL C/C++ Runtime ...
  Required minimum XL C/C++ Runtime level: 11.1.0.1
  Actual version:  11.1.0.1
  Requirement matched.

DBT3533I The db2prereqcheck utility has confirmed that all installation prerequisites were met for DB2 database client . Version: "10.5.0.0".

==========================================================================
Checking DB2 prerequisites for DB2 database version 10.5.0.0 on operating system "AIX"
Validating kernel level ...
   Required minimum operating system kernel level: "6.1".
   Actual operating system kernel level: "6.1".
   Requirement matched.

Validating AIX technology level and service pack ...
   Required minimum technology level: 6 Service pack: 5
   Requirement matched.

Validating XL C/C++ Runtime ...
   Required minimum XL C/C++ Runtime level: 11.1.0.1
   Actual version: 11.1.0.1
   Requirement matched.

Validating uDAPL ...
   Required minimum uDAPL level: 6.1.6.1
   Actual version: 6.1.6.1
   Requirement matched.

DBT3533I The db2prereqcheck utility has confirmed that all installation prerequisites were met for DB2 database client with DB2 pureScale feature. Version: "10.5.0.0".

The following sample output was generated on a AIX operating system. Use the -s parameter to display a validation summary only.

> db2prereqcheck -s -v 10.5.0.0
DBT3533I The db2prereqcheck utility has confirmed that all installation prerequisites were met for DB2 database server. Version: "10.5.0.0".

DBT3533I The db2prereqcheck utility has confirmed that all installation prerequisites were met for DB2 database server with DB2 pureScale feature. Version: "10.5.0.0".

The following sample output was generated on a Linux operating system. Use the -p parameter for aDB2 pureScale installation.

> db2prereqcheck -p -v 10.5.0.0
==========================================================================
Checking DB2 Prerequisites for DB2 Version 10.5.0.0 on Linux
Validating Linux distribution ...
   Required minimum SUSE version : (null) SP (null)
Validating sles-release ...
   Required minimum version and release for sles-release: 10-15.45.8
   Actual version of package: 11.1
   Requirement matched.
Validating kernel level ...
   Required minimum kernel level: 2.6.16
   Actual kernel level: 2.6.32.45
   Requirement matched.
Validating C++ Library version ...
   Required minimum C++ library: libstdc++.so.6
   Standard C++ library is located at: /usr/lib64/libstdc++.so.6.0.10
   Actual C++ library: CXXABI_1.3.1
Validating 32 bit version of libstdc++.so.6 ...
   Found the 64 bit /usr/lib64/libstdc++.so.6 at /usr/lib64
   Found the 32 bit /usr/lib/libstdc++.so.6 at /usr/lib
   Requirement matched.
Validating libc.so version ...
DBT3533I The db2prereqcheck utility has confirmed that all installation prerequisites were met for DB2 database server with DB2 pureScale feature. Version: "10.5.0.0".

The following sample output was generated on a Linux operating system. Use the -p and -t parameters to validate prerequisites for a specific network configuration. The output shows the results of validating a single InfiniBand port cluster configuration in a DB2 pureScale environment.

db2prereqcheck -v 10.5.0.0 -p -t SINGLE_IB_PORT_CLUSTER

Checking DB2 prerequisites for DB2 database version 10.5.0.0 on operating system "Linux"

Validating Linux distribution ...
  Required minimum operating system distribution: "RHEL";
  Version: "5"; Service pack: "6".
  Actual operating system distribution Version: "6";
  Service pack: "1".
  Requirement matched.

Validating InfiniBand Support Package: libibcm.x86_64 ...
  Package (or file) found: libibcm.x86_64
  Requirement matched.

Validating InfiniBand Support Package: librdmacm.x86_64 ...
  Package (or file) found: librdmacm.x86_64
  Requirement matched.

Validating Reliable Scalable Cluster Technology Package: librdscl.x86_64 ...
  Package (or file) found: librdscl.x86_64
  Requirement matched.

Validating Reliable Scalable Cluster Technology Package: libcxbx3.1686 ...
  Package (or file) found: libcxbx3.1686
  Requirement matched.

Chapter 1. Checking installation prerequisites by using the db2prereqcheck command
The db2prereqcheck utility has confirmed that all installation prerequisites were met for DB2 database server with DB2 pureScale feature. Version: "10.5.0.0".

The following sample output was generated on a Linux operating system. The output shows the results of validating a multiple RoCE port cluster configuration in a DB2 pureScale environment.

db2prereqcheck -v 10.5.0.0 -p -t MULTI_ROCE_PORT_CLUSTER

==========================================================================
Checking DB2 prerequisites for DB2 database version 10.5.0.0 on operating system "Linux"

Validating Linux distribution ...
   Required minimum operating system distribution: "RHEL"; Version: "6";
   Service pack: "1".
   Actual operating system distribution Version: "6"; Service pack: "1".
   Requirement matched.

Validating Infiniband Support Package: libibcm.x86_64 ...
   Package (or file) found: libibcm.x86_64
   Requirement matched.

Validating Infiniband Support Package: librdmacm.x86_64 ...
   Package (or file) found: librdmacm.x86_64
   Requirement matched.

Validating High Performance Networking Package: libibverbs-rocee.x86_64 ...
   Package (or file) found: libibverbs-rocee.x86_64
   Requirement matched.

Validating High Performance Networking Package: libmlx4-rocee.x86_64 ...
   Package (or file) found: libmlx4-rocee.x86_64
   Requirement matched.

Validating Reliable Scalable Cluster Technology Package: libibcm.i686 ...
   Package (or file) found: libibcm.i686
   Requirement matched.

Validating Reliable Scalable Cluster Technology Package: librdmacm.i686 ...
   Package (or file) found: librdmacm.i686
   Requirement matched.

Validating Reliable Scalable Cluster Technology Package: libibcm.i686 ...
   Package (or file) found: libibcm.i686
   Requirement matched.

Validating Reliable Scalable Cluster Technology Package: librdmacm.i686 ...
   Package (or file) found: librdmacm.i686
   Requirement matched.

Validating ofed ...
   Required minimum version and release for ofed: 1.5.2-(null)
   Requirement matched.

Validating sg3_utils ...
   Package (or file) found: sg3_utils

The db2prereqcheck utility has confirmed that all installation prerequisites were met for DB2 database server with DB2 pureScale feature. Version: "10.5.0.0".

The following sample output was generated on a Linux operating system. For DB2 pureScale uDAPL only, use the -u parameter.

> db2prereqcheck -u -v 10.5.0.0

==========================================================================
Checking DB2 Prerequisites for DB2 Version 10.5.0.0 on Linux

Validating ofed ...
   Required minimum version and release for ofed: 1.5.2-(null)
   Requirement matched.

Validating sg3_utils ...
   Package (or file) found: sg3_utils
Validating `sg_persist` ...
  Package (or file) found: /usr/bin/sg_persist
  Requirement matched.

All requirement matched for DB2 Server version 10.5.0.0.

The following sample output was generated on a Linux operating system. Use the `-c` parameter for a client installation.

> db2prereqcheck -c -v 10.5.0.0

Validating Linux distribution ...
  Required minimum SUSE version : (null) SP (null)

Validating `sles-release` ...
  Required minimum version and release for sles-release: 10-15.45.8
  Actual version of package: 11.1
  Requirement matched.

Validating kernel level ...
  Required minimum kernel level : 2.6.16
  Actual kernel level: 2.6.32.45
  Requirement matched.

Validating C++ Library version ...
  Required minimum C++ library: libstdc++.so.6
  Standard C++ library is located at: /usr/lib64/libstdc++.so.6.0.10
  Actual C++ library: CXXABI_1.3.1

Validating 32 bit version of libstdc++.so.6 ...
  Found the 64 bit /usr/lib64/libstdc++.so.6 at /usr/lib64
  Found the 32 bit /usr/lib/libstdc++.so.6 at /usr/lib
  Requirement matched.

All requirement matched for DB2 Client version 10.5.0.0.
Actual version of package: 11.1
Requirement matched.

Validating kernel level ...
  Required minimum kernel level: 2.6.16
  Actual kernel level: 2.6.32.45
  Requirement matched.

Validating C++ Library version ...
  Required minimum C++ library: libstdc++.so.6
  Standard C++ library is located at: /usr/lib64/libstdc++.so.6.0.10
  Actual C++ library: CXXABI_1.3.1
  Requirement matched.

Validating 32 bit version of libstdc++.so.6 ...
  Found the 64 bit /usr/lib64/libstdc++.so.6 at /usr/lib64
  Found the 32 bit /usr/lib/libstdc++.so.6 at /usr/lib
  Requirement matched.

Validating libc.so version ...
  glibc library is located at: /lib64/libc-2.11.1.so
  Required minimum glibc library version: 2.4.0
  Actual glibc library version: 2.11.1
  Requirement matched.

Validating ofed ...
  Required minimum version and release for ofed: 1.5.2-(null)
  Requirement matched.

Validating sg3_utils ...
  Package (or file) found: sg3_utils
  Requirement matched.

Validating sg_persist ...
  Package (or file) found: /usr/bin/sg_persist
  Requirement matched.

All requirement matched for DB2 Client version 10.5.0.0 DB2 pureScale feature.

The following sample output was generated on a Linux operating system. Use the -s parameter to display a validation summary only.

> db2prereqcheck -s -v 10.5.0.0
All requirement matched for DB2 Server version 10.5.0.0.

All requirement matched for DB2 Server version 10.5.0.0 DB2 pureScale feature.

The following sample output was generated on a Linux operating system. Use the -nm parameter or the -nl parameter to validate the type of adapter.

> ./db2prereqcheck -v 10.5.0.3 -p -nm coralinst09-ib0
Validating ....
Validating ....
Validating "Adapter and " ...
The db2prereqcheck utility found that Interface Adapter "coralinst09-ib0" is an InfiniBand Adapter which is currently RDMA capable on host "coralinst09".
Part 2. DB2 servers and IBM data server clients

A DB2 database system consists of a DB2 server and IBM data server clients.

A DB2 server is a relational database management system (RDBMS) that delivers data to its IBM data server clients. If you plan to use a database that resides on this computer, install a DB2 server. For more information about DB2 servers, go to http://www.ibm.com/software/data/db2/

An IBM data server client is an application that allows you to run commands and SQL statements against a DB2 server, connect to a remote DB2 server, and access its databases.

If you are installing the DB2 pureScale Feature, see topic Part 3, “Installing a DB2 pureScale environment,” on page 163.
Chapter 2. An overview of installing DB2 database servers (Linux and UNIX)

This topic outlines the steps for installing your DB2 server product on AIX, HP-UX, Linux, and Solaris.

Procedure

To install your DB2 server product:
1. Review your DB2 product prerequisites.
2. Review DB2 upgrade information if applicable.
3. Modify kernel parameters on HP-UX, Linux, and Solaris. On all platforms, except for Linux on x86_32, you must install a 64-bit kernel before proceeding with the installation, otherwise the installation will fail.
4. Prepare the installation media:
   - **Product DVD**
     If the DB2 product DVD does not automount, mount your DB2 product DVD.
   - **Installation image**
     If you downloaded an installation image, untar the file.
5. Install your DB2 product using one of the available methods:
   - The DB2 Setup wizard
   - A silent installation using a response file
   - Payload file deployment
   For DB2 servers, you can use the DB2 Setup wizard to perform installation and configuration tasks, such as:
   - Selecting DB2 installation type (typical, compact, or custom).
   - Selecting DB2 product installation location.
   - Install the languages that you can specify later as the default language for the product interface and messages.
   - Install or upgrade the IBM Tivoli® System Automation for Multiplatforms (Linux and AIX).
   - Setting up a DB2 instance.
   - Setting up the DB2 Administration Server (including DAS user setup).
   - Setting up the DB2 Text Search server.
   - Setting up Administration contact and health monitor notification.
   - Setting up and configuring your instance setup and configuration (including instance user setup).
   - Setting up Informix® data source support.
   - Preparing the DB2 tools catalog.
   - Specify the DB2 Information Center port.
   - Creating response files.
6. If you installed a DB2 server using a method other than the DB2 Setup wizard, post-installation configuration steps are required.
Chapter 3. An overview of installing DB2 database servers (Windows)

This topic outlines the steps for installing your DB2 server product on Windows.

Procedure

To install your DB2 server product:
1. Review your DB2 database product prerequisites.
2. Review DB2 database upgrade information if applicable.
3. Prepare the installation media:
   - **Product DVD**
     Insert the DB2 database product DVD into your DVD-ROM drive.
   - **Installation image**
     If you downloaded an installation image, extract the file.
4. Install your DB2 database product using:
   - the DB2 Setup wizard.
   - a silent installation with a response file.

You can use the DB2 Setup wizard to perform installation and configuration tasks, such as:
   - Selecting DB2 database installation type (typical, compact, or custom).
   - Selecting DB2 database product installation location.
   - Setting up IBM SSH Server for Windows.
   - Installing the languages that you can specify later as the default language for the product interface and messages.
   - Setting up DB2 Extended Security.
   - Setting up a DB2 instance (including instance user setup. By default, it is the same as the DAS user).
   - Setting up the DB2 Administration Server (including DAS user setup).
   - Setting up the DB2 Text Search server.
   - Setting up Administration contact and health monitor notification.
   - Setting up and configuring your instance setup and configuration (including instance user setup).
   - Preparing the DB2 tools catalog.
   - Specifying the DB2 Information Center port.
   - Creating response files.
   - Installing additional products.
Chapter 4. Non-root installation overview (Linux and UNIX)

The DB2 installer automatically creates and configures a non-root instance during a non-root installation. As a non-root user, you can customize the configuration of the non-root instance during the installation. You can also use and maintain the installed DB2 database product without root privileges.

The non-root installation of a DB2 database product has one DB2 instance with most features enabled by default.

A non-root installation can be attractive for many groups, such as:

- Enterprises that have thousands of workstations and users who want to install a DB2 database product without consuming a system administrator's time
- Application developers who are not typically system administrators but use DB2 database products to develop applications
- Independent Software Vendors (ISVs) who develop software that does not require root user authority yet embeds a DB2 database product

Although non-root installations have most of the function of root installations, there are some differences and limitations. You can lift some of the limitations by having a root user run the `db2rfe` command.

### Differences between root installations and non-root installations

In addition to a few limitations, the directory structure of a non-root installation is slightly different than the directory structure of a root installation.

During a root installation, subdirectories and files for the DB2 database product are created in a directory of the root user's choosing.

Unlike root users, non-root users cannot choose where DB2 database products are installed. Non-root installations are always placed in the `$HOME/sqllib` directory, where `$HOME` represents the non-root user's home directory. The layout of the subdirectories within the `sqllib` directory of a non-root is similar to that of a root installation.

For root installations, multiple instances can be created. Instance ownership is associated with the user ID under which the instance was created.

Non-root installations can have only one DB2 instance. The non-root installation directory contains all of the DB2 database product files and instance files with no soft links.

The following table summarizes the differences between root installations and non-root installations.

<table>
<thead>
<tr>
<th>Criteria</th>
<th>Root installations</th>
<th>Non-root installations</th>
</tr>
</thead>
<tbody>
<tr>
<td>User can select installation directory</td>
<td>Yes</td>
<td>No. DB2 database products are installed under the user's home directory.</td>
</tr>
</tbody>
</table>
Table 1. Differences between root installations and non-root installations (continued)

<table>
<thead>
<tr>
<th>Criteria</th>
<th>Root installations</th>
<th>Non-root installations</th>
</tr>
</thead>
<tbody>
<tr>
<td>Number of DB2 instances</td>
<td>Multiple</td>
<td>One</td>
</tr>
<tr>
<td>allowed</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Files deployed during</td>
<td>Program files only. Instances must be created after installation.</td>
<td>Program files and instance files. The DB2 database product is ready for use immediately after installation.</td>
</tr>
<tr>
<td>installation</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Upgrade version and instance</td>
<td>No</td>
<td>No need to uninstall the old version before installing the new version. Install new version, and upgrade the instance, together.</td>
</tr>
</tbody>
</table>

**Limitations of non-root installations**

In addition to the differences between root installations and non-root installations, there are several limitations on non-root installations. This topic discusses the limitations to help you decide if you want to use a non-root installation.

**Product limitations**

Some DB2 database products are not supported in non-root installations:
- DB2 Net Search Extender
- Locally installed DB2 Information Center

**Note:** The locally installed DB2 Information Center is not supported in non-root installations because it requires root user authority to start the daemon. However, a non-root-installation DB2 instance can be configured to use a locally installed DB2 Information Center if it is installed on the same computer.

**Features and tools limitations**

The following features and tools are not available in non-root installations:
- The DB2 Administration Server (DAS) and its associated commands: dasrct, dasdrop, daslist, dasmigr, and dasupdt
- The ability for the db2governor to increase priority is not supported
- Automatic starting of non-root DB2 instances at system reboot is not supported

**Health monitor limitations**

The following health monitor features are not supported in non-root installations:
- Running script or task actions on alert occurrences
- Sending alert notifications

**Partitioned database limitation**

Only single-partition databases are supported in non-root installations. You cannot add additional database partitions.

**Listing DB2 database products**

The output produced by the db2ls command, when run as a non-root user, is different than the output produced when run as a root user. For details, refer to the db2ls command topic.
DB2 copies
Each non-root user can have only one copy of a DB2 database product installed.

DB2 instance limitation
In non-root installations, one DB2 instance is created during installation. Additional instances cannot be created.

DB2 instance actions can be performed only by the instance owner
Root installations and non-root installations can coexist on the same computer in different installation paths. However, a non-root instance can be updated, or dropped (using the `db2_deinstall` command), only by the non-root user who owns the non-root instance.

A DB2 instance created by a user with root user authority can be updated or dropped only by a user with root user authority.

Upgrading limitation
Root instances cannot be upgraded to a non-root instance.

Manual kernel parameter updates required
Automatic Linux kernel parameter modification is not supported for non-root installations. Kernel parameters in non-root installations must be updated manually as described in the "Modifying Kernel Parameters (Linux)" topic.

Post-installation actions can be performed only by the DB2 instance owner
Root installations and non-root installations can coexist on the same computer. However, only the original non-root user who installed the DB2 database product can perform subsequent actions such as:

* Applying fix packs
* Adding features
* Installing add-on products

Adjusting ulimit values
The `ulimit` command on UNIX and Linux operating systems sets or reports user resource limits, such as data and stack limits. For root instances, the database server dynamically updates required ulimit settings without changing the permanent settings. However, for non-root instances, the ulimit settings can only be checked during installation. A warning message is displayed if the settings are inadequate. Root user authority is required to change the ulimit settings.

Limitations that can be overcome by running `db2rfe`

There are further limitations on non-root installations which can be overcome by running the `db2rfe` command. The following features and abilities are initially unavailable in non-root installations:

* Operating system-based authentication
* High Availability (HA) feature
* The ability to reserve service names in the `/etc/services` file
* The ability to increase user data limits (ulimits). This ability applies only to AIX.
  On other operating systems, user data limits must be increased manually.

Run the Enable root features for non-root install command (`db2rfe`) to enable these features and abilities. Running the `db2rfe` command is optional, and must be run by a user with root user authority.
Authentication type in non-root installations

Operating system-based authentication is the default authentication type for DB2 database products. Since non-root installations do not support operating system-based authentication, if you choose not to run the `db2rfe` command after installing your DB2 database product as a non-root user, then you must manually set the authentication type. You can do so by updating the following parameters in the database manager configuration (dbm cfg) file:

- `clnt_pw_plugin` (Client userid-password plug-in configuration parameter)
- `group_plugin` (Group plug-in configuration parameter)
- `srvcon_pw_plugin` (Userid-password plug-in for incoming connections at the server configuration parameter)

Thin server instance topology overview (Linux and AIX)

A thin server instance topology or thin server instance environment consists of one non-root DB2 server instance and one or more thin DB2 server instances. In this topology, a non-root installation of DB2 database server product is performed only on the code server, rather than on each of the DB2 servers in the network. Only a minimal amount of code and configuration is required on each of the DB2 servers that deploy a thin server instance topology.

You can create a thin server instance either locally on a code server or on a remote server.

In the first case, perform a non-root installation of DB2 database server product on a code server and share the DB2 installation path as a read-only copy to other non-root users in the network through Network File System (NFS). Multiple non-root users from the same system (code server) can access the read-only copy of the shared DB2 installation path and create a thin server instance locally on the code server.

For example, if a DB2 database server is installed on System A (code server) by a non-root user `db2inst1` and if that installation path is shared through NFS, then another non-root user `db2inst2`, can use the thin server instance environment to create an instance from the shared location of System A.
In the second case, perform a non-root installation of DB2 database server product on a code server and share the DB2 installation path as a read-only copy to other non-root users in the network through NFS (Network File System). Multiple non-root users from the remote servers that mount the read-only copy of the shared DB2 installation path on the code server can create a thin server instance locally on the remote servers.

For example, if a DB2 database server is installed on System A (code server) by a non-root user `db2inst1` and if that installation path is shared through NFS and mounted on System B (remote server), then another non-root user `db2inst3` can use the thin server environment to create an instance from the shared location of System A.

Figure 1. Thin server instance on code server

Figure 2. Thin server instance on remote server
The instances that are created for `db2inst2` and `db2inst3` have links to the DB2 binary files on the shared location of System A. The DB2 configuration-related files are available as local files on System B.

Thin server instance environment is supported only on Linux AMD 64 bit and AIX 64-bit operating systems. It is not supported on Sun SPARC 64 bit, HP IPF 64 bit, Sun Solaris AMD 64 bit, Linux on System z® for S/390® 64 bit, and Linux PPC 64-bit operating systems.

Thin server instance does not support database partition and pureScale features.

Deploying a thin server instance gives you the advantage of reducing the disk space requirements on multiple systems in the network. You can create, update, drop, list, and upgrade non-root instances on multiple systems by performing a non-root installation only on one system (code server). If you use thin server instance environment for managing instances on remote servers, both the code server where the DB2 database server is installed and the remote server that mounts the shared DB2 installation path, must have the same operating system. For example, if the operating system of the code server is aix64, then the operating system of the remote server must also be aix64.

If you use thin server instance on remote server, DB2 programs must be loaded from a code server by using a LAN connection. The extent of performance loss at program initialization time depends on variables such as the load on speed of both the network and the code server.

The following table shows the instance commands that are supported for managing non-root instances in a thin server instance environment.

Table 2. Commands that are supported on code servers and remote servers in a thin server instance environment

<table>
<thead>
<tr>
<th>Systems</th>
<th>Supported</th>
<th>Not Supported</th>
</tr>
</thead>
<tbody>
<tr>
<td>Code server</td>
<td><code>db2_deinstall</code></td>
<td><code>db2icrt</code></td>
</tr>
<tr>
<td></td>
<td><code>db21icm</code></td>
<td><code>db2iupdtd</code></td>
</tr>
<tr>
<td></td>
<td><code>db2nrupdt</code></td>
<td><code>db2idrop</code></td>
</tr>
<tr>
<td></td>
<td><code>db2nrcfg</code></td>
<td><code>db2iupgrade</code></td>
</tr>
<tr>
<td></td>
<td><code>db2val</code></td>
<td></td>
</tr>
<tr>
<td></td>
<td><code>db2rspgn</code></td>
<td></td>
</tr>
<tr>
<td></td>
<td><code>db2ilist</code></td>
<td></td>
</tr>
<tr>
<td></td>
<td><code>db2ts</code></td>
<td></td>
</tr>
<tr>
<td>Remote server</td>
<td><code>db2icrt</code></td>
<td><code>db2_deinstall</code></td>
</tr>
<tr>
<td></td>
<td><code>db2iupdtd</code></td>
<td><code>db21icm</code></td>
</tr>
<tr>
<td></td>
<td><code>db2ilist</code></td>
<td><code>db2nrupdt</code></td>
</tr>
<tr>
<td></td>
<td><code>db2idrop</code></td>
<td><code>db2nrcfg</code></td>
</tr>
<tr>
<td></td>
<td><code>db2upgrade</code></td>
<td><code>db2val</code></td>
</tr>
<tr>
<td></td>
<td><code>db2ts</code></td>
<td><code>db2rspgn</code></td>
</tr>
</tbody>
</table>

Note: These commands are not supported for an instance that is automatically created on the code server during non-root DB2 installation.

**Setting up a thin server instance environment (Linux and AIX)**

You can set up a thin server instance environment by performing a non-root DB2 installation on a code server and sharing a read-only copy of the DB2 installation path to other users in the network by using Network File System (NFS).
Before you begin

- Ensure that you understand the limitations of non-root DB2 installations. For more information, see “Limitations of non-root installations” on page 18

Procedure

To set up a thin server instance environment:
1. Log in to the code server as a non-root user.
2. Perform a non-root DB2 installation on the code server. For more information, see “Installing DB2 database servers as a non-root user” on page 31. After successful non-root installation on code server, an instance is created in the user home directory as shown in the following example:

/home/db2inst1/sqllib/

where, db2inst1 is the non-root user name, and /home/db2inst1 is the home directory of the non-root user.
3. Share the non-root copy of DB2 installation path on the code server as a read-only copy to other systems in the network by using NFS. Perform one of the following set of substeps:
   - On Linux operating systems, perform the following substeps:
     a. Log in to the code server as a root user.
     b. In the /etc/exports file, add the following entry:

/home/db2inst1/sql1ib <ip_address_of_remote_server>(ro,sync,no_subtree_check,no_root_squash)

where, /home/db2inst1 is the home of the instance user.
     c. Start the NFS server by issuing the following commands.

/etc/init.d/nfsserver restart
/etc/init.d/portmap restart
/etc/init.d/nfslock start
exportfs -a
exportfs -v

   - On AIX operating systems, perform the following substeps:
     a. Issue the smit nfs command.
     b. Click the Network File System (NFS) icon.
     c. Click the Add a Directory to Exports List icon.
     d. In the PATHNAME of directory to export field, enter the path name and directory to export, such as /home/db2inst1/sq1lib.
     e. Click the Mode to export directory icon.
     f. Select read-only.
     g. In the HOSTS and netgroups allowed client access field, enter the name of the code server and remote server.
     h. Click OK.

Mounting a thin server instance (Linux and AIX)

In a thin server instance environment, to enable instance management functions on remote servers you must mount the shared DB2 installation path on the code server on each of the remote server in the network.

Before you begin

- Ensure that you understand the limitations of non-root DB2 installations. For more information, see “Limitations of non-root installations” on page 18
About this task

In a thin server instance environment, a read-only copy of non-root DB2 installation path on the code server is exported by using Network File System (NFS). To use the thin server instance on remote servers in the network, you must create a mount point on each of the remote server in the network. The code server that exports the file system has the file system mounted locally. This task explains how to mount the shared DB2 installation path of the code server on the remote server.

Procedure

1. Log in to the remote server as a root user.
2. Perform the following steps.
   For Linux:
   a. Verify that the mount point on the code server is listed from the remote server as shown in the following example:
      
      ```
      showmount -e SYSTEM A
      ```
      
      where SYSTEM A is the code server.
   b. Edit the `/etc/fstab` file on the remote server and add an entry for shared directory as shown in the following example:
      
      ```
      SYSTEM A:/home/db2inst1/sqllib /home/db2inst1/sqllib nfs timeo=100 retrans=5, soft,intr,bg,suid,ro,nolock.
      ```
      where `/home/db2inst1/sqllib` is the mount point on the remote server.
   c. Run the `mount` command from the remote server as shown in the following example:
      
      ```
      mount -t nfs SYSTEM A:/home/db2inst1/sqllib /home/db2inst1/sqllib
      ```
   
   For AIX:
   a. Enter the `smit nfs` command.
   b. Click the Network File System (NFS) icon.
   c. Click the Add a File System for Mounting icon.
   d. Enter the path name of the mount point in the PATHNAME of the mount point (Path) field.
      
      The path name of the mount point is where you must create the DB2 home directory. For example, `/home/db2inst1/sqllib`.
   e. Enter the path name of the remote directory in the PATHNAME of the remote directory field.
      
      You must enter the same value that you entered in the PATHNAME of the mount point (Path) field. For example, `/home/db2inst1/sqllib`.
   f. Enter the hostname of the computer where you exported the file system in the HOST where the remote directory resides field.
      
      This value is the host name of the computer where the file system that you are mounting was created. For example, SYSTEM A.
   g. Set the MOUNT now, add entry to `/etc/filesystems or both? field to both.
   h. Set the `/etc/filesystems entry will mount the directory on system RESTART field to yes.
   i. Set the MODE for this NFS file system field to read-only.
   j. Set the Mount file system soft or hard field to hard.
      
      A soft mount means that the computer does not try for a long period to remotely mount the directory. A hard mount means that your computer tries...
for a long period to mount the directory. This might cause problems in the event of a system crash. It is recommended that you set this field to hard.

The remaining fields can be left to the default settings.

k. Set the Allow execution of SUID and sgid programs in this file system? field to No.

l. Click OK.

3. Log out of the remote server.

**Supported instance management functions in a thin server instance environment**

As of DB2 Version 10.5 release, instance management functions are enabled for non-root instances in a thin server instance environment.

The following instance commands are supported in a thin server instance environment. They are not supported for an instance that is automatically created during a non-root DB2 installation on the code server.

- `db2icrt`
- `db2idrop`
- `db2iupdt`
- `db2iupgrade`
- `db2ilist`

**Note:** The non-root commands such as `db2rspgn`, `db2val`, `db2iprune`, and `db2_deinstall` can be used only on the code server. They are not supported for an instance that is created locally on the remote server.

### `db2icrt`

You can use the `db2icrt` command to create a non-root instance in a thin server instance environment. For more information, see “Creating non-root thin server instances (Linux and AIX)” on page 26

```
-db2icrt-+--------------+--+-- '- d + -h+ ' -?-' ----+
```

### `db2iupdt`

You can use the `db2iupdt` command to update a non-root instance to a newer version of DB2 fix pack level in a thin server instance environment. For more information, see “Updating non-root thin server instances (Linux and AIX)” on page 28

```
db2iupdt-+---------------+--+-----+--+-----+--+-------------------------------------+--+-----+-
'- -j--''TEXT_SEARCH+-------------+-''+- -h+ '+,portnumber-' ' -?-' 
```

### `db2idrop`

You can use the `db2idrop` command to drop a non root instance in a thin server instance environment. For more information, see “Dropping non-root thin server instances (Linux and AIX)” on page 29

```
-db2idrop-+--------------+--+-- '- d + -h+ ' -?-' ----+
```

### `db2iupgrade`
You can use the `db2iupgrade` command to upgrade the `dbm cfg` configurations to a newer version in a thin server instance environment. For more information, see “Upgrading non-root thin server instances (Linux and AIX)” on page 30.

```
db2iupgrade --+--------------+--+-- '- d + -h+ ' -?-' ---+--
```

You can use the `db2ilist` command, to list the local instance that is created by using the `db2icrt` command in a thin server instance environment.

**Creating non-root thin server instances (Linux and AIX)**

You can create non-root thin server instances locally on a code server and on a remote server in a thin server instance environment.

**Before you begin**

- Ensure that you understand the limitations of non-root DB2 installations. For more information, see “Limitations of non-root installations” on page 18.

**Procedure**

To create non-root thin server instances:

1. Set up a thin server instance environment on the code server as a non-root user. For example, `db2inst1`. For more information, see “Setting up a thin server instance environment (Linux and AIX)” on page 22.

2. Create non-root thin server instances by performing one of the following set of substeps:

   - To create another non-root thin server instance locally on the code server, perform the following substeps:
     a. Log in to the code server as another non-root thin server instance user. For example, `db2inst2`.
     b. Access the read-only copy of the DB2 installation path that is exported from the code server. For example, `/home/db2inst1/sql1ib`, where `db2inst1` is the non-root user who owns the DB2 installation on the code server, and `/home/db2inst1` is the home directory of the non-root instance owner.
     c. Set the library path in one of the following ways:
        - On Linux operating systems, issue the following command:
        ```
        export LD_LIBRARY_PATH=/home/db2inst1/sql1ib/lib:/home/db2inst1/sql1ib/instance/native/install:$LD_LIBRARY_PATH
        ```
        - On AIX operating systems, issue the following command:
        ```
        LIBPATH=/home/db2inst1/sql1ib/lib:/home/db2inst1/sql1ib/instance/native/install:$LIBPATH
        export LIBPATH
        ```
        where, `/home/db2inst1/sql1ib` is the read-only copy of the DB2 installation path that is exported from the code server.
     d. Change directory to the instance directory:
     ```
     cd /home/db2inst1/sql1ib/instance
     ```
     e. Run the `db2icrt` command:
     ```
     ./db2icrt
     ```
     f. To enable root-based features for the non-root thin server instance on code server, perform the following substeps:
        1) Log in to the code server as a root user.
        2) Copy the following configuration file to `/tmp` or another local directory.
3) Edit the copied db2rfe.cfg configuration file to update the
SVCE_NAME and SET_ULIMIT parameters. This configuration file is
input to the db2rfe command. The following parameters are available
in the db2rfe.cfg file:

INSTANCENAME
SET_ULIMIT (* AIX only)
ENABLE_DS_AUTHENTICATION
RESERVE_REMOTE_CONNECTION
SVCE_NAME
SVCEPORT
RESERVE_TEXT_SEARCH_CONNECTION
SVCE_NAME_TEXT_SEARCH
SVCEPORT_TEXT_SEARCH

4) Export the local directory by issuing the following command:

DB2LOCAL=/home/db2inst2/sqlib
export DB2LOCAL

where /home/db2inst2 is the home directory of the user db2inst2 who
owns the local instance on the code server.

5) Issue the db2rfe command as shown, specifying the copied db2rfe.cfg
file:

./db2rfe -f /tmp/db2rfe.cfg

• To create a non-root thin server instance on the remote server, perform the
following substeps:

a. As a root user, mount the thin server instance on the remote server as a
read-only file system. For more information, see “Mounting a thin server
instance (Linux and AIX)” on page 23.

b. Log in to the remote server as a non-root instance owner. For example,
db2inst3
c. Set the library path in one of the following ways:
   - On Linux operating systems, issue the following command:

     export LD_LIBRARY_PATH=/home/db2inst1/sqlib/lib:/home/db2inst1/sqlib/instance/native/install:$LD_LIBRARY_PATH

   - On AIX operating systems, issue the following command:

     LIBPATH=/home/db2inst1/sqlib/lib:/home/db2inst1/sqlib/instance/native/install:$LIBPATH
     export LIBPATH

     where, /home/db2inst1/sqlib is the read-only copy of the DB2
     installation path that is exported from the code server.

d. Change directory to the instance directory:

cd /home/db2inst1/sqlib/instance

e. Run the db2icrt command:

   ./db2icrt

f. To enable root-based features for the non-root thin server instances on
remote server, perform the following substeps:

1) Log in to the remote server as a root user.
2) Copy the following configuration files to /tmp or another local
directory:
   - /home/db2inst1/sqlib/instance/db2rfe
   - /home/db2inst1/sqlib/instance/db2rfe.cfg
3) Edit the copied db2rfe.cfg configuration file to update the
SVCENAME and SET_ULIMIT parameters. This configuration file is
input to the db2rfe command. The following parameters are available
in the db2rfe.cfg file:

INSTANCENAME
SET_ULIMIT (* AIX only)
ENABLE_OSAUTHENTICATION
RESERVE_REMOTE_CONNECTION
SVCENAME
SVCEPORT
RESERVE_TEXT_SEARCH_CONNECTION
SVCENAME_TEXT_SEARCH
SVCEPORT_TEXT_SEARCH

4) Export the local directory by issuing the following commands:

```bash
DB2LOCAL=/home/db2inst3/sqllib
export DB2LOCAL
```

where, /home/db2inst3 is the home directory of the user db2inst3 who
owns the local instance on the remote server.

5) Issue the db2rfe command as shown, specifying the copied db2rfe.cfg
file:

```bash
./db2rfe -f /tmp/db2rfe.cfg
```

### Updating non-root thin server instances (Linux and AIX)

You can update non-root thin server instances locally on a code server and on a
remote server in a thin server instance environment.

#### Before you begin

- Ensure that you understand the limitations of non-root DB2 installations. For
  more information, see “Limitations of non-root installations” on page 18

#### Procedure

To update non-root thin server instances:

1. Log in to the code and remote servers as the user who owns the instance.
2. Stop all instances by using the db2stop command.
3. Unmount the thin server instance on the remote server by issuing the following
   command:

   ```bash
   umount /home/db2inst1/sqllib
   ```

   where, db2inst1 is the default non-root instance owner on the code server,
   /home/db2inst1 is the home directory of the default non-root instance owner.
4. Log in to the code server as a non-root user.
5. Apply fix pack to the non-root DB2 installation on the code server. For more
   information, see “Installing offline fix pack updates to existing DB2 database
   products (Linux and UNIX)” on page 568.
6. Update non-root thin server instances by performing one of the following set of
   substeps:
   - To update another non-root thin server instance that was created locally on
     the code server, perform the following substeps:
     a. Log in to the code server as another non-root thin server instance user.
        For example, db2inst2.
     b. Access the read-only copy of the DB2 installation path that is exported
        from the code server. For example, /home/db2inst1/sqllib, where

db2inst1 is the non-root user who owns the DB2 installation on the code server, and /home/db2inst1 is the home directory of the non-root instance owner.

c. Set the library path in one of the following ways:
   - On Linux operating systems, issue the following command:
     ```bash
     export LD_LIBRARY_PATH=/home/db2inst1/sqlib/lib/:/home/db2inst1/sqlib/instance/native/install:$LD_LIBRARY_PATH
     ```
   - On AIX operating systems, issue the following command:
     ```bash
     LIBPATH=/home/db2inst1/sqlib/lib/:/home/db2inst1/sqlib/instance/native/install:$LIBPATH
     export LIBPATH
     ```
   where, /home/db2inst1/sqlib is the read-only copy of the DB2 installation path that is exported from the code server.

d. Change directory to the instance directory:
   ```bash
cd /home/db2inst1/sqlib/instance
   ```
e. Run the `db2iupdt` command:
   ```bash
   ./db2iupdt
   ```

   To update the thin server instance on the remote server, perform the following substeps:
   a. As a root user, mount the thin server instance on the remote server as a read-only file system. For more information, see “Mounting a thin server instance (Linux and AIX)” on page 23.
   b. Log in to the remote server as a non-root instance owner. For example, db2inst3
   c. Set the library path in one of the following ways:
      - On Linux operating systems, issue the following command:
        ```bash
        export LD_LIBRARY_PATH=/home/db2inst1/sqlib/lib/:/home/db2inst1/sqlib/instance/native/install:$LD_LIBRARY_PATH
        ```
      - On AIX operating systems, issue the following command:
        ```bash
        LIBPATH=/home/db2inst1/sqlib/lib/:/home/db2inst1/sqlib/instance/native/install:$LIBPATH
        export LIBPATH
        ```
   d. Change directory to the instance directory:
      ```bash
cd /home/db2inst1/sqlib/instance
      ```
e. Run the `db2iupdt` command:
   ```bash
   ./db2iupdt
   ```

**Dropping non-root thin server instances (Linux and AIX)**

You can drop non-root thin server instances locally on a code server and on a remote server in a thin server instance environment.

**Procedure**

To drop non-root thin server instances:

1. Log in to the code server as non-root user and ensure that the default instance that was created during non-root installation on the code server, is running and not dropped.
2. Drop non-root thin server instances by performing one of the following set of substeps:
   - To drop the non-root thin server instance that was created locally on the code server, perform the following substeps:
     a. Log in to the code server as the user who owns the thin server instance.
b. Stop the instance on the code server by issuing the `db2stop` command.

c. Change directory to the instance directory:
   ```bash
cd /home/db2inst2/sqllib/instance
   
   where, `/home/db2inst2` is the home directory of the user `db2inst2` who owns the local instance on the code server.
   ```

d. Run the `db2idrop` command:
   ```bash
   ./db2idrop
   ```

- To drop the non-root thin server instance on the remote server, perform the following substeps:
  a. Log in to the remote server as a non-root user who owns the non-root thin server instance.
  b. Stop the instance on the remote server by issuing the `db2stop` command.
  c. Change directory to the instance directory:
     ```bash
cd /home/db2inst3/sqllib/instance
     
     where, `db2inst3` is the instance owner on the remote server, and `/home/db2inst3` is the home directory of the instance owner on the remote server.
     ```
  d. Run the `db2idrop` command:
     ```bash
     ./db2idrop
     ```

**Upgrading non-root thin server instances (Linux and AIX)**

You can upgrade non-root thin server instances on a code server and on a remote server in a thin server instance environment.

**Before you begin**

- Ensure that you understand the limitations of non-root DB2 installations. For more information, see “Limitations of non-root installations” on page 18

**Procedure**

To upgrade non-root thin server instances:

1. Log in to the code and remote servers as the user who owns the instance.
2. Stop all instances by using the `db2stop` command.
3. Unmount the thin server instance on the remote server by issuing the following command:
   ```bash
   umount /home/db2inst1/sqllib
   
   where, `db2inst1` is the default non-root instance owner on the code server, `/home/db2inst1` is the home directory of the default non-root instance owner.
   ```
4. Log in to the code server as a non-root user.
5. Perform a non-root installation of DB2 database product on the code server and upgrade the non-root instance. For more information, see . "Upgrading non-root installations" in Upgrading to DB2 Version 10.5.
6. Upgrade non-root thin server instances by performing one of the following set of substeps:
   - To upgrade the non-root thin server instance on the code server, perform the following substeps:
     a. Log in to the code server as another non-root thin server instance user. For example, `db2inst2`.  

b. Access the read-only copy of the DB2 installation path that is exported from the code server. For example, `/home/db2inst1/sqllib`, where `db2inst1` is the non-root user who owns the DB2 installation on the code server, and `/home/db2inst1` is the home directory of the non-root instance owner.

c. Set the library path in one of the following ways:
   - On Linux operating systems, issue the following command:
     ```bash
     export LD_LIBRARY_PATH=/home/db2inst1/sqllib/lib/:/home/db2inst1/sqllib/instance/native/install:$LD_LIBRARY_PATH
     ```
   - On AIX operating systems, issue the following command:
     ```bash
     LIBPATH=/home/db2inst1/sqllib/lib/:/home/db2inst1/sqllib/instance/native/install:$LIBPATH
     export LIBPATH
     ```

   where, `/home/db2inst1/sqllib` is the read-only copy of the DB2 installation path that is exported from the code server.

d. Change directory to the instance directory:
   ```bash
   cd /home/db2inst1/sqllib/instance
   ```

e. Run the `db2iupgrade` command:
   ```bash
   ./db2iupgrade
   ```

   To upgrade the non-root thin server instance on the remote server, perform the following substeps:

   a. As a root user, mount the thin server instance on the remote server as a read-only file system. For more information, see “Mounting a thin server instance (Linux and AIX)” on page 23.

   b. Log in to the remote server as a non-root instance owner. For example, `db2inst3`

c. Set the library path in one of the following ways:
   - On Linux operating systems, issue the following command:
     ```bash
     export LD_LIBRARY_PATH=/home/db2inst1/sqllib/lib/:/home/db2inst1/sqllib/instance/native/install:$LD_LIBRARY_PATH
     ```
   - On AIX operating systems, issue the following command:
     ```bash
     LIBPATH=/home/db2inst1/sqllib/lib/:/home/db2inst1/sqllib/instance/native/install:$LIBPATH
     export LIBPATH
     ```

   where, `/home/db2inst1/sqllib` is the read-only copy of the DB2 installation path that is exported from the code server.

d. Change directory to the instance directory:
   ```bash
   cd /home/db2inst1/sqllib/instance
   ```

e. Run the `db2iupgrade` command:
   ```bash
   ./db2iupgrade
   ```

---

**Installing DB2 database servers as a non-root user**

Most DB2 database products can be installed as a non-root user.

**Before you begin**

Before you install any DB2 database product as a non-root user, be aware of the differences between root installations and non-root installations, and the limitations of non-root installations. For more information on non-root installation, see “Non-root installation overview (Linux and UNIX)”.

Prerequisites for installing a DB2 database product as a non-root user are:
- You must be able to mount the installation DVD, or have it mounted for you.
- You must have a valid user ID that can be used as the owner of a DB2 instance.
User IDs have the following restrictions and requirements:
- Must have a primary group other than guests, admins, users, and local
- Can include lowercase letters (a-z), numbers (0-9), and the underscore character (_)
- Cannot be longer than eight characters
- Cannot begin with IBM, SYS, SQL, or a number
- Cannot be a DB2 reserved word (USERS, ADMINS, GUESTS, PUBLIC, or LOCAL), or an SQL reserved word
- Cannot use any User IDs with root privilege for the DB2 instance ID, DAS ID or fenced ID.
- Cannot include accented characters
- If existing user IDs are specified instead of creating new user IDs, make sure that the user IDs:
  - Are not locked
  - Do not have expired passwords

- The hardware and software prerequisites that exist for the product you are installing apply to the non-root user just as they do for root users.
- Ensure that kernel parameters are updated as required. On Linux, kernel parameters are managed automatically for root installation but must be updated manually for non-root installations.
- On AIX, Asynchronous I/O (AIO) must be enabled. It is strongly recommended the system has I/O Completion Ports (IOCP) enabled.
- Your home directory must be a valid DB2 path.

DB2 installation paths have the following rules:
- Can include lowercase letters (a-z), uppercase letters (A-Z), and the underscore character (_)
- Cannot exceed 128 characters
- Cannot contain spaces
- Cannot contain non-English characters

About this task

Installing DB2 database products as a non-root user is transparent to the non-root user. In other words, there is nothing special a non-root user needs to do to install a DB2 database product, other than being logged in as a non-root user.

Procedure

To perform a non-root installation:
1. Log in as a non-root user
2. Install your DB2 database product using any of the methods available to you. Options include:
   - The DB2 Setup wizard (GUI install)
   - The db2setup command with a response file (silent install)

   Note: Since non-root users cannot choose the directory where DB2 database products are installed, any FILE keyword in your response file is ignored.
3. After the DB2 database product is installed, you must open a new login session to use the non-root DB2 instance. Alternatively, you can use the same login
session if you set up the DB2 instance environment with \$HOME/sqllib/db2profile (for Bourne shell and Korn shell users) or \$HOME/sqllib/db2chsrc (for C shell users), where \$HOME is the non-root user's home directory.

**What to do next**

After the DB2 database product is installed, verify your operating system user process resource limits (ulimits). If the minimum ulimit values are not met, the DB2 engine can encounter unexpected operating resource shortage errors. These errors can lead to a DB2 database system outage.

**Enabling root-based features in non-root installations with db2rfe**

There are several features and abilities in non-root installations that are initially unavailable but can be enabled by running a the **db2rfe** command.

**Before you begin**

This task requires root user authority.

**Procedure**

To enable the features and abilities that are initially unavailable in non-root installations:

1. Locate the sample configuration files. Two sample configuration files are provided:
   - \$HOME/sqllib/instance/db2rfe.cfg is pre-configured with default values for the non-root DB2 instance
   - \$HOME/sqllib/cfg/db2rfe.cfg.sample is not configured
   where \$HOME is the non-root user's home directory.
2. Copy one of the sample configuration files to a different location so the original file remains unaltered.
3. Update the copied configuration file as needed. This configuration file is input to the **db2rfe** command.
   An example of a configuration file is:
   ```
   INSTANCENAME=db2inst2
   SET_ULIMIT=NO
   ENABLE_HA=NO
   ENABLE_OS_AUTHENTICATION=NO
   RESERVE_REMOTE_CONNECTION=NO
   **SVCENAME=db2c_db2inst2
   **SVCEPORT=48000
   RESERVE_TEXT_SEARCH_CONNECTION=NO
   **SVCENAME_TEXT_SEARCH=db2j_db2inst2
   **SVCEPORT_TEXT_SEARCH=55000
   ```

**Note:**
- The value for the **INSTANCENAME** parameter is filled in automatically by DB2 installer
- The **SET_ULIMIT** parameter is available only on AIX. On other operating systems, a user with root authority needs to set ulimit values manually.
- The default value for the other keywords is **NO**
• Child parameters (such as SVCENAME) are commented out by default. Comments are denoted with **
• If you set a parameter to YES, and if it has any child parameters, it is recommended that you uncomment the child parameters and provide appropriate values. Any port values that are provided are examples. Ensure the port values you assign are free.

The following example is provided to show an edited configuration file that will enable the features and abilities mentioned in the following list:

• High availability
• Operating system-based authentication
• DB2 Text Search, with a service name of db2j_db2inst2 and a port value of 55000

To enable these features and abilities, edit the configuration file as follows:

INSTANCENAME=db2inst2
SET_ULIMIT=NO
ENABLE_HA=YES
ENABLE_OS_AUTHENTICATION=YES
RESERVE_REMOTE_CONNECTION=NO
  **SVCENAME=db2c_db2inst2
  **SVCEPORT=48000
RESERVE_TEXT_SEARCH_CONNECTION=YES
  SVCENAME_TEXT_SEARCH=db2j_db2inst2
  SVCEPORT_TEXT_SEARCH=55000

4. Log in with root user authority.
5. Navigate to the $HOME/sqllib/instance directory, where $HOME represents the non-root user's home directory.
6. Run the db2rfe command using the following syntax:

   db2rfe -f config_file

   where config_file is the configuration file created in Step 3 on page 33.

What to do next

To keep root-based features enabled on non-root installations, rerun the db2rfe command after applying fix packs or upgrading to a new version.

Reducing the size of your DB2 product installation image

You can use the db2iprune command to reduce the size of a DB2 database product installation image.

About this task

This tool is useful for large-scale deployments of the DB2 database product, and for embedding DB2 within an application. The db2iprune utility removes the files associated with those features and languages based on an input file. The input file (.prn file) allows you to specify which features and languages you want to remove from the installation image. The result is a new, smaller DB2 installation image that can be installed using the regular DB2 installation methods. Reducing the size of an installation image is also referred to as pruning the installation image.

Be aware of the following restrictions before proceeding with pruning an image:
• Some components have dependency. A component can be pruned only if there is no other component not being pruned that depends on it. For example,
INFORMIX_DATA_SOURCE_SUPPORT depends on
DB2_DATA_SOURCE_SUPPORT. Either INFORMIX_DATA_SOURCE_SUPPORT
or both INFORMIX_DATA_SOURCE_SUPPORT and
DB2_DATA_SOURCE_SUPPORT can be pruned, but
DB2_DATA_SOURCE_SUPPORT cannot be pruned and leave
INFORMIX_DATA_SOURCE_SUPPORT in the image.

- Products can be removed, but at least one product must be left.
- English language cannot be removed.
- On Linux and UNIX operating systems, a language can be pruned in either of
  the following ways:
    - you can run the `db2iprune` command from the DB2 National Language Pack
      (NLPACK), where the NLPACK can be anywhere. In this case, only languages
      can be pruned from inside the NLPACK.
    - you can run the `db2iprune` command from the DB2 database product DVD. In
      this case, if NLPACK is a subdirectory, you can prune languages, and.
      products or components or both, in one execution of the `db2iprune` command.

Procedure

To reduce the size of your DB2 database product installation image:

1. Create a customized input file using the sample input file (.prn file) located in
   the `db2/plat/utilities/db2iprune/` directory on the product DVD or
   downloaded image as a base. You can remove the * to uncomment that
   particular line. You can also specify these keywords:

   **PRUNE_PROD**
   - Specifies the DB2 database product to remove. This keyword is
     optional. More than one DB2 database product can be removed at a
     time, but at least one product must remain in the installation image.
     For example, use
     ```
     PRUNE_PROD = CLIENT
     ```
     to prune the IBM Data Server Client.

   **PRUNE_COMP**
   - Specifies the DB2 component to remove. This keyword is optional.
     More than one DB2 component can be removed at a time. When a
     component is removed, the specified component is removed from all
     applicable products. For example, use
     ```
     PRUNE_COMP = FIRST_STEPS
     ```
     to prune First Steps.

   **PRUNE_LANG**
   - Specifies the installed language to remove. The English language is
     mandatory and cannot be removed. This keyword is optional. More
     than one language can be removed at a time. All languages except
     English are removed by specifying `PRUNE_LANG=all`. When a language is
     removed, the specified language is removed from all applicable
     products. For example, use
     ```
     PRUNE_LANG = CZ
     ```
     to prune the Czech language.
PRUNE_TSAMP
Linux and UNIX operating systems only. Specifies that IBM Tivoli System Automation for Multiplatforms (SA MP) is to be removed from the installation image.

PRUNE_VSAI
On Windows operating systems only. Specifies that IBM Database Add-Ins for Visual Studio is to be removed from the installation image.

2. From the command line, run the **db2iprune** command. For information about the command parameters, see “**db2iprune** - Reduce installation image size command”.

**Results**

You can use any of the regular DB2 installation methods to install and maintain a pruned DB2 installation image:

**DB2 Setup Wizard installation**
For a typical installation, the regular typical components for that product are installed without the components removed by the **db2iprune** command.

For a compact installation, the regular compact components for that product are installed without the components removed by the **db2iprune** command.

For a custom installation, only the remaining components are displayed in the feature selection panel. The components removed by the **db2iprune** command are not displayed as optional components to install. However, on Linux and UNIX operating systems, the removed languages will still be displayed in the language selection panel. In this case, ensure that you do not select a language that has been removed from the image using the **db2iprune** command; if you select a language that has been removed, you will receive an error message.

**Response file installation**
If you plan to use a response file for an unattended installation, ensure that you specify only the languages and features available in the DB2 pruned installation image. If you select a component that has been removed, you will get an error message.

**Fix pack installation**
Since Windows DB2 fix packs are full installation images, the **db2iprune** command can be used with fix pack images. The fix pack application process is the same for full and pruned images. When the DB2 fix pack is installed, it detects and updates only the components that were installed and ignores any components that are not installed. If the **db2iprune** command is used with a fix pack image, ensure that the fix pack image contains all of the components that were initially installed. If the fix pack image does not contain all the installed components, you will receive an error about missing files when the fix pack application is attempted.
Chapter 5. Java software support for DB2 database products

You require the appropriate level of IBM Software Development Kit (SDK) for Java to use Java-based tools and to create and run Java applications, including stored procedures and user-defined functions.

**Important:** For the most up-to-date installation requirements for DB2 database products, you must start using the System requirements for IBM DB2 for Linux, UNIX, and Windows and System requirements for IBM DB2 Connect technote. These technote use IBM Software Product Compatibility Reports (SPCR). With the SPCR tool, you can locate and find complete lists of supported operating systems, system requirements, prerequisites, and optional supported software for DB2 database products. This DB2 Information Centre topic might be removed in a future release or fix pack.

If the IBM SDK for Java is required by a component being installed and the SDK for Java is not already installed in that path, the SDK for Java will be installed if you use either the DB2 Setup wizard or a response file to install the product.

The SDK for Java is not installed with IBM Data Server Runtime Client or IBM Data Server Driver Package.

The following table lists the installed SDK for Java levels for DB2 database products according to operating system platform:

<table>
<thead>
<tr>
<th>Operating System Platform</th>
<th>SDK for Java level</th>
</tr>
</thead>
<tbody>
<tr>
<td>AIX</td>
<td>SDK 7</td>
</tr>
<tr>
<td>HP-UX for Itanium-based systems</td>
<td>SDK 7</td>
</tr>
<tr>
<td>Linux on x86</td>
<td>SDK 7</td>
</tr>
<tr>
<td>Linux on AMD64/EM64T</td>
<td>SDK 7</td>
</tr>
<tr>
<td>Linux on zSeries</td>
<td>SDK 7</td>
</tr>
<tr>
<td>Linux on POWER®</td>
<td>SDK 7</td>
</tr>
<tr>
<td>Sun SPARC x64</td>
<td>SDK 7</td>
</tr>
<tr>
<td>Sun Solaris x64</td>
<td>SDK 7</td>
</tr>
<tr>
<td>Windows x86</td>
<td>SDK 7</td>
</tr>
<tr>
<td>Windows x64</td>
<td>SDK 7</td>
</tr>
</tbody>
</table>

**Note:**
1. The SDK for Java software can be downloaded from the developerWorks® Web page at: http://www.ibm.com/developerworks/java/jdk/index.html. For a list of the supported levels of the SDK for Java, see the table later in this section entitled DB2 for Linux, UNIX, and Windows support for SDKs for Java.

**Note:** For Windows operating system platforms, use the IBM Development Package for Eclipse downloads.
2. DB2 GUI tools only run on Linux on x86, Linux on AMD64/EM64T, Windows x86, and Windows x64.
3. On Windows x86 and Linux on x86:
   - the 32-bit SDK is installed
   - 32-bit applications and Java external routines are supported
4. On all supported platforms (except Windows x86, and Linux on x86):
   - 32-bit applications are supported
   - 32-bit Java external routines are not supported
   - 64-bit applications and Java external routines are supported

**Supported Java application development software**

The following table lists the supported levels of the SDK for Java. The listed levels and forward-compatible later versions of the same levels are supported.

Because there are frequent SDK for Java fixes and updates, not all levels and versions have been tested. If your database application has problems that are related to the SDK for Java, try the next available version of your SDK for Java at the given level.

Versions of SDK for Java, other than IBM SDK, are supported only for building and running stand-alone Java applications. For building and running new Java stored procedures and user-defined functions, only the IBM SDK for Java that is included with the DB2 for Linux, UNIX, and Windows product is supported. For running Java stored procedures and user-defined functions that were built by prior DB2 releases, refer to Table 1, column “Java Stored Procedures and User Defined Functions” for details.

### Table 3. DB2 for Linux, UNIX, and Windows supported levels of SDKs for Java

<table>
<thead>
<tr>
<th>Operating System</th>
<th>Java applications that use JDBC 3.0 or earlier</th>
<th>Java applications that use JDBC 4.0 or earlier and JDBC 3.0 or earlier</th>
<th>Java Stored Procedures and User Defined Functions</th>
<th>DB2 Graphical Tools</th>
</tr>
</thead>
<tbody>
<tr>
<td>AIX</td>
<td>1.4.2 to 7</td>
<td>6 and 7</td>
<td>1.4.2 to 7</td>
<td>N/A</td>
</tr>
<tr>
<td>HP-UX for Itanium-based systems</td>
<td>1.4.2 to 7</td>
<td>6 and 7</td>
<td>1.4.2 to 7</td>
<td>N/A</td>
</tr>
<tr>
<td>Linux on POWER</td>
<td>1.4.2 to 7.4</td>
<td>6 and 7</td>
<td>1.4.2 to 7</td>
<td>N/A</td>
</tr>
<tr>
<td>Linux on x86</td>
<td>1.4.2 to 7.4</td>
<td>6 and 7</td>
<td>1.4.2 to 7</td>
<td>N/A</td>
</tr>
<tr>
<td>Linux on AMD64 and Intel EM64T processors</td>
<td>1.4.2 to 7.4</td>
<td>6 and 7</td>
<td>1.4.2 to 7</td>
<td>N/A</td>
</tr>
<tr>
<td>Linux on zSeries</td>
<td>1.4.2 to 7.4</td>
<td>6 and 7</td>
<td>1.4.2 to 7</td>
<td>N/A</td>
</tr>
<tr>
<td>Sun SPARC 64</td>
<td>1.4.2 to 7</td>
<td>6 and 7</td>
<td>1.4.2 to 7</td>
<td>N/A</td>
</tr>
<tr>
<td>Solaris x64</td>
<td>1.4.2 to 7</td>
<td>6 and 7</td>
<td>1.4.2 to 7</td>
<td>N/A</td>
</tr>
<tr>
<td>Windows on x86</td>
<td>1.4.2 to 7</td>
<td>6 and 7</td>
<td>1.4.2 to 7</td>
<td>5 to 7</td>
</tr>
<tr>
<td>Windows on x64, for AMD64 and Intel EM64T processors</td>
<td>1.4.2 to 7</td>
<td>6 and 7</td>
<td>1.4.2 to 7</td>
<td>5 to 7</td>
</tr>
</tbody>
</table>

**Note:**
1. The same levels of the SDK for Java that are available from Hewlett-Packard are supported for building and running stand-alone client applications that run under the IBM Data Server Driver for JDBC and SQLJ.

2. The same levels of the SDK for Java that are available from Oracle are supported for building and running stand-alone applications with the IBM Data Server Driver for JDBC and SQLJ. However, if you set the IBM Data Server Driver for JDBC and SQLJ property securityMechanism for a type of security that uses encryption, the SDK for Java must support the type of encryption that you use. For example, the SDK for Java that you use might support 256-bit AES (strong) encryption, but not 56-bit DES (weak) encryption. You can specify the encryption algorithm by setting the IBM Data Server Driver for JDBC and SQLJ property encryptionAlgorithm. To use 256-bit AES encryption, set encryptionAlgorithm to 2. When you use 256-bit AES encryption with the SDK for Java from Oracle, you might need to install the JCE Unlimited Strength Jurisdiction Policy File, which is available from Oracle.

3. A minimum level of SDK for Java 1.4.2 SR6 is required for SUSE Linux Enterprise Server (SLES) 10. A minimum level of SDK for Java 1.4.2 SR7 is required for Red Hat Enterprise Linux (RHEL) 5.

4. SDK for Java 6 support on Linux requires SDK for Java 6 SR3 or later.

5. If SDK for Java 6 SR2 or later is used, set DB2LIBPATH=JAVA_HOME/jre/lib/ppc64.

6. Support for Java stored procedures and user-defined functions built by IBM SDK for Java 1.4.2 was deprecated in Version 9.7 and might be removed in a future release. IBM SDK for Java 1.4.2 has an End of Service date of September 2011. It is recommended to remove SDK for Java 1.4.2 dependency well before this date. Removing this dependency can be done by rebuilding Java stored procedures and user-defined functions with the SDK for Java included in DB2 Version 9.1, DB2 Version 9.5, DB2 Version 9.7 or DB2 V10.1.

7. Java 6 is sufficient if you need to use JDBC 4.0 functions only. Java 7 is required if you need to use JDBC 4.1 functions.
Chapter 6. Preparing to install DB2 database servers

Before installing DB2 database server, ensure that the necessary prerequisites are met, such as disk, memory, and paging space requirements. There are also additional prerequisites that depend on your operating system.

You can also install multiple DB2 copies on the same computer. For Windows systems, there is a difference between installing one or multiple DB2 copies. Each DB2 copy can be at the same or different code levels. A DB2 copy is a group of DB2 products that are installed at the same location. For Linux and UNIX systems, each DB2 copy can be at the same or different code levels. Root installation of DB2 products can be installed to an installation path of your choice.

Disk and memory requirements

Ensure that an appropriate amount of disk space is available for your DB2 environment, and allocate memory accordingly.

Important: For the most up-to-date installation requirements for DB2 database products, you must start using the System requirements for IBM DB2 for Linux, UNIX, and Windows and System requirements for IBM DB2 Connect technotes. These technotes use IBM Software Product Compatibility Reports (SPCR). With the SPCR tool, you can locate and find complete lists of supported operating systems, system requirements, prerequisites, and optional supported software for DB2 database products. This DB2 Information Centre topic might be removed in a future release or fix pack.

Disk requirements

The disk space required for your product depends on the type of installation you choose and the type of file system you have. The DB2 Setup wizard provides dynamic size estimates based on the components selected during a typical, compact, or custom installation.

Remember to include disk space for required databases, software, and communication products. Ensure that the file system is not mounted with concurrent I/O (CIO) option.

On Linux and UNIX operating systems, 2 GB of free space in the /tmp directory, and 512 MB of free space in the /var directory are required.

Note: On Linux and UNIX operating systems, you must install your DB2 product in an empty directory. If the directory that you have specified as the install path contains subdirectories or files, your DB2 installation might fail.

On Windows operating systems the following free space is recommended in addition to that of your DB2 product:

- 40 MB in the system drive
- 60 MB in the temporary folder specified by the temp environment variable.
Memory requirements

Memory requirements are affected by the size and complexity of your database system, the extent of database activity, and the number of clients accessing your system. At a minimum, a DB2 database system requires 256 MB of RAM. For a system running just a DB2 product and the DB2 GUI tools, a minimum of 512 MB of RAM is required. However, 1 GB of RAM is recommended for improved performance. These requirements do not include any additional memory requirements for other software that is running on your system. For IBM data server client support, these memory requirements are for a base of five concurrent client connections. For every additional five client connections, an additional 16 MB of RAM is required.

For DB2 server products, the self-tuning memory manager (STMM) simplifies the task of memory configuration by automatically setting values for several memory configuration parameters. When enabled, the memory tuner dynamically distributes available memory resources among several memory consumers including sort, the package cache, the lock list, and buffer pools.

Paging space requirements

DB2 requires paging, also called swap to be enabled. This configuration is required to support various functions in DB2 which monitor or depend on knowledge of swap/paging space utilization. The actual amount of swap/paging space required varies across systems and is not solely based on memory utilization by application software. It is only strictly required by DB2 on the Solaris and HP platforms due to their use of early paging space allocation.

A reasonable minimum swap/paging space configuration for most systems is 25-50% of RAM. Solaris and HP systems with many small databases or multiple databases tuned by STMM might require a paging space configuration of 1xRAM or higher. These higher requirements are due to virtual memory pre-allocated per database / instance, and retained virtual memory in the case of STMM tuning multiple databases. Additional swap/paging space might be wanted to provision for unanticipated memory overcommitment on a system.

Installation prerequisites for database servers

Before you install your DB2 database product, ensure that the system you choose meets the necessary operating system, hardware, software, communications, disk, and memory requirements.

There are different prerequisites for AIX, UNIX, HP-UX, Linux, Solaris, and Windows operating systems.

Prerequisites for a DB2 database server installation (Linux and UNIX)

Before you install your DB2 database product, ensure that the prerequisites for each of the tasks are met for installing on Linux or UNIX operating systems.

DB2 users and groups (Linux and UNIX)

The DB2 Setup wizard creates the users and groups automatically (if needed) during the installation of your DB2 database product.
Note: This topic does not apply to non-root installations.

If you are using the DB2 Setup wizard, you can create the following users and groups during installation. To manually create the following users and groups, see “Creating group and user IDs for a DB2 database installation (Linux and UNIX)” on page 45. Three users and three groups are used to operate DB2 on Linux and UNIX operating systems.

**Instance owner**

The DB2 instance is created in the instance owner home directory. This user ID controls all DB2 processes and owns all filesystems and devices used by the databases contained within the instance. The default user is `db2inst1` and the default group is `db2iadm1`.

When using the DB2 Setup wizard, the default action is to create a new user for your DB2 instance. The default name is `db2inst1`. If that user name already exists, the DB2 Setup wizard searches through user names (`db2inst2`, `db2inst3`, and so on). The search continues until a user name is identified that is not already an existing user on the system as the default instance owner ID. If you choose to proceed this user is created by the DB2 Setup wizard. However, you also have a choice to specify any existing user as the instance owner.

This method for user name creation also applies to the creation of fenced users and DB2 administration server users.

**Fenced user**

The fenced user is used to run user defined functions (UDFs) and stored procedures outside of the address space used by the DB2 database. The default user is `db2fenc1` and the default group is `db2fadm1`. If you do not need this level of security, for example in a test environment, you can use your instance owner as your fenced user.

**DB2 administration server user**

The user ID for the DB2 administration server user is used to run the DB2 administration server (DAS) on your system. The default user is `dasusr1` and the default group is `dasadm1`.

There is only one DAS per computer. One DAS services one or more database instances, including database instances that belong to different installations. The DAS can service database instances whose release level is lower than the release level of the DAS. However, for database instances whose release level is higher than the release level of the DAS, the DAS must be migrated to a higher level. The DAS release level must be as high (or higher) than the release level of any of the database instances it services.

**Important:** The DB2 Administration Server (DAS) has been deprecated in Version 9.7 and might be removed in a future release. The DAS is not supported in DB2 pureScale environments. Use software programs that use the Secure Shell protocol for remote administration. For more information, see “DB2 administration server (DAS) has been deprecated” at .

**User ID restrictions**

User IDs have the following restrictions and requirements:

- Must have a primary group other than guests, admins, users, and local
• Can include lowercase letters (a-z), numbers (0-9), and the underscore character (_)
• Cannot be longer than eight characters
• Cannot begin with IBM, SYS, SQL, or a number
• Cannot be a DB2 reserved word (USERS, ADMINS, GUESTS, PUBLIC, or LOCAL), or an SQL reserved word
• Cannot use any User IDs with root privilege for the DB2 instance ID, DAS ID or fenced ID.
• Cannot include accented characters
• If existing user IDs are specified instead of creating new user IDs, make sure that the user IDs:
  – Are not locked
  – Do not have expired passwords

**Fast communications manager (Linux and UNIX)**
The fast communications manager (FCM) provides communications support for partitioned database environments.

In multiple member environments, each member has a pair of FCM daemons to support communication between members that is related to agent requests. One daemon is for sending communications, and the other is for receiving. These daemons and supporting infrastructure are activated when an instance is started. FCM communication is also used for agents working within the same member; this type of communication is also known as intra-member communication.

The FCM daemon collects information about communication activities. You can obtain information about FCM communications by using the database system monitor. If communications fail between members or if they re-establish communications, the FCM daemons update monitor elements with this information. The FCM daemons also trigger the appropriate action for this event. An example of an appropriate action is the rollback of an affected transaction. You can use the database system monitor to help you set the FCM configuration parameters.

You can specify the number of FCM message buffers by using the `fcm_num_buffers` database manager configuration parameter. You can specify the number of FCM channels by using the `fcm_num_channels` database manager configuration parameter. By default, the `fcm_num_buffers` and `fcm_num_channels` database manager configuration parameters are set to AUTOMATIC. If the setting is AUTOMATIC, which is the recommended setting, the FCM monitors resource usage and adjusts resources to accommodate workload demand.

**Centralized user-management considerations (Linux and UNIX)**
In environments that include security software, there are some installation considerations.

*Note:* The DB2 installation cannot update or create users and groups if they are controlled outside of the operating system. For example, LDAP can be used to control users and groups outside of the operating system.

*Note:* Network Information Services (NIS) and Network Information Services Plus (NIS+) features are deprecated starting with DB2 Version 9.1 Fix Pack 2. Support
for these features might be removed in a future release. Lightweight Directory Access Protocol (LDAP) is the recommended solution for centralized user-management services.

At instance creation, without a security component present, the instance owner's group list is modified to include that of the database administrative server (DAS) user's primary group, if the DAS is created. If the instance creation program is unable to modify these properties, it reports that it could not. The warning message provides the necessary information to manually make the changes.

These considerations hold true for any environment in which an external security program does not allow the DB2 installation or instance creation programs to modify user characteristics.

Preparing to install DB2 for Linux on zSeries

To install a DB2 database product on an IBM zSeries that is running Linux, you must make the installation image accessible to the Linux operating system.

Before you begin

You have already obtained your DB2 database product installation image.

Procedure

- Using FTP to access the installation image
  From the IBM zSeries computer running Linux:
  1. Enter the following command: `ftp yourserver.com`
     where `yourserver.com` represents the FTP server where the DB2 database product installation image resides.
  2. Enter your user ID and password.
  3. Enter the following commands:
     ```
     bin
     get product_file
     ```
     where `product_file` represents the appropriate product package name.

- Using the DB2 database product DVD over NFS to access the installation image
  1. Mount the appropriate product DVD.
  2. Export the directory where you mounted the DVD. For example, if you mounted the DVD under `/db2dvd`, then export the `/db2dvd` directory.
  3. On the IBM zSeries computer running Linux, NFS mount this directory using the following command:
     ```
     mount -t nfs -o ro nfsservername:/db2dvd /local_directory_name
     ```
     where `nfsservername` represents the host name of the NFS server, `db2dvd` represents the name of the directory being exported on the NFS server, and `local_directory_name` represents the name of the local directory.
  4. From the IBM zSeries computer running Linux, change to the directory where the DVD is mounted. You can do this by entering the `cd /local_directory_name` command, where `local_directory_name` represents the mount point of your product DVD.

Creating group and user IDs for a DB2 database installation (Linux and UNIX)

The DB2 Setup wizard will create these users and groups for you during the installation process. If you want, you can create them ahead of time.
Before you begin

To perform this task, you must have root user authority to create users and groups.

About this task

Three users and groups are required.

The user and group names used in the following instructions are documented in the following table. You can specify your own user and group names if they adhere to system naming rules and DB2 naming rules.

The user IDs you create will be required to complete subsequent setup tasks.

<table>
<thead>
<tr>
<th>User</th>
<th>Example user name</th>
<th>Example group name</th>
</tr>
</thead>
<tbody>
<tr>
<td>Instance owner</td>
<td>db2inst1</td>
<td>db2iad1</td>
</tr>
<tr>
<td>Fenced user</td>
<td>db2fenc1</td>
<td>db2fsdm1</td>
</tr>
<tr>
<td>DB2 administration server</td>
<td>dasusr1</td>
<td>dasadm1</td>
</tr>
<tr>
<td>user</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

- The instance owner home directory is where the DB2 instance will be created.
- The fenced user is used to run user defined functions (UDFs) and stored procedures outside of the address space used by the DB2 database.
- The user ID for the DB2 administration server user is used to run the DB2 administration server on your system.

Procedure

To create the required groups and user IDs for DB2 database systems:
1. Log in as a user with root user authority.
2. Enter the appropriate commands for your operating system.

Note: These command line examples do not contain passwords. They are examples only. You can use the passwd username command from the command line to set the password.

AIX operating systems

To create groups on AIX, enter the following commands:

```
mkgroup id=999 db2iad1
mkgroup id=998 db2fsdm1
mkgroup id=997 dasadm1
```

Create users for each group:

```
mkuser id=1004 pgrp=db2iad1 groups=db2iad1
   home=/home/db2inst1 db2inst1
mkuser id=1003 pgrp=db2fsdm1 groups=db2fsdm1
   home=/home/db2fenc1 db2fenc1
mkuser id=1002 pgrp=dasadm1 groups=dasadm1
   home=/home/dasusr1 dasusr1
```

Set initial password:

```
passwd db2inst1
passwd db2fenc1
passwd dasusr1
```
**HP-UX operating systems**

To create groups on HP-UX, enter the following commands:

```bash
    groupadd -g 999 db2iadm1
    groupadd -g 998 db2fsdm1
    groupadd -g 997 dasadm1
```

Create users for each group:

```bash
    useradd -g db2iadm1 -d /home/db2inst1 -m db2inst1
    useradd -g db2fsdm1 -d /home/db2fenc1 -m db2fenc1
    useradd -g dasadm1 -d /home/dasusr1 -m dasusr1
```

Set initial password:

```bash
    passwd db2inst1
    passwd db2fenc1
    passwd dasusr1
```

**Linux operating systems**

To create groups on Linux operating systems, enter the following commands:

```bash
    groupadd -g 999 db2iadm1
    groupadd -g 998 db2fsdm1
    groupadd -g 997 dasadm1
```

Create users for each group:

```bash
    useradd -u 1004 -g db2iadm1 -m -d /home/db2inst1 db2inst1
    useradd -u 1003 -g db2fsdm1 -m -d /home/db2fenc1 db2fenc1
    useradd -u 1002 -g dasadm1 -m -d /home/dasusr1 dasusr1
```

Set initial password:

```bash
    passwd db2inst1
    passwd db2fenc1
    passwd dasusr1
```

**Solaris operating systems**

To create groups on Solaris, enter the following commands:

```bash
    groupadd -g 999 db2iadm1
    groupadd -g 998 db2fsdm1
    groupadd -g 997 dasadm1
```

Create users for each group:

```bash
    useradd -g db2iadm1 -u 1004 -d /export/home/db2inst1 -m db2inst1
    useradd -g db2fsdm1 -u 1003 -d /export/home/db2fenc1 -m db2fenc1
    useradd -g dasadm1 -u 1002 -d /export/home/dasusr1 -m dasusr1
```

Set initial password:

```bash
    passwd db2inst1
    passwd db2fenc1
    passwd dasusr1
```

**Creating an instance using db2icrt**

A DB2 instance is an environment in which you store data and run applications. Use the `db2icrt` command to create an instance.

**Before you begin**

On Linux or UNIX operating systems, you must have root user authority.
Note: If the DB2 fault monitor is turned on, the DB2 instance is started automatically when the `db2icrt` command finishes running. You can stop the instance by using the `db2stop` command.

Procedure

To create an instance using `db2icrt`:

1. Log in with proper authority.
2. Run the `db2icrt` command. For example, on Linux or UNIX operating systems:

   ```
   DB2DIR/instance/db2icrt -a AuthType -u FencedID InstName
   ```

   where:

   - `DB2DIR` is the DB2 installation directory.
   - On AIX, HP-UX, or Solaris operating systems, the default DB2 installation directory is `/opt/IBM/db2/V10.5`.
   - On Linux operating systems, the default installation directory is `/opt/ibm/db2/V10.5`.
   - `-a AuthType (Linux or UNIX)` Represents the authentication type for the instance. `AuthType` can be one of `SERVER`, `CLIENT`, or `SERVER_ENCRYPT`. `SERVER` is the default. This parameter is optional.
   - `-u FencedID` Represents the name of the user under which fenced user defined functions (UDFs) and fenced stored procedures will run. This flag is not required if you are creating an instance on a client. Specify the name of the fenced user you created.
   - `InstName` Represents the name of instance. The name of the instance must be the same as the name of the instance owning user. Specify the name of the instance owning user you created. The instance will be created in the instance owning user’s home directory.

Example

For example, if you are using server authentication, your fenced user is `db2fenc1`, and your instance owning user is `db2inst1`, use the following command to create an instance on an AIX operating system:

```
/opt/IBM/db2/V10.5/instance/db2icrt -a server -u db2fenc1 db2inst1
```

What to do next

(Optional) After you create an instance you can configure notification for health monitoring. This task can be performed using the DB2 CLP commands.

Operating system user limit requirements (Linux and UNIX)

This topic outlines the recommended operating system user process resource limits (ulimits) on Linux and UNIX operating systems.

Depending on your installation, the DB2 database engine automatically raises the ulimits to varying degrees:
For root installations, the DB2 database engine automatically raises ulimits where necessary based on the needs of the DB2 database system.

For non-root installations, the DB2 database engine can update only the **data**, **nofile**, and **fs** ulimits for the engine process up to the hard limits imposed by the system administrator.

In either case, it might be more practical to set the resource limits permanently on your system. Especially for non-root installations, the **data**, **nofile**, and **fs** ulimit values should be set appropriately by an administrator after installing.

**Recommended ulimit values for non-root installations**

After a non-root installation is completed, verify the hard operating system ulimits for the **data**, **nofile**, and **fs** resources as the instance owner. The recommended values are outlined in the following table:

<table>
<thead>
<tr>
<th>Hard ulimit resource</th>
<th>Description</th>
<th>Minimum value</th>
<th>Recommended value</th>
<th>Command to query the value</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>data</strong></td>
<td>Maximum private memory allowed for a process</td>
<td>The amount of memory available on the computer</td>
<td>Unlimited</td>
<td>ulimit -Hd</td>
</tr>
<tr>
<td><strong>nofile</strong></td>
<td>Maximum number of open files allowed for a process</td>
<td>Larger than the sum of all <code>MAXFILOP</code> database configuration parameters for all databases in the instance</td>
<td>65536</td>
<td>ulimit -Hn</td>
</tr>
<tr>
<td><strong>fs</strong></td>
<td>Maximum file size allowed</td>
<td>Unlimited</td>
<td>Unlimited</td>
<td>ulimit -Hf</td>
</tr>
</tbody>
</table>

If the minimum ulimit values are not met, the DB2 database engine could encounter unexpected operating system resource shortage errors. These errors can lead to a DB2 database system outage.

Contact a root user or a System Administrator if the ulimit values need to be updated for your non-root installation. Values for ulimits must be set manually, except on AIX operating systems, where you can set ulimits by running the `db2rfe` command.

**Note:** Processes that run on UNIX operating systems inherit the ulimit value from the user ID that started the process. You must have a sufficient data limit for all users with SYSADMIN authority and the database instance ID. If you do not set a sufficient value for the user data limit, fenced routines that run in fenced-mode processes might fail, including the autonomic computing daemon (db2acd). Automatic maintenance activities might fail to start.

**DB2 database products in a workload partition (AIX)**

A DB2 installation process on a system WPAR is similar to any other installation, with the additional benefit of using DB2 database products in a global read-only installation path.
In AIX 6.1 there are two types of workload partitions (WPARs): system WPARs and application WPARs. DB2 installation is only supported on a system WPAR. System WPARs either share the /usr and /opt directories with the global environment, and have a local copy of the /usr and /opt directories.

A DB2 database product can be installed in a local file system on a system WPAR, or a DB2 database product can be installed in a global environment with a DB2 copy shared with other system WPARs. When a DB2 copy is installed in a global environment under either the /usr or /opt directory, which are shared with system WPARs, those system WPARs are able to use the shared DB2 copy to setup DB2 instances.

Each system WPAR manages its own DB2 instances and DAS related to the DB2 copy, and can see only the DB2 instances and DAS created specifically for the system WPAR. DAS and instances created on one WPAR, or in a global environment, are not visible from any other system (system WPAR or global environment).

When a DB2 copy is installed in a global environment, DB2 instances and DAS can be created and managed on each system WPAR sharing the globally installed DB2 copy.

There are specific considerations when a DB2 copy is installed in a global environment:

**Installing the DB2 copy**
Installing a DB2 copy on a system WPAR is similar to any other DB2 database product installation, with the following exceptions. The following cannot be installed on a system WPAR:

- IBM Tivoli System Automation for Multiplatforms (SA MP)
- IBM Data Studio

**Uninstalling the DB2 copy**
Before uninstalling the DB2 copy in a global environment, the AIX system WPARs that share the DB2 copy with DB2 instances or DAS, must be active. In addition, before uninstalling the DB2 copy, any system WPARs sharing the DB2 copy cannot have any related DB2 instances, or DAS associated with, or in use by, that DB2 copy. All instances and DAS must either be:

- dropped (using the `db2idrop` or `dasdrop` command), or,
- updated the instance or DAS to another DB2 copy (using the `db2iupdt` or `dasupdt` command).

*Note:* The `db2idrop` and `dasdrop` command must be run as the root user.

**Applying a fix pack to the DB2 copy**
Applying fix packs on a system WPAR is similar to any other DB2 database product update. However, before applying a fix pack to a DB2 copy in a global environment, the AIX system WPARs that share the DB2 copy must be active for the instances to be updated. In addition, before applying a fix pack, any system WPARs sharing the DB2 copy cannot have any related DB2 instances or DAS running. All instances and DAS related to the DB2 copy to be updated must either be:

- stopped (using the `db2stop` command), or,
- run the `installFixPack` command with the `-f update` parameter to bypass all the checking on DB2 library loading, instance and DAS properly stopped or not. (However, this is not recommended.)

**Considerations when using the `db2ls` command**

When installing the DB2 copy in a global environment, the directory containing the `db2ls` command (/usr/local/bin) is linked to a DB2 copy in the global environment. The `db2ls` command, is used to list the DB2 Version 9 (or higher) products installed on the system. On a system WPAR, if the `/usr` directory is shared with the global partition as read-only, the `db2ls` command running on the system WPAR might not work unless the link target also exists on the system WPAR, and, the related DB2 copy is registered on the system WPAR. The `db2ls` command can be found both in the DB2 installation media and in a DB2 install copy on the system, and can be run from either location.

**DB2 database product installation on an NFS-mounted directory**

You can install DB2 products on an NFS server and share the installed DB2 products on its NFS client machines. If you use a non-root installation, you cannot install your DB2 product in an NFS-mounted directory.

If your DB2 product is installed on an NFS-mounted file system, you must verify that Network File System (NFS) is running on each machine.

Setup for shared DB2 on NFS will require a few additional considerations including:

- Licensing (When DB2 product installation is shared by several NFS client systems, manual validation is needed to make sure any systems using the shared DB2 copy have the entitlement).
- Ensuring that the mount point for the DB2 product installation is mounted on the appropriate install path before starting to use the shared DB2.
- Confirming if the link `/usr/local/bin/db2ls` from the related DB2 installation path, which lists installed DB2 products and features, is set up and maintained properly to detect DB2 products and features.
- Performing some manual steps to handle DB2 registries on machines sharing the installed DB2.


**Note:** Starting from DB2 V9.7, the handling of DB2 registries in shared DB2 environment is simplified. In the section C of “Setting Up DB2 Registries” of the white paper mentioned previously, you only need to handle the global profile registry "DB2SYSTEM" on the NFS client machines. The `profiles.reg` (listing the instance names related to the DB2 copy) and `default.env` (storing the global profile registries) are removed from the DB2 installation path. The `profiles.reg` is not needed any more. The global profile registry repository is moved from `default.env` to the `global.reg`. With this change, any steps needed on NFS client systems for `profiles.reg` and `default.env` files in the white paper can be ignored. The **IBM DB2 pureScale Feature does not support shared DB2 installation.**

**Installing and setting up OpenSSH**

This task describes how to obtain and setup Open Secure Shell (OpenSSH).
Before you begin

Log in as root user and uncomment the entries in the ssh configuration files on each member in the cluster.

File: /etc/ssh/ssh_config
- Port 22
- Protocol 2,1

File: /etc/ssh/sshd_config
- PermitRootLogin yes
- PasswordAuthentication no

About this task

You need to perform these steps on each host you want to participate in the DB2 pureScale instance.

For Linux users, OpenSSH is installed by default on SLES 10 SP3 or later.

Open Secure Shell (OpenSSH) is an open source version of the SSH protocol suite of network connectivity tools. The tools provide shell functions that are authenticated and encrypted. A shell is a command language interpreter that reads input from a command-line string, stdin, or a file. The steps in this topic allows you to connect to a remote server through ssh without having to enter a password.

For the DB2 pureScale Feature, you need to set up passwordless SSH access for the root user. The instance owner requires passwordless SSH access, however, the DB2 installation processes set this up if the instance owner does not have it setup. The following steps outline how to set up passwordless SSH access for the root user.

Note: The instance owner must have the rlogin attribute set to the default value of TRUE.

Procedure

1. AIX operating systems only: If OpenSSH is not available on your system, you can obtain it from the latest AIX Expansion Pack and Web Download Pack (http://www.ibm.com/systems/power/software/aix/expansionpack/index.html). The OpenSSH fileset includes manual pages with openssh.man.en_US. On the Internet, openBSD provides documentation at http://www.openssh.org/manual.html.

2. AIX operating systems only: Install OpenSSH. The default setting on AIX for OpenSSH is public key that is enabled.

3. Setup public key-based authentication. Public key-based authentication enables a single user ID to log in as that same user ID on each host in the instance without being prompted for a password. Public key-based authentication must be enabled for the root ID to use passwordless SSH.

   If the user ID has a `~/.ssh` directory, ensure that it does not allow group or other write access. Ensure that the home directory for the user does not allow group or other write access. SSH views this situation as a security exposure and if the directory permissions are not restrictive enough, it does not allow public key-based authentication.

   An existing `~/.ssh` directory is not required as the `ssh-keygen` command creates this directory if it does not exist and set up the appropriate access.

   From your `~/.ssh` directory, generate a public key/private key pair:

   ```
   $ ssh-keygen -t dsa
   ```
Whenever prompted for input, press Enter to accept the default value. (Ensure that no passphrase is entered, or else SSH challenges each authentication attempt, expecting the same passphrase as a response from the user. However, the DB2 product does not allow remote shell utilities to prompt for additional verification.) This action generates two new files in the “~/.ssh” directory, id_dsa (the private key) and id_dsa.pub (the public key) for DSA encryption.

4. You must generate the public key on each host and append the contents of each public key from each host to a single file called authorized_keys. Then, copy the authorized_keys file to the user’s $HOME/.ssh directory on each host and run the `chmod 644 authorized_keys` command.

**Kernel parameters for DB2 database server installation (Linux and UNIX)**

The configuration or modification of kernel parameters for DB2 database server installation depends on your operating system.

**Recommended kernel configuration parameters (HP-UX):**

For HP-UX systems running a DB2 64-bit database system, run the `db2osconf` command to suggest appropriate kernel configuration parameter values for your system.

The `db2osconf` utility can only be run from `$DB2DIR/bin`, where `DB2DIR` is the directory where you installed your DB2 database product.

**Kernel parameter requirements (Linux):**

The database manager uses a formula to automatically adjust kernel parameter settings and eliminate the need for manual updates to these settings.

**Interprocess communication kernel parameters**

When instances are started, if an interprocess communication (IPC) kernel parameter is below the enforced minimum value, the database manager updates it to enforced minimum value. The IPC kernel parameter values changed when a DB2 instance is started do not persist when the system is rebooted. After a reboot, kernel settings might be lower than the enforced values until a DB2 instance is started. By adjusting any kernel parameter settings, the database manager prevents unnecessary resource errors.

For the most up-to-date requirements for DB2 database products, see http://www.ibm.com/support/docview.wss?uid=swg27038033.

**Table 6. Enforced minimum settings for Linux interprocess communication kernel parameters**

<table>
<thead>
<tr>
<th>IPC kernel parameter</th>
<th>Enforced minimum setting</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>kernel.shmmni</code> (SHMMNI)</td>
<td>256 * <code>&lt;size of RAM in GB&gt;</code></td>
</tr>
<tr>
<td><code>kernel.shmmax</code> (SHMMAX)</td>
<td><code>&lt;size of RAM in bytes&gt;</code></td>
</tr>
<tr>
<td><code>kernel.shmall</code> (SHMALL)</td>
<td>2 * <code>&lt;size of RAM in the default system page size&gt;</code></td>
</tr>
<tr>
<td><code>kernel.sem</code> (SEMMNI)</td>
<td>256 * <code>&lt;size of RAM in GB&gt;</code></td>
</tr>
<tr>
<td><code>kernel.sem</code> (SEMMSl)</td>
<td>250</td>
</tr>
<tr>
<td><code>kernel.sem</code> (SEMMNS)</td>
<td>256 000</td>
</tr>
</tbody>
</table>
Table 6. Enforced minimum settings for Linux interprocess communication kernel parameters (continued)

<table>
<thead>
<tr>
<th>IPC kernel parameter</th>
<th>Enforced minimum setting</th>
</tr>
</thead>
<tbody>
<tr>
<td>kernel.sem (SEMOPM)</td>
<td>32</td>
</tr>
<tr>
<td>kernel.msgmni (MSGMNI)</td>
<td>1 024 * &lt;size of RAM in GB&gt;</td>
</tr>
<tr>
<td>kernel.msgmax (MSGMAX)</td>
<td>65 536</td>
</tr>
<tr>
<td>kernel.msgmnb (MSGMNB)</td>
<td>65 536 (^3)</td>
</tr>
</tbody>
</table>

1. On 32-bit Linux operating systems, the enforced minimum setting for SHMMAX is limited to 4 294 967 295 bytes.

2. SHMALL limits the total amount of virtual shared memory that can be allocated on a system. Each DB2 data server efficiently manages the amount of system memory it consumes, also known as committed memory. The DB2 data server allocates more virtual memory than it commits to support memory preallocation and dynamic memory management. Memory preallocation benefits performance. Dynamic memory management is the process of growing and shrinking real memory usage within separate virtual shared memory areas. To support memory preallocation and dynamic memory management effectively, data servers frequently have to allocate more virtual shared memory on a system than the amount of physical RAM. The kernel requires this value as a number of pages.

3. Load performance might benefit from a larger message queue size limit, specified in bytes by MSGMNB. You can view message queue usage by running the `ipcs -q` command. If the message queues are at capacity, or reaching capacity, during load operations, consider increasing the number of bytes the message queue size limit.

Other recommended kernel parameter settings

Other recommended kernel parameter settings are listed in the following table.

Table 7. Configuring other Linux kernel parameters

<table>
<thead>
<tr>
<th>Recommended kernel parameter setting</th>
<th>Configuring the kernel parameters for DB2 data server</th>
</tr>
</thead>
<tbody>
<tr>
<td>vm.swappiness=0</td>
<td>This parameter defines how prone the kernel is to swapping application memory out of physical random access memory (RAM). The default setting is <code>vm.swappiness=60</code>. The recommended kernel parameter setting, <code>vm.swappiness=0</code>, configures the kernel to give preference to keeping application memory in RAM instead of assigning more memory for file caching. This setting avoids unnecessary paging and excessive use of swap space. This setting is especially important for data servers configured to use the self-tuning memory manager (STMM).</td>
</tr>
</tbody>
</table>
Table 7. Configuring other Linux kernel parameters (continued)

<table>
<thead>
<tr>
<th>Recommended kernel parameter setting</th>
<th>Configuring the kernel parameters for DB2 data server</th>
</tr>
</thead>
<tbody>
<tr>
<td>vm.overcommit_memory=0</td>
<td>This parameter influences how much virtual memory the kernel permits allocating. The default setting, \texttt{vm.overcommit_memory}=0, sets the kernel to disallow individual processes from making excessively large allocations, however the total allocated virtual memory is unlimited. Having unlimited virtual memory is important for DB2 data servers, which retain additional unused virtual memory allocations for dynamic memory management. Unreferenced allocated memory is not backed by RAM or paging space on Linux systems. Avoid setting \texttt{vm.overcommit_memory}=2, as this setting limits the total amount of virtual memory that can be allocated, which can result in unexpected errors.</td>
</tr>
</tbody>
</table>

Modifying kernel parameters (HP-UX):

For your DB2 database product to perform properly on HP-UX, you might need to update your system's kernel configuration parameters. If you update your kernel configuration parameter values, you must restart your computer.

Before you begin

You must have root user authority to modify kernel parameters.

Procedure

To modify kernel parameters:
1. Enter the \texttt{sam} command to start the System Administration Manager (SAM) program.
2. Double-click the Kernel Configuration icon.
3. Double-click the Configurable Parameters icon.
4. Double-click the parameter that you want to change and type the new value in the Formula/Value field.
5. Click OK.
6. Repeat these steps for all of the kernel configuration parameters that you want to change.
7. When you are finished setting all of the kernel configuration parameters, select Action $>$ Process New Kernel from the action menu bar.

Results

The HP-UX operating system automatically restarts after you change the values for the kernel configuration parameters.

Tip:

\texttt{kctune} can also be used on HP-UX for adjusting kernel parameters.
Modifying kernel parameters (Linux):

For root installations, the database manager uses a formula to automatically adjust kernel parameter settings and eliminate the need for manual updates to these settings.

Before you begin

You must have root authority to modify kernel parameters.

Procedure

To update kernel parameters on Red Hat and SUSE Linux:

1. Run the `ipcs -l` command to list the current kernel parameter settings.
2. Analyze the command output to determine whether you have to change kernel settings or not by comparing the current values with the enforced minimum settings.

<table>
<thead>
<tr>
<th>IPC kernel parameter</th>
<th>Enforced minimum setting</th>
</tr>
</thead>
<tbody>
<tr>
<td>kernel.shmmni (SHMMNI)</td>
<td>256 * &lt;size of RAM in GB&gt;</td>
</tr>
<tr>
<td>kernel.shmmax (SHMMAX)</td>
<td>&lt;size of RAM in bytes&gt;</td>
</tr>
<tr>
<td>kernel.shmall (SHMALL)</td>
<td>2 * &lt;size of RAM in the default system page size&gt;</td>
</tr>
<tr>
<td>kernel.sem (SEMMNI)</td>
<td>256 * &lt;size of RAM in GB&gt;</td>
</tr>
<tr>
<td>kernel.sem (SEMMSS)</td>
<td>256 000</td>
</tr>
<tr>
<td>kernel.sem (SEMMSS)</td>
<td>256 000</td>
</tr>
<tr>
<td>kernel.sem (SEMMOPM)</td>
<td>32</td>
</tr>
<tr>
<td>kernel.msgmni (MSGMNI)</td>
<td>1 024 * &lt;size of RAM in GB&gt;</td>
</tr>
<tr>
<td>kernel.msgmax (MSGMAX)</td>
<td>65 536</td>
</tr>
<tr>
<td>kernel.msgmnb (MSGMNB)</td>
<td>65 536</td>
</tr>
</tbody>
</table>

1. On 32-bit Linux operating systems, the enforced minimum setting for `SHMMAX` is limited to 4 294 967 295 bytes.
2. `SHMALL` limits the total amount of virtual shared memory that can be allocated on a system. Each DB2 data server efficiently manages the amount of system memory it consumes, also known as committed memory. The DB2 data server allocates more virtual memory than it commits to support memory preallocation and dynamic memory management. Memory preallocation benefits performance. Dynamic memory management is the process of growing and shrinking real memory usage within separate virtual shared memory areas. To support memory preallocation and dynamic memory management effectively, data servers frequently have to allocate more virtual shared memory on a system than the amount of physical RAM. The kernel requires this value as a number of pages.
3. Load performance might benefit from a larger message queue size limit, specified in bytes by `MSGMNB`. You can view message queue usage by running the `ipcs -q` command. If the message queues are at capacity, or reaching capacity, during load operations, consider increasing the number of bytes the message queue size limit.

The following text is an example of the `ipcs` command output with comments added after // to show what the parameter names are:
# ipcs -l

------- Shared Memory Limits --------
max number of segments = 4096 // SHMMNI
max seg size (kbytes) = 32768 // SHMMAX
max total shared memory (kbytes) = 8388608 // SHMALL
min seg size (bytes) = 1

------- Semaphore Limits --------
max number of arrays = 1024 // SEMMNI
max semaphores per array = 250 // SEMMSL
max semaphores system wide = 256000 // SEMMNS
max ops per semop call = 32 // SEMOPM
semaphore max value = 32767

------- Messages: Limits --------
max queues system wide = 1024 // MSGMNI
max size of message (bytes) = 65536 // MSGMAX
default max size of queue (bytes) = 65536 // MSGMNB

• Beginning with the first section on Shared Memory Limits, the **SHMMax** limit is the maximum size of a shared memory segment on a Linux system. The **SHMAll** limit is the maximum allocation of shared memory pages on a system.
  
  – It is recommended to set the **SHMMax** value to be equal to the amount of physical memory on your system. However, the minimum required on x86 systems is 268435456 (256 MB) and for 64-bit systems, it is 1073741824 (1 GB).

• The next section covers the amount of semaphores available to the operating system. The kernel parameter *sem* consists of four tokens, **SEMMSl**, **SEMMNS**, **SEMOPM** and **SEMMNI**. **SEMMNS** is the result of **SEMMSl** multiplied by **SEMMNI**. The database manager requires that the number of arrays (**SEMMNI**) be increased as necessary. Typically, **SEMMNI** should be twice the maximum number of agents expected on the system multiplied by the number of logical partitions on the database server computer plus the number of local application connections on the database server computer.

• The third section covers messages on the system.
  
  – The **MSGMNI** parameter affects the number of agents that can be started; the **MSGMax** parameter affects the size of the message that can be sent in a queue, and the **MSGMnb** parameter affects the size of the queue.

  – The **MSGMax** parameter should be changed to 64 KB (that is, 65536 bytes), and the **MSGMnb** parameter should be increased to 65536.

3. Modify the kernel parameters that you have to adjust by editing the `/etc/sysctl.conf` file. If this file does not exist, create it. The following lines are examples of what should be placed into the file:

   #Example for a computer with 16GB of RAM:
   kernel.shmmni=4096
   kernel.shmmax=17179869184
   kernel.shmall=8388608
   #kernel.sem=<SEMMSl> <SEMMNS> <SEMOPM> <SEMMNI>
   kernel.sem=250 1024000 32 4096
   kernel.msgmni=16384
   kernel.msgmax=65536
   kernel.msgmnb=65536

4. Run `sysctl` with `-p` parameter to load in **sysctl** settings from the default file `/etc/sysctl.conf`:

   `sysctl -p`

5. Optional: Have the changes persist after every reboot:
- (SUSE Linux) Make boot.sysctl active.
- (Red Hat) The rc.sysinit initialization script reads the /etc/sysctl.conf file automatically.

Modifying kernel parameters (Solaris):

For the DB2 database system to operate properly, it is recommended that you update your system’s kernel configuration parameters. You can use the `db2osconf` utility to suggest recommended kernel parameters. If you want to take advantage of project resource controls (/etc/project), consult your Solaris documentation.

Before you begin

You must have root authority to modify kernel parameters.

To use the `db2osconf` command, you must first install the DB2 database system. The `db2osconf` utility can only be run from `$DB2DIR/bin`, where `$DB2DIR` is the directory where you installed your DB2 database product.

You must restart your system after modifying kernel parameters.

Procedure

To set a kernel parameter:

Add a line at the end of the `/etc/system` file as follows:

```plaintext
set parameter_name = value
```

For example, to set the value of the `msgsys:msginfo_msgmax` parameter, add the following line to the end of the `/etc/system` file:

```plaintext
set msgsys:msginfo_msgmax = 65535
```

What to do next

After updating the `/etc/system` file, restart the system.

Prerequisites for a DB2 database server installation (Windows)

Before you install your DB2 database product, ensure that the prerequisites for each of the tasks are met for installing on Windows operating systems.

Additional installation considerations (Windows)

Before you install a DB2 database product on Windows operating systems, ensure that the system you choose meets the necessary operating system, hardware, and software requirements. The `db2prereqcheck` command checks whether your system meets the prerequisites for the installation.

Important: For the most up-to-date installation requirements for DB2 database products, you must start using the System requirements for IBM DB2 for Linux, UNIX, and Windows and System requirements for IBM DB2 Connect technotes. These technotes use IBM Software Product Compatibility Reports (SPCR). With the SPCR tool, you can locate and find complete lists of supported operating systems, system requirements, prerequisites, and optional supported software for DB2 database products. This DB2 Information Centre topic might be removed in a future release or fix pack.
In addition to system requirements, installing a DB2 product on supported Windows operating systems has these additional considerations.

- Windows Installer 3.0 is required. It is installed by the installer if it is not detected.
- IBM Data Server Provider for .NET client applications and CLR server-side procedures require .NET 2.0 or later framework runtime. In an x64 environment, 32-bit IBM data server provider for .NET applications runs in the WOW64 emulation mode.
- If you plan to use LDAP (Lightweight Directory Access Protocol), use either a Microsoft LDAP client or the IBM Tivoli Directory Server v6 client (also known as the IBM LDAP client which is included with DB2 database products). Before installation of the Microsoft Active Directory, you must extend your directory schema using the `db2schex` utility, which can be found on the installation media under the `db2\Windows\utilities` directory.
  The Microsoft LDAP client is included with Windows operating systems.
- The computer name of the Windows workstation on which the DB2 installation files are located, must be 15 characters or less in length.

**Note:** DB2 database products support the hardware-enforced Data Execution Prevention (DEP) feature that is built into some Windows operating systems.

**Required user accounts for installation of DB2 server products (Windows)**

Before you begin installation tasks you must have an installation user account. During the installation, you can also choose to create one or more setup user accounts, such as a DB2 Administration Server (DAS) user account or a DB2 instance user account.

The installation user account is the account of the user performing the installation. The installation user account must be defined before running the DB2 Setup wizard. The setup user accounts can be defined before installation or you can have the DB2 Setup wizard create them for you.

All user account names must adhere to your system naming rules and to DB2 User, user ID and group naming rules.

If you use an installation user account that contains non-English characters which are not specified in DB2 naming rules, the DB2 installation will fail.

**Extended security on Windows**

DB2 database products offer extended Windows security. If the extended security feature is selected, you must add the users who will administer or use the DB2 database product to either the DB2ADMNS or DB2USERS group as appropriate.

The DB2 installer creates these two new groups. You can either specify a new name or accept the default names during installation.

To enable this security feature, select the **Enable operating system security** check box on the **Enable operating system security for DB2 objects** panel during the DB2 installation. Accept the default values for the DB2 Administrators Group field, and the DB2 Users Group field. The default group names are DB2ADMNS and DB2USERS. If there is a conflict with existing group names, you will be prompted to change the group names. If required, you can specify your own group names.
DB2 server user accounts

Installation user account

A local or domain user account is required to perform the installation. Normally, the user account must belong to the Administrators group on the computer where you will perform the installation.

Alternatively, a non-Administrator user account can be used. This alternative requires that a member of the Windows Administrators group first configure the Windows elevated privileges settings to allow a non-Administrator user account to perform an installation.

On Windows operating system, a non-administrator can perform an installation, but will be prompted for administrative credentials by the DB2 Setup wizard.

The user right "Access this computer from the network" is required for the installation user account.

The installation user ID must belong to the Domain Administrators group on the domain if the installation requires a domain account to be created or verified.

You may also use the built-in LocalSystem account as your Service Logon account for all products, except DB2 Enterprise Server Edition.

User rights granted by the DB2 installer

The DB2 installation program does not grant the Debug Programs user right. The DB2 installer grants the following user rights:

- Act as part of the operating system
- Create token object
- Lock pages in memory
- Log on as a service
- Increase quotas
- Replace a process level token

DB2 Administration Server (DAS) user account

A local or domain user account is required for the DB2 Administration Server (DAS).

Important: The DB2 Administration Server (DAS) has been deprecated in Version 9.7 and might be removed in a future release. The DAS is not supported in DB2 pureScale environments. Use software programs that use the Secure Shell protocol for remote administration. For more information, see “DB2 administration server (DAS) has been deprecated” at .

If you are performing a response file installation, you can also specify the Local System account in the response file. For more details, refer to the sample response files in the db2\windows\samples directory.

The LocalSystem account is available for all products, except DB2 Enterprise Server Edition and can be selected through the DB2 Setup wizard.

The DAS is a special DB2 administration service used to support the GUI tools and assist with administration tasks on local and remote DB2 servers. The DAS has an assigned user account that is used to log the DAS service on to the computer when the DAS service is started.
You can create the DAS user account before installing DB2 or you can have the DB2 Setup wizard create it for you. If you want to have the DB2 Setup wizard create a new domain user account, the user account you use to perform the installation must have authority to create domain user accounts. The user account must belong to the Administrators group on the computer where you will perform the installation. This account will be granted the following user rights:

- Act as part of the operating system
- Debug programs
- Create token object
- Lock pages in memory
- Log on as a service
- Increase quotas (adjust memory quotas for a process on Windows Server 2003 operating systems)
- Replace a process level token

If extended security is enabled, the DB2ADMNS group will have all these privileges. You can add users to that group and you do not need to add these privileges explicitly. However, the user still needs to be a member of the Local Administrators group.

The "Debug programs" privilege is only needed when DB2 group lookup is explicitly specified to use the access token.

If the user account is created by the install program, the user account will be granted these privileges and if the user account already exists, this account will also be granted these privileges. If the install grants the privileges, some of them will only be effective on first log on by the account that was granted the privileges or upon reboot.

It is recommended that the DAS user have SYSADM authority on each of the DB2 database systems within your environment so that it can start or stop other instances if required. By default, any user that is part of the Administrators group has SYSADM authority.

### DB2 instance user account

The user account must belong to the Administrators group on the computer where you will perform the installation.

A local or domain user account is required for the DB2 instance because the instance is run as a Windows service and the service will be executing in the security context of the user account. When you use a domain user account to perform a database operation (such as, creating a database) against a DB2 instance, the DB2 service needs to access the domain to authenticate and search for the user’s group membership. By default, a domain will only allow a domain user to query the domain and hence, the DB2 service needs to be running in the security context of a domain user. An error will occur if you use a domain user account to perform a database operation against a DB2 service running with either a Local user account or a LocalSystem account.

You may also use the built-in LocalSystem account to run the installation for all products, except for DB2 Enterprise Server Edition.

You can create the DB2 instance user account before installing DB2 or you can have the DB2 Setup wizard create it for you. If you want to have the DB2 Setup wizard create a new domain user account, the user account you
use to perform the installation must have authority to create domain user accounts. This account will be granted the following user rights:

- Act as part of the operating system
- Debug programs
- Create token object
- Increase quotas
- Lock pages in memory
- Log on as a service
- Replace a process level token

If extended security is enabled, then the DB2ADMNS group will have all these privileges. You can add users to that group and you do not need to add these privileges explicitly. However, the user still needs to be a member of the Local Administrators group.

The "Debug programs" privilege is only needed when DB2 group lookup is explicitly specified to use the access token.

If the user account is created by the install program, the user account will be granted these privileges and if the user account already exists, this account will also be granted these privileges. If the install grants the privileges, some of them will only be effective on first log on by the account that was granted the privileges or upon reboot.

**DB2 services running on your system (Windows)**

When you install a DB2 product, there are multiple services included that can aid in the use and maintenance of your database, such as statistic collection and license compliance monitors.

The following table lists the DB2 services that run on your system when a DB2 product is installed:

<table>
<thead>
<tr>
<th>Service Display Name</th>
<th>Service Name</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>DB2 - (DB2 copy name) - &lt;instance name&gt; [&lt;&lt;nodenum&gt;]&gt;</td>
<td>&lt;instance name&gt;[&lt;&lt;nodenum&gt;]&gt;</td>
<td>Allows applications to create, update, control, and manage DB2 databases.</td>
</tr>
<tr>
<td>DB2 Governor (DB2 copy name)</td>
<td>DB2GOVERNOR _db2copyname</td>
<td>Collects statistics for applications connected to DB2 databases.</td>
</tr>
<tr>
<td>DB2 Information Center Server</td>
<td>DB2ICSERVER_Vxx (where xx is the DB2 version you are running, for example, V10 is Version 10.1)</td>
<td>Provides documentation for DB2 products.</td>
</tr>
<tr>
<td>DB2 License Server (DB2 copy name)</td>
<td>DB2LICD _db2copyname</td>
<td>Monitors DB2 license compliance.</td>
</tr>
<tr>
<td>DB2 Management Service (DB2 copy name)</td>
<td>DB2MGMTSVC _db2copyname</td>
<td>Manages DB2 registry entries for compatibility with earlier DB2 copy versions.</td>
</tr>
</tbody>
</table>
Table 8. DB2 Services (continued)

<table>
<thead>
<tr>
<th>Service Display Name</th>
<th>Service Name</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>DB2 Remote Command Server (DB2 copy name) _db2copyname</td>
<td>DB2REMTCMD</td>
<td>Supports remote DB2 command execution.</td>
</tr>
<tr>
<td>DB2DAS - DB2DASXX (where XX is 00-99)</td>
<td>DB2DASXX</td>
<td>Supports local and remote database administrative requests.</td>
</tr>
<tr>
<td>DB2TS - (DB2 copy name) - &lt;instance name&gt;[&lt;-nodenum&gt;]</td>
<td>&lt;instance name&gt;[&lt;-nodenum&gt;]</td>
<td>Indexes and searches text documents in DB2 databases.</td>
</tr>
<tr>
<td>DB2EXT - (DB2 copy name) - &lt;instance name&gt;[&lt;-nodenum&gt;]</td>
<td>&lt;instance name&gt;[&lt;-nodenum&gt;]</td>
<td></td>
</tr>
<tr>
<td>IBM Secure Shell Server for Windows ibmmsshd</td>
<td></td>
<td>IBM Secure Shell Server for Windows</td>
</tr>
</tbody>
</table>

Restricting operating system privileges of the db2fmp process (Windows)

On Windows operating systems, you can restrict privileges of the db2fmp process to the privileges assigned to the DB2USERS group.

About this task

Restrictions

This option is not available if LocalSystem is selected as the service account.

Procedure

- On Windows operating systems, if you have Extended Security enabled, to restrict the db2fmp process to the privileges assigned to the DB2USERS group:
  1. Run the db2set command and set DB2_LIMIT_FENCED_GROUP to ON. By default, this registry variable is set to OFF.
     
     
     
     db2set DB2_LIMIT_FENCED_GROUP = ON
  2. Add the DB2 service account into the DB2USERS group.
- You can grant additional operating system privileges to the db2fmp process by following these steps:
  1. Create a new user group, or choose an existing user group (for example, db2FencedGroup).
  2. Add the DB2 service account into the group.

Results

In additional to the privilege of DB2USERS group, the db2fmp process has the operating system privilege of the chosen user group chosen.

Setting up Windows elevated privileges before installing a DB2 product (Windows)

The usual method to install a DB2 database product on Windows is to use an Administrator user account. However, DB2 database products can be installed using a non-administrator account. To do so, a Windows Administrator must configure the elevated privileges feature in Windows.
About this task

This task explains how a Windows Administrator can set up a computer with elevated privileges to allow installation using a non-Administrator user account. The related task of granting DB2 administration authorities to non-Administrator users is also covered.

Typically a Windows Administrator would perform this task to enable another person who does not have an Administrator account to install a DB2 database product. The role of this person might be only to install DB2 database products or to also administer DB2 database products once installed.

Restrictions

Before initiating this procedure, note the following restrictions on non-Administrator installation using elevated privileges:

- Non-Administrator users can only install fix packs, add-on products, or upgrade DB2 database products if prior installations or upgrades were also performed by the same non-Administrator user.
- Non-Administrator users cannot uninstall a DB2 database product. Those non-Administrator users on a Windows operating system can uninstall a DB2 database product.

This procedure uses the Windows Group Policy Editor.

Procedure

1. Click Start > Run and type gpedit.msc. The Group Policy window opens.
2. Click on Computer Configuration > Administrative Templates > Windows Components > Windows Installer.
3. Enable the following Group Policy settings:
   - Always install with elevated privileges (mandatory)
   - Enable user control over installs (mandatory)
   - Disable Windows Installer. Then set it to Never.
   - Enable user to patch elevated products (optional)
   - Enable user to use media source while elevated (optional)
   - Enable user to browse for source while elevated (optional for new installations, mandatory for fix pack upgrades)
4. Enable elevated privileges for the user account that will be performing the installation.
   a. Click User Configuration > Administrative Templates > Windows Components > Windows Installer.
   b. Enable the Always install with elevated privileges (mandatory) Group Policy setting.
5. Perform setup related to the user account that will install the DB2 database product.
   - Identify the user account that will install the DB2 database product. If necessary, create that account.
   - Give that account write permission for the drive on which an installation is planned.
6. Optional: Complete additional steps applicable to installing fix packs:
   a. Provide read access to the sql1ib\cfg directory.
b. Ensure that allowlockdownpatch is enabled (as described in the Windows Installer SDK documentation) because fix pack installations are considered minor upgrades to the product.

7. Refresh the computer's security policy in any one of the following ways:
   • Reboot the PC.
   • At the command line, enter `gpupdate.exe`.

Results

By following this procedure you will have set up the computer with elevated privileges and set up a user account that will be able to install DB2 database server products, clients and fix packs.

After DB2 database product installation is complete:

• Any user in the system administrative (SYSADM) or system control (SYSCTRL) authority group defined in the database manager configuration for the instance can create and use DB2 databases within the DB2 instance.
• Only a user with local Administrator authority can run DB2 instance utilities, such as `db2icrt`, `db2idrop`, `db2iupdt`, or `db2iupgrade`.
• The authorization requirements for running the `db2start` or `db2stop` command is defined in the topics `START DATABASE MANAGER` command, and `STOP DATABASE MANAGER` command.

What to do next

Using regedit instead of the Windows Group Policy Editor

An alternative to using the Windows Group Policy Editor is to use `regedit`.

1. In the registry branch HKEY_LOCAL_MACHINE\SOFTWARE\Policies\Microsoft\Windows, add the key installer
2. Edit the key installer with the following values:
   • For AlwaysInstallElevated, enter REG_DWORD=1
   • For AllowLockdownBrowse, enter REG_DWORD=1
   • For AllowLockdownMedia, enter REG_DWORD=1
   • For AllowLockdownPatch, enter REG_DWORD=1
   • For DisableMSI, enter REG_DWORD=0
   • For EnableUserControl, enter REG_DWORD=1
3. In the registry branch HKEY_CURRENT_USER\SOFTWARE\Policies\Microsoft\Windows, add the key installer
4. Edit the key installer with the following values:
   • For AlwaysInstallElevated, enter REG_DWORD=1

Removing elevated privileges

After you have given elevated privileges, you can reverse this action. To do so, remove the registry key Installer under HKEY_LOCAL_MACHINE\SOFTWARE\Policies\Microsoft\Windows.

Granting a non-administrator user DB2 administration authorities

At this point, only members of the Windows Administrators group will have DB2 administration authorities. The Windows Administrator has the
option to grant one or more DB2 authorities, such as SYSADM, SYSMAINT, or SYSCTRL to the non-Administrator user who installed the DB2 database product.

Granting user rights (Windows)
This topic describes the steps required to grant user rights on Windows operating systems. Specific user rights are recommended for user accounts required to install and set up DB2.

About this task
To grant advanced user rights on Windows you must be logged on as a local Administrator.

Procedure
1. On Windows, click Start and type secpol.msc in the search bar. Click OK.
2. Select Local Security Policy.
3. In the left window pane, expand the Local Policies object, then select User Rights Assignment.
4. In the right window pane, select the user right that you want to assign.
5. From the menu, select Action -> Security...
6. Click Add, then select a user or group to assign the right to, and click Add.
7. Click OK.

What to do next
If your computer belongs to a Windows domain, the domain user rights can override your local settings. In this case, your Network Administrator must make the changes to the user rights.

Extending the Active Directory Schema for LDAP directory services (Windows)
If you plan to use the Lightweight Directory Access Protocol (LDAP) directory server feature with Windows Server 2003, you have to extend the Active Directory schema to contain DB2 object classes and attribute definitions using the db2schex command.

About this task
Extending the directory schema before installing DB2 database products and creating databases provide the following benefits:

- The default DB2 instance, created during the installation, is cataloged as a DB2 node in Active Directory, provided that the installation user ID had sufficient privileges to write to Active Directory.
- Any databases created after installation is automatically cataloged into Active Directory.

Procedure
To extend the directory schema:
1. Log onto any machine that is part of the Windows domain with a Windows user account that has Schema Administration authority.
2. Run the **db2schex** command from the installation DVD. You can run this command without logging off and logging on again, as follows:

\[
\text{runas /user:MyDomain\Administrator x:\db2\Windows\utilities\db2schex.exe}
\]

where x: represents the DVD drive letter.

**What to do next**

When **db2schex** completes, you can proceed with the installation of your DB2 database product; or if you have already installed DB2 database products or created databases, you have to manually register the node and catalog the databases. For more information, see the “Enabling LDAP support after DB2 installation is complete” topic.

**Additional installation considerations (AIX)**

Before you install DB2 database products on AIX operating systems, ensure that the system you choose meets the necessary operating system, hardware, software, and communications requirements.

**Important:** For the most up-to-date installation requirements for DB2 database products, you must start using the System requirements for IBM DB2 for Linux, UNIX, and Windows and System requirements for IBM DB2 Connect technotes. These technotes use IBM Software Product Compatibility Reports (SPCR). With the SPCR tool, you can locate and find complete lists of supported operating systems, system requirements, prerequisites, and optional supported software for DB2 database products. This DB2 Information Centre topic might be removed in a future release or fix pack.

**Note:** If the minimum operating system requirements were applied using an operating system upgrade rather than using a new operating system installation, you must install I/O completion ports (IOCP) separately. You can obtain the IOCP libraries from the AIX installation CD and configure IOCP on the DB2 server. For a client only installation, IOCP is not required. For more information, see “configuring IOCP on AIX” in *Troubleshooting and Tuning Database Performance*.

**Software considerations**

- For application development and runtime considerations, see the topics in Supported programming languages and compilers for database application development.
- You can download the latest IBM C++ Runtime Environment Components for AIX at the IBM AIX XL C and C++ support website.
- (Clients only) If you plan to use Kerberos Authentication, you require IBM Network Authentication Service client v1.4 or later.
- Use the **bosboot** command to switch to the 64-bit kernel.

To switch to a 64-bit kernel, you require root authority and enter the following commands:

\[
\text{ln -sf /usr/lib/boot/unix_64 /unix}
\]
\[
\text{ln -sf /usr/lib/boot/unix_64 /usr/lib/boot/unix}
\]
\[
\text{bosboot -a}
\]
\[
\text{shutdown -Fr}
\]

- An X Window System software capable of rendering a graphical user interface is required if you want to use the DB2 Setup wizard to install a DB2 database product on Linux or UNIX operating systems.
• Live Partition Mobility (LPM) is supported in partitioned database environments with multi physical node configurations.
• For details regarding known AIX issues, see www.ibm.com/support/docview.wss?uid=swg21165448

Mounting considerations

For root installations of DB2 products on UNIX operating systems, do not mount your file system with the nosetuid option.

Additional installation considerations (HP-UX)

Before you install DB2 database products on HP-UX operating systems, ensure that the system you choose meets the necessary operating system, hardware, software, and communications requirements. The db2prereqcheck command checks whether your system meets the prerequisites for the installation.

Important: For the most up-to-date installation requirements for DB2 database products, you must start using the System requirements for IBM DB2 for Linux, UNIX, and Windows and System requirements for IBM DB2 Connect technotes. These technotes use IBM Software Product Compatibility Reports (SPCR). With the SPCR tool, you can locate and find complete lists of supported operating systems, system requirements, prerequisites, and optional supported software for DB2 database products. This DB2 Information Centre topic might be removed in a future release or fix pack.

Kernel configuration considerations

A system restart is required if you update the kernel configuration parameters. The kernel configuration parameters are set in /etc/system. Depending on the values of your kernel configuration parameters, modify some of them before you install the client or DB2 server products. If the kernel parameter being modified is not listed as dynamic, a system reboot is required to make the changes to /etc/system take effect.

Software considerations

• libpam.so.0 (32-bit) is required for DB2 database servers to run 32-bit non-SQL routines.
• (Clients only) If you plan to use Kerberos authentication, your DB2 applications must be 64-bit.
• (Client and server) To use Kerberos authentication, install the HP krb5 Kerberos support via the Kerberos packages on the operating system.
• An X Window System software capable of rendering a graphical user interface is required if you want to use the DB2 Setup wizard to install a DB2 product.
• For details regarding known HP-UX issues, see www.ibm.com/support/docview.wss?uid=swg21257602

Note: DB2 products installed on the HP-UX operating system support long host names. The length has been extended to 255 bytes, in any combination of characters or digits.

To enable long host name support, complete the following tasks:
1. Turn on the kernel tunable parameter expanded_node_host_name.
   Kctune expanded_node_host_name=1
2. Compile applications requiring long host name support with the
   
   `-D_HPUX_API_LEVEL=20040821`

   option.

### Mounting considerations

For root installations of DB2 products on UNIX operating systems, do not mount your file system with the `nosetuid` option.

### Additional installation considerations (Linux)

Before you install DB2 database products on Linux operating systems, ensure that the system you choose meets the necessary operating system, hardware, software, and communications requirements. The `db2prereqcheck` command checks whether your system meets the prerequisites for the installation.

**Important:** For the most up-to-date installation requirements for DB2 database products, you must start using the System requirements for IBM DB2 for Linux, UNIX, and Windows and System requirements for IBM DB2 Connect technotes. These technotes use IBM Software Product Compatibility Reports (SPCR). With the SPCR tool, you can locate and find complete lists of supported operating systems, system requirements, prerequisites, and optional supported software for DB2 database products. This DB2 Information Centre topic might be removed in a future release or fix pack.

In addition to system requirements, installing a DB2 product on supported Linux operating systems has the following additional considerations:

- If you are planning to install the IBM DB2 pureScale Feature, different installation prerequisites are required. See the Installing the DB2 pureScale Feature topic.
- Inspur K-UX does not support 32-bit applications.
- The following drivers are not available on the Inspur K-UX operating system:
  - Node.js
  - Perl
  - PHP
  - Python
  - Ruby on Rails
- For the most up-to-date requirements for DB2 database products, see http://www.ibm.com/support/docview.wss?uid=swg27038033.

### Multithreaded architecture limitations

If you are installing a DB2 32-bit database product on a Linux operating system, consider upgrading to a 64-bit operating system and installing the DB2 64-bit database product instead. The multithreaded architecture generally simplifies memory configuration. However, this could affect the memory configuration of 32-bit DB2 database servers. For example:

- Private memory for agent threads is allocated within a single process. The aggregate of all private memory allocations for database agents might not fit in a single process memory space.
- Support for multiple databases is limited because all database shared memory segments for all databases are allocated in a single process. You might need to reduce the memory usage for some databases in order to activate all databases successfully at the same time. However, the database manager performance
might be impacted. Another alternative is to create multiple instances and catalog the databases across the instances when you have sufficient system resources to support this configuration.

**Distribution Requirements**

You should update your kernel configuration parameters before installing a DB2 database product. The default values for particular kernel parameters might not be sufficient when running a DB2 database system.

You might also have other products or applications that require Linux system resources. You should modify the kernel configuration parameters based on the needs of your Linux system working environment.

The kernel configuration parameters are set in `/etc/sysctl.conf`.

Refer to your operating system manual for information about setting and activating these parameters using the `sysct1` command.

**Package requirements**

Table 9 lists the package requirements for SLES and RHEL distributions:

- `libpam.so.0 (32-bit)` is required for DB2 database servers to run 32-bit non-SQL routines and JDBC type 2 driver applications in 32-bit JDK.
- `libaio.so.1` is required for DB2 database servers using asynchronous I/O.
- `libstdc++.so.6.0.8` is required for DB2 database servers and clients.
- `libstdc++33` and `libstdc++43` are required for SLES 11.
- The `pdksh` Korn Shell package is required for all DB2 database systems.

**Table 9. Package requirements for SLES and RHEL.** Package requirements for SLES and RHEL

<table>
<thead>
<tr>
<th>Package name</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>libaio</td>
<td>Contains the asynchronous library required for DB2 database servers.</td>
</tr>
<tr>
<td>compat-libstdc++</td>
<td>Contains <code>libstdc++.so.6</code> (not required for Linux on POWER or SLES 11)</td>
</tr>
<tr>
<td>pdksh</td>
<td>Korn Shell</td>
</tr>
</tbody>
</table>

Table 10 on page 71 and Table 11 on page 71 list the package requirements for SUSE Linux and Red Hat distributions for DB2 partitioned database servers:

- The `pdksh` Korn Shell package is required for all DB2 database systems.
- A remote shell utility is required for partitioned database systems. DB2 database systems support the following remote shell utilities:
  - `rsh`
  - `ssh`

By default, DB2 database systems use `rsh` when executing commands on remote DB2 nodes, for example, when starting a remote DB2 database partition. To use the DB2 database system default, the `rsh-server` package must be installed (see following table). More information about `rsh` and `ssh` is available in the DB2 Information Center.
If you choose to use the `rsh` remote shell utility, `inetd` (or `xinetd`) must be installed and running as well. If you choose to use the `ssh` remote shell utility, you need to set the `DB2RSHCMD` communication variable immediately after the DB2 installation is complete. If this registry variable is not set, `rsh` is used.

- The `nfs-utils` Network File System support package is required for partitioned database systems.

All required packages should be installed and configured before continuing with the DB2 database system setup. For general Linux information, see your Linux distribution documentation.

**Table 10. Package requirements for SUSE Linux.** Package requirements for SUSE Linux

<table>
<thead>
<tr>
<th>Package name</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>pdksh</td>
<td>Korn Shell.</td>
</tr>
<tr>
<td>openssh</td>
<td>This package contains a set of server programs which allow users to run commands on (and from) remote computers via a secure shell. This package is not required if you use the default configuration of DB2 database systems with <code>rsh</code>.</td>
</tr>
<tr>
<td>rsh-server</td>
<td>This package contains a set of server programs which allow users to run commands on remote computers, login in to other computers, and copy files between computers (<code>rsh</code>, <code>reexec</code>, <code>rlogin</code>, and <code>rcp</code>). This package is not required if you configure DB2 database systems to use <code>ssh</code>.</td>
</tr>
<tr>
<td>nfs-utils</td>
<td>Network File System support package. It allows access to local files from remote computers.</td>
</tr>
</tbody>
</table>

**Table 11. Package requirements for Red Hat.** Package requirements for Red Hat

<table>
<thead>
<tr>
<th>Directory</th>
<th>Package name</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>/System Environment/Shell</td>
<td>pdksh</td>
<td>Korn Shell.</td>
</tr>
<tr>
<td>/Applications/Internet</td>
<td>openssh</td>
<td>This package contains a set of client programs which allow users to run commands on a remote computer via a Secure Shell. This package is not required if you use the default configuration of DB2 database systems with <code>rsh</code>.</td>
</tr>
<tr>
<td>/System Environment/Daemons</td>
<td>openssh-server \</td>
<td>This package contains a set of server programs which allow users to run commands from a remote computer via a Secure Shell. This package is not required if you use the default configuration of DB2 database systems with <code>rsh</code>.</td>
</tr>
<tr>
<td>/System Environment/Daemons</td>
<td>rsh-server</td>
<td>This package contains a set of programs which allow users to run commands on a remote computer. Required for partitioned database environments. This package is not required if you configure DB2 database systems to use <code>ssh</code>.</td>
</tr>
<tr>
<td>/System Environment/Daemons</td>
<td>nfs-utils</td>
<td>Network File System support package. It allows access to local files from remote computers.</td>
</tr>
</tbody>
</table>
Software considerations

- (Client and Server) To use Kerberos authentication, install the Linux krb5 Kerberos support via the operating system Kerberos packages.
- An X Window System software capable of rendering a graphical user interface is required if:
  - You want to use the DB2 Setup wizard to install a DB2 database product on Linux or UNIX operating systems, or
  - You want to use any DB2 graphical tools on Linux for x86 and Linux on AMD 64/EM64T.
- Micro Focus does not offer support for any of its COBOL compiler products on SLES 11.
- If you plan on using transparent Lightweight Directory Access Protocol (LDAP) on RHEL 5, you must install nss_ldap-253-35.e15 or later.

Security-enhanced Linux considerations

On RHEL systems, if Security-enhanced Linux (SELinux) is enabled and in enforcing mode, the installer might fail due to SELinux restrictions.

To determine if SELinux is installed and in enforcing mode, you can do one of the following:
- check the /etc/sysconfig/selinux file
- run the sestatus command
- check the /var/log/messages file for SELinux notices.

To disable SELinux, you can do one of the following:
- set it in permissive mode and run the setenforce 0 command as a superuser
- modify /etc/sysconfig/selinux and reboot the machine.

If your DB2 database product installs successfully on an RHEL system, DB2 processes will run in the unconfined domain. To assign DB2 processes to their own domains, modify the policy. A sample SELinux policy is provided in the sqllib/samples directory.

Modifying kernel parameters (Linux)

For root installations, the database manager uses a formula to automatically adjust kernel parameter settings and eliminate the need for manual updates to these settings.

Before you begin

You must have root authority to modify kernel parameters.

Procedure

To update kernel parameters on Red Hat and SUSE Linux:
1. Run the ipcs -1 command to list the current kernel parameter settings.
2. Analyze the command output to determine whether you have to change kernel settings or not by comparing the current values with the enforced minimum settings.
### IPC kernel parameter

<table>
<thead>
<tr>
<th>IPC kernel parameter</th>
<th>Enforced minimum setting</th>
</tr>
</thead>
<tbody>
<tr>
<td>kernel.shmmni (SHMMNI)</td>
<td>256 * &lt;size of RAM in GB&gt;</td>
</tr>
<tr>
<td>kernel.shmmax (SHMMAX)</td>
<td>&lt;size of RAM in bytes&gt;</td>
</tr>
<tr>
<td>kernel.shmall (SHMALL)</td>
<td>2 * &lt;size of RAM in the default system page size&gt;</td>
</tr>
<tr>
<td>kernel.sem (SEMMNI)</td>
<td>256 * &lt;size of RAM in GB&gt;</td>
</tr>
<tr>
<td>kernel.sem (SEMMAX)</td>
<td>250</td>
</tr>
<tr>
<td>kernel.sem (SEMMNS)</td>
<td>256 000</td>
</tr>
<tr>
<td>kernel.sem (SEMPM)</td>
<td>32</td>
</tr>
<tr>
<td>kernel.msgmni (MSGMNNI)</td>
<td>1 024 * &lt;size of RAM in GB&gt;</td>
</tr>
<tr>
<td>kernel.msgmax (MSGMAX)</td>
<td>65 536</td>
</tr>
<tr>
<td>kernel.msgmnb (MSGMNB)</td>
<td>65 536</td>
</tr>
</tbody>
</table>

1. On 32-bit Linux operating systems, the enforced minimum setting for SHMMAX is limited to 4,294,967,295 bytes.

2. SHMALL limits the total amount of virtual shared memory that can be allocated on a system. Each DB2 data server efficiently manages the amount of system memory it consumes, also known as committed memory. The DB2 data server allocates more virtual memory than it commits to support memory preallocation and dynamic memory management. Memory preallocation benefits performance. Dynamic memory management is the process of growing and shrinking real memory usage within separate virtual shared memory areas. To support memory preallocation and dynamic memory management effectively, data servers frequently have to allocate more virtual shared memory on a system than the amount of physical RAM. The kernel requires this value as a number of pages.

3. Load performance might benefit from a larger message queue size limit, specified in bytes by MSGMNB. You can view message queue usage by running the `ipcs -q` command. If the message queues are at capacity, or reaching capacity, during load operations, consider increasing the number of bytes the message queue size limit.

The following text is an example of the `ipcs` command output with comments added after `//` to show what the parameter names are:

```bash
# ipcs -1

------ Shared Memory Limits -------
max number of segments = 4096 // SHMMNNI
max seg size (kbytes) = 32768 // SHMMAX
max total shared memory (kbytes) = 8388608 // SHMALL
min seg size (bytes) = 1

------ Semaphore Limits -------
max number of arrays = 1024 // SEMMNNI
max semaphores per array = 250 // SEMMSSL
max semaphores system wide = 256000 // SEMMNS
max ops per semop call = 32 // SEMOPM
semaphore max value = 32767

------ Messages: Limits -------
max queues system wide = 1024 // MSGMNNI
max size of message (bytes) = 65536 // MSGMAX
default max size of queue (bytes) = 65536 // MSGMNB
```

- Beginning with the first section on Shared Memory Limits, the SHMMAX limit is the maximum size of a shared memory segment on a Linux system. The SHMALL limit is the maximum allocation of shared memory pages on a system.
It is recommended to set the `SHMMAX` value to be equal to the amount of physical memory on your system. However, the minimum required on x86 systems is 268435456 (256 MB) and for 64-bit systems, it is 1073741824 (1 GB).

- The next section covers the amount of semaphores available to the operating system. The kernel parameter `sem` consists of four tokens, `SEMMSL`, `SEMMNS`, `SEMOPO`, and `SEMMNI`. `SEMMNS` is the result of `SEMMSL` multiplied by `SEMMNI`. The database manager requires that the number of arrays (`SEMMNI`) be increased as necessary. Typically, `SEMMNI` should be twice the maximum number of agents expected on the system multiplied by the number of logical partitions on the database server computer plus the number of local application connections on the database server computer.

- The third section covers messages on the system.

  - The `MSGMNI` parameter affects the number of agents that can be started; the `MSGMAX` parameter affects the size of the message that can be sent in a queue, and the `MSGMNB` parameter affects the size of the queue.

  - The `MSGMAX` parameter should be changed to 64 KB (that is, 65536 bytes), and the `MSGMNB` parameter should be increased to 65536.

3. Modify the kernel parameters that you have to adjust by editing the `/etc/sysctl.conf` file. If this file does not exist, create it. The following lines are examples of what should be placed into the file:

```bash
#Example for a computer with 16GB of RAM:
kernel.shmni=4096
kernel.shmax=268435456
kernel.shmall=8388608
#kernel.sem=<SEMMSL> <SEMMNS> <SEMOPO> <SEMMNI>
kernel.sem=250 1024000 32 4096
kernel.msgmni=16384
kernel.msgmax=65536
kernel.msgmnb=65536
```

4. Run `sysctl` with `-p` parameter to load in `sysctl` settings from the default file `/etc/sysctl.conf`:

```bash
sysctl -p
```

5. Optional: Have the changes persist after every reboot:

   - (SUSE Linux) Make `boot.sysctl` active.
   - (Red Hat) The `rc.sysinit` initialization script reads the `/etc/sysctl.conf` file automatically.

**Kernel parameter requirements (Linux)**

The database manager uses a formula to automatically adjust kernel parameter settings and eliminate the need for manual updates to these settings.

**Interprocess communication kernel parameters**

When instances are started, if an interprocess communication (IPC) kernel parameter is below the enforced minimum value, the database manager updates it to enforced minimum value. The IPC kernel parameter values changed when a DB2 instance is started do not persist when the system is rebooted. After a reboot, kernel settings might be lower than the enforced values until a DB2 instance is started. By adjusting any kernel parameter settings, the database manager prevents unnecessary resource errors.

For the most up-to-date requirements for DB2 database products, see http://www.ibm.com/support/docview.wss?uid=swg27038033.
Table 12. Enforced minimum settings for Linux interprocess communication kernel parameters

<table>
<thead>
<tr>
<th>IPC kernel parameter</th>
<th>Enforced minimum setting</th>
</tr>
</thead>
<tbody>
<tr>
<td>kernel.shmmni (SHMMNI)</td>
<td>(256 \times \text{size of RAM in GB})</td>
</tr>
<tr>
<td>kernel.shmmax (SHMMAX)</td>
<td>(&lt;\text{size of RAM in bytes}&gt;)</td>
</tr>
<tr>
<td>kernel.shmall (SHMALL)</td>
<td>(2 \times \text{size of RAM in default system page size})</td>
</tr>
<tr>
<td>kernel.sem (SEMMNI)</td>
<td>(256 \times \text{size of RAM in GB})</td>
</tr>
<tr>
<td>kernel.sem (SEMMSS)</td>
<td>250</td>
</tr>
<tr>
<td>kernel.sem (SEMMNS)</td>
<td>256 000</td>
</tr>
<tr>
<td>kernel.sem (SEMMOP)</td>
<td>32</td>
</tr>
<tr>
<td>kernel.msgmni (MSGMNI)</td>
<td>(1 \ 024 \times \text{size of RAM in GB})</td>
</tr>
<tr>
<td>kernel.msgmax (MSGMAX)</td>
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</tr>
<tr>
<td>kernel.msgmnb (MSGMNB)</td>
<td>65 536</td>
</tr>
</tbody>
</table>

1. On 32-bit Linux operating systems, the enforced minimum setting for `SHMMAX` is limited to 4,294,967,295 bytes.

2. `SHMALL` limits the total amount of virtual shared memory that can be allocated on a system. Each DB2 data server efficiently manages the amount of system memory it consumes, also known as committed memory. The DB2 data server allocates more virtual memory than it commits to support memory preallocation and dynamic memory management. Memory preallocation benefits performance. Dynamic memory management is the process of growing and shrinking real memory usage within separate virtual shared memory areas. To support memory preallocation and dynamic memory management effectively, data servers frequently have to allocate more virtual shared memory on a system than the amount of physical RAM. The kernel requires this value as a number of pages.

3. Load performance might benefit from a larger message queue size limit, specified in bytes by `MSGMNB`. You can view message queue usage by running the `ipcs -q` command. If the message queues are at capacity, or reaching capacity, during load operations, consider increasing the number of bytes the message queue size limit.

Other recommended kernel parameter settings

Other recommended kernel parameter settings are listed in the following table.

Table 13. Configuring other Linux kernel parameters

<table>
<thead>
<tr>
<th>Recommended kernel parameter setting</th>
<th>Configuring the kernel parameters for DB2 data server</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>vm.swappiness=0</code></td>
<td>This parameter defines how prone the kernel is to swapping application memory out of physical random access memory (RAM). The default setting is <code>vm.swappiness=60</code>. The recommended kernel parameter setting, <code>vm.swappiness=0</code>, configures the kernel to give preference to keeping application memory in RAM instead of assigning more memory for file caching. This setting avoids unnecessary paging and excessive use of swap space. This setting is especially important for data servers configured to use the self-tuning memory manager (STMM).</td>
</tr>
</tbody>
</table>
Table 13. Configuring other Linux kernel parameters (continued)

<table>
<thead>
<tr>
<th>Recommended kernel parameter setting</th>
<th>Configuring the kernel parameters for DB2 data server</th>
</tr>
</thead>
<tbody>
<tr>
<td>vm.overcommit_memory=0</td>
<td>This parameter influences how much virtual memory the kernel permits allocating. The default setting, <code>vm.overcommit_memory=0</code>, sets the kernel to disallow individual processes from making excessively large allocations, however the total allocated virtual memory is unlimited. Having unlimited virtual memory is important for DB2 data servers, which retain additional unused virtual memory allocations for dynamic memory management. Unreferenced allocated memory is not backed by RAM or paging space on Linux systems. Avoid setting <code>vm.overcommit_memory=2</code>, as this setting limits the total amount of virtual memory that can be allocated, which can result in unexpected errors.</td>
</tr>
</tbody>
</table>

Additional installation considerations (Solaris)

Before you install a DB2 database product on Solaris, ensure that your system meets the operating system, hardware, and software requirements. The `db2prereqcheck` command checks whether your system meets the prerequisites for the installation.

**Important:** For the most up-to-date installation requirements for DB2 database products, you must start using the System requirements for IBM DB2 for Linux, UNIX, and Windows and System requirements for IBM DB2 Connect technotes. These technotes use IBM Software Product Compatibility Reports (SPCR). With the SPCR tool, you can locate and find complete lists of supported operating systems, system requirements, prerequisites, and optional supported software for DB2 database products. This DB2 Information Centre topic might be removed in a future release or fix pack.

Kernel configuration considerations

The kernel configuration parameters are set in `/etc/system`. If the kernel parameter being modified is not listed as dynamic, a system reboot is required to make the changes to `/etc/system` take effect. These parameters must be set before you install an IBM data server client.

Software considerations

- `libpam.so.0` (32-bit) is required for DB2 database servers to run 32-bit non-SQL routines.
- (Client and server) To use Kerberos authentication, install the `krb5` Kerberos support via the available Kerberos packages.
- An X Window System software capable of rendering a graphical user interface is required if you want to use the DB2 Setup wizard to install a DB2 database product.
- For details regarding known Solaris issues, see [www.ibm.com/support/docview.wss?uid=swg21257606](http://www.ibm.com/support/docview.wss?uid=swg21257606)
Security patches can be obtained from the http://java.sun.com website. From the SunSolve online website, click **Patches** in the left panel.

The Java2 Standard Edition (J2SE) Solaris Operating System Patch Clusters and the SUNWlibC software are also required and can be obtained from the http://java.sun.com website.

The Fujitsu PRIMEPOWER patches for the Solaris Operating System can be downloaded from FTSI at: http://download.ftsi.fujitsu.com/.

DB2 database products support the following Solaris concepts:
- Solaris Logical Domains (LDoms)
- Solaris Zones
- ZFS filesystems


**Mounting considerations**

For root installations of DB2 products on UNIX operating systems, do not mount your file system with the `noseduid` option.

**Setting up Network Time Protocol**

Ensure that all servers in a DB2 instance have similar time settings by setting up a Network Time Protocol (NTP) server and clients.

**Configuring hosts as Network Time Protocol clients**

This topic outlines how to configure a Network Time Protocol (NTP) server to ensure that all servers that the instance runs on have similar time settings.

**About this task**

By default, the NTP server is setup and configuration is handled by the DB2 installer.

**Procedure**

To configure hosts as NTP clients:

1. Specify the NTP server to synchronize to. Open the `/etc/ntp.conf` file and add the following lines:
   ```
   server ntp_server_hostname
driftfile /etc/ntp.drift
tracefile /etc/ntp.trace
   ```
   where `ntp_server_hostname` represents the hostname or IP address of an NTP server. If you do not have access to an existing NTP server, refer to the “Setting up an NTP Server” topic.

2. Configure the NTP server to start at system restart:
   - On AIX operating systems, edit the `/etc/rc.tcpip` file and uncomment the following line:
     ```
     start /usr/sbin/xntpd -x "$src_running"
     ```
On Linux operating systems, run the `chkconfig ntp on` command.

3. Start the NTP server:
   - On AIX operating systems, run the `startsrc -s xntpd` command.
   - On Linux operating systems, run the `server ntp start` command.

4. Verify that the daemon is synchronized. If the daemon is significantly not synchronized with the system clock, it can take over 10 minutes for it to become synchronized. To ensure the daemon is synchronized before continuing you can check the "sys stratum" field:
   - On AIX operating systems, use the output of the `lssrc -ls xntpd` command.
   - On Linux operating systems, use the output of the `ntptrace` command.
   
   The `sys stratum` field should be less than 16 to continue to the next step.

5. Finish the synchronization process by running the `ntpdate -d ntp_server_hostname` command.

**Setting up a Network Time Protocol server**

This topic outlines how to setup a Network Time Protocol (NTP) server to ensure that all servers that the instance runs on have similar time settings.

By default, the NTP server is setup by the DB2 installer. During instance creation and update, the NTP is automatically setup on the primary CF. This setup is a best practice that will help with problem diagnosis and informal server monitoring.

**Before you begin**

In a DB2 pureScale environment, to synchronize operations and facilitate time sensitive operations, the system clocks of all members must be synchronized.

For this reason, NTP must be setup on all of your members. The DB2 installer installs and sets up the NTP server and clients. By default, the NTP server is the primary CF. You can use the steps in this topic to change that default setting and assign another host to act as the NTP server.

The DB2 database manager checks whether NTP is correctly set up on each member and verifies the presence of the NTP daemon. The DB2 database manager also periodically compares time stamps between members to check that they differ by less than the value set by the `MAX_TIME_DIFF` database manager configuration parameter.

In a DB2 pureScale environment, the value of `MAX_TIME_DIFF` represents the maximum number of minutes allowed between the system clocks of two members; the default is 1 minute. For each member, if NTP is not correctly set up or the NTP daemon is not present, or if time stamps between members differ by more than the value of `MAX_TIME_DIFF`, warnings are written to the `db2diag` log files.

**About this task**

If you do not have access to an NTP time server, use the following steps to configure one of the hosts in the cluster or another host accessible by members as an NTP server. The system clock on this host will be used as the clock that is synchronized. This host must remain online to continue synchronizing the clocks on the hosts.
**Procedure**

1. Choose the host that you will setup as an NTP server.
2. Setup the NTP daemon to synchronize to its own system clock. Edit /etc/ntpd.conf and add the following lines:
   ```
   server 127.127.1.0 prefer # the logical IP address for the NTP server to sync to its own system clock
   fudge 127.127.1.0
   driftfile /etc/ntp.drift
   tracefile /etc/ntp.trace
   ```
3. Configure the NTP server to start at system restart.
   - On AIX operating systems, edit the file /etc/rc.tcpip and uncomment the following entry:
     ```
     start /usr/sbin/xntpd -x "$src_running"
     ```
   - On Linux operating systems, run the `chkconfig ntp on` command.
4. Start the NTP server:
   - On AIX operating systems, run the `startsrc -s xntpd` command.
   - On Linux operating systems, run the `service ntp start` command.

**Directory structure for your installed DB2 database product (Windows)**

When you install DB2 database products, you can specify a DB2 database product installation path or else use the default path. After installation, DB2 objects are created in these directories.

Follow these steps to verify the DB2 product you have installed on Windows.
1. From a command prompt, type the `regedit` command. The Registry Editor window opens.
2. Expand `HKEY_LOCAL_MACHINE > Software > IBM > DB2`

The DB2 product you have installed will be displayed.

The following table shows the location of DB2 objects after a default installation.

<table>
<thead>
<tr>
<th>DB2 Object</th>
<th>Location</th>
</tr>
</thead>
<tbody>
<tr>
<td>DAS information</td>
<td>• For Windows operating systems:</td>
</tr>
<tr>
<td></td>
<td>C:\ProgramData\IBM\DB2\DB2COPY1</td>
</tr>
<tr>
<td>Database configuration file SQDBCON</td>
<td>C:\DB2\NODE0000\SQL00001</td>
</tr>
<tr>
<td>Database directory</td>
<td>C:\DB2\NODE0000\SQL00001</td>
</tr>
<tr>
<td>Contains files needed for:</td>
<td></td>
</tr>
<tr>
<td>• buffer pool information</td>
<td></td>
</tr>
<tr>
<td>• history information</td>
<td></td>
</tr>
<tr>
<td>• log control files</td>
<td></td>
</tr>
<tr>
<td>• storage path information</td>
<td></td>
</tr>
<tr>
<td>• table space information</td>
<td></td>
</tr>
<tr>
<td>Database manager configuration file db2systm</td>
<td>• For Windows operating systems:</td>
</tr>
<tr>
<td></td>
<td>C:\ProgramData\IBM\DB2\DB2COPY1\DB2</td>
</tr>
<tr>
<td>DB2 commands</td>
<td>C:\Program Files\IBM\SQLLIB\BIN</td>
</tr>
<tr>
<td>DB2 error messages file db2diag log files</td>
<td>• For Windows operating systems:</td>
</tr>
<tr>
<td></td>
<td>C:\ProgramData\IBM\DB2\DB2COPY1\DB2</td>
</tr>
</tbody>
</table>
### Table 14. DB2 objects and their locations (continued)

<table>
<thead>
<tr>
<th>DB2 Object</th>
<th>Location</th>
</tr>
</thead>
<tbody>
<tr>
<td>DB2 installation path</td>
<td>C:\Program Files\IBM\SQLLIB</td>
</tr>
<tr>
<td>Directory for event monitor data</td>
<td>C:\DB2\NODE0000\SQL00001\DB2EVENT</td>
</tr>
<tr>
<td>Directory for transaction log files</td>
<td>C:\DB2\NODE0000\SQL00001\LOGSTREAM0000</td>
</tr>
<tr>
<td>Installation log file</td>
<td>• For Windows operating systems:</td>
</tr>
<tr>
<td></td>
<td>C:\Users\USER_NAME\Documents\DB2LOG</td>
</tr>
<tr>
<td>Instance</td>
<td>• For Windows operating systems:</td>
</tr>
<tr>
<td></td>
<td>C:\ProgramData\IBM\DB2\DB2COPY1\DB2</td>
</tr>
<tr>
<td>Instance information</td>
<td>• For Windows operating systems:</td>
</tr>
<tr>
<td></td>
<td>C:\ProgramData\IBM\DB2\DB2COPY1\DB2\SQLNODIR</td>
</tr>
<tr>
<td>Node directory</td>
<td>• For Windows operating systems:</td>
</tr>
<tr>
<td></td>
<td>C:\ProgramData\IBM\DB2\DB2COPY1\DB2\SQLDBDIR</td>
</tr>
<tr>
<td>Local database directory for the instance called DB2</td>
<td>C:\DB2\NODE0000\SQLDBDIR</td>
</tr>
<tr>
<td>Partitioned database environment file</td>
<td>db2nodes.cfg</td>
</tr>
<tr>
<td>System database directory</td>
<td>• For Windows operating systems:</td>
</tr>
<tr>
<td></td>
<td>C:\ProgramData\IBM\DB2\DB2COPY1\DB2\SQLDBDIR</td>
</tr>
</tbody>
</table>

The following figures illustrate an example of the DB2 directory structure after installation on Windows operating systems using the default options. In these figures, there are two instances, DB2 and MYINST. The directories DB2 and MYINST under the local disk C: will only appear if a database has been created under the appropriate instance.
Directory structure - instance information

1. Contains the databases created under the C: drive for the instance named DB2.
2. Contains the information for the DAS.
3. Contains the instance information for the instance named DB2.
4. Contains the instance information for the instance named MYINST.
5. Contains the databases created under the C: drive for the instance named MYINST.
Directory structure - directory information
1. System database directory
2. Node directory
3. The db2diag log files DB2 error messages.
4. The db2nodes.cfg file is used in a partitioned database environment.
5. Database manager configuration file
Directory structure - local directory information

1. Local database directory for the instance DB2
2. Local database directory for the instance MYINST
3. Database configuration file

Directory structure - installation log file location

Directory structure for your installed DB2 database product (Linux)

During a root installation, you can specify where the subdirectories and files for the DB2 database product will be created. For non-root installations, you cannot choose where DB2 products are installed; you must use the default locations.
**Note:** For non-root installations, all DB2 files (program files and instance files) are located in or beneath the $HOME/sqllib directory, where $HOME represents the non-root user’s home directory.

After installation, the DB2 objects are created in various directories. The following table shows the location of DB2 objects after a default root installation.

*Table 15. Location of DB2 objects after a default root installation*

<table>
<thead>
<tr>
<th>DB2 Object</th>
<th>Location</th>
</tr>
</thead>
<tbody>
<tr>
<td>DAS home directory</td>
<td>home/dasusr1</td>
</tr>
<tr>
<td>DAS information</td>
<td>home/dasusr1/das</td>
</tr>
<tr>
<td>Database configuration file SQLDBCON</td>
<td>home/db2inst1/db2inst1/NODE0000/SQL00001</td>
</tr>
<tr>
<td>Database directory</td>
<td>home/db2inst1/db2inst1/NODE0000/SQL00001</td>
</tr>
<tr>
<td>Contains files needed for:</td>
<td></td>
</tr>
<tr>
<td>• buffer pool information</td>
<td></td>
</tr>
<tr>
<td>• history information</td>
<td></td>
</tr>
<tr>
<td>• log control files</td>
<td></td>
</tr>
<tr>
<td>• storage path information</td>
<td></td>
</tr>
<tr>
<td>• table space information</td>
<td></td>
</tr>
<tr>
<td>Database manager configuration file</td>
<td>home/db2inst1/sqllib</td>
</tr>
<tr>
<td>DB2 commands</td>
<td>/opt/IBM/db2/V10.5/bin</td>
</tr>
<tr>
<td>DB2 error messages file (db2diag log file)</td>
<td>home/db2inst1/sqllib/db2dump</td>
</tr>
<tr>
<td>DB2 installation path</td>
<td>default is /opt/IBM/db2/V10.5</td>
</tr>
<tr>
<td>Directory for event monitor data</td>
<td>home/db2inst1/db2inst1/NODE0000/SQL00001/db2event</td>
</tr>
<tr>
<td>Directory for transaction log files</td>
<td>home/db2inst1/db2inst1/NODE0000/SQL00001/LOGSTREAM0000</td>
</tr>
<tr>
<td>Installation log file db2install.history</td>
<td>/opt/IBM/db2/V10.5/install/logs</td>
</tr>
<tr>
<td>Instance home directory</td>
<td>home/db2inst1</td>
</tr>
<tr>
<td>Instance information</td>
<td>home/db2inst1/sqllib</td>
</tr>
<tr>
<td>Local database directory for the instance</td>
<td>home/db2inst1/db2inst1/NODE0000/sqldbdir</td>
</tr>
<tr>
<td>Partitioned database environment file</td>
<td>home/db2inst1/sqllib</td>
</tr>
<tr>
<td>System database directory</td>
<td>home/db2inst1/sqldbdir</td>
</tr>
</tbody>
</table>

The following figures illustrate an example of the DB2 directory structure after a root installation. In these examples, there are two instances, db2inst1 and db2inst2.
Directory structure - default local database directory information for the DB2 instance db2inst1

1. Local database directories.
2. Database configuration file
1. The db2diag log files in this directory logs DB2 error messages.
2. System database directory
3. The db2nodes.cfg file is used in a partitioned database environment.
4. Database manager configuration file

The dasusr1 directory contains the DB2 administration server (DAS) configuration files and the symbolic links to DB2 core files.
This figure illustrates the location of your install log file. If there were multiple installations under the same installation path, the `db2install.history` file will be indexed as `db2install.history.n` where `n` represents a four digit number, for example, 0000, or 0001.

The DB2 installation directory `/opt/IBM/db2/V10.5` contains the installed DB2 files.

---

**DB2 Setup wizard language support**

Before running the DB2 Setup wizard, review the language support considerations for the wizard.

**Supported DB2 interface languages**

DB2 language support for DB2 interfaces can be categorized into server group languages and client group languages.
Server group languages will translate most messages, help, and DB2 graphical interface elements. Client group languages will translate the IBM Data Server Runtime Client component, which will include most messages and certain help documentation.

Server group languages include: Brazilian Portuguese, Czech, Danish, Finnish, French, German, Italian, Japanese, Korean, Norwegian, Polish, Russian, Simplified Chinese, Spanish, Swedish, and Traditional Chinese.

Client group languages include: Arabic, Bulgarian, Croatian, Dutch, Greek, Hebrew, Hungarian, Portuguese, Romanian, Slovak, Slovenian, and Turkish.

Do not confuse languages supported by the DB2 database product with languages supported by the DB2 interface. Languages supported by the DB2 database product means the languages in which data can exist. These languages are a superset of languages supported by the DB2 interface.

**Displaying the DB2 Setup wizard in your national language (Linux and UNIX)**

The `db2setup` command queries the operating system to determine the existing language settings. If the language setting of your operating system is supported by `db2setup`, then that language will be used when displaying the DB2 Setup wizard.

If your system uses the same code pages but different locale names than those supported by the DB2 interface, you can still see the translated `db2setup` by setting your `LANG` environment variable to the appropriate value by entering the following command:

**bourne (sh), korn (ksh), and bash shells:**

```
LANG=locale
export LANG
```

**C shell:**

```
setenv LANG locale
```

where `locale` is a locale supported by the DB2 interface.

**Language identifiers for running the DB2 Setup wizard in another language**

If you want to run the DB2 Setup wizard in a language different from the default language on your computer, you can start the DB2 Setup wizard manually, specifying a language identifier. The language must be available on the platform where you are running the installation.

On Windows operating systems, you can run `setup.exe` with the `-i` parameter to specify the two-letter language code of the language the installation is to use.

On Linux and UNIX operating systems, it is recommended that you set the `LANG` environment variable to display the DB2 Setup wizard in your national language.

**Table 16. Language identifiers**

<table>
<thead>
<tr>
<th>Language</th>
<th>Language identifier</th>
</tr>
</thead>
<tbody>
<tr>
<td>Arabic (available on Windows platforms only)</td>
<td>ar</td>
</tr>
</tbody>
</table>
### Table 16. Language identifiers (continued)

<table>
<thead>
<tr>
<th>Language</th>
<th>Language identifier</th>
</tr>
</thead>
<tbody>
<tr>
<td>Brazilian Portuguese</td>
<td>br</td>
</tr>
<tr>
<td>Bulgarian</td>
<td>bg</td>
</tr>
<tr>
<td>Chinese, Simplified</td>
<td>cn</td>
</tr>
<tr>
<td>Chinese, Traditional</td>
<td>tw</td>
</tr>
<tr>
<td>Croatian</td>
<td>hr</td>
</tr>
<tr>
<td>Czech</td>
<td>cz</td>
</tr>
<tr>
<td>Danish</td>
<td>dk</td>
</tr>
<tr>
<td>Dutch</td>
<td>nl</td>
</tr>
<tr>
<td>English</td>
<td>en</td>
</tr>
<tr>
<td>Finnish</td>
<td>fi</td>
</tr>
<tr>
<td>French</td>
<td>fr</td>
</tr>
<tr>
<td>German</td>
<td>de</td>
</tr>
<tr>
<td>Greek</td>
<td>el</td>
</tr>
<tr>
<td>Hungarian</td>
<td>hu</td>
</tr>
<tr>
<td>Indonesian (available on Windows platforms only)</td>
<td>id</td>
</tr>
<tr>
<td>Italian</td>
<td>it</td>
</tr>
<tr>
<td>Japanese</td>
<td>jp</td>
</tr>
<tr>
<td>Korean</td>
<td>kr</td>
</tr>
<tr>
<td>Lithuanian (available on Windows platforms only)</td>
<td>lt</td>
</tr>
<tr>
<td>Norwegian</td>
<td>no</td>
</tr>
<tr>
<td>Polish</td>
<td>pl</td>
</tr>
<tr>
<td>Portuguese</td>
<td>pt</td>
</tr>
<tr>
<td>Romanian</td>
<td>ro</td>
</tr>
<tr>
<td>Russian</td>
<td>ru</td>
</tr>
<tr>
<td>Slovak</td>
<td>sk</td>
</tr>
<tr>
<td>Slovenian</td>
<td>sl</td>
</tr>
<tr>
<td>Spanish</td>
<td>es</td>
</tr>
<tr>
<td>Swedish</td>
<td>se</td>
</tr>
<tr>
<td>Turkish</td>
<td>tr</td>
</tr>
</tbody>
</table>

### Changing the DB2 interface language (Linux and UNIX)

The interface language of the DB2 database product is the language that appears in messages, help, and graphical tool interfaces.

**Before you begin**

Do not confuse languages supported by the DB2 database product with languages supported by the DB2 interface. Languages supported by the DB2 database product, that is, languages that data can exist in, are a superset of languages supported by the DB2 interface.
Support for the DB2 interface language you want to use must be installed on your system. DB2 interface language support is selected and installed when you install a DB2 database product using the DB2 Setup wizard. If you change the interface language of the DB2 database product to a supported interface language that has not been installed, the DB2 interface language will default to the operating system language. If the operating system language is not supported, English is used as the DB2 interface language.

DB2 interface language support is selected and installed when you install your DB2 database product using the DB2 Setup wizard or by using the National Language Package.

About this task

To check which public locales are available in your system, run the `locale -a` command.

Procedure

To change the DB2 interface language:

Set the `LANG` environment variable to the locale you want.

- For bourne (sh), korn (ksh), and bash shells:
  ```
  LANG=locale
  export LANG
  ```

- For C shell:
  ```
  setenv LANG locale
  ```

For example, to interface with the DB2 database product in French, you must have the French language support installed and you must set the `LANG` environment variable to a French locale, for example, `fr_FR`.

Changing the DB2 product interface language (Windows)

The DB2 interface language is the language that appears in messages, help, and graphical tool interfaces.

About this task

Do not confuse languages supported by a DB2 database product with languages supported by the DB2 interface. Languages supported by a DB2 database product means the languages in which data can exist. These languages are a superset of languages supported by the DB2 interface.

The DB2 interface language you want to use must be installed on your system. The DB2 database product interface languages are selected and installed when you install a DB2 database product using the DB2 Setup wizard. If you change the interface language of a DB2 database product to a supported interface language that has not been installed, the DB2 database product interface language will default to the operating system language first, and if that is not supported, English.

Changing the interface language for a DB2 database product on Windows requires that you change the default language setting for your Windows operating system.
**Procedure**

To change the DB2 database product interface language on Windows operating systems:

1. Through the Control Panel, select **Regional and Language Options**.
2. On the **Regional Options** tab under **Standards and formats**, select the appropriate language. On Windows, use the **Formats** tab for this step.
3. On the **Regional Options** tab under **Location**, select the location that corresponds to the appropriate language.
4. On the **Advanced** tab under **Language for non-Unicode programs** select the appropriate language. On Windows, on the **Administrative** tab, under **Language for non-unicode programs**, click **Change system locale** and select the appropriate language. You will then be asked to reboot, click **Cancel**.
5. On the **Advanced** tab under **Default user account settings**, check the **Apply all settings to the current user account and to the default user profile** box. On Windows, on the **Administrative** tab under **reserved accounts**, click **Copy to reserved accounts** and check the accounts that you want to copy the language settings to.
6. You will be asked to reboot before these changes come into effect.

**What to do next**

Refer to your operating system help for additional information about changing the default system language.

**Password rules**

Each operating system has a different set of password rules.

When choosing a password, you need to be aware that your password length can be up to the maximum number of characters supported by your operating system.

Some operating systems might have more password rules, such as minimum length and simplicity, and some operating systems can be configured to use different password encryption algorithms. See the appropriate operating system documentation for more information.

**Note:** To enable long password support on the AIX operating system, Version 6.1, or later, install APAR IZ35001 on the DB2 client and server machines.

**Multiple DB2 copies on the same computer (Windows)**

You can use multiple DB2 copies on the same computer. Each DB2 copy can be at the same or different code levels.

The benefits of this configuration include:

- The ability to run applications that require different DB2 versions on the same host at the same time.
- The ability to run independent copies of DB2 products for different functions.
- The ability to test on the same computer before moving the production database to a later version of the DB2 product.
- For independent software vendors, the ability to embed a DB2 server product into your product and hide the DB2 database from your users.
A DB2 copy is a group of DB2 products that are installed at the same location.

**Differences when only one DB2 copy is installed**

- During installation, a unique default DB2 copy name is generated. You can change the name of the default DB2 copy as you go through the DB2 Setup wizard. You cannot change the DB2 copy name after the installation is completed.
- Applications use the default DB2 copy in an environment similar to the DB2 Version 10.5 environment.

**Differences when multiple DB2 copies are installed on the same computer**

- DB2 Version 10.5 copies can coexist with copies of DB2 Version 10.1 or earlier releases with the following restrictions.
  - You must define a default copy. After DB2 Version 10.5 is installed, you can use the Global Switcher to set the Version 10.5 copy as the default copy.
  - Optional: You can configure each DB2 copy to use a different DB2 Information Center.

  **Note:** You can have only one copy of the DB2 Information Center installed on the same system at the same Release level. However, you cannot have one DB2 Information Center at a different fix pack level on the same host. You can however configure the DB2 database server to access these DB2 Information Centers remotely.
  - Only the IBM Data Server Provider for .NET from the default IBM database client interface copy is registered in the Global Assembly Cache.
  - Each DB2 copy must have unique instance names. For a silent installation with the `NO_CONFIG` flag set to `YES`, the default instance is not created. However, when you create the instance after the installation, it must be unique. The default name of the instance is “DB2”. If an instance of the “DB2” name exists, a unique name for the instance is generated. The unique name is generated by using the “DB2” name and adding an underscore and generating the last two characters in numeric sequence. The subsequent instance names generated are “DB2_01”, “DB2_02”, and so on.
- For Microsoft COM+ applications, use and distribute the IBM Data Server Driver Package (installer) or IBM Data Server Driver for ODBC and CLI (compressed file) with your application instead of the IBM Data Server Runtime Client. Only one Data Server Runtime Client can be used for COM+ applications at a time. The IBM Data Server Driver Package (installer) or IBM Data Server Driver for ODBC and CLI (compressed file) does not have this restriction. Microsoft COM+ applications accessing DB2 data sources are only supported with the default DB2 copy. Concurrent support of COM+ applications accessing different DB2 copies is not supported. You can change the default DB2 copy with the Default DB2 Copy Selection Wizard.

**Choosing a default when installing a new DB2 copy**

The following figure illustrates a scenario where you have installed multiple DB2 copies: `DB2COPY1`, `DB2COPY2`, and on to `DB2COPYn`. One of the DB2 copies is selected by you as the default DB2 copy. In this case, `DB2COPY1` is selected as the default DB2 copy.
Now imagine a scenario where you install one DB2 copy and you call it DB2COPY1. DB2COPY1 is the default DB2 copy and the default IBM database client interface copy.

Then you install a DB2 product in a new DB2 copy called DB2COPY2. During the installation of DB2COPY2, you are asked if you want to make the new DB2 copy the default DB2 copy. If you respond “No”, then DB2COPY1 remains the default DB2 copy and the default IBM database client interface copy as shown in the following figure:

However, consider the same scenario but you respond “Yes” when asked if you want to make the new DB2 copy the default DB2 copy. In this case, DB2COPY2 becomes the new default DB2 copy and the default IBM database client interface copy.
Applications that run as a service

Applications that dynamically bind DB2 DLL files, for example applications that are linked with db2api.lib, find the DB2 DLL files in the PATH. This means that existing applications that were not developed for multiple DB2 versions use the default DB2 copy. To work around this behavior, the application can use the db2SelectDB2Copy API before loading any DB2 libraries.

Note: When linking with db2api.lib, the functions resolve to different DLL files on Windows 32-bit and Windows 64-bit platforms. The runtime DLL files on a 64-bit platform have the same base name as the 32-bit version with the addition of the "64" suffix. For example, db2app.dll on a Windows 32-bit operating system is equivalent to db2app64.dll on a Windows 64-bit operating system. For more information, see the Call Level Interface Guide and Reference Volume 1.

32-bit and 64-bit versions on Windows x64

DB2 does not support multiple DB2 32-bit and 64-bit versions installed on Windows, because the DB2 32 and 64-bit registries are stored in different locations. If you install the DB2 64-bit version, the 32-bit version is removed from the system.

LDAP and CLI configuration

With DB2 Version 8, if an application needs different LDAP settings, it must authenticate with a different LDAP user. Otherwise, the CLI configuration affects all DB2 copies that the LDAP user might potentially use.

Performance counters

Performance counters can be registered for only one DB2 copy at a time and they can monitor only the instances in the DB2 copy in which they are registered. When you switch the default DB2 copy, the DB2 Selection Wizard de-registers and...
reregisters the performance counters so that they are active for the default DB2 copy.

**Windows Management Instrumentation (WMI)**

Only one version of the WMI provider can be registered at any given time.

**Client Connectivity**

You can use only one DB2 copy in the same process. For more information, see “IBM data server client connectivity using multiple copies” on page 154.

**Applications that dynamically link DB2 DLL files**

Applications that link to DB2 DLL files directly or that use LoadLibrary instead of LoadLibraryEx with the LOAD_WITH_ALTERED_SEARCH_PATH flag must ensure that the initial dependent library is loaded properly. You can use your own coding technique to check that the library loads, or you can call the `db2envar.bat` file to set up the environment before running the application, or you can call the `db2SelectDB2Copy` API, which can be statically linked into the application.

**Visual Studio plug-ins**

If the default DB2 copy is a copy of Version 10.1 or earlier release, there can be only one version of the plug-ins registered on the same computer at the same time. The version of the plug-ins that is active is the version that is installed with the default DB2 copy.

**Licensing**

Licenses must be registered for each DB2 copy. They are not system-wide. Copy dependent licensing provides the ability for both restricted versions of DB2 products and full versions of DB2 products on the same host.

**Windows services**

DB2 services on Windows platforms use the `<servicename_installationname>` naming convention. For example, `DB2NETSECSECSERVE_MYCOPY1`. The display name also contains the Copy Name appended to it in brackets, for example, DB2 Security Server (MYCOPY1). Instances also include the `DB2-<DB2 Copy Name>-<Instance Name>-<Node Number>` in the display name, which is shown in the services control panel applet. The actual service name remains as is.

**API to select the DB2 copy to use**

You can use the `db2SelectDB2Copy` API to select the DB2 copy that you want your application to use. This API does not require any DLL files. It is statically linked into your application. You can delay the loading of DB2 libraries and call this API first before calling any other DB2 APIs.

**Note:** The `db2SelectDB2Copy` API cannot be called more than once for any given process; that is, you cannot switch a process from one DB2 copy to another.

The `db2SelectDB2Copy` API sets the environment required by your application to use the DB2 copy name or the location specified. If your environment is already set up for the copy of DB2 that you want to use, then you do not need to call this API.
If, however, you need to use a different DB2 copy, you must call this API before loading any DB2 DLL files within your process. This call can be made only once per process.

**Database Partitioning with multiple physical nodes**

Each physical partition must use the same DB2 copy name on all computers.

**Using MSCS with Multiple DB2 Resources**

Each DB2 resource must be configured to run in a separate resource monitor.

### Multiple DB2 copies on the same computer (Linux and UNIX)

DB2 products can be installed to an installation path of your choice. DB2 products can also be installed multiple times on a single machine. Each DB2 Copy can be at the same or different code levels.

Root installations of DB2 products can be installed to an installation path of your choice. Unless specified otherwise, the default installation paths are:

- for AIX, HP-UX or Solaris operating systems /opt/IBM/db2/V10.5
- for Linux operating systems /opt/ibm/db2/V10.5

If you are using the DB2 Setup wizard and choose to install a new DB2 copy when the default installation path is already in use, the default path becomes:

- for AIX, HP-UX or Solaris /opt/IBM/db2/V10.5_##
- for Linux /opt/ibm/db2/V10.5_##

where ## is a zero-prefixed sequential number in the range 01 to 99. The first occurrence of modifying the default path is _01. For example, a DB2 product is installed using the DB2 Setup wizard without specifying an installation path, and, the default installation path /opt/ibm/db2/V10.5 is already in use, the DB2 product will be installed in the new default path /opt/ibm/db2/V10.5_01.

If you install a DB2 copy using an installation method other than the DB2 Setup wizard, you must specify the installation path. Automatic sequential incrementation of the default path only occurs when the DB2 Setup wizard is used to install a DB2 copy. Regardless of the installation method, another full product cannot be installed in the path of another DB2 copy (such as /opt/ibm/db2/V10.5). A DB2 copy installed to a subdirectory of an existing DB2 copy is not supported because all copies are rendered unusable.

With the ability to install multiple copies of DB2 products on your system and the flexibility to install DB2 products and features in the path of your choice, the `db2ls` command helps you keep track of what is installed and where it is installed. Run the `db2ls` command to locate DB2 products installed on your system.

The following restrictions apply when installing multiple DB2 copies on one system:

- Non-root installations do not support multiple DB2 copies
- There can be only one DB2 Administration Server (DAS) on the system.
- Instance names must be unique across DB2 copies.
A DB2 copy is not aware of any instances created in another DB2 copy. However, the `db2iupdt` command can switch ownership of an instance from one DB2 copy to another.

Creating links with the `db2ln` command for one DB2 copy renders the other copies nonfunctional. Links must not be created when multiple DB2 copies are intended to coexist.

Linux 32-bit images cannot be installed on Linux x64 operating system platforms.

The DB2 installation tools do not support multiple simultaneous invocations on the same machine by the same user.

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**IBM Secure Shell Server For Windows service**

IBM Secure Shell Server For Windows is a service that is installed with the DB2 Server products. This service was ported from the OpenSSH 5.4p1 package and has limited function.

Also, it functions as a server service for IBM Data Studio and other approved IBM products. This service is not for general usage outside this scope.

IBM Secure Shell Server For Windows uses the same configuration method as OpenSSH, which is based on the `sshd_config` file. You can find this configuration file in the `%ALLUSERSPROFILE%\Application Data\IBM\IBMSSH\etc` directory, where `%ALLUSERSPROFILE%` is the Windows provided environment variable that can be displayed by using the `set ALLUSERSPROFILE` command. Only a subset of the server functionality is supported, use the `sshd_config` file to configure the supported capabilities.

You can view the logs of this service by using the Windows Event Viewer under the Application category. Search for Event Source - “IBM Secure Shell Server For Windows”.

To start or stop the IBM Secure Shell Server For Windows, use the Windows Services Microsoft Management Console. Alternatively, use the `net start IBM Secure Shell Server For Windows` or `net stop IBM Secure Shell Server For Windows` commands.

---

**Mounting DB2 product media**

The procedure to mount your DB2 database product CD or DVD is different for AIX, HP-UX, Linux, and Solaris operating systems.

**Mounting CDs or DVDs (AIX)**

To mount your DB2 database product CD or DVD on AIX operating systems, use the System Management Interface Tool (SMIT).

**Before you begin**

Depending on your system configuration, you might need to log on with root user authority to mount discs.
**Procedure**

To mount the CD or DVD on AIX using SMIT, perform the following steps:

1. Insert the disc in the drive.
2. Create a disc mount point by entering the `mkdir -p /disc` command, where `disc` represents the CD or DVD mount point directory.
3. Allocate a disc file system using SMIT by entering the `smit storage` command.
5. In the Add a File System window:
   a. Enter a device name for your CD or DVD file system in the DEVICE Name field. Device names for CD or DVD file systems must be unique. If there is a duplicate device name, you may need to delete a previously-defined CD or DVD file system or use another name for your directory. In this example, `/dev/cd0` is the device name.
   b. Enter the disc mount point directory in the MOUNT POINT window. In this example, the mount point directory is `/disc`.
   c. In the Mount AUTOMATICALLY at system restart field, select yes to enable automatic mounting of the file system.
   d. Click OK to close the window, then click Cancel three times to exit SMIT.
6. Mount the CD or DVD file system by entering the `smit mountfs` command.

**Results**

Your CD or DVD file system is now mounted. To view the contents of the CD or DVD, place the disk in the drive and enter the `cd /disc` command where `disc` is the disc mount point directory.

**Mounting CDs or DVDs (HP-UX)**

To mount your DB2 database product CD or DVD on HP-UX operating systems, issue the `mount` command.

**Before you begin**

Depending on your system configuration, you might need root user authority to mount discs.

**Procedure**

To mount your DB2 database product CD or DVD on HP-UX:
1. Insert the CD or DVD in the drive.
2. If necessary, define a new directory as the mount point for the CD or DVD drive. Define /cdrom as the mount point using the mkdir /cdrom command.

3. If necessary, identify the drive device file using the ioscan -fnC disk command. This command lists all recognized CD or DVD drives and their associated device files. The file name will be something similar to /dev/dsk/c1t2d0.

4. Mount the CD or DVD drive to the mount-point directory:
   
   mount -F cdfs -o rr /dev/dsk/c1t2d0 /cdrom

5. Obtain a file listing to verify the mount using the ls /cdrom command.


Results

Your CD or DVD file system is now mounted. View the contents of the CD or DVD by placing it in the drive and enter the cd /cdrom command where cdrom is the mount point directory.

Mounting the CD or DVD (Linux)

To mount a CD-ROM on Linux operating systems, issue the mount command.

Before you begin

Depending on your system configuration, you might need root user authority to mount discs.

Procedure

To mount the CD or DVD on Linux operating systems:

1. Insert the CD or DVD in the drive and enter the following command:

   mount -t iso9660 -o ro /dev/cdrom /cdrom

   where /cdrom represents the mount point of the CD or DVD.

2. Log out.

Results

Your CD or DVD file system is now mounted. View the contents of the CD or DVD by placing the disc in the drive and enter the cd /cdrom command where cdrom is the mount point directory.

Mounting CDs or DVDs (Solaris Operating System)

If the CD-ROM is not automatically mounted when you insert it into the drive on Solaris Operating System, issue the mount command.

Before you begin

If you are mounting the CD or DVD drive from a remote system using NFS, the CD or DVD file system on the remote computer must be exported with root access. Depending on your local system configuration, you might also need root access on the local computer.
Procedure

To mount the CD or DVD on Solaris:

1. Insert the CD or DVD into the drive.
2. If the Volume Manager (vold) is running on your system, the disc is automatically mounted as /cdrom/cd_label if the CD or DVD has a label or /cdrom/unnamed_cdrom if it is unlabeled.
   
   If the Volume Manager is not running on your system, complete the following steps to mount the CD or DVD:
   
   a. Determine the name of the device by entering the following command:
      
      ```
      ls -al /dev/sr* | awk '{print "/" $11}'
      ```
      
      This command returns the name of the CD or DVD device. In this example, the command returns the string /dev/dsk/c0t6d0s2.
   
   b. Enter the following commands to mount the CD or DVD:
      
      ```
      mkdir -p /cdrom/unnamed_cdrom
      mount -F hsfs -o ro /dev/dsk/c0t6d0s2 /cdrom/unnamed_cdrom
      ```
      
      where /dev/dsk/c0t6d0s2 represents the name of the device that was returned in the preceding step and /cdrom/unnamed_cdrom represents the CD or DVD mount directory.

3. Log out.

Results

Your CD or DVD file system is now mounted. View the contents of the CD or DVD by placing the disk in the drive and enter the `cd /cdrom` command where cdrom is the mount point directory.
Chapter 7. Installing DB2 database servers using the DB2 Setup wizard (Windows)

This task describes how to start the DB2 Setup wizard on Windows. Use the DB2 Setup wizard to define your installation and install your DB2 database product on your system.

Before you begin

Before you start the DB2 Setup wizard:

- If you are planning on setting up a partitioned database environment, refer to "Setting up a partitioned database environment".
- Ensure that your system meets installation, memory, and disk requirements.
- If you are planning to use LDAP to register the DB2 server in Windows operating systems Active Directory, extend the directory schema before you install, otherwise you must manually register the node and catalog the databases. For more information, see the “Extending the Active Directory Schema for LDAP directory services (Windows)” topic.
- You must have a local Administrator user account with the recommended user rights to perform the installation. In DB2 database servers where LocalSystem can be used as the DAS and DB2 instance user and you are not using the partitioned database environment, a non-administrator user with elevated privileges can perform the installation.

Note: If a non-Administrator user account is going to do the product installation, then the VS2010 runtime library must be installed before attempting to install a DB2 database product. The VS2010 runtime library is needed on the operating system before the DB2 database product can be installed. The VS2010 runtime library is available from the Microsoft runtime library download website. There are two choices: choose vcredist_x86.exe for 32-bit systems or vcredist_x64.exe for 64-bit systems.
- Although not mandatory, it is recommended that you close all programs so that the installation program can update any files on the computer without requiring a reboot.
- Installing DB2 products from a virtual drive or an unmapped network drive (such as \hostname\sharename in Windows Explorer) is not supported. Before attempting to install DB2 products, you must map the network drive to a Windows drive letter (for example, Z:).

Restrictions

- You cannot have more than one instance of the DB2 Setup wizard running in any user account.
- The DB2 copy name and the instance name cannot start with a numeric value. The DB2 copy name is limited to 64 English characters consisting of the characters A-Z, a-z and 0-9.
- The DB2 copy name and the instance name must be unique among all DB2 copies.
- The use of XML features is restricted to a database that has only one database partition.
• No other DB2 database product can be installed in the same path if one of the following is already installed:
  – IBM Data Server Runtime Client
  – IBM Data Server Driver Package
  – DB2 Information Center
• The DB2 Setup wizard fields do not accept non-English characters.
• If you enable extended security on Windows, or higher, users must belong to the DB2ADMNS or DB2USERS group to run local DB2 commands and applications because of an extra security feature (User Access Control) that limits the privileges that local administrators have by default. If users do not belong to one of these groups, they will not have read access to local DB2 configuration or application data.

Procedure

To start the DB2 Setup wizard:
1. Log on to the system with the local Administrator account that you have defined for the DB2 installation.
2. If you have the DB2 database product DVD, insert it into the drive. If enabled, the autorun feature automatically starts the DB2 Setup Launchpad. If the autorun does not work, use Windows Explorer to browse the DB2 database product DVD and double-click the setup icon to start the DB2 Setup Launchpad.
3. If you downloaded the DB2 database product from Passport Advantage®, run the executable file to extract the DB2 database product installation files. Use Windows Explorer to browse the DB2 installation files and double-click the setup icon to start the DB2 Setup Launchpad.
4. From the DB2 Setup launchpad, you can view installation prerequisites and the release notes, or you can proceed directly to the installation. You might want to review the installation prerequisites and release notes for late-breaking information.
5. Click Install a Product and the Install a Product window displays the products available for installation.
   If you have no existing DB2 database products installed on your computer, launch the installation by clicking Install New. Proceed through the installation following the DB2 Setup wizard prompts.
   If you have at least one existing DB2 database product installed on your computer, you can:
   • Click Install New to create a new DB2 copy.
   • Click Work with Existing to update an existing DB2 copy, to add function to an existing DB2 copy, upgrade an existing DB2 Version 9.7, Version 9.8, or Version 10.1 copy, or to install an add-on product.
6. The DB2 Setup wizard determines the system language, and launch the setup program for that language. Online help is available to guide you through the remaining steps. To invoke the online help, click Help or press F1. You can click Cancel at any time to end the installation.
7. Sample panels when using the DB2 setup wizard lead you to the installation process. See the related links.
Results

Your DB2 database product is installed, by default, in the `Program Files\IBM\sqllib` directory, where `Program Files` represents the location of the Program Files directory.

If you are installing on a system where this directory is already being used, the DB2 database product installation path has `xx` added to it, where `xx` are digits, starting at 01 and increasing depending on how many DB2 copies you have installed.

You can also specify your own DB2 database product installation path.

What to do next

- Verify your installation.
- Perform the necessary post-installation tasks.

For information about errors encountered during installation, review the installation log file located in the `My Documents\DB2LOG\` directory. The log file uses the following format: `DB2-ProductAbrrev-DateTime.log`, for example, `DB2-ESE-Tue Apr 04 17_04_45 2012.log`.

If this is a new DB2 product installation on Windows 64-bit, and you use a 32-bit OLE DB provider, you must manually register the IBMDADB2 DLL. To register this DLL, run the following command:

```bash
c:\windows\SysWOW64\regsvr32 /s c:\Program_Files\IBM\SQLLIB\bin\ibmdadb2.dll
```

where `Program_Files` represents the location of the Program Files directory.

If you want your DB2 database product to have access to DB2 documentation either on your local computer or on another computer on your network, then you must install the **DB2 Information Center**. The DB2 Information Center contains documentation for the DB2 database system and DB2 related products. By default, DB2 information is accessed from the web if the DB2 Information Center is not locally installed.

IBM Data Studio can be installed by running the the DB2 Setup wizard

**DB2 Express Server Edition and DB2 Workgroup Server Edition memory limits**

- If you are installing DB2 Express Server Edition, the maximum allowed memory for the instance is 4 GB.
- If you are installing DB2 Workgroup Server Edition, the maximum allowed memory for the instance is 64 GB.

The amount of memory allocated to the instance is determined by the `INSTANCE_MEMORY` database manager configuration parameter.

**Important notes when upgrading from V9.7, V9.8, or V10.1:**

- The self tuning memory manager does not increase your overall instance memory limit beyond the license limits.
Chapter 8. Installing DB2 servers using the DB2 Setup wizard (Linux and UNIX)

This task describes how to start the DB2 Setup wizard on Linux and UNIX operating systems. The DB2 Setup wizard is used to define your installation preferences and to install your DB2 database product on your system.

Before you begin

Before you start the DB2 Setup wizard:

- If you are planning on setting up a partitioned database environment, refer to “Setting up a partitioned database environment” in Installing DB2 Servers.
- Ensure that your system meets installation, memory, and disk requirements.
- Ensure you have a supported browser installed.
- You can install a DB2 database server using either root or non-root authority. For more information about non-root installation, see “Non-root installation overview (Linux and UNIX)” in Installing DB2 Servers.
- The DB2 database product image must be available. You can obtain a DB2 installation image either by purchasing a physical DB2 database product DVD, or by downloading an installation image from Passport Advantage.
- If you are installing a non-English version of a DB2 database product, you must have the appropriate National Language Packages.
- The DB2 Setup wizard is a graphical installer. To install a DB2 product using the DB2 Setup wizard, you require an X Window System (X11) to display the graphical user interface (GUI). To display the GUI on your local workstation, the X Window System software must be installed and running, and you must set the DISPLAY variable to the IP address of the workstation you use to install the DB2 product (export DISPLAY=<ip-address>:0.0). For example, export DISPLAY=192.168.1.2:0.0. For details, see this developerWorks article: http://www.ibm.com/developerworks/community/blogs/paixperiences/entry/remotex11aix?lang=en.
- If you are using security software in your environment, you must manually create required DB2 users before you start the DB2 Setup wizard.

Restrictions

- You cannot have more than one instance of the DB2 Setup wizard running in any user account.
- The use of XML features is restricted to a database that is defined with the code set UTF-8 and has only one database partition.
- The DB2 Setup wizard fields do not accept non-English characters.
- For HP-UX 11i V2 on Itanium based HP Integrity Series Systems, users created with Setup Wizard for DB2 instance owner, fenced user, or DAS cannot be accessed with the password specified on DB2 Setup Wizard. After the setup wizard is finished, you need to reset the password of those users. This does not affect the instance or DAS creation with the setup wizard, therefore, you do not need to re-create the instance or DAS.

Procedure

To start the DB2 Setup wizard:
1. If you have a physical DB2 database product DVD, change to the directory
   where the DB2 database product DVD is mounted by entering the following
   command:
   
   \texttt{cd /dvdrom}

   where /dvdrom represents the mount point of the DB2 database product DVD.

2. If you downloaded the DB2 database product image, you must extract and
   untar the product file.
   
a. Extract the product file:
   
   \texttt{gzip -d product.tar.gz}

   where product is the name of the product that you downloaded.

   b. Untar the product file:

   \textbf{On Linux operating systems}
   
   \texttt{tar -xvf product.tar}

   \textbf{On AIX, HP-UX, and Solaris operating systems}
   
   \texttt{gnutar -xvf product.tar}

   where product is the name of the product that you downloaded.

   c. Change directory:

   \texttt{cd ./product}

   where product is the name of the product that you downloaded.

   \textbf{Note:} If you downloaded a National Language Package, untar it into the same
   directory. This will create the subdirectories (for example ./nlpack) in the same
   directory, and allows the installer to automatically find the installation images
   without prompting.

3. Enter the ./db2setup command from the directory where the database product
   image resides to start the DB2 Setup wizard.

4. The IBM DB2 Setup Launchpad opens. From this window, you can view
   installation prerequisites and the release notes, or you can proceed directly to
   the installation. You can also review the installation prerequisites and release
   notes for late-breaking information.

5. Click \textbf{Install a Product} and the \textbf{Install a Product} window will display the
   products available for installation.

   Launch the installation by clicking \textbf{Install New}. Proceed through the
   installation following the DB2 Setup wizard’s prompts.

6. Sample panels when using the DB2 setup wizard will lead you to the
   installation process. See the related links.

   After you have initiated the installation, proceed through the DB2 Setup wizard
   installation panels and make your selections. Installation help is available to
   guide you through the remaining steps. To invoke the installation help, click
   \textbf{Help} or press F1. You can click \textbf{Cancel} at any time to end the installation.

\textbf{Results}

For non-root installations, DB2 database products are always installed in the
\texttt{$HOME/sqllib} directory, where \texttt{$HOME} represents the non-root user’s home
directory.
For root installations, DB2 database products are installed, by default, in one of the following directories:

**AIX, HP-UX, and Solaris**
/opt/IBM/db2/V10.5

**Linux**
/opt/ibm/db2/V10.5

If you are installing on a system where this directory is already being used, the DB2 database product installation path will have \_xx added to it, where \_xx are digits, starting at 01 and increasing depending on how many DB2 copies you have installed.

You can also specify your own DB2 database product installation path.

DB2 installation paths have the following rules:

- Can include lowercase letters (a-z), uppercase letters (A-Z), and the underscore character (_)
- Cannot exceed 128 characters
- Cannot contain spaces
- Cannot contain non-English characters

The installation log files are:
- The DB2 setup log file. This file captures all DB2 installation information including errors.
  - For root installations, the DB2 setup log file name is db2setup.log.
  - For non-root installations, the DB2 setup log file name is db2setup\_username\_log, where username is the non-root user ID under which the installation was performed.
- The DB2 error log file. This file captures any error output that is returned by Java (for example, exceptions and trap information).
  - For root installations, the DB2 error log file name is db2setup.err.
  - For non-root installations, the DB2 error log file name is db2setup\_username\_err, where username is the non-root user ID under which the installation was performed.

By default, these log files are located in the /tmp directory. You can specify the location of the log files.

There is no longer a db2setup.his file. Instead, the DB2 installer saves a copy of the DB2 setup log file in the DB2\_DIR/install/logs/ directory, and renames it db2install.history. If the name already exists, then the DB2 installer renames it db2install.history.xxxx, where xxxx is 0000-9999, depending on the number of installations you have on that machine.

Each installation copy has a separate list of history files. If an installation copy is removed, the history files under this install path will be removed as well. This copying action is done near the end of the installation and if the program is stopped or aborted before completion, then the history file will not be created.

**What to do next**

- Verify your installation.
- Perform the necessary post-installation tasks.
IBM Data Studio can be installed by running the DB2 Setup wizard.

National Language Packs can also be installed by running the `./db2setup` command from the directory where the National Language Pack resides, after a DB2 database product has been installed.

On Linux x86, if you want your DB2 database product to have access to DB2 documentation either on your local computer or on another computer on your network, then you must install the DB2 Information Center. The DB2 Information Center contains documentation for the DB2 database system and DB2 related products.

**DB2 Express Server Edition and DB2 Workgroup Server Edition memory limits**

If you are installing DB2 Express Server Edition, the maximum allowed memory for the instance is 4 GB.

If you are installing DB2 Workgroup Server Edition, the maximum allowed memory for the instance is 64 GB.

The amount of memory allocated to the instance is determined by the `INSTANCE_MEMORY` database manager configuration parameter.

**Important notes when upgrading from V9.7, V9.8, or V10.1:**

- If the memory configuration for your important notes when upgrading from V9.7, V9.8, or V10.1 DB2 database product exceeds the allowed limit, the DB2 database product might not start after upgrading to the current version.
- The self-tuning memory manager will not increase your overall instance memory limit beyond the license limits.
Chapter 9. Installing DB2 products with payload files (Linux and UNIX)

This task describes how to install DB2 database products, components, and features from DB2 payload files. This method is not recommended for DB2 product installation. It is recommended that you use the DB2 Setup wizard or the response file method. This method does not support DB2 pureScale installation types.

Before you begin

Before you deploy DB2 payload files:

- Review the installation prerequisites and ensure that the requirements are met.
- Ensure that DB2 dependencies are met. Review the installation prerequisites, and make note of any DB2 database products that must be installed with each other. Ensure to deploy the tar.gz file for a product and, any of the tar.gz files for required products.
- Get the payload files, which are contained on the DB2 database product DVD or can be downloaded from IBM Passport Advantage: http://www.ibm.com/software/howtobuy/passportadvantage/.

About this task

Restrictions

You cannot manually install a DB2 database product, component, or feature using an operating system’s native installation utility such as rpm, SMIT, swinstall or pkgadd.

Procedure

To install DB2 database products, components, and features from DB2 payload files:

1. For root installations, log on as a root user. For non-root installations, log on with the user ID that is to own the DB2 installation.
2. Insert and mount the appropriate DVD or access the file system where the installation image is stored.
3. Locate the DB2 component that you want to install. Each DB2 database product DVD provides a file that lists the components available for installation. The component list is in a file that is called ComponentList.htm and is located at /db2/platform directory on your DVD, where platform is the platform that you are installing on.
4. Uncompress the payload file.

Note: For DB2 database products and components to work together, they must be installed to a single path. This is not to be confused with the ability to install DB2 database products to multiple paths. But, for products and components to work together, they must be installed to the same path, and must be at the same release level. If a component has prerequisites, look in the DB2DIR/.metadata/COMPONENT/prereqs file inside each payload to see what the prerequisites are. If any required components are missing, that functionality does not work.
Also, when you uncompress the tar.gz files, do not uncompress the following files that are related to DB2 pureScale environment:

- **For AIX, HP-UX or Solaris:**
  - PURESCALE_10.5.0.3_aix64_ppc.tar.gz
  - CF_10.5.0.3_aix64_ppc.tar.gz

- **For Linux:**
  - PURESCALE_10.5.0.3_linuxamd64_x86_64.tar.gz
  - CF_10.5.0.3_linuxamd64_x86_64.tar.gz

To uncompress the payload file, run the appropriate command:

- **For AIX, HP-UX or Solaris:**
  ```
  cd DB2DIR
  gunzip -c /dvd/db2/platform/FILES/filename.tar.gz | tar -xvf -
  ```

- **For Linux:**
  ```
  cd DB2DIR
  tar xzvf /dvd/db2/platform/FILES/filename.tar.gz
  ```

where

- `DB2DIR` is the full path name where you are installing:
  - For non-root installations, `DB2DIR` must be `$HOME/sql1ib`. This directory must be empty.
  - For root installations, the default path is as follows:
    - `/opt/IBM/db2/V10.5` for AIX, HP-UX, or Solaris
    - `/opt/ibm/db2/V10.5` for Linux

If you choose not to use the default path, you can specify a different installation path.

DB2 installation paths have the following rules:
- Can include lowercase letters (a-z), uppercase letters (A-Z), and the underscore character (_)
- Cannot exceed 128 characters
- Cannot contain spaces
- Cannot contain non-English characters

- `dvd` represents the mount point of the DB2 DVD.
- `filename` is the name of the DB2 component you are installing.

5. To ensure the embedded library search path on each DB2 executable and library file uses the installation path, run the following command:

```
DB2DIR/install/db2chgpath
```

where `DB2DIR` is the full path name where you are installing.

**Important notes:**

- After you run the `db2chgpath` command, program files cannot be moved.
- If you install additional features to the same path at a subsequent time, you must run the `db2stop` command, and rerun the `db2chgpath` command.

6. For root installations, you can now create a DB2 instance using the `db2icrt` command. If you do not want to create an instance, you must at least run the `db2ilist` command. You must now run either the `db2icrt` command or the `db2ilist` command, because a side-effect of running either command is that the installation is registered with the global registry.
7. For non-root installations, run `$HOME/sqllib/db2nrcfg` to configure the non-root instance.

8. Set up the `db2ls` utility. The `db2ls` utility allows you to query information about installed DB2 copies. To set up the `db2ls` utility:
   a. Determine which DB2 copy is the most updated copy by running the following command:
      
      ```
      db2greg -dump
      ```
      
      Output such as the following displays:
      
      ```
      S, DB2, 10.1.0.0, /opt/ibm/copy1, -,, 0,, 1159464765, 0
      S, DB2, 10.1.0.1, /opt/ibm/copy2, -,, 1, 0,, 1159466596, 0
      ```
      
      In the sample output, `10.1.0.1` in the second line indicates that `copy2` is at a higher level than `copy1`, which is at `10.1.0.0`.
   b. Check `/usr/local/bin` to see whether a link to `db2ls` exists. If it exists, check which DB2 copy it points to.
   c. If either of the following conditions are true, create a link to `/opt/ibm/latest_copy/install/db2ls` in the `/usr/local/bin` directory (where `latest_copy` is the DB2 copy with the highest level):
      - `/usr/local/bin/db2ls` does not exist
      - `/usr/local/bin/db2ls` exists, but points to an installed DB2 copy that is not the most updated copy on the system

9. Set up the DB2 fault monitor in `/etc/inittab` by running the `db2fmcu` command, which is available in a server installation. For example:

   ```
   DB2DIR/bin/db2fmcu -u -p /etc/inittab
   ```

   where `DB2DIR` is the full path name where you are installing.

10. For non-root installations, after the DB2 database product is installed, you must open a new login session to use the non-root DB2 instance. Alternatively, you can use the same login session if you set up the DB2 instance environment with `$HOME/sqllib/db2profile` (for Bourne shell and Korn shell users) or `$HOME/sqllib/db2chsrc` (for C shell users), where `$HOME` is the non-root user's home directory.

What to do next

After payload deployment, there are further manual configuration tasks that must be completed.
Chapter 10. DB2 Setup wizard installation walkthrough

When you install DB2 Enterprise Server Edition using the DB2 Setup wizard, there are several panels. The following leads you through these panels.

Before you begin

Before starting the DB2 Setup wizard, check the installation prerequisites by using the `db2prereqcheck` command.

Procedure

1. Start the DB2 Setup wizard by running the `db2setup` command from the directory where the DB2 installation image is located:
   ```bash
   ./db2setup -l /tmp/db2setup.log -t /tmp/db2setup.trc
   ```
   The `-l` and `-t` parameters enable DB2 logging and tracing. The IBM DB2 Setup Launchpad opens. From this window, you can view the DB2 pureScale Feature release information, upgrade options, architectural overview, and pre-installation planning, or you can proceed directly to the installation.

2. To install a DB2 product, click **Install a Product**. The Install a Product panel displays. This window displays the products available for installation.

Figure 3. DB2 Setup Launchpad
Click **Install New** under DB2 Version 10.5 Workgroup, Enterprise and Advanced Editions. Installation help can guide you through each of the installation panels. To invoke the installation help, click **Help** or press F1. You can click **Cancel** at any time to end the installation. The Welcome Panel displays.

3. The Welcome Panel. This panel displays the DB2 product that you chose to install.

![Figure 4. Install a Product window](image)
To end the installation, you can click **Cancel** at any time. Click **Next** to continue.

4. The Software License Agreement Panel. This panel displays the licensing terms.
After reviewing the software licensing agreement, select **Accept** to accept the terms.

Click **Next** to continue.

5. The Select the installation type Panel. On this panel, you specify the type of installation to perform. You can also view the features to be installed.
You can use the DB2 Setup wizard to specify:

- The typical setup includes basic database server function, database administration tools, and most product features and functionary. To add features for application development and other optional functionality later in the setup process, select **Custom**.
- The Compact setup includes basic DB2 features and functionality, and minimal configuration is performed.
- For Custom setup, if you are already familiar with DB2 features and settings, you can select features that you want installed and specify your configuration preferences. The default settings for a custom installation are similar to the typical installation type, but you can customize optional features and configuration parameters.
- If you choose to set up using a default setting, you must specify the **Typical** field.

To view the features to be installed, click **View Features**. The View Features dialog box opens and displays the features to be installed.

Installation help can guide you through each of the installation panels. To invoke the installation help, click **Help** or press F1.

Click **Next** to continue.

6. The Select installation, response file creation, or both Panel. From this panel, you can choose to perform the installation now or, save the installation settings to a response file for installation later or, perform both (perform the installation now and save the installation settings to a response file).
You can use the DB2 Setup wizard to do the following:

- Install the product. When you are finished stepping through the DB2 Setup wizard, your DB2 database product is installed on your system. Response file is not saved.

- Create and save the installation settings in a response file, but not install the product. You can use this response file to install this product later. The DB2 database product is not installed. The DB2 Setup wizard only generates the response file that is based on your selections.

- Install the product and create and save a response file that you can use as a record of your choices.

If you choose to create a response file, you can specify the name and location of the response file in the **Response file name** field. This same response file can be updated to use on another set of hosts as well.

Click **Next** to continue.

7. The Select installation directory Panel. On this panel, you specify the directory where you want to install your DB2 database product.
To view the disk space that is required for the installation of the selected features click **Disk space**. The Disk Space Requirement dialog box opens and displays the available disk space for the currently selected features.

Click **Next** to continue.

8. Select the language to install Panel.
Specify the directory path where you want to install your DB2 languages. Click Next to continue.

9. Specify the location of the DB2 Information Center Panel
Specify the directory path of your DB2 Information Center. You can select the IBM website or specify the intranet server with the host name and port number.

Click Next to continue.

10. Set up a DB2 instance Panel.
Use this panel to create a DB2 Enterprise Server Edition instance.

- To create a DB2 instance, select **Create a DB2 instance**.
- If you do not want the DB2 Setup wizard to create a DB2 instance, select **Do not create a DB2 instance**. You can create an instance at a later point by running the `db2icrt` or `db2issetup` command.

Click **Next** to continue.

11. Set user information for the DB2 instance owner Panel
Specify the user information that the DB2 installer uses to perform instance functions and store instance information in the user's home directory. The name of the instance is the same as the user name. You can also specify an existing user. If you select "Existing user", the user name must comply with the conditions outlined in the "Required users for a DB2 pureScale Feature installation" topic. Click Next to continue.

12. Set user information for the fenced user.
Create a user or use an existing user:

- To create a new fenced user, select **New user** and provide information about the fenced user in the fields.
- To use an existing fenced user, select **Existing user**. You can type a valid user name or click [...] to select an existing user name. If you select "Existing user", the user name you enter must exist on all hosts with the same UID and GID.

Click **Next** to continue.

13. The Configure instance communication and startup Panel. On this panel, you can view and change the DB2 instances.
To view and change the DB2 instance configuration panel, select **Configure**. The TCP/IP port number is used by a DB2 instance to listen for incoming DB2 connections. The port number value must be in the range 1024 - 65535 and must be available on all hosts.

Click **Next** to continue.

14. The Set up notifications Panel. In this panel you can manually configure your notifications to be sent to local or to remote contact list.
1. You can set up your DB2 server to automatically send email or pager notifications to alert administrators when a database needs attention. The contact information is stored in the administration contact list. You need an unauthenticated SMTP server to send these notifications.

2. If you do not set up your DB2 server to send notification at this time, the health alerts are still recorded in the administration notification log.

3. You can set the administration contact option to be local (create a contact list on this computer) or remote (use an existing contact list on another DB2 server). You must specify the remote DB2 server.

4. Click Next to continue.

**Note:** The Set up notifications Panel is unavailable in the Typical Install GUI option for DB2 Express Edition and DB2 Express - C Edition. If you want this panel to be available during the installation process, you must choose the Custom Install GUI option.

15. On Windows operating systems only, the Specify a contact for health monitor notification Panel. On this panel, you can choose to create a new administration contact. By default, a health monitor runs on the DB2 instance you are setting up. You can either specify the administration contact for this instance or defer this task until after the installation is complete.

---

### Figure 16. Set up notifications Panel

You can set up your DB2 server to automatically send notifications to alert administrators when a database needs attention. The contact information is stored in the administration contact list. You need an unauthenticated SMTP server to send these notifications. If you do not set up your DB2 server to send notification at this time, the health alerts are still recorded in the administration notification log.

You can set the administration contact option to be local (create a contact list on this computer) or remote (use an existing contact list on another DB2 server). You must specify the remote DB2 server.

Click Next to continue.
Click **Next** to continue.

**Note:** The Specify a contact for health monitor notification Panel is unavailable in the Typical Install GUI option for DB2 Express Edition and DB2 Express - C Edition. If you want this panel to be available during the installation process, you must choose the Custom Install GUI option.

16. On Windows operating systems only, the Enable operating system security for DB2 objects Panel. This panel enables operating system security. To enable the operating system security, specify the administrator and user group information.
Click Next to continue.

**Note:** The Enable operating system security for DB2 objects Panel is unavailable in the Typical Install GUI option for DB2 Express Edition and DB2 Express - C Edition. If you want this panel to be available during the installation process, you must choose the Custom Install GUI option.

17. The Start copying files and create response file Panel. This panel outlines the information that you must create the response file. This is the final step before the installation wizard starts copying the program files.
This panel displays the choices necessary to complete the DB2 installation or to create a response file. Review all the features that are listed in this panel before you click Finish. To change any of these settings, click Back to go back to the previous pages in the DB2 Setup wizard and change your choices. To launch the installation process across all specified hosts, click Finish.

18. The Setup is Complete Panel. This panel indicates the DB2 files are copied to your computer and the system configuration is complete.
The installation log is located at C:\Documents and Settings\Administrator\My Documents.

To use your DB2 database product, you must have a valid license. For information about obtaining and applying DB2 license files, see DB2 database product licensing and support. To start using your DB2 database product, shut down all the software programs that are running on the system and restart the program.

To install the Data Studio components, restart the IBM DB2 Setup Launchpad by running the `db2setup` command. Click **Install Data Studio components**.
The Install Data Studio components panel displays the products available for installation.

20. Optional. You can view the DB2 product that is installed on your system as follows:
On Linux and UNIX systems, run the `db2ls` command.

```
./db2ls -q -p -b /opt/ibm/db2/V10.5
```

The command output displays as follows:
```
Product Response File ID Level Fix Pack Product Description
------------------------------------------------------------------
DB2_SERVER_EDITION 10.5.0.0 0 DB2 Server Edition
```

On Windows systems, from the **Start** menu, go to **Add or Remove Programs**.
The DB2 product that is installed on your system displays as DB2 Server Edition - DB2COPY1.

21. Optional. You can view the product license key that is automatically applied during the DB2 product installation by running the `db2licm -l` command.
The command output displays as follows:
```
Product name: "DB2 Enterprise Server Edition"
License type: "License not registered"
Expiry date: "License not registered"
Product identifier: "db2ese"
Version information: "10.5"
```
What to do next

After you complete the installation procedure, you must apply the DB2 product license key, and complete the necessary post-installation tasks.

For more information, see related links.
Chapter 11. Verifying the installation using the command line processor (CLP)

You can verify the installation by creating the SAMPLE database and running SQL commands to retrieve sample data.

**Before you begin**

- The SAMPLE database component, found in the features selection, must be installed on your system and is included in a typical installation.
- You require a user with SYSADM authority.

**Procedure**

To verify the installation:

1. Log on to the system as a user with SYSADM authority.
2. Start the database manager by entering the `db2start` command.
3. Enter the `db2sampl` command to create the SAMPLE database.
   - This command can take a few minutes to process. There is no completion message; when the command prompt returns, the process is complete.
   - The SAMPLE database is automatically cataloged with the database alias SAMPLE when it is created.
4. Connect to the SAMPLE database, retrieve a list of all the employees that work in department 20, and reset the database connection. Enter the following commands from the command line processor (CLP):
   ```
   connect to sample
   select * from staff where dept = 20
   connect reset
   ```

   The output should be similar to the following:

<table>
<thead>
<tr>
<th>ID</th>
<th>NAME</th>
<th>DEPT</th>
<th>JOB</th>
<th>YEARS</th>
<th>SALARY</th>
<th>COMM</th>
</tr>
</thead>
<tbody>
<tr>
<td>10</td>
<td>Sanders</td>
<td>20</td>
<td>Mgr</td>
<td>7</td>
<td>98357.50</td>
<td>-</td>
</tr>
<tr>
<td>20</td>
<td>Pernal</td>
<td>20</td>
<td>Sales</td>
<td>8</td>
<td>78171.25</td>
<td>612.45</td>
</tr>
<tr>
<td>80</td>
<td>James</td>
<td>20</td>
<td>Clerk</td>
<td>-</td>
<td>43504.60</td>
<td>128.20</td>
</tr>
<tr>
<td>190</td>
<td>Sneider</td>
<td>20</td>
<td>Clerk</td>
<td>8</td>
<td>34252.75</td>
<td>126.50</td>
</tr>
</tbody>
</table>

   4 record(s) selected.

**What to do next**

After you have verified the installation, you can remove the SAMPLE database to free up disk space. Enter the `db2 drop database sample` command to drop the SAMPLE database.
Chapter 12. Taking the first steps after installation

After you install a DB2 database product, there are additional necessary and optional tasks available.

Deleting a Firefox browser profile

After you have run the DB2 Setup wizard or DB2 First Steps, you might want to delete the browser profile to prevent JavaScript from running automatically when visiting other Web pages with this profile.

About this task

If you use this profile to view other Web pages that have JavaScript, the JavaScript will run automatically without warnings.

If you use Firefox as your Web browser, a browser profile is created when you run DB2 First Steps. If you agree, a browser profile named DB2_FIRSTSTEPS is created.

Procedure

To delete a Firefox browser profile:
1. If any Firefox browsers are open, close them.
2. Open the Firefox Profile Manager.
   - On Windows
     a. Open the Windows Start menu and select Run...
     b. Type firefox.exe -profilemanager and click OK. The Firefox - Choose User Profile dialog opens.
   - On Linux and UNIX
     a. Open a command prompt.
     b. Switch to the Firefox directory.
     c. Start Firefox with the -profilemanager switch. For example:
        ./firefox -profilemanager
3. Select the DB2_FIRSTSTEPS profile.
4. Click Delete Profile...
5. Click Exit to close the Firefox - Choose User Profile dialog.

What to do next

For further information about Firefox profiles, visit www.mozilla.org/support/firefox/profile

Applying DB2 licenses

To use the DB2 product features or to be in compliance with your current product entitlement, you must apply the licenses manually after installation.
Before you begin

Ensure that the base license key is available at the /db2/license directory of the installation image.

The following base licenses are available at the /db2/license directory of the server image and the product-specific base license is automatically applied during DB2 product installation.

- db2ese.lic
- db2exp.lic
- db2consv.lic

About this task

This task explains how to apply the licenses manually after installation.

Procedure


1. Install the DB2 Version 10.5 - Workgroup, Enterprise, and Advanced Editions common image using the DB2 Setup wizard.


   **Windows**
   
   
   ```
   db2install_path\bin\db2licm -a filename
   ```

   where `db2install_path` is the DB2 installation path, `filename` is the full path name and file name for the license file that corresponds to the product or feature you have purchased.

   **Linux or UNIX**

   ```
   INSTHOME/sql/lib/admin/db2licm -a filename
   ```

   where `INSTHOME` represents the home directory of the instance owner and `filename` is the full path name and file name for the license file that corresponds to the product or feature you have purchased. The `db2licm` command can also be found in the path where the DB2 database product is installed. For example, `/opt/IBM/db2/V10.5/adm` on Linux or UNIX operating system, if you use the default installation directory.

3. Run the `db2licm -l` command, to verify the DB2 product license information.

Example

If you applied the DB2 Advanced Enterprise Server Edition PVU option license, the output of `db2licm -l` command displays as follows:

```
Product name: "DB2 Advanced Enterprise Server Edition"
License type: "CPU option"
Expiry date: "Permanent"
Product identifier: "db2aese"
Version information: "10.5"
Enforcement policy: "Soft Stop"
```
If you applied the DB2 Advanced Workgroup Server Edition PVU option license, the output of `db2licm -l` command displays as follows:

- **Product name:** "DB2 Advanced Workgroup Server Edition"
- **License type:** "CPU option"
- **Expiry date:** "Permanent"
- **Product identifier:** "db2awse"
- **Version information:** "10.5"
- **Enforcement policy:** "Soft Stop"

If you applied the DB2 Workgroup Server Edition PVU option license, the output of `db2licm -l` command displays as follows:

- **Product name:** "DB2 Workgroup Server Edition"
- **License type:** "CPU option"
- **Expiry date:** "Permanent"
- **Product identifier:** "db2wse"
- **Version information:** "10.5"
- **Enforcement policy:** "Soft Stop"

If you applied the DB2 Enterprise Server Edition PVU option license, the output of `db2licm -l` command displays as follows:

- **Product name:** "DB2 Enterprise Server Edition"
- **License type:** "CPU option"
- **Expiry date:** "Permanent"
- **Product identifier:** "db2ese"
- **Version information:** "10.5"
- **Enforcement policy:** "Soft Stop"

## Updating licenses

You can switch between editions in the DB2 Version 10.5 - Workgroup, Enterprise, and Advanced Editions common image.

### About this task

This task explains how to update your product license or move to a different edition in the DB2 Version 10.5 - Workgroup, Enterprise, and Advanced Editions common image.

### Restrictions

You cannot apply a DB2 pureScale license over the DB2 Advanced Enterprise Server Edition or the DB2 Advanced Workgroup Server Edition terabyte license. Similarly, if a DSF license exists then you cannot apply DB2 Advanced Enterprise Server Edition or DB2 Advanced Workgroup Server Edition terabyte licenses. In other words, a DB2 pureScale license cannot coexist with the DB2 Advanced Enterprise Server Edition or DB2 Advanced Workgroup Server Edition terabyte licenses.

### Procedure

To switch between any of the DB2 Workgroup, Enterprise, and Advanced Edition licenses:

1. Run the `db2licm -l` command to list all the DB2 product licenses registered on your system.
   ```plaintext
db2licm -l product-identifier
   ```
2. Run the `db2licm -r` command to remove the existing product license, feature license, and trial license, if any.
3. Run the `db2licm -a` command to apply the new DB2 product license on your system. If the existing product license was not removed by running the `db2licm -r` command, it is automatically removed.

4. Run the `db2licm -l` command to view the newly applied DB2 product license information.

5. Run the `db2start` command to restart the instance, and for the license compliance report to take effect for the new license.

Example

In this scenario, the DB2 Version 10.5 - Workgroup, Enterprise, and Advanced Editions edition common image is installed on your system. If you applied the DB2 Workgroup Server Edition PVU license, all the functionality for DB2 Workgroup Server Edition is enabled.

If you run the `db2licm -l db2wse` command, the output displays as follows:

- Product name: "DB2 Workgroup Server Edition"
- License type: "CPU option"
- Expiry date: "Permanent"
- Product identifier: "db2wse"
- Version information: "10.5"
- Enforcement policy: "Soft Stop"
- Number of licensed authorized users: "25"

Assume that you now purchased DB2 Advanced Workgroup Server Edition PVU license. If you want to update from DB2 Workgroup Server Edition to DB2 Advanced Workgroup Server Edition, you must first remove the existing DB2 Workgroup Server Edition PVU license with the `db2licm -r db2wse` command. You must also remove the feature license and trial license, if any.

On removing the DB2 Workgroup Server Edition licenses, apply the DB2 Advanced Workgroup Server Edition PVU license with the `db2licm -a db2awse_c.lic` command.

If you run the `db2licm -l db2awse` command, the output displays as follows:

- Product name: "DB2 Advanced Workgroup Server Edition"
- License type: "CPU option"
- Expiry date: "Permanent"
- Product identifier: "db2awse"
- Version information: "10.5"
- Enforcement policy: "Soft Stop"
- Number of licensed authorized users: "25"

Apply the feature licenses for DB2 Advanced Workgroup Server Edition if a particular priced feature is required.

DB2 database product licensing and support

To use your DB2 database product, you must apply the relevant license key after installation.

DB2 database product licenses
Learn more about DB2 database product licensing information.

Applying DB2 database product license key
Learn more about applying your DB2 database product license key to activate your product functionality.

Obtaining DB2 database product license key from Passport Advantage
Learn more about downloading your DB2 database product license key from Passport Advantage.

Post-installation tasks for DB2 database servers (Windows)

After installing DB2 database on Windows systems, you must complete a number of tasks.

Adding your user ID to the DB2ADMNS and DB2USERS user groups (Windows)

After successfully completing a DB2 installation, you now have to add users to the DB2ADMNS or the DB2USERS groups for users that need to run local DB2 applications and tools on the machine.

Before you begin

- You must have installed a DB2 database product.
- You must have selected the Enable operating system security check box on the Enable operating system security for DB2 object panel during the installation of your DB2 database product.

Procedure

To add users to the appropriate group:

1. Click Start and select Run.
2. Type lusrmgr.msc and click OK.
3. Select Local Users and Groups.
4. Select Users.
5. Select the user you want to add.
6. Click Properties.
7. Click the Member Of tab.
8. Click Add.
9. Select the appropriate group.
10. Click OK.

What to do next

If you did the install and chose not to enable the new security feature you can still do so post-install by running the db2extsec.exe command. Adding a user to a group takes effect the first time the user logs on after the user has been added. For example, if you add you user ID to the DB2ADMNS group, you need to log out.
and then log in again for this change to take effect.

Updating your 32-bit DB2 instances to 64-bit instances (Windows)

If you have more than one 32-bit DB2 copy on your system, you can convert them to 64-bit instances.

About this task

Restrictions

- DB2 32-bit and 64-bit instances cannot coexist on the same system.
- You cannot install a 64-bit DB2 copy on a system with multiple 32-bit DB2 copies.
- You cannot upgrade directly from a 32-bit pre-Version 10.5 DB2 copy to a 64-bit DB2 Version 10.5 copy. You can upgrade from a 32-bit pre-Version 10.5 DB2 copy to a 32-bit Version 10.5 DB2 copy then update from DB2 Version 10.5 32-bit to DB2 Version 10.5 64-bit. Refer to the “Upgrading DB2 32-bit servers to 64-bit systems” topic.

Procedure

1. Move all your 32-bit instances over to one DB2 copy using the `db2iupdt` command.
2. Uninstall the 32-bit DB2 copies, except for the one where you have moved all your 32-bit instances over to.
3. Install DB2 Version 10.5 64-bit which will upgrade your 32-bit DB2 Version 10.5 instances to 64-bit DB2 Version 10.5 instances.

Validating your DB2 copy

The `db2val` command ensures that your DB2 copy is functioning properly.

About this task

The `db2val` tool verifies the core function of a DB2 copy by validating installation files, instances, database creation, connections to that database, and the state of partitioned database environments. This validation can be helpful if you have manually deployed a DB2 copy on Linux and UNIX operating systems using `tar.gz` files. The `db2val` command can quickly ensure that all the configuration has been correctly done and ensure that the DB2 copy is what you expect it to be. You can specify instances and databases or you can run `db2val` against all of the instances. The `db2val` command can be found in the `DB2-install-path\bin` and `sql1ib/bin` directories.

Example

For example, to validate all the instances for the DB2 copy, run the following command:

```
db2val -a
```

For complete `db2val` command details and further example, refer to the “`db2val` - DB2 copy validation tool command” topic.
Setting up notification and contact lists

For your DB2 database product to contact you or others regarding the status of your databases, set up notification and contact lists. If you did not do this during the DB2 database product installation, you can manually set up these lists.

Procedure

To set up notification and contact lists:
1. Log on as the instance owner or a user with SYSADM authority.
2. If the SMTP server was not specified during the installation process, you can configure it manually using the following command:
   
   ```
   db2 update admin cfg using smtp_server host1
   ```

   where `host1` represents the TCP/IP host name for the SMTP server used for email notification.
3. If you want the contact information to be located on a remote DB2 administration server (DAS), you can specify the `contact_host` parameter using the following command:
   
   ```
   db2 update admin cfg using contact_host host2
   ```

   where `host2` represents the TCP/IP host name where the DAS is running. If the `contact_host` parameter is not specified, the DAS assumes the contact information is local.
4. Turn on the scheduler using the following command:
   
   ```
   db2 update admin cfg using sched_enable on
   ```
5. For these changes to take effect, restart the DAS use the following commands:
   
   ```
   db2admin stop
   db2admin start
   ```
6. To make changes to the contact list, issue the `UPDATE HEALTH NOTIFICATION CONTACT LIST` command.

Changing the default DB2 and default IBM database client interface copy after installation (Windows)

The `db2swtch` command can be run from any DB2 copy or IBM data server driver copy.

Before you begin

Multiple DB2 copies (Version 9 or later) or multiple IBM database client interface copies (Version 9.5 or later) are installed on the same computer.

About this task

DB2COPY1

```
-ESE
-WSE
-...```

DB2COPY1 is the default name of the DB2 copy that is the first installation of a
DB2 database product on your machine. This same name is part of the instance
directory where the database manager code and user data is stored.

If there are further DB2 copies installed on your machine, they receive default
names DB2COPY2, DB2COPY3, and so on.

IBMDBCL1

IBMDBCL1 is the default name of the IBM Data Server Driver Package
(DSDRIVER) that is the first installation of a driver on you machine.

If there are further DSDRIVER products installed on your machine, they receive
default names: IBMDBCL2, IBMDBCL3, and so on.

Changing the default DB2 copy after installation (Windows)

To change the default DB2 copy using the Default DB2 and Database
Client Interface Selection wizard:

1. Open the Default DB2 and Database Client Interface Selection wizard:
   From a command window, run the db2swtch command without any
   additional parameters. Or, from the Start Menu, select Programs > IBM
   DB2 Copy Name > Set-up Tools > Default DB2 and Database Client
   Interface Selection wizard. The Default DB2 and Database Client
   Interface Selection wizard opens.

2. On the Configuration page, select the copy type you want to work with
   (Default DB2 Copy).

3. On the default DB2 copy page, select the copy that you want to make
   the default and click Next to make it the default DB2 copy.

4. On the summary page, the wizard indicates the result of the operation.

5. Run the dasupdt command to move the DB2 Administration Server
   (DAS) to the new default copy.

This procedure switches the current default DB2 copy to the new default
DB2 copy and makes the necessary changes to the registry. To access and
use the new default DB2 copy, after you have moved the DAS to the new
default DB2 copy, open a new command window. You can still access the
original default DB2 copy by using the shortcuts in the Start menu for the
original default DB2 copy.

To change the default DB2 copy using the command line, you can use
the db2swtch command:

- The db2swtch -d new_default_copy_name command is used to change
  both the default DB2 copy and the default IBM database client interface
  copy to the new default copy name.
- The db2swtch -db2 -d new_default_copy_name command is used to
  change the default DB2 copy to the new default copy name.

This procedure removes registration of the current default DB2 copy and
registers the specified DB2 copy as the default DB2 copy. It also makes the
necessary changes to the registry, to the environment variables, to the
ODBC and CLI drivers and the .NET data provider (when the change also
makes the DB2 copy the default IBM database client interface copy), to the
WMI registration, and to various other objects, and moves the DAS to the
specified default DB2 copy. To access and use the new default DB2 copy,
open a new command window.

Differences between Version 9.1 and Version 9.5 when changing the default DB2
copy  In Version 9.1, after you install the first DB2 copy, it becomes the default
DB2 copy.

DB2 Version 9.1

Default DB2 copy

DB2COPY1

-ESE
-WSE
-...

Any database actions requiring the use of the DB2 server code access the
code and the data that is from the default DB2 copy.

In Version 9.1, over time you can install other Version 9.1 or later DB2
copies.
DB2 Version 9.1

However, only one DB2 copy is the default DB2 copy. If not explicitly referenced, requested database actions use the code and data that is from the default DB2 copy. If you want to use the code and data from the other DB2 copies (such as DB2COPY2 or DB2COPY3 in this example) and not from the default DB2 copy (DB2COPY1), then you must explicitly reference the code and data from the other DB2 copies.

In Version 9.5, after you install the first DB2 copy, it becomes the default DB2 copy and the default IBM database client interface copy.
In Version 9.5, over time you can install other Version 9.5 or later DB2 copies.
However, only one DB2 copy is the default DB2 copy or IBM Data Server driver copy. In this case, following the installation of two additional DB2 copies, both defaults remain associated with the original DB2 copy (DB2COPY1).

In Version 9.5, when you have installed more than one DB2 copy, you can choose to have one DB2 copy as the default DB2 copy and a different DB2 copy as the default IBM database client interface copy.
If not requiring the code associated with the default IBM database client interface copy (DB2COPY2), then applications or users requiring client interface code must explicitly reference the code that is from one of the other two DB2 copies (DB2COPY1 and DB2COPY3). If not explicitly referenced, the client interface code that is from the default IBM database client interface copy is used.
Changing the default IBM database client interface copy after installation
(Windows)

To change the default IBM database client interface copy using the Default DB2 and Database Client Interface Selection wizard:

1. Open the Default DB2 and Database Client Interface Selection wizard:
   - From the Start Menu, select Programs > IBM DB2 Copy Name > Set-up Tools > Default DB2 and Database Client Interface Selection wizard. Or go to the installdir\bin and run the db2swtch command. The Default DB2 and Database Client Interface Selection wizard opens.
2. On the Configuration page, select the copy type you want to work with (Default IBM Database Client Interface Copy).
3. On the default IBM database client interface copy page, select the DB2 copy or the IBM data server driver copy that you want to make the default so that it is highlighted and click Next to make it the default IBM database client interface copy. (Recall that the code for the IBM database client interface copy was included with the DB2 copy.)
4. On the summary page, the wizard indicates the result of the operation.

This procedure switches the current default IBM database client interface copy to the new IBM data server driver copy making it the new default IBM database client interface copy. The procedure also makes the necessary changes to the registry. After the switching, the default ODBC and CLI drivers and the .NET data provider will point to the new copy. All the other ODBC drivers with copy name appended can also be accessed.

To change the default IBM database client interface copy using the command line, you can use db2swtch command:

- The db2swtch -d new_default_copy_name command is used to change both the default DB2 copy and the default IBM database client interface copy to the new default copy name.
- The db2swtch -client -d new_default_copy_name command is used to change the default IBM database client interface copy to the new default copy name.

This procedure unregisters the current default IBM database client interface copy and registers the specified copy as the default IBM database client interface copy.

Changing the default IBM database client interface copy

In an environment with no other DB2 database products installed, you install the IBM Data Server Driver Package (DSDRIVER).
By default, the name given to the DSDRIVER is IBMDBCL1.

With no other DB2 database server products (such as Enterprise Server Edition, or Workstation Server Edition) or other DSDRIVERs, this DSDRIVER is the default IBM database client interface copy. Any database actions requiring the use of application requester code access the code and data that is from the default IBM database client interface copy by default.

Over time, you can install DSDRIVERs in other IBM data server driver copies. However, only one IBM data server driver copy (or DB2 copy that is not shown in this example) is the default IBM database client interface copy.
If not explicitly referenced, application requests use the code and data that is from the default IBM database client interface copy. If you want to use the code from the other DSDRIVERs (such as IBMDBCL2 or IBMDBCL3 in the example) and not from the default IBM database client interface copy (IBMDBCL1), then you must explicitly reference the code and data from the other DSDRIVERs.

Over time, you can have several DSDRIVERs installed. Only one IBM database client interface copy is the default. At some point, you might decide to switch from one copy and make another copy the default IBM database client interface copy.
Use the switch default DB2 copy and database client interface copy command (`db2swtch`) to choose and set the new default IBM database client interface copy. Using `db2swtch` with no arguments starts the Default DB2 and IBM Database Client Interface Selection wizard.

**When both IBM database client interface copies and DB2 copies are on your machine**

Over time you can have several DSDRIVERs and several DB2 copies installed on your machine. In the scenario presented here, IBMDBCL1 is the default IBM database client interface copy and DB2COPY1 is the default DB2 copy.
If you want to change either or both defaults, use the `db2swtch` command with no arguments (Windows only) to start the Default DB2 and IBM Database Client Interface Selection wizard. The wizard shows all possible candidates when choosing a new default. You can also use the `db2swtch` command with `-client` or `-db2` option to do the switching.

When choosing a new default DB2 copy, in this scenario there is only one other choice: DBCOPY2.

When choosing a new default IBM database client interface copy, in this scenario there are three choices: IBMDBCL2, DB2COPY1, and DB2COPY2. (Recall that DB2 copies have the needed database client interface code to be declare the default IBM database client interface copy.)

**IBM data server client connectivity using multiple copies**

When using multiple DB2 copies of DB2 database products or multiple data server driver copies, various options are available for applications to access the DB2 databases. Existing applications will continue to function properly.

**About this task**

Restrictions
Only one copy can be used within the same process for each of the following modes of connecting to databases.

While this topic mainly deals with issues on Windows operating systems, on Linux and UNIX operating systems, you also cannot access instances associated with multiple DB2 copies within the same process.

**Procedure**

Review the considerations associated with each of the following methods to connect to DB2 databases:

- **OLE DB**
  
  To use a DB2 copy other than the default, in the connection string, specify the IBMDADB driver name for this DB2 copy, which will be of the format: IBMDADB2.$DB2_COPY_NAME. Some applications might not have the ability to change the connection strings without recompiling, therefore these applications will only work with the default DB2 copy. If an application uses the default program id, ibmdadb2, or the default clsid, it will always use the default DB2 copy.
  
  Specifically, you will need to change the value of "provider=IBMDADB2" in the connection string. For example, if the DB2 copy that you want to use is called MY_COPY, you would specify "provider=IBMDADB2.MY_COPY" in the connection string. In case you must explicitly specify a GUID during installation, a response file keyword, OLEDB_GUID, is used to do this and allows you to enter your own GUID. Otherwise, the generated ID is used, as listed in the DB2 installation log.
  
  **Note:** If you continue to use the IBMDADB2 provider name, then you will only be able to access data sources from the default DB2 copy.

- **IBM Data Server Driver for ODBC and CLI**
  
  The IBM Data Server Driver for ODBC and CLI contains the copy name as part of the driver name. The default driver, IBM DB2 ODBC DRIVER, is set to the default IBM database client interface copy. The name of the driver for each installation is "IBM DB2 ODBC DRIVER - Copy Name".
  
  **Note:**
  - You can use only one copy in the same ODBC application at the same time
  - Even when you set up a Data source with the default ODBC driver, it will be configured to access the DB2 copy that was the default at the time the Data source was cataloged.
  - If you move or upgrade instances from one copy to another, you will re-configure the associated Data sources.

- **IBM Data Server Provider for .NET**
  
  The IBM Data Server Provider for .NET is not accessed by the DB2 database product identified by the copy name. Instead, depending on the version of the provider that the application requires, it finds that version and uses it using the standard methods.

- **JDBC or SQLJ**
  
  JDBC uses the current version of the driver in the classpath. By default, the classpath is configured to point to the default DB2 copy. Running db2envar.bat from the DB2 copy you want to use will update your PATH and CLASSPATH settings for this copy.

- **WMI**
WMI does not support multiple DB2 copies. You can register only one copy of WMI at a time. To register WMI, follow this process:
- Unregister the WMI Schema extensions.
- Unregister the COM object.
- Register the new COM object.
- Use MOFCOMP to extend the WMI schema.

WMI is not registered during DB2 installation. You must complete the two registration steps. WMI is a selectable feature in DB2 database products. You must select this feature during a custom installation. It is not included in a typical installation.

• CLI applications

CLI applications that dynamically load the IBM data server client libraries should use the LoadLibraryEx API with the LOAD_WITH_ALTERED_SEARCH_PATH option, instead of the LoadLibrary option. If you do not use the LoadLibraryEx API with the LOAD_WITH_ALTERED_SEARCH_PATH option, specify db2app.dll in the Path by running db2env.bat from the bin directory of the DB2 copy that you want to use. For applications that link using db2apie.lib, to use a different DB2 copy, you can use the /delayload option in your link command to delay load db2app.dll and call the db2SelectDB2Copy API before any DB2 calls.

• DB2 System Tray

To reduce the number of system tray executables running on the system, by default any items in the system tray that are running in the previous default DB2 copy when the default copy is changed are disabled.

Working with existing DB2 copies

You can install and run multiple DB2 copies on the same computer. Each DB2 copy can either be at the same DB2 database product level or at a different DB2 database product level.

About this task

Restrictions

• On Linux and UNIX, non-root installations allow only one DB2 copy for each valid non-root user.
• On Windows, no other DB2 database product can be installed in the same path if either of the following products is already installed:
  – IBM Data Server Runtime Client
  – IBM Data Server Driver Package
  – DB2 Information Center

Procedure

1. When you start the DB2 Launchpad, it will display the available products that you can install.
   You can install a new DB2 copy or work with an existing DB2 copy.

   Note: Add-on products are always installed using the Work with Existing option.

2. Click Work with Existing.
   The Work with Existing window opens and displays the existing DB2 copies on your system and the possible operations that can be performed. Possible operations include:
• Install
• Add new function
• Update (Windows only). Use this option to apply fix packs.
• Upgrade (Windows only). Use this option to upgrade your DB2 database product to a new release.
• Not available

Checking for DB2 updates
Check for product updates to ensure that you are aware of the available product updates and enhancements for DB2 products.

About this task
During DB2 product installation, the update service is enabled by default. The update service allows you to stay informed of product updates such as:
• Messages about releases and updates of the DB2 products.
• Availability of technical materials such as tutorials, Web cast, and white papers.
• IBM Marketing activities pertinent to your area of interest.

You can access product updates in any of the following ways:
• Using the command line
• Using First Steps
• On Linux operating systems, using the Main Menu.
• On Windows operating systems, using the shortcuts in the Start menu.

Restrictions
• This update service requires an Internet connection.
• On Windows operating systems, if the DB2 product was installed without elevated privileges, the update service is disabled.

Procedure
Access DB2 product updates and enhancements using one of the following ways:
• Using the command line, enter:
  
  db2updserv

• Using First Steps:
  – You can start First Steps by typing the \texttt{db2fs} command.
  – On Windows operating systems, click \texttt{Start} and, select \texttt{Programs > IBM DB2 Copy Name > Set-up Tools > DB2 First Steps}.
  
  Click the \texttt{Start Check for Product Updates} button.

• On Windows operating systems, using the shortcuts in the Start menu, click \texttt{Start} and, select \texttt{Programs > IBM DB2 Copy Name > Information > Check for DB2 Updates}.

• On Linux operating systems, click \texttt{Main Menu} and, select \texttt{IBM DB2 > Check for DB2 Updates}.

Results
With this update service you can view a list of available DB2 product updates, and learn details about DB2 product updates.
Installing the SSH Server component after installing the DB2 product (Windows)

The IBM Secure Shell (SSH) Server for Windows provides a secure platform to run commands from remote machines. If you chose not to install the IBM SSH Server for Windows component while installing a DB2 server, you can install this component manually. You require this component to use Optim™ tools.

Procedure

To install the IBM SSH Server for Windows:
1. From the Control Panel, select Add or Remove Programs.
2. Select the appropriate DB2 product, and click Modify. The DB2 Setup wizard opens.
3. On the Select the features to install panel, select the IBM Secure Shell Server for Windows component.
4. On the IBM Secure Shell Server panel, specify the SSH installation path and startup type.
5. Proceed through the DB2 Setup wizard panels, and click Install.

Post-installation tasks for DB2 database servers (Linux and UNIX)

After installing DB2 database on Linux or UNIX systems, you must complete a number of tasks.

Listing DB2 database products installed on your system (Linux and UNIX)

On supported Linux and UNIX operating systems, the db2ls command lists the DB2 database products and features installed on your system, including the DB2 Version 10.5 HTML documentation.

Before you begin

At least one DB2 Version 9 (or later) database product must already be installed by a root user for a symbolic link to the db2ls command to be available in the /usr/local/bin directory.

About this task

With the ability to install multiple copies of DB2 database products on your system and the flexibility to install DB2 database products and features in the path of your choice, you need a tool to help you keep track of what is installed and where it is installed. On supported Linux and UNIX operating systems, the db2ls command lists the DB2 products and features installed on your system, including the DB2 HTML documentation.

The db2ls command can be found both in the installation media and in a DB2 install copy on the system. The db2ls command can be run from either location. The db2ls command can be run from the installation media for all products except IBM Data Server Driver Package.

The db2ls command can be used to list:
- Where DB2 database products are installed on your system and list the DB2 database product level
• All or specific DB2 database products and features in a particular installation path

Restrictions

The output that the `db2ls` command lists is different depending on the ID used:

• When the `db2ls` command is run with root authority, only root DB2 installations are queried.
• When the `db2ls` command is run with a non-root ID, root DB2 installations and the non-root installation owned by matching non-root ID are queried. DB2 installations owned by other non-root IDs are not queried.

The `db2ls` command is the only method to query a DB2 database product. You cannot query DB2 database products using Linux or UNIX operating system native utilities, such as `pkginfo`, `rpm`, `SMIT`, or `swlist`. Any existing scripts containing a native installation utility that you use to query and interface with DB2 installations must change.

You cannot use the `db2ls` command on Windows operating systems.

Procedure

• To list the path where DB2 database products are installed on your system and list the DB2 database product level, enter:

  `db2ls`

  The command lists the following information for each DB2 database product installed on your system:
  – Installation path
  – Level
  – Fix pack
  – Special Install Number. This column is used by IBM DB2 Support.
  – Installation date. This column shows when the DB2 database product was last modified.
  – Installer UID. This column shows the UID with which the DB2 database product was installed.

• To list information about DB2 database products or features in a particular installation path the `q` parameter must be specified:

  `db2ls -q -p -b baseInstallDirectory`

  where:
  – `q` specifies that you are querying a product or feature. This parameter is mandatory.
  – `p` specifies that the listing displays products rather than listing the features.
  – `b` specifies the installation directory of the product or feature. This parameter is mandatory if you are not running the command from the installation directory.

Results

Depending on the parameters provided, the command lists the following information:

• Installation path. This is specified only once, not for each feature.
• The following information is displayed:
Validating your DB2 copy

The db2val command ensures that your DB2 copy is functioning properly.

About this task

The db2val tool verifies the core function of a DB2 copy by validating installation files, instances, database creation, connections to that database, and the state of partitioned database environments. This validation can be helpful if you have manually deployed a DB2 copy on Linux and UNIX operating systems using tar.gz files. The db2val command can quickly ensure that all the configuration has been correctly done and ensure that the DB2 copy is what you expect it to be. You can specify instances and databases or you can run db2val against all of the instances. The db2val command can be found in the DB2-install-path/bin and sql11ib/bin directories.

Example

For example, to validate all the instances for the DB2 copy, run the following command:

   db2val -a

For complete db2val command details and further example, refer to the “db2val - DB2 copy validation tool command” topic.

Main menu entries for DB2 tools (Linux)

After installation, you can add several DB2 tools to the Main menu.

On Linux operating systems, the following DB2 tools can be added to the Main menu:

- Check for DB2 Updates
- Command Line Processor (CLP)

These DB2 tools can be added to the main menu automatically or manually. Main menu entries are created automatically when any of the following DB2 commands are run:

- db2icrt
- db2iupdt
- db2nrcfg
The `db2icrt` and `db2iupdt` commands can be run by both root and non-root user. The `db2nrcfg` and `db2nrupdt` are for non-root install and are run by the instance owner.

To see the menu entries you might need to restart the desktop.

The main menu entries are automatically removed when either of the following commands are run:
- `db2_deinstall` (only removes the menu entries for the DB2 non-root instance when the non-root installation is removed)
- `db2idrop`.

In addition, you can manually create or remove main menu entries by running the following commands:
- `db2addicons` – to add menu entries
- `db2rmicons` – to remove menu entries.

Before running the `db2addicons` command, the DB2 instance environment must be set for the current user. The instance environment can be setup with:
- `Instance_HOME/sqllib/db2profile` (for Bourne shell and Korn shell users), or
- `Instance_HOME/sqllib/db2chsrc` (for C shell users), where `Instance_HOME` is the instance owner’s home directory.

First Steps interface

Launches the First Steps interface, which contains links to the functions that you need to begin learning about and using the DB2 product.

From First Steps, you can do the following tasks:
- Check for product updates.
- Learn more about getting started with DB2 database product and features.
- Create the sample database or your own database.
- Download and learn more about IBM Data Studio components.
- Learn more about DB2 database product licensing and support.

Product updates

Ensure that you are aware of the available product updates and enhancements for DB2 database products. With the update service, you can view a list of available DB2 database product updates, and learn details about DB2 database product updates.

Getting started

You can learn more about getting started with DB2 Version 10.1 with information for first time users, upgrading to DB2 Version 10.1 and enabling DB2 pureScale feature.

Create sample database

You can create a sample database to start working with DB2 Version 10.1.

IBM Data Studio components

IBM Data Studio provides application developers with a single integrated development environment that can be used to create deploy and debug data-centric applications. You can download IBM Data Studio database management and application development tools.
DB2 database product licensing and support
You can learn more about DB2 database product licenses, applying the relevant license key of your DB2 product, and technical support for DB2 products.

Running First Steps
You can manually start First Steps using the db2fs command:

$ db2fs

On Linux and UNIX operating systems
The db2fs command is located in the INSTHOME/sql/lib/bin directory, where INSTHOME is the instance home directory. You need SYSADM authority to run this command.

Alternatively, on Linux operating systems you can start First Steps from Main Menu by selecting IBM DB2 > First Steps.

On Windows operating system
The db2fs command is located in the DB2DIR\bin directory, where DB2DIR is set to the location you specified during the DB2 installation.

Alternatively, you can start First Steps from the Start menu by selecting Programs > IBM DB2 Copy Name > Set Up Tools > DB2 First Steps or from the DB2 database product folder on the desktop.
Part 3. Installing a DB2 pureScale environment

A DB2 pureScale environment is aimed at online transaction processing (OLTP) scale-out clusters and can improve the availability and scalability of your database.

Before installing or upgrading to a DB2 pureScale environment, it is critical that your preinstallation environment is properly set up and configured.

Installing a DB2 pureScale environment requires an extensive environment setup in addition to installing the software. It is essential to write an installation plan. The planning and installation is different depending on your operating system. For details, see the topic for your operating system:
• AIX: Chapter 13, “Installing a DB2 pureScale environment (AIX),” on page 165
• Linux: Chapter 14, “Installing a DB2 pureScale environment (Linux),” on page 263
Chapter 13. Installing a DB2 pureScale environment (AIX)

Installing the DB2 pureScale Feature in AIX operating systems requires that you perform several tasks.

About this task

Installing a DB2 pureScale environment is a complex procedure because it requires an extensive environment setup in addition to installing the software. It is essential to write an installation plan that includes all of the steps specified in this task.

Procedure

To install the DB2 pureScale Feature on AIX operating systems:

1. Write a plan with all the tasks and details. Read “Plan your DB2 pureScale Feature installation (AIX).”
2. From your plan, perform the required prerequisite and preinstallation tasks that you specified in your plan. This helps to ensure that you deal with all the prerequisites and set up the required environment. See the topics listed under “Preinstallation of DB2 pureScale Feature (AIX)” on page 168.
3. Perform one of the installation methods that you chose in your plan:
   - “Installing the DB2 pureScale Feature using the DB2 Setup wizard (AIX and Linux)” on page 221
   - “Installing the DB2 pureScale Feature using a response file (AIX and Linux)” on page 242
   - “Installing DB2 pureScale Feature using the db2_install command” on page 243 (db2_install command is deprecated)
4. Perform the required post-installation tasks that you indicated in your plan including, verifying your installation. For more information, see “Performing post-installation tasks for the DB2 pureScale Feature (AIX)” on page 245.
5. Perform any of the optional tasks that you indicated in your plan. For more information, see “Taking the first steps after installing the DB2 pureScale Feature (AIX)” on page 253.

What to do next

After you complete the installation, you can start creating and using databases in your DB2 pureScale environment.

Plan your DB2 pureScale Feature installation (AIX)

Planning your DB2 pureScale Feature installation consists of writing a plan with all the tasks required before, during, and after the installation of this feature.

Installing the DB2 pureScale Feature requires that you:

1. Write a plan with all the tasks and details.
2. Perform the required prerequisite and preinstallation tasks that you specified in your plan.
3. Perform one of the installation methods that you chose in your plan.
4. Perform the required post-installation tasks indicated in your plan.
5. Perform any of the optional tasks.
Planning includes determining the high availability product that meets your needs, and the required network configuration and topology configurations to support them. The DB2 pureScale Feature provides continuous availability, disaster recovery, high availability, scalability, and consolidation considerations. Based on your particular environment, the type of workloads you handle, and disaster recovery requirements, DB2 LUW provides continuous availability options to meet your specific needs:

- DB2 pureScale Feature,
- Geographically dispersed DB2 pureScale cluster (GDPC), or
- High availability disaster recovery (HADR) in DB2 pureScale environments.

If you have not already read about these availability options, read topic “Introduction to a DB2 pureScale environment”.

After determining the HA product that meets your needs, you need to review the prerequisites and pre-installation tasks to support your HA solution. These include:

1. Hardware support: Network configuration includes a choice of these networks:
   - RDMA protocol over InfiniBand (IB) network,
   - RDMA protocol over Converged Ethernet (RoCE) network, or
   - TCP/IP protocol over Ethernet (TCP/IP) network.

   Configuration of adapters and switches is required for IB or RoCE networks.

2. Associated software
   - AIX version, technology level, and service pack level
     - Installing the DB2 pureScale Feature using the DB2 Setup wizard requires an X Window System (X11) to display the graphical user interface (GUI).
   - uDAPL is required for an IB or RoCE network
   - C++ runtime level
   - OpenSSH
   - DB2 installer automatically installs:
     - GPFS, and
     - Tivoli SA MP.

   (RSCT is installed as part of the AIX operating system installation.)

3. Platform configuration:
   - Hardware and firmware (including cables and switches for an IB or RoCE network)
   - SSH must validate access between all hosts
   - Disk space required for various directories
   - The shared disk must have the same PVID configured on all the hosts for the tiebreaker disk and the GPFS file system.

4. A user name and group name (complete with passwords) is required to create the DB2 pureScale instance.

The following table lists the topics you must review to create your DB2 pureScale Feature installation plan:
Table 17.

<table>
<thead>
<tr>
<th>Task</th>
<th>Details</th>
</tr>
</thead>
</table>
| Meeting the hardware, software and platform configuration prerequisites, and performing configuration preinstallation tasks | • Ensure that you meet the requirements for:  
- software prerequisites,  
- storage hardware, and  
- hardware and firmware (network adapters, cables, switches).  
Review the Installation prerequisites for DB2 pureScale Feature (AIX).  
• On an IB or RoCE network, configuration of communication adapter ports and switches is required. Review the appropriate sections in Configuring communication adapter ports and switches (AIX) (this includes network topology switch configuration).  
• For authentication and encryption, OpenSSH needs to be installed and set up. Alternatively, to install the DB2 pureScale Feature without enabling remote root login and password less SSH, you can set up db2locssh. Review Installing and setting up OpenSSH, and, review Setting up db2locssh.  
• Shared storage devices are divided into categories that group storage devices and multipath I/O driver pairs based on fast I/O fencing and DB2 cluster services tiebreaker support. Review Shared storage support.  
• The shared disk used by the DB2 pureScale instance must have the same physical volume identifier (PVID) configured on all hosts. Review Configuring PVIDs for a DB2 pureScale instance (AIX).  
• Three users are required to create the DB2 pureScale instance. Default users and group values can be used. Review Creating required users for a DB2 pureScale Feature installation.  
• To verify your environment, review the steps in Preinstallation checklist for DB2 pureScale Feature (AIX).  
• Check and verify you meet the installation prerequisites. Review Checking installation prerequisites with db2prereqcheck.  
Advanced pre-installation tasks:  
• IBM General Parallel File System (GPFS™) is the only supported file system. Prior to installing a DB2 pureScale environment, if your system already has GPFS installed, you must verify your existing configuration. Review User-managed file system support for DB2 pureScale environments. You can choose to pass the ownership of your existing GPFS file system to be managed by the DB2 pureScale environment. Review Manually allowing the DB2 installer to take over a user-managed GPFS cluster.  

Installation task | Choose one of these installation methods:  
• Install using the DB2 Setup wizard  
• Install using the db2_install command  
• Install using a response file
### Preinstallation of DB2 pureScale Feature (AIX)

To prepare your environment for the installation of the DB2 pureScale Feature in the supported AIX environments, you must perform several tasks to be able to complete the installation process successfully. Use the plan you created as a map for completing these tasks.

### Installation prerequisites for DB2 pureScale Feature (AIX)

Before you install IBM DB2 pureScale Feature for the first time, ensure you have created your DB2 pureScale Feature installation plan. Your installation plan helps ensure that your system meets the prerequisites and that you have performed the preinstallation tasks.

When planning your DB2 pureScale Feature installation, review the software, hardware, firmware, and storage hardware configuration options to ensure you meet the requirements.

This topic details the requirements for: software prerequisites (including operating system, OpenSSH, GPFS, and Tivoli SA MP), storage hardware, and hardware and firmware (network adapters, cables, switches).

### Software prerequisites

Before running the installation, or apply a fix pack with the `installFixPack` command, ensure that fixes are applied for your operating system.

#### Table 17. (continued)

<table>
<thead>
<tr>
<th>Task</th>
<th>Details</th>
</tr>
</thead>
</table>
| Performing post-installation tasks | - Register the license key (“Registering a DB2 product or feature license key using the db2licm command” on page 245)  
- If you did not create an instance during the installation, create one (“Creating a DB2 pureScale instance in installations without an instance” on page 246)  
- If you did not specify a host list during installation, add any member or CF that you required (“Adding new members or an additional cluster caching facility” on page 255)  
- Set up a Network Time Protocol Server (“Setting up a Network Time Protocol server” on page 78)  
- Configure members and CFs as Network Time Protocol clients (“Configuring hosts as Network Time Protocol clients” on page 77)  
- For faster fail-over support, you can optionally enable SCSI-3 PR (“Enabling SCSI-3 PR for DB2 pureScale Feature” on page 250)  
- Verifying your DB2 pureScale Feature installation and setup (“Verifying your DB2 pureScale installation and setup” on page 252) |

### Table 18. Software requirements - AIX operating system version and technology levels

<table>
<thead>
<tr>
<th>AIX version</th>
<th>Technology Level</th>
<th>Minimum Service Pack (SP) level</th>
<th>Required uDAPL level</th>
</tr>
</thead>
<tbody>
<tr>
<td>AIX 6.1</td>
<td>7</td>
<td>6</td>
<td>6.1.7.15</td>
</tr>
</tbody>
</table>
Table 18. Software requirements - AIX operating system version and technology levels (continued)

<table>
<thead>
<tr>
<th>AIX version</th>
<th>Technology Level</th>
<th>Minimum Service Pack (SP) level</th>
<th>Required uDAPL level</th>
</tr>
</thead>
<tbody>
<tr>
<td>AIX 6.1</td>
<td>8</td>
<td>2</td>
<td>6.1.8.15</td>
</tr>
<tr>
<td>AIX 6.1</td>
<td>9</td>
<td>1</td>
<td>6.1.9.0</td>
</tr>
<tr>
<td>AIX 7.1</td>
<td>1</td>
<td>6</td>
<td>7.1.1.15</td>
</tr>
<tr>
<td>AIX 7.1</td>
<td>2</td>
<td>2</td>
<td>7.1.2.15</td>
</tr>
<tr>
<td>AIX 7.1</td>
<td>3</td>
<td>1</td>
<td>7.1.3.0</td>
</tr>
</tbody>
</table>

Note:

1. IB networks and RoCE networks require uDAPL. Download and install the uDAPL package at the base Technology Level (not the uDAPL packages specific to a fix pack) from the AIX Web Download Pack Programs website, see https://www14.software.ibm.com/webapp/iwm/web/reg/signup.do?source=aixbp&lang=en_US&S_PKG=udapl. After installing the base uDAPL package, apply the appropriate uDAPL fix for the Technology Level from the IBM Support portal, see https://www-304.ibm.com/support/docview.wss?q1=U830315&dc=DB510&rs=1209&uid=isg1fileset664799651&cs=UTF-8&lang=en_US.

2. If the AIX system is running on a Technology Level with the minimum Service Pack specified in the table, all APARs listed in the row must be installed except for AIX APARs marked with an asterisk (*). The asterisk marked APARs are only required for DB2 pureScale environments with multiple switches. For a system that runs on a Technology Level with a later Service Pack, verify whether the APAR fix is included in the Service Pack level. The first Service Pack the APAR fix is included in is in the table next to the APAR in parentheses. To obtain fixes for the APARs for a system running a Service Pack higher than the minimum required and lower than the Service Pack the fix was first included in, see IBM Support Fix Central: http://www-933.ibm.com/support/fixcentral/.

3. Starting on AIX 6.1 TL9 and AIX 7.1 TL3, the uDAPL level required is the uDAPL level that is included in the AIX image. This is subject to change with respect to Technology Level and Service Pack level.

Required Software:

- OpenSSH level 4.5.0.5302 or higher
- For minimum C++ runtime level required, see “Additional installation considerations (AIX)” on page 67.

Note:

- GPFS:
  - On Version 10.5 Fix Pack 4, if you have IBM General Parallel File System (GPFS) already installed, it must be GPFS 3.5.0.17. The installation of DB2 pureScale Feature performs the update to the required level automatically.
  - On Version 10.5 Fix Pack 3 and earlier fix packs, if you have IBM General Parallel File System (GPFS) already installed, it must be GPFS 3.5.0.7.
- Tivoli SA MP:
- On Version 10.5 Fix Pack 4, if you have IBM Tivoli System Automation for Multiplatforms (Tivoli SA MP) already installed, it must be Tivoli SA MP 3.2.2.8. The installation of DB2 pureScale Feature upgrades existing Tivoli SA MP installations to this version level.
- On Version 10.5 Fix Pack 3 and earlier fix packs, if you have Tivoli SA MP already installed, it must be Tivoli SA MP Version 3.2.2.5.

- AIX workload partitions (WPARs) are not supported in a DB2 pureScale environment.

### Storage hardware requirements

DB2 pureScale Feature supports all storage area network (SAN) and directly attached shared block storage. Configuring DB2 cluster services managed shared storage is recommended for better resiliency. For more information about DB2 cluster services support, see the “Shared storage considerations” topic. The following storage hardware requirements must be met for DB2 pureScale Feature support.

<table>
<thead>
<tr>
<th>Table 19. Minimum and recommended free disk space</th>
</tr>
</thead>
<tbody>
<tr>
<td>Disk to extract installation</td>
</tr>
<tr>
<td>3 GB</td>
</tr>
<tr>
<td>Installation path</td>
</tr>
<tr>
<td>/tmp directory</td>
</tr>
<tr>
<td>/var directory</td>
</tr>
<tr>
<td>/usr directory</td>
</tr>
<tr>
<td>Instance home directory</td>
</tr>
</tbody>
</table>

The following shared disk space must be free for each file system:
- Instance shared files: 10 GB
- Data: dependent on your specific application needs
- Logs: dependent on the expectant number of transactions and the applications logging requirements

A fourth shared disk is required to configure as the DB2 cluster services tiebreaker disk.

### Hardware and firmware prerequisites

**Note:** Given the widely varying nature of such systems, IBM cannot practically guarantee to have tested on all possible systems or variations of systems. In the event of problem reports for which IBM deems reproduction necessary, IBM reserves the right to attempt problem reproduction on a system that may not match the system on which the problem was reported.

In Version 10.5 Fix Pack 4 and later fix packs, the DB2 pureScale Feature is supported on any rack mounted server or blade server if the network used for the cluster interconnect is specified to use a TCP/IP network instead of an RDMA network.

---

2. For better I/O performance, create a separate GPFS file system to hold your database and specify this shared disk on the create database command.
On an RDMA protocol network, the DB2 pureScale Feature is supported on any POWER7® compatible rack mounted server which supports one of these Ethernet RoCE or InfiniBand QDR adapters:

- PCIe2 2-Port 10GbE RoCE SFP+ Adapter with feature code EC27, EC28, EC29, EC30
- PCIe2 2-port 4X InfiniBand QDR Adapter with feature code 5283, 5285

On an RDMA protocol network, the DB2 pureScale Feature is supported on any POWER6® or POWER7 compatible rack mounted server in the DDR - InfiniBand support table, and, newer equivalent models supported by POWER.

On a TCP/IP protocol over Ethernet (TCP/IP) network, a DB2 pureScale environment requires only 1 high speed network for the DB2 cluster interconnect. Running your DB2 pureScale environment on a TCP/IP network can provide a faster setup for testing the technology. However, for the most demanding write-intensive data sharing workloads, an RDMA protocol over Converged Ethernet (RoCE) network can offer better performance.

InfiniBand (IB) networks and RoCE networks using RDMA protocol require two networks: one (public) Ethernet network and one (private) high speed communication network for communication between members and CFs. The high speed communication network must be an IB network, a RoCE network, or a TCP/IP network. A mixture of these high speed communication networks is not supported.

**Note:** Although a single Ethernet adapter is required on a host for the public network in a DB2 pureScale environment, you should set up Ethernet bonding for the network if you have two Ethernet adapters. Ethernet bonding (also known as channel bonding) is a setup where two or more network interfaces are combined. Ethernet bonding provides redundancy and better resilience in the event of Ethernet network failures. Refer to your Ethernet documentation for instructions on configuring Ethernet bonding.

The rest of this hardware and firmware prerequisites section applies to using RDMA protocol.

Cables and switches: the DB2 pureScale Feature is supported on any 10GE and QDR cable and switch that is supported by the POWER7 servers.

The communication adapter port can be:
- a RoCE network,
- an InfiniBand (IB) network.

To use a RoCE network all network adapters and switches must be capable of remote direct memory access (RDMA) over Converged Ethernet (RoCE).

The hardware and firmware requirements for IBM validated servers are listed in these tables later in this section:

- Server-specific hardware details:
  - RDMA over Converged Ethernet (RoCE) support
  - QDR - InfiniBand support
  - DDR - InfiniBand support
- Cable information:
  - 10GE cable information (1, 3 and 5 meters)
- IBM Qualified QSFP+ Cable Information for 10GE RoCE
- QDR IB cable information (1, 3, 5, 10, 30 meters)

- Switches:
  - IBM validated 10GE switches for RDMA
  - Supported InfiniBand network switches

Servers in a DB2 pureScale environment must use both an Ethernet network and high-speed communication adapter port.

*Table 20. Server-specific hardware details - IBM validated RDMA over Converged Ethernet (RoCE) support and required firmware level*

<table>
<thead>
<tr>
<th>Server</th>
<th>Minimum Required Platform Firmware level</th>
<th>PCIe Support for RoCE network adapters</th>
</tr>
</thead>
</table>
| IBM POWER7 780/HE (9179-MHC) | AM740_042_042 | PCIe2 2-Port 10GbE RoCE SFP+ Adapter (Feature code EC28) (Copper)  
PCle2 2-Port 10GbE RoCE SR Adapter (Feature code EC30) (Optical) |
| IBM POWER7 770/MR (9117-MMC) | AM740_042_042 | PCIe2 2-Port 10GbE RoCE SFP+ Adapter (Feature code EC28) (Copper)  
PCle2 2-Port 10GbE RoCE SR Adapter (Feature code EC30) (Optical) |
| IBM POWER7 780/HE (9179-MMD) | AM760_034_034 | PCIe2 2-Port 10GbE RoCE SFP+ Adapter (Feature code EC28) (Copper)  
PCle2 2-Port 10GbE RoCE SR Adapter (Feature code EC30) (Optical) |
| IBM POWER7 770/MR (9117-MMD) | AM760_034_034 | PCIe2 2-Port 10GbE RoCE SFP+ Adapter (Feature code EC28) (Copper)  
PCle2 2-Port 10GbE RoCE SR Adapter (Feature code EC30) (Optical) |
Table 20. Server-specific hardware details - IBM validated RDMA over Converged Ethernet (RoCE) support and required firmware level (continued)

<table>
<thead>
<tr>
<th>Server</th>
<th>Minimum Required Platform Firmware level</th>
<th>PCIe Support for RoCE network adapters</th>
</tr>
</thead>
<tbody>
<tr>
<td>IBM POWER7 720 1S (8202-E4C with optional low-profile slots)</td>
<td>AL740_043_042</td>
<td>PCIe2 2-Port 10GbE RoCE SFP+ Adapter (Feature code EC28) (Copper)</td>
</tr>
<tr>
<td></td>
<td></td>
<td>PCIe2 2-Port 10GbE RoCE SR Adapter (Feature code EC30) (Optical)</td>
</tr>
<tr>
<td></td>
<td></td>
<td>PCIe2 Low Profile 2-Port 10GbE RoCE SFP+ Adapter (Feature code EC27) (Copper) in the PCIe Newcombe Riser Card (Feature code 5685)</td>
</tr>
<tr>
<td></td>
<td></td>
<td>PCIe2 Low Profile 2-Port 10GbE RoCE SR Adapter (Feature code EC29) (Optical) in the PCIe Newcombe Riser Card (Feature code 5685)</td>
</tr>
<tr>
<td>IBM POWER7 740 2S (8205-E6C with optional low-profile slots)</td>
<td>AL740_043_042</td>
<td>PCIe2 2-Port 10GbE RoCE SFP+ Adapter (Feature code EC28) (Copper)</td>
</tr>
<tr>
<td></td>
<td></td>
<td>PCIe2 2-Port 10GbE RoCE SR Adapter (Feature code EC30) (Optical)</td>
</tr>
<tr>
<td></td>
<td></td>
<td>PCIe2 Low Profile 2-Port 10GbE RoCE SFP+ Adapter (Feature code EC27) (Copper) in the PCIe Newcombe Riser Card (Feature code 5685)</td>
</tr>
<tr>
<td></td>
<td></td>
<td>PCIe2 Low Profile 2-Port 10GbE RoCE SR Adapter (Feature code EC29) (Optical) in the PCIe Newcombe Riser Card (Feature code 5685)</td>
</tr>
<tr>
<td>IBM POWER7 710 1S (8231-E1C)</td>
<td>AL740_043_042</td>
<td>PCIe2 Low Profile 2-Port 10GbE RoCE SFP+ Adapter (Feature code EC27) (Copper)</td>
</tr>
<tr>
<td></td>
<td></td>
<td>PCIe2 Low Profile 2-Port 10GbE RoCE SR Adapter (Feature code EC29) (Optical)</td>
</tr>
<tr>
<td>IBM POWER7 730 2S (8231-E2C)</td>
<td>AL740_043_042</td>
<td>PCIe2 Low Profile 2-Port 10GbE RoCE SFP+ Adapter (Feature code EC27) (Copper)</td>
</tr>
<tr>
<td></td>
<td></td>
<td>PCIe2 Low Profile 2-Port 10GbE RoCE SR Adapter (Feature code EC29) (Optical)</td>
</tr>
</tbody>
</table>
### Table 20. Server-specific hardware details - IBM validated RDMA over Converged Ethernet (RoCE) support and required firmware level (continued)

<table>
<thead>
<tr>
<th>Server</th>
<th>Minimum Required Platform Firmware level</th>
<th>PCIe Support for RoCE network adapters</th>
</tr>
</thead>
<tbody>
<tr>
<td>IBM Flex System® p260 Compute Node (7895-22X)</td>
<td>AF763_042</td>
<td>EN4132 2-port 10Gb RoCE Adapter (Feature code EC26)</td>
</tr>
<tr>
<td>IBM Flex System p260 Compute Node (7895-23X)</td>
<td>AF763_042</td>
<td>EN4132 2-port 10Gb RoCE Adapter (Feature code EC26)</td>
</tr>
<tr>
<td>IBM Flex System p460 Compute Node (7895-42X)</td>
<td>AF763_042</td>
<td>EN4132 2-port 10Gb RoCE Adapter (Feature code EC26)</td>
</tr>
</tbody>
</table>

**Note:** RoCE adapters do not support virtualization. Each LPAR requires a dedicated RoCE adapter. For example, if a machine has two LPARs (one for CF and one for member), each of these LPARs must have its own dedicated RoCE adapter.

### Table 21. Server-specific hardware details for IBM validated QDR - InfiniBand support and required firmware level

<table>
<thead>
<tr>
<th>Server</th>
<th>Minimum Required Platform Firmware level</th>
<th>PCIe2 Dual port QDR InfiniBand Channel adapter</th>
</tr>
</thead>
<tbody>
<tr>
<td>IBM POWER7 780/HE (9179-MHC)</td>
<td>AM740_042_042</td>
<td>PCIe2 2-port 4X InfiniBand QDR Adapter (Feature code: 5285)</td>
</tr>
<tr>
<td>IBM POWER7 770/MR (9117-MMC)</td>
<td>AM740_042_042</td>
<td>PCIe2 2-port 4X InfiniBand QDR Adapter (Feature code: 5285)</td>
</tr>
<tr>
<td>IBM POWER7 740 2S (8205-E6C with optional low-profile slots)</td>
<td>AL740_043_042</td>
<td>PCIe2 2-port 4X InfiniBand QDR Adapter (Feature code: 5285), or PCIe2 Low Profile 2-port 4X InfiniBand QDR Adapter (Feature code: 5283) in the PCIe Newcombe Riser Card (Feature code: 5685), or both</td>
</tr>
<tr>
<td>IBM POWER7 740 (8205-E6B) with Newcombe (optional low-profile Gen2 slots)</td>
<td>AL720_102</td>
<td>PCIe2 Low Profile 2-port 4X InfiniBand QDR Adapter (Feature code: 5283) in the PCIe Newcombe Riser Card (Feature code: 5685)</td>
</tr>
<tr>
<td>IBM POWER7 710 (8231-E1C)</td>
<td>AL740_043_042</td>
<td>PCIe2 Low Profile 2-port 4X InfiniBand QDR Adapter (Feature code: 5283) in the PCIe Newcombe Riser Card (Feature code: 5685)</td>
</tr>
<tr>
<td>IBM POWER7 720 (8202-E4B)</td>
<td>AL730_066_035</td>
<td>PCIe2 Low Profile 2-port 4X InfiniBand QDR Adapter (Feature code: 5283) in the PCIe Newcombe Riser Card (Feature code: 5685)</td>
</tr>
</tbody>
</table>
Table 21. Server-specific hardware details for IBM validated QDR - InfiniBand support and required firmware level (continued)

<table>
<thead>
<tr>
<th>Server</th>
<th>Minimum Required Platform Firmware level</th>
<th>PCIe2 Dual port QDR InfiniBand Channel adapter</th>
</tr>
</thead>
<tbody>
<tr>
<td>IBM POWER7 720 (8202-E4C)</td>
<td>AL740_043_042</td>
<td>PCIe2 2-port 4x InfiniBand QDR Adapter (Feature code: 5285), or PCIe2 Low Profile 2-port 4x InfiniBand QDR Adapter (Feature code: 5283) in the PCIe Newcombe Riser Card (Feature code: 5685), or both</td>
</tr>
<tr>
<td>IBM POWER7 730 2S (8231-E2C)</td>
<td>AL740_043_042</td>
<td>PCIe2 Low Profile 2-port 4x InfiniBand QDR Adapter (Feature code: 5283) in the PCIe Newcombe Riser Card (Feature Code: 5685)</td>
</tr>
</tbody>
</table>

Note:

- Although the purchasing of QDR IB switches is no longer available through IBM, DB2 for Linux, UNIX, and Windows still supports configurations with QDR IB switches supported by Intel.
- QDR IB adapters do not support virtualization. Each LPAR requires a dedicated QDR IB adapter. For example, if a machine has two LPARs (one for CF and one for member), each of these LPARs must have its own dedicated QDR IB adapter.

Table 22. Server-specific hardware details for IBM validated DDR - InfiniBand support and required firmware level

<table>
<thead>
<tr>
<th>Server</th>
<th>Minimum Required Platform Firmware level</th>
<th>InfiniBand network adapter, GX Dual-port 12x Channel Attach - DDR InfiniBand Channel adapter</th>
<th>InfiniBand Channel conversion cables</th>
</tr>
</thead>
<tbody>
<tr>
<td>IBM POWER7 795 (9119-FHB) *</td>
<td>AH720_102 or higher</td>
<td>Feature Code 1816</td>
<td>12x to 4x (Feature Code 1828, 1841, or 1854)</td>
</tr>
<tr>
<td>IBM POWER7 780 (9179-MHB) *</td>
<td>AM720_102 or higher</td>
<td>Feature Code 1808</td>
<td>12x to 4x (Feature Code 1828, 1841, or 1854)</td>
</tr>
<tr>
<td>IBM POWER7 780 (9179-MHC) *</td>
<td>AM740_042 or higher</td>
<td>Feature Code 1808</td>
<td>12x to 4x (Feature Code 1828, 1841, or 1854)</td>
</tr>
<tr>
<td>IBM POWER7 770 (9117-AMBB) *</td>
<td>AM720_102 or higher</td>
<td>Feature Code 1808</td>
<td>12x to 4x (Feature Code 1828, 1841, or 1854)</td>
</tr>
<tr>
<td>IBM POWER7 770 (9117-MMC) *</td>
<td>AM740_042 or higher</td>
<td>Feature Code 1808</td>
<td>12x to 4x (Feature Code 1828, 1841, or 1854)</td>
</tr>
<tr>
<td>IBM POWER7 750 (8233-E8B)</td>
<td>AL730_049 or higher</td>
<td>Feature Code 5609</td>
<td>12x to 4x (Feature Code 1828, 1841, or 1854)</td>
</tr>
</tbody>
</table>
### Table 22. Server-specific hardware details for IBM validated DDR - InfiniBand support and required firmware level (continued)

<table>
<thead>
<tr>
<th>Server</th>
<th>Minimum Required Platform Firmware level</th>
<th>InfiniBand network adapter, GX Dual-port 12x Channel Attach - DDR InfiniBand Channel adapter</th>
<th>InfiniBand Channel conversion cables</th>
</tr>
</thead>
<tbody>
<tr>
<td>IBM POWER7 740 (8205-E6C)</td>
<td>AL720_102 or higher Feature Code EJ04</td>
<td>12x to 4x (Feature Code 1828, 1841, or 1854)</td>
<td></td>
</tr>
<tr>
<td>IBM POWER7 740 (8205-E6B)</td>
<td>AL720_102 or higher Feature Code 5615</td>
<td>12x to 4x (Feature Code 1828, 1841, or 1854)</td>
<td></td>
</tr>
<tr>
<td>IBM POWER7 730 (8231-E2B)</td>
<td>AL720_102 or higher Feature Code 5266</td>
<td>4x to 4x cables (Feature Code 3246)</td>
<td></td>
</tr>
<tr>
<td>IBM POWER7 720 (8202-E4C)</td>
<td>AL720_102 or higher Feature Code EJ04</td>
<td>12x to 4x (Feature Code 1828, 1841, or 1854)</td>
<td></td>
</tr>
<tr>
<td>IBM POWER7 720 (8202-E4B)</td>
<td>AL720_102 or higher Feature Code 5615</td>
<td>12x to 4x (Feature Code 1828, 1841, or 1854)</td>
<td></td>
</tr>
<tr>
<td>IBM POWER7 710 (8231-E2B)</td>
<td>AL720_102 or higher Feature Code 5266</td>
<td>4x to 4x cables (Feature Code 3246)</td>
<td></td>
</tr>
<tr>
<td>IBM POWER6 595 (9119-FHA)</td>
<td>EH350_071 or higher Feature Code 1816</td>
<td>12x to 4x (Feature Code 1828, 1841, or 1854)</td>
<td></td>
</tr>
<tr>
<td>IBM POWER6 550 Express (8204-E8A)</td>
<td>EL350_071 or higher Feature Code 5609</td>
<td>12x to 4x (Feature Code 1828, 1841, or 1854)</td>
<td></td>
</tr>
</tbody>
</table>

**Note:**

1. Although the purchasing of DDR IB hardware is no longer available through IBM, DB2 for Linux, UNIX, and Windows still supports configurations with DDR IB.
2. When acquiring systems, consider the I/O ports available and future workloads for greater flexibility and scalability. The servers marked with an asterisk (*) are designed for enterprise applications. For more information about selecting the hardware, see “Site and hardware planning” in the IBM System Hardware documentation: [http://publib.boulder.ibm.com/infocenter/powersys/v3r1m5/index.jsp](http://publib.boulder.ibm.com/infocenter/powersys/v3r1m5/index.jsp).
3. InfiniBand Channel conversion cables are available in multiple lengths, each with a different product feature code (FC). Some different 12x to 4x InfiniBand Channel conversion cable lengths available are 1.5 m (FC 1828), 3 m (FC 1841), and 10 m (FC 1854). Your data center layout and the relative location of the hardware in the DB2 pureScale environment are factors that must be considered when selecting the cable length.

**10GE Cable Information:**
Table 23. 10GE cable information (1, 3 and 5 meters)

<table>
<thead>
<tr>
<th>Feature Code number</th>
<th>1 meter</th>
<th>3 meter</th>
<th>5 meter</th>
</tr>
</thead>
<tbody>
<tr>
<td>EN01</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>EN02</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>EN03</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Note:

- IBM Qualified Copper SFP+ cables or standard 10-Gb SR optical cabling (up to 300 meter cable length) can be used for connecting RoCE adapters to the 10GE switches.

Table 24. IBM Qualified QSFP+ Cable Information for 10GE RoCE

<table>
<thead>
<tr>
<th>Feature Code number</th>
<th>1 meter</th>
<th>3 meter</th>
</tr>
</thead>
<tbody>
<tr>
<td>EB2B</td>
<td></td>
<td></td>
</tr>
<tr>
<td>EB2H</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Note:

- IBM Qualified QSFP+ cables can be used as inter-switch links between POWER Flex System 10GE switches.

Table 25. QDR IB cable information (1, 3, 5, 10, 30 meters)

<table>
<thead>
<tr>
<th>Feature Code number</th>
<th>1 meter (copper)</th>
<th>3 meter (copper)</th>
<th>5 meter (copper)</th>
<th>10 meter (optical)</th>
<th>30 meter (optical)</th>
</tr>
</thead>
<tbody>
<tr>
<td>3287</td>
<td>3288</td>
<td>3289</td>
<td>3290</td>
<td>3293</td>
<td></td>
</tr>
</tbody>
</table>

In general, any 10GE switch that supports global pause flow control, as specified by IEEE 802.3x is also supported.

Table 26. IBM validated 10GE switches for RDMA

<table>
<thead>
<tr>
<th>IBM Validated Switch</th>
</tr>
</thead>
<tbody>
<tr>
<td>Blade Network Technologies® RackSwitch™ G8124</td>
</tr>
<tr>
<td>Juniper Networks QFX3500 Switch</td>
</tr>
</tbody>
</table>

Note:

- IBM Qualified Copper SFP+ cables or standard 10-Gb SR optical cabling (up to 300 meter cable length) can be used as inter-switch links. Cables that are 3 meter or 7 meter SFP+ cables supplied by Juniper can be used between Juniper switches.
- For the configuration and the features that are required to be enabled and disabled, see “Configuring switch failover for a DB2 pureScale environment on a RoCE network (AIX)” on page 194. However, the exact setup instructions might differ from what is documented in the switch section, which is based on the IBM validated switches. Refer to the switch user manual for details.

Table 27. Supported InfiniBand network switches

<table>
<thead>
<tr>
<th>InfiniBand switch</th>
<th>Intel model number</th>
<th>Number of ports</th>
<th>Type</th>
<th>Required rack space</th>
</tr>
</thead>
<tbody>
<tr>
<td>IBM 7874-024</td>
<td>9024</td>
<td>24</td>
<td>4x DDR InfiniBand Edge Switch</td>
<td>1U</td>
</tr>
</tbody>
</table>
Table 27. Supported InfiniBand network switches (continued)

<table>
<thead>
<tr>
<th>InfiniBand switch</th>
<th>Intel model number</th>
<th>Number of ports</th>
<th>Type</th>
<th>Required rack space</th>
</tr>
</thead>
<tbody>
<tr>
<td>IBM 7874-040</td>
<td>9040</td>
<td>48</td>
<td>4x DDR InfiniBand Fabric Director Switch</td>
<td>4U</td>
</tr>
<tr>
<td>IBM 7874-120</td>
<td>9102</td>
<td>128</td>
<td>4x DDR InfiniBand Fabric Director Switch</td>
<td>7U</td>
</tr>
<tr>
<td>IBM 7874-240</td>
<td>9240</td>
<td>288</td>
<td>4x DDR InfiniBand Fabric Director Switch</td>
<td>14U</td>
</tr>
<tr>
<td>IBM 7874-036</td>
<td>12200</td>
<td>36</td>
<td>QDR InfiniBand Switch</td>
<td>1U</td>
</tr>
<tr>
<td>IBM 7874-072</td>
<td>12800-040</td>
<td>72</td>
<td>QDR InfiniBand Switch</td>
<td>5U</td>
</tr>
<tr>
<td>IBM 7874-324</td>
<td>12800-180</td>
<td>324</td>
<td>QDR InfiniBand Switch</td>
<td>14U</td>
</tr>
</tbody>
</table>

Note:
- All of the InfiniBand switches listed in the previous table must use the embedded subnet management functionality. When ordering InfiniBand switches from Intel, management modules must be purchased for the switch.
- Although the purchasing of IB switches is no longer available through IBM, DB2 for Linux, UNIX, and Windows still supports configurations with IB switches supported by Intel.
- If using two switches in the DB2 pureScale environment, two or more 4x to 4x inter-switch links (ISL) are required. To help with performance and fault tolerance to inter-switch link failures, use half the number of inter-switch link cables as there are total communication adapter ports connected from CFs and members to the switches. For example, in a two switch DB2 pureScale environment where the primary and secondary CF each has four cluster interconnect netnames, and there are four members, use 6 inter-switch links \((6 = (2 \times 4 + 4) / 2)\). Choose 4x to 4x InfiniBand ISL cables of appropriate length for your network environment.

DDR and QDR InfiniBand network switch types cannot be intermixed. The same type of switch, adapter and cables must be used in a cluster. A server using a DDR IB adapter must use a DDR type switch and the corresponding cables. A server using a QDR IB adapter must use a QDR type switch and the corresponding cables.

**Configuring communication adapter ports and switches (AIX)**

The topics in this section detail how to configure communication adapter ports and switches on supported AIX operating systems. The configuration process is dependent on your network.

When planning your DB2 pureScale Feature installation, planning your network configuration is a preinstallation step.
DB2 cluster services port usage information

DB2 cluster services includes technology from IBM Tivoli System Automation for Multiplatforms (Tivoli SA MP) software, IBM Reliable Scalable Clustering Technology (RSCT) software, and IBM General Parallel File System (GPFS) software.

For DB2 pureScale Feature, these GPFS and RSCT ports must be kept open:

**Table 28. GPFS port usage**

<table>
<thead>
<tr>
<th>Service name</th>
<th>Port number</th>
<th>Protocols</th>
</tr>
</thead>
<tbody>
<tr>
<td>mmfsd (mmfsd64)</td>
<td>1191(^2)</td>
<td>TCP/IP</td>
</tr>
<tr>
<td>mmsdrserv</td>
<td>1191(^2)</td>
<td>TCP/IP</td>
</tr>
</tbody>
</table>

**Note:**

2. This port number can be customized. The default value is shown.

**Table 29. RSCT port usage**

<table>
<thead>
<tr>
<th>Service name</th>
<th>Port number</th>
<th>Protocols</th>
</tr>
</thead>
<tbody>
<tr>
<td>cthats</td>
<td>12347(^3)</td>
<td>UDP</td>
</tr>
<tr>
<td>cthags</td>
<td>12348(^3)</td>
<td>UDP</td>
</tr>
<tr>
<td>rmc</td>
<td>657(^4)</td>
<td>UDP</td>
</tr>
<tr>
<td>rmc</td>
<td>657(^4)</td>
<td>TCP</td>
</tr>
</tbody>
</table>

**Note:**

1. RSCT includes Tivoli SA MP.
3. This port number can be customized. The default value is shown.
4. This port number is not configurable.

**Network topology configuration support for DB2 pureScale environments**

IBM DB2 pureScale Feature supports multiple communication adapter ports on the cluster caching facilities (CFs) and members.

Multiple communication adapter ports enable DB2 support of network topologies with either one or two switches. A one-switch multiple communication adapter port configuration increases the throughput of requests. A two-switch configuration helps with increased throughput and high availability. DB2 pureScale environments do not require multiple communication adapter ports however, multiple communication adapter ports do help with resiliency and high availability.

**Requirements for using multiple communication adapter ports**

Multiple communication adapter ports are supported by DB2 pureScale Feature in the one-switch and two-switch configurations. The rules that apply to both configurations are as follows:

- Multiple communication adapter ports are supported on SLES, RHEL 6.1 and AIX on RoCE networks and InfiniBand networks.
• For an optimal high availability and performance configuration for production systems, members must reside in their own host or LPAR.

• The maximum number of communication adapter ports supported is four. The two validated and supported configurations for using multiple communication adapter ports are:
  – Four physical communication adapters, with one adapter port used by the CF or member on each adapter.
  – Two physical communication adapters, with two adapter ports on each adapter used by the CF or member.

Note: You can enhance high availability of adapter by using multiple physical communication adapters to connect to more than one switch. Using multiple communication adapter ports improves throughput.

• During installation and configuration, the cluster interconnect netnames you specify in the DB2 Setup wizard, or with the `db2icrt` and `db2iupdt` commands, are updated in the node configuration file, `db2nodes.cfg`. Host names that are not selected will not be listed in `db2nodes.cfg`.

• At least one switch is required in a DB2 pureScale environment.

• Two switches are required to support switch failover in a DB2 pureScale environment.

• IP subnets
  1. Each communication adapter port must be on a different subnetwork, also referred to as a subnet.
  2. If there are an equal number of communication adapter ports, each CF or member must be on the same set of subnets.
  3. If one CF server or member has fewer adapter ports than another, the one with more adapter ports must be on all the subnets as the CF or member with fewer adapter ports is on.
  4. If your members have only a single adapter, the communication adapter ports on all members must be on the same IP subnet. For simplicity, only use the same the IP subnet of the first communication adapter port of the CF. Members do not need to be on different IP subnets for availability reasons (adapter or switch failure) because the high speed communication between members and CFs through the switches uses different address resolution protocol than traditional interconnect (for example, Ethernet).
  5. If you have multiple adapters on members and CFs, see Figure 2.
  6. The netmask must be the same for all CFs and members.
  7. Communication adapter ports that are used by applications other than DB2 applications must use a different subnet than any member or CF on the host.

One-switch configuration with multiple communication adapter ports

All CF and member hosts in a one-switch configuration are connected to the same switch by multiple communication adapter ports. The one-switch configuration is the simplest DB2 pureScale environment with multiple communication adapter ports to set up. The redundant communication adapter ports connecting each CF or member to the switch increases the bandwidth and the redundant adapter ports improve fault tolerance in the event one of the links fail. As long as a CF or member has one functional communication adapter port and a public Ethernet connection the CF or member remains operational. The following table is one-switch network topology example with multiple communication adapter ports to each CFs.
Table 29. Multiple communication adapter ports on CF hosts and members with 1 switch

<table>
<thead>
<tr>
<th>Host</th>
<th>Cluster interconnect adapter</th>
<th>Adapter port</th>
<th>Network interface name</th>
<th>Cluster interconnect netname</th>
<th>IP address</th>
<th>Subnetwork mask (Netmask)</th>
<th>Subnet</th>
</tr>
</thead>
<tbody>
<tr>
<td>PrimaryCF</td>
<td>iba0</td>
<td>0</td>
<td>ib0</td>
<td>PrimaryCF-netname1</td>
<td>10.111.0.1</td>
<td>255.255.255.0</td>
<td>10.111.0.0</td>
</tr>
<tr>
<td>PrimaryCF</td>
<td>iba0</td>
<td>1</td>
<td>ib1</td>
<td>PrimaryCF-netname2</td>
<td>10.111.1.1</td>
<td>255.255.255.0</td>
<td>10.111.1.0</td>
</tr>
<tr>
<td>PrimaryCF</td>
<td>iba1</td>
<td>0</td>
<td>ib2</td>
<td>PrimaryCF-netname3</td>
<td>10.111.2.1</td>
<td>255.255.255.0</td>
<td>10.111.2.0</td>
</tr>
<tr>
<td>PrimaryCF</td>
<td>iba1</td>
<td>1</td>
<td>ib3</td>
<td>PrimaryCF-netname4</td>
<td>10.111.3.1</td>
<td>255.255.255.0</td>
<td>10.111.3.0</td>
</tr>
<tr>
<td>SecondaryCF</td>
<td>iba0</td>
<td>0</td>
<td>ib0</td>
<td>SecondaryCF-netname1</td>
<td>10.111.0.2</td>
<td>255.255.255.0</td>
<td>10.111.0.0</td>
</tr>
<tr>
<td>SecondaryCF</td>
<td>iba0</td>
<td>1</td>
<td>ib1</td>
<td>SecondaryCF-netname2</td>
<td>10.111.1.2</td>
<td>255.255.255.0</td>
<td>10.111.1.0</td>
</tr>
<tr>
<td>SecondaryCF</td>
<td>iba1</td>
<td>0</td>
<td>ib2</td>
<td>SecondaryCF-netname3</td>
<td>10.111.2.2</td>
<td>255.255.255.0</td>
<td>10.111.2.0</td>
</tr>
<tr>
<td>SecondaryCF</td>
<td>iba1</td>
<td>1</td>
<td>ib3</td>
<td>SecondaryCF-netname4</td>
<td>10.111.3.2</td>
<td>255.255.255.0</td>
<td>10.111.3.0</td>
</tr>
<tr>
<td>Member0</td>
<td>iba0</td>
<td>0</td>
<td>ib0</td>
<td>Member0-netname1</td>
<td>10.111.0.101</td>
<td>255.255.255.0</td>
<td>10.111.0.0</td>
</tr>
<tr>
<td>Member0</td>
<td>iba1</td>
<td>0</td>
<td>ib1</td>
<td>Member0-netname2</td>
<td>10.111.1.101</td>
<td>255.255.255.0</td>
<td>10.111.1.0</td>
</tr>
<tr>
<td>Member1</td>
<td>iba0</td>
<td>0</td>
<td>ib0</td>
<td>Member1-netname1</td>
<td>10.111.0.102</td>
<td>255.255.255.0</td>
<td>10.111.0.0</td>
</tr>
<tr>
<td>Member1</td>
<td>iba1</td>
<td>0</td>
<td>ib1</td>
<td>Member1-netname2</td>
<td>10.111.1.102</td>
<td>255.255.255.0</td>
<td>10.111.1.0</td>
</tr>
<tr>
<td>Member2</td>
<td>iba0</td>
<td>0</td>
<td>ib0</td>
<td>Member2-netname1</td>
<td>10.111.0.103</td>
<td>255.255.255.0</td>
<td>10.111.0.0</td>
</tr>
<tr>
<td>Member2</td>
<td>iba1</td>
<td>0</td>
<td>ib1</td>
<td>Member2-netname2</td>
<td>10.111.1.103</td>
<td>255.255.255.0</td>
<td>10.111.1.0</td>
</tr>
<tr>
<td>Member3</td>
<td>iba0</td>
<td>0</td>
<td>ib0</td>
<td>Member3-netname1</td>
<td>10.111.0.104</td>
<td>255.255.255.0</td>
<td>10.111.0.0</td>
</tr>
<tr>
<td>Member3</td>
<td>iba1</td>
<td>0</td>
<td>ib1</td>
<td>Member3-netname2</td>
<td>10.111.1.104</td>
<td>255.255.255.0</td>
<td>10.111.1.0</td>
</tr>
</tbody>
</table>

Figure 22. The 2 CFs and four members connect to one switch.
Note: Because IPoIB uses different address resolution protocol than other traditional interconnect (such as Ethernet), there is no requirement and benefit of putting members in different IP subnets in terms of availability of members in the case of adapter or switch failure.

Two-switch configuration with multiple communication adapter ports

The two-switch configuration improves network resiliency over the one-switch configuration. If a switch fails, the second switch reduces the risk of a critical failure. Additional setup requirements for a two-switch configuration are as follows:

- Half of the communication adapter ports must be connected to each switch.
- The switches must be connected to each other by two or more inter-switch links. Connect the two switches together by half the total number of cables that connect CFs and members, members to the switches to improve bandwidth and fault tolerance.
- Switch failover capability must be configured for the switch so that if one switch fails, the surviving switch and hosts connected to it are not impacted.
- Distribute the members evenly between the switches so that each switch is cabled to the same number of members.

Connect each CF or member adapter port with the same IP subnetwork to the same switch. If both ports of the same physical adapter are used, configure the adapter interface so that a port from the adapter is connected to each switch. By connecting to each switch by multiple adapters the risk posed by a switch or adapter failure is reduced:

- If an adapter of a CF or member fails, it can still communicate with each switch through the other surviving adapter, and a subsequent switch failure would not bring down the DB2 pureScale environment.
- If a switch fails, a subsequent adapter failure on a CF would still leave the primary and secondary CF intact.

The following table is two-switch network topology example with multiple communication adapter ports to each CF and member.

<table>
<thead>
<tr>
<th>Host</th>
<th>Cluster interconnect adapter</th>
<th>Adapter port</th>
<th>Network interface name</th>
<th>Cluster interconnect netname</th>
<th>Connected to switch</th>
<th>IP address</th>
<th>Subnetwork mask (Netmask)</th>
<th>Subnet</th>
</tr>
</thead>
<tbody>
<tr>
<td>PrimaryCF</td>
<td>iba0</td>
<td>0</td>
<td>ib0</td>
<td>PrimaryCF-netname1</td>
<td>1</td>
<td>10.222.0.1</td>
<td>255.255.255.0</td>
<td>10.222.0.0</td>
</tr>
<tr>
<td>PrimaryCF</td>
<td>iba0</td>
<td>1</td>
<td>ib1</td>
<td>PrimaryCF-netname2</td>
<td>2</td>
<td>10.222.1.1</td>
<td>255.255.255.0</td>
<td>10.222.1.0</td>
</tr>
<tr>
<td>PrimaryCF</td>
<td>iba1</td>
<td>0</td>
<td>ib2</td>
<td>PrimaryCF-netname3</td>
<td>1</td>
<td>10.222.2.1</td>
<td>255.255.255.0</td>
<td>10.222.2.0</td>
</tr>
<tr>
<td>PrimaryCF</td>
<td>iba1</td>
<td>1</td>
<td>ib3</td>
<td>PrimaryCF-netname4</td>
<td>2</td>
<td>10.222.3.1</td>
<td>255.255.255.0</td>
<td>10.222.3.0</td>
</tr>
<tr>
<td>SecondaryCF</td>
<td>iba0</td>
<td>0</td>
<td>ib0</td>
<td>SecondaryCF-netname1</td>
<td>1</td>
<td>10.222.0.2</td>
<td>255.255.255.0</td>
<td>10.222.0.0</td>
</tr>
<tr>
<td>SecondaryCF</td>
<td>iba0</td>
<td>1</td>
<td>ib1</td>
<td>SecondaryCF-netname2</td>
<td>2</td>
<td>10.222.1.2</td>
<td>255.255.255.0</td>
<td>10.222.1.0</td>
</tr>
<tr>
<td>SecondaryCF</td>
<td>iba1</td>
<td>0</td>
<td>ib2</td>
<td>SecondaryCF-netname3</td>
<td>1</td>
<td>10.222.2.2</td>
<td>255.255.255.0</td>
<td>10.222.2.0</td>
</tr>
<tr>
<td>SecondaryCF</td>
<td>iba1</td>
<td>1</td>
<td>ib3</td>
<td>SecondaryCF-netname4</td>
<td>2</td>
<td>10.222.3.2</td>
<td>255.255.255.0</td>
<td>10.222.3.0</td>
</tr>
<tr>
<td>Member0</td>
<td>iba0</td>
<td>0</td>
<td>ib0</td>
<td>Member0-netname1</td>
<td>1</td>
<td>10.222.0.101</td>
<td>255.255.255.0</td>
<td>10.222.0.0</td>
</tr>
<tr>
<td>Member0</td>
<td>iba0</td>
<td>1</td>
<td>ib1</td>
<td>Member0-netname2</td>
<td>2</td>
<td>10.222.1.101</td>
<td>255.255.255.0</td>
<td>10.222.1.0</td>
</tr>
</tbody>
</table>
### Configurations without multiple communication adapter ports

The following section is for illustration purposes. Configurations without multiple communication adapter ports do not offer redundancy on the switch.

In DB2 pureScale environments without multiple communication adapter ports, all member and CF communication adapter ports must be on the same subnet. As additional members are added, more CF resources are required to handle the members requests. If the number or amount of time members wait for CFs as members are added start to affect service level agreements of applications, consider adopting a multiple communication adapter ports topology.

The following table contains an example network topology of a DB2 pureScale environment with a single communication adapter port to each CF and member.

#### Table 30. Multiple communication adapter ports on CFs and members with two switches (continued)

<table>
<thead>
<tr>
<th>Host</th>
<th>Cluster interconnect adapter</th>
<th>Adapter port</th>
<th>Network interface name</th>
<th>Cluster interconnect netname</th>
<th>Connected to switch</th>
<th>IP address</th>
<th>Subnetwork mask (Netmask)</th>
<th>Subnet</th>
</tr>
</thead>
<tbody>
<tr>
<td>Member1</td>
<td>iba0</td>
<td>0</td>
<td>ib0</td>
<td>Member1-netname1</td>
<td>1</td>
<td>10.222.0.102</td>
<td>255.255.255.0</td>
<td>10.222.0.0</td>
</tr>
<tr>
<td>Member1</td>
<td>iba0</td>
<td>1</td>
<td>ib1</td>
<td>Member1-netname2</td>
<td>2</td>
<td>10.222.1.102</td>
<td>255.255.255.0</td>
<td>10.222.1.0</td>
</tr>
<tr>
<td>Member2</td>
<td>iba0</td>
<td>0</td>
<td>ib0</td>
<td>Member2-netname1</td>
<td>1</td>
<td>10.222.0.103</td>
<td>255.255.255.0</td>
<td>10.222.0.0</td>
</tr>
<tr>
<td>Member2</td>
<td>iba0</td>
<td>1</td>
<td>ib1</td>
<td>Member2-netname2</td>
<td>2</td>
<td>10.222.1.103</td>
<td>255.255.255.0</td>
<td>10.222.1.0</td>
</tr>
<tr>
<td>Member3</td>
<td>iba0</td>
<td>0</td>
<td>ib0</td>
<td>Member3-netname1</td>
<td>1</td>
<td>10.222.0.104</td>
<td>255.255.255.0</td>
<td>10.222.0.0</td>
</tr>
<tr>
<td>Member3</td>
<td>iba0</td>
<td>1</td>
<td>ib1</td>
<td>Member3-netname2</td>
<td>2</td>
<td>10.222.1.104</td>
<td>255.255.255.0</td>
<td>10.222.1.0</td>
</tr>
</tbody>
</table>

**Figure 23. The 2 CFs and four members connect to two switches.**
Table 31. Single communication adapter port with 1 switch

<table>
<thead>
<tr>
<th>Host</th>
<th>Cluster interconnect adapter</th>
<th>Adapter port</th>
<th>Network interface name</th>
<th>Cluster interconnect netname</th>
<th>IP address</th>
<th>Subnetwork mask (Netmask)</th>
<th>Subnet</th>
</tr>
</thead>
<tbody>
<tr>
<td>PrimaryCF</td>
<td>iba0</td>
<td>0</td>
<td>ib0</td>
<td>PrimaryCF-netname1</td>
<td>10.123.0.1</td>
<td>255.255.255.0</td>
<td>10.123.0.0</td>
</tr>
<tr>
<td>SecondaryCF</td>
<td>iba0</td>
<td>0</td>
<td>ib0</td>
<td>SecondaryCF-netname1</td>
<td>10.123.0.2</td>
<td>255.255.255.0</td>
<td>10.123.0.0</td>
</tr>
<tr>
<td>Member0</td>
<td>iba0</td>
<td>0</td>
<td>ib0</td>
<td>Member0-netname</td>
<td>10.123.0.101</td>
<td>255.255.255.0</td>
<td>10.123.0.0</td>
</tr>
<tr>
<td>Member1</td>
<td>iba0</td>
<td>0</td>
<td>ib0</td>
<td>Member1-netname</td>
<td>10.123.0.102</td>
<td>255.255.255.0</td>
<td>10.123.0.0</td>
</tr>
<tr>
<td>Member2</td>
<td>iba0</td>
<td>0</td>
<td>ib0</td>
<td>Member2-netname</td>
<td>10.123.0.103</td>
<td>255.255.255.0</td>
<td>10.123.0.0</td>
</tr>
<tr>
<td>Member3</td>
<td>iba0</td>
<td>0</td>
<td>ib0</td>
<td>Member3-netname</td>
<td>10.123.0.104</td>
<td>255.255.255.0</td>
<td>10.123.0.0</td>
</tr>
</tbody>
</table>

Configuring on an InfiniBand network (AIX)

The topics in this section detail how to configure single or multiple communication adapter ports and switches on a remote direct memory access (RDMA) protocol over InfiniBand (IB) network.

Configuring switch failover for a DB2 pureScale environment on an InfiniBand network (AIX):

The configuration procedure detailed in this topic is specific to switches in environments with AIX systems and an InfiniBand (IB) network. Switch failover capability is a high availability feature provided by the switch subnet manager (SM) that can be used in multiple switch environments.

Before you begin
1. Ensure you have created your DB2 pureScale Feature installation plan. Your installation plan helps ensure that your system meets the prerequisites and that you have performed the preinstallation tasks.
2. Ensure you have read about supported network topologies for DB2 pureScale environments in “Network topology configuration support for DB2 pureScale environments” on page 179.

3. Power on the switch and connect an RJ11 serial cable or Ethernet cable to the switch.

**About this task**

The procedure details steps for configuring multiple switches to support switch failover, however configuring a single switch includes all steps except the last. Switch failover capability helps the resiliency, or fault tolerance, of a network. Switch failover helps to reduce the detrimental effects of a switch failure by having another switch become the subnet manager if the switch that is the subnet manager fails. Disabling the subnet manager failback setting helps to reduce the effect that the failure of the subnet manager has on network availability. By disabling subnet manager fail back, the secondary subnet manager remains the subnet manager when the original subnet manager rejoins the network after a failure.

**Restrictions**

Administrative access is required on the switches.

**Procedure**

1. Connect a console, for example a notebook computer, to the switch. You can use a serial cable to connect to the switch. Alternatively, if you do not have access to a serial cable you can use an Ethernet cable. Follow the instructions to establish a connection for the cabling method you choose:

<table>
<thead>
<tr>
<th>Cable</th>
<th>Instructions to establish a connection</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Serial cable</strong></td>
<td>1. Connect a console to the switch with a serial cable.</td>
</tr>
<tr>
<td></td>
<td>2. Open a terminal session from the console to the switch</td>
</tr>
<tr>
<td></td>
<td>with the following settings:</td>
</tr>
<tr>
<td></td>
<td>• 8 data bits</td>
</tr>
<tr>
<td></td>
<td>• no parity bits</td>
</tr>
<tr>
<td></td>
<td>• 1 stop bit</td>
</tr>
<tr>
<td></td>
<td>• 57.6K baud</td>
</tr>
<tr>
<td></td>
<td>• VT100 emulation</td>
</tr>
<tr>
<td></td>
<td>• Flow control = XON/XOFF</td>
</tr>
</tbody>
</table>
1. Connect a console to the switch with an Ethernet cable.
2. Create a network connection, or modify an existing connection, to use an IP address on the same subnet as the switch. For example, if the IP address of the switch is 192.168.100.10 and the default netmask is 255.255.255.0, configure your console to have the IP address 192.168.100.9 with 255.255.255.0 as the netmask. If you do not know the IP address and netmask of the switch, see the documentation packaged with the switch for information about the default settings.
3. Verify that you can ping the IP of the switch from the console.
4. Open a telnet session to the switch.

2. Configure the default IP and gateway for each switch.
   a. Logon to the command-line interface of the switch with the admin user ID and password. For information about the default admin ID and password, see the documentation for the switch. For information about switch name and type, see the installation prerequisites for DB2 pureScale Feature topic.
   b. Set the IP and subnet mask of the switch. Run the `setCHassisIpAddr` command with the `-h` parameter to specify the IP-address and the `-m` parameter to specify the subnet-mask.

```bash
setCHassisIpAddr -h IP-address -m subnet-mask
```

c. Set the default route for the switch with the `setDefaultRoute` command to use the default gateway IP.

```bash
setDefaultRoute -h default-gateway
```

3. Reboot the switches so that they use the new configuration.

```bash
reboot
```

4. Get the field replaceable unit (Fru) Global Unique Identifier (GUID) for each switch. You can use the web interface for the switch or the command-line interface (CLI):
   - In the web interface, click View Fru and take note the Fru Guid field.
   - In the CLI, run the `captureChassis` command or the `fruInfo` command and take note of the FruGuid field.

The field replaceable unit Global Unique Identifier is required to activate the license key for each switch.

5. Activate the subnet manager license keys. You must activate the subnet manager license keys to allow connections to the switches. This can be done by activating the subnet manager licence keys. For information about activating the subnet manager license keys, see the documentation packaged with your switch.
Activate the switch. To activate switches that use the QLogic firmware (like the IBM 7874 DDR switches), visit the QLogic support website, http://support.qlogic.com, and activate the keys for each switch.

a. Click the “License Key Activation” link from the navigation menu. You might receive a prompt for input on how to handle an untrusted security certificate for the QLogic website. You must accept the certificate to activate the license key.

b. Enter the serial number of the switch you want to activate and click Continue. The serial number of the switch is in an envelope packaged with the switch. You might be required to enter an email address so that QLogic can send the license key. Provide the email address of the network administrator responsible for the switch, or forward the email to the network administrator.

c. Apply the license key by using the switch CLI or the web interface:
   - On the CLI of the switch, run the addkey command.
   - In the web interface, click License Keys > Key administration > Add key, enter the license key and click Apply.

<table>
<thead>
<tr>
<th>addkey</th>
<th>XVARFW-SAKCQS-HDIWS1-EOCTKW-9J3K82-1</th>
</tr>
</thead>
<tbody>
<tr>
<td>showKeys</td>
<td>-----------------------------------</td>
</tr>
<tr>
<td>Key number: 1</td>
<td></td>
</tr>
<tr>
<td>Key: XVARFW-SAKCQS-HDIWS1-EOCTKW-9J3K82-1</td>
<td></td>
</tr>
<tr>
<td>Description: Subnet Manager License</td>
<td></td>
</tr>
<tr>
<td>Status: Active</td>
<td></td>
</tr>
</tbody>
</table>

Note: New firmware versions from Intel do not require license key activation for the subnet manager license.

6. Configure the switches so that the selection of the master subnet manager and standby subnet manager is automatic. Use the web interface or the CLI of the switches to start the subnet manager and configure the subnet manager to start when the switch reboots:
   - From the switch CLI, run the commands smControl start to and smConfig startAtBoot.
   - Enter the web interface of the switch by entering its IP address into a browser. Click subnet manager > control > start to start the subnet manager. Click subnet manager > configuration > start at boot to start the subnet manager when the switch reboots.

If the subnet manager is already running, you might encounter an error message reporting that the subnet manager is running. You can ignore this message:

smControl start
Starting the SM...
Error trying to control the Subnet manager.
Subnet manager is running. (master)

7. Verify that the subnet manager is running. Run the smControl command with the status parameter. The subnet manager starts as master or standby:

smControl status
Subnet manager is running. (master)
If the subnet manager starts as inactive, you must restart the subnet manager until it starts as either master or standby.

8. Optional: If using multiple switches, you can change the priority on each switch to disable automatic failback of the subnet manager. In most switches, there are usually two priorities:
   - Switch priority - the switch priority determines which switch is selected as the subnet manager. A switch priority of 0 on all the switches results in the switches electing a subnet manager. Always set the switch priority to 0.
   - Elevated priority - the second priority (referred to as the elevated priority) is used to disable automatic failback to the original subnet manager. If this priority is set to 1, and the subnet manager fails and then comes back online, after the failed switch is available, the switch that took over as the subnet manager continues to be the subnet manager. This setting helps reduce unnecessary network delays that are incurred by failing back to the original subnet manager. Set this to 1.

The steps to set the priorities is different for DDR and QDR InfiniBand switches.
   - DDR InfiniBand switch
     To set the two priorities, enter:
     `smPriority 0 1`
   - QDR InfiniBand switch
     To set the two priorities, modify the XML configuration file to set the priority and elevated priority:
     a. Download the file from the GUI. Go to Config File Admin > Subnet Manager Config File.
     b. Right click the name beside Current Config File, and save the file.
     c. Open the XML file and change `<Priority>` to 0, and `<ElevatedPriority>` to 1. For example:
        ```xml
        <!-- Priority and Elevated Priority control failover for SM, PM and BM. -->
        <!-- Priority is used during initial negotiation, high Priority wins. -->
        <!-- ElevatedPriority is assumed by winning master. This can prevent -->
        <!-- fallback when previous master comes back on line. -->
        <Priority>0</Priority> <!-- 0 to 15, higher wins -->
        <ElevatedPriority>1</Priority> <!-- 0 to 15, higher wins -->
        ```
     d. Save the XML file.
     e. Upload the modified XML file back onto the switch. Click Browse...
        beside the ”Upload config file:” field. Select the modified file, and click Upload.
     f. To have the configuration file take effect, reboot the switch.

Results

The switch, or switches, are now configured for the DB2 pureScale environment.
Example

What to do next

Configure the network settings of the hosts, see “Configuring the network settings of hosts in a DB2 pureScale environment on an InfiniBand network (AIX).”

Configuring the network settings of hosts in a DB2 pureScale environment on an InfiniBand network (AIX):

As described in the network topology tables and diagrams, configure the communication adapter ports in pairs, so that the devices with the same device ID (for example, ib0) are on the same subnet.

Before you begin

Ensure that you complete the following tasks:

- Ensure you have created your DB2 pureScale Feature installation plan. Your installation plan helps ensure that your system meets the prerequisites and that you have performed the preinstallation tasks.
- Read about supported network topologies for DB2 pureScale environments in “Network topology configuration support for DB2 pureScale environments” on page 179.
- Download the required uDAPL for your TL level as specified in the installation prerequisites.
- Download the uDAPL fileset update.
- Download the InfiniBand fix.
- Assign InfiniBand logical adapter resources to partitions on the Hardware Management Console and start the partitions.

About this task

You must perform these steps on each host, or LPAR, you want to participate in the DB2 pureScale instance. Cluster caching facilities (CFs) and members support multiple communication adapter ports to help DB2 pureScale environments scale and to help with high availability. One communication adapter port for each CF or member is all that is required, though it is recommended to use more adapter ports to increase bandwidth, add redundancy, and allow the use of multiple switches. This topic guides you through the installation and setup of User Direct Access Programming Library (uDAPL) and InfiniBand on AIX hosts and configuring IP addresses.

Restrictions

Administrative access is required on all DB2 member and CF hosts.

Procedure

1. Log in as root.
2. Ensure that all of the following files are present:
   
   udapl
   u825645.bff
   iz290166.epkg.Z
   iv01781.epkg.Z (only required for multiple cluster interconnects)
   iv26383.epkg.Z (only required for QDR IB)
3. If file /etc/dat.conf was previously setup with the desired values, save the existing copy of dat.conf.

4. If you previously installed AIX software from the same directory that now contains the uDAPL files, remove any .toc file that was created from the previous installation. This step ensures that the smitty command recognizes all of the files in the specified directory.

   /home/dbuser1/tmppkg/> rm *.toc

5. From the directory that contains the udapl package mentioned in step #2 on page 189, run smitty install, select "Install and Update Software", select "Install Software", then select the input device as '.' (the current directory). Then the Install Software screen is shown:

   Install Software

   Type or select values in entry fields.
   Press Enter AFTER making all desired changes.

   [Entry Fields]

   * INPUT device / directory for software .
   * SOFTWARE to install [_all_latest] +
     PREVIEW only? (install operation will NOT occur) no +
     COMMIT software updates? yes +
     SAVE replaced files? no +
     AUTOMATICALLY install requisite software? yes +
     EXTEND file systems if space needed? yes +
     OVERWRITE same or newer versions? no +
     VERIFY install and check file sizes? no +
     Include corresponding LANGUAGE filesets? yes +
     DETAILED output? no +
     Process multiple volumes? yes +
     ACCEPT new license agreements? no +
     PREVIEW new LICENSE agreements? no +

   WPAR Management
     Perform Operation in Global Environment yes +
     Perform Operation on Detached WPARs no +
     Detached WPAR Names [_all_wpars] +
     Remount Installation Device in WPARs yes +
     Alternate WPAR Installation Device []

   Change ACCEPT new license agreements? to yes.

6. From the directory that contains the *.bff file mentioned in step #2 on page 189, run smitty update_all then select the input device as '.'. Then the update software screen is shown:

   Update Installed Software to Latest Level (Update All)

   Type or select values in entry fields.
   Press Enter AFTER making all desired changes.

   [Entry Fields]

   * INPUT device / directory for software .
   * SOFTWARE to update _update_all
     PREVIEW only? (update operation will NOT occur) no +
     COMMIT software updates? yes +
     SAVE replaced files? no +
     AUTOMATICALLY install requisite software? yes +
     EXTEND file systems if space needed? yes +
     VERIFY install and check file sizes? no +
     DETAILED output? no +
     Process multiple volumes? yes +
     ACCEPT new license agreements? yes +
     PREVIEW new LICENSE agreements? no +

   WPAR Management
     Perform Operation in Global Environment yes +
     Perform Operation on Detached WPARs no +
     Detached WPAR Names [_all_wpars] +
     Remount Installation Device in WPARs yes +
     Alternate WPAR Installation Device []
Change ACCEPT new license agreements? to yes.

7. Install the InfiniBand interim fixes, *.epkg.Z files, by running the `emgr -e` command:
   
   emgr -e iz90166.epkg.Z
   emgr -e iv01781.epkg.Z
   emgr -e iv26383.epkg.Z (only required for QDR IB)

8. Verify the installation of the interim fix by running the following command:
   
   emgr -lID STATE LABEL INSTALL TIME UPDATED BY ABSTRACT

9. Verify that your system has the correct uDAPL and InfiniBand file sets. Run
   the following command, shown with sample output, to verify uDAPL is
   installed correctly:

   `emgr -e iz90166.epkg.Z`
   `emgr -e iv01781.epkg.Z`
   `emgr -e iv26383.epkg.Z (only required for QDR IB)`

10. Verify the installation of the interim fix by running the following command:

    `emgr -lID STATE LABEL INSTALL TIME UPDATED BY ABSTRACT`

    1 S IZ90166 07/05/11 09:15:04 1B Fixes for UDAPL on 6.1.6.3

11. Verify that your system has the correct uDAPL and InfiniBand file sets. Run
    the following command, shown with sample output, to verify uDAPL is
    installed correctly:

    `emgr -lID STATE LABEL INSTALL TIME UPDATED BY ABSTRACT`

    1 S IZ90166 07/05/11 09:15:04 1B Fixes for UDAPL on 6.1.6.3

    9. Verify that your system has the correct uDAPL and InfiniBand file sets. Run
       the following command, shown with sample output, to verify uDAPL is
       installed correctly:

       `emgr -lID STATE LABEL INSTALL TIME UPDATED BY ABSTRACT`

       1 S IZ90166 07/05/11 09:15:04 1B Fixes for UDAPL on 6.1.6.3

12. Verify that your system has the correct uDAPL and InfiniBand file sets. Run
    the following command, shown with sample output, to verify uDAPL is
    installed correctly:

    `emgr -lID STATE LABEL INSTALL TIME UPDATED BY ABSTRACT`

    1 S IZ90166 07/05/11 09:15:04 1B Fixes for UDAPL on 6.1.6.3

The command output varies depending on version, technology level, and
service pack level.

10. Reboot the system by running the following command:

    `shutdown -Fr`

11. Configure the InfiniBand subsystem and set IP addresses:

    a. Configure the InfiniBand subsystem in this substep only if InfiniBand was
       never set up before on the host. Run the `smitty icm` command:

       1) Select Add an Infiniband Communication Manager
       2) Key Enter and wait for the command to complete
       3) Exit by keying Esc+0

       For example,

       Infiniband Communication Manager Device Name icm
       Minimum Request Retries [1]
       Maximum Request Retries [7]
       Minimum Response Time (msec) [100]
       Maximum Response Time (msec) [4300]
       Maximum Number of HCA's [256]
       Maximum Number of Users [65000]
       Maximum Number of Work Requests [65000]
       Maximum Number of Service ID's [1000]
       Maximum Number of Connections [65000]
       Maximum Number of Records Per Request [64]
       Maximum Queued Exception Notifications Per User [1000]
       Number of MAD buffers per HCA [64]

    b. Run the `smitty inet` command to configure IP addresses.

       1) Select Change / Show Characteristics
       2) Select the first IB Interface, “ib0”.

Chapter 13. Installing a DB2 pureScale environment (AIX)  191
3) In the Change / Show an IB Interface panel set the values for the fields “Network Interface Name”, “INTERNET ADDRESS (dotted decimal)”, “Network Mask”, “HCA Adapter”, and “Adapter's port number”. Other fields can be left as the default values. The following CLI terminal screen contains the settings for an example configuration that uses two switches:

```
Network Interface Name     ib0
INTERNET ADDRESS (dotted decimal) [10.222.0.1]
Network MASK (hexadecimal or dotted decimal) [255.255.255.0]
HCA Adapter                [iba0]
Adapter's port number      [1]
Partition Key              [0xFFFF]
MTU                        [65532]
Queue Sizes                [4000]
QKey                       [0x1E]
Superpacket                off
Interface Specific Network Options ('NULL' will unset the option)
rfc1323                    [1]
tcp_recvspace              [262144]
tcp_sendspace              [262144]
Current STATE              up
Apply change to DATABASE only no
```

**Note:** In the previous example, the `ib0` interface on the `iba0` HCA is in the 10.222.0.0/24 subnet. To enable multiple communication adapter ports on the cluster caching facility (CF) or member, repeat steps “i” through “iii” of part “b” in step 11 for each communication adapter port on each adapter. Each communication adapter port of a host or LPAR must be on a different subnet. Repeat steps 1 - 10 on the secondary CF such that each network interface shares the subnet of the corresponding interface on the primary CF. Repeat steps 1 - 10 on each member. For each successive IB interface, the number should increase. For example, `ib0` will be the first adapter and the subsequent adapter will be `ib1`. Each successive adapter beyond the one listed on port 0, you will need to enter `smitty inet` and select `add an interface -> add an IB interface` instead of change/show interfaces.

12. Reboot the systems by running the following command on each host:
   ```
   shutdown -Fr
   ```

13. Ensure that the `/etc/dat.conf` file has a format like the example. Ensure the following are configured correctly: the device (`/dev/iba0`), port (1), and InfiniBand adapter name (`ib0`):
   - the device is the name of the communication adapter ports
   - the port is noted as the adapter's port number
   - the Network Interface name is the InfiniBand adapter name.

No modifications are required unless you want to use a different InfiniBand adapter, port, or interface. If the `/etc/dat.conf` file was previously saved after Step 5, verify that the contents are still equivalent. If not, replace the currently `dat.conf` with the saved copy. For example: In the case of a CF or member, the `/etc/dat.conf` would resemble the following example:

```
hca0 u2.0 nonthreadsafe default /usr/lib/libdaplib/libdaplib2.a(shr_64.o) IBM.1.1
   "/dev/iba0 1 ib0" 

hca1 u2.0 nonthreadsafe default /usr/lib/libdaplib/libdaplib2.a(shr_64.o) IBM.1.1
   "/dev/iba0 2 ib1" 

hca2 u2.0 nonthreadsafe default /usr/lib/libdaplib/libdaplib2.a(shr_64.o) IBM.1.1
   "/dev/iba1 1 ib2" 

hca3 u2.0 nonthreadsafe default /usr/lib/libdaplib/libdaplib2.a(shr_64.o) IBM.1.1
   "/dev/iba1 2 ib3" 
```
14. Update the /etc/hosts file on each of the hosts so that for each host in the planned DB2 pureScale environment, the file includes all the IP addresses of all the communication adapter ports for all hosts in the planned environment.

The /etc/hosts file must have this format: <IP_Address> <fully_qualified_name> <short_name>. All hosts in the cluster must have the same /etc/hosts format.

For example, in a planned DB2 pureScale environment with multiple communication adapter ports on the CFs and four members, the /etc/hosts configuration file might resemble the following file:

```
10.222.0.1 cfl-ib0.example.com cfl-ib0
10.222.1.1 cfl-ib1.example.com cfl-ib1
10.222.2.1 cfl-ib2.example.com cfl-ib2
10.222.3.1 cfl-ib3.example.com cfl-ib3
10.222.0.2 cf2-ib0.example.com cf2-ib0
10.222.1.2 cf2-ib1.example.com cf2-ib1
10.222.2.2 cf2-ib2.example.com cf2-ib2
10.222.3.2 cf2-ib3.example.com cf2-ib3
10.222.0.101 member1-ib0.example.com member1-ib0
10.222.1.101 member1-ib1.example.com member1-ib1
10.222.0.102 member2-ib0.example.com member2-ib0
10.222.1.102 member2-ib1.example.com member2-ib1
10.222.0.103 member3-ib0.example.com member3-ib0
10.222.1.103 member3-ib1.example.com member3-ib1
10.222.0.104 member4-ib0.example.com member4-ib0
10.222.1.104 member4-ib1.example.com member4-ib1
```

Note:
- In a four member environment that uses only one communication adapter port for each CF and member, the file would look similar to the previous example, but contain only the first IP address of each of the CFs in the previous example.

15. Verify the InfiniBand subsystem. Verify the InfiniBand components are in the Available State: For example, the system output of the following command run on a CF verifies that all four IB interfaces and adapters are available:

```
# lsdev -C | grep ib

ib0  Available  IP over Infiniband Network Interface
ib0  Available  InfiniBand host channel adapter
ib1  Available  IP over Infiniband Network Interface
ib0  Available  InfiniBand host channel adapter
ib2  Available  IP over Infiniband Network Interface
ib1  Available  InfiniBand host channel adapter
ib3  Available  IP over Infiniband Network Interface
ib1  Available  InfiniBand host channel adapter
icm  Available  InfiniBand Communication Manager
```

Use the `ibstat -v` command to check the InfiniBand state. Verify that the ports are active and the links are up. This check applies only for the port and interface that were previously identified in /etc/dat.conf (by default port 1 on iba0 and the ib0 interface):

```
IB PORT 1 INFORMATION (iba0)

Global ID Prefix: fe.80.00.00.00.00.00.00.00
Local ID (LID): 0000
Local Mask Control (LMC): 0000
Logical Port State: Active
Physical Port State: Active
Physical Port Physical State: Link Up
Physical Port Speed: 5.0G
Physical Port Width: 4X
Maximum Transmission Unit Capacity: 2048
```
Current Number of Partition Keys: 1
Partition Key List:
P.Key[0]: ffff
Current Number of GUID's: 1
Globally Unique ID List:
GUID[0]: 00.02.55.00.40.61.40.00

Ping from each IB interfaces to every other IB interfaces in the cluster that are in the same IP subnet to make sure that they are reachable. For example, ping -I <source IP> <destination IP>

What to do next

Configure the storage for the DB2 pureScale environment.

Configuring on a RoCE network (AIX)
The topics in this section detail how to configure single or multiple communication adapter ports and switches on a remote direct memory access (RDMA) over Converged Ethernet (RoCE) network.

Configuring switch failover for a DB2 pureScale environment on a RoCE network (AIX):

Switch failover capability is a high availability feature provided by the configure Link Aggregate Control Protocol (LACP) on the switch.

Before you begin

The configuration procedure for switch failover detailed in this topic applies to a remote direct memory access (RDMA) over Converged Ethernet (RoCE) network.

Before you begin:
1. Ensure you have created your DB2 pureScale Feature installation plan. Your installation plan helps ensure that your system meets the prerequisites and that you have performed the preinstallation tasks.
2. Ensure you have read about supported network topologies for DB2 pureScale environments in “Network topology configuration support for DB2 pureScale environments” on page 179.
3. Power on the switch and connect an RJ11 serial cable or Ethernet cable to the switch.

About this task

The procedure details steps for configuring two switches to support switch failover. Switch failover capability helps the resiliency, or fault tolerance, of a network. These steps are not applicable for a single switch setup.

To create a DB2 pureScale environment with multiple switches, you must have multiple cluster interconnects on CF servers and configure switch failover on the switches.

Switch failover configuration on a RoCE network requires the support of Link Aggregate Control Protocol (LACP) on the switch.

Restrictions
1. Administrative access is required on the switches.
Procedure

1. Designate two or more ports on each switch to be used as inter-switch links (ISLs).
2. Connect the cables between the two switches.
3. For all switches in the cluster, login through the GUI interface and configure the following. Refer to the switch manual for detailed steps:
   - Disable the Converged Enhance Ethernet (CEE) feature.
   - Ensure Global Pause (IEEE 802.3x) is enabled. For a BNT switch with firmware level 6.5.2 and higher, port flow control must also be enabled for Global Pause.
   - Disable Spanning Tree Protocol (STP).
4. Login to the switch through the GUI interface and configure the following for the ISL ports. Refer to the switch manual for detailed steps:
   - Enable Link Aggregate Control Protocol (LACP).
   - All ISL ports (on both switches) must be setup as active.

Example

What to do next

Configure the network settings of hosts that you plan to include in the DB2 pureScale environment.

Configuring the network settings of hosts in a DB2 pureScale environment on a RoCE network (AIX):

To configure the network settings, you must install required uDAPL software and configure ICM, associate interconnect netnames with pseudo IP addresses, and add required entries to the Direct Access Transport (DAT) configuration file.

Before you begin

Ensure that you complete the following tasks:

- Ensure you have created your DB2 pureScale Feature installation plan. Your installation plan helps ensure that your system meets the prerequisites and that you have performed the preinstallation tasks.
- Read about supported network topologies for DB2 pureScale environments in “Network topology configuration support for DB2 pureScale environments” on page 179.
- Ensure that your setup conforms to a supported DB2 pureScale environment listed in the “Installation prerequisites for DB2 pureScale Feature (AIX)” on page 168.
- Download the required uDAPL for your TL level as specified in the installation prerequisites.
- Download the uDAPL fileset update.

About this task

You must perform these steps on each host, or LPAR, you want to participate in the DB2 pureScale instance. Cluster caching facilities (CFs) and members support multiple communication adapter ports to help DB2 pureScale environments scale and to help with high availability. One communication adapter port for each CF or member is all that is required, though it is recommended to use more adapter
ports to increase bandwidth, add redundancy, and allow the use of multiple switches. This topic guides you through the installation and setup of User Direct Access Programming Library (uDAPL) on AIX hosts and configuring IP addresses.

Procedure

1. Log in as root.
2. Ensure that all of the .bff files are present in the downloaded uDAPL fileset. For example, on AIX 6.1:
   - U848189.bff
   - U848199.bff
   - U849420.bff
   - U849421.bff
   - U849422.bff
   - U849423.bff

3. If file /etc/dat.conf was previously setup with the desired values, save the existing copy of dat.conf.
4. If you previously installed AIX software from the same directory that now contains the uDAPL files, remove any .toc file that was created from the previous installation. This step ensures that the smitty command recognizes all of the files in the specified directory.
   ```bash
   /home/db2user1/tmppkg/> rm *.toc
   ```

5. From the directory that contains the udapl package mentioned in step #2, run smitty install, select Install and Update Software, select Install Software, then select the input device as '.' (the current directory). Then the Install Software screen is shown:

   ![Install Software Screen](image)

   Type or select values in entry fields.
   Press Enter AFTER making all desired changes.

   ![Entry Fields](image)

   * INPUT device / directory for software
   * SOFTWARE to install [\_all\_latest] +
   PREVIEW only? (install operation will NOT occur) no +
   COMMIT software updates? yes +
   SAVE replaced files? no +
   AUTOMATICALLY install requisite software? yes +
   EXTEND file systems if space needed? yes +
   OVERWRITE same or newer versions? no +
   VERIFY install and check file sizes? no +
   Include corresponding LANGUAGE filesets? yes +
   DETAILED output? no +
   Process multiple volumes? yes +
   ACCEPT new license agreements? no +
   PREVIEW new LICENSE agreements? no +

   WPAR Management
   - Perform Operation in Global Environment yes +
   - Perform Operation on Detached WPARs no +
   - Detached WPAR Names [\_all\_wpars] +
   - Remount Installation Device in WPARs yes +
   - Alternate WPAR Installation Device []

   Change ACCEPT new license agreements? to yes.

6. From the directory that contains the *.bff file mentioned in step #2, run smitty update_all then select the input device as '. '. Then the update software screen is shown:

   ![Update Software Screen](image)

   Type or select values in entry fields.
   Press Enter AFTER making all desired changes.

   ![Entry Fields](image)
* INPUT device / directory for software

* SOFTWARE to update
  update_all

PREVIEW only? (update operation will NOT occur) no +

COMMIT software updates? yes +

SAVE replaced files? no +

AUTOMATICALLY install requisite software? yes +

EXTEND file systems if space needed? yes +

VERIFY install and check file sizes? no +

DETAILED output? no +

Process multiple volumes? yes +

ACCEPT new license agreements? yes +

PREVIEW new LICENSE agreements? no +

** WPAR Management

Perform Operation in Global Environment yes +

Perform Operation on Detached WPARs no +

Detached WPAR Names [ _all_wpars ] +

Remount Installation Device in WPARs yes +

Alternate WPAR Installation Device []

Change ** ACCEPT new license agreements? ** to yes.

7. ** Verify that your system has the correct uDAPL and RoCE network file sets. ** To verify uDAPL is installed correctly, run the following command, shown with sample output:

```
$ /usr/lpp/boochopt/bos.mp64 devices.chrp.IBM.lhra devices.common.IBM.ib.rte devices.pciex.b3154a63.rte devices.pciex.b315506714101604.rte u dapl.rte
```

<table>
<thead>
<tr>
<th>Fileset</th>
<th>Level</th>
<th>State</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>bos.mp64</td>
<td>6.1.7.3</td>
<td>APPLIED</td>
<td>Base Operating System 64-bit Multiprocessor Runtime</td>
</tr>
<tr>
<td>devices.chrp.IBM.lhra</td>
<td>6.1.7.3</td>
<td>APPLIED</td>
<td>Infiniband Logical HCA Runtime Environment</td>
</tr>
<tr>
<td>devices.common.IBM.ib.rte</td>
<td>6.1.7.4</td>
<td>APPLIED</td>
<td>Infiniband Common Runtime Environment</td>
</tr>
<tr>
<td>devices.pciex.b3154a63.rte</td>
<td>6.1.7.4</td>
<td>APPLIED</td>
<td>4X PCI-E DDR Infiniband Device Driver</td>
</tr>
<tr>
<td>devices.pciex.b315506714101604.rte</td>
<td>6.1.7.2</td>
<td>APPLIED</td>
<td>Dual Port 10 Gigabit RDMA Converged Ethernet Adapter Driver</td>
</tr>
<tr>
<td>udapl.rte</td>
<td>6.1.7.2</td>
<td>APPLIED</td>
<td>uDAPL</td>
</tr>
</tbody>
</table>

The command output varies depending on version, technology level, and service pack level.

8. ** Reboot the system by running the following command:**

```
shutdown -Fr
```

9. ** Configure the RoCE subsystem and set IP addresses:**

   a. ** Configure the RoCE network subsystem in this substep only if a RoCE network was never set up before on the host. ** Run the `smitty icm` command:

      1) Select ** Add an InfiniBand Communication Manager **
      2) Key Enter and wait for the command to complete
      3) Exit by keying `Esc+0`

   For example,

   InfiniBand Communication Manager Device Name icm

   Minimum Request Retries [1]
   Maximum Request Retries [7]
   Minimum Response Time (msec) [100]
   Maximum Response Time (msec) [4300]
   Maximum Number of HCA's [256]
   Maximum Number of Users [65000]
   Maximum Number of Work Requests [65000]
   Maximum Number of Service ID's [1000]
   Maximum Number of Connections [65000]
10. Reboot the systems by running the following command on each host:
   
   `shutdown -Fr`

11. You must associate each interconnect netname for a member or CF that will be selected during install with an IPv4 pseudo IP address in `/etc/hosts` or in the DNS database. Each interconnect netname is associated with a RoCE communication adapter port via the Direct Access Transport (DAT) configuration file in the next step. This pseudo IP address is used only for resolving the netname and for uDAPL purposes, it is not pingable. Each pseudo IP address must be unique. Update the `/etc/hosts` file on each of the hosts so that for each host in the planned DB2 pureScale environment, the file includes all the pseudo IP addresses of interconnect netnames in the planned environment. The `/etc/hosts` file must have this format: `<IP_Address> <fully_qualified_name> <short_name>`. All hosts in the cluster must have the same `/etc/hosts` format. For example, in a planned DB2 pureScale environment with multiple communication adapter ports on the CFs and four members, the `/etc/hosts` configuration file might resemble the following file:

   ```
   10.222.1.1  cf1-en1.example.com  cf1-en1
   10.222.2.1  cf1-en2.example.com  cf1-en2
   10.222.3.1  cf1-en3.example.com  cf1-en3
   10.222.4.1  cf1-en4.example.com  cf1-en4
   10.222.1.2  cf2-en1.example.com  cf2-en1
   10.222.2.2  cf2-en2.example.com  cf2-en2
   10.222.3.2  cf2-en3.example.com  cf2-en3
   10.222.4.2  cf2-en4.example.com  cf2-en4
   10.222.1.101 member1-en1.example.com member1-en1
   10.222.2.101 member1-en2.example.com member1-en2
   10.222.1.102 member2-en1.example.com member2-en1
   10.222.2.102 member2-en2.example.com member2-en2
   10.222.1.103 member3-en1.example.com member3-en1
   10.222.2.103 member3-en2.example.com member3-en2
   10.222.1.104 member4-en1.example.com member4-en1
   10.222.2.104 member4-en2.example.com member4-en2
   ```

   **Note:** The pseudo IP addresses of each netname for the CF and member must have a different third octet. All pseudo IP address of members must have the same third octet, which is the same as the third octet for the pseudo IP address associated with the first communication adapter port of each of the CFs and members. In the previous example, the third octet is “1”. All host names in the example above are not associated with regular Ethernet adapters. These host names are set up only for resolving the netnames and for uDAPL purposes. They are not pingable.

   In a four member environment that uses only one communication adapter port for each CF and member, the file would look similar to the previous example, but contain only the first pseudo IP address of each of the CFs in the previous example. Her is an example of this:

   ```
   10.222.1.1  cf1-en1.example.com  cf1-en1
   10.222.1.2  cf2-en1.example.com  cf2-en1
   10.222.1.101 member1-en1.example.com member1-en1
   10.222.1.102 member2-en1.example.com member2-en1
   10.222.1.103 member3-en1.example.com member3-en1
   10.222.1.104 member4-en1.example.com member4-en1
   ```

198 Installing DB2 Servers
12. If the Direct Access Transport (DAT) configuration file `/etc/dat.conf` was previously saved, verify that the contents are still equivalent. If the contents are not still equivalent, replace the currently `dat.conf` with the saved copy. If the `dat.conf` file was not previously setup, edit the `dat.conf` file on each host to add a line to associate each interconnect netname with a uDAPL device and a RoCE Adapter port. The `/etc/dat.conf` file must contain entries for the adapters being configured only. The following is an example:

```
    hca0 u2.0 nonthreadsafe default /usr/lib/libdapl/libdapl2.a(shr_64.o) IBM.1.1
      
      
      /dev/roce0 1 hostname-en1

```

The name within quotes ("/dev/roce0 1 hostname-en1") is the platform-specific string. This string consists of:

- Adapter special file (/dev/roce0)
- port number (1 or 2)
- The interconnect netname for the member or CF that will run on this host.

The following format is also supported:

```
    hca0 u2.0 nonthreadsafe default /usr/lib/libdapl/libdapl2.a(shr_64.o) IBM.1.1
      
      
      /dev/roce0 1 10.10.11.131

```

Where 10.10.11.131 is the pseudo IP address corresponding to the netname.

**Note:** If you are receiving a communication error between the member and CF, it is likely that the system attempted to communicate with an adapter interface that is not set up correctly in the Direct Access Transport (DAT) configuration file for the adapter port.

In the case of a CF or member that uses two communication adapters, each communication adapter having 2 ports, the `/etc/dat.conf` would resemble the following example:

```
    hca0 u2.0 nonthreadsafe default /usr/lib/libdapl/libdapl2.a(shr_64.o) IBM.1.1
      
      
      /dev/roce0 1 cf1-en1
    hca1 u2.0 nonthreadsafe default /usr/lib/libdapl/libdapl2.a(shr_64.o) IBM.1.1
      
      
      /dev/roce0 2 cf1-en2
    hca2 u2.0 nonthreadsafe default /usr/lib/libdapl/libdapl2.a(shr_64.o) IBM.1.1
      
      
      /dev/roce1 1 cf1-en3
    hca3 u2.0 nonthreadsafe default /usr/lib/libdapl/libdapl2.a(shr_64.o) IBM.1.1
      
      
      /dev/roce1 2 cf1-en4

```

13. Verify the RoCE network subsystem. Verify the RoCE network components are in the Available State: For example, the system output of the following command run on a host, verifies that all devices are available:

```
    # lsdev -C | grep -E "Infiniband|PCIE RDMA"

   icm     Available     Infiniband Communication Manager
  roce0   Available 02-00  PCIE RDMA over Converged Ethernet RoCE Adapter
          (b315506714101604)
```

To check the state, use the `ibstat -v` command. Verify that the ports are active and the links are up. This check applies only for the port and interface that were previously identified in `/etc/dat.conf` (by default port 1 on `roce0`):

```
ETHERNET PORT 1 INFORMATION (roce0)

Link State: UP
Link Speed: 10G XFI
Link MTU: 9600
Hardware Address: 00:02:c9:4b:97:b8

GIDs (up to 3 GIDs):
GID0 :00:00:00:00:00:00:00:00:00:00:00:00:02:c9:4b:97:b8
GID1 :00:00:00:00:00:00:00:00:00:00:00:00:00:00:00:00
GID2 :00:00:00:00:00:00:00:00:00:00:00:00:00:00:00:00
```

Chapter 13. Installing a DB2 pureScale environment (AIX) 199
14. Ensure Global Pause (IEEE 802.3x) is enabled. For details see the "Configuring switch failover" topic.

**Configuring a TCP/IP network (AIX)**

The topics in this section detail how to configure a Transmission Control Protocol/Internet Protocol over Ethernet (TCP/IP) network.

No additional hardware, firmware, or software is required to install DB2 pureScale Feature on a TCP/IP network. The only requirement is to have a network that is accessible by all the hosts. The hosts must be able to access each other, and all hosts must be on the same subnet.

It is a best practice that your TCP/IP network is 10 Gb or higher. However, if your workload has only modest network usage requirements, to avoid the DB2 product from blocking a network slower than 10 Gb, enable the registry variable `DB2_SD_ALLOW_SLOW_NETWORK`.

You set up your TCP/IP network as you normally would, set up all hosts on the same subnet, and test the host name resolution and connectivity.

**Setting up the netmon.cf file on a TCP/IP network:**

In a DB2 pureScale environment running on a TCP/IP protocol over Ethernet (TCP/IP) network, if you are using a private network, one or more pingable IP addresses must be manually set up in the configuration file `netmon.cf`. The `netmon.cf` file is required by Reliable Scalable Cluster Technology (RSCT) to monitor the network and ensure that the interfaces are pingable or not. For a private network, this file must be set up manually. (On a public network, the DB2 installer updates this file automatically.)

**Before you begin**

The examples in this topic are based on a DB2 pureScale environment setup with two CFs and two members.

**Procedure**

To set up the `netmon.cf` configuration file:

1. Stop the domain:
   a. Log in to one of the cluster hosts as root.
   b. Retrieve the cluster manager domain name.
      
      ```
      /home/instname/sql/lib/bin/db2cluster -cm -list -domain
      ```
   c. Stop the domain.
      
      ```
      /home/instname/sql/lib/bin/db2cluster -cm -stop -domain domainname -force
      ```
2. Set up the configuration file `netmon.cf` for each host in the cluster:
   a. Log in to the host as root.
   b. Determine which IP address to enter into each members' `netmon.cf` configuration file.
      
      • On AIX operating systems, to check the communication adapter ports and the associated destination IP subnet, run the `netstat` command on the member host. For example:
      
      ```
      netstat -rn
      ```
### Routing tables

<table>
<thead>
<tr>
<th>Destination</th>
<th>Gateway</th>
<th>Flags</th>
<th>Refs</th>
<th>Use</th>
<th>If</th>
<th>Exp</th>
<th>Groups</th>
</tr>
</thead>
<tbody>
<tr>
<td>default</td>
<td>9.26.51.1</td>
<td>US</td>
<td>21</td>
<td>15309923</td>
<td>en0</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>9.26.51/24</td>
<td>9.26.51.163</td>
<td>UHSb</td>
<td>0</td>
<td>0</td>
<td>en0</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>9.26.51.163</td>
<td>127.0.0.1</td>
<td>UH</td>
<td>15</td>
<td>70075017</td>
<td>en0</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>9.26.51.255</td>
<td>9.26.51.163</td>
<td>UHSb</td>
<td>0</td>
<td>945</td>
<td>en0</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>10.1.5/24</td>
<td>10.1.5.13</td>
<td>UH</td>
<td>519</td>
<td>303889427</td>
<td>en1</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>10.1.5.13</td>
<td>127.0.0.1</td>
<td>UH</td>
<td>0</td>
<td>347651</td>
<td>lo0</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>10.1.5.255</td>
<td>10.1.5.13</td>
<td>UH</td>
<td>0</td>
<td>3</td>
<td>en1</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>127/8</td>
<td>127.0.0.1</td>
<td>U</td>
<td>10</td>
<td>734858</td>
<td>lo0</td>
<td>-</td>
<td>-</td>
</tr>
</tbody>
</table>

**Route Tree for Protocol Family 24 (Internet v6):**

<table>
<thead>
<tr>
<th>Destination</th>
<th>Gateway</th>
<th>Flags</th>
<th>Refs</th>
<th>Use</th>
<th>If</th>
<th>Exp</th>
<th>Groups</th>
</tr>
</thead>
<tbody>
<tr>
<td>::1%1</td>
<td>::1%1</td>
<td>UH</td>
<td>2</td>
<td>246370</td>
<td>lo0</td>
<td>-</td>
<td>-</td>
</tr>
</tbody>
</table>

The column "If" lists the adapters on the current host. Choose the adapter that corresponds to the target communication adapter port. In this example, "en1" is the target Ethernet private network adapter. The corresponding IP addresses in the first column show the target IP subnet to be used in the next step. In this case, the IP subnet is "10.1.5.0".

- On Linux operating systems, to check the communication adapter ports and the associated destination IP subnet, run the `route` command on the member host. For example:

  ```bash
  /sbin/route | grep -v link-local
  ``

  Member 0

  ```bash
  [root@host3 ]# route | grep -v link-local
  Kernel IP routing table
  Destination Gateway Genmask Flags Metric Ref Use Iface
  192.168.1.0 * 255.255.255.0 U 0 0 eth0
  9.26.92.0 * 255.255.254.0 U 0 0 eth2
  default 9.26.92.1 0.0.0.0 UG 0 0 eth2
  ```

  The last column (with column name "Iface") lists the adapters on the current host. Choose the adapter that corresponds to the target communication adapter port. In this example, "eth0" is the target Ethernet private network adapter. The corresponding IP addresses in the first column show the target IP subnet to be used in the next step. In this case, the IP subnet is "192.168.1.0".

  On most hosts, the same adapters is attached to the same subnet and the `/var/ct/cfg/netmon.cf` files are identical for all the hosts in the cluster. However, this might not be the case. For example, AIX configurations on LPARs can have more complex network configurations and each `/var/ct/cfg/netmon.cf` file can be different.

**c.** With the IP subnet, use the IP interfaces created on the switch that the current host connects to with the same IP subnet. In the Linux example, assuming the IP interfaces on the switch has IP address 192.168.1.2, this entry is added to the member configuration file `/var/ct/cfg/netmon.cf`. For example, for Member 0 (host3), the following entry is added:

  ```
  !REQD eth0 192.168.1.2
  ```

  Where:
  - `token1` - !REQD is required entity
  - `token2` - eth0 (or en1) is the Ethernet private network interface name on the local host
  - `token3` - 192.168.1.2 is the external pingable IP address that is assigned to the interface created on the switch.

  The following is an example of what the full configuration file `/var/ct/cfg/netmon.cf` looks like for Member0 (host3):
3. After all the netmon.cf files are updated, the domain must be restarted:
   a. Log in to one of the cluster hosts as root.
   b. Restart the domain.
      
      `/home/instname/sqllib/bin/db2cluster -cm -start -domain domainname`

4. Verify that all adapters are stable by running the `lssrc` command:
   
   `lssrc -ls cthats`

   The output is similar to the following:

   ```
   [root@coralm234 ~]# lssrc -ls cthats
   Subsystem   Group     PID   Status
   cthats      cthats 31938 active
   Network Name  Indx Defd  Mbrs St  Adapter ID  Group ID
   CG1  [ 0] 3 3 S 192.168.1.234 192.168.1.234
   CG1  [ 0] eth0 0x46d837fd 0x46d83801
   HB Interval = 0.800 secs. Sensitivity = 4 missed beats
   Ping Grace Period Interval = 60.000 secs.
   Missed HBs: Total: 0 Current group: 0
   Packets sent : 560419 ICMP 0 Errors: 0 No mbuf: 0
   Packets received: 537974 ICMP 0 Dropped: 0
   NIM's PID: 31985
   CG2  [ 1] eth2 0x56d837fc 0x56d83802
   HB Interval = 0.800 secs. Sensitivity = 4 missed beats
   Ping Grace Period Interval = 60.000 secs.
   Missed HBs: Total: 0 Current group: 0
   Packets sent : 515550 ICMP 0 Errors: 0 No mbuf: 0
   Packets received: 615159 ICMP 0 Dropped: 0
   NIM's PID: 31997
   2 locally connected Clients with PIDs:
   rmcd( 32162) hagsd( 32035)
   Dead Man Switch Enabled:
      reset interval = 1 seconds
      trip interval = 67 seconds
   Watchdog module in use: softdog
   Configuration instance = 1322793087
   Daemon employs no security
   Segments pinned: Text Data Stack.
   Text segment size: 650 KB. Static data segment size: 1475 KB.
   Dynamic data segment size: 2810. Number of outstanding malloc: 1165
   User time 32 sec. System time 26 sec.
   Number of page faults: 0. Process swapped out 0 times.
   Number of nodes up: 4. Number of nodes down: 0.
   ```

### Installing and setting up OpenSSH

This task describes how to obtain and setup Open Secure Shell (OpenSSH).

#### Before you begin

Log in as root user and uncomment the entries in the ssh configuration files on each member in the cluster.

**File: /etc/ssh/ssh_config**

- Port 22
- Protocol 2,1

**File: /etc/ssh/sshd_config**

- PermitRootLogin yes
- PasswordAuthentication no
About this task

You need to perform these steps on each host you want to participate in the DB2 pureScale instance.

For Linux users, OpenSSH is installed by default on SLES 10 SP3 or later.

Open Secure Shell (OpenSSH) is an open source version of the SSH protocol suite of network connectivity tools. The tools provide shell functions that are authenticated and encrypted. A shell is a command language interpreter that reads input from a command-line string, stdin, or a file. The steps in this topic allows you to connect to a remote server through ssh without having to enter a password.

For the DB2 pureScale Feature, you need to set up passwordless SSH access for the root user. The instance owner requires passwordless SSH access, however, the DB2 installation processes set this up if the instance owner does not have it setup. The following steps outline how to set up passwordless SSH access for the root user.

Note: The instance owner must have the rlogin attribute set to the default value of TRUE.

Procedure

1. AIX operating systems only: If OpenSSH is not available on your system, you can obtain it from the latest AIX Expansion Pack and Web Download Pack (http://www.ibm.com/systems/power/software/aix/expansionpack/index.html). The OpenSSH fileset includes manual pages with openssh.man.en_US. On the Internet, openBSD provides documentation at http://www.openssh.org/manual.html.

2. AIX operating systems only: Install OpenSSH. The default setting on AIX for OpenSSH is public key that is enabled.

3. Setup public key-based authentication. Public key-based authentication enables a single user ID to log in as that same user ID on each host in the instance without being prompted for a password. Public key-based authentication must be enabled for the root ID to use passwordless SSH.

   If the user ID has a ~/.ssh directory, ensure that it does not allow group or other write access. Ensure that the home directory for the user does not allow group or other write access. SSH views this situation as a security exposure and if the directory permissions are not restrictive enough, it does not allow public key-based authentication.

   An existing ~/.ssh directory is not required as the ssh-keygen command creates this directory if it does not exist and set up the appropriate access.

   From your ~/.ssh directory, generate a public key/private key pair:

   $ ssh-keygen -t dsa

   Whenever prompted for input, press Enter to accept the default value. (Ensure that no passphrase is entered, or else SSH challenges each authentication attempt, expecting the same passphrase as a response from the user. However, the DB2 product does not allow remote shell utilities to prompt for additional verification.) This action generates two new files in the ~/.ssh directory, id_dsa (the private key) and id_dsa.pub (the public key) for DSA encryption.

4. You must generate the public key on each host and append the contents of each public key from each host to a single file called authorized_keys. Then, copy the authorized_keys file to the user's $HOME/.ssh directory on each host and run the chmod 644 authorized_keys command.
Setting up db2locssh

You can configure db2locssh so that you can install the DB2 pureScale feature without enabling remote root login and passwordless SSH.

Before you begin

Disable remote root login on each member in the cluster by modifying the SSH configuration file as follows:

/etc/ssh/sshd_config:
PermitRootLogin no #disabled

For the change to take effect, restart the SSH daemon.

On Linux:
/etc/init.d/sshd restart

On AIX:
stopsrc -s sshd
startsrc -s sshd

About this task

This task describes how to configure db2locssh for installing the DB2 pureScale feature without enabling remote root login and passwordless SSH.

Procedure

To configure db2locssh:

1. Create a non-root user ID (db2sshid) on all the hosts with same UID and GID. The db2sshid is used to establish a Secure Shell (SSH) network protocol between a local host and a remote host.

   Note: At any time, you can have only one non-root user (db2sshid) configured for db2locssh.

2. Run the setup_db2locssh script from the media path as a root user on all the hosts.

   ./setup_db2locssh <db2sshid>

   The utility is located under <media path>/db2/<platform>/utilities. The script generates two pairs of keys as follows:

   • Pair of RSA public and private keys for the root: root@host.priv and root@host.pub under /var/db2/db2ssh
   • Pair of DSA public and private keys for SSH user: id_dsa and id_dsa.pub under $HOME/.ssh where, $HOME is the home directory of db2sshid.

3. Exchange the root public keys, root@host.pub that are generated under /var/db2/db2ssh on all the hosts. After this exchange every host has the public keys of all other hosts under /var/db2/db2ssh.

   For example, if hostA and hostB are the names of the hosts, exchange the root public keys as follows:

   • Copy the root public key of hostA, root@hostA.pub to hostB under the location /var/db2/db2ssh
   • Copy the root public key of hostB, root@hostB.pub to hostA under the location /var/db2/db2ssh
4. As an SSH user (db2sshid), create a file that is called authorized_keys under $HOME/.ssh where, $HOME is the home directory of db2sshid. Append the contents of each public key id_dsa.pub from each host to the authorized_keys file.

5. Copy the authorized_keys file to the $HOME/.ssh directory on each host where, $HOME is the home directory of db2sshid.

6. Run the chmod 644 authorized_keys command to change the permission of authorized keys on all the hosts.

7. Log in to each host as an SSH user (db2sshid) and SSH to all the hosts to confirm whether you are able to communicate across all the hosts without a password prompt.

   For example, if there are two hosts, hostA and hostB, do as follows:
   
   • On hostA as an SSH user (db2sshid):
     
     ssh <hostA>
     ssh <hostB>
   
   • On hostB as an SSH user (db2sshid):
     
     ssh <hostA>
     ssh <hostB>

   **Note:** Authenticate both the short and fully qualified hostnames, to populate the known_hosts with both the names.

8. Run the remote commands to verify the db2locssh configuration.

   For example, if there are two hosts hostA and hostB, do as follows:
   
   • On hostA as a root user, run the remote command:
     
     /var/db2/db2ssh/db2locssh hostB 'hostname'

     The command output is hostB.

     /var/db2/db2ssh/db2locssh hostA 'hostname'

     The command output is hostA.
   
   • On hostB as a root user, run the remote command:
     
     /var/db2/db2ssh/db2locssh hostB 'hostname'

     The command output is hostB.

     /var/db2/db2ssh/db2locssh hostA 'hostname'.

     The command output is hostA.

   If the db2locssh command fails, perform the following checks:
   
   • Check whether you run the db2locssh /var/db2/db2ssh/db2locssh command as a root user.
   
   • As a non-root SSH user (db2sshid), confirm if you are able to SSH to all the hosts without a password prompt.
   
   • Check whether the clocks across the hosts are synchronized.
   
   • Check operating system logs for more information on db2locssh command failure.
   
   • Contact IBM support, if you are unable to resolve the problem.

---

**Shared storage support for DB2 pureScale environments**

Shared storage devices supported by IBM DB2 pureScale Feature are divided into three categories. These categories group storage devices and multipath I/O driver pairs based on two storage features.
The two features, fast I/O fencing support, and DB2 cluster services tiebreaker support, provide faster recovery times for failed hosts, better resiliency and improve availability. In a production environment, these storage features improve availability and performance is also improved.

Protection from the case where precisely half the hosts fail is of particular importance in a two machine configuration with an even number of hosts. In this configuration, where a single machine failure causes half the hosts to fail, a tiebreaker is needed to obtain operational quorum.

DB2 pureScale Feature supports all storage area network (SAN) and directly attached shared block storage, referenced as a logical unit number (LUN).

**Fast I/O fencing**

Before recovering a failed member in the DB2 pureScale instance, DB2 cluster services ensures that it is not possible for the failed member to modify shared data on disk. This precaution is known as I/O fencing. Some storage controllers and multipath I/O driver combinations support specialized capability, known as SCSI-3 Persistent Reserve (PR), with the write exclusive all registrants persistent reservation type (type 7h). This type enables DB2 cluster services to perform fast I/O fencing, in as little as 1 - 2 seconds.

Recovery time is the elapsed time from a host failure until the release of locks for uncommitted transactions. For a typical OLTP workload with short transactions, fast I/O fencing results in recovery times of approximately 20 seconds. Fast I/O fencing is much faster than the alternative method, based on expiry of lock leases. When deciding which category to use, evaluate if fast I/O fencing support is required to meet your service level agreements (SLAs).

**DB2 cluster services tiebreaker support**

A subcluster of hosts requires operational quorum for IBM Reliable Scalable Cluster Technology (RSCT) to allow the subcluster to continue running the DB2 pureScale instance in the event of host failures. To be granted operational quorum by RSCT, a subcluster must contain a majority of the hosts. If exactly half of the hosts in cluster remain in communication, the tiebreaker can be exclusively reserved by that subcluster to obtain operational quorum.

In Version 10.5 Fix Pack 4 and later fix packs, on supported AIX and Linux operating systems, the device used as the cluster manager tiebreaker disk must have SCSI-3 PR WRITE EXCLUSIVE REGISTRANTS ONLY reservation type code 0x50 enabled.

On Version 10 and Version 9.8, this tiebreaker disk is not a requirement because the tiebreaker reservation is using SCSI-2 reserve/release mechanism.

**Subsystem Device Driver Path Control Module (SDDPCM)**

Upgrading SDDPCM to 2.6.3.x might cause device configurations to fail if the algorithm attribute on the upgraded device is set to fail_over. If the device configuration settings fail, the DB2 pureScale cluster might be affected. You must set the timeout_policy attribute to retry_path if you want to use the fail_over option on the algorithm attribute. For more information, see http://www-01.ibm.com/support/docview.wss?uid=ssg1S1004072.
Category 1 Storage Device and Multipath I/O Driver Combinations

Storage devices and multipath I/O driver combinations listed in this category can successfully support both the DB2 cluster services tiebreaker and fast I/O fencing. Category 1 devices have been validated with the DB2 pureScale Feature and result in the highest resiliency and fastest recovery times.

### Table 32. Category 1 Storage Device and Multipath I/O Driver Combinations

<table>
<thead>
<tr>
<th>Storage Devices</th>
<th>Multipath I/O drivers required for AIX systems</th>
<th>Multipath I/O drivers required for Linux systems</th>
<th>Protocol</th>
</tr>
</thead>
<tbody>
<tr>
<td>IBM Storwize® V7000 (6.4.0.1 or higher)</td>
<td>SDDPCM</td>
<td>DM-MP</td>
<td>Fibre Channel</td>
</tr>
<tr>
<td>IBM SAN Volume Controller (6.4.0.1 or higher)</td>
<td>SDDPCM</td>
<td>DM-MP</td>
<td>Fibre Channel</td>
</tr>
<tr>
<td>IBM System Storage® DS8000® series</td>
<td>SDDPCM provided by IBM</td>
<td>DM-MP</td>
<td>Fibre Channel</td>
</tr>
<tr>
<td>IBM System Storage DS3000 series</td>
<td>MPIO driver provided by IBM</td>
<td>DM-MP or RDAC</td>
<td>Fibre Channel</td>
</tr>
<tr>
<td>IBM System Storage DS4000® series</td>
<td>MPIO driver provided by IBM</td>
<td>DM-MP or RDAC</td>
<td>Fibre Channel</td>
</tr>
<tr>
<td>IBM System Storage DS5000 series</td>
<td>MPIO driver provided by IBM</td>
<td>DM-MP or RDAC</td>
<td>Fibre Channel</td>
</tr>
<tr>
<td>EMC VMAX/Symmetrix family</td>
<td>MPIO driver provided by EMC</td>
<td>DM-MP</td>
<td>Fibre Channel</td>
</tr>
<tr>
<td>NetApp FAS filers</td>
<td>MPIO driver provided by NetApp</td>
<td>DM-MP</td>
<td>iSCSI</td>
</tr>
<tr>
<td>Virtual I/O Server (VIOs)</td>
<td>MPIO or SDDPCM</td>
<td></td>
<td>Fibre Channel</td>
</tr>
<tr>
<td>Hitachi Virtual Storage Platform (VSP)</td>
<td>MPIO driver provided by IBM or HDLM</td>
<td>not supported in Linux</td>
<td>Fibre Channel</td>
</tr>
<tr>
<td>Hitachi Universal Storage (HUS) 100 Series</td>
<td>not supported in AIX</td>
<td>DM-MP</td>
<td>Fibre Channel</td>
</tr>
<tr>
<td>Hitachi Universal Storage (HUS) VM</td>
<td>MPIO driver provided by IBM or HDLM</td>
<td>not supported in Linux</td>
<td>Fibre Channel</td>
</tr>
<tr>
<td>IBM XIV® Storage System</td>
<td>MPIO</td>
<td>DM-MP</td>
<td>Fibre Channel</td>
</tr>
</tbody>
</table>
Table 32. Category 1 storage device and multipath I/O driver combinations (continued)

<table>
<thead>
<tr>
<th>Storage Devices</th>
<th>Multipath I/O drivers required for AIX systems</th>
<th>Multipath I/O drivers required for Linux systems</th>
<th>Protocol</th>
</tr>
</thead>
<tbody>
<tr>
<td>Note:</td>
<td></td>
<td></td>
<td>----------</td>
</tr>
<tr>
<td>1. Each host port connected to the EMC VMAX/Symmetrix family storage system must have the SCSI_3 (SC3) flag set on the front-end adapter port configuration. On the hypervolume, the logical unit number (LUN), used for the DB2 cluster services tiebreaker the SCSI3_persist_reserve option must be set. On supported Linux systems, the device selected for cluster manager (RSCT) tiebreaker, must support reservation type of WRITE EXCLUSIVE REGISTRANTS ONLY type code 5h. With SCSI-3 PR, there is one persistent reservation holder, which is the node that acquires the quorum device. A DB2 pureScale cluster using EMC VMAX shared storage, must have the SCSI3_persist_reserve type option enabled for the disks mapped. It is not enabled by default.</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>2. A Virtual I/O Server must be used with N_Port ID Virtualization (NPIV) for a storage system and an AIX system multipath I/O driver combination. The VIOS storage is in the same category of storage that the underlying physical hardware storage system is in. For VIOS storage to be considered category 1 storage the physical storage hardware and driver combination must be in the category 1 table.</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>3. Starting from SDDPCM v2630 and higher, before installing the DB2 pureScale Feature, you must change the timeout_policy attribute to retry_path on the tiebreaker disk. To change the value of the timeout_policy attribute, enter the following command: <code>chdev -l hdiskX -a timeout_policy=retry_path</code> For details, see: <a href="http://www-01.ibm.com/support/docview.wss?rs=540&amp;context=ST52G7&amp;dc=D600&amp;uid=ssg1S1004072&amp;lang=en">http://www-01.ibm.com/support/docview.wss?rs=540&amp;context=ST52G7&amp;dc=D600&amp;uid=ssg1S1004072&amp;lang=en</a></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>4. For more information about these drivers, see:</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>5. The following restrictions apply:</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>- Supported only on AIX platforms</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>- HDLM (Hitachi Dynamic Link Manager) for AIX Version 7.3.1 or later provided by Hitachi</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>- Minimum micro code level 70-04-31-00/00</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>- If HDLM is used, set the load balancing setting of the tiebreaker disk to OFF using HGLM (Hitachi Global Link Manager Software)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>- Fast I/O fencing (SCSI-3PR) enabled</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>- Specific settings for disks that have fast I/O fencing enabled and are part of the GPFS file system:</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>- Host mode options 72 on</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>- Fiber channel only when HDLM is used</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>6. The following restrictions apply:</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>- Supported only on LINUX platforms</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>- Multipath I/O drivers required for Linux systems - DM-MP only</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>- Minimum micro code level 0945/A</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>- Select the Allocation length Expand mode check box if the disk is to be used as a tie breaker disk</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>- Fast I/O fencing (SCSI-3PR) enabled</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>- Select the Unique Reserve mode 2 check box for disks that are part of the GPFS file system and have fast I/O fencing enabled</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>7. The following restrictions apply:</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>- Supported only on AIX platforms</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>- HDLM for AIX Version 7.3.1 or later provided by Hitachi</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>- Minimum micro code level 73-01-32-00/00</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>- If HDLM is used, set the load balancing setting of the tiebreaker disk to OFF using HGLM</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>- Fast I/O fencing (SCSI-3PR) enabled</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>- Specific settings for disks that have fast I/O fencing enabled and are part of the GPFS file system:</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>- Host mode options 72 on</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>- Fiber channel only when HDLM is used</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>8. On Linux operating systems, SCSI-3 PR is not enabled automatically with IBM XIV Storage. You must manually enable SCSI-3 PR. For details see “Enabling SCSI-3 PR for DB2 pureScale Feature” on page 250</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Category 2 storage device and multipath I/O driver combinations

Storage devices and multipath I/O driver combinations listed in this category are supported and have been validated with the DB2 pureScale Feature. The combinations in this category can successfully support the DB2 cluster services tiebreaker, but not fast I/O fencing.
Table 33. Category 2 storage device and multipath I/O driver combinations

<table>
<thead>
<tr>
<th>Storage Devices</th>
<th>Multipath I/O drivers required for AIX systems</th>
<th>Multipath I/O drivers required for Linux systems</th>
<th>Protocol</th>
</tr>
</thead>
<tbody>
<tr>
<td>IBM Storwize V7000</td>
<td>MPIO</td>
<td></td>
<td>Fibre Channel</td>
</tr>
<tr>
<td>IBM SAN Volume Controller</td>
<td>SDDPCM</td>
<td>DM-MP</td>
<td>Fibre Channel</td>
</tr>
<tr>
<td>EMC VMAX/Symmetrix family</td>
<td>EMC PowerPath</td>
<td></td>
<td>Fibre Channel</td>
</tr>
<tr>
<td>Hitachi Universal Storage Platform V (USP V)</td>
<td>MPIO</td>
<td></td>
<td>Fibre Channel</td>
</tr>
</tbody>
</table>

Category 3 storage device and multipath I/O driver combinations

All storage devices and multipath I/O driver combinations not identified as category 1 or category 2 fall into category 3. Category 3 combinations have not been validated with the DB2 pureScale Feature, though they are supported.

Recovery times for host failures in a DB2 pureScale environment are competitive with other vendors' solutions, regardless of the category of storage device and multipath I/O driver.

Configuring PVIDs for a DB2 pureScale instance (AIX)

The shared disk to be used by the DB2 pureScale instance must have the same physical volume identifier (PVID) configured on all hosts.

About this task

The shared disk on all the hosts must have the same PVID configured for the tiebreaker disk and the disks used for the DB2 managed shared file system and must be accessible on all the hosts for instance setup. You need to perform these steps on each host you want to participate in the DB2 pureScale instance for the tiebreaker disk and the disks used for the DB2 managed shared file system.

Procedure

1. Use the `lspv` command to list existing hdisk names (such as device names or physical volumes) and PVIDs. For example:

```sh
lspv
hdisk0 00c931e42dcf6ce4       rootvg active
hdisk1 00c931c447f3d4a9       gpfs
hdisk2 00c931c447f3d4f2       None
hdisk3 00c931c447f3d517       None
hdisk4 00c931c447f3d5b       None
hdisk5 00c931c447f3d561       None
hdisk6 00c931c447f3d589       None
hdisk7 00c931c447f3d5ac       None
hdisk8 00c931c447f3d5d6       None
hdisk9 none                  None
```

2. To assign a PVID to a disk in the storage array, run the following command:

   `chdev -l <disk_name> -a pv=yes`

   For example, for `hdisk9`, you would run the following command:
chdev -l hdisk9 -a pv=yes

which would return the following output for the \texttt{lspv} command:

\begin{verbatim}
lspv
hdisk0   00c931e42df6ce4   rootvg     active
hdisk1   00c931c447f3d4a9   gpfs
hdisk2   00c931c447f3d4f2   None
hdisk3   00c931c447f3d517   None
hdisk4   00c931c447f3d53b   None
hdisk5   00c931c447f3d561   None
hdisk6   00c931c447f3d589   None
hdisk7   00c931c447f3d5ac   None
hdisk8   00c931c447f3d5d6   None
hdisk9   00c931e4b4505651   None
\end{verbatim}

3. On each of the other hosts, run the following command to remove the existing disk name:

\texttt{rmdev -dl <disk_name_for_the_same_shared_disk>}

which would return the following output for the \texttt{lspv} command:

\begin{verbatim}
lspv
hdisk0   00c931e42df6ce4   rootvg     active
hdisk1   00c931c447f3d4a9   gpfs
hdisk2   00c931c447f3d4f2   None
hdisk3   00c931c447f3d517   None
hdisk4   00c931c447f3d53b   None
hdisk5   00c931c447f3d561   None
hdisk6   00c931c447f3d589   None
hdisk7   00c931c447f3d5ac   None
hdisk8   00c931c447f3d5d6   None
hdisk9   00c931e4b4505651   None
\end{verbatim}

4. Run the \texttt{cfgmgr} command. When the \texttt{cfgmgr} command is run, without a PVID assigned, the system will retrieve the PVID from the storage array (set in step 2). Running the \texttt{lspv} command will return the following output:

\begin{verbatim}
lspv
hdisk0   00c931e42df6ce4   rootvg     active
hdisk1   00c931c447f3d4a9   gpfs
hdisk2   00c931c447f3d4f2   None
hdisk3   00c931c447f3d517   None
hdisk4   00c931c447f3d53b   None
hdisk5   00c931c447f3d561   None
hdisk6   00c931c447f3d589   None
hdisk7   00c931c447f3d5ac   None
hdisk8   00c931c447f3d5d6   None
hdisk9   00c931e4b4505651   None
\end{verbatim}

\section*{Creating required users for a DB2 pureScale Feature installation}

A DB2 pureScale environment requires a user ID for the instance owner, a non-root user ID to use a secure shell (SSH) network protocol between hosts, and another to run fenced user-defined functions or procedures.

If you use the DB2 Setup wizard to install the DB2 pureScale Feature, the required users are created as part of the installation. Otherwise, you must create the users manually. These users are required on all servers hosting a cluster caching facility or member. Each user must be configured to have the same user settings and password as the same user on all other servers.

\section*{Before you begin}

- You must have root user authority to create users and groups.
If you manage users and groups with security software, additional steps might be required when defining DB2 database users and groups.

**About this task**

You need these users to create the DB2 pureScale instance:

- One user for the instance owner
- A non-root user ID to use a secure shell (SSH) network protocol between hosts in a DB2 pureScale cluster (this user ID can default to be the instance owner)
- One user for the fenced user

For the instance owner and the fenced user, specify two distinct users that are members of separate groups. You can use existing users and groups, or have them created on your behalf by the installation. If you want the users to be created for you during the installation, the users and groups must not exist on any of the hosts. To use existing users, both users must exist on all the hosts with the same user ID (UID), group ID (GID), and HOME directory before installation.

A DB2 managed GPFS requires a non-root user ID to SSH between hosts in the DB2 pureScale cluster. The user ID must be a user without special privileges. It is used by the root account on the local host to execute commands as root on a remote host in the same cluster. This user ID must be created on all hosts.

The user and group names used in this task are the defaults, and are documented in the following table. You can specify your own user and group names as long as they adhere to your system naming rules and DB2 naming rules.

<table>
<thead>
<tr>
<th>Required user</th>
<th>User name</th>
<th>Group name</th>
</tr>
</thead>
<tbody>
<tr>
<td>Instance owner</td>
<td>db2sin1</td>
<td>db2adm1</td>
</tr>
<tr>
<td>Fenced user</td>
<td>db2fsc1</td>
<td>db2fadm1</td>
</tr>
<tr>
<td>Non-root user ID to SSH between hosts</td>
<td>db2ssh1</td>
<td>db2adm1</td>
</tr>
</tbody>
</table>

If you plan to use the DB2 Setup wizard to install your DB2 database product, the DB2 Setup wizard creates these users for you.

**Restrictions**

The user names you create must conform to both to the naming rules of your operating system, and to the rules of the DB2 database system.

**Procedure**

To create these users, perform the following steps:

1. Log on to a host.
2. Create a group for the instance owner and a group for fenced users to run user-defined functions (UDFs) or stored procedures. Before adding the groups on the first host, select a group ID for each group that does not exist on any of the servers.
### Operating System  |  Step
---|---
**AIX** | Run the `mkgroup` command with the `id` parameter to create the groups `db2iadm1` and `db2fadm1` with the group ID 999 and 998:
```
mkgroup id=999 db2iadm1
mkgroup id=998 db2fadm1
```

**Linux** | Run `groupadd` with the `-gid` option to create the groups `db2iadm1` and `db2fadm1` with the group identifiers 999 and 998:
```
groupadd -gid 999 db2iadm1
groupadd -gid 998 db2fadm1
```

3. Create a user that belongs to each group that you created in the previous step. Before adding the users on the first host, choose user ID numbers for both users that do not exist on any of the servers.

### Operating System  |  Step
---|---
**AIX** | Run `mkuser` to create each user and configure user ID (id), the primary group for the user (pgrp), the complete list of groups the user belongs to (groups), and the home directory of user (home).
```
mkuser id=1004 pgrp=db2iadm1 groups=db2iadm1
home=/db2home/db2sdin1
core=-1 data=491519 stack=32767 rss=-1 fsize=-1
db2sdin1
```

**Linux** | Run `useradd` to create each user, assign the user ID, group, and create the home directory for the user.
```
useradd -uid 1004 -g db2iadm1 -m -d
/db2home/db2sdin1 db2sdin1
useradd -uid 1003 -g db2fadm1 -m -d
/db2home/db2sdfe1 db2sdfe1
```

This example uses the default instance owner user name, `db2sdin1`, and the default fenced user name, `db2sdfe1`.

4. Set an initial password for each user that you created.
```
passwd db2sdin1
passwd db2sdfe1
```

5. Log out.
6. Log back on with each of the two users you created. You might be prompted to change the user password for each user because it is the first time the user has logged in.
7. Log out.
8. Create the exact same user and group accounts on each computer that will participate in your database environment.
Preinstallation checklist for DB2 pureScale Feature (AIX)

Perform the following preinstallation steps and verify them on each host before installing the IBM DB2 pureScale Feature.

Before you install

The following steps must be performed on all hosts. The example command output in this topic is from an AIX 6.1 system. See the installation prerequisites for output values acceptable for other AIX technology levels.

1. Ensure that the required AIX Version, Technology Level (TL) and Service Pack (SP) are installed according to the software prerequisites and is homogeneous across all hosts. The `oslevel` command displays the operating system level. For example:

```
$ oslevel -s
6100-07-06-1115
```

2. If you are using an IB or RoCE network, ensure that User Direct Access Programming Library (uDAPL) is installed and configured at the level specified for your system in the software prerequisites. For example:

```
$ ls1pp -l bos.mp64 devices.chrp.IBM.lhca.rte devices.common.IBM.ib.rte udap1.rte
```

<table>
<thead>
<tr>
<th>Fileset</th>
<th>Level</th>
<th>State</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Path:/usr/lib/objrepos</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>bos.mp64</td>
<td>6.1.7.15</td>
<td>APPLIED</td>
<td>Base Operating System 64-bit</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>Multiprocessor Runtime</td>
</tr>
<tr>
<td>devices.chrp.IBM.lhca.rte</td>
<td>6.1.7.15</td>
<td>APPLIED</td>
<td>Infiniband Logical HCA Runtime</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>Environment</td>
</tr>
<tr>
<td>devices.common.IBM.ib.rte</td>
<td>6.1.7.15</td>
<td>APPLIED</td>
<td>Infiniband Common Runtime</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>Environment</td>
</tr>
<tr>
<td>udap1.rte</td>
<td>6.1.7.15</td>
<td>APPLIED</td>
<td>uDAPL</td>
</tr>
</tbody>
</table>

```
$ ls1pp -l /etc/objrepos
```

<table>
<thead>
<tr>
<th>Fileset</th>
<th>Level</th>
<th>State</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Path:/etc/objrepos</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>bos.mp64</td>
<td>6.1.7.15</td>
<td>APPLIED</td>
<td>Base Operating System 64-bit</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>Multiprocessor Runtime</td>
</tr>
<tr>
<td>devices.chrp.IBM.lhca.rte</td>
<td>6.1.7.15</td>
<td>APPLIED</td>
<td>Infiniband Logical HCA Runtime</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>Environment</td>
</tr>
<tr>
<td>devices.common.IBM.ib.rte</td>
<td>6.1.7.15</td>
<td>APPLIED</td>
<td>Infiniband Common Runtime</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>Environment</td>
</tr>
<tr>
<td>udap1.rte</td>
<td>6.1.7.15</td>
<td>APPLIED</td>
<td>uDAPL</td>
</tr>
</tbody>
</table>

3. Verify the C++ runtime level. For example:

```
$ ls1pp -l xlC.rte
```

<table>
<thead>
<tr>
<th>Fileset</th>
<th>Level</th>
<th>State</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Path:/usr/lib/objrepos</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>xlC.rte</td>
<td>11.1.0.1</td>
<td>COMMITTED</td>
<td>XL C/C++ Runtime</td>
</tr>
</tbody>
</table>

4. Ensure that OpenSSH is installed and password-less access for the root user is configured on each host. For example:

```
$ ls1pp -la "openssh.*"
```

<table>
<thead>
<tr>
<th>Fileset</th>
<th>Level</th>
<th>State</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Path:/usr/lib/objrepos</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>openssh.base.client</td>
<td>5.4.0.6100</td>
<td>COMMITTED</td>
<td>Open Secure Shell Commands</td>
</tr>
<tr>
<td>openssh.base.server</td>
<td>5.4.0.6100</td>
<td>COMMITTED</td>
<td>Open Secure Shell Server</td>
</tr>
<tr>
<td>openssh.license</td>
<td>4.7.0.5301</td>
<td>COMMITTED</td>
<td>Open Secure Shell License</td>
</tr>
<tr>
<td>openssh.man.en_US</td>
<td>5.4.0.6100</td>
<td>COMMITTED</td>
<td>Open Secure Shell</td>
</tr>
<tr>
<td>openssh.msg.EN_US</td>
<td>5.4.0.6100</td>
<td>COMMITTED</td>
<td>Documentation - U.S. English</td>
</tr>
<tr>
<td>openssh.msg.en_US</td>
<td>5.4.0.6100</td>
<td>COMMITTED</td>
<td>Open Secure Shell Messages - U.S. English (UTF)</td>
</tr>
</tbody>
</table>
5. As root, validate ssh access between all hosts. From the current host, run the `hostname` command on the current host and on all other hosts in the cluster by using the `ssh` command. The result of the `hostname` command matching the host name identified in the `ssh` command verifies ssh access between the two hosts.

```bash
ssh <host> hostname
```

For example, on current host `hostpib153`, run the `ssh` command to validate itself and the other three hosts (`hostpib154`, `hostpib155`, and `hostpib156`). The following commands, and sample output, are used to verify ssh access to the other hosts:

```bash
root@hostpib153:/> hostname
hostpib153
root@hostpib153:/> ssh hostpib153 hostname
hostpib153
root@hostpib153:/> ssh hostpib154 hostname
hostpib154
root@hostpib153:/> ssh hostpib155 hostname
hostpib155
root@hostpib153:/> ssh hostpib156 hostname
hostpib156
```

6. Ensure that the required platform firmware level specified in the installation prerequisites is installed. Use the `lsmcode` command to verify that the platform firmware is installed at the correct version level. The output of the command should resemble the sample output:

```
$ lsmcode -A
sys0!system:EL350_071 (t) EL350_071 (p) EL350_071 (t)
```

The three digits following “EL” in the last column of the command output indicate the platform firmware level. Verify that the platform firmware level meets the required platform firmware installation prerequisite specific to your server.

7. Confirm that there is an Ethernet and an additional communication adapter port on each server. This additional communication adapter port must be either a RoCE or InfiniBand network adapter. The following command, shown with sample output, lists all available network adapters.

```bash
Ensure an Ethernet network adapter (en0) and a RoCE network adapter or an InfiniBand network adapter (ib0) are listed. If different adapter naming conventions are used, check with the network administrator to verify both Ethernet and InfiniBand network adapters are defined.

To verify an InfiniBand network adapter is setup:
```
$ ifconfig -l
en0 ib0 lo0
```

To verify a RoCE network adapter is setup:
```
# lsdev -C | grep -E "Infiniband\|PCIE RDMA"
icm Available InfiniBand Communication Manager
roce0 Available 02-00 PCIE RDMA over Converged Ethernet RoCE Adapter (b315506714101604)
```

On a TCP/IP network, all hosts must be able to access each other, and all hosts must be on the same subnet. To verify a TCP/IP network is setup:
8. Optional. I/O completion ports (IOCPs) are not required for the installation of DB2 pureScale Feature, however, it is recommended for performance purposes. To verify IOCP is installed and enabled:

```
$ lsdev -Cc iocp
  iocp0 Available  I/O Completion Ports
```

Ensure that the keyword Available displays in the `lsdev` command output.

9. As root, ensure that the `/tmp` directory has the required amount of free space. The following command shows the free space in the `/tmp` directory.

```
root@hostpib153:/ > df -m /tmp
Filesystem  MB blocks   Free %Use  Used %Iused Mounted on
/dev/hd3     2048.00 1687.23   18%      15927    4% /tmp
```

10. Ensure that the shared disks accessed by all hosts have the same physical volume identifier (PVID) configured. Compare these results between each host in the DB2 pureScale instance. The minimum number of shared disks is three. Based on your storage needs, additional disks might be required.

The following sample shows the listing of the PVIDs on a host. The first column identifies the device name and the second column identifies the PVID. In this example, devices `hdisk2`, `hdisk3`, and `hdisk4` are shared disks. To ensure that each shared disk has the same PVID value on each host, compare the output of the `lspv` command on all hosts.

```
$ lspv
hdisk0   00cc14e22575992d   rootvg  active
hdisk1   00cc14e225ae951a   homevg  active
hdisk2   00cc14e22f4ac871   None
hdisk3   00cc14e22f4bf4c1   None
hdisk4   00cc14e22f4c5bfe   None
```

The shared disks must have the same PVID value on each host. However, the shared disk device names can be different on each host. The PVID values in the second column of output must be the same on each host for the shared disks (rows 3, 4, and 5).

11. Optional. You must set the `ulimit` value of `filesize` to `unlimited`. You must also set the value of `umask` to `022`. If you do not set the values of `ulimit` and `umask` correctly, your DB2 pureScale Feature installation might fail.

To view the current values of `ulimit` and `umask`, you must have root authority:

```
id root; ulimit -f; umask
```

12. An DB2 pureScale instance requires specific users and groups, including fenced users. If you are installing using the DB2 Setup wizard, you can create the users before starting the wizard or have the wizard create them for you as
you progress through the panels. If you are not creating or modifying
instances you can create the required users after completing the installation.

13. Optional. If you want to use a specific set of ports for the Fast
Communication Manager (FCM), ensure that the ports are free on all hosts.
Otherwise, the installer selects a set of unique ports that is available on all the
hosts. Port usage is specified in the /etc/services file. The FCM requires a
port range of the three mandatory ports plus the value provided for the
logical members field. This port range can designate up to 130 hosts (128
member + 2 cluster caching facility.) The default FCM start port is 60000 and
must be in the range 1024 - 65535. In addition, two ports are required for
cluster caching facilities. These two ports are chosen automatically.

14. Optional. After the installation, for DB2 managed GPFS installations, verify
the remote shell and remote file copy settings default to db2locssh and
db2scp. For example:

```
/usr/lpp/mmfs/bin/mmlscluster
```

Remote shell command: /var/db2/db2ssh/db2locssh
Remote file copy command: /var/db2/db2ssh/db2scp

### Using the DB2 Setup wizard

To install the DB2 pureScale Feature, you must know the following items. You can
enter your values for each of these steps in the preinstallation cheat sheet section
that follows.

- The name of the directory where you want to install the DB2 pureScale Feature.
- The device path for the shared disk partition where the DB2 database and the
  shared configuration files of the DB2 pureScale instance are stored by default.
  You should use the DB2 cluster file system.
- If using a DB2 cluster services tiebreaker, the device path for the tiebreaker
  partition. This partition must be different from the shared disk partition
  specified earlier.
  The DB2 cluster services tiebreaker is used in a recovery scenario when your
  DB2 pureScale instance is split in half due to a communication failure. DB2
  cluster services use the tiebreaker to determine which half of the DB2 pureScale
  instance will remain online. This partition must be at least 25 MB in size and
  accessible from all hosts.
- The host name, short host name, or IP address for each of the hosts you want to
  participate in the DB2 pureScale environment.
- Optionally, you can specify the names of the hosts you want to set up as cluster
  caching facilities rather than accept the default choices provided by the DB2
  Setup wizard. You can manually select which hosts act as cluster caching
  facilities, or have the DB2 installer assign them.

### Preinstallation cheat sheet

Enter the appropriate cheat sheet value in the “Your Value” field.

<table>
<thead>
<tr>
<th>Required Item</th>
<th>Your Value</th>
<th>Example</th>
</tr>
</thead>
<tbody>
<tr>
<td>Instance owner/group name</td>
<td>db2sdin1/db2iadm1</td>
<td></td>
</tr>
<tr>
<td>Fenced user/group name</td>
<td>db2sdcfc1/db2fadm1</td>
<td></td>
</tr>
<tr>
<td>Installation directory name</td>
<td>/opt/IBM/db2/V10.5</td>
<td></td>
</tr>
</tbody>
</table>
### Table 35. Preinstallation cheat sheet (continued)

<table>
<thead>
<tr>
<th>Required Item</th>
<th>Your Value</th>
<th>Example</th>
</tr>
</thead>
<tbody>
<tr>
<td>Shared file system disk</td>
<td>/dev/hdisk12</td>
<td></td>
</tr>
<tr>
<td>Hosts to include</td>
<td>db2_host01 - db2_host04</td>
<td></td>
</tr>
<tr>
<td>Netname interconnect for each member and CF</td>
<td>InfiniBand network example: db2_&lt;hostname&gt;-ib0</td>
<td>RoCE network example: db2_&lt;hostname&gt;_en1</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Note: db2_&lt;hostname&gt;_en1 does not map to a regular Ethernet adapter. It must map to the pseudo IP address for the RoCE communication adapter port. For multiple RoCE adapters configuration, ensure that the third octet of the pseudo IP address to all RoCE adapters on the same host are different. For example, 9.43.1.40 test-en0 9.43.2.40 test-en1 9.43.3.40 test-en2 9.43.4.40 test-en3</td>
</tr>
</tbody>
</table>

**Note:** On InfiniBand only, to find the cluster interconnect netname, run the `netstat -i` command on each host.

### Table 36. Preinstallation cheat sheet - optional items

<table>
<thead>
<tr>
<th>Optional Item</th>
<th>Your Value</th>
<th>Example</th>
</tr>
</thead>
<tbody>
<tr>
<td>Tiebreaker disk</td>
<td></td>
<td>On AIX: /dev/hdisk13 On Linux: /dev/dm-0 or /dev/sdc</td>
</tr>
<tr>
<td>FCM port range</td>
<td>60000 - 60004</td>
<td></td>
</tr>
<tr>
<td>cluster caching facilities port range</td>
<td>56000 - 56001</td>
<td></td>
</tr>
<tr>
<td>DB2 communication port</td>
<td>50001</td>
<td></td>
</tr>
</tbody>
</table>
Table 36. Preinstallation cheat sheet - optional items (continued)

<table>
<thead>
<tr>
<th>Optional Item</th>
<th>Your Value</th>
<th>Example</th>
</tr>
</thead>
<tbody>
<tr>
<td>Hosts to set up as cluster caching facilities</td>
<td></td>
<td>\textit{db2_host03 and db2_host04}</td>
</tr>
</tbody>
</table>
| On InfiniBand, the cluster interconnect netnames of the cluster caching facilities |                                                                           | Primary: \\
|                                                                              |                                                                           | \textit{db2\_<hostname1>-ib0,}         |
|                                                                              |                                                                           | \textit{db2\_<hostname1>_ib1,}         |
|                                                                              |                                                                           | \textit{db2\_<hostname1>_ib2,}         |
|                                                                              |                                                                           | \textit{db2\_<hostname1>_ib3}          |
|                                                                              |                                                                           | Secondary: \\
|                                                                              |                                                                           | \textit{db2\_<hostname2>-ib0,}         |
|                                                                              |                                                                           | \textit{db2\_<hostname2>_ib1,}         |
|                                                                              |                                                                           | \textit{db2\_<hostname2>_ib2,}         |
|                                                                              |                                                                           | \textit{db2\_<hostname2>_ib3}          |
| On a RoCE network, the cluster interconnect netnames of the cluster caching facilities |                                                                           | Primary: \\
|                                                                              |                                                                           | \textit{db2\_<hostname1>-en1,}         |
|                                                                              |                                                                           | \textit{db2\_<hostname1>-en2,}         |
|                                                                              |                                                                           | \textit{db2\_<hostname1>-en3,}         |
|                                                                              |                                                                           | \textit{db2\_<hostname1>-en4}          |
|                                                                              |                                                                           | Secondary: \\
|                                                                              |                                                                           | \textit{db2\_<hostname2>-en1,}         |
|                                                                              |                                                                           | \textit{db2\_<hostname2>-en2,}         |
|                                                                              |                                                                           | \textit{db2\_<hostname2>-en3,}         |
|                                                                              |                                                                           | \textit{db2\_<hostname2>-en4}          |
| On a TCP/IP network, the cluster interconnect netnames of the cluster caching facilities |                                                                           | Primary: \\
|                                                                              |                                                                           | \textit{db2\_<hostname1>-en1,}         |
|                                                                              |                                                                           | \textit{db2\_<hostname1>-en2,}         |
|                                                                              |                                                                           | \textit{db2\_<hostname1>-en3,}         |
|                                                                              |                                                                           | \textit{db2\_<hostname1>-en4}          |
|                                                                              |                                                                           | Secondary: \\
|                                                                              |                                                                           | \textit{db2\_<hostname2>-en1,}         |
|                                                                              |                                                                           | \textit{db2\_<hostname2>-en2,}         |
|                                                                              |                                                                           | \textit{db2\_<hostname2>-en3,}         |
|                                                                              |                                                                           | \textit{db2\_<hostname2>-en4}          |
| Hosts to set up as members                                                   |                                                                           | \textit{db2\_host01 and db2\_host02}  |

What to do next

When you completed all the steps in the preinstallation checklist and filled out the cheat sheet, you can check and verify you meet the installation prerequisites by running the \texttt{db2prereqcheck} command.

User-managed file system support for DB2 pureScale environments

While the DB2 managed file system is recommended, you might want to use your existing shared file system.

Currently, the only supported user-managed file system is an IBM General Parallel File System (GPFS) file system. For the supported version and level of the existing GPFS, see the installation prerequisites. During the product installation, the DB2
installer will check if the user-managed GPFS cluster and file system meet this requirement. If not, instance creation will fail.

In addition to the correct version level, you must verify your existing GPFS file system configuration. To verify the configuration of the current file system cluster, run the following command:

```
<InstallPath>/bin/db2cluster -cfs -verify -configuration
```

To verify the file system setup, run the following command:

```
<InstallPath>/bin/db2cluster -cfs -verify -filesystem mygpfs1
```

where mygpfs1 is the name of the existing GPFS cluster file system.

A DB2 Managed File System and a user-managed file system cannot coexist. IBM DB2 pureScale Feature supports only one DB2 pureScale instance; either you use a DB2 Managed File System or a user-managed file system.

If using a user-managed file system, the default password-less remote root login is required.

When you create your first DB2 pureScale instance, you must provide the full path to an existing GPFS file system to indicate that you want to use a user-managed file system. The DB2 installer will verify that the file system is valid to use.

For response file installations:

- the INSTANCE_SHARED_DEVICE_PATH keyword represents a DB2 Managed File System
- the INSTANCE_SHARED_DIR keyword can represent either a user-managed file system or a DB2 Managed File System. If you create a DB2 Managed File System using the db2cluster_prepare command, you can use the INSTANCE_SHARED_DIR keyword for either a DB2 Managed File System or a user-managed file system.

For a DB2 Setup wizard installation, the **DB2 cluster file system** panel will detect the cluster environment.

For the db2icrt or db2iupdt command:

- the -instance_shared_dev option represents a DB2 Managed File System
- the -instance_shared_dir option can represent either a user-managed file system or a DB2 Managed File System. If you create a DB2 Managed File System using the db2cluster_prepare command, you can use the INSTANCE_SHARED_DIR keyword for either a DB2 Managed File System or a user-managed file system.

For example:

```
db2icrt -d
     -cf host1:host1-ib0
     -m host2:host2-ib0
     -instance_shared_dir mygpfs1
     -tbdev /dev/hdisk2
     -u db2sdfe1
db2insd1
```

For this example, make sure the following are ready before running the db2icrt command:

- The mygpfs1 file system is the mount point of the existing GPFS cluster file system
The same GPFS cluster is setup on both host1 and host2, and, the mygpfs1 file system is mounted on both of them.

- The host names of host1 and host2 must match the host names that are configured on the GPFS cluster.
- The existing instance owner user db2insd1 has write access to the mygpfs1 directory from both host1 and host2.
- Since this example is using a user-managed file system, specify -instance_shared_dir rather than -instance_shared_dev.

When extending the DB2 pureScale instance to a remote host, extend the cluster to the remote host and set up the host to have write access as root to the file system first. The DB2 installer will perform the corresponding validation.

For example:

```
db2iupdt -d -add -m host3:host3-ib0 db2insd1
```

In this example, running this command extends the instance to a new member (host3). Before running the `db2iupdt -add` command:

- host3 has to be included in the same GPFS cluster (which already has host1 and host2)
- the mygpfs1 file system has to be mounted from host3
- The existing instance owner user db2insd1 has the write access to the mygpfs1 file system

The DB2 installer and the instance utilities will not make changes to the GPFS cluster during:

- the creation of a DB2 pureScale instance
- the extension of a DB2 pureScale instance
- the dropping of a DB2 pureScale instance
- or the dropping of a member or cluster caching facility from the instance.

**Manually allowing the DB2 installer to take over a user-managed GPFS cluster**

Use this task to pass the ownership of your user managed GPFS cluster to the IBM DB2 pureScale Feature.

**Before you begin**

- You need root access on each host to perform these steps.
- The DB2 pureScale Feature must be installed on all hosts in the GPFS cluster.

**About this task**

Only GPFS clusters created by DB2 data server products are registered in the DB2 global registry. Performing this task will take your existing user managed GPFS cluster and treated it as if it had been created by a DB2 data server product.

**Procedure**

To take over a user-managed GPFS cluster:

1. Log on as root on any machine in your cluster.
2. Run the `db2cluster_prepare` command with the following parameters:
db2dir/instance/db2cluster_prepare -cfs_takeover

3. Check the error return code using the `echo $?` command. If there are errors, resolve the errors and rerun the command as specified in Step 2.

4. To verify that you’ve properly added the record, run the following command:
   
   `db2dir/bin/db2reg -dump`

   The following sample output should be returned:

   `V,GPFS_CLUSTER,NAME,db2cluster_20111117140104.torolab.ibm.com,-,DB2_MANAGED`

What to do next

You can now proceed with the installation of the DB2 pureScale Feature.

## Installing the DB2 pureScale Feature using the DB2 Setup wizard (AIX and Linux)

This task walks you through the DB2 Setup wizard to install the IBM DB2 pureScale Feature. The DB2 Setup wizard is a GUI installer, invoked by the `db2setup` command.

### Before you begin

- Ensure you have created your DB2 pureScale Feature installation plan. Your installation plan helps ensure that your system meets the prerequisites and that you have performed the preinstallation tasks.

- The DB2 Setup wizard is a graphical installer. To install a DB2 product with the DB2 Setup wizard, you require an X Window System (X11) to display the graphical user interface (GUI). To display the GUI on your local workstation, the X Window System software must be installed and running. You must set the DISPLAY variable to the IP address of the workstation you use to install the DB2 product (export DISPLAY=<ip-address>:0.0). For example, export DISPLAY=192.168.1.2:0.0. For details, see this developerWorks article: http://www.ibm.com/developerworks/community/blogs/paixperiences/entry/remotex11aix?lang=en.

- If you are not using AIX security software to authenticate users in your environment, you must manually create the required DB2 users before you start the DB2 Setup wizard. The DB2 Setup wizard does not create the users.

- Ensure that you are logged in as root.

### About this task

The DB2 Setup wizard provides default values for most of the fields and options. You need to input a few fields and options only. For a complete list, see the installation checklist.

### Procedure

1. Log in as root.

2. Ensure the DB2 installation image is available. After downloading the DB2 database product image, extract and untar the product file:
   
   a. Extract the product file using the `gzip -d product.tar.gz` command, where `product` represents the name of the downloaded product.

   b. Untar the product file using the `gnutar -xvf product.tar` command, where `product` represents the name of the downloaded product.
c. Change directory using the \texttt{cd ./product} command, where \texttt{product}
represents the name of the downloaded product.

3. Ensure you export your display. For example:
   \begin{verbatim}
   export DISPLAY=IP\_Address:0.0
   \end{verbatim}
   Where \texttt{IP\_Address} represents the IP address of the workstation you are using to launch the installation.

4. Start the DB2 Setup wizard by running the \texttt{db2setup} command from the directory where the DB2 installation image resides:
   \begin{verbatim}
   ./db2setup -l /tmp/db2setup.log -t /tmp/db2setup.trc
   \end{verbatim}
   The \texttt{-l} and \texttt{-t} recommended parameters that enable DB2 logging and tracing. The IBM DB2 Setup Launchpad opens.

5. Click \textbf{Install a Product} and the Install a Product window displays the products available for installation.
Click **Install New** under Advanced Editions with DB2 pureScale Feature. Installation help can guide you through each of the installation panels.

6. Welcome Panel.
Click **View Features** to view the features that will be installed. The View Features dialog box opens and displays the features to be installed. Click **Close** to close the View Features dialog box. To invoke the installation help, click **Help** or press **F1**. You can click **Cancel** at any time to end the installation.

Click **Next** to continue.

7. **Software License Agreement Panel.**
   After reviewing the software licensing agreement, select **Accept** to accept the terms. Click **Next**.

8. **Select installation, response file creation, or both Panel**
You can use the DB2 Setup wizard to:

- Install the product. When you are finished stepping through the DB2 Setup wizard, your DB2 database product is installed on your system. No response file is saved.
- Create and save the installation settings in a response file, but not install the product. You can use this response file to install this product later. The DB2 database product is not installed. The DB2 Setup wizard generates the response file only based on your selections.
- Install the product and create and save a response file that you can use as a record of your choices.

If you choose to create a response file, you can specify the name and location of the response file in the **Response file name** field. This same response file can be updated to use on another set of hosts as well. Click **Next**.

9. Select installation directory Panel
Specify the directory path where you want to install your DB2 database product. If you are installing the DB2 pureScale Feature, the DB2 installer installs the DB2 copy to the same location on each host and this specified location must be valid on all hosts.

The DB2 database resides on the shared disk and the DB2 code is installed on all DB2 members.

Click Next.

10. Select the language to install Panel

Figure 30. Select installation directory Panel
Specify the directory path where you want to install your DB2 languages. If you are installing the DB2 pureScale Feature, the DB2 installer installs the DB2 language to the same location on each host and this specified location must be valid on all hosts.

Click Next.

11. Specify the location of the DB2 Information Center Panel

Figure 31. Select language to install Panel
Specify the directory path of your DB2 Information Center. You can select the IBM website or specify the intranet server with the host name and port number.

Click Next.

12. Set up a DB2 instance Panel.
Use this panel to create a DB2 pureScale instance. If you would like to add the current host to an existing DB2 pureScale instance, you should start the instance extension (db2isetup or db2iupdt -add) from a host that already belongs to the instance.

- To create a DB2 instance, select **Create a DB2 instance**.
- If you do not want the DB2 Setup wizard to create a DB2 instance, select **Do not create a DB2 instance**. The DB2 installer still performs the installation, but, you can create an instance at a later point by running the db2icrt or db2isetup command.

In addition, you would have to manually create the required users in the host for the instance owner, for ssh, and fenced user.
If you are upgrading from a previous DB2 version, select “Do not create a DB2 instance”.

Click **Next**.

13. Set user information for the DB2 instance owner Panel
Specify the user information that the DB2 installer uses to perform instance functions and store instance information in the user's home directory. The name of the instance will be the name of the user name. You can also specify an existing user. If you select "Existing user", the user name you enter must exist on all hosts with the same UID and GID. The SSH User Name is required to use a secure shell (SSH) network protocol between hosts. If this name is not specified, the instance owner user ID is used. Click Next.

14. Set user information for the fenced user.
Create a new user or use an existing user:

- To create a new fenced user, select **New user** and provide information about the fenced user in the fields. In a DB2 pureScale environment the user account is created on all the hosts.
- To use an existing fenced user, select **Existing user**. You can type a valid User name or click [...] to select an existing user name. If you select "Existing user", the user name you enter must exist on all hosts with the same UID and GID.

Click **Next**.

15. Setting up a DB2 Cluster File System Panel
Use this panel to specify the shared disk partitions required for the DB2 pureScale Feature installation:

- One partition where the database data resides (Shared disk partition device).
- One partition for cluster recovery purposes (DB2 Cluster Services tiebreaker).

The partitions specified cannot be the same. They should be raw disks and not be used by anything else. Click Next.

16. Host List Panel
Add the hosts that are part of the DB2 pureScale environment. Hosts are validated as they are added to the list. The available disk space for the installation files is checked on every host as part of the validation process. The installation-initiating host (IIH) is automatically loaded into the host list.

To add a remote host, click **Add**.
Enter the remote host name and click OK. If you receive an error during host remote validation, you can fix the problem on the Host List panel or return to any of the previous panels of DB2 Setup wizard to make changes to the installation settings. You can also click Advanced on the Host List page to change the DB2 pureScale instance settings. In addition, regardless of the status of the hosts, a secure shell check is done at this point to confirm the passwordless SSH availability between the hosts. Ensure that root SSH access is installed, setup, and configured on the host you want to add.

If you cannot resolve a host error, you can remove the host from the list entirely with the Remove button. You can then later fix the issue and add the host to the instance after the initial deployment. You can also specify custom settings for the DB2 pureScale instance. See the next step for more details.

17. Advanced Instance Settings dialog. After adding all the hosts you want to participate in the DB2 pureScale environment, you can make changes to the default instance settings by clicking on Advanced. Optionally, you can make changes to the default instance settings using the options in the Instance Setting box.

The following tabs can be displayed:

Cluster caching facility
You can manually select the hosts to be used as CFs, or allow the installer to automatically assign them. The automatic CF assignment option is selected by default. At least one CF is required to run a DB2 pureScale instance.

If you choose to manually assign the CF, you need to specify which CF acts as the preferred primary CF. You can also optionally designate which CF acts as the preferred secondary CF. These designations indicate which cluster caching facility the cluster manager attempts to start in the primary CF role.

You can also select the option of specifying that a host can act as both a CF and a member.

**CF Ports**
The CF requires that you specify service ports. The same ports need to be available on all hosts that are running cluster caching facilities. The port numbers can be in the range of 1024 to 65535.

**Instance Communication**
The TCP/IP port number is used by a DB2 instance to listen for incoming DB2 connections. The port number value must be in the range 1024 to 65535 and must be available on all hosts.

Logical Members and FCM Ports
You can set the number of logical members to be created on each host. The maximum number of members is 128. The same logical number is applied to all hosts. Ensure that the port numbers used by the DB2 pureScale instance are free on all hosts. The Fast Communications Manager (FCM) requires a port range of the three mandatory ports plus the value provided for the logical members field. This port range can designate up to 130 hosts (128 member + 2 CFs). The default FCM start port is 60000 and must be in the range of 1024 to 65535.

Click **OK** to close the Advanced dialog. The DB2 installer re-validates the added hosts if you have updated any of the default instance settings. Click **Next** on the Host List Panel.

18. DB2 Prerequisite Panel
Use this panel to determine if your system satisfies the DB2 pureScale Feature prerequisites (such as operating system level, Linux distribution, AIX Technology Level, and other requirements specific to the DB2 pureScale Feature.) The status field indicates whether or not the prerequisite are met. Click Next.

19. Summary Panel
You have made all the choices necessary to complete the DB2 installation or to create a response file. Review all the features listed in this window before clicking Finish. To change any of these settings, click Back to go back to the previous pages in the DB2 Setup wizard and change your choices. Clicking Finish launches the installation process across all specified hosts.

20. Setup Complete
To use your DB2 database product, you must have a valid license. For information about obtaining and applying DB2 license files, see DB2 database product licensing and support. Once the installation is complete, you can review the post-installation steps, the log file for more details on what was setup, and the status of each remote host. Click Finish to exit.

Results

The DB2 installation image is copied to the DB2DIR/sd directory on each host in the DB2 pureScale instance.

The default names and location for the installation log files are:

- The DB2 setup log file. This file captures all DB2 installation information including errors. The DB2 setup log file name is db2setup.log.
- The DB2 error log file. This file captures any error output that is returned by Java (for example, exceptions and trap information). The DB2 error log file name is db2setup.err.

By default, these log files are located in the /tmp directory. You may have overridden this default when you issue the db2setup command. The DB2 installer saves a copy of the DB2 setup log file in the DB2DIR/install/logs/ directory, and renames it db2install.history. If the name already exists, then the DB2 installer renames it db2install.history_0000-9999, where 0000-9999, depending on the number of installations you have on that machine.

The DB2 installer also produces logs detailing the actions on each host, including the IIH, under the /tmp/db2log.xxxx directory on the local machine (where xxxx represents the process id) and /tmp/db2log directory on each remote host.
When you want to add another DB2 member or CF, you can run either the `db2isetup` or `db2iupdt -add` command from any of the existing DB2 member or CF. These commands performs the DB2 installation and instance configuration on the target hosts.

**What to do next**

If you are in the process of upgrading from a previous DB2 version, return to topic "Upgrading a DB2 pureScale server". Otherwise, for new DB2 pureScale Feature installation, refer to your installation plan for performing post-installation tasks.

---

### Installing the DB2 pureScale Feature using a response file (AIX and Linux)

Response files contain values that are used to answer questions during the installation process that you would normally answer. Use this installation method to install multiple copies of your DB2 pureScale Feature on multiple computers, or to have the same installation decisions in all DB2 pureScale Feature installations.

#### Before you begin

Before you begin the installation:
- Ensure that you created your DB2 pureScale Feature installation plan, that your system meets the prerequisites, and that you completed the preinstallation tasks.
- Create a response file.
- All DB2 processes associated with the copy of DB2 you are working with are stopped.
- Ensure the response file keyword LIC_AGREEMENT is set to ACCEPT.

#### Procedure

To install the DB2 pureScale Feature using a response file:

1. Log in as root.
2. Enter the `db2setup` command as follows:
   ```bash
   ./db2setup -r responsefile_directory/response_file
   ```
   where:
   - `responsefile_directory` represents the directory where the response file is located; and
   - `response_file` represents the name of the response file.

3. Check the messages in the log file when the installation finishes. The installation logs are located, by default, in the `/tmp` directory:
   - `db2setup.log` (for root installations)
   - `db2setup_username.log` (for non-root installations, where `username` is the non-root user ID under which the installation was performed)
   - `db2setup.err` (for root installations)
   - `db2setup_username.err` (for non-root installations, where `username` is the non-root user ID under which the installation was performed)
   
   You can specify the location of the log file. An installation history log `db2install.history` is located in `DB2DIR/install/logs` where `DB2DIR` specifies the path where the DB2 database product was installed. The default installation directory is:
   - For AIX, `/opt/IBM/db2/V10.5`
   - For Linux, `/opt/ibm/db2/V10.5`
If more than one DB2 database product is installed in the same location, you will see db2install.history.xxxx, where xxxx are digits, starting at 0001 and increasing depending on how many DB2 copies you have installed.

Example

The following example installs the DB2 pureScale Feature using response file db2dsf.rsp:

db2setup -r /mydir/db2server.rsp -l /tmp/db2setup.log -t /tmp/db2setup.trc

where mydir represent the directory where you saved the db2server.rsp file.

What to do next

Review and perform any necessary postinstallation tasks.

Installing DB2 pureScale Feature using the db2_install command

This topic guides you through the process of installing IBM DB2 pureScale Feature using the db2_install command.

Before you begin

Important: The command db2_install is deprecated and might be removed in a future release. Use the db2setup command with a response file instead.

- Ensure you have created your DB2 pureScale Feature installation plan, that your system meets the prerequisites, and that you have performed the preinstallation tasks.

About this task

The manual installation process is outlined as follows:

1. Log in as root.
2. Run the db2_install command to install the DB2 database product on the installation-initiating host (IIH)
3. Run the db2icrt command on the IIH to create one member and one cluster caching facility. The db2icrt command will copy the DB2 database product to the second host and run the install process before creating the member and cluster caching facility.
4. Run the db2iupdt to add members and cluster caching facilities. The db2iupdt command will copy the DB2 database product to the new host and install it before creating the member or the CF.

Procedure

1. Make the DB2 installation image available. After downloading the DB2 database product image, decompress and untar the product file:

   a. Decompress and untar the product file using the gunzip -c server.tar.gz | tar -xf - command, where product represents the name of the downloaded product.

   b. Change directory using the cd ./server command

2. Log in as root.
3. On the IIH, to install the DB2 pureScale Feature, run the `db2_install` command. This command installs the DB2 database product, Tivoli SA MP, and GPFS.

**Note:**
For example:
```
db2_install -b DB2DIR -p SERVER -t /tmp/db2_install.trc -l /tmp/db2_install.log
```
where `DB2DIR` represents the location where you want to install the DB2 pureScale Feature image. This path has to be the same on all the hosts. If the `DB2DIR` exists, it must be empty before the installation. The default `DB2DIR` is `/opt/IBM/db2`. The `-t` and `-l` options are recommended so that trace and log files are generated.

4. Verify that your DB2 database product is installed. Run the `/usr/local/bin/db2ls` command.

5. Verify that Tivoli SA MP and GPFS are installed on the system.
   a. To verify the installation of Tivoli SA MP on Linux, run the `rpm` command. The output of this command should be similar to the following example:
      ```
      $ rpm -qa | grep -e "sam\." -e "sam\-"
      sam.adapter-3.2.2.1-12074
      sam-3.2.2.1-12074
      sam.sappolicy-3.2.2.1-12074
      ```
   b. To verify the installation of Tivoli SA MP on AIX:
      ```
      lslpp -l | grep sam-*
      ```
   c. To verify the installation of GPFS on Linux, run the `rpm -qa | grep gpfs` command. The output of this command should be similar to the following:
      ```
      hostinst1:/opt/ibm/db2/V10.5/sd/db2/linuxamd64/gpfs # rpm -qa | grep gpfs
gpfs.msg.en_US-3.5.0.4
      gpfs.base-3.5.0.4
      gpfs.docs-3.5.0.4
      gpfs.gpl-3.5.0.4
      ```
   d. To verify the installation of GPFS on AIX, run:
      ```
      lslpp -l | grep -i gpfs*
      ```

6. Ensure the required users and groups are created (as detailed in your installation plan).

7. Run the following command as root to set up the initial DB2 pureScale instance specifying a host as a DB2 member and another host as a cluster caching facility. You can find the `db2icrt` command in the `DB2DIR/instance` directory. You can only specify one DB2 member and one cluster caching facility during the initial setup of the DB2 pureScale instance. You can add additional DB2 members and cluster caching facilities using the `db2iupdt` command.

**Note:**
- The netname represents the cluster interconnect netname which corresponds to the communication adapter port used for high speed communication between DB2 members and cluster caching facilities in the DB2 instance.
- For the host name, you need to use the same host name format as the return value of the `hostname` command.
- The `/etc/hosts` file must have this format:
  ```
  <IPADDRESS> <Long name with domain> <short name>
  ```

```
db2icrt -d -m member_hostname -mnet member_netname1
       -cf CF_hostname -cfnet CF_netname2
       -instance_shared_dev disk1_name -tbdev Shared_device_for_tiebreaker
       -u fencedID instname
```
For example,

```
db2icrt -d -m h1.domain.com -mnet h1.domain.com-ib0
   -cf h2.domain.com -cfnet h2.domain.com-ib0
   -instance_shared_dev /dev/hdisk1 -tbdev 129.42.38.1
   -u db2fenc1 db2sdin1
```

creates DB2 pureScale instance db2sdin1 with a DB2 member named h1.domain.com, a netname of h1.domain.com-ib0, and cluster caching facility h2.domain.com with a netname of h2.domain.com-ib0. It will also specify the shared file system device path as /dev/hdisk1, and set the tiebreaker disk as /dev/hdisk2.

**What to do next**

You can add other hosts to your DB2 pureScale instance using the `db2iupdt -add` command.

---

**Performing post-installation tasks for the DB2 pureScale Feature (AIX)**

After you install the DB2 pureScale Feature, you must perform certain post-installation tasks to complete the installation such as registering the license key.

**Registering a DB2 product or feature license key using the db2licm command**

Use the `db2licm` command to apply the license entitlement certificate (also referred to as registering a license key.)

**Before you begin**

If you are using the DB2 pureScale Feature, the license entitlement is included in the DB2 Advanced Enterprise Server Edition and DB2 Advanced Workgroup Server Edition - Authorized User Single Install and PVU offerings. To start using the DB2 pureScale Feature, you simply need to apply the appropriate license key of the DB2 Advanced Enterprise Server Edition or DB2 Advanced Workgroup Server Edition.

The license key can be found on the Activation CD, which is included in your product package or can be downloaded from the Passport Advantage website (http://www.ibm.com/software/lotus/passportadvantage/).

**About this task**

In a DB2 pureScale environment, before adding new members, register all licenses on the installation-initiating host (IIH.) In this case, if you initiate installation onto more members from the IIH the DB2 installer automatically copies all license certificate files onto the new members and installs them. However, if you install new members from their own machine, you must manually install the license certificate files on each member using the `db2licm` command.

If you install additional licenses after the new member has been added, you must register the license certificate file on each member manually.
Procedure

Register a DB2 license key by entering the following command:

```
/opt/IBM/db2/V10.5/adm/db2licm -a filename
```

where `filename` is the full path name and file name for the license file that corresponds to the product or feature.

Creating a DB2 pureScale instance in installations without an instance

Creating a DB2 pureScale instance in a DB2 pureScale environment is only required if you did not choose to create one during installation. DB2 pureScale Environments support only one DB2 pureScale instance.

Before you begin

- Login as root to a host where the DB2 pureScale Feature was installed.
- Ensure that your network topology is set up according to the requirements in the “Network topology configuration support for DB2 pureScale environments” on page 179 topic.
- Ensure all hosts in the DB2 pureScale environment are at the latest DB2 fix pack level.

About this task

If you installed DB2 pureScale Feature by using either the DB2 setup wizard or a response file, by default a DB2 pureScale instance is created. However, if you choose to not create the instance during installation, or, if you installed DB2 pureScale Feature by using the `db2_install` command, you must manually create the DB2 pureScale instance.

**Important:** The command `db2_install` is deprecated and might be removed in a future release. To install with the command line, run the `db2setup` command with a response file to specify the installation options. To specify the response file, use the `-r` option and the response file path. The `db2setup` command has the benefit of being able to create a DB2 pureScale instance, and set up the cluster caching facilities and DB2 members.

Use this topic to create a DB2 pureScale instance after you install the DB2 pureScale Feature.

You can use the `db2icrt` command to create a DB2 pureScale instance with one cluster caching facility (CF) and one member. The `db2icrt` command must be issued on either the target CF host or the target member host. The host where the command is issued is referred to as installation-initiating host (IIH).

You can also use the `db2isetup` command to create an instance. The `db2isetup` command can also be used to create an instance with multiple hosts, whereas the `db2icrt` command can create an instance only on two hosts. Regardless of the command used to create the instance, additional hosts can be added by running the `db2iupdt` command with the `-add` option.

To ensure optimal performance for a DB2 pureScale instance, the priority level of the log writer engine dispatchable unit (EDU) `db2loggw` is adjusted to be higher than other EDUs. However, depending on the operating system, in order for this to
happen, certain permissions need to be granted to the DB2 database manager. For details on these special permissions see topic “Ensuring maximum DB2 workload management dispatcher scheduling accuracy” in DB2 Workload Management Guide and Reference.

Restrictions

When you create a DB2 pureScale instance by using the db2icrt command, you must specify one member and one CF. In a DB2 pureScale environment, the db2icrt command does not support a Lightweight Directory Access Protocol (LDAP) environment.

Procedure

To create a DB2 pureScale instance by using the db2isetup or db2icrt command:

- To create a DB2 pureScale instance by using the db2isetup command:
  1. Run the db2isetup command to launch the DB2 Instance Setup wizard.
  2. Proceed to the “Set up a DB2 instance” panel. Select the Create a DB2 instance option and click Next.
  3. Add the instance owner and the fenced user in the “Set user information” panels and click Next.
  4. On the “Set up a DB2 Cluster File System” panel, specify the shared disk partition device path and the tiebreaker device path.

    Note: When you are creating a DB2 pureScale instance in a virtual machine (VM), you do not need to specify a tiebreaker disk. If you do not want to specify a tiebreaker disk, you must use input as the tiebreaker disk option value.

  5. Proceed to the Host List panel. Add the hosts that you want in the DB2 pureScale instance configuration. Hosts are validated as they are added to the list. After you add the hosts, click Next.
  6. Click Finish to perform the action.

- To create a DB2 pureScale instance by using the db2icrt command:
  Run the db2icrt command to create the DB2 pureScale instance. The command syntax is as follows:

    db2icrt -m <MemberHostName> -mnet <Netname1>
    -cf <CFHostName> -cfnet <CFNetname>
    -instance_shared_dev <Shared_Device_Path_for_Instance>
    -tbdev <Raw_device_for_tiebreaker>
    -u <fencedID>
    <instanceID>

    This syntax diagram is abbreviated for simplicity, see the db2icrt command reference for the full syntax and parameter descriptions. One of the host names specified must be the name of the host that you are running the db2icrt command from.

    Note:
    - If you have not set your communication protocols correctly, you might receive a SQL5043N error when issuing the db2start command. Ensure that you have correctly set the DB2COMM environment variable. Use the db2set -all command to view your environment settings. You can set the DB2COMM environment variable by running the following command: db2set DB2COMM=tcpip.
- On AIX operating systems, you must set the rlogin operating system attribute to TRUE for the instance owner specified in the InstName parameter. The default value of rlogin is TRUE. You can see the current value of rlogin in the /etc/security/user file. You can modify the value of rlogin by issuing the chuser rlogin=true user_name command. If you do not set the rlogin to TRUE for the username specified in InstName, your DB2 pureScale instance creation might fail.

**Example**

For example, use the **db2icrt** command to create a DB2 pureScale instance called **db2sdin1** on the installation-initiating host, **test1**, and **test2** (cluster caching facility) that use the shared disk /dev/hdisk1 (identifier on **test1**) as the tiebreaker and an existing file system /db2instance as the instance shared disk:

```
DB2DIR/instance/db2icrt
   -m test1 -mnet test1-ib0
   -cf test2 -cfnet test2-ib0,test2-ib1,test2-ib2,test2-ib3
   -instance_shared_dev /db2instance
   -tbdev /dev/hdisk1
   -u db2sdfe1
   db2sdin1
```

The **test1-ib0** is the cluster interconnect netname for the **test1** member host, the **test2-ib0**, **test2-ib1**, **test2-ib2**, and **test2-ib3** are cluster interconnect netnames for the **test2** host. This example sets up the cluster caching facility on the **test2** host and a DB2 member on the **test1** host for the instance **db2sdin1** associated with the DB2 installation under /DB2DIR. The cluster interconnect netnames **test1-ib0** and **test2-ib0** must be on the same IP subnet. The **db2sdfe1** value is the fenced user and the **db2sdin1** value is the DB2 pureScale instance owner.

**What to do next**

After creating your DB2 pureScale instance with the **db2icrt** command:

1. Add a second cluster caching facility.
2. Add any additional communication adapter ports to the CFs. This step is not required if all cluster interconnect netnames were specified during instance creation and while adding the second CF.
3. Add any additional members to the instance.
4. Start the instance.

You can add more hosts as members or as a second cluster caching facility by using the **db2isetup** command or the **db2iupdt -add** command. Additional communication adapter ports can be added to CFs with the **db2iupdt -update** command. You can also remove a member or cluster caching facility from your instance by using the **db2iupdt -drop** command.

**Setting up a Network Time Protocol server**

This topic outlines how to setup a Network Time Protocol (NTP) server to ensure that all servers that the instance runs on have similar time settings.

By default, the NTP server is setup by the DB2 installer. During instance creation and update, the NTP is automatically setup on the primary CF. This setup is a best practice that will help with problem diagnosis and informal server monitoring.
Before you begin

In a DB2 pureScale environment, to synchronize operations and facilitate time sensitive operations, the system clocks of all members must be synchronized.

For this reason, NTP must be setup on all of your members. The DB2 installer installs and sets up the NTP server and clients. By default, the NTP server is the primary CF. You can use the steps in this topic to change that default setting and assign another host to act as the NTP server.

The DB2 database manager checks whether NTP is correctly set up on each member and verifies the presence of the NTP daemon. The DB2 database manager also periodically compares time stamps between members to check that they differ by less than the value set by the MAX_TIME_DIFF database manager configuration parameter.

In a DB2 pureScale environment, the value of MAX_TIME_DIFF represents the maximum number of minutes allowed between the system clocks of two members; the default is 1 minute. For each member, if NTP is not correctly set up or the NTP daemon is not present, or if time stamps between members differ by more than the value of MAX_TIME_DIFF, warnings are written to the db2diag log files.

About this task

If you do not have access to an NTP time server, use the following steps to configure one of the hosts in the cluster or another host accessible by members as an NTP server. The system clock on this host will be used as the clock that is synchronized. This host must remain online to continue synchronizing the clocks on the hosts.

Procedure

1. Choose the host that you will setup as an NTP server.
2. Setup the NTP daemon to synchronize to its own system clock. Edit /etc/ntp.conf and add the following lines:
   
   server 127.127.1.0 prefer # the logical IP address for the NTP server to sync to its own system clock
   fudge 127.127.1.0
   driftfile /etc/ntp.drift
   tracefile /etc/ntp.trace

3. Configure the NTP server to start at system restart.
   
   - On AIX operating systems, edit the file /etc/rc.tcpip and uncomment the following entry:
     
     start /usr/sbin/xntpd -x "$src_running"
   
   - On Linux operating systems, run the chkconfig ntp on command.

4. Start the NTP server:
   
   - On AIX operating systems, run the startsrc -s xntpd command.
   
   - On Linux operating systems, run the service ntp start command.

Configuring hosts as Network Time Protocol clients

This topic outlines how to configure a Network Time Protocol (NTP) server to ensure that all servers that the instance runs on have similar time settings.
About this task

By default, the NTP server is setup and configuration is handled by the DB2 installer.

Procedure

To configure hosts as NTP clients:

1. Specify the NTP server to synchronize to. Open the `/etc/ntp.conf` file and add the following lines:

   ```
   server ntp_server_hostname
driftfile /etc/ntp.drift
tracefile /etc/ntp.trace
   ```

   where `ntp_server_hostname` represents the hostname or IP address of an NTP server. If you do not have access to an existing NTP server, refer to the “Setting up an NTP Server” topic.

2. Configure the NTP server to start at system restart:
   - On AIX operating systems, edit the `/etc/rc.tcpip` file and uncomment the following line:
     ```
     start /usr/sbin/xntpd -x "$src_running"
     ```
   - On Linux operating systems, run the `chkconfig ntp on` command.

3. Start the NTP server:
   - On AIX operating systems, run the `starts src -s xntpd` command.
   - On Linux operating systems, run the `server ntp start` command.

4. Verify that the daemon is synchronized. If the daemon is significantly not synchronized with the system clock, it can take over 10 minutes for it to become synchronized. To ensure the daemon is synchronized before continuing you can check the “sys stratum” field:
   - On AIX operating systems, use the output of the `lssrc -ls xntpd` command.
   - On Linux operating systems, use the output of the `ntptrace` command.

   The `sys stratum` field should be less than 16 to continue to the next step.

5. Finish the synchronization process by running the `ntpd ate -d ntp_server_hostname` command.

Enabling SCSI-3 PR for DB2 pureScale Feature

You can enable SCSI-3 PR for the IBM DB2 pureScale Feature which will provide faster fail-over support.

Before you begin

This task should be performed after you have installed the DB2 pureScale Feature and created your instance. If you already have GPFS installed and have a GPFS cluster running, for example, if you have DB2 pureScale Feature Fix Pack 2 installed on your SLES hosts, then after moving to DB2 pureScale Feature Fix Pack 3, you can perform this task at any time before using the DB2 pureScale environment.

You need instance user and root user authority.
About this task

Not all disks support SCSI-3 PR on Linux.

Procedure

1. Log in as the instance user.
2. Stop the database manager by running the db2stop command.
3. Log in as root user.
4. Stop GPFS on all hosts by running the db2cluster -cfs -stop -all command.
   `<DB2DIR>/db2cluster -cfs -stop -all`
   where `DB2DIR` represents the installation location.
5. Find the filesystems as the instance user:
   `coralm201:/home/madhusuk >db2cluster -cfs -list -filesystem`
   
<table>
<thead>
<tr>
<th>FILE SYSTEM NAME</th>
<th>MOUNT_POINT</th>
</tr>
</thead>
<tbody>
<tr>
<td>fs</td>
<td>/fs</td>
</tr>
</tbody>
</table>

6. Find the disk info for that filesystem as the instance user:
   `coralm201:/home/madhusuk >db2cluster -cfs -list -filesystem fs -disk`
   
<table>
<thead>
<tr>
<th>PATH ON LOCAL HOST</th>
<th>OTHER KNOWN PATHS</th>
</tr>
</thead>
<tbody>
<tr>
<td>(*) /dev/sdc</td>
<td></td>
</tr>
</tbody>
</table>

7. Find the information for that disk by running the tsprinquiry command as root:
   `coralm201:/usr/lpp/mmfs/bin/tsprinquiry sdc`
   
   IBM :VirtualDisk :0730

8. Create the /var/mmfs/etc/prcapdevices file on each host in the DB2 pureScale environment and edit the file to add your disk. For example, using the output from tsprinquiry command:
   IBM:VirtualDisk:0730

9. Tell GPFS to use SCSI-3 PR by running the `/usr/lpp/mmfs/bin/mmchconfig usePersistentReserve=yes` command.
10. As the root user, start GPFS on all nodes by running the `db2cluster -cfs -start -all` command.
11. Once the GPFS filesystems are mounted on all hosts, check that SCSI-3 PR has been properly enabled by running the `/usr/lpp/mmfs/bin/mmlsnsd -X` command on all machines and checking that "pr=yes" appears in the Remarks column. For example:
   `coralm201:/usr/lpp/mmfs/bin # ./mmlsnsd -X`
   
<table>
<thead>
<tr>
<th>Disk name</th>
<th>NSD volume ID</th>
<th>Device</th>
<th>Devtype</th>
<th>Node name</th>
<th>Remarks</th>
</tr>
</thead>
<tbody>
<tr>
<td>gpfs12nsd</td>
<td>091A5C8046B8076</td>
<td>/dev/sdc</td>
<td>generic</td>
<td>coralm201.torolab.ibm.com</td>
<td>pr=yes</td>
</tr>
</tbody>
</table>

12. As the instance user, start the database manager by running the `db2start` command.

Results

You can now use the DB2 pureScale Feature with SCSI-3 PR.
Verifying your DB2 pureScale installation and setup

Use the steps in this task to verify your installation and setup of the IBM DB2 pureScale Feature.

About this task

The following steps outline a procedure for you to verify your DB2 pureScale installation and setup. Perform these steps after you have created your DB2 pureScale instance and added all of the members and CFs you want in your DB2 pureScale environment.

Procedure

1. Check the installation logs for any errors.
2. As the instance user, run the `db2instance -list` command. This command returns a list of the members and cluster caching facilities (CFs) in your DB2 pureScale environment. If you manually installed the DB2 pureScale Feature, the status of the members and CFs in your DB2 pureScale environment will be in the STOPPED state. You can run the `db2start` command to start the DB2 pureScale instance and rerun the `db2instance -list` command.
3. Verify that all the members and CFs have been started (STATE = STARTED). One CF should be PRIMARY. The other CF should be in either PEER state or CATCHUP state.

   Note: When you view the status of the non-primary CF using the command `db2instance -list`, it will be in CATCHUP state until a connection is made to the database. Once the first connection is made, the process of copying data from the primary CF begins.
4. Run the `db2sampl` command to create a sample database.
5. Issue the following command to connect to the SAMPLE database:
   
   ```
   db2start
db2 connect to SAMPLE
   ```
6. Issue the following statement:
   
   ```
   db2 "select *from EMP"
   ```

   If this command returns records, then everything is working as it should.

Compiling the GPFS Portability Layer module

On Linux operating systems, as part of the DB2 pureScale Feature installation or upgrade, the General Parallel File System (GPFS) Portability Layer must be set up and compiled.

The GPFS Portability Layer (GPL) module is compiled against a particular kernel level. Depending on the situation, the compilation might be performed for you automatically, or the compilation might need to be performed manually. For automatic compilation of the GPL module, all rpms must be installed. The required rpms are: gcc, binutils, cpp, gcc-c++ and kernel-source.

During DB2 pureScale Feature installation, if GPFS binaries are not already present on the host, as part of this process the GPFS binaries are installed and the GPL module is set up and compiled automatically by the DB2 installer.

If the DB2 installer detects GPFS binaries are already present on the host, and the GPFS level on the host is the same level shipped with the DB2 product, the DB2
installer does not reinstall GPFS. However, if no cluster exists, the DB2 installer
does automatically compile the GPL module as part of the installation process. For
GPFS levels shipped with the DB2 product, see the installation requirements.

If the DB2 installer detects GPFS binaries are already present on the host, however,
the GPFS level on the host is at a lower level than the GPFS level shipped with the
DB2 product and the cluster is DB2-managed, the DB2 installer will automatically
reinstall GPFS, then compile the GPL module as part of the fix pack update
process. However, if GPFS is already installed on the system and you are installing
DB2 pureScale Feature, the GPFS must be at the required level.

In cases when the kernel level of the Linux operating system has been updated,
you must manually compile the GPL module against the new kernel.

For additional details about building your GPFS Portability Layer, see the IBM
Cluster Information Center.

Taking the first steps after installing the DB2 pureScale Feature (AIX)

After you install a DB2 pureScale Feature in AIX operating systems, optionally
perform tasks such as adding communication adapter ports to members or CFs,
and adding members or CFs.

Adding communication adapter ports to a CF or member

Cluster caching facilities (CFs) and members support multiple communication
adapter ports. Using multiple communication adapter ports provide greater
scalability and availability. This task describes how to add a communication
adapter port.

Before you begin

- Read the “Network topology configuration support for DB2 pureScale
environments” on page 179.
- Two (2) IDs are required. You are required to log in as a user with root authority
  (on a host in the DB2 pureScale instance), and you are also required to log in as
  an instance owner. You need both passwords.

About this task

Adding communication adapter ports helps achieve the following goals:

- Increase bandwidth to handle more requests by using more than one
  communication adapter port.
- Enable the adoption of network topologies with multiple switches.

Restrictions

1. A maximum of four communication adapter ports can be used on each CF or
   member. Communication adapter ports with one or two ports are supported.
2. On supported AIX operating systems, a CF or member with more than one
   communication adapter port must be on its own physical host (or LPAR on
   AIX).

Procedure

To enable additional communication adapter ports:
1. Attach an extra interconnect cable from the switch to an open communication adapter port on the CF or member.
2. Configure the IP address and the associated cluster interconnect netname.
3. Repeat steps 1 - 2 for any additional ports you plan to use.
4. Log in as the instance owner on a host in the DB2 pureScale instance and stop the CF or member to be updated. For example, to stop the CF:
   
   \[
   \text{db2stop CF} <\text{id}> 
   \]
   
   where \(<\text{id}>\) is the numeric identifier. You can find the numeric identifier in the sqllib/db2nodes.cfg file.
5. To update the CF or member with the additional cluster interconnect netname configured in the preceding step, log in as the user with root authority and run the \text{db2iupdt -update} command on each CF or member with the additional port.
   
   For example, to update the CF:
   
   \[
   \text{<db2\_install\_path>}/instance/db2iupdt -update -cf <\text{cfHostname}> -cfnet <\text{cfnet0,cfnet1}> <\text{instanceName}> 
   \]
   
   For example, to update a member:
   
   \[
   \text{<db2\_install\_path>}/instance/db2iupdt -update -m <\text{memberHostname}> -mnet <\text{membernet0,membernet1}> <\text{instanceName}> 
   \]
   
   where \(<\text{db2\_install\_path}>\) is where the DB2 product was installed. You can find the installation path by running the \text{db2level} command.
6. Log in as the instance owner on a host in the DB2 pureScale instance and start the CF or member to be updated. For example to start the CF:
   
   \[
   \text{db2start CF} <\text{id}> 
   \]
7. If you updated a CF with an additional cluster interconnect netname, after the netname is added, each member must be stopped and started.

Results

The cluster caching facility or member now communicates through each communication adapter port by using the registered cluster interconnect netnames.

Example

Updating a CF and member to use an additional communication adapter port on an InfiniBand network.

1. Before updating the CF or member, sqllib/db2nodes.cfg contains:

   \[
   0 \text{ memberhost0 0 membernet0 - MEMBER} \\
   128 \text{ cfhost0 0 cfnet0 - CF} 
   \]

   Note: Do not modify db2nodes.cfg directly.

2. Update the CF and member by running these commands:

   \[
   \text{<db2\_install\_path>}/instance/db2iupdt -update -cf cfhost0 -cfnet cfnet0,cfnet1 <\text{instanceName}> \\
   \text{<db2\_install\_path>}/instance/db2iupdt -update -m memberhost0 -mnet membernet0,membernet1 <\text{instanceName}> 
   \]

   After the updates, the db2nodes.cfg contains:

   \[
   0 \text{ memberhost0 0 membernet0,membernet1 - MEMBER} \\
   128 \text{ cfhost0 0 cfnet0,cfnet1 - CF} 
   \]

What to do next

Repeat the same procedure on the secondary CF or other members.
Adding new members or an additional cluster caching facility

You can use the `db2iupdt` or the `db2isetup` command to add new DB2 members or an additional cluster caching facility (CF) to your IBM DB2 pureScale instance.

Before you begin

When you issue the `db2iupdt` or the `db2isetup` command to add a member or a CF, ensure that you review the prerequisites and the preinstallation checklist so that your instance and hosts are compliant.

You can alternatively issue the `db2isetup` command to extend the DB2 pureScale instance to multiple hosts (as opposed to the `db2iupdt -add` command that can extend the instance only one member or one CF at a time).

About this task

Restrictions

- A DB2 pureScale instance can be extended only when the instance is in a homogeneous state. For more details, see “Database and instance operations affected by an online fix pack update in progress” on page 587.
- In a DB2 pureScale environment, while an online fix pack update is in progress, you cannot add a member to the DB2 pureScale instance. For more details, see “Database and instance operations affected by an online fix pack update in progress” on page 587.

Procedure

1. If you are adding a member to a CF host, you must stop the CF by using the `db2stop` command. The `db2stop` command must be targeted to the CF that is running on the host where you are adding a member.

2. You can use either the `db2iupdt` command or the `db2isetup` command:
   - **Using the `db2isetup` command:**
     a. Issue the `db2isetup` command to start the DB2 Instance Setup wizard.
     b. Proceed to the “Setup a DB2 instance” panel. Select the **Configure new function for an existing DB2 instance** option and click Next.
     c. On the Host List panel, add the hosts that will be part of the DB2 pureScale instance. Hosts are validated as they are added to the list. The existing hosts for the instance are automatically loaded into the host list, but you cannot perform any action on them. After you add the hosts you want, click Next.
     d. Click Finish to perform the action.
   - **Using the `db2iupdt` command:**
     Run the following command from a host that is already part of the DB2 pureScale instance:

```bash
DB2DIR/instance/db2iupdt
    -add [-m <member_host> -mnet <netname>] | [-cf <cf_host> -cfnet <netname>]
    -i <db2sshid>
    -mid <MemberId>
    instname
```

- `DB2DIR` is the directory where the DB2 pureScale software is installed.
- The netname represents the cluster interconnect netname which corresponds to the communication adapter port used for high speed communication between DB2 members and cluster caching facilities in the DB2 instance.
- If you are adding a member to a host with an existing member, the new member must have the exact same netname (or set of netnames) as the existing member.
- (optional) For DB2 managed GPFS, `db2sshid` is the non-root user ID required to SSH between hosts in the GPFS domain.
- (optional) If you are adding a member, use the `-mid` option to indicate the member identifier for the new member.
- For the host name, you need to use the same host name format as the return value of the `hostname` command.

Use the `-m` option for a member or the `-cf` option for a cluster caching facility to specify which type of host you want to add. You must select one, but not both. If you want to add multiple hosts to the existing instance at one time, use the `db2issetup` command.

### Example

For example, the following `db2iupdt` command adds the host named `member1` with the cluster interconnect netname `member1-ib0` as a member to the DB2 pureScale instance:

```
db2iupdt -add -m member1 -mnet member1-ib0 -i db2ssh1 db2sdin1
```

The following `db2iupdt` command adds the host named `cf2` as secondary cluster caching facility with four cluster interconnect netnames to the DB2 pureScale instance `db2sdin1`:

```
db2iupdt -add -cf cf2 -cfnet cf2-ib0,cf2-ib1,cf2-ib2,cf2-ib3 -i db2ssh1 db2sdin1
```

The four cluster interconnect netnames are `cf2-ib0`, `cf2-ib1`, `cf2-ib2`, and `cf2-ib3`.

The following `db2iupdt` command adds a member host with a specific member identifier without stopping the instance:

```
db2iupdt -add -m member2 -mnet member2-ib0 -mid 100 db2sdin1
```

Start the new member:

```
db2start member 100 db2sdin1
```

The following example adds a member to an existing CF host. You must first stop the CF on the host where you want to add the member. This example adds a member to `cf2`:

```
db2stop CF 128
db2iupdt -add -m cf2 -mnet cf2-ib0 db2sdin1
```

Start the CF and the new member:

```
db2start CF 128
db2start member 101
```

### What to do next

If you are converting your existing DB2 environment to a DB2 pureScale environment, perform the post-conversion tasks for a DB2 pureScale environment.

### Adding a netname to a member

You can add netname adapters to members without bringing down the entire DB2 pureScale cluster.
Before you begin

You must already have at least one existing member.

About this task

Adding members can be performed online without having to bring down the entire DB2 pureScale cluster. You can add netname adapters to members while the cluster is running, but to add the netname adapter to each member, the member must be stopped. This list must include the current netnames and the new netnames.

Procedure

To add a netname adapter to a DB2 pureScale member:

1. Install the extra adapters in the host and ensure cabling and configuration, and UDAPL connectivity to the CF is correct.
2. Stop the target member by running the `DB2STOP QUIESCE` command.
3. Run the `db2iupdt -update` command against the target member. You must specify the list of netnames. This list must include the current netnames and the new netnames. For example, an existing member on host M0-Hostname has netnames M0-Netname1 and M0-Netname2. This member is being updated to use M0-Netname1, M0-Netname2, M0-Netname3, and M0-Netname4. In this case, enter:

   ```
   db2iupdt -update -m M0-Hostname -mnet M0-Netname1,M0-Netname2,M0-Netname3,M0-Netname4 db2inst
   ```

   where db2inst is the instance name

4. Restart the target member by running `db2start member` command. When the member is started, the new adapters are used to establish connections to the CF. To verify, use the `db2pd -cfpool` command.

Adding a netname to a cluster caching facility

You can add netname adapters to a cluster caching facility (CF) without bringing down the entire DB2 pureScale cluster.

Before you begin

You must already have at least one existing CF.

About this task

Adding CFs can be performed online without having to bring down the entire DB2 pureScale cluster. You can add netname adapters to CFs while the cluster is running, but to add the netname adapter to each CF, the CF must be stopped.

Procedure

To add a netname adapter to a DB2 pureScale CF:

1. Install the extra adapters in the CF hosts and ensure cabling and configuration, and UDAPL connectivity to all members is correct.
2. Upgrade the secondary CF first. Stop the CF by running the `db2stop` command.
   
   ```
   db2stop cf <cf_ID>
   ```

3. Run the `db2iupdt -update` command against the target CF specifying the list of netnames. This list must include the current netnames and the new netnames.
For example, an existing CF on host CF1Hostname has netnames CF1-Netname1 and CF1-Netname2. This CF is being updated to use CF1-Netname1, CF1-Netname2, CF1-Netname3, and CF1-Netname4. In this case, enter:

db2iupdt -update -cf CF1-Hostname -cfnet CF1-Netname1,CF1-Netname2,CF1-Netname3,CF1-Netname4 db2inst

where db2inst is the instance name

4. Restart the target CF by running the db2start command.
   
db2start cf <cf_ID>

5. Ensure that the secondary CF is in peer state.

6. To initiate failover, stop the primary CF and ensure the old secondary has taken over primary role by running the db2instance -list command.

7. Update the netnames of the stopped CF with the db2iupdt -update command.

8. Restart the stopped CF (which is now the secondary CF). Both CFs have now been updated to use extra netname adapters.

9. For all members to establish connections to all adapter on the CF, each member must be stopped and started.

Enable or disable remote root login
When necessary, remote login for the root account can be enabled or disabled as required.

About this task
After installation, upgrade or host maintenance operations, remote login for the root account can be disabled.

Procedure
1. To enable remote root login, enter the following command:

   /etc/ssh/sshd_config:
   PermitRootLogin yes #enabled

2. To disable remote root login, enter the following command:

   /etc/ssh/sshd_config:
   PermitRootLogin no #disabled

Results
For the change to take effect, the ssh daemon must be restarted:

/etc/init.d/sshd restart

Changing the db2sshid user ID to a different user
For DB2 managed GPFS filesystems, the non-root user ID (db2sshid) is used to establish a secure shell (SSH) network protocol between a local host and a remote host. This user ID defaults to be the instance owner, but can be changed.

Procedure
To change the db2sshid to a different user:
1. Create the new user on every host in the GPFS domain with the same UID and GID.
2. Setup SSH for this new userid. To obtain and setup Open Secure Shell (OpenSSH), see “Installing and setting up OpenSSH” on page 51.
3. On each host, update the configuration file `db2ssh.cfg` to the new user ID.
   Set the new user ID on each host:
   
   ```bash
db2locssh set_db2sshid <newuserId>
   ```
   
   where `<newuserId>` specifies the new user ID.
   Verify the user ID is changed:
   
   ```bash
db2locssh display_config
   ```

   **Results**

   The `db2ssh.cfg` configuration file is updated to the new db2sshid user ID.

### Re-adding a deleted db2sshid user ID

For DB2 managed GPFS filesystems, the non-root user ID (db2sshid) is used to establish a secure shell (SSH) network protocol between a local host and a remote host. If accidentally deleted on one or more hosts, the user ID must be recreated on all hosts where it was deleted.

**Procedure**

To re-add a deleted db2sshid user ID on a host:

1. Recreate the user ID with the same UID and GID as they exist on the other hosts in the GPFS domain.
2. Setup SSH for this new userid. To obtain and setup Open Secure Shell (OpenSSH), see “Installing and setting up OpenSSH” on page 51
3. Update the db2sshid user ID setting in the `db2ssh.cfg` configuration file:
   
   ```bash
db2locssh set_db2sshid <db2sshID>
   ```
   
   where `<db2sshID>` is the db2sshid user ID.
4. Verify the db2sshid user ID setting is updated:
   
   ```bash
db2locssh display_config
   ```

**What to do next**

The user ID must be recreated on all hosts where it was deleted.

### Moving from a TCP/IP protocol network to an RDMA protocol network

In Version 10.5 Fix Pack 4 and later fix packs, you can run a DB2 pureScale environment on a Transmission Control Protocol/Internet Protocol over Ethernet (TCP/IP) network. A TCP/IP protocol network does not require special remote direct memory access (RDMA) capable adapters.

**Before you begin**

Ensure that you created your DB2 pureScale Feature installation plan. Your installation plan helps ensure that your system meets the prerequisites and that you perform the preinstallation tasks that are required for an InfiniBand network or a RoCE network. (Such as, installing the required uDAPL software, updating the `/etc/hosts` file on each of host, and details regarding the communication adapter ports and switches.)
About this task

Running your DB2 pureScale environment on a TCP/IP network can provide a faster setup for testing the technology. However, for the most demanding write-intensive data sharing workloads, an RDMA protocol over Converged Ethernet (RoCE) network can offer better performance.

Procedure

To move your existing DB2 pureScale instance from a TCP/IP protocol network to an RDMA protocol network:

1. Configure the communication adapter ports and switches for the RDMA protocol network (as detailed in the appropriate AIX or Linux topics).

2. Ensure that you check the uDAPL requirements. On a Linux operating system, you must also validate the prerequisites for your specific type of network configuration. (The network configuration type can be a single InfiniBand port cluster, multiple InfiniBand port cluster, single RoCE port cluster, or multiple RoCE port cluster.) To check the requirements, run the `db2prereqcheck` command.

   For example, on an AIX operating system, check the uDAPL requirements:
   
   ```
   db2prereqcheck -u
   ```
   
   On a Linux operating system, check the uDAPL requirements, and validate the network configuration prerequisites (for example, a multiple port RoCE cluster network):
   
   ```
   db2prereqcheck -u -t MULTI_ROCE_PORT_CLUSTER
   ```

3. Stop the DB2 pureScale instance (`db2stop` command). Ensure all members and CFs are stopped.

4. If you are using the same adapters for the RDMA network, skip to Step 6. Otherwise, if you are using different adapters, you must update the netnames on the members and the CFs with the `db2iupdt -update` command. For example:

   a. To update the member netnames:
      
      ```
      db2iupdt -update -m MemberHostName -met MemberNetName,MemberNetName,MemberNetName -u FencedID
      ```

   b. To update the CF netnames:
      
      ```
      db2iupdt -update -cf CFHostName -cfnet CFNetName,CFNetName -u FencedID
      ```

5. Verify the `db2nodes.cfg` file is updated and indicates an RDMA protocol. For example:

   ```
   0 coralxib10 0 coralxib10-en1 - MEMBER
   1 coralxib11 0 coralxib11-en1 - MEMBER
   2 coralxib12 0 coralxib12-en1 - MEMBER
   128 coralxib13 0 coralxib13-en1 - CF
   129 coralxib14 0 coralxib14-en1 - CF
   ```

6. Update the database manager configuration parameter `CF_TRANSPORT_METHOD` to `RDMA`. For example:

   ```
   db2 update dbm cfg using CF_TRANSPORT_METHOD RDMA
   ```

   Verify the transport method is RDMA. For example:

   ```
   db2 get dbm cfg | grep -i transp
   Transport method to CF (CF_TRANSPORT_METHOD) = RDMA
   ```

7. Start the DB2 pureScale instance (`db2start` command).
Results

Your DB2 pureScale environment is now running on an RDMA protocol network.

Moving from an RDMA protocol network to a TCP/IP protocol network

In Version 10.5 Fix Pack 4 and later fix packs, you can run a DB2 pureScale environment on a Transmission Control Protocol/Internet Protocol over Ethernet (TCP/IP) network.

Before you begin

Ensure you have reviewed the appropriate topics to configure a TCP/IP network.

About this task

Running your DB2 pureScale environment on a TCP/IP protocol network can be especially useful in a test or development environment that has workloads with modest data sharing needs.

Procedure

To move your existing DB2 pureScale instance from an RDMA protocol network to a TCP/IP protocol network:

1. If you use a netname that is not the same hostname or IP address as the hostname of the member or CF, you must update the /etc/hosts file with the new netname.
2. Stop the DB2 pureScale instance (db2stop command). Ensure all members and CFs are stopped.
3. Update the netnames on the members and the CFs with the db2iupdt -update command. For example:
   a. To update the member netname:
      db2iupdt -update -m MemberHostName -mnet MemberHostName -u FencedUID
   b. To update the CF netname:
      db2iupdt -update -cf CFHostName -cfnet CFNetName -u FencedID
4. Verify the db2nodes.cfg file is updated and indicates a TCP/IP protocol. For example:
   0 coralxib10 0 coralxib10 - MEMBER
   1 coralxib11 0 coralxib11 - MEMBER
   2 coralxib12 0 coralxib12 - MEMBER
   128 coralxib13 0 coralxib13 - CF
   129 coralxib14 0 coralxib14 - CF
5. Update the CF_TRANSPORT_METHOD database manager configuration parameter to TCP. For example:
   db2 update dbm cfg using CF_TRANSPORT_METHOD TCP
   Verify the transport method is TCP/IP. For example:
   db2 get dbm cfg | grep -i transp
   Transport method to CF (CF_TRANSPORT_METHOD) = TCP
6. Start the DB2 pureScale instance (db2start command).
Results

Your DB2 pureScale environment is now running on a TCP/IP protocol network.
Chapter 14. Installing a DB2 pureScale environment (Linux)

Installing a DB2 pureScale environment in Linux operating systems requires that you perform several tasks.

About this task

Installing a DB2 pureScale environment is a complex procedure because it requires an extensive environment setup in addition to installing the software. It is essential to write an installation plan that includes all of the steps specified in this task.

Procedure

To install the DB2 pureScale Feature in Linux operating systems:

1. Write a plan with all the tasks and details. Read “Plan your DB2 pureScale Feature installation (Linux).”
2. Perform the required preinstallation tasks that you specified in your plan to ensure that you deal with all the prerequisites and set up the required environment. For more information, see “Preinstallation of DB2 pureScale Feature (Linux)” on page 266.
3. Perform one of the following installation tasks that you choose on your plan:
   - “Installing the DB2 pureScale Feature using the DB2 Setup wizard (AIX and Linux)” on page 221
   - “Installing the DB2 pureScale Feature using a response file (AIX and Linux)” on page 242
   - “Installing DB2 pureScale Feature using the db2_install command” on page 243 (db2_install command is deprecated)
4. Perform the required post-installation tasks that you indicated in your plan, including verifying your installation. For more information, see “Performing post-installation tasks for the DB2 pureScale Feature (Linux)” on page 367.
5. Perform any of the optional tasks that you indicated in your plan. For more information, see “Taking the first steps after installing the DB2 pureScale Feature (Linux)” on page 375.

What to do next

After you complete the installation, you can start creating and using databases in your DB2 pureScale environment.

Plan your DB2 pureScale Feature installation (Linux)

Planning your DB2 pureScale Feature installation consists of writing a plan with all the tasks required before, during, and after the installation of this feature.

Installing the DB2 pureScale Feature requires that you:

1. Write a plan with all the tasks and details.
2. Perform the required prerequisite and preinstallation tasks that you specified in your plan.
3. Perform one of the installation methods that you chose in your plan.
4. Perform the required post-installation tasks indicated in your plan.
5. Perform any of the optional tasks.
Planning includes determining the high availability product that meets your needs, and the required network configuration and topology configurations to support them. The DB2 pureScale Feature provides continuous availability, disaster recovery, high availability, scalability, and consolidation considerations. Based on your particular environment, the type of workloads you handle, and disaster recovery requirements, DB2 LUW provides continuous availability options to meet your specific needs:

- DB2 pureScale Feature,
- Geographically dispersed DB2 pureScale cluster (GDPC), or
- High availability disaster recovery (HADR) in DB2 pureScale environments.

If you have not already read about these availability options, read topic “Introduction to a DB2 pureScale environment”.

After determining the HA product that meets your needs, you need to review the prerequisites and pre-installation tasks to support your HA solution. These include:

1. **Hardware support**: Network configuration includes a choice of these networks:
   - RDMA protocol over InfiniBand (IB) network,
   - RDMA protocol over Converged Ethernet (RoCE) network, or
   - TCP/IP protocol over Ethernet (TCP/IP) network.

   Configuration of adapters and switches is required for IB or RoCE networks.

2. **Associated software**
   - Linux distribution, kernel version levels, and required packages for either RHEL or SLES
     - Installing the DB2 pureScale Feature using the DB2 Setup wizard requires an X Window System (X11) to display the graphical user interface (GUI).
   - OFED or HPN packages
   - C++ runtime level
   - OpenSSH
   - DB2 installer automatically installs:
     - GPFS,
     - Tivoli SA MP, and
     - RSCT.

3. **Platform configuration**
   - Hardware and firmware (including cables and switches for an IB or RoCE network)
   - SSH must validate access between all hosts
   - Disk space required for various directories

4. **A user name and group name (complete with passwords) is required to create the DB2 pureScale instance.**

The following table lists all of the tasks required to ensure a successful new installation of the DB2 pureScale Feature:
Table 37. Task Details

<table>
<thead>
<tr>
<th>Task</th>
<th>Details</th>
</tr>
</thead>
</table>
| Meeting the hardware, software and platform configuration prerequisites, and performing configuration preinstallation tasks | • If you are using a virtual machine, ensure that you meet the virtual environment, storage, and network requirements. Review the “Installation prerequisites for the DB2 pureScale Feature in a virtual machine (Linux)” on page 275.  
• Ensure that you meet the requirements for:  
  – software prerequisites,  
  – storage hardware, and  
  – hardware and firmware (network adapters, cables, switches).  
  Review the “Installation prerequisites for DB2 pureScale Feature (Linux)” on page 266.  
• On an IB or RoCE network, configuration of communication adapter ports and switches is required. Review the appropriate sections in “Configuring communication adapter ports and switches (Linux)” on page 279 (this includes network topology switch configuration).  
• To automatically adjust kernel parameter settings, review “Modifying kernel parameters (Linux)” on page 56.  
• For authentication and encryption, OpenSSH needs to be installed and set up. Alternatively, to install the DB2 pureScale Feature without enabling remote root login and password less SSH, you can set up db2locssh.  
  Review Installing and setting up OpenSSH, as well as, Setting up db2locssh.  
• Shared storage devices are divided into categories that group storage devices and multipath I/O driver pairs based on fast I/O fencing and DB2 cluster services tiebreaker support.  
  Review Shared storage support.  
• Three users are required to create the DB2 pureScale instance. Default users and group values can be used. Review Creating required users for a DB2 pureScale Feature installation.  
• To verify your environment, review the steps in “Preinstallation checklist for DB2 pureScale Feature (Linux)” on page 325.  
• Check and verify you meet the installation prerequisites.  
  Review Checking installation prerequisites with db2prereqcheck.  

Advanced pre-installation tasks:  
• IBM General Parallel File System (GPFS) is the only supported file system. Prior to installing a DB2 pureScale environment, if your system already has GPFS installed, you must verify your existing configuration. Review User-managed file system support for DB2 pureScale environments.  
  You can choose to pass the ownership of your existing GPFS file system to be managed by the DB2 pureScale environment. Review Manually allowing the DB2 installer to take over a user-managed GPFS cluster.  

### Table 37. (continued)

<table>
<thead>
<tr>
<th>Task</th>
<th>Details</th>
</tr>
</thead>
<tbody>
<tr>
<td>Installation tasks</td>
<td>Choose one of these installation methods:</td>
</tr>
<tr>
<td></td>
<td>• Install in a virtual environment</td>
</tr>
<tr>
<td></td>
<td>• Install using the DB2 Setup wizard</td>
</tr>
<tr>
<td></td>
<td>• Install using the <code>db2_install</code> command</td>
</tr>
<tr>
<td></td>
<td>• Install using a response file</td>
</tr>
<tr>
<td>Performing post-installation tasks</td>
<td>• Register the license key (&quot;Registering a DB2 product or feature license key using the <code>db2licm</code> command&quot; on page 245)</td>
</tr>
<tr>
<td></td>
<td>• If you did not create an instance during the installation, create one (&quot;Creating a DB2 pureScale instance in installations without an instance&quot; on page 246)</td>
</tr>
<tr>
<td></td>
<td>• If you did not specify a host list during installation, add any member or CF that you required (&quot;Adding new members or an additional cluster caching facility&quot; on page 255)</td>
</tr>
<tr>
<td></td>
<td>• Set up a Network Time Protocol Server (&quot;Setting up a Network Time Protocol server&quot; on page 78)</td>
</tr>
<tr>
<td></td>
<td>• Configure members and CFs as Network Time Protocol clients (&quot;Configuring hosts as Network Time Protocol clients&quot; on page 77)</td>
</tr>
<tr>
<td></td>
<td>• For faster fail-over support, you can optionally enable SCSI-3 PR (&quot;Enabling SCSI-3 PR for DB2 pureScale Feature&quot; on page 250)</td>
</tr>
<tr>
<td></td>
<td>• Verifying your DB2 pureScale Feature installation and setup (&quot;Verifying your DB2 pureScale installation and setup&quot; on page 252)</td>
</tr>
</tbody>
</table>

### Preinstallation of DB2 pureScale Feature (Linux)

To prepare your environment for the installation of the DB2 pureScale Feature in the supported Linux environments, you must perform several tasks to be able to complete the installation process successfully.

### Installation prerequisites for DB2 pureScale Feature (Linux)

Before you install IBM DB2 pureScale Feature, you must ensure that your system meets the installation prerequisites.

Ensure you have created your DB2 pureScale Feature installation plan. Your installation plan helps ensure that your system meets the prerequisites and that you have performed the preinstallation tasks. This topic details requirements for: software prerequisites (including operating system, GPFS, and Tivoli SA MP), storage hardware requirements, network prerequisites, and hardware and firmware prerequisites.

#### Software prerequisites

In Version 10.5 Fix Pack 4 and later fix packs, the DB2 pureScale Feature supports Linux virtual machines.
The libraries and additional packages, listed for each specific Linux distribution in the following table are required on the cluster caching facilities and members. Before installing DB2 pureScale Feature or updating to the latest fix pack, update hosts with the required software.

**Table 38. Minimum Linux software requirements**

<table>
<thead>
<tr>
<th>Linux distribution</th>
<th>Kernel version level</th>
<th>Required packages</th>
<th>OpenFabrics Enterprise Distribution (OFED) package</th>
</tr>
</thead>
<tbody>
<tr>
<td>Red Hat Enterprise Linux (RHEL) 5.9</td>
<td>2.6.18-348.el5</td>
<td>libstdc++ (both 32-bit and 64-bit libraries), glibc++ (both 32-bit and 64-bit libraries), cpp, gcc, gcc-c++, kernel-headers, kernel-devel, binutils, OpenSSH, sg3_utils, pam (both 32-bit and 64-bit libraries), ntp-4.2.2p1-15.el5_7.1, ksh-20100621-12.el5</td>
<td>To install OFED on RHEL 5.9 and higher, run a group installation of “OpenFabrics Enterprise Distribution”.</td>
</tr>
</tbody>
</table>
Table 38. Minimum Linux software requirements (continued)

<table>
<thead>
<tr>
<th>Linux distribution</th>
<th>Kernel version level</th>
<th>Required packages</th>
<th>OpenFabrics Enterprise Distribution (OFED) package</th>
</tr>
</thead>
<tbody>
<tr>
<td>Red Hat Enterprise Linux (RHEL) 6.1&lt;sup&gt;1&lt;/sup&gt;</td>
<td>2.6.32-131.0.15.el6</td>
<td>For InfiniBand network type (both 32-bit and 64-bit libraries unless specified): libibcm, dapl (64-bit libraries only), ibsim (64-bit libraries only), ibutils (64-bit libraries only), libibverbs, librdmacm, libcxgb3, libibmad, libibnumad, libibpathverbs (64-bit libraries only), libmlx4, libmthca, libnes (64-bit libraries only), libmlx4-rocce, rdma (no architecture), libgcc, file, libgomp, make, patch For RoCE network type (both 32-bit and 64-bit libraries unless specified): libibcm, dapl (64-bit libraries only), ibsim (64-bit libraries only), ibutils (64-bit libraries only), libibverbs-roce, librdmacm, libcxgb3, libibmad, libibnumad, libibpathverbs (64-bit libraries only), libmlx4-rocce, libmthca, libnes (64-bit libraries only), rdma (no architecture)</td>
<td>For InfiniBand network type, run a group installation of “InfiniBand Support” package. For RoCE network type, subscribe to the Red Hat High Performance Network, then run a group install of “InfiniBand Support” package. This automatically installs the “RHEL server High Performance Networking” package which is mandatory for RDMA over Ethernet support on RoCE network.</td>
</tr>
</tbody>
</table>
Table 38. Minimum Linux software requirements (continued)

<table>
<thead>
<tr>
<th>Linux distribution</th>
<th>Kernel version level</th>
<th>Required packages</th>
<th>OpenFabrics Enterprise Distribution (OFED) package</th>
</tr>
</thead>
<tbody>
<tr>
<td>SUSE Linux Enterprise Server (SLES) 10 Service Pack (SP) 4</td>
<td>2.6.16.60-0.851-smp</td>
<td>libstdc++ (both 32-bit and 64-bit libraries)</td>
<td>For SLES 10 SP4, you must install OFED packages from the maintenance repository with the following additional packages that OFED depends on:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>glibc++ (both 32-bit and 64-bit libraries)</td>
<td>ofed</td>
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<tr>
<td></td>
<td></td>
<td>cpp</td>
<td>ofed-doc</td>
</tr>
<tr>
<td></td>
<td></td>
<td>gcc</td>
<td>ofed-kmp-default (or the correct ofed-kmp for the installed kernel)</td>
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<td></td>
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<td>gcc-c++</td>
<td>dapl</td>
</tr>
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<td></td>
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<td>kernel-source</td>
<td>dapl2</td>
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<td></td>
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<td>binutils</td>
<td>dapl2-doc</td>
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<td></td>
<td>OpenSSH</td>
<td>dapl2-32bit</td>
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<td>ksh-93t-13.17.19</td>
<td>ibutils</td>
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<td>xntp-4.2.4p3-48.19.20</td>
<td>ibutils-32bit</td>
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<td>ibvexdmtools</td>
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<td>infiniband-diags</td>
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<td>libcxgb3</td>
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<td>libcxgb3-32bit</td>
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<td>libibcm</td>
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<td>libibcm-32bit</td>
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<td>libibmad5</td>
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<td>libibmad5-32bit</td>
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<td>libibumad3</td>
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<td>libibumad3-32bit</td>
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<td>libibverbs</td>
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<td>libibverbs-32bit</td>
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<td>libipathverbs</td>
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<td>libipathverbs-32bit</td>
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<td>libmlx4</td>
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<td>libmlx4-32bit</td>
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<td>libmthca</td>
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<td>libmthca-32bit</td>
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<td>librdmacm</td>
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<td>librdmacm-32bit</td>
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<td>librdma</td>
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<td>librdma-32bit</td>
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<td>mpi-select</td>
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<td>mstfint</td>
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<td></td>
<td>opennum</td>
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<td>opennum-32bit</td>
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<td>qlvnictools</td>
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<td></td>
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<td></td>
<td>sdpnetstat</td>
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<tr>
<td></td>
<td></td>
<td></td>
<td>srptools</td>
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<td></td>
<td>For more information about installing OFED, see “Configuring the network settings of hosts for a DB2 pureScale environment on an InfiniBand network (Linux)” on page 287</td>
</tr>
</tbody>
</table>

SUSE Linux Enterprise Server (SLES) 11 Service Pack (SP) 2 | 3.0.13-0.27 (SP2) | libstdc++ (both 32-bit and 64-bit libraries)                                       | The minimum level required for OFED packages is 1.5.2                                                 |
|                                                         |                      | glibc++ (both 32-bit and 64-bit libraries)                                         | For SLES 11 SP2 and later service packs, you must install OFED packages from the maintenance repository with additional packages that OFED depends on. For more information about installing OFED on SLES 11, see “Configuring the network settings of hosts for a DB2 pureScale environment on an InfiniBand network (Linux)” on page 287 |
|                                                         |                      | cpp                                                                               |                                                                                                  |
|                                                         |                      | gcc                                                                               |                                                                                                  |
|                                                         |                      | gcc-c++                                                                           |                                                                                                  |
|                                                         |                      | kernel-source                                                                     |                                                                                                  |
|                                                         |                      | binutils                                                                          |                                                                                                  |
|                                                         |                      | OpenSSH                                                                           |                                                                                                  |
|                                                         |                      | ntp-4.2.4p8-1.3.28                                                                |                                                                                                  |
|                                                         |                      | ksh-93u-0.8.1                                                                     |                                                                                                  |

1. On Red Hat Linux:
   - For single communication adapter ports at CFs on InfiniBand network, the minimum support level is RHEL 5.9.
   - For multiple communication adapter ports on InfiniBand network and single or multiple communication adapter port at CFs on RoCE network, the minimum support level is RHEL 6.1.
i686 which is 32-bit packages might not get installed by default when installing x86_64 server. Make sure that all the 32-bit dependencies are explicitly installed. For example:

```
libstdc++-4.4.5-6.el6.i686,  pam-1.1.1-8.el6.i686,  pam_krb5-2.3.11-6.el6.i686,
pam-devel-1.1.1-8.el6.i686,  pam_pkcs11-0.6.2-11.1.el6.i686,
pam_ldap-185-8.el6.i686
```

(on RHEL 5.9, the extension is .i386) Alternatively, run the `yum` command after creating a source from local DVD or after registering to RHN:

```
yum install *.i686
```

2. On SLES 10 Service Pack 4, the minimum supported kernel version level is the default kernel (2.6.16.60-0.85.1-smp).

3. In some installations, if Intel TCO WatchDog Timer Driver modules are loaded by default, they should be blacklisted, so that they do not start automatically or conflict with RSCT. To blacklist the modules, edit the following files:
   a. To verify if the modules are loaded
      ```
      lsmod | grep -i iTCO_wdt; lsmod | grep -i iTCO_vendor_support
      ```
   b. Edit the configuration files:
      ```
      # RHEL 5.9 and RHEL 6.1, edit file /etc/modprobe.d/blacklist.conf:
      # RSCT hatsd
      blacklist iTCO_wdt
      blacklist iTCO_vendor_support
      # On SLES, edit file /etc/modprobe.d/blacklist:
      add blacklist iTCO_wdt
      blacklist iTCO_vendor_support
      ```

Note: The minimum supported host and guest operating system level for KVM Virtualization is RHEL 6.2. Fibre Channel adapters and 10 GE adapters are required by the virtual machines via PCI Passthrough. For instructions on setting up PCI Passthrough of devices for guest VMs, see the Red Hat website: https://access.redhat.com/knowledge/docs/en-US/Red_Hat_Enterprise_Linux/6/html/Virtualization_Host_Configuration_and_Guest_Installation_Guide/chap-Virtualization_Host_Configuration_and_Guest_Installation_Guide-PCI_Device_Config.html

Note:
- **GPFS:**
  - On Version 10.5 Fix Pack 4, if you have IBM General Parallel File System (GPFS) already installed, it must be GPFS 3.5.0.17. The installation of DB2 pureScale Feature performs the update to the required level automatically.
  - On Version 10.5 Fix Pack 3 and earlier fix packs, if you have IBM General Parallel File System (GPFS) already installed, it must be GPFS 3.5.0.7.
- **Tivoli SA MP:**
  - On Version 10.5 Fix Pack 4, if you have IBM Tivoli System Automation for Multiplatforms (Tivoli SA MP) already installed, it must be Tivoli SA MP 3.2.2.8. The installation of DB2 pureScale Feature upgrades existing Tivoli SA MP installations to this version level.
  - On Version 10.5 Fix Pack 3 and earlier fix packs, if you have Tivoli SA MP already installed, it must be Tivoli SA MP Version 3.2.2.5.
Storage hardware requirements

DB2 pureScale Feature supports all storage area network (SAN) and directly attached shared block storage. Configuring DB2 cluster services managed shared storage is recommended for better resiliency. For more information about DB2 cluster services support, see the “Shared storage considerations” topic. The following storage hardware requirements must be met for DB2 pureScale Feature support.

Table 39. Minimum and recommended free disk space

<table>
<thead>
<tr>
<th></th>
<th>Recommended free disk space</th>
<th>Minimum required free disk space</th>
</tr>
</thead>
<tbody>
<tr>
<td>Disk to extract installation</td>
<td>3 GB</td>
<td>3 GB</td>
</tr>
<tr>
<td>Installation path</td>
<td>6 GB</td>
<td>6 GB</td>
</tr>
<tr>
<td>/tmp directory</td>
<td>5 GB</td>
<td>2 GB</td>
</tr>
<tr>
<td>/var directory</td>
<td>5 GB</td>
<td>2 GB</td>
</tr>
<tr>
<td>/usr directory</td>
<td>2 GB</td>
<td>512 MB</td>
</tr>
<tr>
<td>Instance home directory</td>
<td>5 GB</td>
<td>N/A</td>
</tr>
</tbody>
</table>

The following shared disk space must be free for each file system:
- Instance shared files: 10 GB
- Data: dependent on your specific application needs
- Logs: dependent on the expectant number of transactions and the applications logging requirements

A fourth shared disk is required to configure as the DB2 cluster services tiebreaker disk.

Network prerequisites

On a TCP/IP protocol over Ethernet (TCP/IP) network, a DB2 pureScale environment requires only 1 high speed network for the DB2 cluster interconnect. Running your DB2 pureScale environment on a TCP/IP network can provide a faster setup for testing the technology. However, for the most demanding write-intensive data sharing workloads, an RDMA protocol over Converged Ethernet (RoCE) network can offer better performance.

InfiniBand (IB) networks and RoCE networks using RDMA protocol require two networks: one (public) Ethernet network and one (private) high speed communication network for communication between members and CFs. The high speed communication network must be an IB network, a RoCE network, or a TCP/IP network. A mixture of these high speed communication networks is not supported.

Note: Although a single Ethernet adapter is required for a DB2 pureScale Feature environment, you should set up Ethernet bonding for the network if you have two Ethernet adapters. Ethernet bonding (also known as channel bonding) is a setup where two or more network interfaces are combined. Ethernet bonding provides redundancy and better resiliency in the event of Ethernet network adapter failures.

3. For better I/O performance, create a separate GPFS file system to hold your database and specify this shared disk on the create database command.
Refer to your Ethernet adapter documentation for instructions on configuring Ethernet bonding. Bonding high speed communication network is not supported.

The rest of this network prerequisites section applies to using RDMA protocol.

<table>
<thead>
<tr>
<th>Communication adapter type</th>
<th>Switch</th>
<th>IBM Validated Switch</th>
<th>Cabling</th>
</tr>
</thead>
<tbody>
<tr>
<td>InfiniBand (IB)</td>
<td>QDR IB</td>
<td>Mellanox part number MIS5030Q-1SFC</td>
<td>QSFP cables</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Mellanox 6036SX (IBM part number: 0724016 or 0724022)</td>
<td></td>
</tr>
<tr>
<td>10 Gigabit Ethernet (10GE)</td>
<td>10GE</td>
<td>1. Blade Network Technologies RackSwitch G8124</td>
<td>Small Form-factor Pluggable Plus (SFP+) cables</td>
</tr>
<tr>
<td></td>
<td></td>
<td>2. Cisco Nexus 5596 Unified Ports Switch</td>
<td></td>
</tr>
</tbody>
</table>

1. DB2 pureScale environments with Linux systems and InfiniBand communication adapter require FabricIT EFM switch based fabric management software. For communication adapter port support on CF servers, the minimum required fabric manager software image that must be installed on the switch is image-PPC_M405EX-EFM_1.1.2500.img. The switch might not support a direct upgrade path to the minimum version, in which case multiple upgrades are required. For instructions on upgrading the fabric manager software on a specific Mellanox switch, see the Mellanox website: http://www.mellanox.com/content/pages.php?pg=ib_fabricit_efm_management &menu_section=55. Enabling subnet manager (SM) on the switch is mandatory for InfiniBand networks. To create a DB2 pureScale environment with multiple switches, you must have communication adapter on CF servers and configure switch failover on the switches. To support switch failover, see the Mellanox website for instructions on setting up the subnet manager for a high availability domain.

2. Cable considerations:
   - On InfiniBand networks: The QSFP 4 x 4 QDR cables are used to connect hosts to the switch, and inter-switch links. If using two switches, two or more inter-switch links are required. The maximum number of inter-switch links required can be determined by using half of the total communication adapter ports connected from CFs and members to the switches. For example, in a two switch DB2 pureScale environment where the primary and secondary CF each have four communication adapter ports, and there are four members, the maximum number of inter-switch links required is 6 (6 = (2 * 4 + 4 )/2).
   - On a RoCE network, the maximum number of ISLs can be further limited by the number of ports supported by the Link Aggregate Communication Protocol (LACP) which is one of the setup required for switch failover. As this value can differ in different switch vendors, refer to the switch manual for any such limitation. For example, the Blade Network Technologies G8124 24 port switch with Blade OS 6.3.2.0, has a limitation of maximum 8 ports in each LACP trunk between the two switches effectively cap the maximum of ISLs to four (4 ports on each switch).
3. In general, any 10GE switch that supports global pause flow control, as specified by IEEE 802.3x is also supported. However, the exact setup instructions might differ from what is documented in the switch section, which is based on the IBM validated switches. Refer to the switch user manual for details.

Table 41. High speed communication adapter requirements for BladeCenter HS22 servers

<table>
<thead>
<tr>
<th>Communication adapter type</th>
<th>Switch</th>
<th>Cabling</th>
</tr>
</thead>
<tbody>
<tr>
<td>InfiniBand (IB)</td>
<td>Voltaire 40 Gb InfiniBand Switch¹, for example part number 46M6005</td>
<td>QSFP cables ²</td>
</tr>
<tr>
<td>10 Gigabit Ethernet (10GE)³</td>
<td>BNT® Virtual Fabric 10 Gb Switch Module for IBM BladeCenter⁰, for example part number 46C7191</td>
<td></td>
</tr>
</tbody>
</table>

1. To create a DB2 pureScale environment with multiple switches, set up communication adapter for the CF hosts.

2. Cable considerations:
   - On InfiniBand networks: The QSFP 4 x 4 QDR cables are used to connect hosts to the switch, and for inter-switch links, too. If using two switches, two or more inter-switch links are required. The maximum number of inter-switch links required can be determined by using half of the total communication adapter ports connected from CFs and members to the switches. For example, in a two switch DB2 pureScale environment where the primary and secondary CF each have four communication adapter ports, and there are four members, the maximum number of inter-switch links required is 6 (6 = (2 * 4 + 4 )/2). On a 10GE network, the maximum number of ISLs can be further limited by the number of ports supported by the Link Aggregate Communication Protocol (LACP) which is one of the setup required for switch failover. As this value can differ in different switch vendors, refer to the switch manual for any such limitation. For example, the Blade Network Technologies G8124 24 port switch with Blade OS 6.3.2.0, has a limitation of maximum 8 ports in each LACP trunk between the two switches effectively cap the maximum of ISLs to four (4 ports on each switch).

3. For more information about using DB2 pureScale Feature with application cluster transparency in BladeCenter, see this developerWorks article: http://www.ibm.com/developerworks/data/library/techarticle/dm-1110purescalebladecenter/.

**Note:** If a member exists on the same host as a cluster caching facility (CF), the cluster interconnect netname in db2nodes.cfg for the member and CF must be the same.

**Hardware and firmware prerequisites**

**Note:** Given the widely varying nature of such systems, IBM cannot practically guarantee to have tested on all possible systems or variations of systems. In the event of problem reports for which IBM deems reproduction necessary, IBM reserves the right to attempt problem reproduction on a system that may not match the system on which the problem was reported.

In Version 10.5 Fix Pack 4 and later fix packs, the DB2 pureScale Feature is supported on any rack mounted server or blade server if the network used for the cluster interconnect is specified to use a TCP/IP network instead of an RDMA network.
In Version 10.5 Fix Pack 1 and later fix packs, the DB2 pureScale Feature is supported on any x86 Intel compatible rack mounted server which supports these InfiniBand QDR or Ethernet RoCE adapters:

- Mellanox ConnectX-2 generation card supporting RDMA over converged Ethernet (RoCE) or InfiniBand
- Mellanox ConnectX-3 generation card supporting RDMA over converged Ethernet (RoCE) or InfiniBand

IBM has validated these adapters, which are configurable options on IBM xSeries servers:
- Mellanox ConnectX-2 Dual Port 10GbE Adapter for IBM System x® (81Y9990)
- Mellanox ConnectX-2 Dual-port QSFP QDR IB Adapter for IBM System x (9SY3750)
- Mellanox ConnectX-3 FDR VPI IB/E Adapter for IBM System x (00D9550)
- Mellanox ConnectX-3 10 GbE Adapter for IBM System x (00D9690)

Additionally, these server configurations with any of the specified network adapter types are also supported:

<table>
<thead>
<tr>
<th>Server</th>
<th>10 Gigabit Ethernet (10GE) adapter</th>
<th>Minimum 10GE network adapter firmware version</th>
<th>InfiniBand (IB) Host Channel Adapter (HCA)</th>
<th>Minimum IB HCA firmware version</th>
</tr>
</thead>
<tbody>
<tr>
<td>BladeCenter HS22 System x blades</td>
<td>Mellanox 2-port 10 Gb Ethernet Expansion Card with RoCE, for example part number 90Y3570</td>
<td>2.9.1000</td>
<td>2-port 40 Gb InfiniBand Card (CFFh), for example part number 46M6001</td>
<td>2.9.1000</td>
</tr>
<tr>
<td>BladeCenter HS23 System x blades</td>
<td>Mellanox 2-port 10 Gb Ethernet Expansion Card (CFFh) with RoCE, part number 90Y3570</td>
<td>2.9.1000</td>
<td>2-port 40 Gb InfiniBand Expansion Card (CFFh) - part number 46M6001</td>
<td>2.9.1000</td>
</tr>
<tr>
<td>KVM Virtual Machine</td>
<td>Mellanox ConnectX-2 EN 10 Gb Ethernet Adapters with RoCE</td>
<td>2.9.1200</td>
<td>Not supported</td>
<td>N/A</td>
</tr>
<tr>
<td>IBM Flex System X 240 Compute Node IBM Flex System X 440 Compute Node</td>
<td>IBM Flex System EN4132 2-port 10Gb RoCE Adapter</td>
<td>2.10.2324 + uEFI Fix 4.0.320</td>
<td>Not supported</td>
<td>N/A</td>
</tr>
</tbody>
</table>

Note:
1. Install the latest supported firmware for your System x server from http://www.ibm.com/support/us/en/.
2. KVM-hosted environments for a DB2 pureScale Feature are supported on rack-mounted servers only.
3. Geographically dispersed DB2 pureScale clusters (GDPC) supports only IBM System x (x64) servers that support remote direct memory access (RDMA) over converged Ethernet (RoCE) network adapter types, including:
   - Mellanox ConnectX-2 generation card supporting RDMA over converged Ethernet (RoCE)
• Mellanox ConnectX-3 generation card supporting RDMA over converged Ethernet (RoCE)

4. Availability of specific hardware or firmware can vary over time and region. Check availability with your supplier.

**Installation prerequisites for the DB2 pureScale Feature in a virtual machine (Linux)**

Before you install the IBM DB2 pureScale Feature, you must ensure that your system meets the following network, hardware, firmware, storage, and software requirements. You can use the `db2prereqcheck` command to check the software and firmware prerequisites of a specific DB2 version.

**Supported virtual environments**

You can install the DB2 pureScale Feature on the following virtual machine (VM) configurations:

<table>
<thead>
<tr>
<th>Hypervisor</th>
<th>Architecture</th>
<th>Minimum guest OS (Linux)</th>
</tr>
</thead>
<tbody>
<tr>
<td>VMware ESXi 5.0 or higher</td>
<td>x64 system that is supported by both the VM and DB2 pureScale</td>
<td>Any Linux distribution that is supported by both the VM and DB2 pureScale</td>
</tr>
<tr>
<td>VMware vSphere 5</td>
<td>x64 system that is supported by both the VM and DB2 pureScale</td>
<td>Any Linux distribution that is supported by both the VM and DB2 pureScale</td>
</tr>
<tr>
<td>Red Hat Enterprise Linux (RHEL) 6.2 and higher KVM</td>
<td>x64 system that is supported by both RHEL 6.2 and DB2 pureScale</td>
<td>RHEL 6 and higher</td>
</tr>
</tbody>
</table>

**Supported storage configurations**

When installed on a virtual machine, the storage configurations of the DB2 pureScale Feature are limited by the virtual environment.

<table>
<thead>
<tr>
<th>Disk configuration</th>
<th>KVM hypervisor</th>
<th>VMware ESX/ESXi</th>
<th>Tiebreaker and I/O fencing</th>
</tr>
</thead>
<tbody>
<tr>
<td>Virtual disks¹</td>
<td>Yes</td>
<td>No²</td>
<td>No³</td>
</tr>
<tr>
<td>RDM disks in Physical Mode¹</td>
<td>No</td>
<td>Yes</td>
<td>Yes</td>
</tr>
<tr>
<td>SAN disks³</td>
<td>Yes</td>
<td>No</td>
<td>Yes</td>
</tr>
</tbody>
</table>
Table 44. Supported VM storage configurations (continued)

<table>
<thead>
<tr>
<th>Disk configuration</th>
<th>KVM hypervisor</th>
<th>VMware ESX/ESXi</th>
<th>Tiebreaker and I/O fencing</th>
</tr>
</thead>
<tbody>
<tr>
<td>Note:</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>1. Virtual disks do not support SCSI-3 PR commands and cannot be used as tie-breaker disks. Virtual disks can be used to contain shared data.</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>2. Only supported in non-production environments.</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>3. I/O fencing requires SCSI-3 PR commands to be enabled, which are not supported on virtual disks.</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>4. Raw device mapping (RDM) disks are logical unit numbers (LUNs) that can be directly accessed from the VM guest operating system without going through a virtual machine file system (VMFS). RDM disk support is not available in KVM environments. To support tie-breaker disk and SCSI-3 PR I/O fencing, each RDM disk must be assigned to only one virtual machine per physical server.</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>5. You can assign storage Fibre Channel (FC) adapters to the guest virtual machines by using the PCI device pass-through mode. After you assign storage adapters, you can directly access storage area network (SAN) disks from inside the guest VM. Tie-breaker disks and SCSI-3 PR I/O fencing are supported in this environment.</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Network requirements

You must configure a network connection to install the DB2 pureScale feature.

Table 45. Supported network configuration

<table>
<thead>
<tr>
<th>Transport type</th>
<th>KVM</th>
<th>VMware ESX/ESXi</th>
</tr>
</thead>
<tbody>
<tr>
<td>TCP/IP (sockets) 1</td>
<td>Yes</td>
<td>Yes</td>
</tr>
<tr>
<td>RDMA over Ethernet (RoCE)</td>
<td>Yes²</td>
<td>No</td>
</tr>
<tr>
<td>InfiniBand (IB)</td>
<td>No</td>
<td>No</td>
</tr>
</tbody>
</table>

Note:
1. If you are using a network card that is less than 10GE, you must set the DB2_SD_ALLOW_SLOW_NETWORK registry variable to ON.
2. RDMA over Converged Ethernet (RoCE) is supported for KVM environment if the network adapter is assigned to the guest VM using the PCI device pass-through mode.

Additional installation requirements

If you are installing the DB2 pureScale feature on KVM, you must disable disk caching on virtual disks. Disk caching might cause data corruption if the same disk is used by multiple physical machines. If the disk is used by a single host, enabling disk write caching might result in missing data pages if the server is disconnected before the pages are updated on the physical disks. You can disable disk caching on KVM virtual disks by using the following command:

```
gemu-kvm -drive file=/dev/mapper/ImagesVolumeGroup Guest1,cache=none,if=virtio
```

For VMware ESX, there is no disk caching by the host.

Note: When you assign Fibre Channel adapters directly to the guest VMs using the PCI device pass-through mode, there is no disk caching.

The DB2 pureScale feature is based on the clustering of DB2 members. Therefore, you must configure all disks that are used by a DB2 pureScale cluster (via GPFS) to allow concurrent read and write disk access between all VMs in the cluster.
For KVM virtual environments, you can enable concurrent disk access by specifying the “shareable” option when you configure virtual disks.

For VMware virtual environments, you can enable concurrent disk access by defining the multi-writer flag on the virtual disks. For more information, see the VMware documentation Disabling simultaneous write protection provided by VMFS using the multi-writer flag (http://kb.vmware.com/kb/1034165).

Modifying kernel parameters (Linux)
For root installations, the database manager uses a formula to automatically adjust kernel parameter settings and eliminate the need for manual updates to these settings.

Before you begin
You must have root authority to modify kernel parameters.

Procedure
To update kernel parameters on Red Hat and SUSE Linux:
1. Run the `ipcs -1` command to list the current kernel parameter settings.
2. Analyze the command output to determine whether you have to change kernel settings or not by comparing the current values with the enforced minimum settings.

<table>
<thead>
<tr>
<th>IPC kernel parameter</th>
<th>Enforced minimum setting</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>kernel.shmmni</code> (SHMMNI)</td>
<td><code>256 * &lt;size of RAM in GB&gt;</code></td>
</tr>
<tr>
<td><code>kernel.shmax</code> (SHMMAX)</td>
<td><code>&lt;size of RAM in bytes&gt;</code></td>
</tr>
<tr>
<td><code>kernel.shmall</code> (SHMALL)</td>
<td><code>2 * &lt;size of RAM in the default system page size&gt;</code></td>
</tr>
<tr>
<td><code>kernel.sem</code> (SEMMNI)</td>
<td><code>256 * &lt;size of RAM in GB&gt;</code></td>
</tr>
<tr>
<td><code>kernel.sem</code> (SEMMSS)</td>
<td><code>256 000</code></td>
</tr>
<tr>
<td><code>kernel.sem</code> (SEMMNS)</td>
<td><code>32</code></td>
</tr>
<tr>
<td><code>kernel.sem</code> (SEMMOP)</td>
<td><code>1 024 * &lt;size of RAM in GB&gt;</code></td>
</tr>
<tr>
<td><code>kernel.msgmni</code> (MSGMNI)</td>
<td><code>65 536</code></td>
</tr>
<tr>
<td><code>kernel.msgmax</code> (MSGMAX)</td>
<td><code>65 536</code></td>
</tr>
<tr>
<td><code>kernel.msgmnb</code> (MSGMNB)</td>
<td><code>65 536</code></td>
</tr>
</tbody>
</table>
On 32-bit Linux operating systems, the enforced minimum setting for \texttt{SHMMAX} is limited to 4,294,967,295 bytes. \texttt{SHMALL} limits the total amount of virtual shared memory that can be allocated on a system. Each DB2 data server efficiently manages the amount of system memory it consumes, also known as committed memory. The DB2 data server allocates more virtual memory than it commits to support memory preallocation and dynamic memory management. Memory preallocation benefits performance. Dynamic memory management is the process of growing and shrinking real memory usage within separate virtual shared memory areas. To support memory preallocation and dynamic memory management effectively data servers frequently have to allocate more virtual shared memory on a system than the amount of physical RAM. The kernel requires this value as a number of pages.

Load performance might benefit from a larger message queue size limit, specified in bytes by \texttt{MSGMNB}. You can view message queue usage by running the \texttt{ipcs -q} command. If the message queues are at capacity, or reaching capacity, during load operations, consider increasing the number of bytes the message queue size limit.

The following text is an example of the \texttt{ipcs} command output with comments added after // to show what the parameter names are:

```
# ipcs -l
------ Shared Memory Limits --------
max number of segments = 4096 // SHMMNI
max seg size (kbytes) = 32768 // SHMMAX
max total shared memory (kbytes) = 8388608 // SHMALL
min seg size (bytes) = 1

------ Semaphore Limits --------
max number of arrays = 1024 // SEMMNI
max semaphores per array = 250 // SEMMSL
max semaphores system wide = 256000 // SEMMNS
max ops per semop call = 32 // SEMOPM
semaphore max value = 32767

------ Messages: Limits --------
max queues system wide = 1024 // MSGMNI
max size of message (bytes) = 65536 // MSGMAX
default max size of queue (bytes) = 65536 // MSGMNB
```

- Beginning with the first section on Shared Memory Limits, the \texttt{SHMMAX} limit is the maximum size of a shared memory segment on a Linux system. The \texttt{SHMALL} limit is the maximum allocation of shared memory pages on a system.
  - It is recommended to set the \texttt{SHMMAX} value to be equal to the amount of physical memory on your system. However, the minimum required on x86 systems is 268435456 (256 MB) and for 64-bit systems, it is 1073741824 (1 GB).
- The next section covers the amount of semaphores available to the operating system. The kernel parameter \texttt{sem} consists of four tokens, \texttt{SEMMIN}, \texttt{SEMMNS}, \texttt{SEMPOM} and \texttt{SEMMIN}. \texttt{SEMMNS} is the result of \texttt{SEMMIN} multiplied by \texttt{SEMMIN}. The database manager requires that the number of arrays (\texttt{SEMMIN}) be increased as necessary. Typically, \texttt{SEMMIN} should be twice the maximum number of agents expected on the system multiplied by the number of logical partitions on the database server computer plus the number of local application connections on the database server computer.
- The third section covers messages on the system.
– The `MSGMNI` parameter affects the number of agents that can be started; the `MSGMAX` parameter affects the size of the message that can be sent in a queue, and the `MSGMNB` parameter affects the size of the queue.

– The `MSGMAX` parameter should be changed to 64 KB (that is, 65536 bytes), and the `MSGMNB` parameter should be increased to 65536.

3. Modify the kernel parameters that you have to adjust by editing the `/etc/sysctl.conf` file. If this file does not exist, create it. The following lines are examples of what should be placed into the file:

   ```
   #Example for a computer with 16GB of RAM:
   kernel.shmmni=4096
   kernel.shmmax=17179869184
   kernel.shmall=8388608
   #kernel.sem=<SEMMSL> <SEMMNS> <SEMOPM> <SEMNNI>
   kernel.sem=250 1024000 32 4096
   kernel.msgmni=16384
   kernel.msgmax=65536
   kernel.msgmnb=65536
   ```

4. Run `sysctl` with `-p` parameter to load in `sysctl` settings from the default file `/etc/sysctl.conf`:

   ```
   sysctl -p
   ```

5. Optional: Have the changes persist after every reboot:
   - (SUSE Linux) Make `boot.sysctl` active.
   - (Red Hat) The `rc.sysinit` initialization script reads the `/etc/sysctl.conf` file automatically.

### Configuring communication adapter ports and switches (Linux)

The topics in this section detail how to configure communication adapter ports and switches on supported Linux operating systems. The configuration process is dependent on your network.

When planning your DB2 pureScale Feature installation, planning your network configuration is a preinstallation step.

**DB2 cluster services port usage information**

DB2 cluster services includes technology from IBM Tivoli System Automation for Multiplatforms (Tivoli SA MP) software, IBM Reliable Scalable Clustering Technology (RSCT) software, and IBM General Parallel File System (GPFS) software.

For DB2 pureScale Feature, these GPFS and RSCT ports must be kept open:

<table>
<thead>
<tr>
<th>Service name</th>
<th>Port number</th>
<th>Protocols</th>
</tr>
</thead>
<tbody>
<tr>
<td>mmfsd (mmfsd64)</td>
<td>1191&lt;sup&gt;2&lt;/sup&gt;</td>
<td>TCP/IP</td>
</tr>
<tr>
<td>mmsdrserv</td>
<td>1191&lt;sup&gt;2&lt;/sup&gt;</td>
<td>TCP/IP</td>
</tr>
</tbody>
</table>

**Note:**

2. This port number can be customized. The default value is shown.
<table>
<thead>
<tr>
<th>Service name</th>
<th>Port number</th>
<th>Protocols</th>
</tr>
</thead>
<tbody>
<tr>
<td>cthats</td>
<td>12347(^1)</td>
<td>UDP</td>
</tr>
<tr>
<td>cthags</td>
<td>12348(^1)</td>
<td>UDP</td>
</tr>
<tr>
<td>rmc</td>
<td>657(^4)</td>
<td>UDP</td>
</tr>
<tr>
<td>rmc</td>
<td>657(^4)</td>
<td>TCP</td>
</tr>
</tbody>
</table>

**Note:**
1. RSCT includes Tivoli SA MP.
3. This port number can be customized. The default value is shown.
4. This port number is not configurable.

**Network topology configuration support for DB2 pureScale environments**

IBM DB2 pureScale Feature supports multiple communication adapter ports on the cluster caching facilities (CFs) and members.

Multiple communication adapter ports enable DB2 support of network topologies with either one or two switches. A one-switch multiple communication adapter port configuration increases the throughput of requests. A two-switch configuration helps with increased throughput and high availability. DB2 pureScale environments do not require multiple communication adapter ports however, multiple communication adapter ports do help with resiliency and high availability.

**Requirements for using multiple communication adapter ports**

Multiple communication adapter ports are supported by DB2 pureScale Feature in the one-switch and two-switch configurations. The rules that apply to both configurations are as follows:

- Multiple communication adapter ports are supported on SLES, RHEL 6.1 and AIX on RoCE networks and InfiniBand networks.
- For an optimal high availability and performance configuration for production systems, members must reside in their own host or LPAR.
- The maximum number of communication adapter ports supported is four. The two validated and supported configurations for using multiple communication adapter ports are:
  - Four physical communication adapters, with one adapter port used by the CF or member on each adapter.
  - Two physical communication adapters, with two adapter ports on each adapter used by the CF or member.

**Note:** You can enhance high availability of adapter by using multiple physical communication adapters to connect to more than one switch. Using multiple communication adapter ports improves throughput.

- During installation and configuration, the cluster interconnect netnames you specify in the DB2 Setup wizard, or with the `db2icrt` and `db2iupdt` commands, are updated in the node configuration file, `db2nodes.cfg`. Host names that are not selected will not be listed in `db2nodes.cfg`.
- At least one switch is required in a DB2 pureScale environment.
Two switches are required to support switch failover in a DB2 pureScale environment.

IP subnets
1. Each communication adapter port must be on a different subnetwork, also referred to as a subnet.
2. If there are an equal number of communication adapter ports, each CF or member must be on the same set of subnets.
3. If one CF server or member has fewer adapter ports than another, the one with more adapter ports must be on all the subnets as the CF or member with fewer adapter ports is on.
4. If your members have only a single adapter, the communication adapter ports on all members must be on the same IP subnet. For simplicity, only use the same the IP subnet of the first communication adapter port of the CF. Members do not need to be on different IP subnets for availability reasons (adapter or switch failure) because the high speed communication between members and CFs through the switches uses different address resolution protocol than traditional interconnect (for example, Ethernet).
5. If you have multiple adapters on members and CFs, see Figure 2.
6. The netmask must be the same for all CFs and members.
7. Communication adapter ports that are used by applications other than DB2 applications must use a different subnet than any member or CF on the host.

One-switch configuration with multiple communication adapter ports

All CF and member hosts in a one-switch configuration are connected to the same switch by multiple communication adapter ports. The one-switch configuration is the simplest DB2 pureScale environment with multiple communication adapter ports to set up. The redundant communication adapter ports connecting each CF or member to the switch increases the bandwidth and the redundant adapter ports improve fault tolerance in the event one of the links fail. As long as a CF or member has one functional communication adapter port and a public Ethernet connection the CF or member remains operational. The following table is one-switch network topology example with multiple communication adapter ports to each CFs.

Table 47. Multiple communication adapter ports on CF hosts and members with 1 switch

<table>
<thead>
<tr>
<th>Host</th>
<th>Cluster interconnect adapter</th>
<th>Adapter port</th>
<th>Network interface name</th>
<th>Cluster interconnect netname</th>
<th>IP address</th>
<th>Subnetwork mask (Netmask)</th>
<th>Subnet</th>
</tr>
</thead>
<tbody>
<tr>
<td>PrimaryCF</td>
<td>iba0</td>
<td>0</td>
<td>ib0</td>
<td>PrimaryCF-netname1</td>
<td>10.111.0.1</td>
<td>255.255.255.0</td>
<td>10.111.0.0</td>
</tr>
<tr>
<td>PrimaryCF</td>
<td>iba0</td>
<td>1</td>
<td>ib1</td>
<td>PrimaryCF-netname2</td>
<td>10.111.1.1</td>
<td>255.255.255.0</td>
<td>10.111.1.0</td>
</tr>
<tr>
<td>PrimaryCF</td>
<td>iba1</td>
<td>0</td>
<td>ib2</td>
<td>PrimaryCF-netname3</td>
<td>10.111.2.1</td>
<td>255.255.255.0</td>
<td>10.111.2.0</td>
</tr>
<tr>
<td>PrimaryCF</td>
<td>iba1</td>
<td>1</td>
<td>ib3</td>
<td>PrimaryCF-netname4</td>
<td>10.111.3.1</td>
<td>255.255.255.0</td>
<td>10.111.3.0</td>
</tr>
<tr>
<td>SecondaryCF</td>
<td>iba0</td>
<td>0</td>
<td>ib0</td>
<td>SecondaryCF-netname1</td>
<td>10.111.0.2</td>
<td>255.255.255.0</td>
<td>10.111.0.0</td>
</tr>
<tr>
<td>SecondaryCF</td>
<td>iba0</td>
<td>1</td>
<td>ib1</td>
<td>SecondaryCF-netname2</td>
<td>10.111.1.2</td>
<td>255.255.255.0</td>
<td>10.111.1.0</td>
</tr>
<tr>
<td>SecondaryCF</td>
<td>iba1</td>
<td>0</td>
<td>ib2</td>
<td>SecondaryCF-netname3</td>
<td>10.111.2.2</td>
<td>255.255.255.0</td>
<td>10.111.2.0</td>
</tr>
</tbody>
</table>
### Table 47. Multiple communication adapter ports on CF hosts and members with 1 switch (continued)

<table>
<thead>
<tr>
<th>Host</th>
<th>Cluster interconnect adapter</th>
<th>Adapter port</th>
<th>Network interface name</th>
<th>Cluster interconnect netname</th>
<th>IP address</th>
<th>Subnetwork mask (Netmask)</th>
<th>Subnet</th>
</tr>
</thead>
<tbody>
<tr>
<td>SecondaryCF</td>
<td>iba1</td>
<td>1</td>
<td>ib3</td>
<td>SecondaryCF-netname4</td>
<td>10.111.3.2</td>
<td>255.255.255.0</td>
<td>10.111.3.0</td>
</tr>
<tr>
<td>Member0</td>
<td>iba0</td>
<td>0</td>
<td>ib0</td>
<td>Member0-netname1</td>
<td>10.111.0.101</td>
<td>255.255.255.0</td>
<td>10.111.0.0</td>
</tr>
<tr>
<td>Member0</td>
<td>iba1</td>
<td>0</td>
<td>ib1</td>
<td>Member0-netname2</td>
<td>10.111.1.101</td>
<td>255.255.255.0</td>
<td>10.111.1.0</td>
</tr>
<tr>
<td>Member1</td>
<td>iba0</td>
<td>0</td>
<td>ib0</td>
<td>Member1-netname1</td>
<td>10.111.0.102</td>
<td>255.255.255.0</td>
<td>10.111.0.0</td>
</tr>
<tr>
<td>Member1</td>
<td>iba1</td>
<td>0</td>
<td>ib1</td>
<td>Member1-netname2</td>
<td>10.111.1.102</td>
<td>255.255.255.0</td>
<td>10.111.1.0</td>
</tr>
<tr>
<td>Member2</td>
<td>iba0</td>
<td>0</td>
<td>ib0</td>
<td>Member2-netname1</td>
<td>10.111.0.103</td>
<td>255.255.255.0</td>
<td>10.111.0.0</td>
</tr>
<tr>
<td>Member2</td>
<td>iba1</td>
<td>0</td>
<td>ib1</td>
<td>Member2-netname2</td>
<td>10.111.1.103</td>
<td>255.255.255.0</td>
<td>10.111.1.0</td>
</tr>
<tr>
<td>Member3</td>
<td>iba0</td>
<td>0</td>
<td>ib0</td>
<td>Member3-netname1</td>
<td>10.111.0.104</td>
<td>255.255.255.0</td>
<td>10.111.0.0</td>
</tr>
<tr>
<td>Member3</td>
<td>iba1</td>
<td>0</td>
<td>ib1</td>
<td>Member3-netname2</td>
<td>10.111.1.104</td>
<td>255.255.255.0</td>
<td>10.111.1.0</td>
</tr>
</tbody>
</table>

**Note:** Because IPoIB uses different address resolution protocol than other traditional interconnect (such as Ethernet), there is no requirement and benefit of putting members in different IP subnets in terms of availability of members in the case of adapter or switch failure.

**Two-switch configuration with multiple communication adapter ports**

The two-switch configuration improves network resiliency over the one-switch configuration. If a switch fails, the second switch reduces the risk of a critical failure. Additional setup requirements for a two-switch configuration are as follows:

- Half of the communication adapter ports must be connected to each switch.
The switches must be connected to each other by two or more inter-switch links. Connect the two switches together by half the total number of cables that connect CFs and members, members to the switches to improve bandwidth and fault tolerance.

Switch failover capability must be configured for the switch so that if one switch fails, the surviving switch and hosts connected to it are not impacted.

Distribute the members evenly between the switches so that each switch is cabled to the same number of members.

Connect each CF or member adapter port with the same IP subnetwork to the same switch. If both ports of the same physical adapter are used, configure the adapter interface so that a port from the adapter is connected to each switch. By connecting to each switch by multiple adapters the risk posed by a switch or adapter failure is reduced:

- If an adapter of a CF or member fails, it can still communicate with each switch through the other surviving adapter, and a subsequent switch failure would not bring down the DB2 pureScale environment.
- If a switch fails, a subsequent adapter failure on a CF would still leave the primary and secondary CF intact.

The following table is two-switch network topology example with multiple communication adapter ports to each CF and member.

### Table 48. Multiple communication adapter ports on CFs and members with two switches

<table>
<thead>
<tr>
<th>Host</th>
<th>Cluster interconnect adapter</th>
<th>Adapter port</th>
<th>Network interface name</th>
<th>Cluster interconnect netname</th>
<th>Connected to switch</th>
<th>IP address</th>
<th>Subnetwork mask (Netmask)</th>
<th>Subnet</th>
</tr>
</thead>
<tbody>
<tr>
<td>PrimaryCF</td>
<td>iba0</td>
<td>0</td>
<td>ib0</td>
<td>PrimaryCF-netname1</td>
<td>1</td>
<td>10.222.0.1</td>
<td>255.255.255.0</td>
<td>10.222.0.0</td>
</tr>
<tr>
<td>PrimaryCF</td>
<td>iba0</td>
<td>1</td>
<td>ib1</td>
<td>PrimaryCF-netname2</td>
<td>2</td>
<td>10.222.1.1</td>
<td>255.255.255.0</td>
<td>10.222.1.0</td>
</tr>
<tr>
<td>PrimaryCF</td>
<td>iba1</td>
<td>0</td>
<td>ib2</td>
<td>PrimaryCF-netname3</td>
<td>1</td>
<td>10.222.2.1</td>
<td>255.255.255.0</td>
<td>10.222.2.0</td>
</tr>
<tr>
<td>PrimaryCF</td>
<td>iba1</td>
<td>1</td>
<td>ib3</td>
<td>PrimaryCF-netname4</td>
<td>2</td>
<td>10.222.3.1</td>
<td>255.255.255.0</td>
<td>10.222.3.0</td>
</tr>
<tr>
<td>SecondaryCF</td>
<td>iba0</td>
<td>0</td>
<td>ib0</td>
<td>SecondaryCF-netname1</td>
<td>1</td>
<td>10.222.0.2</td>
<td>255.255.255.0</td>
<td>10.222.0.0</td>
</tr>
<tr>
<td>SecondaryCF</td>
<td>iba0</td>
<td>1</td>
<td>ib1</td>
<td>SecondaryCF-netname2</td>
<td>2</td>
<td>10.222.1.2</td>
<td>255.255.255.0</td>
<td>10.222.1.0</td>
</tr>
<tr>
<td>SecondaryCF</td>
<td>iba1</td>
<td>0</td>
<td>ib2</td>
<td>SecondaryCF-netname3</td>
<td>1</td>
<td>10.222.2.2</td>
<td>255.255.255.0</td>
<td>10.222.2.0</td>
</tr>
<tr>
<td>SecondaryCF</td>
<td>iba1</td>
<td>1</td>
<td>ib3</td>
<td>SecondaryCF-netname4</td>
<td>2</td>
<td>10.222.3.2</td>
<td>255.255.255.0</td>
<td>10.222.3.0</td>
</tr>
<tr>
<td>Member0</td>
<td>iba0</td>
<td>0</td>
<td>ib0</td>
<td>Member0-netname1</td>
<td>1</td>
<td>10.222.0.101</td>
<td>255.255.255.0</td>
<td>10.222.0.0</td>
</tr>
<tr>
<td>Member0</td>
<td>iba0</td>
<td>1</td>
<td>ib1</td>
<td>Member0-netname2</td>
<td>2</td>
<td>10.222.1.101</td>
<td>255.255.255.0</td>
<td>10.222.1.0</td>
</tr>
<tr>
<td>Member1</td>
<td>iba0</td>
<td>0</td>
<td>ib0</td>
<td>Member1-netname1</td>
<td>1</td>
<td>10.222.0.102</td>
<td>255.255.255.0</td>
<td>10.222.0.0</td>
</tr>
<tr>
<td>Member1</td>
<td>iba0</td>
<td>1</td>
<td>ib1</td>
<td>Member1-netname2</td>
<td>2</td>
<td>10.222.1.102</td>
<td>255.255.255.0</td>
<td>10.222.1.0</td>
</tr>
<tr>
<td>Member2</td>
<td>iba0</td>
<td>0</td>
<td>ib0</td>
<td>Member2-netname1</td>
<td>1</td>
<td>10.222.0.103</td>
<td>255.255.255.0</td>
<td>10.222.0.0</td>
</tr>
<tr>
<td>Member2</td>
<td>iba0</td>
<td>1</td>
<td>ib1</td>
<td>Member2-netname2</td>
<td>2</td>
<td>10.222.1.103</td>
<td>255.255.255.0</td>
<td>10.222.1.0</td>
</tr>
<tr>
<td>Member3</td>
<td>iba0</td>
<td>0</td>
<td>ib0</td>
<td>Member3-netname1</td>
<td>1</td>
<td>10.222.0.104</td>
<td>255.255.255.0</td>
<td>10.222.0.0</td>
</tr>
<tr>
<td>Member3</td>
<td>iba0</td>
<td>1</td>
<td>ib1</td>
<td>Member3-netname2</td>
<td>2</td>
<td>10.222.1.104</td>
<td>255.255.255.0</td>
<td>10.222.1.0</td>
</tr>
</tbody>
</table>
Configurations without multiple communication adapter ports

The following section is for illustration purposes. Configurations without multiple communication adapter ports do not offer redundancy on the switch.

In DB2 pureScale environments without multiple communication adapter ports, all member and CF communication adapter ports must be on the same subnet. As additional members are added, more CF resources are required to handle the members requests. If the number or amount of time members wait for CFs as members are added start to affect service level agreements of applications, consider adopting a multiple communication adapter ports topology.

The following table contains an example network topology of a DB2 pureScale environment with a single communication adapter port to each CF and member.

<table>
<thead>
<tr>
<th>Host</th>
<th>Cluster interconnect adapter</th>
<th>Adapter port</th>
<th>Network interface name</th>
<th>Cluster interconnect netname</th>
<th>IP address</th>
<th>Subnetwork mask (Netmask)</th>
<th>Subnet</th>
</tr>
</thead>
<tbody>
<tr>
<td>PrimaryCF</td>
<td>iba0</td>
<td>0</td>
<td>ib0</td>
<td>PrimaryCF-netname</td>
<td>10.123.0.1</td>
<td>255.255.255.0</td>
<td>10.123.0.0</td>
</tr>
<tr>
<td>SecondaryCF</td>
<td>iba0</td>
<td>0</td>
<td>ib0</td>
<td>SecondaryCF-netname</td>
<td>10.123.0.2</td>
<td>255.255.255.0</td>
<td>10.123.0.0</td>
</tr>
<tr>
<td>Member0</td>
<td>iba0</td>
<td>0</td>
<td>ib0</td>
<td>Member0-netname</td>
<td>10.123.0.101</td>
<td>255.255.255.0</td>
<td>10.123.0.0</td>
</tr>
<tr>
<td>Member1</td>
<td>iba0</td>
<td>0</td>
<td>ib0</td>
<td>Member1-netname</td>
<td>10.123.0.102</td>
<td>255.255.255.0</td>
<td>10.123.0.0</td>
</tr>
<tr>
<td>Member2</td>
<td>iba0</td>
<td>0</td>
<td>ib0</td>
<td>Member2-netname</td>
<td>10.123.0.103</td>
<td>255.255.255.0</td>
<td>10.123.0.0</td>
</tr>
<tr>
<td>Member3</td>
<td>iba0</td>
<td>0</td>
<td>ib0</td>
<td>Member3-netname</td>
<td>10.123.0.104</td>
<td>255.255.255.0</td>
<td>10.123.0.0</td>
</tr>
</tbody>
</table>

![Figure 47. The 2 CFs and four members connect to two switches.](image-url)
Configuring on an InfiniBand network (Linux)

The topics in this section detail how to configure single or multiple communication adapter ports and switches on a remote direct memory access (RDMA) protocol over InfiniBand (IB) network.

Configuring switch failover for a DB2 pureScale environment on an InfiniBand network (Linux):

Switch failover capability is a high availability feature provided by the switch subnet manager (SM).

Before you begin

The configuration procedure for switch failover detailed in this topic applies to both SuSE Linux Enterprise Server (SLES) systems and Red Hat Enterprise Linux Server (RHEL) systems on an InfiniBand (IB) network.

This procedure does not apply to IBM BladeCenter environments. To configure switch failover support for BladeCenter deployments, no actions are performed on the switch modules, but you must configure communication adapter ports on the primary and secondary cluster caching facilities (CFs).

For DB2 pureScale environments that do not include blade servers, complete the following tasks before you begin:

1. Set up your network topology according to one the supported network topologies listed in “Network topology configuration support for DB2 pureScale environments” on page 179.
2. Power on the switch and connect an RJ11 serial cable or Ethernet cable to the switch.
About this task

The procedure details steps for configuring multiple switches to support switch failover. Switch failover capability helps the resiliency, or fault tolerance, of a network.

To create a DB2 pureScale environment with multiple switches, you must have communication adapter ports on CF servers and you must configure switch failover on the switches.

DB2 pureScale environments with Linux systems and InfiniBand cluster interconnect networks require FabricIT EFM switch based fabric management software. For multiple communication adapter ports support on CF servers, the installation prerequisites list the minimum fabric manager image that must be installed on the switch (image-PPC_M405EX-EFM_1.1.2500.img). Depending on the fabric manager version required, a direct upgrade path to the minimum required version might not be supported. In cases where a direct upgrade path is not supported, you must upgrade the switch fabric manager software image by installing each subsequent version. For instructions on upgrading fabric manager software on a specific Mellanox switch, see the Mellanox website: http://www.mellanox.com/content/pages.php?pg=ib_fabricit_efm_management &menu_section=55.

For single switch setup on InfiniBand networks, enabling the subnet manager (SM) on the switch is mandatory.

Restrictions

1. Administrative access is required on the switches.

Procedure

1. Upgrade the switch to the required fabric manager software version level listed in the DB2 pureScale Feature installation prerequisites. To obtain Fabric Manager software, see the “Installation prerequisites for DB2 pureScale Feature (Linux)” on page 266.

2. Follow the steps for setting up the Mellanox subnet manager for a high availability domain (Mellanox SM HA), provided in the Mellanox switch user manual.

   With the Mellanox SM HA software, the system manager can enter and modify all IB subnet configurations for the subnet managers from a single location. Assign a virtual IP address (VIP) to the management port of the switch to manage the high availability domain. The system manager must configure all the switches in a Mellanox SM HA environment to join the same IB subnet, and assign the subnet a name. After joining the subnet, the subnet managers are synchronized and you must select one as the master subnet manager, and the others become standby subnet managers.
Example

What to do next

Configure the network settings of hosts that you plan to include in the DB2 pureScale environment.

Configuring the network settings of hosts for a DB2 pureScale environment on an InfiniBand network (Linux):

As described in the network topology tables and diagrams, configure the communication adapter ports in pairs, so that the devices with the same device ID (for example, ib0) are on the same subnet.

Before you begin

Ensure that you completed the following tasks:

- Ensure you have created your DB2 pureScale Feature installation plan. Your installation plan helps ensure that your system meets the prerequisites and that you have performed the preinstallation tasks.
- Ensure you have read about supported network topologies for DB2 pureScale environments in “Network topology configuration support for DB2 pureScale environments” on page 179.
Administrative access is required on all DB2 member and CF hosts.

About this task

To configure the network settings of hosts, install the OpenFabrics Enterprise Distribution (OFED) packages and configure IP addresses on the hosts. Cluster caching facilities (CFs) and members support multiple communication adapter ports to help DB2 pureScale environments scale and to help with high availability. One communication adapter port for each CF or member is all that is required. It is recommended to use more to increase bandwidth, add redundancy, and allow the use of multiple switches.

Note: These steps must be executed on all hosts planned for the future DB2 pureScale environment.

Procedure

1. Log in as root.

2. Configure OpenFabrics Enterprise Distribution (OFED) software.
   - OFED configuration details for SLES systems.
     - For SLES 10 SP3, follow the instructions for installing OFED in technote #1455818 at http://www.ibm.com/support/docview.wss?uid=swg21455818
     - For SLES 10 SP4 and later:
       a. Configure the SLES online updates to include the maintenance repository for your version of SLES.
       b. Install the following packages from the maintenance repository:

```plaintext
- compat-dapl-1.2.19-0.5.1
- compat-dapl-32bit-1.2.19-0.5.1
- dapl-32bit-2.0.30-0.5.1
- dapl-doc-2.0.30-0.5.1
- dapl-2.0.30-0.5.1
- ibutils-32bit-1.5.4-0.3.3
- ibutils-1.5.4-0.3.3
- infiniband-diags-1.5.7-0.3.2
- libcxgb3-rdma-32bit-1.2.5-0.3.1
- libcxgb3-rdma2-1.2.5-0.3.1
- libibcm-1.0.5-0.3.1
- libibcm-32bit-1.0.5-0.3.1
- libibcommon1-1.1.2_20090314-0.1.1
- libibcommon1-32bit-1.1.2_20090314-0.1.1
- libibmad5-1.3.6-0.3.1
- libibmad5-32bit-1.3.6-0.3.1
- libibumad3-1.3.6-0.3.1
- libibumad3-32bit-1.3.6-0.3.1
- libibverbs-1.1.4-0.3.1
- libibverbs-32bit-1.1.4-0.3.1
- libibverbs-1.2-0.3.1
- libibverbs-32bit-1.2-0.3.1
- libmlx4-rdma-1.0.5.21.1
- libmlx4-32bit-1.0.5.21.1
- libmlx4-32bit-1.0.5.21.1
- libmlx4-32bit-1.0.5.21.1
- libmlx4-32bit-1.0.5-5.18.1
- libmlx4-32bit-1.0.5-5.18.1
- libames-1.1.0.10-0.3.1
- libames-32bit-1.1.0.10-0.3.1
- mpi-selector-1.0.3-0.3.1
- mstfint-1.4-2.25.1
```
ofed-doc-1.5.2-0.7.1
ofed-kmp-default-1.5.2_2.6.32.29_0.3
-0.7.1
ofed-1.5.2-0.7.1
ofed-doc-1.5.2-0.7.1
ofed-kmp-default-1.5.2_2.6.32.29_0.3
-0.7.1
opensm-32bit-3.3.7-0.5.1
opensm-3.3.7-0.5.1
ibvexdmtools-0.0.1-75.16.1
glnictools-0.0.1-75.16.1
sdpnetstat-1.60-5.22.1
srptools-0.0.4-6.8.2
c. Verify each of the packages that are part of OFED are installed with the **rpm -qa** command.

- **OFED configuration details for RHEL systems.**
  
  On RHEL 5.9, run a group installation of the "OpenFabrics Enterprise Distribution" group to install the required InfiniBand packages. Note that on RHEL 5.9, multiple communication adapter ports is not supported (RHEL 6.1 is required for this). Perform the following as root to install the package:

  ```
  yum groupinstall "OpenFabrics Enterprise Distribution"
  ```

  On RHEL 6.1, run a group installation of the "InfiniBand Support" package to install the required InfiniBand software. The "InfiniBand Support" package is available as a group install. Perform the following as root to install the package:

  ```
  yum groupinstall "InfiniBand Support"
  ```

  **Note:** For the `yum` command to work, it requires local repositories to be created first from either Red Hat Network (RHN) or from the DVD iso images. After the repository is setup, the `yum` command is aware of the location to find the target packages. Registering with RHN is the recommended mechanisms to access latest kernel updates and fixes. Users are recommended to setup the repository for every RHEL system. If the repository cannot be setup with RHN, it can also be setup using the iso images that come with the RHEL DVD media. These procedures are only required on a system if it cannot be registered with RHN.

  a. Copy the file `RHEL5.7-20100922.1-Server-x86_64-DVD1.iso` from the DVD to a temporary directory on the target system, `/tmp/iso`

     ```
     # cd /tmp/iso
     # ls -rlt
     total 3354472
     -rw-r--r-- 1 root root 3431618560 Jan 10 20:13 RHEL5.7-20100922.1-Server-x86_64-DVD1.iso
     ```

  b. Extract the iso image.

     ```
     mount -o loop /tmp/iso/RHEL5.7-20100922.1-Server-x86_64-DVD1.iso /mnt/iso/
     ```

  c. Create a repository.

     ```
     # cd repodata/
     # ls -rlt
     total 76180
     -rw-r--r-- 1 root root 8032315 Jan 17 12:59 primary.xml.gz
     -rw-r--r-- 1 root root 51522840 Jan 17 12:59 other.xml.gz
     -rw-r--r-- 1 root root 18346363 Jan 17 12:59 filelists.xml.gz
     ```
Create a repository, by creating a local repository for the iso in
/etc/yum.repos.d/my.repo

```
# cat my.repo

[my repo]
name=Redhat LTC
baseurl=file:///mnt/
gpgcheck=0
enabled=1
```

e. The previous steps complete the creation of the local repository to point
to /mnt/iso as the source.

f. Issue the relevant `yum` command to perform the installation of the required
packages.

Sample output for a successful installation:

```
[root@coralxib42 ~]# yum groupinstall 'Infiniband Support'
Loaded plugins: product-id, refresh-packagekit, rhnplugin, subscription-manager
Updating Red Hat repositories.
4/4
Setting up Group Process
Resolving Dependencies
---> Running transaction check
---> Package dapl.x86_64 0:2.0.25-5.2.el6 will be installed
---> Package ibsim.x86_64 0:0.5-4.el6 will be installed
---> Package ibutils.x86_64 0:1.5.4-3.el6 will be installed
---> Processing Dependency: libosmcomp.so.3(OSMCOMP_2.3)(64bit) for package:
ibutils-1.5.4-3.el6.x86_64
---> Processing Dependency: libosmvendor.so.3(OSMVENDOOR_2.0)(64bit) for package:
ibutils-1.5.4-3.el6.x86_64
---> Processing Dependency: libopensm.so.2(OPENSMSH_1.5)(64bit) for package:
ibutils-1.5.4-3.el6.x86_64
---> Processing Dependency: tk for package: ibutils-1.5.4-3.el6.x86_64
---> Processing Dependency: libopensm.so.2() for package:
ibutils-1.5.4-3.el6.x86_64
---> Processing Dependency: libosmvendor.so.3() for package:
ibutils-1.5.4-3.el6.x86_64
---> Processing Dependency: libibverbs.so.3(64bit) for package:
ibutils-1.5.4-3.el6.x86_64
---> Processing Dependency: libibverbs.so.3()(64bit) for package:
lbibverbs-1.0.4-1.16
---> Package libibverbs-utils.x86_64 0:1.0.4-1.16 will be installed
--- Installing:
dapl x86_64 2.0.25-5.2.el6 rhel-x86_64-server-6 143 k
ibsim x86_64 0.5-4.el6 rhel-x86_64-server-6 55 k
ibutils x86_64 1.5.4-3.el6 rhel-x86_64-server-6 1.0 M
lbibverbs x86_64 1.0.4-1.16 rhel-x86_64-server-6 16 k
lbibcm x86_64 1.0.5-2.el6 rhel-x86_64-server-6 19 k
```

290   Installing DB2 Servers
3. DAT configuration file details for SLES and RHEL systems:
   • On SLES, edit the Direct Access Transport (DAT) configuration file, 
     /etc/dat.conf, to have a line for each of the communication adapter ports
   • On RHEL 5.9 (and higher 5.x releases), the DAT configuration file is located 
     in /etc/ofed/dat.conf and it is updated by the group installation of the OFED
   • On RHEL 6.1, the DAT configuration file is located in /etc/rdma/dat.conf 
     and it is updated by the group installation of the "InfiniBand Support" package

The following example has four 1-port communication adapter ports.

```bash
cat /etc/dat.conf
ofa-v2-ib0 u2.0 nonthreadsafe default libdaplofa.so.2 dapl.2.0 "ib0 0" ""
ofa-v2-ib1 u2.0 nonthreadsafe default libdaplofa.so.2 dapl.2.0 "ib1 0" ""
ofa-v2-ib2 u2.0 nonthreadsafe default libdaplofa.so.2 dapl.2.0 "ib2 0" ""
ofa-v2-ib3 u2.0 nonthreadsafe default libdaplofa.so.2 dapl.2.0 "ib3 0" ""
```

**Note:** If you are receiving DAT_INTERNAL_ERR communication errors, it is likely 
that the system attempted to communicate with an adapter interface that is not 
set up correctly in the Direct Access Transport (DAT) configuration file for the 
adapter port.

4. Edit the network configuration files to configure a static IP address for each 
   communication adapter port interface. The following file listings show the 
   network adapter configuration for the CFs, hosts `cf1` and `cf2`, and members, 
   `member1`, `member2`, `member3`, and `member4`. Edit the network configuration files 
   on each host so that the first communication adapter port listed on each host is 
on the same subnet as the other hosts. If configuring multiple communication 
adapter ports on the CFs, pair the additional communication adapter ports CFs 
so that each DEVICE on the secondary CF is on the same subnetwork as the 
DEVICE on the primary with the same ID.

```bash
ssh cf1 cat /etc/sysconfig/network-scripts
DEVICE=ib0
BOOTPROTO='static'
IPADDR='10.222.0.1'
NETMASK='255.255.255.0'
STARTMODE='onboot'
WIRELESS='no'

ssh cf1 cat /etc/sysconfig/network-scripts/ifcfg-ib1
DEVICE=ib1
BOOTPROTO='static'
```
IPADDR='10.222.1.1'
NETMASK='255.255.255.0'
STARTMODE='onboot'
WIRELESS='no'

ssh cf1 cat /etc/sysconfig/network/ifcfg-ib2
DEVICE=ib2
BOOTPROTO='static'
IPADDR='10.222.2.1'
NETMASK='255.255.255.0'
STARTMODE='onboot'
WIRELESS='no'

ssh cf1 cat /etc/sysconfig/network/ifcfg-ib3
DEVICE=ib3
BOOTPROTO='static'
IPADDR='10.222.3.1'
NETMASK='255.255.255.0'
STARTMODE='onboot'
WIRELESS='no'

ssh cf2 cat /etc/sysconfig/network/ifcfg-ib0
DEVICE=ib0
BOOTPROTO='static'
IPADDR='10.222.0.2'
NETMASK='255.255.255.0'
STARTMODE='onboot'
WIRELESS='no'

ssh cf2 cat /etc/sysconfig/network/ifcfg-ib1
DEVICE=ib1
BOOTPROTO='static'
IPADDR='10.222.1.2'
NETMASK='255.255.255.0'
STARTMODE='onboot'
WIRELESS='no'

ssh cf2 cat /etc/sysconfig/network/ifcfg-ib2
DEVICE=ib2
BOOTPROTO='static'
IPADDR='10.222.2.2'
NETMASK='255.255.255.0'
STARTMODE='onboot'
WIRELESS='no'

ssh cf2 cat /etc/sysconfig/network/ifcfg-ib3
DEVICE=ib3
BOOTPROTO='static'
IPADDR='10.222.3.2'
NETMASK='255.255.255.0'
STARTMODE='onboot'
WIRELESS='no'

ssh member1 cat /etc/sysconfig/network/ifcfg-ib0
DEVICE=ib0
BOOTPROTO='static'
IPADDR='10.222.0.101'
NETMASK='255.255.255.0'
STARTMODE='onboot'
WIRELESS='no'

ssh member2 cat /etc/sysconfig/network/ifcfg-ib0
DEVICE=ib0
BOOTPROTO='static'
IPADDR='10.222.0.102'
NETMASK='255.255.255.0'
STARTMODE='onboot'

292  Installing DB2 Servers
Note:

- For simplicity, the IP addresses used in the previous example use the 255.255.255.0 subnetwork mask (NETMASK) so that the subnetwork third and forth IP segments can match the numbers of the interface devices and hostname. This subnetwork mask results in the IP addresses for CFs formatted like 10.222.INTERFACE-ID-DEVICE-NUMBER.CF-HOSTNAME-SUFFIX and members IP addresses like 10.222.INTERFACE-ID-DEVICE-NUMBER.10MEMBER-HOSTNAME-SUFFIX.
- The first communication adapter port on each CF host is on the same subnet as the members.
- Each communication adapter port on a CF or member is on a distinct subnet.
- Communication adapter ports with the same interface DEVICE name on the primary and secondary CFs share the same subnet.

5. If configuring multiple communication adapter ports on members, use the same IP subnet for each adapter interface device on the second host as was used for adapter interface with the same device ID on the other hosts so that matching devices are on the same IP subnets.

All members must be on an IP subnet used by the CF adapter interfaces. The resulting IP subnets are:

- The 10.1.1 subnet has the ib0 device from all members and all CFs.
- The 10.1.2 subnet has the ib1 device from all members and all CFs.
6. For BladeCenter deployments only, enable the subnet manager service (Open SM) on all hosts in the DB2 pureScale environment. To enable the subnet manager service run the following commands on each host to start the service and have it start after a reboot:

```
chkconfig opensmd on
service opensmd start
```

7. Update the `/etc/hosts` file on each of the hosts so that for each host in the planned DB2 pureScale environment, the file includes all the IP addresses of all the communication adapter ports for all hosts in the planned environment. The `/etc/hosts` file must have this format: `<IP_Address> <fully_qualified_name> <short_name>`. All hosts in the cluster must have the same `/etc/hosts` format.

For example, in a planned DB2 pureScale environment with multiple communication adapter ports on the CFs with four members, the `/etc/hosts` configuration file might resemble the following file:

```
10.222.0.1   cf1-ib0.example.com  cf1-ib0
10.222.1.1   cf1-ib1.example.com  cf1-ib1
10.222.2.1   cf1-ib2.example.com  cf1-ib2
10.222.3.1   cf1-ib3.example.com  cf1-ib3
10.222.0.2   cf2-ib0.example.com  cf2-ib0
10.222.1.2   cf2-ib1.example.com  cf2-ib1
10.222.2.2   cf2-ib2.example.com  cf2-ib2
10.222.3.2   cf2-ib3.example.com  cf2-ib3
10.222.0.101 member1-ib0.example.com member1-ib0
10.222.1.101 member1-ib1.example.com member1-ib1
10.222.2.102 member2-ib0.example.com member2-ib0
10.222.3.102 member2-ib1.example.com member2-ib1
10.222.0.103 member3-ib0.example.com member3-ib0
10.222.1.103 member3-ib1.example.com member3-ib1
10.222.0.104 member4-ib0.example.com member4-ib0
10.222.1.104 member4-ib1.example.com member4-ib1
```

**Note:**
- In a four member environment that uses a communication adapter port for each CF and member, the file would look similar to the previous example, but contain only the first IP address of each of the CFs in the previous example.

8. Restart the service for the InfiniBand subsystem.

```
service openibd restart
```

On RHEL 6.1:

```
service rdma restart
```

9. Verify the InfiniBand subsystem.

   a. Verify that the ports are active and the links are up. Use the `ibstat -v` command or the `ibstatus` command to list the state of the adapters. This check applies to the ports and interfaces that were previously identified in `/etc/dat.conf`.
Infiniband device 'mlx4_0' port 1 status:
- base lid: 0x2
- sm lid: 0x1
- state: 4: ACTIVE
- phys state: 5: LinkUp
- rate: 20 Gb/sec (4X DDR)

Infiniband device 'mlx4_0' port 2 status:
- base lid: 0x3
- sm lid: 0x1
- state: 4: ACTIVE
- phys state: 5: LinkUp
- rate: 20 Gb/sec (4X DDR)

**Note:** Port 1 of the example output the `ibstatus` command on Linux corresponds to port 0 in the dat.conf file:

```
ofa-v2-ib0 u2.0 nonthreadsafe default libdaplofa.so.2 dapl.2.0 "ib0 0" **
```

Verify that the state field value is ACTIVE and the phys state field reports that the link is up (LinkUp).

b. Ensure the destination IP is resolvable. For example, enter the following:

```
# ip -resolve neigh
coralxib44-ib3 dev ib3 lladdr
80:00:00:49:fe:80:00:00:00:00:00:00:00:02:c9:03:00:00:07:eb:13 REACHABLE
coralxib42.torolab.ibm.com dev bond0 lladdr 00:1a:64:c9:d1:e8 REACHABLE
coralxib42-ib0 dev ib0 lladdr
80:00:00:48:fe:80:00:00:00:00:00:00:00:02:c9:03:00:00:07:ea:5f REACHABLE
coralxib44-ib0 dev ib0 lladdr
80:00:00:49:fe:80:00:00:00:00:00:00:00:02:c9:03:00:00:07:eb:13 REACHABLE
9.26.120.1 dev bond0 lladdr 00:00:0c:07:ac:01 REACHABLE
coralxib43.torolab.ibm.com dev bond0 lladdr 00:1a:64:c9:cc:d4 REACHABLE
coralxib44-ib2 dev ib2 lladdr
80:00:00:48:fe:80:00:00:00:00:00:00:00:02:c9:03:00:00:07:eb:13 REACHABLE
coralxib44.torolab.ibm.com dev bond0 lladdr 00:1a:64:c9:d5:24 REACHABLE
coralxib44-ib1 dev ib1 lladdr
80:00:00:49:fe:80:00:00:00:00:00:00:00:02:c9:03:00:00:07:ea:07 REACHABLE
coralxib43-ib0 dev ib0 lladdr
80:14:00:48:fe:80:00:00:00:00:00:00:00:02:c9:03:00:00:07:ea:07 REACHABLE
```

```
# arp -an
? (10.1.4.144) at 80:00:00:49:fe:80:00:00:00 [infiniband] on ib3
? (9.26.120.241) at 00:1a:64:c9:d1:e8 [ether] on bond0
? (10.1.1.142) at 80:00:00:48:fe:80:00:00:00 [infiniband] on ib0
? (10.1.1.144) at 80:00:00:48:fe:80:00:00:00 [infiniband] on ib0
? (9.26.120.1) at 00:00:0c:07:ac:01 [ether] on bond0
? (9.26.120.103) at 00:1a:64:c9:cc:d4 [ether] on bond0
? (10.1.2.144) at 80:00:00:48:fe:80:00:00:00 [infiniband] on ib2
? (9.26.120.104) at 00:1a:64:c9:d5:24 [ether] on bond0
? (10.1.3.144) at 80:00:00:49:fe:80:00:00:00 [infiniband] on ib1
? (10.1.1.143) at 80:14:00:48:fe:80:00:00:00 [infiniband] on ib0
```

**What to do next**

Modify the kernel parameters of hosts that you plan to include in the DB2 pureScale environment.
Configuring a RoCE network (Linux)
The topics in this section detail how to configure single or multiple communication adapter ports and switches on a remote direct memory access (RDMA) protocol over Converged Ethernet (RoCE) network.

Setting up the IP interfaces on the switch on a RoCE network (Linux):
On a remote direct memory access (RDMA) over Converged Ethernet (RoCE) network, you must manually set up the IP interfaces on the switch.

Before you begin
Ensure that you completed the following tasks:
- The switch to be configured must be turned on.
- You must be able to administrate the switch through a console. For example, a host that is connected to the switch's management port.
- You must have administrative access to the switch.
- The switch must be setup with an IP for its management port and it must be running.

About this task
The number of IP addresses to be setup on a switch is the same as the number of distinct IP subnets directly connected to it from the CF or member server.

Procedure
To set up the IP interfaces:
1. Log on to the command-line interface of the switch with the admin user ID and password.
2. Create the interface and setup its IP address using these guidelines:
   a. Create the same number of IP interfaces on a switch as the number of distinct IP subnets connected from a CF or member host. (For example, in the figure below, each switch has two distinct IP subnets connected from the CF host.)
   b. Each IP interface must be assigned an IP address that is on one of the distinct IP subnets from the CF host.
   c. No IP subnet can be used more than once on a switch.
3. For a single switch cluster, the setup is now completed. If the cluster in Figure 1 only has one switch, after completing steps 1 to 2, the switch will have the following IP addresses assigned to their IP interfaces:
   192.168.1.2, 192.168.2.2, 192.168.3.2 and 192.168.4.2.

   The final step is to verify that the newly created IP interfaces are pingable from each other and each adapter in members and CFs can ping the external pingable IP address(es) specified for that adapter in their netmon.cf.
4. For a two-switch cluster, perform the following additional steps:
   a. Repeat steps 1 and 2 on the other switch. At the end of this step, there should be equal number of IP interfaces on each switch with each IP address on a different IP subnet. The total number of distinct IP subnets on both switches is the same as the maximum of the total number of distinct IP subnets on a CF or member host.
b. Create an additional IP interface on the switch where its newly created IP interfaces do not have the same IP subnet as the member's adapter. Assign this new IP interface an IP address that is on the same IP subnet as the member. After this step, one switch should have one extra IP interface than the other. In addition, both switches will have exactly one IP interface where its IP address is on the same IP subnet as all the members.

Using Figure 1 as an example, after completing steps 1 to 4a, each switch will have the following IP addresses assigned to their IP interfaces:

**Switch 1** - 192.168.1.2 and 192.168.2.2

**Switch 2** - 192.168.3.2 and 192.168.4.2

Since all members are on the 192.168.1.0 IP subnet, switch 2 will be chosen using step 4's instruction to create the additional IP interface since switch 2 currently does not have an IP address that is on the 192.168.1.0 IP subnet.

After step 4b, each switch will have the following IP addresses assigned:

**Switch 1** - 192.168.1.2 and 192.168.2.2

**Switch 2** - 192.168.1.5, 192.168.3.2 and 192.168.4.2

**Note:** The IP interfaces setup procedure is now completed once the 192.168.1.0 IP subnets exist on both switches. The final step is to verify the newly created IP interfaces are pingable from each other and each adapter in members and CFs can ping the external pingable IP addresses specified for that adapter in their `netmon.cf`.

**Example**

Below is the step-by-step instructions on how to create the IP interfaces on a cluster using two BNT switches:

1. Log in with the admin user ID.
2. Create the interface and setup its IP address and IP subnet mask.
3. If you are creating two interfaces on the switch:
   a. To create interface 1, setup the IP address and IP subnet mask. For example:
      ```
      RS G8124(config)#interface ip 1
      RS G8124(config-ip-if)#ip address 192.168.1.2
      RS G8124(config-ip-if)#ip netmask 255.255.255.0
      RS G8124(config-ip-if)#exit
      ```
   b. To create interface 2 using the same procedure. For example:
      ```
      RS G8124(config)#interface ip 2
      RS G8124(config-ip-if)#ip address 192.168.2.2
      RS G8124(config-ip-if)#ip netmask 255.255.255.0
      RS G8124(config-ip-if)#exit
      ```
4. For the change to take effect, enter the following command:
   ```
   RS G8124(config)#copy running-config startup-config
   ```
5. To create interfaces for different IP subnets, repeat steps 2 to 4 on the second switch.
6. To validate the IP addresses, ping the address from the CF and member hosts that connect to the same switch.
Configuring switch failover for a DB2 pureScale environment on a RoCE network (Linux):

Switch failover capability is a high availability feature provided by the configure Link Aggregate Control Protocol (LACP) on the switch.

Figure 50. Two CFs and four members connect to two switches.
Before you begin

The configuration procedure for switch failover detailed in this topic applies to both SuSE Linux Enterprise Server (SLES) systems and Red Hat Enterprise Linux Server (RHEL) systems on a remote direct memory access (RDMA) over Converged Ethernet (RoCE) network.

This procedure does not apply to IBM BladeCenter environments. To configure switch failover support for BladeCenter deployments, no actions are performed on the switch modules, but you must configure multiple cluster interconnects on the primary and secondary cluster caching facilities (CFs) and members.

For DB2 pureScale environments that do not include blade servers, complete the following tasks before you begin:
1. Set up your network topology according to one of the supported network topologies listed in “Network topology configuration support for DB2 pureScale environments” on page 179.
2. Power on the switch and connect an RJ11 serial cable or Ethernet cable to the switch.

Administrative access is required on the switches.

About this task

This procedure configures multiple switches to support switch failover. Switch failover capability helps the resiliency or fault tolerance of a network. These steps are not applicable for a single switch setup.

To create a DB2 pureScale environment with multiple switches, you must have multiple cluster interconnects on CF and member servers and configure switch failover on the switches.

Switch failover configuration on a RoCE network requires the support of Link Aggregate Control Protocol (LACP) on the switch.

Procedure
1. Designate two or more ports on each switch to be used as inter-switch links (ISLs).
2. Connect the cables between the two switches.
3. Login to the switch through the GUI interface and configure the following.
   Refer to the switch manual for detailed steps:
   • All ISL ports must have Link Aggregate Control Protocol (LACP) enabled
   • All ISL ports (on both switches) must be setup as active
   • Disable Spanning Tree Protocol (STP)
What to do next

Configure the network settings of hosts that you plan to include in the DB2 pureScale environment.

Figure 51. Two CFs and four members connect to two switches.
Configuring the network settings of hosts for a DB2 pureScale environment on a RoCE network (Linux):

As described in the network topology tables and diagrams, configure the communication adapter ports in pairs, so that the devices with the same device ID (for example, ib0) are on the same subnet.

Before you begin

Ensure that you completed the following tasks:

- Ensure you have created your DB2 pureScale Feature installation plan. Your installation plan helps ensure that your system meets the prerequisites and that you have performed the preinstallation tasks.
- Ensure you have read about supported network topologies for DB2 pureScale environments in “Network topology configuration support for DB2 pureScale environments” on page 179.

Administrative access is required on all DB2 member and CF hosts.

About this task

To configure the network settings of hosts, install the OpenFabrics Enterprise Distribution (OFED) packages on SuSE Linux or the High Performance Networking package on Red Hat Linux, and configure IP addresses on the hosts. Cluster caching facilities (CFs) and members support multiple communication adapter ports to help DB2 pureScale environments scale and to help with high availability. One communication adapter port for each CF or member is all that is required. It is recommended to use more to increase bandwidth, add redundancy, and allow the use of multiple switches.

Note: These steps must be executed on all hosts planned for the future DB2 pureScale environment.

Procedure

1. Log in as root.
2. Configure the appropriate software to support RDMA over the desired network.

   For details regarding supported Linux environments, see https://www.ibm.com/developerworks/wikis/display/im/DB2+and+DB2+Connect+10.1+for+Linux+-+Supported+Environments.

   - OFED configuration details for SLES systems.
     - For SLES 10 SP3, follow the instructions for installing OFED in technote #1455818 at http://www.ibm.com/support/docview.wss?uid=swg21455818
     - For SLES 10 SP4 and later:
       a. Configure the SLES online updates to include the maintenance repository for your version of SLES.
       b. Install the following packages from the maintenance repository. For example:
          compat-dapl-1.2.19-0.5.1
          compat-dapl-32bit-1.2.19-0.5.1
          dapl-32bit-2.0.30-0.5.1
          dapl-doc-2.0.30-0.5.1
          dapl-2.0.30-0.5.1
c. Verify each of the packages that are part of OFED are installed.

- OFED configuration details for RHEL systems.

On RHEL 5.9, run a group installation of the "OpenFabrics Enterprise Distribution" group to install the required InfiniBand packages. On RHEL 5.9, multiple communication adapter ports in CF is not supported. (RHEL 6.1 is required for this)

On RHEL 6.1:

a. Subscribe to RHEL Server High Performance Networking (v. 6 for x86_64) channel. This requires a fee. If already subscribed, there is no need to re-subscribe.

b. Run a group installation of the "InfiniBand Support" package to install the required software. This automatically triggers the installation of the RHEL server High Performance Networking package (HPN). A correct installation has the libibverbs and libmlx4 that are packaged with "InfiniBand Support" package replaced with libibverbs-rocee and libibmlx4-rocee.

Sample output:

```
[root@coralm234 ~]# yum groupinstall 'InfiniBand Support'
Loaded plugins: product-id, refresh-packagekit, rhnplugin, subscription-manager
Updating Red Hat repositories.
```
Setting up Group Process

Package libibverbs-utils is obsoleted by libibverbs-rocee-utils, trying to install libibverbs-rocee-utils-1.1.4-4.el6.x86_64 instead

Package libibverbs is obsoleted by libibverbs-rocee, trying to install libibverbs-rocee-1.1.4-4.el6.x86_64 instead

Package libmlx4 is obsoleted by libmlx4-rocee, trying to install libmlx4-rocee-1.0.1-8.el6.x86_64 instead

Resolving Dependencies

--> Running transaction check

---> Package dapl.x86_64 0:2.0.25-5.2.el6 will be installed

---> Package ibsim.x86_64 0:0.5-4.el6 will be installed

---> Package ibutils.x86_64 0:1.5.4-3.el6 will be installed

---> Processing Dependency: libosmcomp.so.3(OSMCOMP_2.3)(64bit) for package: ibutils-1.5.4-3.el6.x86_64

---> Processing Dependency: libosmvendor.so.3(OSMVENDOR_2.0)(64bit) for package: ibutils-1.5.4-3.el6.x86_64

---> Processing Dependency: libopensm.so.2(OPENSM_1.5)(64bit) for package: ibutils-1.5.4-3.el6.x86_64

---> Package libcxgb3.x86_64 0:1.3.0-1.el6 will be installed

---> Package libibcm.x86_64 0:1.0.5-2.el6 will be installed

---> Package libibmad.x86_64 0:1.3.4-1.el6 will be installed

---> Package libibverbs-rocee.x86_64 0:1.1.4-4.el6 will be installed

---> Package libibverbs-rocee-utils.x86_64 0:1.1.4-4.el6 will be installed

---> Package libipathverbs.x86_64 0:1.2-2.el6 will be installed

---> Package libmlx4-rocee.x86_64 0:1.0.1-8.el6 will be installed

---> Package libmthca.x86_64 0:1.0.5-7.el6 will be installed

---> Package libnes.x86_64 0:1.1.1-1.el6 will be installed

---> Package librdmacm-utils.x86_64 0:1.10-2.el6 will be installed

---> Package rdma.noarch 0:1.0-9.el6 will be installed

---> Package rdsm-tools.x86_64 0:2.0.4-3.el6 will be installed

--> Running transaction check

---> Package libutils-libs.x86_64 0:1.5.4-3.el6 will be installed

---> Package opensm-libs.x86_64 0:3.3.5-1.el6 will be installed

---> Package tk.x86_64 1:8.5.7-5.el6 will be installed

--> Finished Dependency Resolution

Dependencies Resolved

=================================================================================
Package Arch Version Repository Size
=================================================================================
Installing:

dapl x86_64 2.0.25-5.2.el6 rhel-x86_64-server-6 143 k
ibsim x86_64 0.5-4.el6 rhel-x86_64-server-6 55 k
libibverbs x86_64 1.1.4-4.el6 rhel-x86_64-server-hpn-6 44 k
libibverbs-rocee-utils x86_64 1.1.4-4.el6 rhel-x86_64-server-hpn-6 34 k
libibverbs-rocee x86_64 1.1.4-4.el6 rhel-x86_64-server-hpn-6 44 k
libibverbs-utils x86_64 1.1.4-4.el6 rhel-x86_64-server-hpn-6 34 k
libipathverbs x86_64 1.1.4-4.el6 rhel-x86_64-server-hpn-6 44 k
libmlx4-rocee x86_64 1.0.1-8.el6 rhel-x86_64-server-hpn-6 27 k
libmthca x86_64 1.0.5-7.el6 rhel-x86_64-server-hpn-6 33 k
libnes x86_64 1.1.1-1.el6 rhel-x86_64-server-6 15 k
librdmacm-utils x86_64 1.10-2.el6 rhel-x86_64-server-6 27 k
rdma noarch 1.0-9.el6 rhel-x86_64-server-6 16 k
rdsm-tools x86_64 2.0.4-3.el6 rhel-x86_64-server-6 55 k

Installing for dependencies:

libutils-libs x86_64 1.5.4-3.el6 rhel-x86_64-server-6 924 k
opensm-libs x86_64 3.3.5-1.el6 rhel-x86_64-server-6 53 k
tk x86_64 1:8.5.7-5.el6 rhel-x86_64-server-6 1.4 M

Transaction Summary

Install 20 Package(s)
To verify the RoCE packages installed, enter:

`yum groupinfo "High Performance Networking"`

3. On RHEL 6.1 only, several 32-bit packages required by RSCT must be installed manually as they are no longer installed automatically on RHEL 6.1. Here are the list and the command to install them. Run these commands as root:

```bash
yum install libibcm.i686
yum install libibverbs-roceee.i686
yum install librdmacm.i686
yum install libcxgb3.i686
yum install libibmad.i686
yum install libibumad.i686
yum install libmlx4-roceee.i686
yum install libmthca.i686
```

4. Edit the Direct Access Transport (DAT) configuration file to have a line for each of the communication adapter ports. The `/etc/dat.conf` file must contain entries for the adapters being configured only.

On SLES, the DAT configuration file is located is in `/etc/dat.conf`.

On RHEL 5.9, the DAT configuration file is located in `/etc/ofed/dat.conf`. On RHEL 6.1, it is located in `/etc/rdma/dat.conf`. This file is updated by the group installation of the packages in previous step. The following is an example of the configuration file on a CF host or member that uses four communication adapter ports:

```bash
ofa-v2-roe0 u2.0 nonthreadsafe default libdaplofa.so.2 dapl.2.0 "eth0 0" ""
ofa-v2-roe1 u2.0 nonthreadsafe default libdaplofa.so.2 dapl.2.0 "eth1 0" ""
ofa-v2-roe2 u2.0 nonthreadsafe default libdaplofa.so.2 dapl.2.0 "eth2 0" ""
ofa-v2-roe3 u2.0 nonthreadsafe default libdaplofa.so.2 dapl.2.0 "eth3 0" ""
```

**Note:** If you are receiving DAT_INTERNAL_ERR communication errors, it is likely that the system attempted to communicate with an adapter interface that is not set up correctly in the Direct Access Transport (DAT) configuration file for the adapter port.

5. Optional: Install the "infiniband-diags" package for diagnostics utilities (such as `ibstat`, and `ibstatus`). To install the "infiniband-diags" package, run the following command:

```bash
yum install infiniband-diags
```

The RDMA service must be restarted before running the diagnostics tools. Run the following commands as root:

```bash
chkconfig rdma on
service rdma restart
```

6. Verify the Global Pause (IEEE 802.3x) flow control is enabled in the 10GE adapter driver. For example, to verify in the Mellanox Connect X-2 10GE adapter driver, the priority bit mask "pfctx" and "pfcrx" in the MLX4_EN module must be set to a value of "0". For example:

```bash
HostM0 # cat /sys/module/mlx4_en/parameters/pfctx
0

HostM0 # cat /sys/module/mlx4_en/parameters/pfcrx
0
```

If either or both priority bit masks is set to any other value, they can be set to 0 using either of the following commands:

For SuSE:
echo "options mlx4_en pfctx=0 pfcrx=0" >> /etc/modprobe.conf.local
service openibd restart

For RHEL:
echo "options mlx4_en pfctx=0 pfcrx=0" >> /etc/modprobe.d/modprobe.conf
service rdma restart

7. Edit the network configuration files to configure a static IP address for each communication adapter port. The following file listings show the network adapter configuration for the CFs, hosts cf1 and cf2, and members, member1, member2, member3, and member4. Edit the network configuration files on each host so that the first communication adapter port listed on each host is on the same subnet as the other hosts. If configuring multiple communication adapter ports on the CFs, pair the additional communication adapter ports CFs so that each DEVICE on the secondary CF is on the same subnetwork as the DEVICE on the primary with the same ID.

    ssh cf1 cat /etc/sysconfig/network/ifcfg-eth0
    DEVICE=eth0
    HWADDR=00:02:C9:10:F7:26
    TYPE=Ethernet
    IPADDR='192.168.1.227'
    NETMASK='255.255.255.0'
    MTU=''
    NAME='Mellanox MT26448 [ConnectX EN 10GigE, PCIe 2.0 5GT/s]'
    NETWORK=''
    REMOTE_IPADDR='
    STARTMODE='auto'
    USERCONTROL='no'

    ssh cf1 cat /etc/sysconfig/network-scripts/ifcfg-eth1
    DEVICE=eth1
    HWADDR=00:02:C9:10:F7:26
    TYPE=Ethernet
    IPADDR='192.168.3.227'
    NETMASK='255.255.255.0'
    MTU=''
    NAME='Mellanox MT26448 [ConnectX EN 10GigE, PCIe 2.0 5GT/s]'
    NETWORK=''
    REMOTE_IPADDR='
    STARTMODE='auto'
    USERCONTROL='no'

    ssh cf1 cat /etc/sysconfig/network-scripts/ifcfg-eth2
    DEVICE=eth2
    HWADDR=00:02:C9:10:F7:26
    TYPE=Ethernet
    IPADDR='192.168.2.227'
    NETMASK='255.255.255.0'
    MTU=''
    NAME='Mellanox MT26448 [ConnectX EN 10GigE, PCIe 2.0 5GT/s]'
    NETWORK=''
    REMOTE_IPADDR='
    STARTMODE='auto'
    USERCONTROL='no'

    ssh cf1 cat /etc/sysconfig/network-scripts/ifcfg-eth3
    DEVICE=eth3
    HWADDR=00:02:C9:10:F7:26
    TYPE=Ethernet
    IPADDR='192.168.4.227'
    NETMASK='255.255.255.0'
    MTU=''
    NAME='Mellanox MT26448 [ConnectX EN 10GigE, PCIe 2.0 5GT/s]'

Chapter 14. Installing a DB2 pureScale environment (Linux)  305
NETWORK=''
REMOTE_IPADDR=''
STARTMODE='auto'
USERCONTROL='no'

ssh cf2 cat /etc/sysconfig/network-scripts/ifcfg-eth0
DEVICE=eth0
HWADDR=00:02:C9:10:F7:26
TYPE=Ethernet
IPADDR='192.168.1.228'
NETMASK='255.255.255.0'
MTU=''
NAME='Mellanox MT26448 [ConnectX EN 10GigE, PCIe 2.0 5GT/s]'
REMOTE_IPADDR=''
STARTMODE='auto'
USERCONTROL='no'

ssh cf2 cat /etc/sysconfig/network-scripts/ifcfg-eth1
DEVICE=eth1
HWADDR=00:02:C9:10:F7:26
TYPE=Ethernet
IPADDR='192.168.3.228'
NETMASK='255.255.255.0'
MTU=''
NAME='Mellanox MT26448 [ConnectX EN 10GigE, PCIe 2.0 5GT/s]'
REMOTE_IPADDR=''
STARTMODE='auto'
USERCONTROL='no'

ssh cf2 cat /etc/sysconfig/network-scripts/ifcfg-eth2
DEVICE=eth2
HWADDR=00:02:C9:10:F7:26
TYPE=Ethernet
IPADDR='192.168.2.228'
NETMASK='255.255.255.0'
MTU=''
NAME='Mellanox MT26448 [ConnectX EN 10GigE, PCIe 2.0 5GT/s]'
REMOTE_IPADDR=''
STARTMODE='auto'
USERCONTROL='no'

ssh cf2 cat /etc/sysconfig/network-scripts/ifcfg-eth3
DEVICE=eth3
HWADDR=00:02:C9:10:F7:26
TYPE=Ethernet
IPADDR='192.168.4.228'
NETMASK='255.255.255.0'
MTU=''
NAME='Mellanox MT26448 [ConnectX EN 10GigE, PCIe 2.0 5GT/s]'
REMOTE_IPADDR=''
STARTMODE='auto'
USERCONTROL='no'

ssh member1 cat /etc/sysconfig/network-scripts/ifcfg-eth0
DEVICE=eth0
HWADDR=00:02:C9:10:F7:26
TYPE=Ethernet
IPADDR='192.168.1.225'
NETMASK='255.255.255.0'
MTU=''
NAME='Mellanox MT26448 [ConnectX EN 10GigE, PCIe 2.0 5GT/s]'
REMOTE_IPADDR=''
STARTMODE='auto'
For simplicity, the IP addresses used in the previous example use the 255.255.255.0 subnetwork mask (NETMASK) so that the subnetwork third and forth IP segments can match the numbers of the interface devices and hostname. This subnetwork mask results in the IP addresses for CFs formatted like 10.222.INTERFACE-ID-DEVICE-NUMBER.CF-HOSTNAME-SUFFIX and members IP addresses like 10.222.INTERFACE-ID-DEVICE-NUMBER.10MEMBER-HOSTNAME-SUFFIX.

- The first communication adapter port on each CF host is on the same subnet as the members.
- Each communication adapter port on a CF is on a distinct subnet.
- Communication adapter ports with the same interface DEVICE name on the primary and secondary CFs share the same subnet.

8. If configuring multiple communication adapter ports on members, use the same IP subnet for each adapter interface device on the second host as was used for adapter interface with the same device ID on the other hosts so that matching devices are on the same IP subnets.
cat /etc/sysconfig/network/ifcfg-ib0
DEVICE=ib0
BOOTPROTO='static'
IPADDR='10.1.1.161'
NETMASK='255.255.255.0'
STARTMODE='onboot'
WIRELESS='no'

cat /etc/sysconfig/network/ifcfg-ib1
DEVICE=ib1
BOOTPROTO='static'
IPADDR='10.1.2.161'
NETMASK='255.255.255.0'
STARTMODE='onboot'
WIRELESS='no'

All members must be on an IP subnet used by the CF adapter interfaces. The resulting IP subnets are:
- The 10.1.1 subnet has the ib0 device from all members and all CFs.
- The 10.1.2 subnet has the ib1 device from all members and all CFs.

9. Set up the IP interfaces on the switch. For more information, see “Setting up the IP interfaces on the switch on a RoCE network (Linux)” on page 296.

10. For all switches in the cluster, disable the Converged Enhance Ethernet (CEE) feature and ensure Global Pause (IEEE 802.3x) is enabled. For a BNT switch with firmware level 6.8.2 and higher, port flow control must also be enabled for Global Pause. For instruction, refer to the switch manual.

11. Set up netmon.cf on each host. For more information, see “Setting up the netmon.cf file on a RoCE network (Linux)” on page 309.

12. Update the /etc/hosts file on each of the hosts so that for each host in the planned DB2 pureScale environment, the file includes all the IP addresses of all the communication adapter ports for all hosts in the planned environment.

The /etc/hosts file must have this format: \(<IP_Address> <fully_qualified_name> <short_name>\). All hosts in the cluster must have the same /etc/hosts format.

For example, in a planned DB2 pureScale environment with multiple communication adapter ports on the CFs and four members, the /etc/hosts configuration file might resemble the following file:

```
192.168.2.227 cf1-eth3.torolab.ibm.com cf1-eth3
192.168.4.227 cf1-eth4.torolab.ibm.com cf1-eth4
192.168.1.227 cf2-eth1.torolab.ibm.com cf2-eth1
192.168.3.228 cf2-eth2.torolab.ibm.com cf2-eth2
192.168.2.228 cf2-eth3.torolab.ibm.com cf2-eth3
192.168.4.228 cf2-eth4.torolab.ibm.com cf2-eth4
192.168.1.225 member0-eth1.torolab.ibm.com member0-eth1
192.168.2.225 member0-eth2.torolab.ibm.com member0-eth2
192.168.1.226 member1-eth1.torolab.ibm.com member1-eth1
192.168.2.226 member1-eth2.torolab.ibm.com member1-eth2
192.168.1.229 member2-eth1.torolab.ibm.com member2-eth1
192.168.2.229 member2-eth2.torolab.ibm.com member2-eth2
192.168.1.230 member3-eth1.torolab.ibm.com member3-eth1
192.168.2.230 member3-eth2.torolab.ibm.com member3-eth2
```

Note:
- In a four member environment that uses only one communication adapter port for each CF and member, the file would look similar to the previous example, but contain only the first IP address of each of the CFs or members.
13. Restart the service for the RoCE subsystem.

```bash
service rdma restart
```

**What to do next**

Modify the kernel parameters of hosts that you plan to include in the DB2 pureScale environment.

**Setting up the netmon.cf file on a RoCE network (Linux):**

On a remote direct memory access (RDMA) over Converged Ethernet (RoCE) network, one or more pingable IP addresses must be manually set up in the netmon.cf configuration file. The netmon.cf file is required by Reliable Scalable Cluster Technology (RSCT) to monitor the network and ensure that the interfaces are pingable or not.

**Before you begin**

The examples in this topic are based on the figure at the end of this topic, Two CFs and four members connect to two switches.

**Procedure**

To set up the netmon.cf configuration file:

1. Login to the host as root.
2. Retrieve the cluster manager domain name.
   ```bash
   /home/instancetype/sql/lib/bin/db2cluster -cm -list -domain
   ```
3. Stop the domain.
   ```bash
   /home/instancetype/sql/lib/bin/db2cluster -cm -stop -domain domainname -force
   ```
4. Determine which IP address should be entered into the members' netmon.cf configuration file. On the member host, to check the communication adapter ports and the associated destination IP subnet, run the `route` command.
   ```bash
   /sbin/route | grep -v link-local
   ```

   For example, based on the figure at the end of this topic:

   **Member 0**
   ```bash
   [root@host3]# route | grep -v link-local
   Kernel IP routing table
   Destination Gateway Genmask Flags Metric Ref Use Iface
   192.168.1.0 * 255.255.255.0 U 0 0 0 0 eth0
   192.168.2.0 * 255.255.255.0 U 0 0 0 0 eth1
   9.26.92.0 * 255.255.254.0 U 0 0 0 0 eth2
   default 9.26.92.1 0.0.0.0 UF 0 0 0 eth2
   ```

   **Member 2**
   ```bash
   [root@host5]# route | grep -v link-local
   Kernel IP routing table
   Destination Gateway Genmask Flags Metric Ref Use Iface
   192.168.1.0 * 255.255.255.0 U 0 0 0 0 eth0
   192.168.2.0 * 255.255.255.0 U 0 0 0 0 eth1
   9.26.92.0 * 255.255.254.0 U 0 0 0 0 eth2
   default 9.26.92.1 0.0.0.0 UF 0 0 0 eth2
   ```

   The last column (with column name "Iface") lists the adapters on the current host. Choose the adapter that corresponds to the target communication adapter port. In this example, "eth0" and "eth1" are the target RoCE adapters. The
corresponding IP addresses in the first column shows the target IP subnet to be used in the next step. In this case, the IP subnets are "192.168.1.0" and "192.168.2.0".

5. With the IP subnet, use the IP interfaces created on the switch 1 and switch 2 that the current host connects to with the same IP subnet. (The IP interface should already be created as part of the RoCE network configuration steps, for details see “Setting up the IP interfaces on the switch on a RoCE network (Linux)” on page 296.) In this example, assuming the IP interfaces on switch 1 have IP addresses of 192.168.1.2 and 192.168.2.2, and switch 2 have IP addresses of 192.168.1.5 and 192.168.2.5, these entries are added to the members configuration file /var/ct/cfg/netmon.cf.

   Member0 (host3)
   !REQD eth0 192.168.1.2
   !REQD eth1 192.168.2.5

   Member2 (host5)
   !REQD eth0 192.168.1.5
   !REQD eth1 192.168.2.2

where:
- token1 - !REQD is required entity
- token2 - eth0 and eth1 are the RoCE adapter interface names on the local host
- token3 - 192.168.1.2, 192.168.2.5, 192.168.1.5, and 192.168.2.2 are the external pingable IP addresses assigned to the interface created on the switches

The following is an example of what the full configuration file /var/ct/cfg/netmon.cf looks like for members:

   Member0(host3)
   !IBQPORTONLY !ALL
   !REQD eth2 9.26.92.1
   !REQD eth0 192.168.1.2
   !REQD eth1 192.168.1.2
   !REQD eth0 192.168.1.5
   !REQD eth1 192.168.2.5
   !REQD eth0 192.168.2.2
   !REQD eth1 192.168.2.2

   Member2(host5)
   !IBQPORTONLY !ALL
   !REQD eth2 9.26.92.1
   !REQD eth0 192.168.1.2
   !REQD eth1 192.168.1.2
   !REQD eth0 192.168.1.5
   !REQD eth1 192.168.2.5
   !REQD eth0 192.168.2.2
   !REQD eth1 192.168.2.2

6. Determine which IP address should be entered into the cluster caching facilities (CFs) netmon.cf configuration file. To check the communication adapter port and the associated destination IP subnet, enter:

   /sbin/route | grep -v link-local

For example:

   Host1> $ /sbin/route | grep -v link-local
   Kernel IP routing table
   Destination Gateway Genmask Flags Metric Ref Use Iface
   192.168.4.0 * 255.255.255.0 U 0 0 0 eth3
   192.168.3.0 * 255.255.255.0 U 0 0 0 eth1
   192.168.2.0 * 255.255.255.0 U 0 0 0 eth2
   192.168.1.0 * 255.255.255.0 U 0 0 0 eth0
   9.26.92.0 * 255.255.252.0 U 0 0 0 eth2
   default rsb-v94-hsrp.to 0.0.0.0 UG 0 0 0 eth2

310 Installing DB2 Servers
The last column (Iface) indicates the adapter interface name. In this case, eth0, eth1, eth2, and eth3 are the only communication adapter port interface on this host. Four IP subnets are relevant to this host.

All four IP addresses created on the switch (which covers all four IP subnets) must be entered into this host's netmon.cf configuration file. For example:

```
!IBQPORTONLY IALL
!REQD eth2 9.26.92.1
!REQD eth0 192.168.1.2
!REQD eth1 192.168.3.2
!REQD eth7 192.168.2.2
!REQD eth6 192.168.4.2
```

Repeat this step for the secondary CF host in the cluster.

7. Restart the domain.

```
/home/instname/sqlib/bin/db2cluster -cm -start -domain domainname
```

8. Verify all adapters are stable by running the `lssrc` command:

```
lssrc -Is cthats
```

The output is similar to the following:

```
[root@coralm234 ~]# lssrc -Is cthats
Subsystem    Group    PID    Status
            cthats    cthats    31938    active
Network Name  Indx    Defd    Mbrs    St     Adapter ID    Group ID
CG1          [ 0]    3    3 S  192.168.1.234  192.168.1.234
CG1          [ 0]    eth0    0x46d837fd  0x46d83801
HB Interval = 0.800 secs. Sensitivity = 4 missed beats
Ping Grace Period Interval = 60.000 secs.
Missed HBS: Total: 0 Current group: 0
Packets sent : 560419 ICMP 0 Errors: 0 No mbuf: 0
Packets received: 537974 ICMP 0 Dropped: 0
NIM's PID: 31985
CG2          [ 1]    eth2    0x56d837fc  0x56d83802
HB Interval = 0.800 secs. Sensitivity = 4 missed beats
Ping Grace Period Interval = 60.000 secs.
Missed HBS: Total: 0 Current group: 0
Packets sent : 515550 ICMP 0 Errors: 0 No mbuf: 0
Packets received: 615159 ICMP 0 Dropped: 0
NIM's PID: 31988
CG3          [ 2]    3    3 S  192.168.3.234  192.168.3.234
CG3          [ 2]    eth1    0x46d837fe  0x46d83802
HB Interval = 0.800 secs. Sensitivity = 4 missed beats
Ping Grace Period Interval = 60.000 secs.
Missed HBS: Total: 0 Current group: 0
Packets sent : 493188 ICMP 0 Errors: 0 No mbuf: 0
Packets received: 537949 ICMP 0 Dropped: 0
NIM's PID: 31991
CG4          [ 3]    eth6    0x46d83800  0x46d83803
HB Interval = 0.800 secs. Sensitivity = 4 missed beats
Ping Grace Period Interval = 60.000 secs.
Missed HBS: Total: 0 Current group: 0
Packets sent : 470746 ICMP 0 Errors: 0 No mbuf: 0
Packets received: 537992 ICMP 0 Dropped: 0
NIM's PID: 31994
CG5          [ 4]    eth7    0x46d837ff  0x46d83804
HB Interval = 0.800 secs. Sensitivity = 4 missed beats
Ping Grace Period Interval = 60.000 secs.
Missed HBS: Total: 0 Current group: 0
Packets sent : 470750 ICMP 0 Errors: 0 No mbuf: 0
Packets received: 538001 ICMP 0 Dropped: 0
NIM's PID: 31997

Chapter 14. Installing a DB2 pureScale environment (Linux) 311
2 locally connected Clients with PIDs:
rmd(32162) hagsd(32035)
Dead Man Switch Enabled:
reset interval = 1 seconds
trip interval = 67 seconds
Watchdog module in use: softdog
Configuration Instance = 1322793087
Daemon employs no security
Segments pinned: Text Data Stack.
Text segment size: 650 KB. Static data segment size: 1475 KB.
Dynamic data segment size: 2810. Number of outstanding malloc: 1165
User time 32 sec. System time 26 sec.
Number of page faults: 0. Process swapped out 0 times.
Number of nodes up: 4. Number of nodes down: 0.
Configuring a TCP/IP network (Linux)

The topics in this section detail how to configure a Transmission Control Protocol/Internet Protocol over Ethernet (TCP/IP) network.

No additional hardware, firmware, or software is required to install DB2 pureScale Feature on a TCP/IP network. The only requirement is to have a network that is accessible by all the hosts. The hosts must be able to access each other, and all hosts must be on the same subnet.

Figure 52. Two CFs and four members connect to two switches.
It is a best practice that your TCP/IP network is 10 Gb or higher. However, if your workload has only modest network usage requirements, to avoid the DB2 product from blocking a network slower than 10 Gb, enable the registry variable DB2_SD_ALLOW_SLOW_NETWORK.

You set up your TCP/IP network as you normally would, set up all hosts on the same subnet, and test the host name resolution and connectivity.

**Setting up the netmon.cf file on a TCP/IP network:**

In a DB2 pureScale environment running on a TCP/IP protocol over Ethernet (TCP/IP) network, if you are using a private network, one or more pingable IP addresses must be manually set up in the configuration file netmon.cf. The netmon.cf file is required by Reliable Scalable Cluster Technology (RSCT) to monitor the network and ensure that the interfaces are pingable or not. For a private network, this file must be set up manually. (On a public network, the DB2 installer updates this file automatically.)

**Before you begin**

The examples in this topic are based on a DB2 pureScale environment setup with two CFs and two members.

**Procedure**

To set up the netmon.cf configuration file:

1. Stop the domain:
   a. Log in to one of the cluster hosts as root.
   b. Retrieve the cluster manager domain name.
      
      ```
      /home/instancetype/sqlib/bin/db2cluster -cm -list -domain
      ```
   c. Stop the domain.
      
      ```
      /home/instancetype/sqlib/bin/db2cluster -cm -stop -domain domainname -force
      ```
2. Set up the configuration file netmon.cf for each host in the cluster:
   a. Log in to the host as root.
   b. Determine which IP address to enter into each members' netmon.cf configuration file.

      - On AIX operating systems, to check the communication adapter ports and the associated destination IP subnet, run the `netstat` command on the member host. For example:
        
        ```
        netstat -rn
        ```
        
        | Routing tables | Destination | Gateway | Flags | Refs | Use | If | Exp | Groups |
        |----------------|-------------|---------|-------|------|-----|----|-----|--------|
        | Route Tree for Protocol Family 2 (Internet): | 9.26.51.1 | 21 | - | - | - | - | - | - |
        |   default | 9.26.51.163 | USh | 0 | 0 | en0 | - | - | - |
        | 9.26.51.163 | 9.26.51.163 | U | 15 | 0 | en0 | - | - | - |
        | 9.26.51.163 | 127.0.0.1 | USh | 30 | 1560251 | en0 | - | - | - |
        | 9.26.51.163 | 9.26.51.163 | USh | 0 | 945 | en0 | - | - | - |
        | 10.1.5.13 | 10.1.5.13 | USh | 0 | 0 | en1 | - | - | - |
        | 10.1.5.13 | 127.0.0.1 | UGS | 519 | 3013894927 | en1 | - | - | - |
        | 10.1.5.13 | 127.0.0.1 | UGS | 0 | 347651 | en0 | - | - | - |
        | 10.1.5.13 | 127.0.0.1 | U | 10 | 734058 | en0 | - | - | - |
        | Route Tree for Protocol Family 24 (Internet v6): | ::1 | ::1 | UH | 2 | 2463710 | en0 | - | - |

      The column "If" lists the adapters on the current host. Choose the adapter that corresponds to the target communication adapter port. In this
example, “en1” is the target Ethernet private network adapter. The corresponding IP addresses in the first column show the target IP subnet to be used in the next step. In this case, the IP subnet is "10.1.5.0".

- On Linux operating systems, to check the communication adapter ports and the associated destination IP subnet, run the `route` command on the member host. For example:
  ```bash
  /sbin/route | grep -v link-local
  
  Member 0
  [root@host3]# route | grep -v link-local
  Kernel IP routing table
  Destination Gateway Genmask Flags Metric Ref Use Iface
  192.168.1.0 * 255.255.255.0 U 0 0 0 eth0
  9.26.92.0 * 255.255.254.0 U 0 0 0 eth2
  default  9.26.92.1 0.0.0.0 UG 0 0 0 eth2
  
  The last column (with column name "Iface") lists the adapters on the current host. Choose the adapter that corresponds to the target communication adapter port. In this example, "eth0" is the target Ethernet private network adapter. The corresponding IP addresses in the first column show the target IP subnet to be used in the next step. In this case, the IP subnet is "192.168.1.0".

- On most hosts, the same adapters is attached to the same subnet and the `var/ct/cfg/netmon.cf` files are identical for all the hosts in the cluster. However, this might not be the case. For example, AIX configurations on LPARs can have more complex network configurations and each `var/ct/cfg/netmon.cf` file can be different.

c. With the IP subnet, use the IP interfaces created on the switch that the current host connects to with the same IP subnet. In the Linux example, assuming the IP interfaces on the switch has IP address 192.168.1.2, this entry is added to the member configuration file `var/ct/cfg/netmon.cf`. For example, for Member 0 (host3), the following entry is added:
  ```plaintext
  !REQD eth0 192.168.1.2
  
  Where:
  - token1 - !REQD is required entity
  - token2 - eth0 (or en1) is the Ethernet private network interface name on the local host
  - token3 - 192.168.1.2 is the external pingable IP address that is assigned to the interface created on the switch.

  The following is an example of what the full configuration file `var/ct/cfg/netmon.cf` looks like for Member0 (host3):
  ```plaintext
  !REQD eth2 9.26.92.1
  !REQD eth0 192.168.1.2
  
  3. After all the netmon.cf files are updated, the domain must be restarted:
  a. Log in to one of the cluster hosts as root.
  b. Restart the domain.
  ```bash
  /home/instname/sqlib/bin/db2cluster -cm -start -domain domainname
  ```

  4. Verify that all adapters are stable by running the `lssrc` command:
  ```bash
  lssrc -ls cthats
  
  The output is similar to the following:
  ```bash
  [root@coralm234 ~]# lssrc -ls cthats
  Subsystem Group PID Status
  cthats cthats 31938 active
  ```
Installing and setting up OpenSSH

This task describes how to obtain and setup Open Secure Shell (OpenSSH).

Before you begin

Log in as root user and uncomment the entries in the ssh configuration files on each member in the cluster.

File: /etc/ssh/ssh_config
- Port 22
- Protocol 2,1

File: /etc/ssh/sshd_config
- PermitRootLogin yes
- PasswordAuthentication no

About this task

You need to perform these steps on each host you want to participate in the DB2 pureScale instance.

For Linux users, OpenSSH is installed by default on SLES 10 SP3 or later.

Open Secure Shell (OpenSSH) is an open source version of the SSH protocol suite of network connectivity tools. The tools provide shell functions that are authenticated and encrypted. A shell is a command language interpreter that reads input from a command-line string, stdin, or a file. The steps in this topic allows you to connect to a remote server through ssh without having to enter a password.
For the DB2 pureScale Feature, you need to set up passwordless SSH access for the root user. The instance owner requires passwordless SSH access, however, the DB2 installation processes set this up if the instance owner does not have it setup. The following steps outline how to set up passwordless SSH access for the root user.

**Note:** The instance owner must have the rlogin attribute set to the default value of TRUE.

**Procedure**

1. AIX operating systems only: If OpenSSH is not available on your system, you can obtain it from the latest AIX Expansion Pack and Web Download Pack (http://www.ibm.com/systems/power/software/aix/expansionpack/index.html). The OpenSSH fileset includes manual pages with openssh.man.en_US. On the Internet, openBSD provides documentation at http://www.openbsd.org/manual.html.

2. AIX operating systems only: Install OpenSSH. The default setting on AIX for OpenSSH is public key that is enabled.

3. Setup public key-based authentication. Public key-based authentication enables a single user ID to log in as that same user ID on each host in the instance without being prompted for a password. Public key-based authentication must be enabled for the root ID to use passwordless SSH.

   If the user ID has a "/.ssh" directory, ensure that it does not allow group or other write access. Ensure that the home directory for the user does not allow group or other write access. SSH views this situation as a security exposure and if the directory permissions are not restrictive enough, it does not allow public key-based authentication.

   An existing "/.ssh" directory is not required as the ssh-keygen command creates this directory if it does not exist and set up the appropriate access.

   From your "/.ssh" directory, generate a public key/private key pair:

   ```
   $ ssh-keygen -t dsa
   ```

   Whenever prompted for input, press Enter to accept the default value. (Ensure that no passphrase is entered, or else SSH challenges each authentication attempt, expecting the same passphrase as a response from the user. However, the DB2 product does not allow remote shell utilities to prompt for additional verification.) This action generates two new files in the "/.ssh" directory, id_dsa (the private key) and id_dsa.pub (the public key) for DSA encryption.

4. You must generate the public key on each host and append the contents of each public key from each host to a single file called authorized_keys. Then, copy the authorized_keys file to the user's $HOME/.ssh directory on each host and run the chmod 644 authorized_keys command.

**Setting up db2locssh**

You can configure db2locssh so that you can install the DB2 pureScale feature without enabling remote root login and passwordless SSH.

**Before you begin**

Disable remote root login on each member in the cluster by modifying the SSH configuration file as follows:

```
/etc/ssh/sshd_config:
PermitRootLogin no #disabled
```

For the change to take effect, restart the SSH daemon.
On Linux:
/etc/init.d/sshd restart

On AIX:
stopsrc -s sshd
startsrc -s sshd

**About this task**

This task describes how to configure `db2locssh` for installing the DB2 pureScale feature without enabling remote root login and password less SSH.

**Procedure**

To configure `db2locssh`:

1. Create a non-root user ID (db2sshid) on all the hosts with same UID and GID.
   The db2sshid is used to establish a Secure Shell (SSH) network protocol between a local host and a remote host.

   **Note:** At any time, you can have only one non-root user (db2sshid) configured for `db2locssh`.

2. Run the `setup_db2locssh` script from the media path as a root user on all the hosts.
   
   ```bash
   ./setup_db2locssh <db2sshid>
   ```
   
   The utility is located under `<media path>/db2/<platform>/utilities`. The script generates two pairs of keys as follows:
   - Pair of RSA public and private keys for the root: `root@host.priv` and `root@host.pub` under `/var/db2/db2ssh`
   - Pair of DSA public and private keys for SSH user: `id_dsa` and `id_dsa.pub` under `$HOME/.ssh` where, `$HOME` is the home directory of db2sshid.

3. Exchange the root public keys, `root@host.pub` that are generated under `/var/db2/db2ssh` on all the hosts. After this exchange every host has the public keys of all other hosts under `/var/db2/db2ssh`.

   For example, if hostA and hostB are the names of the hosts, exchange the root public keys as follows:
   - Copy the root public key of hostA, `root@hostA.pub` to hostB under the location `/var/db2/db2ssh`
   - Copy the root public key of hostB, `root@hostB.pub` to hostA under the location `/var/db2/db2ssh`

4. As an SSH user (db2sshid), create a file that is called `authorized_keys` under `$HOME/.ssh` where, `$HOME` is the home directory of db2sshid. Append the contents of each public key `id_dsa.pub` from each host to the `authorized_keys` file.

5. Copy the `authorized_keys` file to the `$HOME/.ssh` directory on each host where, `$HOME` is the home directory of db2sshid.

6. Run the `chmod 644 authorized_keys` command to change the permission of `authorized_keys` on all the hosts.

7. Log in to each host as an SSH user (db2sshid) and SSH to all the hosts to confirm whether you are able to communicate across all the hosts without a password prompt.

   For example, if there are two hosts, hostA and hostB, do as follows:
   - On hostA as an SSH user (db2sshid):
ssh <hostA>
ssh <hostB>

- On hostB as an SSH user (db2sshid):
  ssh <hostA>
  ssh <hostB>

**Note:** Authenticate both the short and fully qualified hostnames, to populate the known_hosts with both the names.

8. Run the remote commands to verify the db2locsssh configuration.

For example, if there are two hosts hostA and hostB, do as follows:

- On hostA as a root user, run the remote command:
  
  ```bash
  /var/db2/db2ssh/db2locsssh hostB 'hostname'
  ```
  The command output is hostB.
  
  ```bash
  /var/db2/db2ssh/db2locsssh hostA 'hostname'
  ```
  The command output is hostA.

- On hostB as a root user, run the remote command:
  
  ```bash
  /var/db2/db2ssh/db2locsssh hostB 'hostname'
  ```
  The command output is hostB.
  
  ```bash
  /var/db2/db2ssh/db2locsssh hostA 'hostname'
  ```
  The command output is hostA.

If the db2locsssh command fails, perform the following checks:

- Check whether you run the db2locsssh /var/db2/db2ssh/db2locsssh command as a root user.
- As a non-root SSH user (db2sshid), confirm if you are able to SSH to all the hosts without a password prompt.
- Check whether the clocks across the hosts are synchronized.
- Check operating system logs for more information on db2locsssh command failure.
- Contact IBM support, if you are unable to resolve the problem.

### Shared storage support for DB2 pureScale environments

Shared storage devices supported by IBM DB2 pureScale Feature are divided into three categories. These categories group storage devices and multipath I/O driver pairs based on two storage features.

The two features, fast I/O fencing support, and DB2 cluster services tiebreaker support, provide faster recovery times for failed hosts, better resiliency and improve availability. In a production environment, these storage features improve availability and performance is also improved.

Protection from the case where precisely half the hosts fail is of particular importance in a two machine configuration with an even number of hosts. In this configuration, where a single machine failure causes half the hosts to fail, a tiebreaker is needed to obtain operational quorum.

DB2 pureScale Feature supports all storage area network (SAN) and directly attached shared block storage, referenced as a logical unit number (LUN).
Fast I/O fencing

Before recovering a failed member in the DB2 pureScale instance, DB2 cluster services ensures that it is not possible for the failed member to modify shared data on disk. This precaution is known as I/O fencing. Some storage controllers and multipath I/O driver combinations support specialized capability, known as SCSI-3 Persistent Reserve (PR), with the write exclusive all registrants persistent reservation type (type 7h). This type enables DB2 cluster services to perform fast I/O fencing, in as little as 1 - 2 seconds.

Recovery time is the elapsed time from a host failure until the release of locks for uncommitted transactions. For a typical OLTP workload with short transactions, fast I/O fencing results in recovery times of approximately 20 seconds. Fast I/O fencing is much faster than the alternative method, based on expiry of lock leases. When deciding which category to use, evaluate if fast I/O fencing support is required to meet your service level agreements (SLAs).

DB2 cluster services tiebreaker support

A subcluster of hosts requires operational quorum for IBM Reliable Scalable Cluster Technology (RSCT) to allow the subcluster to continue running the DB2 pureScale instance in the event of host failures. To be granted operational quorum by RSCT, a subcluster must contain a majority of the hosts. If exactly half of the hosts in cluster remain in communication, the tiebreaker can be exclusively reserved by that subcluster to obtain operational quorum.

In Version 10.5 Fix Pack 4 and later fix packs, on supported AIX and Linux operating systems, the device used as the cluster manager tiebreaker disk must have SCSI-3 PR WRITE EXCLUSIVE REGISTRANTS ONLY reservation type code 0x50 enabled.

On Version 10 and Version 9.8, this tiebreaker disk is not a requirement because the tiebreaker reservation is using SCSI-2 reserve/release mechanism.

Subsystem Device Driver Path Control Module (SDDPCM)

Upgrading SDDPCM to 2.6.3.x might cause device configurations to fail if the algorithm attribute on the upgraded device is set to fail_over. If the device configuration settings fail, the DB2 pureScale cluster might be affected. You must set the timeout_policy attribute to retry_path if you want to use the fail_over option on the algorithm attribute. For more information, see http://www-01.ibm.com/support/docview.wss?&uid=ssg1S1004072.

Category 1 storage device and multipath I/O driver combinations

Storage devices and multipath I/O driver combinations listed in this category can successfully support both the DB2 cluster services tiebreaker and fast I/O fencing. Category 1 devices have been validated with the DB2 pureScale Feature and result in the highest resiliency and fastest recovery times.

| Table 50. Category 1 storage device and multipath I/O driver combinations |
|--------------------------|-------------------|-------------------|---|
| Storage Devices          | Multipath I/O drivers required for AIX systems | Multipath I/O drivers required for Linux systems | Protocol |
| IBM Storwize V7000 (6.4.0.1 or higher) | SDDPCM | DM-MP | Fibre Channel |
| IBM SAN Volume Controller (6.4.0.1 or higher) | SDDPCM | DM-MP | Fibre Channel |
Table 50. Category 1 storage device and multipath I/O driver combinations (continued)

<table>
<thead>
<tr>
<th>Storage Devices</th>
<th>Multipath I/O drivers required for AIX systems</th>
<th>Multipath I/O drivers required for Linux systems</th>
<th>Protocol</th>
</tr>
</thead>
<tbody>
<tr>
<td>IBM System Storage DS8800 series</td>
<td>SDDPCM driver provided by IBM</td>
<td>DM-MP</td>
<td>Fibre Channel</td>
</tr>
<tr>
<td></td>
<td>(driver file devices.fcp.disk.ibm.mpio.rte and devices.sddpcm&lt;Your specific AIX version&gt;.rte)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>IBM System Storage DS5000 series</td>
<td>MPIO driver provided by IBM</td>
<td>DM-MP or RDAC</td>
<td>Fibre Channel</td>
</tr>
<tr>
<td></td>
<td>(driver file devices.fcp.disk.ibm.mpio.rte)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>IBM System Storage DS4000 series</td>
<td>MPIO driver provided by IBM</td>
<td>DM-MP or RDAC</td>
<td>Fibre Channel</td>
</tr>
<tr>
<td></td>
<td>(driver file devices.fcp.disk.ibm.mpio.rte)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>IBM System Storage DS3000 series</td>
<td>MPIO driver provided by IBM</td>
<td>DM-MP or RDAC</td>
<td>Fibre Channel</td>
</tr>
<tr>
<td></td>
<td>(driver file devices.fcp.disk.ibm.mpio.rte)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>EMC VMAX/Symmetrix family</td>
<td>MPIO driver provided by EMC</td>
<td>DM-MP</td>
<td>Fibre Channel</td>
</tr>
<tr>
<td></td>
<td>(driver file EMC.Symmetrix.fcp.MPIO.rte)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>NetApp FAS filers</td>
<td>MPIO driver provided by NetApp</td>
<td>DM-MP</td>
<td>iSCSI</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Virtual I/O Server (VIOs)</td>
<td>MPIO or SDDPCM</td>
<td>DM-MP</td>
<td>Fibre Channel</td>
</tr>
<tr>
<td>Hitachi Universal Storage Platform (USP)</td>
<td>MPIO driver provided by IBM</td>
<td>not supported in Linux</td>
<td>Fibre Channel</td>
</tr>
<tr>
<td></td>
<td>(driver file devices.fcp.disk.ibm.mpio.rte)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Hitachi Universal Storage (HUS)</td>
<td>not supported in AIX</td>
<td>DM-MP</td>
<td>Fibre Channel</td>
</tr>
<tr>
<td>100 Series</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Hitachi Universal Storage (HUS) VM</td>
<td>MPIO driver provided by IBM</td>
<td>not supported in Linux</td>
<td>Fibre Channel</td>
</tr>
<tr>
<td></td>
<td>(driver file devices.fcp.disk.ibm.mpio.rte)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>IBM XIV Storage System</td>
<td>MPIO</td>
<td>DM-MP</td>
<td>Fibre Channel</td>
</tr>
</tbody>
</table>

Chapter 14. Installing a DB2 pureScale environment (Linux) 321
Table 50. Category 1 storage device and multipath I/O driver combinations (continued)

<table>
<thead>
<tr>
<th>Storage Devices</th>
<th>Multipath I/O drivers required for AIX systems</th>
<th>Multipath I/O drivers required for Linux systems</th>
<th>Protocol</th>
</tr>
</thead>
</table>

**Note:**

1. Each host port connected to the EMC VMAX/Symmetrix family storage system must have the SCSI_3 (SC3) flag set on the front-end adapter port configuration. On the hypervolume, the logical unit number (LUN), used for the DB2 cluster services tiebreaker, must have the SCSI_persist_reserve option set.

2. A Virtual I/O Server must be used with N_Port ID Virtualization (NPIV) for a storage system and an AIX system multipath I/O driver combination. The VIOS storage is in the same category of storage that the underlying physical hardware storage system is in. For VIOS storage to be considered category 1 storage, the physical storage hardware and driver combination must be in the category 1 table.

3. Starting from SDDPCM v2630 and higher, before installing the DB2 pureScale Feature, you must change the timeout_policy attribute to retry_path on the tiebreaker disk. To change the value of the timeout_policy attribute, enter the following command:

   ```bash
   chdev -1 hdiskX -a timeout_policy=retry_path
   ```


4. For more information about these drivers, see:
   - For RDAC: [http://www.lsi.com/sep/Pages/rdac/index.aspx](http://www.lsi.com/sep/Pages/rdac/index.aspx)

5. The following restrictions apply:
   - Supported only on AIX platforms
   - HDLM (Hitachi Dynamic Link Manager) for AIX Version 7.3.1 or later provided by Hitachi
   - Minimum micro code level 70-04-31-00/00
   - If HDLM is used, set the load balancing setting of the tiebreaker disk to OFF using HGLM (Hitachi Global Link Manager Software)
   - Fast I/O fencing (SCSI-3PR) enabled
   - Specific settings for disks that have fast I/O fencing enabled and are part of the GPFS file system:
     - Host mode options 72 on
     - Fibre channel only when HDLM is used

6. The following restrictions apply:
   - Supported only on LINUX platforms
   - Multipath I/O drivers required for Linux systems: DM-MP only
   - Minimum micro code level 0945/A
   - Select the Allocation length Expand mode check box if the disk is to be used as a tie breaker disk
   - Fast I/O fencing (SCSI-3PR) enabled
   - Select the Unique Reserve mode 2 check box for disks that are part of the GPFS file system and have fast I/O fencing enabled

7. The following restrictions apply:
   - Supported only on AIX platforms
   - HDLM for AIX Version 7.3.1 or later provided by Hitachi
   - Minimum micro code level 73-01-32-00/00
   - If HDLM is used, set the load balancing setting of the tiebreaker disk to OFF using HGLM
   - Fast I/O fencing (SCSI-3PR) enabled
   - Specific settings for disks that have fast I/O fencing enabled and are part of the GPFS file system:
     - Host mode options 72 on
     - Fibre channel only when HDLM is used

8. On Linux operating systems, SCSI-3 PR is not enabled automatically with IBM XIV Storage. You must manually enable SCSI-3 PR. For details see “Enabling SCSI-3 PR for DB2 pureScale Feature” on page 250

**Category 2 storage device and multipath I/O driver combinations**

Storage devices and multipath I/O driver combinations listed in this category are supported and have been validated with the DB2 pureScale Feature. The combinations in this category can successfully support the DB2 cluster services tiebreaker, but not fast I/O fencing.
Table 51. Category 2 storage device and multipath I/O driver combinations

<table>
<thead>
<tr>
<th>Storage Devices</th>
<th>Multipath I/O drivers required for AIX systems</th>
<th>Multipath I/O drivers required for Linux systems</th>
<th>Protocol</th>
</tr>
</thead>
<tbody>
<tr>
<td>IBM Storwize V7000</td>
<td>MPIO</td>
<td></td>
<td>Fibre Channel</td>
</tr>
<tr>
<td>IBM SAN Volume Controller</td>
<td>SDDPCM</td>
<td>DM-MP</td>
<td>Fibre Channel</td>
</tr>
<tr>
<td>EMC VMAX/Symmetrix family</td>
<td>EMC PowerPath</td>
<td></td>
<td>Fibre Channel</td>
</tr>
<tr>
<td>Hitachi Universal Storage Platform V (USP V)</td>
<td>MPIO</td>
<td></td>
<td>Fibre Channel</td>
</tr>
</tbody>
</table>

Category 3 storage device and multipath I/O driver combinations

All storage devices and multipath I/O driver combinations not identified as category 1 or category 2 fall into category 3. Category 3 combinations have not been validated with the DB2 pureScale Feature, though they are supported.

Recovery times for host failures in a DB2 pureScale environment are competitive with other vendors solutions, regardless of the category of storage device and multipath I/O driver.

Creating required users for a DB2 pureScale Feature installation

A DB2 pureScale environment requires a user ID for the instance owner, a non-root user ID to use a secure shell (SSH) network protocol between hosts, and another to run fenced user-defined functions or procedures.

If you use the DB2 Setup wizard to install the DB2 pureScale Feature, the required users are created as part of the installation. Otherwise, you must create the users manually. These users are required on all servers hosting a cluster caching facility or member. Each user must be configured to have the same user settings and password as the same user on all other servers.

Before you begin

- You must have root user authority to create users and groups.
- If you manage users and groups with security software, additional steps might be required when defining DB2 database users and groups.

About this task

You need these users to create the DB2 pureScale instance:

- One user for the instance owner
- A non-root user ID to use a secure shell (SSH) network protocol between hosts in a DB2 pureScale cluster (this user ID can default to be the instance owner)
- One user for the fenced user

For the instance owner and the fenced user, specify two distinct users that are members of separate groups. You can use existing users and groups, or have them created on your behalf by the installation. If you want the users to be created for
you during the installation, the users and groups must not exist on any of the
hosts. To use existing users, both users must exist on all the hosts with the same
user ID (UID), group ID (GID), and HOME directory before installation.

A DB2 managed GPFS requires a non-root user ID to SSH between hosts in the
DB2 pureScale cluster. The user ID must be a user without special privileges. It is
used by the root account on the local host to execute commands as root on a
remote host in the same cluster. This user ID must be created on all hosts.

The user and group names used in this task are the defaults, and are documented
in the following table. You can specify your own user and group names as long as
they adhere to your system naming rules and DB2 naming rules.

Table 52. Default users and groups

<table>
<thead>
<tr>
<th>Required user</th>
<th>User name</th>
<th>Group name</th>
</tr>
</thead>
<tbody>
<tr>
<td>Instance owner</td>
<td>db2sdin1</td>
<td>db2adm1</td>
</tr>
<tr>
<td>Fenced user</td>
<td>db2sfnc1</td>
<td>db2fadm1</td>
</tr>
<tr>
<td>Non-root user ID to SSH between hosts</td>
<td>db2ssh1</td>
<td>db2adm1</td>
</tr>
</tbody>
</table>

If you plan to use the DB2 Setup wizard to install your DB2 database product, the
DB2 Setup wizard creates these users for you.

Restrictions

The user names you create must conform to both to the naming rules of your
operating system, and to the rules of the DB2 database system.

Procedure

To create these users, perform the following steps:
1. Log on to a host.
2. Create a group for the instance owner and a group for fenced users to run
user-defined functions (UDFs) or stored procedures. Before adding the groups
on the first host, select a group ID for each group that does not exist on any of
the servers.

<table>
<thead>
<tr>
<th>Operating System</th>
<th>Step</th>
</tr>
</thead>
<tbody>
<tr>
<td>AIX</td>
<td>Run the <code>mkgroup</code> command with the <code>id</code> parameter to create the groups <code>db2sdin1</code> and <code>db2sfnc1</code> with the group ID 999 and 998:</td>
</tr>
<tr>
<td></td>
<td><code>mkgroup id=999 db2sdin1</code></td>
</tr>
<tr>
<td></td>
<td><code>mkgroup id=998 db2sfnc1</code></td>
</tr>
<tr>
<td>Linux</td>
<td>Run <code>groupadd</code> with the <code>-gid</code> option to create the groups <code>db2sdin1</code> and <code>db2sfnc1</code> with the group identifiers 999 and 998:</td>
</tr>
<tr>
<td></td>
<td><code>groupadd -gid 999 db2sdin1</code></td>
</tr>
<tr>
<td></td>
<td><code>groupadd -gid 998 db2sfnc1</code></td>
</tr>
</tbody>
</table>
3. Create a user that belongs to each group that you created in the previous step. Before adding the users on the first host, choose user ID numbers for both users that do not exist on any of the servers.

<table>
<thead>
<tr>
<th>Operating System</th>
<th>Step</th>
</tr>
</thead>
<tbody>
<tr>
<td>AIX</td>
<td>Run <code>mkuser</code> to create each user and configure user ID (<code>id</code>), the primary group for the user (<code>pgrp</code>), the complete list of groups the user belongs to (<code>groups</code>), and the home directory of user (<code>home</code>).</td>
</tr>
<tr>
<td></td>
<td><code>mkuser id=1004 pgrp=db2iadm1 groups=db2iadm1</code></td>
</tr>
<tr>
<td></td>
<td><code>home=/db2home/db2sdin1</code></td>
</tr>
<tr>
<td></td>
<td><code>core=-1 data=491519 stack=32767 rss=-1 fsize=-1</code></td>
</tr>
<tr>
<td></td>
<td><code>db2sdin1</code></td>
</tr>
<tr>
<td></td>
<td><code>mkuser id=1003 pgrp=db2fadm1 groups=db2fadm1</code></td>
</tr>
<tr>
<td></td>
<td><code>home=/db2home/db2sdfe1 db2sdfe1</code></td>
</tr>
<tr>
<td>Linux</td>
<td>Run <code>useradd</code> to create each user, assign the user ID, group, and create the home directory for the user.</td>
</tr>
<tr>
<td></td>
<td><code>useradd -uid 1004 -g db2iadm1 -m -d</code></td>
</tr>
<tr>
<td></td>
<td><code>/db2home/db2sdin1 db2sdin1</code></td>
</tr>
<tr>
<td></td>
<td><code>useradd -uid 1003 -g db2fadm1 -m -d</code></td>
</tr>
<tr>
<td></td>
<td><code>/db2home/db2sdfe1 db2sdfe1</code></td>
</tr>
</tbody>
</table>

This example uses the default instance owner user name, `db2sdin1`, and the default fenced user name, `db2sdfe1`.

4. Set an initial password for each user that you created.

   `passwd db2sdin1`
   `passwd db2sdfe1`

5. Log out.

6. Log back on with each of the two users you created. You might be prompted to change the user password for each user because it is the first time the user has logged in.

7. Log out.

8. Create the exact same user and group accounts on each computer that will participate in your database environment.

**Preinstallation checklist for DB2 pureScale Feature (Linux)**

Perform the following preinstallation steps and verify them on each host before installing the IBM DB2 pureScale Feature.

**Before you install**

These steps must be performed on all hosts:

1. All hosts must use the same Linux distribution.
2. Ensure that the required Linux Version and Service Pack is installed and is homogeneous across all hosts.
3. In some installations, if Intel TCO WatchDog Timer Driver modules are loaded by default, they should be blacklisted, so that they do not start automatically or conflict with RSCT. To blacklist the modules, edit these files:
   a. To verify if the modules are loaded
      `lsmod | grep -i iTCO_wdt; lsmod | grep -i iTCO_vendor_support`
   b. Edit the configuration files:
On RHEL 5.9 and RHEL 6.1, edit file /etc/modprobe.d/blacklist.conf:

```
# RSCT hatsd
blacklist iTCO_wdt
blacklist iTCO_vendor_support
```

On SLES, edit file /etc/modprobe.d/blacklist:

```
add
blacklist iTCO_wdt
blacklist iTCO_vendor_support
```

4. DB2 pureScale instances can be configured to use InfiniBand network, RoCE network or TCP/IP network. On an InfiniBand or RoCE network, ensure that OpenFabrics Enterprise Distribution (OFED) software is installed, and configured. See Configuring the networking settings of hosts on a RoCE network (Linux) and Configuring the networking settings of hosts on an InfiniBand network (Linux) for more information.

5. Increase the Mellanox HCA driver mlx4_core parameter log_mtt_per_seg value from 3 (the default) to 7 on the host where the cluster caching facility (CF) resides. To increase the size, issue this command as root:

- On SUSE:
  ```
  echo "options mlx4_core log_mtt_per_seg=7" >> /etc/modprobe.conf.local
  ```

- On RHEL:
  ```
  echo "options mlx4_core log_mtt_per_seg=7" >> /etc/modprobe.d/modprobe.conf
  ```

For this change to take effect, you must reboot the server. To check whether your change is effective on the module, issue this command:

```
<host-name>/sys/module/mlx4_core/parameters # cat /sys/module/mlx4_core/parameters/log_mtt_per_seg
```

6. DB2 pureScale Feature requires libstdc++.so.6. Verify that the files exist with these commands:

```
ls /usr/lib/libstdc++.so.6*
ls /usr/lib64/libstdc++.so.6*
```

7. Ensure that OpenSSH is installed from the SLES10 media or RHEL media, as appropriate.

8. As root, validate ssh access between all hosts. From the current host, run the `hostname` command on the current host and on all other hosts in the cluster by using the `ssh` command. The result of the `hostname` command matching the host name identified in the `ssh` command verifies ssh access between the two hosts.

```
$ ssh host1 hostname
dest1
```

9. Determine the number of paths to your device on the system with IBM RDAC, DM-MP, or EMC PowerPath driver:

On systems with IBM RDAC driver, these are the commands to run, and sample output:

a. Determine the LUN mapping by using the `lsdev` command:

```
host1:~ # /opt/mpp/lsdev
Array Name  Lun  sd device
-------------------------------------
DS53005VT1  0  -> /dev/sdc
DS53005VT1  1  -> /dev/sdd
DS53005VT1  2  -> /dev/sde
DS53005VT1  3  -> /dev/sdf
DS53005VT1  4  -> /dev/sgd
```

b. Get a list of storage arrays seen by the host:
host1:~ # /usr/sbin/mppUtil -a
Hostname = host1
Domainname = N/A
Time = GMT 06/06/2013 16:27:59
---------------------------------------------------------------
Info of Array Module's seen by this Host.
---------------------------------------------------------------
<table>
<thead>
<tr>
<th>ID</th>
<th>WWN</th>
<th>Type</th>
<th>Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>0</td>
<td>600a0b800012abc60000000042756fc FC</td>
<td>FASTSVT1</td>
<td></td>
</tr>
<tr>
<td>1</td>
<td>600a0b800047bf3c000000004a9553b8 FC</td>
<td>DS5300SVT1</td>
<td></td>
</tr>
</tbody>
</table>
---------------------------------------------------------------

For the storage array you are interested in, get the path information (for example for DS5300SVT1).

    host1:~ # /usr/sbin/mppUtil -a DS5300SVT1 | awk '/Status/ || /NumberOfPaths/'
Controller 'A' Status:
  NumberOfPaths: 1  FailoverInProg: N
Controller 'B' Status:
  NumberOfPaths: 1  FailoverInProg: N

When the disk is of single path setup, only one controller is listed, and the value of NumberOfPaths is 1.

On systems with the DM-MP driver, these are the commands to run, and sample output:

a. Check the Linux SCSI devices:

    [root@host1 ~]# lsscsi
    /dev/sg9 4 0 0 0 0 /dev/sdk
    /dev/sg10 4 0 0 2 0 /dev/sdl
    /dev/sg11 4 0 0 3 0 /dev/sdm
    /dev/sg12 4 0 0 4 0 /dev/sdn
    /dev/sg13 4 0 1 0 0 /dev/sdo
    /dev/sg14 4 0 1 2 0 /dev/sdq
    /dev/sg15 4 0 1 3 0 /dev/sdr
    /dev/sg16 4 0 1 4 0 /dev/sdr
    /dev/sg17 3 0 1 0 0 /dev/sdf
    /dev/sg18 3 0 1 2 0 /dev/sdg
    /dev/sg19 3 0 1 3 0 /dev/sdh
    /dev/sg20 3 0 1 4 0 /dev/sdh
    /dev/sg21 3 0 2 0 0 /dev/sd
    /dev/sg22 3 0 2 2 0 /dev/sdp
    /dev/sg23 3 0 2 3 0 /dev/sdq
    /dev/sg24 3 0 2 4 0 /dev/sdr

b. List the LUN device mappings:

    [root@host1 ~]# sg_map -x
    /dev/sg9 4 0 0 0 0 /dev/sdk
    /dev/sg10 4 0 0 2 0 /dev/sdl
    /dev/sg11 4 0 0 3 0 /dev/sdm
    /dev/sg12 4 0 0 4 0 /dev/sdn
    /dev/sg13 4 0 1 0 0 /dev/sdo
    /dev/sg14 4 0 1 2 0 /dev/sdq
    /dev/sg15 4 0 1 3 0 /dev/sdr
    /dev/sg16 4 0 1 4 0 /dev/sdr
    /dev/sg17 3 0 1 0 0 /dev/sdf
    /dev/sg18 3 0 1 2 0 /dev/sdg
    /dev/sg19 3 0 1 3 0 /dev/sdh
    /dev/sg20 3 0 1 4 0 /dev/sdh
    /dev/sg21 3 0 2 0 0 /dev/sd
    /dev/sg22 3 0 2 2 0 /dev/sdp
    /dev/sg23 3 0 2 3 0 /dev/sdq
    /dev/sg24 3 0 2 4 0 /dev/sdr

c. List the multipath devices:
The block device name is listed as the Linux SCSI device name. If there are multiple paths, multiple block devices are displayed under each pseudo name.

On systems with EMC PowerPath driver, these are the commands to run, and sample output:
a. Run the `powermt` command to display all path and device mappings. This command lists the block devices and paths which are mapped to the device path (for example, `/dev/emcpowerd` of which the EMC pseudo name is `emcpowerd`):

```
host1:~ # powermt display dev=all
Pseudo name=emcpowerd
Symmetrix ID=000194900547
Logical device ID=0040
state=alive; policy=BasicFailover; priority=0; queued-IOs=0
```

```
---------------- Host --------------- - Stor - -- I/O Path - -- Stats ---
### HW Path I/O Paths Interf. Mode State Q-IOs Errors
==============================================================================
3 qla2xxx sdg FA 7eB active alive 0 0
```

```
Pseudo name=emcpowerb
Symmetrix ID=000194900547
Logical device ID=0041
state=alive; policy=BasicFailover; priority=0; queued-IOs=0
```

```
---------------- Host --------------- - Stor - -- I/O Path - -- Stats ---
### HW Path I/O Paths Interf. Mode State Q-IOs Errors
==============================================================================
3 qla2xxx sdi FA 7eB active alive 0 0
```

The block device name is listed under I/O Paths column. If there are multiple paths, multiple block devices are displayed under each pseudo name.

10. For InfiniBand network on SLES and RHEL 5.9 and RoCE network on RHEL 5.9, ensure that the `openibd` service is enabled.

```
# chkconfig --list | grep -i openibd
openibd 0:off 1:off 2:off 3:off 4:off 5:off 6:off
```

The `openibd` service must be enabled. To enable the service:

```
# chkconfig openibd on
# chkconfig --list | grep -i openibd
openibd 0:off 1:off 2:on 3:off 4:off 5:off 6:off
```

For a RoCE network on RHEL 6.1, ensure that the `rdma` service is enabled:

```
chkconfig --list | grep -i rdma
rdma 0:off 1:off 2:off 3:off 4:off 5:off 6:off
```

The `rdma` service must be enabled. To enable the service:

```
# chkconfig rdma on
# chkconfig --list | grep -i rdma
rdma 0:off 1:off 2:off 3:off 4:off 5:off 6:off
```

11. Confirm that the required network adapters are installed on each server. Ensure that an Ethernet network (`eth0`) and an InfiniBand network (`ib0`) or
RoCE network (eth1) display. This sample uses the `netstat -i` command to list all available network adapters with an InfiniBand communication adapter port.

```
root@host1:/> netstat -i
Iface    MTU   Met  RX-OK  RX-ERR  RX-DRP  RX-OVR  TX-OK  TX-ERR  TX-DRP  TX-OVR  Flg
eth0     1500   0    6876034 0       0      5763121 0       0       0       0      BM RU
ib0      65520   0     10697   0       0      9000     0       0       0      BM RU
lo      16436   0    180554   0       0      180554   0       0       0      LR U
```

**Note:** The DB2 pureScale Feature does not support a mixed environment of InfiniBand and RoCE networks, all servers must use the same type of communication adapter port.

12. As root, ensure that the `/tmp` directory has the required amount of free space. The following command shows the free space in the `/tmp` directory.

```
$ cd /tmp
$ df -k .
```

13. Optional. If you are doing a root installation of the DB2 pureScale Feature, you must set the `ulimit` value of `filesize` to `unlimited`. You must also set the value of `umask` to `022`. If you do not set the values of `ulimit` and `umask` correctly, your DB2 pureScale Feature installation might fail.

You can view the current values of `ulimit` and `umask` by issuing this command:
```
id root; ulimit -f; umask
```

You must have root authority to use these commands.

14. An DB2 pureScale instance requires specific users and groups, including fenced users. If you are installing using the DB2 Setup wizard, you can create the users before starting the wizard or have the wizard create them for you as you progress through the panels. If you are not creating or modifying instances you can create the required users after completing the installation.

15. Optional. To use a specific set of ports, ensure that the ports are free on all hosts. Otherwise, the installer selects the unique set of ports across all hosts.

The Fast Communications Manager (FCM) requires a port range of the three mandatory ports plus the value provided for the logical members field. This port range can designate up to 130 hosts (128 members + 2 cluster caching facilities.) The default FCM start port is 60000 and must be in the range 1024 - 65535. In addition, two ports are required for cluster caching facilities. These two ports are chosen automatically.

Use the `grep` command on the `/etc/services` file to ensure that a contiguous range of ports is available.

16. Optional. For DB2 managed GPFS installations, verify the remote shell and remote file copy settings default to `db2locssh` and `db2scp`. For example:

```
/usr/lpp/mmfs/bin/mmlscluster
Remote shell command:   /var/db2/db2ssh/db2locssh
Remote file copy command: /var/db2/db2ssh/db2scp
```

**Using the DB2 Setup wizard**

To install the DB2 pureScale Feature, you must know these items. You can enter your values for each of these steps in the preinstallation cheat sheet section that follows.

- The name of the directory where you want to install the DB2 pureScale Feature.
The device path for the shared disk partition where the DB2 database and the shared configuration files of the DB2 pureScale instance are stored by default. You should use the DB2 cluster file system.

If using a DB2 cluster services tiebreaker, the device path for the tiebreaker partition. This partition must be different from the shared disk partition specified earlier.

The DB2 cluster services tiebreaker is used in a recovery scenario when your DB2 pureScale instance is split in half due to a communication failure. DB2 cluster services use the tiebreaker to determine which half of the DB2 pureScale instance will remain online. This partition must be at least 25 MB in size and accessible from all hosts.

The host name, short host name, or IP address for each of the hosts you want to participate in the DB2 pureScale environment.

Optionally, you can specify the names of the hosts you want to set up as cluster caching facilities rather than accept the default choices provided by the DB2 Setup wizard. You can manually select which hosts act as cluster caching facilities, or have the DB2 installer assign them.

**Preinstallation cheat sheet**

Enter the appropriate required item value in the "Your Value" field.

<table>
<thead>
<tr>
<th>Required Item</th>
<th>Your Value</th>
<th>Example</th>
</tr>
</thead>
<tbody>
<tr>
<td>Instance owner/group name</td>
<td></td>
<td>db2sdin1/db2iafm1</td>
</tr>
<tr>
<td>Fenced user/group name</td>
<td></td>
<td>db2sdfe1/db2fadm1</td>
</tr>
<tr>
<td>Installation directory name</td>
<td></td>
<td>/opt/IBM/db2/V10.5</td>
</tr>
<tr>
<td>Shared file system disk</td>
<td></td>
<td>/dev/hdisk12</td>
</tr>
<tr>
<td>Hosts to include</td>
<td></td>
<td>db2_host01 - db2_host04</td>
</tr>
</tbody>
</table>
Table 53. Preinstallation cheat sheet (continued)

<table>
<thead>
<tr>
<th>Required Item</th>
<th>Your Value</th>
<th>Example</th>
</tr>
</thead>
</table>
| Netname interconnect for each member and CF | | InfiniBand network example: `db2_<hostname>-ib0`  
RoCE network example: `db2_<hostname>_en1`  
**Note:** `db2_<hostname>_en1` does not map to a regular Ethernet adapter. It must map to the pseudo IP address for the RoCE communication adapter port.  
For multiple RoCE adapters configuration, ensure that the third octet of the pseudo IP address to all RoCE adapters on the same host are different. For example,  
9.43.1.40 test-en0  
9.43.2.40 test-en1  
9.43.3.40 test-en2  
9.43.4.40 test-en3  
The pseudo IP address to all RoCE adapters is stored in the `/etc/hosts` file. |

Table 54. Preinstallation cheat sheet - optional items

<table>
<thead>
<tr>
<th>Optional Item</th>
<th>Your Value</th>
<th>Example</th>
</tr>
</thead>
</table>
| Tiebreaker disk | | On AIX: `/dev/hdisk13`  
On Linux: `/dev/dm-0` or `/dev/sdc` |
<p>| FCM port range | | 60000 - 60004 |
| cluster caching facilities port range | | 56000 - 56001 |
| DB2 communication port | | 50001 |
| Hosts to set up as cluster caching facilities | | <code>db2_host03</code> and <code>db2_host04</code> |</p>
<table>
<thead>
<tr>
<th>Optional Item</th>
<th>Your Value</th>
<th>Example</th>
</tr>
</thead>
<tbody>
<tr>
<td>On InfiniBand, the cluster interconnect netnames of the cluster caching facilities</td>
<td>Primary: db2_&lt;hostname1&gt;-ib0, db2_&lt;hostname1&gt;<em>ib1, db2</em>&lt;hostname1&gt;<em>ib2, db2</em>&lt;hostname1&gt;_ib3</td>
<td>Secondary: db2_&lt;hostname2&gt;-ib0, db2_&lt;hostname2&gt;<em>ib1, db2</em>&lt;hostname2&gt;<em>ib2, db2</em>&lt;hostname2&gt;_ib3</td>
</tr>
<tr>
<td>On a RoCE network, the cluster interconnect netnames of the cluster caching facilities</td>
<td>Primary: db2_&lt;hostname1&gt;<em>en1, db2</em>&lt;hostname1&gt;<em>en2, db2</em>&lt;hostname1&gt;<em>en3, db2</em>&lt;hostname1&gt;_en4</td>
<td>Secondary: db2_&lt;hostname2&gt;<em>en1, db2</em>&lt;hostname2&gt;<em>en2, db2</em>&lt;hostname2&gt;<em>en3, db2</em>&lt;hostname2&gt;_en4</td>
</tr>
<tr>
<td>On a TCP/IP network, the cluster interconnect netnames of the cluster caching facilities</td>
<td>Primary: db2_&lt;hostname1&gt;<em>en1, db2</em>&lt;hostname1&gt;<em>en2, db2</em>&lt;hostname1&gt;<em>en3, db2</em>&lt;hostname1&gt;_en4</td>
<td>Secondary: db2_&lt;hostname2&gt;<em>en1, db2</em>&lt;hostname2&gt;<em>en2, db2</em>&lt;hostname2&gt;<em>en3, db2</em>&lt;hostname2&gt;_en4</td>
</tr>
<tr>
<td>Hosts to set up as members</td>
<td></td>
<td>db2_host01 and db2_host02</td>
</tr>
</tbody>
</table>

**What to do next**

When you completed all the steps in the preinstallation checklist and filled out the cheat sheet, you can check and verify you meet the installation prerequisites by running the `db2prereqcheck` command.

**Manually allowing the DB2 installer to take over a user-managed GPFS cluster**

Use this task to pass the ownership of your user managed GPFS cluster to the IBM DB2 pureScale Feature.

**Before you begin**

- You need root access on each host to perform these steps.
- The DB2 pureScale Feature must be installed on all hosts in the GPFS cluster
About this task

Only GPFS clusters created by DB2 data server products are registered in the DB2 global registry. Performing this task will take your existing user managed GPFS cluster and treated it as if it had been created by a DB2 data server product.

Procedure

To take over a user-managed GPFS cluster:
1. Log on as root on any machine in your cluster.
2. Run the `db2cluster_prepare` command with the following parameters:
   
   ```
   db2dir/instance/db2cluster_prepare -cfs_takeover
   ```
3. Check the error return code using the `echo $?` command. If there are errors, resolve the errors and rerun the command as specified in Step 2.
4. To verify that you’ve properly added the record, run the following command:
   
   ```
   db2dir/bin/db2greg -dump
   ```

   The following sample output should be returned:

   ```
   V,GPFS_CLUSTER,NAME,db2cluster_20111117140104.torolab.ibm.com,-,DB2_MANAGED
   ```

What to do next

You can now proceed with the installation of the DB2 pureScale Feature.

GDPC infrastructure and GDPC-specific prerequisite conditions

Before setting up a geographically dispersed DB2 pureScale cluster (GDPC), a number of conditions must be met.

Supported operating systems

**Note:** IBM support for a geographically dispersed DB2 pureScale cluster (GDPC) implementation requires engagement of IBM Lab Services for separately charged initial installation services. Contact your IBM sales representative for details.

GDPC is supported on these RDMA protocol networks:

- **AIX operating systems:**
  - InfiniBand (IB) network,
  - Starting in Version 10.5 Fix Pack 4, RoCE network.
- **Red Hat Enterprise Linux (RHEL) operating systems:** RoCE network.
- **Starting in Version 10.5 Fix Pack 4, SuSE Linux Enterprise Server (SLES) operating systems:** RoCE network.

For additional operating system prerequisite details, see installation prerequisites for DB2 pureScale Feature.

Site-to-site connectivity

The connection between sites is a key piece of infrastructure in a geographically dispersed DB2 pureScale cluster (GDPC). DB2 pureScale Feature uses low-latency, high-bandwidth RDMA messaging between members and cluster facilities (CFs), and in a GDPC configuration, many such messages traverse the link from one site to the other.
In the case of an InfiniBand high speed interconnect, Longbow InfiniBand extender technology from Obsidian Strategies provides a transparent connection between the two portions of the high speed interconnect network that are located at the two sites, and maintains the ability to execute RDMA operations across GDPC, even at relatively large distances. Used in pairs at either end of the site-to-site interconnect, the extenders accept a high speed interconnect connection to a site-local high speed interconnect switch, and through it, connect to the members and CF. The extender translates high speed interconnect traffic to and from packets that are sent and received over the site-to-site interconnect (either a ‘dark fiber’ or 10 GB WAN connection).

The extenders themselves add only a very small amount of extra latency to the message protocol. The bulk of the extra site-to-site message latency, when compared to a single-site DB2 pureScale cluster, arises from the simple fact of distance: each kilometer of transmission in glass fiber adds an additional 5 microseconds of delay. So for example, a 10km distance between sites would add (10km x 5 microseconds/km) x 2 for round trip = 100 microseconds of extra latency for most types of messages. In practical terms, workloads that have higher ratios of read activity compared to write activity tend to trigger fewer message exchanges with the CF, and so would be less impacted by additional site-to-site latency.

Current Longbow IB extenders operate at the 4X width Single Data Rate (SDR) or 10 GB data rate between end points (subject to the capacity of the dark fiber / WAN link.) If redundancy or additional cross-site capacity is required, Longbow units can be grouped in multiple pairs between sites (see Figure 1). As well, different Longbow models provide different features which can be useful in certain circumstances, such as encryption in the E-100 and X-100 models, which might be important if the site-to-site interconnect is shared or public and encryption is required by security policies. All current Longbow models are supported with GDPC. Particular configurations, such as the choice of model, use of WAN or fiber, or choice of transceiver wavelength, and other characteristics, are not specified here, and should be selected based on the physical infrastructure to be used, and IT policies in effect. For more information about Longbow IB extenders, contact Obsidian Research. (http://www.obsidianresearch.com/)

Figure 53. Multiple pairs of Longbow units between sites
Two site or three site configurations

A GDPC is composed of two main sites A and B, with each having an equal number of members and CFs. For example, if site A has two members and one CF, site B must also have two members and one CF. It is a best practice that each main site have the same number of physical machines as well. For example, you do not want to have one machine with four LPARs on one site and two machines with two LPARs each on the other site. One key clustering concept that must be considered is the concept of ‘quorum’. Quorum refers to the number of computer systems that must be online in the cluster in order for the cluster to remain operational. There are two types of quorum, operational quorum and configuration quorum. Operational quorum is needed for software services on the cluster to operate. Configuration quorum is needed to apply configuration changes to a cluster, such as adding a new computer system to the cluster. Configuration quorum requires a strict majority of online computer systems in the cluster, so for example in a cluster that comprises 6 computer systems, at least 4 of those computer systems must be online to perform any cluster configuration updates.

In a non-GDPC environment, operational quorum is typically achieved through the use of a tiebreaker disk. In the event of having only half the computer systems in a cluster online (or a network partition where each half is simultaneously online with no network connectivity to the other half), the disk “tiebreaker” device can be acquired by one half of the cluster. This allows it to achieve operational quorum and run software services (that is, the DB2 pureScale instance) on that winning half of the cluster. In the event of a network partition, the “losing” half would consequently be fenced from the cluster, preventing it from accessing any shared instance data. The requirement for a disk tiebreaker, however, is that the single tiebreaker disk must be accessible from each computer system in the cluster. In a GDPC environment, this disk must be physically located at one of the two sites, which in the event of a complete network partition between the two sites, would prevent the other site from being able to achieve operational quorum. In the case of clusters with an odd number of nodes, a majority of online nodes is needed for operational quorum. However, in the case where the cluster has an even number of nodes, with an even split of online nodes, a tiebreaker disk decides which subcluster gains operational quorum. In cases where one half of the cluster is down, the online subcluster claims the tiebreaker and gain quorum.

GDPC environments rely on strict majority quorum semantics, where one additional tiebreaker host T is required to maintain quorum in the event of site failure. This tiebreaker host T must be the same architecture type as the machines at the two main sites. For example, it must run the same operating system, although it does not require the same hardware model. A best practice is to also be running the same OS level across all computer systems in the cluster. This additional host does not run any DB2 members or CFs.

A two-site configuration where the tiebreaker host is physically located at one of the two main sites would not be able to achieve either operational or configuration quorum in the event of a site failure at the site containing host T. As such, it is a best practice for continuous availability to use a three-site configuration where the tiebreaker host T is physically located at a separate third site (site C), in order to achieve continuous availability in the event of a failure affecting either of the data processing sites (site A or site B), as majority quorum can be established between site C and the surviving data processing site. In three-site configurations, all three sites can be on different IP subnets as long as each computer system from each site is able to “ping” each other computer system in the cluster. Site C also does not require high speed interconnect connectivity; only sites A and B require high speed
interconnect connectivity, with a single high speed interconnect subnet spanning both sites. Further, if SCSI-3 PR is not used, site C does not require SAN access, since there are no members or CFs configured to run on host T.

To aid in problem determination, it is a best practice to have all computer systems at all sites configure their system clocks to the same timezone.

Zoned SAN storage

GDPC requires that both sites A and B have direct access to each others’ disks. To this end, a number of options are available for extending a SAN across the data centers. Options include transmitting Fibre Channel (FC) traffic directly over ATM or IP networks, or using iSCSI to transmit SCSI commands over IP. Dark fiber is likely to be the fastest but also the most expensive option.

GPFS synchronous replication

A typical cluster that is not in a GDPC uses GPFS software in a non-replicated configuration. In such a case, all GPFS disk activity for a given file system goes to a single GPFS failure group. When disks are not replicated, a disk failure can leave some of the file system data inaccessible. For a GDPC, however, GPFS replication is used between sites A & B in order to ensure that an entire copy of the data is available at the surviving site in the event of a total site failure.

GDPC configuration leverages GPFS replication, by configuring each site to maintain an entire copy of the file system data in its own failure group. As long as quorum is maintained in the cluster, in the event of a site failure (one of the failure groups are lost or inaccessible), the other site can continue with read/write access to the file system.

Tiebreaker host T requires a small disk or partition for each replicated GPFS file system to be used as a file system quorum disk. The amount of storage for each disk or partition is approximately 50 MB, and these disks or partitions only need to be accessible by host T, and are only used to store filesystem descriptors. I/O activity to disks or partitions that are used to store only filesystem descriptors is very low. Using a full physical volume for this purpose is wasteful and not necessarily practical; configuring a small volume is sufficient for this case.

Performance impact over single site

The introduction of significant distances between cluster members at different sites increases message latency by an amount of about 5 microseconds per kilometer of glass fiber. In some cases, the amount can be higher, if the connection includes signal repeaters, or is shared with other applications.

Besides distance, the performance overhead experienced by a GDPC configuration also depends on the workloads in use. The greater the portion of write activity (INSERT, UPDATE, DELETE) in the workload, the more messages need to be sent from members to the CFs, and the more disk writes (especially to the transaction logs) need to be made. This increase in disk writes typically leads to higher overhead at a given distance. Conversely, a greater portion of read (SELECT) activity means fewer messages and fewer disk writes, and reduced overhead.

DB2 pureScale Feature is designed to have minimal downtime if a host fails due to hardware or software faults. In the event of a hardware failure, a system must be ‘I/O fenced’ to prevent it from corrupting the data. After a host is I/O fenced, it
can no longer access the storage device, and any I/O attempt is blocked. A key piece of technology to minimize downtime is SCSI-3 Persistent Reserve (PR).

If SCSI-3 PR is not enabled, the GPFS disk lease expiry mechanism is used to fence failed systems. This typically results in a longer recovery time because of the need to wait for the lease to expire.

---

**Installing the DB2 pureScale Feature using the DB2 Setup wizard (AIX and Linux)**

This task walks you through the DB2 Setup wizard to install the IBM DB2 pureScale Feature. The DB2 Setup wizard is a GUI installer, invoked by the `db2setup` command.

**Before you begin**

- Ensure you have created your DB2 pureScale Feature installation plan. Your installation plan helps ensure that your system meets the prerequisites and that you have performed the preinstallation tasks.
- The DB2 Setup wizard is a graphical installer. To install a DB2 product with the DB2 Setup wizard, you require an X Window System (X11) to display the graphical user interface (GUI). To display the GUI on your local workstation, the X Window System software must be installed and running. You must set the DISPLAY variable to the IP address of the workstation you use to install the DB2 product (export DISPLAY=<ip-address>:0.0). For example, export DISPLAY=192.168.1.2:0.0. For details, see this developerWorks article: http://www.ibm.com/developerworks/community/blogs/paixperiences/entry/remotex11aix?lang=en.
- If you are not using AIX security software to authenticate users in your environment, you must manually create the required DB2 users before you start the DB2 Setup wizard. The DB2 Setup wizard does not create the users.
- Ensure that you are logged in as root.

**About this task**

The DB2 Setup wizard provides default values for most of the fields and options. You need to input a few fields and options only. For a complete list, see the installation checklist.

**Procedure**

1. Log in as root.
2. Ensure the DB2 installation image is available. After downloading the DB2 database product image, extract and untar the product file:
   a. Extract the product file using the `gzip -d product.tar.gz` command, where `product` represents the name of the downloaded product.
   b. Untar the product file using the `gunrar -xvf product.tar` command, where `product` represents the name of the downloaded product.
   c. Change directory using the `cd ./product` command, where `product` represents the name of the downloaded product.
3. Ensure you export your display. For example:
   ```bash
   export DISPLAY=IP_Address:0.0
   ``

   Where `IP_Address` represents the IP address of the workstation you are using to launch the installation.
4. Start the DB2 Setup wizard by running the `db2setup` command from the directory where the DB2 installation image resides:

   ```
   ./db2setup -l /tmp/db2setup.log -t /tmp/db2setup.trc
   ```

   The `-l` and `-t` recommended parameters that enable DB2 logging and tracing. The IBM DB2 Setup Launchpad opens.

![DB2 Setup Launchpad](image)

Figure 54. DB2 Setup Launchpad

From this window, you can view the DB2 pureScale Feature release information, upgrade options, architectural overview, and preinstallation planning, or you can proceed directly to the installation.

5. Click **Install a Product** and the Install a Product window displays the products available for installation.
Click **Install New** under Advanced Editions with DB2 pureScale Feature. Installation help can guide you through each of the installation panels.

6. **Welcome Panel.**
Click **View Features** to view the features that will be installed. The View Features dialog box opens and displays the features to be installed. Click **Close** to close the View Features dialog box. To invoke the installation help, click **Help** or press **F1**. You can click **Cancel** at any time to end the installation.

Click **Next** to continue.

7. Software License Agreement Panel.
   After reviewing the software licensing agreement, select **Accept** to accept the terms. Click **Next**.

8. Select installation, response file creation, or both Panel
You can use the DB2 Setup wizard to:

- Install the product. When you are finished stepping through the DB2 Setup wizard, your DB2 database product is installed on your system. No response file is saved.
- Create and save the installation settings in a response file, but not install the product. You can use this response file to install this product later. The DB2 database product is not installed. The DB2 Setup wizard generates the response file only based on your selections.
- Install the product and create and save a response file that you can use as a record of your choices.

If you choose to create a response file, you can specify the name and location of the response file in the Response file name field. This same response file can be updated to use on another set of hosts as well. Click Next.

9. Select installation directory Panel
Specify the directory path where you want to install your DB2 database product. If you are installing the DB2 pureScale Feature, the DB2 installer installs the DB2 copy to the same location on each host and this specified location must be valid on all hosts.

The DB2 database resides on the shared disk and the DB2 code is installed on all DB2 members.

Click **Next**.

10. Select the language to install Panel
Specify the directory path where you want to install your DB2 languages. If you are installing the DB2 pureScale Feature, the DB2 installer installs the DB2 language to the same location on each host and this specified location must be valid on all hosts.

Click Next.

11. Specify the location of the DB2 Information Center Panel
Specify the directory path of your DB2 Information Center. You can select the IBM website or specify the intranet server with the host name and port number.

Click Next.

12. Set up a DB2 instance Panel.
Use this panel to create a DB2 pureScale instance. If you would like to add the current host to an existing DB2 pureScale instance, you should start the instance extension (`db2isetup` or `db2iupdt -add`) from a host that already belongs to the instance.

- To create a DB2 instance, select **Create a DB2 instance**.
- If you do not want the DB2 Setup wizard to create a DB2 instance, select **Do not create a DB2 instance**. The DB2 installer still performs the installation, but, you can create an instance at a later point by running the `db2icrt` or `db2isetup` command.

In addition, you would have to manually create the required users in the host for the instance owner, for ssh, and fenced user.

If you are upgrading from a previous DB2 version, select “Do not create a DB2 instance”.

Click **Next**.

13. Set user information for the DB2 instance owner Panel
14. Set user information for the fenced user.
Create a new user or use an existing user:

- To create a new fenced user, select **New user** and provide information about the fenced user in the fields. In a DB2 pureScale environment the user account is created on all the hosts.

- To use an existing fenced user, select **Existing user**. You can type a valid User name or click [...] to select an existing user name. If you select "Existing user", the user name you enter must exist on all hosts with the same UID and GID.

Click **Next**.

15. Setting up a DB2 Cluster File System Panel
Use this panel to specify the shared disk partitions required for the DB2 pureScale Feature installation:

- One partition where the database data resides (Shared disk partition device).
- One partition for cluster recovery purposes (DB2 Cluster Services tiebreaker).

The partitions specified cannot be the same. They should be raw disks and not be used by anything else. Click **Next**.

16. **Host List Panel**

---

**Figure 65. Setting up a DB2 Cluster File System**

A shared disk partition is required to store shared database data. This partition must be accessible by all hosts. The partition will be used exclusively by the DB2 copy and must not have a file system created.

Example of a device path /dev/sdb1:

- **Shared device path**: `/dev/sdb1`
- **Mount point**: `/db2sys`

A shared disk partition is required for cluster recovery purposes. This partition should be at least 15 megabytes in size and accessible by all hosts. This partition must be different from the shared disk partition specified above.

- **Device path**: `/dev/sda1`
Add the hosts that are part of the DB2 pureScale environment. Hosts are validated as they are added to the list. The available disk space for the installation files is checked on every host as part of the validation process. The installation-initiating host (IIH) is automatically loaded into the host list.

To add a remote host, click Add.

Figure 66. Host List Panel
Enter the remote host name and click OK. If you receive an error during host remote validation, you can fix the problem on the Host List panel or return to any of the previous panels of DB2 Setup wizard to make changes to the installation settings. You can also click Advanced on the Host List page to change the DB2 pureScale instance settings. In addition, regardless of the status of the hosts, a secure shell check is done at this point to confirm the passwordless SSH availability between the hosts. Ensure that root SSH access is installed, setup, and configured on the host you want to add.

If you cannot resolve a host error, you can remove the host from the list entirely with the Remove button. You can then later fix the issue and add the host to the instance after the initial deployment. You can also specify custom settings for the DB2 pureScale instance. See the next step for more details.

17. Advanced Instance Settings dialog. After adding all the hosts you want to participate in the DB2 pureScale environment, you can make changes to the default instance settings by clicking on Advanced. Optionally, you can make changes to the default instance settings using the options in the Instance Setting box.

The following tabs can be displayed:

Cluster caching facility
You can manually select the hosts to be used as CFs, or allow the installer to automatically assign them. The automatic CF assignment option is selected by default. At least one CF is required to run a DB2 pureScale instance.

If you choose to manually assign the CF, you need to specify which CF acts as the preferred primary CF. You can also optionally designate which CF acts as the preferred secondary CF. These designations indicate which cluster caching facility the cluster manager attempts to start in the primary CF role.

You can also select the option of specifying that a host can act as both a CF and a member.

**CF Ports**
The CF requires that you specify service ports. The same ports need to be available on all hosts that are running cluster caching facilities. The port numbers can be in the range of 1024 to 65535.

**Instance Communication**
The TCP/IP port number is used by a DB2 instance to listen for incoming DB2 connections. The port number value must be in the range 1024 to 65535 and must be available on all hosts.

Logical Members and FCM Ports
You can set the number of logical members to be created on each host. The maximum number of members is 128. The same logical number is applied to all hosts. Ensure that the port numbers used by the DB2 pureScale instance are free on all hosts. The Fast Communications Manager (FCM) requires a port range of the three mandatory ports plus the value provided for the logical members field. This port range can designate up to 130 hosts (128 member + 2 CFs). The default FCM start port is 60000 and must be in the range of 1024 to 65535.

Click **OK** to close the Advanced dialog. The DB2 installer re-validates the added hosts if you have updated any of the default instance settings. Click **Next** on the Host List Panel.

18. **DB2 Prerequisite Panel**
Figure 72. DB2 pureScale Prerequisites Checking Panel

Use this panel to determine if your system satisfies the DB2 pureScale Feature prerequisites (such as operating system level, Linux distribution, AIX Technology Level, and other requirements specific to the DB2 pureScale Feature.) The status field indicates whether or not the prerequisite are met. Click Next.

19. Summary Panel
You have made all the choices necessary to complete the DB2 installation or to create a response file. Review all the features listed in this window before clicking Finish. To change any of these settings, click Back to go back to the previous pages in the DB2 Setup wizard and change your choices. Clicking Finish launches the installation process across all specified hosts.

20. Setup Complete
To use your DB2 database product, you must have a valid license. For information about obtaining and applying DB2 license files, see DB2 database product licensing and support. Once the installation is complete, you can review the post-installation steps, the log file for more details on what was setup, and the status of each remote host. Click Finish to exit.

Results

The DB2 installation image is copied to the DB2DIR/sd directory on each host in the DB2 pureScale instance.

The default names and location for the installation log files are:

- The DB2 setup log file. This file captures all DB2 installation information including errors. The DB2 setup log file name is db2setup.log.
- The DB2 error log file. This file captures any error output that is returned by Java (for example, exceptions and trap information). The DB2 error log file name is db2setup.err.

By default, these log files are located in the /tmp directory. You may have overridden this default when you issue the db2setup command. The DB2 installer saves a copy of the DB2 setup log file in the DB2DIR/install/logs/ directory, and renames it db2install.history. If the name already exists, then the DB2 installer renames it db2install.history.xxxx, where xxxx is 0000-9999, depending on the number of installations you have on that machine.

The DB2 installer also produces logs detailing the actions on each host, including the IInd, under the /tmp/db2log.xxxx directory on the local machine (where xxxxx represents the process id) and /tmp/db2log directory on each remote host.
When you want to add another DB2 member or CF, you can run either the `db2isetup` or `db2iupdt -add` command from any of the existing DB2 member or CF. These commands perform the DB2 installation and instance configuration on the target hosts.

**What to do next**

If you are in the process of upgrading from a previous DB2 version, return to topic "Upgrading a DB2 pureScale server". Otherwise, for new DB2 pureScale Feature installation, refer to your installation plan for performing post-installation tasks.

### Installing the DB2 pureScale Feature using a response file (AIX and Linux)

Response files contain values that are used to answer questions during the installation process that you would normally answer. Use this installation method to install multiple copies of your DB2 pureScale Feature on multiple computers, or to have the same installation decisions in all DB2 pureScale Feature installations.

**Before you begin**

Before you begin the installation:

- Ensure that you created your DB2 pureScale Feature installation plan, that your system meets the prerequisites, and that you completed the preinstallation tasks.
- Create a response file.
- All DB2 processes associated with the copy of DB2 you are working with are stopped.
- Ensure the response file keyword LIC_AGREEMENT is set to ACCEPT.

**Procedure**

To install the DB2 pureScale Feature using a response file:

1. Log in as root.
2. Enter the `db2setup` command as follows:
   
   ```bash
   ./db2setup -r responsefile_directory/response_file
   ```
   
   where:
   - `responsefile_directory` represents the directory where the response file is located; and
   - `response_file` represents the name of the response file.

3. Check the messages in the log file when the installation finishes. The installation logs are located, by default, in the `/tmp` directory:
   - `db2setup.log` (`db2setup_username.log` for non-root installations, where `username` is the non-root user ID under which the installation was performed)
   - `db2setup.err` (`db2setup_username.err` for non-root installations, where `username` is the non-root user ID under which the installation was performed)

You can specify the location of the log file. An installation history log `db2install.history` is located in `DB2DIR/install/logs where DB2DIR specifies the path where the DB2 database product was installed. The default installation directory is:

- For AIX, `/opt/IBM/db2/V10.5`
- For Linux, `/opt/ibm/db2/V10.5`
If more than one DB2 database product is installed in the same location, you will see `db2install.history.xxx`, where `xxx` are digits, starting at 0001 and increasing depending on how many DB2 copies you have installed.

**Example**

The following example installs the DB2 pureScale Feature using response file `db2dsf.rsp`:

```
db2setup -r /mydir/db2server.rsp -l /tmp/db2setup.log -t /tmp/db2setup.trc
```

where `mydir` represent the directory where you saved the `db2server.rsp` file.

**What to do next**

Review and perform any necessary postinstallation tasks.

### Installing DB2 pureScale Feature using the `db2_install` command

This topic guides you through the process of installing IBM DB2 pureScale Feature using the `db2_install` command.

**Before you begin**

**Important:** The command `db2_install` is deprecated and might be removed in a future release. Use the `db2setup` command with a response file instead.

- Ensure you have created your DB2 pureScale Feature installation plan, that your system meets the prerequisites, and that you have performed the preinstallation tasks.

**About this task**

The manual installation process is outlined as follows:

1. Log in as root.
2. Run the `db2_install` command to install the DB2 database product on the installation-initiating host (IIH)
3. Run the `db2icrt` command on the IIH to create one member and one cluster caching facility. The `db2icrt` command will copy the DB2 database product to the second host and run the install process before creating the member and cluster caching facility.
4. Run the `db2iupdt` to add members and cluster caching facilities. The `db2iupdt` command will copy the DB2 database product to the new host and install it before creating the member or the CF.

**Procedure**

1. Make the DB2 installation image available. After downloading the DB2 database product image, decompress and untar the product file:

   a. Decompress and untar the product file using the `gunzip -c server.tar.gz | tar -xf -` command, where `product` represents the name of the downloaded product.

   b. Change directory using the `cd ./server` command

2. Log in as root.
3. On the I IH, to install the DB2 pureScale Feature, run the \texttt{db2\_install} command. This command installs the DB2 database product, Tivoli SA MP, and GPFS.

\textbf{Note:}
For example:
\begin{verbatim}
db2\_install -b DB2DIR -p SERVER -t /tmp/db2\_install.trc -l /tmp/db2\_install.log
\end{verbatim}
where \texttt{DB2DIR} represents the location where you want to install the DB2 pureScale Feature image. This path has to be the same on all the hosts. If the \texttt{DB2DIR} exists, it must be empty before the installation. The default \texttt{DB2DIR} is /opt/IBM/db2. The -t and -l options are recommended so that trace and log files are generated.

4. Verify that your DB2 database product is installed. Run the \texttt{/usr/local/bin/db2ls} command.

5. Verify that Tivoli SA MP and GPFS are installed on the system.
   a. To verify the installation of Tivoli SA MP on Linux, run the \texttt{rpm} command. The output of this command should be similar to the following example:
   \begin{verbatim}
   $ rpm -aq | grep -e "sam\." -e "sam\.-"
   sam.adapter-3.2.2.1-12074
   sam-3.2.2.1-12074
   sam.sappolicy-3.2.2.1-12074
   \end{verbatim}
   b. To verify the installation of Tivoli SA MP on AIX:
   \begin{verbatim}
lslpp -l | grep sam-*
   \end{verbatim}
   c. To verify the installation of GPFS on Linux, run the \texttt{rpm -aq | grep gpfs} command. The output of this command should be similar to the following:
   \begin{verbatim}
hostinst1:/opt/ibm/db2/V10.5/sd/db2/linuxamd64/gpfs $ rpm -aq | grep gpfs
   gpfs.msg.en_US-3.5.0.4
   gpfs.base-3.5.0.4
   gpfs.docs-3.5.0.4
   gpfs.gpl-3.5.0.4
   \end{verbatim}
   d. To verify the installation of GPFS on AIX, run:
   \begin{verbatim}
lslpp -l | grep -i gpfs*
   \end{verbatim}

6. Ensure the required users and groups are created (as detailed in your installation plan).

7. Run the following command as root to set up the initial DB2 pureScale instance specifying a host as a DB2 member and another host as a cluster caching facility. You can find the \texttt{db2icrt} command in the \texttt{DB2DIR/instance} directory. You can only specify one DB2 member and one cluster caching facility during the initial setup of the DB2 pureScale instance. You can add additional DB2 members and cluster caching facilities using the \texttt{db2iupdt} command.

\textbf{Note:}
- The netname represents the cluster interconnect netname which corresponds to the communication adapter port used for high speed communication between DB2 members and cluster caching facilities in the DB2 instance.
- For the host name, you need to use the same host name format as the return value of the \texttt{hostname} command.
- The /etc/hosts file must have this format: <IPADDRESS> <Long name with domain> <short name>
\begin{verbatim}
db2icrt -d -m member_hostname -mnet member_netname1
   -cf CF\_hostname -Cnet CF\_netname2
   -instance\_shared\_dev disk1\_name -tbdev Shared\_device\_for\_tiebreaker
   -u fencedID instname
\end{verbatim}
For example,

```
db2icrt -d -m h1.domain.com -mnet h1.domain.com-ib0
    -cf h2.domain.com -cfnet h2.domain.com-ib0
    -instance_shared_dev /dev/hdisk1 -tbdev 129.42.38.1
    -u db2fenc1 db2sdin1
```

creates DB2 pureScale instance db2sdin1 with a DB2 member named h1.domain.com, a netname of h1.domain.com-ib0, and cluster caching facility h2.domain.com with a netname of h2.domain.com-ib0. It will also specify the shared file system device path as /dev/hdisk1, and set the tiebreaker disk as /dev/hdisk2.

**What to do next**

You can add other hosts to your DB2 pureScale instance using the `db2iupdt -add` command.

---

**DB2 pureScale Feature in a virtual environment (Linux)**

If you install the DB2 pureScale Feature in a virtual environment, you gain the flexibility to create multiple DB2 pureScale configurations for use in your testing and educational environments. You can also use this flexibility in technical demonstrations.

**DB2 pureScale virtualization architecture**

In the DB2 pureScale virtualization architecture, the guest virtual machine (VM) contains the DB2 pureScale member or cluster caching facility (CF). You can also configure the VM to use a General Parallel File System (GPFS).
A DB2 pureScale cluster is typically configured to run in a multiple physical server environment to take advantage of the high availability and scalability features. However, it is possible to configure a DB2 pureScale instance to run in a single physical server environment for testing and demonstration purposes. In a single physical server environment, you can use local disks to host the DB2 pureScale instance.

If you have a multiple physical server environment, you should use two Ethernet networks:

- A high-bandwidth Ethernet network as a private network for communication between the members and the CFs
- An Ethernet network as a public network for remote client application connectivity
You must use storage area network (SAN) storage in a multiple physical server environment.

Creating a DB2 pureScale instance in a virtual environment using a single physical server (Linux)

You might find that creating a DB2 pureScale instance on a single physical server is useful in some demonstration, education, and testing environments.

Before you begin

You must have a network adapter for the service console or VMkernel, and a separate network adapter for the public network to be able to connect to remote clients. You must have a local disk or FC SAN storage that you export as virtual disks to the guest VMs.

About this task

In a single physical host environment, the DB2 pureScale instance remains available if there is a software or operating system failure on a virtual machine (VM). If the physical server that is hosting the DB2 pureScale instance is unavailable, you cannot access that DB2 pureScale instance. Figure 1 shows the network topology of a DB2 pureScale instance on a single physical server.

Procedure

To create a DB2 pureScale instance in a Linux virtual environment with one physical server:
1. Install and configure VMware ESX/ESXi 5.0
2. Configure a host-only IP address to be used as the private network for all VMs on this host.
3. Configure a shared host IP address to be used as the public network for all VMs sharing host IP address. You must configure a shared host IP address to access the external network.
4. Create a guest VM image for the first DB2 pureScale member on the physical server.
5. Assign your exported virtual disks to the member VM. Refer to pureScale disk requirements for how many shared disks that are required
6. Install Linux operating system on the guest VM.
7. You can create more DB2 pureScale members, the primary cluster caching facility (CF), and the secondary CF by cloning the VM image of the first member or following the same procedure. All guest VMs that you create must reside on the same physical server.
8. Install the DB2 pureScale Feature. When you create the pureScale instance, choose the guest VMs that you created on the same physical server.
9. Create a database or move existing databases to the instance you created.

What to do next

You can repeat this procedure to define other instances on the same set of physical machines. Each instance can host one or more databases. You must configure the client application machine to connect to the server that hosts the DB2 member before you are able to use it.

Consolidating the DB2 pureScale Feature in a virtual environment (Linux)

You can use server consolidation to efficiently use server resources, and reduce the number of servers that you need for your work environment.

Before you begin

You must have the following networks:

- A high-speed adapter for a private network. For RHEL 6.2 KVM, you must use a 10GE network adapter.
- A network adapter for a public network.
- If you are using VMWare ESXi, you must also have a separate physical network adapter for the ESX console.

You must export your Fibre Channel (FC) SAN storage to the guest virtual machine (VM). If you are using VMWare ESXi, you must export your SAN storage as raw device mapping (RDM) disks in physical compatibility mode.

If you are using VMWare ESXi, you must install VMWare Vsphere 5.0 to use virtual cloud computing capabilities.

About this task

You can consolidate multiple database servers into a set of physical machines that run multiple DB2 pureScale instances. You must be using VMWare ESXi 5.0 or Red Hat Enterprise Linux (RHEL) 6.2 KVM. Figure 1 shows the network topology of a consolidated virtual Linux environment. You can have only a single VM per
physical server, per instance.

![Network topology of a consolidated virtual Linux environment](image)

**Procedure**

To consolidate a DB2 pureScale instance in a Linux virtual environment:

1. Install and configure your hypervisor.

   **Note:** The RHEL 6.2 KVM hypervisor is available as part of the Linux kernel.

2. Create a guest VM image for the first DB2 pureScale member on one physical server.

3. On VMWare ESXi, assign logical unit numbers (LUNs) from SAN storage as RDM disks to the member VM. On RHEL 6.2 KVM, assign SAN disks as virtual disks to the member VM. Refer to pureScale disk requirements for how many shared disks that are required.

4. Assign public and private NICs to the guest VM.

5. Install a Linux operating system on the guest VM.
Note: If you are using the RHEL 6.2 KVM hypervisor, you must install RHEL 6 as your operating system.

6. You can create more DB2 pureScale members, the primary cluster caching manager (CF), and the secondary CF by cloning the VM image of the first member or following the same procedure. Each VM must reside on a separate physical server. For example, if you have two members, a primary CF, and a secondary CF, you must use four physical servers.

7. Install the DB2 pureScale Feature. When you create the pureScale instance, choose the guest VMs that you created on the physical servers.

Note: Tie-breaker support is not available when using virtual disks.

8. Create a database or move existing databases to the instance you created.

What to do next

You can repeat this procedure to define other instances on the same set of physical machines. Each instance can host one or more databases.

You must configure the client application machine to connect to the server that hosts the DB2 member before you are able to use it.

Performing post-installation tasks for the DB2 pureScale Feature (Linux)

After you install the DB2 pureScale Feature, you must perform certain post-installation tasks to complete the installation such as registering the license key.

Registering a DB2 product or feature license key using the db2licm command

Use the `db2licm` command to apply the license entitlement certificate (also referred to as registering a license key.)

Before you begin

If you are using the DB2 pureScale Feature, the license entitlement is included in the DB2 Advanced Enterprise Server Edition and DB2 Advanced Workgroup Server Edition - Authorized User Single Install and PVU offerings. To start using the DB2 pureScale Feature, you simply need to apply the appropriate license key of the DB2 Advanced Enterprise Server Edition or DB2 Advanced Workgroup Server Edition.

The license key can be found on the Activation CD, which is included in your product package or can be downloaded from the Passport Advantage website (http://www.ibm.com/software/lotus/passportadvantage/).

About this task

In a DB2 pureScale environment, before adding new members, register all licenses on the installation-initiating host (IIH.) In this case, if you initiate installation onto more members from the IIH the DB2 installer automatically copies all license certificate files onto the new members and installs them. However, if you install new members from their own machine, you must manually install the license certificate files on each member using the `db2licm` command.
If you install additional licenses after the new member has been added, you must register the license certificate file on each member manually.

**Procedure**

Register a DB2 license key by entering the following command:

```
/opt/IBM/db2/V10.5/adm/db2licm -a filename
```

where *filename* is the full path name and file name for the license file that corresponds to the product or feature.

**Creating a DB2 pureScale instance in installations without an instance**

Creating a DB2 pureScale instance in a DB2 pureScale environment is only required if you did not choose to create one during installation. DB2 pureScale Environments support only one DB2 pureScale instance.

**Before you begin**

- Login as root to a host where the DB2 pureScale Feature was installed.
- Ensure that your network topology is set up according to the requirements in the “Network topology configuration support for DB2 pureScale environments” on page 179 topic.
- Ensure all hosts in the DB2 pureScale environment are at the latest DB2 fix pack level.

**About this task**

If you installed DB2 pureScale Feature by using either the DB2 setup wizard or a response file, by default a DB2 pureScale instance is created. However, if you choose to not create the instance during installation, or, if you installed DB2 pureScale Feature by using the `db2_install` command, you must manually create the DB2 pureScale instance.

**Important:** The command `db2_install` is deprecated and might be removed in a future release. To install with the command line, run the `db2setup` command with a response file to specify the installation options. To specify the response file, use the `-r` option and the response file path. The `db2setup` command has the benefit of being able to create a DB2 pureScale instance, and set up the cluster caching facilities and DB2 members.

Use this topic to create a DB2 pureScale instance after you install the DB2 pureScale Feature.

You can use the `db2icrt` command to create a DB2 pureScale instance with one cluster caching facility (CF) and one member. The `db2icrt` command must be issued on either the target CF host or the target member host. The host where the command is issued is referred to as installation-initiating host (IIH).

You can also use the `db2issetup` command to create an instance. The `db2issetup` command can also be used to create an instance with multiple hosts, whereas the `db2icrt` command can create an instance only on two hosts. Regardless of the command used to create the instance, additional hosts can be added by running the `db2iupdt` command with the `-add` option.
To ensure optimal performance for a DB2 pureScale instance, the priority level of the log writer engine dispatchable unit (EDU) db2loggw is adjusted to be higher than other EDUs. However, depending on the operating system, in order for this to happen, certain permissions need to be granted to the DB2 database manager. For details on these special permissions see topic “Ensuring maximum DB2 workload management dispatcher scheduling accuracy” in DB2 Workload Management Guide and Reference.

Restrictions

When you create a DB2 pureScale instance by using the db2icrt command, you must specify one member and one CF. In a DB2 pureScale environment, the db2icrt command does not support a Lightweight Directory Access Protocol (LDAP) environment.

Procedure

To create a DB2 pureScale instance by using the db2icrt command:
• To create a DB2 pureScale instance by using the db2isetup command:
  1. Run the db2isetup command to launch the DB2 Instance Setup wizard.
  2. Proceed to the “Set up a DB2 instance” panel. Select the Create a DB2 instance option and click Next.
  3. Add the instance owner and the fenced user in the “Set user information” panels and click Next.
  4. On the “Set up a DB2 Cluster File System” panel, specify the shared disk partition device path and the tiebreaker device path.

    Note: When you are creating a DB2 pureScale instance in a virtual machine (VM), you do not need to specify a tiebreaker disk. If you do not want to specify a tiebreaker disk, you must use input as the tiebreaker disk option value.

  5. Proceed to the Host List panel. Add the hosts that you want in the DB2 pureScale instance configuration. Hosts are validated as they are added to the list. After you add the hosts, click Next.
  6. Click Finish to perform the action.
• To create a DB2 pureScale instance by using the db2icrt command:
  Run the db2icrt command to create the DB2 pureScale instance. The command syntax is as follows:

```
  db2icrt -m <MemberHostName> -mnet <Netname1>
  -cf <CFHostName> -cfnet <CFNetname>
  -instance_shared_dev <Shared_Device_Path_for_Instance>
  -tbdev <Raw_device_for_tiebreaker>
  -u <fencedID> <instanceID>
```

This syntax diagram is abbreviated for simplicity, see the db2icrt command reference for the full syntax and parameter descriptions. One of the host names specified must be the name of the host that you are running the db2icrt command from.

Note:
- If you have not set your communication protocols correctly, you might receive a SQL5043N error when issuing the db2start command. Ensure that you have correctly set the DB2COMM environment variable. Use the db2set -all
command to view your environment settings. You can set the `DB2COMM` environment variable by running the following command: `db2set DB2COMM=tcpip`.

- On AIX operating systems, you must set the `rlogin` operating system attribute to `TRUE` for the instance owner specified in the `InstName` parameter. The default value of `rlogin` is `TRUE`. You can see the current value of `rlogin` in the `/etc/security/user` file. You can modify the value of `rlogin` by issuing the `chuser rlogin=true user_name` command. If you do not set the `rlogin` to `TRUE` for the username specified in `InstName`, your DB2 pureScale instance creation might fail.

**Example**

For example, use the `db2icrt` command to create a DB2 pureScale instance called `db2sdin1` on the installation-initiating host, `test1`, and `test2` (cluster caching facility) that use the shared disk `/dev/hdisk1` (identifier on `test1`) as the tiebreaker and an existing file system `/db2instance` as the instance shared disk:

```bash
DB2DIR/instance/db2icrt
   -m test1 -mnet test1-ib0
   -cf test2 -cfnet test2-ib0,test2-ib1,test2-ib2,test2-ib3
   -instance_shared_dev /db2instance
   -tbdev /dev/hdisk1
   -u db2sdfe1
   db2sdin1
```

The `test1-ib0` is the cluster interconnect netname for the `test1` member host, the `test2-ib0`, `test2-ib1`, `test2-ib2`, and `test2-ib4` are cluster interconnect netnames for the `test2` host. This example sets up the cluster caching facility on the `test2` host and a DB2 member on the `test1` host for the instance `db2sdin1` associated with the DB2 installation under `/DB2DIR`. The cluster interconnect netnames `test1-ib0` and `test2-ib0` must be on the same IP subnet. The `db2sdfe1` value is the fenced user and the `db2sdin1` value is the DB2 pureScale instance owner.

**What to do next**

After creating your DB2 pureScale instance with the `db2icrt` command:
1. Add a second cluster caching facility.
2. Add any additional communication adapter ports to the CFs. This step is not required if all cluster interconnect netnames were specified during instance creation and while adding the second CF.
3. Add any additional members to the instance.
4. Start the instance.

You can add more hosts as members or as a second cluster caching facility by using the `db2issetup` command or the `db2iupdt -add` command. Additional communication adapter ports can be added to CFs with the `db2iupdt -update` command. You can also remove a member or cluster caching facility from your instance by using the `db2iupdt -drop` command.

**Setting up a Network Time Protocol server**

This topic outlines how to setup a Network Time Protocol (NTP) server to ensure that all servers that the instance runs on have similar time settings.
By default, the NTP server is setup by the DB2 installer. During instance creation and update, the NTP is automatically setup on the primary CF. This setup is a best practice that will help with problem diagnosis and informal server monitoring.

Before you begin

In a DB2 pureScale environment, to synchronize operations and facilitate time sensitive operations, the system clocks of all members must be synchronized.

For this reason, NTP must be setup on all of your members. The DB2 installer installs and sets up the NTP server and clients. By default, the NTP server is the primary CF. You can use the steps in this topic to change that default setting and assign another host to act as the NTP server.

The DB2 database manager checks whether NTP is correctly set up on each member and verifies the presence of the NTP daemon. The DB2 database manager also periodically compares time stamps between members to check that they differ by less than the value set by the MAX_TIME_DIFF database manager configuration parameter.

In a DB2 pureScale environment, the value of MAX_TIME_DIFF represents the maximum number of minutes allowed between the system clocks of two members; the default is 1 minute. For each member, if NTP is not correctly set up or the NTP daemon is not present, or if time stamps between members differ by more than the value of MAX_TIME_DIFF, warnings are written to the db2diag log files.

About this task

If you do not have access to an NTP time server, use the following steps to configure one of the hosts in the cluster or another host accessible by members as an NTP server. The system clock on this host will be used as the clock that is synchronized. This host must remain online to continue synchronizing the clocks on the hosts.

Procedure

1. Choose the host that you will setup as an NTP server.
2. Setup the NTP daemon to synchronize to its own system clock. Edit /etc/ntp.conf and add the following lines:

   server 127.127.1.0 prefer # the logical IP address for the NTP server to sync to its own system clock
   fudge 127.127.1.0
   driftfile /etc/ntp.drift
   tracefile /etc/ntp.trace

3. Configure the NTP server to start at system restart.
   • On AIX operating systems, edit the file /etc/rc.tcpip and uncomment the following entry:
     
     ```
     start /usr/sbin/xntpd -x "$src_running"
     ```
   • On Linux operating systems, run the `chkconfig ntp on` command.
4. Start the NTP server:
   • On AIX operating systems, run the `startsrc -s xntpd` command.
   • On Linux operating systems, run the `service ntp start` command.
Configuring hosts as Network Time Protocol clients

This topic outlines how to configure a Network Time Protocol (NTP) server to ensure that all servers that the instance runs on have similar time settings.

About this task

By default, the NTP server is setup and configuration is handled by the DB2 installer.

Procedure

To configure hosts as NTP clients:

1. Specify the NTP server to synchronize to. Open the /etc/ntp.conf file and add the following lines:
   
   server ntp_server_hostname
   driftfile /etc/ntp.drift
   tracefile /etc/ntp.trace

   where ntp_server_hostname represents the hostname or IP address of an NTP server. If you do not have access to an existing NTP server, refer to the “Setting up an NTP Server” topic.

2. Configure the NTP server to start at system restart:
   
   - On AIX operating systems, edit the /etc/rc.tcpip file and uncomment the following line:
     
     start /usr/sbin/xntpd -x "$src_running"
   
   - On Linux operating systems, run the chkconfig ntp on command.

3. Start the NTP server:
   
   - On AIX operating systems, run the startsrc -s xntpd command.
   - On Linux operating systems, run the server ntp start command.

4. Verify that the daemon is synchronized. If the daemon is significantly not synchronized with the system clock, it can take over 10 minutes for it to become synchronized. To ensure the daemon is synchronized before continuing you can check the “sys stratum” field:
   
   - On AIX operating systems, use the output of the lssrc -ls xntpd command.
   - On Linux operating systems, use the output of the ntptrace command.

   The sys stratum field should be less then 16 to continue to the next step.

5. Finish the synchronization process by running the ntpdate -d ntp_serverHostname command.

Enabling SCSI-3 PR for DB2 pureScale Feature

You can enable SCSI-3 PR for the IBM DB2 pureScale Feature which will provide faster fail-over support.

Before you begin

This task should be performed after you have installed the DB2 pureScale Feature and created your instance. If you already have GPFS installed and have a GPFS cluster running, for example, if you have DB2 pureScale Feature Fix Pack 2 installed on your SLES hosts, then after moving to DB2 pureScale Feature Fix Pack 3, you can perform this task at any time before using the DB2 pureScale environment.
You need instance user and root user authority.

**About this task**

Not all disks support SCSI-3 PR on Linux.

**Procedure**

1. Log in as the instance user.
2. Stop the database manager by running the `db2stop` command.
3. Log in as root user.
4. Stop GPFS on all hosts by running the `db2cluster -cfs -stop -all` command.
   
   `<DB2DIR>/db2cluster -cfs -stop -all`

   where `DB2DIR` represents the installation location.
5. Find the filesystems as the instance user:
   
   `coralm201:/home/madhusuk >db2cluster -cfs -list -filesystem`

<table>
<thead>
<tr>
<th>FILE SYSTEM NAME</th>
<th>MOUNT_POINT</th>
</tr>
</thead>
<tbody>
<tr>
<td>fs</td>
<td>/fs</td>
</tr>
</tbody>
</table>
6. Find the disk info for that filesystem as the instance user:
   
   `coralm201:/home/madhusuk >db2cluster -cfs -list -filesystem fs -disk`

<table>
<thead>
<tr>
<th>PATH ON LOCAL HOST</th>
<th>OTHER KNOWN PATHS</th>
</tr>
</thead>
<tbody>
<tr>
<td>(*) /dev/sdc</td>
<td></td>
</tr>
</tbody>
</table>
7. Find the information for that disk by running the `tspringquery` command as root:
   
   `coralm201:~ # /usr/lpp/mmfs/bin/tspringquery sdc`

   IBM :VirtualDisk :0730
8. Create the `/var/mmfs/etc/prcapdevices` file on each host in the DB2 pureScale environment and edit the file to add your disk. For example, using the output from `tspringquery` command:

   IBM:VirtualDisk:0730
9. Tell GPFS to use SCSI-3 PR by running the `/usr/lpp/mmfs/bin/mmchconfig usePersistentReserve=yes` command.
10. As the root user, start GPFS on all nodes by running the `db2cluster -cfs -start -all` command.
11. Once the GPFS filesystems are mounted on all hosts, check that SCSI-3 PR has been properly enabled by running the `/usr/lpp/mmfs/bin/mmclnsd -X` command on all machines and checking that "pr=yes" appears in the Remarks column. For example:
   
   `coralm201:/usr/lpp/mmfs/bin # ./mmlnsd -X`

<table>
<thead>
<tr>
<th>Disk name</th>
<th>NSD volume ID</th>
<th>Device</th>
<th>Devtype</th>
<th>Node name</th>
<th>Remarks</th>
</tr>
</thead>
<tbody>
<tr>
<td>gpfs12nsd</td>
<td>091A5C804688076</td>
<td>/dev/sdc</td>
<td>generic</td>
<td>coralm201.torolab.ibm.com</td>
<td>pr=yes</td>
</tr>
</tbody>
</table>
12. As the instance user, start the database manager by running the `db2start` command.

**Results**

You can now use the DB2 pureScale Feature with SCSI-3 PR.
Verifying your DB2 pureScale installation and setup

Use the steps in this task to verify your installation and setup of the IBM DB2 pureScale Feature.

About this task

The following steps outline a procedure for you to verify your DB2 pureScale installation and setup. Perform these steps after you have created your DB2 pureScale instance and added all of the members and CFs you want in your DB2 pureScale environment.

Procedure

1. Check the installation logs for any errors.
2. As the instance user, run the `db2instance -list` command. This command returns a list of the members and cluster caching facilities (CFs) in your DB2 pureScale environment. If you manually installed the DB2 pureScale Feature, the status of the members and CFs in your DB2 pureScale environment will be in the STOPPED state. You can run the `db2start` command to start the DB2 pureScale instance and rerun the `db2instance -list` command.
3. Verify that all the members and CFs have been started (STATE = STARTED). One CF should be PRIMARY. The other CF should be in either PEER state or CATCHUP state.

   **Note:** When you view the status of the non-primary CF using the command `db2instance -list`, it will be in CATCHUP state until a connection is made to the database. Once the first connection is made, the process of copying data from the primary CF begins.
4. Run the `db2sampl` command to create a sample database.
5. Issue the following command to connect to the SAMPLE database:
   ```
db2start
db2 connect to SAMPLE
   ```
6. Issue the following statement:
   ```
db2 "select *from EMP"
   ```

   If this command returns records, then everything is working as it should.

Compiling the GPFS Portability Layer module

On Linux operating systems, as part of the DB2 pureScale Feature installation or upgrade, the General Parallel File System (GPFS) Portability Layer must be set up and compiled.

The GPFS Portability Layer (GPL) module is compiled against a particular kernel level. Depending on the situation, the compilation might be performed for you automatically, or the compilation might need to be performed manually. For automatic compilation of the GPL module, all rpms must be installed. The required rpms are: gcc, binutils, cpp, gcc-c++ and kernel-source.

During DB2 pureScale Feature installation, if GPFS binaries are not already present on the host, as part of this process the GPFS binaries are installed and the GPL module is setup and compiled automatically by the DB2 installer.

If the DB2 installer detects GPFS binaries are already present on the host, and the GPFS level on the host is the same level shipped with the DB2 product, the DB2
installer does not reinstall GPFS. However, if no cluster exists, the DB2 installer
does automatically compile the GPL module as part of the installation process. For
GPFS levels shipped with the DB2 product, see the installation requirements.

If the DB2 installer detects GPFS binaries are already present on the host, however,
the GPFS level on the host is at a lower level than the GPFS level shipped with the
DB2 product and the cluster is DB2-managed, the DB2 installer will automatically
reinstall GPFS, then compile the GPL module as part of the fix pack update
process. However, if GPFS is already installed on the system and you are installing
DB2 pureScale Feature, the GPFS must be at the required level.

In cases when the kernel level of the Linux operating system has been updated,
you must manually compile the GPL module against the new kernel.

For additional details about building your GPFS Portability Layer, see the IBM
Cluster Information Center.

**Taking the first steps after installing the DB2 pureScale Feature (Linux)**

After you install a DB2 pureScale Feature in Linux operating systems, optionally
perform tasks such as adding communication adapter ports to members or CFs,
and adding members or CFs.

**Adding communication adapter ports to a CF or member**

Cluster caching facilities (CFs) and members support multiple communication
adapter ports. Using multiple communication adapter ports provide greater
scalability and availability. This task describes how to add a communication
adapter port.

**Before you begin**

- Read the “Network topology configuration support for DB2 pureScale
  environments” on page 179.
- Two (2) IDs are required. You are required to log in as a user with root authority
  (on a host in the DB2 pureScale instance), and you are also required to log in as
  an instance owner. You need both passwords.

**About this task**

Adding communication adapter ports helps achieve the following goals:

- Increase bandwidth to handle more requests by using more than one
  communication adapter port.
- Enable the adoption of network topologies with multiple switches.

**Restrictions**

1. A maximum of four communication adapter ports can be used on each CF or
   member. Communication adapter ports with one or two ports are supported.
2. On supported AIX operating systems, a CF or member with more than one
   communication adapter port must be on its own physical host (or LPAR on
   AIX).

**Procedure**

To enable additional communication adapter ports:
1. Attach an extra interconnect cable from the switch to an open communication adapter port on the CF or member.
2. Configure the IP address and the associated cluster interconnect netname.
3. Repeat steps 1 - 2 for any additional ports you plan to use.
4. Log in as the instance owner on a host in the DB2 pureScale instance and stop the CF or member to be updated. For example, to stop the CF:
   ```
   db2stop CF <id>
   ```
   where `<id>` is the numeric identifier. You can find the numeric identifier in the sqllib/db2nodes.cfg file.
5. To update the CF or member with the additional cluster interconnect netname configured in the preceding step, log in as the user with root authority and run the `db2iupdt -update` command on each CF or member with the additional port.
   For example, to update the CF:
   ```
   <db2_install_path>/instance/db2iupdt -update -cf <cfHostname> -cfnet <cfnet0,cfnet1> <instanceName>
   ```
   For example, to update a member:
   ```
   <db2_install_path>/instance/db2iupdt -update -m <memberHostname> -mnet <membernet0,membernet1> <instanceName>
   ```
   where `<db2_install_path>` is where the DB2 product was installed. You can find the installation path by running the `db2level` command.
6. Log in as the instance owner on a host in the DB2 pureScale instance and start the CF or member to be updated. For example to start the CF:
   ```
   db2start CF <id>
   ```
7. If you updated a CF with an additional cluster interconnect netname, after the netname is added, each member must be stopped and started.

**Results**

The cluster caching facility or member now communicates through each communication adapter port by using the registered cluster interconnect netnames.

**Example**

Updating a CF and member to use an additional communication adapter port on an InfiniBand network.

1. Before updating the CF or member, sqllib/db2nodes.cfg contains:
   ```
   0 memberhost0 0 membernet0 - MEMBER
   128 cfhost0 0 cfnet0 - CF
   ```
   **Note:** Do not modify db2nodes.cfg directly.

2. Update the CF and member by running these commands:
   ```
   <db2_install_path>/instance/db2iupdt -update -cf cfhost0 -cfnet cfnet0,cfnet1 <instanceName>
   <db2_install_path>/instance/db2iupdt -update -m memberhost0 -mnet membernet0,membernet1 <instanceName>
   ```
   After the updates, the db2nodes.cfg contains:
   ```
   0 memberhost0 0 membernet0,membernet1 - MEMBER
   128 cfhost0 0 cfnet0,cfnet1 - CF
   ```

**What to do next**

Repeat the same procedure on the secondary CF or other members.
Adding new members or an additional cluster caching facility

You can use the `db2iupdt` or the `db2isetup` command to add new DB2 members or an additional cluster caching facility (CF) to your IBM DB2 pureScale instance.

Before you begin

When you issue the `db2iupdt` or the `db2isetup` command to add a member or a CF, ensure that you review the prerequisites and the preinstallation checklist so that your instance and hosts are compliant.

You can alternatively issue the `db2isetup` command to extend the DB2 pureScale instance to multiple hosts (as opposed to the `db2iupdt -add` command that can extend the instance only one member or one CF at a time).

About this task

Restrictions

- A DB2 pureScale instance can be extended only when the instance is in a homogeneous state. For more details, see “Database and instance operations affected by an online fix pack update in progress” on page 587.
- In a DB2 pureScale environment, while an online fix pack update is in progress, you cannot add a member to the DB2 pureScale instance. For more details, see “Database and instance operations affected by an online fix pack update in progress” on page 587.

Procedure

1. If you are adding a member to a CF host, you must stop the CF by using the `db2stop` command. The `db2stop` command must be targeted to the CF that is running on the host where you are adding a member.
2. You can use either the `db2iupdt` command or the `db2isetup` command:
   - Using the `db2isetup` command:
     a. Issue the `db2isetup` command to start the DB2 Instance Setup wizard.
     b. Proceed to the “Setup a DB2 instance” panel. Select the Configure new function for an existing DB2 instance option and click Next.
     c. On the Host List panel, add the hosts that will be part of the DB2 pureScale instance. Hosts are validated as they are added to the list. The existing hosts for the instance are automatically loaded into the host list, but you cannot perform any action on them. After you add the hosts you want, click Next.
     d. Click Finish to perform the action.
   - Using the `db2iupdt` command:
     Run the following command from a host that is already part of the DB2 pureScale instance:

       ```bash
       DB2DIR/instance/db2iupdt
       -add [-m <member_host> -mnet <netname>] [-cf <cf_host> -cfnet <netname>]
       -i <db2sshid>
       -mid <MemberId>
       instname
       ```

     - `DB2DIR` is the directory where the DB2 pureScale software is installed.
     - The netname represents the cluster interconnect netname which corresponds to the communication adapter port used for high speed communication between DB2 members and cluster caching facilities in the DB2 instance.
– If you are adding a member to a host with an existing member, the new member must have the exact same netname (or set of netnames) as the existing member.
– (optional) For DB2 managed GPFS, db2sshid is the non-root user ID required to SSH between hosts in the GPFS domain.
– (optional) If you are adding a member, use the –mid option to indicate the member identifier for the new member.
– For the host name, you need to use the same host name format as the return value of the hostname command.

Use the –m option for a member or the –cf option for a cluster caching facility to specify which type of host you want to add. You must select one, but not both. If you want to add multiple hosts to the existing instance at one time, use the db2issetup command.

**Example**

For example, the following `db2iupdt` command adds the host named `member1` with the cluster interconnect netname `member1-ib0` as a member to the DB2 pureScale instance:

```
db2iupdt -add -m member1 -mnet member1-ib0 -i db2ssh1 db2sdin1
```

The following `db2iupdt` command adds the host named `cf2` as secondary cluster caching facility with four cluster interconnect netnames to the DB2 pureScale instance `db2sdin1`:

```
db2iupdt -add -cf cf2 -cfnet cf2-ib0,cf2-ib1,cf2-ib2,cf2-ib3 -i db2ssh1 db2sdin1
```

The four cluster interconnect netnames are `cf2-ib0`, `cf2-ib1`, `cf2-ib2`, and `cf2-ib3`.

The following `db2iupdt` command adds a member host with a specific member identifier without stopping the instance:

```
db2iupdt -add -m member2 -mnet member2-ib0 -mid 100 db2sdin1
```

Start the new member:

```
db2start member 100 db2sdin1
```

The following example adds a member to an existing CF host. You must first stop the CF on the host where you want to add the member. This example adds a member to `cf2`:

```
db2stop CF 128
db2iupdt -add -m cf2 -mnet cf2-ib0 db2sdin1
```

Start the CF and the new member:

```
db2start CF 128
db2start member 101
```

**What to do next**

If you are converting your existing DB2 environment to a DB2 pureScale environment, perform the post-conversion tasks for a DB2 pureScale environment.

**Adding a netname to a member**

You can add netname adapters to members without bringing down the entire DB2 pureScale cluster.
Before you begin

You must already have at least one existing member.

About this task

Adding members can be performed online without having to bring down the entire DB2 pureScale cluster. You can add netname adapters to members while the cluster is running, but to add the netname adapter to each member, the member must be stopped. This list must include the current netnames and the new netnames.

Procedure

To add a netname adapter to a DB2 pureScale member:

1. Install the extra adapters in the host and ensure cabling and configuration, and UDAPL connectivity to the CF is correct.
2. Stop the target member by running the `DB2STOP QUIESCE` command.
3. Run the `db2iupdt -update` command against the target member. You must specify the list of netnames. This list must include the current netnames and the new netnames. For example, an existing member on host M0-Hostname has netnames M0-Netname1 and M0-Netname2. This member is being updated to use M0-Netname1, M0-Netname2, M0-Netname3, and M0-Netname4. In this case, enter:

   `db2iupdt -update -m M0-Hostname -mnet M0-Netname1,M0-Netname2,M0-Netname3,M0-Netname4 db2inst`

   where `db2inst` is the instance name
4. Restart the target member by running `db2start member` command. When the member is started, the new adapters are used to establish connections to the CF. To verify, use the `db2pd -cfpool` command.

Adding a netname to a cluster caching facility

You can add netname adapters to a cluster caching facility (CF) without bringing down the entire DB2 pureScale cluster.

Before you begin

You must already have at least one existing CF.

About this task

Adding CFs can be performed online without having to bring down the entire DB2 pureScale cluster. You can add netname adapters to CFs while the cluster is running, but to add the netname adapter to each CF, the CF must be stopped.

Procedure

To add a netname adapter to a DB2 pureScale CF:

1. Install the extra adapters in the CF hosts and ensure cabling and configuration, and UDAPL connectivity to all members is correct.
2. Upgrade the secondary CF first. Stop the CF by running the `db2stop` command.

   `db2stop cf <cf_ID>`

3. Run the `db2iupdt -update` command against the target CF specifying the list of netnames. This list must include the current netnames and the new netnames.
For example, an existing CF on host CF1Hostname has netnames CF1-Netname1 and CF1-Netname2. This CF is being updated to use CF1-Netname1, CF1-Netname2, CF1-Netname3, and CF1-Netname4. In this case, enter:

db2iupdt -update -cf CF1Hostname -cfnet CF1-Netname1,CF1-Netname2,CF1-Netname3,CF1-Netname4 db2inst

where db2inst is the instance name

4. Restart the target CF by running the db2start command.
   db2start cf <cf_ID>

5. Ensure that the secondary CF is in peer state.

6. To initiate failover, stop the primary CF and ensure the old secondary has taken over primary role by running the db2instance -list command.

7. Update the netnames of the stopped CF with the db2iupdt -update command.

8. Restart the stopped CF (which is now the secondary CF). Both CFs have now been updated to use extra netname adapters.

9. For all members to establish connections to all adapter on the CF, each member must be stopped and started.

**Enable or disable remote root login**

When necessary, remote login for the root account can be enabled or disabled as required.

**About this task**

After installation, upgrade or host maintenance operations, remote login for the root account can be disabled.

**Procedure**

1. To enable remote root login, enter the following command:
   /etc/ssh/sshd_config:
   PermitRootLogin yes #enabled

2. To disable remote root login, enter the following command:
   /etc/ssh/sshd_config:
   PermitRootLogin no #disabled

**Results**

For the change to take effect, the ssh daemon must be restarted:
/etc/init.d/sshd restart

**Changing the db2sshid user ID to a different user**

For DB2 managed GPFS filesystems, the non-root user ID (db2sshid) is used to establish a secure shell (SSH) network protocol between a local host and a remote host. This user ID defaults to be the instance owner, but can be changed.

**Procedure**

To change the db2sshid to a different user:

1. Create the new user on every host in the GPFS domain with the same UID and GID.

2. Setup SSH for this new userid. To obtain and setup Open Secure Shell (OpenSSH), see “Installing and setting up OpenSSH” on page 51.
3. On each host, update the configuration file `db2ssh.cfg` to the new user ID.
   Set the new user ID on each host:
   
   ```
   db2locssh set_db2sshid <newuserID>
   
   where `<newuserID>` specifies the new user ID.
   
   Verify the user ID is changed:
   
   db2locssh display_config
   ```

   **Results**

   The `db2ssh.cfg` configuration file is updated to the new `db2sshid` user ID.

   **Re-adding a deleted `db2sshid` user ID**

   For DB2 managed GPFS filesystems, the non-root user ID (db2sshid) is used to establish a secure shell (SSH) network protocol between a local host and a remote host. If accidentally deleted on one or more hosts, the user ID must be recreated on all hosts where it was deleted.

   **Procedure**

   To re-add a deleted `db2sshid` user ID on a host:
   1. Recreate the user ID with the same UID and GID as they exist on the other hosts in the GPFS domain.
   2. Setup SSH for this new userid. To obtain and setup Open Secure Shell (OpenSSH), see “Installing and setting up OpenSSH” on page 51
   3. Update the `db2sshid` user ID setting in the `db2ssh.cfg` configuration file:
      
      ```
      db2locssh set_db2sshid `<db2sshID>`
      
      where `<db2sshID>` is the `db2sshid` user ID.
      ```
   4. Verify the `db2sshid` user ID setting is updated:
      
      ```
      db2locssh display_config
      ```

   **What to do next**

   The user ID must be recreated on all hosts where it was deleted.

   **Moving from a TCP/IP protocol network to an RDMA protocol network**

   In Version 10.5 Fix Pack 4 and later fix packs, you can run a DB2 pureScale environment on a Transmission Control Protocol/Internet Protocol over Ethernet (TCP/IP) network. A TCP/IP protocol network does not require special remote direct memory access (RDMA) capable adapters.

   **Before you begin**

   Ensure that you created your DB2 pureScale Feature installation plan. Your installation plan helps ensure that your system meets the prerequisites and that you perform the preinstallation tasks that are required for an InfiniBand network or a RoCE network. (Such as, installing the required uDAPL software, updating the `/etc/hosts` file on each of host, and details regarding the communication adapter ports and switches.)
About this task

Running your DB2 pureScale environment on a TCP/IP network can provide a faster setup for testing the technology. However, for the most demanding write-intensive data sharing workloads, an RDMA protocol over Converged Ethernet (RoCE) network can offer better performance.

Procedure

To move your existing DB2 pureScale instance from a TCP/IP protocol network to an RDMA protocol network:

1. Configure the communication adapter ports and switches for the RDMA protocol network (as detailed in the appropriate AIX or Linux topics).

2. Ensure that you check the uDAPL requirements. On a Linux operating system, you must also validate the prerequisites for your specific type of network configuration. (The network configuration type can be a single InfiniBand port cluster, multiple InfiniBand port cluster, single RoCE port cluster, or multiple RoCE port cluster.) To check the requirements, run the `db2prereqcheck` command.

   For example, on an AIX operating system, check the uDAPL requirements:
   
   `db2prereqcheck -u`

   On a Linux operating system, check the uDAPL requirements, and validate the network configuration prerequisites (for example, a multiple port RoCE cluster network):

   `db2prereqcheck -u -t MULTI_ROCE_PORT_CLUSTER`

3. Stop the DB2 pureScale instance (`db2stop` command). Ensure all members and CFs are stopped.

4. If you are using the same adapters for the RDMA network, skip to Step 6. Otherwise, if you are using different adapters, you must update the netnames on the members and the CFs with the `db2iupdt -update` command. For example:

   a. To update the member netnames:

   `db2iupdt -update -m MemberHostName -mnet MemberNetName,MemberNetName,MemberNetName -u FencedID`

   b. To update the CF netnames:

   `db2iupdt -update -cf CFHostName -cfnet CFNetName,CFNetName,CFNetName -u FencedID`

5. Verify the `db2nodes.cfg` file is updated and indicates an RDMA protocol. For example:

   ```
   0 coralxib10 0 coralxib10-enl - MEMBER
   1 coralxib11 0 coralxib11-enl - MEMBER
   2 coralxib12 0 coralxib12-enl - MEMBER
   128 coralxib13 0 coralxib13-enl - CF
   129 coralxib14 0 coralxib14-enl - CF
   ```

6. Update the database manager configuration parameter `CF_TRANSPORT_METHOD` to `RDMA`. For example:

   ```
   db2 update dbm cfg using CF_TRANSPORT_METHOD RDMA
   ```

   Verify the transport method is RDMA. For example:

   ```
   db2 get dbm cfg | grep -i transp
   Transport method to CF (CF_TRANSPORT_METHOD) = RDMA
   ```

7. Start the DB2 pureScale instance (`db2start` command).
Results

Your DB2 pureScale environment is now running on an RDMA protocol network.

Moving from an RDMA protocol network to a TCP/IP protocol network

In Version 10.5 Fix Pack 4 and later fix packs, you can run a DB2 pureScale environment on a Transmission Control Protocol/Internet Protocol over Ethernet (TCP/IP) network.

Before you begin

Ensure you have reviewed the appropriate topics to configure a TCP/IP network.

About this task

Running your DB2 pureScale environment on a TCP/IP protocol network can be especially useful in a test or development environment that has workloads with modest data sharing needs.

Procedure

To move your existing DB2 pureScale instance from an RDMA protocol network to a TCP/IP protocol network:

1. If you use a netname that is not the same hostname or IP address as the hostname of the member or CF, you must update the /etc/hosts file with the new netname.
2. Stop the DB2 pureScale instance (db2stop command). Ensure all members and CFs are stopped.
3. Update the netnames on the members and the CFs with the db2iupdt -update command. For example:
   a. To update the member netname:
      
      db2iupdt -update -m MemberHostName -mnet MemberHostName -u FencedUID
   b. To update the CF netname:
      
      db2iupdt -update -cf CFHostName -cfnet CFNetName -u FencedID
4. Verify the db2nodes.cfg file is updated and indicates a TCP/IP protocol. For example:
   
   0 coralxib10 0 coralxib10 - MEMBER
   1 coralxib11 0 coralxib11 - MEMBER
   2 coralxib12 0 coralxib12 - MEMBER
   128 coralxib13 0 coralxib13 - CF
   129 coralxib14 0 coralxib14 - CF
5. Update the CF_TRANSPORT_METHOD database manager configuration parameter to TCP. For example:
   
   db2 update dbm cfg using CF_TRANSPORT_METHOD TCP
   Verify the transport method is TCP/IP. For example:
   
   db2 get dbm cfg | grep -i transp
   Transport method to CF (CF_TRANSPORT_METHOD) = TCP
6. Start the DB2 pureScale instance (db2start command).
Results

Your DB2 pureScale environment is now running on a TCP/IP protocol network.
Chapter 15. Creating a shared file system

Once you have created a DB2 pureScale instance, you must create the file systems for the database directories and log files, before you create a database.

Before you begin

You must have a list of storage paths that are connected to the hosts in the cluster. The disk cannot be currently used by any other file system on any host with connectivity to this disk. To perform this task, you must either own the disks and have read and write access to them, or be the DB2 cluster services administrator.

Procedure

1. Use the `db2cluster` command to create the file system for the database:
   ```
   db2cluster -create -filesystem database-filesystem-name -disk storage-paths \\
   -mount mount-point
   ```
   Note: The file system name in the command is created under a root file system name of `/db2fs` unless a mount point is provided.

2. Use the `db2cluster` command to create the file system for the log files:
   ```
   db2cluster -create -filesystem logfile-filesystem-name -disk storage-paths \\
   -mount mount-point
   ```

3. Optional: Check that the file systems were mounted on their hosts:
   ```
   mount | grep filesystem-name
   ```
   This command can be run from any host in the DB2 pureScale instance.

4. Check the amount of space on the file system:
   ```
   df filesystem-directory
   ```
   This command can be run from any host in the DB2 pureScale instance. For a large file system, it might take a few minutes for all of the storage to register with the operating system. Reissue this command after a few minutes if the amount of space is less than expected immediately after the file system creation command completes.

Results

Once the file system has been created by the `db2cluster` command, the file system is mounted and available for usage on the local host. The instance owner has immediate read and write access to the file system. If a root user created the file system, there are no disk ownership checks.

Example

A DBA installed the DB2 pureScale Feature and created the DB2 pureScale instance using the `db2setup` GUI. The four available disks are hdisk3, hdisk4, hdisk5, and hdisk6, as shown by a `ls` command:
```
```
```
brw------ 1 db2inst1 system 17, 12 Nov 11 10:39 /dev/hdisk3
```
The DBA creates the file systems for the database:
```
db2cluster -create -filesystem mydb2database -disk /dev/hdisk3,/dev/hdisk4 
           -mount /db2fs/mydb2database
```
Next, the DBA creates the file systems for the log files:
```
db2cluster -create -filesystem mydb2logs -disk /dev/hdisk5,/dev/hdisk6 
           -mount /db2fs/mydb2logs
```
Now that the db2database and db2logs file systems are created, the DBA checks to see whether the file system for the database is mounted:
```
mount | grep mydb2database
```
```
/dev/mydb2database /db2fs/mydb2database mmfs rw,mtime,atime,dev=mydb2database
```
If the file system was successfully mounted, the DBA can check the amount of space on the file system:
```
df /db2fs/mydb2database
```
```
Filesystem  512-blocks Free %Used Iused %Iused Mounted on
/dev/mydb2database 1048576000 739581952 30% 263665 52% /db2fs/mydb2database
```
Finally, the DBA creates the database:
```
db2 create database testdb1 on /db2fs/mydb2database dbpath on /db2fs/mydb2logs
```

**What to do next**

Once the file systems for the database directory and log directories are created, you can create a database. If the root user created the file system, the root user is required to create a directory (or change the ownership of the current mount point directory), so the instance owner has access to the file system.

---

### Deleting a shared file system

If you no longer require a particular file system, you can delete it from the DB2 cluster services file system list by using the `db2cluster` command.

**Before you begin**

The file system must be completely empty before it can be deleted.

To perform this task, you must be either the user ID that created the file system, or the DB2 cluster services administrator.

**About this task**

Once the file system is deleted, any disks that the file system used are released back to the operating system.

**Procedure**

To delete a shared file system, use the `db2cluster` command:
```
db2cluster -delete -filesystem filesystem-name
```
Retrieving file system information

You can use the `db2cluster` command to obtain information about file systems and the disks that comprise each file system.

The `db2cluster` command provides an easy way of finding out more information about:

**The file systems managed by DB2 cluster services**
To list the file systems, use this `db2cluster` command:
```
db2cluster -cfs -list -filesystem
```

An example of the output from this command:
```
FILE SYSTEM NAME MOUNT_POINT
--------------------------------- -------------------------
prodgpfs4 /prodgpfs4
```

**The disks that are used by a file system**
To list the disks, issue the `db2cluster` command:
```
db2cluster -list -filesystem filesystem-name -disk
```

For example, for a file system called prodgpfs4, you use this command:
```
db2cluster -list -filesystem prodgpfs4 -disk
```

An example of the output from this command:
```
PATH ON LOCAL HOST OTHER KNOWN PATHS
--------------------------------- -------------------------
/dev/dm-0
/dev/dm-1
/dev/dm-2
/dev/dm-3
/dev/dm-4
```

PATH ON LOCAL HOST might vary from host to host. An asterisk beside a disk indicates that the disk is a tie-breaker disk. It cannot be removed from the file system unless another disk is assigned as the tiebreaker.

OTHER KNOWN PATHS shows if a disk appears with a different device path name on another host.

**The configuration of a file system**
To list the configuration of a file system, issue this `db2cluster` command:
```
db2cluster -cfs -list -filesystem filesystem-name -configuration
```

For example, for a file system called prodgpfs4, you issue this command:
```
db2cluster -cfs -list -filesystem prodgpfs4 -configuration
```

An example of the output from this command:
```
prodgpfs4 options.
OPTION VALUE
minFragmentSize 32768
inodeSize 512
indirectBlockSize 32768
defaultMetadataReplicas 1
maxMetadataReplicas 2
defaultDataReplicas 1
maxDataReplicas 2
blockAllocationType cluster
fileLockingSemantics nfs4
```
<table>
<thead>
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<th>all</th>
</tr>
</thead>
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<td>estimatedAverageFileSize</td>
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<td>numNodes</td>
<td>32</td>
</tr>
<tr>
<td>blockSize</td>
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</tr>
<tr>
<td>quotasEnforced</td>
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</tr>
<tr>
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<td>none</td>
</tr>
<tr>
<td>maxNumberOfInodes</td>
<td>2048006</td>
</tr>
<tr>
<td>filesystemVersion</td>
<td>10.01 (3.2.1.5)</td>
</tr>
<tr>
<td>filesystemVersionLocal</td>
<td>10.01 (3.2.1.5)</td>
</tr>
<tr>
<td>filesystemVersionManager</td>
<td>10.01 (3.2.1.5)</td>
</tr>
<tr>
<td>filesystemVersionOriginal</td>
<td>10.01 (3.2.1.5)</td>
</tr>
<tr>
<td>filesystemHighestSupported</td>
<td>10.01 (3.2.1.5)</td>
</tr>
<tr>
<td>supportForLargeLUNs</td>
<td>yes</td>
</tr>
<tr>
<td>DMAPIEnabled</td>
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</tr>
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<td>logfileSize</td>
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</tr>
<tr>
<td>exactMtime</td>
<td>yes</td>
</tr>
<tr>
<td>suppressAtime</td>
<td>no</td>
</tr>
<tr>
<td>strictReplication</td>
<td>whenpossible</td>
</tr>
<tr>
<td>storagePools</td>
<td>system</td>
</tr>
<tr>
<td>disks</td>
<td>nsd1GPFS;nsd2GPFS;nsd3GPFS;nsd4GPFS;nsd5GPFS</td>
</tr>
<tr>
<td>automaticMountOption</td>
<td>yes</td>
</tr>
<tr>
<td>additionalMountOptions</td>
<td>none</td>
</tr>
<tr>
<td>defaultMountPoint</td>
<td>/prodgpfs4</td>
</tr>
</tbody>
</table>
Chapter 16. Configuring a GDPC environment

Configuring a geographically dispersed DB2 pureScale cluster (GDPC) environment involves getting the cluster installed and running, setting up GPFS replication, creating a database, and configuring the cluster for high availability.

Before you begin

Note: IBM support for a geographically dispersed DB2 pureScale cluster (GDPC) implementation requires engagement of IBM Lab Services for separately charged initial installation services. Contact your IBM sales representative for details.

A GDPC environment is supported on RDMA protocol networks only.

Ensure that these prerequisites are met:

- Three sites to communicate with each other through reliable TCP/IP links.
- All DB2 pureScale Feature installation prerequisites have been satisfied across all hosts to be used in the cluster.
- Two sites are connected via a WAN or dark fiber with distance range extenders, with a single high speed interconnect subnet configured across the sites.
- The two sites each have a local SAN controller, and the SAN is zoned such that LUNs used for the DB2 pureScale instance are directly accessible from both sites. A one-to-one mapping between LUNs is required across sites so each LUN on the first site has a corresponding equally sized LUN on the second site.

About this task

For this example, the following hardware configurations are used:

There are three sites. In this example, the three sites are:

- Site A: Hosts hostA1, hostA2, hostA3
- Site B: Hosts hostB1, hostB2, hostB3
- Site C: Host T

Equal sized LUNs have been provisioned on storage at 2 sites, and all LUNs are accessible by all hosts at the sites.

- LUNs on disks located at Site A are:
  /dev/hdiskA1
  /dev/hdiskA2
  /dev/hdiskA3
  /dev/hdiskA4
  /dev/hdiskA5
  /dev/hdiskA6
  /dev/hdiskA7

  Where /dev/hdiskA1 is used for the instance shared file system; /dev/hdiskA2 is used for the database log file system; and /dev/hdiskA3, /dev/hdiskA4, /dev/hdiskA5, /dev/hdiskA6, and /dev/hdiskA7 are used for the database data file system.

- LUNs on disks located at Site B are:
Where /dev/hdiskB1 is used for the instance shared file system; /dev/hdiskB2 is used for the database log file system; and /dev/hdiskB3, /dev/hdiskB4, /dev/hdiskB5, /dev/hdiskB6, and /dev/hdiskB7 are used for the database data file system.

- LUNs on disks located at Site C are as follows. These disks can be as small as 50 MB volumes.
  `/dev/hdiskC1`
  `/dev/hdiskC2`
  `/dev/hdiskC3`

In this scenario, the geographically dispersed DB2 pureScale cluster (GDPC) is setup as:

- Database MYDB is to be created on instance `db2inst1`.
- `db2inst1` has three file systems:
  - `logfs` for transaction logs and database metadata for MYDB.
  - `datafs` for database containers for MYDB.
  - `db2fs1` for the shared file system for the instance

The command syntax in the examples use this format:

```
uid@host> command
```

Where `uid` is the user ID that executes the command, `host` is where the command should be executed, and `command` is the command to execute.

**Procedure**

1. Install the cluster. See “Getting the cluster installed and running in a GDPC environment.”
2. Set up GPFS replication. See “Setting up GPFS replication in a GDPC environment” on page 399.
3. Configure the cluster for high availability. See “Configuring the cluster for high availability in a GDPC environment” on page 406.
4. Create the database. See “Creating the database in a GDPC environment” on page 408.

**What to do next**

Once you have configured your GDPC environment, validate the GDPC through testing. See com.ibm.db2.luw.admin.trb.doc/doc/r0060676.dita.

---

**Getting the cluster installed and running in a GDPC environment**

There are procedures to be followed in order to get the geographically dispersed DB2 pureScale cluster (GDPC) installed, and up and running.
Before you begin

Ensure that you have the three sites setup with the proper hardware configurations. Read Chapter 16, “Configuring a GDPC environment,” on page 389 for details regarding the hardware configurations used and referenced in this topic.

Procedure

1. **Install the DB2 pureScale Feature on two sites.** Install the DB2 pureScale Feature on two sites using the `db2setup` command (for example, site A and site B). Using the Advanced Configuration menu, designate two hosts as the CFs and (optionally) one of the two to be the preferred primary CF. In the example, the hosts are hostA1, hostA2, hostB1, and hostB2.

   On site A, designate hostA1, hostA2, hostB1, and hostB2 as members where hostB1 is the shared disk member and hostB2 is the tiebreaker member. During install the tiebreaker disk must be set up using one of the LUNs. This is temporary and can be changed later. For the following, an option is to use `hdiskA2`.

   The file system that the `db2setup` command creates for the shared instance metadata is initially a non-replicated GPFS file system. This is converted later to a replicated file system across the sites.

2. **Updating majority quorum and SCSI-3 PR settings**

   a. The tiebreaker setting might need to be updated to use Majority Node Set. Query the current tiebreaker device using the following command:

   ```
   root@hostA1:/opt/IBM/db2/V10.5/bin> /home/db2inst1/sqllib/bin/db2cluster -cm -list -tiebreaker
   ```

   b. If the output from the last step does not specify ‘Majority Node Set’ as the quorum device, it must be updated as follows:

   ```
   root@hostA1:/opt/IBM/db2/V10.5/bin> /home/db2inst1/sqllib/bin/db2cluster -cm -set -tiebreaker -majority
   ```

   c. After updating the tiebreaker device, verify the setting and compare it to the expected output:

   ```
   root@hostA1:/opt/IBM/db2/V10.5/bin> /home/db2inst1/sqllib/bin/db2cluster -cm -list -tiebreaker
   ```

   The current quorum device is of type Majority Node Set.

   **Note:** If the third site does not have direct access to the disks on the other two sites, SCSI-3 PR must be disabled.

   d. Check to see if SCSI-3 PR is enabled. In the sample output, `pr=yes` indicates SCSI-3 PR is enabled:

   ```
   root@hostA1:/opt/IBM/db2/V10.5/bin> /usr/lpp/mmfs/bin/mmlsnsd –X
   ```

   Disk name NSD volume ID Device Devtype Node name Remarks
  ----------------------------------------------------------------------
   gpfslnsd 091A33584D65F2F6 /dev/hdiskA1 hdisk hostA1 pr=yes

   e. If your disks do not support SCSI-3 PR or you choose to disable it, run these commands:

   ```
   root@hostA1:/opt/IBM/db2/V10.5/bin> su – db2inst1
   db2inst1@hostA1:/home/db2inst1> db2stop force
   ```

   f. Verify that GPFS is stopped on all hosts:
root@hostA1:/opt/IBM/db2/V10.5/bin> /usr/lpp/mmfs/bin/mmgetstate -a

<table>
<thead>
<tr>
<th>Node number</th>
<th>Node name</th>
<th>GPFS state</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>hostA1</td>
<td>down</td>
</tr>
<tr>
<td>2</td>
<td>hostA2</td>
<td>down</td>
</tr>
<tr>
<td>3</td>
<td>hostA3</td>
<td>down</td>
</tr>
<tr>
<td>4</td>
<td>hostB1</td>
<td>down</td>
</tr>
<tr>
<td>5</td>
<td>hostB2</td>
<td>down</td>
</tr>
<tr>
<td>6</td>
<td>hostB3</td>
<td>down</td>
</tr>
</tbody>
</table>

Disable SCSI-3 PR by issuing this command:

root@hostA1:/opt/IBM/db2/V10.5/bin> /usr/lpp/mmfs/bin/mmchconfig usePersistentReserve=no

Verifying GPFS is stopped on all nodes ...

mmchconfig: Processing the disks on node hostA1.torolab.ibm.com
mmchconfig: Processing the disks on node hostA2.torolab.ibm.com
mmchconfig: Processing the disks on node hostA3.torolab.ibm.com
mmchconfig: Processing the disks on node hostB1.torolab.ibm.com
mmchconfig: Processing the disks on node hostB2.torolab.ibm.com
mmchconfig: Processing the disks on node hostB3.torolab.ibm.com
mmchconfig: Command successfully completed
mmchconfig: Propagating the cluster configuration data to all affected nodes. This is an asynchronous process.

Verify that SCSI-3 PR has been disabled (pr=yes is not displayed):

root@hostA1:/opt/IBM/db2/V10.5/bin> /usr/lpp/mmfs/bin/mmlsnsd -X

Disk name NSD volume ID Device Devtype Node name Remarks
--------------------------------------------------------
gpfs1nsd 091A3358D65F2F6 /dev/hdiskA1 hdisk hostA1

Verify that usePersistentReserve has been set to no

root@hostA1:/opt/IBM/db2/V10.5/bin> /usr/lpp/mmfs/bin/mmlsconfig

Configuration data for cluster db2cluster_20110224005554.torolab.ibm.com:
-----------------------------------------------------------
clusterName db2cluster_20110224005554.torolab.ibm.com
clusterId 655893150084494058
autoload yes
minReleaseLevel 3.4.0.7
dmapFileHandleSize 32
maxFilesToCache 10000
pagepool 256M
verifyGpfsReady yes
assertOnStructureError yes
worker1Threads 150
sharedMemLimit 2047M
usePersistentReserve no
failureDetectionTime 35
leaseRecoveryWait 35
tiebreakerDisks gpfs1nsd [hostA1]
psspVsd no
adminMode allToAll
File systems in cluster db2cluster_20110224005554.torolab.ibm.com:
------------------------------------------------------------------
/dev/db2fs1

3. Increase HostFailureDetectionTime for increased communication between sites. HostFailureDetectionTime is increased to a higher value than what would be set on a non-GDPC DB2 pureScale cluster. Changing this value allows for the increased communication lag between sites that is not present in a single-site DB2 pureScale cluster. If unexpected host down events are still triggered due to large inter-site distances, higher parameter values can be used, however this will increase the time required to detect hardware failures or machine reboots, increasing the overall failure recovery time.

root@hostA1:/opt/IBM/db2/V10.5/bin> /home/db2inst1/sqllib/bin/db2cluster -cm -list -hostfailuredetectiontime

The host failure detection time is 4 seconds.

Change the value to 16 seconds and verify.
The host failure detection time has been set to 16 seconds.

The host failure detection time is 16 seconds.

4. Add tiebreaker host into cluster to provide cluster quorum. The tiebreaker host provides cluster quorum, ensuring that during normal operation, the cluster contains an odd number of hosts. In case of a network outage between sites, only the site which can communicate with the tiebreaker host gains cluster quorum. In the following example, the tiebreaker host is Host T on site C.

a. Follow the steps in the Installation prerequisites section of the DB2 documentation to install the appropriate uDAPL level on the tiebreaker host. Then install DB2 software on the tiebreaker host:

```
root@T:/path containing db2_install $db2_install -p SERVER -f PURESCALE -b /opt/ibm/db2/V10.5
```

DB2 installation is being initialized.
Total number of tasks to be performed: 53
Task #1 start
... Task #53 end
The execution completed successfully.

For more information see the DB2 installation log at "/tmp/db2_install.log.28622"

b. Set up SSH for the `db2sshid` user on the tiebreaker host T. This user should be the same `db2sshid` user set during the installation on site A and site B. To check what user was used, run the following command on hostA:

```
root@hostA1:~/var/db2/db2ssh/db2locssh display_config
```

```
version = 1
time_delta = 20 second(s)
db2sshid = db2inst1
gdkit_path = /opt/IBM/db2/V10.5/lib64/gskit/
fips_mode = on
```

c. Set up `db2ssh` on tiebreaker host T. The following commands must be run as root:

- Create the configuration file:
  
  
  `/var/db2/db2ssh/db2locssh reset_config`

- Set the GSKit path:
  
  `/var/db2/db2ssh/db2locssh set_gskit_path /opt/IBM/db2/V10.5/lib64/gskit/`

- Set `db2sshid` (`db2sshid` is determined from the previous step):
  
  `/var/db2/db2ssh/db2locssh set_db2sshid db2inst1`

- Verify the setting:
  
  `root@T:/var/db2/db2ssh/db2locssh display_config`

```
version = 1
time_delta = 20 second(s)
db2sshid = db2inst1
gdkit_path = /opt/IBM/db2/V10.5/lib64/gskit/
fips_mode = on
```
• Generate a private/public key pair:
  /var/db2/db2ssh/db2locssh generate_keys

d. Perform key exchanges with every host in the cluster. Once the key exchange is completed, the /var/db2/db2ssh directory looks as shown:

```
hostA1:
root@hostA1.priv
root@hostA1.pub
root@hostA2.pub
root@hostA3.pub
root@hostB1.pub
root@hostB2.pub
root@hostB3.pub
root@T.pub

hostB1:
root@hostB1.priv
root@hostB1.pub
root@hostB2.pub
root@hostB3.pub
root@hostA1.pub
root@hostA2.pub
root@hostA3.pub
root@T.pub

T:
root@T.priv
root@T.pub
root@hostA1.pub
root@hostA2.pub
root@hostA3.pub
root@hostB1.pub
root@hostB2.pub
root@hostB3.pub
```

e. Set up the host key file. The following commands must be executed from the tiebreaker host to every other host, as well as from every other host to the tiebreaker host. When asked to save the host key file fingerprint, answer Yes:

```
root@T> /var/db2/db2ssh/db2locssh root@hostA1 hostname hostA1
root@T> /var/db2/db2ssh/db2locssh root@hostB1 hostname hostB1
root@T> /var/db2/db2ssh/db2locssh root@hostT hostname hostT

root@hostA1> /var/db2/db2ssh/db2locssh root@T hostname T
root@hostB1> /var/db2/db2ssh/db2locssh root@T hostname T
```

f. Change the GPFS quorum type for the cluster to majority node set and verify:

```
root@hostA1:/opt/IBM/db2/V10.5/bin> /home/db2inst1/sql1ib/bin/db2cluster -cfs -set -tiebreaker -majority
The current quorum device is of type Majority Node Set.
```

g. Add the tiebreaker host to the RSCT cluster:

```
root@T> prerpnode hostA1 hostA2 hostB1 hostB2 hostA3 hostB3
```
root@hostA1:/opt/IBM/db2/V10.5/bin> /home/db2inst1/sql1ib/bin/db2cluster -cm -add -host T
Adding node 'T' to the cluster ...
Trace spooling could not be enabled on the local host.
Adding node 'T' to the cluster was successful.

h. Verify that the tiebreaker host has been added to the RSCT cluster:

root@hostA1:/opt/IBM/db2/V10.5/bin> lsrpnode
Name OpState RSCTVersion
T Online 3.1.2.2
hostB3 Online 3.1.2.2
hostB2 Online 3.1.2.2
hostB1 Online 3.1.2.2
hostA3 Online 3.1.2.2
hostA2 Online 3.1.2.2
hostA1 Online 3.1.2.2

i. Add the tiebreaker host to the GPFS cluster. To mark this host as a quorum client ensure it never runs as a file system manager, token manager, or other role, this is done directly with the GPFS mmaddnode command:

root@hostA1:/opt/IBM/db2/V10.5/bin> /usr/lpp/mmfs/bin/mmlsnode
Warning: This cluster contains nodes that do not have a proper GPFS license designation. This violates the terms of the GPFS licensing agreement. Use the mmchlicense command and assign the appropriate GPFS licenses to each of the nodes in the cluster. For more information about GPFS license designation, see the Concepts, Planning, and Installation Guide.

GPFS nodeset Node list
-------------------------------
db2cluster_20110224005554 hostA1 hostA2 hostA3 hostB1 hostB2 hostB3

mmaddnode: Processing node T.torolab.ibm.com
mmaddnode: Command successfully completed
mmaddnode: Propagating the cluster configuration data to all affected nodes. This is an asynchronous process.

root@hostA1:/opt/IBM/db2/V10.5/bin> /usr/lpp/mmfs/bin/mmaddnode T:quorum-client
mmaddnode: Command successfully completed
mmaddnode: Warning: Not all nodes have proper GPFS license designations.
mmaddnode: Propagating the cluster configuration data to all affected nodes. This is an asynchronous process.

j. Verify that the tiebreaker host has been added to the GPFS cluster:

root@hostA1:/opt/IBM/db2/V10.5/bin> /usr/lpp/mmfs/bin/mmlsnode

k. On the tiebreaker host add the GPFS license:

root@T:/opt/IBM/db2/V10.5/bin> ./db2cluster -cfs -add –license

The license for the shared file system cluster has been successfully added.

l. Verify the license warning message is gone:

root@hostA1:/opt/IBM/db2/V10.5/bin> /usr/lpp/mmfs/bin/mmlsnode

m. The /usr/lpp/mmfs/bin/mmlscluster command can be used to ensure that the tiebreaker host has been added to the GPFS cluster with a designation of “quorum” rather than “quorum-manager”. All other hosts in the cluster should be designated as quorum-manager. If the tiebreaker host is a quorum-manager its status can be changed to client with the /usr/lpp/mmfs/bin/mmchnode –client -N hostT command.

n. The purpose of the tie breaker site is to ensure majority quorum in the event of a site outage and therefore does not require the file system to be mounted on the tie breaker site. To ensure the file system is not mounted, run the following command on the tie breaker site:

echo "example text" > /var/mmfs/etc/ignoreStartupMount
If SCSI-3 PR is required, you can turn on the SCSI-3 PR flags by running the following commands:

1) remove /var/mmfs/etc/ignoreAnyMount
2) mmshutdown -a
3) mmchconfig usePersistentReserve=yes
4) mmstartup -a
5) mmount all -a
6) mmount all -a
7) create /var/mmfs/etc/ignoreAnyMount
8) mmount all -a

If you are not running SCSI-3 PR, and therefore do not require direct access to all disks from the tiebreaker site, you can ensure you do not get false errors due to the fact that the tiebreaker site cannot directly access some of the disks. Set `unmountOnDiskFail` to no on all sites, then explicitly set the tiebreaker to yes. In the example below, note the line “-N T” sets parameter `unmountOnDiskFail` to yes on tiebreaker host T. Also ensure that these parameters are set:

- `maxFilesToCache` is set to 10000
- `verifyGpfsReady` is set to yes

For example:

```
/home/db2inst1/sqllib/bin/db2cluster -cm -enter -maintenance
/home/db2inst1/sqllib/bin/db2cluster -cfs -enter -maintenance
mmchconfig: Command successfully
root@hostA1:/opt/IBM/db2/V10.5/bin> /usr/lpp/mmfs/bin/mmchconfig unmountOnDiskFail=no
mmchconfig: Command successfully
root@hostA1:/opt/IBM/db2/V10.5/bin> /usr/lpp/mmfs/bin/mmchconfig unmountOnDiskFail=yes -N T
mmchconfig: Command successfully
root@hostA1:/opt/IBM/db2/V10.5/bin> /usr/lpp/mmfs/bin/mmchconfig maxFilesToCache=10000
root@hostA1:/opt/IBM/db2/V10.5/bin> /usr/lpp/mmfs/bin/mmchconfig verifyGpfsReady=yes
/home/db2inst1/sqllib/bin/db2cluster -cm -exit -maintenance
/home/db2inst1/sqllib/bin/db2cluster -cfs -exit -maintenance
```

Verifying that the line was changed. In the example below, note the line “[T]”. [T] is the tiebreaker host.

```
root@hostA1:/opt/IBM/db2/V10.5/bin> /usr/lpp/mmfs/bin/mmlsconfig
Configuration data for cluster db2cluster_20110224005554.torolab.ibm.com:
----------------------------------------------------------
clusterName db2cluster_20110224005554.torolab.ibm.com
clusterId 655893150084494058
autoload yes
minReleaseLevel 3.4.0.7
dmapiFileHandleSize 32
maxFilesToCache 10000
pagepool 256M
verifyGpfsReady yes
assertOnStructureError yes
worker1Threads 150
sharedMemLimit 2047M
usePersistentReserve no
failureDetectionTime 35
leaseRecoveryWait 35
[T] unmountOnDiskFail yes
[common]
[hostA1]
adminMode allToAll
File systems in cluster db2cluster_20110224005554.torolab.ibm.com:
------------------------------------------------------------------
/dev/db2fs1
```

```
root@hostA1:/opt/IBM/db2/V10.5/bin> /usr/lpp/mmfs/bin/mmgetstate -a
```

```
396 Installing DB2 Servers
```
<table>
<thead>
<tr>
<th>Node number</th>
<th>Node name</th>
<th>GPFS state</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>hostA1</td>
<td>down</td>
</tr>
<tr>
<td>2</td>
<td>hostA2</td>
<td>down</td>
</tr>
<tr>
<td>3</td>
<td>hostA3</td>
<td>down</td>
</tr>
<tr>
<td>4</td>
<td>hostB1</td>
<td>down</td>
</tr>
<tr>
<td>5</td>
<td>hostB2</td>
<td>down</td>
</tr>
<tr>
<td>6</td>
<td>hostB3</td>
<td>down</td>
</tr>
<tr>
<td>7</td>
<td>T</td>
<td>down</td>
</tr>
</tbody>
</table>

To enable GPFS to respond to failures faster, update the `failureDetectionTime` and `leaseRecoveryWait` parameters:

```
root@hostA1:/> /usr/lpp/mmfs/bin/mmchconfig failureDetectionTime=30
Verifying GPFS is stopped on all nodes ...
mmchconfig: Command successfully completed
mmchconfig: Propagating the cluster configuration data to all affected nodes. This is an asynchronous process.

root@hostA1:/> /usr/lpp/mmfs/bin/mmchconfig leaseRecoveryWait=25
mmchconfig: Command successfully completed
mmchconfig: Propagating the cluster configuration data to all affected nodes. This is an asynchronous process.
```

On an AIX InfiniBand network or a Linux RoCE network, update the GPFS cluster to use the private network to communicate between sites A and B. This enables the clustering software to detect network issues between the sites, and trigger failover accordingly. First, check the subnet for the network:

```
root@hostA1:/opt/IBM/db2/V10.5/bin> ping hostA1-ib0
PING hostA1-ib0.torolab.ibm.com (10.5.1.1): 56 data bytes
64 bytes from 10.5.1.1: icmp_seq=0 ttl=255 time=0 ms
```

In this example, subnet 10.5.1.0 includes all the IP addresses from 10.5.1.0 through 10.5.1.255:

```
root@hostA1:/opt/IBM/db2/V10.5/bin> /usr/lpp/mmfs/bin/mmchconfig subnets=10.5.1.0
mmchconfig: Command successfully completed
mmchconfig: Propagating the cluster configuration data to all affected nodes. This is an asynchronous process.

root@hostA1:/opt/IBM/db2/V10.5/bin> /usr/lpp/mmfs/bin/mmlsconfig
Configuration data for cluster db2cluster_20110224005554.torolab.ibm.com:

<table>
<thead>
<tr>
<th>Node number</th>
<th>Node name</th>
<th>GPFS state</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>hostA1</td>
<td>down</td>
</tr>
<tr>
<td>2</td>
<td>hostA2</td>
<td>down</td>
</tr>
<tr>
<td>3</td>
<td>hostA3</td>
<td>down</td>
</tr>
<tr>
<td>4</td>
<td>hostB1</td>
<td>down</td>
</tr>
<tr>
<td>5</td>
<td>hostB2</td>
<td>down</td>
</tr>
<tr>
<td>6</td>
<td>hostB3</td>
<td>down</td>
</tr>
<tr>
<td>7</td>
<td>T</td>
<td>down</td>
</tr>
</tbody>
</table>
```

```
[common]
subnets 10.5.1.0

[rootA1]
pssPvSd no
adminMode allToAll
```

```
File systems in cluster db2cluster_20110224005554.torolab.ibm.com:
/dev/db2fs1
```

On a AIX 10GE RoCE network, update the GPFS cluster to use the private Ethernet network to communicate between sites A and B. This enables the clustering software to detect network issues between the sites, and trigger failover accordingly.
Ensure that each site contains a shared file system configuration server so that the GPFS configuration files will be preserved in case of a disaster on one site. In this example, change the configuration servers so that hostA1 is the primary configuration server and hostB1 is the secondary configuration server:

root@hostA1> /usr/lpp/mmfs/bin/mmchcluster -p hostA1 -s hostB1

root@hostA1> /usr/lpp/mmfs/bin/mmlscluster

GPFS cluster information
========================
GPFS cluster name: db2cluster_20110224005554.torolab.ibm.com
GPFS cluster ID: 655364490494058
GPFS UID domain: db2cluster_20110224005554.torolab.ibm.com
Remote shell command: /usr/bin/ssh
Remote file copy command: /usr/bin/scp

GPFS cluster configuration servers:
-----------------------------------
Primary server: hostA1.torolab.ibm.com
Secondary server: hostB1.torolab.ibm.com

On an AIX InfiniBand network or a Linux RoCE network, update the RSCT communication groups to disable Loose Source Routing (LSR). When LSR is disabled, RSCT will use daemon routing, which is a more reliable communication method in the event of isolated network failures. First list all the communication groups used by RSCT, and then update each separately:

root@hostA1> lscomg

Name Sensitivity Period Priority Broadcast SourceRouting NIMPathName NIMParameters Grace MediaType UseForNodeMembership
CG1 4 1.6 1 Yes Yes 60 1 (IP) 1
CG2 4 1.6 1 Yes No 60 1 (IP) 1

root@hostA1> chcomg –x r CG1

root@hostA1> chcomg –x r CG2

root@hostA1> lscomg

Name Sensitivity Period Priority Broadcast SourceRouting NIMPathName NIMParameters Grace MediaType UseForNodeMembership
CG1 4 1.6 1 Yes No 60 1 (IP) 1
CG2 4 1.6 1 Yes No 60 1 (IP) 1

Note that if at anytime the db2cluster -cm -delete -domain/create domain commands are run to recreate the TSA domain, then LSR needs to be disabled again.

For better resilience during Ethernet failures, update /etc/hosts on all hosts in the cluster to contain a mapping from each host name to its IP address (note that from earlier in this step, host T's /etc/hosts file will differ from the below, as its –ib0 hostnames will map to the standard Ethernet hostname). This setting prevents some DB2 Cluster Services monitor commands from hanging in the event that one of the DNS servers at a site has failed:

root@/> cat /etc/hosts

10.5.1.1 hostA1-ib0.torolab.ibm.com hostA1-ib0
10.5.1.2 hostA2-ib0.torolab.ibm.com hostA2-ib0
10.5.1.3 hostA3-ib0.torolab.ibm.com hostA3-ib0
10.5.1.4 hostB1-ib0.torolab.ibm.com hostB1-ib0
10.5.1.5 hostB2-ib0.torolab.ibm.com hostB2-ib0
10.5.1.6 hostB3-ib0.torolab.ibm.com hostB3-ib0
9.26.82.1 hostA1.torolab.ibm.com hostA1
9.26.82.2 hostA2.torolab.ibm.com hostA2
9.26.82.3 hostA3.torolab.ibm.com hostA3
What to do next

After the cluster has been installed and is running, set up GPFS replication. See “Setting up GPFS replication in a GDPC environment.”

Setting up GPFS replication in a GDPC environment

When configuring a geographically dispersed DB2 pureScale cluster (GDPC) environment, you must set up IBM General Parallel File System (GPFS) replication.

Before you begin

Ensure that you already have the cluster installed and running. See “Getting the cluster installed and running in a GDPC environment” on page 390.

Procedure

1. Prepare the sqllib_shared file system for replication.
   a. To enable replication, change the failure group of the non-replicated GPFS file system to 1. This would typically be the failure group on the first site.
   b. To permit that operation, restart GPFS and then ensure that the DB2 instance is stopped for each host, so the file system can be unmounted:
      ```
      root@hostA1:/> /home/db2inst1/sqllib/bin/db2cluster -cfs -start -all
      All specified hosts have been started successfully.
      ```
      ```
      db2inst1@hostA1:/home/db2inst1> db2stop instance on hostA1
      SQL1064N DB2STOP processing was successful.
      ```
      ```
      db2inst1@hostA2:/home/db2inst1> db2stop instance on hostA2
      SQL1064N DB2STOP processing was successful.
      ```
      ```
      db2inst1@hostA3:/home/db2inst1> db2stop instance on hostA3
      SQL1064N DB2STOP processing was successful.
      ```
      ```
      db2inst1@hostB1:/home/db2inst1> db2stop instance on hostB1
      SQL1064N DB2STOP processing was successful.
      ```
      ```
      db2inst1@hostB2:/home/db2inst1> db2stop instance on hostB2
      SQL1064N DB2STOP processing was successful.
      ```
      ```
      db2inst1@hostB3:/home/db2inst1> db2stop instance on hostB3
      SQL1064N DB2STOP processing was successful.
      ```
   c. To ensure the sqllib_shared file system is cleanly unmounted, the cluster is put in maintenance mode:
      ```
      root@hostA1:/> /home/db2inst1/sqllib/bin/db2cluster -cm -enter -maintenance -all
      Domain 'db2domain_20110224005525' has entered maintenance mode.
      ```
   d. Changing the failure group of the disk requires us to find out the Network Shared Disk (NSD) name that GPFS assigned to the disk. In the following sample output, the column ‘Device’ contains the actual device path and the column ‘Disk name’ contains the NSD name that GPFS assigned to that device.
      ```
      root@hostA1:/> /usr/lpp/mmfs/bin/mmilsnsd -m
      Disk name NSD volume ID Device Node name Remarks
      gpfs1nsd 091A33584065F2F6 /dev/hdiskA1 hostA1.torolab.ibm.com
      ```
   e. Create a file /tmp/nsdAddFGroup.txt containing a line describing the disk, and which indicates it is part of failure group 1. These disks will then be assigned to the first failure group. In this example, there is just one disk:
root@hostA1:/> cat /tmp/nsdAddFGroup.txt

gpfs1nsd:::dataAndMetadata:1

root@hostA1:/> /home/db2inst1/sqllib/bin/db2cluster -cfs -list -filesystem

File system NAME MOUNT_POINT
--------------------------------- -------------------------
db2fs1 /db2sd_20110224005651

root@hostA1:/> /usr/lpp/mmfs/bin/mmlsdisk db2fs1 -L

disk driver sector failure holds holds storage
name type size group metadata data status availability disk ID pool remarks
--------------- ------------  ------ -------- -------- --------- ---------- ----------
gpfs1nsd nsd 512 -1 yes yes ready up 1 system desc
Number of quorum disks: 1
Read quorum value: 1
Write quorum value: 1

root@hostA1:/> /usr/lpp/mmfs/bin/mmchdisk db2fs1 change -F /tmp/nsdAddFGroup.txt

Verifying file system configuration information ...

mmchdisk: Propagating the cluster configuration data to all affected nodes. This is an asynchronous process.

root@hostA1:/> /usr/lpp/mmfs/bin/mmlsdisk db2fs1 -L

disk driver sector failure holds holds storage
name type size group metadata data status availability disk ID pool remarks
--------------- ------------  ------ -------- -------- --------- ---------- ----------
gpfs1nsd nsd 512 1 yes yes ready up 1 system desc
Number of quorum disks: 1
Read quorum value: 1
Write quorum value: 1
Attention: Due to an earlier configuration change the file system is no longer properly replicated.

Note that the disk gpfs1nsd is now assigned to failure group 1 (previously, it was -1)

f. Change the replication settings for the file system to enable replication:

root@hostA1:/> /usr/lpp/mmfs/bin/mmchfs db2fs1 -m 2 -r 2

The desired replication factor exceeds the number of available metadata failure groups. Allowed, but files will be unreplicated and hence at risk.
Attention: The desired replication factor exceeds the number of available data failure groups in storage pool system.
This is allowed, but files in this storage pool will not be replicated and will therefore be at risk.

g. Verify that the file system settings have been changed to enable replication:

root@hostA1:/> /usr/lpp/mmfs/bin/mmlsfs db2fs1

flag value description
---- ---------------- ---------------------------------
  -f 32768 Minimum fragment size in bytes
  -i 512 Inode size in bytes
  -I 32768 Indirect block size in bytes
  -m 2 Default number of metadata replicas
  -M 2 Maximum number of metadata replicas
  -r 2 Default number of data replicas
  -R 2 Maximum number of data replicas

2. Add the replica disk from site B and the file system quorum disk from the tiebreaker site.

Add the replica disk and file system quorum disk to the existing sqllib_shared file system. Note that information about the affinity of the LUNs is added to their local hosts.

a. Create a file /tmp/nsdfailuregroup2.txt that describes the replica disk(s) at site B and /tmp/nsdfailuregroup3.txt that describes the tiebreaker disk on host T.

In the following example hdiskB1 on Site B will hold the data replica for the sqllib_shared file system, while the hdiskC1 on host T will act as a quorum disk.

root@hostA1:/> cat /tmp/nsdfailuregroup2.txt
/dev/hdiskB1:::dataAndMetadata:2

root@hostA1:/> /usr/lpp/mmfs/bin/mmcrnsd -F /tmp/nsdfailuregroup2.txt

mmcrnsd: Propagating the cluster configuration data to all affected nodes. This is an asynchronous process.

root@T:/> cat /tmp/nsdfailuregroup3.txt
/dev/hdiskC1:::descOnly:3
root@T:/usr/lpp/mmfs/bin/mmcnsd -F /tmp/nsdfailuregroup3.txt
mmcrnsd: Processing disk hdiskC1
mmcrnsd: Propagating the cluster configuration data to all affected nodes. This is an asynchronous process.

b. Verify that the NSDs have been created with the `mmlnsd` command:

   root@hostA1:/> /usr/lpp/mmfs/bin/mmlnsd –X

<table>
<thead>
<tr>
<th>Disk name</th>
<th>NSD volume ID</th>
<th>Device</th>
<th>Devtype</th>
<th>Node name</th>
</tr>
</thead>
<tbody>
<tr>
<td>gpfs1001nsd</td>
<td>091A336D4D674B1E</td>
<td>/dev/hdiskB1</td>
<td>hdisk</td>
<td>hostA1.torolab.ibm.com</td>
</tr>
<tr>
<td>gpfs1002nsd</td>
<td>091A33434D674B57</td>
<td>/dev/hdiskC1</td>
<td>hdisk</td>
<td>T.torolab.ibm.com server node</td>
</tr>
<tr>
<td>gpfs1nsd</td>
<td>091A33584D65F2F6</td>
<td>/dev/hdiskA1</td>
<td>hdisk</td>
<td>hostA1.torolab.ibm.com</td>
</tr>
</tbody>
</table>

    b. Verify that the NSDs have been created with the `mmlnsd` command:

    root@hostA1:/> /usr/lpp/mmfs/bin/mmlnsd –X
    Disk name       | NSD volume ID | Device   | Devtype | Node name     |
    ----------------|---------------|----------|---------|---------------|
    gpfs1001nsd     | 091A336D4D674B1E | /dev/hdiskB1 | hdisk   | hostA1.torolab.ibm.com |
    gpfs1002nsd     | 091A33434D674B57 | /dev/hdiskC1 | hdisk   | T.torolab.ibm.com server node |
    gpfs1nsd       | 091A33584D65F2F6 | /dev/hdiskA1 | hdisk   | hostA1.torolab.ibm.com |

c. Add the disk at site B to a file system:

   root@hostA1:/> cat /tmp/nsdfailuregroup2.txt
   # /dev/hdiskB1:::dataAndMetadata:2
   gpfs1001nsd:::dataAndMetadata:2::

   root@hostA1:/> /usr/lpp/mmfs/bin/mmadddisk db2fs1 -F /tmp/nsdfailuregroup2.txt
   The following disks of db2fs1 will be formatted on node hostA1:
   gpfs1001nsd: size 34603008 KB
   Extending Allocation Map
   Checking Allocation Map for storage pool 'system'
   Completed adding disks to file system db2fs1.
   mmadddisk: Propagating the cluster configuration data to all affected nodes. This is an asynchronous process.

d. Verify that the disk has been added to the file system with the correct failure group:

   root@hostA1:/> /usr/lpp/mmfs/bin/mmlsdisk db2fs1 –L
   disk driver sector failure holds holds storage
   name type size group metadata data status availability disk ID pool remarks
   ----------- -------- ------- -------- ------- ------------------ ----
   gpfs1nsd nsd 512 1 yes yes ready up 1 system desc
   gpfs1001nsd nsd 512 2 yes yes ready up 2 system desc
   gpfs1002nsd nsd 512 3 no no ready up 3 system desc
   Number of quorum disks: 2
   Read quorum value: 2
   Write quorum value: 2
   Attention: Due to an earlier configuration change the file system is no longer properly replicated.

e. Similarly, add the disk at the tiebreaker site to the file system:

   root@T:/> cat /tmp/nsdfailuregroup3.txt
   # /dev/hdiskC1:::descOnly:3
   gpfs1002nsd:::descOnly:3::

   root@T:/> /usr/lpp/mmfs/bin/mmadddisk db2fs1 -F /tmp/nsdfailuregroup3.txt
   The following disks of db2fs1 will be formatted on node T:
   gpfs1002nsd: size 1048576 KB
   Extending Allocation Map
   Checking Allocation Map for storage pool 'system'
   Completed adding disks to file system db2fs1.
   mmadddisk: Propagating the cluster configuration data to all affected nodes. This is an asynchronous process.

f. Verify that the disk has been added to the file system and to the correct failure group:

   root@T:/> /usr/lpp/mmfs/bin/mmlsdisk db2fs1 –L
   disk driver sector failure holds holds storage
   name type size group metadata data status availability disk ID pool remarks
   ----------- -------- ------- -------- ------- ------------------ ----
   gpfs1nsd nsd 512 1 yes yes ready up 1 system desc
   gpfs1001nsd nsd 512 2 yes yes ready up 2 system desc
   gpfs1002nsd nsd 512 3 no no ready up 3 system desc
   Number of quorum disks: 3
   Read quorum value: 2
   Write quorum value: 2
   Attention: Due to an earlier configuration change the file system is no longer properly replicated.

3. Rebalance the file system to replicate the data on the newly added disks.

Chapter 16. Configuring a GDPC environment 401
root@hostA1:/> /usr/lpp/mmfs/bin/mmrestripefs db2fs1 -R
Verify that the message about the file system not being replicated is gone:
root@hostA1:/> /usr/lpp/mmfs/bin/mmlsdisk db2fs1 -L
disk driver sector failure holds holds storage
name type size group metadata data status availability disk ID pool remarks
------------ -------- ------ ------- -------- ----- --------------
gpfs1nsd nsd 512 1 yes yes ready up 1 system desc
gpfs1001nsd nsd 512 2 yes yes ready up 2 system desc
gpfs1002nsd nsd 512 3 no no ready up 3 system desc
Number of quorum disks: 3
Read quorum value: 2
Write quorum value: 2
At the end of this step, the following is set up:
• A GPFS and RSCT cluster across sites A, B and C
• A tie-breaker host T that is part of the RSCT domain and GPFS cluster but is not part of the DB2 instance.
• A DB2 pureScale cluster spanning sites A and B, with the instance shared metadata sqllib_shared file system being a replicated GPFS file system across sites A and B.
In the previous example, the data in sqllib_shared is stored on both /dev/hdiskA1 and /dev/hdiskB1. They are in separate replicated failure groups, so any data stored on /dev/hdiskA1 is replicated on /dev/hdiskB1. The file descriptor quorum for sqllib_shared is handled through /dev/hdiskC1.

4. Create NSDs for the disks to be used for the log file system.
   At this point, storage replication is configured for sqllib_shared, but it needs to be configured for the database and transaction logs. Next, create NSDs using the disks for logfs, ensuring they are assigned to the correct failure groups.
   a. Create a file /tmp/nsdForLogfs1.txt.
      root@hostA1:/> cat /tmp/nsdForLogfs1.txt
      /dev/hdiskA2:::dataAndMetadata:1
      /dev/hdiskB2:::dataAndMetadata:2
      /dev/hdiskC2:T::descOnly:3
      root@hostA1:/> /usr/lpp/mmfs/bin/mmcrnsd -F /tmp/nsdForLogfs1.txt
      mmcrnsd: Processing disk hdiskA2
      mmcrnsd: Processing disk hdiskB2
      mmcrnsd: Processing disk hdiskC2
      mmcrnsd: Propagating the cluster configuration data to all affected nodes. This is an asynchronous process.
   b. Verify that the NSDs have been created:
      root@hostA1:/> /usr/lpp/mmfs/bin/mmlsnsd -X
      gpfs1004nsd 091A33584D675EDA /dev/hdiskA2 hdisk hostA1.torolab.ibm.com
      gpfs1005nsd 091A336D4D675EDC /dev/hdiskB2 hdisk hostA1.torolab.ibm.com
      gpfs1006nsd 091A33434D675EE0 /dev/hdiskC2 T.torolab.ibm.com server node

5. Create the replicated logfs system.
   In Step 5, GPFS rewrites /tmp/nsdForLogfs1.txt to include the nsd names, instead of the hdisknames. This is done by commenting out the entries made in /tmp/nsdForLogfs1.txt and adding entries required for creating the filesystem.
   Once the GPFS rewrites the file, it will read as follows:
   root@hostA1:/> cat /tmp/nsdForLogfs1.txt
   # /dev/hdiskA2:::dataAndMetadata:1
   gpfs1004nsd:::dataAndMetadata:1::
   # /dev/hdiskB2:::dataAndMetadata:2
   gpfs1005nsd:::dataAndMetadata:2::
   # /dev/hdiskC2:T::descOnly:3
   gpfs1006nsd:::descOnly:3::
a. Create the logfs file system, containing 2 replicas, a disk block size of 1MB, maximum of 255 nodes, and mounted under /logfs:

```
root@hostA1:/> /usr/lpp/mmfs/bin/mmcrfs logfs -F /tmp/nsdForLogfs1.txt -m 2 -M 2 -r 2 -R 2 -B 1M -n 255 -T /logfs
```

The following disks of logfs will be formatted on node hostB2:
- gpfs1004nsd: size 438304768 KB
- gpfs1005nsd: size 34603008 KB
- gpfs1006nsd: size 57344 KB

Formatting file system ...

Creating Inode File
Creating Allocation Maps
Clearing Inode Allocation Map
Clearing Block Allocation Map
Formatting Allocation Map for storage pool 'system'
Completed creation of file system /dev/logfs.
mmcrfs: Propagating the cluster configuration data to all affected nodes. This is an asynchronous process.

b. Verify that the file system has been created with the disks in the proper failure groups:

```
root@hostA1:/> /usr/lpp/mmfs/bin/mmlsdisk logfs -L
```

<table>
<thead>
<tr>
<th>disk driver</th>
<th>sector failure holds</th>
<th>holds</th>
<th>storage name</th>
<th>type</th>
<th>size group</th>
<th>metadata data status</th>
<th>availability</th>
<th>disk ID pool remarks</th>
</tr>
</thead>
<tbody>
<tr>
<td>gpfs1004nsd</td>
<td>nsd 512 1 yes yes ready up 1 system desc</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>gpfs1005nsd</td>
<td>nsd 512 2 yes yes ready up 2 system desc</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>gpfs1006nsd</td>
<td>nsd 512 3 no no ready up 3 system desc</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Number of quorum disks: 3
Read quorum value: 2
Write quorum value: 2

6. Create NSDs for datafs, and create the datafs file system.

Create the NSDs for the database container file systems.

a. For this file system, use 5 disks at each of the two main sites, as well as one disk for file system quorum from host T:

```
root@hostA1:/> cat /tmp/nsdForDatafs.txt
/dev/hdiskA3:::dataAndMetadata:1
/dev/hdiskA4:::dataAndMetadata:1
/dev/hdiskA5:::dataAndMetadata:1
/dev/hdiskA6:::dataAndMetadata:1
/dev/hdiskA7:::dataAndMetadata:1
/dev/hdiskB3:::dataAndMetadata:2
/dev/hdiskB4:::dataAndMetadata:2
/dev/hdiskB5:::dataAndMetadata:2
/dev/hdiskB6:::dataAndMetadata:2
/dev/hdiskB7:::dataAndMetadata:2
```

```
root@hostA1:/> /usr/lpp/mmfs/bin/mmcrnsd -F /tmp/nsdForDatafs.txt
```

```
mmcrnsd: Processing disk hdiskA3
mmcrnsd: Processing disk hdiskA4
mmcrnsd: Processing disk hdiskA5
mmcrnsd: Processing disk hdiskA6
mmcrnsd: Processing disk hdiskA7
mmcrnsd: Processing disk hdiskB3
mmcrnsd: Processing disk hdiskB4
mmcrnsd: Processing disk hdiskB5
mmcrnsd: Processing disk hdiskB6
mmcrnsd: Processing disk hdiskB7
mmcrnsd: Processing disk hdiskC3
mmcrnsd: Propagating the cluster configuration data to all affected nodes. This is an asynchronous process.
```

b. Create the datafs file system, containing two replicas, a disk block size of 1 MB, maximum of 255 nodes, and mounted under /datafs:

```
root@hostA1:/> /usr/lpp/mmfs/bin/mmcrfs datafs -F /tmp/nsdForDatafs.txt -m 2 -M 2 -r 2 -R 2 -B 1M -n 255 -T /datafs
```

The following disks of datafs will be formatted on node hostA3:
- gpfs1008nsd: size 438304768 KB

Chapter 16. Configuring a GDPC environment 403
7. Mount log file systems and data file systems.

   root@hostA1:/> /usr/lpp/mmfs/bin/mmlsmount logfs
   File system logfs is not mounted.
   
   root@hostA1:/> /home/db2inst1/sqllib/bin/db2cluster -cfs -mount -filesystem logfs
   File system 'logfs' was successfully mounted.
   
   root@hostA1:/> /usr/lpp/mmfs/bin/mmlsmount logfs
   File system logfs is mounted on 7 nodes.
   
   root@hostA1:/> /home/db2inst1/sqllib/bin/db2cluster -cfs -mount -filesystem datafs
   File system 'datafs' was successfully mounted.

8. Complete the affinitization of Reads.

   As root, complete the affinitization of reads to local hosts by issuing the following command:
   
   root@hostA1:/> mmchconfig readReplicaPolicy=local
   mmchconfig: Command successfully completed
   mmchconfig: Propagating the cluster configuration data to all affected nodes. This is an asynchronous process.

What to do next

After GPFS replication is set up, if you plan to run GDPC on a RoCE network, set up the RoCE network. See “Setting up a RoCE network in a GDPC environment (AIX).” Otherwise, after GPFS replication is set up, configure the cluster for high availability. See “Configuring the cluster for high availability in a GDPC environment” on page 406.

Setting up a RoCE network in a GDPC environment (AIX)

On an AIX operating system, when configuring a geographically dispersed DB2 pureScale cluster (GDPC) environment on a RoCE network, you must create a relationship from the CF resource to the public network equivalency.

Before you begin

Before you set up a RoCE network in a GDPC environment, the RoCE network and the secondary private Ethernet network must already be configured, and the DB2 pureScale instance must already be created.

About this task

Starting in Version 10.5 Fix Pack 4, you can use the geographically dispersed DB2 pureScale cluster (GDPC) on a remote direct memory access (RDMA) protocol over Converged Ethernet (RoCE) network on an AIX operating system. This task configures GDPC for high availability on a RoCE network.
Procedure

To set up a RoCE network in a GDPC environment:

1. Update the network.
   a. Update the public network equivalency to include the CF hosts. For example:
      $ chequ -u a db2_public_network_${DB2INSTANCE}_0 IBM.NetworkInterface:<ethernet adapter>:<CF 128 host>
      $ chequ -u a db2_public_network_${DB2INSTANCE}_0 IBM.NetworkInterface:<ethernet adapter>:<CF 129 host>
   b. Show the updated public network equivalency with `lsequ -e`, then verify the CF hosts’ <ethernet adapters> are present. For example:
      root@pscale74007b:/> lsequ -e db2_public_network_jabrum1_0
      Displaying Equivalency information:
      For Equivalency "db2_public_network_jabrum1_0".
      Equivalency 1:
      Name = db2_public_network_jabrum1_0
      MemberClass = IBM.NetworkInterface
      SelectString = "*
      SelectFromPolicy = ANY
      MinimumNecessary = 1
      Subscription = {}
      Color = 0
      ActivePeerDomain = db2domain_20140219133937
      ConfigValidity =

2. Create relationship.
   a. Create a relationship from the CF resource to the public network equivalency. For example:
      $ rgreq -o lock ca_${DB2INSTANCE}_0-rg
      $ mkrel -p DependsOn -S IBM.Application:ca_${DB2INSTANCE}_0-rs -G IBM.Equivalency:db2_public_network_${DB2INSTANCE}_0 rs_DependsOn_db2_public_network_${DB2INSTANCE}_0-rel
      $ rgreq -o unlock ca_${DB2INSTANCE}_0-rg
   b. Show the newly created relationship with `lsrel -M <relationship name>`. For example:
      $> lsrel -M ca_jabrum1_0-rs_DependsOn_db2_public_network_jabrum1_0-rel
      Displaying Managed Relationship Information:
      For Managed Relationship "ca_jabrum1_0-rs_DependsOn_db2_public_network_jabrum1_0-rel".
      Managed Relationship 1:
      Name = ca_jabrum1_0-rs_DependsOn_db2_public_network_jabrum1_0-rel
      Class:Resource:Node[Source] = IBM.Application:ca_jabrum1_0-rs
      Class:Resource:Node[Target] = {IBM.Equivalency:db2_public_network_jabrum1_0}
      Relationship = DependsOn
      Conditional = NoCondition
      ConfigValidity =
      ResourceGroup[Source] = ca_jabrum1_0-rg

3. Validate the resource model with the `db2cluster` command and `db2instance` command. For example:
   $> db2cluster -verify -resources
   $> db2instance -list
   Cluster manager resource states for the DB2 instance are consistent.
   ID  TYPE  STATE  HOME_HOST  CURRENT_HOST  ALERT  PARTITION_NUMBER  LOGICAL_PORT  NETNAME
   ---  ----  ------  ---------  -----------  ----  ------------------  -----------  -------
   0  MEMBER  STARTED  pscalep74007b  pscalep74007b  NO  0  0  pscalep74007b-ro0
   1  MEMBER  STARTED  pscalep74008b  pscalep74008b  NO  0  0  pscalep74008b-ro0
   2  MEMBER  STARTED  pscalep74007c  pscalep74007c  NO  0  0  pscalep74007c-ro0
   3  MEMBER  STARTED  pscalep74008c  pscalep74008c  NO  0  0  pscalep74008c-ro0
   128 CF  PRIMARY  pscalep74007a  pscalep74007a  NO  -  0  pscalep74007a-ro0
   129 CF  PEER  pscalep74008a  pscalep74008a  NO  -  0  pscalep74008a-ro0
   HOSTNAME  STATE  INSTANCE_STOPPED  ALERT
   -------  ------  ------------------  ----
   pscalep74008a  ACTIVE  NO  NO
   pscalep74008a  ACTIVE  NO  NO
   pscalep74008a  ACTIVE  NO  NO
   pscalep74007c  ACTIVE  NO  NO
   pscalep74007b  ACTIVE  NO  NO
4. Ensure the updated network equivalency is reflected in the \texttt{lssam} command output. For example:

```
$> lssam | grep -i network
```

```
Online IBM.Equivalency:db2\_public\_network\_jabrum1\_0
  - Online IBM.NetworkInterface:en0:pscalep74007b
  - Online IBM.NetworkInterface:en0:pscalep74008b
  - Online IBM.NetworkInterface:en0:pscalep74007c
  - Online IBM.NetworkInterface:en0:pscalep74008c
  - Online IBM.NetworkInterface:en0:pscalep74007a
  - Online IBM.NetworkInterface:en0:pscalep74008a
```

**Results**

After the Ethernet cable is pulled on one site, the CF and members come down. The members failover in restart light mode on the surviving site.

**What to do next**

After the RoCE network is set up, configure the cluster for high availability. See “Configuring the cluster for high availability in a GDPC environment.”

---

**Configuring the cluster for high availability in a GDPC environment**

The configuration procedure detailed in this topic is specific to the geographically dispersed DB2 pureScale cluster (GDPC).

**Before you begin**

Ensure that you have GPFS replication set up (see “Setting up GPFS replication in a GDPC environment” on page 399.) If you are running on an AIX operating system on a RoCE network, ensure you have set up a RoCE network (see .)

**Procedure**

1. Update storage failure time-outs.
   a. Ensure that in the case of storage controller or site failure, an error is returned quickly to GPFS by setting the relevant device driver parameters. Note that the relevant parameters differs for different device drivers. Check storage controller documentation or consult a storage expert on site to ensure that errors are returned within 20 seconds.

   For example, on DS8K using the default AIX SDDPCM, the updates are:

   ```
   chdev -l hdiskX -a 'cntl\_delay\_time=20 cntl\_hcheck\_int=2' -P
   repeat for every hdiskx
   chdev -l fscsiY -a dyntrk=yes -a fc\_err\_recov=fast\_fail -P
   repeat for every fscsiY adapter
   reboot the host
   repeat chdevs for every host in the cluster
   ```

   b. Verify the attributes have been set correctly on every computer:

   ```
   root> lsattr -E1 fscsi0
   attach switch How this adapter is CONNECTED False
dyntrk yes Dynamic Tracking of FC Devices True
fc\_err\_recov fast\_fail FC Fabric Event Error RECOVERY Policy True
   root> lsattr -E1 hdiskA1
   ```

---

406  Installing DB2 Servers
2. Update the resource time-outs.

Due to GPFS replication recovery requirements, recovery times for certain failures can be slightly longer in a geographically dispersed DB2 pureScale cluster (GDPC) environment than in a single-site DB2 pureScale environment. To account for this, some of the IBM Tivoli System Automation for Multiprotocols resources need to have their timeout values adjusted. To adjust the time-outs, run the following commands once as root on any of the hosts in the cluster:

```
root> export CT_MANAGEMENT_SCOPE=2;
# Update 2 member-specific timeouts. For these, the resource
# names to update will look like db2_<instance>_<member_id>-rs.
# In this example we have members 0-4, and our instance name is
# db2inst1:
root> chsrc -s "Name like 'db2_db2inst1_%-rs'" IBM.Application CleanupCommandTimeout=600
root> chsrc -s "Name like 'db2_db2inst1_%-rs'" IBM.Application MonitorCommandTimeout=600
# In the next two commands, replace 'db2inst1' with your instance
# owning ID
root> chsrc -s "Name like 'primary_db2inst1_900-rs'" IBM.Application CleanupCommandTimeout=600
root> chsrc -s "Name like 'ca_db2inst1_0-rs'" IBM.Application MonitorCommandTimeout=600
# In the following commands, replace 'db2inst1' with your
# instance owning ID, and repeat for each host in your cluster,
# except the tiebreaker host:
root> chsrc -s "Name like 'instancehost_db2inst1_hostA1'" IBM.Application MonitorCommandTimeout=600
root> chsrc -s "Name like 'instancehost_db2inst1_hostA2'" IBM.Application MonitorCommandTimeout=600
root> chsrc -s "Name like 'instancehost_db2inst1_hostA3'" IBM.Application MonitorCommandTimeout=600
root> chsrc -s "Name like 'instancehost_db2inst1_hostB1'" IBM.Application MonitorCommandTimeout=600
root> chsrc -s "Name like 'instancehost_db2inst1_hostB2'" IBM.Application MonitorCommandTimeout=600
root> chsrc -s "Name like 'instancehost_db2inst1_hostB3'" IBM.Application MonitorCommandTimeout=600
# In the last two commands, replace 'db2inst1' with your instance
# owning ID, and 'hostA3' with the hostname of the first CF added
# to the cluster, and 'hostB3' with the hostname of the second
# CF added to the cluster.
root> chsrc -s "Name like 'cacontrol_db2inst1_128_hostA3'" IBM.Application MonitorCommandTimeout=600
root> chsrc -s "Name like 'cacontrol_db2inst1_129_hostB3'" IBM.Application MonitorCommandTimeout=600
```

To show the updated time-outs, run the following command as root:

```
lsrsrct -t IBM.Application Name MonitorCommandTimeout CleanupCommandTimeout
```

3. Verify the network resiliency scripts

List out the network resiliency scripts:

```
root> /home/db2inst1/sqlib/bin/db2cluster -cfs -list -network_resiliency -resources
```

For every host, a condition is listed and looks as follows:

```
condition 6:
Name = "condrespV10_hostA1_condition_en2"
Node = "hostA1.torolab.ibm.com"
MonitorStatus = "Monitored"
ResourceClass = "IBM.NetworkInterface"
EventExpression = "OpState != 1"
EventDescription = "Adapter is not online"
RearmExpression = "OpState = 1"
RearmDescription = "Adapter is online"
SelectionString = "IPAddress == '9.26.82.X'"
Severity = "c"
NodeNames = {}
MgtScope = "l"
Toggle = "Yes"
EventBatchingInterval = 0
EventBatchingMaxEvents = 0
BattchedEventRetentionPeriod = 0
BattchedEventMaxTotalSize = 0
RecordAuditLog = "ALL"
```
On an AIX InfiniBand network or a Linux RoCE network, the SelectionString must match the IB or RoCE address for the host, except for the tiebreaker. Otherwise, for any hosts where the SelectionString must match, the IP address is not correct. In this case run:

```
root> /home/db2inst1/sqllib/bin/db2cluster -cfs -repair -network_resiliency
```

On an AIX RoCE network, the SelectionString must match the private Ethernet network.

**Results**

Your GDPC environment is installed and configured.

**What to do next**

You can create the database. See “Creating the database in a GDPC environment.”

---

### Creating the database in a GDPC environment

In a geographically dispersed DB2 pureScale cluster (GDPC) environment, create a database table with the datafs file system, with database logs stored in the logfs file system.

**Before you begin**

Ensure that you have configured the cluster for high availability. See “Configuring the cluster for high availability in a GDPC environment” on page 406. “Configuring the cluster for high availability in a GDPC environment” on page 406.

**Procedure**

1. Create the database.
2. As root, change the permissions on the file systems to allow the instance user to write to them:

   ```
   root@hostA1:/> mkdir /logfs/db2inst1
   root@hostA1:/> chown db2inst1 /logfs/db2inst1
   root@hostA1:/> mkdir /datafs/db2inst1
   root@hostA1:/> chown db2inst1 /datafs/db2inst1
   root@hostA1:/> chown db2inst1 /datafs/db2inst1
   db2inst1@hostA1:/home/db2inst1> db2start
   02/25/2011 04:00:44 0 0 SQL1063N DB2START processing was successful.
   02/25/2011 04:00:46 3 0 SQL1063N DB2START processing was successful.
   02/25/2011 04:00:47 2 0 SQL1063N DB2START processing was successful.
   02/25/2011 04:00:47 1 0 SQL1063N DB2START processing was successful.
   SQL1063N DB2START processing was successful.
   db2inst1@hostA1:/home/db2inst1> db2 create database MYDB on /datafs/db2inst1 dbpath on /logfs/db2inst1
   DB20000I The CREATE DATABASE command completed successfully.
   ```

**What to do next**

You have completed setting up your GDPC environment.
Part 4. Installing the DB2 Partitioned Database Environment

To install the DB2 partitioned database environment, you need to set up a partitioned database environment and verify the installation.

After you complete the installation, take the necessary steps to ensure your environment is configured correctly.
Chapter 17. Preparing to install the DB2 Partitioned Database Environment

To prepare your environment for a partitioned DB2 server you might need to update your settings or verify your port range availability on participating computers.

For Linux and UNIX, you might need to verify that the Network File System (NFS) is running on each computer participating in your partitioned database system.

For AIX, HP-UX, Linux and Solaris, you can create group and user IDs in a partitioned environment.

Preparing the environment for a partitioned DB2 server (Windows)

This topic describes the steps required to prepare your Windows environment for a partitioned installation of the DB2 database product.

Before you begin

When you add a new machine as a partition in a partitioned database environment, the new machine must:
- Have the same operating system version as the instance owning machine.
- Have the same CPU architecture (x32 bit or x64 bit) as the instance owning machine.

If the new machine does not meet these requirements, adding the partition might fail.

Procedure

To prepare your Windows environment for installation:

1. Ensure that the primary computer and participating computers belong to the same Windows domain. Check the domain to which the computer belongs by using the System Properties dialog, accessible through the Control Panel.

2. Ensure that time and date settings on the primary computer and participating computers are consistent. To be considered consistent, the difference in GMT time between all computers must be no greater than one hour. System date and time can be modified using the Date/Time Properties dialog, accessible through the Control Panel. You can use the max_time_diff configuration parameter to change this restriction. The default is max_time_diff = 60, which allows a difference of less than 60 minutes.

3. Ensure that each computer object that participates in the partitioned database environment has the “Trust computer for delegation” privilege flagged. You can verify that the “Trust computer for delegation” check box on the General tab of each computer’s account Properties dialog box in the Active Directory Users and Computers console is checked.

4. Ensure that all participating computers can communicate with each other using TCP/IP:
   a. On one participating computer, enter the hostname command, which will return the hostname of the computer.
b. On another participating computer, enter the following command:

```bash
ping hostname
```

where `hostname` represents the hostname of the primary computer. If the test is successful, you will receive output similar to the following:

```
Pinging ServerA.ibm.com [9.21.27.230] with 32 bytes of data:

Reply from 9.21.27.230: bytes=32 time<10ms TTL=128
Reply from 9.21.27.230: bytes=32 time<10ms TTL=128
Reply from 9.21.27.230: bytes=32 time<10ms TTL=128
```

Repeat these steps until you are sure that all participating computers can communicate with each other using TCP/IP. Each computer must have a static IP address.

If you are planning to use multiple network adapters, you can specify which adapter to use to communicate between database partition servers. Use the `db2nchg` command to specify the netname field in the `db2nodes.cfg` file after the installation is complete.

5. During the installation you will be asked to provide a DB2 Administration Server user account. This is a local or domain user account that will be used by the DB2 Administration Server (DAS). The DAS is an administration service used to support the GUI tools and assist with administration tasks. You can define a user now or have the DB2 Setup wizard create one for you. If you want to create a new domain user using the DB2 Setup wizard, the account used to perform the installation must have authority to create domain users.

6. On the primary computer, where you will install the instance-owning partition, you must have a domain user account that belongs to the local `Administrators` group. You will log on as this user when you install DB2 database products. You must add the same user account to the local `Administrators` group on each participating computer. This user must have the `Act as part of the operating system` user right.

7. Ensure that all computers in the instance have the database directory on the same local drive letter. You can check this condition by running the `GET DATABASE CONFIGURATION` command and verifying the value of the `dftdbpath` DBM configuration parameter.

8. During the installation you will be asked to provide a domain user account to be associated with the DB2 instance. Every DB2 instance has one user assigned. The DB2 database system logs on with this user name when the instance is started. You can define a user now, or you can have the DB2 Setup wizard create a new domain user for you.

When adding a new node to a partitioned environment the DB2 copy name must be the same on all computers.

If you want to create a new domain user using the DB2 Setup wizard, the account used to perform the installation must have authority to create domain users. The instance user domain account must belong to the local `Administrators` group on all the participating computers and will be granted the following user rights:

- Act as part of the operating system
- Create token object
- Lock pages in memory
- Log on as a service
- Increase quotas
- Replace a process level token
If extended security was selected, the account must also be a member of the DB2ADMNS group. The DB2ADMNS group already has these privileges so the privileges are already explicitly added to the account.

**Updating environment settings for a partitioned DB2 installation (AIX)**

This task describes the environment settings that you need to update on each computer that will participate in your partitioned database system.

**Procedure**

To update AIX environment settings:

1. Log on to the computer as a user with root user authority.
2. Set the AIX maxuproc (maximum number of processes per user) device attribute to 4096 by entering the following command:
   ```bash
   chdev -l sys0 -a maxuproc='4096'
   ```

   **Note:** A bosboot/reboot may be required to switch to the 64-bit kernel if a different image is being run.
3. Set the TCP/IP network parameters on all the workstations that are participating in your partitioned database system to the following values. These values are the minimum values for these parameters. If any of the network-related parameters are already set to a higher value, do not change it.
   ```
   thewall = 65536
   sb_max = 1310720
   rfc1323 = 1
   tcp_sendspace = 221184
   tcp_recvspace = 221184
   udp_sendspace = 65536
   udp_recvspace = 65536
   ipqmaxlen = 250
   somaxconn = 1024
   ```

   To list the current settings of all network-related parameters, enter the following command:
   ```bash
   no -a | more
   ```

   To set a parameter, enter the follow command:
   ```bash
   no -o parameter_name=value
   ```

   where:
   - `parameter_name` represents the parameter you want to set.
   - `value` represents the value that you want to set for this parameter.

   For example, to set the `tcp_sendspace` parameter to 221184, enter the following command:
   ```bash
   no -o tcp_sendspace=221184
   ```

4. If you are using a high speed interconnect, you must set the spoolsize and rpoolsize for css0 to the following values:
   ```
   spoolsize 16777216
   rpoolsize 16777216
   ```

   To list the current settings of these parameters, enter the following command:
   ```bash
   lsattr -l css0 -E
   ```
To set these parameters, enter the following commands:

```
/usr/lpp/ssp/css/chgcss -l css0 -a spoolsz=16777216
/usr/lpp/ssp/css/chgcss -l css0 -a rpooldsz=16777216
```

If you are not using the /tftpboot/tuning.cst file to tune your system, you can use the DB2DIR/misc/rc.local.sample sample script file, where DB2DIR is the path where the DB2 database product has been installed, to update the network-related parameters after installation. To update the network-related parameters using the sample script file after installation, perform the following steps:

a. Copy this script file to the /etc directory and make it executable by root by entering the following commands:

```
cp /usr/octet/db2_09_01/misc/rc.local.sample /etc/rc.local
chown root:sys /etc/rc.local
chmod 744 /etc/rc.local
```

b. Review the /etc/rc.local file and update it if necessary.

c. Add an entry to the /etc/inittab file so that the /etc/rc.local script is executed whenever the machine is rebooted. You can use the `mkitab` command to add an entry to the /etc/inittab file. To add this entry, enter the following command:

```
mkitab "rclocal:2:wait:/etc/rc.local > /dev/console 2>&1"
```

d. Ensure that /etc/rc.nfs entry is included in the /etc/inittab file by entering the following command:

```
lssitab rcnfs
```

e. Update the network parameters without rebooting your system by entering the following command:

```
/etc/rc.local
```

5. Ensure that you have enough paging space for a partitioned installation of DB2 Enterprise Server Edition to run. If you do not have sufficient paging space, the operating system will kill the process that is using the most virtual memory (this is likely to be one of the DB2 processes). To check for available paging space, enter the following command:

```
lsp -a
```

This command will return output similar to the following:

```
Page Space   Physical Volume  Volume Group  Size    %Used  Active  Auto  Type
paging00    hdisk1         rootvg   60MB    19     yes  yes  lv
hd6      hdisk0         rootvg   60MB    21     yes  yes  lv
hd6      hdisk2         rootvg   64MB    21     yes  yes  lv
```

The paging space available should be equal to twice the amount of physical memory installed on your computer.

6. If you are creating a small to intermediate size partitioned database system, the number of network file system daemons (NFSDs) on the instance-owning computer should be close to:

```
# of biod on a computer \times # of computers in the instance
```

Ideally, you should run 10 biod processes on every computer. According to the preceding formula, on a four computer system with 10 biod processes, you use 40 NFSDs.

If you are installing a larger system, you can have up to 120 NFSDs on the computer.

For additional information about NFS, refer to your NFS documentation.
Verifying port range availability on participating computers (Linux and UNIX)

This task describes the steps required to verify port range availability on participating computers. The port range is used by the Fast Communications Manager (FCM). FCM is a feature of DB2 that handles communications between database partition servers.

Before you begin

Verifying the port range availability on participating computers should be done after you install the instance-owning database partition server and before you install any participating database partition servers.

When you install the instance-owning database partition server on the primary computer, DB2 reserves a port range according to the specified number of logical database partition servers participating in partitioned database environment. The default range is four ports. For each server that participates in the partitioned database environment, you must manually configure the /etc/services file for the FCM ports. The range of the FCM ports depends on how many logical partitions you want to use on the participating computer. A minimum of two entries are required, DB2_instance and DB2_instance_END. Other requirements for the FCM ports specified on participating computers are:

- The starting port number must match the starting port number of the primary computer
- Subsequent ports must be sequentially numbered
- Specified port numbers must be free

To make changes to the services file, you require root user authority.

Procedure

To verify the port range availability on participating computers:
1. Open the services file located in the /etc/services directory.
2. Locate the ports reserved for the DB2 Fast Communications Manager (FCM). The entries should appear similar to the following example:
   ```
   DB2_db2inst1 60000/tcp
   DB2_db2inst1_1 60001/tcp
   DB2_db2inst1_2 60002/tcp
   DB2_db2inst1_END 60003/tcp
   ```
   DB2 reserves the first four available ports after 60000.
3. On each participating computer, open the services file and verify that the ports reserved for DB2 FCM in the services file of the primary computer are not being used.
4. In the event that the required ports are in use on a participating computer, identify an available port range for all computers and update each service file, including the services file on the primary computer.

What to do next

After you install the instance-owning database partition server on the primary computer, you must install your DB2 database product on the participating database partition servers. You can use the response file generated for the
partitioning servers (default name is db2ese_addpart.rsp), you need to manually configure the /etc/services files for the FCM ports. The range of the FCM ports depend on how many logical partitions you want to use on the current machine. The minimum entries are for DB2_ and DB2_END two entries with consecutive free port numbers. The FCM port numbers used on each participating machines must have the same starting port number, and subsequent ports must be sequentially numbered.

Creating a DB2 home file system for a partitioned database environment

To install DB2 Enterprise Server Edition and create a partitioned database environment, you must have a file system that is available to all of the machines.

This file system will be used as the instance home directory. It can also be used as a temporary location for the contents of the DB2 database product CD.

Creating a DB2 home file system for a partitioned database system (AIX)

As part of setting up your partitioned database system, you need to create a DB2 home file system. Then you must NFS export the home file system and mount it from each computer participating in the partitioned database system.

Before you begin

It is recommended that you create a home file system that is as large as the content on the DB2 database product DVD. You can use the following command to check the size, KB:

```
du -sk DVD_mounting_point
```

A DB2 instance will require at least 200 MB of space. If you do not have enough free space, you can mount the DB2 database product DVD from each participating computer as an alternative to copying the contents to disk.

You must have:

- root authority to create a file system
- Created a volume group where your file system is to be physically located.

Procedure

To create, NFS export, and NFS mount the DB2 home file system, perform the following steps:

1. Create the DB2 home file system.
   Log on to the primary computer (ServerA) in your partitioned database system as a user with root authority and create a home file system for your partitioned database system called /db2home.
   a. Enter the `smit jfs` command.
   b. Click on the **Add a Journaled File System** icon.
   c. Click on the **Add a Standard Journaled File System** icon.
   d. Select an existing volume group from the **Volume Group Name** list where you want this file system to physically reside.
e. Set the SIZE of file system (SIZE of file system (in 512-byte blocks) (Num.) field). This sizing is enumerated in 512-byte blocks, so if you only need to create a file system for the instance home directory, you can use 180 000, which is about 90 MB. If you need to copy the product DVD image over to run the installation, you can create it with a value of 2 000 000, which is about 1 GB.

f. Enter the mount point for this file system in the MOUNT POINT field. In this example, the mount point is /db2home.

g. Set the Mount AUTOMATICALLY at system restart field to yes. The remaining fields can be left to the default settings.

h. Click OK.

2. Export the DB2 home file system.

NFS export the /db2home file system so that it is available to all of the computers that will participate in your partitioned database system.

a. Enter the smit nfs command.

b. Click on the Network File System (NFS) icon.

c. Click on the Add a Directory to Exports List icon.

d. Enter the path name and directory to export (for example, /db2home) in the PATHNAME of directory to export field.

e. Enter the name of each workstation that will participate in your partitioned database system in the HOSTS allowed root access field. Use a comma (,) as the delimiter between each name. For example, ServerA, ServerB, ServerC. If you are using a high speed interconnect, it is recommended that you specify the high speed interconnect names for each workstation in this field as well. The remaining fields can be left to the default settings.

f. Click OK.

3. Log out.

4. Mount the DB2 home file system from each participating computer.

Log on to each participating computer (ServerB, ServerC, ServerD) and NFS mount the file system that you exported by performing the following steps:

a. Enter the smit nfs command.

b. Click on the Network File System (NFS) icon.

c. Click on the Add a File System for Mounting icon.

d. Enter the path name of the mount point in the PATHNAME of the mount point (Path) field. The path name of the mount point is where you should create the DB2 home directory. For this example, use/db2home.

e. Enter the path name of the remote directory in the PATHNAME of the remote directory field. For this example, you should enter the same value that you entered in the PATHNAME of the mount point (Path) field.

f. Enter the hostname of the machine where you exported the file system in the HOST where the remote directory resides field. This value is the hostname of the machine where the file system that you are mounting was created.

To improve performance, you may want to NFS mount the file system that you created over a high speed interconnect. If you want to mount this file system using a high speed interconnect, you must enter its name in the HOST where remote directory resides field.
You should be aware that if the high speed interconnect ever becomes unavailable for some reason, every workstation that participates in your partitioned database system will lose access to the DB2 home directory.

g. Set the **MOUNT now, add entry to /etc/filesystems or both?** field to **both**.

h. Set the **/etc/filesystems** entry will mount the directory on system **RESTART** field to yes.

i. Set the **MODE for this NFS file system** field to **read-write**.

j. Set the **Mount file system soft or hard** field to **hard**.

   A soft mount means that the computer **will not** try for an infinite period of time to remotely mount the directory. A hard mount means that your machine will infinitely try to mount the directory. This could cause problems in the event of a system crash. It is recommended that you set this field to hard.

   The remaining fields can be left to the default settings.

k. Ensure that this file system is mounted with the **Allow execution of SUID and sgid programs in this file system?** field set to yes. This is the default setting.

l. Click **OK**.

m. Log out.

### Creating a DB2 home file system for a partitioned database system (HP-UX)

As part of setting up your partitioned database system, you need to create a DB2 home file system. Then you must NFS export the home file system and mount it from each computer participating in the partitioned database system.

**Before you begin**

It is recommended that you create a home file system that is as large as the content on the DB2 database product DVD. You can use the following command to check the size, shown in KB:

```
   du -sk DVD_mounting_point
```

A DB2 instance will require at least 50 MB of space. If you do not have enough free space, you can mount the DB2 database product DVD from each participating computer as an alternative to copying the contents to disk.

You must have root authority to create a file system.

**Procedure**

To create, NFS export, and NFS mount the DB2 home file system, perform the following steps:

1. Create the DB2 home file system.
   - Manually:
     a. Select a disk partition or logical volume and use a utility like **newfs** to create this file system. For more information, enter the **man newfs** command.
     b. Mount this file system locally and add an entry to the **/etc/fstab** file so that this file system is mounted each time the system is restarted.
   - Using SAM:
a. Enter the `sam` command.

b. Click on the **Disks and File Systems** icon.

c. Click on the **File Systems** icon.

d. Select **Action > Add Local File systems**.

e. You can choose either to use or not to use a Logical Volume Manager. It is recommended to use a Logical Volume Manager.

2. Export the DB2 home file system.

   If you are installing DB2 Enterprise Server Edition on a cluster of HP-UX systems, you can add an entry to the `/etc/exports` file to export this file system via NFS, or use SAM.

   To export the file system using SAM:
   a. Enter the `sam` command.
   b. Click on the **Networking and Communications** icon.
   c. Click on the **Networked File Systems** icon.
   d. Click on the **Exported Local File Systems** icon.
   e. Click the **Action** menu and select **Add Exported File System**
   f. Enter the path name and directory to export (for example, `/db2home`) in the **Local Directory Name** field.
   g. Click the **User Access** button and add read-write access for the other computers in the instance in the window that appears.
   h. Click the **Root User Access** button and add access for the other computers in the instance in the window that appears.
   i. Click **OK**.

3. Log out.

4. Mount the DB2 home file system from each participating computer.

   After you have exported this file system, you must mount this file system on each of the participating computers.

   On each participating computer:
   a. Enter the `sam` command.
   b. Click on the **Networking and Communications** icon.
   c. Click on the **Networked File Systems** icon.
   d. Click on the **Mounted Remote File Systems** icon.
   e. Click the **Action** menu and select **Add Remote File System Using NFS**
   f. Enter the mount point of the file system to mount (for example, `/db2home`) in the **Local Directory Name** field.
   g. Enter the name of the remote server (for example, `ServerA`) in the **Remote Server Name** field.
   h. Enter the path name and directory of the remote directory (for example, `/db2home`) in the **Remote Directory Name** field.
   i. Set the **Mount At System Boot** option on.
   j. Click the **NFS Mount Options** button and set **hard** mount type and the **Allow SetUID Execution** option on.

   A soft mount means that the computer will not try for an infinite period of time to remotely mount the directory. A hard mount means that your machine will infinitely try to mount the directory. This could cause problems in the event of a system crash. It is recommended that you set this field to **hard**.

   The remaining fields can be left to the default settings.
Creating a file system for a partitioned database system (Linux)

As part of setting up your partitioned database system on Linux operating systems, you need to create a DB2 home file system. Then you must NFS export the home file system and mount it from each computer participating in the partitioned database system.

About this task

You must have a file system that is available to all machines that will participate in your partitioned database system. This file system will be used as the instance home directory.

For configurations that use more than one machine for a single database instance, NFS (Network File System) is used to share this file system. Typically, one machine in a cluster is used to export the file system using NFS, and the remaining machines in the cluster mount the NFS file system from this machine. The machine that exports the file system has the file system mounted locally.

For more information on setting up NFS on DB2 products, see Setting up DB2 for UNIX and Linux on NFS mounted file systems.

For more command information, see your Linux distribution documentation.

Procedure

To create, NFS export, and NFS mount the DB2 home file system, perform the following steps:

1. On one machine, select a disk partition or create one using `fdisk`.
2. Using a utility like `mkfs`, create a file system on this partition. The file system should be large enough to contain the necessary DB2 program files as well as enough space for your database needs.
3. Locally mount the file system you have just created and add an entry to the `/etc/fstab` file so that this file system is mounted each time the system is rebooted. For example:

   ```
   /dev/hda1 /db2home ext3 defaults 1 2
   ```

4. To automatically export an NFS file system on Linux at boot time, add an entry to the `/etc/exports` file. Be sure to include all of the host names participating in the cluster as well as all of the names that a machine might be known as. Also, ensure that each machine in the cluster has root authority on the exported file system by using the "root" option.

   The `/etc/exports` file is an ASCII file which contains the following type of information:

   ```
   /db2home machine1_name(rw) machine2_name(rw)
   ```

   To export the NFS directory, run

   ```
   /usr/sbin/exportfs -r
   ```

5. On each of the remaining machines in the cluster, add an entry to the `/etc/fstab` file to NFS mount the file system automatically at boot time. As in the following example, when you specify the mount point options, ensure that

   ```
   /dev/hda1 /db2home ext3 defaults 1 2
   ```

k. Click OK.

l. Log out.
the file system is mounted at boot time, is read-write, is mounted hard, includes the bg (background) option, and that setuid programs can be run properly.

```
fusion-en:/db2home /db2home nfs rw,timeo=7,
    hard,intr,bg,suid,lock
```

where `fusion-en` represents the machine name.

6. NFS mount the exported file system on each of the remaining machines in the cluster. Enter the following command:

```
mount /db2home
```

If the `mount` command fails, use the `showmount` command to check the status of the NFS server. For example:

```
showmount -e fusion-en
```

where `fusion-en` represents the machine name.

This `showmount` command should list the file systems which are exported from the machine named fusion-en. If this command fails, the NFS server may not have been started. Run the following command as root on the NFS server to start the server manually:

```
/etc/rc.d/init.d/nfs restart
```

Assuming the present run level is 3, you can have this command run automatically at boot time by renaming `K20nfs` to `S20nfs` under the following directory: `/etc/rc.d/rc3.d`.

### Results

By performing these steps, you have completed the following tasks:

1. On a single computer in the partitioned database environment, you have created a file system to be used as the instance and home directory.

2. If you have a configuration that uses more than one machine for a single database instance, you have exported this file system using NFS.

3. You have mounted the exported file system on each participating computer.

### Creating a DB2 home file system for a partitioned database system (Solaris)

As part of setting up your partitioned database system on Solaris Operating System, you need to create a DB2 home file system. Then you must NFS export the home file system and mount it from each computer participating in the partitioned database system.

### Before you begin

It is recommended that you create a home file system that is as large as the content on the DB2 database product DVD. You can use the following command to check the size, shown in KB:

```
du -sk DVD mounting point
```

A DB2 instance will require at least 50 MB of space. If you do not have enough free space, you can mount the DB2 database product DVD from each participating computer as an alternative to copying the contents to disk.

You must have root authority to create a file system.
About this task

There are a number of ways to create a local file system on a Solaris Operating System. If you want to use a product such as Veritas to create the file system, refer to the product's documentation.

Procedure

To create, NFS export, and NFS mount the DB2 home file system, perform the following steps:

1. Create the DB2 home file system.
   a. On the primary computer (ServerA), select a disk partition or configure one using the `format` command.
      When using the `format` command, ensure that the disk partitions being used do not overlap. Overlapping partitions can cause data corruption or file system failures. Ensure you have correctly entered the command, as mistakes can cause serious problems.
   b. Using a utility like `newfs` or `mkfs`, create a file system on this partition.
      The file system should be large enough to contain the necessary DB2 database files as well as other files not related to the DB2 software. A minimum of 300 MB is recommended.
   c. Locally mount the file system you have just created and add an entry to the `/etc/vfstab` file so that this file system is mounted each time the system is rebooted. For example:
      ```
      /dev/dsk/c1t0d2s2 /dev/rdsk/c1t0d2s2 /db2home ufs 2 yes -
      ```

2. Export the DB2 home file system.
   a. To automatically export an NFS file system on Solaris at boot time, add an entry to the `/etc/dfs/dfstab` file. Be sure to include all of the host names of the participating computers as well as all of the names that a given computer might be known as. Also, ensure that each computer has root authority on the exported file system by using the "root" option.
      In the following example, an entry for a four computer partitioned database system is added to the `/etc/dfs/dfstab` file. The participating computers, ServerB, ServerC, and ServerD, are given permission to mount the file system `/db2home`, which will be used as the DB2 home file system.
      ```
      share -F nfs -o \
      rw=ServerB.torolab.ibm.com,\ 
      root=ServerB.torolab.ibm.com \ 
      rw=ServerC.torolab.ibm.com, \ 
      root=ServerC.torolab.ibm.com\ 
      rw=ServerD.torolab.ibm.com,\ 
      root=ServerD.torolab.ibm.com\ 
      -d "homes" /db2home
      ```
      If a computer is known by more than one hostname, all aliases must be included in the `/etc/dfs/dfstab` file. For example, if ServerB was also known by the name ServerB-tokenring, the entry in the `/etc/dfs/dfstab` for ServerB would appear as follows:
      ```
      share -F nfs -o \
      root=ServerB.torolab.ibm.com:ServerB-tokenring.torolab.ibm.com \ 
      ```
   b. On each of the participating computers, add an entry to the `/etc/vfstab` file to NFS mount the file system automatically at boot time. As in the following example, when you specify the mount point options, ensure that
The file system is mounted at boot time, is read-write, is mounted hard, includes the bg (background) option, and that suid programs can be run properly:

ServerA:/db2home - /db2home nfs - yes rw,hard,intr,bg,suid

3. Mount the DB2 home file system from each participating computer.

On each of the participating computers in the partitioned database environment, enter the following commands:

mkdir /db2home
mount /db2home

If the `mount` command fails, use the `showmount` command to check the status of the NFS server. For example:

```
showmount -e ServerA
```

This `showmount` command should list the file systems that are exported from the computer named ServerA. If this command fails, the NFS server may not have been started. To start the server manually, run the following commands as root on the NFS server:

```
/usr/lib/nfs/mountd
/usr/lib/nfs/nfsd -a 16
```

These commands are run automatically at boot time if there are any entries in the `/etc/dfs/dfstab` file. After starting the NFS server, export the NFS file system again by running the following command:

```
sh /etc/dfs/dfstab
```

**Results**

By performing these steps, you have completed the following tasks:

1. On a single computer in the partitioned database environment, you have created a file system to be used as the instance and home directory.
2. You have exported this file system via NFS.
3. You have mounted the exported file system on each participating computer.

---

**Verifying that NFS is running (Linux and UNIX)**

Before setting up a database partitioned environment, you should verify that Network File System (NFS) is running on each computer that will participate in your partitioned database system.

**Procedure**

To verify that NFS is running on each computer:

- **AIX operating systems:**
  Type the following command on each computer:

  ```
  lssrc -g nfs
  ```

  The `Status` field for NFS processes should indicate `active`. After you have verified that NFS is running on each system, you should check for the specific NFS processes required by DB2 database products. The required processes are:

  ```
  rpc.lockd
  rpc.statd
  ```

- **HP-UX and Solaris operating systems:**
  Type the following command on each computer:
showmount -e hostname

Enter the `showmount` command without the `hostname` parameter to check the local system. If NFS is not active you will receive a message similar to the following:

```
showmount: ServerA: RPC: Program not registered
```

After you have verified that NFS is running on each system, you should check for the specific NFS processes required by DB2 database products:

- `rpc.lockd`
- `rpc.statd`

You can use the following commands to check for these processes:

```
ps -ef | grep rpc.lockd
ps -ef | grep rpc.statd
```

- Linux operating systems:

  Type the following command on each computer:

  ```bash
  showmount -e hostname
  ```

Enter the `showmount` command without the `hostname` parameter to check the local system.

If NFS is not active you will receive a message similar to the following:

```
showmount: ServerA: RPC: Program not registered
```

After you have verified that NFS is running on each system, you should check for the specific NFS processes required by DB2 database products. The required process is `rpc.statd`.

You can use the `ps -ef | grep rpc.statd` commands to check for this process.

If these processes are not running, consult your operating system documentation.

---

**Creating groups and users in a partitioned database environment**

To install the IBM DB2 Enterprise Server Edition software and create a partitioned database environment, you must create users and groups to operate the DB2 databases.

**Creating required users for a DB2 server installation in a partitioned database environment (AIX)**

Three users and groups are required to operate DB2 databases in partitioned database environments on AIX operating systems.

**Before you begin**

- You must have root user authority to create users and groups.
- If you manage users and groups with security software, additional steps might be required when defining DB2 users and groups.

**About this task**

The user and group names used in the following instructions are documented in the following table. You can specify your own user and group names if they adhere to your system naming rules and DB2 naming rules.

If you are planning to use the DB2 Setup wizard to install your DB2 database product, the DB2 Setup wizard will create these users for you.
Table 55. Required users and groups

<table>
<thead>
<tr>
<th>Required user</th>
<th>User name</th>
<th>Group name</th>
</tr>
</thead>
<tbody>
<tr>
<td>Instance owner</td>
<td>db2inst1</td>
<td>db2iadm1</td>
</tr>
<tr>
<td>Fenced user</td>
<td>db2fenc1</td>
<td>db2fadm1</td>
</tr>
<tr>
<td>DB2 administration server user</td>
<td>dasusr1</td>
<td>dasadm1</td>
</tr>
</tbody>
</table>

If the DB2 administration server user is an existing user, this user must exist on all the participating computers before the installation. If you use the DB2 Setup wizard to create a new user for the DB2 administration server on the instance-owning computer, then the new user is also created (if necessary) during the response file installations on the participating computers. If the user already exists on the participating computers, the user must have the same primary group.

Restrictions

The user names you create must conform to both your operating system's naming rules, and those of the DB2 database system.

Procedure

To create all three of these users, perform the following steps:

1. Log on to the primary computer.
2. Create a group for the instance owner (for example, db2iadm1), the group that will run UDFs or stored procedures (for example, db2fadm1), and the group that will own the DB2 administration server (for example, dasadm1) by entering the following commands:

   mkgroup id=999 db2iadm1
   mkgroup id=998 db2fadm1
   mkgroup id=997 dasadm1

3. Create a user that belongs to each group that you created in the previous step using the following commands. The home directory for each user will be the DB2 home directory that you previously created and shared (db2home).

   mkuser id=1004 pgrp=db2iadm1 groups=db2iadm1 home=/db2home/db2inst1
   mkuser id=1003 pgrp=db2fadm1 groups=db2fadm1 home=/db2home/db2fenc1
   mkuser id=1002 pgrp=dasadm1 groups=dasadm1 home=/home/dasusr1

4. Set an initial password for each user that you created by entering the following commands:

   passwd db2inst1
   passwd db2fenc1
   passwd dasusr1

5. Log out.
6. Log on to the primary computer as each user that you created (db2inst1, db2fenc1, and dasusr1). You might be prompted to change each user's password because this is the first time that these users have logged onto the system.
7. Log out.
8. Create the exact same user and group accounts on each computer that will participate in your partitioned database environment.
Creating required users for a DB2 server installation in a partitioned database environment (HP-UX)

Three users and groups are required to operate DB2 databases in partitioned database environments on HP-UX operating systems.

Before you begin

- You must have root user authority to create users and groups.
- If you manage users and groups with security software, additional steps might be required when defining DB2 users and groups.

About this task

The user and group names used in the following instructions are documented in the following table. You can specify your own user and group names if they adhere to your system naming rules and DB2 naming rules.

If you are planning to use the DB2 Setup wizard to install your DB2 database product, the DB2 Setup wizard will create these users for you.

Table 56. Required users and groups

<table>
<thead>
<tr>
<th>Required user</th>
<th>User name</th>
<th>Group name</th>
</tr>
</thead>
<tbody>
<tr>
<td>Instance owner</td>
<td>db2inst1</td>
<td>db2adm1</td>
</tr>
<tr>
<td>Fenced user</td>
<td>db2fenc1</td>
<td>db2fadm1</td>
</tr>
<tr>
<td>DB2 administration server user</td>
<td>dasusr1</td>
<td>dasadm1</td>
</tr>
</tbody>
</table>

If the DB2 administration server user is an existing user, this user must exist on all the participating computers before the installation. If you use the DB2 Setup wizard to create a new user for the DB2 administration server on the instance-owning computer, then the new user is also created (if necessary) during the response file installations on the participating computers. If the user already exists on the participating computers, the user must have the same primary group.

Restrictions

The user names you create must conform to both your operating system's naming rules, and those of the DB2 database system.

Procedure

To create all three of these users, perform the following steps:

1. Log on to the primary computer.
2. Create a group for the instance owner (for example, db2adm1), the group that will run UDFs or stored procedures (for example, db2fadm1), and the group that will own the DB2 administration server (for example, dasadm1) by entering the following commands:
   ```
   groupadd -g 999 db2adm1
   groupadd -g 998 db2fadm1
   groupadd -g 997 dasadm1
   ```
3. Create a user that belongs to each group that you created in the previous step using the following commands. The home directory for each user will be the DB2 home directory that you previously created and shared (db2home).
useradd -u 1004 db2iadm1 -d /db2home/db2inst1 -m db2inst1
useradd -u 1003 db2fenc1 -d /db2home/db2fenc1 -m db2fenc1
useradd -u 1002 dasusr1 -d /home/dasusr1 -m dasusr1

4. Set an initial password for each user that you created by entering the following commands:
   passwd db2inst1  passwd db2fenc1  passwd dasusr1

5. Log out.

6. Log on to the primary computer as each user that you created (db2inst1, db2fenc1, and dasusr1). You might be prompted to change each user's password because this is the first time that these users have logged onto the system.

7. Log out.

8. Create the exact same user and group accounts on each computer that will participate in your partitioned database environment.

Creating required users for a DB2 server installation in a partitioned database environment (Linux)

Three users and groups are required to operate DB2 databases in partitioned database environments on Linux operating systems.

Before you begin

- You must have root user authority to create users and groups.
- If you manage users and groups with security software, additional steps might be required when defining DB2 users and groups.

About this task

The user and group names used in the following instructions are documented in the following table. You can specify your own user and group names if they adhere to your system naming rules and DB2 naming rules.

If you are planning to use the DB2 Setup wizard to install your DB2 database product, the DB2 Setup wizard will create these users for you.

Table 57. Required users and groups

<table>
<thead>
<tr>
<th>Required user</th>
<th>User name</th>
<th>Group name</th>
</tr>
</thead>
<tbody>
<tr>
<td>Instance owner</td>
<td>db2inst1</td>
<td>db2iadm1</td>
</tr>
<tr>
<td>Fenced user</td>
<td>db2fenc1</td>
<td>db2fadm1</td>
</tr>
<tr>
<td>DB2 administration server user</td>
<td>dasusr1</td>
<td>dasadm1</td>
</tr>
</tbody>
</table>

If the DB2 administration server user is an existing user, this user must exist on all the participating computers before the installation. If you use the DB2 Setup wizard to create a new user for the DB2 administration server on the instance-owning computer, then the new user is also created (if necessary) during the response file installations on the participating computers. If the user already exists on the participating computers, the user must have the same primary group.

Restrictions

The user names you create must conform to both your operating system's naming rules, and those of the DB2 database system.
Procedure

To create all three of these users, perform the following steps:
1. Log on to the primary computer.
2. Create a group for the instance owner (for example, db2iadm1), the group that will run UDFs or stored procedures (for example, db2fadm1), and the group that will own the DB2 administration server (for example, dasadm1) by entering the following commands:
   - groupadd -g 999 db2iadm1
   - groupadd -g 998 db2fadm1
   - groupadd -g 997 dasadm1

   Ensure that the specific numbers you are using do not currently exist on any of the machines.
3. Create a user that belongs to each group that you created in the previous step by entering the following commands. The home directory for each user will be the DB2 home directory that you previously created and shared (db2home).
   - useradd -u 1004 -g db2iadm1 -m -d /db2home/db2inst1 db2inst1
   - useradd -u 1003 -g db2fadm1 -m -d /db2home/db2fenc1 db2fenc1
   - useradd -u 1002 -g dasadm1 -m -d /home/dasusr1 dasusr1
4. Set an initial password for each user that you created by entering the following commands:
   - passwd db2inst1
   - passwd db2fenc1
   - passwd dasusr1
5. Log out.
6. Log on to the primary computer as each user that you created (db2inst1, db2fenc1, and dasusr1). You might be prompted to change each user's password because this is the first time that these users have logged onto the system.
7. Log out.
8. Create the exact same user and group accounts on each computer that will participate in your partitioned database environment.

Creating required users for a DB2 server installation in a partitioned database environment (Solaris Operating System)

Three users and groups are required to operate DB2 databases in partitioned database environments on Solaris operating systems.

Before you begin
- You must have root user authority to create users and groups.
- If you manage users and groups with security software, additional steps might be required when defining DB2 users and groups.

About this task

The user and group names used in the following instructions are documented in the following table. You can specify your own user and group names if they adhere to your system naming rules and DB2 naming rules.

If you are planning to use the DB2 Setup wizard to install your DB2 database product, the DB2 Setup wizard will create these users for you.
Table 58. Required users and groups

<table>
<thead>
<tr>
<th>Required user</th>
<th>User name</th>
<th>Group name</th>
</tr>
</thead>
<tbody>
<tr>
<td>Instance owner</td>
<td>db2inst1</td>
<td>db2iadm1</td>
</tr>
<tr>
<td>Fenced user</td>
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<td>db2fadm1</td>
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<td>DB2 administration server user</td>
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<td>dasadm1</td>
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</table>

If the DB2 administration server user is an existing user, this user must exist on all the participating computers before the installation. If you use the DB2 Setup wizard to create a new user for the DB2 administration server on the instance-owning computer, then the new user is also created (if necessary) during the response file installations on the participating computers. If the user already exists on the participating computers, the user must have the same primary group.

Restrictions

The user names you create must conform to both your operating system’s naming rules, and those of the DB2 database system.

Procedure

To create all three of these users, perform the following steps:

1. Log on to the primary computer.
2. Create a group for the instance owner (for example, db2iadm1), the group that will run UDFs or stored procedures (for example, db2fadm1), and the group that will own the DB2 administration server (for example, dasadm1) by entering the following commands:
   
   ```
   groupadd -g 999 db2iadm1  
groupadd -g 998 db2fadm1  
groupadd -g 997 dasadm1
   ```

3. Create a user for each group using the following commands. The home directory for each user will be the DB2 home directory that you previously created and shared (/db2home).

   ```
   useradd -u 1004 -g db2iadm1 -d /db2home/db2inst1 -m db2inst1
   useradd -u 1003 -g db2fadm1 -d /db2home/db2fenc1 -m db2fenc1
   useradd -u 1002 -g dasadm1 -d /export/home/dasusr1 -m dasusr1
   ```

4. Set an initial password for each user that you created by entering the following commands:

   ```
   passwd db2inst1   passwd db2fenc1   passwd dasusr1
   ```

5. Log out.

6. Log on to the primary computer as each user that you created (db2inst1, db2fenc1, and dasusr1). You might be prompted to change each user’s password because this is the first time that these users have logged onto the system.

7. Log out.

8. Create the exact same user and group accounts on each computer that will participate in your partitioned database environment.
Chapter 18. Setting up a partitioned database environment

This topic describes how to set up a partitioned database environment. You will use the DB2 Setup wizard to install your instance-owning database server and to create the response files that will in turn be used to create your participating database servers.

Before you begin

Note: A partitioned database environment is not supported in non-root installations.

- Ensure that you have the DB2 Warehouse Activation CD license key that will need to be copied over to all participating computers.
- The same number of consecutive ports must be free on each computer that is to participate in the partitioned database environment. For example, if the partitioned database environment will be comprised of four computers, then each of the four computers must have the same four consecutive ports free. During instance creation, a number of ports equal to the number of logical partitions on the current server will be reserved in the /etc/services on Linux and UNIX and in the %SystemRoot%\system32\drivers\etc\services on Windows. These ports will be used by the Fast Communication Manager. The reserved ports will be in the following format:

  DB2_InstanceName
  DB2_InstanceName_1
  DB2_InstanceName_2
  DB2_InstanceName_END

  The only mandatory entries are the beginning (DB2_InstanceName) and ending (DB2_InstanceName_END) ports. The other entries are reserved in the services file so that other applications do not use these ports.

- To support multiple participating DB2 database servers, the computer on which you want to install DB2 must belong to an accessible domain. However, you can add local partitions to this computer even though the computer doesn't belong to a domain.

- On Linux and UNIX systems, a remote shell utility is required for partitioned database systems. DB2 database systems support the following remote shell utilities:
  - rsh
  - ssh

  By default, DB2 database systems use rsh when executing commands on remote DB2 nodes, for example, when starting a remote DB2 database partition. To use the DB2 default, the rsh-server package must be installed. For more information, see “Security considerations when installing and using the DB2 database manager” in Database Security Guide.

  If you choose to use the rsh remote shell utility, inetd (or xinetd) must be installed and running as well. If you choose to use the ssh remote shell utility, you need to set the DB2RSHCMD registry variable immediately after the DB2 installation is complete. If this registry variable is not set, rsh is used.

- On Linux and UNIX operating systems, ensure the hosts file under the etc directory does not contain an entry for “127.0.0.2” if that IP address maps to the fully qualified hostname of the machine.
**About this task**

A database partition is part of a database that consists of its own data, indexes, configuration files, and transaction logs. A partitioned database is a database with two or more partitions.

**Procedure**

To set up a partitioned database environment:

1. Install your instance-owning database server using the DB2 Setup wizard. For detailed instructions, see the appropriate “Installing DB2 servers” topic for your platform.
   - On the **Select installation, response files creation, or both** window, ensure that you select the **Save my installation settings in a response files** option. After the installation has completed, two files will be copied to the directory specified in the DB2 Setup wizard: PROD_ESE.rsp and PROD_ESE_addpart.rsp. The PROD_ESE.rsp file is the response file for instance-owning database servers. The PROD_ESE_addpart.rsp file is the response file for participating database servers.
   - On the **Set up partitioning options for the DB2 instance** window, ensure that you select **Multiple partition instance**, and enter the maximum number of logical partitions.

2. Make the DB2 install image available to all participating computers in the partitioned database environment.

3. Distribute the participating database servers response file (PROD_ESE_addpart.rsp).

4. Install a DB2 database server on each of the participating computers using the db2setup command on Linux and UNIX, or the setup command on Windows:

   **Linux and UNIX**
   
   Go to the directory where the DB2 database product code is available and run:
   
   ```
   ./db2setup -r /responsefile_directory/response_file_name
   ```

   **Windows**
   
   ```
   setup -u x:\responsefile_directory\response_file_name
   ```

   For example, here is the command using the PROD_ESE_addpart.rsp as the response file:

   **Linux and UNIX**
   
   Go to the directory where the DB2 database product code is available and run:
   
   ```
   ./db2setup -r /db2home/PROD_ESE_addpart.rsp
   ```

   where /db2home is the directory where you have copied the response file.

   **Windows**
   
   ```
   setup -u c:\resp_files\PROD_ESE_addpart.rsp
   ```

   where c:\resp_files\ is the directory where you have copied the response file.

5. (Linux and UNIX only) Configure the db2nodes.cfg file. The DB2 installation only reserves the maximum number of logical partitions you want to use for
the current computer, but does not configure the db2nodes.cfg file. If you do not configure the db2nodes.cfg file, the instance is still a single partitioned instance.

6. Update the services file on the participating servers to define the corresponding FCM port for the DB2 instance. The services file is in the following location:
   - /etc/services on Linux and UNIX
   - %SystemRoot%\system32\drivers\etc\services on Windows

7. For partitioned database environments on Windows 2000 or later, start the DB2 Remote Command Service security feature to protect your data and resources. To be fully secure, start either the computer (if the service is running under the context of the LocalSystem account) or a user for delegation (if the service is being run under the logon context of a user).

   To start the DB2 Remote Command Service security feature:
   a. Open the Active Directory Users and Computers window on the domain controller, click Start and select Programs > Administrative tools > Active Directory Users and Computers.
   b. In the right window panel, right-click the computer or user to start, select Properties.
   c. Click the General tab and select the Trust computer for delegation check box. For user setting, click the Account tab and select the Account is trusted for delegation check box in the Account option group. Ensure that the Account is sensitive and cannot be delegated box has not been checked.
   d. Click OK to start the computer or user for delegation.

   Repeat these steps for each computer or user that needs to be started. You must restart your computer for the security change to take effect.
Chapter 19. Verifying the installation

You should verify that your DB2 database server installation was successful.

Verifying access to the registry on the instance-owning computer
(Windows)

After installing DB2 database products in a partitioned database environment, verify that you have access to the registry on the instance-owning computer. This verification step must be run from all participating computers.

Before you begin

This step is only required if you are setting up a partitioned database environment.

You must have a DB2 database product installed.

Procedure

To verify access to the registry on the instance-owning computer:
1. From a command prompt, type the `regedit` command. The Registry Editor window opens.
2. Click the Registry menu item.
3. Select Connect Network Registry.
4. Type the name of the instance-owning computer in the Computer name field.

Results

If the information is returned, then you have successfully verified that you have access to the registry on the instance-owning computer.

Verifying a partitioned database server installation (Linux and UNIX)

Use the `db2val` tool to verify the core functions of a DB2 copy by validating installation files, instances, database creation, connections to that database, and the state of partitioned database environments.

For details, see “Validating your DB2 copy”. The state of a partitioned database environment is only verified if there are at least 2 nodes. In addition, to verify that your DB2 database server installation was successful, you will create a sample database and run SQL commands to retrieve sample data and to verify that the data has been distributed to all participating database partition servers.

Before you begin

Before following these steps, make sure you have completed all of the installation steps.

Procedure

To create the SAMPLE database:
1. Log on to the primary computer (ServerA) as the instance-owning user. For this example, db2inst1 is the instance-owning user.

2. Enter the `db2sampl` command to create the SAMPLE database. By default, the sample database will be created in the instance-owner's home directory. In our example `/db2home/db2inst1/` is the instance owner's home directory. The instance owner's home directory is the default database path.

   This command can take a few minutes to process. There is no completion message; when the command prompt returns, the process is complete.

   The SAMPLE database is automatically cataloged with the database alias SAMPLE when it is created.

3. Start the database manager by entering the `db2start` command.

4. Enter the following DB2 commands from a DB2 command window to connect to the SAMPLE database, retrieve a list of all the employees that work in department 20:
   
   ```
   db2 connect to sample
   db2 "select * from staff where dept = 20"
   ```

5. To verify that data has been distributed across database partition servers, enter the following commands from a DB2 command window:
   
   ```
   db2 "select distinct dbpartitionnum(empno) from employee"
   ```

   The output will list the database partitions used by the employee table. The specific output will depend on:

   - The number of database partitions in the database
   - The number of database partitions in the database partition group that is used by the table space where the employee table was created

**What to do next**

After you have verified the installation, you can remove the SAMPLE database to free up disk space. Enter the `db2 drop database sample` command to drop the SAMPLE database.

---

**Verifying a partitioned database environment installation (Windows)**

To verify that your DB2 database server installation was successful, you will create a sample database and run SQL commands to retrieve sample data and to verify that the data has been distributed to all participating database partition servers.

**Before you begin**

You have completed all of the installation steps.

**Procedure**

To create the SAMPLE database:

1. Log on to the primary computer (ServerA) as user with SYSADM authority.

2. Enter the `db2sampl` command to create the SAMPLE database.

   This command can take a few minutes to process. When the command prompt returns, the process is complete.

   The SAMPLE database is automatically cataloged with the database alias SAMPLE when it is created.

3. Start the database manager by entering the `db2start` command.
4. Enter the following DB2 commands from a DB2 command window to connect to the SAMPLE database, retrieve a list of all the employees that work in department 20:
   
   ```
   db2 connect to sample
   db2 "select * from staff where dept = 20"
   ```

5. To verify that data has been distributed across database partition servers, enter the following commands from a DB2 command window:
   
   ```
   db2 "select distinct dbpartitionnum(empno) from employee"
   ```

   The output will list the database partitions used by the employee table. The specific output will depend on the number of database partitions in the database and the number of database partitions in the database partition group that is used by the table space where the employee table was created.

**What to do next**

After you have verified the installation, you can remove the SAMPLE database to free up disk space. However, it is useful to keep the sample database, if you plan to make use of the sample applications.

Enter the `db2 drop database sample` command to drop the SAMPLE database.
Chapter 20. Taking the first steps after the DB2 Partitioned Database Environment installation

After you install a partitioned database environment, you must perform additional tasks and can optionally perform other tasks.

Setting up a working collective to distribute commands to multiple AIX nodes

In a partitioned database environment on AIX, you can set up a working collective to distribute commands to the set of System p® SP workstations that participate in your partitioned database system. Commands can be distributed to the workstations by the dsh command.

Before you begin

This can be useful when installing or administrating a partitioned database system on AIX, to enable you to quickly execute the same commands on all the computers in your environment with less opportunity for error.

You must know the host name of each computer that you want to include in the working collective.

You must be logged on to the Control workstation as a user with root user authority.

You must have a file that lists the host names for all of the workstations that will participate in your partitioned database system.

Procedure

To set up the working collective to distribute commands to a list of workstations:

1. Create a file called nodelist.txt that will list the host names for all of the workstations that will participate in the working collective.

   For example, assume that you wanted to create a working collective with two workstations called workstation1 and workstation2. The contents of nodelist.txt would be:

   ```
   workstation1
   workstation2
   ```

2. Update the working collective environment variable. To update this list, enter the following command:

   ```
   export DSH_NODE_LIST=path/nodelist.txt
   ```

   where `path` is the location where nodelist.txt was created, and nodelist.txt is the name of the file that you created that lists the workstations in the working collective.

3. Verify that the names in the working collective are indeed the workstations that you want, by entering the following command:

   ```
   dsh -q
   ```

   You will receive output similar to the following:
Updating the node configuration file (Linux and UNIX)

In a DB2 partitioned database environment, this task provides steps for updating the db2nodes.cfg file to include entries for participating computers.

Before you begin

- The DB2 database product must be installed on all participating computers.
- A DB2 instance must exist on the primary computer.
- You must be a user with SYSADM authority.
- Review the configuration examples and file format information provided in the Format of the DB2 node configuration file topic if either of the following conditions apply:
  - You plan to use a high speed switch for communication between database partition servers
  - Your partitioned configuration will have multiple logical partitions

About this task

The node configuration file (db2nodes.cfg), located in the instance owner's home directory, contains configuration information that tells the DB2 database system which servers participate in an instance of the partitioned database environment. A db2nodes.cfg file exists for each instance in a partitioned database environment.

The db2nodes.cfg file must contain one entry for each server participating in the instance. When you create an instance, the db2nodes.cfg file is automatically created and an entry for the instance-owning server is added.

For example, when you created the DB2 instance using the DB2 Setup wizard, on the instance-owning server ServerA, the db2nodes.cfg file is updated as follows:

0 ServerA 0

Restrictions

The hostnames used in the steps of the Procedure section must be fully qualified hostnames.

Procedure

To update the db2nodes.cfg file:

1. Log on as the instance owner. For example, db2inst1 is the instance owner in these steps.
2. Ensure that the DB2 instance is stopped by entering:

INSTHOME/sql1ib/adm/db2stop

where INSTHOME is the home directory of the instance owner (the db2nodes.cfg file is locked when the instance is running and can only be edited when the instance is stopped).

For example, if your instance home directory is /db2home/db2inst1, enter the following command:
3. Add an entry to the .rhosts file for each DB2 instance. Update the file by adding the following:

```
hostname db2instance
```

where `hostname` is the TCP/IP host name of the database server and `db2instance` is the name of the instance you use to access the database server.

4. Add an entry to the `db2nodes.cfg` file of each participating server. When you first view the `db2nodes.cfg` file, it should contain an entry similar to the following:

```
0 ServerA 0
```

This entry includes the database partition server number (node number), the TCP/IP host name of the server where the database partition server resides, and a logical port number for the database partition server.

For example, if you are installing a partitioned configuration with four computers and a database partition server on each computer, the updated `db2nodes.cfg` should appear similar to the following:

```
0 ServerA 0
1 ServerB 0
2 ServerC 0
3 ServerD 0
```

5. When you have finished updating the `db2nodes.cfg` file, enter the `INSTHOME/sqllib/adm/db2start` command, where `INSTHOME` is the home directory of the instance owner. For example, if your instance home directory is `/db2home/db2inst1`, enter the following command:

```
/db2home/db2inst1/sqllib/adm/db2start
```


**Format of the DB2 node configuration file**

The `db2nodes.cfg` file is used to define the database partition servers that participate in a DB2 instance. The `db2nodes.cfg` file is also used to specify the IP address or host name of a high-speed interconnect, if you want to use a high-speed interconnect for database partition server communication.

The format of the `db2nodes.cfg` file on Linux and UNIX operating systems is as follows:

```
dbpartitionnum hostname logicalport netname resourcesetname
```

`dbpartitionnum`, `hostname`, `logicalport`, `netname`, and `resourcesetname` are defined in the following section.

The format of the `db2nodes.cfg` file on Windows operating systems is as follows:

```
dbpartitionnum hostname computername logicalport netname resourcesetname
```

On Windows operating systems, these entries to the `db2nodes.cfg` are added by the `db2ncrt` or `START DBM ADD DPARTITIONNUM` commands. The entries can also be modified by the `db2nchg` command. You should not add these lines directly or edit this file.

**dbpartitionnum**

A unique number, between 0 and 999, that identifies a database partition server in a partitioned database system.

To scale your partitioned database system, you add an entry for each database partition server to the `db2nodes.cfg` file. The `dbpartitionnum` value
that you select for additional database partition servers must be in ascending order, however, gaps can exist in this sequence. You can choose to put a gap between the `dbpartitionnum` values if you plan to add logical partition servers and want to keep the nodes logically grouped in this file.

This entry is required.

`hostname`

The TCP/IP host name of the database partition server for use by the FCM. This entry is required. Canonical hostname is strongly recommended.

When the system has more than one network interface card installed and the hostname that is used in the `db2nodes.cfg` file cannot be resolved to be the default host of the system, it might be treated as a remote host. This setup imposes a limitation that database migration cannot be done successfully because the local database directory cannot be found if the instance is not started. Therefore, HADR might require the hostname to match the name that is used by the operating system to identify the host to make migration possible. In addition to this, the operating system name of the host must be specified in `db2nodes.cfg` when it is running in a Tivoli SA MP, PowerHA® SystemMirror, and other high availability environments, including the DB2 fault monitor.

Starting with DB2 Version 9.1, both TCP/IPv4 and TCP/IPv6 protocols are supported. The method to resolve host names has changed.

While the method used in pre-Version 9.1 releases resolves the string as defined in the `db2nodes.cfg` file, the method in Version 9.1 or later tries to resolve the Fully Qualified Domain Names (FQDN) when short names are defined in the `db2nodes.cfg` file. Specifying short configured for fully qualified host names, this may lead to unnecessary delays in processes that resolve host names.

To avoid any delays in DB2 commands that require host name resolution, use any of the following workarounds:

1. If short names are specified in the `db2nodes.cfg` files and the operating system host name file, specify the short name and the fully qualified domain name for host name in the operating system host files.

2. To use only IPv4 addresses when you know that the DB2 server listens on an IPv4 port, issue the following command:
   ```
   db2 catalog tcpip4
   node db2tcp2 remote 192.0.32.67
   server db2inst1 with "Look up IPv4 address from 192.0.32.67"
   ```

3. To use only IPv6 addresses when you know that the DB2 server listens on an IPv6 port, issue the following command:
   ```
   db2 catalog tcpip6
   node db2tcp3 1080:0:0:0:8:800:200C:417A
   server 50000
   with "Look up IPv6 address from 1080:0:0:0:8:800:200C:417A"
   ```

`logicalport`

Specifies the logical port number for the database partition server. This field is used to specify a particular database partition server on a workstation that is running logical database partition servers.

DB2 reserves a port range (for example, 60000 - 60003) in the `/etc/services` file for interpartition communications at the time of installation. This `logicalport` field in `db2nodes.cfg` specifies which port in that range you want to assign to a particular logical partition server.
If there is no entry for this field, the default is 0. However, if you add an entry for the netname field, you must enter a number for the logicalport field.

If you are using logical database partitions, the logicalport value you specify must start at 0 and continue in ascending order (for example, 0,1,2).

Furthermore, if you specify a logicalport entry for one database partition server, you must specify a logicalport for each database partition server listed in your db2nodes.cfg file.

Each physical server must have a logical node 0.

This field is optional only if you are not using logical database partitions or a high speed interconnect.

netname
Specifies the host name or the IP address of the high speed interconnect for FCM communication.

If an entry is specified for this field, all communication between database partition servers (except for communications as a result of the db2start, db2stop, and db2_all commands) is handled through the high speed interconnect.

This parameter is required only if you are using a high speed interconnect for database partition communications.

resourcesetname
The resourcesetname defines the operating system resource that the node should be started in. The resourcesetname is for process affinity support, used for Multiple Logical Nodes (MLNs). This support is provided with a string type field formerly known as quadname.

This parameter is only supported on AIX, HP-UX, and Solaris Operating System.

On AIX, this concept is known as "resource sets" and on Solaris Operating System it is called "projects". Refer to your operating systems documentation for more information about resource management.

On HP-UX, the resourcesetname parameter is the name of a PRM group. Refer to "HP-UX Process Resource Manager. User Guide. (B8733-90007)" documentation from HP for more information.

On Windows operating systems, process affinity for a logical node can be defined through the DB2PROCESSORS registry variable.

On Linux operating systems, the resourcesetname column defines a number that corresponds to a Non-Uniform Memory Access (NUMA) node on the system. The system utility numactl must be available as well as a 2.6 Kernel with NUMA policy support.

The netname parameter must be specified if the resourcesetname parameter is used.

Example configurations
Use the following example configurations to determine the appropriate configuration for your environment.

One computer, four database partitions servers
If you are not using a clustered environment and want to have four
database partition servers on one physical workstation called ServerA, update the db2nodes.cfg file as follows:

<table>
<thead>
<tr>
<th></th>
<th>0</th>
<th>ServerA</th>
<th>0</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>1</td>
<td>ServerA</td>
<td>1</td>
</tr>
<tr>
<td></td>
<td>2</td>
<td>ServerA</td>
<td>2</td>
</tr>
<tr>
<td></td>
<td>3</td>
<td>ServerA</td>
<td>3</td>
</tr>
</tbody>
</table>

Two computers, one database partition server per computer
If you want your partitioned database system to contain two physical workstations, called ServerA and ServerB, update the db2nodes.cfg file as follows:

<table>
<thead>
<tr>
<th></th>
<th>0</th>
<th>ServerA</th>
<th>0</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>1</td>
<td>ServerB</td>
<td>0</td>
</tr>
</tbody>
</table>

Two computers, three database partition server on one computer
If you want your partitioned database system to contain two physical workstations, called ServerA and ServerB, and ServerA is running 3 database partition servers, update the db2nodes.cfg file as follows:

<table>
<thead>
<tr>
<th></th>
<th>4</th>
<th>ServerA</th>
<th>0</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>6</td>
<td>ServerA</td>
<td>1</td>
</tr>
<tr>
<td></td>
<td>8</td>
<td>ServerA</td>
<td>2</td>
</tr>
<tr>
<td></td>
<td>9</td>
<td>ServerB</td>
<td>0</td>
</tr>
</tbody>
</table>

Two computers, three database partition servers with high speed switches
If you want your partitioned database system to contain two computers, called ServerA and ServerB (with ServerB running two database partition servers), and use a high speed interconnect called switch1 and switch2, update the db2nodes.cfg file as follows:

<table>
<thead>
<tr>
<th></th>
<th>0</th>
<th>ServerA</th>
<th>0</th>
<th>switch1</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>1</td>
<td>ServerB</td>
<td>0</td>
<td>switch2</td>
</tr>
<tr>
<td></td>
<td>2</td>
<td>ServerB</td>
<td>1</td>
<td>switch2</td>
</tr>
</tbody>
</table>

Examples using resourcesetname

These restrictions apply to the following examples:

- This example shows the usage of `resourcesetname` when there is no high speed interconnect in the configuration.
- The `netname` is the fourth column and a `hostname` also can be specified on that column where there is no switch name and you want to use `resourcesetname`. The fifth parameter is `resourcesetname` if it is defined. The resource group specification can only show as the fifth column in the db2nodes.cfg file. This means that for you to specify a resource group, you must also enter a fourth column. The fourth column is intended for a high speed switch.
- If you do not have a high speed switch or you do not want to use it, you must then enter the `hostname` (same as the second column). In other words, the DB2 database management system does not support column gaps (or interchanging them) in the db2nodes.cfg files. This restriction already applies to the first three columns, and now it applies to all five columns.

AIX example

Here is an example of how to set up the resource set for AIX operating systems.

In this example, there is one physical node with 32 processors and 8 logical database partitions (MLNs). This example shows how to provide process affinity to each MLN.

1. Define resource sets in `/etc/rset`: 
2. Enable memory affinity by typing the following command:
   ```
   vmo -p -a memory_affinity=1
   ```

3. Give instance permissions to use resource sets:
   ```
   chuser capabilities=
       CAP_BYPASS_RAC_VMM,CAP_PROPAGATE,CAP_NUMA_ATTACH db2inst1
   ```

4. Add the resource set name as the fifth column in `db2nodes.cfg`:
   ```
   1 regatta 0 regatta DB2/MLN1
   2 regatta 1 regatta DB2/MLN2
   3 regatta 2 regatta DB2/MLN3
   4 regatta 3 regatta DB2/MLN4
   5 regatta 4 regatta DB2/MLN5
   6 regatta 5 regatta DB2/MLN6
   7 regatta 6 regatta DB2/MLN7
   8 regatta 7 regatta DB2/MLN8
   ```
**HP-UX example**

This example shows how to use PRM groups for CPU shares on a machine with 4 CPUs and 4 MLNs and 24% of CPU share per MLN, leaving 4% for other applications. The DB2 instance name is db2inst1.

1. Edit GROUP section of `/etc/prmconf`:
   
   ```
   OTHERS:1:4::
db2prm1:50:24::
db2prm2:51:24::
db2prm3:52:24::
db2prm4:53:24::
   ```

2. Add instance owner entry to `/etc/prmconf`:
   
   ```
db2inst1::::OTHERS,db2prm1,db2prm2,db2prm3,db2prm4
   ```

3. Initialize groups and enable CPU manager by entering the following command:
   
   ```
   prmconfig -i
   prmconfig -e CPU
   ```

4. Add PRM group names as a fifth column to `db2nodes.cfg`:
   
   ```
   1 voyager 0 voyager db2prm1
   2 voyager 1 voyager db2prm2
   3 voyager 2 voyager db2prm3
   4 voyager 3 voyager db2prm4
   ```

PRM configuration (steps 1-3) may be done using interactive GUI tool `xprm`.

**Linux example**

On Linux operating systems, the `resourcesetname` column defines a number that corresponds to a Non-Uniform Memory Access (NUMA) node on the system. The `numactl` system utility must be available in addition to a 2.6 kernel with NUMA policy support. Refer to the man page for `numactl` for more information about NUMA support on Linux operating systems.

This example shows how to set up a four node NUMA computer with each logical node associated with a NUMA node.

1. Ensure that NUMA capabilities exist on your system.
2. Issue the following command:
   
   ```
   $ numactl --hardware
   ```

   Output similar to the following displays:
   
   ```
   available: 4 nodes (0-3)
   node 0 size: 1901 MB
   node 0 free: 1457 MB
   node 1 size: 1910 MB
   node 1 free: 1841 MB
   node 2 size: 1910 MB
   node 2 free: 1851 MB
   node 3 size: 1905 MB
   node 3 free: 1796 MB
   ```

3. In this example, there are four NUMA nodes on the system. Edit the `db2nodes.cfg` file as follows to associate each MLN with a NUMA node on the system:
   
   ```
   0 hostname 0 hostname 0
   1 hostname 1 hostname 1
   2 hostname 2 hostname 2
   3 hostname 3 hostname 3
   ```
Solaris example

Here is an example of how to set up the project for Solaris Version 9.

In this example, there is 1 physical node with 8 processors: one CPU will be used for the default project, three (3) CPUs will used by the Application Server, and four (4) CPUs for DB2. The instance name is db2inst1.

1. Create a resource pool configuration file using an editor. For this example, the file will be called pool.db2. Here’s the content:

```sql
create system hostname
create pset pset_default (uint pset.min = 1)
create pset db0_pset (uint pset.min = 1; uint pset.max = 1)
create pset db1_pset (uint pset.min = 1; uint pset.max = 1)
create pset db2_pset (uint pset.min = 1; uint pset.max = 1)
create pset db3_pset (uint pset.min = 1; uint pset.max = 1)
create pset appsrv_pset (uint pset.min = 3; uint pset.max = 3)
create pool pool_default (string pool.scheduler="TS";
  boolean pool.default = true)
create pool db0_pool (string pool.scheduler="TS")
create pool db1_pool (string pool.scheduler="TS")
create pool db2_pool (string pool.scheduler="TS")
create pool db3_pool (string pool.scheduler="TS")
create pool appsrv_pool (string pool.scheduler="TS")
associate pool pool_default (pset pset_default)
associate pool db0_pool (pset db0_pset)
associate pool db1_pool (pset db1_pset)
associate pool db2_pool (pset db2_pset)
associate pool db3_pool (pset db3_pset)
associate pool appsrv_pool (pset appsrv_pset)
```

2. Edit the `/etc/project` file to add the DB2 projects and appsrv project as follows:

```ini
system:0:::
user.root:1:::
noproject:2:::
default:3:::
group.staff:10:::
appsrv:4000;App Serv project::root::project.pool=appsrv_pool
db2proj0:5000:DB2 Node 0 project::db2inst1,root::project.pool=db0_pool
db2proj1:5001:DB2 Node 1 project::db2inst1,root::project.pool=db1_pool
db2proj2:5002:DB2 Node 2 project::db2inst1,root::project.pool=db2_pool
db2proj3:5003:DB2 Node 3 project::db2inst1,root::project.pool=db3_pool
```

3. Create the resource pool: # poolcfg -f pool.db2.

4. Activate the resource pool: # pooladm -c

5. Add the project name as the fifth column in `db2nodes.cfg` file:

```ini
0 hostname 0 hostname db2proj0
1 hostname 1 hostname db2proj1
2 hostname 2 hostname db2proj2
3 hostname 3 hostname db2proj3
```

Enabling communications between database partition servers (Linux and UNIX)

This task describes how to enable communication between the database partition servers that participate in your partitioned database system.

Communication between database partition servers is handled by the Fast Communications Manager (FCM). To enable FCM, a port or port range must be reserved in the `/etc/services` file on each computer in your partitioned database system.
**Before you begin**

You must have a user ID with root user authority.

You must perform this task on all computers that participate in the instance.

**About this task**

The number of ports to reserve for FCM is equal to the maximum number of database partitions hosted, or potentially hosted, by any computer in the instance.

In the following example, the `db2nodes.cfg` file contains these entries:

```
0 server1 0
1 server1 1
2 server2 0
3 server2 1
4 server2 2
5 server3 0
6 server3 1
7 server3 2
8 server3 3
```

Assume that the FCM ports are numbered starting at 60000. In this situation:

- server1 uses two ports (60000, 60001) for its two database partitions
- server2 uses three ports (60000, 60001, 60002) for its three database partitions
- server3 uses four ports (60000, 60001, 60002, 60003) for its four database partitions

All computers must reserve 60000, 60001, 60002, and 60003, since this is the largest port range required by any computer in the instance.

If you use a high availability solution such as Tivoli System Automation or IBM PowerHA SystemMirror for AIX to fail over database partitions from one computer to another, you must account for potential port requirements. For example, if a computer normally hosts four database partitions, but another computer's two database partitions could potentially fail over to it, six ports must be planned for that computer.

When you create an instance, a port range is reserved on the primary computer. The primary computer is also known as the instance-owning computer. However, if the port range originally added to the `/etc/services` file is not sufficient for your needs, you will need to extend the range of reserved ports by manually adding additional entries.

**Procedure**

To enable communications between servers in a partitioned database environment using `/etc/services`:

1. Log on to the primary computer (instance owning computer) as a user with root authority.
2. Create an instance.
3. View the default port range that has been reserved in the `/etc/services` file. In addition to the base configuration, the FCM ports should appear similar to the following:
By default, the first port (50000) is reserved for connection requests, and the first available four ports above 60000 are reserved for FCM communication. One port is for the instance-owning database partition server and three ports are for logical database partition servers that you might choose to add to the computer after installation is complete.

The port range must include a start and an END entry. Intermediate entries are optional. Explicitly including intermediate values can be useful for preventing other applications from using these ports, but these entries are not verified by the database manager.

DB2 port entries use the following format:

```
DB2_instance_name_suffix port_number/tcp # comment
```

where:

- `instance_name` is the name of the partitioned instance.
- `suffix` is not used for the first FCM port. Intermediate entries are those between the lowest and highest port. If you include the intermediate entries between the first and ending FCM port, the `suffix` consists of an integer that you increment by one for each additional port. For example, the second port is numbered 1, and third is numbered 2, and so on to ensure uniqueness. The word `END` must be used as the `suffix` for the last entry.
- `port_number` is the port number that you reserve for database partition server communications.
- `comment` is an optional comment describing an entry.

4. Ensure that there are sufficient ports reserved for FCM communication. If the range of reserved ports is insufficient, add new entries to the file.

5. Ensure that none of the ports that are reserved for FCM communication is the same as the port used for the `svccname - TCP/IP service name` configuration parameter. For more information about defining ports in the `/etc/services` file, see [http://www.ibm.com/support/docview.wss?uid=swg21386030](http://www.ibm.com/support/docview.wss?uid=swg21386030).

6. Log on as a root user to each computer participating in the instance and add identical entries to the `/etc/services` file.

---

**Enabling the execution of remote commands (Linux and UNIX)**

You must update your `.rhosts` file to execute remote commands using `rsh`.

**Before you begin**

In a partitioned database system, each database partition server must have the authority to perform remote commands on all the other database partition servers participating in an instance. This authority can be granted by updating the `.rhosts` file in the home directory for the instance. Because the home directory for the instance is on the shared DB2 home file system, only one `.rhosts` file is required.

- You must have root user authority.
- You must know the host name of each participating computer.
- You must know the instance owner's user name.
About this task

This topic describes how to enable execution of remote commands using rsh.

You can also use ssh to enable execution of remote commands. To use ssh without being prompted for passwords or pass phrases, refer to:
- Chapter 18, “Setting up a partitioned database environment,” on page 431

Procedure

To update your .rhosts file to execute remote commands using rsh:

1. Log onto the primary computer as a user with root user authority.
2. Create a .rhosts file in the instance home directory. For example, if your instance home directory is /db2home/db2inst1, you can use a text editor to create the .rhosts file by entering the following command:
   vi /db2home/db2inst1/.rhosts
3. Add entries to the .rhosts file for each computer including the primary computer. The .rhosts file has the following format:
   hostname  instance_owner_user_name
   Some systems might require a long host name to be specified, for example: ServerA.yourdomain.com. Before you add host name entries to the .rhosts file, make sure the host names in the /etc/hosts and the /etc/resolv.conf files can be resolved.
   The INSTHOME/.rhosts file should contain entries similar to the following:
   ServerA.yourdomain.com db2inst1
   ServerB.yourdomain.com db2inst1
   ServerC.yourdomain.com db2inst1
   ServerD.yourdomain.com db2inst1

   Rather than specifying each host name individually, you can specify the following entry in the .rhosts file, but this action may pose a security risk and should only be done in a test environment.
   + db2inst1
   If you have specified a high speed switch (netname) in the db2nodes.cfg file, you should also add netname entries for each computer to the .rhosts file. The netname values are specified in the fourth column of the db2nodes.cfg file. A .rhosts file with high speed switch (netname) entries may look similar to the following:
   ServerA.yourdomain.com db2inst1
   ServerB.yourdomain.com db2inst1
   ServerC.yourdomain.com db2inst1
   ServerD.yourdomain.com db2inst1
   Switch1.yourdomain.com db2inst1
   Switch2.yourdomain.com db2inst1
   Switch3.yourdomain.com db2inst1
   Switch4.yourdomain.com db2inst1

What to do next

An alternative to using a .rhosts file is to use /etc/hosts.equiv file. The /etc/hosts.equiv file would contain the exact same entries as the .rhosts file, but must be created on each computer.
For more information about the .rhosts file or the /etc/hosts.equiv file, see your operating system documentation.
Chapter 21. Response files

Using the response file that you created by using the DB2 Setup wizard, you can install database partition servers on a different operating system.

Installing database partition servers on participating computers using a response file (Windows)

In this task you will use the response file you created using the DB2 Setup wizard to install database partition servers on participating computers.

Before you begin

- You have installed a DB2 copy on the primary computer using the DB2 Setup wizard.
- You have created a response file for installing on participating computers and copied it onto the participating computer.
- You must have administrative authority on participating computers.

Procedure

To install additional database partition servers using a response file:

1. Log to the computer that will participate in the partitioned database environment with the local Administrator account that you have defined for the DB2 installation.

2. Change to the directory containing the DB2 database product DVD. For example:
   
   ```
   cd c:\db2dvd
   ```

   where db2dvd represents the name of the directory containing the DB2 database product DVD.

3. From a command prompt, enter the `setup` command as follows:
   ```
   setup -u responsefile_directory\response_file_name
   ```

   In the following example, the response file, Addpart.file can be found in the c:\responsefile directory. The command for this example, would be:
   ```
   setup -u c:\responsefile\Addpart.file
   ```

4. Check the messages in the log file when the installation finishes. You can find the log file in the My Documents\DB2LOG\ directory. You should see output similar to the following at the end of the log file:
   ```
   MSI (c) (C0:A8) [10:41:32:984]: Product: DB2 Enterprise Server Edition - DB2COPY1 -- Installation operation completed successfully.
   ```

5. When you install the instance-owning database partition server on the primary computer, the DB2 database product reserves a port range according to the specified number of logical database partition servers participating in partitioned database environment. The default range is four ports. For each server that participates in the partitioned database environment, you must manually configure the /etc/services file for the FCM ports. The range of the FCM ports depends on how many logical partitions you want to use on the
participating computer. A minimum of two entries are required, DB2\_instance and DB2\_instance\_END. Other requirements for the FCM ports specified on participating computers are:
  
  • The starting port number must match the starting port number of the primary computer.
  • Subsequent ports must be sequentially numbered.
  • Specified port numbers must be free.

Results

You must log onto each participating computer and repeat these steps.

What to do next

If you want your DB2 database product to have access to DB2 documentation either on your local computer or on another computer on your network, then you must install the DB2 Information Center. The DB2 Information Center contains documentation for the DB2 database system and DB2 related products.

Installing database partition servers on participating computers using a response file (Linux and UNIX)

In this task you will use the response file you created using the DB2 Setup wizard to install database partition servers on participating computers.

Before you begin

• You have installed DB2 database product on the primary computer using the DB2 Setup wizard and have created a response file for installing on participating computers.
• You must have root user authority on participating computers.

Procedure

To install additional database partition servers using a response file:
1. As root, log on to a computer that will participate in the partitioned database environment.
2. Change to the directory where you copied the contents of the DB2 database product DVD. For example:
   
   \texttt{cd \textasciitilde/db2home/db2dvd}

3. Enter the \texttt{db2setup} command as follows:
   
   \texttt{./db2setup -r \textasciitilde/responsefile\_directory/response\_file\_name}

   In this example, the response file, AddPartitionResponse.file, was saved to the \texttt{/db2home} directory. The command for this situation would be:
   
   \texttt{./db2setup -r /db2home/AddPartitionResponse.file}

4. Check the messages in the log file when the installation finishes.

Results

You must log onto each participating computer and perform a response file installation.
What to do next

If you want your DB2 database product to have access to DB2 database documentation either on your local computer or on another computer on your network, then you must install the DB2 Information Center. The DB2 Information Center contains documentation for the DB2 database system and DB2 database related products.
Part 5. Installing DB2 products and features using a response file

To install DB2 products and features using a response file, you must create a response file which contains values that are used to answer questions during the installation process that you would normally answer.

You should understand the following considerations before proceeding with a response file installation:

- Although response files created in Version 9 and response files created in Version 10 have similar formats, there are version limitations as to where response files can be used. For example, any response file generated in DB2 Version 10 can only be used to install a DB2 Version 10 product (for example Version 10.1); the response file cannot be used to install DB2 Version 9. The opposite is also true, where response files generated in DB2 Version 9 cannot be used to install DB2 Version 10. This is primarily caused by mandatory keywords that are new in Version 10.

- On Linux or UNIX platforms, a response file created for a root installation might not be usable for a non-root installation. Some response file keywords are valid for root installation only.

- If you are using the DB2 Setup wizard:
  - You can save your settings in a response file during the installation in the Select the installation action panel of the DB2 Setup wizard.
  - You are creating a response file based on just the installation you are performing. This method is recommended if you have either a fairly simple configuration or if you want to create a response file that you plan to later customize.
  - A response file is only generated if you allow the installation process to complete, and it completes successfully. If you cancel the installation, or if the installation fails, the response file is not created.
  - Response files created with this method cannot be used in the db2isetup command -r parameter without modification. A response file created using the setup wizard, and used in the db2isetup command must be modified to meet the following conditions:
    - must contain the keyword FILE
    - must not contain the keywords: PROD, LIC_AGREEMENT, or INSTALL_TYPE.

- You can use a response file to install an identical configuration across every workstation on your network or to install multiple configurations of a DB2 database product. You can then distribute this file to every workstation where you want this product to be installed.

- If you use the response file generator, you are creating the response file based on an existing installation. This method is recommended when you have a more complex configuration, one that you manually configured. If you are using the response file generated by the response file generator, you might need to input user names and passwords.

- If you are using a response file to move from one DB2 database product to another on a Windows operating system, ensure that the UPGRADE_PRIOR_VERSIONS keyword is not set in your response file.
Chapter 22. Response file installation basics

A DB2 response file installation lets you install DB2 products without any user interaction.

A response file is an English-only text file that contains setup and configuration information. A response file specifies configuration and setup parameters and the products and components to install.

This method is useful not only for large-scale deployments of DB2 products, but also for embedding the DB2 installation process transparently inside your customized installation and configuration procedure.

You can create a response file by any of the following methods:

- Modifying the db2server.rsp sample response files provided in the db2/platform/samples directory, where platform refers to the appropriate operating system.
- Using the DB2 Setup wizard to save the setup and configuration data according to the input you provided. If you choose the option to create a response file in the DB2 Setup wizard, the response files will be saved by default at this location. By default, response files are saved to: /tmp.
- In a DB2 pureScale environment a response file can be saved from the instance setup wizard (the db2issetup command.)

A response file installation can also be referred to as a silent installation or an unattended installation.
Chapter 23. Response file uninstall basics

You can use a response file to uninstall one or more DB2 database products, features, or languages. A response file uninstall can also be referred to as a silent uninstall or an unattended uninstall.

On Linux and UNIX operating systems, you can also use a response file to uninstall the DB2 Information Center.

A sample uninstall response file, db2un.rsp, is provided. When the DB2 database product was installed, as part of the installation the sample uninstall response file is copied to $DB2DIR/install, where $DB2DIR specifies the path where the DB2 database product was installed. You can customize the response file. To activate a keyword in the response file, remove the asterisk (*) to the left of the keyword.

Before uninstalling using a response file, the following considerations, and restrictions, must be considered.

When removing a DB2 database product, you must first drop the DB2 instance. For example, if only DB2 ESE is installed, before removing the ESE product you must first drop the instance.

If multiple DB2 database products exist within the same DB2 copy, a response file uninstallation of one DB2 database product does not affect the components shared by other DB2 database products in that copy. For example, DB2COPY1 contains the DB2 database products ESE, WSE and PE. Several components are shared among the three products. In this case, uninstalling ESE removes the components that are not shared. In the following figure, the shaded region represents the components to be removed from DB2COPY1:

Figure 78. Shared components among different DB2 database products within the same DB2 copy

However, before removing a DB2 database product, consider the instance type. For example, ESE, WSE and PE are installed in the same DB2 copy. You want to remove the ESE product. Before removing the ESE product, you can either:
move the instance to another DB2 copy of the same version that supports the ESE instance type using the `db2iupdt` command, or,
remove the existing ESE instance using the `db2idrop` command.

If a DB2 feature is installed by multiple products in the same DB2 copy, a response file uninstallation of the feature removes the feature from all of the products in the DB2 copy.

The following restrictions apply:
• A DB2 database product cannot be removed if that product is required by an add-on product. For example, if both ESE and QP are installed, ESE cannot be uninstalled.
• A DB2 feature cannot be removed if that feature is required by another feature.
• The language English cannot be removed.
• On Windows operating systems:
  – When you are removing a DB2 database product, the uninstall response file cannot also contain the keywords to remove a feature or a language. The keyword `REMOVE_PROD` cannot be combined with keywords `REMOVE_COMP` or `REMOVE_LANG`.
  – If you have a clustered environment, before uninstalling your DB2 database product you must run the `db2mscs` command, with the `-u` option, from the same server that originally ran the `db2mscs` command to create the failover infrastructure. For details, see the `db2mscs` command.

After a response file uninstall, check the log file. This file captures all DB2 uninstallation information, including errors.
• On Linux and UNIX operating systems, the log file is located in `/tmp/db2_deinstall-nnnnn.log` where `nnnnn` are generated numbers. The log file name displays on the screen after running the `db2_deinstall` command. You can also verify the product, feature, or language was removed using the `db2ls` command.
• On Windows operating systems, the log file is located in `My Documents\DB2LOG\db2un-TimeStamp.log`. You can verify the product, feature, or language was removed by opening the Add/Remove Programs dialog in the control panel.
Chapter 24. Response file considerations for a DB2 pureScale environment

In addition to general response file considerations, a DB2 pureScale environment has additional considerations.

A response file installation might also be referred to as a silent installation or an unattended installation. The response file can be used to:

- Install the DB2 pureScale Feature and create the DB2 pureScale instance in the same run across all hosts, or
- Install the DB2 pureScale Feature across all hosts, then run the `db2icrt`, `db2iupdt`, or `db2isetup` commands to manually create and extend a DB2 pureScale instance.

A response file can be created in either of the following ways:
- Using the DB2 Setup wizard,
- using the sample response file, or
- using the `db2isetup` command.

The DB2 pureScale Feature sample response file, `db2dsf.rsp`, is located in `/opt/IBM/db2/V10.5/install/db2/platform/samples` directory, where `platform` refers to the appropriate operating system.

You must consider the following before proceeding with a response file installation in a DB2 pureScale environment:

- A clean system is recommended. In a clean system, neither of the following products is already installed:
  - IBM General Parallel File System (GPFS), nor
  - IBM Tivoli System Automation for Multiplatforms
- The response file includes information about all the participating hosts. When using a response file, the `db2setup` or `db2isetup` command can be run from any of the hosts. For additional usage notes, see the specific command.
- Any keyword with incorrect syntax results in the entire response file being invalid.
- Keywords available for a DB2 pureScale Feature installation. Some keywords are mandatory, some are optional depending on the state of your system. For keyword details, see the Response file keywords topic.
  - HOST
  - `host_identifier.HOSTNAME`
  - `host_identifier.CLUSTER_INTERCONNECT_NETNAME`
  - `DB2_CLUSTER_SERVICES_TIEBREAKER_DEVICE_PATH`
  - `INSTANCE_SHARED_DEVICE_PATH`
  - `INSTANCE_SHARED_DIR`
  - Instance creation settings:
    - `instance_identifier.PREFERRED_PRIMARY_CF`
    - `instance_identifier.PREFERRED_SECONDARY_CF`
    - `instance_identifier.MEMBER`
    - `instance_identifier.DB2CF_PORT_NUMBER`
The following keyword interdependencies must be adhered to when using the keywords:

- The recommended DB2 pureScale environment setup for the DB2 pureScale Feature is four hosts: two cluster caching facilities and two members. For example:

  * Product Installation
    LIC_AGREEMENT = ACCEPT
    PROD = ENTERPRISE_SERVER_EDITION_DSF
    FILE = /opt/IBM/db2/V10.5
  * Instance properties
    INSTANCE = inst1
    inst1.PREFERRED_PRIMARY_CF = host1
    inst1.PREFERRED_SECONDARY_CF = host2
    inst1.MEMBER = host3
    inst1.MEMBER = host4
    inst1.TYPE = dsf
    * Instance-owning user
      inst1.NAME = db2sdin1
      inst1.GROUP_NAME = db2iadm1
      inst1.HOME_DIRECTORY = /home/db2sdin1
      inst1.PASSWORD = 937436363076359538078260334865543585636334643342
      ENCRYPTED = inst1.PASSWORD
      inst1.START_DURING_INSTALL = YES
      inst1.SVCENAME = db2c_db2sdin1
      inst1.FC_PORT_NUMBER = 50000
      inst1.FCM_PORT_NUMBER = 60000
      inst1.MAX_LOGICAL_NODES = 1
      inst1.DB2CF_MGMT_PORT_NUMBER = 56000
      inst1.DB2CF_PORT_NUMBER = 56001
    * Fenced user
      inst1.FENCED_USERNAME = db2sdfe1
      inst1.FENCED_GROUP_NAME = db2fadm1
      inst1.FENCED_HOME_DIRECTORY = /home/db2sdfe1
      inst1.FENCED_PASSWORD = 78635955568438744567062754357063893321337625944013362
      ENCRYPTED = inst1.FENCED_PASSWORD
  * Installed Languages
    LANG = EN
  * Host Information
    HOST = host1
    host1.HOSTNAME = coralpibinstall05
    host1.CLUSTER_INTERCONNECT_NETNAME = coralpibinstall05-ib0
    HOST = host2
    host2.HOSTNAME = coralpibinstall06
    host2.CLUSTER_INTERCONNECT_NETNAME = coralpibinstall06-ib0
    HOST = host3
    host3.HOSTNAME = coralpibinstall07
    host3.CLUSTER_INTERCONNECT_NETNAME = coralpibinstall07-ib0
    HOST = host4
    host4.HOSTNAME = coralpibinstall08
    host4.CLUSTER_INTERCONNECT_NETNAME = coralpibinstall08-ib0
  * Shared file system settings
    INSTANCE_SHARED_DEVICE_PATH = /dev/hdisk10
* Tiebreaker settings

DB2_CLUSTER_SERVICES_TIEBREAKER_DEVICE_PATH = /dev/hdisk11

where:

- instance_identifier.PREFERRED_PRIMARY_CF - identifies the host designated as the preferred primary cluster caching facility for the instance. One host must be specified as the preferred primary cluster caching facility.
- instance_identifier.PREFERRED_SECONDARY_CF - identifies the host designated as the secondary cluster caching facility for the instance.
- instance_identifier.MEMBER - identifies the host designated as a member for the instance.

- File system keywords. When the DB2 pureScale instance is created, one of the cluster file system related keywords must be specified. The keyword chosen indicates whether an existing User-Managed GPFS file system, or a created GPFS file system is used:
  - INSTANCE_SHARED_DEVICE_PATH - indicates a DB2 Managed clustered file system method is used. This is the recommended keyword. This keyword identifies the device path used to create a file system for shared files. There can be no file system already on the disk.
  - INSTANCE_SHARED_DIR - indicates a User-Managed file system method is used. This keyword identifies the path to an existing GPFS file system for storing shared files.

Only one of the file system keywords should be specified, not both. If both keywords are specified, INSTANCE_SHARED_DIR is ignored. However, if the global registry record DEFAULT_INSTPROF contains a value, this means there is an existing file system. (This can happen if a DB2 pureScale instance was created and then dropped. For details see the db2idrop command.) If the global registry record DEFAULT_INSTPROF contains a value, neither keyword needs to be specified.

- The DB2_CLUSTER_SERVICES_TIEBREAKER_DEVICE_PATH keyword is the RSCT tiebreaker setting. It identifies the device path to setup a cluster services tiebreaker. The tiebreaker is required for cluster recovery purposes when a DB2 pureScale instance is split in half because of a communication failure. The tiebreaker determines which half of the DB2 pureScale instance remains online. The path specified for this keyword should be dedicated, and not used for anything else. It should be at least 25 MBs in size, and accessible by all hosts. The path specified for this keyword must be different from the INSTANCE_SHARED_DEVICE_PATH keyword.

Example

The following example installs the DB2 pureScale Feature using response file db2dsf.rsp:

db2setup -r /mydir/db2dsf.rsp -l /tmp/db2setup.log -t /tmp/db2setup.trc

where mydir represent the directory where you saved the db2dsf.rsp file.
Chapter 25. Creating a response file using the DB2 Setup wizard or the DB2 Instance Setup wizard

You can create a response file using the DB2 Setup wizard or the DB2 Instance Setup wizard. You can save your panel selections from the GUI in a response file without having to actually perform a DB2 database product installation.

**Procedure**

- To create a response file using the DB2 Setup wizard:
  1. Type the `db2setup` command to launch the DB2 Instance Setup wizard.
  2. On the Select installation, response file creation, or both panel, select the **Save my installation settings in a response file** option. Specify a location where the DB2 Instance Setup wizard will copy the generated response file. Click **Next**.
  3. Proceed through the remaining panels making the appropriate selections.
  4. On the Start copying files and create response file panel, click **Finish** to generate the response file.

- To create a response file using the DB2 Instance Setup wizard:
  1. Type the `db2isetup` command to launch the DB2 Instance Setup wizard.
  2. On the Select installation, response file creation, or both panel, select the **Save my installation settings in a response file** option. Specify a location where the DB2 Instance Setup wizard will copy the generated response file. Click **Next**.
  3. Proceed through the remaining panels making the appropriate selections.
  4. On the Start copying files and create response file panel, click **Finish** to generate the response file.

**What to do next**

You can now use the generated response file to perform an unattended installation using the same settings.
Chapter 26. Response file installation of DB2 overview (Linux and UNIX)

This task describes how to perform response file installations on Linux or UNIX. You can use the response file to install additional components or products after an initial installation. A response file installation might also be referred to as a silent installation or an unattended installation.

Before you begin

Before you begin the installation, ensure that:

- Your system meets all of the memory, hardware, and software requirements to install your DB2 database product.
- All DB2 processes are stopped. If you are installing a DB2 database product on top of an existing DB2 installation on the computer, you must stop all DB2 applications, the DB2 database manager, and DB2 processes for all DB2 instances and DB2 DAS related to the existing DB2 installation.

Restrictions

Be aware of the following limitations when using the response files method to install DB2 on Linux or UNIX operating systems:

- If you set any instance or global profile registry keywords to BLANK (the word "BLANK"), that keyword is, in effect, deleted from the list of currently set keywords.
- Ensure that you have sufficient disk space before installing. Otherwise, if the installation fails, manual cleanup is required.
- If you are performing multiple installations or are installing DB2 database products from multiple DVDs, it is recommended that you install from a network file system rather than a DVD drive. Installing from a network file system significantly decreases the amount of time it takes to perform the installation.
- If you are planning on installing multiple clients, set up a mounted file system on a code server to improve performance.

Procedure

To perform a response file installation:

1. Mount your DB2 database product DVD or access the file system where the installation image is stored.
2. Create a response file by using the sample response file.
   Response files have a file type of .rsp. For example, ese.rsp.
3. Install DB2 using the response file.

Creating a response file using the sample response file

After creating a response file, you can make changes to the response file to activate or deactivate keywords.
About this task

One of the following scenarios apply:

- You created a response file using the DB2 Setup wizard (based on your installation) and want to make changes to it.
- You want to create a response file based on a sample response file (db2ese.rsp located in db2/platform/samples directory, where platform refers to the appropriate operating system).

If you are installing directly from the DVD, you must store the updated or customized response file on another file system.

You can specify the name of the instance owner and the hosts to be part of a DB2 pureScale instance in the response file. If this user does not already exist, the DB2 database product installer creates this user on your system and shared disks.

Procedure

To edit a response file:

1. If you are using the sample response file, copy the sample response file to a local file system and edit it using the Response file keywords topic as a guide.
2. Customize the sample response file.
   - To activate an item in the response file, remove the asterisk (*) to the left of the keyword. Then, replace the current setting to the right of the value with the new setting. The possible settings are listed to the right of the equal sign.
   - Keywords that are unique to installation are only specified in a response file during a response file installation.

Installing a DB2 database product using a response file (Linux and UNIX)

Response files contain values that are used to answer questions during the installation process that you would normally answer. For installations other than DB2 pureScale Feature, use this installation method to install multiple copies of your DB2 product on multiple computers, or to have the same installation decisions in all DB2 copies.

Before you begin

Before you begin the installation:

- Ensure your system meets all of the memory, hardware, and software requirements to install your DB2 database product.
- Complete the pre-installation tasks.
- Create a response file.
- All DB2 processes associated with the copy of DB2 you are working with are stopped.
- Ensure the response file keyword LIC_AGREEMENT is set to ACCEPT.

Procedure

To install the DB2 product using a response file:
1. For a root installation, log in as a root user. For a non-root installation, log on as the user that you designated as the owner of the DB2 installation.

2. Enter the `db2setup` command as follows:
   
   
   ```
   ./db2setup -r responsefile_directory/response_file
   
   where:
   
   • `responsefile_directory` represents the directory where the response file is located; and
   • `response_file` represents the name of the response file.
   ```

3. Check the messages in the log file when the installation finishes. The installation logs are located, by default, in the `/tmp` directory:
   
   • `db2setup.log` (`db2setup_username.log` for non-root installations, where `username` is the non-root user ID under which the installation was performed)
   • `db2setup.err` (`db2setup_username.err` for non-root installations, where `username` is the non-root user ID under which the installation was performed)

   You can specify the location of the log file. An installation history log `db2install.history` is located in `DB2DIR/install/logs` where `DB2DIR` specifies the path where the DB2 database product was installed. The default installation directory is:
   
   • For AIX, HP-UX or Solaris `/opt/IBM/db2/V10.5`
   • For Linux `/opt/ibm/db2/V10.5`

   If more than one DB2 database product is installed in the same location, you will see `db2install.history.xxxx`, where `xxxx` are digits, starting at 0001 and increasing depending on how many DB2 copies you have installed.

**Example**

The following example installs the DB2 product using response file `db2aese.rsp`:

```bash
db2setup -r /mydir/db2aese.rsp -l /tmp/db2setup.log -t /tmp/db2setup.trc
```

where `mydir` represent the directory where you saved the `db2aese.rsp` file.

**What to do next**

Review and perform any necessary postinstallation tasks.

---

**Installing the DB2 pureScale Feature using a response file (AIX and Linux)**

Response files contain values that are used to answer questions during the installation process that you would normally answer. Use this installation method to install multiple copies of your DB2 pureScale Feature on multiple computers, or to have the same installation decisions in all DB2 pureScale Feature installations.

**Before you begin**

Before you begin the installation:

• Ensure that you created your DB2 pureScale Feature installation plan, that your system meets the prerequisites, and that you completed the preinstallation tasks.
• Create a response file.
• All DB2 processes associated with the copy of DB2 you are working with are stopped.
• Ensure the response file keyword LIC_AGREEMENT is set to ACCEPT.

Procedure

To install the DB2 pureScale Feature using a response file:

1. Log in as root.
2. Enter the `db2setup` command as follows:
   ```
   ./db2setup -r responsefile_directory/response_file
   ```
   where:
   • `responsefile_directory` represents the directory where the response file is located; and
   • `response_file` represents the name of the response file.
3. Check the messages in the log file when the installation finishes. The installation logs are located, by default, in the `/tmp` directory:
   • `db2setup.log` (`db2setup_username.log` for non-root installations, where `username` is the non-root user ID under which the installation was performed)
   • `db2setup.err` (`db2setup_username.err` for non-root installations, where `username` is the non-root user ID under which the installation was performed)

You can specify the location of the log file. An installation history log `db2install.history` is located in `DB2DIR/install/logs` where `DB2DIR` specifies the path where the DB2 database product was installed. The default installation directory is:

- For AIX, `/opt/IBM/db2/V10.5`
- For Linux, `/opt/ibm/db2/V10.5`

If more than one DB2 database product is installed in the same location, you will see `db2install.history.xxx`, where `xxx` are digits, starting at 0001 and increasing depending on how many DB2 copies you have installed.

Example

The following example installs the DB2 pureScale Feature using response file `db2dsf.rsp`:
```
   db2setup -r /mydir/db2server.rsp -l /tmp/db2setup.log -t /tmp/db2setup.trc
```

where `mydir` represent the directory where you saved the `db2server.rsp` file.

What to do next

Review and perform any necessary postinstallation tasks.

Installing database partition servers on participating computers using a response file (Linux and UNIX)

In this task you will use the response file you created using the DB2 Setup wizard to install database partition servers on participating computers.

Before you begin

• You have installed DB2 database product on the primary computer using the DB2 Setup wizard and have created a response file for installing on participating computers.
• You must have root user authority on participating computers.
Procedure

To install additional database partition servers using a response file:

1. As root, log on to a computer that will participate in the partitioned database environment.

2. Change to the directory where you copied the contents of the DB2 database product DVD. For example:
   
   ```
   cd /db2home/db2dvd
   ```

3. Enter the `db2setup` command as follows:
   
   ```
   ./db2setup -r /responsefile_directory/response_file_name
   ```

   In this example, the response file, `AddPartitionResponse.file`, was saved to the `/db2home` directory. The command for this situation would be:
   
   ```
   ./db2setup -r /db2home/AddPartitionResponse.file
   ```

4. Check the messages in the log file when the installation finishes.

Results

You must log onto each participating computer and perform a response file installation.

What to do next

If you want your DB2 database product to have access to DB2 database documentation either on your local computer or on another computer on your network, then you must install the DB2 Information Center. The DB2 Information Center contains documentation for the DB2 database system and DB2 database related products.

Response file error codes (Linux and UNIX)

If you use response files during installation, you might encounter error code values. The primary error code value represents the action completion state, and the secondary error code value describes the reason for the primary value. Error codes do not always mean that an action failed.

The following tables describe error return codes (primary and secondary) that can be encountered during a response file installation.

**Table 59. Primary response file installation error codes**

<table>
<thead>
<tr>
<th>Error code value</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>0</td>
<td>The action completed successfully.</td>
</tr>
<tr>
<td>1</td>
<td>The action returns a warning.</td>
</tr>
<tr>
<td>67</td>
<td>A fatal error occurred during the installation.</td>
</tr>
</tbody>
</table>

**Table 60. Secondary response file installation error codes**

<table>
<thead>
<tr>
<th>Error code value</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>3</td>
<td>The path was not found.</td>
</tr>
<tr>
<td>5</td>
<td>Access was denied.</td>
</tr>
<tr>
<td>10</td>
<td>An environment error occurred.</td>
</tr>
<tr>
<td>13</td>
<td>The data is invalid.</td>
</tr>
</tbody>
</table>
### Table 60. Secondary response file installation error codes (continued)

<table>
<thead>
<tr>
<th>Error code value</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>16</td>
<td>The DAS creation failed.</td>
</tr>
<tr>
<td>17</td>
<td>The instance creation failed.</td>
</tr>
<tr>
<td>18</td>
<td>The database creation failed.</td>
</tr>
<tr>
<td>19</td>
<td>The fix pack image is at a lower level than the installed product.</td>
</tr>
<tr>
<td>20</td>
<td>The fix pack image is at the same level as the installed product. There is nothing to update.</td>
</tr>
<tr>
<td>21</td>
<td>There are no DB2 products installed at the selected location. There is nothing to update.</td>
</tr>
<tr>
<td>22</td>
<td>To update an already installed DB2 product, use the <code>installFixPack</code> command instead of the <code>db2setup</code> command.</td>
</tr>
<tr>
<td>87</td>
<td>One of the parameters was invalid.</td>
</tr>
<tr>
<td>66</td>
<td>The installation was cancelled by the user.</td>
</tr>
<tr>
<td>74</td>
<td>The configuration data is corrupt. Contact your support personnel.</td>
</tr>
<tr>
<td>76</td>
<td>The installation source for this product is not available. Verify that the source exists and that you can access it.</td>
</tr>
<tr>
<td>82</td>
<td>Another installation is already in progress. Complete that installation first before proceeding with this installation.</td>
</tr>
<tr>
<td>86</td>
<td>There was an error opening the installation log file. Verify that the specified log file location exists and that it is writable.</td>
</tr>
<tr>
<td>97</td>
<td>This installation package is not supported on this platform.</td>
</tr>
<tr>
<td>102</td>
<td>Another version of this product is already installed. Installation of this version cannot continue.</td>
</tr>
<tr>
<td>103</td>
<td>Invalid command line argument.</td>
</tr>
<tr>
<td>143</td>
<td>The system does not have enough free space to continue with the installation.</td>
</tr>
</tbody>
</table>

### Uninstalling a DB2 database product, feature, or language using a response file (Linux and UNIX)

To silently uninstall DB2 database products, features, or languages in a DB2 copy, use the `db2_deinstall` command with the `-r` option.

#### About this task

You can also use a response file to uninstall the DB2 Information Center.

If you have DB2 database products installed in various installation paths, you must run this command separately from each installation path. Sample response file, `db2un.rsp`, is in `DB2DIR/install`, where `DB2DIR` specifies the path where the DB2 database product was installed.

#### Procedure

To perform an uninstallation:
1. Customize the db2un.rsp response file. To activate an item in the response file, remove the asterisk (*) to the left of the keyword. Then, replace the current setting to the right of the value with the new setting. The possible settings are listed to the right of the equal sign.

2. Run the `db2_deinstall` command. For example, `db2_deinstall -r db2un.rsp`.

3. Check the messages in the log file when the uninstallation finishes. The log file is located in:
   - For root installations: `/tmp/db2_deinstall.log.process-id`
   - For non-root installations: `/tmp/db2_deinstall_user-id.log`
Chapter 27. Response file installation of DB2 overview (Windows)

On Windows, you can perform a response file installation of a DB2 product on a single machine or on multiple machines. A response file installation might also be referred to as a silent installation or an unattended installation.

**Before you begin**

Before you begin the installation, ensure that:
- Your system meets all of the memory, hardware, and software requirements to install your DB2 product.
- You have all of the required user accounts to perform the installation.
- Ensure all DB2 processes are stopped.

**Procedure**

- To perform a response file installation of a DB2 product on a single machine:
  1. Create and customize a response file by one of the following methods:
     - Modifying a sample response file. Sample response files are located in (db2\Windows\samples).
     - Using the DB2 Setup wizard to generate a response file.
     - Using the response file generator.
  2. Run the `setup -u` command specifying your customized response file. For example, a response file created during an installation:
     `setup -u my.rsp`

- To perform a response file installation of a DB2 product on multiple machines:
  1. Set up shared access to a directory.
  2. Create a response file using the sample response file.
  3. Install a DB2 product using a response file.

**Making the DB2 installation files available for a response file installation (Windows)**

Making the DB2 installation file available for an installation is part of the process to perform a response file installation of a DB2 database product on multiple machines.

**About this task**

To make the DB2 installation files available for a response file installation, you must copy the required files from the product DVD to another drive.

**Procedure**

To copy the required files from the product DVD to another drive:
1. Insert the appropriate DB2 database product DVD into your DVD drive.
2. Create a directory (for example, c:\db2prods).
3. Copy the DB2 installation files.
Setting up shared access to a directory (Windows)

Setting up shared access to a directory is part of the process to perform a response file installation of a DB2 database product on multiple machines. This allows you to grant your network workstations access to a directory on the installation server.

Procedure

To set up shared access to a directory on the installation server:
1. Copy the DB2 installation files to a directory. For example, c:\db2prods.
2. Open Windows Explorer.
3. Select the directory on the installation server that you want to share.
4. Select File > Properties from the menu bar. The Properties window for the directory opens.
5. Select the Sharing tab.
6. For Windows, click the Advanced Sharing button. Enable the Shared this folder check box.
7. In the Share Name field, type a share name. For example, db2win.
8. To specify Read access for everyone:
   a. Click the Permissions push button. The Permissions for share_name window opens.
   b. Ensure that the Everyone option is selected in the Group or user names box.
   c. In the Permissions for Everyone box, ensure that read permission is enabled. Click the check box in the Allow column for Read.
   d. Click OK. You are returned to the Properties window of the directory for which you want to set up shared access.
   e. Click OK.

Editing a response file (Windows)

After creating a response file, you can make changes to the response file to activate or deactivate keywords.

About this task

One of the following scenarios apply:
- You want to create a response file based on a sample response file (located in db2\Windows\samples).
- You created a response file using the DB2 Setup wizard (based on your installation) and want to make changes to it.
- You have already set up and configured your DB2 database product and you want to distribute this exact configuration across your network using the response file generated by the response file generator. If you are using the response file generated by the response file generator, you can input user names and passwords.

Restrictions

Install DB2 database products only on a drive which is local to the target workstation. Installing on a non-local drive can cause performance and availability problems.
Procedure

To edit a response file:

1. If you are using the sample response file, make a copy of it and open it in a text editor. If you are using the response file created by the DB2 Setup wizard, open it in a text editor.

2. Customize the response file.
   To activate an item in the response file, remove the asterisk (*) to the left of the keyword. Then, replace the current setting to the right of the value with the new setting. The possible settings are listed to the right of the equal sign.
   Some product response files have mandatory keywords that you must provide values for. The mandatory keywords are documented in the comments of each response file.

3. Save the file on the shared network drive so that it is available to the installation server. If you have made any changes, save the file under a new file name to preserve the original sample response file. If you are installing directly from the product DVD, store the renamed response file on another drive.

Installing a DB2 product using a response file (Windows)

Response files contain values that are used to answer questions during the installation process that you would normally answer. This installation method is useful if you are installing multiple copies of your DB2 product on multiple computers, or you want each copy to have the same installation decisions.

Before you begin

Before you begin the installation, ensure that:
- Your system meets all of the memory, hardware, and software requirements to install your DB2 product.
- Ensure the response file keyword LIC_AGREEMENT is set to ACCEPT.

Procedure

To perform an installation from the workstation where the DB2 product will be installed:

1. Connect to the shared directory of the network drive or DVD drive containing the DB2 installation files by entering the following command from the command prompt:

   net use \computer_name\directory_sharename /USER:domain\username

   where:
   - \computer_name represents the computer name of the remote server where the DB2 installation files are located.
   - \directory_sharename represents the share name of the directory on the network drive or DVD drive where the DB2 installation files are located.
   - \domain represents the domain where the account is defined.
   - \username represents a user that has access to this system.

   For example, to use the remote db2prods directory, which was shared as DB2_Installation_Images and is located on the remote server Server, as the local x: drive, enter the following command:
Depending on how security is set up across your network, you might have to specify the /USER parameter.

2. Enter the setup command as follows:
   
   `setup -u response_file`
   
   where `response_file` represents the full path and file name of the response file to use.

   If you are using a response file that was created using the response file generator, ensure that all the instance profiles are located in the same drive and directory as the response file that you specify.

3. Check the messages in the log file when the installation finishes. For information about errors encountered during installation, review the installation log file located in the `My Documents\DB2LOG\` directory. The log file uses the following format: `DB2-ProductAbrrev-DateTime.log`, for example, `DB2-ESE-Tue Apr 04 17_04_45 2007.log`.

**What to do next**

If you want your DB2 product to have access to DB2 documentation either on your local computer or on another computer on your network, you must install the DB2 Information Center.

---

**Installation of DB2 products using Microsoft Systems Center Configuration Manager (SCCM)**

You can use SCCM to perform distributed installations of DB2 products. SCCM deploys operating systems, software applications, and software updates.

To install a DB2 product by using SCCM, your system must be an English version of a Windows operating system, and the authorization ID for the LocalSystem account must be SYSTEM.

You can set up an installation from a central location using SCCM. This installation method is ideal if you want to roll out an installation based on the same setup on a large number of clients.


If you were using Microsoft Systems Management Server (SMS), see the Getting started documentation for SCCM http://technet.microsoft.com/en-us/library/bb694263.aspx that contains details about upgrading from SMS to SCCM.

---

**Response file error codes (Windows)**

During installation and uninstallation on Windows platforms using response files, you may encounter error code values.

The following tables describe error return codes (primary and secondary) that can be encountered during a response file installation or uninstallation.
<table>
<thead>
<tr>
<th>Error code value</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>0</td>
<td>The action completed successfully.</td>
</tr>
<tr>
<td>1</td>
<td>The action returns a warning.</td>
</tr>
<tr>
<td>1603</td>
<td>A fatal error occurred.</td>
</tr>
<tr>
<td>3010</td>
<td>The installation or uninstallation is successful, however a reboot is required to complete the process. This does not include installations where the ForceReboot action is run. This error code is not available on Windows Installer version 1.0.</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Error code value</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>3</td>
<td>The path was not found.</td>
</tr>
<tr>
<td>5</td>
<td>Access was denied.</td>
</tr>
<tr>
<td>10</td>
<td>An environment error occurred.</td>
</tr>
<tr>
<td>13</td>
<td>The data is invalid.</td>
</tr>
<tr>
<td>87</td>
<td>One of the parameters was invalid.</td>
</tr>
<tr>
<td>1602</td>
<td>The installation was cancelled by the user.</td>
</tr>
<tr>
<td>1610</td>
<td>The configuration data is corrupt. Contact your support personnel.</td>
</tr>
<tr>
<td>1612</td>
<td>The installation source for this product is not available. Verify that the source exists and that you can access it.</td>
</tr>
<tr>
<td>1618</td>
<td>Another installation is already in progress. Complete that installation first before proceeding with this installation.</td>
</tr>
<tr>
<td>1622</td>
<td>There was an error opening the installation log file. Verify that the specified log file location exists and that it is writable.</td>
</tr>
<tr>
<td>1632</td>
<td>The Temp folder is either full or inaccessible. Verify that the Temp folder exists and that you can write to it.</td>
</tr>
<tr>
<td>1633</td>
<td>This installation package is not supported on this platform.</td>
</tr>
<tr>
<td>1638</td>
<td>Another version of this product is already installed. Installation of this version cannot continue.</td>
</tr>
<tr>
<td>1639</td>
<td>Invalid command line argument.</td>
</tr>
</tbody>
</table>

For more information regarding response file return codes, refer to the Microsoft Web site.

### Response file installation using a batch file (Windows)

You can use a batch file to start a response file installation.

**Procedure**

To start a response file installation using a batch file:

1. Edit or create your response file.
2. Create your batch file using a text editor. For example, create a batch file called `ese.bat` with the following content to install DB2 Enterprise Server Edition:

   ```
   c:\db2ese\setup /U c:\PROD_ESE.rsp
   echo %ERRORLEVEL%
   ```
where /U specifies the location of the response file and echo %ERRORLEVEL% specifies that you want the batch process to display the installation return code.

3. Run the batch file, using the `ese.bat` command issued from a command prompt.

---

**Uninstalling a DB2 product, feature, or language using a response file** *(Windows)*

Response files contain values that are used to answer questions during the installation process that you would normally answer. You should use a response file to uninstall a DB2 product, feature, or language if you are uninstalling from multiple machines that have identical DB2 images.

**Before you begin**

Before you begin the uninstallation, ensure that you have all the required user accounts to perform the uninstallation.

**About this task**

To silently uninstall DB2 products, features, or languages in a DB2 copy, use the `db2unins` command with the `-u` parameter.

If you have DB2 products installed in various installation paths, you must run this command separately from each installation path. Sample response file, `db2un.rsp`, is in `DB2DIR\install`, where `DB2DIR` specifies the path where the DB2 product was installed.

If you have a clustered environment, before uninstalling your DB2 product you must run the `db2mscs` command, with the `-u` parameter, from the same server that originally ran the `db2mscs` command to create the failover infrastructure. For details, see the `db2mscs` command.

**Procedure**

To perform an uninstallation:

1. Customize the `db2un.rsp` response file. To activate an item in the response file, remove the asterisk (*) to the left of the keyword. Then, replace the current setting to the right of the value with the new setting. The possible settings are listed to the right of the equal sign.

2. Run the `db2unins` command. For example, `db2unins -u c:\db2un.rsp`. The `db2unins` command is found under the `SQLLIB\BIN` directory.

3. Check the messages in the log file when the uninstallation finishes. The default log file location is `My Documents\DB2LOG\db2un_timestamp.log`.
Chapter 28. The response file generator

You can use the response file generator to re-create an exact setup on other machines.

The response file generator creates a response file from an existing installed and configured DB2 database product. You can use the generated response file to install an identical product setup on other machines.

For example, to connect to various databases across your network, you can install and configure an IBM Data Server Client. After this Data Server Client is installed and configured to access all databases your users have access to, run the response file generator to create a response file and a configuration profile for each DB2 instance.

Run the response file generator with the `db2rspgn` command. A response file is created for the installation and instance profiles for each instance that you specify. The response file name is `db2product_abbreviation.rsp`, for example `db2ese.rsp`. The instance profile file name is `instance_name.ins`, for example `db2inst1.ins`. You can use the response file generator to create multiple response files, one for each installed product. For example, if DB2 Enterprise Server Edition and IBM Data Server Client are installed in the same location, the `db2rspgn` command generates response files `db2ese.rsp` and `db2client.rsp`.

**Note:** If the instance is a DB2 pureScale instance, it is not added to the generated response file and the instance configuration file is not created.

Although several DB2 copies might already be installed on your system, the response file generator generates the response file only for the current copy. The current copy is the DB2 copy where you ran the `db2rspgn` command.
Chapter 29. Available sample response files

You can use the sample response files to install or uninstall DB2 products, features, and languages. The DB2 DVD includes ready-to-use sample response files with default entries.

The sample response files are located in:

```
db2/platform/samples
```

where `platform` refers to the appropriate hardware platform.

On Windows, the sample response files for IBM Data Server Runtime Client and IBM Data Server Driver Package are located in:

```
\samples
```

After an install, the uninstall sample response file is also saved in the `DB2DIR/install` directory, where `DB2DIR` is the full path name where you install the DB2 product.

**Note:** On Windows, an uninstall sample response file does not exist for IBM Data Server Runtime Client or IBM Data Server Driver Package, because the `db2unins` command is not supported for this client or driver.
Chapter 30. Sample response files (Linux, UNIX, and Windows)

You can use the sample response files to install or uninstall DB2 for Linux, UNIX, and Windows products, features, and languages. The DB2 installation DVD includes ready-to-use sample response files with default entries.

The sample response files are found in the `db2/platform/samples` directory, where `platform` refers to the appropriate hardware platform.

**Note:** The product keywords namely, ENTERPRISE_SERVER_EDITION, ADVANCED_ENTERPRISE_SERVER_EDITION, and WORKGROUP_SERVER_EDITION are no longer available in the sample response files. Also, the product keyword value for DB2 Enterprise Server Edition, DB2 Advanced Enterprise Server Edition, DB2 Workgroup Server Edition, and DB2 Advanced Workgroup Server Edition is specified as DB2_SERVER_EDITION.

The following table provides the sample response files that are available for installation of DB2 products on Linux and UNIX operating systems.

**Table 63. Sample response files for installation of DB2 products on Linux and UNIX operating systems**

<table>
<thead>
<tr>
<th>Action</th>
<th>DB2 product</th>
<th>Sample response file location</th>
<th>Link</th>
</tr>
</thead>
<tbody>
<tr>
<td>Install</td>
<td>Data Server Client</td>
<td><code>db2/platform/samples/db2client.rsp</code></td>
<td><code>db2client</code></td>
</tr>
<tr>
<td>Install</td>
<td>DB2 Express Server Edition</td>
<td><code>db2/platform/samples/db2exp.rsp</code></td>
<td><code>db2exp</code></td>
</tr>
<tr>
<td>Install</td>
<td>Data Server Runtime Client</td>
<td><code>db2/platform/samples/db2rtcl.rsp</code></td>
<td><code>db2rtcl</code></td>
</tr>
<tr>
<td>Uninstall</td>
<td>All products</td>
<td><code>db2/platform/samples/db2un.rsp</code></td>
<td><code>db2un</code></td>
</tr>
</tbody>
</table>

**Table 64. Sample response files for installation of DB2 products on Windows operating systems**

<table>
<thead>
<tr>
<th>Action</th>
<th>DB2 product</th>
<th>Sample response file location</th>
<th>Link</th>
</tr>
</thead>
<tbody>
<tr>
<td>Install</td>
<td>Data Server Client</td>
<td><code>db2/platform/samples/db2client.rsp</code></td>
<td><code>db2client</code></td>
</tr>
<tr>
<td>Action</td>
<td>DB2 product</td>
<td>Sample response file location</td>
<td>Link</td>
</tr>
<tr>
<td>------------</td>
<td>------------------------------------------------------------------------------</td>
<td>------------------------------</td>
<td>-------------</td>
</tr>
<tr>
<td>Install</td>
<td>DB2 Express Server Edition</td>
<td>db2/platform/samples/db2exp.rsp</td>
<td>db2exp</td>
</tr>
<tr>
<td>Install</td>
<td>DB2 Fix Pack</td>
<td>db2/platform/samples/db2fixpk.rsp</td>
<td>db2fixpk</td>
</tr>
<tr>
<td>Uninstall</td>
<td>All products</td>
<td>db2/platform/samples/db2un.rsp</td>
<td>db2un</td>
</tr>
</tbody>
</table>
Chapter 31. Response file keywords

You can use response file keywords to install or uninstall DB2 database products or features.

Response files use keywords. You can use a response file to perform tasks such as: Sample response files are provided for both an installation and uninstallation. The following response file keywords are explained in a sample response file. The sample response file can be edited. The edited response file must then be copied to your shared network drive or network file system where it will be used by your installation server.

You can use the following response file keywords to install a DB2 database product or feature, or language. On Linux or UNIX operating systems, some keywords are valid for root installation only.

**PROD**
Specifies the product that you want to install. You can install only one DB2 database product at a time. Therefore, you can specify only one product with this keyword.

*Note:*
1. You should not comment out the **PROD** keyword as you might have some missing components even with a successful response file installation.
2. You cannot use the **PROD** keyword with the `db2issetup` command `-r response_file` parameter.

**FILE**
Specifies the destination directory for a DB2 database product.

Windows
On Windows operating systems, this keyword is limited to 110 characters.

Linux or UNIX
On Linux or UNIX operating systems, this keyword is mandatory for root installations.

DB2 installation paths have the following rules:
- Can include lowercase letters (a-z), uppercase letters (A-Z), and the underscore character (_)
- Cannot exceed 128 characters
- Cannot contain spaces
- Cannot contain non-English characters

**INSTALL_OPTION**
Windows operating systems only and specific to DB2 Enterprise Server Edition. This keyword specifies the installation. The default is `SINGLE_PARTITION`.

The options are:
- `INSTANCE_OWNING`
- `NEW_NODE`
- `SINGLE_PARTITION`
**LIC AGREEMENT**
Indicates that you have read and agree to the license agreement file in the db2/license directory on the DB2 database product DVD. The default is DECLINE.

The options are:
- DECLINE
- ACCEPT

**Note:**
1. You must change this keyword to ACCEPT to signify your acceptance of the DB2 license agreement for the installation to proceed.
2. You cannot use this keyword with the `db2isetup` command `-r` `response_file` parameter.

**INTERACTIVE**
Linux or UNIX operating systems only. Determines if installation provides prompting for location of the national language package (either on DVDs or file set location) and progress reports. The default is NONE.

The options are:
- NONE
- YES
- MACHINE

**Note:**
1. When NONE is specified, there is no interaction.
2. When YES is specified, progress information and prompt information is displayed to the console. During installation, if a language is missing, you are prompted for the location of the national language package.
3. Specify MACHINE to receive progress or prompt information in a format that is easily parsed by another program. If you are embedding the DB2 installation image, a sample program is provided.

**CONFIG ONLY**
This keyword is deprecated and will be discontinued in a future release. Linux or UNIX operating systems only. Specifies that this response file is for performing configuration tasks only. For example, create an instance by running the `db2isetup` command. The default is NO.

The options are:
- YES
- NO

**DB2ODRIVER_CFG_SOURCE_PATH**
Windows operating systems only. Starting with DB2 Version 10.1 Fix Pack 2 and later fix packs, specifies the full path of a customized db2dsdriver configuration file. The file is copied to the common application data path during silent installation as `db2dsdriver.cfg`.

**DB2_ODBC_DSN_TYPE**
Windows operating systems only. Starting with DB2 Version 10.1 Fix Pack 2 and later fix packs, specifies the type of an ODBC data source name (DSN) during silent installation.

The options are:
USER: Installation process registers DSNs that are listed in the db2dsdriver.cfg file as user DSNs for ODBC.

SYSTEM: Installation process registers DSNs that are listed in the db2dsdriver.cfg file as system DSNs for ODBC.

BOTH: Installation process registers DSNs that are listed in the db2dsdriver.cfg file as both user and system DSNs for ODBC.

DB2_ODBC_DSN_ACTION
Windows operating systems only. Starting with DB2 Version 10.1 Fix Pack 2 and later fix packs, specifies whether to add ODBC DSNs or clear stale ODBC DSNs during silent installation.

The options are:

ADD: Installation process adds the available DSNs from the db2dsdriver.cfg file to be used as ODBC DSNs.

REPLACE: Installation process deletes all the DSNs for the current copy before adding the available DSNs from the db2dsdriver.cfg file to be used as ODBC DSNs.

INSTALL_TYPE
Specifies the type of installation.

The options are:

COMPACT
TYPICAL
CUSTOM

A compact or typical installation type ignores any custom keywords (COMP).

Note: You cannot use this keyword with the db2setup command -r response_file parameter.

DB2_COPY_NAME
Windows operating systems only. An identifier that represents the name that is used to refer to a set of DB2 database products that are installed in the same location. This name is limited to 64 characters.

DEFAULT_COPY
Windows operating systems only. Specifies if the copy that is being installed or modified will be set as the default DB2 copy used by DB2 applications. The default is NO unless it is the only DB2 copy installed.

The options are:

NO
YES

COPY_NAME
Windows operating systems only. Represents the name that is used to refer to the IBM Data Server Driver Package installed. Valid only when the PROD keyword is set to IBM_DATA_SERVER_DRIVER. This name is limited to 64 characters.

DEFAULT_CLIENT_INTERFACE_COPY
Windows operating systems only. Specifies if the copy of DB2 database products, or the IBM Data Server Driver Package, installed will be set as the default IBM database client interface copy. If this keyword is set to YES, the IBM data server client interface (ODBC/CLI driver and .NET data provider) in the copy is the default driver to be used by the applications. If you are installing the IBM Data Server Driver, the default is NO unless the
computer does not have a DB2 database product, or the IBM Data Server Driver Package installed. If you are installing other products, the default is the value of the `DEFAULT_COPY` keyword.

The options are:
- YES
- NO

**AUTOSTART_SSH_SERVER**
Windows operating systems only. Specifies whether you want to autostart the IBM SSH Server for Windows service. The default is to autostart the service.

The options are:
- YES
- NO

**SSH_SERVER_INSTALL_DIR**
Windows operating systems only. Determines the base installation path for the IBM Secure Shell (SSH) Server for Windows service. This keyword is only evaluated when the SSH Server is first installed. If this keyword is not specified in the response file and SSH is to be installed, the default installation directory is used. The default directory is: `%program files%\IBM\IBM SSH Server`. If the default directory is not empty, the directory name is appended with "_01", "_02", and so on. For example, `%program files%\IBM\IBM SSH Server_01`

**POPULATE_XML_FROM_CATALOG**
Specifies whether the `db2dsdriver.cfg` configuration file is populated with catalog information. The default is `FALSE`.

The options are:
- TRUE
- FALSE

**INSTALL_TSAMP**

**Important:** The `INSTALL_TSAMP` response file keyword has been deprecated in Version 10.1 and might be removed in a future release. Starting in Version 10.1, IBM Tivoli System Automation for Multiplatforms (SA MP) is automatically installed when SA MP is a required component for other components selected for installation. For more information, see “IBM Tivoli System Automation for Multiplatforms (SA MP) is now automatically installed” at http://www.ibm.com/support/knowledgecenter/SSEPGG_10.1.0/com.ibm.db2.luw.ws.doc/doc/i0059123.html.

Specifies support of IBM Tivoli System Automation for Multiplatforms (SA MP) on AIX and Linux operating systems only. The default value is `YES`.

The options are:
- YES
- NO

If `INSTALL_TSAMP=NO` is specified, but another component for installation requires SA MP, SA MP is automatically installed regardless of the value that is specified for this keyword.

**MIGRATE_PRIOR_VERSIONS**
This keyword is deprecated, use the `UPGRADE_PRIOR_VERSIONS` keyword
instead. Windows operating systems only. Specifies if an existing version of the DB2 database product is to be updated. The default is FALSE.

The options are:
- TRUE
- FALSE

**UPGRADE_PRIOR_VERSIONS**
Specifies if an existing version of the DB2 database product is to be upgraded. The default is FALSE.

The options are:
- TRUE
- FALSE

This keyword is supported on Linux, UNIX, and Windows operating systems. However, on Linux and UNIX operating systems, this keyword is valid only for non-root installation. On Windows operating systems, in addition to setting **UPGRADE_PRIOR_VERSIONS** to the value TRUE, you must also set the **DB2_COPY_NAME** keyword to the value of an existing copy name.

**UPGRADE_DBCK_IGNORE_TYPE1**
Linux and UNIX operating systems only, and specific to non-root installation. Forces the db2setup command to ignore type-1 index checking. The default is NO.

The options are:
- YES
- NO

**PACKAGE_LOCATION**
Linux or UNIX operating systems only. This keyword is used only when "nlpack" is removed from the image and NL languages are selected to install. This keyword specifies the location of the nlpack. The path can be the location of the product DVD or the location where the contents of the DVD are saved.

Built-in search paths allow automatic searching of the same parent directory. For example, if the contents of a DB2 database product DVD are copied into the following subdirectories:

/db2images/ese/dvd
/db2images/nlpack/dvd

The subdirectories are automatically searched without specifying each subdirectory (including searching subdirectories for the national language DVD):

PACKAGE_LOCATION=/db2images/ese/disk1

If the contents of a DB2 database product DVD are copied into different parent directories, you can repeat this keyword as many times as required. For example:

PACKAGE_LOCATION=/db2images1/dvd
PACKAGE_LOCATION=/db2images2/nlpack/dvd

**COMP**
Specifies the components that you want to install. The setup program automatically installs components that are required for a product.

In a custom installation, you must select components individually. To select components, uncomment the **COMP** keywords for the components that you want installed (components differ depending on the product).
**Note:** This keyword is ignored unless your **INSTALL_TYPE** is **CUSTOM**.

**LANG**
Specifies which languages to install. You must uncomment any additional languages that you want to install. The English language is mandatory and is always selected.

**CLIENT_IMPORT_PROFILE**
Specifies a configuration profile exported by the **db2cfexp** command. The profile contains instance-related parameters.
- **Windows operating systems:**
  - If the value provided is a full path name, it must be on a local drive (not a remote network drive). If it is not a full path name, the configuration profile must be in the same directory as the response file.
- **Linux or UNIX operating systems:**
  - Specifies a file name with a full path to the configuration profile.

**REBOOT**
Windows operating systems only. Specifies whether to restart the system when the installation or uninstallation has completed. The default is **NO**.

The options are:
- **YES**
- **NO**

**KILL_PROCESSES**
Windows operating systems only. If you have an existing version of DB2 running and this keyword is set to **YES**, it will terminate your running DB2 processes without a prompt.

The options are:
- **YES**
- **NO**

**NEW_CONTACT**
Specifies if the email address contact on the notification and contact list is new or existing. A new contact is not required if there is an existing email address. On Linux or UNIX operating systems, this keyword is valid only for root installation.

The options are:
- **YES**
- **NO**

This keyword is optional. If the keyword is not specified, by default the contact is considered as a new contact.

**DB2_OLEDB_GUID**
Windows operating systems only. Use this keyword to enter the GUID used by DB2 applications using OLE DB. If you do not specify this keyword, it is generated.

**CREATE_DAS**

**Important:** The DB2 Administration Server (DAS) has been deprecated in Version 9.7 and might be removed in a future release. The DAS is not supported in DB2 pureScale environments. Use software programs that use the Secure Shell protocol for remote administration. For more information, see “DB2 administration server (DAS) has been deprecated” at.

Windows operating systems only. Specifies whether to create the Database
Administration Server (DAS) or not. There can be one DAS only for all
DB2 copies on the same system. Keep this keyword commented out in the
response file because if this keyword is specified and set to YES, and a
DAS instance exists on the system, the installation fails.

When this keyword is commented out in the response file (or is not
specified), the DB2 installer determines whether a DAS must be created. In
the case where:
 • A DAS instance does not exist, a DAS is created.
 • A DAS instance exists, this keyword is ignored.
The options are:
 • YES
 • NO

CHECK_UNCPATH
Windows operating systems only. Specifies to check that the Universal
Naming Convention (UNC) path is in the PATH environment variable. The
default value is YES.
The options are:
 • YES
 • NO

DB2_COMMON_APP_DATA_TOP_PATH
Windows operating systems only. Specifies a user-defined location to hold
the DB2 common application data for the DB2 copy to be installed. You
can use this keyword only during the initial installation of DB2 product in
a new location. The path specified for this keyword is used to populate the
DB2_COMMON_APP_DATA_PATH registry variable. DB2 common application data
is placed in the IBM\DB2\<COPYNAME> subdirectory, which is created under a
path specified in the DB2_COMMON_APP_DATA_PATH registry variable.

For example, when the DB2 product is installed with the
DB2_COMMON_APP_DATA_TOP_PATH keyword set to a specific path:
DB2_COMMON_APP_DATA_TOP_PATH=C:\User\MyCommonAppData\n
After the DB2 product is successfully installed, the
DB2_COMMON_APP_DATA_PATH registry variable is set to following value:
DB2_COMMON_APP_DATA_PATH=C:\User\MyCommonAppData\n
DB2 common application data is stored in following path:
C:\User\MyCommonAppData\IBM\DB2\DB2COPY1\n
After installation, this variable cannot be altered.
If this keyword is not set, the Windows' default common application data
path is used to hold the DB2 common application data.
 • For Windows operating systems: C:\ProgramData\n
Note:
1. You cannot use this keyword to change the DB2 Common Application
   Data path during a DB2 upgrade.
2. Use of the network drive is not supported.
3. You can use only alphanumeric characters for the
   DB2_COMMON_APP_DATA_TOP_PATH path.
**DB2 Administration Server settings**

To enable any of the following DB2 Administrator Server (DAS) settings, remove the * (uncomment). This setting is applicable for Windows, Linux, and UNIX environments but on Linux or UNIX operating systems, this keyword is valid for root installation only.

- **On Linux or UNIX operating systems:**
  
  `*DAS_USERNAME = dasuser`
  
  `*DAS_PASSWORD = dasp`
  
  `*DAS_GID = 100`
  
  `*DAS_UID = 100`
  
  `*DAS_GROUP_NAME = dasgroup`
  
  `*DAS_SMTP_SERVER = jsmith.torolab.ibm.com`

- **On Windows operating systems:**
  
  `*DAS_USERNAME = dasuser`
  
  `*DAS_DOMAIN = domain`
  
  `*DAS_PASSWORD = dasp`
  
  `*DAS_SMTP_SERVER = jsmith.torolab.ibm.com`

You can also specify LOCALSYSTEM as a valid user name that does not require a password. The LOCALSYSTEM user name is available for all products, except DB2 Enterprise Server Edition.

The following options specify where the DAS contact list will be kept. On Linux or UNIX operating systems, these options are valid for root installation only. If the contact list is remote, you must specify a user name and password that has authority to add a contact to the system.

- **On Linux or UNIX operating systems:**
  
  `*DAS_CONTACT_LIST = LOCAL or REMOTE (DEFAULT = LOCAL)`
  
  `*DAS_CONTACT_LIST_HOSTNAME = hostname`
  
  `*DAS_CONTACT_LIST_USERNAME = username`
  
  `*DAS_CONTACT_LIST_PASSWORD = password`

**Special instance specifications**

The special instance specifications takes the instance section not instance name. The instance section must exist in the response file.

- **Windows operating systems:**
  
  - `DEFAULT_INSTANCE` - This is the default instance.

- **Linux or UNIX operating systems:**
  
  - `none`

**Instance specifications**

For root installations, you can use the response file to create as many instances as you want. To create an instance you must specify an instance section with the `INSTANCE` keyword. Any keywords that contain the value specified in `INSTANCE` as a prefix belong to that instance. On Windows operating systems, you can also specify LOCALSYSTEM as a valid user ID that does not require a password. The LOCALSYSTEM user ID is available for all products, except DB2 Enterprise Server Edition.

The `START_DURING_INSTALL` keyword determines if the instance is started after installation. The `AUTOSTART` keyword determines if the instance is auto started after system reboot. If `START_DURING_INSTALL` is not specified, `AUTOSTART` also determines if the instance is started after installation.

The following are examples of instance specifications for Windows, Linux, and UNIX operating systems:
To create an instance for an existing user, do not specify the `PASSWORD`, `UID`, `GID`, `GROUP_NAME`, or `HOME_DIRECTORY` keywords. To create the user or the fenced user, you must specify all of the previous keywords in the `db2setup` command.

- On Linux or UNIX operating systems:

  ```
  *INSTANCE=DBC2_INST
  *DBC2_INST.NAME = db2inst1
  *DBC2_INST.TYPE = ESE
  *DBC2_INST.PASSWORD = \texttt{\textit{PASSWORD}}
  \texttt{(valid for root installation only)}
  *DBC2_INST.UID = 100
  \texttt{(valid for root installation only)}
  *DBC2_INST.GID = 100
  \texttt{(valid for root installation only)}
  *DBC2_INST.GROUP_NAME = db2grp1
  \texttt{(valid for root installation only)}
  *DBC2_INST.HOME_DIRECTORY = /home/db2inst1
  \texttt{(valid for root installation only)}
  *DBC2_INST.SVCENAME = db2cdb2inst1
  *DBC2_INST.PORT_NUMBER = 50000
  *DBC2_INST.FCM_PORT_NUMBER = 60000
  \texttt{(valid for root installation only)}
  *DBC2_INST.MAX_LOGICAL_NODES = 4
  \texttt{(valid for root installation only)}
  *DBC2_INST.AUTOSTART = YES
  *DBC2_INST.START_DURING_INSTALL = YES
  *DBC2_INST.FENCED_USERNAME = \texttt{\textit{USERNAME}}
  \texttt{(valid for root installation only)}
  *DBC2_INST.FENCED_PASSWORD = \texttt{\textit{PASSWORD}}
  *DBC2_INST.FENCED_UID = 100
  *DBC2_INST.FENCED_GID = 100
  *DBC2_INST.FENCED_GROUP_NAME = db2grp1
  \texttt{(valid for root installation only)}
  *DBC2_INST.FENCED_HOME_DIRECTORY = /home/db2inst1
  *DBC2_INST.CONFIGURE_TEXT_SEARCH = NO
  *DBC2_INST.TEXT_SEARCH_HTTP_SERVICE_NAME = \texttt{db2j_DB2_INSTANCE}
  \texttt{(valid for root installation only)}
  *DBC2_INST.TEXT_SEARCH_HTTP_PORT_NUMBER = 55000
  *DBC2_INST.FEDERATED = YES
  *DBC2_INST.INFORMIX_CLIENT_HOME = BLANK
  \texttt{(valid for root installation only)}
  *DBC2_INST.INFORMIX_SERVER_HOME = BLANK
  
  To create multiple instances:

  ```
  *INSTANCE=DBC2_INS2
  *DBC2_INS2.NAME = db2inst2
  *DBC2_INS2.TYPE = ESE
  *DBC2_INS2.PASSWORD = \texttt{\textit{PASSWORD}}
  \texttt{(valid for root installation only)}
  *DBC2_INS2.UID = 100
  \texttt{(valid for root installation only)}
  *DBC2_INS2.GID = 100
  \texttt{(valid for root installation only)}
  *DBC2_INS2.GROUP_NAME = db2grp1
  \texttt{(valid for root installation only)}
  *DBC2_INS2.HOME_DIRECTORY = /home/db2inst1
  \texttt{(valid for root installation only)}
  *DBC2_INS2.SVCENAME = db2cdb2inst1
  *DBC2_INS2.PORT_NUMBER = 50000
  *DBC2_INS2.FCM_PORT_NUMBER = 60000
  \texttt{(valid for root installation only)}
  *DBC2_INS2.MAX_LOGICAL_NODES = 4
  \texttt{(valid for root installation only)}
  *DBC2_INS2.AUTOSTART = YES
  *DBC2_INS2.START_DURING_INSTALL = YES
  *DBC2_INS2.FENCED_USERNAME = \texttt{\textit{USERNAME}}
  \texttt{(valid for root installation only)}
  *DBC2_INS2.FENCED_PASSWORD = \texttt{\textit{PASSWORD}}
```
*DB2_INS2.FENCED_UID = 100
*DB2_INS2.FENCED_GID = 100
*DB2_INS2.FENCED_GROUP_NAME = db2grp1
*DB2_INS2.FENCED_HOME_DIRECTORY = /home/db2inst1
*DB2_INS2.CONFIGURE_TEXT_SEARCH = NO
*DB2_INS2.TEXT_SEARCH_HTTP_SERVICE_NAME = db2j_DB2_INSTANCE
   (valid for root installation only)
*DB2_INS2.TEXT_SEARCH_HTTP_PORT_NUMBER = 55000
*DB2_INST.FEDERATED = YES
*DB2_INST.INFORMIX_CLIENT_HOME = BLANK
   (valid for root installation only)
*DB2_INST.INFORMIX_SERVER_HOME = BLANK

• On Windows operating system:
  DEFAULT_INSTANCE = DB2_INST
  INSTANCE = DB2_INST
  DB2_INST.NAME = DB2
  *DB2_INST.TYPE = ESE
  DB2_INST.USERNAME = username
  *DB2_INST.DOMAIN = domainname
  DB2_INST.PASSWORD = password
  DB2_INST.AUTOSTART = YES
  DB2_INST.START DURING INSTALL = YES
  *DB2_INST.MAX_LOGICAL_NODES = 4
  *DB2_INST.CONFIGURE_TEXT_SEARCH = NO
  *DB2_INST.TEXT_SEARCH_HTTP_SERVICE_NAME = db2j_DB2_INSTANCE
  *DB2_INST.TEXT_SEARCH_HTTP_PORT_NUMBER = 55000

• To create multiple instances:
  *INSTANCE = DB2_INS2
  *DB2_INS2.NAME = DB2_01
  *DB2_INS2.TYPE = ESE
  *DB2_INS2.USERNAME = username
  *DB2_INS2.DOMAIN = domainname
  *DB2_INS2.PASSWORD = password
  *DB2_INS2.AUTOSTART = YES
  *DB2_INS2.START DURING INSTALL = YES
  *DB2_INS2.MAX_LOGICAL_NODES = 4
  *DB2_INS2.CONFIGURE_TEXT_SEARCH = NO
  *DB2_INS2.TEXT_SEARCH_HTTP_SERVICE_NAME = db2j_DB2_INSTANCE
  *DB2_INS2.TEXT_SEARCH_HTTP_PORT_NUMBER = 55000

Note: On Windows operating system, in the case of the second and subsequent instances, the DEFAULT_INSTANCE keyword is not specified. This keyword is specified on the first instance only.

Database Section
These keywords can be used to have the installation create or catalog a database on the machine that is being installed.

DATABASE = DATABASE_SECTION
DATABASE_SECTION.INSTANCE = db2inst1
DATABASE_SECTION.DATABASE_NAME = MYDB
DATABASE_SECTION.LOCATION = LOCAL
DATABASE_SECTION.Alias = MYDB
DATABASE_SECTION.USERNAME = username
DATABASE_SECTION.PASSWORD = password

* these keywords are only used for REMOTE databases
  that are being cataloged
DATABASE_SECTION.SYSTEM_NAME = hostname
DATABASE_SECTION.SVCENAME = db2c_db2inst1

Contact Section
These keywords define a contact section that will be created by the installation process if it does not yet exist. The Health notifications for the instance that is specified will be sent to this contact.
```
On Linux or UNIX operating systems, these keywords are valid for root installation only.

**DB2 Information Center settings section**

The default location for accessing the DB2 documentation is the IBM website. Edit this section only if you want to access DB2 documentation from a different location, such as your local computer or an intranet server.

The following options specify the host name and port number where the Information Center server is installed, and the service name and port number that the Information Center server service uses.

```
*DB2_DOCHOST = hostname
*DB2_DOCPORT = 1024-65535
*DB2_ECLIPSEIC_SVCENAME = db2icv95
*DB2_ECLIPSEIC_PORT = 51000
```

*DB2_ECLIPSEIC_SVCENAME* and *DB2_ECLIPSEIC_PORT* are only valid for the installation of the DB2 Information Center.

**Extended security section**

Windows operating systems only. These keywords define a security section.

```
*DB2_EXTSECURITY = YES
*DB2_ADMINGROUP_NAME = DB2ADMNS
*DB2_USERSGROUP_NAME = DB2USER
*DB2_ADMINGROUP_DOMAIN = BLANK
*DB2_USERSGROUP_DOMAIN = BLANK
```

**No configuration option**

Windows operating systems only. This keyword gives you the option to install a DB2 database product with only the mandatory configuration. The DB2 instance must be created manually. The default is NO.

```
*NO_CONFIG = NO
```

The options are:

- YES
- NO

**IBM DB2 pureScale Feature installation keywords**

The following response file keywords are used in a DB2 pureScale Feature installation. Special considerations and interdependencies are required when using these keywords.

**HOST** Specifies the hosts to which the DB2 product is to be installed. There can be multiple occurrences of this HOST keyword in the response file, one of each distinct host. This keyword is limited to 14 characters, and is a mandatory keyword for a DB2 pureScale instance or update. The maximum number of hosts is 130 (two cluster caching facilities, and 128 members.) This keyword is used as the ID of a host set, to differentiate the other host sets, and acts as the prefix of the keyword HOSTNAME and CLUSTER_INTERCONNECT_NETNAME. For example:
HOST = host1
host1.HOSTNAME = hostname1
host1.CLUSTER_INTERCONNECT_NETNAME = ibname1

HOST = host2
host2.HOSTNAME = hostname2
host2.CLUSTER_INTERCONNECT_NETNAME = ibname2

HOSTNAME
Specifies a host name to a physical machine or LPAR on which a DB2 member or cluster caching facility is running. This host name must be a unique host name across the network, and is limited to 255 characters. This keyword is prefixed with the HOST keyword value, and is a mandatory keyword for a DB2 pureScale instance or update. If an alias or IP is provided, the name is converted to a canonical host name for instance creation. The host name format can be: long name (for example, hostname1.ibm.com), short name (for example, hostname1), or an IPv4 or IPv6 address.

CLUSTER_INTERCONNECT_NETNAME
Specifies the IP address or host name of the interconnect used for high speed communication between members and cluster caching facilities in the DB2 instance. This keyword is limited to 255 characters, and is a mandatory keyword for a DB2 pureScale instance or update. The host high speed name format can be: long name (for example, host1.ibm.com), short name (for example, host1), or an IPv4 or IPv6 address. You must use the same format for all hosts specified.

DB2_CLUSTER_SERVICES_TIEBREAKER_DEVICE_PATH
Identifies the device path being used to set up a cluster services tiebreaker. All hosts specified in the HOST sections must have direct access to this path. A shared disk is required for cluster recovery purposes. This disk should be at least 25 MB. For example, /dev/hdisk2. However, this keyword cannot have the same value as keyword INSTANCE_SHARED_DEVICE_PATH.

INSTANCE_SHARED_DEVICE_PATH
Identifies the device path used to create a DB2 Managed clustered file system for shared files from a DB2 pureScale instance. All hosts specified in the HOST sections must have direct access to this path. This path must be at least 2 GBs. This is a mandatory keyword for the first DB2 pureScale instance. For example, /dev/hdisk3.

INSTANCE_SHARED_MOUNT
Specifies the mount point for a new General Parallel File System (GPFS). The specified path must be a new and empty path that is not nested inside an existing GPFS file system.

INSTANCE_SHARED_DIR
Identifies the path to an existing file system for storing shared files from a DB2 pureScale instance. When this keyword is specified, a User-Managed file system method is used, and the value specified must be an existing GPFS type file system which is mounted on all hosts. All hosts specified in the HOST sections must have direct access to this directory. This partition must be at least 1 GB. If either the INSTANCE_SHARED_DEVICE_PATH keyword is specified, or a DEFAULT_INSTPROF record exists in the Global Registry, this keyword is ignored.

Instance specifications
The following are examples of instance specifications for the DB2 pureScale Feature:

- On AIX operating systems:

  ```
  INSTANCE = db2inst1
  db2inst1.NAME = db2sdin1
  *db2inst1.UID = 100
  db2inst1.GROUP_NAME = db2isdm1
  *db2inst1.GID = 100
  db2inst1.HOME_DIRECTORY = /home/db2inst1
  db2inst1.PASSWORD = password
  db2inst1.START DURING INSTALL = YES
  db2inst1.PREFERRED_PRIMARY_CF = host1
  db2inst1.PREFERRED_SECONDARY_CF = host3
  db2inst1.MEMBER = host2
  db2inst1.MEMBER = host4
  *db2inst1.SVCENAME = db2c_db2sdin1
  *db2inst1.PORT_NUMBER = 50000
  *db2inst1.FCPI_PORT_NUMBER = 60000
  *db2inst1.MAX_LOGICAL_NODES = 1
  *db2inst1.DB2CF_PORT_NUMBER = 56001
  *db2inst1.DB2CF_MGMT_PORT_NUMBER = 56000
  *db2inst1.TYPE = DSF
  *db2inst1.AUTHENTICATION = SERVER
  ```

Note:
- The keyword `PREFERRED_PRIMARY_CF` identifies the host that is designated as the preferred primary cluster caching facility for the instance being set up. This is a mandatory keyword for a DB2 pureScale instance.
- The keyword `PREFERRED_SECONDARY_CF` identifies the host that is designated as the secondary cluster caching facility for the instance being set up.
- The keyword `MEMBER` identifies the host that is designated as a member for the instance being set up. This is a mandatory keyword for a DB2 pureScale instance.
- The keywords `DB2CF_PORT_NUMBER` and `DB2CF_MGMT_PORT_NUMBER` are reserved for the cluster caching facility. The cluster caching facility is an instance designation, therefore the port names will be predefined based on the name of the instance. For example: When the instance name is db2sdin1, the names required for the cluster caching facility ports are `DB2CF_db2sdin1` and `DB2CF_db2sdin1_MGMT_PORT_NUMBER`. Ensure that all port names are the same on all participating hosts. The two cluster caching facility ports must be available on all the participating hosts. The DB2CF port keywords are optional. If they are not specified, the DB2 installer generates unique ports across all hosts.

**Keywords for the db2rfe configuration file**

Use the following keywords to select features and settings to create the `db2rfe` configuration file:

**INSTANCENAME**

Specifies the user name who owns the non-root installation copy.

Note: Do not comment out the `INSTANCENAME` keyword. This is a required keyword.
SET_ULIMIT
AIX only. For other operating systems, see the system documentation for information about setting this manually. On AIX, when this keyword is set to YES, the db2rfe command sets the hard and soft data parameter to unlimited, the hard and soft file size to unlimited, and sets the hard and soft nofile parameter to 65536.

The options are:
• YES
• NO

The default is NO.

ENABLE_DB2_ACS
AIX, Linux on AMD64/EM64T, and Linux on Power Systems™ servers only. Enables the DB2 Advanced Copy Services (ACS). The default value is NO.

The options are:
• NO
• YES

ENABLE_HA
Specifies support of High Availability using IBM Tivoli System Automation for Multiplatforms. The default value is NO.

The options are:
• NO
• YES

ENABLE_OS_AUTHENTICATION
Specifies support of operating system authentication for database connection. The default value is NO.

The options are:
• NO
• YES

RESERVE_REMOTE_CONNECTION
Reserves service for a remote connection. The default value is NO.

The options are:
• NO
• YES

Note:
1. If the database manager configuration parameter svcename has a value, and the keywords SVCENAME or SVCPORT are also provided in the configuration file, all three values must match.
2. If the database manager configuration parameter svcename has a value, and either keyword SVCENAME or SVCPORT is not provided, either port_number or service_name of svcename is used with a generated service_name or port_number respectively.
3. If the database manager configuration parameter svcename is not set, and neither keyword SVCENAME and SVCPORT are provided, a default service name and port number is generated and reserved.
SVCENAME
Used with the keyword RESERVE_REMOTE_CONNECTION. Specifies the service name of a remote connection. This keyword is limited to 14 characters.

SVCEPORT
Used with the keyword RESERVE_REMOTE_CONNECTION. Specifies a port number of a remote connection within the range 1024 - 65535.

RESERVE_TEXT_SEARCH_CONNECTION
Reserves the service entry for the port used by DB2 Text Search. The default value is NO.

The options are:
• NO
• YES

SVCENAME_TEXT_SEARCH
Used with the keyword RESERVE_REMOTE_CONNECTION. Specifies the service name of the service entry for the port used by DB2 Text Search. This keyword is limited to 14 characters.

SVCEPORT_TEXT_SEARCH
Used with the keyword RESERVE_REMOTE_CONNECTION. Specifies a port number of the service entry for the port used by DB2 Text Search.

Uninstallation keywords
You can use the following response file keywords to uninstall a product or feature:

The following response file keywords can be used to uninstall a product, feature, or language:

REMOVE_PROD
Specifies the DB2 database product that you want to uninstall. You can uninstall DB2 database products individually or you can uninstall all DB2 database products. To uninstall all products in the current DB2 copy, specify REMOVE_PROD=ALL. The DB2 products in other DB2 copies are not affected. On Windows operating systems, you cannot combine this keyword with REMOVE_COMP or REMOVE_LANG.

REMOVE_COMP
Specifies the DB2 components that you want to uninstall. On Windows operating systems, you cannot combine this keyword with REMOVE_PROD.

REMOVE_LANG
Specifies the languages you want to uninstall. You cannot uninstall English. To uninstall all languages, except English, from the current DB2 copy, specify REMOVE_LANG=ALL. English will not be removed until the last DB2 product in the DB2 copy is uninstalled. On Windows operating systems, you cannot combine this keyword with REMOVE_PROD.

REMOVE_TSAMP
Specifies the IBM Tivoli System Automation for Multiplatforms to be uninstalled. The default is YES.

The options are:
• YES
• NO
This keyword is considered only when a DB2 copy is removed. To remove a DB2 copy, specify each product or uncomment REMOVE_PROD=ALL.

When removing DB2 pureScale Feature, if Tivoli SA MP was originally installed as part of the DB2 installation, it is also automatically uninstalled when the last DB2 pureScale copy is removed. If you want to keep the RSCT peer domain but remove the DB2 copy, you can skip the removal by specifying REMOVE_TSAMP=NO.

**REMOVE_GPFS**

Specifies the IBM General Parallel File System (GPFS) to be uninstalled. The default is YES.

The options are:
- YES
- NO

This keyword is only considered when a DB2 copy is removed. To remove a DB2 copy, specify each product or uncomment REMOVE_PROD=ALL.

When removing DB2 pureScale Feature, if GPFS was originally installed as part of the DB2 installation, it is also automatically uninstalled when the last DB2 pureScale copy is removed. If you want to keep the GPFS cluster and its file systems but remove the DB2 copy, you can skip the removal by specifying REMOVE_GPFS=NO.

**REMOVE_DAS**

Windows operating systems only. Determines if the DAS is to be deleted. The default is NO.

The options are:
- NO
- YES

Depending on your environment setup, the installation action varies.
- If you have only one DB2 copy with only one server product installed, and the server product is being removed, the DAS is removed without checking the value of this keyword.
- If you have only one DB2 copy and 2 or more server products installed, and one server product is being removed, the value of this keyword is not checked and the DAS is not removed.
- If you have two or more DB2 copies, this keyword is only examined when both the following are also true:
  - The DAS is configured and active under the DB2 copy that is being removed, and
  - You are removing all server products in the DB2 copy.

In this case, when this keyword is set to NO, and the conditions specified previously are met, the uninstallation stops and does not continue because the keyword is set to NO (do not remove DAS).

When this keyword is set to YES, and the conditions specified previously are met, the uninstallation always remove the DAS when removing the current DB2 copy. In this case, other DB2 copies that require the use of a DAS will not function properly after the DAS is removed. Before removing the DAS, you must move the DAS to another DB2 copy using the dasupdt command.
**REMOVE_INSTALL_CREATED_USERS_GROUPS**

Removes the users and groups created by the DB2 installer for the current DB2 copy. The default is NO.

The options are:
- YES
- NO

This keyword is only considered when removing all products or the final product within the DB2 copy.

**REBOOT**

Windows operating systems only. Specifies whether to restart the system when the installation or uninstallation has completed. The default is NO.

The options are:
- YES
- NO
Chapter 32. Embedding the DB2 installation image (Linux and UNIX)

On Linux and UNIX operating systems, you can embed a DB2 installation image into the installation image of your own application.

When installing a DB2 product using a response file with the interactive keyword specified, installation-related information such as progress or prompts is provided in a format easily parsed by your application.

Procedure

To bundle a DB2 installation image in your own application:

1. Copy the DB2 sample program, located in `db2/samples/`, to a working directory. Sample programs are provided in both C and Java. The C and Java subdirectories contain a sample program and a readme file.
2. Build the sample program using the makefile provided or a compatible compiler.
3. Modify the response file to specify the keyword `INTERACTIVE=MACHINE`.
4. Using the sample program, start the DB2 installation from your working directory.
   - In a C-based installation application, enter:
     ```bash
     ./InstallTester image -r response_file
     ```
   - In a Java based installation application, enter:
     ```bash
     java InstallTester image -r response_file
     ```

where

- `image` represents the location of the DB2 installable image where either the `db2setup` command or the `db2_install` command is located
- `response_file` specifies the full path and file name of the response file to use.
Chapter 33. Exporting and importing a profile

If you did not use a configuration profile when you installed your DB2 product using the response file that was created by the response file generator, you can create a configuration file and import it to another workstation.

Procedure
1. To create a configuration profile, enter the `db2cfexp` command specifying the fully qualified name of the target export file. The resulting profile contains only configuration information associated with the current DB2 database instance.
2. To import the configuration profile, you can:
   • Use the `db2cfimp` command
   • Use a response file by uncommenting the keyword `DB2.CLIENT_IMPORT_PROFILE` and specify the `filename` as the export file.
You must exercise extreme caution when you stop active DB2 processes because the termination of a DB2 process can cause the loss of data. To lessen the risk of data loss, issue the `db2stop` command for each instance to ensure that no processes are running during an installation.

**Procedure**

1. For an interactive installation, to stop any running DB2 processes, specify the `/F` option for the `setup` command. The `/F` option stops the running processes, and the message and prompt are not displayed.

2. In addition, DB2 services can be viewed in the Services Window to ensure that they have been stopped.
Chapter 35. Stopping DB2 processes during a response file installation (Windows)

If any DB2 processes are running when you issue the DB2 setup command, you cannot install your DB2 product. You must stop the DB2 processes before beginning the response file installation.

About this task

You must exercise extreme caution when you stop active DB2 processes because the termination of a DB2 process can cause the loss of data.

To lessen the risk of data loss during DB2 product installation, you should issue the `db2stop` command for each instance and close any applications accessing DB2 data. If you do not stop all DB2 instances and applications, your existing DB2 data might be lost or corrupted during the installation process.

For a response file installation, you can use either of the following methods to stop any active DB2 processes. If you specify either of these options, the active DB2 processes are stopped before the installation proceeds.

Procedure

- Specify the `/F` option for the `setup` command.
- Set the KILL_PROCESSES keyword to `YES` (the default is `NO`).
Part 6. Installing the DB2 Information Center

You can install the DB2 Information Center using the DB2 Setup wizard.

You can also install the DB2 Information Center using other options.
Chapter 36. DB2 Information Center installation options

The DB2 Information Center can be installed locally so that you can access it when you are not connected to the internet.

The DB2 Information Center can be installed as:
• a server on your internal network
• a copy installed on your computer

By default, DB2 products access the online DB2 documentation at IBM Knowledge Center: http://pic.dhe.ibm.com/infocenter/db2luw/v10r5/. However, if you want to access the DB2 documentation on an intranet server or on your own computer, you must install the DB2 Information Center.

The following types of DB2 Information Centers are available:
• The regular DB2 Information Center
  This is the same DB2 Information Center that is distributed with DB2 database products. It comes with an installer and other programs that let you install the Information Center on your computer. The installation program requires that you have administrative authority on your computer to complete the installation.
• A Workstation version of the DB2 Information Center
  These packages allow you to run the DB2 Information Center on your computer if you do not have administrator or root authority. The Workstation version of the DB2 Information Center run in "stand-alone" mode; it cannot be accessed by other clients on your network. There are no services or daemons associated with this type of DB2 Information Center, therefore you must start and stop it manually. It also differs from the regular DB2 Information Center because it determines the locale from the system locale of the system, not from the browser.

You can install either of the DB2 Information Centers with the DB2 Information Center DVD found in your product Media Pack. Alternatively, you can download the DB2 Information Center installation image from IBM Passport Advantage: http://www.ibm.com/software/passportadvantage.

The following table provides recommendations on possible options for accessing DB2 product documentation in the DB2 Information Center based on your work environment.

<table>
<thead>
<tr>
<th>Internet access</th>
<th>Intranet access</th>
<th>Recommendation</th>
</tr>
</thead>
<tbody>
<tr>
<td>Yes</td>
<td>Yes</td>
<td>Access the DB2 Information Center at the ibm.com® website, or access the DB2 Information Center installed on an intranet server.</td>
</tr>
<tr>
<td>Yes</td>
<td>No</td>
<td>Access the DB2 Information Center at the ibm.com website.</td>
</tr>
<tr>
<td>No</td>
<td>Yes</td>
<td>Access the DB2 Information Center installed on an intranet server.</td>
</tr>
<tr>
<td>No</td>
<td>No</td>
<td>Access the DB2 Information Center on a local computer, or access the stand-alone Workstation version of the DB2 Information Center.</td>
</tr>
</tbody>
</table>
Chapter 37. Installing the DB2 Information Center using the DB2 Setup wizard (Windows)

Using the DB2 Setup wizard, you can define your installation preferences and install the DB2 Information Center on a computer that uses the Windows operating system.

**Before you begin**

This section lists the hardware, operating system, software, and communication requirements for installing the DB2 Information Center on Windows.

**Operating system requirements**

You require one of the following operating systems:

- Windows Server 2003
- Windows Server 2008

The DB2 Information Center will run on Windows and Linux on AMD/EMT 64, but it does not exploit the 64-bit architecture.

**Software requirements**

You require one of the following browsers:

- Firefox 1.0 and higher
- Internet Explorer (IE) 6.0 and higher
- Mozilla-based browsers 1.7 and higher
- Safari 3.0
- Konqueror (UI base mode only). Base mode restricts the users basic functionality such as displaying topics, locating topics in the table of contents, and searching for topics.

**Communication requirements**

You require TCP/IP protocol.

**About this task**

DB2 database product documentation can be accessed in three ways:

- at the IBM Web site
- on an intranet server
- on a version installed on your computer

By default, DB2 database products access DB2 documentation at the IBM Web site. If you want to access the DB2 documentation on an intranet server or on your own computer, you must install the DB2 documentation from the DB2 Information Center DVD, or from an image downloaded from Passport Advantage, or DB2 database product documentation website.

**Restrictions**

- To install a network version of the DB2 Information Center, you require an account with administrative privileges to install. To install a Workstation version of the DB2 Information Center, you do not need administrative privileges.
- You cannot install the *DB2 Information Center* in a location where a DB2 database product is installed. Similarly, the *DB2 Information Center* cannot coexist in the same installation path of a previous version of the *DB2 Information Center* on the same system.

- You can only install one copy of each version of the *DB2 Information Center* on your system. For example, you can install a copy of the *DB2 Information Center Version 9.7* and *DB2 Information Center Version 10.5* on the same system, but you cannot install two copies of the *DB2 Information Center Version 10.5*.

- If you install the *DB2 Information Center* on a system with a firewall, and you plan for other systems to access the *DB2 Information Center*, you must open the port in your firewall setting.

**Procedure**

To install the *DB2 Information Center* using the DB2 Setup wizard:

1. Log on to the system with the account that you have defined for the *DB2 Information Center* installation.

2. If you have the *DB2 Information Center product DVD*, insert your DB2 database product DVD into the drive. If enabled, the auto-run feature automatically starts the DB2 Setup launchpad. If the auto-run does not work, use Windows Explorer to browse the DB2 database product DVD.

3. If you downloaded the image from an online source (such as Passport Advantage, or, ibm.com), uncompress the *DB2 Information Center* installation image.

4. Double-click the *setup* icon.

5. From the DB2 Setup Launchpad, you can view installation prerequisites and the release notes, or you can proceed directly to the installation. You should review the installation prerequisites and release notes for late-breaking information.

6. Click *Install a Product* and the Install a Product window displays.

7. On the Install a Product window, if you do not have an existing *DB2 Information Center* installed on your computer, launch the installation by clicking *Install New*.

8. On the Welcome to the DB2 Setup wizard window, click *Next*. The DB2 Setup wizard will guide you through the program setup process. The DB2 Setup wizard will determine the system language, and launch the setup program for that language. Online help is available to guide you through the remaining steps. To invoke the online help, click *Help* or press F1. You can click *Cancel* at any time to end the installation.

**Results**

Your *DB2 Information Center* will be installed, by default, in the *Program_Files\IBM\DB2 Information Center\Version 10.5* directory, where *Program_Files* represents the location of the *Program Files* directory.

For information about errors encountered during installation, review the installation log file located, by default, in the *My Documents\DB2LOG\* directory. You can specify the location of the log files. The log file uses the following format: *DB2-DOCE-DateTime.log*, for example, *DB2-DOCE-Wed Apr 11 08_38_35 2007.log*.
Chapter 38. Installing the DB2 Information Center using the DB2 Setup wizard (Linux)

Using the DB2 Setup wizard, you can define your installation preferences and install the DB2 Information Center on a computer that uses a Linux operating system.

Before you begin

Review the prerequisite information in the “Installation requirements for DB2 servers and IBM data server clients (Linux)” topic.

About this task

DB2 database product documentation can be accessed in three ways:

• at the IBM Web site
• on an intranet server
• on a version installed on your computer

By default, DB2 database products access DB2 documentation at the IBM Web site. If you want to access the DB2 documentation on an intranet server or on your own computer, you must install the documentation from the DB2 Information Center DVD, Passport Advantage, or DB2 database product documentation website.

Restrictions

• To install a network version of the DB2 Information Center, you must be logged on as a user with root user authority. To install a Workstation version of the DB2 Information Center, you do not require root user authority.
• You cannot install the DB2 Information Center in a location where a DB2 database product is installed. Similarly, the DB2 Information Center cannot coexist in the same installation path of a previous version of the DB2 Information Center on the same system.
• You can only install one copy of the DB2 Information Center of the same version on your system. For example, you can install a copy of the DB2 Information Center Version 9.7 and DB2 Information Center Version 10.5 on the same system, but you cannot install two copies of the DB2 Information Center Version 10.5 on the same system.
• If you install the DB2 Information Center on a system with a firewall, and you plan for other systems to access the DB2 Information Center, you must open the port in your firewall setting.

Procedure

To install the DB2 Information Center using the DB2 Setup wizard:

1. Log on to the system.
2. If you have the DB2 Information Center product DVD:
   a. Insert and mount the DVD on your system.
   b. Change to the directory where the DVD is mounted by entering the following command:
      ```
      cd /dvd
      ```
where /dvd represents the mount point of the DVD.

3. If you downloaded the image from an online source (such as Passport Advantage, or, ibm.com), untar the image:
   a. Decompress the product file: gzip -d product.tar.gz For example, gzip -d ese.tar.gz
   b. Untar the product file: tar -xvf product.tar For example, tar -xvf ese.tar
   c. Change directory into the product directory: cd product For example, cd ese

4. Enter the ./db2setup command to start the DB2 Setup wizard.

5. The DB2 Setup Launchpad opens. From the launchpad, you can view installation prerequisites and the release notes, or you can proceed directly to the installation. You should review the installation prerequisites and release notes for late-breaking information.

6. Click Install a Product and the Install a Product window displays.

7. On the Install a Product page, if you do not have an existing DB2 Information Center installed on your computer, launch the installation by clicking Install New.

   If you already have an existing DB2 Information Center installed on your computer, click Work with Existing to work with the existing DB2 Information Center.

8. On the Welcome to the DB2 Setup wizard page, click Next. The DB2 Setup wizard will guide you through the program setup process.

9. To proceed with the installation, you must accept the license agreement. On the Software License Agreement page, select Accept and click Next.

10. On the Select installation, response file creation, or both page, select Install DB2 Information Center on this computer. If you want to use a response file to install the DB2 Information Center on this or other computers at a later time, select Install DB2 Information Center on this computer and save my settings in a response file. You can specify where the response file will be saved. Click Next.

11. On the Select the languages to install page, select the languages the DB2 Information Center will install. By default, the DB2 Information Center is installed in the /opt/ibm/db2ic/V10.5 directory. However, you can specify your own installation path. Click Next.

12. Configure the DB2 Information Center for incoming communication on the Specify the DB2 Information Center port page. Click Next to continue the installation.

   If you specify a port number other than the default and you receive the error "The service name specified is in use", you can correct this error by either choosing to use the default port number or by specifying a different service name.

13. Review the installation choices you have made in the Start copying files page. To change any settings, click Back. Click Finish to complete the installation of the DB2 Information Center files onto your computer.

**Results**

The installation logs, db2setup.log and db2setup.err will be located, by default, in the /tmp directory. You can specify the location of the log files.
The `db2setup.log` file captures all DB2 installation information including errors. The `db2setup.err` file captures any error output that is returned by Java (for example, exceptions and trap information).

There is no longer a `db2setup.his` file. Instead, the DB2 installer saves a copy of the `db2setup.log` file in the `DB2_DIR/install/logs/` directory, and renames it to `db2install.history`. If `db2install.history` already exists, the copy of the `db2setup.log` will be renamed `db2install.history.xxx` where `xxx` are digits starting at 0000 and increasing by 1 for the next log file.

Note: You may need to run the eject command or unmount the CD drive before you can physically remove the installation media.
Chapter 39. Starting or stopping the Information Center (Linux and Windows)

The DB2 Information Center is started and stopped using either the Windows services dialog, or a Linux daemon.

About this task

On Linux operating systems, the DB2 Information Center daemon is part of the DB2 Information Center installation. This daemon is a background process that runs the Information Center. The daemon is initialized by the script db2icd which can be found in INST_PATH/doc/bin where INST_PATH is the installation path for your DB2 database product. The only time you should need to start or stop the daemon manually is when you want to change the configuration variables for the daemon. Normally, the daemon is started at system startup, according to the run levels created during the installation of the DB2 Information Center. The Workstation version of the DB2 Information Center does not have a daemon.

On Windows operating systems, to stop or start the Information Center use the services control panel applet: Control Panel > Administrative Tools > Services. Right-click the service labelled DB2 Information Center. Select either Stop or Start.

Procedure

On Linux operating systems, to stop and start the Information Center daemon:
1. Log in as a user with root user authority.
2. Halt the daemon if it is already running. At a command line, enter:
   
   \texttt{INIT\_DIR/db2icd\ stop}

   where INIT\_DIR is the installation directory of the db2icd file listed previously.

3. Change any of the variables for the daemon by editing the db2ic.conf file. Currently, you can modify the TCP port number for the documentation service, and the location of the temporary workspace used by the daemon while it is running.
4. Start the daemon. At a command line, enter:
   
   \texttt{INIT\_DIR/db2icd\ start}

   where INIT\_DIR is the installation directory of the db2icd file listed previously.

Results

When the daemon restarts, it uses the new environment variables.

There is also an option to shut down and restart the daemon immediately. At a command line, enter:

\texttt{INIT\_DIR/db2icd\ restart}

where INIT\_DIR is the installation directory of the db2icd file listed previously.

You can check the status of the daemon at any time. At a command line, enter:

\texttt{INIT\_DIR/db2icd\ status}
where INIT_DIR is the installation directory of the db2icd file listed previously. The daemon returns the current status, and displays the process ID of the daemon if it is active.
Part 7. Installing and upgrading SA MP with the DB2 installer

IBM Tivoli System Automation for Multiplatforms (SA MP) is integrated with IBM DB2 server as part of the DB2 High Availability Feature on AIX, Linux, and Solaris operating systems. You can install, upgrade, or uninstall SA MP using either the DB2 installer or the installSAM and uninstallSAM scripts that are included in the DB2 server install media. On Windows operating systems, the SA MP is bundled as part of the DB2 High Availability Feature, but it is not integrated with the DB2 installer.

Before you begin

- To install and use SA MP, your system configuration and intended use of SA MP must meet the terms of the license that comes with the SA MP that is integrated with DB2 server.
  
  For information about the license details of SA MP that is integrated with DB2 server, see Chapter 41, “License terms for using IBM Tivoli System Automation for Multiplatforms (SA MP) integrated with IBM DB2 server,” on page 531.

- To install or upgrade SA MP your system architecture must be supported by the SA MP that is integrated with DB2 server.

  For more information about SA MP supported software and hardware, see Chapter 42, “Supported software and hardware for IBM Tivoli System Automation for Multiplatforms (SA MP),” on page 533.

- You must have root authority to install SA MP.

  If you perform a non-root installation of DB2 server, you can install SA MP from the IBM DB2 installation media separately. When you install SA MP separately, you still must have root authority.

- SA MP does not support AIX system workload partitions (WPARs), Solaris 9 platform, Solaris x64 AMD64, or non-global zones on Solaris. For a list of supported platforms and system configurations, see http://publib.boulder.ibm.com/tividd/td/IBMTivoliSystemAutomationforMultiplatforms3.1.html.

- If a IBM PowerHA SystemMirror for AIX cluster is running, you cannot perform a SA MP installation or upgrade because SA MP bundles Reliable Scalable Cluster Technology (RSCT) filesets that are dependent on PowerHA SystemMirror. To skip the SA MP installation use the db2_install command or the installFixPack command.

  For information about installing or upgrading SA MP using a PowerHA SystemMirror cluster, see the white paper entitled “Upgrade guide for DB2 Servers in HACMP™ Environments”, which is available from the IBM Support and downloads website (http://www.ibm.com/support/docview.wss?uid=swg21045033).
Chapter 40. IBM Tivoli System Automation for Multiplatforms (SA MP) base component

IBM Tivoli System Automation for Multiplatforms (SA MP) provides high availability and disaster recovery capabilities for AIX, Linux, Solaris SPARC, and Windows.


On Windows operating systems, SA MP is bundled with all of these DB2 database products and features, but it is not integrated with the DB2 database product installer.

You can use this copy of SA MP to manage the high availability of your DB2 database system. You cannot use this copy to manage database systems other than DB2 database systems without buying an upgrade for the SA MP license.

SA MP is the default cluster manager in an IBM DB2 server clustered environment on AIX, Linux, and Solaris SPARC operating systems.

Chapter 41. License terms for using IBM Tivoli System Automation for Multiplatforms (SA MP) integrated with IBM DB2 server

There are conditions under which you can use IBM Tivoli System Automation for Multiplatforms (SA MP) that is integrated with IBM DB2 server.

You can use SA MP that is integrated with DB2 server with DB2 high availability disaster recovery (HADR) functionality if you have purchased a license for one of:
- DB2 Advanced Enterprise Server Edition
- DB2 Enterprise Server Edition
- DB2 Connect Enterprise Edition
- DB2 Workgroup Server Edition

Also you can use SA MP that is integrated with DB2 server with HADR functionality if you have purchased a license for the DB2 High Availability Feature and one of:
- DB2 Express Server Edition

You can use a try and buy version of SA MP that is integrated with DB2 server with HADR functionality if you have a try and buy license for one of:
- DB2 Advanced Enterprise Server Edition
- DB2 Enterprise Server Edition
- DB2 Connect Enterprise Edition
- DB2 Workgroup Server Edition
- DB2 Express Server Edition
Chapter 42. Supported software and hardware for IBM Tivoli System Automation for Multiplatforms (SA MP)

IBM Tivoli System Automation for Multiplatforms (SA MP) is supported on AIX, Linux, Solaris SPARC, and Windows. SA MP is integrated with IBM DB2 server on AIX, Linux, and Solaris SPARC. On Windows, SA MP is bundled separately as part of DB2 server.

SA MP is integrated or bundled with all DB2 database products except DB2 Express-C.

The following table shows which versions of SA MP are included in the DB2 installation media or in the fix pack images. For more information about the operating systems supported, see the system requirements information.

Table 65. SA MP versions shipped in DB2 Version 10.5

<table>
<thead>
<tr>
<th>Operating system platform</th>
<th>SA MP Version installed</th>
</tr>
</thead>
<tbody>
<tr>
<td>AIX</td>
<td>• DB2 Version 10.5 Fix Pack 4: SA MP 3.2.2.8</td>
</tr>
<tr>
<td></td>
<td>• DB2 V10.5 GA through Fix Pack 3: SA MP 3.2.2.5</td>
</tr>
<tr>
<td>Linux distributions</td>
<td>• DB2 Version 10.5 Fix Pack 4: SA MP 3.2.2.8</td>
</tr>
<tr>
<td></td>
<td>• DB2 V10.5 GA through Fix Pack 3: SA MP 3.2.2.5</td>
</tr>
<tr>
<td></td>
<td><strong>Note:</strong></td>
</tr>
<tr>
<td></td>
<td>• SA MP is not supported on the Ubuntu distribution.</td>
</tr>
<tr>
<td>HP-UX</td>
<td>• SA MP is not supported.</td>
</tr>
<tr>
<td>Solaris 10 on SPARC (64-bit)</td>
<td>• DB2 Version 10.5 Fix Pack 4: SA MP 3.2.2.8</td>
</tr>
<tr>
<td></td>
<td>• DB2 V10.5 GA through Fix Pack 3: SA MP 3.2.2.5</td>
</tr>
<tr>
<td>Solaris on x64</td>
<td>• SA MP is not supported.</td>
</tr>
<tr>
<td>Windows</td>
<td>• SA MP 3.2.2</td>
</tr>
<tr>
<td></td>
<td><strong>Note:</strong></td>
</tr>
<tr>
<td></td>
<td>This version is bundled with the DB2 Version 10.5 GA installation media and not integrated with the DB2 product installation.</td>
</tr>
</tbody>
</table>

**Note:**
1. SA MP Version 3.2 are not supported on AIX system workload partitions (WP...), as well as on domains with nodes that are Solaris zone containers.
2. The minimum required SA MP versions are shipped with V10.5. The table above details the minimum required SA MP version per DB2 V10.5 fix pack.

If you plan on using the DB2 High Availability Feature, ensure that your system meets the prerequisites for IBM Tivoli System Automation for Multiplatforms (SA MP). For more details, see the Installation and Configuration guides at Tivoli software information center.

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If you are not using the integrated or bundled copy of IBM Tivoli System Automation for Multiplatforms (SA MP), refer to the following website for the full list of supported operating systems: http://www.ibm.com/software/tivoli/products/sys-auto-linux/platforms.html.
Chapter 43. Installing IBM Tivoli System Automation for Multiplatforms (SA MP)

You can install IBM Tivoli System Automation for Multiplatforms (SA MP) using either the DB2 installer or the installSAM installation script that is included in the IBM DB2 server installation media.

Before you begin

Whether you are using the DB2 installer, installSAM, or uninstallSAM, you must meet the basic prerequisites for installing, upgrading, or uninstalling SA MP. See Part 7, “Installing and upgrading SA MP with the DB2 installer,” on page 527.

If a IBM PowerHA SystemMirror for AIX cluster is running, you cannot perform a SA MP installation or upgrade because SA MP bundles Reliable Scalable Cluster Technology (RSCT) filesets that are dependent on PowerHA SystemMirror. To skip the SA MP installation use the db2_install command or the installFixPack command. For information about installing or upgrading SA MP using a PowerHA SystemMirror cluster, see the white paper entitled Upgrade guide for "DB2 Servers in HACMP Environments”, which is available from the IBM Support and downloads website (http://www.ibm.com/support/docview.wss?uid=swg21045033).

Procedure

There are two methods for installing or upgrading SA MP:

- Using the DB2 installer.
- Using the installSAM install script that is included in the IBM Data Server install media.

What to do next

Look in the SA MP installation log for diagnostic information about any warnings or errors that the DB2 installer or the installSAM installation script returned. For more information about the SA MP installation log, see Chapter 45, “IBM Tivoli System Automation for Multiplatforms (SA MP) install and uninstall logs,” on page 543.

Installing IBM Tivoli System Automation for Multiplatforms (SA MP) using the DB2 installer

You can install IBM Tivoli System Automation for Multiplatforms (SA MP) using the DB2 installer.

Before you begin

Whether you use the DB2 installer or the installSAM installation script to install SA MP, you must meet the basic prerequisites for installing SA MP. See: Chapter 43, “Installing IBM Tivoli System Automation for Multiplatforms (SA MP).”
About this task

There are three methods for using the DB2 installer to install or uninstall:

- DB2 Setup wizard (install, upgrade, or uninstall)
- Silent installation by using a response file with `db2setup` (install or upgrade) or `db2unins` (for uninstall)
- `db2_install` command (for install), `installFixPack` command (for upgrade), or `db2_deinstall` command (for uninstall)

Before installing SA MP on a given host, the DB2 installer queries your system for the following information:

- Is SA MP on your IBM Data Server installation media?
- Is SA MP already installed?

The DB2 installer calls the `installSAM` installation script to perform some parts of the SA MP installation operation. Instead of using the DB2 installer to install SA MP, you can call `installSAM` directly. For more information about using the `installSAM` installation script to install SA MP, see: “Installing IBM Tivoli System Automation for Multiplatforms (SA MP) using the installSAM install script” on page 537.

You can use the `-l` option with `db2setup`, `db2_install`, or `installFixPack` to specify where the `installSAM` script saves the SA MP installation log. For more information about the SA MP installation log, see: Chapter 45, “IBM Tivoli System Automation for Multiplatforms (SA MP) install and uninstall logs,” on page 543.

Procedure

- To install SA MP using DB2 Setup wizard, run DB2 Setup wizard and follow the instructions in the wizard.
  
  The information about your system that the DB2 installer collects determines which panels appear in the graphical interface of the DB2 Setup wizard during install. For example, if you already have SA MP installed, then the DB2 Setup wizard will not display a panel to install SA MP.

- To install SA MP using a response file, set the response file keyword `INSTALL_TYPE` to "CUSTOM" and then set COMP to "TSAMP".
  
  In a response file installation operation, the default behavior of the DB2 installer is to install SA MP. If `INSTALL_TSAMP` is "YES", or if `INSTALL_TSAMP` is commented out or missing from the response file, the DB2 installer installs SA MP.

  To prevent the DB2 installer from installing SA MP in a response file installation, set `INSTALL_TSAMP` to "NO".

  Important: The `INSTALL_TSAMP` response file keyword has been deprecated in Version 10.1 and might be removed in a future release. Starting in Version 10.1, IBM Tivoli System Automation for Multiplatforms (SA MP) is automatically installed when SA MP is a required component for other components selected for installation. For more information, see “IBM Tivoli System Automation for Multiplatforms (SA MP) is now automatically installed” at http://www.ibm.com/support/knowledgecenter/SSEP2G_10.1.0/com.ibm.db2.luw.doc/doc/i0059123.html.

- To install SA MP using the `db2_install` command or the `installFixPack` command, you can run the commands without any parameters specific to SA MP.
The default behavior is to install SA MP.
To prevent the SA MP installation, use the -f NOTSAMP option.

What to do next

Whether you use the DB2 installer or the installSAM installation script to install SA MP, follow the same post-installation steps. For more information about general post-install steps, see: Chapter 43, “Installing IBM Tivoli System Automation for Multiplatforms (SA MP),” on page 535.

Installing IBM Tivoli System Automation for Multiplatforms (SA MP) using the installSAM install script

You can install IBM Tivoli System Automation for Multiplatforms (SA MP) using the installSAM installation script that is included in the IBM DB2 installation media.

Before you begin

Whether you use the DB2 installer or the installSAM installation script to install SA MP, you must meet the basic prerequisites for installing SA MP. See: Chapter 43, “Installing IBM Tivoli System Automation for Multiplatforms (SA MP),” on page 535.

Procedure

Run the installSAM installation script
The installSAM script is located on the IBM DB2 install media at the following location:
db2/platform/tsamp

where platform refers to the appropriate hardware platform.

What to do next

Whether you use the DB2 installer or the installSAM installation script to install SA MP, follow the same post-installation steps. For more information about general post-install steps, see: Chapter 43, “Installing IBM Tivoli System Automation for Multiplatforms (SA MP),” on page 535.

If you use the DB2 High Availability (HA) Feature with IBM Tivoli System Automation for Multiplatforms (SA MP) as your cluster manager, the database manager uses scripts to support automated failover solutions. These scripts are installed or updated automatically when you use the DB2 installer to install or update SA MP. When you install or update SA MP using the installSAM utility, you must then manually install or update these scripts. For more information about installing or upgrading the scripts manually, see: Chapter 44, “Installing, updating, and uninstalling automated failover scripts for the IBM Tivoli System Automation for Multiplatforms (SA MP),” on page 539.
Chapter 44. Installing, updating, and uninstalling automated failover scripts for the IBM Tivoli System Automation for Multiplatforms (SA MP)

If you use the DB2 High Availability (HA) Feature with IBM Tivoli System Automation for Multiplatforms (SA MP) as your cluster manager, the database manager uses scripts to support automated failover solutions. You can install, upgrade, and uninstall these SA MP scripts using the DB2 installer, or the installSAM or uninstallSAM scripts that are included in the DB2 install media.

Before you begin

- To install, upgrade, or uninstall the SA MP scripts using the DB2 installer or the installSAM or uninstallSAM scripts that are included in the DB2 install media, you must purchase the DB2 High Availability Feature.
- You must have root authority to install, upgrade, or uninstall the SA MP scripts.
  - If you perform a non-root install of IBM Data Server, you can install the SA MP scripts from the DB2 install media separately. When you install the SA MP scripts separately, you still must have root authority.

Procedure

There are two methods for installing, upgrading, and uninstalling the SA MP automated failover scripts:
- Using the DB2 installer. Refer to “Installing, updating, and uninstalling automated failover scripts for the IBM Tivoli System Automation for Multiplatforms (SA MP) using DB2 installer.”
- Manually installing from the DB2 install media. Refer to “Installing, updating, and uninstalling automated failover scripts for the IBM Tivoli System Automation for Multiplatforms (SA MP) manually” on page 540.

Results

When you install the SA MP automated failover scripts, the scripts are installed in the following location:

/usr/sbin/rsct/sapolicies/db2

If you uninstall the SA MP scripts, you can no longer use HADR functions within a cluster managed by SA MP.

Installing, updating, and uninstalling automated failover scripts for the IBM Tivoli System Automation for Multiplatforms (SA MP) using DB2 installer

You can install, upgrade, or uninstall IBM Tivoli System Automation for Multiplatforms (SA MP) automated failover scripts using the DB2 installer.

Before you begin

Whether you use the DB2 installer or manually install, upgrade, or uninstall SA MP automated failover scripts, you must meet the basic prerequisites for installing,
upgrading, and uninstalling SA MP automated failover scripts. See: Chapter 44, “Installing, updating, and uninstalling automated failover scripts for the IBM Tivoli System Automation for Multiplatforms (SA MP),” on page 539.

About this task

There are three methods for using the DB2 installer to install or uninstall:

- DB2 Setup wizard (install, upgrade, or uninstall)
- Silent installation by using a response file with `db2setup` (install or upgrade) or `db2unins` (for uninstall)
- `db2_install` command (for install), `installFixPack` command (for upgrade), or `db2_deinstall` command (for uninstall)

Procedure

1. To install the SA MP automated failover scripts, run the DB2 installer.
   By default, the DB2 installer installs the SA MP automated failover scripts if SA MP is installed or being installed, and the scripts are not already installed.

2. To upgrade the SA MP automated failover scripts, run the DB2 installer.
   By default, the DB2 installer will upgrade the SA MP automated failover scripts if SA MP is installed or being installed, and the scripts that are already installed are at a lower version than the version of the scripts that are on the DB2 install media.

3. To uninstall the SA MP automated failover scripts, run the DB2 installer.

Results

Whether you use the DB2 installer or manually install, upgrade, or uninstall the SA MP automated failover scripts, the general results are the same, see Chapter 44, “Installing, updating, and uninstalling automated failover scripts for the IBM Tivoli System Automation for Multiplatforms (SA MP),” on page 539.

Installing, updating, and uninstalling automated failover scripts for the IBM Tivoli System Automation for Multiplatforms (SA MP) manually

You can manually install, upgrade, or uninstall IBM Tivoli System Automation for Multiplatforms (SA MP) automated failover scripts from the DB2 install media.

Before you begin

Whether you use the DB2 installer or manually install, upgrade, or uninstall SA MP automated failover scripts, you must meet the basic prerequisites for installing, upgrading, and uninstalling SA MP automated failover scripts. See: Chapter 44, “Installing, updating, and uninstalling automated failover scripts for the IBM Tivoli System Automation for Multiplatforms (SA MP),” on page 539.

About this task

The SA MP automated failover scripts are installed automatically by the DB2 installer when SA MP is installed or being installed. If you install or upgrade SA MP manually, then you must install or upgrade the SA MP scripts manually. The DB2 installer does not uninstall the SA MP scripts, so to remove these scripts, you must uninstall them manually.
Procedure

To install, update, or uninstall the SA MP automated failover scripts manually, use the `db2cpts` utility.

Results

Whether you use the DB2 installer or manually install, upgrade, or uninstall the SA MP automated failover scripts, the general results are the same, see Chapter 44, “Installing, updating, and uninstalling automated failover scripts for the IBM Tivoli System Automation for Multiplatforms (SA MP),” on page 539.
Chapter 45. IBM Tivoli System Automation for Multiplatforms (SA MP) install and uninstall logs

Diagnostic information, warnings, and error messages related to installing, upgrading, and uninstalling IBM Tivoli System Automation for Multiplatforms (SA MP) are located in install and uninstall logs specific to SA MP.

You can install, upgrade, or uninstall SA MP using the DB2 installer, or the installSAM or uninstallSAM scripts that are included on the IBM Data Server install media. In fact, the DB2 installer uses the installSAM utility and the uninstallSAM utility to perform part of the install, upgrade, and uninstall operations.

The installSAM utility generates a sequence of log files that are named sequentially:

/tmp/installSAM.log-number.log

where log-number identifies the log file in the sequence.

You can use the -l option with db2setup, db2_install, or installFixPack to specify where the installSAM utility should place the SA MP install log.

The uninstallSAM utility generates a sequence of log files that are named sequentially:

/tmp/uninstallSAM.log-number.log

log-number identifies the log file in the sequence.

You can use the -l option with db2unins or db2_deinstall to specify where the uninstallSAM utility should place the SA MP uninstall log.
Part 8. IBM Data Studio integrated installation with DB2 database products

IBM Data Studio installation has been integrated with the DB2 product installation. The DB2 Setup wizard now provides an option to install IBM Data Studio components.
Chapter 46. Installing IBM Data Studio using the DB2 Setup wizard (Windows)

Start the DB2 Setup wizard to define your installation preferences and to install IBM Data Studio components.

**Before you begin**

Before you start the DB2 Setup wizard:

- Ensure that the computer where you are installing IBM Data Studio meets the installation, memory, disk, and user privilege requirements. For details, see Installation requirements in the IBM Data Studio Information Center.
- Ensure that the computer where you are installing IBM Data Studio has an internet connection. If an internet connection is not possible, you must download this tool to the computer.
- You must have a local Administrator user account with the recommended user rights to perform the installation.

**Note:** If a non-Administrator user account is going to do the product installation, then the VS2010 runtime library must be installed before attempting to install a DB2 database product. The VS2010 runtime library is needed on the operating system before the DB2 database product can be installed. The VS2010 runtime library is available from the Microsoft runtime library download website. There are two choices: choose `vcredist_x86.exe` for 32-bit systems or `vcredist_x64.exe` for 64-bit systems.
- You should close all programs so that the installation program can update any files on the computer without requiring a reboot.
- For installations from a virtual drive, you must map the network drive to a Windows drive letter. The DB2 Setup wizard does not support installation from a virtual drive or an unmapped network drive (such as `\hostname\sharename` in Windows Explorer).

**About this task**

If you downloaded IBM Data Studio, perform the Installing IBM Data Studio full client with the Installation Manager Install wizard task in the IBM Data Studio Information Center.

**Restrictions**

- The DB2 Setup wizard fields do not accept non-English characters.
- If you enable extended security on Windows, users must belong to the DB2ADMNS or DB2USERS group to run local DB2 commands and applications because of an extra security feature (User Access Control) that limits the privileges that local administrators have by default. If users do not belong to one of these groups, they will not have read access to local DB2 configuration or application data.

**Procedure**

To install the IBM Data Studio using the DB2 Setup wizard:
1. Log on to the system with the local Administrator account that you have defined for the DB2 installation.

2. If you have the DB2 database product DVD, insert it into the drive. If enabled, the autorun feature automatically starts the DB2 Setup Launchpad. If the autorun does not work, use Windows Explorer to browse the DB2 database product DVD and double-click the setup icon to start the DB2 Setup Launchpad.

3. If you downloaded the DB2 database product from Passport Advantage, run the executable file to extract the DB2 database product installation files. Use Windows Explorer to browse the DB2 installation files and double-click the setup icon to start the DB2 Setup Launchpad.

4. From the DB2 Setup launchpad, you can view installation prerequisites and the release notes, or you can proceed directly to the installation. You might want to review the installation prerequisites and release notes for late-breaking information.

5. Click Install Data Studio Components and the Install Data Studio Components window displays the products available for installation.

6. To install the IBM Data Studio client and the IBM Data Studio web console, click Install. The IBM Installation Manager is called and downloads the IBM Data Studio components.

7. Follow the installation wizard to install the IBM Data Studio components.
Chapter 47. Installing IBM Data Studio using the DB2 Setup wizard (Linux)

Start the DB2 Setup wizard to define your installation preferences and to install IBM Data Studio components.

Before you begin

Before you start the DB2 Setup wizard:

- Ensure that the computer where you are installing IBM Data Studio meets the installation, memory, disk, and user privilege requirements. For details, see Installation requirements in the IBM Data Studio Information Center.
- Ensure that the computer where you are installing IBM Data Studio has an internet connection. If an internet connection is not possible, you must download this tool to the computer.
- Ensure you have a supported browser installed.
- Ensure that the DB2 database product image is available on the computer. You can obtain a DB2 installation image either by purchasing a physical DB2 database product DVD, or by downloading an installation image from Passport Advantage.
- If you are installing a non-English version of a DB2 database product, you must have the appropriate National Language Packages.
- Ensure that you have installed X Linux software capable of rendering a graphical user, the X Linux server is running, the DISPLAY variable is defined. The DB2 Setup wizard is a graphical installer.
- If you are using security software in your environment, you must manually create required DB2 users before you start the DB2 Setup wizard.

Restrictions

- You cannot have more than one instance of the DB2 Setup wizard running in any user account.
- The DB2 Setup wizard fields do not accept non-English characters.

Procedure

To install the IBM Data Studio using the DB2 Setup wizard:

1. If you have a physical DB2 database product DVD, change to the directory where the DB2 database product DVD is mounted by entering the following command:

   \texttt{cd} /\texttt{dvdrom}

   where /\texttt{dvdrom} represents the mount point of the DB2 database product DVD.

2. If you downloaded the DB2 database product image, you must extract and untar the product file.

   a. Extract the product file:

      \texttt{gzip -d product.tar.gz}

      where \texttt{product} is the name of the product that you downloaded.

   b. Untar the product file:
tar -xvf product.tar

where \textit{product} is the name of the product that you downloaded.

c. Change directory:
\texttt{cd ./product}

where \textit{product} is the name of the product that you downloaded.

\textbf{Note:} If you downloaded a National Language Package, untar it into the same directory. This will create the subdirectories (for example \texttt{./nlpack}) in the same directory, and allows the installer to automatically find the installation images without prompting.

3. Enter the \texttt{./db2setup} command from the directory where the database product image resides to start the DB2 Setup wizard.

4. Click \textbf{Install Data Studio Components} and the Install Data Studio Components window displays the products available for installation.

5. To install the IBM Data Studio client and the IBM Data Studio web console, click \textbf{Install}. The IBM Installation Manager is called and downloads the IBM Data Studio components.

6. Follow the installation wizard to install the IBM Data Studio components.
Chapter 48. Scenario: Installation of IBM Data Studio components

This scenario describes the installation of IBM Data Studio components from the DB2 Enterprise Server Edition product media.

The computer is running Linux operating system and has an internet connection.

Starting the DB2 Setup wizard

To start the DB2 Setup wizard, run the db2setup command from the directory where the DB2 installation image resides as follows:

```
./db2setup -l /tmp/db2setup.log -t /tmp/db2setup.trc
```

The -l and -t recommended parameters enable DB2 logging and tracing.

After you issue this command, the IBM DB2 Setup Launchpad opens. The following figures shows the DB2 Setup Launchpad:

![DB2 Setup Launchpad](image)

**Figure 79. DB2 Setup launchpad**

From this window, you can view the DB2 Enterprise Server Edition release information, upgrade options and pre-installation planning, or you can proceed directly to the IBM Data Studio installation.

Installing IBM Data Studio

To install the IBM Data Studio components, click **Install Data Studio components**. The Install Data Studio components panel displays the products available for installation.
To install the IBM Data Studio full client and web console, click **Install**. The Installation Manager is called to download and install the IBM Data Studio components.

Follow the installation wizard to install the IBM Data Studio components.
Part 9. Using the Guardium Installation Manager Client

Use the Guardium® Installation Manager Client to install, to configure, and to update the Guardium S-TAP® (Software TAP) and other Guardium agents. The Guardium S-TAP and other Guardium agents are used to monitor database activities.

The Guardium Installation Manager (GIM) Client installer is integrated with the installation of all DB2 database server products. The GIM Client installer is included in both custom and typical DB2 installations for these installation types:

- DB2 Enterprise Server Edition and DB2 pureScale installations
- Root and non-root installations

When you complete the installation of the DB2 server by running the DB2 Setup wizard, the GIM Client installer is placed in path <DB2 installation path>/guardium. To install and configure the GIM Client, you must run the GIM installer. For more information, see Guardium Installation Manager.
Part 10. Applying fix packs
Chapter 49. Applying fix packs in DB2 database environments

Maintain your DB2 database environment running at the latest fix pack level to ensure problem-free operation. To install a fix pack successfully, perform all of the necessary preinstallation and post-installation tasks.

For DB2 pureScale environments, see Chapter 50, “Applying fix packs in DB2 pureScale environments,” on page 583.

About this task

A DB2 fix pack contains updates and fixes for problems (authorized program analysis reports, or "APARs") found during testing at IBM, as well as fixes for problems that are reported by customers. For a complete list of the fixes that are contained in each fix pack, see http://www.ibm.com/support/docview.wss?uid=swg21633303.

Fix packs are cumulative; the latest fix pack for any given version of DB2 database contains all of the updates from previous fix packs for the same version of DB2 database.

The following types of fix pack images are available:

A single server image.


A single server image can also be used to install any of the DB2 database server products, at a particular fix pack level, with a DB2 try and buy license by default.

The single server fix pack image contains DB2 try-and-buy licenses for all DB2 server products. When you select a new DB2 server product to install or a previously installed DB2 server product to update, the try-and-buy licenses of that particular product is installed. The try-and-buy licenses do not affect any valid licenses that are already installed in the same DB2 installation path.

A fix pack for each of the other DB2 database products

Use this fix pack only for installed non-server database products. For example, IBM Data Server Runtime Client.

Do not use this type of fix pack if the installed DB2 database products are only DB2 database server products or a Data Server Client. Instead, use the single server image fix pack.
For Windows platforms, if you have more than one DB2 database product (which includes at least one product that is not a Data Server Client or a DB2 database server) installed in a single DB2 copy, you must download and uncompress all of the corresponding product-specific fix packs before you start the fix pack installation process.

**A universal fix pack**

The universal fix pack services installations where DB2 database products and DB2 add-on products are installed in the same path.

The universal fix pack is not needed if the installed DB2 database products are only DB2 database server products or a Data Server Client. In this case, use the single server image fix pack.

On Linux or UNIX operating systems, if national languages are installed, you also require a separate national language fix pack. The national language fix pack cannot be installed alone. A universal or product-specific fix pack must be applied at the same time and they must both be at the same fix pack level. For example, if you are applying a universal fix pack to non-English DB2 database products on Linux or UNIX, you must apply both the universal fix pack and the national language fix pack to update the DB2 database products.

On IBM DB2 pureScale environments, a fix pack image can be applied offline or online. On DB2 environments other than DB2 pureScale environments, a fix pack image can be only applied offline.

**Restrictions**

- A DB2 Version 10.5 fix pack can be applied only to DB2 Version 10.5 general availability (GA) or DB2 Version 10.5 fix pack copies.
- All DB2 instances, DAS, and applications that are related to the DB2 copy that is being updated must be stopped before you install a fix pack. However, in a DB2 pureScale environment, the DB2 pureScale instance can remain running for online fix pack updates.
- In a partitioned database environment, before you install the fix pack, you must stop the database manager on all database partition servers. You must install the fix pack on the instance-owning database partition server and all other database partition servers. All of the computers that are participating in the instance must be updated to the same fix pack level.
- On Linux or UNIX operating systems:
  - If you have DB2 database products on a network file system (NFS), you must ensure that the following applications are stopped completely before you install the fix pack: all instances, the DB2 administration server (DAS), interprocess communications (IPC), and applications on other machines that use the same NFS mounted installation.
  - If the system commands `fuser` or `lsof` are not available, the `installFixPack` command cannot detect loaded DB2 database files. You must ensure that no DB2 files are loaded and provide an override option to install the fix pack. On UNIX, the `fuser` command is required to check for loaded files. On Linux, either the `fuser` command or `lsof` command is required.
    For details on the override option, see the `installFixPack` command.
- On client applications, after a fix pack is applied, you must have bind authority to perform autobind of applications.
- DB2 fix packs do not update IBM Data Studio.
Procedure

To install a fix pack:
1. Check fix pack prerequisites.
2. Perform the tasks in the "Preparing to install a fix pack" topic.
3. Choose a fix pack installation method and install the fix pack.
4. Perform the tasks in the "after installing the fix pack" topic.
5. Apply the appropriate DB2 database product license.

If a previously licensed copy of a DB2 database server product does not exist on the machine, a single server fix pack image can be used to install any of the DB2 database server products. In this case, the DB2 database product that is installed is treated as a try and buy license, and stops working after a 90 day trial period unless you upgrade the try and buy license.

What to do next

Check the log file for any post-installation steps, or error messages and recommended actions.

For non-root installations on Linux or UNIX, root-based features (such as high availability and operating system-based authentication) can be enabled using the `db2rfe` command. If root-based features were enabled after installing your DB2 database product, you must rerun the `db2rfe` command each time a fix pack is applied in order to re-enable those features.

In an environment that is not a DB2 pureScale environment, if you have multiple DB2 copies on the same system, those copies can be at different version and fix pack levels. If you want to apply a fix pack to one or more DB2 copies, you must install the fix pack on those DB2 copies one by one.

Fix pack installation methods

There are several different methods for installing fix packs, depending on the operating system and whether there are existing database products.

On Linux and UNIX operating systems, you can use different methods to install a fix pack:

- To install new DB2 database products in a selected location for DB2 instances in DB2 environments other than DB2 pureScale, refer to “Installing offline fix packs to add DB2 database products (Linux and UNIX)” on page 569.
  Follow these instructions to install new DB2 database products at a particular fix pack level or special build. The `db2setup` command is used to perform the installation.

- To update existing DB2 database products in a selected location for DB2 instances in DB2 environments other than DB2 pureScale, refer to “Installing offline fix pack updates to existing DB2 database products (Linux and UNIX)” on page 568.
  Follow the instructions in the preceding link if a DB2 database product is already installed and you want to apply a new fix pack level or special build. The `installFixPack` command is used to install the fix pack.

- To apply an online fix pack update to existing DB2 database products in a DB2 pureScale instance, refer to “Installing online fix pack updates to a higher code level on a DB2 pureScale instance” on page 593.
Universal versus product-specific fix packs

You have two choices when it comes to fix pack installation; using a universal fix pack (all products) or a product-specific fix pack.

Universal [all products] fix pack

Similar to previous versions of DB2 database products, you can use the two-step process of installing a GA level product then applying the desired fix pack level. For Windows operating systems, you can use the universal image to install DB2 to a new location. This installation method applies to platforms where you have one product installed in your install path. For example, you might have an existing DB2 database product installation, and now want to upgrade in place to the Fix Pack 1 level using steps such as:

1. Download desired universal fix pack (if you have only one product installed, you can also use the product-specific fix pack, see following section).
2. Stop all instances associated with this copy.
3. Stop the DAS if it is associated with this copy.
4. Apply the fix pack.
5. Restart the instances (db2start), including the DAS (db2admin start) if it is associated with the current copy.

Product-specific fix pack

Use the product-specific fix pack to upgrade a single product, or to install to a new path. If you choose to install the product-specific fix pack, you can download the products at the desired level and then install the products in a single step. For example, if you want to install Enterprise Server Edition (ESE) at the Fix Pack 1 level, perform the following steps:
1. Download the product at the desired level.
2. Install the product to a new path.
3. Test the new installation.
4. Drop the test instances.
5. Run `db2iupdt` from the new install copy to move your instances over to
   the new fix pack level.

This approach allows you to test the new version on your production system without impacting your production databases. You now have a 15-30 second window of downtime (the time it takes to issue the `db2stop`, `db2 bind`, and `db2start` commands).

Product-specific fix packs such as Spatial Extender, and InfoSphere Federation Server are available for cases where you are adding this functionality to an already upgraded DB2 copy. If you have ESE at Fix Pack 1, you need Spatial Extender at Fix Pack 1 to install over top of the existing ESE product. The Spatial Extender level on your GA DVD is no longer sufficient. In this case, you must download the Spatial Extender Fix Pack 1 image, add the license file, run the installer, and, when the installer is finished, you will have a working Spatial Extender installation.

**Upgrading multiple products installed in the same install path**

In cases where you have more than one product installed to one install path, for example you have ESE and QP installed, you can either use one ESE image and one QP image to install to a new location, or you use the universal fix pack to upgrade inplace. You need to know which approach you want to use before downloading. If you only have one product installed, for example ESE, then the ESE product-specific fix pack or the universal fix pack will both update inplace.

**Why would I use the universal fix pack?**
- If I want to upgrade multiple products in place.
- If I do not remember what I have installed to be able to install the fix pack in a new location without losing my current set of features or products.

**Why would I use the product-specific fix pack?**
- If I have a single product and want to save the time to download the fix pack.
- If system downtime is costly.
- If I need to test the new fix pack without impacting my production databases.
- If I need the ability to go back to the previous version quickly (system downtime in case of failure).
- If I already have a fix pack installed and need to add new features or products to the fix pack.

**Note:** Many of these advantages can be achieved by installing from your original media to a new location and using the universal fix pack to upgrade features or products, however, there is a cost of extra installation time. If you have already downloaded the universal fix pack, this might take less time than downloading all the pieces you need to replicate your existing copy at the desired fix pack level.
Preparing to install a fix pack

In order to install a fix pack, you must first download and uncompress the fix pack. You must also stop the DB2 instances that you plan to update to the new fix pack level.

Before you begin

If a IBM PowerHA SystemMirror for AIX cluster is running, you cannot perform a IBM Tivoli System Automation for Multiplatforms (SA MP) installation, upgrade, or update because SA MP bundles Reliable Scalable Cluster Technology (RSCT) file sets that are dependent on PowerHA SystemMirror. You can skip the SA MP installation when you install a fix pack. For information about installing or upgrading SA MP using a PowerHA SystemMirror cluster, see the white paper entitled “Upgrade guide for DB2 Servers in HACMP Environments”, which is available from the IBM Support and downloads website (http://www.ibm.com/support/docview.wss?uid=swg21045033).

Procedure

To prepare to install a fix pack:
1. Check the fix pack prerequisites. See “Checking fix pack prerequisites” on page 563.
2. Important:
   If you are currently using column-organized tables with CHAR or GRAPHIC columns, you must follow the instructions in “Steps to determine whether APAR IV53366 is affecting your DB2 databases” (see http://www-01.ibm.com/support/docview.wss?uid=swg21663252) before applying Fix Pack 3, or Fix Pack 4.
3. Get the fix pack.
4. Uncompress the fix pack.
   • For Linux and UNIX operating systems, see “Uncompressing fix packs (Linux and UNIX)” on page 565.
   • For Windows operating systems, see “Uncompressing fix packs (Windows)” on page 565.
5. Optional: Reduce the size of the fix pack.
   You can use the db2iprune command to reduce the size of your DB2 fix pack installation image. Before installing a pruned fix pack, you must ensure that the pruned fix pack image contains at least the same components that are in the DB2 copy. If you prune too much from the fix pack image, the fix pack installation fails.
6. If you already have DB2 database products installed in the selected installation path:
   a. Optional: Back up your current configuration and diagnostic information.
      Gathering diagnostic information might be helpful when you are about to install a fix pack. This information will help to diagnose any problems that might arise after the installation. See “Backing up DB2 server configuration and diagnostic information” in Upgrading to DB2 Version 10.5.
   b. Perform one of the following actions:
      • For Linux and UNIX operating systems, stop all DB2 processes. See “Stopping all DB2 processes (Linux and UNIX)” on page 566.
For Windows operating systems, stop all DB2 instances, services, and applications. See “Stopping all DB2 instances, services and applications (Windows)” on page 567.

Checking fix pack prerequisites

Ensure that you meet all of the software, hardware and operating system prerequisites before you download a fix pack.

Procedure

Before downloading a fix pack, perform the following steps:

1. Review the Flashes and open Authorized Problem Analysis Reports (APARs) on the DB2 for Linux, UNIX and Windows product support website: http://www.ibm.com/software/data/db2/support/db2_9/.
   
   Open APARs describe defects that are not yet addressed in a fix pack, and they might contain workarounds that will impact your use of the database system. For a list of open DB2 for Linux, UNIX and Windows APARs, refer to: http://www.ibm.com/support
   
2. If you already have a DB2 database product installed and have obtained special fixes, contact IBM support to determine whether you need an updated version of the fixes before you install a fix pack.
   
   This helps to ensure that your system is in a consistent state and that no special fixes are lost.

3. Ensure that your system meets all of the installation requirements. Run the `db2prereqcheck` command to determine if your system satisfies the DB2 installation prerequisites. Refer to Chapter 1, “Checking installation prerequisites by using the db2prereqcheck command,” on page 3.
   
   This action prevents technical problems that might occur after the installation and configuration of the fix pack.

4. For AIX, if DB2 database products already exist on the system and the Trusted Computing Base (TCB) is enabled, ensure it is in a consistent state.
   
   Ensure that the TCB is in a consistent state for any file or directory related to a DB2 instance, the DB2 Administration Server, and installed DB2 files. The TCB can be in an inconsistent state if, for example, DB2 instances were removed without using the `db2idrop` command.
   
   To check the TCB state, enter the following command as root:
   
   ```
tcbck -n ALL
   ```
   
   Refer to AIX documentation for details regarding the Trusted Computing Base.

5. Ensure that you have sufficient file system free space to download and extract the fix pack.
   
   On Linux and UNIX, you need to have a file system with two gigabyte of free space to contain the `.tar.gz` file and the uncompressed installation image. If you also plan to install a national language fix pack, you need up to two gigabytes of free space. For DB2 pureScale feature, verify that sufficient file system free space is available on all members and cluster caching facilities (CFs) in the cluster.

6. Ensure that you have the free space required to install the fix pack.
   
   The free space must be available in the location of the DB2 copy that you are updating or in the location where you plan to create a new DB2 installation.

   - On Windows, the space required to install the fix pack is equal to the space required for the DB2 Version 10.5 for Linux, UNIX and Windows general
availability (GA) installation. Ensure the space required is available in the location of the DB2 copy that you are updating or in the location where you plan to create a new installation of DB2. Refer to “Disk and memory requirements” on page 41.

- On Linux and UNIX:
  - If you do not already have a DB2 database product installed and you are using the fix pack to create a new installation, refer to “Disk and memory requirements” on page 41.
  - If you already have DB2 database product installed, the space required to install the fix pack is equal to the space consumed by the existing DB2 database products. This space is only required temporarily during the fix pack installation process.
    
    To determine the space used by the existing DB2 database products, perform the command:
    
    ```bash
    du -k -s DB2DIR
    ```

    where `DB2DIR` represents the location where the DB2 database product is installed.

7. Optional: Review the “Product overviews” in the DB2 Information Center.

**Results**

Once you have ensured that you meet all of these prerequisites, complete the remainder of the necessary tasks before installing a fix pack.

**Getting fix packs**

After checking the fix pack prerequisites, download the fix pack.

**Before you begin**

Check the fix pack prerequisites. See “Checking fix pack prerequisites” on page 563.

**Procedure**

To get a fix pack:

1. Determine which fix pack you need.
   
   In general, choose the most recent fix pack to avoid encountering problems caused by software defects that are already known and corrected.

   
   Ensure that you choose the appropriate fix pack for your operating system. Choose between DB2 database product-specific fix packs and universal fix packs.

3. Download the fix pack.
   
   In most cases, you can choose to access the FTP folder directly or use a Java applet called Download Director to download the files.
   
   On Linux and UNIX operating systems, there must not be any spaces in the directory path where you plan to download and uncompress the fix pack. If there are spaces in the directory path, the installation fails. For example, make
sure that your directory path resembles the following example:
/home/DB2FixPack/FP1/. It must not resemble the following: /home/DB2
FixPack/FP1/.

What to do next

After you successfully download the fix pack, perform the remaining preparatory
steps before installing a fix pack. See “Preparing to install a fix pack” on page 562.

Uncompressing fix packs (Linux and UNIX)

All fix pack installation images on the FTP site are compressed using gzip. Before
you can install a fix pack, you must copy the image to a temporary directory and
use gunzip and tar to extract the fix pack installation image.

Procedure

To uncompress a fix pack installation image, perform the following steps:
1. Copy the gzipped image to a temporary location.
2. Change to the directory where you copied the image.
3. Enter the following command to uncompress the file:

   gunzip -c filename.tar.gz | tar -xvf -

   where filename is the fix pack you are installing.

   Note: gunzip is part of the AIX 5L™ default installation setup. If you do not
have gunzip, install the rpm.rte fileset from the AIX 5L installation media. The
rpm.rte fileset contains gunzip. You can also download gzip for AIX 5L from
the website: www.ibm.com/servers/aix/products/aixos/linux/rpmgroups.html

Uncompressing fix packs (Windows)

Fix pack installation images on the FTP site are in compressed format. Before you
can install a fix pack, you must uncompress the fix pack installation image in a
temporary directory.

Before you begin

- If you have more than one DB2 database product installed in a single DB2 copy,
you must download and uncompress all of the corresponding product-specific
fix packs.
- If you plan to install the fix pack in silent mode, all of the fix pack images must
be uncompressed into subdirectories under the same parent directory.
- If you plan to install the fix pack using the DB2 Setup wizard, the setup
command detects the other installed DB2 database products. If all of the fix pack
images for your DB2 database products are uncompressed into subdirectories
under the same parent directory, the setup command automatically starts
installing the fix pack for all DB2 database products without prompting you. If
the fix pack product images are uncompressed into different directories, the
setup command detects the other installed DB2 database products and prompts
you for each directory path.

Procedure

To uncompress a fix pack installation image, perform the following steps:
1. Change to the directory where you have downloaded the fix pack installation image.
3. Select a folder to contain the unzipped files.
4. Click Unzip. All files are unzipped to the specified folder.

What to do next

Repeat these steps to uncompress the self-extracting images for all of the DB2 database products you have installed. If you want to perform a silent installation using a response file, all of the images must be uncompress to subdirectories under the same parent directory.

Stopping all DB2 processes (Linux and UNIX)

Before installing a fix pack, if there are DB2 database products installed in the selected installation path, you must stop all of the DB2 processes. If you have multiple DB2 copies, stop only the DB2 processes that are associated with the copy that you are updating.

Procedure

To stop all DB2 processes, perform the following steps:
1. Log on as root.
2. Determine which instances are associated with the DB2 copy. Issue the command:

   ```
   DB2DIR/instance/db2ilist
   ```

   where `DB2DIR` represents the location where the DB2 copy is installed.
3. Run the following commands for each instance in the DB2 copy:

   ```
   su - iname
   . $HOME/sqllib/db2profile
db2 force applications all
   db2 terminate
db2stop
db2licd -end     # run at each physical partition
   exit
   ```

   where `iname` represents the instance owner name. If you are an PowerHA SystemMirror user, you must use the `ha_db2stop` command to stop DB2 instead of the `db2stop` command. If you use the `db2stop` command instead of the `ha_db2stop` command, you will trigger a failure event.
4. If the DB2 Administration Server (DAS) belongs to the DB2 copy that you are updating, stop the DAS:

   ```
   su - aname
   . $HOME/das/dasprofile
db2admin stop
   exit
   ```

   where `aname` represents the DAS owner name.

   **Note:** Since there can only be one DAS on the system, this step affects all other DB2 copies on the system.
5. Optional: On AIX, run `slibclean` to unload unused shared libraries from memory before installation:

```
/usr/sbin/slibclean
```

6. Disable the fault monitor processes. To stop the Fault Monitor Daemon, issue the command:

```
DB2DIR/bin/db2fm -i iname -D
```

where `DB2DIR` is the location where the DB2 copy is installed and `iname` represents the instance owner name. The command must be performed once for each instance in the DB2 copy.

7. If the Fault Monitor Coordinator (FMC) is started, prevent your instances from auto-starting:

a. To determine whether the FMC is started, issue the command:

```
DB2DIR/bin/db2fmcu
```

where `DB2DIR` is the location where the DB2 copy is installed. If the FMC is started, you will see output similar to the following:

```
FMC: up: PID = 3415
```

If the FMC is disabled, the output from the `db2fmcu` command will be: `FMC: down`.

b. If the FMC is started, determine whether any instances are configured to auto-start after each system restart. Issue the command:

```
DB2DIR/instance/db2iset -i iname -all
```

where `DB2DIR` is the location where the DB2 copy is installed and `iname` represents the instance owner name. The command must be performed once for each instance in the DB2 copy. If the output from the `db2iset` command includes the following, it means that the instance is configured to auto-start:

```
DB2AUTOSTART=YES
```

c. Prevent the instances from auto-starting. Issue the command:

```
DB2DIR/instance/db2iauto -off iname
```

Where `DB2DIR` is the location where the DB2 copy is installed and `iname` represents the instance owner name. After you have completed the fix pack installation, you can re-start instance auto-start:

```
DB2DIR/instance/db2iauto -on iname
```

8. Ensure all DB2 interprocess communications are cleaned for the instance to be updated. As the instance owner, run the following command at each physical partition:

```
$HOME/sql1ib/bin/ipclean
```

**Stopping all DB2 instances, services and applications (Windows)**

Before installing a fix pack, if there are DB2 database products installed in the selected installation path, you must stop all DB2 instances, all DB2 services, and all applications. If you have multiple DB2 copies, stop only the DB2 processes that are associated with the copy that you are updating.

**Procedure**

To stop the appropriate instances, services and applications:

1. Determine which instances are associated with the DB2 copy by issuing the command:
where `DB2PATH` represents the location where the DB2 copy is installed.

2. Stop all instances and DB2 services, using the services control panel applet: `Control Panel > Administrative Tools > Services`. If you have active database clients, force these clients off when stopping the instance. To force clients, issue the following command:

```
db2stop force
```

Alternatively, use the task assistant for stopping instances and forcing applications or client off the DB2 server in IBM Data Studio.

---

### Installing a fix pack (Linux and UNIX)

You can use offline fix pack updates on DB2 instances to update an existing DB2 database product to a new fix pack level or to install a new DB2 database product at a particular fix pack level.

For DB2 instances in DB2 environments other than DB2 pureScale environments, you can update the version of a DB2 instance to a higher code level by performing an offline fix pack update.

For DB2 pureScale instances, you can update them to a higher code level by using offline fix pack updates or online fix pack updates. Starting with DB2 Version 10.5, you can use online fix pack updates to keep your databases available while the fix pack update is in progress.

### Installing offline fix pack updates to existing DB2 database products (Linux and UNIX)

To update a DB2 database product to the new fix pack level, apply an offline fix pack update to the DB2 database product that is already installed.

#### Before you begin

- If you are installing a fix pack to a DB2 pureScale instance, see topic “Installing offline fix pack updates to a DB2 pureScale instance (simplified method)” on page 605 or topic “Installing online fix pack updates to a higher code level on a DB2 pureScale instance” on page 593.

- Ensure that you meet all of the necessary tasks before you install a fix pack. For more information, see “Preparing to install a fix pack” in *Installing DB2 Servers*.

- If more than one DB2 database product is installed in the selected path, you must use a universal fix pack image to install the fix pack.

- If you want to update an existing DB2 database product with national languages installed, you must obtain the national language fix pack in addition to either an individual fix pack or a universal fix pack. National language fix packs cannot be used alone.

  For example, to install a fix pack on a DB2 database product with non-English support installed, download the DB2 database product-specific fix pack image (or the universal fix pack image) and the national language fix pack. Then, run `installFixPack` from the DB2 database product-specific fix pack image (or the universal fix pack image).

#### Procedure

To install a fix pack:
1. For root installations, log on as root. For non-root installations, log on with the user ID that owns the non-root installation.

2. Change to the directory that contains the fix pack image.

3. Start the installation by running the `installFixPack` command. For example,

   ```
   ./installFixPack -b DB2DIR
   ```

   where `DB2DIR` is the location of the DB2 database products that you want to update.

   In clustered environments where some instances are not mounted, add the `-f ha_standby_ignore` option. For example,

   ```
   ./installFixPack -b DB2DIR -f ha_standby_ignore
   ```

**What to do next**

To complete the installation, perform the necessary post-installation tasks for fix packs. For more information, see “Post-installation tasks for fix packs (Linux and UNIX)” in *Installing DB2 Servers*.

**Installing offline fix packs to add DB2 database products (Linux and UNIX)**

You can install offline fix packs to add a DB2 database product or add more products to the same installation path at a particular fix pack level.

**Before you begin**

- Perform all of the necessary tasks before installing a fix pack. For more information, see “Preparing to install a fix pack” in *Installing DB2 Servers*.
- If you want to install a new DB2 database product with national languages enabled, you must obtain the national language fix pack in addition to either an individual fix pack or a universal fix pack. National language fix packs cannot be used alone.

   For example, to install a DB2 database product with non-English support, download the DB2 database product-specific fix pack image and the national language fix pack. Then run `db2setup` from the DB2 database product-specific fix pack image.

**About this task**

Use this method in the following conditions:

- There are no DB2 database products in the selected installation path, or
- DB2 database products exist in the selected installation path and you want to add more products (at the same fix pack level as the existing products) in the same path.

**Procedure**

To install the DB2 database products:

1. Log on as root.
2. Change to the directory that contains the fix pack image.
3. Start the installation by issuing the command:

   ```
   ./db2setup
   ```

**Note:**
If you choose to install InfoSphere Federation Server products, you will receive a warning message if you issue db2setup from a fix pack image that is at a lower level than the existing DB2 database products. You must apply the appropriate fix pack after the product installation is complete.

For all other DB2 database products, if the fix pack image that you are using to add new products is not at the same level as the installed DB2 database products in a particular DB2 copy, the installation attempt will not succeed. For example:

- If the fix pack image is at a lower level than the installed products, the error message that is returned by db2setup will advise you to obtain the right fix pack image.
- If the fix pack image is at a higher level than the installed DB2 database products, the error message that is returned by db2setup will advise you to upgrade the existing products using installFixPack first.

What to do next

To complete the installation, perform the necessary post-installation tasks for fix packs. For more information, see “Post-installation tasks for fix packs (Linux and UNIX)” in Installing DB2 Servers.

Installing a fix pack (Windows)

You can install a fix pack for a single database product or for multiple database products.

You can also install a fix pack using a response file or in a Microsoft Cluster Server (MSCS) environment.

Installing a fix pack for a single database product (Windows)

Follow these instructions if a single DB2 database product is already installed and you want to apply a new fix pack level. The setup command is used to install the fix pack.

Before you begin

- Ensure that you meet all of the fix pack prerequisites.
- Ensure that you have the appropriate installation user accounts. In general, the user account must belong to the Administrators group on the machine where you will perform the installation.

Procedure

To install a fix pack:

1. Change to the folder where the unzipped files are located. The setup command is located under the folder labelled with the abbreviated product name. For example, DB2 Enterprise Server Edition is under SERVER.
2. Double click the setup.exe file to start the DB2 Setup wizard. The DB2 Setup wizard launchpad opens.
3. Click Install a Product and the Install a Product window displays the products available for installation.
   - Click Install New to create a new DB2 copy.
   - Click Work with Existing to update an existing DB2 copy.
Online help is available to guide you through the wizard. To invoke online help, click Help or press F1.

What to do next

To complete the installation, perform the necessary post-installation tasks for fix packs.

Installing a fix pack for multiple database products (Windows)

Follow these instructions to install a fix pack on a system with multiple DB2 database products installed. The setup command is used to install the fix pack.

Before you begin

- Ensure that you meet all of the fix pack prerequisites. Refer to “Checking fix pack prerequisites” on page 563.
- Ensure that you have the appropriate installation user accounts. In general, the user account must belong to the Administrators group on the machine where you will perform the installation.
- If there is more than one DB2 database product installed in the selected path, you can use a universal fix pack image to install the fix pack.

Procedure

To install a fix pack:

1. Change to the folder where the unzipped files are located. The setup command is located under the folder labelled with the abbreviated product name. For example, DB2 Enterprise Server Edition is under ESE.
2. Right click the setup.exe file, and select Run as administrator to start the DB2 Setup wizard. The DB2 Setup wizard launchpad opens.
   The DB2 Setup wizard detects the installed DB2 database products.
   - If all the product images are uncompressed into subdirectories under the same parent directory, the DB2 Setup wizard automatically starts the installation of all DB2 database products without prompting you.
   - If the product images are uncompressed into different directories, the DB2 Setup wizard detects the installed DB2 database products and prompts you for the directory paths.

Online help is available to guide you through the wizard. To start online help, click Help or press F1.

What to do next

Perform the necessary post-installation tasks for fix packs. Refer to “Post-installation tasks for fix packs (Windows)” on page 575.

Installing a fix pack using a response file (Windows)

Follow these instructions to perform a response file installation of a fix pack. A response file installation might also be referred to as a silent installation or an unattended installation. The setup command is used to install the fix pack.

Before you begin

- Ensure that you meet all of the necessary tasks before installing a fix pack. Refer to “Preparing to install a fix pack” on page 562.
• Ensure that you have the appropriate installation user accounts. In general, the user account must belong to the Administrators group on the machine where you will perform the installation.

Procedure

To install a fix pack using a response file:

1. Change to the folder where the unzipped files are located.
   The setup command is located under the folder labelled with the abbreviated product name. For example, DB2 Enterprise Server Edition is under ESE.

2. Ensure that all of the fix pack installation images were uncompressed to subdirectories under the same parent directory.
   If you have more than one DB2 database product installed, the DB2 Setup wizard detects the other installed products. The installation fails if all of the appropriate DB2 database products' uncompressed fix pack images are not in subdirectories under the same parent directory.

3. Install the fix pack using the setup command with the response file (-u) option.
   For example, enter:
   ```bash
   setup -u c:\db2fixpk.rsp -t c:\db2fixpk.trc -l c:\db2fixpk.log
   ```
   where db2fixpk.rsp is the response file name and -t and -l are optional parameters that specify a trace file and a log file, respectively. Sample response files can be found in the product-abbreviation\db2\windows\samples directory in the fix pack installation image. For example, ESE\db2\windows\samples.

What to do next

To complete the installation, perform the necessary post-installation tasks for fix packs. Refer to “Post-installation tasks for fix packs (Windows)” on page 575.

Installing a fix pack in a Microsoft Cluster Server environment (Windows)

Follow these instructions to install a fix pack on top of an existing DB2 installation in a Microsoft Cluster Server (MSCS) environment.

Before you begin

• Ensure that you meet all of the necessary tasks before installing a fix pack. Refer to “Preparing to install a fix pack” on page 562.
• Ensure that you have the appropriate installation user accounts. In general, the user account must belong to the Administrators group on the machine where you will perform the installation.

About this task

To illustrate how to install a fix pack in an MSCS environment, a simple example configuration must be understood. In this example, the initial configuration is a DB2 instance that is composed of two database partitions. In addition, there are two Cluster Groups:

• DB2 Group 0: contains Partition 0 active on Machine A. The DB2 Administration Server (DAS) is also located here.
• DB2 Group 1: contains Partition 1 active on Machine B.

This is the initial configuration.
Procedure

To install a fix pack on top of an existing DB2 installation in an MSCS environment:

1. Set automatic failback to off.
   During the installation process you might have to restart your machine. When
   this happens the cluster service restarts automatically. Therefore the automatic
   failback must be set off so none of the groups automatically failback.
   For example, to disable automatic failback in DB2 Group 0:
   a. From the Cluster Administrator window, right-click **DB2 Group 0**.
   b. Select Properties. The DB2 Group 0 Properties window opens.
   c. On the Failback tab, select the Prevent failback radio button.
   d. Click OK.
   Repeat these steps to disable automatic failback in DB2 Group 1.

2. Decide which machine you will install the fix pack on first.
   In this example, Machine B will be upgraded first.

3. Move the DB2 Group off Machine B.
   For example, to move DB2 Group 1 from Machine B to Machine A:
   a. From the Cluster Administrator window, click **DB2 Group 1**.
   b. Right-click, select Move Group. The Owner column changes to Machine A.

4. Stop the cluster server on Machine B.
   For example:
   a. From the Component Services window, right-click **Cluster Service**.
   b. Click Stop.

5. If there are multiple DB2 database products installed at the same location (in
   the same DB2 copy) on Machine B, install the fix pack for multiple database
   products. Otherwise, install the fix pack for a single database product. Refer to
   “Installing a fix pack for multiple database products (Windows)” on page 571
   or “Installing a fix pack for a single database product (Windows)” on page
   570, as appropriate.

   **Note:**
   • DB2 is still running and available on Machine A.
   • As part of the installation process, you might have to restart your computer.
   • The silent mode installation process can optionally be used to install the fix
     pack using a response file. Refer to “Installing a fix pack using a response
     file (Windows)” on page 571.
   • If db2systray.exe attempts to access an offline instance, then you might
     receive error message SQL5005C near the end of installation. This does not
     indicate an installation failure.

6. Take the DB2 resources offline.
   In the example, Partition 0, Partition 1, and the DAS are on Machine A at this
   point. These must be taken offline one at a time. For example:
   a. From the Cluster Administrator window, in the left window panel, select
      Groups.
   b. Select **DB2 Group 0**. The resources for the group display in the right
      window panel.
      For DB2 Group 0, the DB2 resources include Partition 0 and the DAS.
c. In the right window panel, right-click one of the resources. Select Take Offline.
   Repeat this step for each of the DB2 resources in DB2 Group 0.

d. Select DB2 Group 1. The resources for the group display in the right window panel.
   For DB2 Group 1, the DB2 resources include Partition 1.

e. In the right window panel, right-click the resource (Partition 1). Select Take Offline.

7. (Optional) Restart the cluster service on Machine B.
   If the fix pack installation required that you restart your computer, and if the Restart Type for the cluster service is set to automatic, skip this step because the cluster service is already started.
   To start the cluster service:
   a. From the Component Services window, right-click Cluster Service.
   b. Click Start.

8. Move the DB2 Groups to Machine B.
   For example, to move DB2 Group 0 and DB2 Group 1 to Machine B:
   a. From the Cluster Administrator window, click DB2 Group 0.
   b. Right-click, select Move Group. The Owner column changes to Machine B.
   c. Click on DB2 Group 1.
   d. Right-click, select Move Group. The Owner column changes to Machine B.

9. Bring the DB2 resources online.
   In the example, Partition 0, Partition 1, and the DAS are on Machine B at this point. These must be brought back online one at a time. For example:
   a. From the Cluster Administrator window, in the left window panel, select Groups.
   b. Select DB2 Group 0. The resources for the group display in the right window panel.
      For DB2 Group 0, the DB2 resources include Partition 0 and the DAS.
   c. In the right window panel, right-click one of the resources. Select Bring Online.
      Repeat this step for each of the DB2 resources in DB2 Group 0.
   d. Select DB2 Group 1. The resources for the group display in the right window panel.
      For DB2 Group 1, the DB2 resources include Partition 1.
   e. In the right window panel, right-click the resource (Partition 1). Select Bring Online.

10. Stop the cluster service on Machine A.
    For example:
    a. From the Component Services window, right-click Cluster Service.
    b. Click Stop.

11. If there are multiple DB2 database products installed at the same location (in the same DB2 copy) on Machine A, install the fix pack for multiple database products. Otherwise, install the fix pack for a single database product. Refer to “Installing a fix pack for multiple database products (Windows)” on page 571 or “Installing a fix pack for a single database product (Windows)” on page 570, as appropriate.
Note:
- DB2 is still running and available on Machine B.
- As part of the installation process, you might have to restart your computer.
- The silent mode installation process can optionally be used to install the fix pack using a response file. Refer to “Installing a fix pack using a response file (Windows)” on page 571.
- If db2systray.exe attempts to access an offline instance, then you might receive error message SQL5005C near the end of installation. This does not indicate an installation failure.

12. (Optional) Restart the cluster service on Machine A.
   If the fix pack installation required that you restart your computer, and if the Restart Type for the cluster service is set to automatic, skip this step because the cluster service is already started.
   To start the cluster service:
   a. From the Component Services window, right-click Cluster Service.
   b. Click Start.

13. Move the DB2 Groups back to the appropriate machines.
   For example, to move DB2 Group 0 back to Machine A:
   a. From the Cluster Administrator window, click DB2 Group 0.
   b. Right-click, select Move Group. The Owners column changes to Machine A.

   This brings the MSCS environment back to the initial configuration.

14. If automatic failback was turned off in Step 1, turn it back on.
   For example, to start automatic failback in DB2 Group 0:
   a. From the Cluster Administrator window, right-click DB2 Group 0.
   b. Select Properties. The DB2 Group 0 Properties window opens.
   c. On the Failback tab, select the Allow failback radio button.
   d. Click OK.

   Repeat these steps to start automatic failback in DB2 Group 1.

What to do next

To complete the installation, perform the necessary post-installation tasks for fix packs. Refer to “Post-installation tasks for fix packs (Windows).”

After installing a fix pack

There is a set of tasks that can be performed after you install a fix pack. The tasks differ for Windows and Linux or UNIX operating systems.

Post-installation tasks for fix packs (Windows)

As part of a fix pack installation, binding of the database utilities (IMPORT, EXPORT, REORG, the Command Line Processor) and the CLI bind files occurs automatically.

However, if an error occurs, you can manually bind the database utilities and the CLI bind files. For partitioned database environments on certain Windows operating systems, you must start the DB2 Remote Command Service security feature. Recompiling applications is an optional task.
Procedure

Perform the following actions:

1. For partitioned database environments on Windows 2000 or later, start the DB2 Remote Command Service security feature to protect your data and resources.
   To be fully secure, start either the computer (if the service is running under the context of the LocalSystem account) or a user for delegation (if the service is being run under the logon context of a user).
   To start the DB2 Remote Command Service security feature:
   a. Open the Active Directory Users and Computers window on the domain controller, click Start and select Programs > Administrative tools > Active Directory Users and Computers
   b. In the right window panel, right-click the computer or user to start, select Properties
   c. Click the General tab and select the Trust computer for delegation check box. For user setting, click the Account tab and select the Account is trusted for delegation check box in the Account option group. Ensure that the Account is sensitive and cannot be delegated box has not been checked.
   d. Click OK to start the computer or user for delegation.
   Repeat these steps for each computer or user that needs to be started. You must restart your computer for the security change to take effect.
   If you want to disable the DB2 Remote Command Service security feature, enter the following command:
   `db2set DB2RCMD_LEGACY_MODE=ON`

2. Optional: Update the system catalog objects in your databases to support the fix pack.
   This task is strongly recommended if you want to use capabilities specific to the fix pack. This task is not necessary if you installed the fix pack to create a new installation, since there are no existing databases.
   For each instance in the DB2 copy where you applied the fix pack, perform the following actions:
   a. Determine which instances are associated with the DB2 copy by issuing the command:
      `DB2DIR\bin\db2ilist`
      where `DB2DIR` represents the location where the DB2 copy is installed.
   b. Perform the following command once for each database in the instances:
      `db2updv105 -d dbname`
      where `dbname` represents the name of the database.

3. Optional: Bind the bind files. Binding of the database utilities and the CLI bind files occurs automatically. However, if an error occurs, you can manually bind the database utilities and the CLI bind files. Refer to “Binding bind files after installing fix packs” on page 579.

4. Optional: Recompile applications.
   To take advantage of any changes to the files linked to in the application, recompiling applications is recommended.

5. Optional: If you have installed DB2 Text Search, you must run the `db2iupdt` command with the `/j "TEXT_SEARCH"` option to have it configured.
Results

The fix pack installation and configuration is complete.

Post-installation tasks for fix packs (Linux and UNIX)

As part of a fix pack installation, updating DB2 instances and binding of the database utilities (IMPORT, EXPORT, REORG, the Command Line Processor) and the CLI bind files are done automatically.

However, if an error occurs, you can manually update the DB2 instances and bind the database utilities and the CLI bind files. Depending on your database products and the fix pack installation method used, you might need to update the DB2 instances, restart the DB2 instances, restart the DB2 Administration Server and, if you have InfoSphere Federation Server installed, start the djxlink command.

Procedure

Perform the following actions:

1. If you have InfoSphere Federation Server installed, run the djxlink command.
   Perform the following tasks after installing the fix pack and before running db2iupdt:
   a. Log on as root.
   b. Remove or rename the file djxlink.out, which is located in the DB2DIR/lib directory, where DB2DIR is the DB2 installation directory.
   c. Ensure that all of the appropriate variables are set, either in your current environment or in the db2dj.ini file. For example, if you are using a federated server to connect to an Oracle data source, set the environment variable ORACLE_HOME to the Oracle home directory.
   d. Run the command:
      djxlink

2. Update instances to use the new DB2 database level.
   All existing instances in the DB2 copy must be updated after a fix pack is installed. By default, the installFixPack command updates the DB2 instances automatically. However, if an error occurs, you can update instances manually.
   Perform the following steps:
   a. Log on as root.
   b. Determine which instances are associated with the DB2 copy by issuing the command:
      DB2DIR/instance/db2ilist
      where DB2DIR represents the location where the DB2 copy is installed.
   c. If you made any changes to the db2profile or db2cshrc scripts, either back up the scripts or copy the changes into the userprofile and usershrc scripts, respectively.
      This action is required because the db2iupdt command overwrites the db2profile and db2cshrc scripts. It does not overwrite the userprofile and usershrc scripts.
   d. For each instance, issue the command as follows. In a DB2 pureScale environment, skip this step.
      DB2DIR/instance/db2iupdt iname
where iname represents the instance name and DB2DIR represents the location where the DB2 copy is installed.

e. If the DB2 Administration Server (DAS) belongs to the DB2 copy where you installed the fix pack, issue the command:

   DB2DIR/instance/dasupdt

   where DB2DIR is the location where the DB2 copy is installed. If this DB2 copy is now running at a more recent fix pack level than all of the other DB2 copies, consider updating the DAS to belong to this DB2 copy.

3. Optional: Update the system catalog objects in your databases to support the fix pack. This task is strongly recommended if you want to use capabilities specific to the fix pack. This task is not necessary if you installed the fix pack to create a new installation, since there are no existing databases. For each instance in the DB2 copy where you applied the fix pack, perform the following actions:

   a. Log in as the instance owner.
   b. For each database, issue the command:

      `db2updv105 -d dbname`

      where dbname represents the name of the database.

   Note: Backup your database before running `db2updv105`. Some system objects might become unusable after moving back to an earlier fix pack, and your database will need to be restored.

4. Restart the DB2 instances and the DB2 Administration Server (DAS).

   This step is required if you installed a fix pack to update an existing installation. If you installed the fix pack to create a new installation, this step is not required.

   To restart an instance:

   a. Log in as the instance owner.
   b. Issue the command `db2start`.

   Repeat for each instance.

   To restart the DB2 administration server, log in as the DAS owner and run the `db2admin start` command.

5. Optional: If you issued the `db2iauto` command to prevent instances from auto-starting before installing the fix pack, enable auto-start for the instances again. Issue the following command while logged on as root:

   `DB2DIR/instance/db2iauto -on iname`

   where DB2DIR is the location where the DB2 copy is installed and iname represents the instance owner name. The command must be performed once for each instance that you altered with the `db2iauto` command before you installed the fix pack.

6. Optional: Bind the bind files. Binding of the database utilities and the CLI bind files occurs automatically during a new DB2 installation or when applying a fix pack. However, if an error occurs, you can manually bind the database utilities and the CLI bind files. Refer to “Binding bind files after installing fix packs” on page 579.

7. Optional: Recompile applications.

   To take advantage of any changes to the files linked to in the application, recompiling applications is recommended.

Results

After you have completed these tasks, the fix pack installation and configuration is complete.

Binding bind files after installing fix packs

As part of a fix pack installation on the server, binding of the database utilities (IMPORT, EXPORT, REORG, the Command Line Processor) and the CLI bind files occurs automatically.

However, if you install a fix pack on the client or an error occurs, you can manually bind the database utilities and the CLI bind files. Different subsets of bind files must be bound for DB2 Database for Linux, UNIX, and Windows and host or System i® database servers.

Before you begin

Ensure that you have the necessary authority to perform the BIND command.

About this task

Note: To ensure that not all users have access to databases created with RESTRICTIVE mode, do not grant privileges to PUBLIC for a database created with the RESTRICTIVE mode.

Procedure

To bind the bind files:

1. If you installed the fix pack on DB2 database products that have existing databases, perform the following commands once for each database:

   ```
   db2 terminate
   db2 CONNECT TO dbname user USERID using PASSWORD
   db2 BIND path\db2schema.bnd BLOCKING ALL GRANT PUBLIC SQLERROR CONTINUE
   db2 BIND path\@db2ubind.lst BLOCKING ALL GRANT PUBLIC ACTION ADD
   db2 BIND path\@db2cli.lst BLOCKING ALL GRANT PUBLIC ACTION ADD
   db2 terminate
   ```

   where dbname represents the name of a database to which the files should be bound, and where path is the full path name of the directory where the bind files are located, such as INSTHOME\sql\lib\bnd where INSTHOME represents the home directory of the DB2 instance. db2ubind.lst and db2cli.lst contain lists of required bind files used by DB2 database products. Packages that are already bound will return an SQL0719N error. This is expected.

2. Optional: If you installed the fix pack on DB2 database products that have existing databases, rebind the packages by running the REBIND or db2rbind command.

   After you install a fix pack, some packages are marked as invalid. Packages marked as invalid are implicitly rebound the first time an application uses them. To eliminate this overhead and to ensure that the rebind is successful, manually rebind all packages. For example, issue the db2rbind command:

   ```
   db2rbind dbname -l logfile all
   ```
where dbname represents the name of a database whose packages are to be revalidated, and where logfile is the name of the file to be used for recording errors during the package revalidation procedure.

3. If you installed the fix pack on DB2 database products that have existing spatial-enabled databases, perform the following commands once for each database:
   
   db2 terminate
   db2 CONNECT TO dbname
   db2 BIND path\BND\@db2gse.lst
   db2 terminate
   
   where dbname represents the name of a database to which the files should be bound, and where path is the full path name of the directory where the bind files are located, such as INSTHOME\sqllib\bnd where INSTHOME represents the home directory of the DB2 instance. db2gse.lst contains the names of the bind files for the stored procedures that DB2 Spatial Extender provides.

4. If you connect to DB2 databases on host or System i servers, perform the following actions:
   
   v For DB2 databases on z/OS® or OS/390®:
       
       db2 terminate
       db2 CONNECT TO dbname user USERID using PASSWORD
       db2 BIND path\@ddcsmsv.lst BLOCKING ALL SQLERROR CONTINUE GRANT PUBLIC ACTION ADD
       db2 terminate
   
   v For DB2 databases on VM:
       
       db2 terminate
       db2 CONNECT TO dbname user USERID using PASSWORD
       db2 BIND path\@ddcsvm.lst BLOCKING ALL SQLERROR CONTINUE GRANT PUBLIC ACTION ADD
       db2 terminate
   
   v For DB2 databases on VSE:
       
       db2 terminate
       db2 CONNECT TO dbname user USERID using PASSWORD
       db2 BIND path\@ddcsvse.lst BLOCKING ALL SQLERROR CONTINUE GRANT PUBLIC ACTION ADD
       db2 terminate
   
   v For DB2 databases on System i:
       
       db2 terminate
       db2 CONNECT TO dbname user USERID using PASSWORD
       db2 BIND path\@ddcs400.lst BLOCKING ALL SQLERROR CONTINUE GRANT PUBLIC ACTION ADD
       db2 terminate
   
   where dbname represents the name of a host or System i database to which the files should be bound, and where path is the full path name of the directory where the bind files are located, such as INSTHOME\sqllib\bnd where INSTHOME represents the home directory of the DB2 instance.

5. If you connect to databases that are running on different operating systems (Linux, UNIX or Windows) or at different DB2 versions or service levels, bind the database utilities and CLI bind files against those databases.

Note:

- The actions required are the same irrespective of whether you connect to a database on another DB2 database system or in another DB2 copy on the same machine.
- If you have installed the fix pack in multiple locations, perform the actions once from each unique combination of operating system and DB2 version or service level.

Perform the following actions:
where `dbname` represents the name of a database to which the files should be bound, and where `path` is the full path name of the directory where the bind files are located, such as `INSTHOME/sqllib/bnd` where `INSTHOME` represents the home directory of the instance where you are issuing the commands. `db2ubind.lst` and `db2cli.lst` contain lists of required bind files used by DB2 database products. Packages that are already bound will return an SQL0719N error. This is expected.

### Binding federated databases

If you have existing federated databases, you must bind the bind files `db2dsproc.bnd` and `db2stats.bnd` after you install a DB2 fix pack. To bind the bind files, you must have one of the following authorities:
- DBADM authority
- ALTERIN privilege on the schema
- BIND privilege on the package

To bind the bind files `db2dsproc.bnd` and `db2stats.bnd`, connect to the database and run the `BIND` command. For example:

```
db2 CONNECT TO dbname user USERID using PASSWORD
db2 bind path/db2dsproc.bnd blocking all grant public
db2 bind path/db2stats.bnd blocking all grant public
db2 terminate
```

where `dbname` represents the name of the federated database, and `path` represents the full path name of the directory where the bind files are located, such as `$HOME/sqllib/bnd` where `$HOME` represents the DB2 instance home directory.

### Uninstalling fix packs

After installing a fix pack, you can revert to a previous fix pack or the GA level of the DB2 database product.

#### Before you begin

On Linux and UNIX operating systems, you can go back to an earlier fix pack or the GA level.

On Windows operating systems, you cannot go back to a previous fix pack or the GA level unless you uninstall the current fix pack, then install the previous level.

#### Procedure

1. On Linux or UNIX operating systems, to uninstall a fix pack, use the `installFixPack` command with the force option (`-f`) to bypass the level check. The command must be run from the lower level fix pack or GA image. For example:

```
./installFixPack -f level -b DB2DIR
```

where
- **DB2DIR** is the location of the DB2 database product that you want to force to a lower level fix pack or GA image. For example:
  
  ```
  ./installFixPack -f level -b /opt/ibm/db2/V10.5
  ```

2. On Windows operating system, to uninstall a fix pack, use the Add/Remove Programs window, accessible through the Windows Control Panel. Refer to your operating system’s help for more information about removing software products from your Windows operating system.

3. Associate the instance with another DB2 copy that is at a lower level than the original DB2 copy where the instance was running. You can update all instances by issuing `db2iupdt -f level` from the new directory.

**What to do next**

**Note:** Before you uninstall the current fix pack, you remove or uninstall any functionality that does not apply to the earlier fix pack or the GA level.
Chapter 50. Applying fix packs in DB2 pureScale environments

Maintain your DB2 pureScale environment at the latest fix pack level to ensure all the updates and fixes for problems are available for your DB2 software. To install a fix pack successfully, perform all of the necessary preinstallation and postinstallation tasks.

About this task

A DB2 fix pack contains updates, fixes for problems (authorized program analysis reports, or "APARs") found during testing at IBM, and fixes for problems that are reported by customers. For a complete list of the fixes that are contained in each fix pack, see http://www.ibm.com/support/docview.wss?uid=swg21633303.

Fix packs are cumulative; the latest fix pack for any given version of DB2 software contains all of the updates from previous fix packs for the same version of DB2 software.

On IBM DB2 pureScale environments, a fix pack image can be applied offline or online.

Procedure

To install a fix pack:
1. Check fix pack prerequisites.
2. Perform the tasks in “Preparing to install a fix pack” on page 562.
3. Perform any of the following tasks to install the fix pack:
   - “Installing online fix pack updates to a higher code level on a DB2 pureScale instance” on page 593
   - “Installing online fix pack updates to a higher code level in a HADR environment” on page 599
   - “Installing online fix pack updates to a higher code level in a GDPC environment” on page 603
   - “Installing offline fix pack updates to a DB2 pureScale instance (simplified method)” on page 605
4. Perform the “Post-installation tasks for fix packs (Linux and UNIX)” on page 577.
5. Apply the appropriate DB2 pureScale Feature license.

Fix pack installation methods

There are several different methods for installing fix packs, depending on the operating system and whether there are existing database products.

On Linux and UNIX operating systems, you can use different methods to install a fix pack:
- To install new DB2 database products in a selected location for DB2 instances in DB2 environments other than DB2 pureScale, refer to “Installing offline fix packs to add DB2 database products (Linux and UNIX)” on page 569.
Follow these instructions to install new DB2 database products at a particular fix pack level or special build. The `db2setup` command is used to perform the installation.

- To update existing DB2 database products in a selected location for DB2 instances in DB2 environments other than DB2 pureScale, refer to “Installing offline fix pack updates to existing DB2 database products (Linux and UNIX)” on page 568.

Follow the instructions in the preceding link if a DB2 database product is already installed and you want to apply a new fix pack level or special build. The `installFixPack` command is used to install the fix pack.

- To apply an online fix pack update to existing DB2 database products in a DB2 pureScale instance, refer to “Installing online fix pack updates to a higher code level on a DB2 pureScale instance” on page 593.

Follow the instructions in the preceding link if a DB2 database product is already installed and you want to apply a new fix pack level or special build by using online fix pack updates. The `installFixPack` command is used to install the fix pack.

- To apply an online fix pack update to existing DB2 database products in a DB2 pureScale instance on a HADR environment, refer to “Installing online fix pack updates to a higher code level in a HADR environment” on page 599.

Follow the instructions in the preceding link if a DB2 database product is already installed in an HADR environment and you want to apply a new fix pack level or special build by using online fix pack updates. The `installFixPack` command is used to install the fix pack.

- To apply an online fix pack update to existing DB2 database products in a DB2 pureScale instance in a GDPC environment, refer to “Installing online fix pack updates to a higher code level in a GDPC environment” on page 603.

Follow the instructions in the preceding link if a DB2 database product is already installed in a GDPC environment and you want to apply a new fix pack level or special build by using online fix pack updates. The `installFixPack` command is used to install the fix pack.

- To apply an offline fix pack update to existing DB2 database products in a DB2 pureScale instance, refer to “Installing offline fix pack updates to a DB2 pureScale instance (simplified method)” on page 605.

Follow the instructions in the preceding link if a DB2 database product is already installed and you want to apply a new fix pack level or special build by using offline fix pack updates. The `installFixPack` command is used to install the fix pack.

---

**Online fix pack updates in DB2 pureScale environments**

Use an online fix pack update on members or cluster caching facilities (CFs) to update a DB2 pureScale instance to a new fix pack level or special build while the instance remains available. Members and CFs that are not being updated remain available for processing.

Starting with Version 10.5, a DB2 release has an architecture level and a code level. When you apply an online update, your DB2 pureScale instance must be at the required minimum committed code level. A new fix pack level has a different code level than an earlier fix pack release. However, the architecture level can be the same or different from an earlier fix pack release. Figure 81 on page 586 shows the architecture level and code level for a fix pack release.
In a DB2 pureScale instance, the Current Effective Code Level (CECL), and Current Effective Architecture Level (CEAL) enforce the level at which all members and CFs must operate, even if some of those members or CFs are updated to a newer level of code.

The `curr_eff_arch_level` database manager configuration parameter displays the CEAL for a DB2 pureScale instance and the `curr_eff_code_level` database manager configuration parameter display the CECL for the instance.

Each fix pack release or special build has a required minimum committed code level. Online updates to a specific fix pack release are supported from a required minimum committed code level. You can run the `installFixPack -show_level_info` command to know the minimum committed code level information for online updates. The sample output of the command is provided below:

```
installFixPack -show_level_info :
/devinst/db2_kepler/aix64/s130528/server> ./installFixPack -show_level_info

Code level = Version:10 Release:5 Modification:0 Fixpack:0
Architecture level = Version:10 Release:5 Modification:0 Fixpack:0
Section level = Version:10 Release:5 Modification:0 Fixpack:0

Supports online update = Yes

Minimum committed code level required for online install =
Version:10 Release:5 Modification:0 Fixpack:0

The execution completed successfully.

For more information see the DB2 installation log at "/tmp/installFixPack.log.$PID". DBI1070I Program installFixPack completed successfully.
```

If you want to update an instance from a fix pack level that is earlier than the required committed code level, you can apply an offline update. Alternatively, you can apply an online update to the required minimum committed level followed by an online update to the specific fix pack level.

Online fix pack updates are always supported provided the new level of code (fix pack or special build) supports online updates. You can run the `installFixPack -show_level_info` command to know the new level of code.

**Note:** For special builds with a different architecture level, performing an online update requires a service password to be set.

During an offline or online fix pack update of a DB2 pureScale instance, you can have members and CFs at a code level that is different from the CECL. Here, the instance is in a heterogeneous state. You cannot update members or CFs to multiple code levels that are different from the CECL. After all the members and CFs are updated and the instance is committed, the instance returns to a homogeneous state as described in the following example:

1. Start with all members at FP1. Here CECL = FP1.
2. Update first member to FP2. Here the instance is in heterogeneous state.
3. Update all other members and CFs to FP2. Here the instance is still in heterogeneous state because CECL = FP1.
4. Commit the instance at FP2. Here the instance returns to homogeneous state.
Example of updating a DB2 pureScale instance to a fix pack with a higher code level

This example uses an online fix pack update to apply DB2 Version 10.5 FPy on an instance that has Version 10.5 FPx. The Version 10.5 FPy has the following characteristics:

- The architecture level is Version 10.5 FPy.
- The code level is Version 10.5 FPy.
- The minimum committed level is Version 10.5 FPw. Because Version 10.5 FPx is a later release than Version 10.5 FPw, online update from Version 10.5 FPx to Version 10.5 FPy is supported.

The following figure shows the architecture level and code level for Instance1 and members before Instance1 is updated to Version 10.5 FPy:

After an online fix pack update is applied on member2 to Version 10.5 FPy, note that the code level and architecture level for member2 changed. However, the CECL and CEAL remain unchanged. The instance is in a heterogeneous state. The following figure shows the architecture level and code level for Instance1 and members:

After an online fix pack update is applied on member1 to Version 10.5 FPy, note that the code level and architecture level for member1 changed. However, the CECL and CEAL remain unchanged. The instance remains in a heterogeneous state. The following figure shows the architecture level and code level for Instance1 and members:
After the online update is committed to Version 10.5 fix pack FPy, the instance CEAL and the CECL changed. The instance is in a homogeneous state again. The following figure shows the architecture level and code level for *Instance1* and members:

![Figure 83. Architecture and code level values after member1 is updated to Version 10.5 FPy](image)

After the online update is committed to Version 10.5 fix pack FPy, the instance CEAL and the CECL changed. The instance is in a homogeneous state again. The following figure shows the architecture level and code level for *Instance1* and members:

![Figure 84. Architecture and code level values after online update is committed to Version 10.5 FPy](image)

Suppose that you have a special build with a code level of Version 10.5 FPy and an architecture level of Version 10.5 FPx, then after committing the online update the CEAL remains unchanged. The following figure shows the architecture level and code level for *Instance1* and members:

![Figure 85. Architecture and code level values after online update is committed to FPy.](image)

**Database and instance operations affected by an online fix pack update in progress**

Certain database or instance operations are restricted while an online fix pack update is in progress.

After you install the DB2 Version 10.5 release in a DB2 pureScale environment, all members and CFs have the same code level. The instance is in a homogeneous state.
While an online fix pack update is in progress, members and CFs can have a different code level than the current effective code level. The instance is then in a heterogeneous state.

The following restrictions apply to instances in heterogeneous state:

- You cannot add a member or CF.
- You cannot create a database from a member that has a code level higher than the current effective code level.
- You cannot drop the whole cluster.
- You cannot update the monitor event tables with the EVMON_UPGRADE_TABLES procedure.
- You cannot update the database system catalog with the db2upd105 command.

Use the ENV_GET_INSTANCE_CODE_LEVELS table function to obtain information about the instance, members, or CFs during online fix pack updates.

You can also run the db2pd -ruStatus command to know about the instance state.

---

**Preparing to install a fix pack**

In order to install a fix pack, you must first download and uncompress the fix pack. You must also stop the DB2 instances that you plan to update to the new fix pack level.

**Before you begin**

If an IBM PowerHA SystemMirror for AIX cluster is running, you cannot perform an IBM Tivoli System Automation for Multiplatforms (SAM) installation, upgrade, or update because SAM bundles Reliable Scalable Cluster Technology (RSCT) files sets that are dependent on PowerHA SystemMirror. You can skip the SAM installation when you install a fix pack. For information about installing or upgrading SAM using a PowerHA SystemMirror cluster, see the white paper entitled “Upgrade guide for DB2 Servers in HACMP Environments”, which is available from the IBM Support and downloads website (http://www.ibm.com/support/docview.wss?uid=swg21045033).

**Procedure**

To prepare to install a fix pack:

1. Check the fix pack prerequisites. See “Checking fix pack prerequisites” on page 563.
2. **Important:**
   - If you are currently using column-organized tables with CHAR or GRAPHIC columns, you must follow the instructions in “Steps to determine whether APAR IV53366 is affecting your DB2 databases” (see http://www-01.ibm.com/support/docview.wss?uid=swg21663252) before applying Fix Pack 3, or Fix Pack 4.
3. Get the fix pack.
4. Uncompress the fix pack.
   - For Linux and UNIX operating systems, see “Uncompressing fix packs (Linux and UNIX)” on page 565.
5. Optional: Reduce the size of the fix pack.
   You can use the `db2iprune` command to reduce the size of your DB2 fix pack installation image. Before installing a pruned fix pack, you must ensure that the pruned fix pack image contains at least the same components that are in the DB2 copy. If you prune too much from the fix pack image, the fix pack installation fails.

6. If you already have DB2 database products installed in the selected installation path:
   a. Optional: Back up your current configuration and diagnostic information.
      Gathering diagnostic information might be helpful when you are about to install a fix pack. This information will help to diagnose any problems that might arise after the installation. See “Backing up DB2 server configuration and diagnostic information” in Upgrading to DB2 Version 10.5.
   b. Perform one of the following actions:
      - For Linux and UNIX operating systems, stop all DB2 processes. See “Stopping all DB2 processes (Linux and UNIX)” on page 566.
      - For Windows operating systems, stop all DB2 instances, services, and applications. See “Stopping all DB2 instances, services and applications (Windows)” on page 567.

Checking fix pack prerequisites

Ensure that you meet all of the software, hardware and operating system prerequisites before you download a fix pack.

Procedure

Before downloading a fix pack, perform the following steps:

1. Review the Flashes and open Authorized Problem Analysis Reports (APARs) on the DB2 for Linux, UNIX and Windows product support website: http://www.ibm.com/software/data/db2/support/db2_9/.
   Open APARs describe defects that are not yet addressed in a fix pack, and they might contain workarounds that will impact your use of the database system.
   For a list of open DB2 for Linux, UNIX and Windows APARs, refer to: http://www.ibm.com/support
2. If you already have a DB2 database product installed and have obtained special fixes, contact IBM support to determine whether you need an updated version of the fixes before you install a fix pack.
   This helps to ensure that your system is in a consistent state and that no special fixes are lost.
3. Ensure that your system meets all of the installation requirements. Run the `db2prereqcheck` command to determine if your system satisfies the DB2 installation prerequisites. Refer to Chapter 1, “Checking installation prerequisites by using the db2prereqcheck command,” on page 3.
   This action prevents technical problems that might occur after the installation and configuration of the fix pack.
4. For AIX, if DB2 database products already exist on the system and the Trusted Computing Base (TCB) is enabled, ensure it is in a consistent state.
Ensure that the TCB is in a consistent state for any file or directory related to a DB2 instance, the DB2 Administration Server, and installed DB2 files. The TCB can be in an inconsistent state if, for example, DB2 instances were removed without using the `db2idrop` command.

To check the TCB state, enter the following command as root:
```
tcbck -n ALL
```

Refer to AIX documentation for details regarding the Trusted Computing Base.

5. Ensure that you have sufficient file system free space to download and extract the fix pack.

On Linux and UNIX, you need to have a file system with two gigabytes of free space to contain the `.tar.gz` file and the uncompressed installation image. If you also plan to install a national language fix pack, you need up to two gigabytes of free space. For DB2 pureScale feature, verify that sufficient file system free space is available on all members and cluster caching facilities (CFs) in the cluster.

6. Ensure that you have the free space required to install the fix pack.

The free space must be available in the location of the DB2 copy that you are updating or in the location where you plan to create a new DB2 installation.

- On Windows, the space required to install the fix pack is equal to the space required for the DB2 Version 10.5 for Linux, UNIX and Windows general availability (GA) installation. Ensure the space required is available in the location of the DB2 copy that you are updating or in the location where you plan to create a new installation of DB2. Refer to “Disk and memory requirements” on page 41.
- On Linux and UNIX:
  - If you do not already have a DB2 database product installed and you are using the fix pack to create a new installation, refer to “Disk and memory requirements” on page 41.
  - If you already have DB2 database product installed, the space required to install the fix pack is equal to the space consumed by the existing DB2 database products. This space is only required temporarily during the fix pack installation process.
    To determine the space used by the existing DB2 database products, perform the command:
    ```
    du -k -s DB2DIR
    ```
    where `DB2DIR` represents the location where the DB2 database product is installed.

7. Optional: Review the “Product overviews” in the DB2 Information Center.

**Results**

Once you have ensured that you meet all of these prerequisites, complete the remainder of the necessary tasks before installing a fix pack.

**Getting fix packs**

After checking the fix pack prerequisites, download the fix pack.
Before you begin

Check the fix pack prerequisites. See “Checking fix pack prerequisites” on page 563.

Procedure

To get a fix pack:
1. Determine which fix pack you need.
   In general, choose the most recent fix pack to avoid encountering problems caused by software defects that are already known and corrected.
   Ensure that you choose the appropriate fix pack for your operating system. Choose between DB2 database product-specific fix packs and universal fix packs.
3. Download the fix pack.
   In most cases, you can choose to access the FTP folder directly or use a Java applet called Download Director to download the files.
   On Linux and UNIX operating systems, there must not be any spaces in the directory path where you plan to download and uncompress the fix pack. If there are spaces in the directory path, the installation fails. For example, make sure that your directory path resembles the following example: /home/DB2FixPack/FP1/. It must not resemble the following: /home/DB2FixPack/FP1/.

What to do next

After you successfully download the fix pack, perform the remaining preparatory steps before installing a fix pack. See “Preparing to install a fix pack” on page 562.

Uncompressing fix packs (Linux and UNIX)

All fix pack installation images on the FTP site are compressed using gzip. Before you can install a fix pack, you must copy the image to a temporary directory and use gunzip and tar to extract the fix pack installation image.

Procedure

To uncompress a fix pack installation image, perform the following steps:
1. Copy the gzipped image to a temporary location.
2. Change to the directory where you copied the image.
3. Enter the following command to uncompress the file:
   
   ```
   gunzip -c filename.tar.gz | tar -xvf -
   ```
   
   where filename is the fix pack you are installing.

   **Note:** gunzip is part of the AIX 5L default installation setup. If you do not have gunzip, install the rpm.rte fileset from the AIX 5L installation media. The rpm.rte fileset contains gunzip. You can also download gzip for AIX 5L from the website: www.ibm.com/servers/aix/products/aixos/linux/rpmgroups.html
Stopping all DB2 processes (Linux and UNIX)

Before installing a fix pack, if there are DB2 database products installed in the selected installation path, you must stop all of the DB2 processes. If you have multiple DB2 copies, stop only the DB2 processes that are associated with the copy that you are updating.

Procedure

To stop all DB2 processes, perform the following steps:

1. Log on as root.
2. Determine which instances are associated with the DB2 copy. Issue the command:
   
   ```
   DB2DIR/instance/db2ilist
   ```
   
   where `DB2DIR` represents the location where the DB2 copy is installed.
3. Run the following commands for each instance in the DB2 copy:
   
   ```
   su - iname
   . $HOME/sqllib/db2profile
   db2 force applications all
   db2 terminate
   db2stop
   db2licd -end  # run at each physical partition
   exit
   ```
   
   where `iname` represents the instance owner name. If you are an PowerHA SystemMirror user, you must use the `ha_db2stop` command to stop DB2 instead of the `db2stop` command. If you use the `db2stop` command instead of the `ha_db2stop` command, you will trigger a failure event.
4. If the DB2 Administration Server (DAS) belongs to the DB2 copy that you are updating, stop the DAS:
   
   ```
   su - aname
   . $HOME/das/dasprofile
   db2admin stop
   exit
   ```
   
   where `aname` represents the DAS owner name.

   **Note:** Since there can only be one DAS on the system, this step affects all other DB2 copies on the system.
5. Optional: On AIX, run `slibclean` to unload unused shared libraries from memory before installation:
   
   ```
   /usr/sbin/slibclean
   ```
6. Disable the fault monitor processes. To stop the Fault Monitor Daemon, issue the command:
   
   ```
   DB2DIR/bin/db2fm -i iname -D
   ```
   
   where `DB2DIR` is the location where the DB2 copy is installed and `iname` represents the instance owner name. The command must be performed once for each instance in the DB2 copy.
7. If the Fault Monitor Coordinator (FMC) is started, prevent your instances from auto-starting:
   
   a. To determine whether the FMC is started, issue the command:

   ```
   DB2DIR/bin/db2fmcu
   ```
where DB2DIR is the location where the DB2 copy is installed. If the FMC is
started, you will see output similar to the following: FMC: up: PID = 3415.
If the FMC is disabled, the output from the db2fmcu command will be: FMC:
down.

b. If the FMC is started, determine whether any instances are configured to
auto-start after each system restart. Issue the command:

```
DB2DIR/instance/db2iset -i iname -all
```

where DB2DIR is the location where the DB2 copy is installed and iname
represents the instance owner name. The command must be performed once
for each instance in the DB2 copy. If the output from the db2iset command
includes the following, it means that the instance is configured to
auto-start: DB2AUTOSTART=YES

c. Prevent the instances from auto-starting. Issue the command:

```
DB2DIR/instance/db2iauto -off iname
```

where DB2DIR is the location where the DB2 copy is installed and iname
represents the instance owner name. After you have completed the fix pack
installation, you can re-start instance auto-start:

```
DB2DIR/instance/db2iauto -on iname
```

8. Ensure all DB2 interprocess communications are cleaned for the instance to be
updated. As the instance owner, run the following command at each physical
partition:

```
$HOME/sqlib/bin/ipclean
```

---

## Installing online fix pack updates to a higher code level on a DB2
pureScale instance

Install online fix pack updates on members and cluster caching facilities (CFs) one
at a time to update a DB2 pureScale instance to a fix pack or special build with a
higher code level while the instance remains available.

**Before you begin**

- Ensure that you meet all of the requirements before you install a fix pack. For
more information, see “Preparing to install a fix pack” in *Installing DB2 Servers*.
- Ensure that you have root user authority and instance owner authority.
- Ensure that online fix pack updates are supported between the DB2 version that
is installed on your DB2 pureScale instance and the DB2 version of the fix pack
or special build by issuing the `installFixPack -show_level_info` command
from the new fix pack or special build image location

<new_fix_pack_image_location>/<product>/installFixPack. The following text
displays the sample command output:

```
Code level = Version:10 Release:5 Modification:0 Fixpack:1
Architecture level = Version:10 Release:5 Modification:0 Fixpack:1
Section level = Version:10 Release:5 Modification:0 Fixpack:1
Supports online update = Yes
Minimum committed code level required for online install =
Version:10 Release:5 Modification:0 Fixpack:0
```

The execution completed successfully.

For more information see the DB2 installation log at "/tmp/installFixPack.log.24174".
DB110701 Program installFixPack completed successfully.
About this task

You can update one or more members or cluster caching facilities (CFs) while the remaining members and CFs continue to process transactions. You must update all members and CFs before you can commit the changes and update the DB2 pureScale instance. If the members and CFs are located on the same host, you must apply the fix pack update only once per host.

Procedure

To install an online fix pack update on a DB2 pureScale instance:
1. Uncompress the fix pack or special build image to a directory that is accessible to all members and CF hosts.
2. Apply the fix pack online on each of the members one at a time:
   a. Log on to the member server with root user authority.
   b. Issue the `installFixPack` command as follows:

   ```
   media-dir/installFixPack -p FP-install-path -I instance-name -online -l log-file-name -t trace-file-name
   ```

   Where `FP-install-path` is the directory where you want to install the fix pack and `media-dir` is the directory where you uncompressed the fix pack image. `FP-install-path` must be the same on all hosts. The `-online` parameter is the default and can be omitted.

   If you receive an error message regarding the current version of IBM Tivoli System Automation for Multiplatforms (SA MP), IBM General Parallel File System (GPFS), or IBM Reliable Scalable Cluster Technology (RSCT), this error occurs because the current version of the specified software is different from the version that was previously installed by the DB2 installer. In this case, you can force the `installFixPack` command to continue the fix pack installation process and force the version update of the specified software. For example, if the error message indicates that the current version of RSCT is different from the RSCT version that was previously installed by the DB2 installer, reissue the `installFixPack` command with the `-f RSCT` parameter:

   ```
   media-dir/installFixPack -p FP-install-path -I instance-name -online -l log-file-name -t trace-file-name -f RSCT
   ```

   However, when you use the `-f` parameter to force the fix pack installation to continue, later if you decide to move back to the previous version of the fix pack by canceling the online fix pack update, the DB2 installer is not able to revert the specified software (RSCT, SA MP or GPFS) to the same earlier version.

   Ensure you apply the fix packs to each member before you continue with the next step.
3. Apply the fix pack online on the secondary CF:
   a. Log on to the secondary CF server with root user authority.
   b. Issue the `installFixPack` command as follows:

   ```
   media-dir/installFixPack -p FP-install-path -I instance-name -online -l log-file-name -t trace-file-name
   ```

   Where `FP-install-path` is the directory where you want to install the fix pack and `media-dir` is the directory where you uncompressed the fix pack image. `FP-install-path` must be the same on all hosts. In addition, the `FP-install-path` must be a different path than the currently installed version of DB2. The `-online` parameter is the default and can be omitted.
4. Apply the fix pack online on the primary CF:
a. Ensure that the secondary CF of your DB2 pureScale instance is in PEER state by issuing the following command as the instance owner:

```
db2instance -list
```

The secondary CF must be in PEER state before updating the primary CF. If running `db2instance -list` shows that the secondary CF is in CATCHUP state, you can check the catch up progress percent by querying the DB2_CF administrative view. For example:

```
db2 "SELECT ID as CF_ID, varchar(CURRENT_HOST,21) AS HOST, varchar(STATE,14) AS CF_STATE FROM SYSIBMADM.DB2_CF"
```

<table>
<thead>
<tr>
<th>CF_ID</th>
<th>HOST</th>
<th>CF_STATE</th>
</tr>
</thead>
<tbody>
<tr>
<td>128</td>
<td>cfserver56</td>
<td>CATCHUP(79%)</td>
</tr>
<tr>
<td>129</td>
<td>cfserver54</td>
<td>PRIMARY</td>
</tr>
</tbody>
</table>

2 record(s) selected.

The CATCHUP percentage value represents the amount to which the secondary CF is caught up to the current state of the primary CF.

b. Log on to the primary CF server with root user authority.

c. Issue the `installFixPack` command as follows:

```
media-dir/installFixPack -p FP-install-path -I instance-name -online -l log-file-name -t trace-file-name
```

Where `FP-install-path` is the directory where you want to install the fix pack and `media-dir` is the directory where you uncompressed the fix pack image. `FP-install-path` must be the same on all hosts. The `--online` parameter is the default and can be omitted.

5. Determine whether the online fix pack update was successful on all members and CFs by issuing the following command:

```
media-dir/installFixPack -check_commit -I instance-name
```

If the command is successful, you can continue with the next step.

**Note:** If you decide to move back to the previous version of fix pack, you can cancel the online fix pack update. For more information, see “Canceling online fix pack updates” on page 614.

6. Commit the online fix pack update so that your DB2 pureScale instance is updated to the new fix pack level by issuing the following command:

```
media-dir/installFixPack -commit_level -I instance-name -l log-file-name -t trace-file-name
```

7. Verify that your instance and databases show the new committed fix pack level by issuing the following command as an instance user:

```
db2pd -ruStatus
```

8. If you want to use capabilities specific to the fix pack, update the system catalog objects in your databases:

   a. Log on as the instance owner.

   b. For each database in the instance, issue the `db2updvl05` command as follows:

```
db2updvl05 -d db-name
```

## Example

The following example illustrates how to use online fix pack updates to update a DB2 pureScale instance that is called `Instance1` from Version 10.5 Fix Pack 3 to Version 10.5 Fix Pack 4. `Instance1` has two CFs called `cfserver56` and `cfserver54` and two members that are called `mbserver53` and `mbserver55`. The command output text is formatted for better reading by removing blanks or adding lines.

1. The administrator updates `mbserver53`:
a. Log on to the DB2 database server with root user authority.
b. Uncompress the fix pack or special build image in the /local/tmp/FP4image directory.
c. Issue the `installFixPack` command as follows:
   ```bash
   /local/tmp/FP4image/installFixPack -p /opt/ibm/db2/V10.5FP4 -l Instance1
   -online -t /tmp/FP4log_mbserver53
   ```
d. Issue the `db2pd -ruStatus` command to verify that code level changed. The following text displays the command output:

   2. The administrator updates the secondary CF `cfserver56`:
   a. Log on to the `cfserver56` with root user authority.
   b. Uncompress the fix pack or special build image in the /local/tmp/FP4image directory.
   c. Issue the `installFixPack` command as follows:
      ```bash
      /local/tmp/FP4image/installFixPack -p /opt/ibm/db2/V10.5FP4 -l Instance1
      -online -t /tmp/FP4log_cfserver56
      ```
   d. Issue the `db2pd -ruStatus` command to verify that code level changed to Version 10.5 Fix Pack 4. The following text displays the command output:
3. The administrator updates the primary CF server (cfserver54):
   a. The administrator verifies that the secondary CF server (cfserver56) is in PEER state by logging in as instance owner and issuing the following command:
      
      \`
      db2instance-list
      \`

      The command output shows that the cfserver56 is in PEER state:

      | ID | TYPE | STATE | HOME_HOST | CURRENT_HOST | ALERT | PARTITION_NUMBER | LOGICAL_PORT | NETNAME |
      |----|------|-------|-----------|--------------|-------|-------------------|--------------|---------|
      | 128| CF   | PRIMARY | cfserver54 | cfserver54 | NO | - | 0 | cfserver54-ib0 |
      | 129| CF   | PEER | cfserver56 | cfserver56 | NO | - | 0 | cfserver56-ib0 |

   b. Log on to the DB2 database server with root user authority.
   c. Uncompress the fix pack or special build image in the /local/tmp/FP4image directory.
   d. Issue the `installFixPack` command as follows:
      
      `/local/tmp/FP4image/installFixPack -p /opt/ibm/db2/V10.5FP4 -I Instance1 -online -l /tmp/FP4log_cfserver54`

   e. Issue the `db2pd -ruStatus` command to verify that the code level changed.
      The following text displays the command output:

      | ROLLING UPDATE STATUS: Disk Value | Memory Value |
      |-------------------------------|--------------|
      | Record Type | ID | Code Level | Architecture Level | State | Last updated |
      | MEMBER | 0 | V:10 R:5 M:0 F:3 1:0 58:0 | Y:10 R:5 M:0 F:3 1:0 58:0 | [NONE] | 2013/04/18:02:58:58 |
      | MEMBER | 1 | V:10 R:5 M:0 F:3 1:0 58:0 | Y:10 R:5 M:0 F:3 1:0 58:0 | [NONE] | 2013/04/18:01:57:35 |

   4. After all members are updated, the administrator verifies that all members and CFs have the same architecture and code level by issuing the `db2pd -ruStatus` command. The following text displays the command output:
5. The administrator determines that online fix pack update was successful in all members and CFs by issuing the following command:

```
/local/tmp/FP4image/installFixPack -check_commit -I Instance1 -l /tmp/checkcommit.log
```

The following command output shows that online update was successful and that all members and CF are ready for issuing the commit of the fix pack update:

```
DBI446I The installFixPack command is running.
The pre-commit verification process for an online fix pack update has started....
The checks for the pre-commit verification process have been completed successfully.
If you perform a commit, the new level will be =
    Version:10 Release:5 Modification:0 Fixpack:4
The execution completed successfully.
For more information see the DB2 installation log at "/tmp/FP4_checkcommit.log".
```

6. The administrator then commits the online fix pack updates so that Instance1 is updated to the new fix pack level by issuing the following command:

```
/local/tmp/FP4image/installFixPack -commit_level -I Instance1 -l /tmp/FP4_commit.log
```

The following command output shows that the commit was successful:

```
DBI446I The installFixPack command is running.
The execution completed successfully.
For more information see the DB2 installation log at "/tmp/FP4_commit.log".
```

7. The administrator verifies that Instance1, members, and CFs show the same new committed code level and architecture level by issuing the `db2pd -ruStatus` command. The following text displays the command output:
Installing online fix pack updates to a higher code level in a HADR environment

In an HADR environment, install online fix pack updates on members and cluster caching facilities (CFs) one at a time to update a DB2 pureScale instance to a fix pack or special build with a higher code level while the instance remains available.

Before you begin

- Ensure that you meet all of the requirements before you install a fix pack. For more details, see “Preparing to install a fix pack” in Installing DB2 Servers.
- Ensure that you have root user authority and instance owner authority.
- Ensure that online fix pack updates are supported between the DB2 version that is installed on your DB2 pureScale instance and the DB2 version of the fix pack or special build by issuing the `installFixPack -show_level_info` command. The following text displays the command output:

  Code level = Version:10 Release:5 Modification:0 Fixpack:4
  Architecture level = Version:10 Release:5 Modification:0 Fixpack:4
  Section level = Version:10 Release:5 Modification:0 Fixpack:4

  Supports online update = Yes
  Minimum committed code level required for online install = Version:10 Release:5 Modification:0 Fixpack:1

  The execution completed successfully.

For more information see the DB2 installation log at "/tmp/installFixPack.log.8541".

About this task

In an HADR environment, you can update one or more members or cluster caching facilities (CFs) while the remaining members and CFs continue to process transactions. You must update all members and CFs in both the primary and standby clusters before you can commit the changes and update the DB2 pureScale instance.
Procedure

To install an online fix pack update on a DB2 pureScale instance in a HADR environment:

1. Install the online fix pack update on each of the members in the standby cluster:
   a. Log on to the member server in the standby cluster as root user.
   b. Uncompress the fix pack or special build image in a directory that is accessible to the instance owner and root user.
      To reduce interruption to standby log replay, install the online fix pack update on all members except the current replay member. Then install the online fix pack update on the current replay member.
   c. Issue the `installFixPack` command as follows:

   ```
   media-dir/installFixPack -p FP-install-path -online -I instance-name -l log-file-name -t /tmp/trace-file-name
   ```
   
   Where `FP-install-path` is the directory where you want to install the fix pack and `media-dir` is the directory where you uncompressed the fix pack image. `FP-install-path` must be the same on all hosts.

2. Install the online fix pack update on the secondary CF server in the standby cluster:
   a. Log on to the secondary CF server in the standby cluster as root user.
   b. Uncompress the fix pack or special build image in a local directory that is accessible to the instance owner and root user.
   c. Issue the `installFixPack` command as follows:

   ```
   media-dir/installFixPack -p FP-install-path -online -I instance-name -l log-file-name -t /tmp/trace-file-name
   ```
   
   Where `FP-install-path` is the directory where you want to install the fix pack and `media-dir` is the directory where you uncompressed the fix pack image. `FP-install-path` must be the same on all hosts. The `-online` parameter is the default and can be omitted.

3. Install the online fix pack update on the primary CF in the standby cluster:
   a. Ensure that the secondary CF in the standby cluster is in PEER state by issuing the following command as the instance owner:

   ```
   db2instance -list
   ```
   
   The secondary CF must be in PEER state before you update the primary CF.
   b. Log on to the primary CF server in the standby cluster as root user.
   c. Uncompress the fix pack or special build image in a local directory that is accessible to the instance owner and root user.
   d. Issue the `installFixPack` command as follows:

   ```
   media-dir/installFixPack -p FP-install-path -online -I instance-name -l log-file-name -t /tmp/trace-file-name
   ```
   
   Where `FP-install-path` is the directory where you want to install the fix pack and `media-dir` is the directory where you uncompressed the fix pack image. `FP-install-path` must be the same on all hosts.

4. Determine whether the online fix pack update was successful in all members and CFs in the standby cluster by issuing the following command:

   ```
   media-dir/installFixPack -check_commit -I instance-name
   ```
   
   If the command output shows any problems, fix them before you continue with the next step.
5. Install the online fix pack update on each of the members in the primary cluster:
   a. Log on to the member server in the primary cluster as root user.
   b. Uncompress the fix pack or special build image in a directory that is accessible to the instance owner and root user.
   c. Issue the `installFixPack` command as follows:

   ```
   media-dir/instalFixPack -p FP-install-path -online -I instance-name -l log-file-name -t /tmp/trace-file-name
   ```

   Where `FP-install-path` is the directory where you want to install the fix pack and `media-dir` is the directory where you uncompressed the fix pack image. `FP-install-path` must be the same on all hosts.

6. Install the online fix pack update on the secondary CF server in the primary cluster:
   a. Log on to the secondary CF server in the primary cluster as root user.
   b. Uncompress the fix pack or special build image in a local directory that is accessible to the instance owner and root user.
   c. Issue the `installFixPack` command as follows:

   ```
   media-dir/instalFixPack -p FP-install-path -I instance-name -online -l log-file-name -t /tmp/trace-file-name
   ```

   Where `FP-install-path` is the directory where you want to install the fix pack and `media-dir` is the directory where you uncompressed the fix pack image. `FP-install-path` must be the same on all hosts. The `-online` parameter is the default and can be omitted.

7. Install the online fix pack update on the primary CF server in the primary cluster:
   a. Ensure that the secondary CF in the primary cluster is in PEER state by issuing the following command as the instance owner:

   ```
   db2instance -list
   ```

   The secondary CF must be in PEER state before you update the primary CF.
   b. Log on to the primary CF server in the primary cluster as root user.
   c. Uncompress the fix pack or special build image in a local directory that is accessible to the instance owner and root user.
   d. Issue the `installFixPack` command as follows:

   ```
   media-dir/instalFixPack -p FP-install-path -online -I instance-name -l log-file-name -t /tmp/trace-file-name
   ```

   Where `FP-install-path` is the directory where you want to install the fix pack and `media-dir` is the directory where you uncompressed the fix pack image. `FP-install-path` must be the same on all hosts.

8. Determine whether the online fix pack update was successful in all members and CFs in the primary cluster by issuing the following command:

   ```
   media-dir/instalFixPack -check_commit -I instance-name
   ```

   If the command output shows any problems, fix them before you continue with the next step.

9. Commit the online fix pack update in the standby cluster so that your DB2 pureScale instance is updated to the new fix pack level by issuing the following command:

   ```
   media-dir/instalFixPack -commit_level -I instance-name -l log-file-name -t /tmp/trace-file-name
   ```

10. Verify that your instance and databases show the new committed fix pack level in the standby cluster by issuing the following command:
For example, if you are updating the fix pack level from DB2 Version 10.5 Fix Pack 1 to DB2 Version 10.5 Fix Pack 3, the following text displays the command output.

```
ROLLING UPDATE STATUS: Disk Value Memory Value

<table>
<thead>
<tr>
<th>Record Type</th>
<th>ID</th>
<th>Code Level</th>
<th>Architecture Level</th>
<th>State</th>
<th>Last updated</th>
</tr>
</thead>
<tbody>
<tr>
<td>INSTANCE</td>
<td>0</td>
<td>V:10 R:5 M:0 F:3 I:0 50:0</td>
<td>V:10 R:5 M:0 F:3 I:0 50:0</td>
<td>[NONE]</td>
<td>2013/11/14:04:38:47</td>
</tr>
</tbody>
</table>

<table>
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<th>Code Level</th>
<th>Architecture Level</th>
<th>State</th>
<th>Last updated</th>
</tr>
</thead>
<tbody>
<tr>
<td>MEMBER</td>
<td>0</td>
<td>V:10 R:5 M:0 F:3 I:0 50:0</td>
<td>V:10 R:5 M:0 F:3 I:0 50:0</td>
<td>[NONE]</td>
<td>2013/11/13:03:39:33</td>
</tr>
</tbody>
</table>
```

```
coralpib19c.torolab.ibm.com: db2pd -ruStatus -localhost ... completed ok

<table>
<thead>
<tr>
<th>Record Type</th>
<th>ID</th>
<th>Code Level</th>
<th>Architecture Level</th>
<th>State</th>
<th>Last updated</th>
</tr>
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<tbody>
<tr>
<td>CF</td>
<td>128</td>
<td>V:10 R:5 M:0 F:3 I:0 50:0</td>
<td>V:10 R:5 M:0 F:3 I:0 50:0</td>
<td>[NONE]</td>
<td>2013/11/13:03:39:34</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
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<th>Code Level</th>
<th>Architecture Level</th>
<th>State</th>
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<tbody>
<tr>
<td>CF</td>
<td>129</td>
<td>V:10 R:5 M:0 F:3 I:0 50:0</td>
<td>V:10 R:5 M:0 F:3 I:0 50:0</td>
<td>[NONE]</td>
<td>2013/11/13:00:20:02</td>
</tr>
</tbody>
</table>
```

coralpib19d.torolab.ibm.com: db2pd -ruStatus -localhost ... completed ok

In the command output, `V:10 R:5 M:0 F:3` specifies the updated fix pack level namely DB2 Version 10.5 Fix Pack 3.

11. Commit the online fix pack update in the primary cluster so that your DB2 pureScale instance is updated to the new fix pack level by issuing the following command:

```
media-dir/instalFixPack -commit_level -I instance-name -I log-file-name -t /tmp/trace-file-name
```

12. Verify that your instance and databases show the new committed fix pack level in the primary cluster by issuing the following command:

```
db2pd -ruStatus
```

The command output displays text that is similar to the example provided in step 10.

13. If you want to use capabilities specific to the fix pack, update the system catalog objects in your databases in the primary cluster:

a. Log on as the instance owner.

b. For each database in the instance, issue the `db2updv105` command as follows:

```
db2updv105 -d db-name
```
Installing online fix pack updates to a higher code level in a GDPC environment

In a geographically dispersed DB2 pureScale cluster (GDPC) environment, install online fix pack updates on members and cluster caching facilities (CFs) one at a time to update a DB2 pureScale instance to a fix pack or special build with a higher code level while the instance remains available.

Before you begin

- Ensure that you meet all of the requirements before you install a fix pack. For more details, see “Preparing to install a fix pack” in Installing DB2 Servers.
- Ensure that you have root user authority and instance owner authority.
- Ensure that online fix pack updates are supported between the DB2 version that is installed on your DB2 pureScale instance and the DB2 version of the fix pack or special build by issuing the installFixPack -show_level_info command. The following text displays the command output:

```
Code level = Version:10 Release:5 Modification:0 Fixpack:4
Architecture level = Version:10 Release:5 Modification:0 Fixpack:4
Section level = Version:10 Release:5 Modification:0 Fixpack:4

Supports online update = Yes
Minimum committed code level required for online install =
    Version:10 Release:5 Modification:0 Fixpack:1
The execution completed successfully.
```

For more information see the DB2 installation log at "/tmp/installFixPack.log.8541".

Note: IBM support for a geographically dispersed DB2 pureScale cluster (GDPC) implementation requires engagement of IBM Lab Services for separately charged initial installation services. Contact your IBM sales representative for details.

About this task

In a GDPC environment, you can update one or more members or cluster caching facilities (CFs) while the remaining members and CFs continue to process transactions. You must update all members and CFs, and the tiebreaker host, before you can commit the changes and update the DB2 pureScale instance. If the members and CFs are located on the same host, you must apply the fix pack update only once per host.

Restrictions

Procedure

To install an online fix pack update in a GDPC environment:

1. Uncompress the fix pack or special build image to a directory that is accessible to all members and CF hosts.

2. Apply the fix pack online on each of the members one at a time:
   a. Log on to the member server with root user authority.
   b. Issue the installFixPack command as follows:
      ```
      media-dir/installFixPack -p FP-install-path -i instance-name -o online -l log-file-name -t trace-file-name
      ```
Where $FP\text{-install-path}$ is the directory where you want to install the fix pack and $media\text{-dir}$ is the directory where you uncompressed the fix pack image. $FP\text{-install-path}$ must be the same on all hosts. The $-online$ parameter is the default and can be omitted.

3. Apply the fix pack online on the secondary CF:
   a. Log on to the secondary CF server with root user authority.
   b. Issue the `installFixPack` command as follows:
      ```
      media-dir/installFixPack -p $FP\text{-install-path} -I $instance-name -online -l log-file-name -t trace-file-name
      ```
      Where $FP\text{-install-path}$ is the directory where you want to install the fix pack and $media\text{-dir}$ is the directory where you uncompressed the fix pack image. $FP\text{-install-path}$ must be the same on all hosts. The $-online$ parameter is the default and can be omitted.

4. Apply the fix pack online on the primary CF:
   a. Ensure that the secondary CF of your DB2 pureScale instance is in PEER state by issuing the following command as the instance owner:
      ```
      db2instance -list
      ```
      The secondary CF must be in PEER state before updating the primary CF.
      If running `db2instance -list` shows that the secondary CF is in CATCHUP state, you can check the catch up progress percent by querying the DB2_CF administrative view. For example:
      ```
      db2 "SELECT ID as CF_ID, varchar(CURRENT_HOST,21) AS HOST, varchar(STATE,14) AS CF_STATE FROM SYSIBMADM.DB2_CF"
      ```
      CF_ID HOST CF_STATE
      ------ --------------- --------------
      128 cfserver56 CATCHUP(79%)
      129 cfserver54 PRIMARY
      2 record(s) selected.
      The CATCHUP percentage value represents the amount to which the secondary CF is caught up to the current state of the primary CF.
   b. Log on to the primary CF server with root user authority.
   c. Issue the `installFixPack` command as follows:
      ```
      media-dir/installFixPack -p $FP\text{-install-path} -L
      ```
      Where $FP\text{-install-path}$ is the directory where you want to install the fix pack and $media\text{-dir}$ is the directory where you uncompressed the fix pack image. $FP\text{-install-path}$ must be the same on all hosts. The $-online$ parameter is the default and can be omitted.

5. Update the tiebreaker host:
   a. Enter maintenance mode from the old code level. For example:
      ```
      <OLD-FP\text{-install-path}>/bin/db2cluster -cm -enter -maintenance
      ```
      ```
      <OLD-FP\text{-install-path}>/bin/db2cluster -cfs -enter -maintenance
      ```
   b. To update the tiebreaker host, run `installFixPack` command from the target fix pack image.
      ```
      media-dir/installFixPack -b <OLD-FP\text{-install-path}> -p <FP\text{-install-path}> -L
      ```
      Where $FP\text{-install-path}$ is the directory where you want to install the fix pack and $media\text{-dir}$ is the directory where you uncompressed the fix pack image. $FP\text{-install-path}$ must be the same on all hosts.
      For example:
      ```
      media-dir/installFixPack -b /opt/ibm/db2/V10.5/ -p /opt/ibm/db2/V10.5fp4 -L
      ```
   c. Exit maintenance mode from the new code level. For example:
6. Determine whether the online fix pack update was successful on all members and CFs by issuing the following command:

```
media-dir/installFixPack -check_commit -I instance-name
```

If the command is successful, you can continue with the next step.

**Note:** If you decide to move back to the previous version of fix pack, you can cancel the online fix pack update. For more information, see “Canceling online fix pack updates” on page 614.

7. Commit the online fix pack update so that your DB2 pureScale instance is updated to the new fix pack level by issuing the following command:

```
media-dir/installFixPack -commit_level -I instance-name -l log-file-name -t trace-file-name
```

8. Verify that your instance and databases show the new committed fix pack level by issuing the following command as an instance user:

```
db2pd -ruStatus
```

9. If you want to use capabilities specific to the fix pack, update the system catalog objects in your databases:

   a. Log on as the instance owner.
   b. For each database in the instance, issue the `db2updv105` command as follows:

```
db2updv105 -d db-name
```

---

**Installing offline fix pack updates to a DB2 pureScale instance (simplified method)**

Use the new parameters in the `installFixPack` command to update an existing DB2 pureScale to a new Version 10.5 fix pack level.

**Before you begin**

- Ensure that you meet all of the requirements before you install a fix pack.
- Ensure that you are logged in as root.
- The instance must be offline.

**About this task**

This task uses the new capabilities of the `installFixPack` command to update an existing DB2 pureScale instance to the latest fix pack in offline mode. These new capabilities simplify the process of updating the instances and automate the update of additional software components. To update the cluster for a DB2 pureScale instance, specify the instance name in the enhanced `installFixPack` command.

**Procedure**

To update an existing DB2 pureScale instance to a new fix pack level:

1. Install the new fix pack level on all hosts in the DB2 pureScale instance by issuing the `installFixPack` command from the fix pack installation media directory. The media directory must be accessible to the root and the instance user from all the members, secondary CF and primary CF. For example, to update to Fix Pack 1, issue the `installFixPack` command on each host as follows:

```
media-dir/installFixPack -p FP-install-path -I InstName -offline -l install-log-file -t trace-file-name
```
where *FP-install-path* is the directory where you want to install the fix pack and
*media-dir* is the directory where you uncompressed the fix pack image.
*FP-install-path* must be the same on all hosts.

2. Run the `db2instance -list` command to ensure that the cluster is in a
consistent state. If there are any alerts of inconsistent state in the cluster, refresh
the resource model as the instance owner:
   `db2cluster -cm -repair -resources`

3. Determine whether the offline fix pack update was successful in all members
and CFs. For example, to verify the update to Fix Pack 1, issue the
`installFixPack` command as follows:
   `media-dir/installFixPack -check_commit -I instance-name -t trace-file-name`
   `-l check-commit-log-dir`

   If the command output shows any problems, fix them before you continue with
   the next step.

4. Commit the DB2 instance to the new level. For example, to commit the update
to Fix Pack 1, issue the `installFixPack` command as follows:
   `media-dir/installFixPack –commit_level –I InstName -l commit-log-dir`

   where *media-dir* is the directory where you uncompressed the fix pack image.

5. Start the database manager in all members and CFs by issuing the `db2start`
   `instance` command in each host as follows:
   `su - InstName`
   `db2start instance on host-name`

   where *InstName* represents the instance owner name.

6. Start the database manager for the instance by issuing the `db2start` command
   as follows:
   `su - InstName`
   `db2start`
   `exit`

   where *InstName* represents the instance owner name.

7. To uninstall the previously installed DB2 copy, run the `db2_deinstall`
   `command`:
   `DB2DIR/install/db2_deinstall -a`

   where *DB2DIR* is the installation path of the previously installed DB2 copy.

---

**Installing offline fix pack updates to a DB2 pureScale instance (manual method)**

You can install offline fix pack updates to a DB2 pureScale instance by using the
manual method. This method was traditionally used for updating an existing DB2
pureScale instance to the latest fix pack level.

**Important:** This method is deprecated. The related `installFixPack` command
parameters to invoke it are also deprecated and might be removed in a future
release. Use the “Installing offline fix pack updates to a DB2 pureScale instance
(simplified method)” on page 605 instead.

**Before you begin**

- Ensure that you meet all of the requirements before you install a fix pack.
- Ensure that you are logged in as root.
• The instance must be offline.

**About this task**

For DB2 pureScale instances, if you use the manual method with the `installFixPack` command, you must manually update the IBM Tivoli System Automation for Multiploplatforms (SA MP) if it was not installed by DB2 installer. Also, if the cluster has user managed IBM General Parallel File System (GPFS) software level you must manually update IBM General Parallel File System (GPFS) in addition to the DB2 fix pack updates. The new capabilities in the `installFixPack` command include automatic updates of the SA MP and GPFS software levels. For more information, see “Installing offline fix pack updates to a DB2 pureScale instance (simplified method)” on page 605.

**Procedure**

To update an existing DB2 pureScale instance to a new fix pack level, follow these instructions.

1. Determine the level of SA MP on your installation and on the installation media, to verify if both are at the same level.
   a. Query the SA MP Base Component level that is already installed on your system, by issuing the following command:
      `<image_path>/db2/<platform>/tsamp/db2cktsa -v install`
   b. Query the SA MP Base Component level on the installation media, by issuing the following command:
      `<image_path>/db2/<platform>/tsamp/db2cktsa -v media`

2. Determine the level of IBM General Parallel File System (GPFS) installed, to verify if both are at the same level
   a. Query the level of GPFS that is already installed on your system, by issuing the following command:
      `<image_path>/db2/<platform>/gpfs/db2ckgpfs -v install`
   b. Query the level of GPFS on the installation media, by issuing the following command:
      `<image_path>/db2/<platform>/gpfs/db2ckgpfs -v media`

3. Disconnect all applications and users by issuing the following command:
   `db2 force application all`

4. Stop the DB2 instance on all members and CFs by issuing the following command on a single host:
   ```
   su - <InstName>
   db2stop
   exit
   ```
   where `InstName` represents the instance owner name.

5. If the `db2stop` command is not successful and fails to stop the database manager instance, issue the following command:
   `db2stop force`

6. If either the level of SA MP Base Component or the level of GPFS software on the installation media is higher than the level already installed on your system, the DB2 cluster services administrator must place all members and CFs into maintenance mode. To stop the instance on each host, issue the following command:
   ```
   db2stop instance on hostname
   ```
   where `hostname` represents the host name for a member or CF.
7. To place the host into maintenance mode, enter the `db2cluster` command on one host in the DB2 pureScale environment:

```
DB2DIR/bin/db2cluster -cm -enter -maintenance -all
```

where `DB2DIR` represents the installation location of your DB2 copy.

8. If the level of GPFS on the installation media is higher than the level already installed on your system, the DB2 cluster services administrator must place the host into maintenance mode. To place the host into maintenance mode, enter the `db2cluster` command on one host in the DB2 pureScale environment:

```
DB2DIR/bin/db2cluster -cfs -enter -maintenance -all
```

where `DB2DIR` represents the installation location of your DB2 copy.

9. On each host, apply the fix pack to the new location by issuing the following command:

```
media-dir/installFixPack -p FP-install-path
```

where `media-dir` is the directory where you uncompressed the fix pack image, and `FP-install-path` is the new fix pack level installation location of your DB2 copy.

**Note:**
If you are applying the fix pack to a DB2 pureScale instance type, the path that is specified in the `-p` parameter must be different from the path that is specified in the `-b` parameter as shown in the following example:

```
media-dir/installFixPack -L -b /opt/IBM/db2/V10.5 -p /opt/IBM/db2/V10.5fp4
```

10. If the DB2 cluster services administrator placed the SA MP Base Component host into maintenance mode, the DB2 cluster services administrator must remove the host from maintenance mode. To remove the SA MP Base Component host from maintenance mode, enter the `db2cluster` command on one host in the DB2 pureScale environment:

```
FP-install-path/bin/db2cluster -cm -exit -maintenance -all
```

where `FP-install-path` represents the new fix pack level installation location of your DB2 copy.

11. If the DB2 cluster services administrator placed the GPFS host into maintenance mode, the DB2 cluster services administrator must remove the host from maintenance mode. To remove the GPFS host from maintenance mode, enter the `db2cluster` command on one host in the DB2 pureScale environment:

```
DB2DIR/bin/db2cluster -cfs -exit -maintenance -all
```

where `FP-install-path` represents the new fix pack level installation location of your DB2 copy.

12. On each host, update the instance to the new installation path:

```
FP-install-path/instance/db2iupdt Instname
```

where `FP-install-path` represents the new fix pack level installation location of your DB2 copy and `InstName` specifies the name of the instance.

For example, `/opt/IBM/db2/V10.5fp4/instance/db2iupdt db2inst1`.

13. The DB2 cluster services administrator must commit the updates that are made to DB2 cluster services and make them available to the DB2 database system. On one host, run the `db2cluster` commands:
where `FP-install-path` represents the new fix pack level installation location of your DB2 copy.

14. Upgrade the SA MP Base Component peer domain. For details, see topic "Upgrading IBM Tivoli System Automation for Multiplatforms (SA MP) Base Component in a DB2 pureScale environment", and start at Step 2.

15. Commit the DB2 DBMS instance to the new level by issuing the `db2iupdt` command as follows:

   ```shell
db2iupdt -commit_level Instname
   ```

16. To start the DB2 instance, run the `db2start` command on each host in the DB2 pureScale environment:

   ```shell
db2start instance on host-name
   ```

   where `host-name` represents the host name for a member or CF, and the `db2start instance on hostname` command is run for each host in the cluster.

17. To start the database manager, run the `db2start` command:

   ```shell
   su - Instname
db2start
   exit
   ```

   where `Instname` represents the instance name.

18. To uninstall the previously installed DB2 copy, run the `db2_deinstall` command:

   ```shell
   DB2DIR/install/db2_deinstall -a
   ```

   where `DB2DIR` is the installation path of the previously installed DB2 copy.

---

**Post-installation tasks for fix packs (Linux and UNIX)**

As part of a fix pack installation, updating DB2 instances and binding of the database utilities (`IMPORT`, `EXPORT`, `REORG`, the Command Line Processor) and the CLI bind files are done automatically.

However, if an error occurs, you can manually update the DB2 instances and bind the database utilities and the CLI bind files. Depending on your database products and the fix pack installation method used, you might need to update the DB2 instances, restart the DB2 Administration Server and, if you have InfoSphere Federation Server installed, start the `djxlink` command.

**Procedure**

Perform the following actions:

1. If you have InfoSphere Federation Server installed, run the `djxlink` command.
   Perform the following tasks after installing the fix pack and before running `db2iupdt`:
   a. Log on as root.
   b. Remove or rename the file `djxlink.out`, which is located in the `DB2DIR/lib` directory, where `DB2DIR` is the DB2 installation directory.
   c. Ensure that all of the appropriate variables are set, either in your current environment or in the `db2dj.ini` file. For example, if you are using a
federated server to connect to an Oracle data source, set the environment variable `ORACLE_HOME` to the Oracle home directory.

d. Run the command:
   ```bash
djxlink
   ```

2. Update instances to use the new DB2 database level.
   All existing instances in the DB2 copy must be updated after a fix pack is installed. By default, the `installFixPack` command updates the DB2 instances automatically. However, if an error occurs, you can update instances manually.
   Perform the following steps:
   a. Log on as root.
   b. Determine which instances are associated with the DB2 copy by issuing the command:
      ```bash
      DB2DIR/instance/db2ilist
      ```
      where `DB2DIR` represents the location where the DB2 copy is installed.
   c. If you made any changes to the `db2profile` or `db2cshrc` scripts, either back up the scripts or copy the changes into the `userprofile` and `usercshrc` scripts, respectively.
      This action is required because the `db2iupdt` command overwrites the `db2profile` and `db2cshrc` scripts. It does not overwrite the `userprofile` and `usercshrc` scripts.
   d. For each instance, issue the command as follows. In a DB2 pureScale environment, skip this step.
      ```bash
      DB2DIR/instance/db2iupdt iname
      ```
      where `iname` represents the instance name and `DB2DIR` represents the location where the DB2 copy is installed.
   e. If the DB2 Administration Server (DAS) belongs to the DB2 copy where you installed the fix pack, issue the command:
      ```bash
      DB2DIR/instance/dasupdt
      ```
      where `DB2DIR` is the location where the DB2 copy is installed. If this DB2 copy is now running at a more recent fix pack level than all of the other DB2 copies, consider updating the DAS to belong to this DB2 copy.

3. Optional: Update the system catalog objects in your databases to support the fix pack. This task is strongly recommended if you want to use capabilities specific to the fix pack. This task is not necessary if you installed the fix pack to create a new installation, since there are no existing databases. For each instance in the DB2 copy where you applied the fix pack, perform the following actions:
   a. Log in as the instance owner.
   b. For each database, issue the command:
      ```bash
      db2updv105 -d dbname
      ```
      where `dbname` represents the name of the database.
      
      **Note:** Backup your database before running `db2updv105`. Some system objects might become unusable after moving back to an earlier fix pack, and your database will need to be restored.

4. Restart the DB2 instances and the DB2 Administration Server (DAS).
This step is required if you installed a fix pack to update an existing installation. If you installed the fix pack to create a new installation, this step is not required.

To restart an instance:

a. Log in as the instance owner.
b. Issue the command `db2start`.

Repeat for each instance.

To restart the DB2 administration server, log in as the DAS owner and run the `db2admin start` command.

5. Optional: If you issued the `db2iauto` command to prevent instances from auto-starting before installing the fix pack, enable auto-start for the instances again. Issue the following command while logged on as root:

   `DB2DIR/instance/db2iauto -on iname`

   where `DB2DIR` is the location where the DB2 copy is installed and `iname` represents the instance owner name. The command must be performed once for each instance that you altered with the `db2iauto` command before you installed the fix pack.

6. Optional: Bind the bind files. Binding of the database utilities and the CLI bind files occurs automatically during a new DB2 installation or when applying a fix pack. However, if an error occurs, you can manually bind the database utilities and the CLI bind files. Refer to “Binding bind files after installing fix packs” on page 579.

7. Optional: Recompile applications.

   To take advantage of any changes to the files linked to in the application, recompling applications is recommended.


Results

After you have completed these tasks, the fix pack installation and configuration is complete.

Updating an instance to a higher level within a release using the `db2iupdt` command

The `db2iupdt` command can be used to update an instance to a higher level within a release.

Before you begin

Before running the `db2iupdt` command, you must first stop the instance and all processes that are running for the instance. When using this command, ensure you have reviewed the prerequisites and the pre-installation checklist so that your instance and hosts are compliant.

About this task

The `db2iupdt` command can be issued against instances of the same version that are associated with the same or a different DB2 copy. In all cases, it will update the instance so that it runs against the code located in the same DB2 copy as where you issued the `db2iupdt` command. Use this command to:
• Install a new DB2 database product or feature to the DB2 copy associated to the DB2 instance.

• Update a DB2 instance from one DB2 copy to another DB2 copy of the same version of DB2 database product.

You must run this command on each host in the DB2 pureScale instance.

**Procedure**

1. Log in as root.
2. Stop the instance and all process that are running for the instance.
3. Run the `db2iupdt` command as follows to update the `db2inst1` instance:
   ```
   /opt/IBM/db2/<install_path>/instance/db2iupdt -d db2inst1
   ```

   **Note:** If this command is run from a DB2 pureScale Feature copy, the existing `db2inst1` must have an instance type of `dsf`. You must run the `db2iupdt` command on all members and CFs in the cluster. Commit the DB2 DBMS instance to the new level by issuing the following command:
   ```
   db2iupdt -commit_level instance-name
   ```

**Binding bind files after installing fix packs**

As part of a fix pack installation on the server, binding of the database utilities (`IMPORT`, `EXPORT`, `REORG`, the Command Line Processor) and the CLI bind files occurs automatically.

However, if you install a fix pack on the client or an error occurs, you can manually bind the database utilities and the CLI bind files. Different subsets of bind files must be bound for DB2 Database for Linux, UNIX, and Windows and host or System i database servers.

**Before you begin**

Ensure that you have the necessary authority to perform the `BIND` command.

**About this task**

**Note:** To ensure that not all users have access to databases created with RESTRICTIVE mode, do not grant privileges to PUBLIC for a database created with the RESTRICTIVE mode.

**Procedure**

To bind the bind files:

1. If you installed the fix pack on DB2 database products that have existing databases, perform the following commands once for each database:
   ```
   db2 terminate
db2 CONNECT TO dbname USERID using PASSWORD
db2 BIND path\db2schema.bnd BLOCKING ALL GRANT PUBLIC SQLERROR CONTINUE
db2 BIND path\@db2ubind.lst BLOCKING ALL GRANT PUBLIC ACTION ADD
db2 BIND path\@db2cli.lst BLOCKING ALL GRANT PUBLIC ACTION ADD
   ```

   where `dbname` represents the name of a database to which the files should be bound, and where `path` is the full path name of the directory where the bind files are located, such as `INTHOME\sql1ib\bnd` where `INTHOME` represents the home directory of the DB2 instance. `db2ubind.lst` and `db2cli.lst` contain lists
of required bind files used by DB2 database products. Packages that are already bound will return an SQL0719N error. This is expected.

2. Optional: If you installed the fix pack on DB2 database products that have existing databases, rebind the packages by running the REBIND or db2rbind command.

After you install a fix pack, some packages are marked as invalid. Packages marked as invalid are implicitly rebound the first time an application uses them. To eliminate this overhead and to ensure that the rebind is successful, manually rebind all packages. For example, issue the db2rbind command:

db2rbind dbname -l logfile all

where dbname represents the name of a database whose packages are to be revalidated, and where logfile is the name of the file to be used for recording errors during the package revalidation procedure.

3. If you installed the fix pack on DB2 database products that have existing spatial-enabled databases, perform the following commands once for each database:

db2 terminate
db2 CONNECT TO dbname
db2 BIND path\BND\@db2gse.lst
db2 terminate

where dbname represents the name of a database to which the files should be bound, and where path is the full path name of the directory where the bind files are located, such as INSTHOME\sql1ib\bnd where INSTHOME represents the home directory of the DB2 instance. db2gse.lst contains the names of the bind files for the stored procedures that DB2 Spatial Extender provides.

4. If you connect to DB2 databases on host or System i servers, perform the following actions:

- For DB2 databases on z/OS or OS/390:

  db2 terminate
  db2 CONNECT TO dbname user USERID using PASSWORD
  db2 BIND path\BDDCSMVS.lst BLOCKING ALL SQLERROR CONTINUE GRANT PUBLIC ACTION ADD
  db2 terminate

- For DB2 databases on VM:

  db2 terminate
  db2 CONNECT TO dbname user USERID using PASSWORD
  db2 BIND path\BDDCSVM.lst BLOCKING ALL SQLERROR CONTINUE GRANT PUBLIC ACTION ADD
  db2 terminate

- For DB2 databases on VSE:

  db2 terminate
  db2 CONNECT TO dbname user USERID using PASSWORD
  db2 BIND path\BDDCSVSE.lst BLOCKING ALL SQLERROR CONTINUE GRANT PUBLIC ACTION ADD
  db2 terminate

- For DB2 databases on System i:

  db2 terminate
  db2 CONNECT TO dbname user USERID using PASSWORD
  db2 BIND path\BDDCS400.lst BLOCKING ALL SQLERROR CONTINUE GRANT PUBLIC ACTION ADD
  db2 terminate

where dbname represents the name of a host or System i database to which the files should be bound, and where path is the full path name of the directory where the bind files are located, such as INSTHOME\sql1ib\bnd where INSTHOME represents the home directory of the DB2 instance.

5. If you connect to databases that are running on different operating systems (Linux, UNIX or Windows) or at different DB2 versions or service levels, bind the database utilities and CLI bind files against those databases.
Note:
- The actions required are the same irrespective of whether you connect to a database on another DB2 database system or in another DB2 copy on the same machine.
- If you have installed the fix pack in multiple locations, perform the actions once from each unique combination of operating system and DB2 version or service level.

Perform the following actions:

```sql
db2 terminate
db2 CONNECT TO dbname user USERID using PASSWORD
db2 BIND path\@db2ubind.lst BLOCKING ALL GRANT PUBLIC ACTION ADD
db2 BIND path\@db2cli.lst BLOCKING ALL GRANT PUBLIC ACTION ADD
db2 terminate
```

where `dbname` represents the name of a database to which the files should be bound, and where `path` is the full path name of the directory where the bind files are located, such as `INSTHOME\sql1ib\bnd` where `INSTHOME` represents the home directory of the instance where you are issuing the commands.

`db2ubind.lst` and `db2cli.lst` contain lists of required bind files used by DB2 database products. Packages that are already bound will return an SQL0719N error. This is expected.

**Binding federated databases**

If you have existing federated databases, you must bind the bind files `db2dsproc.bnd` and `db2stats.bnd` after you install a DB2 fix pack. To bind the bind files, you must have one of the following authorities:

- DBADM authority
- ALTERIN privilege on the schema
- BIND privilege on the package

To bind the bind files `db2dsproc.bnd` and `db2stats.bnd`, connect to the database and run the `BIND` command. For example:

```sql
db2 CONNECT TO dbname user USERID using PASSWORD
db2 bind path/db2dsproc.bnd blocking all grant public
db2 bind path/db2stats.bnd blocking all grant public
db2 terminate
```

where `dbname` represents the name of the federated database, and `path` represents the full path name of the directory where the bind files are located, such as `$HOME/sql1ib/bnd` where `$HOME` represents the DB2 instance home directory.

**Canceling online fix pack updates**

Canceling an online fix pack update on a member or cluster caching facility (CF) requires that you reinstall the fix pack software with the same code level as the current effective code level.

**Before you begin**

- Ensure that the fix pack or special build image with the same code level as the current effective code level is available in a directory that is accessible to all members and CF hosts, by issuing the `db2pd -ruStatus` command.
- Ensure that no other fix pack updates are in progress.
About this task

You can cancel an online fix pack update that was applied on a member or cluster caching facility (CF) to fall back to the same release as the current effective code level.

Procedure

To cancel an online fix pack update:

1. Uncompress the fix pack or special build image to a directory that is accessible to all members and CF hosts.
2. Cancel an online fix pack update on each of the members that were updated by performing the following actions:
   a. Log on to the member server with root user authority.
   b. Issue the `installFixPack` command as follows:
      ```
      media-dir/installFixPack -p FP-installed-path -l level -I instance-name -online -l log-file-name -t trace-file-name
      ```
      Where `FP-installed-path` is the directory where you installed the fix pack with the same code level as the current effective code level and `media-dir` is the directory where you uncompressed the fix pack image with the same code level as the current effective code level.
3. Cancel an online fix pack update on the secondary CF by performing the following actions:
   a. Log on to the secondary CF server with root user authority.
   b. Issue the `installFixPack` command as follows:
      ```
      media-dir/installFixPack -p FP-installed-path -l level -I instance-name -online -l log-file-name -t trace-file-name
      ```
      Where `FP-installed-path` is the directory where you installed the fix pack with the same code level as the current effective code level and `media-dir` is the directory where you uncompressed the fix pack image with the same code level as the current effective code level.
4. Cancel an online fix pack update on the primary CF by performing the following actions:
   a. Ensure that the secondary CF of your DB2 pureScale instance is in PEER state by issuing the following command as the instance owner:
      ```
      db2instance --list
      ```
      The secondary CF must be in PEER state before updating the primary CF.
   b. Log on to the primary CF server with root user authority.
   c. Issue the `installFixPack` command as follows:
      ```
      media-dir/installFixPack -p FP-installed-path -l level -I instance-name -online -l log-file-name -t trace-file-name
      ```
      Where `FP-installed-path` is the directory where you installed the fix pack with the same code level as the current effective code level and `media-dir` is the directory where you uncompressed the fix pack image with the same code level as the current effective code level.
5. Verify that your instance, members, and CFs show the same code level and architectural level by issuing the following command:
   ```
   db2pd -ruStatus
   ```
Example

Assume that you have a DB2 pureScale instance running on Version 10.5 Fix Pack X with three members and 2 CFs. The install directory is $FPX-install-dir$.

You apply an online fix pack update to Version 10.5 Fix Pack Y on $member1$ and $member2$ specifying $FPY-install-dir$ as the install directory.

To cancel the update and fall back to Version 10.5 Fix Pack X, you reapply Version 10.5 Fix Pack X on $member1$ and $member2$:

```
FPX-media-dir/installFixPack -p FPX-install-dir -f level -l instance-name -o online -l log-file-name -t trace-file-name
```

where $FPX-meddir$ is the directory with the fix pack image with Version 10.5 Fix Pack X and $FPX-install-dir$ is the installation directory with Version 10.5 Fix Pack X.

Because the CFs were not updated, they are still running on Version 10.5 Fix Pack X.

Verify that all the members and CFs are running at Version 10.5 Fix Pack X by issuing the following command:

```
db2pd -ruStatus
```
Part 11. Converting instances
Chapter 51. Converting instances to a new DB2 database product

You can convert from one DB2 database product to another DB2 database product or convert from one DB2 copy to another DB2 copy.

Converting instances from one DB2 database product to another (Windows)

To convert from one DB2 database product to another (or from one DB2 copy to another) on Windows operating systems, use the Work with existing option in the DB2 database product setup wizard. Once the installation is complete, you can update the licensing information and uninstall the previous product.

Before you begin

Your system must comply with the system prerequisites for the new DB2 database product that you are installing.

If there were any fix packs installed on the original DB2 database product, you should obtain the image for that fix pack level and install that directly, as opposed to installing the DB2 database product and then applying the fix pack. The reason for this is that each DB2 fix pack image is a full refresh image.

About this task

These instructions apply only when the old and new DB2 database products share the same version level (for example, Version 10.5).

Procedure

To convert between DB2 database products:

1. Log on as a user with administrator access.
2. Stop all DB2 processes and services.
3. Insert the DB2 database product DVD for the new edition you are installing into the drive. The IBM DB2 database product launchpad will open.
4. The DB2 database product setup wizard will determine the system language, and will start the setup program for that language. To start the DB2 database product setup wizard manually:
   a. Click Start and select the Run option.
   b. In the Open field, type the following command:
      \[x:\\text{setup} /i \text{language}\]
      where \(x\) represents your DVD drive and \(\text{language}\) is the territory identifier for your language, for example, \(\text{EN}\) for English.
      If the /i flag is not specified, the installation program will run in the default language of the operating system.
      Click OK.
5. Choose Work with existing to start the installation and proceed by following the setup program's prompts. Online help is available to guide you through...
these steps. To invoke the online help, click Help or press F1. You can click Cancel at any time to end the installation.

6. Remove the original DB2 database product’s license by issuing the \texttt{db2licm} command.
   a. Issue the command \texttt{db2licm -l} to find the original DB2 database product’s \texttt{product-identifier} value.
   b. Issue the following command to remove the license:
      \texttt{db2licm -r product-identifier}
   c. Issue the command \texttt{db2licm -l} and check the expiry date value. If the original DB2 database product does not have an expiry date of Expired, repeat the \texttt{db2licm -r} command until all of the original DB2 database product’s licenses are removed.

7. Remove the original DB2 database product using the Add or Remove Control Programs Control Panel window.

8. Add the license file for the new DB2 database product by issuing the \texttt{db2licm} command.
   \texttt{db2licm -a LicenseFile}
   The license file is found in the \texttt{db2\license} directory on the product activation CD.

9. When the original DB2 database product is completely uninstalled, reactivate the administration server and the services using the \texttt{db2start} command or the Services window of the Control Panel.

\textbf{Results}

When these steps are completed, your instances are configured to run in the new DB2 database product installation.

\textbf{Converting instances from one DB2 database product to another (Linux and UNIX)}

To convert from one DB2 database product to another (or from one DB2 copy to another) on Linux or UNIX operating systems, install the product, update the licensing information, then reconfigure the instances.

\textbf{Before you begin}

Your system must comply with the system prerequisites for the DB2 database product edition that you are installing.

\textbf{About this task}

Be careful when you issue the \texttt{db2_deinstall} command. If you issue the command without specifying appropriate command options, you might remove all DB2 database product components.

These instructions apply only when switching among the same version of a DB2 database product.
Procedure

To convert between DB2 database products:

   You do not need to create an instance. Existing instances can be re-configured
   by issuing `db2iupdt` or `db2nrupdt` commands when the installation is complete.
2. Add the license file for the new database product by issuing the `db2licm` command.
   `db2licm -a LicenseFile`
   The license file is found in the `db2/license` directory on the product activation
   CD.
3. To obtain a list of the names of all instances on your system, run the `db2ilist` command:
   `DB2DIR/instance/db2ilist`
   Where `DB2DIR` represents the location where the original DB2 database product
   is installed. By default, it is `/opt/ibm/db2/V10.5` on Linux and
   `/opt/IBM/db2/V10.5` on UNIX operating systems.
4. Stop any of the instances that are running.
5. To re-configure the instances, issue the following commands:
   • `db2iupdt` for each root instance
   • `db2nrupdt` for the non-root instance.
   For example:
   `DB2DIR/InstanceName/db2iupdt`
   where `DB2DIR` represents the location where the new DB2 database product
   is installed and `InstanceName` represents the name of the instance.
6. Remove the original DB2 database product license by running the `db2licm` command.
   a. Run the command `db2licm -l` to find the original DB2 database product
      `product-identifier` value.
   b. Issue the following command to remove the license:
      `db2licm -r product-identifier`
   c. Issue the command `db2licm -l` and check the expiry date value. If the
      original DB2 database product does not have an expiry date of Expired,
      repeat the `db2licm -r` command until you have successfully removed all
      of the original licenses for the DB2 database products.
7. Remove the product signature of the original DB2 database product:
   a. Find the product signature by issuing the `db2ls` command:
      `db2ls -q -a -b DB2DIR`
      Where `DB2DIR` represents the location where the new DB2 database product
      is installed.
      You will see product signatures for both the old and new DB2 database
      products. For example, EXPRESS_PRODUCT_SIGNATURE or
      WSE_PRODUCT_SIGNATURE.
   b. Remove the old product signature by issuing the `db2_deinstall` command:
      `DB2DIR/install/db2_deinstall -F product_signature`
Where `DB2DIR` represents the location where the new DB2 database product is installed. You will no longer see the old product signature in the output from the `db2ls` command.

8. Optional: Uninstall the original DB2 database product.

**Results**

When these steps are completed, your instances are configured to run in the new DB2 database product installation.
Chapter 52. Convert instances to the IBM DB2 pureScale Feature

Converting to the IBM DB2 pureScale Feature might require that you configure some of your DB2 environment components if you want them to run in the new environment.

Your DB2 environment has several components, such as DB2 servers, DB2 clients, database applications, and routines. To successfully convert your environment to the IBM DB2 pureScale Feature, you must perform a variety of tasks.

Planning to convert your environment to a DB2 pureScale environment

Planning to convert your environment to DB2 pureScale environment requires that you review all the applicable conversion prerequisites, pre-conversion tasks, conversion tasks, and post-conversion tasks.

Procedure

2. Install the DB2 pureScale environment.
3. Review the “Pre-conversion tasks for DB2 pureScale environments” topic to prepare for enabling your DB2 pureScale environment. Pre-conversion tasks are:
   • Setting up GPFS
   • Converting table spaces
   • Verifying that your databases are ready for conversion
   • Backing up your databases and configuration information
   • Taking the DB2 server offline
4. Convert your DB2 pureScale environment as described in “Converting your existing DB2 instances to a DB2 pureScale environment” on page 630.
5. After converting to a DB2 pureScale environment, you must perform several post-conversion tasks to help ensure that your DB2 servers perform at their optimum level. Review the “Post-conversion tasks for a DB2 pureScale environment” on page 632 topic which describes tasks such as:
   • Adjust database configuration parameters
   • Activate your database
   • Verify the conversion
   • Backing up your databases and configuration information

Pre-conversion tasks for DB2 pureScale environments

Before you convert your environment to DB2 pureScale environment, review the restrictions to identify anything that can affect the conversion. You must address any issues before converting to have a successful conversion.

Procedure

Prepare for converting your environment to a DB2 pureScale environment by performing the following tasks:
1. Verify that your databases are ready for converting to a DB2 pureScale environment. Verifying that your databases are ready for conversion identifies any problems before the actual conversion. You must resolve any problems found before you proceed with the conversion. Refer to “Verifying that your databases are ready for a DB2 pureScale environment.”

2. Set up a GPFS file system. You must ensure that all data and logs are on a DB2 cluster file system before you convert. See “Setting up a GPFS file system for a DB2 pureScale environment” on page 625.

3. Convert table spaces. You must ensure that you have automatic table spaces before you convert. Refer to “Converting table spaces for a DB2 pureScale environment” on page 627.

4. Back up your databases. You can restore them in the original pre-converted system if needed. For details, see “Backing up databases when converting to a DB2 pureScale environment” on page 629.

5. Back up your server configuration and diagnostic information. Backing up the configuration and diagnostic information gives you a record of your current configuration that you can compare with the configuration after the conversion. You can also use this information to create new instances or databases using the same configuration that you had before conversion. Refer to “Backing up DB2 server configuration and diagnostic information” in Upgrading to DB2 Version 10.5. For more information, refer to Back up DB2 server configuration and diagnostic information.

6. If the error capture level of the diagnostic log files is set to 2 or less, set the error capture level to level 3 or higher. In this release, all significant conversion events are logged in the diagnostic log when the diaglevel database manager configuration parameter is set to 3 (default value) or higher. For details, see “Setting the diagnostic log file error capture level” in Troubleshooting and Tuning Database Performance.

7. Take the DB2 server offline before conversion. Refer to “Taking a DB2 server offline for upgrade or for conversion to a DB2 pureScale environment” in Upgrading to DB2 Version 10.5.

Verifying that your databases are ready for a DB2 pureScale environment

Before converting your environment to DB2 pureScale, use the db2checkSD command to verify that your databases are ready for use in a DB2 pureScale environment.

Before you begin

- Review the information in “Planning to convert your environment to a DB2 pureScale environment” on page 623.
- Ensure that all the local databases that you want to convert are cataloged.

Procedure

To verify that your databases are ready for conversion:

1. Log on as the owner of the DB2 instance that you want to convert.

2. If the instance owning the databases that you want to verify is not running, start the instance by running the db2start command.

3. Change to the $DB2DIR/bin directory where DB2DIR is the location that you specified during the DB2 installation.
4. Check that your databases meet the requirements for converting to a DB2 pureScale environment by running the `db2checkSD` command. The following example shows how to run the `db2checkSD` command on the SAMPLE database:

```
db2checkSD SAMPLE -l db2checkSD.log -u adminuser -p password
```

DBT5000I The db2checkSD command completed successfully.
The specified database can be upgraded to a DB2 pureScale environment.

where `db2checkSD.log` is the log file created in the `INSTHOME/sqllib/db2dump/` directory and `INSTHOME` is the instance home directory. The `db2checkSD.log` includes details on errors and warnings. You must correct all errors reported in the log before you can convert.

5. Ensure that the log file for the `db2checkSD` command starts with the following text to confirm that you are running the correct command level:

```
Version of DB2CHECKSD being run: Version 10.5.
```

### Setting up a GPFS file system for a DB2 pureScale environment

To set up an IBM General Parallel File System (GPFS) file system for a DB2 pureScale environment, you can create a new GPFS file system, use an existing user managed GPFS file system, or have DB2 cluster services take control of an existing GPFS file system.

#### Before you begin

- Review the information in “Planning to convert your environment to a DB2 pureScale environment” on page 623.
- Ensure that you have root access to use the `db2cluster_prepare` command.

#### About this task

In a DB2 pureScale environment, all data and logs must be on an IBM General Parallel File System (GPFS). Run the `db2checkSD` as detailed in “Verifying that your databases are ready for a DB2 pureScale environment” on page 624. If any table spaces that are not managed by automatic storage, or that are not on GPFS are reported, you must convert the table spaces and move the data to GPFS before conversion. Before moving the data, you might need to create a DB2 managed GPFS cluster and file system, or verify that an existing GPFS cluster and file system can be used by DB2 as a user managed GPFS.

#### Procedure

To configure a GPFS file system for a DB2 pureScale environment, based on your environment, choose one of the following options:
<table>
<thead>
<tr>
<th>Option</th>
<th>Description</th>
</tr>
</thead>
</table>
| **No existing GPFS cluster**       | Set up a new DB2 cluster file system on a host that does not have an existing GPFS cluster. This is the recommended method to set up a DB2 pureScale environment.  
1. With root access, use the `db2cluster_prepare` command to create a DB2 managed GPFS file system. For example:  
   `db2cluster_prepare -instance_shared_dev /dev/hdisk1`  
2. Verify the mount location. To list the file systems, run the following `db2cluster` command. For example:  
   `db2cluster -cfs -list -filesystem` |
| **Takeover of existing user managed GPFS cluster** | Use an existing user managed GPFS cluster and have DB2 cluster services take over the management of the cluster. With root access, run the `db2cluster_prepare` command with the `-cfs_takeover` option to have DB2 cluster services manage an existing GPFS cluster.  
   `db2cluster_prepare -cfs_takeover` |
<table>
<thead>
<tr>
<th>Option</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Use an existing user managed GPFS cluster</td>
<td>Identify and continue using an existing user managed GPFS cluster.</td>
</tr>
<tr>
<td></td>
<td>Perform these steps to use an existing GPFS as a user managed file system. The DB2 pureScale Feature can use a user managed GPFS cluster and file system, but when the DB2 installer and instance utilities are used to extend a DB2 pureScale instance that has a user managed GPFS cluster and file system, the host must be added to the GPFS cluster manually and the related file systems on the host must be mounted manually. Similarly, when the DB2 installer and instance utilities are used to shrink a DB2 pureScale instance that has a user managed GPFS cluster and file system, the host must be removed from the GPFS cluster manually and the related file systems on the host must be unmounted manually. When the GPFS cluster and file system are DB2 managed, the DB2 installer and instance utilities will add or remove the host and issue the required mount or unmount commands when the host is added to or removed from the DB2 pureScale instance.</td>
</tr>
<tr>
<td></td>
<td>Before using an existing GPFS, you must verify that GPFS is set up correctly:</td>
</tr>
<tr>
<td></td>
<td>1. Verify the cluster. For example, run the following from the <code>&lt;DB2InstallPath&gt;/bin</code> directory:</td>
</tr>
<tr>
<td></td>
<td><code>db2cluster -cfs -verify -configuration</code></td>
</tr>
<tr>
<td></td>
<td>2. Verify the file system. You must perform this step for each file system that you plan to use with DB2 pureScale Feature. For example, run the <code>db2cluster</code> command from the <code>&lt;DB2InstallPath&gt;/bin</code> directory with the following options:</td>
</tr>
<tr>
<td></td>
<td><code>db2cluster -cfs -verify -configuration -filesystem filesystem-name</code></td>
</tr>
</tbody>
</table>

**What to do next**

Convert your table spaces for a DB2 pureScale environment.

**Converting table spaces for a DB2 pureScale environment**

Converting your environment to DB2 pureScale environment requires changes to table spaces.

**Before you begin**

- Review the information in “Planning to convert your environment to a DB2 pureScale environment” on page 623.
**About this task**

In a DB2 pureScale environment, table spaces must be managed by automatic storage. Run the `db2checkSD` as detailed in “Verifying that your databases are ready for a DB2 pureScale environment” on page 624. If `db2checkSD` reported any table spaces that are not managed by automatic storage, or that are not on GPFS, you must convert the table spaces and move the data to GPFS before converting. The process steps you take differ, depending on whether you want to have a DB2 managed GPFS or have a user managed GPFS.

**Procedure**

To convert table spaces to automatic storage table spaces, depending on how your existing table spaces are defined, choose one of the following options:

<table>
<thead>
<tr>
<th>Option</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Catalog table space is system managed space (SMS)</strong></td>
<td>Recreate the database on the GPFS created in the previous step and reload it. Use the <code>COPY</code> option of the <code>db2move</code> command to copy one or more schemas from the original database to the new database.</td>
</tr>
<tr>
<td>• Catalog table space is not SMS</td>
<td>• If the database is not enabled for automatic storage, use the <code>ALTER DATABASE</code> command with the <code>ADD STORAGE ON</code> storage-path option to enable it for automatic storage</td>
</tr>
<tr>
<td>• May have SMS user table spaces</td>
<td>• If SMS table spaces exist:</td>
</tr>
<tr>
<td>• May have some SMS temporary table spaces</td>
<td>– drop them</td>
</tr>
<tr>
<td>• Not all database managed (DMS) table spaces are managed by automatic storage</td>
<td>– re-create them as table spaces that are managed by automatic storage</td>
</tr>
<tr>
<td>• Perform a redirected restore to create a new copy of the database on the GPFS storage path. During the redirected restore, specify <code>SET TABLESPACE CONTAINERS FOR tablespace-id USING AUTOMATIC STORAGE</code> for any DMS table spaces, to convert them to automatic storage.</td>
<td></td>
</tr>
<tr>
<td><strong>All table spaces are managed by automatic storage but are not on GPFS</strong></td>
<td>Perform a redirected restore to create a new copy of the database on the GPFS storage path.</td>
</tr>
</tbody>
</table>
What to do next

Verify that your table spaces are ready for a DB2 pureScale environment.

Back up databases when converting to a DB2 pureScale environment

Before and after the process of converting your environment to a DB2 pureScale environment, perform a full offline database backup.

Before you begin

- Review the information in “Planning to convert your environment to a DB2 pureScale environment” on page 623.
- To backup a database, you require SYSADM, SYSCTRL, or SYSMAINT authority.
- Databases must be cataloged. To view a list of all the cataloged databases in the current instance, enter the following command:

  db2 LIST DATABASE DIRECTORY

Procedure

To perform a full offline back up for each of your local databases:

1. Disconnect all applications and users from the database. To get a list of all database connections for the current instance, issue the LIST APPLICATIONS command:

   db2 LIST APPLICATIONS

   If all applications are disconnected, this command returns the following message:

   SQL1611W No data was returned by the Database System Monitor.
   SQLSTATE=00000

   To disconnect all applications and users, use the FORCE APPLICATION command:

   db2 FORCE APPLICATION ALL

2. Backup your database using the BACKUP DATABASE command. The following is an example for UNIX operating systems:

   db2 BACKUP DATABASE database_alias USER username USING password TO backup-dir

   where database_alias is the database alias, the user name is username, the password is password, and the directory to create back up files is backup-dir.

   In partitioned database environments, back up all database partitions. For details, see “Back up partitioned databases” in Data Recovery and High Availability Guide and Reference.

   If you activated and configured DB2 Advanced Copy Services (ACS) on your databases in DB2 Version 9.5 or later, you can use the USE SNAPSHOT parameter to perform a snapshot backup. However, you can only restore a snapshot backup to an instance of the same version. You cannot use snapshot backup to move to a new server. For details, see .Performing a snapshot backup in Data Recovery and High Availability Guide and Reference.

   If you performed a full offline database backup recently and you cannot perform another one before conversion, you can perform an incremental offline database backup instead.
3. Optional: Test the integrity of a backup image to ensure that the image can be restored using the `db2ckbkp` command. The following command is an example on UNIX operating systems:

```bash
cd backup-dir
db2ckbkp SAMPLE.0.arada.NODE0000.CATN0000.20091014114322.001

[1] Buffers processed: #######
Image Verification Complete - successful.
```

What to do next

Backing up DB2 server configuration and diagnostic information before converting to aDB2 pureScale environment.

Converting your existing DB2 instances to a DB2 pureScale environment

Converting your existing DB2 instances to DB2 pureScale requires that you update your instance to a DB2 pureScale instance.

Before you begin

- Review the information in “Planning to convert your environment to a DB2 pureScale environment” on page 623.
- Carry out the steps in “Pre-conversion tasks for DB2 pureScale environments” on page 623.
- If your database is using the DB2 Partitioned Database Environment, you must convert your database to a single partition database before enabling to DB2 pureScale.

About this task

This task describes the steps for converting your existing instances to a DB2 pureScale environment. Some steps in this topic require that you are logged in as root.

Procedure

1. As root, convert the instance to a DB2 pureScale instance by issuing the `db2iupdt` command.

2. Verify the instance conversion is successful by connecting to the databases and issuing a small query, as shown in the following example:

```bash
db2 connect to sample
```

Database Connection Information

- Database server = DB2/AIX64 10.5.0
- SQL authorization ID = TESTDB2
- Local database alias = SAMPLE

```bash
db2 select * from syscat.dbauth
```

3. Add additional members or cluster caching facilities by using the `db2iupdt` command or `db2isetup` command. A typical DB2 pureScale environment has two cluster caching facilities (CFs) and two members.
What to do next

Update your instance to a DB2 pureScale instance with the `db2iupdt` command.

Updating an instance to a DB2 pureScale instance with the `db2iupdt` command

The `db2iupdt` command can be used to update an instance other than a DB2 pureScale instance to a DB2 pureScale instance instance.

Before you begin

To run some of these steps, you need root authority.

Ensure the instance and all processes are stopped.

About this task

If you have the DB2 pureScale Feature product installed, the `db2iupdt` command or the `db2isetup` command can be used to change an existing instance other than a DB2 pureScale instance to a DB2 pureScale instance (dsf-type instance). In this case, the existing DB2 instance must be at the Version 10.5 level.

Procedure

1. Verify that a range of six contiguous DB2 Fast Communications Manager ports are available in the `/etc/services` file as shown in the following example:
   
   ```
   DB2_db2inst1 60000/tcp
   DB2_db2inst1_1 60001/tcp
   DB2_db2inst1_2 60002/tcp
   DB2_db2inst1_3 60003/tcp
   DB2_db2inst1_4 60004/tcp
   DB2_db2inst1_END 60005/tcp
   ```
   
   where `db2inst1` is the instance name.

2. As root, you can use the `db2iupdt` command or the `db2isetup` command:
   
   • **Using the `db2isetup` command:**
     
     a. Type the `db2isetup` command to launch the DB2 Instance Setup wizard.
     
     b. Proceed to the “Set up a DB2 instance” panel. Select the **Configure new function for an existing DB2 instance** option. Click **Next**.
     
     c. On the Set up a DB2 Cluster File System panel, the shared disk partition device path and the tiebreaker device path are already complete.

     **Note:** When you are creating a DB2 pureScale instance in a virtual machine (VM), you do not need to specify a tiebreaker disk. If you do not want to specify a tiebreaker disk, you must use `input` as the tiebreaker disk option value.

     d. On the Host List panel, add hosts to the DB2 pureScale instance configuration. Hosts are validated as they are added to the list. After you add the hosts you want, click **Next**.

     e. Click **Finish** to perform the action.

   • **Using the `db2iupdt` command:**
     
     Run the `db2iupdt` command as follows:
     
     ```
     DB2DIR/instance/db2iupdt -d -cf host2 -cfnet host2 -ib0 -m host1 -mnet host1-ib0 -tbdev /dev/hdisk2 -u db2fenc1 db2inst1
     ```
where DB2DIR represents the installation location of your DB2 copy.

This command uses /dev/hdisk1 path to create a shared file system to store instance shared files (where the database data is stored) and sets up /dev/hdisk2 file path as the shared device path of the tiebreaker device. The value of the -tbdev parameter must be different from the value of the -instance_shared_dev parameter.

What to do next

perform the post-conversion tasks for a DB2 pureScale environment.

Post-conversion tasks for a DB2 pureScale environment

After converting your environment to DB2 pureScale, you must perform several post-conversion tasks to help ensure that your DB2 servers perform at their optimum level.

Procedure

To help ensure that your DB2 servers perform at their optimum level:

1. If you set the diaglevel database manager configuration parameter to 3 or higher as part of the pre-conversion tasks for a DB2 pureScale environment, reset this parameter to the value that was set before the conversion.

2. Adjust your database configuration settings to meet new requirements in a DB2 pureScale environment. See “Adjusting database configuration parameters to meet DB2 pureScale environment requirements” on page 633 for steps that you must take to meet new requirements in a DB2 pureScale environment.

3. Ensure that the libraries for your external routines remain in the location where they were before the conversion. If necessary, restore these libraries from the backups that you performed. Refer to “Backing up DB2 server configuration and diagnostic information” in Upgrading to DB2 Version 10.5.

4. Start your database and all necessary database services. For details, see “Activating a database after upgrade” in Upgrading to DB2 Version 10.5.

5. If you created local or global file or pipe event monitors in Version 9.7 and the directory or named pipe that you specified is not on a shared file system, drop and re-create them indicating that the directory or named pipe is on a shared file system. Otherwise, these event monitors return an error during member failover. For details, see the CREATE EVENT MONITOR statement documentation.

6. To use the new high availability function in your global event monitors and the default DB2DETAILDEADLOCK event monitor, drop them and re-create them. For details, see the CREATE EVENT MONITOR statement documentation.

7. Back up your databases.

8. Verify that your environment conversion is successful by connecting to the databases and issuing a small query, as shown in the following example:

   db2 connect to sample

   Database Connection Information
   Database server = DB2/AIX64 10.1.0
   SQL authorization ID = TESTDB2
   Local database alias = SAMPLE

   db2 select * from syscat.dbauth
Adjusting database configuration parameters to meet DB2 pureScale environment requirements

After converting your environment for DB2 pureScale, you must make a number of changes to database configuration parameters.

Procedure

1. Ensure that there is sufficient disk space to hold the logs retrieved from members during a log merge. Providing space for two log files per member in the log path, mirror log path, or overflow log path allows one log file to be kept while another log file is being retrieved. Having space for two files helps to avoid the problem of a log merge having to wait for log files to be retrieved.

2. To support the additional memory requirements for group restart, rollforward, log merges, and log file retrieval, ensure that the `dbheap` database configuration parameter is set to `AUTOMATIC`. You should also use the `AUTOMATIC` setting if you are making use of table partitioning; this takes into account the memory used to synchronize table partitioning data between the cluster caching facility (CF) and all members.

3. To support the additional locking requirements for data coherency between members, ensure that the `locklist` parameter is set using the `XX AUTOMATIC` option, where `XX` is 3% of the total number of pages for all the existing bufferpools.

4. If you have large buffer pools, you have not enabled self-tuning memory, and your DB2 server is using nearly all the physical memory on the system, consider decreasing the buffer pool size or enabling self-tuning memory.

5. Review the memory considerations for restart light and make any necessary adjustments.

Backing up databases when converting to a DB2 pureScale environment

Before and after the process of converting your environment to a DB2 pureScale environment, perform a full `offline` database backup.

Before you begin

- Review the information in “Planning to convert your environment to a DB2 pureScale environment” on page 623.
- To backup a database, you require SYSADM, SYSCTRL, or SYMAINT authority.
- Databases must be cataloged. To view a list of all the cataloged databases in the current instance, enter the following command:
  
  `db2 LIST DATABASE DIRECTORY`

Procedure

To perform a full offline back up for each of your local databases:

1. Disconnect all applications and users from the database. To get a list of all database connections for the current instance, issue the `LIST APPLICATIONS` command:

   `db2 LIST APPLICATIONS`

   If all applications are disconnected, this command returns the following message:

   `SQL1611W No data was returned by the Database System Monitor.
   SQLSTATE=00000`
To disconnect all applications and users, use the **FORCE APPLICATION** command:
```sql
db2 FORCE APPLICATION ALL
```

2. Backup your database using the **BACKUP DATABASE** command. The following is an example for UNIX operating systems:
```sql
db2 BACKUP DATABASE database_alias USER username USING password TO backup-dir
```
   where *database_alias* is the database alias, the user name is *username*, the password is *password*, and the directory to create back up files is *backup-dir*.
   In partitioned database environments, back up all database partitions. For details, see “Backing up partitioned databases” in *Data Recovery and High Availability Guide and Reference*.
   If you activated and configured DB2 Advanced Copy Services (ACS) on your databases in DB2 Version 9.5 or later, you can use the **USE SNAPSHOT** parameter to perform a snapshot backup. However, you can only restore a snapshot backup to an instance of the same version. You cannot use snapshot backup to move to a new server. For details, see *Performing a snapshot backup in Data Recovery and High Availability Guide and Reference*.
   If you performed a full offline database backup recently and you cannot perform another one before conversion, you can perform an incremental offline database backup instead.

3. Optional: Test the integrity of a backup image to ensure that the image can be restored using the **db2ckbkp** command. The following command is an example on UNIX operating systems:
```bash
cd backup-dir
db2ckbkp SAMPLE.0.arada.NODE0000.CATN0000.20091014114322.001
```
   `[1] Buffers processed: #######
   Image Verification Complete - successful.

**What to do next**

Backing up DB2 server configuration and diagnostic information before converting to aDB2 pureScale environment.
Part 12. Uninstalling
Chapter 53. Uninstalling DB2 database products

Removing a DB2 database product from your operating system.

Only completely uninstall your DB2 database product from your Windows operating system if you no longer require your existing DB2 instances and databases.

The uninstall process on your Linux and UNIX operating system is different for root and non-root DB2 database products

Uninstalling your DB2 database product (Linux and UNIX)

This task provides steps for removing a DB2 database product from your Linux or UNIX operating system.

About this task

This task is not required to install a new version of a DB2 database product. Each version of a DB2 database product on Linux or UNIX has a different installation path and can therefore coexist on the same computer.

Note: This task applies to DB2 database products that were installed with root user authority. A separate topic explains how to uninstall DB2 database products that were installed as a non-root user.

Procedure

To remove your DB2 database product:
1. Optional: Drop all databases. You can drop databases using the `DROP DATABASE` command. Database files remain intact on your file systems when you drop an instance without dropping databases first.
2. Stop the DB2 Administration Server. Refer to the Installing DB2 Servers manual.
3. Remove the DB2 Administration Server, or run the `dasupdt` command to update the DB2 Administration Server to another installation path. To remove the DB2 Administration Server, refer to the Installing DB2 Servers manual.
4. Stop all DB2 instances. Refer to the Installing DB2 Servers manual.
5. Remove the DB2 instances, or run the `db2iupdt` command to update the instances to another installation path. To remove the DB2 instances, refer to the Installing DB2 Servers manual.
6. Remove the DB2 database products. Refer to the Installing DB2 Servers manual.

Stopping the DB2 administration server (Linux and UNIX)

You must stop the DB2 administration server (DAS) before you remove your DB2 product.

About this task

Important: The DB2 Administration Server (DAS) has been deprecated in Version 9.7 and might be removed in a future release. The DAS is not supported in DB2
pureScale environments. Use software programs that use the Secure Shell protocol for remote administration. For more information, see “DB2 administration server (DAS) has been deprecated” at.

When uninstalling a DB2 product, you must drop the DAS if you are removing your last DB2 copy. If you have other DB2 copies, it is recommended that you run the `dasupdt` command to associate the DAS with another DB2 copy. If you decide to drop the DAS, you must stop the DAS first.

**Note:** This task does not apply to non-root installations of DB2 products.

**Procedure**

To stop the DB2 administration server:

1. Log in as the DB2 administration server owner.
2. Stop the DB2 administration server by entering the `db2admin stop` command.

**Removing the DB2 administration server (Linux and UNIX)**

If you are removing your last DB2 copy, you must remove the DB2 administration server (DAS) before you remove your DB2 database product.

**About this task**

**Important:** The DB2 Administration Server (DAS) has been deprecated in Version 9.7 and might be removed in a future release. The DAS is not supported in DB2 pureScale environments. Use software programs that use the Secure Shell protocol for remote administration. For more information, see “DB2 administration server (DAS) has been deprecated” at.

If you are removing a DB2 copy, but have other DB2 copies, run the `dasupdt` command from the DB2 copy that you want to have the DB2 DAS associated with.

**Restrictions**

This task applies only to DB2 database products that were installed with root user authority.

**Procedure**

To remove the DAS:

1. Log in as a user with root user authority.
2. Stop the DAS. For example:
   ```
   db2admin stop
   ```
3. Remove the DAS. Enter the following command:
   ```
   DB2DIR/instance/dasdrop
   ```

   where `DB2DIR` is the location you specified during the DB2 database product installation. The default installation path for UNIX is `/opt/IBM/db2/V10.5`. The default installation path for Linux is `/opt/ibm/db2/V10.5`.
Stopping root DB2 instances (Linux and UNIX)

You must stop all DB2 instances associated with the DB2 copy you are uninstalling. Instances associated with other DB2 copies might not be affected by uninstalling the current copy.

About this task

Note: This task applies to DB2 database products that were installed with root user authority.

Procedure

To stop a DB2 instance:
1. Log in as a user with root user authority.
2. Obtain a list of the names of all DB2 instances associated with your current DB2 copy by entering the following command:
   ```bash
   DB2DIR/bin/db2ilist
   ```
   where `DB2DIR` is the location you specified during the DB2 database product installation. The default installation path for UNIX is `/opt/IBM/db2/V10.5`. The default installation path for Linux is `/opt/ibm/db2/V10.5`.
3. Run the script if it is not included in `.profile`.
   ```bash
   . INSTHOME/sqllib/db2profile (bash, Bourne, or Korn shells)
   source INSTHOME/sqllib/db2cshrc (C shell)
   ```
   where `INSTHOME` is the home directory of the instance.
4. It is recommended that you save the following files:
   - The database manager configuration file, `$HOME/sqllib/db2systm`
   - The node configuration file, `$HOME/sqllib/db2nodes.cfg`
   - User defined functions or fenced stored procedure applications in `$HOME/sqllib/function`
5. Stop the DB2 database manager by entering the `db2stop force` command.
6. Confirm that the instance is stopped by entering the `db2 terminate` command.
7. Repeat these steps for each instance.

Removing DB2 instances (Linux and UNIX)

This task explains how to remove some or all of the root instances on your system. Remove DB2 instances only if you are not planning to use your DB2 database products, or if you do not want to upgrade existing instances to a later version of the DB2 database product.

About this task

If you are removing your last DB2 Version 9 copy, you can remove the DB2 instances before you remove your DB2 database product. If you removing a DB2 Version 9 copy, but have other DB2 Version 9 copies, you can run the `db2iupdt` command from the DB2 copy that you would like to have the DB2 instances associated with.

Once an instance is removed, you can use the DB2 databases owned by the instance if you catalog them under another instance of the same release.
though you remove the instance, the databases are still intact and can be reused unless the database files are expressly deleted.

Upgrading requires that both the new and old DB2 database versions are still installed. You cannot upgrade an instance if the DB2 copy it is associated with has been removed.

Restrictions

This task does not apply to non-root installations. To remove a non-root instance, you must uninstall your DB2 database product.

Procedure

To remove an instance:

1. Log in as a user with root user authority.
2. Optional: If you are certain you no longer need the data in the associated databases, you can remove the database files from the systems or drop the databases before dropping the instance.
3. Remove the instance by entering the following command:

   `DB2DIR/instance/db2idrop InstName`

   where `DB2DIR` is the location you specified during the DB2 database product installation. The default installation path for UNIX is `/opt/IBM/db2/V10.5`. The default installation path for Linux is `/opt/ibm/db2/V10.5`.

   The `db2idrop` command removes the instance entry from the list of instances and removes the `INSTHOME/sqlib` directory, where `INSTHOME` is the home directory of the instance and where `InstName` is the login name of the instance. If you are storing any files in `/sqlib` directory, these files will be removed by this action. If you still need these files, you must make a copy of them before dropping the instance.

4. Optional: As a user with root user authority, remove the instance owner's user ID and group (if used only for that instance). Do not remove these if you are planning to re-create the instance.

   Note: This step is optional since the instance owner and the instance owner group might be used for other purposes.

Removing DB2 database products using the db2_deinstall and doce_deinstall commands (Linux and UNIX)

This task provides steps for removing DB2 database products or DB2 database components using the `db2_deinstall` and `doce_deinstall` commands.

Before you begin

Before you remove DB2 database products from your system, ensure that you have performed all steps outlined in “Uninstalling your DB2 database product (Linux and UNIX)” on page 637

About this task

This task applies to DB2 database products that were installed with root user authority.
The `db2_deinstall` command removes DB2 database products from your system.

The `doce_deinstall` command removes the DB2 Information Center that is in the same install path as the `doce_deinstall` tool.

**Restrictions**

- You cannot remove DB2 database products using a native operating system utility, such as `rpm` or `SMIT`.
- The `doce_deinstall` command is available only on Linux operating systems (Linux x32 and x64).

**Procedure**

To remove DB2 database products, features or the DB2 Information Center from a specific path:

1. Log in with root user authority.
2. Access the path where the DB2 database products are located.
3. Run one of the following commands:
   - To remove a feature from an installed DB2 database product in the current location, run the `db2_deinstall -F` command from the `DB2DIR/install` directory.
   - To remove all installed DB2 database products in the current location, run the `db2_deinstall -a` command from the `DB2DIR/install` directory.
   - To remove a DB2 database product using a response file, run the `db2_deinstall -r response_file` command from the `DB2DIR/install` directory. You can use a sample response file to uninstall the product. For example, `doce_deinstall -r db2un.rsp`
   - To remove the DB2 Information Center in the current location, run the `doce_deinstall -a` from the `DB2DIR/install` directory.
   - To remove the DB2 Information Center using a response file, run the `doce_deinstall -r response_file` from the `DB2DIR/install` directory. You can use the sample response file to uninstall the Information Center. For example, `doce_deinstall -r doceun.rsp`

   where `DB2DIR` is the location that you specified when you installed your DB2 database product.

---

**Uninstalling non-root DB2 database products (Linux and UNIX)**

This task provides steps for removing non-root DB2 database products from your Linux or UNIX operating system.

**About this task**

**Note:** This task applies to DB2 database products that were installed without root user authority. To uninstall DB2 database products that were installed with root user authority, see “Uninstalling your DB2 database product (Linux and UNIX)” on page 637

Non-root installations of DB2 database products are uninstalled in the same manner as root installations. However, there are important differences which are detailed in the substeps.
Procedure

To remove your DB2 database product:
1. Stop your non-root instance.
2. Remove your DB2 database product.

Stopping non-root instances (Linux and UNIX)

You must stop your non-root instance before uninstalling your DB2 database product.

About this task

Note: This task applies to DB2 database products that were installed with non-root authority.

Procedure

To stop a DB2 instance:
1. Log in as the non-root instance owner.
2. Run the start up script if it is not included in .profile.
   . $HOME/sqllib/db2profile (bash, Bourne, or Korn shells)
   source $HOME/sqllib/db2cshrc (C shell)

   where $HOME is your home directory.
3. You might want to save any of the following files:
   • The database manager configuration file, db2systm
   • The configuration file used to enable root features before running db2rfe.
   • User defined functions or fenced stored procedure applications in $HOME/sqllib/function.
4. Stop the DB2 database manager by entering the db2stop force command.
5. Confirm that the instance is stopped by entering the db2 terminate command.

Removing non-root DB2 database products using db2_deinstall (Linux and UNIX)

This task provides steps for removing non-root DB2 database products or components using the db2_deinstall command.

Before you begin

You must stop the non-root instance before running the db2_deinstall command.

About this task

• This task applies to DB2 database products that were installed without root user authority. A separate task exists for uninstalling DB2 database products that were installed with root user authority.
• As with root users, non-root users can use the db2_deinstall command to uninstall DB2 database products. The db2_deinstall command for non-root installations has the same options as root installations, and has an extra option: -f sqllib.
• It is important to note that running `db2_deinstall` as a non-root user uninstalls the DB2 database product and drops the non-root instance. This is different than root installations, where running `db2_deinstall` only uninstalls the DB2 database program files.

• You cannot remove DB2 database products using a native operating system utility, such as `rpm` or `Smit`.

**Procedure**

To uninstall a DB2 database product that was installed by a non-root user:

1. Log in with the user ID that was used to install the DB2 database product.

2. Navigate to the `$HOME/sqllib/install` directory, where `$HOME` is your home directory.

3. Run the `db2_deinstall` command.

**Note:**

- If you run the `db2_deinstall` command with the `-a` option, the DB2 database program files are removed, but any configuration files are left behind in a backup directory called `sqllib_bk`.

- If you run the `db2_deinstall` command with the `-a -f sqllib` option, the entire `sqllib` subdirectory in your home directory will be removed. If you have any files in `sqllib` you want to keep, be sure to copy them elsewhere before running `db2_deinstall -a -f sqllib`.

- As with root installations, running the `db2_deinstall` command with the `-F` option against a non-root installation allows the non-root user to remove specific DB2 features.

---

**Uninstalling your DB2 database product (Windows)**

This task provides steps for completely removing your DB2 database product from your Windows operating system. Only perform this task if you no longer require your existing DB2 instances and databases.

**About this task**

If you are uninstalling the default DB2 copy, and you have other DB2 copies on your system, use the `db2swtch` command to choose a new default copy before you proceed with the uninstallation. Also, if your DB2 Administration Server (DAS) is running under the copy being removed, move your DAS to a copy that is not being removed. Otherwise, re-create the DAS using the `db2admin create` command after the uninstall, and you reconfigure the DAS for some function to work.

**Procedure**

To remove your DB2 database product from Windows:

1. Optional: Drop all databases using the `drop database` command. Be sure that you no longer need these databases. If you drop your databases, all of your data will be gone.

2. Stop all DB2 processes and services. This can be done through the Windows Services panel or by issuing the `db2stop` command. If DB2 services and processes are not stopped before attempting to remove your DB2 database product, you will receive a warning containing a list of processes and services that are holding DB2 DLLs in memory. If you will use Add/Remove Programs to remove your DB2 database product, this step is optional.
3. You have two options for removing your DB2 database product:
   - Add/Remove Programs
     Accessible through the Windows Control Panel, use the Add/Remove Programs window to remove your DB2 database product. Refer to your operating system's help for more information about removing software products from your Windows operating system.
   - `db2unins` command
     You can run the `db2unins` command from the `DB2DIR\bin` directory to remove your DB2 database products, features, or languages. Using this command, you can uninstall multiple DB2 database products at the same time using the `/p` parameter. You can use a response file to uninstall DB2 database products, features, or languages using `/u` parameter.

What to do next

Unfortunately, your DB2 database product cannot always be removed by using the Control Panel > Add/Remove Programs facility or using the `db2unins /p` command or the `db2unins /u` command. The following uninstallation option must ONLY be attempted if the previous method fails.

To forcefully remove all DB2 copies from your Windows system, run the `db2unins /f` command. This command will perform a brute force uninstallation of ALL DB2 copies on the system. Everything except user data, such as DB2 databases, will be forcefully deleted. Before running this command with the `/f` parameter, see the `db2unins` command for details.

Uninstalling DB2 copies and IBM database client interface copies

If you must uninstall DB2 copies and IBM database client interface copies, the method that you use for the uninstallation is dependent on the operating system that you use and which machine the copies are installed on.

About this task

On Linux and UNIX operating systems

Use the `db2_deinstall` command from the DB2 copy that you are using. The `db2_deinstall` command uninstalls installed DB2 products or features that are in the same install path as the `db2_deinstall` tool.

The `db2_deinstall` command is also available on the DB2 product DVD. The product version you are uninstalling must match the product version on the DB2 DVD. If you do not provide the `-b` parameter when you run the `db2_deinstall` command from the DB2 DVD, you will be prompted for the installation path.

Use the `db2ls` command to see the list of installed DB2 products and features. If one or more instances are currently associated with a DB2 copy, that DB2 copy cannot be uninstalled.

On Windows operating systems

To uninstall DB2 copies on Windows operating systems, use one of the following methods:
   - Use the Windows Add/Remove Control Panel Applet.
   - Run the `db2unins` command from the installed DB2 copy directory

Note:
• You can uninstall DB2 even when there are instances associated with DB2 copies. If you do this, the instance information will be removed with the DB2 uninstall. Therefore, take extra care when managing, recovering, and uninstalling instances.

• If multiple Version 9 copies are installed, you cannot remove the default DB2 copy. If you want to remove the default DB2 copy, switch the default DB2 copy to one of the other DB2 copies before uninstalling. For more information about switching the default DB2 copy, see the db2swtch command.

Uninstalling DB2 copies when both those copies and IBM Data Server Driver copies are on your machine

**DB2 Version 9.5**

<table>
<thead>
<tr>
<th>Default IBM database client interface copy</th>
<th>Default DB2 copy</th>
</tr>
</thead>
<tbody>
<tr>
<td>IBMDBCL1</td>
<td>DB2COPY1</td>
</tr>
<tr>
<td>DSDRIVER</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>DB2COPY2</th>
</tr>
</thead>
<tbody>
<tr>
<td>-ESE</td>
</tr>
<tr>
<td>-WSE</td>
</tr>
<tr>
<td>&quot;...&quot;</td>
</tr>
</tbody>
</table>

**Legend**

- Default DB2 copy
- Default IBM database client interface copy

DSDRIVER = IBM Data Server Driver for ODBC, CLI, and .NET

In the scenario presented here, IBMDBCL1 is the default IBM database client interface copy, DB2COPY1 is the default DB2 copy, and there is another DB2 copy (DB2COPY2).
You decide to uninstall all of the DB2 products that are part of DB2COPY1. When you attempt to uninstall the last DB2 product within DB2COPY1, because it is the default DB2 copy, the uninstall request will be unsuccessful.

Before uninstalling the last of the remaining DB2 products within the default DB2 copy, and if there is another DB2 copy on your system, you must switch the default from one DB2 copy to the other.
To change the default, use the db2swtch command with no arguments (Windows only) to start the Default DB2 and IBM Database Client Interface Selection wizard. The wizard will show all possible candidates when choosing a new default.

In this case, you can choose DB2COPY2 as the new default DB2 copy.

After you have made DB2COPY2 the default DB2 copy, you can request the uninstall of the last product in DB2COPY1.
Since DB2COPY1 is no longer the default DB2 copy, the uninstall request is successful.

**Uninstalling IBM Data Server Driver copies when only those copies are on your machine**

Over time you can have several DSDRIVERs installed. Only one IBM database client interface copy is the default. At some point you might decide to uninstall the DSDRIVER that is the default IBM database client interface copy.
When you uninstall the default IBM database client interface copy, the database manager will choose between any of the remaining DSDRIVERs and pick one of them to be the new default IBM database client interface copy. Unless you switch the default before requesting the uninstall, you will not control which DSDRIVER will become the new default. (If there is only one other DSDRIVER besides the original default, then you will know which DSDRIVER the database manager will choose. If there are several DSDRIVERs installed besides the original default, then you will not know which DSDRIVER the database manager will choose.)

Uninstalling IBM Data Server Driver copies when both those copies and DB2 copies are on your machine
In the scenario presented here, DB2COPY1 is the default DB2 copy and IBMDBCL1 is the default IBM database client interface copy.

You decide to uninstall the DSDRIVER in IBMDBCL1.

As part of the uninstall request, the default IBM database client interface copy is switched by the database manager automatically so that DB2COPY1 becomes both the default DB2 copy and the default IBM database client interface copy. (This is also be true if there is more than one DB2 copy on the machine.)
Uninstalling a DB2 database product, feature, or language using a response file (Linux and UNIX)

To silently uninstall DB2 database products, features, or languages in a DB2 copy, use the `db2_deinstall` command with the -r option.

**About this task**

You can also use a response file to uninstall the DB2 Information Center.

If you have DB2 database products installed in various installation paths, you must run this command separately from each installation path. Sample response file, `db2un.rsp`, is in `DB2DIR/install`, where `DB2DIR` specifies the path where the DB2 database product was installed.

**Procedure**

To perform an uninstallation:

1. Customize the `db2un.rsp` response file. To activate an item in the response file, remove the asterisk (*) to the left of the keyword. Then, replace the current setting to the right of the value with the new setting. The possible settings are listed to the right of the equal sign.

2. Run the `db2_deinstall` command. For example, `db2_deinstall -r db2un.rsp`.

3. Check the messages in the log file when the uninstallation finishes. The log file is located in:
   - For root installations: `/tmp/db2_deinstall.log.process-id`
   - For non-root installations: `/tmp/db2_deinstall_user-id.log`

Uninstalling a DB2 product, feature, or language using a response file (Windows)

Response files contain values that are used to answer questions during the installation process that you would normally answer. You should use a response file to uninstall a DB2 product, feature, or language if you are uninstalling from multiple machines that have identical DB2 images.

**Before you begin**

Before you begin the uninstallation, ensure that you have all the required user accounts to perform the uninstallation.

**About this task**

To silently uninstall DB2 products, features, or languages in a DB2 copy, use the `db2uninstall` command with the `-u` parameter.

If you have DB2 products installed in various installation paths, you must run this command separately from each installation path. Sample response file, `db2un.rsp`, is in `DB2DIR/install`, where `DB2DIR` specifies the path where the DB2 product was installed.

If you have a clustered environment, before uninstalling your DB2 product you must run the `db2mscs` command, with the `-u` parameter, from the same server that
originally ran the `db2mscs` command to create the failover infrastructure. For details, see the `db2mscs` command.

**Procedure**

To perform an uninstallation:

1. Customize the `db2un.rsp` response file. To activate an item in the response file, remove the asterisk (*) to the left of the keyword. Then, replace the current setting to the right of the value with the new setting. The possible settings are listed to the right of the equal sign.

2. Run the `db2unins` command. For example, `db2unins -u c:\db2un.rsp`. The `db2unins` command is found under the `SQLLIB\BIN` directory.

3. Check the messages in the log file when the uninstallation finishes. The default log file location is `My Documents\DB2LOG\db2un_timestamp.log`.

**Uninstalling fix packs**

After installing a fix pack, you can revert to a previous fix pack or the GA level of the DB2 database product.

**Before you begin**

On Linux and UNIX operating systems, you can go back to an earlier fix pack or the GA level.

On Windows operating systems, you cannot go back to a previous fix pack or the GA level unless you uninstall the current fix pack, then install the previous level.

**Procedure**

1. On Linux or UNIX operating systems, to uninstall a fix pack, use the `installFixPack` command with the force option (`-f`) to bypass the level check. The command must be run from the lower level fix pack or GA image. For example:
   
   ```
   ./installFixPack -f level -b DB2DIR
   
   where
   
   • `DB2DIR` is the location of the DB2 database product that you want to force to a lower level fix pack or GA image. For example:
   ```
   ```
   ```

2. On Windows operating system, to uninstall a fix pack, use the Add/Remove Programs window, accessible through the Windows Control Panel. Refer to your operating system's help for more information about removing software products from your Windows operating system.

3. Associate the instance with another DB2 copy that is at a lower level than the original DB2 copy where the instance was running. You can update all instances by issuing `db2iupdt -f level` from the new directory.

**What to do next**

*Note:* Before you uninstall the current fix pack, you remove or uninstall any functionality that does not apply to the earlier fix pack or the GA level.
Chapter 54. Uninstalling the DB2 pureScale Feature and the DB2 database software

Uninstalling the DB2 database software with the DB2 pureScale Feature from your system requires that you perform certain steps in preparation and then proceed to the actual removal of the software.

Procedure

To uninstall the DB2 database software with the DB2 pureScale Feature from your system:

1. Back up your data.
2. Stop the DB2 pureScale instance by running the `db2stop` command from one of the hosts.
3. Drop the DB2 pureScale instance on all the hosts by running the following command from one of the hosts:
   
   ```
   db2idrop -g instance_name
   
   where the -g parameter specifies that the DB2 pureScale instance will be dropped globally (on all DB2 members and cluster caching facilities). You can find the `db2idrop` command in the `<DB2DIR>/instance` directory.
   
4. Manually remove the IBM General Parallel File System (GPFS) cluster and file system. The `db2idrop -g` does not delete the GPFS cluster on the host from which you ran the command and does not remove file systems to protect your data.
5. Uninstall the DB2 database software with the DB2 pureScale Feature installation by running the following command:
   
   ```
   db2_deinstall -a
   
   Dropping a member or cluster caching facility

   Dropping a member or cluster caching facility entails running the `db2iupdt` command. This topology change might require a database backup, depending on whether or not the database is recoverable.

   About this task

   In a recoverable database, if you change the member topology (for example, dropping a member), you must take either an incremental or full offline database backup before you can access the database. (This event is considered a change to the life of the database topology.) Otherwise, if you attempt to access the database before taking an offline backup, the database is placed in a backup pending state.

   In a nonrecoverable database, if you change the member topology, you do not need to take an offline backup before you can access the database. However, the database is recoverable only to the point in time when you took the last backup image, and uses the same topology as when the image was produced. If you do not take an offline backup and attempt to access the database, the database is not placed in a backup pending state.
You can drop multiple members without having to take a backup after each change. For example, if you drop three members, you need to take a backup only after you have completed all drop operations. However, if you add two members and then drop a member, you must take a backup before you can perform any additional member topology changes.

Restrictions

- The `db2iupdt -drop` command does not drop the last cluster caching facility or the last member, in the DB2 pureScale instance. To drop the last member or cluster caching facility in the DB2 pureScale instance, see the “Removing DB2 Enterprise Server Edition with the DB2 pureScale Feature” topic.
- You must run the `db2iupdt -drop` command from a host that will still belong to the instance after you drop the cluster caching facility or member.
- You cannot drop a member when the DB2 pureScale instance is in a heterogeneous state (unless the cluster manager is offline). For more details, see “Database and instance operations affected by an online fix pack update in progress” on page 587.
- If there is more than one member on the host, the `db2iupdt -drop` command drops all members from that host.
- The `db2iupdt -drop -m` command has these additional restrictions:
  - All databases must be in a consistent state.
  - None of the databases can be configured for HADR.
  - None of the databases can be in backup pending, rollforward pending, or restore pending state.
  - None of the databases can have a table space that is rollforward pending, or in an inconsistent table space.

Procedure

1. Log in to the host that will still belong to the instance after you dropped the cluster caching facility or member.
2. Stop the DB2 pureScale instance on all hosts by using the `db2stop` command.
3. To remove a DB2 member:
   
   ```bash
   DB2DIR/instance/db2iupdt -drop -m hostname instance_name
   ```

   To remove a cluster caching facility:
   
   ```bash
   DB2DIR/instance/db2iupdt -drop -cf hostname instance_name
   ```

   DB2DIR is the directory where the DB2 pureScale software is installed.
4. Remove the DB2 pureScale Feature installation on the host by running the following command:
   
   ```bash
   DB2DIR/install/db2_deinstall -a
   ```

   When the DB2 installer removes the last DB2 installation, it also automatically removes DB2 cluster services.

Results

After a member is dropped, its entry is kept in the diagnostic directory.
Example

For example, if you want to drop a member from a host that is called test1 and an instance called db2sdin1, run the following command:

```
DB2DIR/instance/db2iupdt -drop -m test1 db2sdin1
```

Then, to remove the DB2 installation from the test1 host, run the following command from the test1 host:

```
DB2DIR/install/db2_deinstall -a
```

What to do next

Perform either an incremental or full offline database backup that reflects the current topology of your DB2 pureScale cluster.

Manually cleaning a DB2 managed clustered file system

This topic guides you through the required steps to manually clean a DB2 managed clustered file system.

About this task

Using the `db2idrop -g` command to remove the IBM DB2 pureScale Feature from your environment removes the GPFS cluster on all hosts except for the host on which the `db2idrop` command was run. Use this procedure to remove the GPFS file system and cluster on the remaining host. All data on the GPFS file system will be lost. After the `db2idrop` command has completed, the GPFS cluster will be left over on installation-initiating host (IIH) only. Manual clean up is only required on the host acting as the IIH.

Procedure

1. List existing GPFS file systems using the following command:

```
DB2DIR/bin/db2cluster -cfs -list -filesystem
```

   where `DB2DIR` represents the installation location of your DB2 copy.

   The output of this command should be similar to the following:

   ```
   FILE SYSTEM NAME MOUNT_POINT
   ----------------  -----------
   db2fs1 /db2sd_20091027220651
   ```

2. Stop the entire GPFS cluster:

```
db2cluster -cfs -stop -all
```

3. Set the GPFS quorum type from tiebreaker to majority:

```
db2cluster -cfs -set -tiebreaker -majority
```

4. Start the GPFS cluster:

```
db2cluster -cfs -start -all
```

5. To ensure there is no data on the file system before deleting it, mount the file system:

```
db2cluster -cfs -mount -filesystem db2fs1
```

6. Delete the GPFS file system:

```
db2cluster -cfs -delete -filesystem db2fs1
```

   The output of this command should be similar to the following:

   ```
The file system 'db2fs1' has been successfully deleted.
   All cluster configurations have been completed successfully.
   ```
7. List the GPFS domain name:
   \[ \text{db2cluster -cfs -list -domain} \]
   The output of this command should be similar to the following:
   \[ \text{Domain Name: db2cluster_2009102720622.ca.ibm.com} \]

8. Stop the GPFS cluster:
   \[ \text{db2cluster -cfs -stop -all} \]

9. Delete the GPFS cluster:
   \[ \text{db2cluster -cfs -delete -domain db2cluster_2009102720622.ca.ibm.com} \]
   The output of this command should be similar to the following:
   \[ \text{Deleting the domain db2cluster_2009102720622.in.ibm.com from the cluster was successful.} \]

10. After removing GPFS cluster and file systems, delete the GPFS_CLUSTER and DEFAULT_INSTPROF variable records in the Global Registry.
    \[ \text{db2greg -delvarrec service=GPFS_CLUSTER,variable=NAME,installpath=-} \]
    \[ \text{db2greg -delvarrec service=DEFAULT_INSTPROF,variable=DEFAULT,installpath=-} \]
Chapter 55. Uninstalling IBM Tivoli System Automation for Multiplatforms (SA MP)

You can uninstall IBM Tivoli System Automation for Multiplatforms (SA MP) using either the DB2 installer or the uninstallSAM uninstall script that is included in the IBM Data Server install media.

Before you begin

Whether you are using the DB2 installer, installSAM, or uninstallSAM, you must meet the basic prerequisites for installing, upgrading, or uninstalling SA MP. See Part 7, “Installing and upgrading SA MP with the DB2 installer,” on page 527.

Procedure

There are two methods for uninstalling SA MP:

- Using the DB2 installer
- Using the uninstallSAM uninstall script that is included in the IBM Data Server install media

What to do next

Look in the SA MP uninstall log for diagnostic information about any warnings or errors that the DB2 installer or the uninstallSAM uninstall script returned. For more information about the SA MP uninstall log, see: Chapter 45, “IBM Tivoli System Automation for Multiplatforms (SA MP) install and uninstall logs,” on page 543.

Uninstalling IBM Tivoli System Automation for Multiplatforms (SA MP) using the DB2 installer

You can uninstall IBM Tivoli System Automation for Multiplatforms (SA MP) using the DB2 installer.

Before you begin

Whether you use the DB2 installer or the uninstallSAM uninstall script that is included in the IBM Data Server install media to uninstall SA MP, you must meet the basic prerequisites for uninstalling SA MP. See: Chapter 55, “Uninstalling IBM Tivoli System Automation for Multiplatforms (SA MP).”

About this task

There are three methods for using the DB2 installer to install or uninstall:

- DB2 Setup wizard (install, upgrade, or uninstall)
- Silent installation by using a response file with db2setup (install or upgrade) or db2unins (for uninstall)
- db2_install command (for install), installFixPack command (for upgrade), or db2_deinstall command (for uninstall)

The DB2 installer calls the uninstallSAM install script to perform parts of the SA MP uninstall. You can call uninstallSAM directly. For more information about using
the uninstallSAM script to uninstall SA MP, see: “Uninstalling IBM Tivoli System Automation for Multiplatforms (SA MP) using the uninstallSAM uninstall script.”

You can use the -l option with db2setup, db2_install, or installFixPack to specify where the installSAM script saves the SA MP installation log. For more information about the SA MP installation log, see: Chapter 45, “IBM Tivoli System Automation for Multiplatforms (SA MP) install and uninstall logs,” on page 543.

Procedure

To uninstall SA MP using db2_deinstall, you can run db2_deinstall with the -a -F TSAMP option. By default, the DB2 installer will not uninstall SA MP when you run db2_deinstall.

What to do next

Whether you use the DB2 installer or the uninstallSAM uninstall script that is included with the IBM Data Server install media to uninstall SA MP, follow the same post-uninstall steps. For more information about general post-uninstall steps, see: Chapter 55, “Uninstalling IBM Tivoli System Automation for Multiplatforms (SA MP),” on page 657.

Uninstalling IBM Tivoli System Automation for Multiplatforms (SA MP) using the uninstallSAM uninstall script

You can uninstall IBM Tivoli System Automation for Multiplatforms (SA MP) using the uninstallSAM uninstall script that is included in the IBM Data Server install media.

Before you begin

Whether you use the DB2 installer or the uninstallSAM uninstall script that is included in the IBM Data Server install media to uninstall SA MP, you must meet the basic prerequisites for uninstalling SA MP. See: Chapter 55, “Uninstalling IBM Tivoli System Automation for Multiplatforms (SA MP),” on page 657.

Procedure

Run the uninstallSAM uninstall script

The uninstallSAM uninstall script is located on the IBM Data Server media at the following location:

db2/platform/tsamp

What to do next

Whether you use the DB2 installer or the `installSAM` installation script to install SA MP, follow the same post-installation steps. For more information about general post-install steps, see: Chapter 43, “Installing IBM Tivoli System Automation for Multiplatforms (SA MP),” on page 535.

If you use the DB2 High Availability (HA) Feature with IBM Tivoli System Automation for Multiplatforms (SA MP) as your cluster manager, the database manager uses scripts to support automated failover solutions. These scripts are uninstalled automatically when you run `db2_deinstall` to uninstall SA MP. When you uninstall SA MP using the `uninstallSam` utility, then you must manually uninstall these scripts. For more information about uninstalling the scripts manually, see: Chapter 44, “Installing, updating, and uninstalling automated failover scripts for the IBM Tivoli System Automation for Multiplatforms (SA MP),” on page 539.

Reverting to an earlier version of SA MP in a DB2 HADR environment

The version of SA MP that is bundled with DB2 products might change as new DB2 content is released. If you want to continue to use the version of SA MP that you had installed prior to upgrading, you can revert back to the earlier version.

Before you begin

Before reverting to an earlier version of SA MP, you must ensure that both DB2 and IBM Tivoli System Automation for Multiplatforms are running properly. You can check the operational status of resource groups associated with these products by running the `lssam` command.

You must also check if the DB2 database is in peer state by running the `db2pd -hadr` command.

Procedure

To revert to an earlier version of SA MP:

1. Download the latest Fix Pack package of the version of SA MP that you want to install from Passport Advantage.
2. Download the permanent SA MP license file. You can find the license file on your activation CD or on Passport Advantage.
3. Copy the permanent license file into the `<fixpack-path>/db2/<platform>/tsamp/license` directory, where `<fixpack-path>` is the location of the fix pack image and `<platform>` is the operating system name.
4. Remove the `samXXtb.lic` file from the fix pack image, where XX is the version of SA MP that is currently installed.
5. Determine what the SAMP domain name, node names, and version on the primary host as root by running the following commands:
   ```
   export CT_MANAGEMENT_SCOPE=2
   lsrpdomain
   lsrpnode
   /usr/sbin/rsct/bin/samversion
   ```
6. Save the automation file to an XML file.
   ```
   sampolicy -s <output_filename>.xml
   ```
7. Disable Critical Resource Protection to prevent the system from rebooting.
chrsrc -c IBM.PeerNode CritRsrcProtMethod=5

8. Verify that the setting updated.

lsrsrsrc -c IBM.PeerNode CritRsrcProtMethod

This command outputs the following if Critical Resource Protection is disabled:

Resource Class Persistant Attributes for IBM.PeerNode
resource 1:
CritRsrcProtMethod = 5

9. Delete the SA MP policy on both servers.

db2haicu -delete

10. Uninstall SA MP on both servers using the uninstallSAM script.

11. Install the version of SA MP that you want using the installSAM script.

12. Re-configure the clustered environment using the db2haicu command.

What to do next

To verify that the installation of your version of SA MP are running correctly, run
the lssam command to check the status of associated resource groups. You must
also run the db2pd -hadr command to ensure that the database is in Peer state.

You must run a manual takeover test to ensure that the DB2 HADR feature is
running correctly.
Part 13. Appendixes
Appendix A. DB2 technical information

DB2 technical information is available in multiple formats that can be accessed in multiple ways.

DB2 technical information is available through the following tools and methods:

• Online DB2 documentation in IBM Knowledge Center:
  – Topics (task, concept, and reference topics)
  – Sample programs
  – Tutorials

• Locally installed DB2 Information Center:
  – Topics (task, concept, and reference topics)
  – Sample programs
  – Tutorials

• DB2 books:
  – PDF files (downloadable)
  – PDF files (from the DB2 PDF DVD)
  – Printed books

• Command-line help:
  – Command help
  – Message help

Important: The documentation in IBM Knowledge Center and the DB2 Information Center is updated more frequently than either the PDF or the hardcopy books. To get the most current information, install the documentation updates as they become available, or refer to the DB2 documentation in IBM Knowledge Center.

You can access additional DB2 technical information such as technotes, white papers, and IBM Redbooks® publications online at ibm.com. Access the DB2 Information Management software library site at http://www.ibm.com/software/data/sw-library/.

Documentation feedback

The DB2 Information Development team values your feedback on the DB2 documentation. If you have suggestions for how to improve the DB2 documentation, send an email to db2docs@ca.ibm.com. The DB2 Information Development team reads all of your feedback but cannot respond to you directly. Provide specific examples wherever possible to better understand your concerns. If you are providing feedback on a specific topic or help file, include the topic title and URL.

Do not use the db2docs@ca.ibm.com email address to contact DB2 Customer Support. If you have a DB2 technical issue that you cannot resolve by using the documentation, contact your local IBM service center for assistance.
You can download the DB2 technical library in PDF format or you can order in hardcopy from the IBM Publications Center.

English and translated DB2 Version 10.5 manuals in PDF format can be downloaded from DB2 database product documentation at www.ibm.com/support/docview.wss?rs=71&uid=swg27009474.

The following tables describe the DB2 library available from the IBM Publications Center at http://www.ibm.com/e-business/linkweb/publications/servlet/pbi.wss. Although the tables identify books that are available in print, the books might not be available in your country or region.

The form number increases each time that a manual is updated. Ensure that you are reading the most recent version of the manuals, as listed in the following tables.

The DB2 documentation online in IBM Knowledge Center is updated more frequently than either the PDF or the hardcopy books.

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<td>SC27-5502-00</td>
<td>No</td>
<td>28 July 2013</td>
</tr>
<tr>
<td>SQL Reference Volume 1</td>
<td>SC27-5509-01</td>
<td>No</td>
<td>1 October 2014</td>
</tr>
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<td>SQL Reference Volume 2</td>
<td>SC27-5510-01</td>
<td>No</td>
<td>1 October 2014</td>
</tr>
<tr>
<td>Text Search Guide</td>
<td>SC27-5527-01</td>
<td>Yes</td>
<td>1 October 2014</td>
</tr>
<tr>
<td>Troubleshooting and Tuning Database Performance</td>
<td>SC27-4548-01</td>
<td>Yes</td>
<td>1 October 2014</td>
</tr>
<tr>
<td>Upgrading to DB2 Version 10.5</td>
<td>SC27-5513-01</td>
<td>Yes</td>
<td>1 October 2014</td>
</tr>
<tr>
<td>What’s New for DB2 Version 10.5</td>
<td>SC27-5519-01</td>
<td>Yes</td>
<td>1 October 2014</td>
</tr>
<tr>
<td>XQuery Reference</td>
<td>SC27-5522-01</td>
<td>No</td>
<td>1 October 2014</td>
</tr>
</tbody>
</table>
Displaying SQL state help from the command line processor

DB2 products return an SQLSTATE value for conditions that can be the result of an SQL statement. SQLSTATE help explains the meanings of SQL states and SQL state class codes.

Procedure

To start SQL state help, open the command line processor and enter:

```sql
? sqlstate or ? class code
```

where `sqlstate` represents a valid five-digit SQL state and `class code` represents the first two digits of the SQL state.

For example, `? 08003` displays help for the 08003 SQL state, and `? 08` displays help for the 08 class code.

Accessing DB2 documentation online for different DB2 versions

You can access online the documentation for all the versions of DB2 products in IBM Knowledge Center.

About this task

All the DB2 documentation by version is available in IBM Knowledge Center at http://www.ibm.com/support/knowledgecenter/SSEPGG/welcome. However, you can access a specific version by using the associated URL for that version.

Procedure

To access online the DB2 documentation for a specific DB2 version:

- To access the DB2 Version 10.5 documentation, follow this URL: http://www.ibm.com/support/knowledgecenter/SSEPGG_10.5.0/com.ibm.db2.luw.kc.doc/welcome.html.
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Index

Numerics

10GE
  Linux  301

A

AIX
  CD mounting  98
  DB2 home file system creation  416
  distributing commands to multiple nodes  439
  DVD mounting  98
  environment settings  413
  installing
    DB2 products in workload partition  50
    DB2 server products  13, 67
    IBM data server clients  67
  NFS  423
  required users
    creating  424

B

BACKUP DATABASE command
  pre-conversion tasks for DB2 servers  629, 633
backups
  databases
    pre-conversion tasks for DB2 servers  629, 633
batch files
  response file installations  481
binding
  database utilities  579, 612

C

cancel online update
  DB2 pureScale instances  614
CDs
  mounting
    AIX  98
    HP-UX  99
    Linux  100
    Solaris  100
CEAL
  description  584
CECL
  description  584
check installation prerequisites tool command  3
cluster caching facilities
  adding  255, 377
  adding communication adapter ports  253, 375
cluster file systems
  managed by DB2 product
    cleaning  655
code pages
  supported  89
command line processor (CLP)
  installation verification  135
  commands
    db2_deinstall
      removing DB2 products  640
db2fs
    overview  161
db2icrt  25
    creating non-root thin server instances  26
db2idrop  25
    dropping  29
    removing  29
    removing instances  639
db2ilist  25, 639
db2iupdt  25
    updating thin server instances  28
db2iupgrade  25
    upgrading thin server instances  30
db2ls
    listing DB2 products and features  158
db2osconf
    determining kernel configuration parameter values  53
db2prereqcheck  3
db2rfe
    enabling root-based features  33
    overcoming limitations on non-root installations  18
db2sampl
    verifying installation  135
db2secv82  141
db2setup
    displaying DB2 Setup wizard in your national language  89
db2stop
    stopping DB2  639
doce_deinstall
    removing products  640
    remote  449
commandsthin server instance  20
committed code level
  see CECL  584
communications
  fast communication manager (FCM)  44
configuration
  AIX  194
  Linux  285, 296
  PVIDs  209
  RoCE
    Linux  296
  RoCE cluster interconnect  195
setting up IP interfaces on switch on 10GE network  296
setting up netmon.cf file on 10GE network  309
setting up netmon.cf file on TCP/IP network  200, 314
switch failover
  AIX  184, 194
  Linux  285, 299
switches
  RoCE networks with AIX servers  184
TCP/IP
  AIX  200
  Linux  313
contacts
  setting lists  143

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conversion
  DB2 pureScale environments
    instances 623, 630
    planning 623
    post-conversion tasks 632
    pre-conversion tasks 623
  planning
    DB2 pureScale Feature 623
  current effective architecture level
    see CEAL 584
  current effective code level
    see CECL 584

D
  daemons
    Information Center 525
  data server clients
    See IBM data server clients 11
  database operations
    online fix pack updates 587
  database partition servers
    enabling communications (UNIX) 448
    installing using response file
      Linux 454, 472
      overview 453
    UNIX 454, 472
    Windows 453
  DB2 administration server (DAS)
    removing 638
    stopping 637
  DB2 cluster services
    tiebreaker 206, 319
  DB2 copies
    converting instances 619
    default copy after installation 143
    managing 156
    multiple on same computer
      Linux 97
      UNIX 97
      Windows 92
    uninstalling 644
  DB2 documentation
    available formats 663
  DB2 documentation versions
    IBM Knowledge Center 666
  DB2 environments
    fix packs
      installing 557
  DB2 High Availability Feature
    Tivoli System Automation for Multiplatforms (SA MP) 527
  DB2 Information Center
    installing
      DB2 Setup Wizard (Linux) 521
      DB2 Setup Wizard (Windows) 519
      fix pack 515
      Linux 521
      options 517
      Windows 519
  DB2 installer
    taking over user-managed GPFS cluster 220, 333
  DB2 instances
    converting to new database product 619
  DB2 products
    listing 158
  DB2 pureScale environments 362

DB2 pureScale environments (continued)
  adding CFs 257, 379
  adding members 257, 379
  db2sshid user ID
    changing 258, 380
    re-creating 259, 381
  disabling remote root login 258, 380
  enabling remote root login 258, 380
  fix packs
    installing 583
  monitoring
    shared file systems 387
    network topology 179, 280
    remote root login 258, 380
  updating instance to DB2 pureScale instance 631

DB2 pureScale Feature
  conversion
    instances 623, 630
    planning 623
    post-conversion tasks 632
    pre-conversion tasks 623
  db2_install command 243, 360
  enabling SCSI-3 PR 250, 372
  GDPC
    configuring 389
    creating databases 408
    high availability 406
    installing cluster 391
    prerequisites 334
  installation plan
    AIX 165
    Linux 263
  installing
    AIX 165
    AIX user requirements 210, 323
    DB2 Setup wizard 221, 338
    db2_install command 243, 360
    db2locssh command 204, 317
    Linux 263
    overview 163
    preinstallation tasks on AIX 168
    preinstallation tasks on Linux 266
    prerequisites for AIX 168, 178
    prerequisites for Linux 179, 266, 279
    verifying installation 252, 374
  moving from a TCP/IP network to an RDMA protocol network 259, 381
  moving from an RDMA network to a TCP/IP protocol network 261, 383
  post-conversion tasks
    database configuration settings 633
    overview 632
  Post-installation tasks
    AIX 245
    Linux 367
  pre-conversion tasks
    converting unsupported table spaces 627
    overview 623
    setting up a GPFS file system 625
    verifying databases 624
  preferred primary cluster caching facilities 221, 338
  preferred secondary cluster caching facilities 221, 338
  removing 653
  taking over user-managed GPFS cluster 220, 333
  uninstalling 653
  virtual environments 362, 365

674 Installing DB2 Servers
F
-fast communication manager
  See FCM 44
FCM communications between database partition servers 448 overview
  Linux 44
  UNIX 44
  port numbers 448
fcm_num_buffers configuration parameter overview 44
fcm_num_channels configuration parameter overview 44
fenced users 46
file system clusters verifying configuration 218
file systems creating for partitioned database system
  Linux 420
  Solaris Operating System 421
creating for partitioned DB2 server 416
Firefox browser profile deletion 137
First Steps
  deleting Firefox profile 137
  overview 161
  product updates 157
fix packs
canceling online update online 614
DB2 pureScale instances online update 584
downloading 564, 591
installing
  DB2 environments 557
  DB2 pureScale environments 583
  Linux 568
  methods 559, 583
  Microsoft Cluster Server environment 572
  multiple products (Windows) 571
  new products (Linux and UNIX) 569
  prerequisites 562, 588
  response file (Windows) 571
  single product (Windows) 570
  UNIX 568
  updating DB2 pureScale instance 605, 606
  updating products (Linux and UNIX) 568
  Windows 570
post-installation
  binding manually 579, 612
  tasks (Linux) 577, 609
  tasks (UNIX) 577, 609
  tasks (Windows) 576
  prerequisites 563, 566, 567, 589, 592
  uncompressing 565, 591
  uninstalling 581, 652
  universal versus product-specific 560

G
GDPC configuring 389
  creating databases 408
  high availability
    configuring 406
    installing 391
  prerequisites 334
  GDPC (continued)
    RoCE network (AIX) 404
    setting up GPFS replication 399
globalization interface language
  DB2 Setup wizard 88
GPFS compiling the Portability Layer module 252, 374
  pre-conversion tasks for DB2 pureScale environments 625
  replication 399
groups
  creating IDs 46
  Linux 43
  overview 43
  partitioned database environments 424
  UNIX 43
Guardium GIM Client
  installer overview 553

H
HADR installing
  online fix pack updates 599
hardware requirements
  DB2 database products 1
  DB2 server products (AIX) 67
  DB2 server products (HP-UX) 68
  DB2 server products (Linux) 69
  DB2 server products (Solaris Operating System) 76
  IBM data server clients (AIX) 67
  IBM data server clients (HP-UX) 68
  IBM data server clients (Linux) 69
  IBM data server clients (Solaris Operating System) 76
  IBM data server clients (Windows) 59
help SQL statements 666
heterogeneous instances online fix pack updates 587
home file system
  AIX 416
  HP-UX 418
  overview 416
homogeneous instances online fix pack updates 587
HP-UX
  DB2 home file system 418
  installing
    DB2 servers 13, 68
    IBM data server clients 68
kernel configuration parameters modifying 55
  recommended values 53
  mounting media 99
Network File System (NFS) 423
partitioned database systems 418
  user creation 426

I
I/O
  fast I/O fencing 206, 319
<table>
<thead>
<tr>
<th>IBM data server clients</th>
<th>DB2 database client interface copies</th>
</tr>
</thead>
<tbody>
<tr>
<td>connectivity using multiple DB2 copies</td>
<td>changing default copy after installation</td>
</tr>
<tr>
<td>overview</td>
<td>143</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>IBM Data Server Driver for JDBC and SQLJ</th>
<th>IBM Knowledge Center</th>
</tr>
</thead>
<tbody>
<tr>
<td>levels for DB2 versions</td>
<td>DB2 documentation versions</td>
</tr>
<tr>
<td></td>
<td>666</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>IBM Data Studio</th>
<th>IBM Secure Shell Server For Windows</th>
</tr>
</thead>
<tbody>
<tr>
<td>DB2 integration</td>
<td>installing scenarios</td>
</tr>
<tr>
<td></td>
<td>551</td>
</tr>
<tr>
<td>IBM Secure Shell Server For Windows</td>
<td>installing with DB2 Setup wizard</td>
</tr>
<tr>
<td></td>
<td>Linux</td>
</tr>
<tr>
<td></td>
<td>Windows</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>IBM database client interface copies</th>
<th>IBM Tivoli System Automation for Multiplatforms (SA MP)</th>
</tr>
</thead>
<tbody>
<tr>
<td>install log</td>
<td>install log</td>
</tr>
<tr>
<td>543</td>
<td>539</td>
</tr>
<tr>
<td>installing</td>
<td>installing</td>
</tr>
<tr>
<td>DB2 installer</td>
<td>DB2 installer</td>
</tr>
<tr>
<td>527, 535</td>
<td>539</td>
</tr>
<tr>
<td>overview</td>
<td>manually</td>
</tr>
<tr>
<td>533</td>
<td>540</td>
</tr>
<tr>
<td>license terms</td>
<td>license terms</td>
</tr>
<tr>
<td>531</td>
<td>540</td>
</tr>
<tr>
<td>overview</td>
<td>overview</td>
</tr>
<tr>
<td>529</td>
<td>539</td>
</tr>
<tr>
<td>reverting to an earlier version</td>
<td>reverting to an earlier version</td>
</tr>
<tr>
<td>659</td>
<td>539</td>
</tr>
<tr>
<td>system requirements</td>
<td>system requirements</td>
</tr>
<tr>
<td>533</td>
<td>543</td>
</tr>
<tr>
<td>uninstall log</td>
<td>uninstall log</td>
</tr>
<tr>
<td>543</td>
<td>543</td>
</tr>
<tr>
<td>uninstalling</td>
<td>uninstalling</td>
</tr>
<tr>
<td>DB2 installer</td>
<td>DB2 installer</td>
</tr>
<tr>
<td>657</td>
<td>539</td>
</tr>
<tr>
<td>overview</td>
<td>manually</td>
</tr>
<tr>
<td>657</td>
<td>540</td>
</tr>
<tr>
<td>uninstallSAM script</td>
<td>uninstallSAM script</td>
</tr>
<tr>
<td>658</td>
<td>658</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>IBM Tivoli System Automation for Multiplatforms (SA MP)</th>
<th>IBM Tivoli System Automation for Multiplatforms (SA MP) automated failover scripts</th>
</tr>
</thead>
<tbody>
<tr>
<td>installing</td>
<td>installing</td>
</tr>
<tr>
<td>DB2 installer</td>
<td>DB2 installer</td>
</tr>
<tr>
<td>539</td>
<td>539</td>
</tr>
<tr>
<td>manually</td>
<td>manually</td>
</tr>
<tr>
<td>540</td>
<td>540</td>
</tr>
<tr>
<td>overview</td>
<td>overview</td>
</tr>
<tr>
<td>539</td>
<td>539</td>
</tr>
<tr>
<td>upgrading</td>
<td>upgrading</td>
</tr>
<tr>
<td>DB2 installer</td>
<td>DB2 installer</td>
</tr>
<tr>
<td>539</td>
<td>539</td>
</tr>
<tr>
<td>manually</td>
<td>manually</td>
</tr>
<tr>
<td>540</td>
<td>540</td>
</tr>
<tr>
<td>overview</td>
<td>overview</td>
</tr>
<tr>
<td>539</td>
<td>539</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>installation</th>
<th>imports</th>
</tr>
</thead>
<tbody>
<tr>
<td>add-on products</td>
<td>profiles</td>
</tr>
<tr>
<td>156</td>
<td>509</td>
</tr>
<tr>
<td>database partition servers</td>
<td>InfiniBand</td>
</tr>
<tr>
<td>response files (Linux)</td>
<td>AIX</td>
</tr>
<tr>
<td>454, 472</td>
<td>189</td>
</tr>
<tr>
<td>response files (overview)</td>
<td>Linux</td>
</tr>
<tr>
<td>453</td>
<td>287</td>
</tr>
<tr>
<td>response files (UNIX)</td>
<td>Information Center</td>
</tr>
<tr>
<td>454, 472</td>
<td>starting</td>
</tr>
<tr>
<td>response files (Windows)</td>
<td>525</td>
</tr>
<tr>
<td>453</td>
<td>stopping</td>
</tr>
<tr>
<td>database servers</td>
<td>525</td>
</tr>
<tr>
<td>41, 42</td>
<td>installation</td>
</tr>
<tr>
<td>DB2 database user accounts (Windows)</td>
<td>(continued)</td>
</tr>
<tr>
<td>59</td>
<td>installation</td>
</tr>
<tr>
<td>DB2 Enterprise Server Edition</td>
<td>411, 416</td>
</tr>
<tr>
<td>DB2 Information Center</td>
<td>210, 323</td>
</tr>
<tr>
<td>DB2 Setup wizard (Linux)</td>
<td>DB2 Setup wizard (Windows)</td>
</tr>
<tr>
<td>521</td>
<td>519</td>
</tr>
<tr>
<td>options</td>
<td>options</td>
</tr>
<tr>
<td>517</td>
<td>517</td>
</tr>
<tr>
<td>DB2 products</td>
<td>DB2 pureScale Feature</td>
</tr>
<tr>
<td>as non-root user</td>
<td>methods that require manual configuration</td>
</tr>
<tr>
<td>31</td>
<td>51</td>
</tr>
<tr>
<td>DB2 pureScale instance</td>
<td>fixing</td>
</tr>
<tr>
<td>605, 606</td>
<td>fix packs</td>
</tr>
<tr>
<td>methods</td>
<td>bind files</td>
</tr>
<tr>
<td>559, 583</td>
<td>579, 612</td>
</tr>
<tr>
<td>Microsoft Cluster Server environment</td>
<td>DB2 pureScale instance</td>
</tr>
<tr>
<td>multiple database products</td>
<td>multiple database products</td>
</tr>
<tr>
<td>571</td>
<td>571</td>
</tr>
<tr>
<td>new DB2 database products</td>
<td>obtaining</td>
</tr>
<tr>
<td>569</td>
<td>564, 591</td>
</tr>
<tr>
<td>obtaining</td>
<td>post-installation tasks</td>
</tr>
<tr>
<td>564, 591</td>
<td>576, 577, 609</td>
</tr>
<tr>
<td>post-installation tasks</td>
<td>pre-installation tasks</td>
</tr>
<tr>
<td>576, 577, 609</td>
<td>562, 588</td>
</tr>
<tr>
<td>pre-installation tasks</td>
<td>prerequisites</td>
</tr>
<tr>
<td>562, 588</td>
<td>563, 566, 567, 589, 592</td>
</tr>
<tr>
<td>prerequisites</td>
<td>response file</td>
</tr>
<tr>
<td>563, 566, 567, 589, 592</td>
<td>571</td>
</tr>
<tr>
<td>response file</td>
<td>single database product</td>
</tr>
<tr>
<td>571</td>
<td>570</td>
</tr>
<tr>
<td>single database product</td>
<td>types</td>
</tr>
<tr>
<td>570</td>
<td>560</td>
</tr>
<tr>
<td>types</td>
<td>updating database products</td>
</tr>
<tr>
<td>560</td>
<td>568</td>
</tr>
<tr>
<td>updating database products</td>
<td>images</td>
</tr>
<tr>
<td>568</td>
<td>embedding in application</td>
</tr>
<tr>
<td>images</td>
<td>interactive</td>
</tr>
<tr>
<td>507</td>
<td>kernel parameters</td>
</tr>
<tr>
<td>interactive</td>
<td>511</td>
</tr>
<tr>
<td>511</td>
<td>listing DB2 database products</td>
</tr>
<tr>
<td>kernel parameters</td>
<td>158</td>
</tr>
<tr>
<td>53</td>
<td>multiple DB2 copies</td>
</tr>
<tr>
<td>listing DB2 database products</td>
<td>97</td>
</tr>
<tr>
<td>158</td>
<td>non-root</td>
</tr>
<tr>
<td>multiple DB2 copies</td>
<td>20</td>
</tr>
<tr>
<td>97</td>
<td>partitioned database environments</td>
</tr>
<tr>
<td>non-root</td>
<td>verifying</td>
</tr>
<tr>
<td>20</td>
<td>435</td>
</tr>
<tr>
<td>partitioned database environments</td>
<td>post-installation tasks</td>
</tr>
<tr>
<td>verifying</td>
<td>Linux</td>
</tr>
<tr>
<td>435</td>
<td>158</td>
</tr>
<tr>
<td>post-installation tasks</td>
<td>overview</td>
</tr>
<tr>
<td>Linux</td>
<td>137</td>
</tr>
<tr>
<td>158</td>
<td>UNIX</td>
</tr>
<tr>
<td>overview</td>
<td>158</td>
</tr>
<tr>
<td>UNIX</td>
<td>Windows</td>
</tr>
<tr>
<td>158</td>
<td>141</td>
</tr>
<tr>
<td>Windows</td>
<td>prerequisites</td>
</tr>
<tr>
<td>141</td>
<td>DB2 pureScale</td>
</tr>
<tr>
<td>prerequisites</td>
<td>DB2 pureScale</td>
</tr>
<tr>
<td>DB2 pureScale</td>
<td>168</td>
</tr>
<tr>
<td>168</td>
<td>DB2 pureScale environments</td>
</tr>
<tr>
<td>DB2 pureScale environments</td>
<td>266</td>
</tr>
<tr>
<td>266</td>
<td>Linux</td>
</tr>
<tr>
<td>Linux</td>
<td>42</td>
</tr>
<tr>
<td>42</td>
<td>UNIX</td>
</tr>
<tr>
<td>UNIX</td>
<td>42</td>
</tr>
<tr>
<td>42</td>
<td>Windows</td>
</tr>
<tr>
<td>Windows</td>
<td>58</td>
</tr>
<tr>
<td>58</td>
<td>requirements</td>
</tr>
<tr>
<td>requirements</td>
<td>AIX</td>
</tr>
<tr>
<td>AIX</td>
<td>50, 67</td>
</tr>
<tr>
<td>50, 67</td>
<td>HP-UX</td>
</tr>
<tr>
<td>HP-UX</td>
<td>68</td>
</tr>
<tr>
<td>68</td>
<td>Linux</td>
</tr>
<tr>
<td>Linux</td>
<td>69</td>
</tr>
<tr>
<td>69</td>
<td>Solaris Operating System</td>
</tr>
<tr>
<td>Solaris Operating System</td>
<td>76</td>
</tr>
<tr>
<td>76</td>
<td>Windows</td>
</tr>
<tr>
<td>Windows</td>
<td>59</td>
</tr>
<tr>
<td>59</td>
<td>response files</td>
</tr>
<tr>
<td>response files</td>
<td>error codes</td>
</tr>
<tr>
<td>error codes</td>
<td>473, 480</td>
</tr>
<tr>
<td>473, 480</td>
<td>making the DB2 installation files available</td>
</tr>
<tr>
<td>making the DB2 installation files available</td>
<td>477</td>
</tr>
<tr>
<td>477</td>
<td>overview</td>
</tr>
<tr>
<td>overview</td>
<td>459</td>
</tr>
<tr>
<td>459</td>
<td>types</td>
</tr>
<tr>
<td>types</td>
<td>457</td>
</tr>
</tbody>
</table>

Index 677
installation (continued)
security 44
silent
Linux 469
UNIX 469
Windows 477
updating AIX environment settings 413
verifying
using CLP 135
Windows elevated privileges 64
zSeries running Linux 45
installation plan
DB2 pureScale Feature
AIX 165
Linux 263
installing
fix packs
DB2 environments 557
DB2 pureScale environments 583
online fix pack updates 593
HADR 599
online fix pack updates in a GDPC environment 603
installing DB2 pureScale Feature
AIX 165
Linux 263
first steps after installation
AIX 253
Linux 375
Linux 263
instance operations
online fix pack updates 587
instances
converting
between DB2 database products (Linux) 620
between DB2 database products (UNIX) 620
between DB2 database products (Windows) 619
to DB2 pureScale environment 630
creating
non-root 26
thin server 26
using db2icrt command 47
dropping 639
removing 639, 642
stopping
Linux 639
non-root 642
UNIX 639
updating 28
interface languages
changing
UNIX 90
Windows 91
DB2 Setup wizard 88
overview 89

K
kernel configuration parameters
HP-UX
db2osconf command 53
modifying 55
recommended 53
Linux
modifying 56, 72, 277
requirements 53, 74
Solaris 58

L
LANG environment variable
setting 89, 90
languages
DB2 interface 89, 91
DB2 Setup wizard for language identifiers 89
license
apply 141
support 141
licenses
applying 138
registering
db2licm command 245, 367
updating 139
Linux
changing DB2 database product editions 620
default port ranges 448
installing
DB2 databases on zSeries 45
DB2 pureScale environments 266
DB2 servers 13, 69, 107
IBM data server clients 69
IBM Data Studio with DB2 Setup wizard 549
response file 469
kernel parameters
modifying 56, 72, 277
requirements 53, 74
libraries
libaio.so.1 69
libstdc.so.5 69
listing DB2 database products 158
mounting
CDs 100
DVDs 100
NFS verification 423
partitioned database system file systems 420
required users 427
uninstalling DB2
non-root 642
root 637, 639
Linux virtual environments
DB2 pureScale 275
installing 275
prerequisites 275
locales
DB2 interface languages 89

J
Java
DB2 product support 37
JDBC
drivers
details 37

M
members
adding 255, 377
memory
requirements
overview 41
operating systems
installation requirements
AIX  67
HP-UX  68
Linux  69
overview  1
Solaris Operating System  76
Windows  59

P
paging space
requirements  41
partitioned database environments
groups  424
installation verification
Linux  435
overview  435
UNIX  435
Windows  436
installing  409, 411
post-installation tasks  439
setting up  431
users  424
passwordless SSH  52, 202, 316
passwords
rules
installing database servers  92
payload files  111
performance
DB2 cluster services
fencing  206, 319
port number ranges
enabling communications
Linux  448
UNIX  448
verifying availability
Linux  415
UNIX  415
post-conversion tasks
DB2 pureScale environments
adjusting database configuration settings  633
overview  632
post-installation tasks
adding DB2 tools to main menu  160
Linux  158
overview  137
partitioned database environments  439
UNIX  158
Windows  141
Post-installation tasks
DB2 pureScale Feature
AIX  245
Linux  367
pre-conversion tasks
DB2 pureScale Feature
backing up databases  629, 633
converting unsupported table spaces  627
overview  623
setting up GPFS file system  625
verifying that databases are ready for conversion  624
preferred cluster caching facilities
specifying  221, 338
preinstallation checklist  213, 325
preinstallation tasks
DB2 pureScale Feature
overview  168, 266

N
national language support (NLS)
displaying DB2 Setup wizard  89
Network Time Protocol
see NTP  77
node configuration files
format  441
updating  440
non-root installations  23, 25
compared to root installations  17
directory structure  17
enabling root-based features  33
instance  23
limitations  18, 20
overview  17
process  31
thin server instances
creating  26
dropping  29
upgrading  30
ulimit settings  48
uninstalling  642
non-root instances
removing  642
notices  669
notification lists
setting up  143
NTP
configuring hosts as NTP clients  77, 250, 372
setting up  77, 78, 249, 371

O
online DB2 documentation
IBM Knowledge Center  666
online fix pack updates
database operations  587
DB2 pureScale instances  584
instance operations  587
online update
canceling  614
OpenSSH  52, 202, 316
OpenSSH support
IBM Secure Shell Server For Windows  98
processes
  stopping
  interactive installation 511
  response file installation 513
profiles
  exporting 509
  importing 509
public key-based authentication 52, 202, 316
PVIDs 209

R
  registry
    verifying access 435
remote commands
  enabling 449
response files
  creating
    DB2 Setup wizard 467
    UNIX 470
    Windows 478
  DB2 pureScale Feature
    installation process 242, 359, 470, 471
    special considerations 463
    error codes 473, 480
  exporting configuration profile 509
  generator
    overview 483
  importing configuration profile 509
installation
  batch files 481
  database partition servers 453, 454, 472
  DB2 pureScale Feature 242, 359, 470, 471
  killing DB2 processes 513
  Linux 469
  making DB2 files available for 477
  types 457
  UNIX 469
  Windows 477, 479
  keywords 489
  location 459, 461, 467
  overview 459, 461
  sample 485, 487
uninstallation
  Linux 474, 651
  UNIX 474, 651
  Windows 482, 651
rhosts file
  creating 449
root installations
  comparison with non-root installations 17
  directory structure 17
root instances
  removing 639
root-based features
  non-root installations 33
rsh 449

S
samples
  response files 485, 487
SCCM
  distributed installation of DB2 products 480
SDKs
  product levels 37
secondary cluster caching facilities
  specifying 221, 338
security
  user groups 141
server
  code server 23, 25
  remote server 23, 25
servers
  code 20, 23
  remote 20, 23
shared file systems
  creating 385
deleting 386
monitoring 387
silent installation
  keywords 489
  Linux 469
  overview 459
  UNIX 469
  Windows 477
silent uninstallation
  Linux 474, 651
  overview 461
  UNIX 474, 651
  Windows 482, 651
software requirements
  AIX 67
  HP-UX 68
  Linux 49
  overview 1
  Solaris Operating System 76
  Windows 59
Solaris operating systems
  creating file systems 421
  creating required users 428
  DB2 servers 13, 76
  IBM data server clients 76
  modifying kernel parameters 58
  mounting CDs or DVDs 100
  NFS 423
SQL statements
  help
    displaying 666
ssh 449
storage
  shared storage 206, 319
swap space
  See paging space
system requirements
  DB2 for Linux, UNIX, and Windows 1
Systems Center Configuration Manager
  distributed installation of DB2 products 480
T
table spaces
  converting for DB2 pureScale environments 627
  DB2 pureScale Feature 627
terms and conditions
  publications 667
thin server 20, 23
thin server instance 23
thin server instances
  dropping 29
  upgrading 30
uDA

configuring network settings 189
ulimit settings 48
uninstallation
DAS 638
DB2 copies 644
DB2 database products
    Linux 474, 637, 640, 641, 651
    overview 637
    UNIX 474, 637, 640, 641, 651
    Windows 643
DB2 pureScale Feature 653
db2_deinstall command 640
doe_deinstall command 640
feature 474, 651
fix packs 581, 652
IBM database client interface copies 644
language 474, 651
non-root installations 641, 642
root installations 637
using response files
    Linux 474, 651
    overview 461
    UNIX 474, 651
    Windows 482, 651
UNIX
changing DB2 database product editions 620
changing DB2 interface language 90
DB2 groups 43
DB2 users 43
default port ranges 448
installing
    DB2 servers 107
listing DB2 database products 158
remote command execution 449
response file creation 470
response file installation 469
uninstalling
    DB2 database products 640
    DB2 database products (overview) 637
    DB2 non-root installations 641
    DB2 non-root instances 642
    DB2 root instances 639
updatig node configuration file 440
update DB2 pureScale instances
online fix pack updates
    installing 593
    online fix pack updates in a GDPC environment installing 603
update HADR DB2 pureScale instances
online fix pack updates
    installing 599
updates
32-bit DB2 instances 142
64-bit DB2 instances 142
checking for 157
DB2 pureScale instances 611
db2nodes.cfg file 440
instance to DB2 pureScale instance 631
node configuration file 440
rhosts file 449
user accounts
    DB2 administration server (Windows) 59
db2fmp process (Windows) 63
    instance user (Windows) 59
    required for installation (Windows) 59
user groups
    DB2ADMNS 141
    DB2USERS 141
security 141
user IDs
    creating 46
user limit requirements 48
user privileges
    Windows 66
user-managed GPFS clusters
    manually allowing DB2 installer to take over 220, 333
users
    creating required
        Linux 427
        overview 43
        partitioned database environments
            AIX 424
            HP-UX 426
            overview 424
            Solaris Operating System 428
utilities
    response file generator 483

V
validation
    DB2 copies 142, 160

W
Windows
    DB2 services 62
default language setting 91
elevated privileges setup 64
granting user rights 66
installation verification
    partitioned database environments 436
installing
    DB2 servers (procedure) 15
    DB2 servers (requirements) 59
    DB2 servers (with DB2 Setup wizard) 103
    IBM data server clients (requirements) 59
    IBM Data Studio with DB2 Setup wizard 547
    response file method 479
    response files
        editing 478
        installing using 477
        shared access to directory 478
uninstalling
    DB2 643
user accounts
    DB2 server product installation 59
db2fmp process 63
workload partitions
    DB2 installation 50

Z
zSeries
    installing DB2 for Linux 45

Index 681